

Agilent Technologies, Inc. (A)

Healthcare / Medical - Diagnostics & Research · New York Stock Exchange



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$172.97	\$48.8B	\$177.47	34.0	53.7%	20%	6/9	+22.6%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	2.9M	\$108.35	6.62	19.5%	12%	5.8	+154.3%

Agilent Technologies, Inc. delivers specialized, application-focused technologies and services to the global life sciences, diagnostics, and applied chemistry industries. Its Life Sciences and Applied Markets segment provides a comprehensive portfolio of analytical instrumentation. This includes liquid chromatography (LC) and gas chromatography (GC) systems, often integrated with mass spectrometry (MS) for advanced analysis (LC-MS, GC-MS). They also offer inductively coupled plasma mass spectrometry (ICP-MS), atomic absorption (AA), microwave plasma-atomic emission spectrometry (MP-AES), and inductively coupled plasma optical emission spectrometry (ICP-OES) instruments, alongside Raman spectroscopy for material characterization. Beyond spectroscopy, the segment supplies cell analysis solutions such as plate-based assays, flow cytometers, real-time cell analyzers, imaging systems, and microplate readers. Complementing these are various laboratory software, information management platforms, data analytics tools, automated and robotic lab systems, dissolution testing equipment, vacuum technology, and general measurement solutions. The Diagnostics and Genomics division offers cutting-edge tools for genetic and diagnostic research. These encompass arrays designed for DNA mutation detection, genotyping, gene copy number determination, identification of gene rearrangements, DNA methylation profiling, and gene expression analysis. This segment also provides target enrichment solutions for next-generation sequencing, along with software for genetic data management and interpretation. Furthermore, it synthesizes custom oligonucleotides. Other significant offerings include immunohistochemistry (IHC), in situ hybridization (ISH), hematoxylin and eosin (H&E) staining, and specialized staining solutions. The division also supplies consumables and software essential for quality control analysis of nucleic acid samples, as well as reagents for turbidimetry and flow cytometry applications. A key area of development for this segment is liquid-based pharmacodiagnosics. Agilent CrossLab, the third segment, focuses on providing essential laboratory consumables and services. Its product range features GC and LC columns, products for sample preparation, custom chemical formulations, and various supplies for laboratory instruments. Complementary services include expert support for startup, ongoing operations, training, compliance, Software-as-a-Service (SaaS) offerings, asset management, and professional consultation. The company's products reach customers through a diverse sales network, including direct sales teams, distributors, resellers, manufacturer's representatives, and its e-commerce platforms. Agilent Technologies, Inc. was established in 1999 and maintains its corporate headquarters in Santa Clara, California.

SECTOR Healthcare INDUSTRY Medical - Diagnostics & Research EXCHANGE NYSE MARKET CAP \$48.8B EMPLOYEES 18,100 (SEC-filed) CEO Padraig McDonnell
IPO 1999-11-18 COUNTRY US
5301 Stevens Creek Boulevard, Santa Clara, CA 95051 · Tel 800 227 9770 · [agilent.com](https://www.agilent.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

71 / 100

Street mean **\$177.67** (12 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

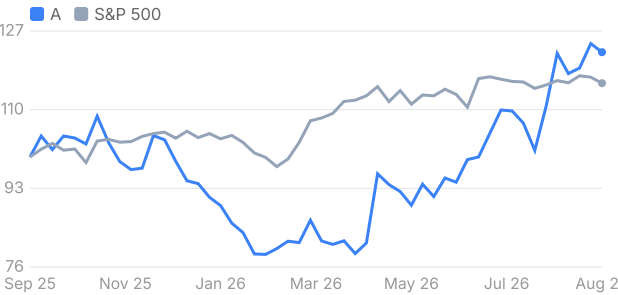
ROUTINE SELLING — LOW SIGNAL

\$0M sold / 6 mo, zero open-market buys

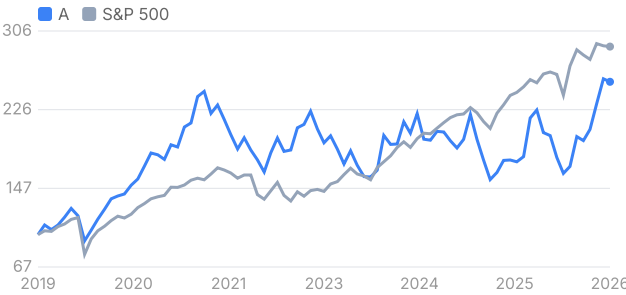
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **A +22.6%** · **S&P 500 +15.9%** · spread **+6.7pp**



7 Years vs S&P 500 · **A +154.3%** · **S&P 500 +189.9%** · spread **-35.5pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
71
OF 100

Score Breakdown

Profitability	74/100
Growth	60/100
Momentum	82/100
Quality	81/100
Earnings Quality	74/100
Balance Sheet	76/100
Value	55/100
Risk (safety)	100/100
Overall	71.2/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
IDXX	80
IQV	56
WAT	47
NTRA	50
ILMN	58
MTD	63
A	71

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

71 / 100

IS Score 71.2 / 100 · +0.0 from peak of 71

Quarter	Business Quality
23 Q1	62
23 Q2	67
23 Q3	60
23 Q4	71
24 Q1	65
24 Q2	67
24 Q3	62
24 Q4	56
25 Q1	56
25 Q2	60
25 Q3	58
25 Q4	70
26 Q1	71

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 86 / 100 · Power +72 · 21 of 22 indicator votes bullish

Date	Price Structure
07-23	91%
08-13	104%
09-03	104%
09-13	33%
09-25	104%
10-16	91%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 71 and price structure at 86 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 71.2	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 62 → 59 → 70 → 71	the direction matters more than the level
Technical vote share back above 50%	now 91%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,139 → now 1,126	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

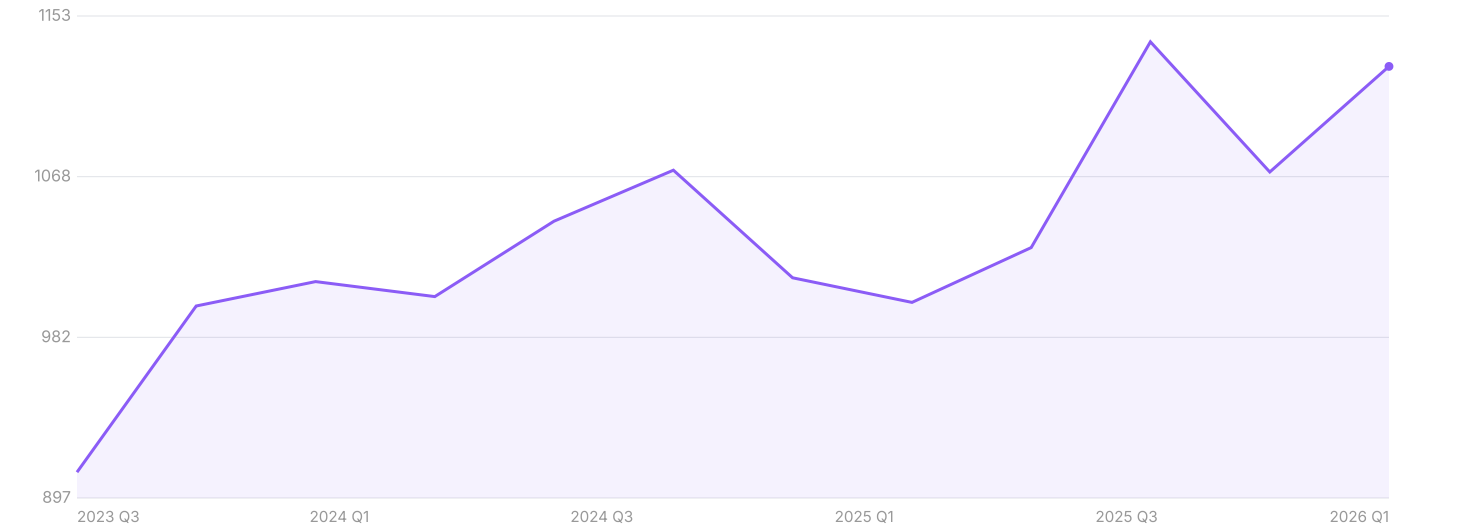
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1213 up / 1130 down net +83 funds	INSTITUTIONS ADDED (13F) 56 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,139 · latest 1,126 (~13 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,126	263.6M	\$33.4B	93.5%
2026 Q1	1,070	253.8M	\$27.3B	90.0%
2025 Q4	1,139	256.3M	\$33.0B	90.9%
2025 Q3	1,030	250.7M	\$30.5B	88.9%
2025 Q2	1,001	255.3M	\$28.4B	90.5%
2025 Q1	1,014	253.2M	\$28.1B	89.8%
2024 Q4	1,071	252.8M	\$32.0B	89.6%
2024 Q3	1,044	251.1M	\$34.8B	89.0%
2024 Q2	1,004	254.2M	\$30.8B	90.1%
2024 Q1	1,012	260.3M	\$34.5B	92.3%
2023 Q4	999	256.6M	\$32.6B	91.0%
2023 Q3	911	251.8M	\$26.1B	89.3%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

