

Abbott Laboratories (ABT)

Healthcare / Medical - Devices · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$104.88 2026-10-16	MARKET CAP \$181.5B VOLUME 8.0M	52-WK HIGH \$132.03 52-WK LOW \$81.97	TRAILING PE 33.7 P/S 3.90	GROSS MARGIN 56.8% NET MARGIN 11.6%	ROE 11% ROIC 6%	PIOTROSKI 5/9 ALTMAN Z 3.3	1-YR RETURN -17.8% 5-YR RETURN +38.5%
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Abbott Laboratories, along with its affiliated entities, is a global healthcare enterprise dedicated to the research, development, manufacturing, and worldwide distribution of a diverse portfolio of health solutions. The company operates through four primary divisions: Established Pharmaceutical Products, Diagnostic Products, Nutritional Products, and Medical Devices. In the Established Pharmaceutical Products segment, Abbott provides generic medications designed to treat a wide array of conditions, including pancreatic exocrine insufficiency, irritable bowel syndrome or biliary spasm, intrahepatic cholestasis or depressive symptoms, gynecological disorders, hormone replacement therapy, dyslipidemia, hypertension, hypothyroidism, MÄniÄre's disease and vestibular vertigo, pain, fever, inflammation, and migraine. This segment also supplies the anti-infective clarithromycin, influenza vaccines, and products aimed at regulating colon physiology. The Diagnostic Products division offers a comprehensive suite of diagnostic tools. These include laboratory systems for immunoassay, clinical chemistry, hematology, and transfusion; molecular diagnostics systems that automate the extraction, purification, and preparation of DNA and RNA from patient samples, as well as detect and quantify infectious agents. Additionally, this segment provides point-of-care systems, blood testing cartridges, rapid lateral flow testing products, and specialized molecular point-of-care tests for pathogens such as HIV, SARS-CoV-2, influenza A and B, RSV, and strep A. Its offerings also extend to cardiometabolic test systems, drug and alcohol screening solutions, remote patient monitoring, consumer self-test systems, and sophisticated informatics and automation solutions for laboratory use. The Nutritional Products segment is responsible for delivering nutritional formulations tailored for both pediatric and adult populations. Finally, the Medical Devices segment develops and commercializes rhythm management, electrophysiology, heart failure, vascular, and structural heart devices for the treatment of cardiovascular ailments. It also supplies diabetes care products and neuromodulation devices designed for the management of chronic pain and movement disorders. Founded in 1888, Abbott Laboratories maintains its corporate headquarters in North Chicago, Illinois.

SECTOR Healthcare INDUSTRY Medical - Devices EXCHANGE NYSE MARKET CAP \$181.5B EMPLOYEES 115,000 (SEC-filed) CEO Robert Ford IPO 1980-03-17
COUNTRY US
100 Abbott Park Road, Abbott Park, IL 60064-6400 · Tel 224 667 6100 · abbott.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

57 / 100

Street mean \$123.67 (6 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$1.3M buys against \$47.3M sells / 6 mo

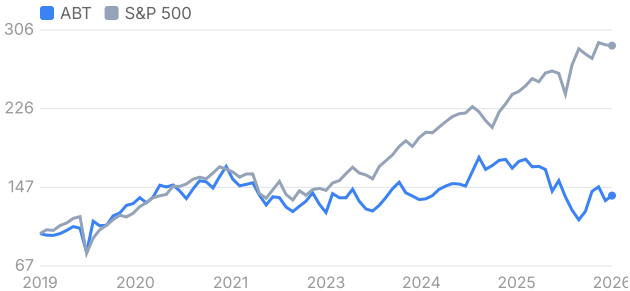
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · ABT -17.8% · S&P 500 +15.9% · spread -33.7pp



7 Years vs S&P 500 · ABT +38.5% · S&P 500 +189.9% · spread -151.4pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

57

OF 100

Score Breakdown

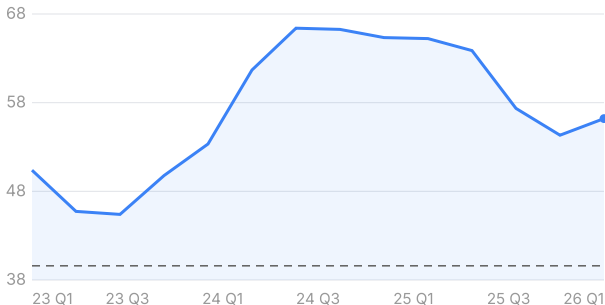
Profitability	46/100
Growth	28/100
Momentum	60/100
Quality	70/100
Earnings Quality	72/100
Balance Sheet	62/100
Value	49/100
Risk (safety)	80/100
Overall	56.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
MDT	64
SYK	74
BSX	67
EW	65
DXCM	81
GILD	44
ABT	57

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 67 in 24 Q3, latest 57 — -10 since. Fell in 3 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

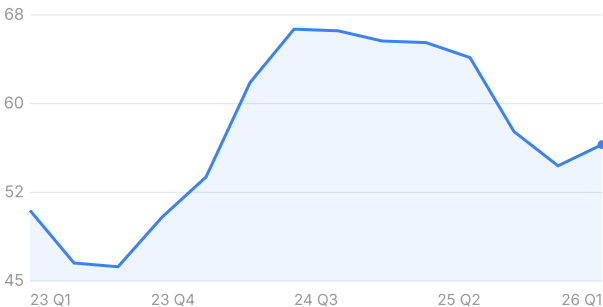
4 TWO READINGS

business vs price

BUSINESS QUALITY

57 / 100

IS Score 56.6 / 100 · -10.2 from peak of 67

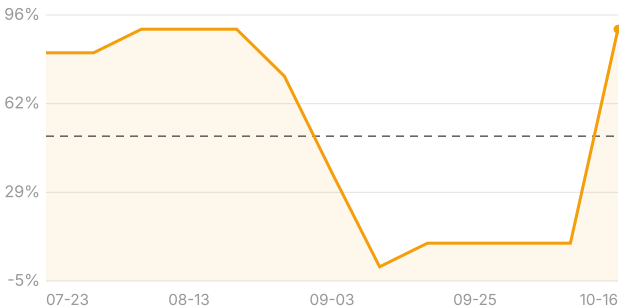


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 78 / 100 · Power +55 · 19 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 57 and price structure at 78 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 56.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 64 → 58 → 55 → 57	the direction matters more than the level
Technical vote share back above 50%	now 91%	price structure no longer broken
Institutional holder count rises two quarters running	peak 3,293 → now 2,987	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

