

Accenture plc (ACN)

Technology / Information Technology Services · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$229.68 2026-10-16	MARKET CAP \$140.6B VOLUME 7.5M	52-WK HIGH \$291.09 52-WK LOW \$118.15	TRAILING PE 16.8 P/S 1.89	GROSS MARGIN 32.0% NET MARGIN 11.3%	ROE 27% ROIC 17%	PIOTROSKI 7/9 ALTMAN Z 4.3	1-YR RETURN -1.9% 5-YR RETURN +30.5%
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Accenture plc is a global professional services firm that delivers a wide array of strategy, consulting, interactive, technology, and operations services worldwide. Its comprehensive offerings include application services such as agile transformation, DevOps implementation, application modernization, enterprise architecture, software and quality engineering, and data management. It also specializes in intelligent automation, incorporating robotic process automation, natural language processing, and virtual agents, alongside liquid application management and various program, project, and service management solutions. The company provides strategic consulting, focusing on critical data elements, data governance, platform architecture, and enabling product-centric organizations to ensure business adoption and value realization. Accenture supports the digitization of engineering and research & development, designs and develops smart connected products, modernizes product platforms, and facilitates product-as-a-service models. It also offers solutions for production and operations, autonomous robotics systems, digital transformation of capital projects, and digital industrial workforce solutions. Further services encompass data-enabled operating models, technology consulting, and artificial intelligence expertise. Accenture assists with talent and organizational development (human potential), digital commerce, and robust infrastructure services covering hybrid cloud, networking, digital workplace and collaboration, service and experience management, infrastructure as code, and managed edge and IoT devices. Its cybersecurity portfolio includes cyber defense, applied and managed security, operational technology (OT) security, security strategy and risk management, and industry-specific security products. The company also drives technology innovation and intelligent automation initiatives. Additionally, Accenture provides cloud solutions, ecosystem development, marketing strategies, supply chain management, zero-based budgeting, customer experience enhancement, finance consulting, mergers and acquisitions support, and sustainability services. Established in 1951, Accenture plc is headquartered in Dublin, Ireland.

SECTOR Technology INDUSTRY Information Technology Services EXCHANGE NYSE MARKET CAP \$140.6B EMPLOYEES 814,000 (SEC-filed)
CEO Julie T. Spellman Sweet IPO 2001-07-19 COUNTRY IE
1 Grand Canal Square, Dublin, DU D02 P820 · Tel 353 1 646 2000 · [accenture.com](https://www.accenture.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

70 / 100

Street mean \$220.14 (22 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$3M sold / 6 mo, zero open-market buys

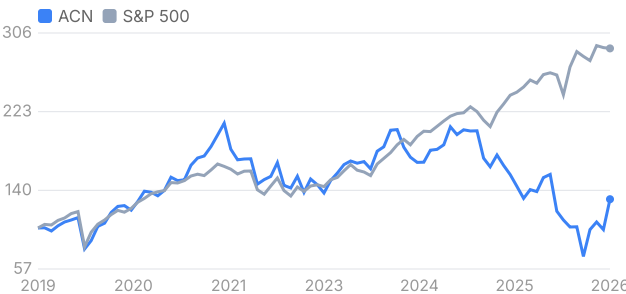
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · ACN -1.9% · S&P 500 +15.9% · spread -17.7pp



7 Years vs S&P 500 · ACN +30.5% · S&P 500 +189.9% · spread -159.4pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
70
OF 100

Score Breakdown

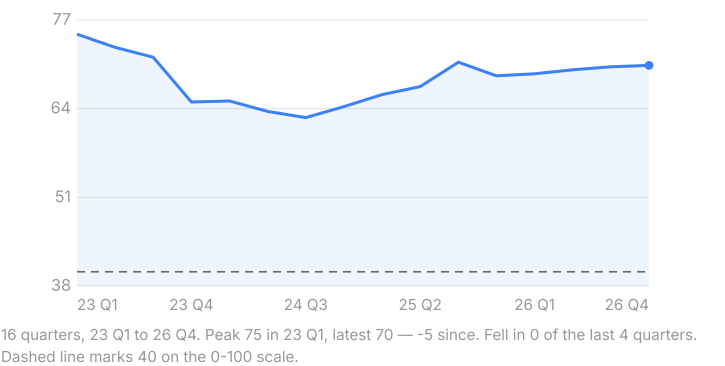
Profitability	59/100
Growth	53/100
Momentum	80/100
Quality	82/100
Earnings Quality	67/100
Balance Sheet	80/100
Value	68/100
Risk (safety)	90/100
Overall	70.0/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
IBM	69
INFY	71
FI	41
CTSH	66
BR	74
CDW	49
ACN	70

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY
70 / 100

IS Score 70.0 / 100 · -4.5 from peak of 75

Quarter	Business Quality
23 Q1	75
23 Q2	72
23 Q3	71
23 Q4	65
24 Q1	65
24 Q2	63
24 Q3	65
24 Q4	68
25 Q1	70
25 Q2	68
25 Q3	69
25 Q4	70
26 Q1	70

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE
BULLISH

Technical Score 86 / 100 · Power +71 · 20 of 22 indicator votes bullish

Date	Price Structure
07-23	41%
08-13	95%
09-03	14%
09-25	68%
10-16	95%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 70 and price structure at 86 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 70.0	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 69 → 69 → 70 → 70	the direction matters more than the level
Technical vote share back above 50%	now 91%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,489 → now 1,906	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

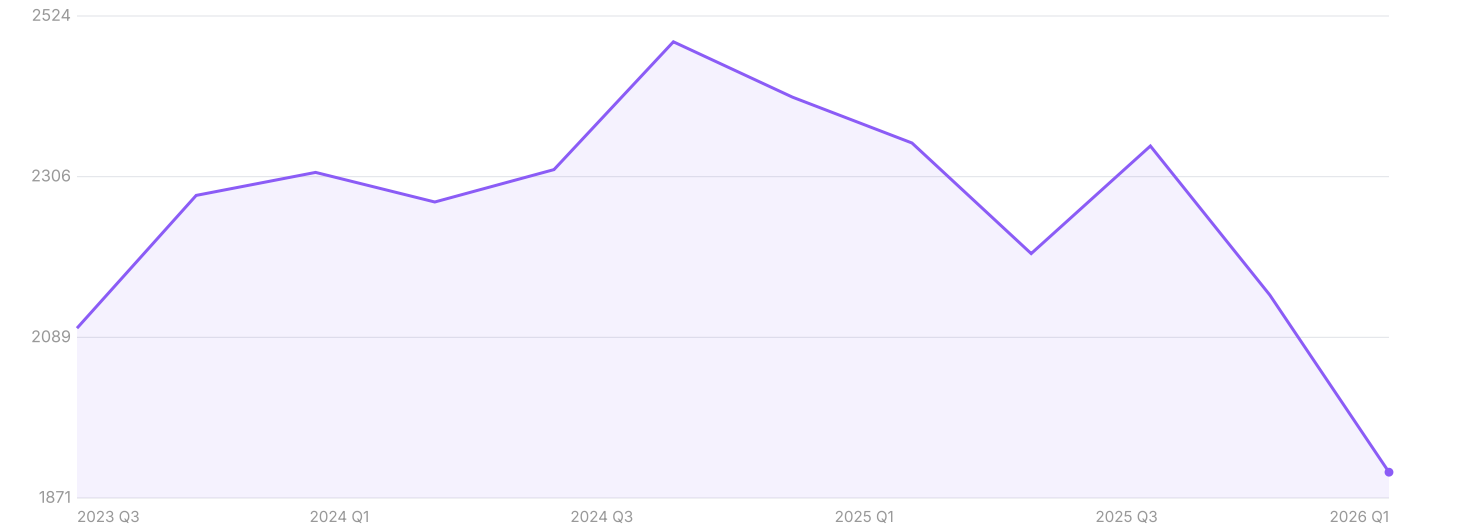
6 SMART MONEY CONFLUENCEEDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 21 buys 2026-08-28	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 649 up / 490 down net +159 funds	INSTITUTIONS ADDED (13F) - 240 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,489 · latest 1,906 (-583 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,906	509.3M	\$62.7B	84.7%
2026 Q1	2,146	497.0M	\$97.8B	82.6%
2025 Q4	2,348	491.3M	\$128.9B	81.7%
2025 Q3	2,202	484.1M	\$117.3B	80.5%
2025 Q2	2,352	489.7M	\$141.9B	81.4%
2025 Q1	2,414	480.0M	\$145.1B	79.8%
2024 Q4	2,489	476.9M	\$163.5B	79.3%
2024 Q3	2,316	471.2M	\$161.5B	78.3%
2024 Q2	2,272	469.4M	\$137.9B	78.0%
2024 Q1	2,312	477.6M	\$159.8B	79.4%
2023 Q4	2,281	473.2M	\$161.2B	78.7%
2023 Q3	2,101	471.5M	\$140.4B	78.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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8 INSIDER ACTIVITY

