

Akamai Technologies, Inc. (AKAM)

Technology / Software - Infrastructure · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$87.81	\$12.6B	\$165.45	30.9	56.4%	8%	5/9	+20.4%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	7.4M	\$70.82	2.92	9.5%	3%	1.6	+1.3%

Akamai Technologies, Inc. (AKAM) is a leading global provider of cloud services, specializing in the secure delivery, optimization, and protection of online content and business applications across the internet. The company's primary focus involves offering sophisticated cloud-based solutions designed to shield digital infrastructure, websites, applications (including APIs), and end-users from a wide array of cyberattacks and online threats, all while simultaneously enhancing performance. Akamai further excels in accelerating web and mobile experiences, facilitating dynamic and highly responsive websites and applications. Its extensive media delivery offerings encompass seamless video streaming and player services, efficient game and software distribution, robust broadcast operations, authoritative Domain Name System (DNS) resolution, and comprehensive data analytics. Additionally, Akamai provides cutting-edge edge compute solutions, empowering developers to deploy and run their code directly at the network's edge for improved efficiency and reduced latency. The company also extends its expertise to telecommunications carriers, offering specialized services such as advanced cybersecurity protection, parental controls, resilient DNS infrastructure, and content delivery solutions. To ensure client success, Akamai offers a full suite of support services to assist with the seamless integration, configuration, optimization, and ongoing management of its diverse product portfolio. Akamai distributes its solutions through both its dedicated direct sales and service organizations and an extensive network of channel partners. Founded in 1998, Akamai Technologies, Inc. is headquartered in Cambridge, Massachusetts.

SECTOR Technology INDUSTRY Software - Infrastructure EXCHANGE NASDAQ MARKET CAP \$12.6B EMPLOYEES 11,000 (SEC-filed) CEO F. Thomson Leighton
IPO 1999-10-29 COUNTRY US
145 Broadway, Cambridge, MA 02142 · Tel 617 444 3000 · akamai.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

44 / 100

Street mean **\$152.18** (11 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

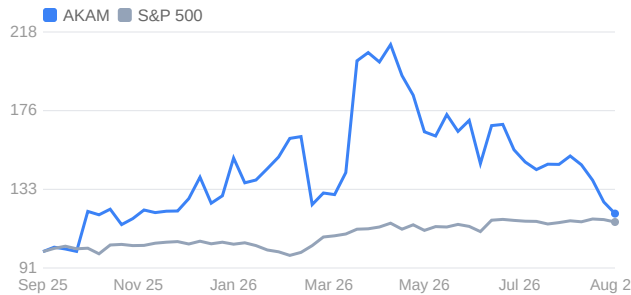
ROUTINE SELLING — LOW SIGNAL

\$12M sold / 6 mo, zero open-market buys

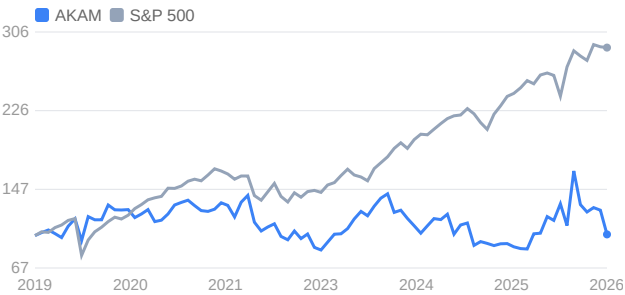
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **AKAM +20.4%** · **S&P 500 +15.9%** · spread **+4.5pp**



7 Years vs S&P 500 · **AKAM +1.3%** · **S&P 500 +189.9%** · spread **-188.5pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

44

OF 100

Score Breakdown

Profitability	37/100
Growth	41/100
Momentum	72/100
Quality	53/100
Earnings Quality	62/100
Balance Sheet	55/100
Value	32/100
Risk (safety)	50/100
Overall	44.2/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
GDDY	61
DOCN	60
CHKP	77
CFLT	52
GEN	61
SAIL	55
AKAM	44

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 65 in 24 Q1, latest 44 — -21 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

44 / 100

IS Score 44.2 / 100 · -20.7 from peak of 65

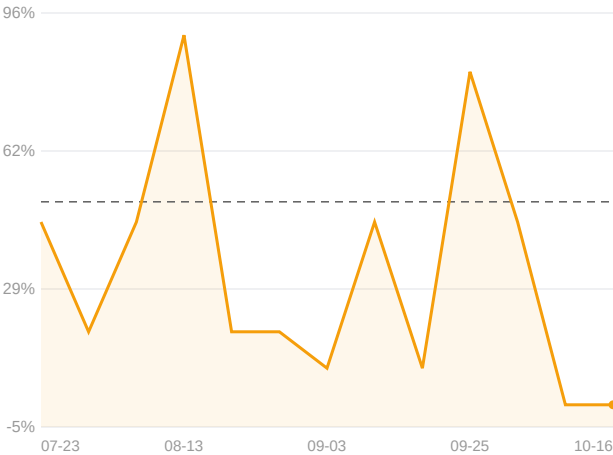


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 16 / 100 · Power -68 · 1 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 44 and price structure at 16 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

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5WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 44.2	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 50 → 47 → 49 → 44	the direction matters more than the level
Technical vote share back above 50%	now 0%	price structure no longer broken
Institutional holder count rises two quarters running	peak 805 → now 805	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6SMART MONEY CONFLUENCE

EDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 656 up / 626 down net +30 funds	INSTITUTIONS ADDED (13F) 34 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