8 INSIDER ACTIVITY

live Form 4 data

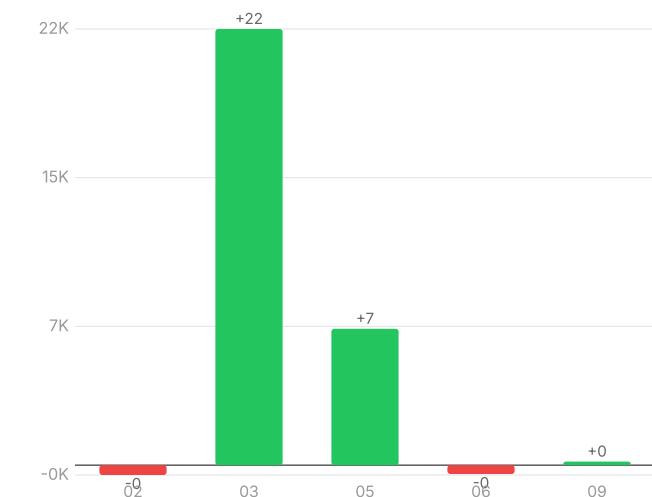
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Boehnlein Glenn S	director	2026-09-08	A-Award	817	\$0.12M	817
Dolsten Mikael	director	2026-09-04	SELL	634	\$0.10M	4,924
Kirkwood Jonah Prevost	Senior Vice President	2026-06-26	TAX W/H	30	\$0.00M	14,108
Mcdonnell Padraig	director, President and CEO	2026-06-03	TAX W/H	418	\$0.06M	65,842
Dolsten Mikael	director	2026-05-29	SELL	1,600	\$0.22M	5,548
Buckner Michael Steven	Senior Vice President	2026-05-19	A-Award	8,872	—	8,887
May Simon	Senior Vice President	2026-05-08	TAX W/H	368	\$0.04M	14,015
Henson Meghan	Senior Vice President	2026-03-31	TAX W/H	153	\$0.02M	6,890

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	2,234	\$0.3M	Counted
F — Tax withholding	9	2,757	\$0.3M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$0.3M 2 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
---	--	---	---

10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-04	Dolsten Mikael	634	\$0.1M
2026-05-29	Dolsten Mikael	1,600	\$0.2M
2025-12-01	Dolsten Mikael	2,600	\$0.4M
2025-11-26	Gonsalves Rodney	3,000	\$0.5M
Trailing 12 mo	11 filings	94,044	\$12M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-28	SCHEDULE 13G	Vanguard Portfolio Management	5.09%	14.4M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-04-17	SCHEDULE 13G/A	BlackRock, Inc.	8.30%	23.6M sh
2025-02-13	SCHEDULE 13G/A	Massachusetts Financial Services Company	4.40%	12.4M sh

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Ro Khanna	House	BUY	\$1,001 - \$15,000	2025-09-29	2025-10-03
Julie Johnson	House	SELL	\$1,001 - \$15,000	2025-09-23	2026-08-06
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-14
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-13
Thomas Hawley Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-13
HOUSE 12-MO 8 trades 4 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 1,070	13F SHARES 254M 90.0% of shares out	NEW / CLOSED 109 / 159 positions, QoQ	INCREASED / REDUCED 402 / 372 positions, QoQ
PUT/CALL (13F) 1.16 option positions	FREE FLOAT 99.6% 281M sh		

2.8 · Largest Reporting 13F Managers

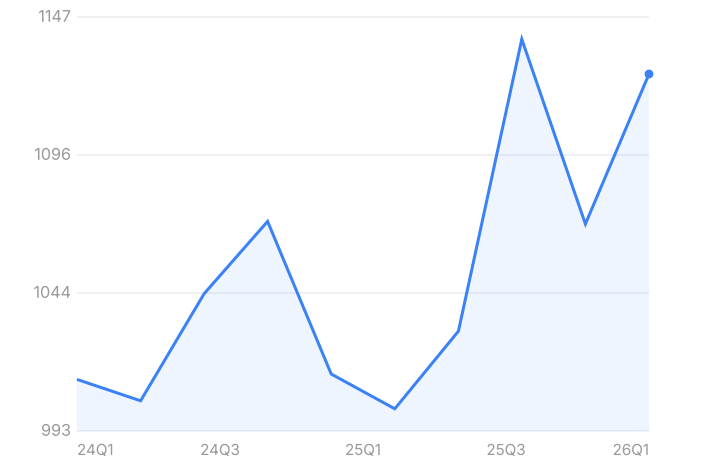
MANAGER	SHARES	VALUE
Fenimore Asset Management Inc	558,284	\$96M
Davenport & Co Llc	346,076	\$60M
Godsey & Gibb, Inc	178,388	\$31M
Wealth Enhancement Advisory Servic	113,001	\$18M
Fjarde Ap-Fonden /Fourth Swedish N	102,739	\$18M
Generate Investment Management Ltd	89,766	\$15M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

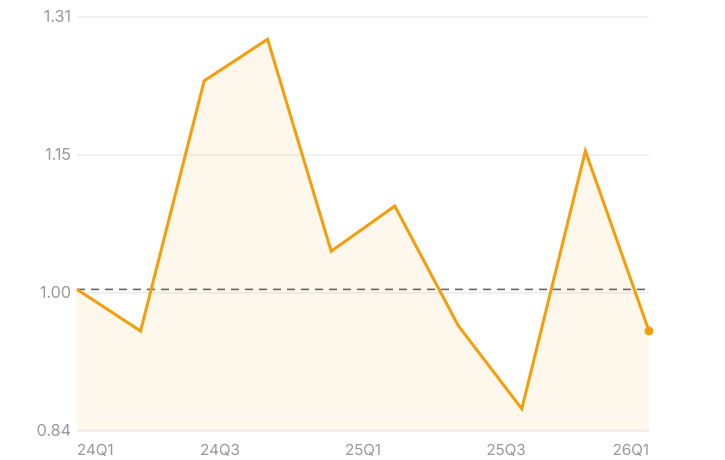
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.5B
VTI	0.1%	\$1.5B
VTSAX	0.1%	\$1.5B
VSMPX	0.1%	\$1.5B
VOO	0.1%	\$1.3B
VFFSX	0.1%	\$1.3B