live Form 4 data

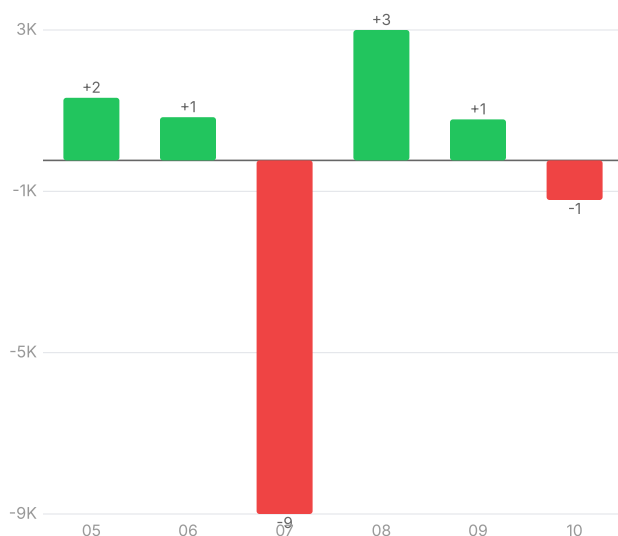
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Hogan Catherine Kiernan	Chief Operating Officer	2026-10-12	SELL	1	\$0.00M	12,555
Hogan Catherine Kiernan	Chief Operating Officer	2026-10-12	SELL	219	\$0.05M	12,336
Hogan Catherine Kiernan	Chief Operating Officer	2026-10-12	SELL	242	\$0.05M	12,094
Hogan Catherine Kiernan	Chief Operating Officer	2026-10-12	SELL	206	\$0.04M	11,888
Hogan Catherine Kiernan	Chief Operating Officer	2026-10-12	SELL	32	\$0.01M	11,856
Hogan Catherine Kiernan	Chief Operating Officer	2026-10-08	SELL	1,320	\$0.26M	12,556
Burgum Melissa A	Chief Accounting Officer	2026-10-05	A-Award	101	\$0.02M	10,107
Park Angie Y	Chief Financial Officer	2026-10-05	A-Award	140	\$0.03M	13,790

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	16	17,458	\$3.0M	Counted
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$3.0M 16 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-13	Hogan Catherine Kiernan	700	\$0.1M
2026-10-08	Hogan Catherine Kiernan	1,320	\$0.3M
2026-07-30	Unruch Joel	10,498	\$1.8M
2026-04-30	Egawa Atsushi	4,872	\$0.9M
Trailing 12 mo	25 filings	83,517	\$20M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.51%	46.3M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-01-21	SCHEDULE 13G/A	BlackRock, Inc.	8.30%	51.1M sh
2025-04-07	SCHEDULE 13G/A	The Vanguard Group	10.19%	63.8M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Michael McCaul	House	BUY	\$50,001 - \$100,000	2026-08-28	2026-10-16
Scott Mr Franklin	House	BUY	\$1,001 - \$15,000	2026-08-26	2026-09-18
Scott Franklin	House	BUY	\$1,001 - \$15,000	2026-08-26	2026-09-18
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2026-06-08	2026-07-16
Thomas Hawley Tuberville	Senate	SELL	\$1,001 - \$15,000	2026-06-08	2026-07-16
John Boozman	Senate	SELL	\$1,001 - \$15,000	2026-05-15	2026-06-16
HOUSE 12-MO 68 trades 27 purchases		SENATE 12-MO 10 trades 4 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 2,146	13F SHARES 497M 82.6% of shares out	NEW / CLOSED 179 / 338 positions, QoQ	INCREASED / REDUCED 772 / 978 positions, QoQ	
PUT/CALL (13F) 0.96 option positions	FREE FLOAT 97.2% 595M sh			

2.8 · Largest Reporting 13F Managers

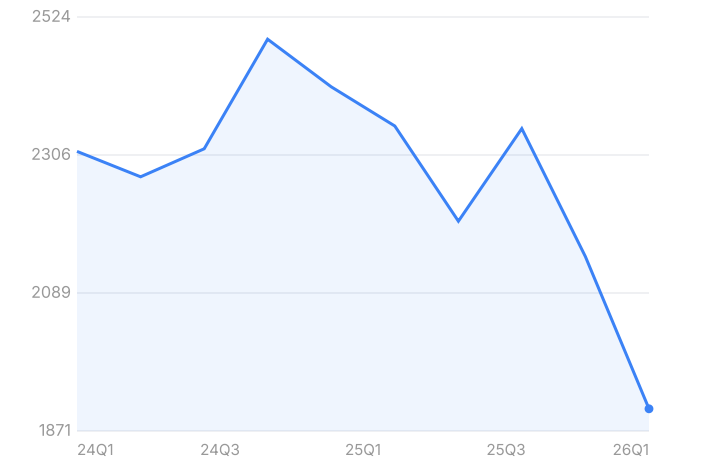
MANAGER	SHARES	VALUE
Artemis Investment Management Llp	2.2M	\$403M
Wealth Enhancement Advisory Servic	893,850	\$169M
Davenport & Co Llc	341,083	\$62M
Confluence Investment Management L	332,607	\$61M
Fjarde Ap-Fonden /Fourth Swedish N	297,072	\$54M
Asr Vermogensbeheer N.V.	285,241	\$52M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

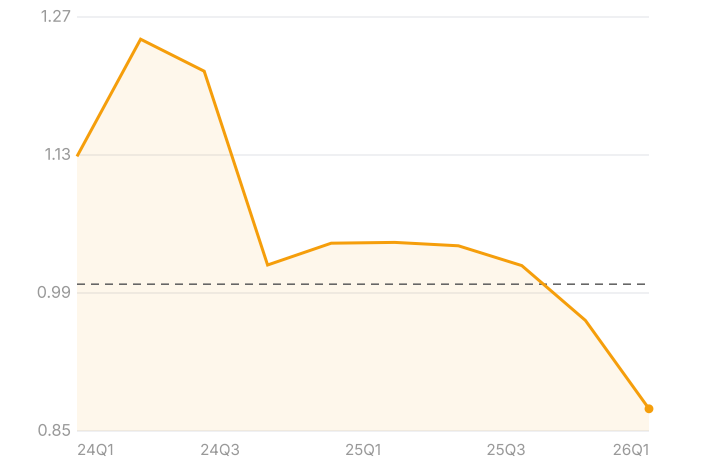
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
SCHD	3.3%	\$3.7B
VITSX	0.2%	\$3.6B
VTSAX	0.2%	\$3.6B
VSMPX	0.2%	\$3.6B
VTI	0.2%	\$3.6B
VFINX	0.2%	\$2.9B

