

Autodesk, Inc. (ADSK)

Technology / Software - Application · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$239.90	\$50.1B	\$320.00	30.9	91.2%	53%	9/9	-20.0%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	2.0M	\$185.50	6.44	21.1%	21%	4.0	+63.7%

Autodesk, Inc. delivers advanced software and services for 3D design, engineering, and entertainment to a global clientele. Their diverse product line includes AutoCAD Civil 3D, a comprehensive solution for civil engineering tasks such as land development, transportation infrastructure, and environmental projects. For construction project management, they offer BIM 360, a cloud-based platform. Core design and drafting needs are met by AutoCAD and its specialized counterpart, AutoCAD LT. The company also provides CAM software, essential for computer numeric control (CNC) machining, inspection, and manufacturing modeling, alongside Fusion 360, an integrated platform for 3D CAD, CAM, and computer-aided engineering. Autodesk further provides curated Industry Collections, offering comprehensive toolsets for professionals in architecture, engineering, and construction (AEC), product design and manufacturing (PDM), and media and entertainment sectors. Their offerings extend to Inventor, a robust suite for 3D mechanical design, simulation, analysis, tooling creation, visualization, and documentation; and Vault, their data management solution, designed to centralize information, expedite design workflows, and enhance collaboration. For advanced 3D modeling, animation, special effects, rendering, and compositing, they provide Maya and 3ds Max. Additionally, ShotGrid serves the media and entertainment industry as a cloud-based platform for review processes and production tracking. Autodesk distributes its offerings both directly to customers and through an extensive network of authorized resellers and distributors. Established in 1982, the company is headquartered in San Rafael, California.

SECTOR Technology INDUSTRY Software - Application EXCHANGE NASDAQ MARKET CAP \$50.1B EMPLOYEES 14,300 (SEC-filed) CEO Andrew Anagnost IPO 1985-06-28
COUNTRY US
One Market Street, San Francisco, CA 94105 · Tel 415 507 5000 · [autodesk.com](https://www.autodesk.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

82 / 100

Street mean **\$295.43** (14 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

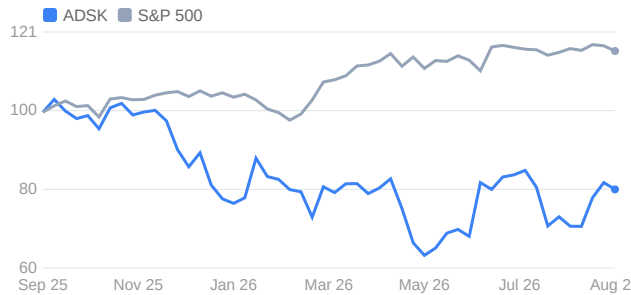
NET BUYING

\$2.2M open-market purchases vs \$0.0M sales / 6 mo

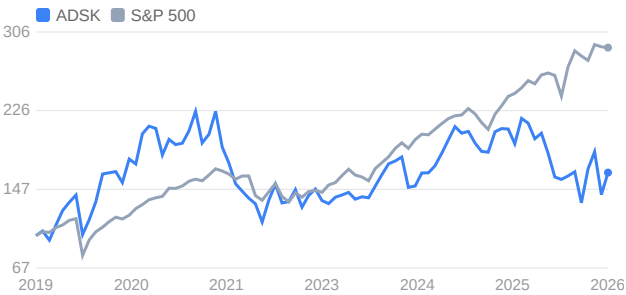
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **ADSK -20.0%** · **S&P 500 +15.9%** · spread **-35.9pp**



7 Years vs S&P 500 · **ADSK +63.7%** · **S&P 500 +189.9%** · spread **-126.2pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

82

OF 100

Score Breakdown

Profitability	91/100
Growth	76/100
Momentum	96/100
Quality	87/100
Earnings Quality	70/100
Balance Sheet	69/100
Value	30/100
Risk (safety)	100/100
Overall	82.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

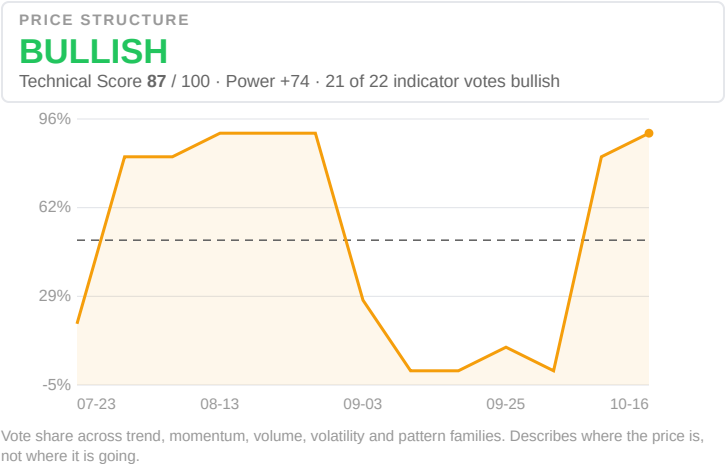
SYMBOL	IS SCORE
VEEV	83
TEAM	56
WDAY	75
MSTR	32
NBIS	44
ROP	70
ADSK	82

IS Score Trend — quarterly



4 TWO READINGS

business vs price



Both readings sit above the midpoint — business quality at 82 and price structure at 87 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 82.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 74 → 74 → 84 → 82	the direction matters more than the level
Technical vote share back above 50%	now 91%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,438 → now 1,204	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