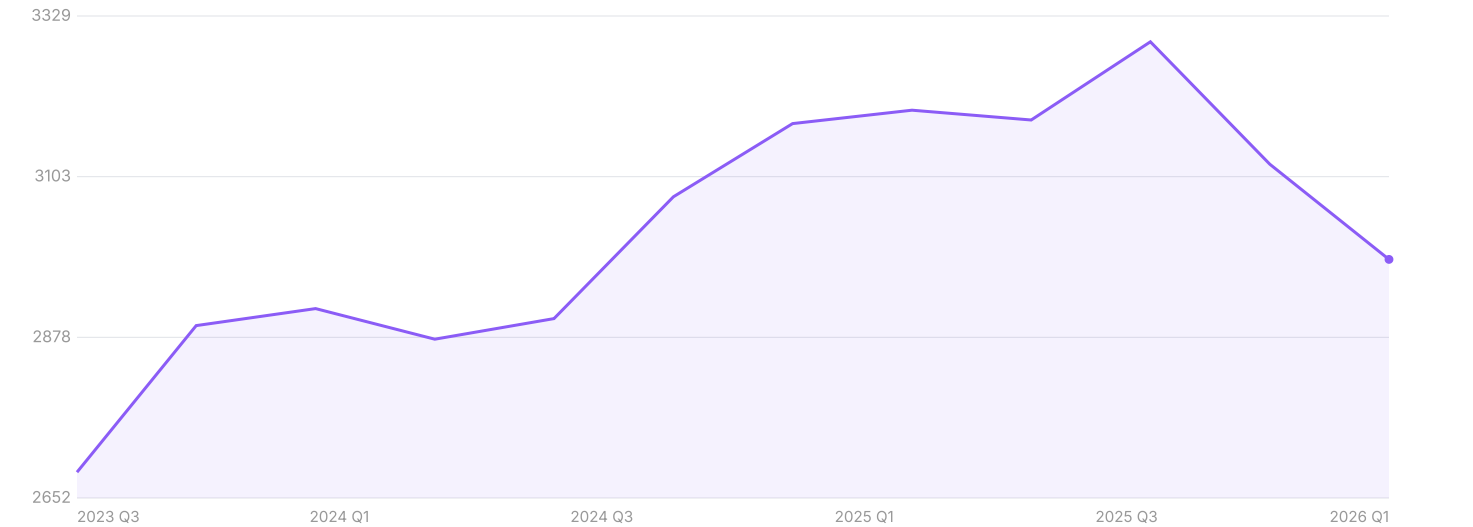
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 13 buys 2026-09-18	INSIDER BUYS (180D) 3 \$1.3M
ETF FUNDS (30D) 1520 up / 1228 down net +292 funds	INSTITUTIONS ADDED (13F) -134 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 3,293 · latest 2,987 (-306 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,987	1437.6M	\$126.9B	82.5%
2026 Q1	3,121	1376.2M	\$138.0B	79.0%
2025 Q4	3,293	1430.4M	\$168.2B	82.1%
2025 Q3	3,183	1358.1M	\$175.5B	77.9%
2025 Q2	3,197	1379.8M	\$183.6B	79.2%
2025 Q1	3,178	1374.8M	\$179.5B	78.9%
2024 Q4	3,075	1351.7M	\$150.6B	77.5%
2024 Q3	2,904	1307.6M	\$147.3B	75.0%
2024 Q2	2,875	1320.5M	\$135.9B	75.8%
2024 Q1	2,918	1307.4M	\$146.8B	75.0%
2023 Q4	2,894	1307.7M	\$143.1B	75.0%
2023 Q3	2,688	1297.9M	\$125.2B	74.5%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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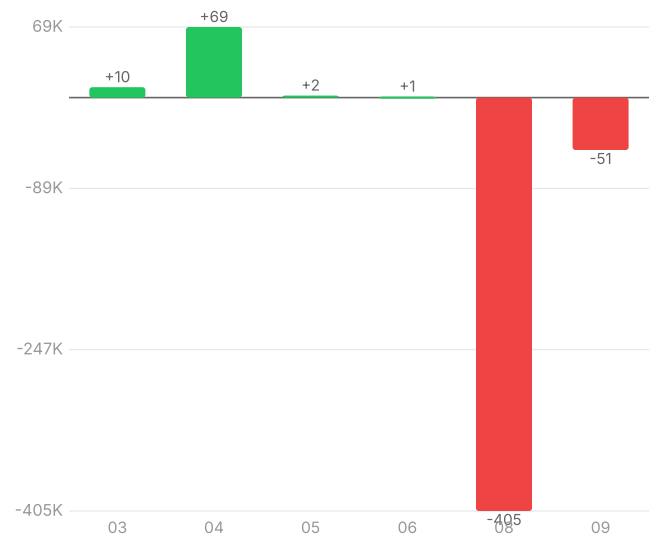
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Stratton John G	director	2026-09-30	A-Award	397	—	14,499
Gonzalez Patricia Paola	director	2026-09-30	A-Award	333	—	6,331
Conroy Kevin T	director	2026-09-30	A-Award	318	—	551
Ahuja Nita	director	2026-09-30	A-Award	318	—	771
Roman Michael F	director	2026-09-30	A-Award	381	—	7,166
Conroy Kevin T	director	2026-09-23	TAX W/H	52,507	\$5.46M	81,230
Mccoy John A. Jr.	VICE PRESIDENT AND CONTROLLER	2026-09-02	SELL	27	\$0.00M	24,549
Boudreau Philip P	EVP AND CFO	2026-09-01	TAX W/H	388	\$0.04M	70,784

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	10	408,908	\$47.3M	Counted
P — Open-market purchases	3	14,200	\$1.3M	Counted
M — Exercises (paired A/D)	2	398,832	\$21.5M	None — mechanics
F — Tax withholding	15	124,331	\$13.8M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$47.3M 10 txns / 6 mo	OPEN-MARKET BUYS \$1.3M 3 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-02	John A. Mccoy, Jr.	27	\$0.0M
2026-08-25	Robert B. Ford	398,832	\$46.2M
2026-08-11	Louis H. Morrone	5,850	\$0.6M
2026-05-15	Robert J. Alpern	7,587	\$0.6M
Trailing 12 mo	12 filings	447,292	\$51M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-12-03	SCHEDULE 13G/A	The Vanguard Group	10.05%	174.9M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-09-18	2026-10-13
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-09-18	2026-10-12
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-04	2026-10-09
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2025-02-24	2025-03-06
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2025-02-24	2025-03-05
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2025-02-24	2025-03-05
HOUSE 12-MO 74 trades 26 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 3,121	13F SHARES 1.38B 79.0% of shares out	NEW / CLOSED 184 / 295 positions, QoQ	INCREASED / REDUCED 1,118 / 1,443 positions, QoQ	
PUT/CALL (13F) 0.94 option positions	FREE FLOAT 99.4% 1.72B sh			

2.8 · Largest Reporting 13F Managers

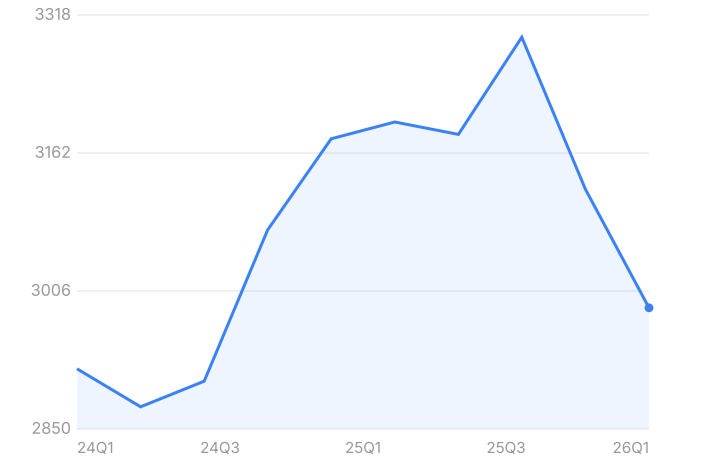
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	5.2M	\$513M
Davenport & Co Llc	1.8M	\$180M
Ninety One Uk Ltd	1.8M	\$177M
Wealth Enhancement Advisory Servic	1.5M	\$137M
Deprince Race & Zollo Inc	558,162	\$55M
Fjarde Ap - Fonden /Fourth Swedish N	554,382	\$55M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