13F Filers Holding ACN — quarterly



Institutional Put/Call — quarterly

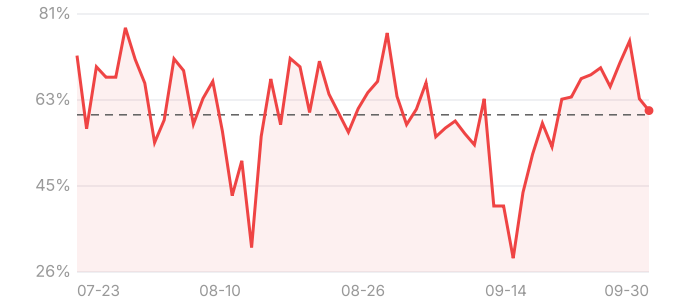


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

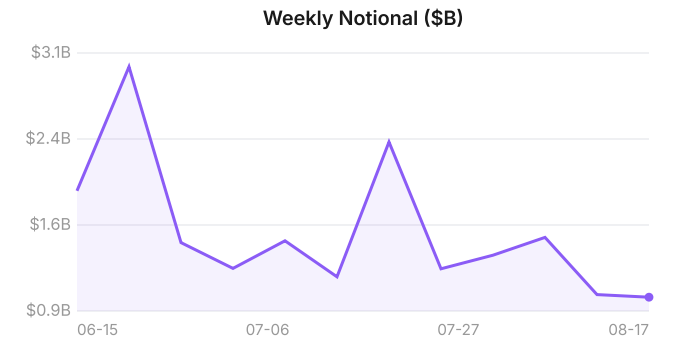


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 60.8% 2026-10-15	20-DAY AVG 57.9% 50-day 59.9%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 61% · N: 65% · B: 50% latest session
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15 DARK POOL ACTIVITY

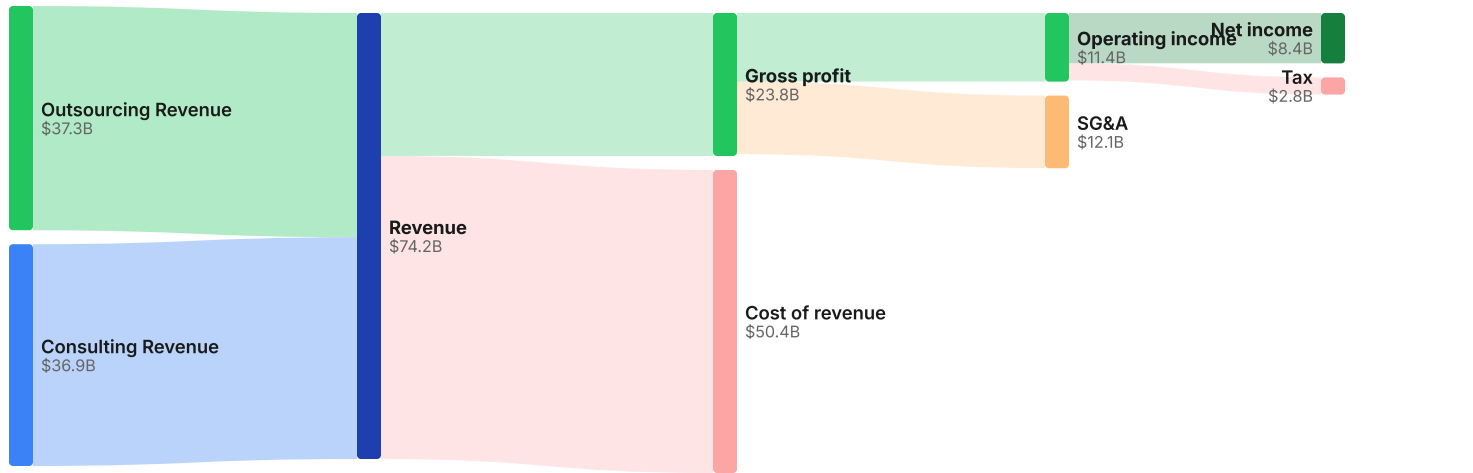
EDGE · live ATS data



Where ACN Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	6.8M	48 sh
Ubsa Ubs Ats	6.3M	62 sh
Sgmt Sigma X2	3.5M	53 sh
Ebxl Level Ats	3.3M	34 sh
Mspl Ms Pool (Ats - 4)	2.6M	145 sh
Mlix Instinct X	2.4M	63 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Accenture plc revenue goes. All values FY2026 filings, live.

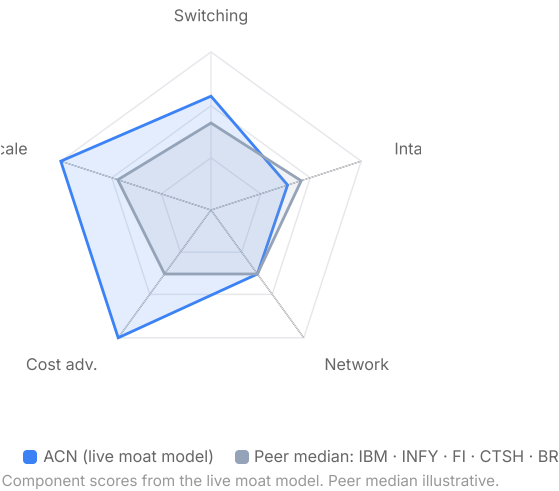
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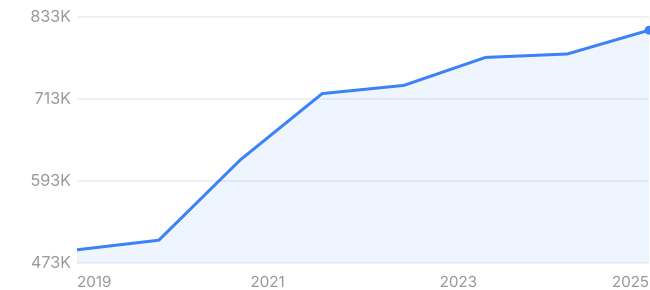
17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 73/100 WIDE

Moat score 73/100 — Wide; primary source Cost Advantage.