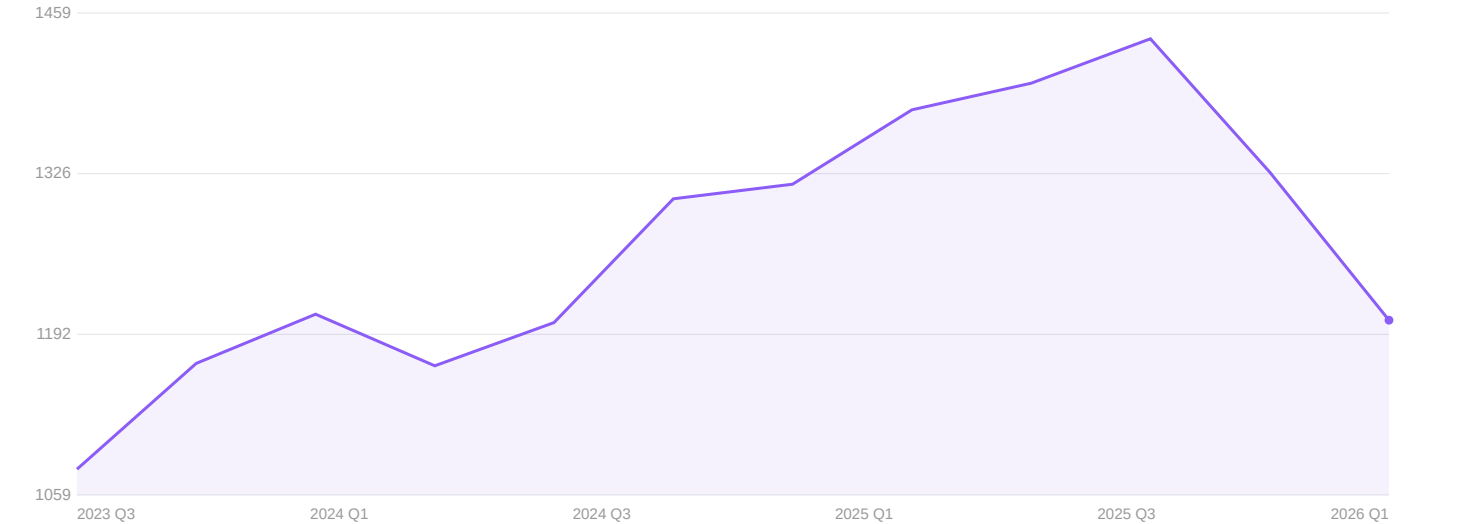
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 5 \$2.17M
ETF FUNDS (30D) 1605 up / 1327 down net +278 funds	INSTITUTIONS ADDED (13F) -123 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,438 · latest 1,204 (-234 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,204	204.8M	\$39.2B	97.5%
2026 Q1	1,327	192.6M	\$45.6B	91.7%
2025 Q4	1,438	192.9M	\$55.9B	91.8%
2025 Q3	1,401	190.3M	\$59.4B	90.6%
2025 Q2	1,379	194.2M	\$57.8B	92.5%
2025 Q1	1,317	191.9M	\$47.0B	91.4%
2024 Q4	1,305	193.3M	\$52.4B	92.0%
2024 Q3	1,202	190.8M	\$47.8B	90.8%
2024 Q2	1,166	193.5M	\$44.0B	92.1%
2024 Q1	1,209	192.2M	\$45.9B	91.5%
2023 Q4	1,168	193.3M	\$44.7B	92.0%
2023 Q3	1,080	188.4M	\$37.4B	89.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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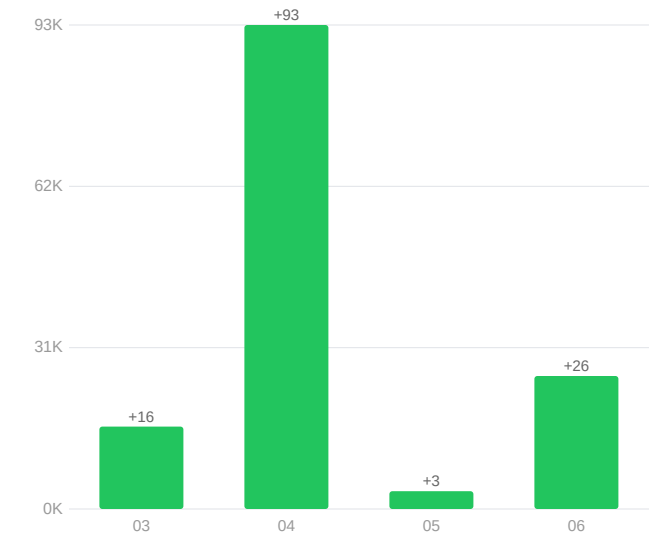
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Cahill John T	director	2026-06-23	BUY	2,000	\$0.38M	4,000
Smith Stacy J	director	2026-06-17	A-Award	1,087	—	27,604
Smith Stacy J	director	2026-06-17	A-Award	1,553	—	29,157
Simons Anna C	director	2026-06-17	A-Award	466	—	1,492
Simons Anna C	director	2026-06-17	A-Award	1,553	—	3,045
Howard Ayanna	director	2026-06-17	A-Award	466	—	3,942
Howard Ayanna	director	2026-06-17	A-Award	1,553	—	5,495
Irving Blake	director	2026-06-17	A-Award	559	—	11,349

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
P — Open-market purchases	5	10,395	\$2.2M	Counted
F — Tax withholding	9	77,043	\$19.1M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$0.0M 0 txns / 6 mo	OPEN-MARKET BUYS \$2.2M 5 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-27	Milligan Family Trust	3,644	\$1.0M
2026-08-26	Milligan Family Trust	2,000	\$0.5M
2026-08-21	Milligan Family Trust	2,000	\$0.5M
2026-08-18	Milligan Family Trust	2,000	\$0.5M
Trailing 12 mo	11 filings	48,908	\$15M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-07-31	SCHEDULE 13G	Vanguard Portfolio Management	5.52%	11.7M sh
2026-07-08	SCHEDULE 13G/A	BlackRock, Inc.	11.00%	23.1M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.52%	15.9M sh
2025-10-06	SCHEDULE 13G/A	The Vanguard Group	10.05%	21.4M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$15,001 - \$50,000	2026-07-07	2026-08-12
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-04-13	2026-05-13
Michael McCaul	House	BUY	\$1,001 - \$15,000	2026-03-04	2026-04-10
Angus King	Senate	SELL	\$1,001 - \$15,000	2026-02-13	2026-03-24
Angus Stanley King	Senate	SELL	\$1,001 - \$15,000	2026-02-13	2026-03-24
Angus King	Senate	BUY	\$1,001 - \$15,000	2025-07-21	2025-08-18
HOUSE 12-MO 9 trades 3 purchases		SENATE 12-MO 2 trades 0 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

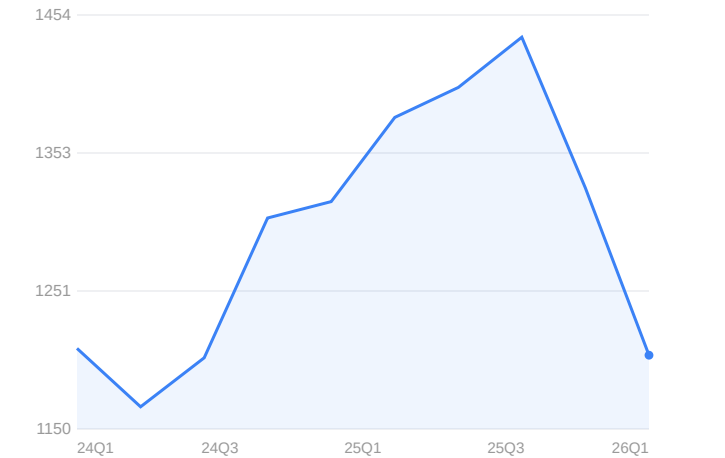
13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,327	13F SHARES 193M 91.7% of shares out	NEW / CLOSED 134 / 218 positions, QoQ	INCREASED / REDUCED 454 / 565 positions, QoQ	
PUT/CALL (13F) 1.23 option positions	FREE FLOAT 99.7% 208M sh			

