

Albemarle Corporation (ALB)

Basic Materials / Chemicals - Specialty · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$95.48	\$11.3B	\$221.00	198.9	23.9%	2%	7/9	+0.5%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	2.2M	\$88.01	1.91	3.8%	3%	2.3	+62.4%

Albemarle Corporation stands as a global innovator, producing and distributing a diverse portfolio of engineered specialty chemicals. Its business operations are divided into three principal segments: Lithium, Bromine, and Catalysts. The Lithium division supplies a variety of lithium compounds, including lithium carbonate, hydroxide, and chloride, alongside critical reagents like butyllithium. These materials are vital for manufacturing lithium-ion batteries found in electric vehicles and consumer electronics, as well as for high-performance greases, thermoplastic elastomers used in tires and plastics, and as catalysts for chemical reactions, organic synthesis in areas like steroid chemistry, vitamins, and the pharmaceutical industry. This segment also delivers cesium products for chemical and pharmaceutical applications, zirconium, barium, and titanium for pyrotechnic devices such as airbag initiators, offers expert technical services for the safe handling of reactive lithium products, and provides recycling solutions for lithium-containing by-products. The Bromine segment focuses on bromine and bromine-based fire safety compounds. It produces an array of specialty chemicals, including elemental bromine, various bromides, and brominated powdered activated carbon, which are utilized in chemical synthesis, fluids for oil and gas drilling, mercury emission control, water purification, and food processing. Additionally, it provides tertiary amines, which serve as key ingredients in surfactants, biocides, and sanitizers. Finally, the Catalysts segment offers a range of catalytic agents, including those for hydroprocessing, isomerization, and alkylation, alongside fluidized catalytic cracking (FCC) catalysts and additives, as well as organometallics and curatives. Albemarle's products are integral to numerous industries, including energy storage, petroleum refining, consumer electronics, construction, automotive, lubricants, pharmaceuticals, and crop protection. Established in 1887, the company's headquarters are located in Charlotte, North Carolina.

SECTOR Basic Materials INDUSTRY Chemicals - Specialty EXCHANGE NYSE MARKET CAP \$11.3B EMPLOYEES 7,800 (SEC-filed) CEO Jerry Kent Jr. IPO 1994-02-22
COUNTRY US
4250 Congress Street, Charlotte, NC 28209 · Tel 980 299 5700 · albemarle.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

72 / 100

Street mean **\$157.90** (10 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

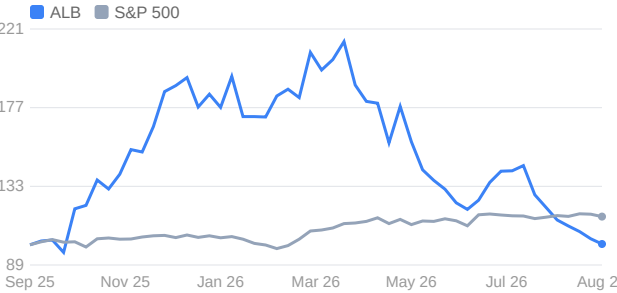
ROUTINE SELLING — LOW SIGNAL

\$5M sold / 6 mo, zero open-market buys

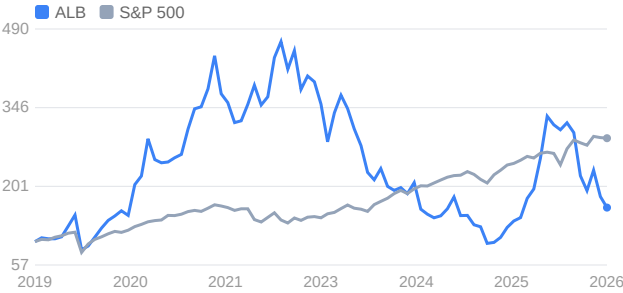
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · ALB +0.5% · S&P 500 +15.9% · spread -15.4pp



7 Years vs S&P 500 · ALB +62.4% · S&P 500 +189.9% · spread -127.5pp



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NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

72

OF 100

Score Breakdown

Profitability	49/100
Growth	70/100
Momentum	96/100
Quality	79/100
Earnings Quality	69/100
Balance Sheet	73/100
Value	47/100
Risk (safety)	80/100
Overall	71.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
RPM	62
SOLS	45
ESI	47
WLK	17
NEU	61
SQM	81
ALB	72

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 72 in 26 Q2, latest 72 — +0 since. Fell in 0 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

72 / 100

IS Score 71.6 / 100 · +0.0 from peak of 72

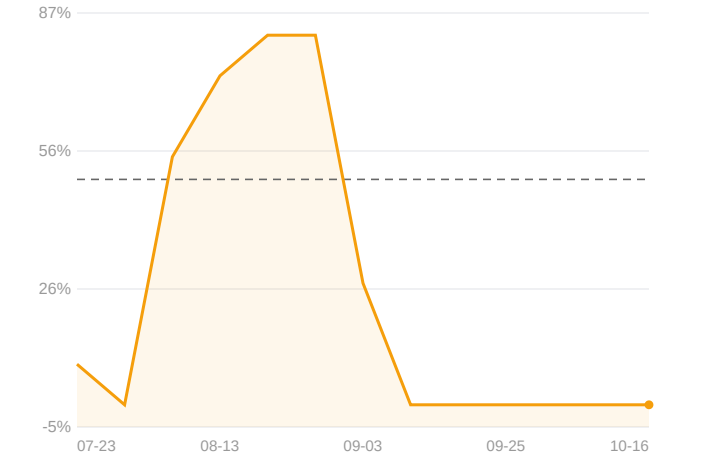


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 18 / 100 · Power -64 · 3 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 72, price structure 18 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

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5WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 71.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 24 → 43 → 56 → 72	the direction matters more than the level
Technical vote share back above 50%	now 0%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,003 → now 950	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6SMART MONEY CONFLUENCE