3.8 · Employees (SEC filings)



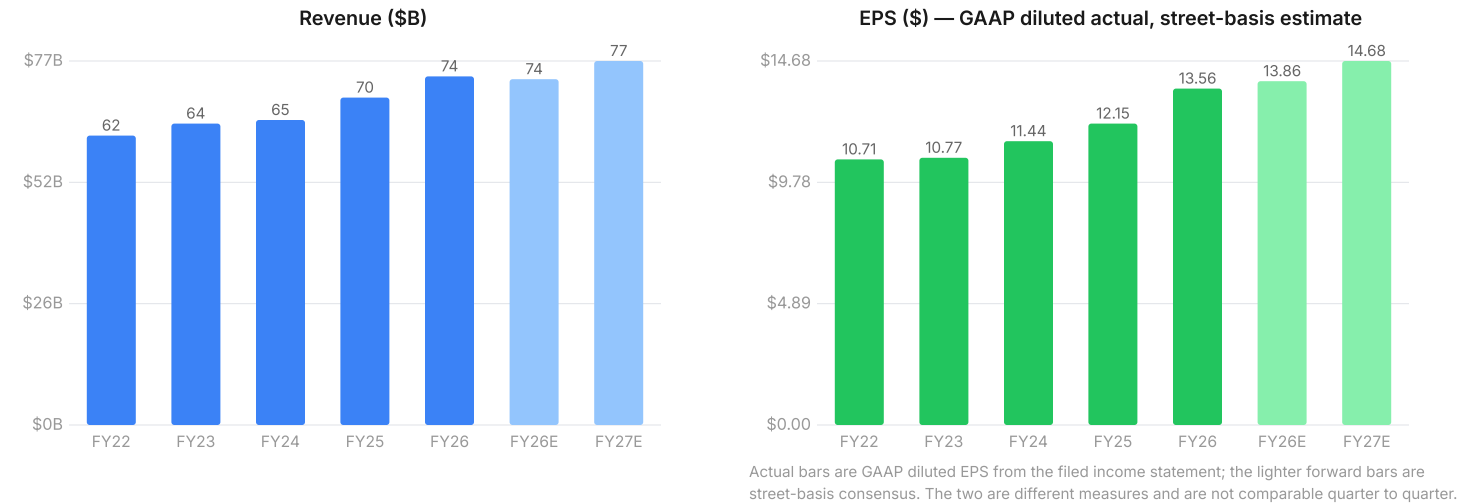
18 CORPORATE INFORMATION — KEY OFFICERS

814,000 employees

OFFICER	TITLE
Julie T. Spellman Sweet	Chief Executive Officer & Chairman
Manish Sharma	Chief Strategy and Services Officer
John Walsh	Chief Executive Officer of the Americas & Market Unit Lead of US
Mauro Macchi	Chief Executive Officer of EMEA

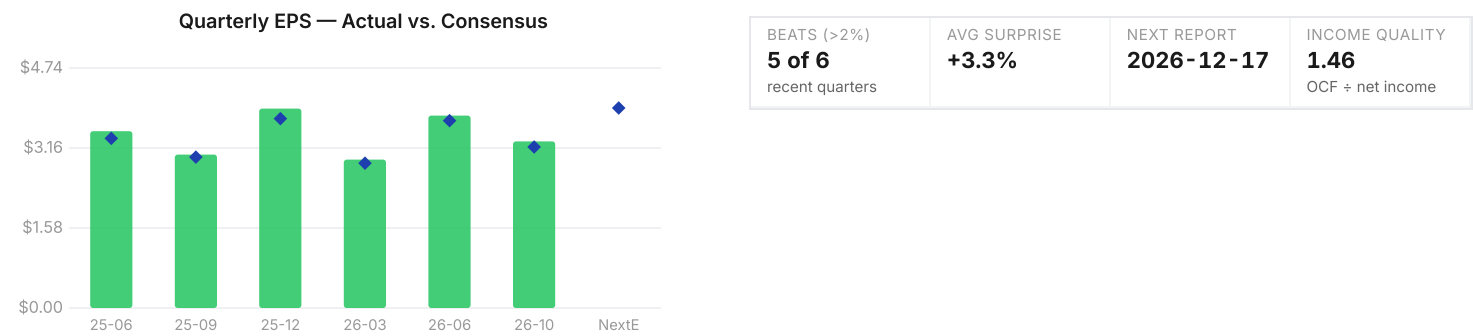
19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



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20 ESTIMATE VS. ACTUAL & SURPRISES live data



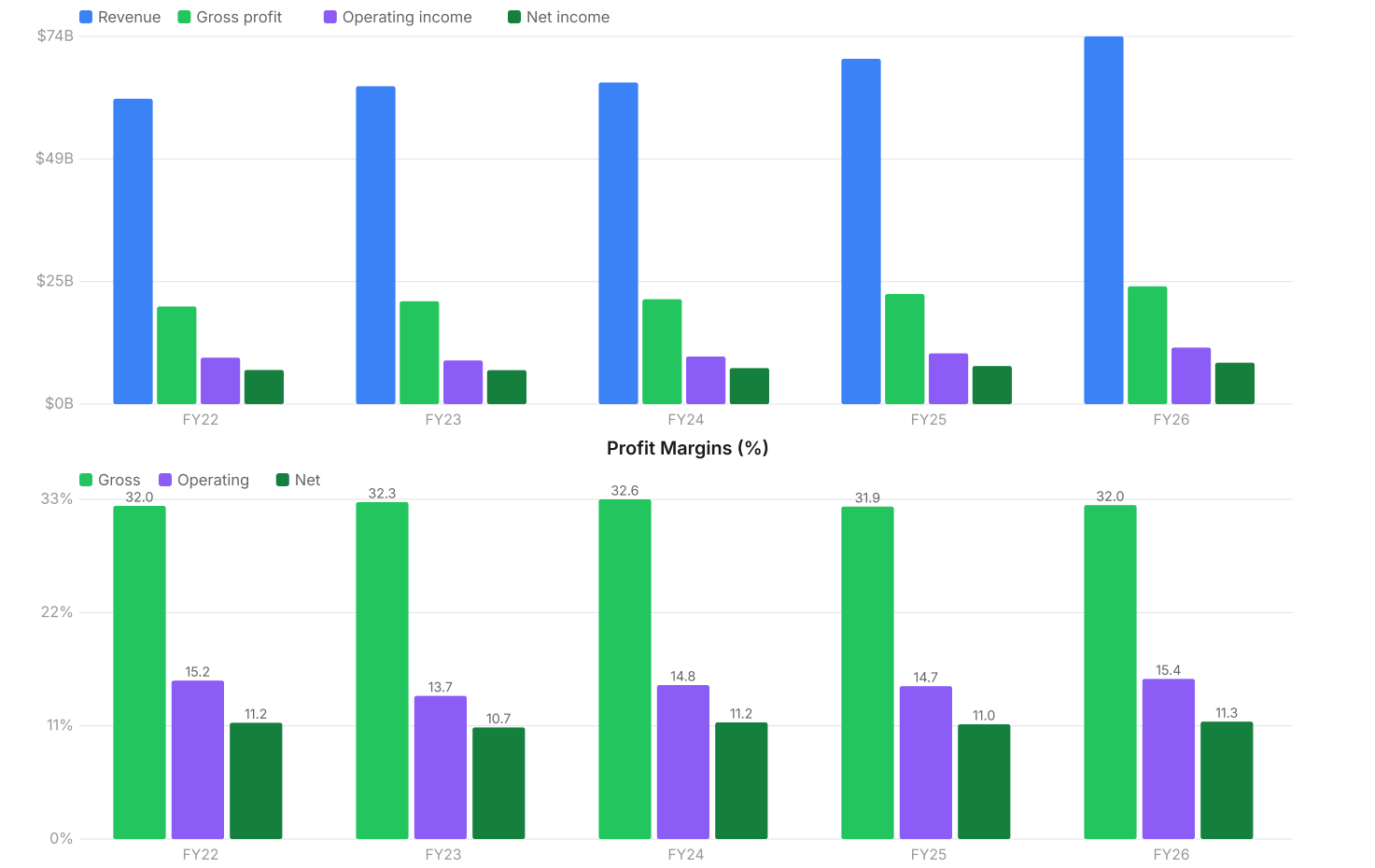
21 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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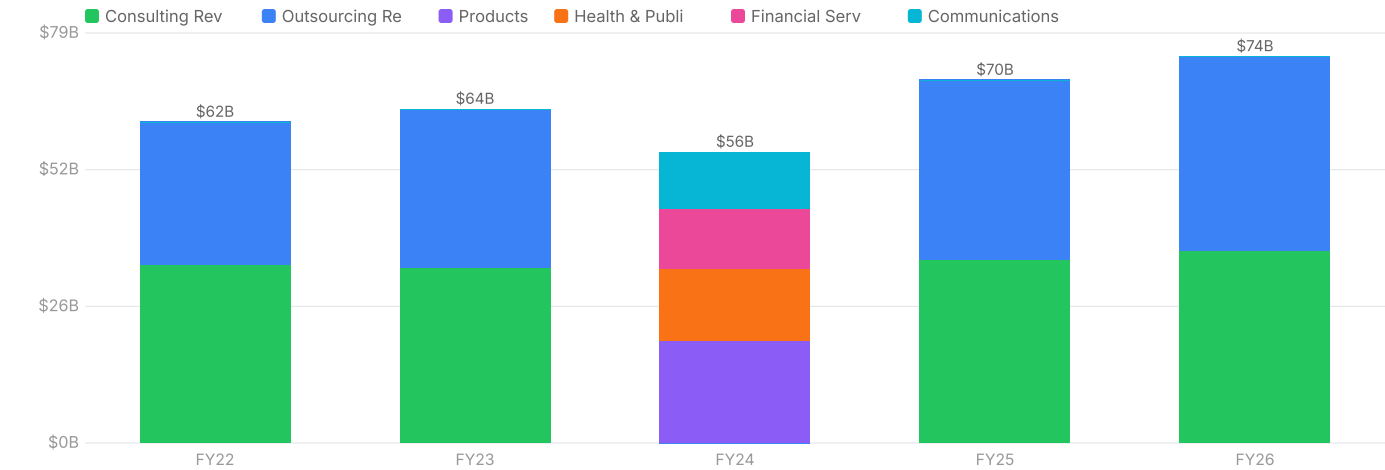
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+21.9%	+4.1%	+1.2%	+7.4%	+6.5%
Gross profit	+20.4%	+5.2%	+2.1%	+5.1%	+6.9%
Operating income	+22.9%	-5.9%	+8.9%	+6.6%	+11.5%
Net income	+16.4%	-0.1%	+5.7%	+5.7%	+9.0%