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Ninety One Uk Ltd	3.7M	\$768M
Wedge Capital Management L L P/Nc	328,736	\$69M
Vontobel Holding Ltd.	300,874	\$63M
Ninety One North America, Inc.	255,494	\$53M
Assenagon Asset Management S.A.	250,207	\$52M
Seilern Investment Management Ltd	206,140	\$43M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

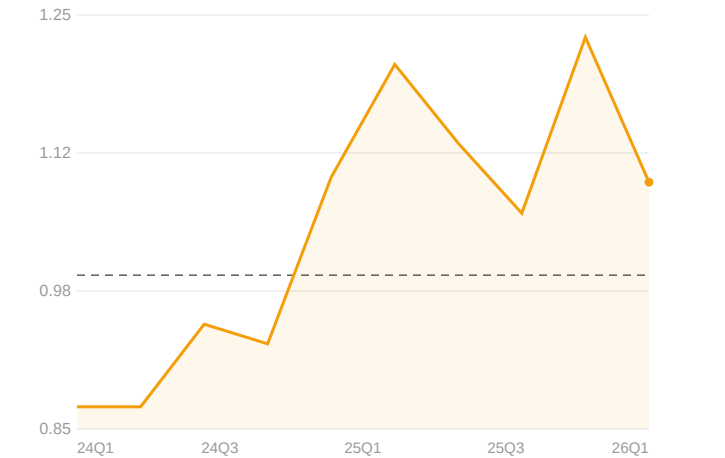
13F Filers Holding ADSK — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.4B
VSMPX	0.1%	\$1.4B
VTI	0.1%	\$1.4B
VTSAX	0.1%	\$1.4B
VFIAX	0.1%	\$1.2B
VFINX	0.1%	\$1.2B

Institutional Put/Call — quarterly

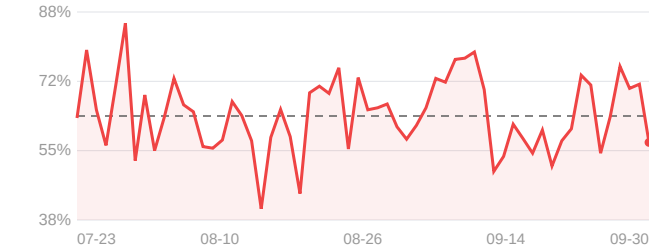


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

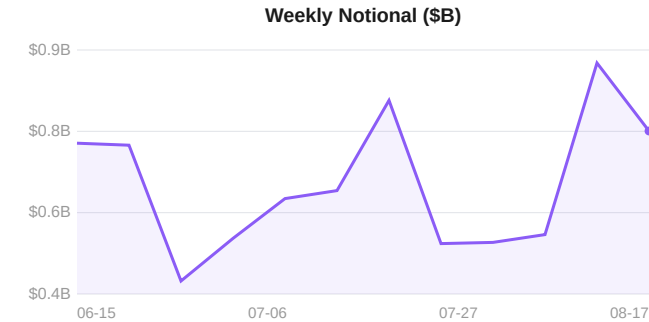


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
56.8% 2026-10-15	63.2% 50-day 63.2%	Falling 20d vs 50d	Q: 57% · N: 59% · B: 61% latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

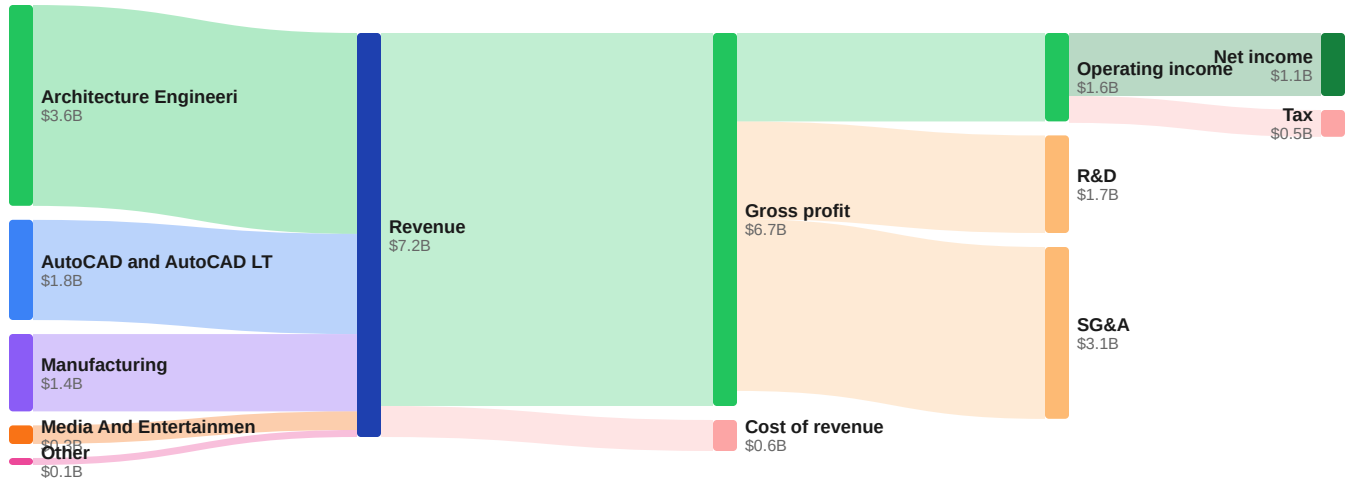


Where ADSK Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	3.1M	31 sh
Ubsa Ubs Ats	2.4M	34 sh
Sgmt Sigma X2	1.6M	27 sh
Ebxl Level Ats	1.3M	20 sh
Mspl Ms Pool (Ats-4)	1.2M	81 sh
Mstx Ms Trajectory Cross (Ats-1)	1.2M	28 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Autodesk, Inc. revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

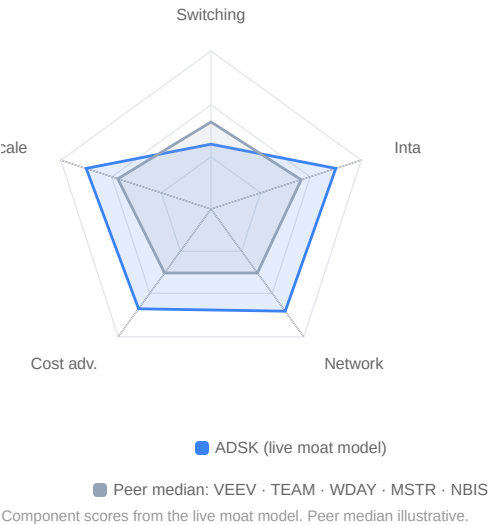
REGION	REVENUE	SHARE
Americas	\$3.2B	44%
EMEA	\$2.8B	39%
Asia Pacific	\$1.2B	17%

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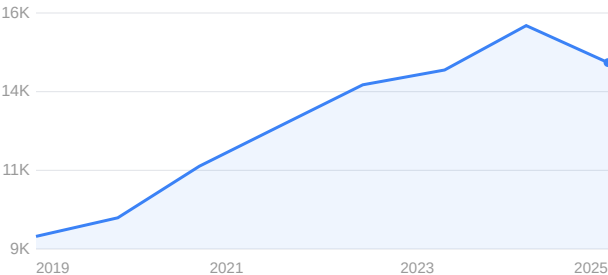
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 71/100 WIDE

Moat score 71/100 — Wide; primary source Intangible Assets.