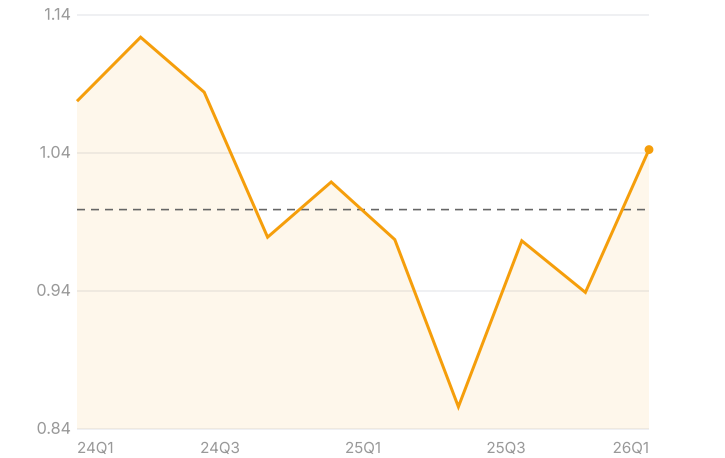
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.2%	\$5.4B
VSMPX	0.2%	\$5.4B
VTSAX	0.2%	\$5.4B
VTI	0.2%	\$5.4B
VFIAX	0.3%	\$4.5B
VFFSX	0.3%	\$4.5B

13F Filers Holding ABT — quarterly



Institutional Put/Call — quarterly

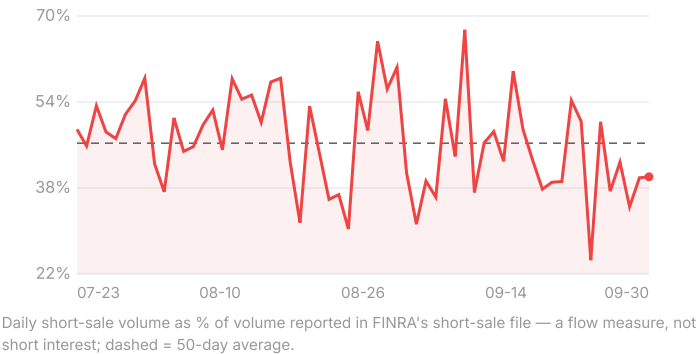


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14 SHORT VOLUME — DAILY, 60 SESSIONS

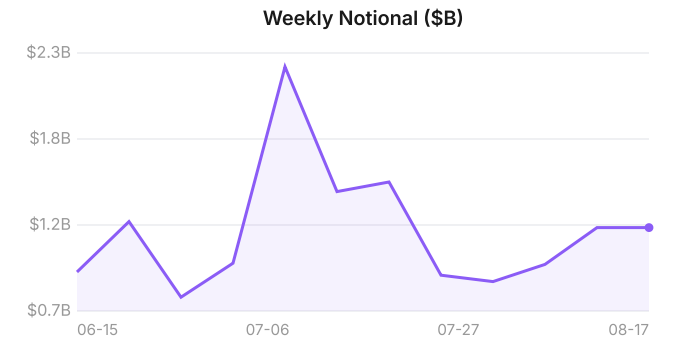
EDGE · live FINRA feed



LATEST SESSION 40.3% 2026-10-15	20-DAY AVG 44.4% 50-day 46.5%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 40% · N: 48% · B: 41% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

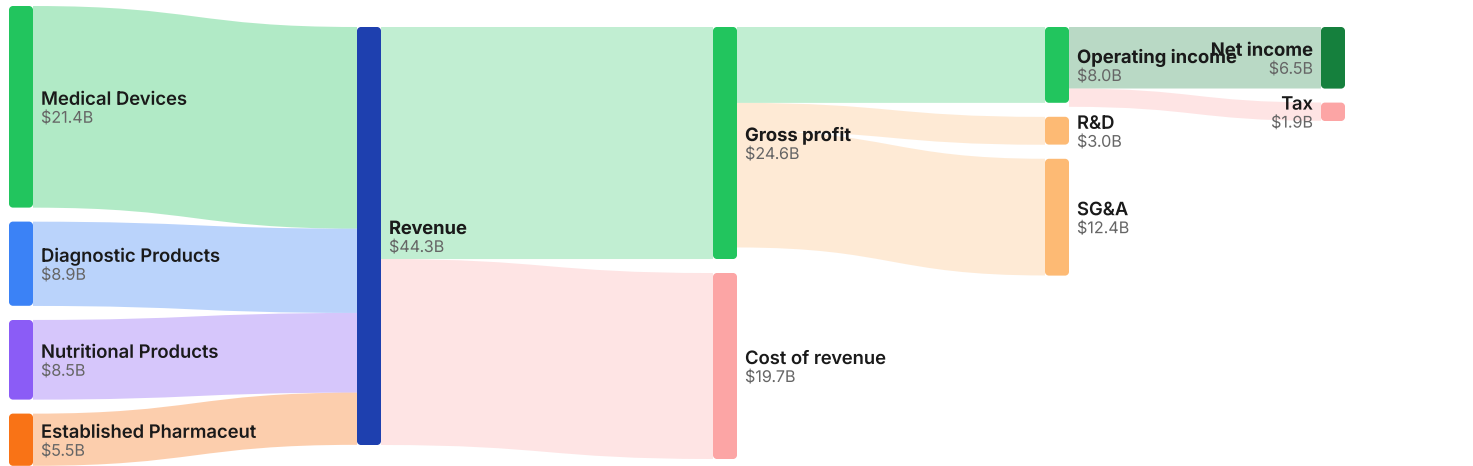


Where ABT Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	12.2M	77 sh
Ubsa Ubs Ats	11.6M	87 sh
Ebxi Level Ats	8.5M	72 sh
Sgmt Sigma X2	6.8M	88 sh
Bids Bids Ats	6.5M	653 sh
Mlix Instinct X	4.4M	110 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Abbott Laboratories revenue goes. All values FY2025 filings, live.

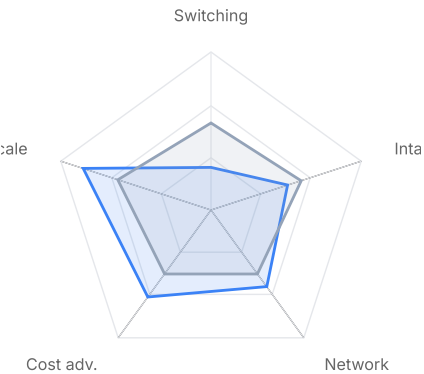
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17 GEOGRAPHIC REVENUE		live segmentation
REGION	REVENUE	SHARE
UNITED STATES	\$17.1B	40%
Non-US	\$16.0B	37%
D [E]	\$2.8B	6%
C [N]	\$1.9B	4%
I [N]	\$1.9B	4%
C [H]	\$1.9B	4%
J [P]	\$1.5B	3%

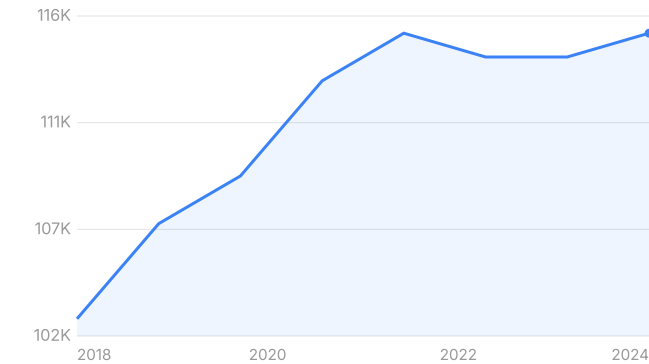
18 MOAT & COMPETITIVE POSITION	LIVE MODEL · 55/100 WEAK
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Moat score 55/100 — Weak; primary source Efficient Scale.