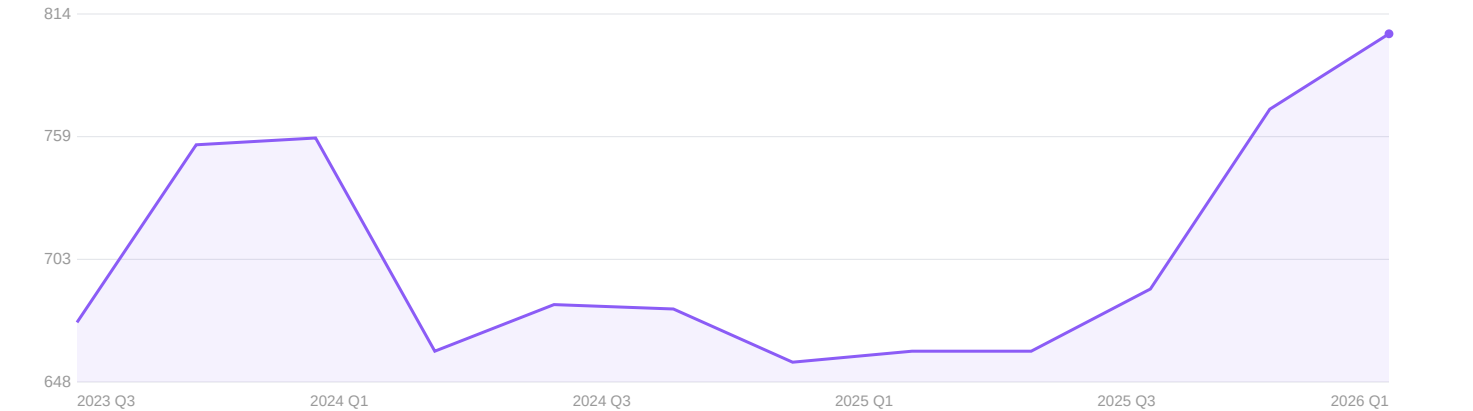
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7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F - filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 805 - latest 805 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	805	161.3M	\$18.8B	111.5%	ex-outlier 103.8%
2026 Q1	771	154.5M	\$17.4B	106.8%	ex-outlier 99.6%
2025 Q4	690	144.2M	\$12.4B	99.7%	
2025 Q3	662	225.2M	\$10.3B	155.7%	
2025 Q2	662	157.5M	\$10.8B	108.9%	
2025 Q1	657	138.1M	\$10.8B	95.5%	
2024 Q4	681	144.1M	\$13.4B	99.6%	
2024 Q3	683	144.3M	\$14.2B	99.7%	
2024 Q2	662	142.2M	\$12.6B	98.3%	
2024 Q1	758	142.6M	\$15.1B	98.6%	
2023 Q4	755	142.5M	\$16.5B	98.5%	
2023 Q3	675	140.0M	\$14.6B	96.8%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 111.50%. Institutions cannot hold more of a company than exists. The reported 161.3M shares exceed the 144.7M outstanding, and a single filer accounts for the excess: **Capital World Investors** reports 11,203,309 shares against 6,764,438 the prior quarter, a 2x jump, which alone would be 7.7% of the company. Excluding that filing, ownership is 103.8%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2026-03 reads 106.83%. Institutions cannot hold more of a company than exists. The reported 154.5M shares exceed the 144.7M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 10,414,971 shares against 10,540,418 the prior quarter, a 1x jump, which alone would be 7.2% of the company. Excluding that filing, ownership is 99.6%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

8 INSIDER ACTIVITY

live Form 4 data

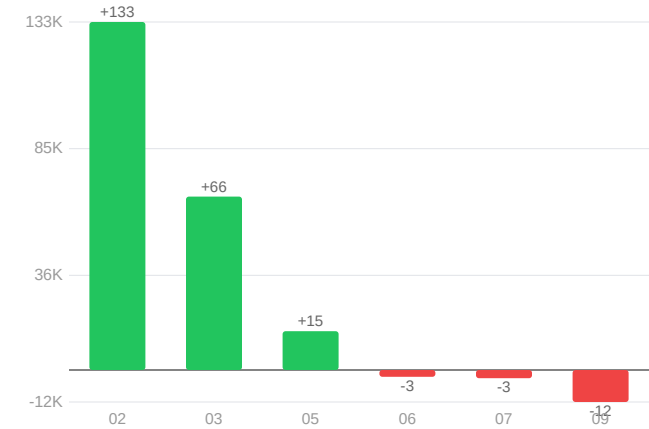
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Sundaram Mani	EVP and GM Security	2026-09-25	SELL	7,022	\$0.88M	14,625
Salem-Jackson Kim	EVP, Chief Marketing Officer	2026-09-25	SELL	2,013	\$0.26M	57,197
Joseph Paul C	EVP - Global Sales	2026-09-15	SELL	3,100	\$0.33M	28,472
Howell Laura	SVP, Chief Accounting Officer	2026-09-12	EXERCISE	323	—	16,804
Howell Laura	SVP, Chief Accounting Officer	2026-09-12	TAX W/H	108	\$0.01M	16,696
Howell Laura	SVP, Chief Accounting Officer	2026-09-12	EXERCISE	323	—	0
Joseph Paul C	EVP - Global Sales	2026-07-15	SELL	3,100	\$0.39M	31,572
Blumofe Robert	Chief Technology Officer	2026-06-18	SELL	243	\$0.03M	31,006

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARYEDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	24	116,705	\$12.4M	Counted
M — Exercises (paired A/D)	37	259,261	—	None — mechanics
F — Tax withholding	33	108,913	\$10.9M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$12.4M 24 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINElive EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-25	Salem-Jackson Kim	2,013	\$0.3M
2026-09-25	Sundaram Mani	7,022	\$0.9M
2026-07-15	Joseph Paul C	6,200	\$0.8M
2026-06-18	Blumofe Robert	243	\$0.0M
Trailing 12 mo	24 filings	164,278	\$18M

11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-12	SCHEDULE 13G	Capital World Investors	7.80%	11.3M sh
2026-04-28	SCHEDULE 13G	Vanguard Portfolio Management	5.21%	7.6M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-01-21	SCHEDULE 13G/A	BlackRock, Inc.	7.00%	10.0M sh

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Lisa McClain	House	SELL	\$1,001 - \$15,000	2025-10-31	2025-11-24
Lisa McClain	House	BUY	\$1,001 - \$15,000	2025-10-30	2025-11-24
Susan M. Collins	Senate	SELL	\$15,001 - \$50,000	2022-12-20	2023-01-10
Susan M. Collins	Senate	SELL	\$15,001 - \$50,000	2022-12-20	2023-01-09
Susan Margaret Collins	Senate	SELL	\$15,001 - \$50,000	2022-12-20	2023-01-09

HOUSE 12-MO 5 trades 1 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

13F FILERS (LAST COMPLETE Q) 771	13F SHARES 155M 106.8% of shares out	NEW / CLOSED 182 / 85 positions, QoQ	INCREASED / REDUCED 259 / 230 positions, QoQ
PUT/CALL (13F) 1.03 option positions	FREE FLOAT 97.8% 141M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Vontobel Holding Ltd.	383,211	\$41M
Portman Square Capital Llp	66,442	\$7M
Czech National Bank	41,293	\$4M
Mission Wealth Management, Lp	40,818	\$4M
Wealth Enhancement Advisory Servic	38,786	\$4M
Y-Intercept	35,480	\$4M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

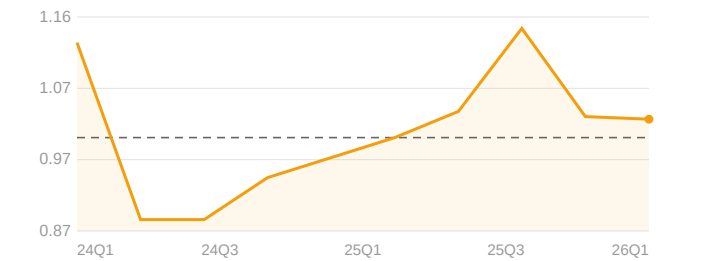
13F Filers Holding AKAM — quarterly



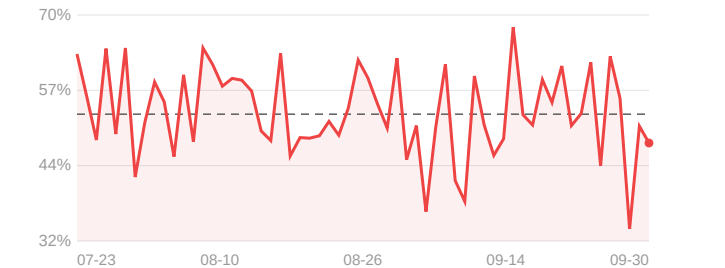
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$485M
VTI	0.0%	\$485M
VTSAX	0.0%	\$485M
VSMPX	0.0%	\$485M
VFFSX	0.0%	\$401M
VFIAX	0.0%	\$401M

