

Applied Materials, Inc. (AMAT)

Technology / Semiconductors · NASDAQ

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$409.29	\$324.8B	\$739.67	35.1	49.4%	40%	6/9	+80.1%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	8.5M	\$203.40	10.53	30.1%	23%	14.8	+834.2%

Applied Materials, Inc. engages in provision of materials engineering solutions used to produce semiconductors. The firm also focuses on design, development, production, and servicing of the critical wafer fabrication tools used for customers to manufacture semiconductors. It operates through the following segments: Semiconductor Systems and Applied Global Services (AGS). The Semiconductor Systems segment includes designing, development, manufacturing and sale of equipment used to fabricate semiconductor chips referred to as integrated circuits. The AGS segment engages in provision of services, spares, and factory automation software to customer fabrication plants globally. The company was founded on November 10, 1967 and is headquartered in Santa Clara, CA.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NASDAQ MARKET CAP \$324.8B EMPLOYEES 36,500 (SEC-filed) CEO Gary E. Dickerson IPO 1980-03-17
COUNTRY US
3050 Bowers Ave, Santa Clara, CA 95052-8039 · Tel 408 727 5555 · appliedmaterials.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

69 / 100

Street mean \$639.87 (15 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$175M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

69
OF 100

Score Breakdown

Profitability	95/100
Growth	66/100
Momentum	79/100
Quality	83/100
Earnings Quality	61/100
Balance Sheet	92/100
Value	38/100
Risk (safety)	100/100
Overall	69.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
LRCX	76
TXN	79
ARM	80
INTC	47
KLAC	72
MRVL	67
AMAT	69

IS Score Trend — quarterly



15 quarters, 23 Q1 to 26 Q3. Peak 78 in 24 Q1, latest 69 — -9 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · AMAT +80.1% · S&P 500 +15.9% · spread +64.2pp

7 Years vs S&P 500 · AMAT +834.2% · S&P 500 +189.9% · spread +644.4pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

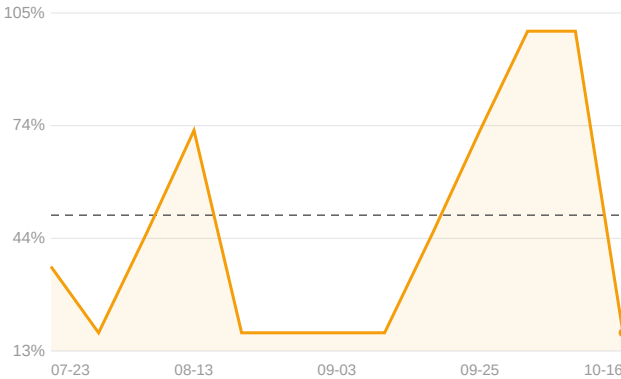
69 / 100

IS Score 69.4 / 100 · -8.6 from peak of 78

PRICE STRUCTURE

BEARISH

Technical Score 18 / 100 · Power -63 · 2 of 22 indicator votes bullish



Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 69, price structure 18 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 69.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 65 → 73 → 69 → 69	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 3,526 → now 3,526	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

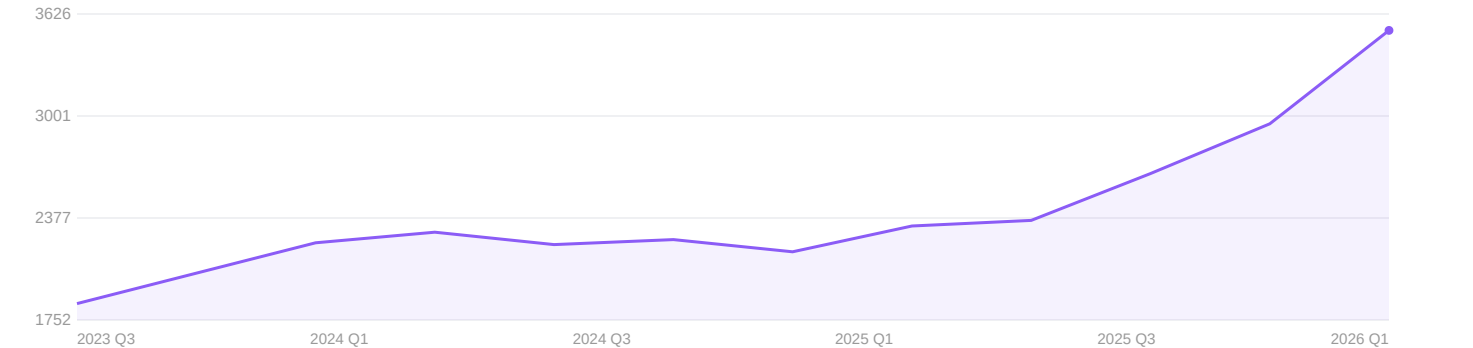
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 14 buys 2026-08-06	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 2153 up / 1730 down net +423 funds	INSTITUTIONS ADDED (13F) 572 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 3,526 · latest 3,526 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	3,526	669.1M	\$463.6B	84.3%
2026 Q1	2,954	633.5M	\$209.2B	79.8%
2025 Q4	2,649	652.9M	\$162.6B	82.2%
2025 Q3	2,362	631.9M	\$125.0B	79.6%
2025 Q2	2,328	633.8M	\$110.3B	79.8%
2025 Q1	2,170	636.1M	\$89.2B	80.1%
2024 Q4	2,244	646.2M	\$102.1B	81.4%
2024 Q3	2,214	650.2M	\$127.4B	81.9%
2024 Q2	2,290	662.4M	\$150.7B	83.4%
2024 Q1	2,225	652.2M	\$128.6B	82.1%
2023 Q4	2,038	672.4M	\$105.0B	84.7%
2023 Q3	1,852	670.4M	\$90.2B	84.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