EDGE · disclosure sources

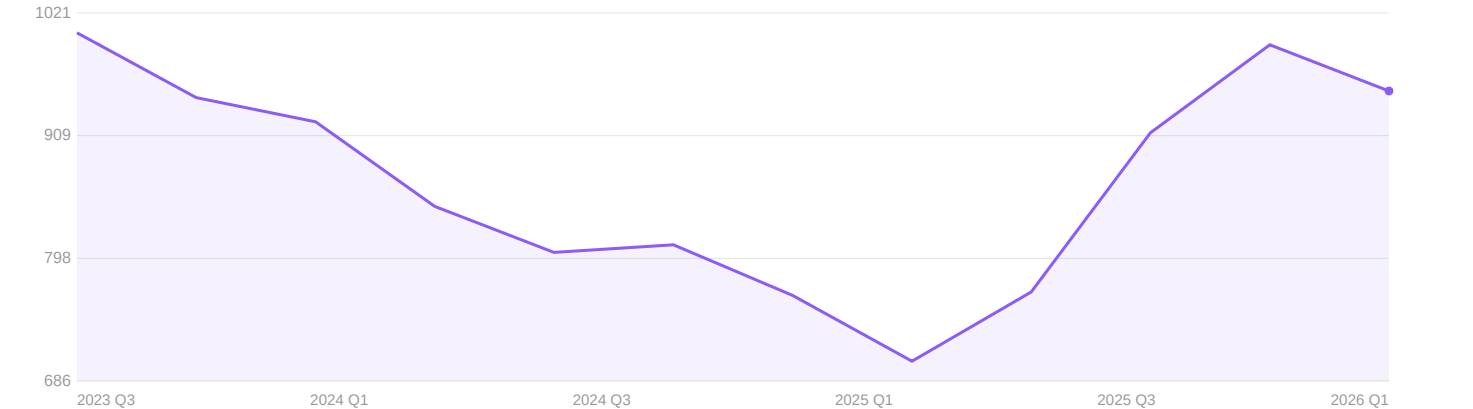
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 3 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 733 up / 566 down net +167 funds	INSTITUTIONS ADDED (13F) -42 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,003 · latest 950 (-53 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	950	116.9M	\$15.5B	99.1%
2026 Q1	992	108.5M	\$18.9B	92.0%
2025 Q4	912	107.1M	\$14.7B	90.8%
2025 Q3	767	108.2M	\$8.7B	91.7%
2025 Q2	704	113.2M	\$7.0B	96.0%
2025 Q1	764	112.2M	\$8.0B	95.1%
2024 Q4	810	113.7M	\$9.6B	96.4%
2024 Q3	803	103.8M	\$9.7B	88.0%
2024 Q2	845	108.5M	\$10.3B	92.0%
2024 Q1	922	109.4M	\$14.4B	92.8%
2023 Q4	944	109.3M	\$15.6B	92.7%
2023 Q3	1,003	102.0M	\$17.3B	86.5%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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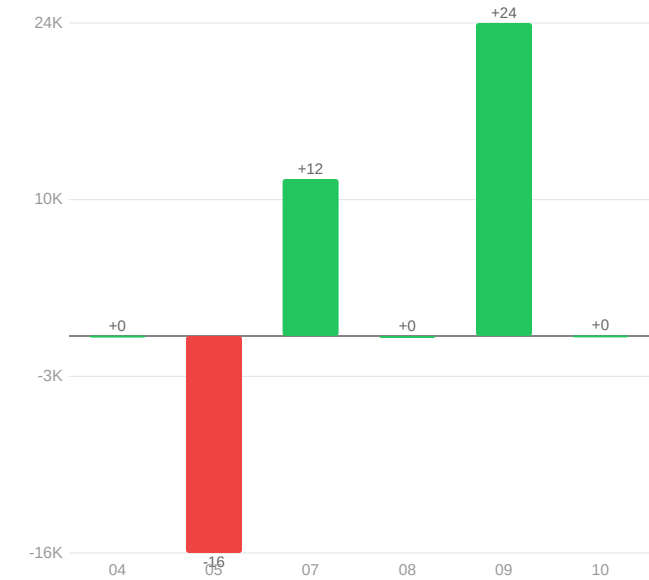
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Wolff Alejandro Daniel	director	2026-10-01	A-Award	45	—	13,089
Norris Eric	Chief Commercial Officer	2026-09-14	A-Award	10,867	—	64,310
Mummert Mark Richard	Chief Operations Officer	2026-09-14	A-Award	6,086	—	23,601
Gagarinas Autumn M.	Chief People Officer	2026-09-14	A-Award	5,217	—	10,610
Hood Max	Chief Accounting Officer	2026-09-01	A-Award	1,476	—	1,476
Desalles Bartolomeo Eduardo	director	2026-07-21	A-Award	1,375	—	1,375
Minor Glenda J	director	2026-07-01	A-Award	1,250	—	5,606
Collins Michelle T	director	2026-07-01	A-Award	1,250	—	1,575

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	6	28,176	\$5.0M	Counted
F — Tax withholding	11	6,958	\$1.2M	None — compensation
G — Gifts	1	30,716	\$5.0M	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$5.0M 6 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Jefferson Shreve	House	SELL	\$15,001 - \$50,000	2025-05-12	2025-06-23
Jefferson Shreve	House	SELL	\$15,001 - \$50,000	2025-05-11	2025-06-23
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-05-15	2026-06-16
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-05-15	2026-06-15
David Perdue	Senate	SELL	\$50,001 - \$100,000	2020-04-14	2021-05-02

HOUSE 12-MO 1 trades 1 purchases	SENATE 12-MO 2 trades 2 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag
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11 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 992	13F SHARES 109M 92.0% of shares out	NEW / CLOSED 206 / 109 positions, QoQ	INCREASED / REDUCED 328 / 306 positions, QoQ
PUT/CALL (13F) 1.11 option positions	FREE FLOAT 99.7% 118M sh		

2.8 · Largest Reporting 13F Managers

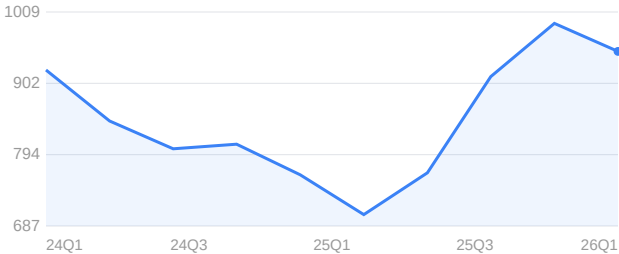
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	181,946	\$19M
Davenport & Co Llc	143,210	\$15M
Portman Square Capital Llp	55,493	\$6M
Vontobel Holding Ltd.	47,895	\$5M
Y-Intercept	44,649	\$5M
Czech National Bank	33,906	\$4M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

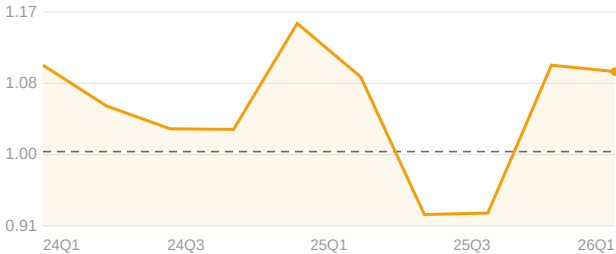
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$397M
VSMPX	0.0%	\$397M
VTI	0.0%	\$397M
VTSAX	0.0%	\$397M
VOO	0.0%	\$328M
VFFSX	0.0%	\$328M