Institutional Put/Call — quarterly



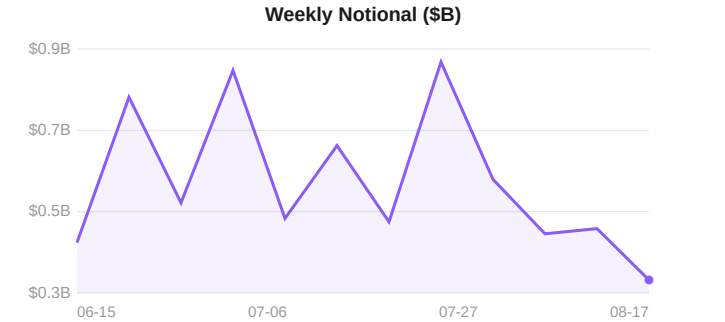
14 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 48.3% 2026-10-15	20-DAY AVG 52.7% 50-day 53.1%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 48% · N: 58% · B: 32% latest session
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15 DARK POOL ACTIVITY EDGE · live ATS data



Where AKAM Trades in the Dark

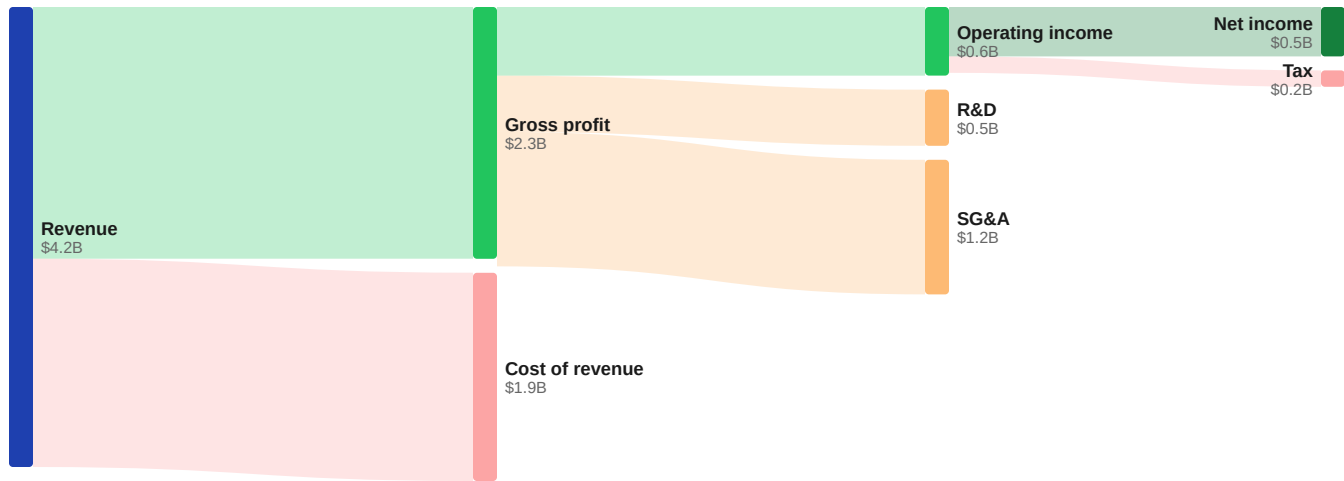
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	4.7M	58 sh
Ubsa Ubs Ats	3.9M	59 sh
Sgmt Sigma X2	2.5M	48 sh
Ebxl Level Ats	2.4M	37 sh
Mlix Instinct X	1.9M	73 sh
Mstx Ms Trajectory Cross (Ats-1)	1.8M	47 sh

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REVENUE FLOW — FY2025

live income data



Where a dollar of Akamai Technologies, Inc. revenue goes. All values FY2025 filings, live. Product segmentation not yet parsed for this symbol — revenue shown unsegmented.

17

GEOGRAPHIC REVENUE

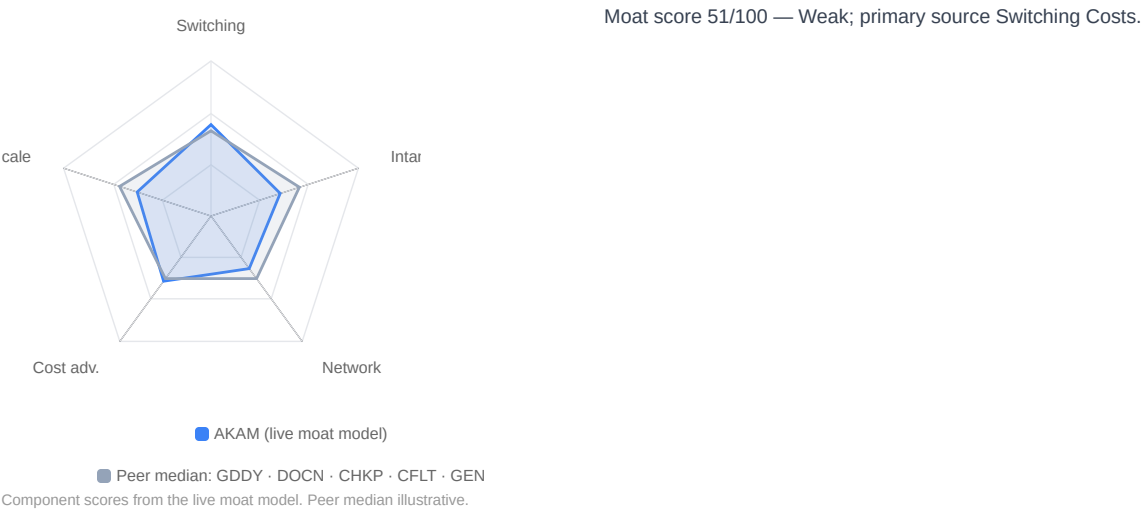
live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$2.1B	51%
Non-US	\$2.1B	49%

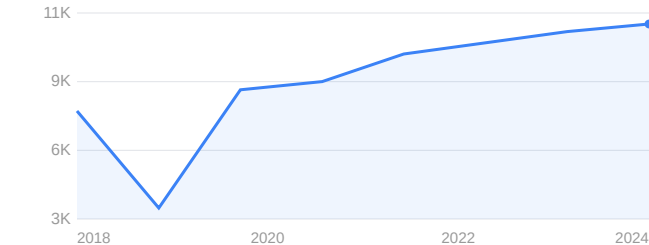
18

MOAT & COMPETITIVE POSITION

LIVE MODEL · 51/100 WEAK



3.8 · Employees (SEC filings)



