

American Electric Power Company, Inc. (AEP)

Utilities / Regulated Electric · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$127.14	\$69.2B	\$140.58	21.8	49.0%	10%	5/9	+9.0%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	3.4M	\$112.54	3.07	13.9%	5%	0.9	+75.1%

American Electric Power Company, Inc. (AEP) operates as a prominent electric utility holding company, with its core business encompassing the generation, transmission, and delivery of electricity. Serving both retail and wholesale clients across the United States, AEP organizes its extensive operations into several key segments: Vertically Integrated Utilities, Transmission and Distribution Utilities, AEP Transmission Holdco, and Generation & Marketing. The firm produces its electrical power from a diverse portfolio of energy sources, including coal, lignite, natural gas, nuclear, hydroelectric, solar, and wind power, alongside other emerging technologies. Beyond direct consumer sales, AEP also functions as a major wholesale electricity supplier, providing power to other utility companies, rural electric cooperatives, municipalities, and various other participants within the energy market. Incorporated in 1906, the company's corporate headquarters are situated in Columbus, Ohio.

SECTOR Utilities INDUSTRY Regulated Electric EXCHANGE NASDAQ MARKET CAP \$69.2B EMPLOYEES 17,581 (SEC-filed) CEO William J. Fehrman IPO 1962-01-02

COUNTRY US

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1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

48 / 100

Street mean \$135.67 (6 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$1M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

48
OF 100

Score Breakdown

Profitability	61/100
Growth	35/100
Momentum	66/100
Quality	67/100
Earnings Quality	79/100
Balance Sheet	25/100
Value	53/100
Risk (safety)	15/100
Overall	48.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
D	42
DUK	47
ETR	37
XEL	25
ELC	46
SO	43
AEP	48

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 55 in 26 Q1, latest 48 — -6 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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3 PRICE AND VOLUME

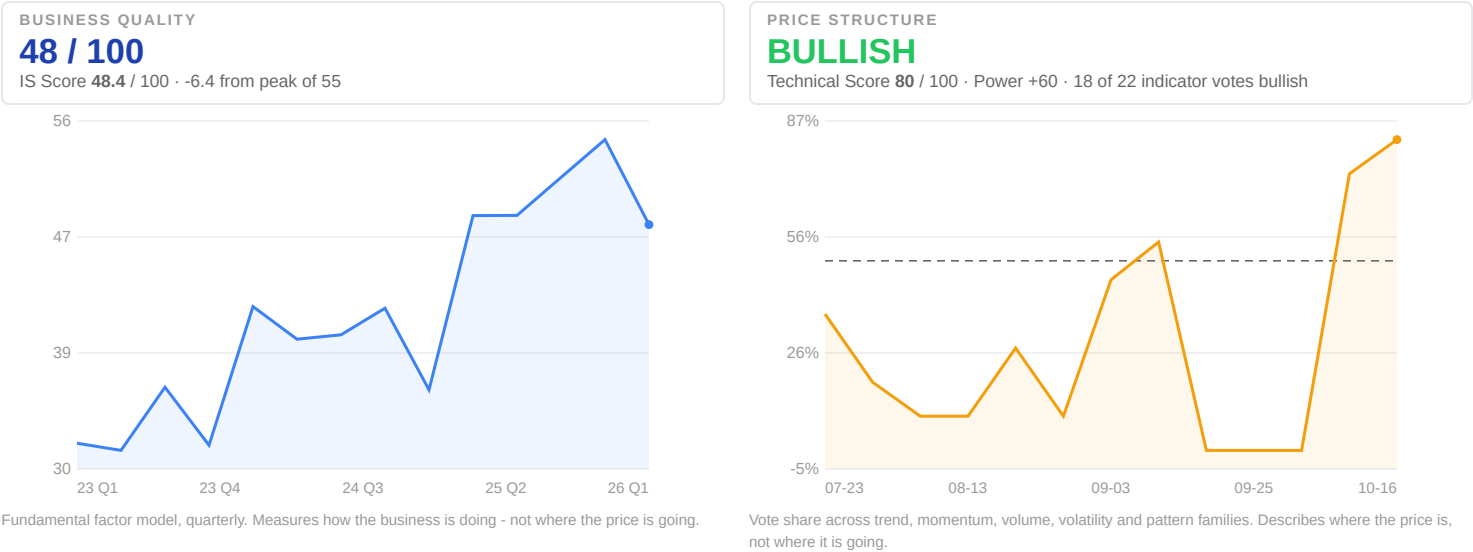
adjusted close, prod data layer



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price



These two disagree — business quality 48, price structure 80 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 48.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 49 → 52 → 55 → 48	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,992 → now 1,992	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

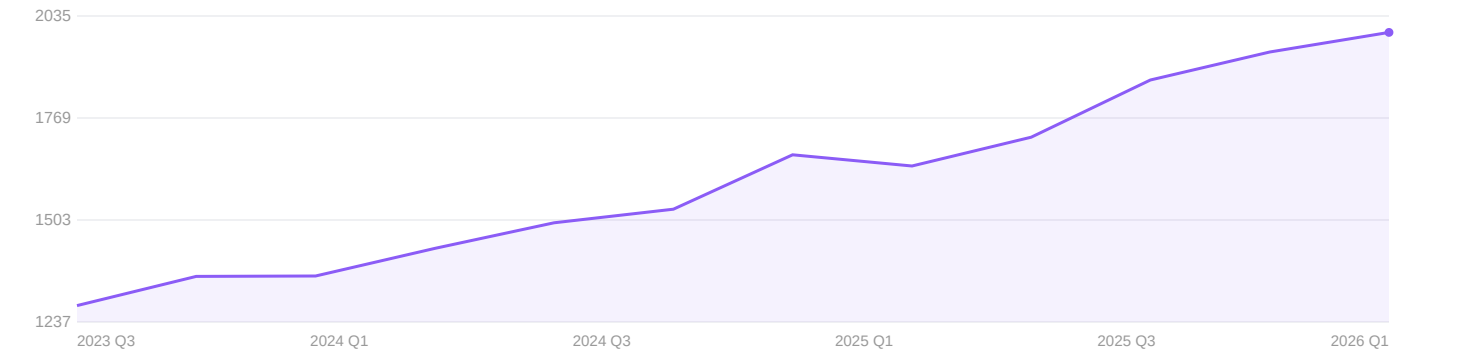
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 5 buys 2026-08-26	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 1051 up / 796 down net +255 funds	INSTITUTIONS ADDED (13F) 51 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 1,992 · latest 1,992 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,992	505.6M	\$68.2B	92.9%
2026 Q1	1,941	448.1M	\$58.0B	82.3%
2025 Q4	1,868	444.0M	\$50.6B	81.6%
2025 Q3	1,719	441.3M	\$49.1B	81.1%
2025 Q2	1,644	435.0M	\$44.3B	79.9%
2025 Q1	1,673	440.6M	\$46.9B	81.0%
2024 Q4	1,531	410.2M	\$37.0B	75.4%
2024 Q3	1,496	406.6M	\$41.0B	74.7%
2024 Q2	1,429	403.6M	\$34.5B	74.2%
2024 Q1	1,357	398.7M	\$33.4B	73.3%
2023 Q4	1,356	395.8M	\$31.4B	72.7%
2023 Q3	1,280	389.9M	\$28.9B	71.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