■ ABT (live moat model) ■ Peer median: MDT · SYK · BSX · EW · DXCM
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)

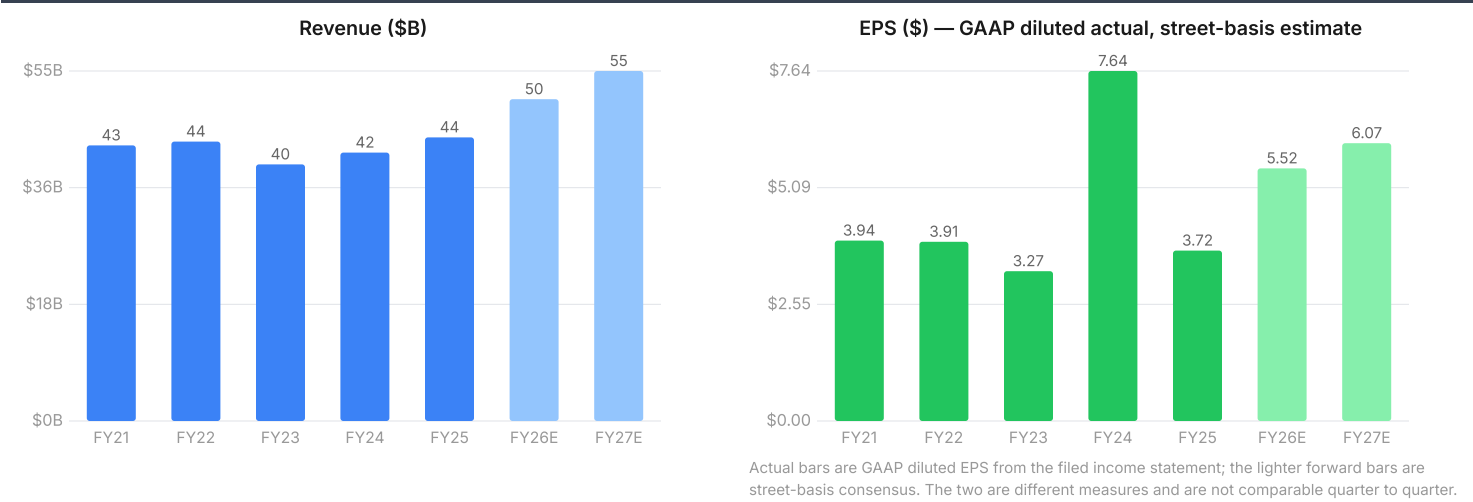


19 CORPORATE INFORMATION — KEY OFFICERS		115,000 employees
OFFICER	TITLE	
Robert Ford	Executive Chairman & CEO	
Elizabeth Cushman	Executive Vice President, General Counsel & Secretary	
Lisa D. Earnhardt	Executive Vice President & Group President of Medical Devices	
Philip Boudreau	Chief Financial Officer & Executive Vice President of Finance	

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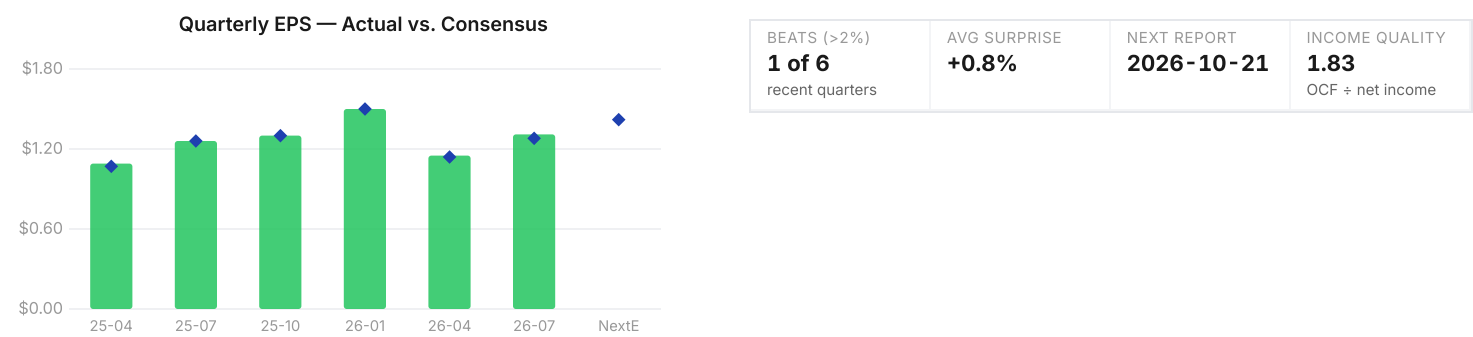
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

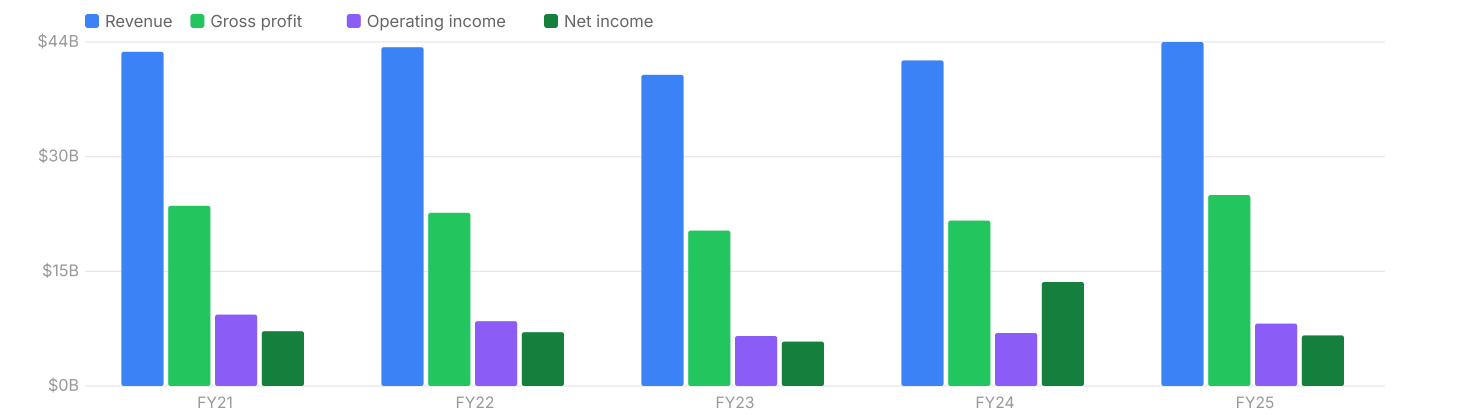
0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4			
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