13F Filers Holding A — quarterly



Institutional Put/Call — quarterly

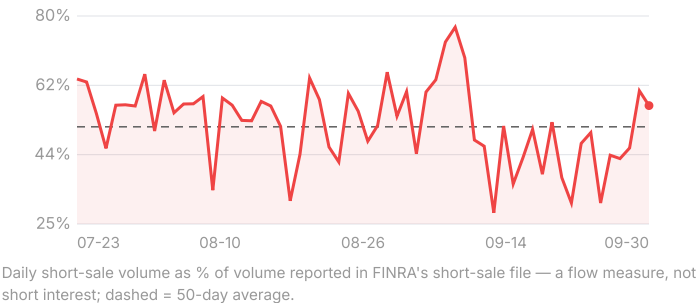


THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

14 SHORT VOLUME — DAILY, 60 SESSIONS

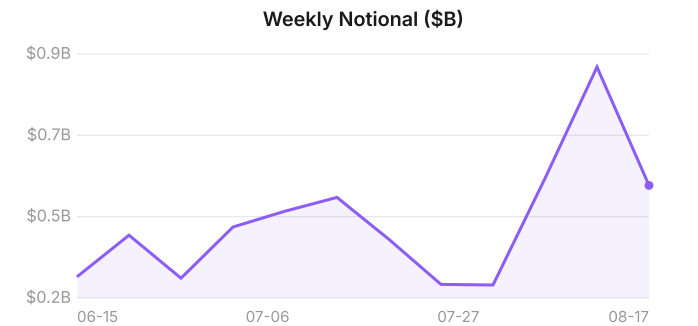
EDGE · live FINRA feed



LATEST SESSION 2026-10-15 56.6%	20-DAY AVG 50-day 51.0% 45.3%	TREND 20d vs 50d Falling	BY MARKET CENTER Q: 55% · N: 82% · B: 74% latest session
--	--	---------------------------------------	--

15 DARK POOL ACTIVITY

EDGE · live ATS data

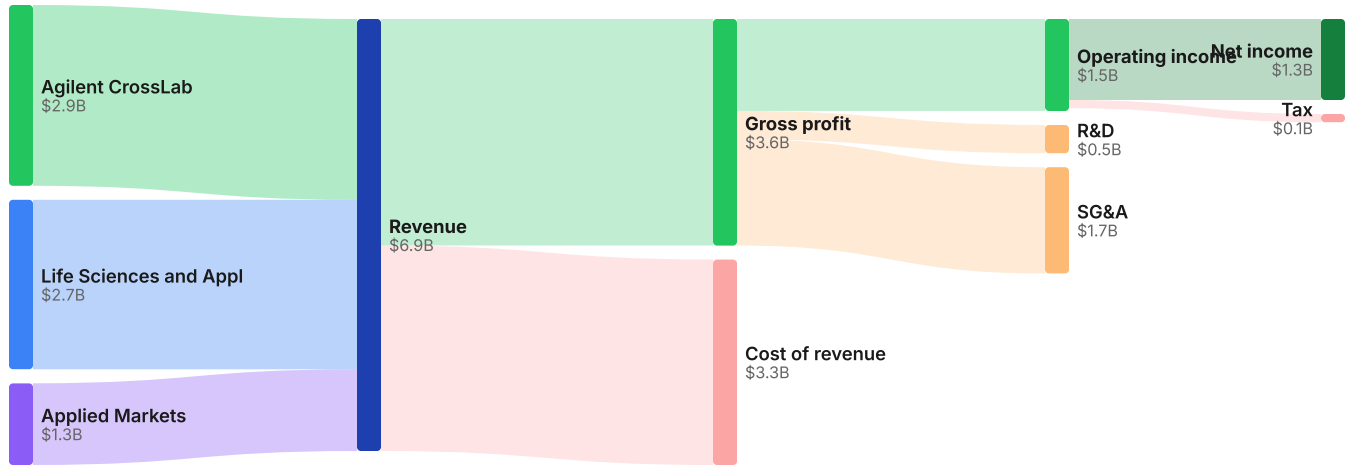


Where A Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.5M	42 sh
Ubsa Ubs Ats	2.1M	47 sh
Sgmt Sigma X2	1.4M	39 sh
Ebxl Level Ats	1.1M	28 sh
Mstx Ms Trajectory Cross (Ats-1)	1.0M	34 sh
Mspl Ms Pool (Ats-4)	0.7M	147 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Agilent Technologies, Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

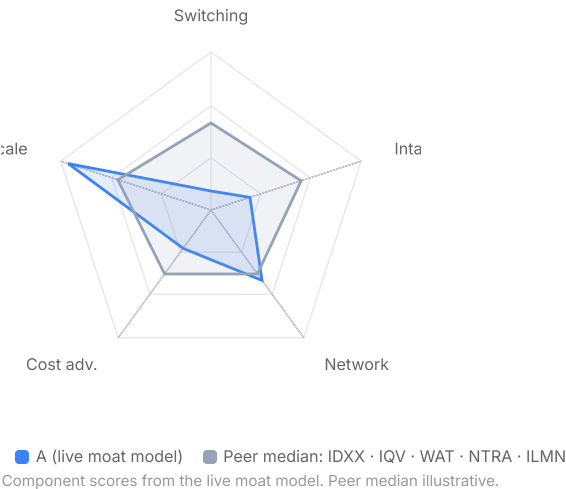
REGION	REVENUE	SHARE
Americas	\$2.8B	40%
Asia Pacific	\$2.2B	32%
Europe	\$1.9B	28%

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

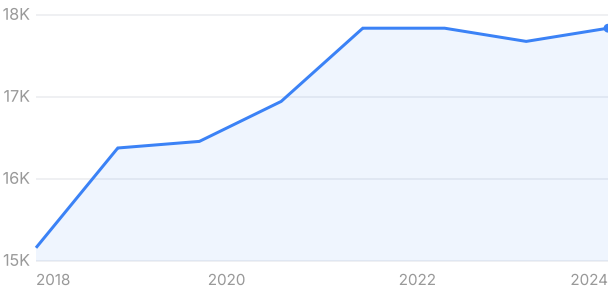
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 38/100 NONE

Moat score 38/100 — None; primary source Efficient Scale.



3.8 · Employees (SEC filings)



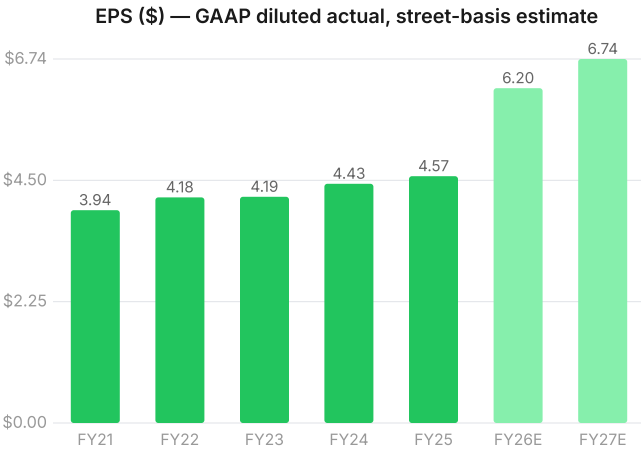
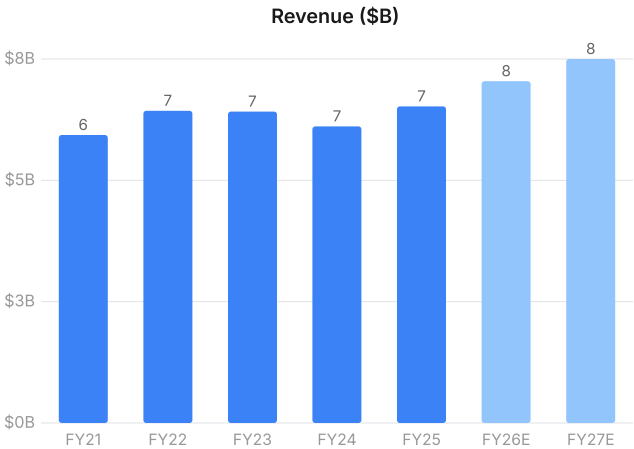
19 CORPORATE INFORMATION — KEY OFFICERS