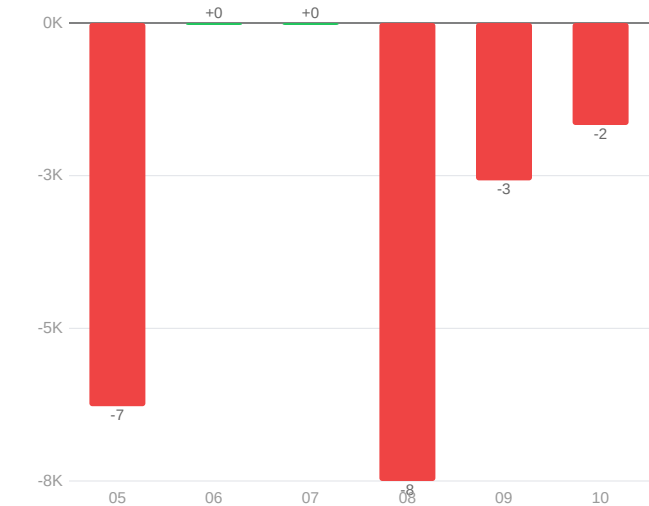
8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Ferneau Kelly J	Executive Vice President	2026-10-01	TAX W/H	362	\$0.04M	15,364	
Berntsen Robert	Executive Vice President	2026-10-01	TAX W/H	1,425	\$0.17M	20,405	
Marriott David S	director	2026-09-30	A-Award	379	—	379	
Meyers Charles J	director	2026-09-30	A-Award	379	—	379	
Dixon Kate	Controller, CAO	2026-09-08	SELL	2,000	\$0.25M	15,856	
Fehrman William	director, CEO and President	2026-08-01	TAX W/H	6,283	\$0.81M	133,539	
Hall Greg B	Executive Vice President	2026-08-01	TAX W/H	1,741	\$0.22M	34,408	
Dixon Kate	Controller, CAO	2026-05-01	TAX W/H	636	\$0.09M	17,780	

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARYEDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	6,106	\$0.8M	Counted
F — Tax withholding	19	24,122	\$2.2M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$0.8M 2 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINElive EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-08	Dixon Kate	2,000	\$0.2M
2026-02-27	Ulrich Phillip R.	4,106	\$0.5M
2026-02-24	Ferneau Kelly J	1,351	\$0.2M
2025-12-12	Fowke Benjamin G S Iii	5,000	\$0.6M
Trailing 12 mo	9 filings	29,744	\$4M

11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.51%	40.8M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-04-17	SCHEDULE 13G/A	BlackRock, Inc.	7.50%	40.2M sh

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$15,001 - \$50,000	2026-09-25	2026-10-09
David Taylor	House	BUY	\$1,001 - \$15,000	2026-08-26	2026-09-07
David J. Taylor	House	BUY	\$1,001 - \$15,000	2026-08-25	2026-09-07
Gary Peters	Senate	BUY	\$1,001 - \$15,000	2021-01-15	2021-02-02
Gary Peters	Senate	BUY	\$1,001 - \$15,000	2021-01-15	2021-02-01
Gary C. Peters	Senate	BUY	\$1,001 - \$15,000	2021-01-15	2021-02-01

HOUSE 12-MO 19 trades 12 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 1,941	13F SHARES 448M 82.3% of shares out	NEW / CLOSED 230 / 125 positions, QoQ	INCREASED / REDUCED 747 / 627 positions, QoQ
PUT/CALL (13F) 0.78 option positions	FREE FLOAT 99.8% 543M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	799,363	\$95M
Ferguson Wellman Capital Managemen	700,054	\$83M
Zwj Investment Counsel Inc	406,156	\$48M
Gateway Investment Advisers Llc	379,020	\$45M
Wealth Enhancement Advisory Servic	319,858	\$37M
Tema Etf's Llc	307,749	\$37M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

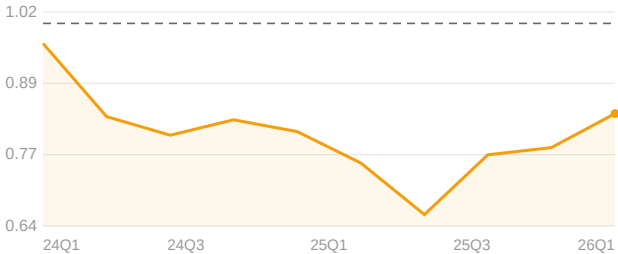
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.0B
VTI	0.1%	\$2.0B
VSMPX	0.1%	\$2.0B
VTSAX	0.1%	\$2.0B
VOO	0.1%	\$1.7B
VFIAX	0.1%	\$1.7B

13F Filers Holding AEP — quarterly

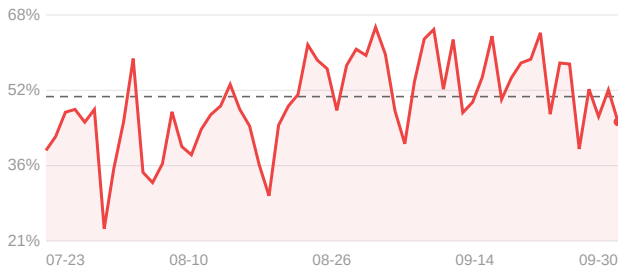


Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed



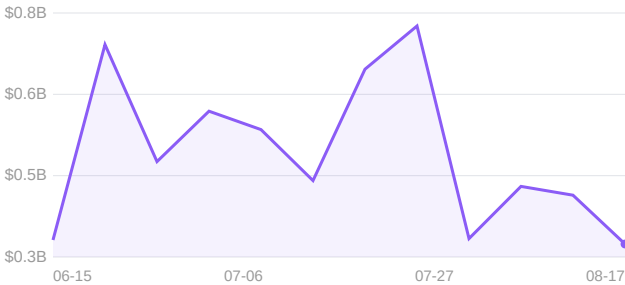
Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 45.6% 2026-10-15	20-DAY AVG 54.1% 50-day 50.9%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 45% · N: 57% · B: 26% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)