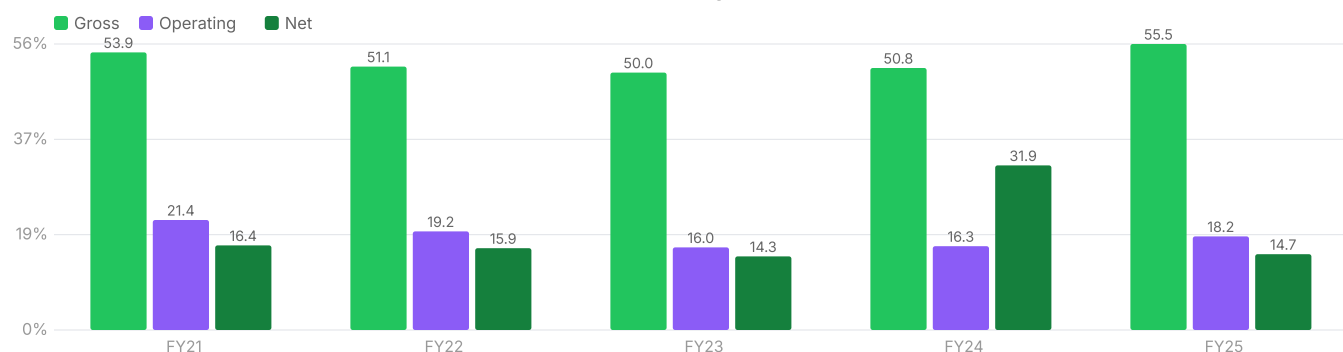
INCOME TRENDS — 5 YEAR

live financials

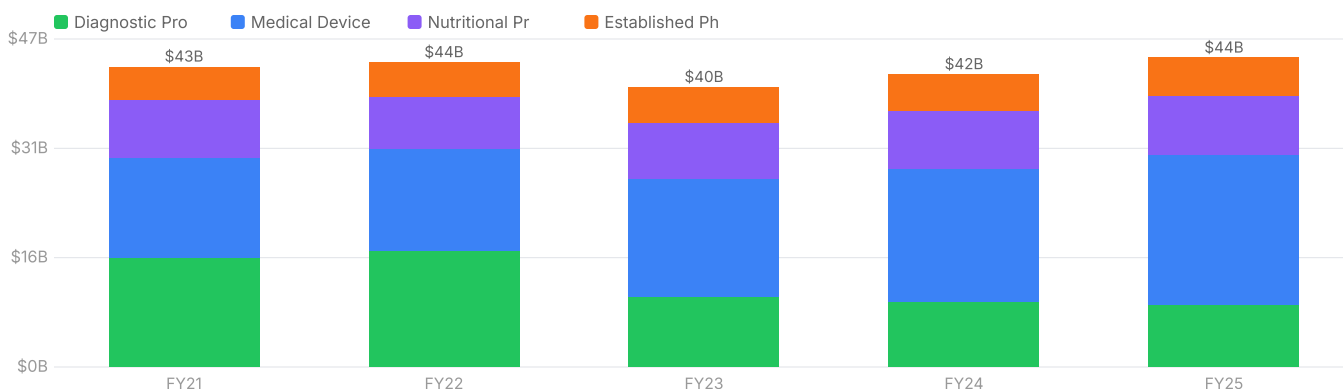


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+24.5%	+1.3%	-8.1%	+4.6%	+5.7%
Gross profit	+33.6%	-3.8%	-10.2%	+6.4%	+15.4%
Operating income	+73.9%	-9.1%	-23.0%	+6.1%	+17.9%
Net income	+57.3%	-2.0%	-17.5%	+134.2%	-51.3%

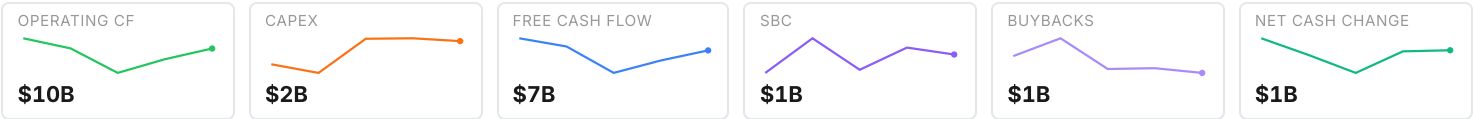
23 INCOME STATEMENT — FULL

live financials

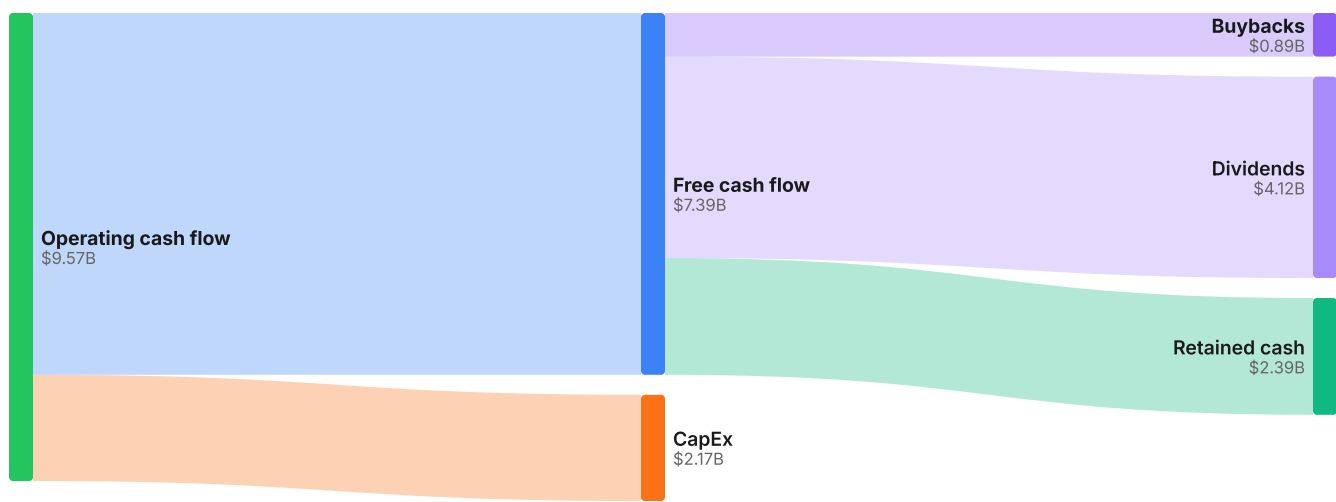
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	43.1	43.7	40.1	42.0	44.3	
Cost of revenue	19.9	21.3	20.1	20.6	19.7	
Gross profit	23.2	22.3	20.0	21.3	24.6	
R&D expense	2.7	2.9	2.7	2.8	3.0	
SG&A expense	11.3	11.1	10.9	11.7	12.4	
Operating income	9.2	8.4	6.4	6.8	8.0	
EBITDA	12.2	11.9	10.6	10.8	11.6	
D&A	3.5	3.3	3.2	3.2	2.7	
Pretax income	8.2	8.3	6.7	7.0	8.5	
Income tax	1.1	1.4	0.9	-6.4	1.9	
Net income	7.1	6.9	5.7	13.4	6.5	
Diluted EPS (\$)	3.94	3.91	3.27	7.64	3.72	
Diluted shares (M)	1,789	1,764	1,749	1,748	1,747	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