13F Filers Holding ALB — quarterly

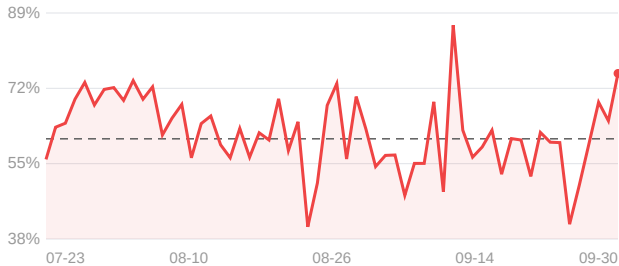


Institutional Put/Call — quarterly



12 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed



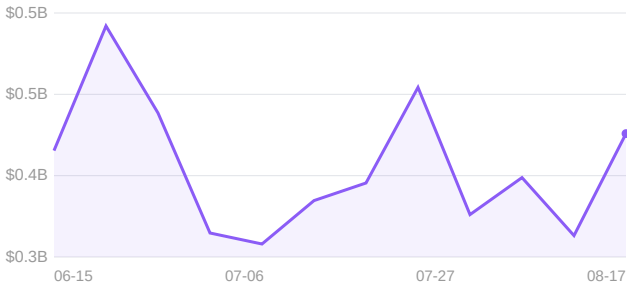
Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 74.9% 2026-10-15	20-DAY AVG 60.1% 50-day 60.2%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 75% · N: 84% · B: 32% latest session
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13 DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)



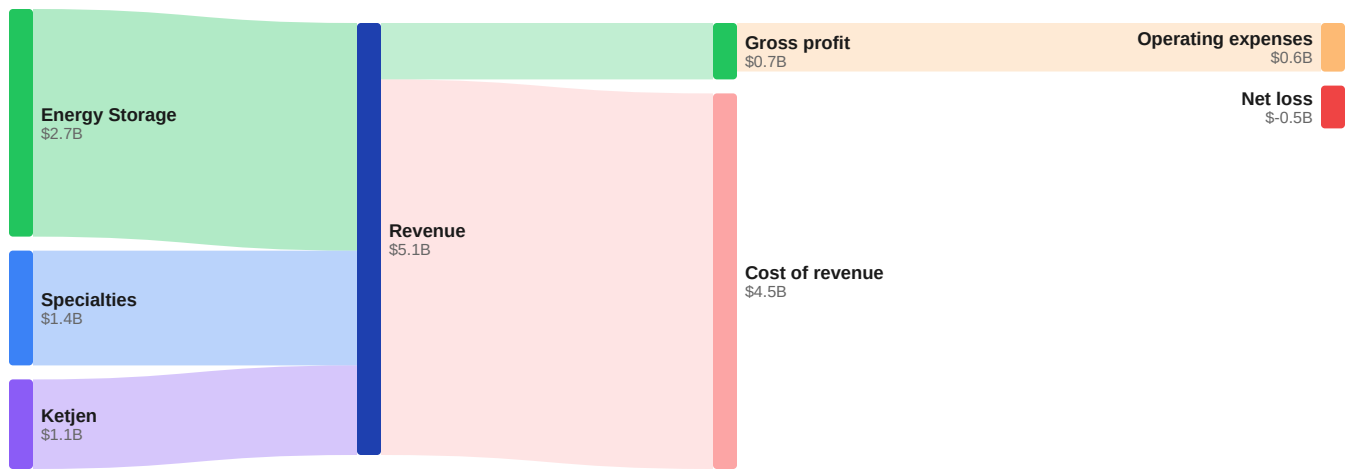
Where ALB Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	3.1M	41 sh
Ubsa Ubs Ats	2.8M	44 sh
Sgmt Sigma X2	1.8M	41 sh
Ebxl Level Ats	1.4M	23 sh
Mlix Instinct X	1.2M	58 sh
Mspl Ms Pool (Ats-4)	1.2M	142 sh

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14 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Albemarle Corporation revenue goes. All values FY2025 filings, live.

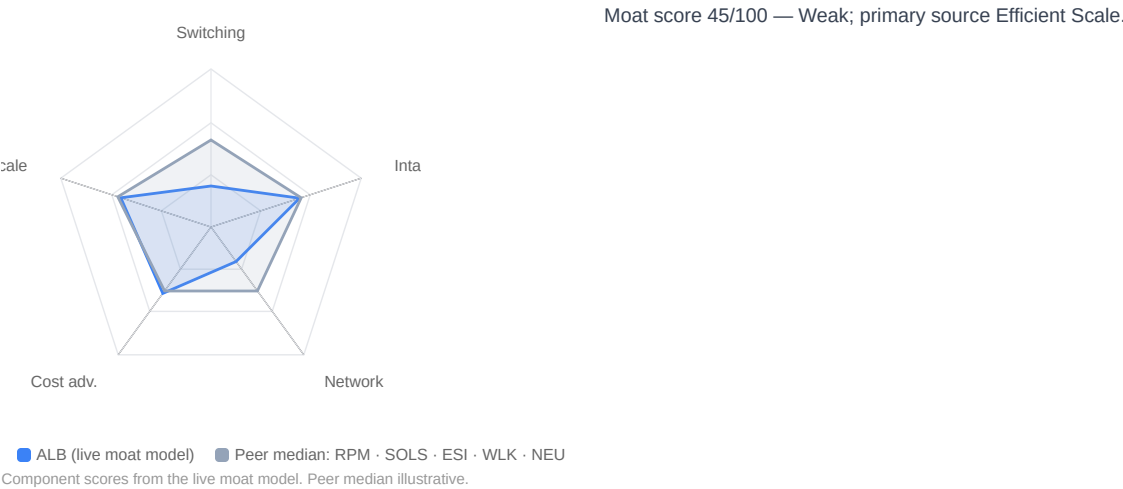
15 GEOGRAPHIC REVENUE

live segmentation

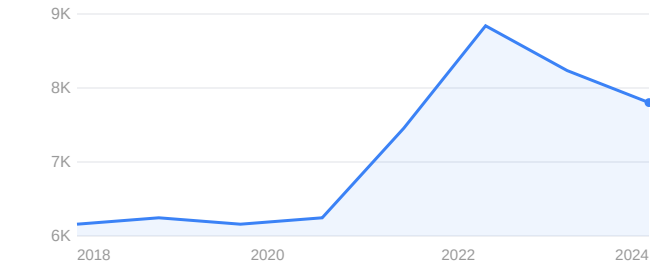
REGION	REVENUE	SHARE
UNITED STATES	\$890M	100%