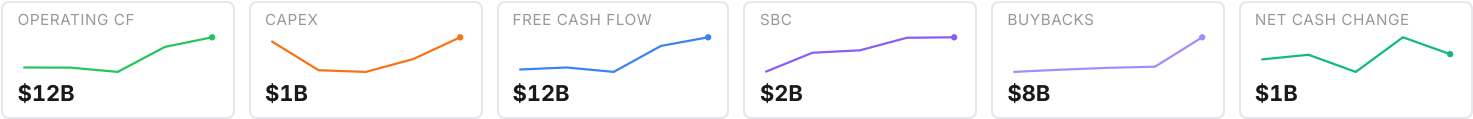
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	61.6	64.1	64.9	69.7	74.2	
Cost of revenue	41.9	43.4	43.7	47.4	50.4	
Gross profit	19.7	20.7	21.2	22.2	23.8	
R&D expense	0.0	0.0	0.0	0.8	0.0	
SG&A expense	10.3	10.9	11.1	11.4	12.1	
Operating income	9.4	8.8	9.6	10.2	11.4	
EBITDA	10.3	10.2	10.8	12.9	14.0	
D&A	1.0	1.1	1.1	2.4	2.4	
Pretax income	9.2	9.1	9.7	10.3	11.4	
Income tax	2.2	2.1	2.3	2.4	2.8	
Net income	6.9	6.9	7.3	7.7	8.4	
Diluted EPS (\$)	10.71	10.77	11.44	12.15	13.56	
Diluted shares (M)	643	639	636	632	617	

CASH FLOW TRENDS

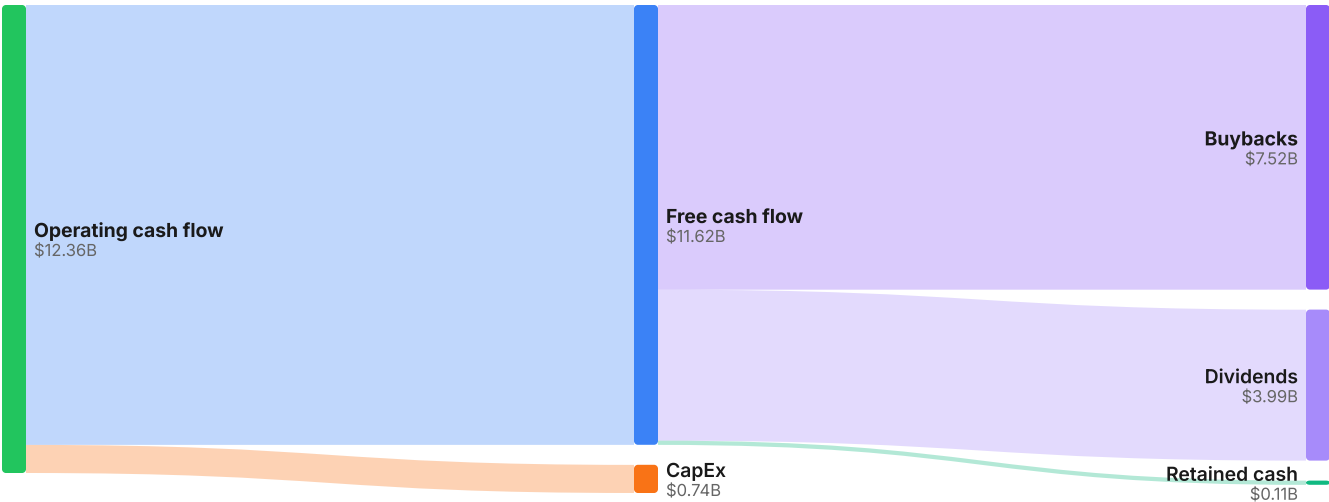
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