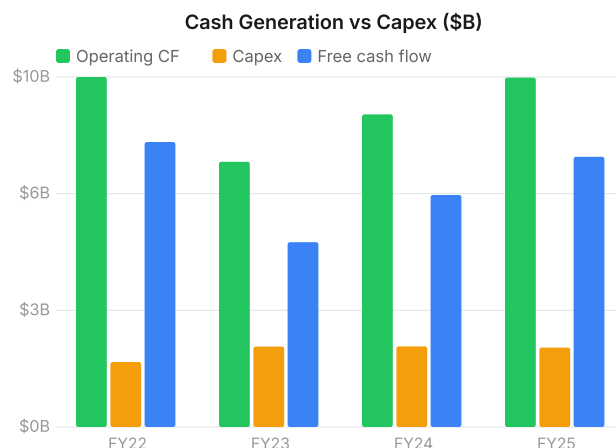
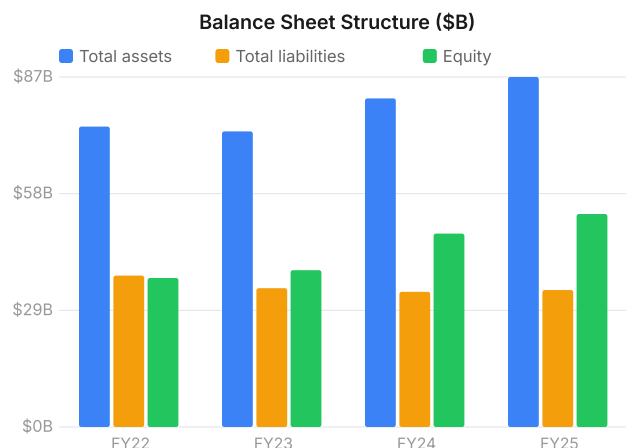
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	9.9	6.9	7.6	8.5	
ST investments	0.3	0.4	0.4	0.4	
Receivables (net)	6.2	6.6	6.9	7.9	
Total current assets	25.2	22.7	23.7	26.0	
PP&E (net)	10.3	11.3	11.7	12.9	
Goodwill + intangibles	33.3	32.5	29.8	29.6	
Total assets	74.4	73.2	81.4	86.7	
Accounts payable	4.6	4.3	4.2	4.2	
Short-term debt	2.5	1.3	1.8	3.3	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	15.5	13.8	14.2	16.5	
Long-term debt	14.5	13.6	12.6	10.8	
Total liabilities	37.5	34.4	33.5	33.9	
Shareholders' equity	36.9	38.8	47.9	52.8	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	6.9	5.7	13.4	6.5	
D&A	3.3	3.2	3.2	3.1	
Stock-based compensation	0.7	0.6	0.7	0.7	
Working capital change	(1.5)	(2.5)	(9.2)	(0.8)	
Operating cash flow	9.6	7.3	8.6	9.6	
Capital expenditures	(1.8)	(2.2)	(2.2)	(2.2)	
Investing cash flow	(1.7)	(3.1)	(2.3)	(2.4)	
Buybacks	(3.8)	(1.2)	(1.3)	(0.9)	
Dividends paid	(3.3)	(3.6)	(3.8)	(4.1)	
Debt issuance / (repay)	(0.7)	(2.5)	(0.5)	(1.6)	
Financing cash flow	(7.6)	(7.1)	(5.4)	(6.3)	
Free cash flow	7.8	5.1	6.4	7.4	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	20.6%	19.1%	15.2%	31.1%	13.1%	11%	
ROA	9.6%	9.3%	7.8%	17.3%	7.8%	5.0%	
ROIC	17.7%	15.7%	11.7%	23.9%	10.6%	6.1%	
Gross margin	53.9%	51.1%	50.0%	50.8%	55.5%	56.8%	
Operating margin	21.4%	19.2%	16.0%	16.3%	18.2%	17.0%	
Net margin	16.4%	15.9%	14.3%	31.9%	14.7%	11.6%	
EBITDA margin	28.2%	27.2%	26.4%	25.8%	26.1%	24.3%	
FCF margin	20.1%	17.9%	12.6%	15.1%	16.7%	—	
VALUATION							
P/E	32.90	26.20	32.35	14.46	33.55	33.7	
P/B	6.50	4.95	4.80	4.07	4.20	3.6	
P/S	5.40	4.16	4.62	4.62	4.94	3.90	
P/FCF	26.90	23.28	36.59	30.52	29.60	20.8	
EV/EBITDA	19.87	15.93	18.27	18.56	19.35	18.5	
EV/Revenue	5.61	4.34	4.83	4.79	5.08	4.5	
Earnings yield	3.0%	3.8%	3.1%	6.9%	3.0%	2.97%	
FCF yield	3.7%	4.3%	2.7%	3.3%	3.4%	4.80%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.85	1.63	1.64	1.67	1.58	1.38	
Quick ratio	1.46	1.23	1.16	1.23	1.18	0.97	
Debt / equity	0.54	0.49	0.41	0.32	0.29	0.64	
Debt / assets	25.6%	24.1%	21.7%	18.8%	17.4%	29.9%	
Net debt / EBITDA	0.74	0.65	0.81	0.67	0.53	2.43	
Interest coverage	21.03	27.37	10.55	12.63	21.20	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.58	0.58	0.54	0.54	0.53	0.43	
Receivables turnover	6.68	6.87	6.28	6.22	5.97	5.4	
DSO (days)	55	53	58	59	61	67	
DPO (days)	77	77	81	75	78	87	
Cash conversion cycle	71	73	93	97	100	113	
GROWTH (YoY)							
Revenue growth	24.5%	1.3%	-8.1%	4.6%	5.7%	—	
Net income growth	57.3%	-2.0%	-17.5%	134.2%	-51.3%	—	
EPS growth	57.9%	-0.4%	-17.2%	134.4%	-51.3%	—	
FCF growth	51.1%	-9.8%	-35.2%	25.5%	16.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	3.97	3.95	3.27	7.68	3.73	3.11	
Book value / share	20.09	20.92	22.08	27.30	29.84	29.70	
Revenue / share	24.17	24.89	22.95	24.03	25.37	26.73	
FCF / share	4.85	4.45	2.89	3.64	4.23	5.00	
Cash / share	5.75	5.80	4.16	4.56	5.12	3.21	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.0%	2.1%	0.7%	0.7%	0.4%	1.17%	
Altman Z-Score	5.28	4.69	4.97	5.25	5.65	3.3	
Piotroski F-Score	9	6	7	6	6	5/9	
Beneish M-Score	-2.72	-2.65	-2.53	-2.09	-2.57	-2.69	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	3.3	Safe (>2.99)	Safe	
Income quality	1.83	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.69	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.72	Revenue stability	0.69
Interest burden		0.94	Earnings stability	0.04
Operating margin		17.2%	Earnings persistence	0.50
Asset turnover		0.48×	Revenue CAGR 3y	5.0%
Financial leverage		1.90×	EPS CAGR 3y	1.8%
= ROE		11%	FCF CAGR 3y	16.7%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.17%	DIVIDEND YIELD 2.40%	TOTAL SHAREHOLDER RETURN 3.76% cash yield	SBC / REVENUE 1.5% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MDT	\$121.2B	23.2	11%	15.1%	+9.8%	9/9	+3.0%
SYK	\$113.0B	30.3	17%	19.4%	+8.5%	9/9	-20.2%
BSX	\$64.3B	17.9	15%	16.7%	+13.5%	8/9	-54.6%
EW	\$49.9B	49.8	9%	13.9%	+14.6%	6/9	+19.2%
DXCM	\$32.5B	33.2	38%	19.0%	+15.5%	9/9	—
GILD	\$193.7B	-60.1	-21%	—	+5.5%	5/9	—
PFE	\$168.6B	39.1	5%	-1.6%	-0.2%	7/9	—
DHR	\$161.0B	40.5	8%	13.9%	+4.6%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

42 Analysts



MEAN TARGET (QTR) \$123.67 6 targets	TARGET VS. PRICE +17.9% last-quarter mean	NEXT REPORT 2026-10-21 street \$1.42
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$50.30B	\$50.44B / \$50.16B	\$5.52	\$5.57 / \$5.48	17
FY2027	\$54.70B	\$55.30B / \$53.58B	\$6.07	\$6.19 / \$6.01	17
FY2028	\$58.51B	\$59.80B / \$53.84B	\$6.73	\$7.66 / \$4.55	11