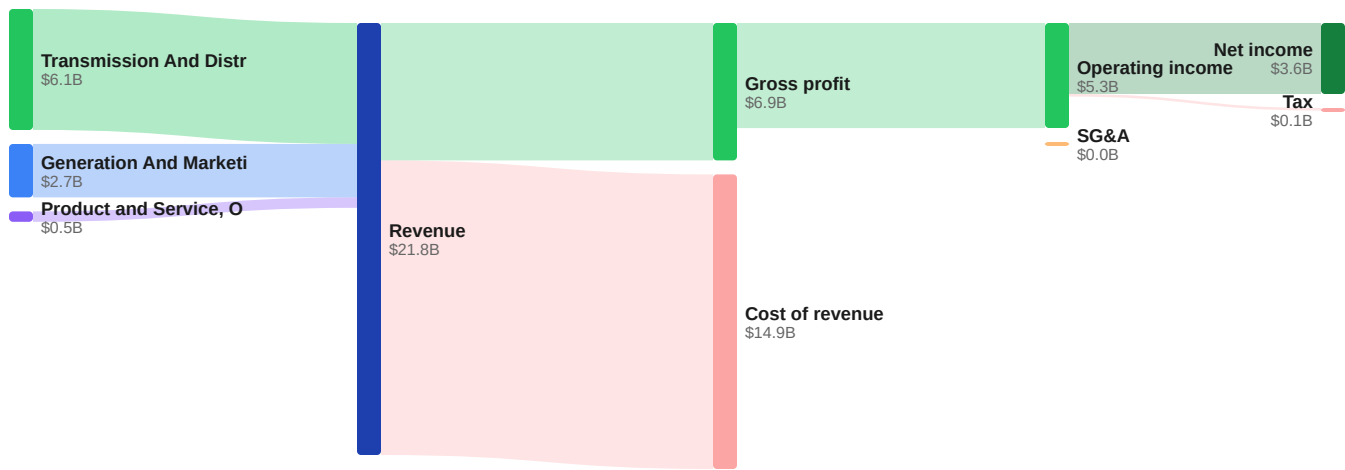
Where AEP Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.8M	41 sh
Ubsa Ubs Ats	2.5M	38 sh
Ebxl Level Ats	1.9M	24 sh
Sgmt Sigma X2	1.8M	44 sh
Mstx Ms Trajectory Cross (Ats-1)	1.5M	38 sh
Pure Purestream	1.0M	27 sh

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16 REVENUE FLOW — FY2025

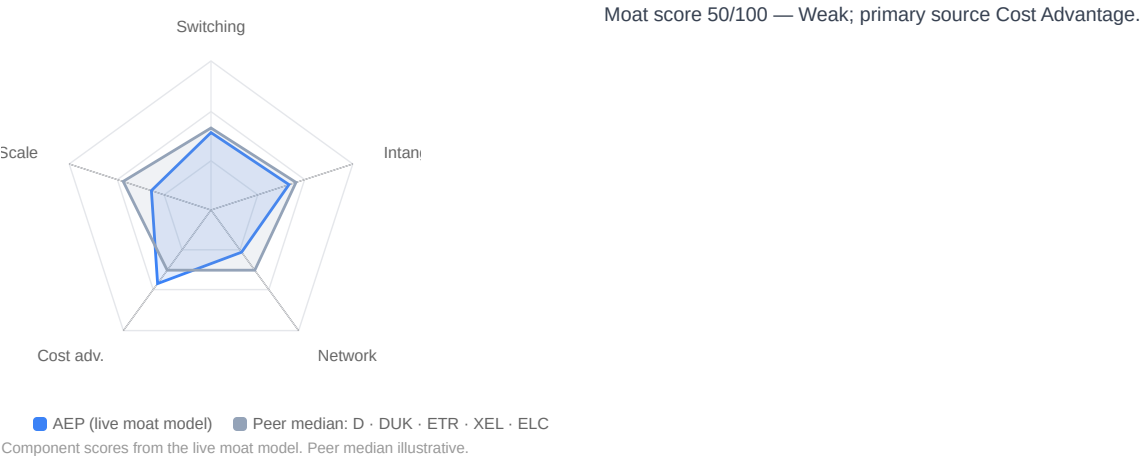
live segmentation + income data



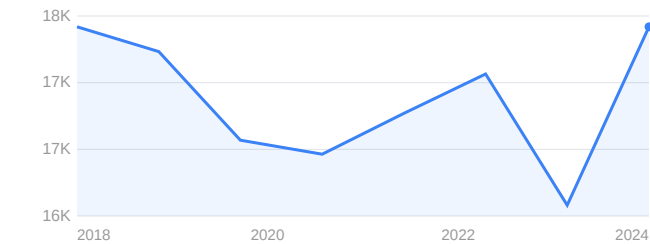
Where a dollar of American Electric Power Company, Inc. revenue goes. All values FY2025 filings, live.

17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 50/100 WEAK



3.8 · Employees (SEC filings)



18 CORPORATE INFORMATION — KEY OFFICERS

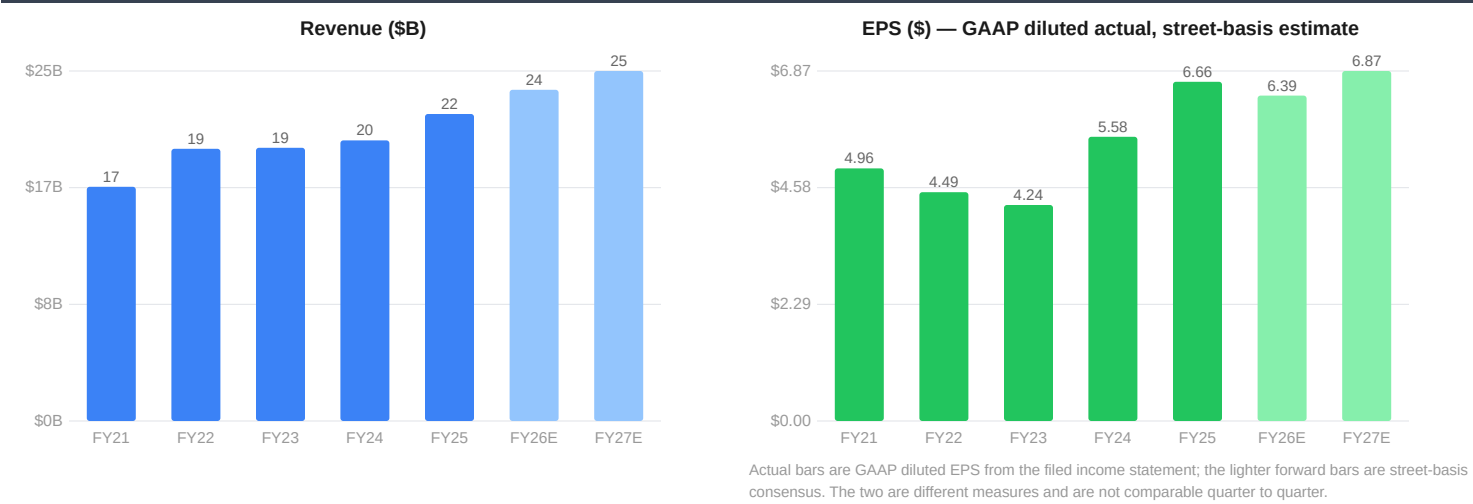
17,581 employees

OFFICER	TITLE
William J. Fehrman	Chairman, President & Chief Executive Officer
Douglas A. Cannon	President of AEP Transmission
Trevor Ian Mihalik	Executive Vice President & Chief Financial Officer
Robert Berntsen	Executive Vice President, General Counsel & Secretary