18,100 employees

OFFICER	TITLE
Padraig McDonnell	Chief Executive Officer, President & Director
Simon May	Senior VP and President of Life Sciences & Diagnostics Markets Group
Bret DiMarco	Special Advisor
Michael Buckner	Senior Vice President, Chief Legal Officer, & Secretary

20 REVENUE & EPS — HISTORY AND ESTIMATES

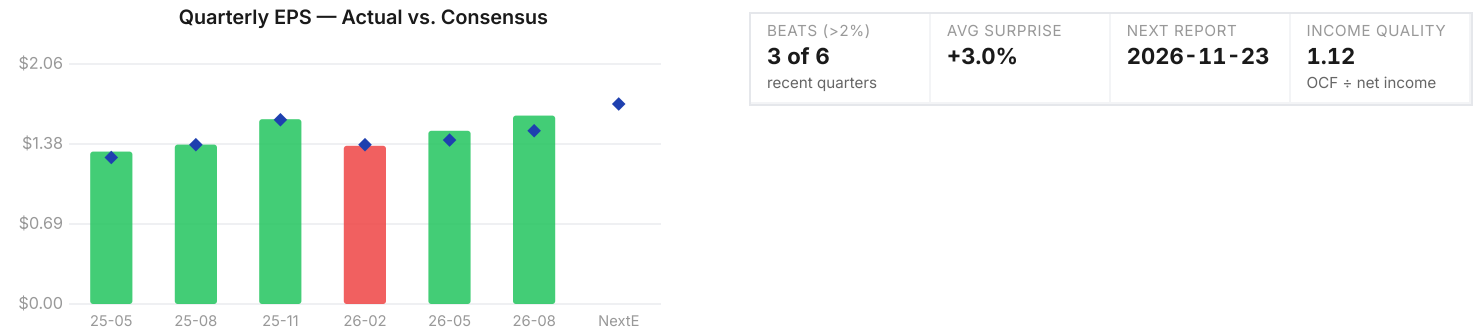
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

21 ESTIMATE VS. ACTUAL & SURPRISES live data



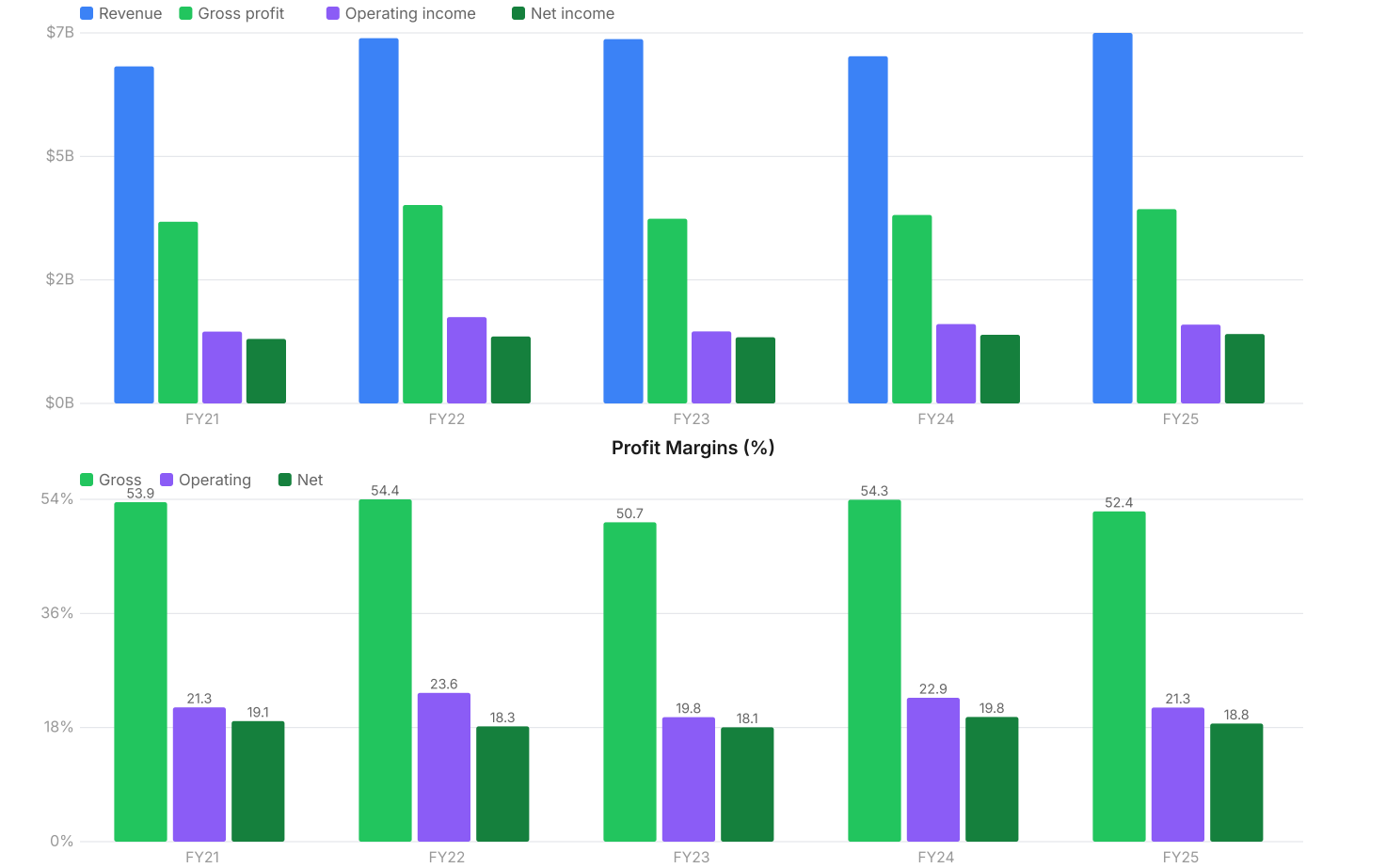
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
------------------------------------	---	-------------------------------------	--

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
--------	----------	------------	--------------	----------------	------------------	--------------

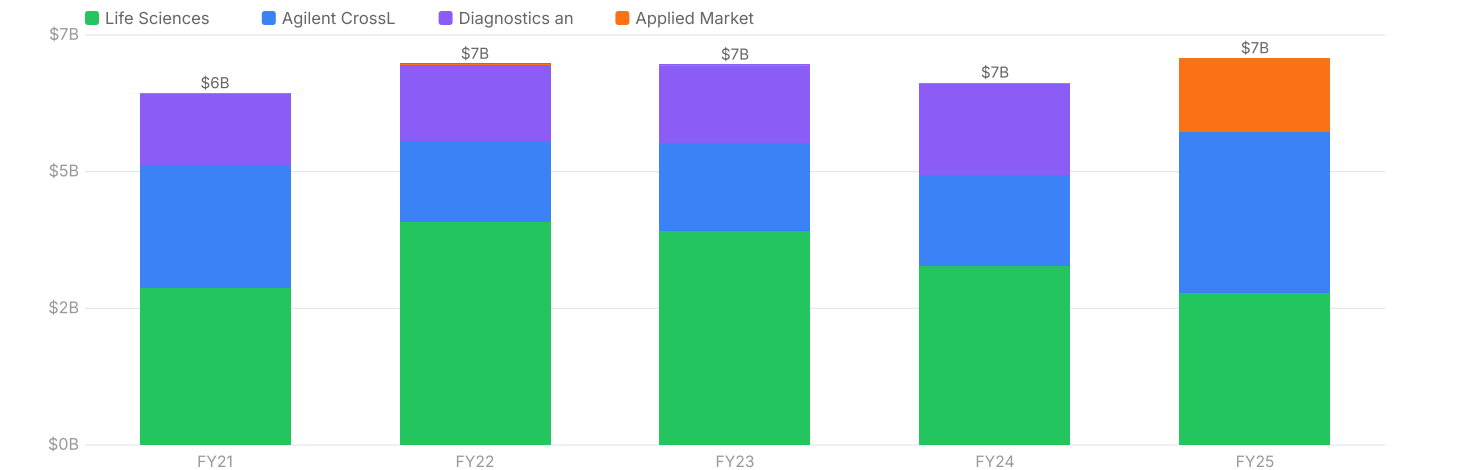
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+18.4%	+8.4%	-0.2%	-4.7%	+6.7%
Gross profit	+20.1%	+9.2%	-6.9%	+2.0%	+3.1%
Operating income	+59.2%	+20.1%	-16.6%	+10.2%	-0.6%
Net income	+68.3%	+3.6%	-1.1%	+4.0%	+1.1%