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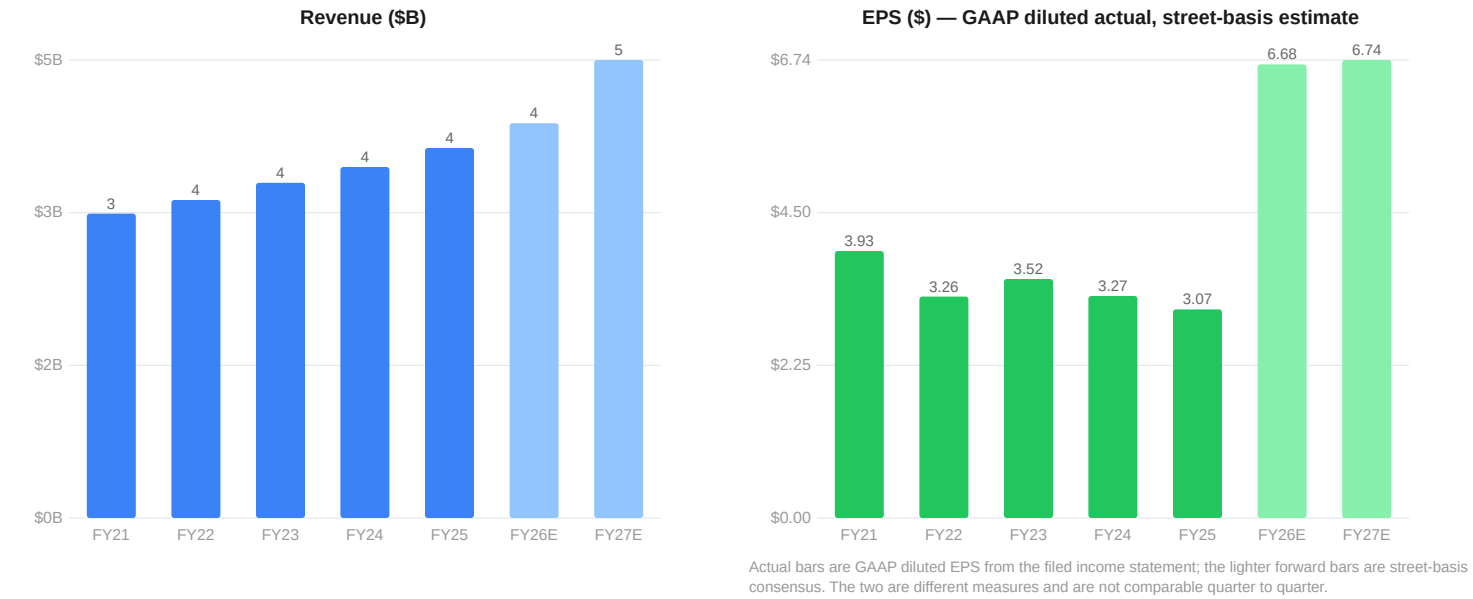
19 CORPORATE INFORMATION — KEY OFFICERS

11,000 employees

OFFICER	TITLE
Adam Karon	Chief Operating Officer & GM of Cloud Technology Group
Edward J. McGowan	Executive Vice President, Chief Financial Officer & Treasurer
Paul Joseph	Executive Vice President of Global Sales & Services
Robert Blumofe	Executive Vice President & Chief Technology Officer

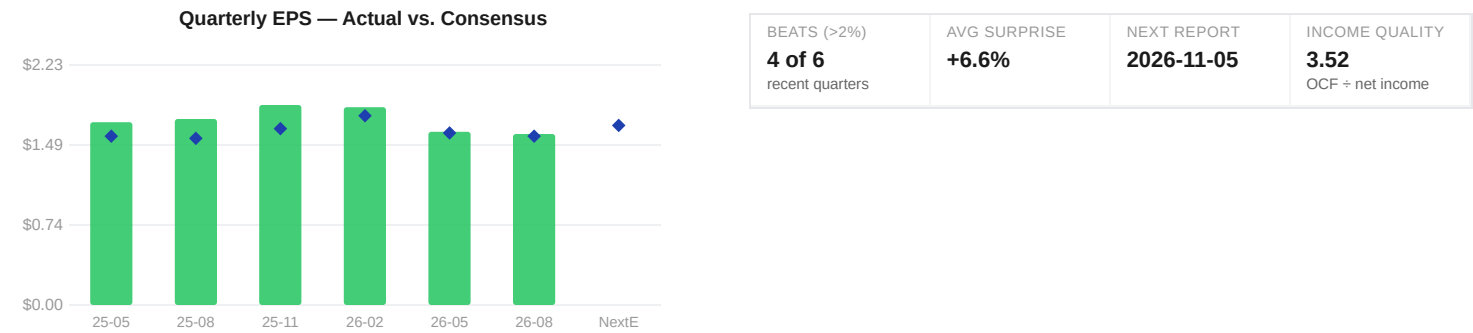
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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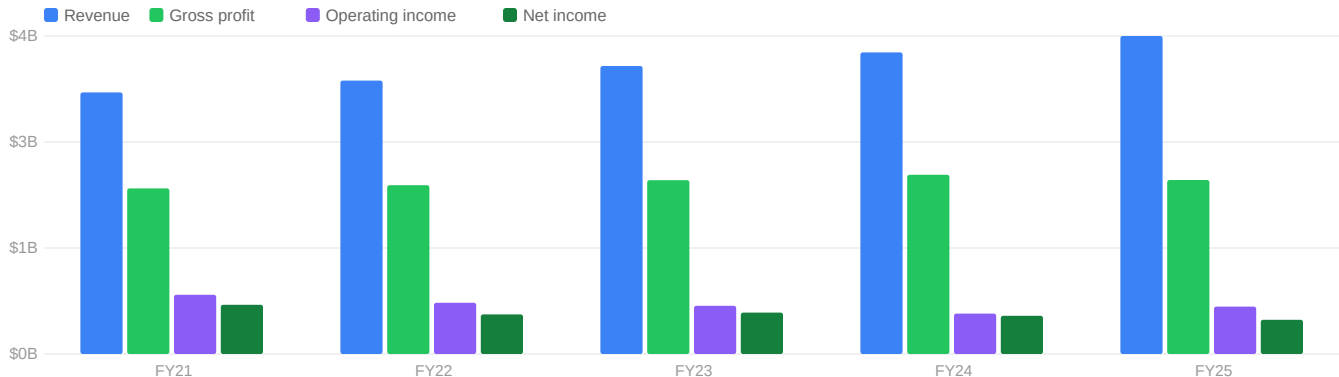
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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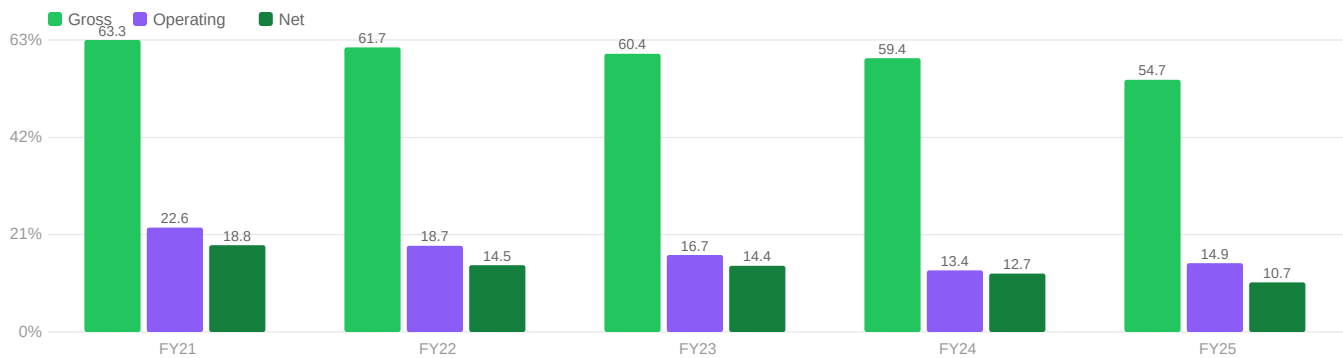
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INCOME TRENDS — 5 YEAR