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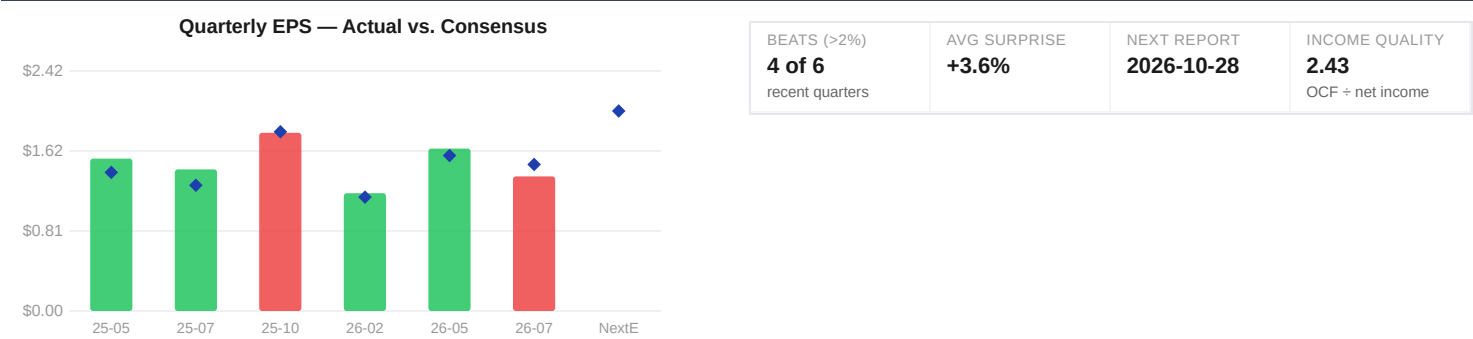
19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



20 ESTIMATE VS. ACTUAL & SURPRISES

live data



21 REPORTED VS. CONSENSUS — FULL HISTORY

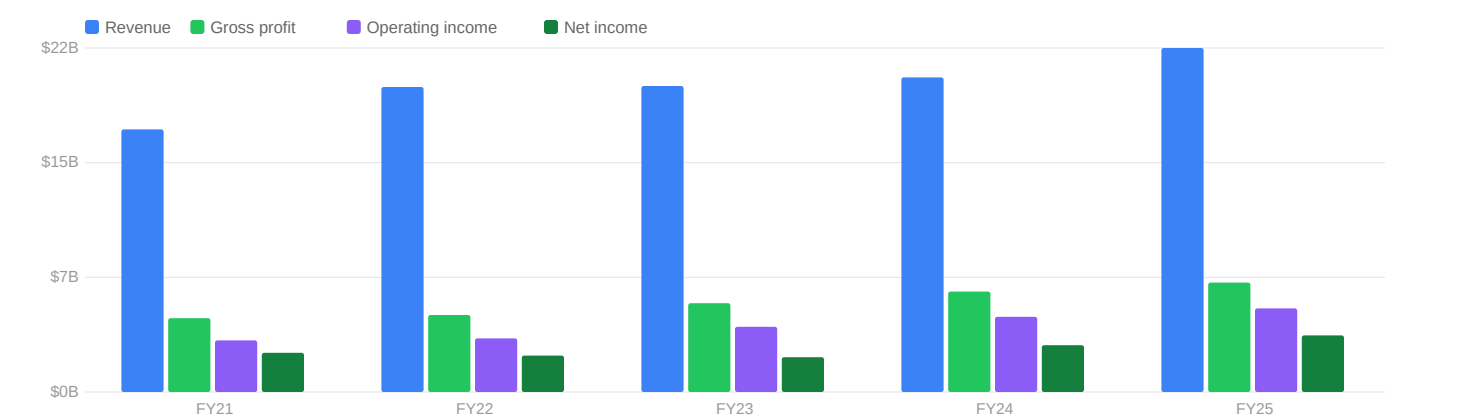
0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