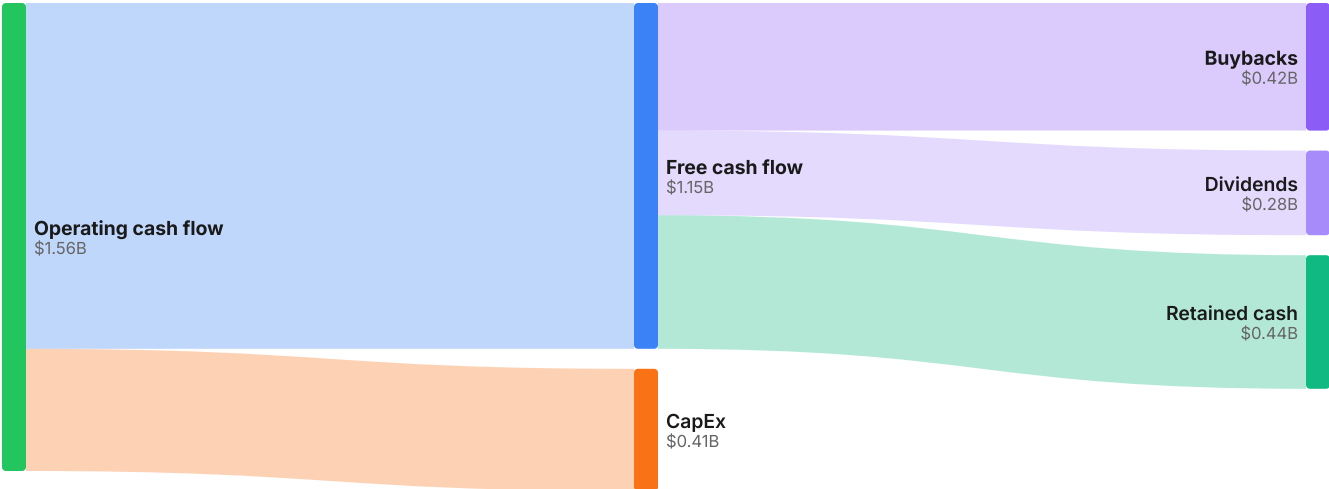
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	6.3	6.8	6.8	6.5	6.9	
Cost of revenue	2.9	3.1	3.4	3.0	3.3	
Gross profit	3.4	3.7	3.5	3.5	3.6	
R&D expense	0.4	0.5	0.5	0.5	0.5	
SG&A expense	1.6	1.6	1.6	1.5	1.7	
Operating income	1.3	1.6	1.4	1.5	1.5	
EBITDA	1.8	1.9	1.7	1.9	1.8	
D&A	0.3	0.3	0.3	0.3	0.3	
Pretax income	1.4	1.5	1.3	1.5	1.4	
Income tax	0.2	0.2	0.1	0.2	0.1	
Net income	1.2	1.3	1.2	1.3	1.3	
Diluted EPS (\$)	3.94	4.18	4.19	4.43	4.57	
Diluted shares (M)	307	300	296	291	284	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$2B	 \$0B	 \$1B	 \$0B	 \$0B	 \$0B	

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

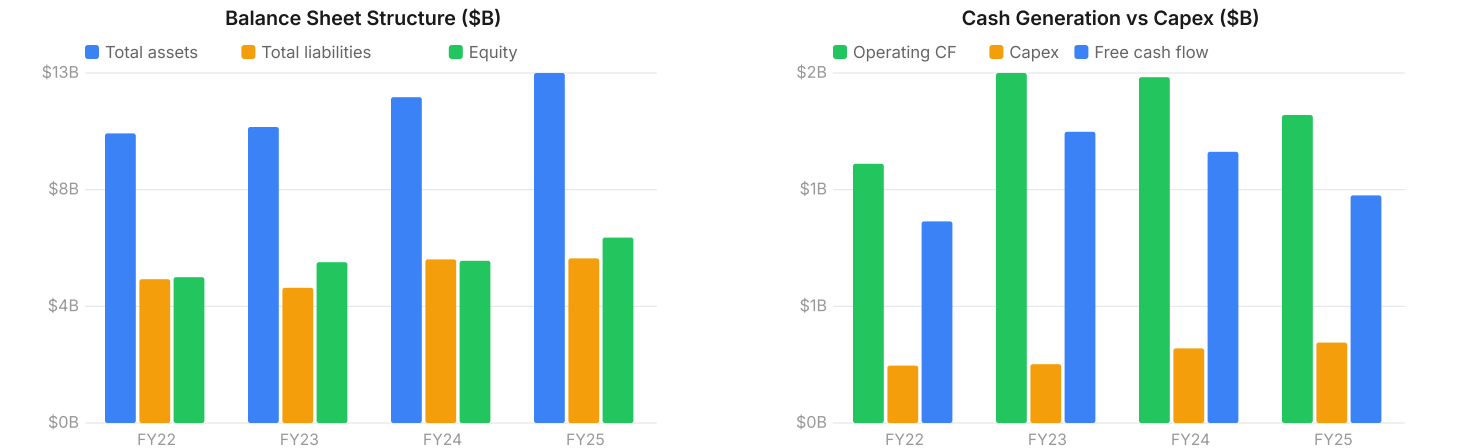
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.1	1.6	1.3	1.8	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.4	1.3	1.3	1.5	
Total current assets	3.8	4.2	4.0	4.6	
PP&E (net)	1.1	1.4	2.0	2.0	
Goodwill + intangibles	4.8	4.4	5.0	4.9	
Total assets	10.5	10.8	11.8	12.7	
Accounts payable	0.6	0.4	0.5	0.6	
Short-term debt	0.0	0.0	0.0	0.3	
Deferred revenue	0.5	0.5	0.5	0.6	
Total current liabilities	1.9	1.6	1.9	2.3	
Long-term debt	2.7	2.7	3.3	3.1	
Total liabilities	5.2	4.9	5.9	6.0	
Shareholders' equity	5.3	5.8	5.9	6.7	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.3	1.2	1.3	0.4	
D&A	0.3	0.3	0.3	0.3	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.5)	(0.1)	0.1	(0.1)	
Operating cash flow	1.3	1.8	1.8	1.6	
Capital expenditures	(0.3)	(0.3)	(0.4)	(0.4)	
Investing cash flow	(0.3)	(0.3)	(1.3)	(0.4)	
Buybacks	(1.1)	(0.6)	(1.2)	(0.4)	
Dividends paid	(0.2)	(0.3)	(0.3)	(0.3)	
Debt issuance / (repay)	0.0	(0.0)	0.6	(0.0)	
Financing cash flow	(1.4)	(0.9)	(0.8)	(0.7)	
Free cash flow	1.0	1.5	1.4	1.2	