live financials



Profit Margins (%)



YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+8.2%	+4.5%	+5.4%	+4.7%	+5.4%
Gross profit	+6.1%	+1.9%	+3.0%	+3.0%	-2.9%
Operating income	+18.9%	-13.6%	-5.8%	-16.3%	+17.8%
Net income	+17.0%	-19.6%	+4.6%	-7.8%	-10.5%

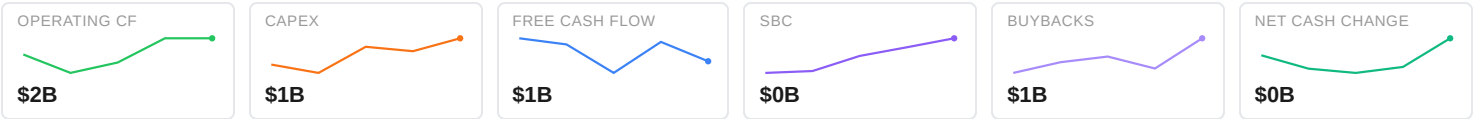
23 INCOME STATEMENT — FULL

live financials

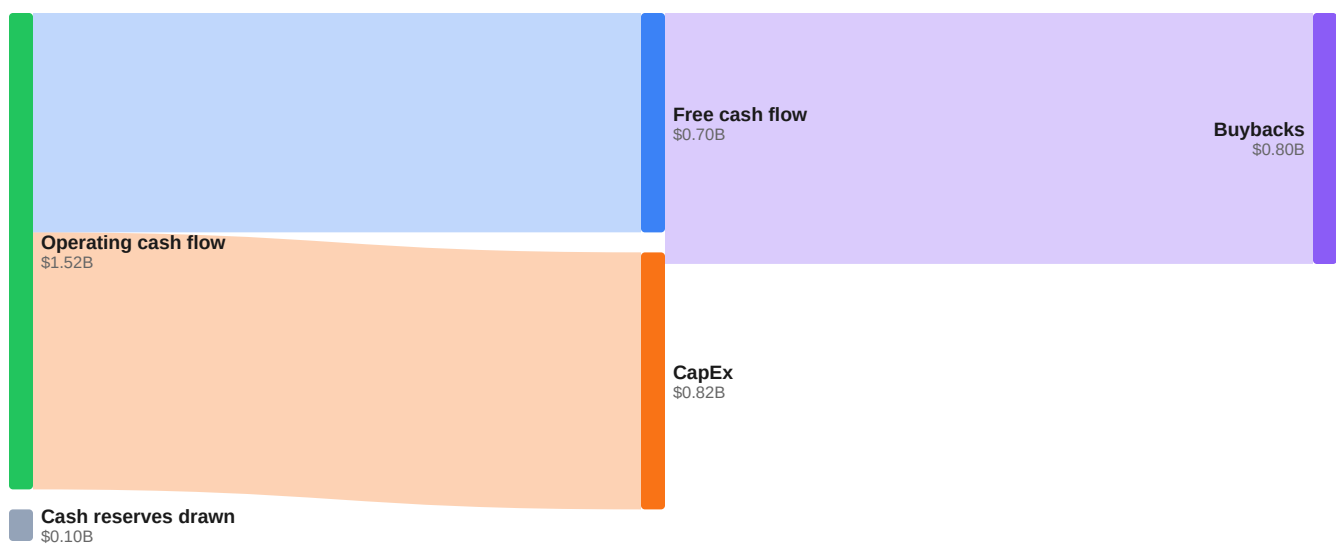
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	3.5	3.6	3.8	4.0	4.2	
Cost of revenue	1.3	1.4	1.5	1.6	1.9	
Gross profit	2.2	2.2	2.3	2.4	2.3	
R&D expense	0.3	0.4	0.4	0.5	0.5	
SG&A expense	0.9	1.0	1.1	1.1	1.2	
Operating income	0.8	0.7	0.6	0.5	0.6	
EBITDA	1.4	1.3	1.2	1.3	1.3	
D&A	0.6	0.6	0.6	0.6	0.7	
Pretax income	0.7	0.7	0.7	0.6	0.6	
Income tax	0.1	0.1	0.1	0.1	0.2	
Net income	0.7	0.5	0.5	0.5	0.5	
Diluted EPS (\$)	3.93	3.26	3.52	3.27	3.07	
Diluted shares (M)	166	160	155	154	147	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.5	0.5	0.5	0.9	
ST investments	0.6	0.4	1.1	0.3	
Receivables (net)	0.7	0.7	0.7	0.8	
Total current assets	2.0	1.8	2.6	2.2	
PP&E (net)	2.4	2.7	3.0	3.8	
Goodwill + intangibles	3.2	3.4	3.9	3.8	
Total assets	8.3	9.9	10.4	11.5	
Accounts payable	0.1	0.1	0.1	0.1	
Short-term debt	0.0	0.0	1.1	0.3	
Deferred revenue	0.1	0.1	0.1	0.2	
Total current liabilities	0.8	0.8	2.1	1.0	
Long-term debt	2.3	3.5	2.4	5.3	
Total liabilities	3.9	5.3	5.5	6.5	
Shareholders' equity	4.4	4.6	4.9	5.0	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.5	0.5	0.5	0.5	
D&A	0.6	0.6	0.6	0.7	
Stock-based compensation	0.2	0.3	0.4	0.5	
Working capital change	(0.0)	(0.1)	(0.0)	(0.2)	
Operating cash flow	1.3	1.3	1.5	1.5	
Capital expenditures	(0.5)	(0.7)	(0.7)	(0.8)	
Investing cash flow	(0.6)	(1.8)	(0.8)	(0.5)	
Buybacks	(0.6)	(0.7)	(0.6)	(0.8)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	0.0	1.2	0.0	0.3	
Financing cash flow	(0.6)	0.4	(0.7)	(0.6)	
Free cash flow	0.8	0.6	0.8	0.7	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	14.8%	12.9%	12.2%	10.7%	9.2%	8%	
ROA	8.2%	7.0%	6.0%	5.0%	4.1%	2.7%	
ROIC	11.3%	9.2%	6.5%	5.8%	4.4%	2.9%	
Gross margin	63.3%	61.7%	60.4%	59.4%	54.7%	56.4%	
Operating margin	22.6%	18.7%	16.7%	13.4%	14.9%	11.8%	
Net margin	18.8%	14.5%	14.4%	12.7%	10.7%	9.5%	
EBITDA margin	39.0%	34.9%	32.6%	31.6%	31.9%	29.8%	
FCF margin	24.8%	22.6%	16.2%	20.9%	16.6%	—	
VALUATION							
P/E	29.63	23.22	33.94	29.00	28.37	30.9	
P/B	4.26	3.04	4.04	3.00	2.58	2.7	
P/S	5.58	3.67	4.88	3.67	3.05	2.92	
P/FCF	22.47	16.26	30.05	17.56	18.34	20.0	
EV/EBITDA	15.61	12.17	17.92	13.98	13.42	15.9	
EV/Revenue	6.09	4.24	5.84	4.43	4.41	4.7	
Earnings yield	3.4%	4.3%	2.9%	3.4%	3.5%	3.24%	
FCF yield	4.5%	6.2%	3.3%	5.7%	5.5%	4.99%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.43	2.41	2.16	1.23	2.29	1.64	
Quick ratio	2.43	2.41	2.16	1.23	2.29	1.64	
Debt / equity	0.63	0.73	0.99	0.95	1.39	1.97	
Debt / assets	35.1%	38.2%	45.8%	44.7%	60.2%	62.0%	
Net debt / EBITDA	1.32	1.64	2.96	2.40	4.14	6.11	
Interest coverage	11.07	59.04	37.91	22.72	9.52	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.44	0.44	0.42	0.39	0.39	0.29	
Receivables turnover	5.18	5.34	5.43	5.50	5.53	4.5	
DSO (days)	70	68	67	66	66	81	
DPO (days)	33	34	35	31	26	53	
Cash conversion cycle	38	35	32	35	40	28	
GROWTH (YoY)							
Revenue growth	8.2%	4.5%	5.4%	4.7%	5.4%	—	
Net income growth	17.0%	-12.3%	-4.2%	-7.8%	-10.5%	—	
EPS growth	17.6%	-8.1%	-4.0%	-5.4%	-6.7%	—	
FCF growth	77.9%	-5.0%	-24.3%	34.8%	-16.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	3.95	3.63	3.49	3.30	3.08	2.84	
Book value / share	27.46	27.69	29.28	31.87	33.87	32.83	
Revenue / share	20.98	22.97	24.28	26.07	28.63	29.88	
FCF / share	5.21	5.18	3.94	5.45	4.76	4.35	
Cash / share	6.54	7.02	5.51	10.43	8.07	23.19	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.7%	4.6%	3.5%	3.8%	12.5%	7.79%	
Altman Z-Score	4.34	3.21	3.18	2.64	2.29	1.6	
Piotroski F-Score	7	5	4	6	6	5/9	
Beneish M-Score	-2.84	-2.83	-2.68	-2.97	-2.77	-2.58	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	1.6	Distress (<1.81)	Distress	
Income quality	3.52	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.58	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.82	Revenue stability	0.99
Interest burden		0.89	Earnings stability	0.56
Operating margin		12.9%	Earnings persistence	0.99
Asset turnover		0.34×	Revenue CAGR 3y	5.7%
Financial leverage		2.78×	EPS CAGR 3y	-8.0%
= ROE		9%	FCF CAGR 3y	-3.6%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 7.79%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 7.52% cash yield	SBC / REVENUE 11.8% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