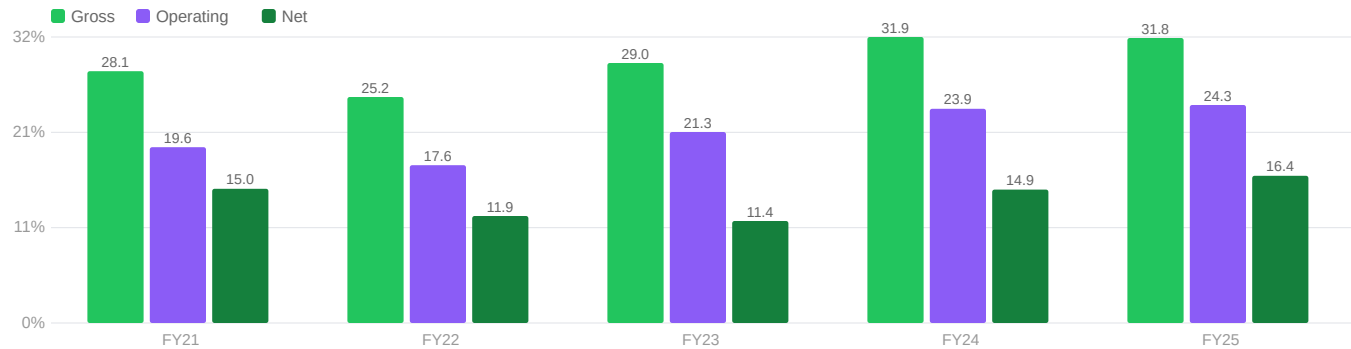
INCOME TRENDS — 5 YEAR

live financials

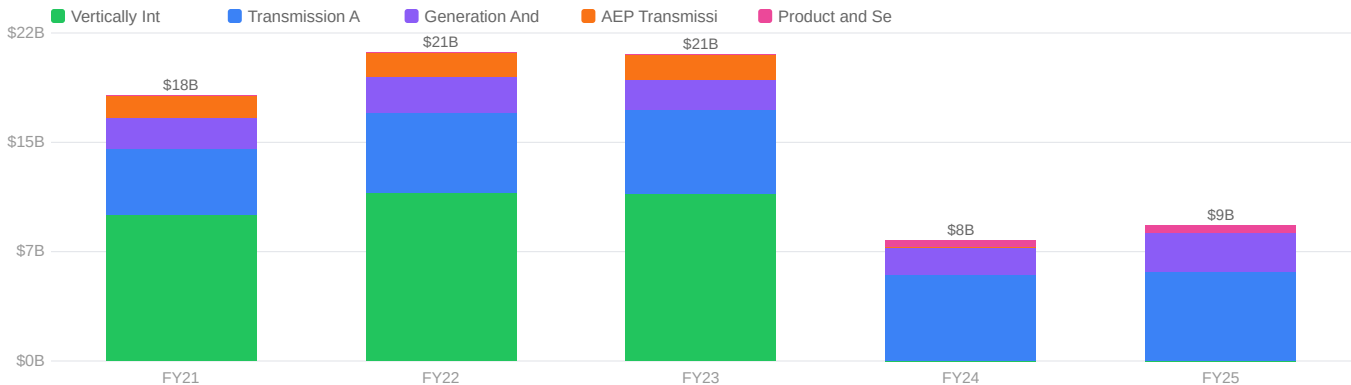


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

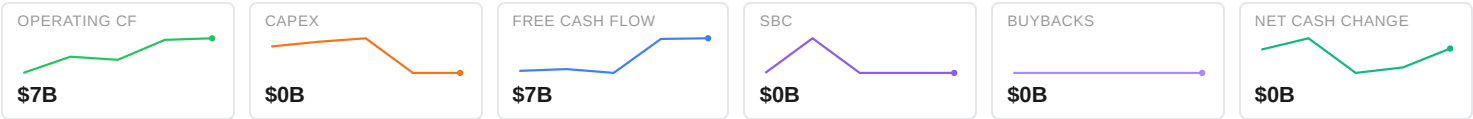
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+11.5%	+16.2%	+0.3%	+2.8%	+9.4%
Gross profit	+9.2%	+4.3%	+15.5%	+13.0%	+9.0%
Operating income	+9.5%	+4.2%	+21.5%	+15.2%	+11.3%
Net income	+13.1%	-7.3%	-4.3%	+34.4%	+20.7%

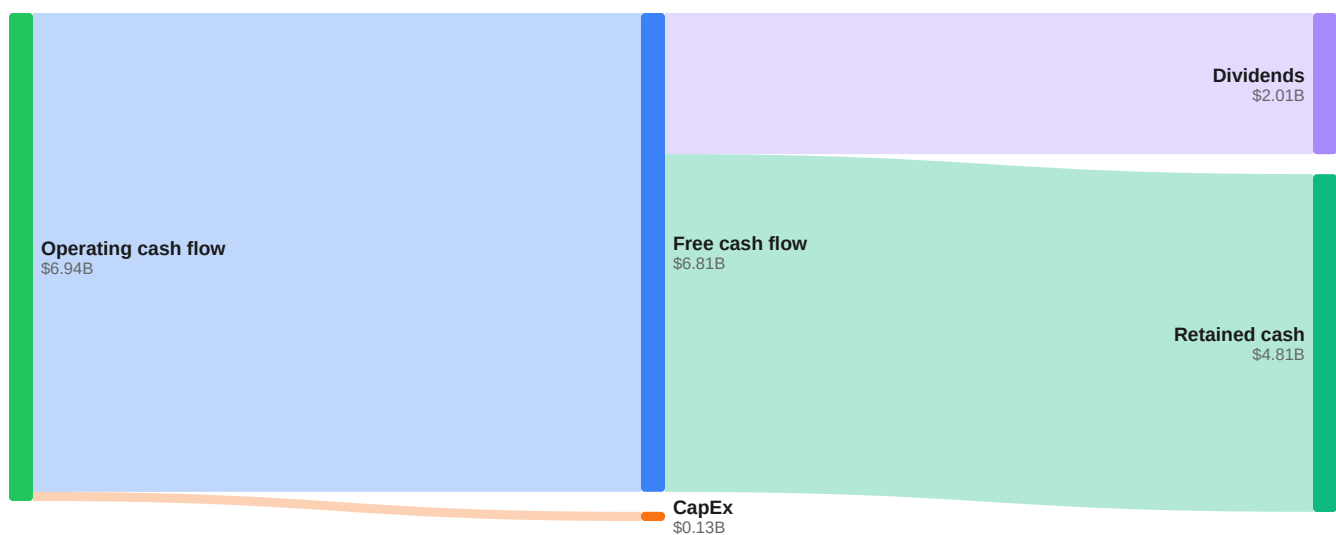
22 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	16.6	19.3	19.4	19.9	21.8	
Cost of revenue	12.0	14.4	13.8	13.6	14.9	
Gross profit	4.7	4.9	5.6	6.4	6.9	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.0	0.0	0.0	0.0	0.0	
Operating income	3.3	3.4	4.1	4.8	5.3	
EBITDA	6.8	7.1	7.2	8.1	8.8	
D&A	3.0	3.3	3.2	3.4	3.5	
Pretax income	2.6	2.3	2.3	2.9	3.8	
Income tax	0.1	0.0	0.1	-0.0	0.1	
Net income	2.5	2.3	2.2	3.0	3.6	
Diluted EPS (\$)	4.96	4.49	4.24	5.58	6.66	
Diluted shares (M)	502	513	520	531	520	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