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY



24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	23.6%	23.5%	22.2%	22.0%	20.6%	20%	
ROA	11.9%	11.8%	11.6%	11.4%	10.6%	10.3%	
ROIC	18.3%	19.2%	17.9%	15.5%	16.2%	11.9%	
Gross margin	53.9%	54.4%	50.7%	54.3%	52.4%	53.7%	
Operating margin	21.3%	23.6%	19.8%	22.9%	21.3%	22.2%	
Net margin	19.1%	18.3%	18.1%	19.8%	18.8%	19.5%	
EBITDA margin	27.9%	27.8%	24.9%	28.8%	26.4%	27.6%	
FCF margin	20.5%	14.9%	21.6%	21.1%	16.6%	—	
VALUATION							
P/E	38.59	32.16	24.06	29.18	31.90	34.0	
P/B	8.66	7.60	5.11	6.38	6.17	6.6	
P/S	7.39	5.89	4.37	5.78	5.98	6.62	
P/FCF	36.03	39.50	20.24	27.39	36.08	34.0	
EV/EBITDA	27.15	22.06	18.17	21.51	23.50	25.0	
EV/Revenue	7.57	6.14	4.53	6.12	6.21	6.9	
Earnings yield	2.6%	3.1%	4.2%	3.4%	3.1%	2.95%	
FCF yield	2.8%	2.5%	4.9%	3.7%	2.8%	2.94%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.22	2.03	2.61	2.09	1.96	2.05	
Quick ratio	1.74	1.47	1.97	1.57	1.52	1.56	
Debt / equity	0.51	0.52	0.47	0.61	0.50	0.54	
Debt / assets	25.5%	26.3%	25.4%	30.2%	26.4%	28.3%	
Net debt / EBITDA	0.65	0.90	0.67	1.21	0.85	1.08	
Interest coverage	17.79	18.90	15.09	16.62	13.81	—	

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.62	0.64	0.64	0.58	0.57	0.53	
Receivables turnover	5.72	5.31	5.07	4.98	4.94	5.0	
DSO (days)	64	69	72	73	74	73	
DPO (days)	50	60	54	59	61	65	
Cash conversion cycle	111	118	130	139	124	128	
GROWTH (YoY)							
Revenue growth	18.4%	8.4%	-0.2%	-4.7%	6.7%	—	
Net income growth	68.3%	3.6%	-1.1%	4.0%	1.1%	—	
EPS growth	71.6%	6.1%	0.6%	4.7%	3.6%	—	
FCF growth	61.6%	-21.2%	44.4%	-6.9%	-16.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	3.97	4.21	4.23	4.43	4.59	5.11	
Book value / share	17.67	17.80	19.95	20.27	23.74	26.11	
Revenue / share	20.72	22.98	23.32	22.37	24.46	26.14	
FCF / share	4.25	3.43	5.03	4.72	4.06	5.09	
Cash / share	5.16	3.53	5.43	4.57	6.30	6.23	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.7%	2.8%	1.9%	3.1%	1.0%	0.97%	
Altman Z-Score	6.58	6.04	5.10	5.09	5.48	5.8	
Piotroski F-Score	7	7	6	4	6	6/9	
Beneish M-Score	-2.45	-2.35	-2.82	-2.59	-2.44	-2.45	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	5.8	Safe (>2.99)	Safe	
Income quality	1.12	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.45	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.87	Revenue stability	0.63
Interest burden		0.94	Earnings stability	0.46
Operating margin		23.9%	Earnings persistence	0.93
Asset turnover		0.56×	Revenue CAGR 3y	1.8%
Financial leverage		1.91×	EPS CAGR 3y	9.8%
= ROE		21%	FCF CAGR 3y	0.4%

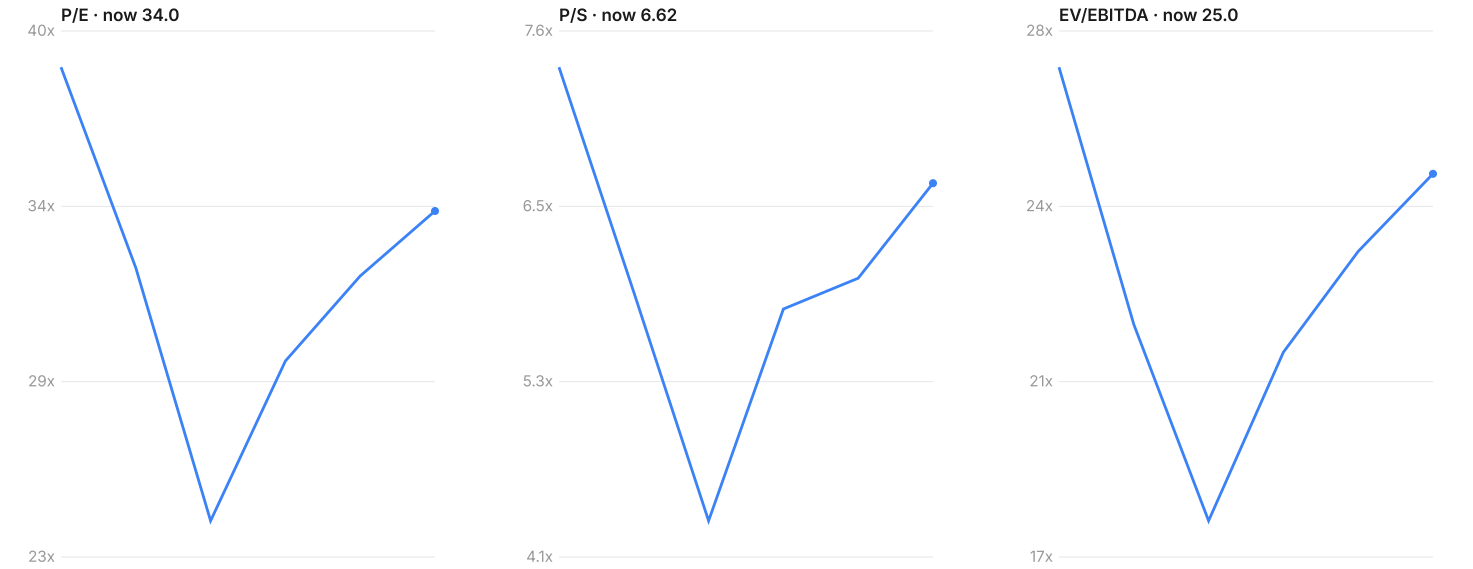
THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.97%	DIVIDEND YIELD 0.59%	TOTAL SHAREHOLDER RETURN 1.51% cash yield	SBC / REVENUE 1.8% dilution pressure
-------------------------------	--------------------------------	--	---

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
IDXX	\$44.1B	39.4	74%	27.8%	+12.8%	9/9	-12.1%
IQV	\$43.9B	32.8	23%	5.9%	+8.2%	7/9	+29.8%
WAT	\$42.9B	108.7	2%	-8.3%	+52.5%	5/9	+30.5%
NTRA	\$56.7B	-289.3	-13%	-8.9%	+37.8%	6/9	+117.9%
ILMN	\$39.6B	48.5	32%	17.9%	+4.9%	7/9	—
MTD	\$32.5B	36.4	-736%	22.7%	+6.9%	8/9	—
DGX	\$25.9B	24.6	14%	10.5%	+9.9%	8/9	—
LH	\$25.8B	26.1	12%	8.0%	+6.4%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

41 Analysts



MEAN TARGET (QTR) \$177.67 12 targets	TARGET VS. PRICE +2.7% last-quarter mean	NEXT REPORT 2026-11-23 street \$1.72
--	---	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$7.50B	\$7.51B / \$7.49B	\$6.20	\$6.29 / \$6.19	12
FY2027	\$7.99B	\$8.03B / \$7.95B	\$6.74	\$6.97 / \$6.51	13
FY2028	\$8.51B	\$8.80B / \$8.31B	\$7.44	\$8.00 / \$6.92	7