16 MOAT & COMPETITIVE POSITION

LIVE MODEL · 45/100 WEAK



3.8 · Employees (SEC filings)



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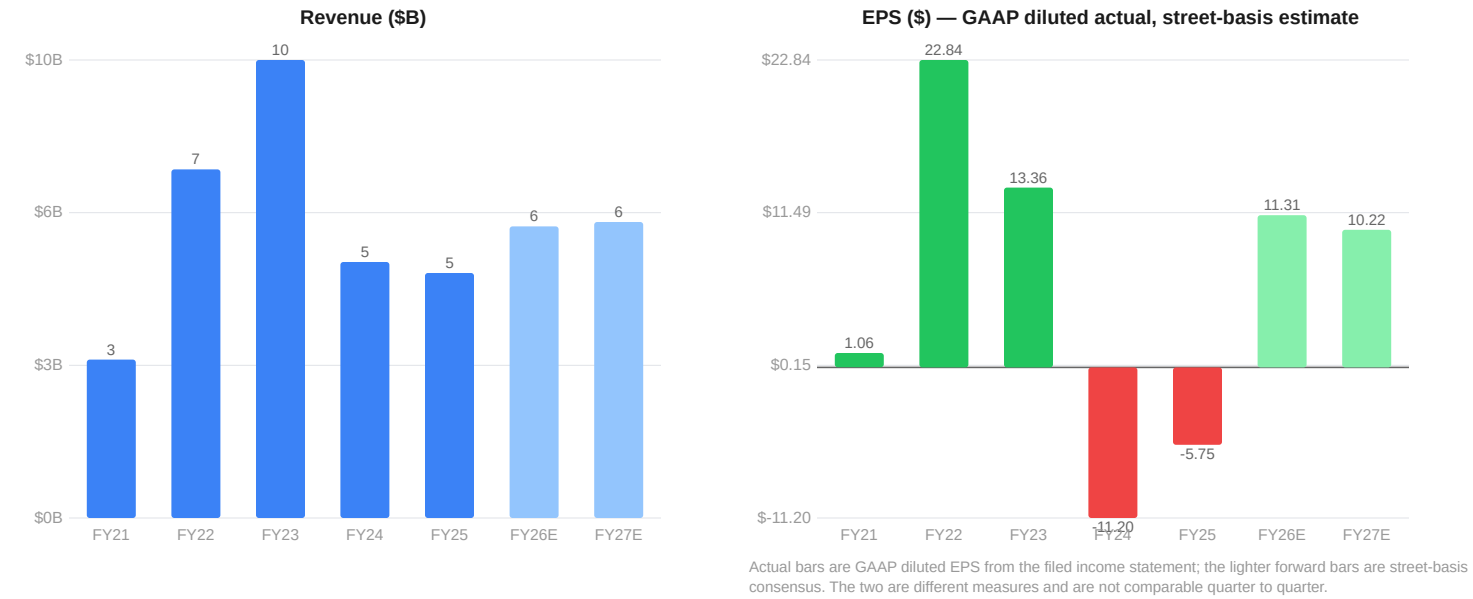
17 CORPORATE INFORMATION — KEY OFFICERS

7,800 employees

OFFICER	TITLE
Jerry Kent Jr.	Chairman, President & Chief Executive Officer
Mark Mummert	Executive Vice President & Chief Operating Officer
Eric W. Norris	Executive Vice President & Chief Commercial Officer
Neal Sheorey	CFO & Executive VP