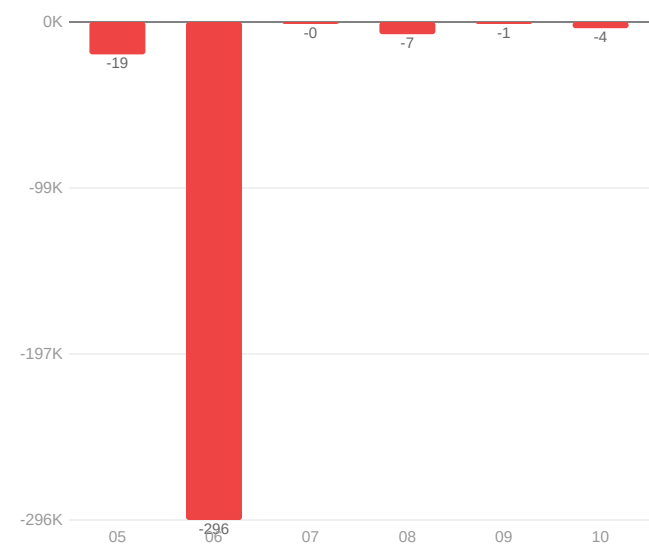
8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Sanders Adam	Corp. Controller & CAO	2026-10-02	SELL	725	\$0.39M	3,181	
Sanders Adam	Corp. Controller & CAO	2026-10-01	TAX W/H	269	\$0.14M	3,906	
Deane Timothy M	SVP, Applied Global Services	2026-10-01	TAX W/H	2,644	\$1.40M	130,462	
Bruner Judy	director	2026-09-08	SELL	1,000	\$0.47M	25,544	
Palkhiwala Akash J.	director	2026-08-27	A-Award	279	—	279	
Hill Brice	SVP, CFO	2026-08-25	SELL	7,500	\$3.59M	128,613	
Sanders Adam	Corp. Controller & CAO	2026-07-01	TAX W/H	125	\$0.08M	4,155	
Dickerson Gary E	director, President and CEO	2026-06-30	SELL	19,970	\$14.68M	1,599,873	

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARYEDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	38	289,813	\$175.1M	Counted
F — Tax withholding	4	3,163	\$1.7M	None — compensation
G — Gifts	4	37,150	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$175.1M 38 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINElive EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-08	Bruner Judy	1,000	\$0.5M
2026-08-25	Brice Hill	10,000	\$3.6M
2026-06-29	Gary Dickerson	100,000	\$70.0M
2026-06-16	Iannotti Thomas J	9,250	\$5.5M
Trailing 12 mo	14 filings	269,522	\$148M

11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Josh Gottheimer	House	SELL	\$1,001 - \$15,000	2026-09-15	2026-10-08
Josh Gottheimer	House	BUY	\$1,001 - \$15,000	2026-08-06	2026-09-15
John McGuire	House	BUY	\$1,001 - \$15,000	2026-07-15	2026-08-11
John Boozman	Senate	SELL	\$1,001 - \$15,000	2026-02-27	2026-03-06
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2025-12-29	2026-01-16
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2025-12-29	2026-01-15

HOUSE 12-MO 20 trades 14 purchases	SENATE 12-MO 3 trades 2 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

13F FILERS (LAST COMPLETE Q) 2,954	13F SHARES 633M 79.8% of shares out	NEW / CLOSED 464 / 109 positions, QoQ	INCREASED / REDUCED 973 / 1,164 positions, QoQ
PUT/CALL (13F) 0.87 option positions	FREE FLOAT 99.6% 790M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	767,698	\$393M
Fort Washington Investment Advisor	445,079	\$228M
Sarasin & Partners Llp	428,405	\$219M
Vontobel Holding Ltd.	369,984	\$189M
Fjarde Ap-Fonden /Fourth Swedish N	358,226	\$183M
Wealth Enhancement Advisory Servic	346,326	\$85M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