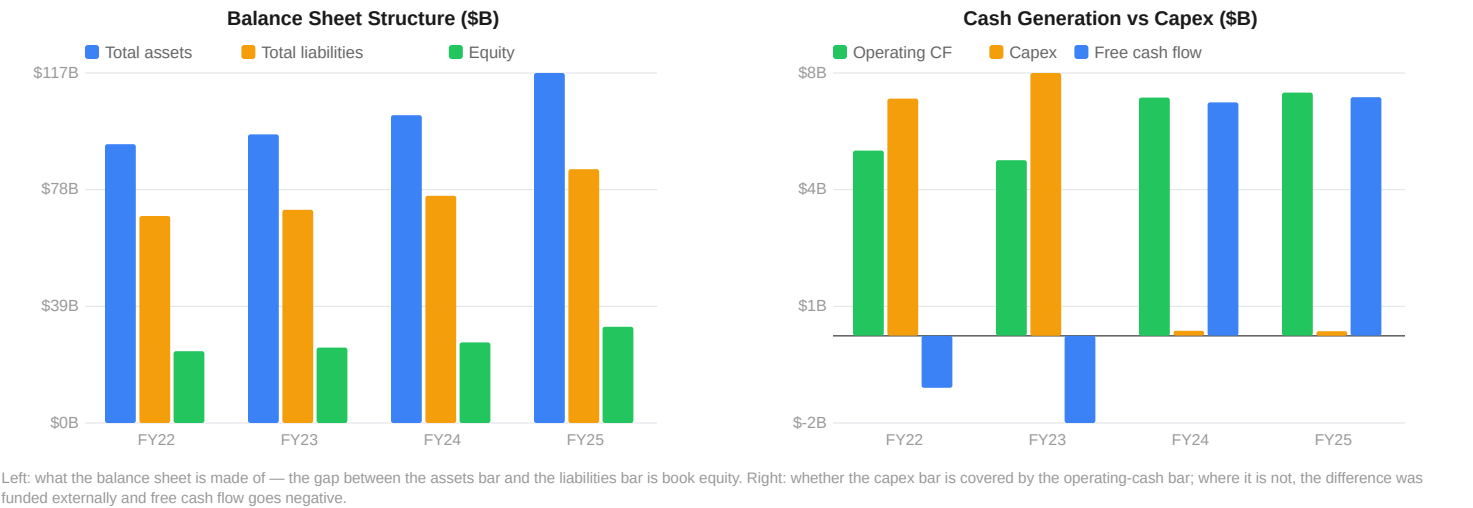
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.5	0.3	0.2	0.3	
ST investments	0.2	0.2	0.2	0.2	
Receivables (net)	2.7	2.4	2.6	2.9	
Total current assets	6.8	6.1	5.8	6.1	
PP&E (net)	74.0	77.3	83.0	93.0	
Goodwill + intangibles	0.1	0.1	0.1	0.1	
Total assets	93.4	96.7	103.1	117.2	
Accounts payable	2.7	2.0	2.6	3.4	
Short-term debt	6.6	5.3	5.9	4.8	
Deferred revenue	0.4	0.4	0.5	0.0	
Total current liabilities	13.3	11.6	13.0	13.3	
Long-term debt	34.3	37.7	39.3	44.7	
Total liabilities	69.3	71.4	76.1	85.0	
Shareholders' equity	24.1	25.3	27.0	32.3	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	2.3	2.2	3.0	3.6	
D&A	3.3	3.2	3.4	3.5	
Stock-based compensation	0.1	0.0	0.0	0.0	
Working capital change	(0.2)	(0.7)	0.5	0.3	
Operating cash flow	5.3	5.0	6.8	6.9	
Capital expenditures	(6.8)	(7.5)	(0.1)	(0.1)	
Investing cash flow	(7.8)	(6.3)	(7.6)	(9.1)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	(1.6)	(1.8)	(1.9)	(2.0)	
Debt issuance / (repay)	3.5	1.9	2.1	3.5	
Financing cash flow	2.6	1.1	0.7	2.2	
Free cash flow	(1.5)	(2.5)	6.7	6.8	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	11.6%	10.0%	9.0%	11.4%	12.3%	10%	
ROA	3.0%	2.5%	2.3%	3.0%	3.2%	2.6%	
ROIC	5.3%	5.2%	5.9%	6.5%	6.3%	5.1%	
Gross margin	28.1%	25.2%	29.0%	31.9%	31.8%	49.0%	
Operating margin	19.6%	17.6%	21.3%	23.9%	24.3%	28.4%	
Net margin	15.0%	11.9%	11.4%	14.9%	16.4%	13.9%	
EBITDA margin	40.6%	36.8%	37.2%	40.6%	40.3%	38.2%	
FCF margin	-11.6%	-7.7%	-12.9%	-4.9%	31.3%	—	
VALUATION							
P/E	15.57	18.89	17.89	15.96	16.76	21.8	
P/B	1.73	1.82	1.56	1.76	1.93	2.2	
P/S	2.33	2.26	2.04	2.38	2.75	3.07	
P/FCF	-20.13	-29.36	-15.84	-49.00	8.80	7.7	
EV/EBITDA	11.30	11.83	11.42	11.60	12.49	14.2	
EV/Revenue	4.50	4.37	4.26	4.65	5.04	5.4	
Earnings yield	6.4%	5.3%	5.6%	6.3%	6.0%	4.54%	
FCF yield	-5.0%	-3.4%	-6.3%	-2.0%	11.4%	12.94%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.63	0.51	0.53	0.44	0.45	0.50	
Quick ratio	0.55	0.41	0.36	0.31	0.33	0.38	
Debt / equity	1.63	1.74	1.73	1.70	1.61	1.66	
Debt / assets	41.8%	44.5%	45.1%	44.4%	42.9%	44.0%	
Net debt / EBITDA	5.45	5.73	5.96	5.67	5.66	6.18	
Interest coverage	3.11	2.74	2.22	2.53	2.61	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.20	0.21	0.20	0.20	0.20	0.19	
Receivables turnover	8.94	8.53	7.73	8.02	8.11	7.4	
DSO (days)	41	43	47	46	45	49	
DPO (days)	57	60	62	62	75	126	
Cash conversion cycle	18	13	28	31	11	-20	
GROWTH (YoY)							
Revenue growth	11.5%	16.2%	0.3%	2.8%	9.4%	—	
Net income growth	13.1%	-7.3%	-4.3%	34.4%	20.7%	—	
EPS growth	11.5%	-9.0%	-6.0%	32.5%	23.2%	—	
FCF growth	22.5%	22.9%	-68.0%	61.3%	805.2%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	4.93	4.49	4.21	5.58	6.88	5.77	
Book value / share	44.45	46.45	48.19	50.71	59.86	61.29	
Revenue / share	32.94	37.55	36.99	37.48	41.87	41.39	
FCF / share	-3.81	-2.89	-4.76	-1.82	13.10	16.46	
Cash / share	1.24	1.35	1.04	0.79	0.94	1.11	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.0%	—	
Altman Z-Score	0.81	0.82	0.79	0.82	0.87	0.9	
Piotroski F-Score	8	4	5	6	8	5/9	
Beneish M-Score	-2.47	-2.26	-2.72	-2.68	-1.15	-2.79	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	0.9	Distress (<1.81)	Distress	
Income quality	2.43	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.79	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.88	Revenue stability	0.95
Interest burden		0.71	Earnings stability	0.51
Operating margin		22.1%	Earnings persistence	0.94
Asset turnover		0.20×	Revenue CAGR 3y	4.6%
Financial leverage		3.70×	EPS CAGR 3y	14.0%
= ROE		10%	FCF CAGR 3y	—

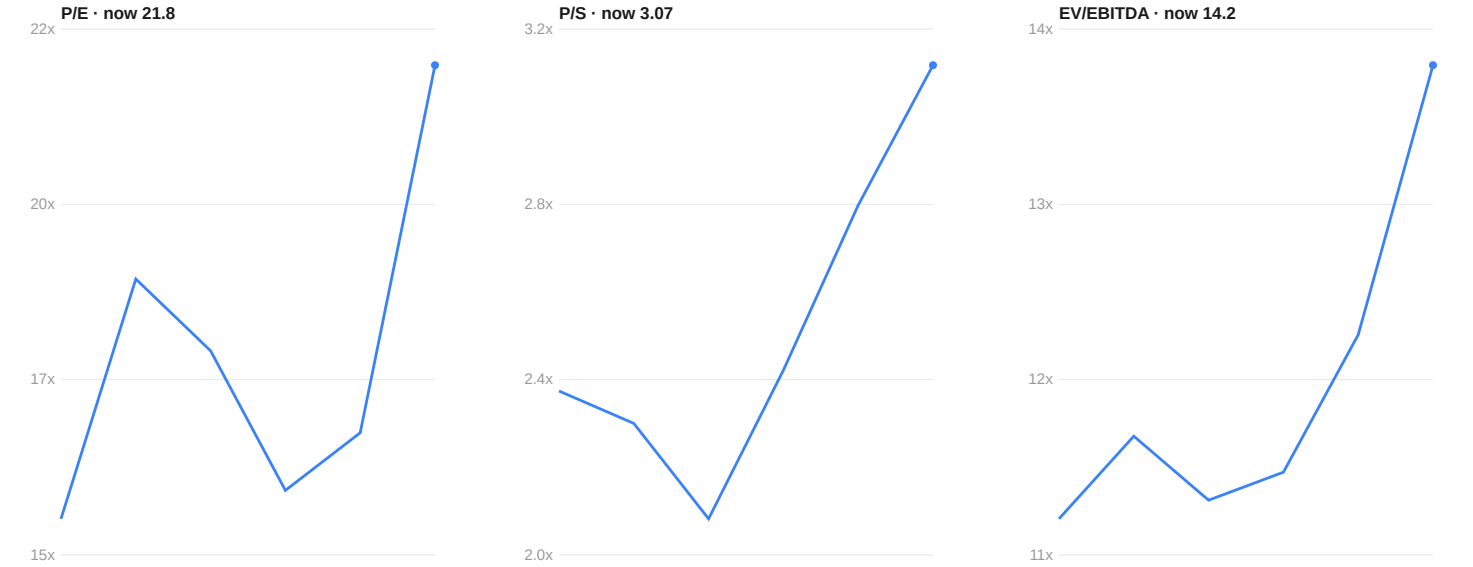
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 2.99%	TOTAL SHAREHOLDER RETURN 1.33% cash yield	SBC / REVENUE 0.0% dilution pressure
-------------------------------	--------------------------------	--	---