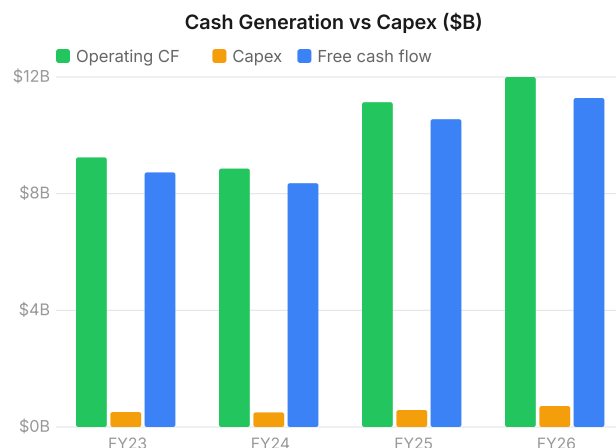
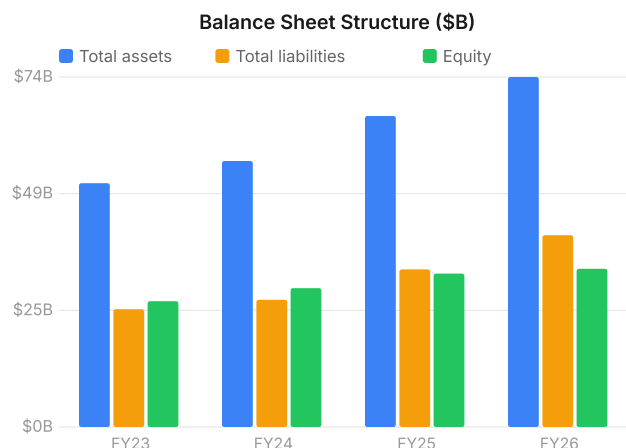
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	9.0	5.0	11.5	12.8	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	12.2	13.7	15.0	16.3	
Total current assets	23.4	20.9	28.9	31.8	
PP&E (net)	4.2	4.3	4.3	4.7	
Goodwill + intangibles	17.6	24.0	24.9	26.8	
Total assets	51.2	55.9	65.4	73.6	
Accounts payable	2.5	2.7	2.7	3.0	
Short-term debt	0.1	0.9	0.1	0.1	
Deferred revenue	4.9	5.2	6.1	6.3	
Total current liabilities	18.0	19.0	20.4	22.3	
Long-term debt	0.0	0.1	5.0	10.0	
Total liabilities	24.8	26.8	33.2	40.3	
Shareholders' equity	26.5	29.2	32.2	33.3	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	7.0	7.4	7.7	8.5	
D&A	2.3	1.1	1.7	2.4	
Stock-based compensation	1.9	1.9	2.1	2.1	
Working capital change	(1.7)	(2.2)	(1.1)	(0.6)	
Operating cash flow	9.5	9.1	11.5	12.4	
Capital expenditures	(0.5)	(0.5)	(0.6)	(0.7)	
Investing cash flow	(2.6)	(7.1)	(2.0)	(5.6)	
Buybacks	(4.3)	(4.5)	(4.6)	(7.5)	
Dividends paid	(2.8)	(3.2)	(3.7)	(4.0)	
Debt issuance / (repay)	0.1	0.8	4.1	5.0	
Financing cash flow	(5.6)	(6.1)	(2.9)	(5.3)	
Free cash flow	9.0	8.6	10.9	11.6	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	33.0%	28.8%	26.9%	25.8%	26.8%	27%	
ROA	15.2%	14.0%	13.6%	12.7%	12.1%	11.4%	
ROIC	40.6%	34.1%	26.8%	28.0%	27.3%	16.8%	
Gross margin	32.0%	32.3%	32.6%	31.9%	32.0%	32.0%	
Operating margin	15.2%	13.7%	14.8%	14.7%	15.4%	15.8%	
Net margin	11.2%	10.7%	11.2%	11.0%	11.3%	11.3%	
EBITDA margin	16.7%	16.0%	16.7%	18.6%	18.9%	17.9%	
FCF margin	14.3%	14.0%	13.3%	15.6%	15.7%	—	
VALUATION							
P/E	25.40	28.92	29.11	21.17	13.67	16.8	
P/B	7.90	7.73	7.48	5.21	3.64	4.4	
P/S	2.84	3.10	3.26	2.33	1.55	1.89	
P/FCF	19.80	22.09	24.55	14.95	9.88	12.1	
EV/EBITDA	16.12	18.21	19.10	13.13	8.64	10.6	
EV/Revenue	2.76	3.01	3.24	2.29	1.56	1.9	
Earnings yield	3.9%	3.5%	3.4%	4.7%	7.3%	6.08%	
FCF yield	5.1%	4.5%	4.1%	6.7%	10.1%	8.27%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.23	1.30	1.10	1.42	1.43	1.43	
Quick ratio	1.23	1.30	1.10	1.42	1.43	1.43	
Debt / equity	0.15	0.12	0.15	0.26	0.42	0.42	
Debt / assets	7.0%	6.1%	7.4%	12.5%	18.2%	18.2%	
Net debt / EBITDA	-0.43	-0.56	-0.08	-0.27	0.04	0.04	
Interest coverage	195.34	193.31	165.48	45.94	38.48	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	1.36	1.30	1.21	1.15	1.07	1.01	
Receivables turnover	6.09	6.06	5.75	5.19	4.74	4.5	
DSO (days)	60	60	63	70	77	80	
DPO (days)	21	21	22	21	21	22	
Cash conversion cycle	39	39	42	49	56	59	
GROWTH (YoY)							
Revenue growth	21.9%	4.1%	1.2%	7.4%	6.5%	—	
Net income growth	16.4%	-0.1%	5.7%	5.7%	9.4%	—	
EPS growth	17.2%	0.2%	6.6%	6.4%	13.8%	—	
FCF growth	5.1%	2.0%	-4.2%	26.2%	6.9%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	10.73	10.75	11.46	12.20	13.88	13.97	
Book value / share	34.49	40.19	44.63	49.56	52.15	55.28	
Revenue / share	96.10	100.29	102.38	110.69	122.56	123.31	
FCF / share	13.77	14.07	13.59	17.28	19.20	19.32	
Cash / share	12.32	14.16	7.90	18.25	21.21	21.34	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.4%	2.2%	2.1%	2.8%	6.5%	6.55%	
Altman Z-Score	6.87	7.31	7.09	5.14	3.87	4.3	
Piotroski F-Score	7	7	6	5	8	7/9	
Beneish M-Score	-2.49	-2.65	-2.43	-2.64	-2.61	-2.61	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	4.3	Safe (>2.99)	Safe	
Income quality	1.46	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.61	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.74	Revenue stability	0.96
Interest burden		0.97	Earnings stability	0.94
Operating margin		15.7%	Earnings persistence	0.96
Asset turnover		1.07×	Revenue CAGR 3y	5.0%
Financial leverage		2.21×	EPS CAGR 3y	8.9%
= ROE		27%	FCF CAGR 3y	8.9%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 6.55%	DIVIDEND YIELD 2.87%	TOTAL SHAREHOLDER RETURN 8.85% cash yield	SBC / REVENUE 2.8% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
IBM	\$218.7B	20.3	35%	12.6%	+7.9%	6/9	-15.4%
INFY	\$49.7B	15.7	32%	16.1%	+4.1%	7/9	-22.8%
FI	\$34.3B	12.2	11%	11.8%	-11.7%	5/9	-51.4%
CTSH	\$29.7B	14.2	15%	11.6%	+5.6%	5/9	+1.3%
BR	\$19.8B	18.1	41%	17.9%	+8.5%	9/9	—
CDW	\$18.8B	18.0	44%	4.2%	+7.4%	6/9	—
FIS	\$18.6B	5.5	22%	6.8%	+20.4%	5/9	—
LDOS	\$15.7B	11.5	28%	7.8%	+3.4%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

53 Analysts



MEAN TARGET (QTR) \$220.14 22 targets	TARGET VS. PRICE -4.2% last-quarter mean	NEXT REPORT 2026-12-17 street \$3.95	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$73.56B	\$73.68B / \$73.42B	\$13.86	\$13.89 / \$13.83	16
FY2027	\$77.45B	\$78.18B / \$76.42B	\$14.68	\$14.83 / \$14.55	18
FY2028	\$81.34B	\$82.39B / \$80.49B	\$15.93	\$16.22 / \$15.75	15

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29 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$228.76	-0.4%	17
Last Quarter	\$220.14	-4.2%	22
Last Year	\$230.42	+0.3%	55
All Time	\$310.54	+35.2%	142

Rolling mean of published targets vs. last close \$229.68. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