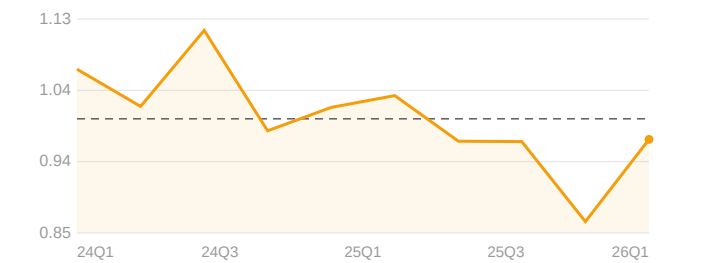
13F Filers Holding AMAT — quarterly



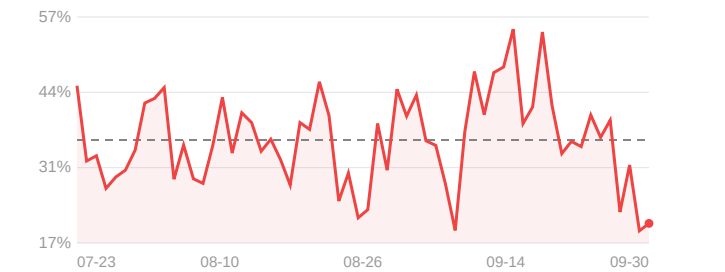
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.6%	\$12.9B
VTI	0.6%	\$12.9B
VTSAX	0.6%	\$12.9B
VSMPX	0.6%	\$12.9B
VFFSX	0.6%	\$10.7B
VFINX	0.6%	\$10.7B

Institutional Put/Call — quarterly



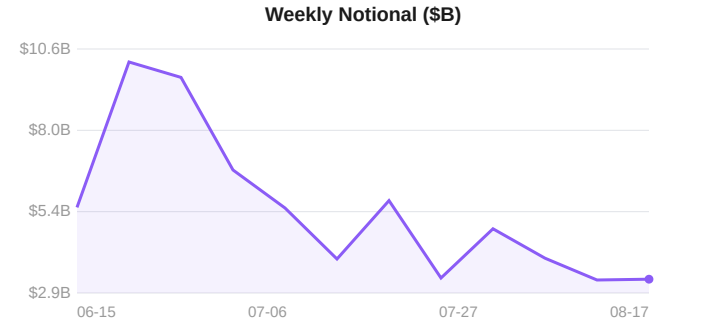
14 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 20.8% 2026-10-15	20-DAY AVG 38.0% 50-day 35.4%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 21% · N: 19% · B: 32% latest session
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15 DARK POOL ACTIVITY EDGE · live ATS data



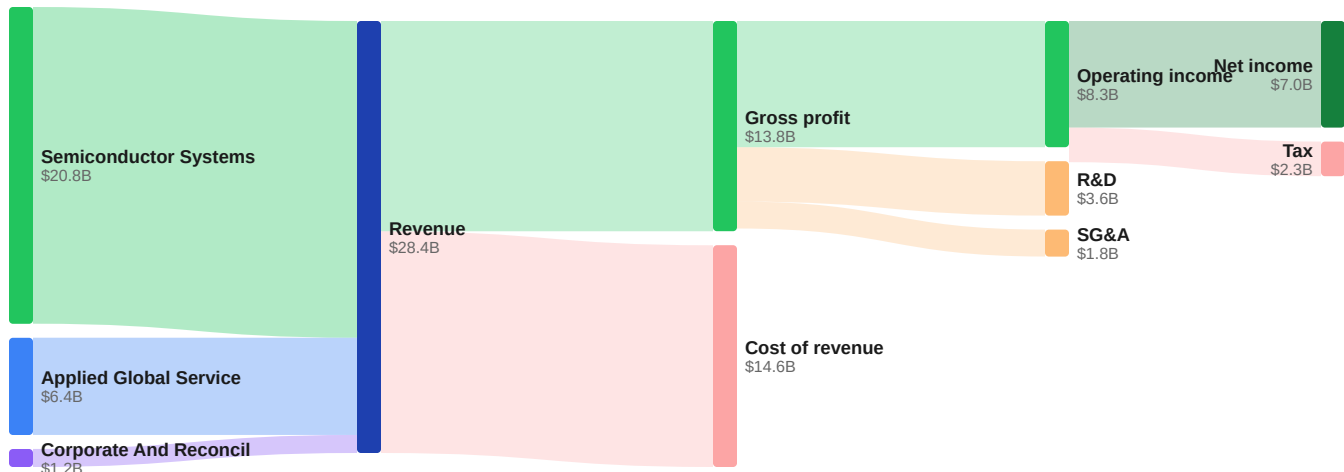
Where AMAT Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	7.6M	51 sh
Ubsa Ubs Ats	6.9M	56 sh
Sgmt Sigma X2	3.7M	48 sh
Ebxl Level Ats	3.5M	25 sh
Mlix Instinct X	3.4M	72 sh
Pure Purestream	2.7M	46 sh