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$192.50	+11.3%	2
Last Quarter	\$177.67	+2.7%	12
Last Year	\$171.00	-1.1%	32
All Time	\$160.69	-7.1%	55

Rolling mean of published targets vs. last close \$172.97. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

DCF3/5

ROE5/5

ROA5/5

DEBT/EQ1/5

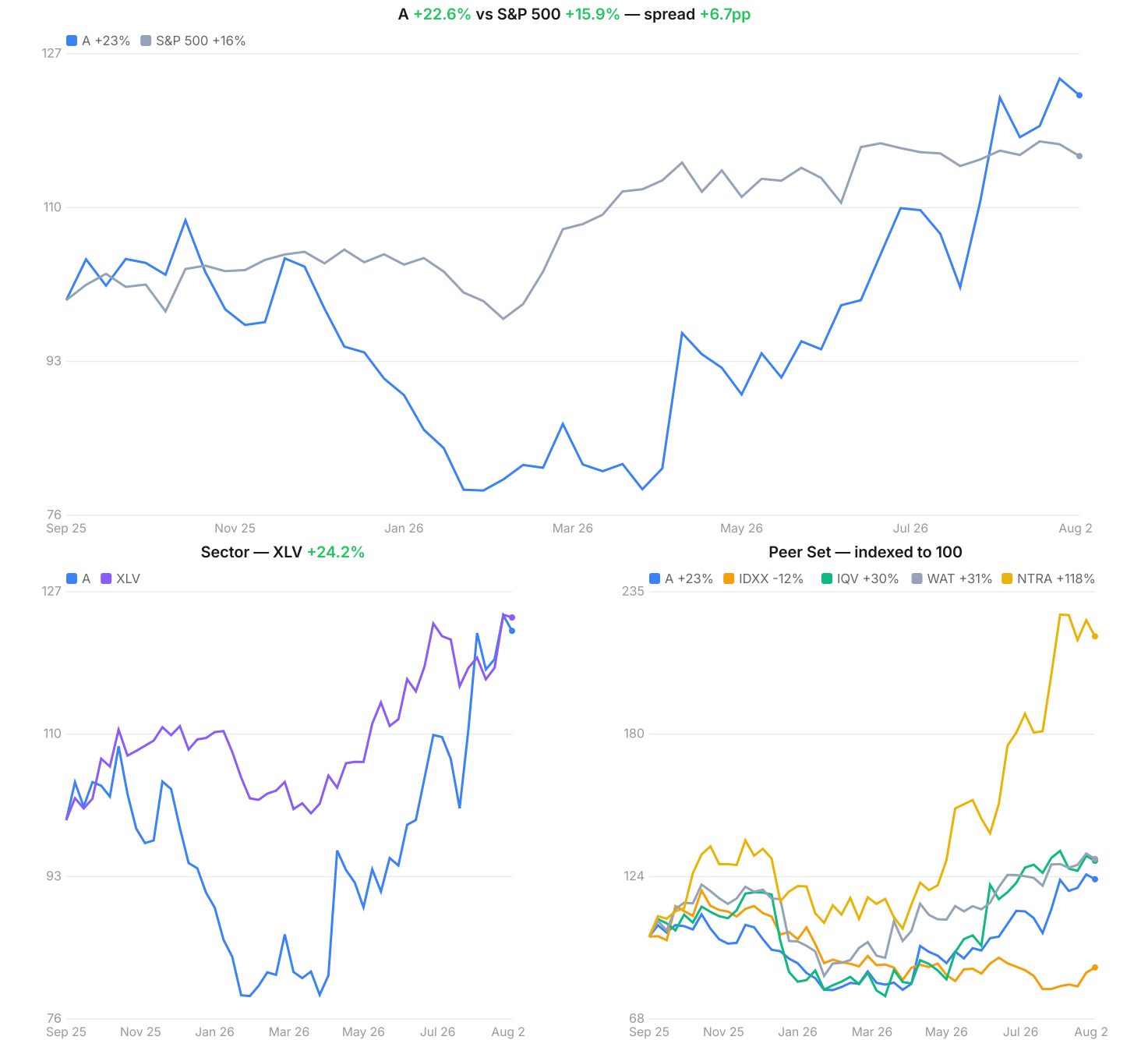
P/E2/5

P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$170.41	+2.56	+1.50%	Above
SMA 50	\$158.84	+14.13	+8.90%	Above
SMA 200	\$134.46	+38.51	+28.64%	Above
EMA 9	\$171.94	+1.03	+0.60%	Above
EMA 21	\$168.16	+4.81	+2.86%	Above
EMA 50	\$159.48	+13.49	+8.46%	Above
EMA 200	\$140.83	+32.14	+22.82%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