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30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$122.33	+16.6%	3
Last Quarter	\$123.67	+17.9%	6
Last Year	\$131.06	+25.0%	31
All Time	\$131.56	+25.4%	80

Rolling mean of published targets vs. last close \$104.88. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

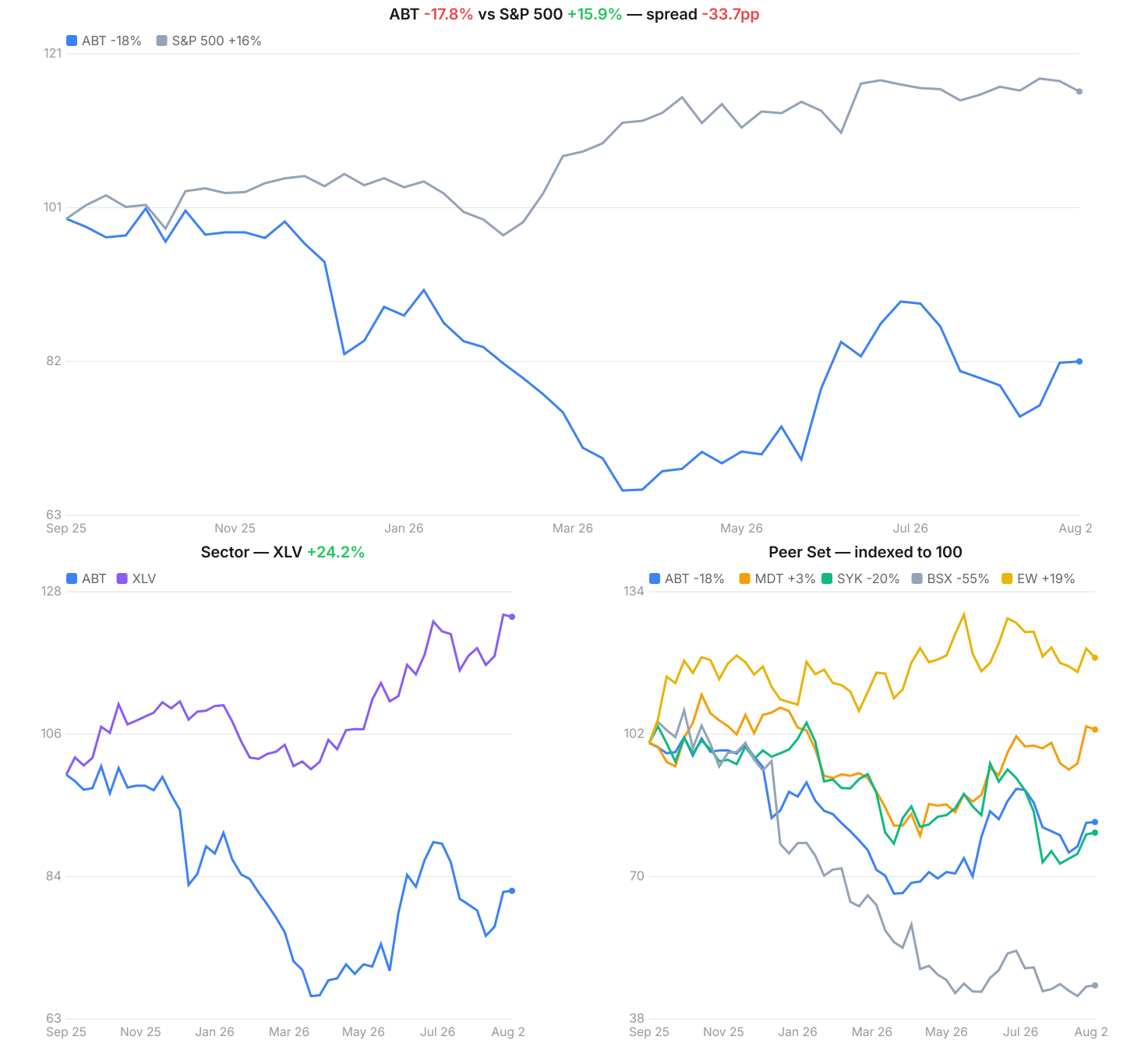
Third-Party Composite Rating

B

DCF4/5ROE3/5ROA4/5DEBT/EQ1/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$100.64	+4.24	+4.21%	Above
SMA 50	\$105.74	-0.86	-0.81%	Below
SMA 200	\$102.68	+2.20	+2.14%	Above
EMA 9	\$101.93	+2.95	+2.89%	Above
EMA 21	\$101.71	+3.17	+3.12%	Above
EMA 50	\$102.59	+2.29	+2.23%	Above
EMA 200	\$105.04	-0.16	-0.15%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 78/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +55