3.8 · Employees (SEC filings)



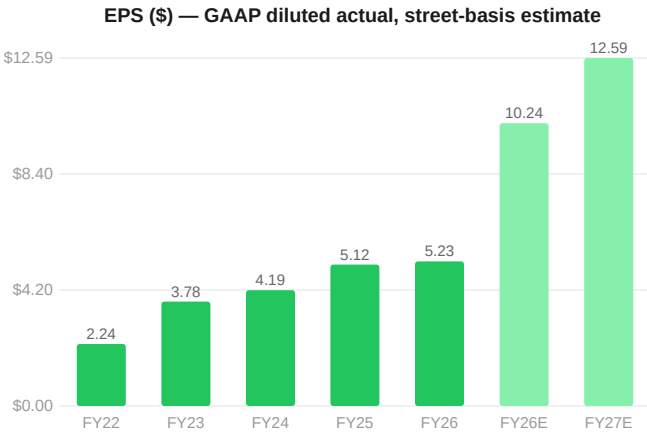
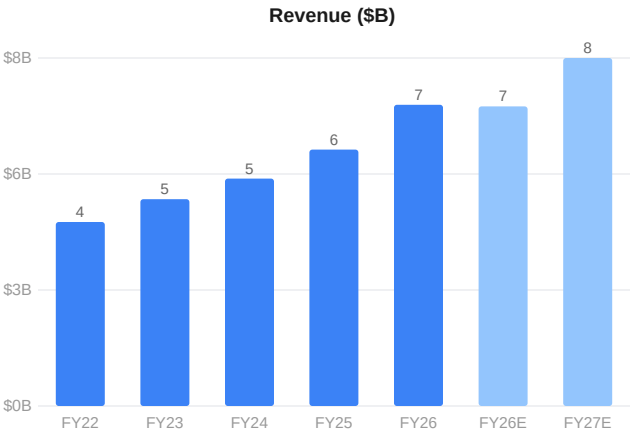
19 CORPORATE INFORMATION — KEY OFFICERS

14,300 employees

OFFICER	TITLE
Andrew Anagnost	President, Chief Executive Officer & Director
Steven Blum	Executive Vice President & Chief Operating Officer
Janesh Moorjani	Executive Vice President & Chief Financial Officer
Rebecca Pearce	Executive Vice President & Chief People Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

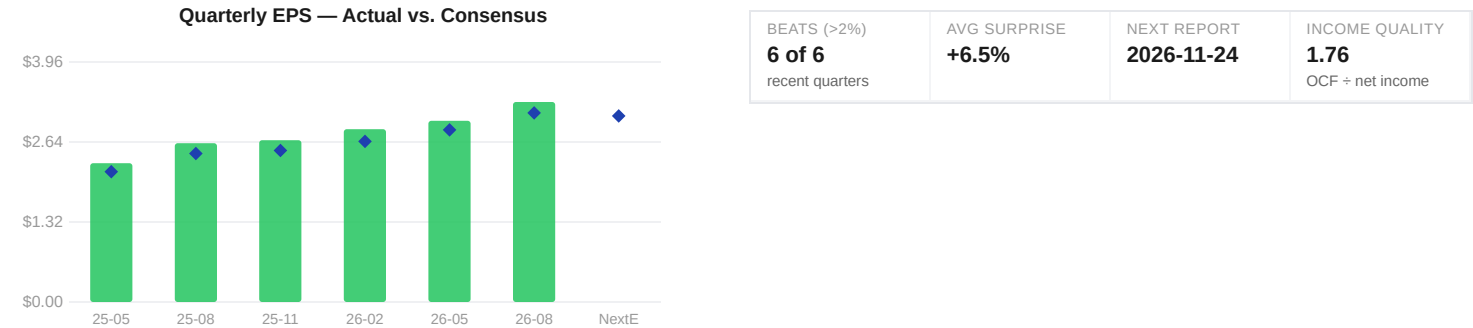
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data