32 TECHNICAL POWER SCORE

EDGE · site engine · 86/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +72

21 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

90

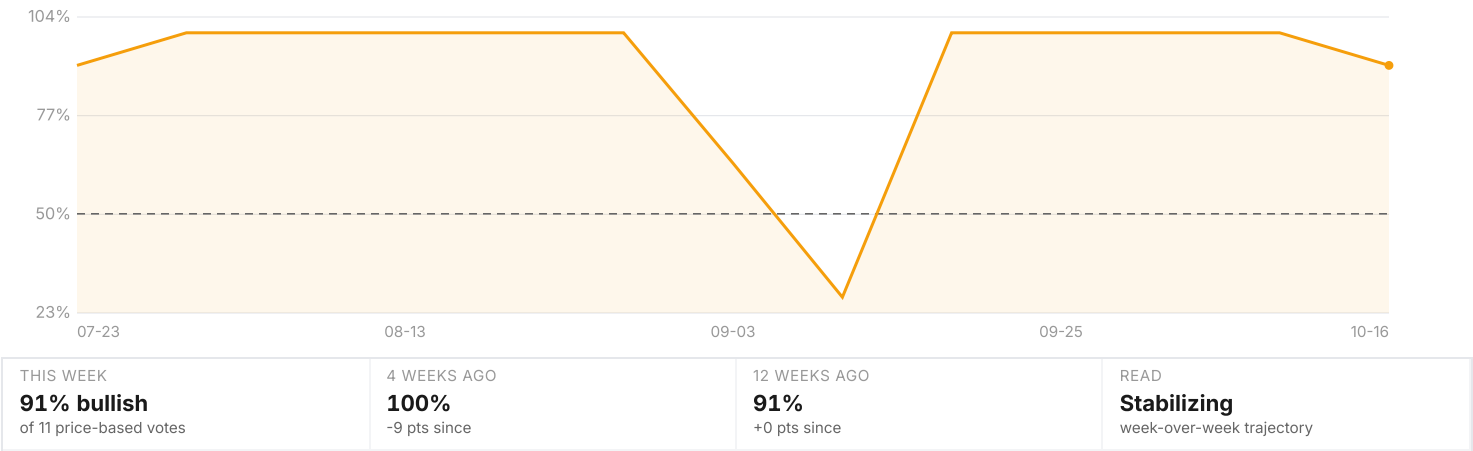
88

83

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



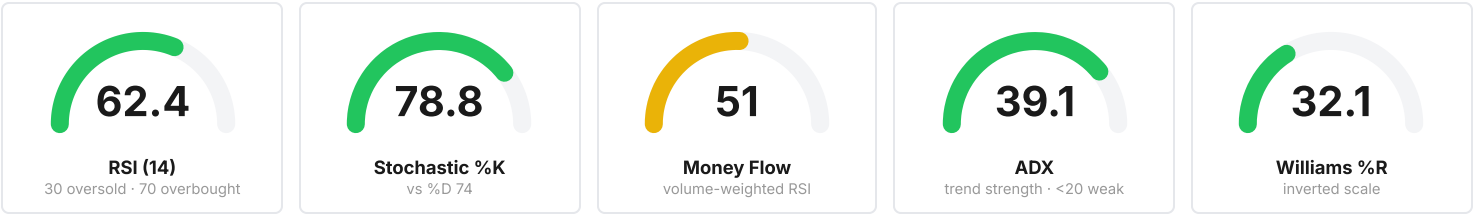
INDICATOR VOTE GRID

21 bull / 1 bear

● Price vs SMA 20	\$170.41	● Price vs SMA 50	\$158.84	● Price vs SMA 200	\$134.46
● EMA 9/21 Cross	171.9/168.2	● SMA 50/200	Golden	● ADX Direction	ADX 39
● Supertrend	\$162	● Parabolic SAR	\$164	● SMA Slope	0.820
● RSI	62.4	● Stochastic K/D	79/74	● StochRSI K/D	37/36
● Williams %R	-32	● CCI	96	● TSI vs Signal	29.1
● CMO	24.8	● ROC	3.23%	● OBV Signal	Accum
● Chaikin MF	0.180	● MFI	51	● Force Index	1M
● Elder Ray Bull	9.33				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$175.43 / \$177.16 / \$178.78	S1 / S2	\$173.81 / \$172.08
Bollinger (20,2)	\$163.37 – \$177.45	Squeeze	ON
52-wk range	\$108.35 – \$177.49	Off 52-wk high	-2.6%
ATR (14)	\$4.58 (2.6%)	Historical vol	29.8%

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.1% Jan 50%	-3.4% Feb 40%	+1.2% Mar 57%	+0.8% Apr 55%	+1.0% May 50%	+0.0% Jun 45%	+1.2% Jul 60%	+1.1% Aug 55%	+0.7% Sep 55%	-0.2% Oct 50%	+4.5% Nov 85%	+1.4% Dec 55%
---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	A	S&P 500
Weekly volatility (σ , 1y)	4.69%	1.83%
Best / worst week (1y)	+18.3% / -5.5%	—
Max drawdown (5y, monthly)	-36.4%	—
1-week VaR (95%)	-5.3%	—
Beta (5y)	1.24	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

A EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +24

Trend

Momentum

Volume

Volatility

Breadth

+50

+37

+38

-30

-30

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

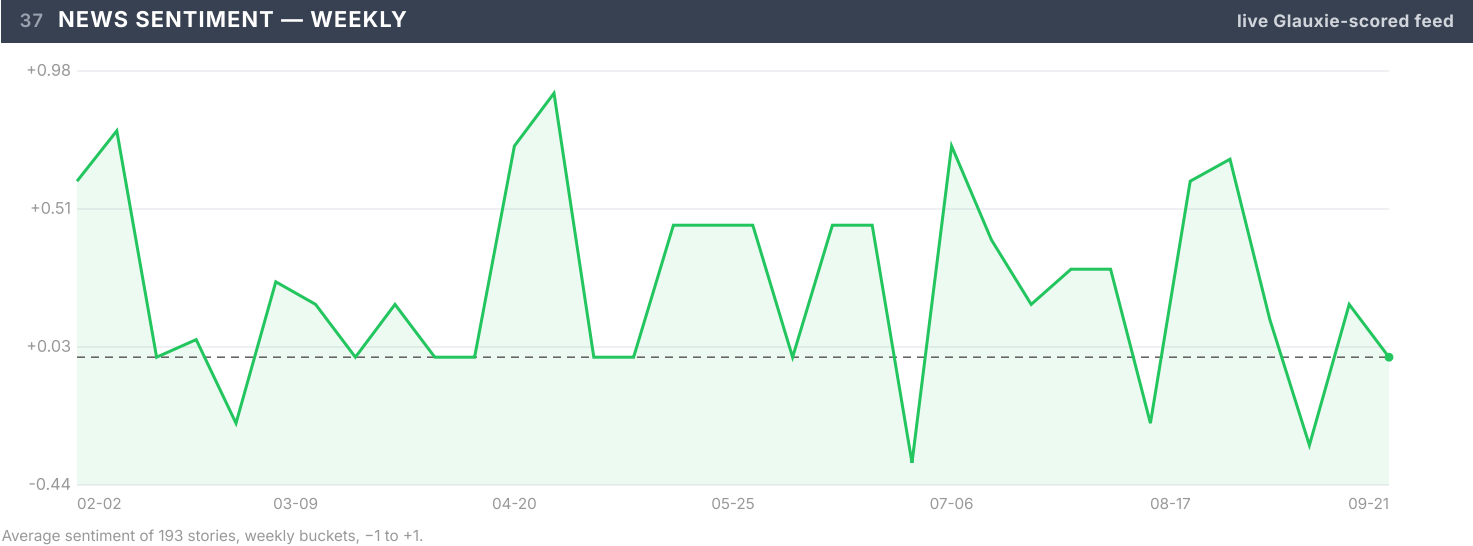
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +24.1 +41.1 vs industry	TREND +49.6 +56.8 vs industry	MOMENTUM +36.9 +63.8 vs industry	VOLUME +37.6 +37.6 vs industry
--	--	---	---

READING	A	MEDICAL - DIAGNOSTICS & RESEARCH N=227	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+24.1	-17.0	-24.0	-20.5
Trend	+49.6	-7.2	-25.6	-21.3
Momentum	+36.9	-27.0	-28.5	-15.8
Volume	+37.6	+0.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

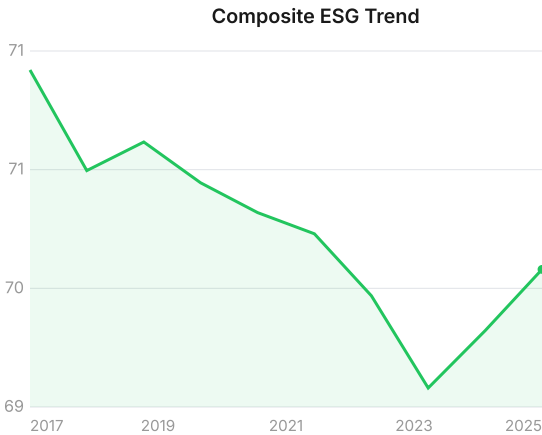
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Padraig McDonnell President; Chief Executive	\$12.8M	75% equity+incentive
Robert McMahon Former Senior Vice President;	\$5.5M	72% equity+incentive
Simon May Senior Vice President, Agilent Pre	\$3.9M	59% equity+incentive
Bret DiMarco Senior Vice President, Chief Le	\$3.7M	67% equity+incentive
Angelica Riemann Senior Vice President, Agil	\$3.2M	68% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	77
Social	70
Governance	63
Composite ESG	70



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-08	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-08-26	Earnings Release; Exhibits	2.02,9.01
2026-06-25	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-05-27	Earnings Release; Officer/Director Change; Exhibits	2.02,5.02,9.01
2026-05-04	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-04-06	Officer/Director Change; Exhibits	5.02,9.01
2026-04-03	Change in Control; Exhibits	5.01,9.01
2026-03-06	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

DISCLOSURES. This document is produced by InsiderStreet.ai from live production data. It is not investment advice, not an offer or solicitation to buy or sell any security, and not a recommendation tailored to any person. Data is sourced as of the dates shown and may no longer be current. InsiderStreet.ai is not a registered investment adviser or broker-dealer. Investing involves risk, including loss of principal. Past performance does not guarantee future results. Do not make any investment decision based on this document. © 2026 InsiderStreet.ai — all rights reserved. Redistribution prohibited.

44 DATA PROVENANCE FOR THIS REPORT

[sources](#) · [coverage](#) · [method](#)

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-23 to 2026-08-26
Analyst estimates	dim/forward_estimates	3 rows · 2026-10-31 to 2028-10-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	108 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-03-19 to 2026-09-08
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-02-13 to 2026-04-28
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.