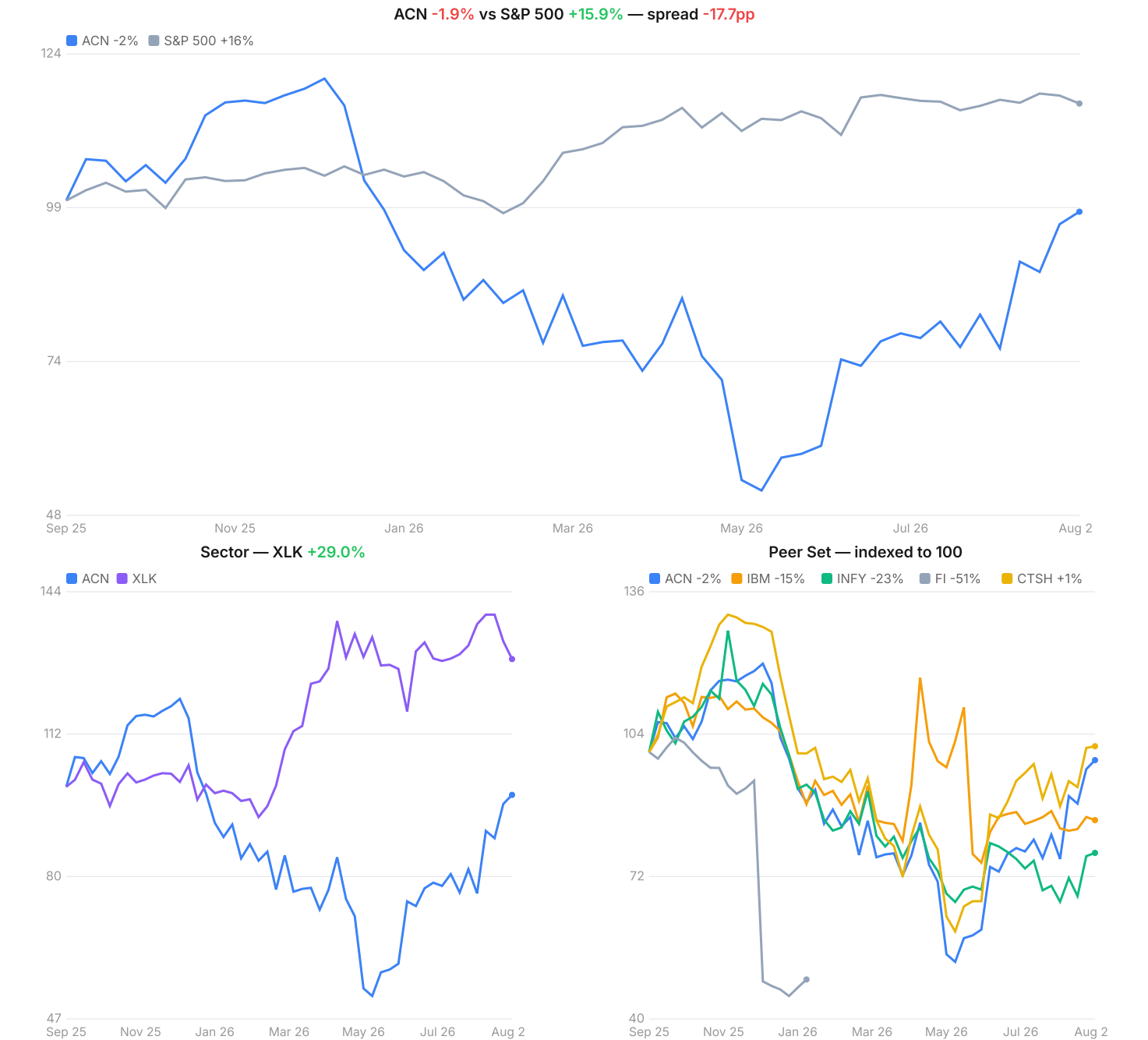
Third-Party Composite Rating

A-

DCF4/5ROE5/5ROA4/5DEBT/EQ2/5P/E3/5P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$196.82	+32.86	+16.70%	Above
SMA 50	\$188.84	+40.84	+21.63%	Above
SMA 200	\$192.56	+37.12	+19.28%	Above
EMA 9	\$213.24	+16.44	+7.71%	Above
EMA 21	\$201.89	+27.79	+13.76%	Above
EMA 50	\$189.54	+40.14	+21.18%	Above
EMA 200	\$195.98	+33.70	+17.20%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCOREEDGE · site engine · 86/100 composite

TECHNICAL VERDICT

BULLISH

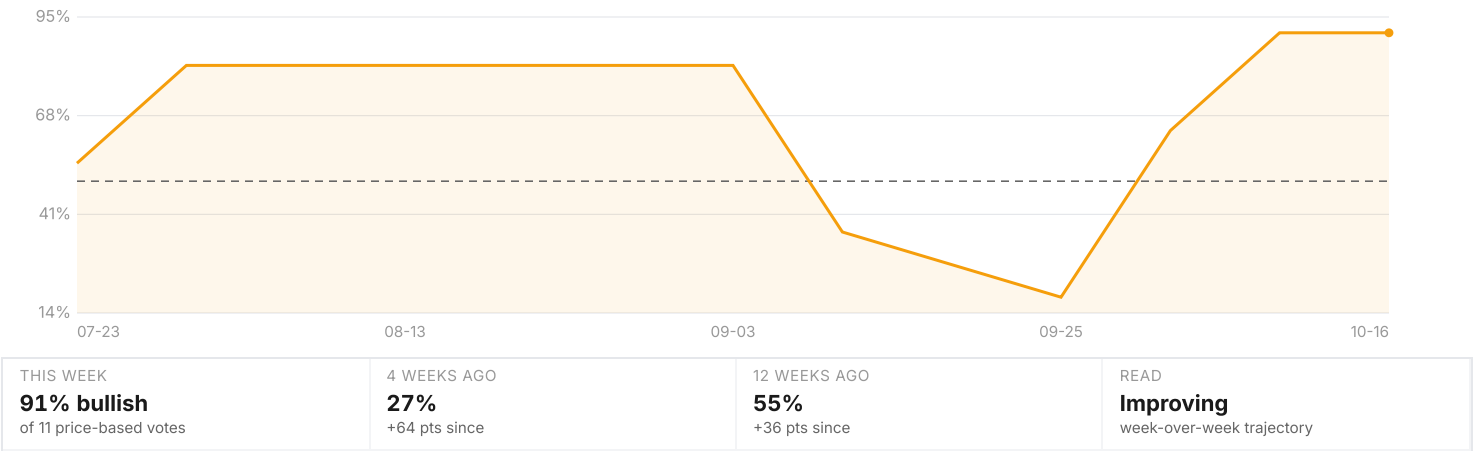
Power Score +71

20 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		90
Momentum 25%		100
Volume 20%		81
Volatility 10%		100
Patterns 15%		50

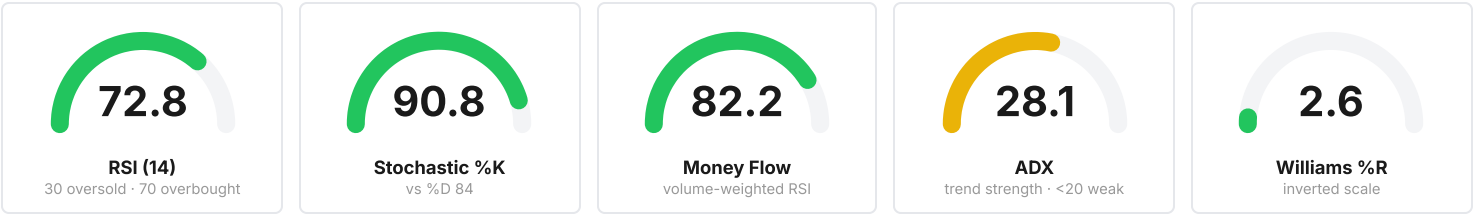
BULLISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID20 bull / 2 bear