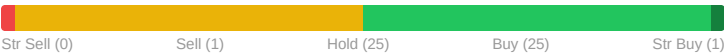
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
GDDY	\$13.4B	15.6	443%	18.5%	+7.4%	7/9	-17.2%
DOCN	\$11.6B	39.2	62%	12.6%	+21.4%	5/9	+129.1%
CHKP	\$14.1B	13.9	38%	28.8%	+4.6%	7/9	-26.8%
CFLT	\$11.1B	-47.0	-28%	-25.2%	+21.1%	6/9	+80.2%
GEN	\$14.5B	13.9	42%	16.1%	+20.2%	7/9	—
SAIL	\$10.7B	-55.1	-3%	-16.3%	+135.5%	5/9	—
TOST	\$16.3B	38.1	25%	8.1%	+23.0%	8/9	—
NTNX	\$18.1B	12.0	37460%	—	+12.4%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

52 Analysts



MEAN TARGET (QTR) \$152.18 11 targets	TARGET VS. PRICE +73.3% last-quarter mean	NEXT REPORT 2026-11-05 street \$1.67	
--	--	---	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$4.49B	\$4.51B / \$4.45B	\$6.68	\$6.81 / \$6.40	16
FY2027	\$5.21B	\$5.40B / \$4.88B	\$6.74	\$8.32 / \$5.44	15
FY2028	\$6.37B	\$7.11B / \$5.33B	\$8.61	\$12.08 / \$5.96	7

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$170.20	+93.8%	5
Last Quarter	\$152.18	+73.3%	11
Last Year	\$138.62	+57.9%	39
All Time	\$127.83	+45.6%	72

Rolling mean of published targets vs. last close \$87.81. Aggregated from StreetInsider, Pulse 2.0, Benzinga.

Third-Party Composite Rating

B

DCF

5/5

ROE

3/5

ROA

2/5

DEBT/EQ

1/5

P/E

2/5

P/B

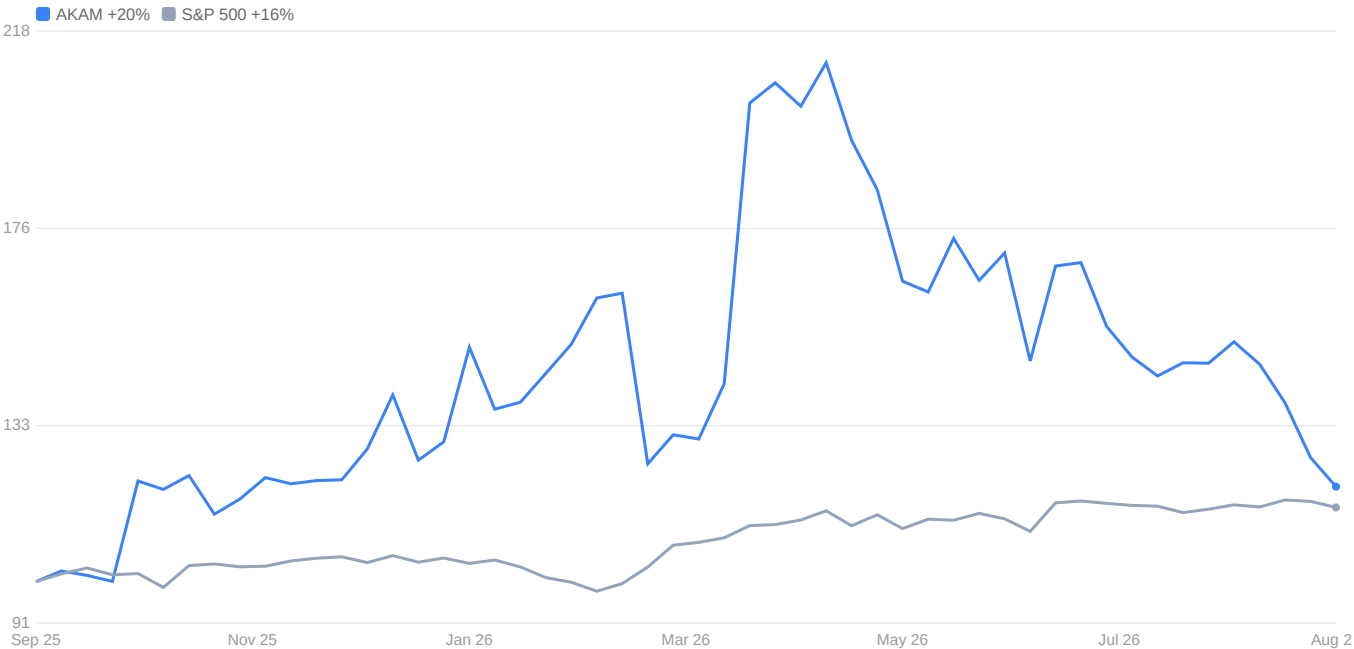
3/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