18 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



19 ESTIMATE VS. ACTUAL & SURPRISES

live data



20 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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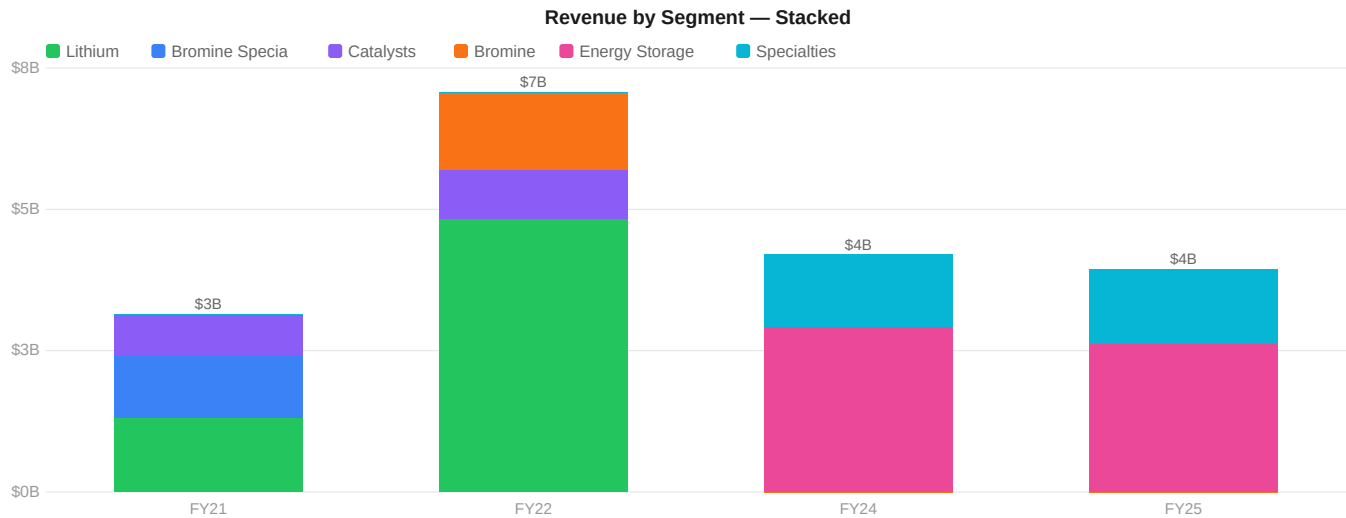
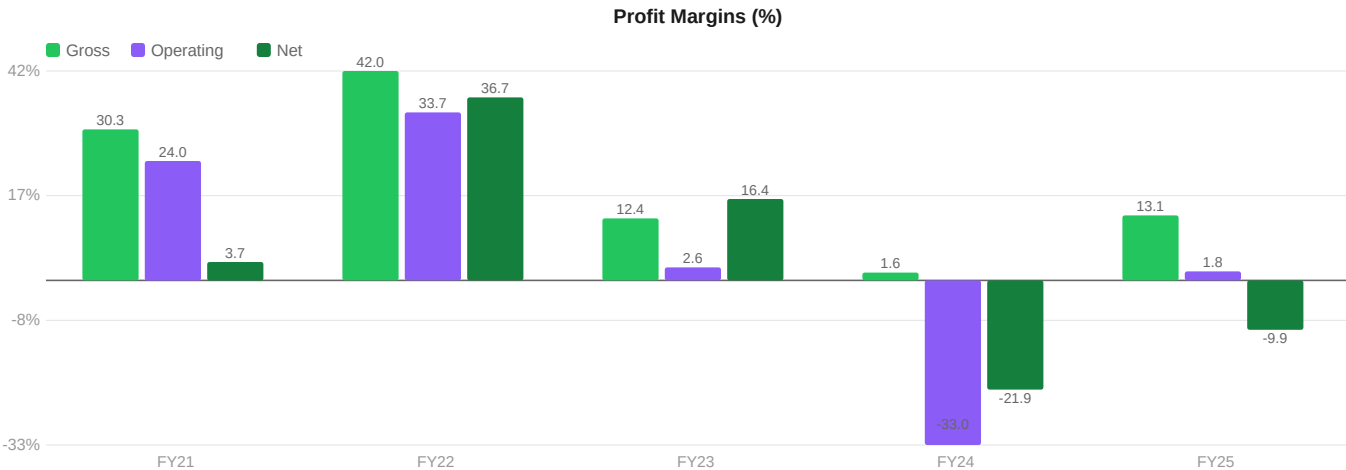
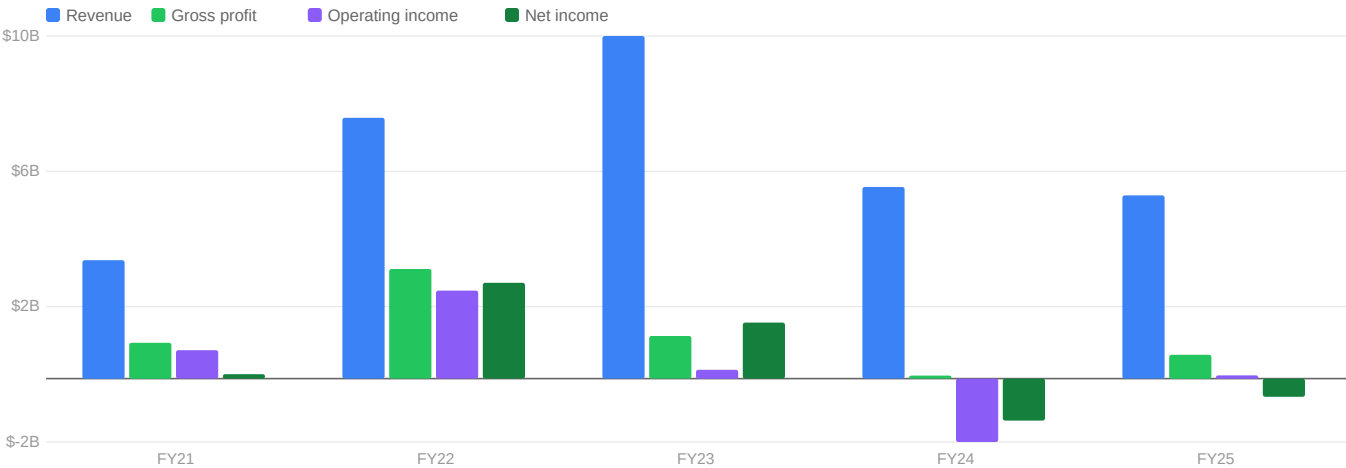
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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INCOME TRENDS — 5 YEAR

live financials



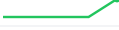
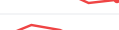
Live segmentation data.

YoY Growth Heatmap — Income Lines

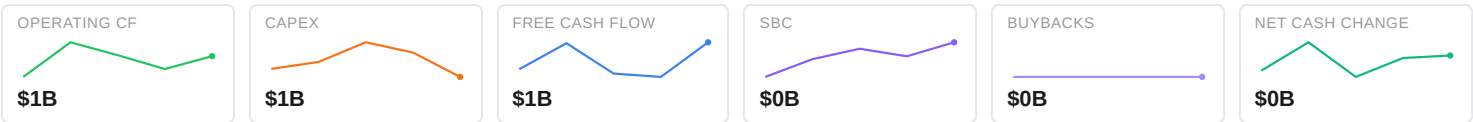
YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+6.4%	+120.0%	+31.4%	-44.1%	-4.4%
Gross profit	+1.2%	+205.2%	-61.1%	-93.0%	+697.3%
Operating income	+57.9%	+209.4%	-89.8%	-805.3%	-105.3%
Net income	-67.1%	+2075.0%	-41.5%	-175.0%	-56.7%

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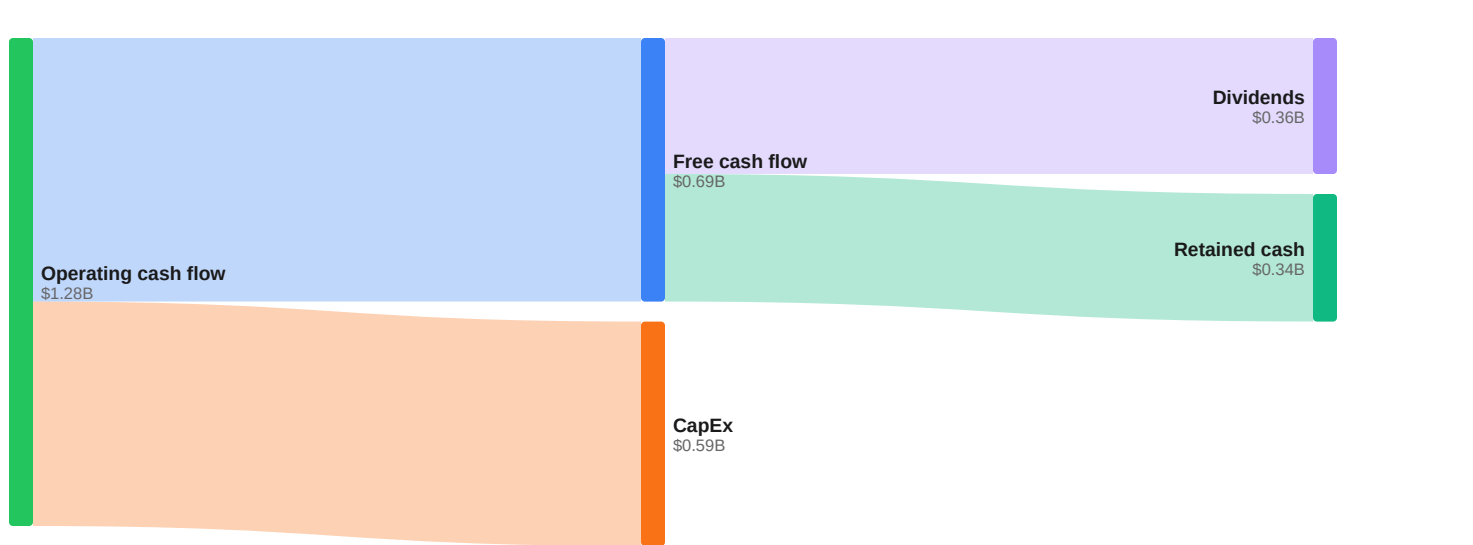
21 INCOME STATEMENT — FULL live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	3.3	7.3	9.6	5.4	5.1	
Cost of revenue	2.3	4.2	8.4	5.3	4.5	
Gross profit	1.0	3.1	1.2	0.1	0.7	
R&D expense	0.1	0.1	0.1	0.1	0.1	
SG&A expense	0.0	0.0	0.0	0.0	0.5	
Operating income	0.8	2.5	0.3	-1.8	0.1	
EBITDA	0.9	2.9	0.9	-0.0	0.8	
D&A	0.3	0.3	0.4	0.6	0.7	
Pretax income	0.2	3.2	2.1	-1.0	-0.3	
Income tax	0.0	0.4	0.4	0.1	0.2	
Net income	0.1	2.7	1.6	-1.2	-0.5	
Diluted EPS (\$)	1.06	22.84	13.36	-11.20	-5.75	
Diluted shares (M)	117	118	118	118	118	

CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



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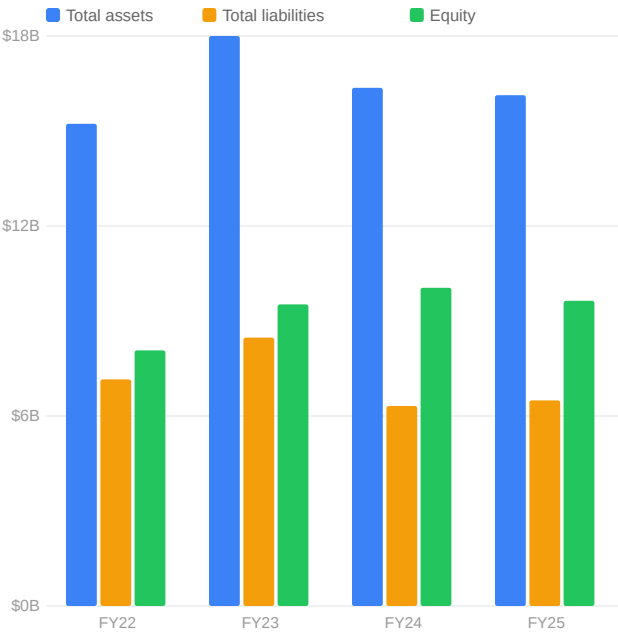
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.5	0.9	1.2	1.6	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.4	1.8	1.1	0.8	
Total current assets	5.2	5.2	3.8	4.0	
PP&E (net)	7.1	9.6	9.5	8.7	
Goodwill + intangibles	1.9	1.9	1.8	1.7	
Total assets	15.5	18.3	16.6	16.4	
Accounts payable	2.1	2.1	0.9	0.9	
Short-term debt	0.0	0.6	0.4	0.1	
Deferred revenue	0.0	0.0	0.0	0.1	
Total current liabilities	2.7	3.6	2.0	1.8	
Long-term debt	3.2	3.5	3.1	3.1	
Total liabilities	7.3	8.6	6.4	6.6	
Shareholders' equity	8.2	9.7	10.2	9.8	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	2.8	1.7	(1.1)	(0.5)	
D&A	0.3	0.4	0.6	0.7	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(1.4)	(1.5)	1.4	0.7	
Operating cash flow	1.9	1.3	0.7	1.3	
Capital expenditures	(1.3)	(2.1)	(1.7)	(0.6)	
Investing cash flow	(1.4)	(2.8)	(1.6)	(0.1)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	(0.2)	(0.2)	(0.3)	(0.4)	
Debt issuance / (repay)	0.9	0.9	(0.6)	(0.5)	
Financing cash flow	0.6	0.6	1.2	(0.8)	
Free cash flow	0.6	(0.8)	(1.0)	0.7	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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22 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	2.5%	39.5%	18.1%	-12.2%	-5.2%	2%	
ROA	1.2%	20.4%	9.3%	-6.8%	-3.1%	1.4%	
ROIC	9.0%	22.1%	1.6%	-11.3%	0.6%	3.3%	
Gross margin	30.3%	42.0%	12.4%	1.6%	13.1%	23.9%	
Operating margin	24.0%	33.7%	2.6%	-33.0%	1.8%	11.9%	
Net margin	3.7%	36.7%	16.4%	-21.9%	-9.9%	3.8%	
EBITDA margin	26.3%	39.2%	9.3%	-0.2%	14.7%	18.3%	
FCF margin	-18.3%	8.8%	-8.6%	-18.3%	13.5%	—	
VALUATION							
P/E	210.09	9.09	10.39	-8.42	-32.60	198.9	
P/B	4.62	3.06	1.74	1.00	1.75	1.1	
P/S	7.81	3.34	1.70	1.85	3.24	1.91	
P/FCF	-42.63	37.84	-19.85	-10.09	24.04	8.4	
EV/EBITDA	21.83	9.19	22.02	-16.27	35.76	10.8	
EV/Revenue	8.43	3.59	2.05	2.30	3.56	2.0	
Earnings yield	0.5%	11.0%	9.6%	-11.9%	-3.1%	1.99%	
FCF yield	-2.3%	2.6%	-5.0%	-9.9%	4.2%	11.91%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.06	1.89	1.47	1.95	2.23	2.09	
Quick ratio	0.64	1.13	0.86	1.19	1.57	1.35	
Debt / equity	0.45	0.42	0.45	0.36	0.35	0.19	
Debt / assets	23.0%	21.5%	23.4%	21.8%	20.1%	12.5%	
Net debt / EBITDA	1.62	0.64	3.78	-3.19	3.28	0.33	
Interest coverage	16.78	20.80	4.02	-8.14	-0.70	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.31	0.55	0.57	0.31	0.31	0.37	
Receivables turnover	6.79	8.38	8.00	5.50	7.70	8.1	
DSO (days)	54	44	46	66	47	45	
DPO (days)	89	116	90	104	76	54	
Cash conversion cycle	87	51	48	88	81	103	
GROWTH (YoY)							
Revenue growth	6.4%	120.0%	31.4%	-44.1%	-4.4%	—	
Net income growth	-67.1%	2075.0%	-41.5%	-175.0%	56.7%	—	
EPS growth	-69.8%	2057.9%	-41.2%	-174.7%	56.7%	—	
FCF growth	-1081.9%	206.0%	-227.5%	-19.4%	170.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.06	22.81	13.41	-10.02	-4.34	1.90	
Book value / share	48.08	67.69	80.20	84.62	81.00	88.95	
Revenue / share	28.44	62.07	81.95	45.68	43.69	50.08	
FCF / share	-5.21	5.48	-7.02	-8.36	5.88	11.38	
Cash / share	3.75	12.71	7.58	10.13	13.75	13.83	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.0%	0.02%	
Altman Z-Score	4.04	3.74	2.40	1.58	2.36	2.3	
Piotroski F-Score	5	7	4	5	7	7/9	
Beneish M-Score	-2.23	-0.93	-3.33	-5.25	-3.25	-3.25	