26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
D	\$55.9B	22.0	9%	7.5%	+20.3%	6/9	+6.1%
DUK	\$94.7B	18.2	10%	14.4%	+6.7%	8/9	-1.3%
ETR	\$50.2B	26.5	10%	13.8%	+9.5%	6/9	+10.2%
XEL	\$47.7B	20.8	10%	18.8%	+4.7%	3/9	-5.9%
ELC	\$45.8B	4.6	13%	13.7%	+9.5%	8/9	—
SO	\$104.9B	21.9	13%	16.8%	+6.4%	8/9	—
EXC	\$44.8B	15.9	10%	6.6%	+6.6%	8/9	—
ED	\$41.4B	18.3	9%	7.6%	+9.5%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

36 Analysts

Str Sell (0)	Sell (0)	Hold (13)	Buy (23)	Str Buy (0)
MEAN TARGET (QTR)	TARGET VS. PRICE	NEXT REPORT		
\$135.67 6 targets	+6.7% last-quarter mean	2026-10-28 street \$2.02		

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$23.50B	\$24.59B / \$22.16B	\$6.39	\$6.55 / \$6.25	11
FY2027	\$24.84B	\$26.10B / \$22.66B	\$6.87	\$7.06 / \$6.78	12
FY2028	\$26.72B	\$30.68B / \$23.06B	\$7.59	\$7.72 / \$7.50	6

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$136.00	+7.0%	2
Last Quarter	\$135.67	+6.7%	6
Last Year	\$133.92	+5.3%	37
All Time	\$120.79	-5.0%	76

Rolling mean of published targets vs. last close \$127.14. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

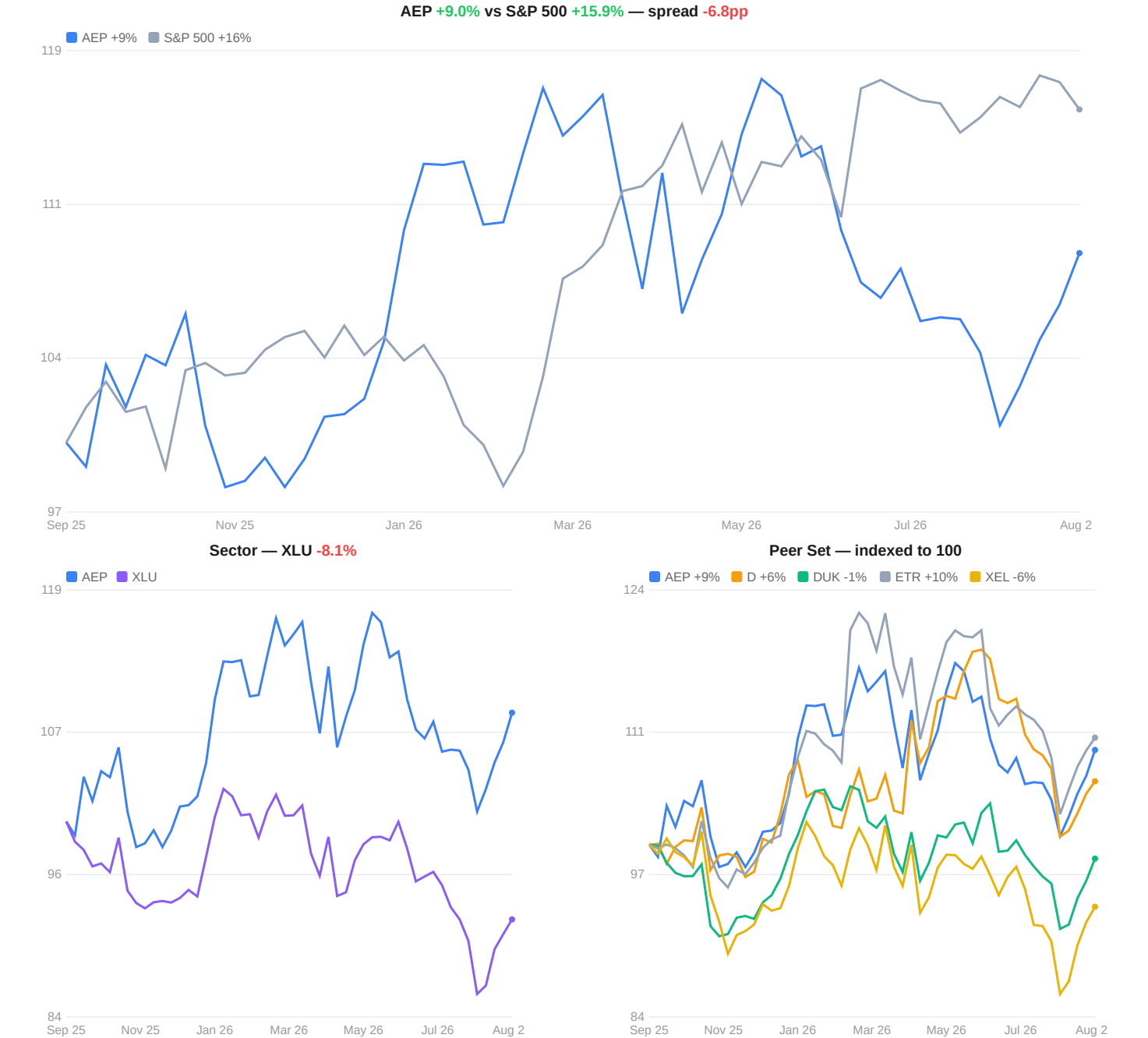
C+

DCF1/5ROE3/5ROA2/5DEBT/EQ2/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$121.31	+5.83	+4.81%	Above
SMA 50	\$122.64	+4.50	+3.67%	Above
SMA 200	\$127.26	-0.12	-0.09%	Below
EMA 9	\$124.20	+2.94	+2.37%	Above
EMA 21	\$122.78	+4.36	+3.55%	Above
EMA 50	\$123.55	+3.59	+2.91%	Above
EMA 200	\$124.38	+2.76	+2.22%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 80/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +60