● Price vs SMA 20	\$196.82	● Price vs SMA 50	\$188.84	● Price vs SMA 200	\$192.56
● EMA 9/21 Cross	213.2/201.9	● SMA 50/200	Death	● ADX Direction	ADX 28
● Supertrend	\$201	● Parabolic SAR	\$183	● SMA Slope	2.420
● RSI	72.8	● Stochastic K/D	91/84	● StochRSI K/D	97/93
● Williams %R	-3	● CCI	144	● TSI vs Signal	28.1
● CMO	45.6	● ROC	16.40%	● OBV Signal	Accum
● Chaikin MF	-0.170	● MFI	82	● Force Index	45M
● Elder Ray Bull	29.36				

INDICATOR GAUGESsite technicals-tab style



32 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$223.02 / \$229.76 / \$234.61	S1 / S2	\$218.17 / \$211.43
Bollinger (20,2)	\$163.10 - \$230.54	Squeeze	Off
52-wk range	\$118.15 - \$291.09	Off 52-wk high	-21.1%
ATR (14)	\$8.76 (3.8%)	Historical vol	70.2%

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33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.9% Jan 55%	-2.8% Feb 50%	+1.2% Mar 57%	+1.8% Apr 70%	+0.5% May 60%	+1.5% Jun 65%	+2.0% Jul 65%	-0.3% Aug 60%	+1.1% Sep 55%	+1.8% Oct 55%	+3.0% Nov 75%	+2.1% Dec 60%
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Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	ACN	S&P 500
Weekly volatility (σ , 1y)	7.63%	1.83%
Best / worst week (1y)	+23.6% / -23.2%	—
Max drawdown (5y, monthly)	-66.8%	—
1-week VaR (95%)	-10.9%	—
Beta (5y)	1.09	1.00

35 EQUITY WEATHER & MARKET REGIME

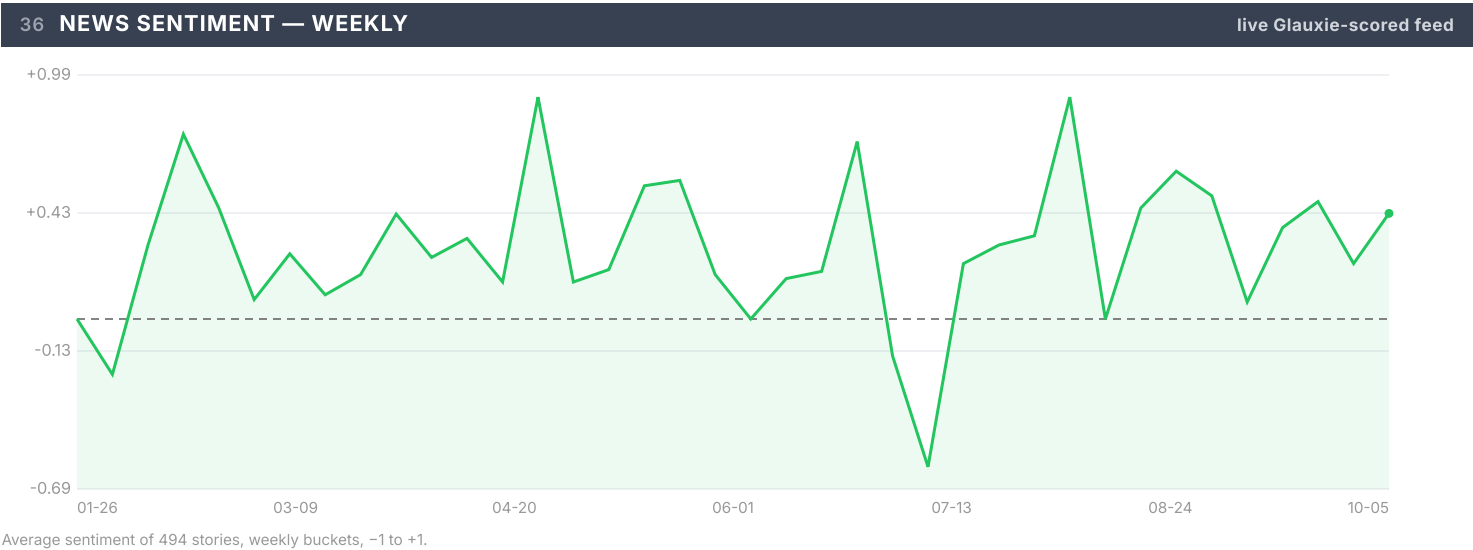
EDGE · live weather engine

ACN EQUITY WEATHER (LIVE)
PARTLY CLOUDY · +27

Trend		+49
Momentum		+73
Volume		+23
Volatility		-60
Breadth		-17

MARKET REGIME (2026-10-16)
NEUTRAL

VIX 19.99 Normal	DOW THEORY Confirmed Bearish	SPY / QQQ TSI 7.2 / 4.7 trend strength	SECTOR STRENGTH 46/100 breadth average
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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL	TREND	MOMENTUM	VOLUME
+26.8	+49.1	+72.8	+23.2
+40.3 vs industry	+59.2 vs industry	+81.8 vs industry	+19.2 vs industry

READING	ACN	INFORMATION TECHNOLOGY SERVICES N=1,049	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	+26.8	-13.5	-20.7	-20.5
Trend	+49.1	-10.2	-20.8	-21.3
Momentum	+72.8	-9.0	-28.5	-15.8
Volume	+23.2	+4.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

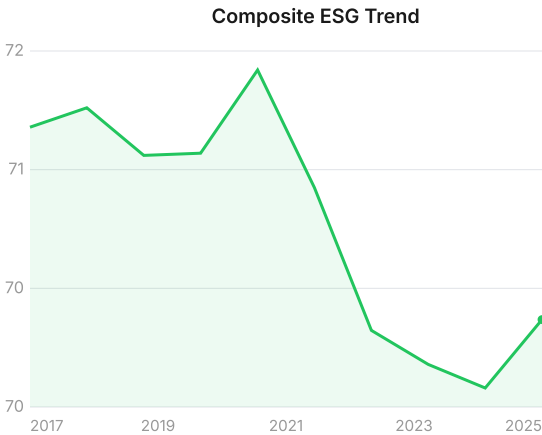
live proxy data · FY2016

EXECUTIVE	TOTAL COMP	STRUCTURE
PIERRE Chairman and Chief Executive	\$18.5M	89% equity+incentive
NANTERME Officer Chairman and Chief Executiv	\$5.5M	77% equity+incentive
Financial Officer	\$5.4M	79% equity+incentive
GIANFRANCO Group Chief Executive Markets Pro	\$5.1M	77% equity+incentive
DAVID ROWLAND Chief	\$4.9M	75% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	71
Social	66
Governance	73
Composite ESG	70



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-14	Regulation FD; Exhibits	7.01,9.01
2026-10-01	Earnings Release; Exhibits	2.02,9.01
2026-07-10	Other Events; Exhibits	8.01,9.01
2026-06-23	Regulation FD; Exhibits	7.01,9.01
2026-06-18	Earnings Release; Exhibits	2.02,9.01
2026-04-24	Material Agreement; Termination of Agreement; Financial Obligation; Ex	1.01,1.02,2.03,9.01
2026-01-28	Departure/Election of Directors; Appointment of Officers; Submission o	5.02,5.07,9.01
2025-12-18	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-12-17 to 2026-10-01
Analyst estimates	dim/forward_estimates	3 rows · 2026-08-31 to 2028-08-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	78 rows · 2007 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-05 to 2026-10-12
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-04-07 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.