19 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

89

82

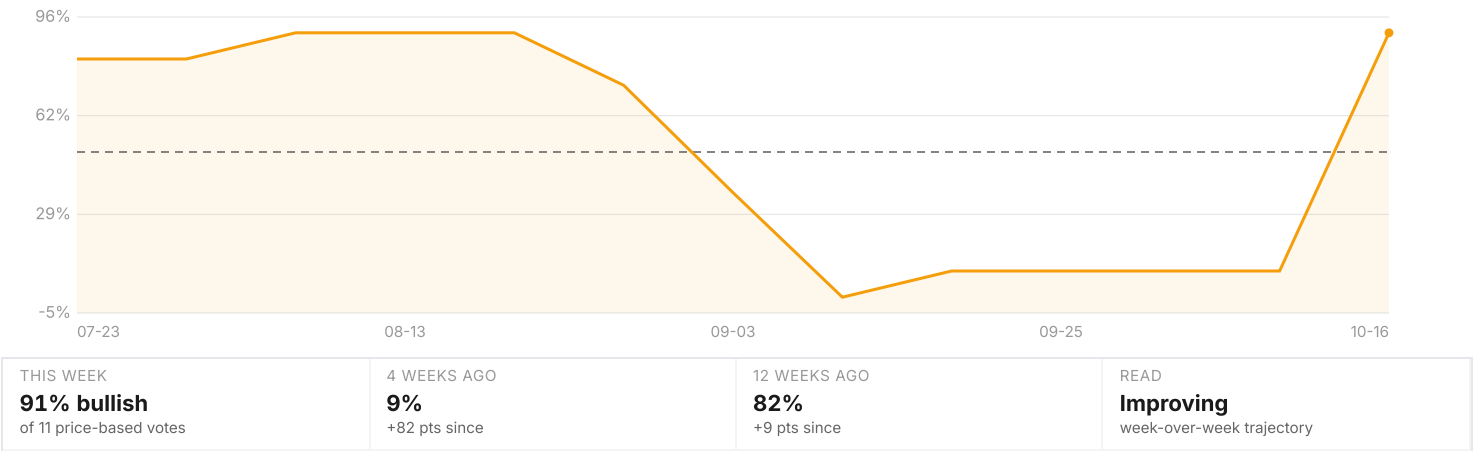
81

67

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



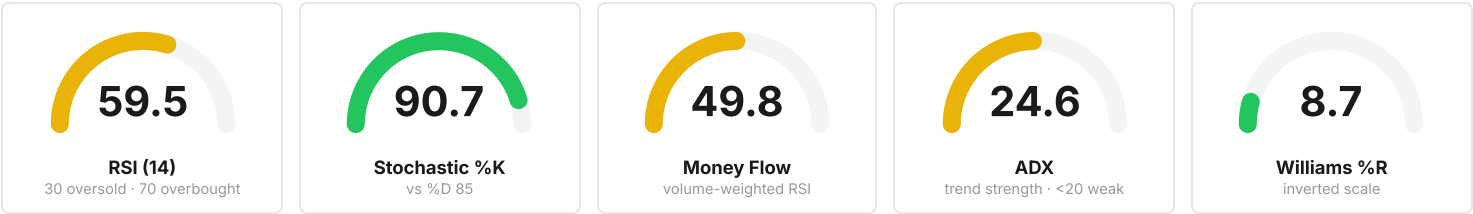
INDICATOR VOTE GRID

19 bull / 3 bear

● Price vs SMA 20	\$100.64	● Price vs SMA 50	\$105.74	● Price vs SMA 200	\$102.68
● EMA 9/21 Cross	101.9/101.7	● SMA 50/200	Golden	● ADX Direction	ADX 25
● Supertrend	\$98	● Parabolic SAR	\$97	● SMA Slope	0.110
● RSI	59.5	● Stochastic K/D	91/85	● StochRSI K/D	100/100
● Williams %R	-9	● CCI	136	● TSI vs Signal	-6.0
● CMO	19.1	● ROC	8.25%	● OBV Signal	Accum
● Chaikin MF	0.080	● MFI	50	● Force Index	6M
● Elder Ray Bull	4.17				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$104.74 / \$105.40 / \$106.11	S1 / S2	\$104.03 / \$103.37
Bollinger (20,2)	\$95.52 – \$105.76	Squeeze	Off
52-wk range	\$81.97 – \$132.03	Off 52-wk high	-20.6%
ATR (14)	\$2.38 (2.3%)	Historical vol	23.6%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.4% Jan 65%	+0.5% Feb 60%	-0.0% Mar 52%	+0.9% Apr 60%	+0.9% May 55%	+1.3% Jun 60%	+3.2% Jul 75%	-0.2% Aug 60%	+0.3% Sep 50%	+0.9% Oct 45%	+1.8% Nov 65%	+1.7% Dec 70%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	ABT	S&P 500
Weekly volatility (σ , 1y)	4.13%	1.83%
Best / worst week (1y)	+12.7% / -12.2%	—
Max drawdown (5y, monthly)	-35.6%	—
1-week VaR (95%)	-6.1%	—
Beta (5y)	0.59	1.00

36 EQUITY WEATHER & MARKET REGIME

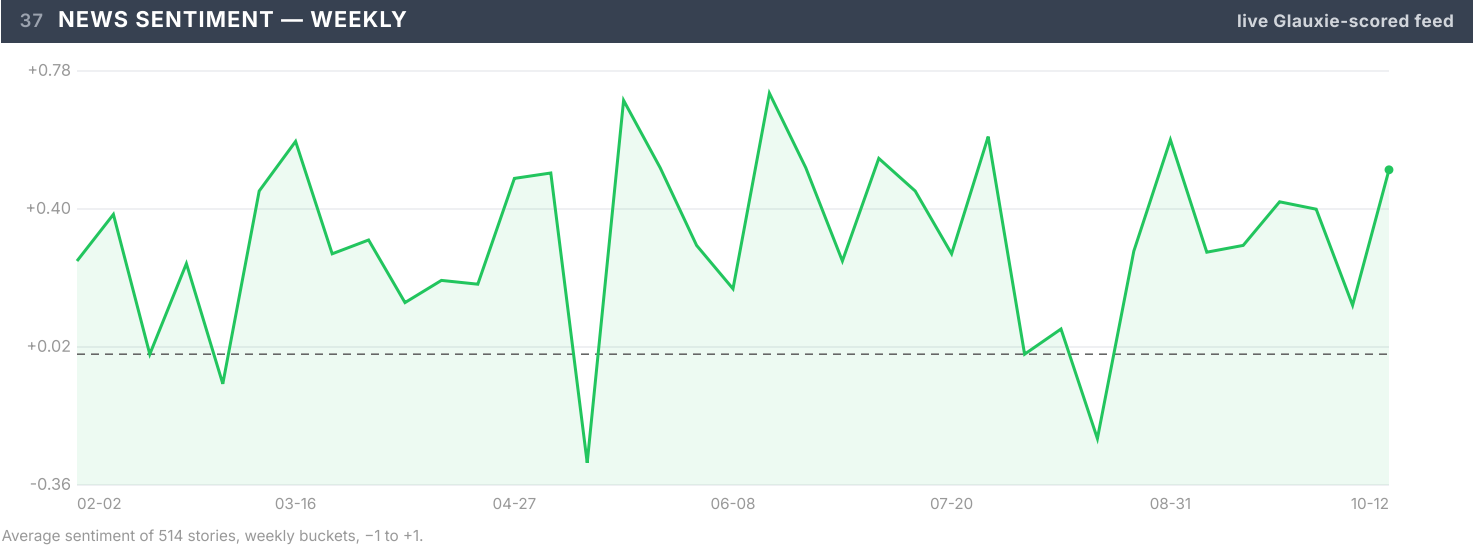
EDGE · live weather engine

ABT EQUITY WEATHER (LIVE)
PARTLY CLOUDY · +16

Trend		+17
Momentum		+57
Volume		+42
Volatility		-60
Breadth		-30

MARKET REGIME (2026-10-16)
NEUTRAL

VIX 19.99 Normal	DOW THEORY Confirmed Bearish	SPY / QQQ TSI 7.2 / 4.7 trend strength	SECTOR STRENGTH 46/100 breadth average
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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +15.6 +35.9 vs industry	TREND +17.0 +39.1 vs industry	MOMENTUM +56.8 +78.8 vs industry	VOLUME +41.8 +46.8 vs industry
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READING	ABT	MEDICAL - DEVICES N=524	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+15.6	-20.2	-24.0	-20.5
Trend	+17.0	-22.1	-25.6	-21.3
Momentum	+56.8	-22.0	-28.5	-15.8
Volume	+41.8	-5.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Robert B. Ford , Chairman of the Board and C	\$24.2M	44% equity+incentive
Philip P. Boudreau , Executive Vice Presiden	\$9.1M	45% equity+incentive
Lisa D. Earnhardt , Executive Vice President	\$8.1M	47% equity+incentive
Hubert L. Allen , Former Executive Vice Pres	\$7.0M	36% equity+incentive
Christopher J. Scoggins , Executive Vice Pre	\$6.6M	42% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	64
Social	57
Governance	68
Composite ESG	63



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-20	Regulation FD; Other Events; Exhibits	7.01,8.01,9.01
2026-07-16	Earnings Release; Exhibits	2.02,9.01
2026-04-27	Officer/Director Change; Bylaws Amendment; Shareholder Vote; Exhibits	5.02,5.03,5.07,9.01
2026-04-17	Other Events; Exhibits	8.01,9.01
2026-04-16	Earnings Release; Exhibits	2.02,9.01
2026-03-23	Other Events; Exhibits	8.01,9.01
2026-03-09	Entry into Material Definitive Agreement; Creation of Direct Financial	1.01,2.03,9.01
2026-02-26	Entry into Material Definitive Agreement; Financial Statements and Exh	1.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-21 to 2026-07-16
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	123 rows · 1995 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-25 to 2026-09-30
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	2 rows · 2025-12-03 to 2026-03-26
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.