23 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	2.3	Grey zone	Grey	
Income quality	N/M	Loss-making	OCF ÷ net income not meaningful with negative earnings; OCF itself is the signal	
Beneish M-Score	-3.25	Non-manipulator	vs -2.22 threshold	

24 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.82	Revenue stability	0.04
Interest burden		0.51	Earnings stability	0.10
Operating margin		9.0%	Earnings persistence	0.20
Asset turnover		0.36×	Revenue CAGR 3y	-15.1%
Financial leverage		1.62×	EPS CAGR 3y	-63.3%
= ROE		2%	FCF CAGR 3y	11.7%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.02%	DIVIDEND YIELD 1.70%	TOTAL SHAREHOLDER RETURN 1.86% cash yield	SBC / REVENUE 0.6% dilution pressure
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25 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



26 PEER COMPARISON live peer engine

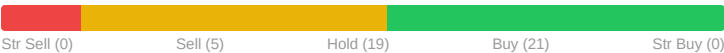
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
RPM	\$12.7B	18.4	21%	11.6%	+6.0%	6/9	-11.1%
SOLS	\$9.4B	44.5	15%	10.4%	—	4/9	+22.4%
ESI	\$8.5B	47.7	7%	7.9%	+26.6%	4/9	+38.5%
WLK	\$8.1B	-6.6	-13%	7.9%	-4.0%	3/9	-16.0%
NEU	\$8.1B	18.9	25%	17.9%	-1.3%	5/9	—
SQM	\$17.2B	12.5	24%	26.7%	+59.3%	7/9	—
AXTA	\$7.2B	20.5	15%	6.6%	-0.9%	5/9	—
EMN	\$7.1B	16.1	7%	7.3%	-4.5%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

27 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

45 Analysts



MEAN TARGET (QTR) \$157.90 10 targets	TARGET VS. PRICE +65.4% last-quarter mean	NEXT REPORT 2026-11-04 street \$2.58
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$6.12B	\$6.23B / \$5.96B	\$11.31	\$13.05 / \$9.60	11
FY2027	\$6.21B	\$6.48B / \$6.00B	\$10.22	\$12.77 / \$6.77	11
FY2028	\$6.32B	\$7.86B / \$4.90B	\$10.82	\$15.34 / \$6.01	3

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28 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$138.00	+44.5%	6
Last Quarter	\$157.90	+65.4%	10
Last Year	\$180.88	+89.4%	50
All Time	\$173.19	+81.4%	102

Rolling mean of published targets vs. last close \$95.48. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B-

DCF1/5ROE3/5ROA4/5DEBT/EQ2/5P/E1/5P/B3/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

29 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

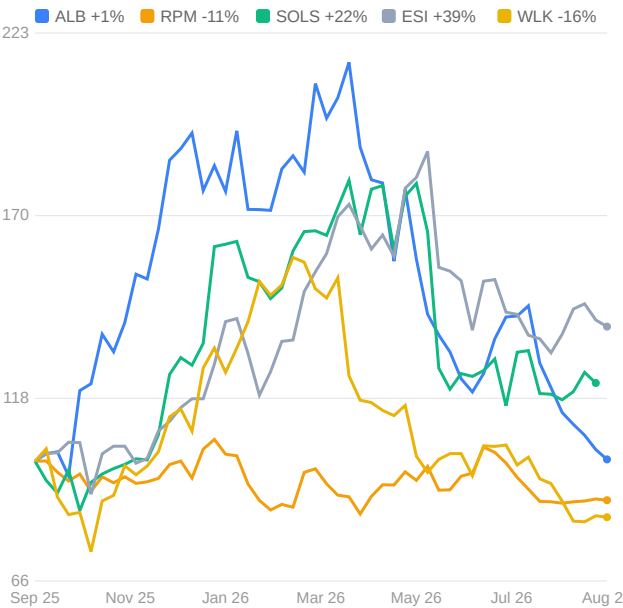
ALB +0.5% vs S&P 500 +15.9% — spread -15.4pp



Sector — XLB +17.8%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$104.81	-9.33	-8.90%	Below
SMA 50	\$119.32	-23.84	-19.98%	Below
SMA 200	\$153.18	-57.70	-37.67%	Below
EMA 9	\$99.71	-4.23	-4.24%	Below
EMA 21	\$105.17	-9.69	-9.21%	Below
EMA 50	\$115.33	-19.85	-17.21%	Below
EMA 200	\$133.42	-37.94	-28.44%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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30 TECHNICAL POWER SCORE