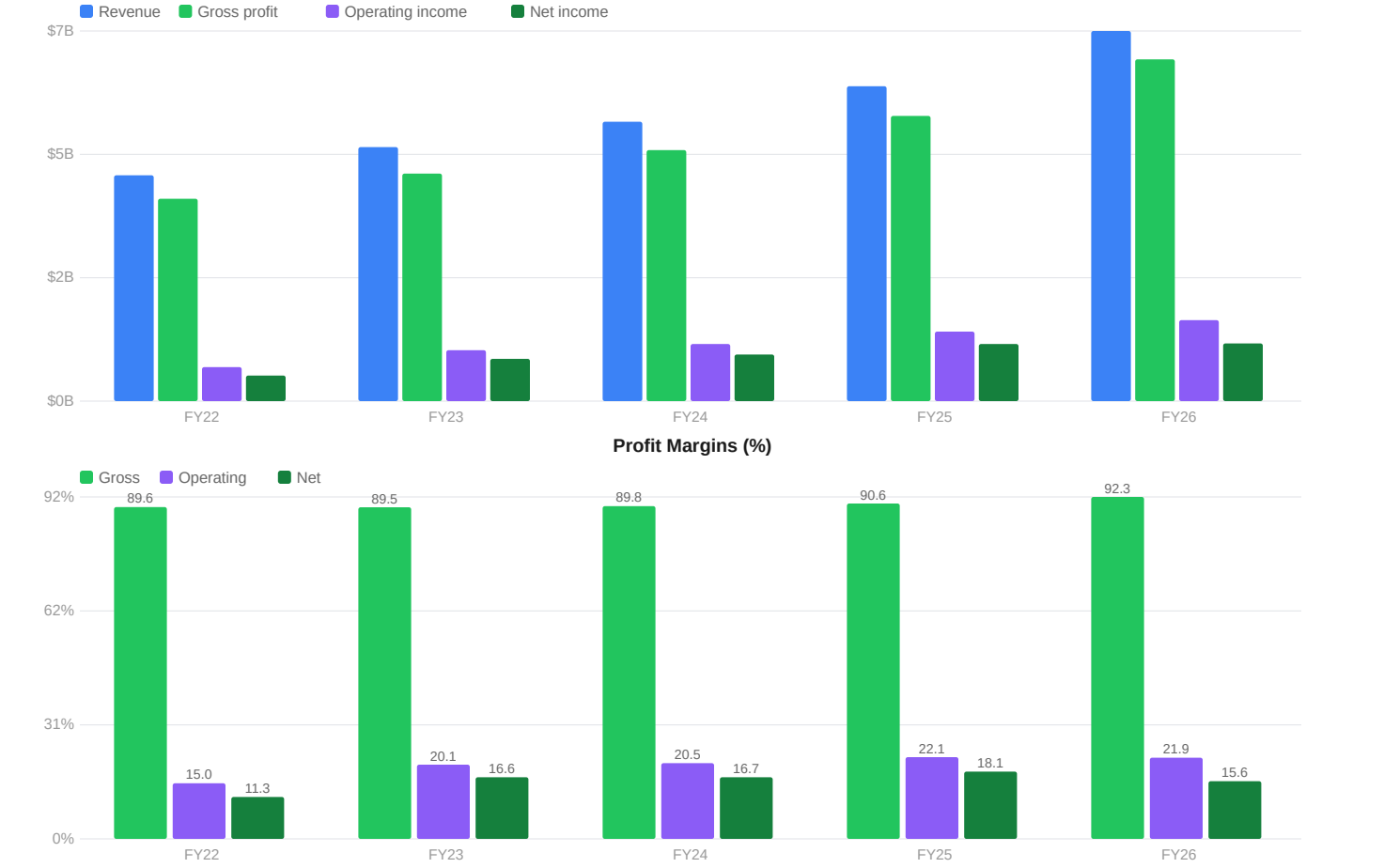
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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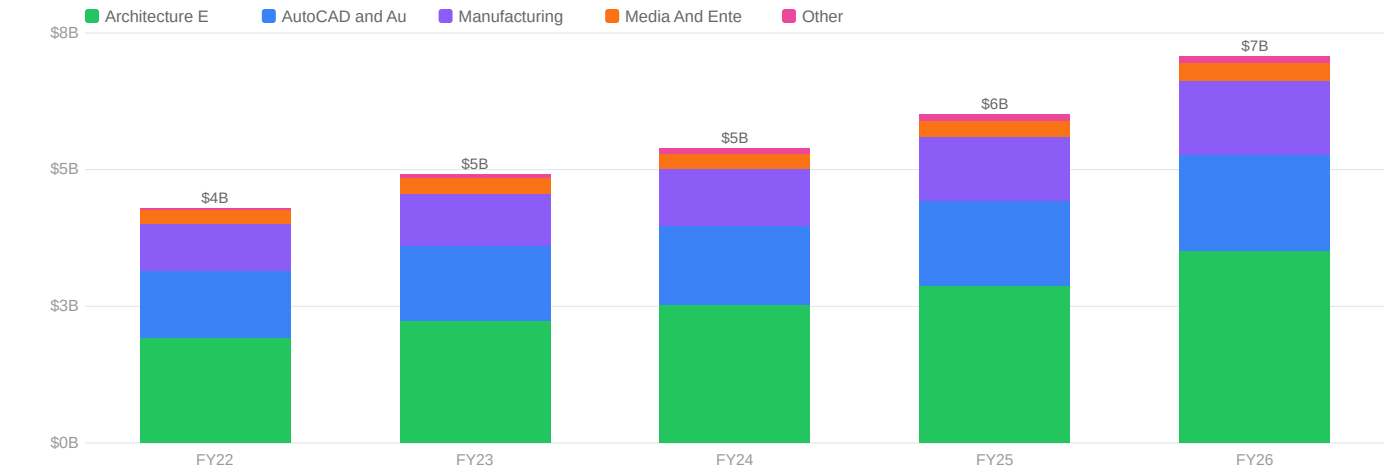
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+16.0%	+12.4%	+10.0%	+12.7%	+17.5%
Gross profit	+15.3%	+12.4%	+10.4%	+13.6%	+19.8%
Operating income	+3.4%	+50.1%	+12.2%	+21.7%	+16.5%
Net income	-58.9%	+65.6%	+10.1%	+22.7%	+1.1%

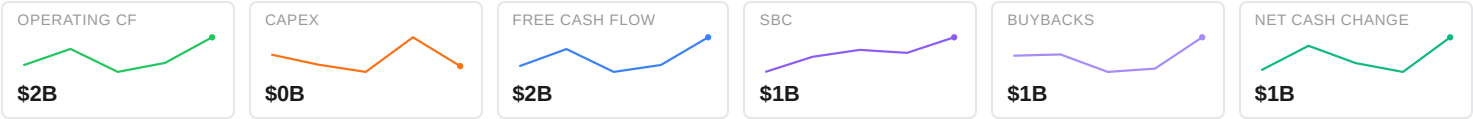
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	4.4	4.9	5.4	6.1	7.2	
Cost of revenue	0.5	0.5	0.6	0.6	0.6	
Gross profit	3.9	4.4	4.9	5.6	6.7	
R&D expense	1.1	1.2	1.4	1.5	1.7	
SG&A expense	2.2	2.2	2.4	2.7	3.1	
Operating income	0.7	1.0	1.1	1.4	1.6	
EBITDA	0.8	1.2	1.3	1.5	1.9	
D&A	0.1	0.1	0.1	0.2	0.1	
Pretax income	0.6	0.9	1.1	1.4	1.6	
Income tax	0.1	0.1	0.2	0.3	0.5	
Net income	0.5	0.8	0.9	1.1	1.1	
Diluted EPS (\$)	2.24	3.78	4.19	5.12	5.23	
Diluted shares (M)	222	218	216	217	215	

CASH FLOW TRENDS

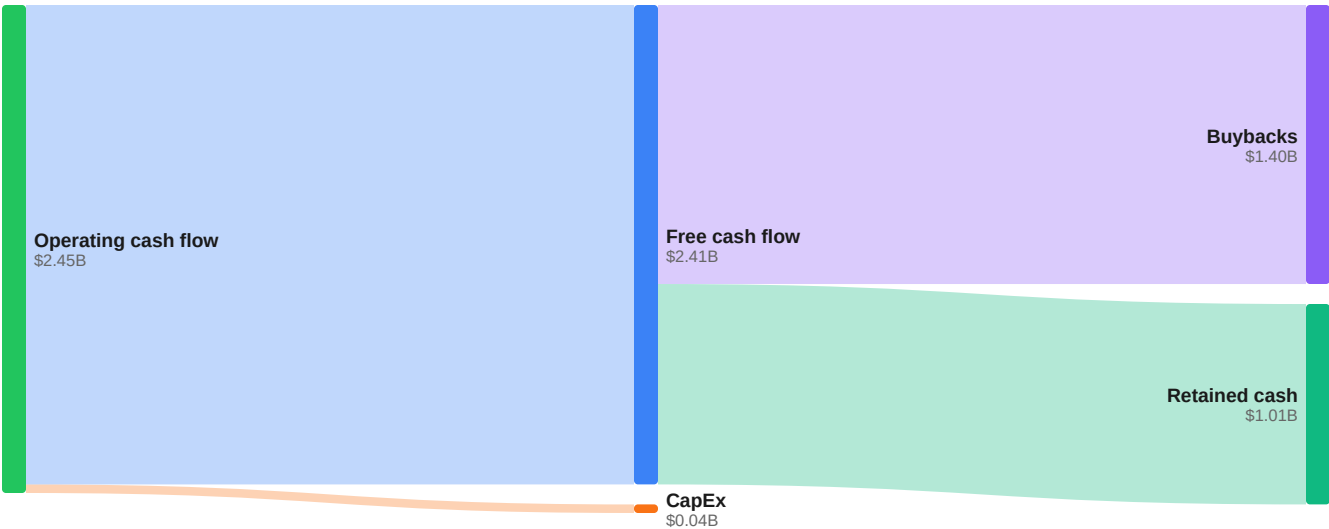
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