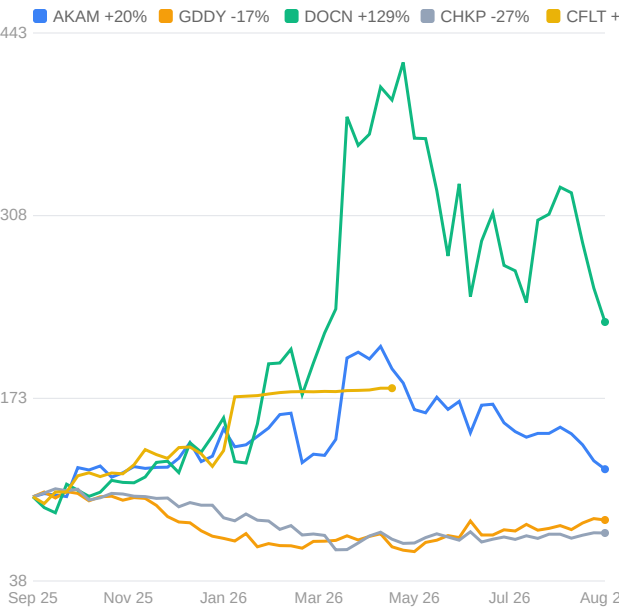
AKAM +20.4% vs S&P 500 +15.9% — spread +4.5pp



Sector — XLK +29.0%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$106.03	-18.22	-17.18%	Below
SMA 50	\$108.75	-20.94	-19.26%	Below
SMA 200	\$112.26	-24.45	-21.78%	Below
EMA 9	\$97.60	-9.79	-10.03%	Below
EMA 21	\$102.83	-15.02	-14.61%	Below
EMA 50	\$108.12	-20.31	-18.78%	Below
EMA 200	\$109.29	-21.48	-19.65%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 16/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -68

1 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

0

9

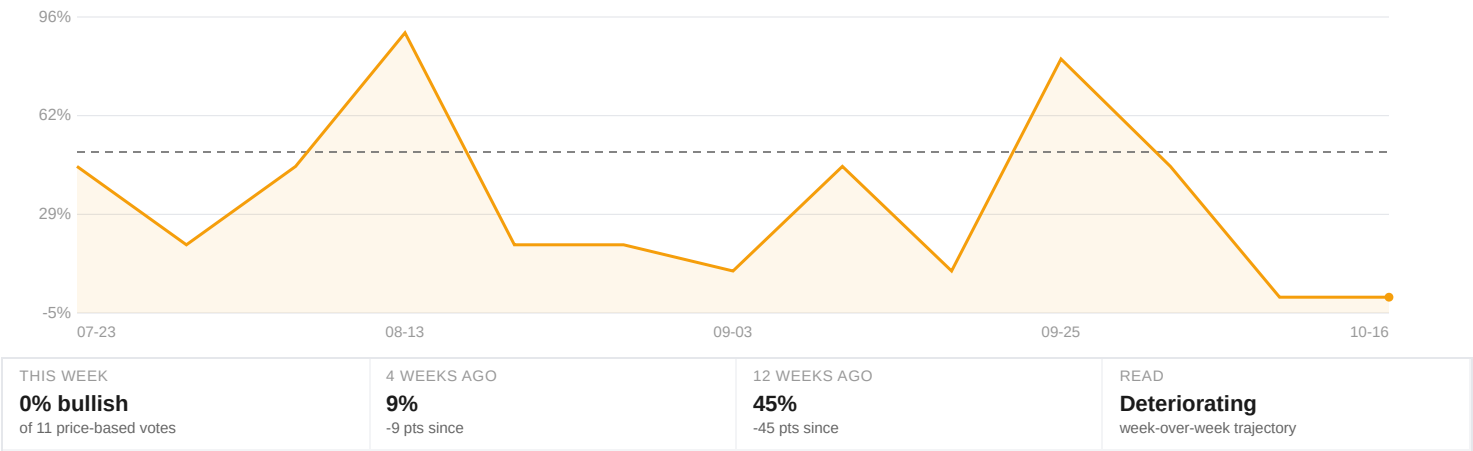
31

0

50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



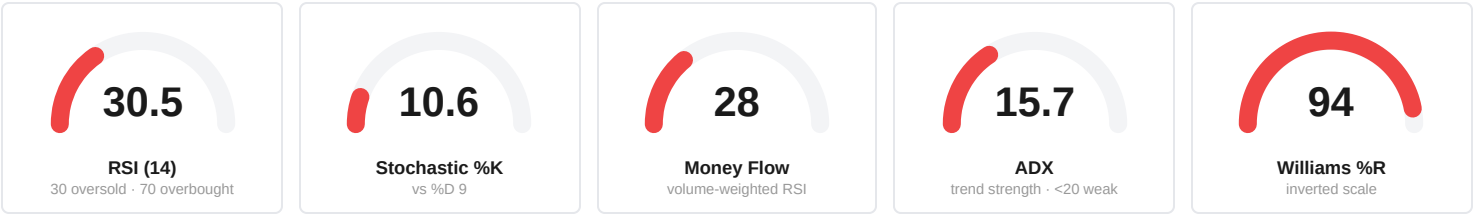
INDICATOR VOTE GRID

1 bull / 21 bear

● Price vs SMA 20	\$106.03	● Price vs SMA 50	\$108.75	● Price vs SMA 200	\$112.26
● EMA 9/21 Cross	97.6/102.8	● SMA 50/200	Death	● ADX Direction	ADX 16
● Supertrend	\$108	● Parabolic SAR	\$109	● SMA Slope	-0.840
● RSI	30.5	● Stochastic K/D	11/9	● StochRSI K/D	2/5
● Williams %R	-94	● CCI	-184	● TSI vs Signal	-21.5
● CMO	-39.0	● ROC	-19.38%	● OBV Signal	Distrib
● Chaikin MF	-0.420	● MFI	28	● Force Index	-12M
● Elder Ray Bull	-10.84				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$90.31 / \$94.47 / \$96.61	S1 / S2	\$88.17 / \$84.01
Bollinger (20,2)	\$89.53 – \$122.54	Squeeze	Off
52-wk range	\$70.82 – \$165.45	Off 52-wk high	-46.9%
ATR (14)	\$6.23 (7.1%)	Historical vol	73.4%