EDGE · site engine · 18/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -64

3 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

0

18

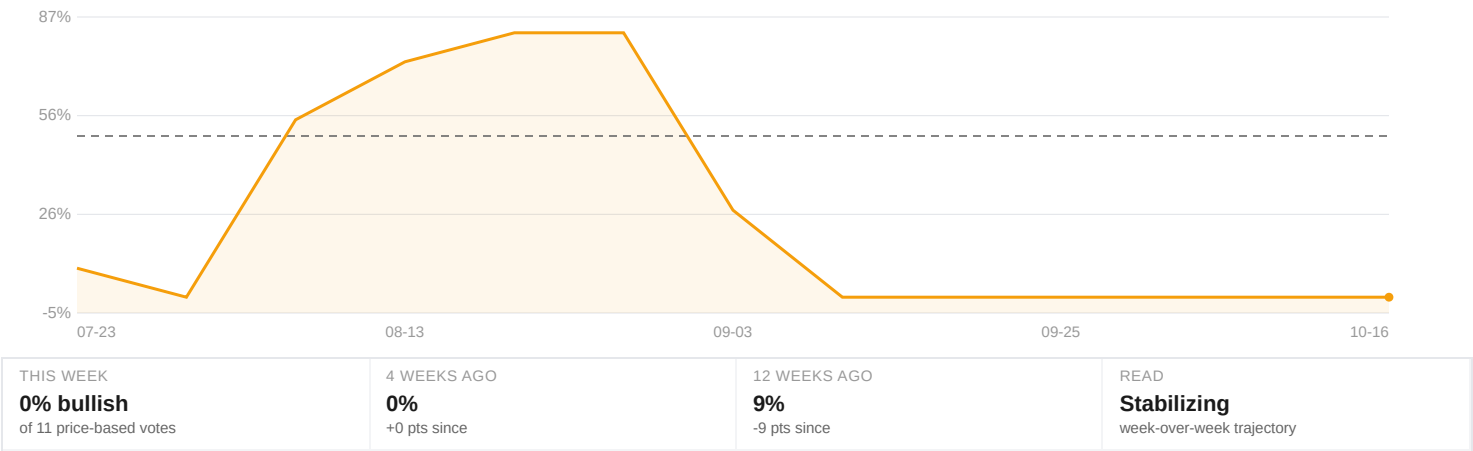
31

0

50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



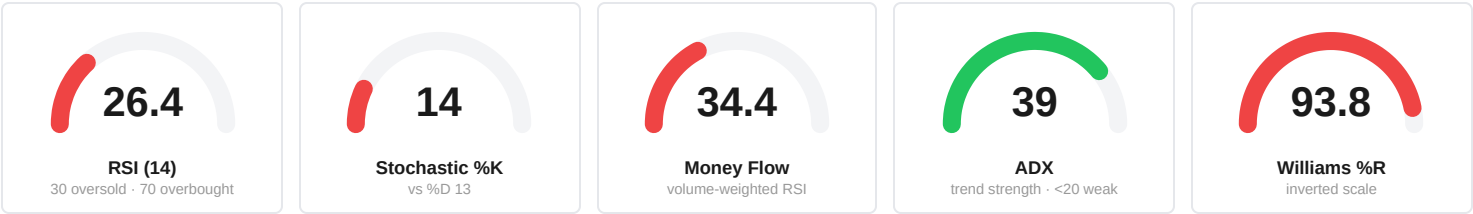
INDICATOR VOTE GRID

3 bull / 19 bear

● Price vs SMA 20	\$104.81	● Price vs SMA 50	\$119.32	● Price vs SMA 200	\$153.18
● EMA 9/21 Cross	99.7/105.2	● SMA 50/200	Death	● ADX Direction	ADX 39
● Supertrend	\$108	● Parabolic SAR	\$104	● SMA Slope	-0.770
● RSI	26.4	● Stochastic K/D	14/13	● StochRSI K/D	8/6
● Williams %R	-94	● CCI	-127	● TSI vs Signal	-38.0
● CMO	-47.1	● ROC	-8.69%	● OBV Signal	Distrib
● Chaikin MF	0.020	● MFI	34	● Force Index	-2M
● Elder Ray Bull	-6.38				

INDICATOR GAUGES

site technicals-tab style



31 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$97.25 / \$99.54 / \$100.91	S1 / S2	\$95.88 / \$93.59
Bollinger (20,2)	\$93.58 – \$116.05	Squeeze	Off
52-wk range	\$87.75 – \$221.00	Off 52-wk high	-56.8%
ATR (14)	\$3.97 (4.2%)	Historical vol	31.7%

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32 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.6% Jan 50%	+1.9% Feb 65%	-1.0% Mar 48%	+1.8% Apr 70%	+4.9% May 65%	-2.0% Jun 40%	+3.4% Jul 60%	+0.4% Aug 50%	+0.8% Sep 60%	+4.2% Oct 70%	+4.8% Nov 65%	+0.2% Dec 60%
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Sample: 20 years — treat short histories as suggestive, not statistical.

33 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	ALB	S&P 500
Weekly volatility (σ , 1y)	7.73%	1.83%
Best / worst week (1y)	+25.5% / -12.4%	—
Max drawdown (5y, monthly)	-79.3%	—
1-week VaR (95%)	-11.5%	—
Beta (5y)	1.33	1.00

34 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

ALB EQUITY WEATHER (LIVE)

STORMY · -55

Trend

Momentum

Volume

Volatility

Breadth

-54

-67

-48

-60

-38

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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36 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL	TREND	MOMENTUM	VOLUME
-55.2	-54.0	-66.5	-47.8
-34.1 vs industry	-33.0 vs industry	-46.4 vs industry	-49.3 vs industry

READING	ALB	CHEMICALS - SPECIALTY N=1,191	BASIC MATERIALS N=7,383	ALL US SYMBOLS N=70,435
Overall	-55.2	-21.1	-30.9	-20.5
Trend	-54.0	-21.0	-33.0	-21.3
Momentum	-66.5	-20.1	-31.5	-15.8
Volume	-47.8	+1.5	-34.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

37 EXECUTIVE COMPENSATION

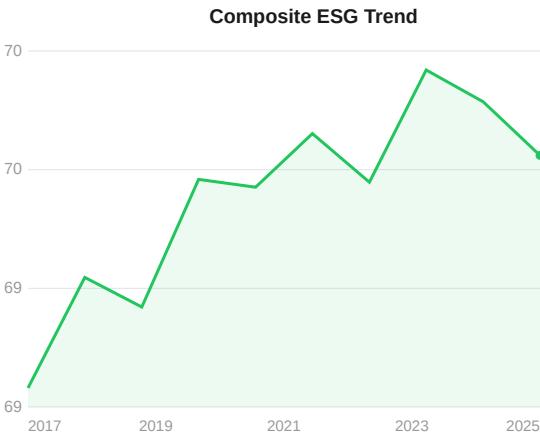
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
J. Kent Masters, Jr. Chairman and Chief Exec	\$15.5M	72% equity+incentive
Netha N. Johnson, Jr. Former Executive Vice	\$5.3M	37% equity+incentive
Eric W. Norris Executive Vice President, Chi	\$4.2M	66% equity+incentive
Neal R. Sheorey Executive Vice President and	\$4.1M	66% equity+incentive
Melissa H. Anderson Executive Vice President	\$3.2M	65% equity+incentive

38 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	60
Social	70
Governance	79
Composite ESG	70



39 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

40 DISCLOSURES

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41 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-04 to 2026-08-05	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	113 rows · 1998 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-01 to 2026-10-01	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.