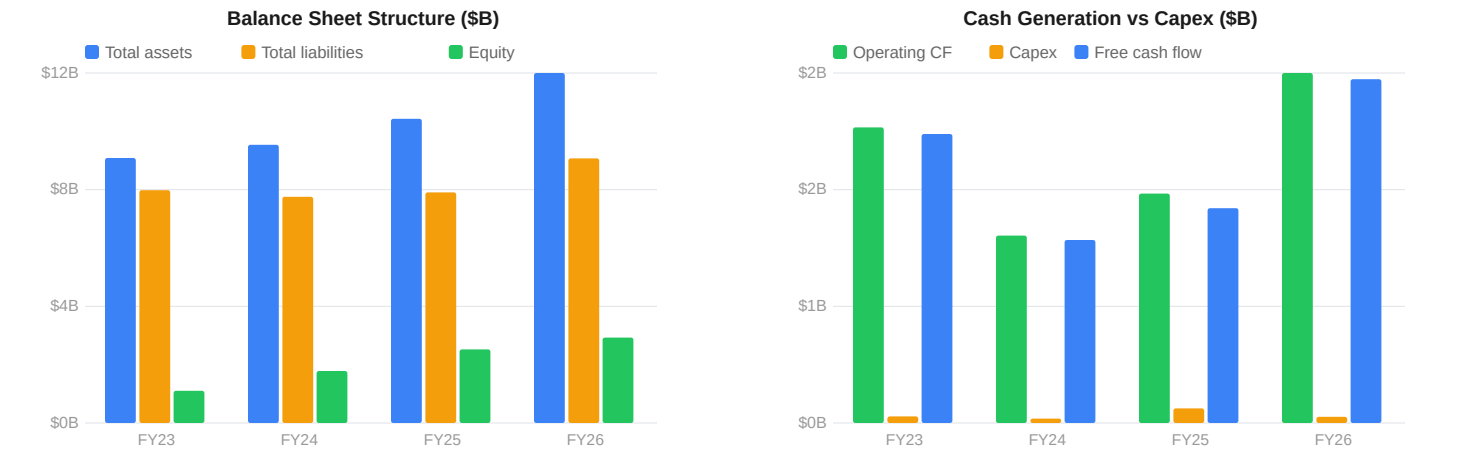
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	1.9	1.9	1.6	2.2	
ST investments	0.1	0.4	0.3	0.3	
Receivables (net)	1.0	0.9	1.0	1.4	
Total current assets	3.3	3.6	3.5	4.9	
PP&E (net)	0.4	0.3	0.3	0.3	
Goodwill + intangibles	4.0	4.1	4.8	4.8	
Total assets	9.4	9.9	10.8	12.5	
Accounts payable	0.1	0.1	0.2	0.4	
Short-term debt	0.0	0.0	0.3	0.0	
Deferred revenue	3.2	3.5	3.8	4.4	
Total current liabilities	4.0	4.4	5.2	5.8	
Long-term debt	2.3	2.3	2.0	2.5	
Total liabilities	8.3	8.1	8.2	9.4	
Shareholders' equity	1.1	1.9	2.6	3.0	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	0.8	0.9	1.1	1.1	
D&A	0.2	0.1	0.2	0.2	
Stock-based compensation	0.7	0.7	0.7	0.8	
Working capital change	0.7	0.0	(0.5)	(1.2)	
Operating cash flow	2.1	1.3	1.6	2.5	
Capital expenditures	(0.0)	(0.0)	(0.1)	(0.0)	
Investing cash flow	(0.1)	(0.5)	(0.9)	(0.5)	
Buybacks	(1.1)	(0.8)	(0.9)	(1.4)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	(0.4)	0.0	0.0	0.2	
Financing cash flow	(1.5)	(0.9)	(1.0)	(1.4)	
Free cash flow	2.0	1.3	1.5	2.4	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	54.8%	82.5%	60.4%	49.7%	39.7%	53%	
ROA	6.3%	9.1%	9.4%	10.7%	9.6%	12.6%	
ROIC	27.2%	49.5%	39.3%	34.0%	39.5%	21.2%	
Gross margin	89.6%	89.5%	89.8%	90.6%	92.3%	91.2%	
Operating margin	15.0%	20.1%	20.5%	22.1%	21.9%	27.5%	
Net margin	11.3%	16.6%	16.7%	18.1%	15.6%	21.1%	
EBITDA margin	17.9%	23.6%	23.4%	25.3%	26.5%	29.6%	
FCF margin	33.3%	41.0%	23.0%	25.0%	33.3%	—	
VALUATION							
P/E	111.17	56.73	60.51	60.76	48.14	30.9	
P/B	65.07	40.78	29.55	25.78	17.77	14.9	
P/S	12.56	9.44	10.08	11.04	7.51	6.44	
P/FCF	37.72	23.06	43.79	44.22	22.53	17.7	
EV/EBITDA	72.30	39.37	43.26	43.63	30.11	21.6	
EV/Revenue	12.86	9.56	10.15	11.15	7.53	6.4	
Earnings yield	0.9%	1.8%	1.7%	1.6%	2.1%	3.26%	
FCF yield	2.7%	4.3%	2.3%	2.3%	4.4%	5.65%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.69	0.84	0.82	0.68	0.85	0.86	
Quick ratio	0.69	0.84	0.82	0.68	0.85	0.86	
Debt / equity	3.60	2.33	1.42	0.98	0.90	1.10	
Debt / assets	35.6%	28.2%	26.5%	23.6%	21.9%	28.5%	
Net debt / EBITDA	1.66	0.49	0.30	0.43	0.08	-0.17	
Interest coverage	9.15	10.20	1137.00	—	401.75	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.55	0.55	0.56	0.59	0.62	0.60	
Receivables turnover	6.47	5.90	5.92	6.49	5.89	11.4	
DSO (days)	56	62	62	56	62	32	
DPO (days)	97	79	67	101	186	245	
Cash conversion cycle	-41	-17	-5	-45	-124	-213	
GROWTH (YoY)							
Revenue growth	16.0%	12.4%	10.0%	12.5%	17.8%	—	
Net income growth	-58.9%	65.6%	10.1%	22.7%	1.1%	—	
EPS growth	-58.6%	68.8%	10.6%	22.2%	2.5%	—	
FCF growth	9.2%	38.2%	-38.2%	22.0%	57.2%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.25	3.79	4.19	5.12	5.25	7.82	
Book value / share	3.84	5.28	8.59	12.08	14.23	16.11	
Revenue / share	19.88	22.79	25.19	28.19	33.67	37.10	
FCF / share	6.62	9.33	5.80	7.04	11.22	13.49	
Cash / share	7.97	9.55	10.40	8.69	12.14	19.79	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.0%	2.4%	1.5%	1.3%	2.6%	3.22%	
Altman Z-Score	4.54	3.89	4.67	5.57	4.21	4.0	
Piotroski F-Score	5	8	8	7	8	9/9	
Beneish M-Score	-2.84	-2.76	-2.72	-2.50	-2.63	-2.70	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	9 / 9	Strong		
Altman Z-Score	4.0	Safe (>2.99)	Safe	
Income quality	1.76	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.70	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.78	Revenue stability	0.97
Interest burden		1.00	Earnings stability	0.22
Operating margin		27.0%	Earnings persistence	0.50
Asset turnover		0.65×	Revenue CAGR 3y	14.9%
Financial leverage		3.91×	EPS CAGR 3y	24.2%
= ROE		54%	FCF CAGR 3y	8.9%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.22%	DIVIDEND YIELD 0.00%	TOTAL SHAREHOLDER RETURN 2.94% cash yield	SBC / REVENUE 9.1% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
VEEV	\$50.3B	50.0	14%	29.5%	+16.5%	6/9	+6.0%
TEAM	\$52.6B	-989.6	-4%	7.9%	+26.0%	7/9	+38.4%
WDAY	\$46.0B	38.5	16%	23.8%	+13.4%	7/9	-16.2%
MSTR	\$55.1B	-1.4	-31%	—	+6.8%	3/9	-51.8%
NBIS	\$39.7B	636.4	1%	-32.7%	+583.4%	5/9	—
ROP	\$37.9B	15.9	13%	55.4%	+10.9%	8/9	—
INTU	\$86.9B	19.7	24%	8.3%	+13.9%	7/9	—
CDNS	\$88.0B	63.1	23%	23.2%	+14.7%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