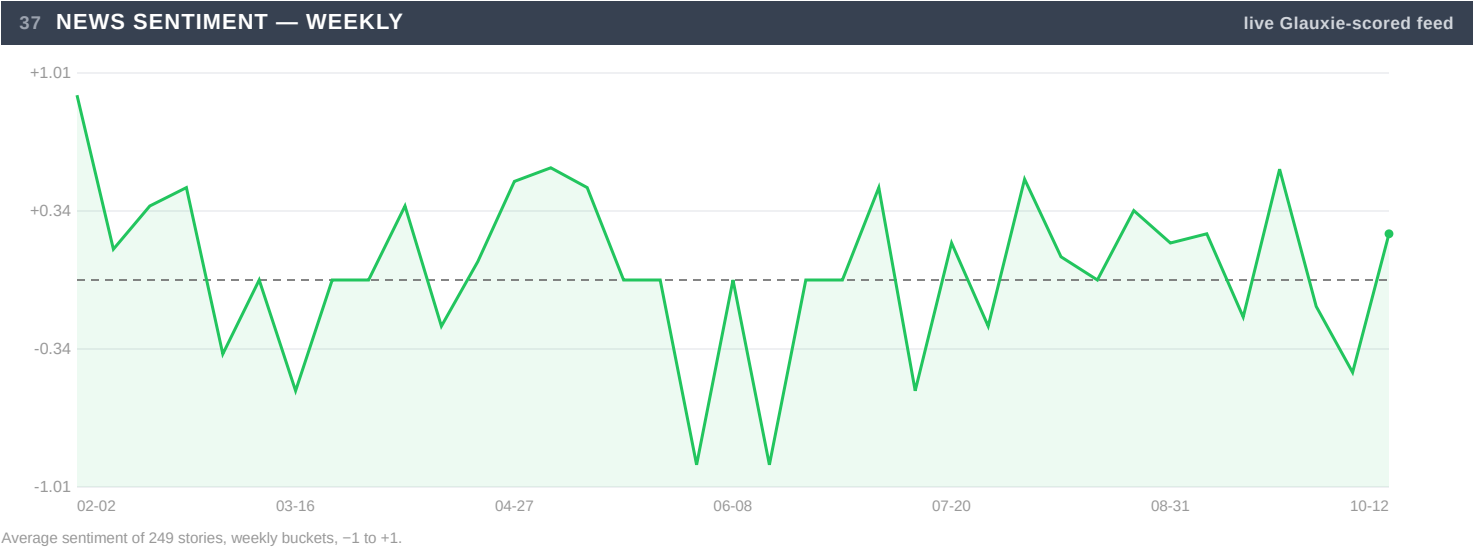
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34 SEASONALITY — 20-YEAR AVERAGES										live model · win rates shown	
+0.4%	+0.2%	+3.1%	+2.7%	-0.6%	+0.9%	-2.9%	+2.6%	-0.5%	+3.8%	+2.8%	+3.0%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
60%	45%	62%	60%	45%	55%	55%	55%	45%	50%	60%	60%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS		computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		AKAM	S&P 500
Weekly volatility (σ , 1y)		9.47%	1.83%
Best / worst week (1y)		+42.2% / -22.6%	—
Max drawdown (5y, monthly)		-39.2%	—
1-week VaR (95%)		-11.8%	—
Beta (5y)		0.64	1.00

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine	
AKAM EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)	
RAINY · -38		NEUTRAL	
Trend	-46	VIX	19.99
Momentum	-69	Normal	
Volume	+16	DOW THEORY	Confirmed Bearish
Volatility	-60	SPY / QQQ TSI	7.2 / 4.7
Breadth	-17	trend strength	
		SECTOR STRENGTH	46/100
		breadth average	



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL	TREND	MOMENTUM	VOLUME
-38.5	-45.8	-69.2	+16.3
-20.1 vs industry	-28.4 vs industry	-49.0 vs industry	+17.3 vs industry

READING	AKAM	SOFTWARE - INFRASTRUCTURE N=566	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-38.5	-18.4	-20.7	-20.5
Trend	-45.8	-17.3	-20.8	-21.3
Momentum	-69.2	-20.2	-28.5	-15.8
Volume	+16.3	-1.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

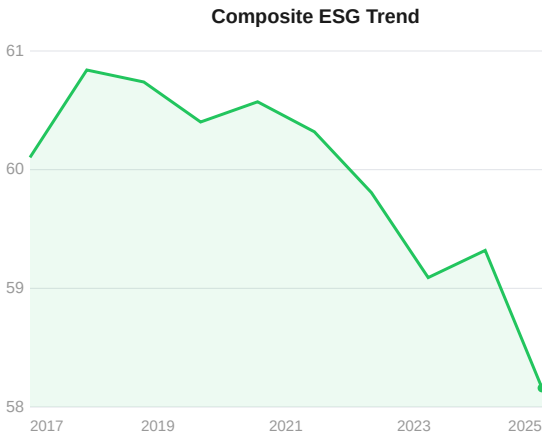
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Dr. Leighton Chief Executive Officer	\$16.0M	100% equity+incentive
Mr. Karon COO and General Manager of the Clo	\$7.7M	93% equity+incentive
Mr. McGowan EVP, Chief Financial Officer and	\$6.2M	91% equity+incentive
Mr. Sundaram EVP and General Manager, Securi	\$5.4M	91% equity+incentive
Mr. Joseph EVP, Global Sales and Services	\$5.3M	90% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	59
Social	51
Governance	65
Composite ESG	58



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-25	Exhibits	9.01
2026-09-24	Material Agreement; Unregistered Equity Sales; Bylaws Amendment; Regul	1.01,3.02,5.03,7.01,9.01
2026-05-22	Material Agreement; Financial Obligation; Unregistered Equity Sales; O	1.01,2.03,3.02,8.01,9.01
2026-05-20	Other Events; Exhibits	8.01,9.01
2026-05-18	Material Agreement; Financial Obligation; Other Events; Exhibits	1.01,2.03,8.01,9.01
2026-05-13	Officer/Director Change; Bylaws Amendment; Shareholder Vote; Exhibits	5.02,5.03,5.07,9.01
2026-05-07	Earnings Release; Exhibits	2.02,9.01
2026-02-19	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-27 to 2026-08-06
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	107 rows · 1999 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-10 to 2026-09-25
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-01-21 to 2026-08-12
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.