18 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

78

82

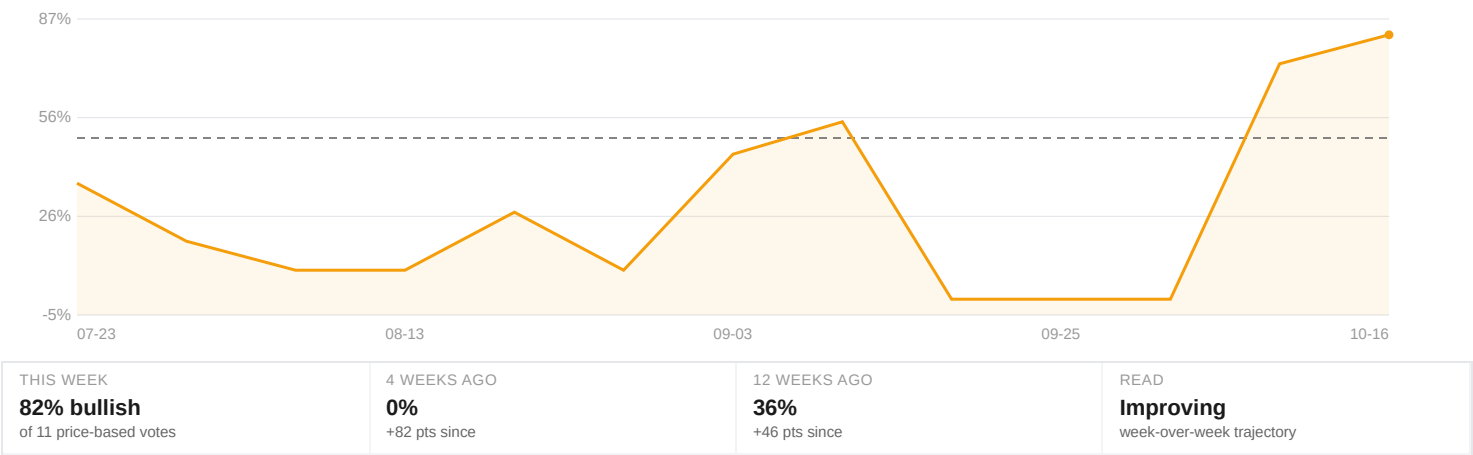
94

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID

18 bull / 4 bear

● Price vs SMA 20	\$121.31	● Price vs SMA 50	\$122.64	● Price vs SMA 200	\$127.26
● EMA 9/21 Cross	124.2/122.8	● SMA 50/200	Death	● ADX Direction	ADX 24
● Supertrend	\$120	● Parabolic SAR	\$121	● SMA Slope	0.360
● RSI	66.5	● Stochastic K/D	83/88	● StochRSI K/D	89/93
● Williams %R	-9	● CCI	146	● TSI vs Signal	14.5
● CMO	33.1	● ROC	6.33%	● OBV Signal	Accum
● Chaikin MF	0.100	● MFI	74	● Force Index	1M
● Elder Ray Bull	4.59				

INDICATOR GAUGES

site technicals-tab style

66.5

RSI (14)

30 oversold · 70 overbought

83.1

Stochastic %K

vs %D 88

74.5

Money Flow

volume-weighted RSI

24.2

ADX

trend strength · <20 weak

9.2

Williams %R

inverted scale

32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$125.47 / \$126.96 / \$129.63	S1 / S2	\$122.80 / \$121.31
Bollinger (20,2)	\$115.65 – \$126.97	Squeeze	Off
52-wk range	\$111.66 – \$140.58	Off 52-wk high	-9.6%
ATR (14)	\$2.18 (1.7%)	Historical vol	15.0%

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33 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+1.0% Jan 55%	-0.1% Feb 55%	+1.7% Mar 81%	+2.0% Apr 70%	-0.4% May 45%	-0.3% Jun 45%	+2.7% Jul 65%	-0.2% Aug 55%	-1.1% Sep 45%	+3.2% Oct 80%	+1.2% Nov 55%	+1.3% Dec 60%

Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES			
	AEP	S&P 500	
Weekly volatility (σ , 1y)	2.59%	1.83%	
Best / worst week (1y)	+5.1% / -5.9%	—	
Max drawdown (5y, monthly)	-30.2%	—	
1-week VaR (95%)	-4.6%	—	
Beta (5y)	0.50	1.00	

35 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
AEP EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
PARTLY CLOUDY · +19		NEUTRAL
Trend	+27	VIX 19.99 Normal
Momentum	+52	DOW THEORY Confirmed Bearish
Volume	+42	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-60	SECTOR STRENGTH 46/100 breadth average
Breadth	-18	



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +18.9 +28.3 vs industry	TREND +27.2 +29.6 vs industry	MOMENTUM +52.1 +45.0 vs industry	VOLUME +42.4 +42.4 vs industry
--	--	---	---

READING	AEP	REGULATED ELECTRIC N=445	UTILITIES N=1,247	ALL US SYMBOLS N=70,435
Overall	+18.9	-9.5	-13.6	-20.5
Trend	+27.2	-2.4	-17.2	-21.3
Momentum	+52.1	+7.1	-4.2	-15.8
Volume	+42.4	+0.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

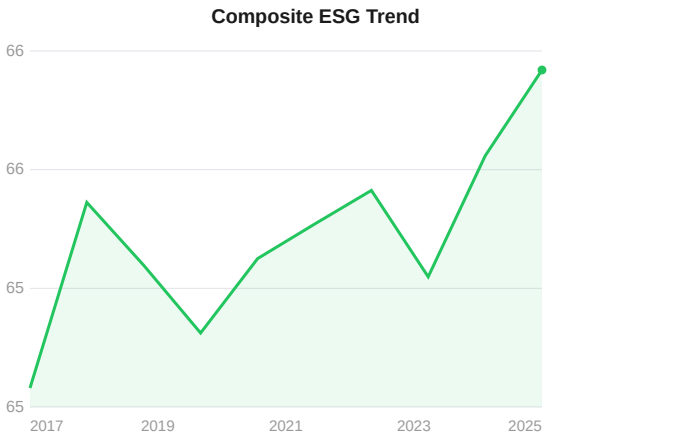
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
William J. Fehrman President and Chief Execu	\$36.6M	92% equity+incentive
Trevor I. Mihalik Executive Vice President a	\$13.5M	92% equity+incentive
Douglas A. Cannon President - AEP Transmissi	\$6.7M	71% equity+incentive
Robert B. Berntsen Executive Vice President,	\$5.5M	69% equity+incentive
Alicia R. Knapp President - Nuclear Developm	\$4.4M	69% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	53
Social	71
Governance	75
Composite ESG	66



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-30	Officer/Director Change	5.02
2026-07-30	Earnings Release; Exhibits	2.02,9.01
2026-07-21	Officer/Director Change	5.02
2026-05-05	Earnings Release; Exhibits	2.02,9.01
2026-04-29	Shareholder Vote; Exhibits	5.07,9.01
2026-02-17	Departure/Election of Directors; Appointment of Officers	5.02
2026-02-12	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-01-08	Other Events	8.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-22 to 2026-07-30
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-04-28 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2025-04-17 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.