52 Analysts



MEAN TARGET (QTR) \$295.43 14 targets	TARGET VS. PRICE +23.1% last-quarter mean	NEXT REPORT 2026-11-24 street \$3.07	
--	--	---	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$7.17B	\$7.38B / \$7.16B	\$10.24	\$10.27 / \$10.20	21
FY2027	\$8.32B	\$8.35B / \$8.30B	\$12.59	\$13.27 / \$12.50	21
FY2028	\$9.24B	\$9.41B / \$9.09B	\$14.17	\$15.26 / \$13.19	21

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$300.00	+25.1%	1
Last Quarter	\$295.43	+23.1%	14
Last Year	\$321.64	+34.1%	36
All Time	\$308.32	+28.5%	128

Rolling mean of published targets vs. last close \$239.90. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

DCF4/5ROE5/5ROA5/5DEBT/EQ1/5P/E2/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$222.80	+17.10	+7.68%	Above
SMA 50	\$233.31	+6.59	+2.82%	Above
SMA 200	\$235.73	+4.17	+1.77%	Above
EMA 9	\$233.49	+6.41	+2.75%	Above
EMA 21	\$228.37	+11.53	+5.05%	Above
EMA 50	\$227.95	+11.95	+5.24%	Above
EMA 200	\$239.82	+0.08	+0.03%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 87/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +74

21 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

89

100

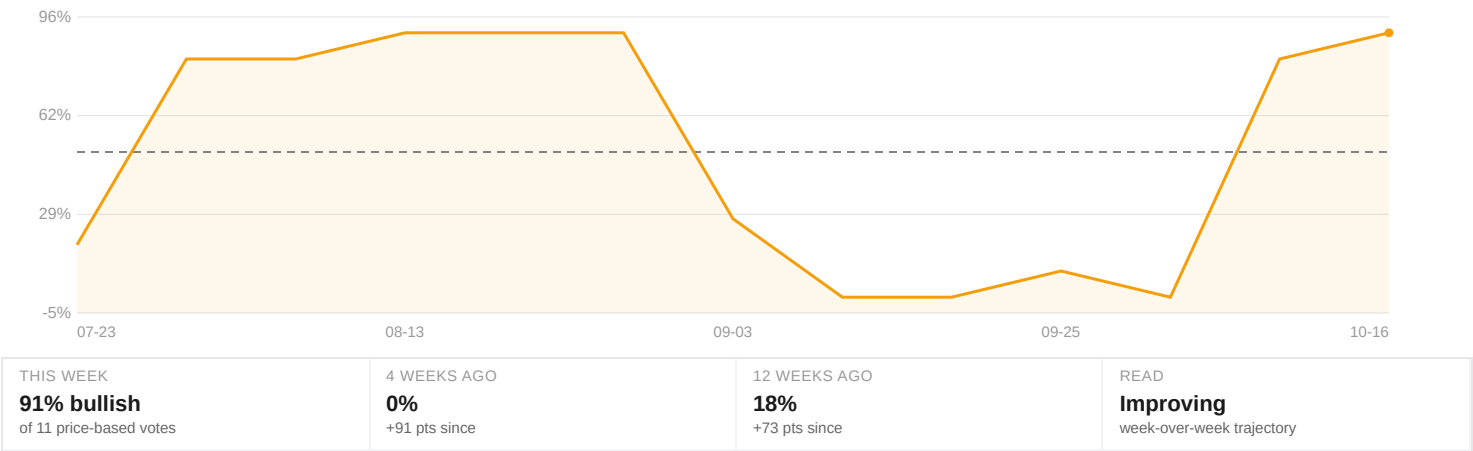
88

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



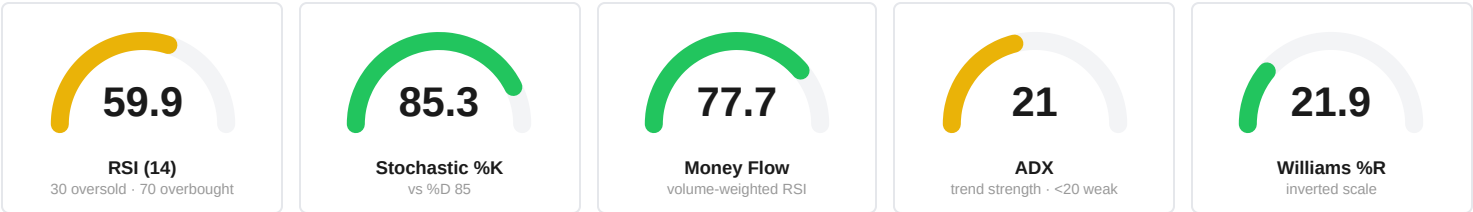
INDICATOR VOTE GRID

21 bull / 1 bear

● Price vs SMA 20	\$222.80	● Price vs SMA 50	\$233.31	● Price vs SMA 200	\$235.73
● EMA 9/21 Cross	233.5/228.4	● SMA 50/200	Death	● ADX Direction	ADX 21
● Supertrend	\$219	● Parabolic SAR	\$222	● SMA Slope	1.150
● RSI	59.9	● Stochastic K/D	85/85	● StochRSI K/D	89/87
● Williams %R	-22	● CCI	125	● TSI vs Signal	10.3
● CMO	19.7	● ROC	13.16%	● OBV Signal	Accum
● Chaikin MF	0.040	● MFI	78	● Force Index	4M
● Elder Ray Bull	22.92				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$241.98 / \$249.92 / \$254.69	S1 / S2	\$237.21 / \$229.27
Bollinger (20,2)	\$198.43 – \$247.17	Squeeze	Off
52-wk range	\$185.50 – \$320.00	Off 52-wk high	-25.0%
ATR (14)	\$8.52 (3.6%)	Historical vol	37.5%

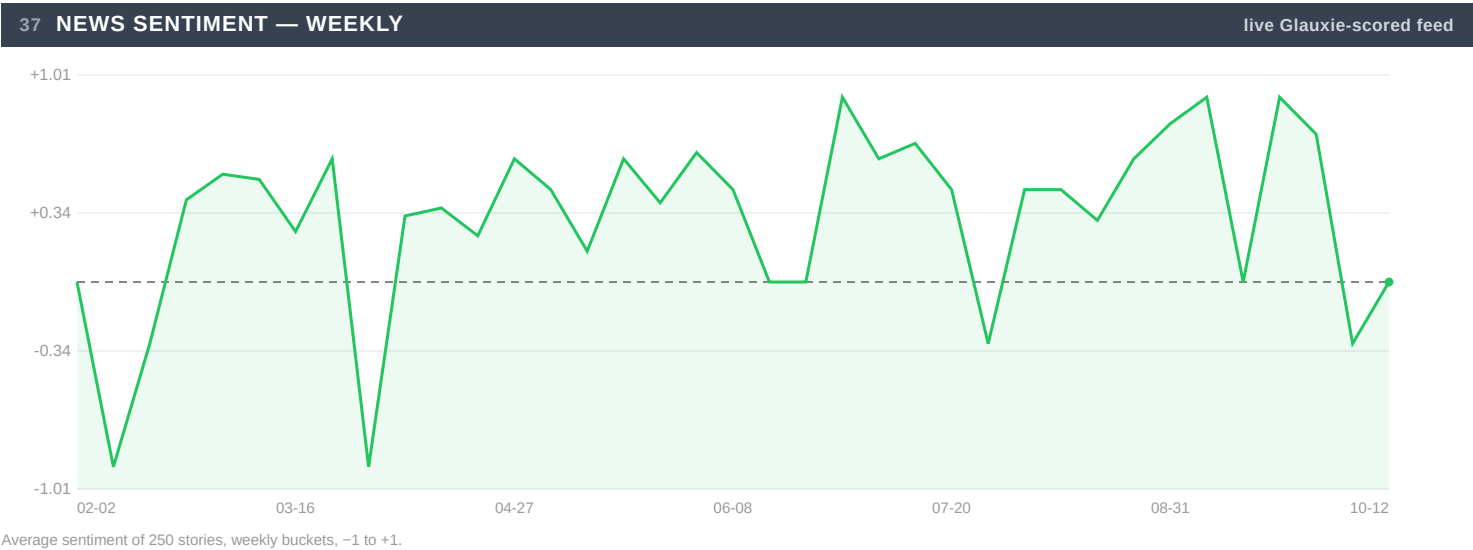
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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
-0.1% Jan 60%	-1.8% Feb 45%	+2.4% Mar 52%	+4.1% Apr 65%	+0.7% May 50%	-2.5% Jun 45%	+2.3% Jul 50%	+1.1% Aug 65%	+1.5% Sep 60%	+3.7% Oct 65%	+1.6% Nov 65%	+3.0% Dec 55%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		ADSK	S&P 500
Weekly volatility (σ , 1y)		6.03%	1.83%
Best / worst week (1y)		+20.5% / -12.5%	—
Max drawdown (5y, monthly)		-49.5%	—
1-week VaR (95%)		-10.3%	—
Beta (5y)		1.31	1.00

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
ADSK EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
PARTLY CLOUDY · +25		NEUTRAL
Trend	+40	VIX 19.99 Normal
Momentum	+59	DOW THEORY Confirmed Bearish
Volume	+43	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-60	SECTOR STRENGTH 46/100 breadth average
Breadth	-17	



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +24.7 +40.1 vs industry	TREND +40.2 +58.2 vs industry	MOMENTUM +59.1 +76.4 vs industry	VOLUME +43.0 +43.0 vs industry
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READING	ADSK	SOFTWARE - APPLICATION N=1,755	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	+24.7	-15.4	-20.7	-20.5
Trend	+40.2	-18.0	-20.8	-21.3
Momentum	+59.1	-17.4	-28.5	-15.8
Volume	+43.0	+0.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

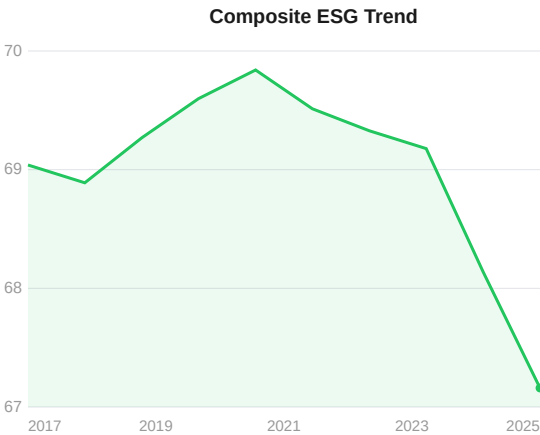
live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
Andrew Anagnost President and Chief Executiv	\$30.1M	96% equity+incentive
Steven M. Blum Executive Vice President and	\$10.6M	93% equity+incentive
Janesh Moorjani Executive Vice President and	\$6.9M	90% equity+incentive
Ruth Ann Keene Executive Vice President Corp	\$5.8M	89% equity+incentive
Rebecca Pearce Executive Vice President and	\$5.7M	89% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	72
Social	57
Governance	69
Composite ESG	66



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-10	Material Agreement; Financial Obligation; Other Events; Exhibits	1.01,2.03,8.01,9.01
2026-08-27	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-08-03	Other Events	8.01
2026-07-13	Other Events	8.01
2026-06-18	Bylaws Amendment; Shareholder Vote; Exhibits	5.03,5.07,9.01
2026-06-15	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-05-28	Material Agreement; Regulation FD; Exhibits	1.01,7.01,9.01
2026-05-28	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-24 to 2026-08-27
Analyst estimates	dim/forward_estimates	3 rows · 2026-01-31 to 2028-01-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-17 to 2026-06-23
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-10-06 to 2026-07-31
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.