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16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Applied Materials, Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

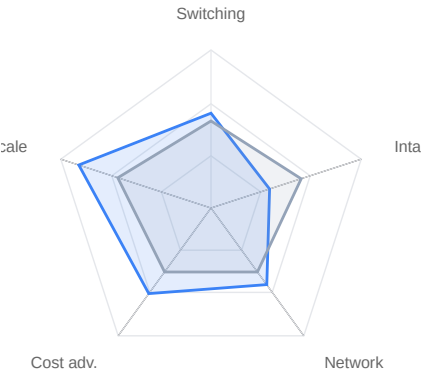
live segmentation

REGION	REVENUE	SHARE
CHINA	\$8.5B	30%
TAIWAN, PROVINCE OF CHINA	\$6.9B	24%
KOREA, REPUBLIC OF	\$5.6B	20%
UNITED STATES	\$3.1B	11%
JAPAN	\$2.3B	8%
Southeast Asia	\$1.1B	4%
Europe	\$962M	3%

18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 60/100 NARROW

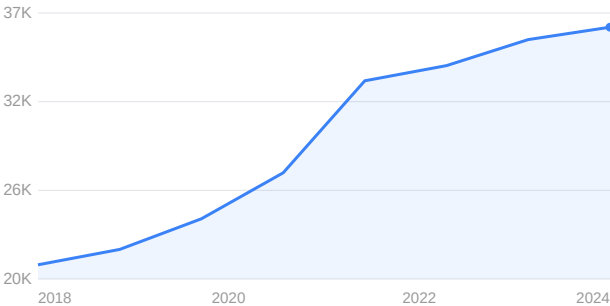
Moat score 60/100 — Narrow; primary source Efficient Scale.



AMAT (live moat model) Peer median: LRCX · TXN · ARM · INTC · KLAC
Component scores from the live moat model. Peer median illustrative.

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3.8 · Employees (SEC filings)



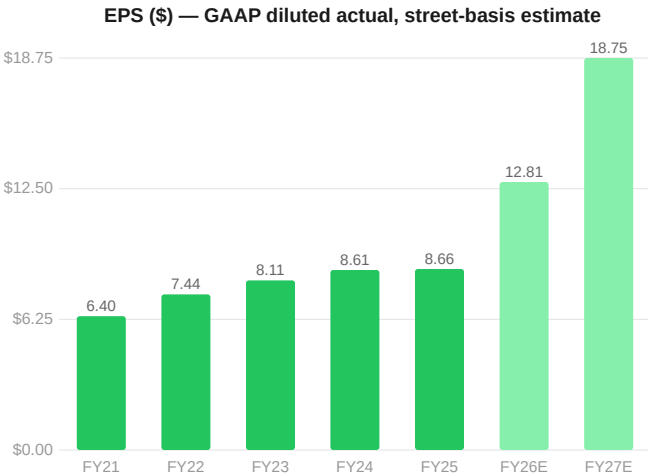
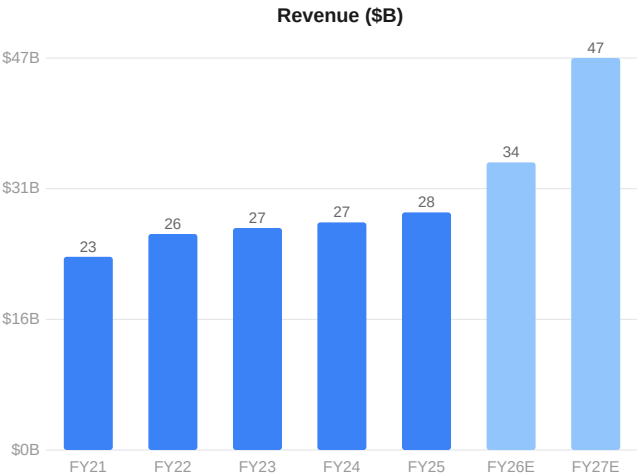
19 CORPORATE INFORMATION — KEY OFFICERS

36,500 employees

OFFICER	TITLE
Gary E. Dickerson	President, Chief Executive Officer & Executive Director
Teri A. Little	Senior Vice President, Chief Legal Officer & Corporate Secretary
Prabu G. Raja	President of Semiconductor Products Group
Brice A. Hill	Senior VP, CFO & Global Information Services

20 REVENUE & EPS — HISTORY AND ESTIMATES

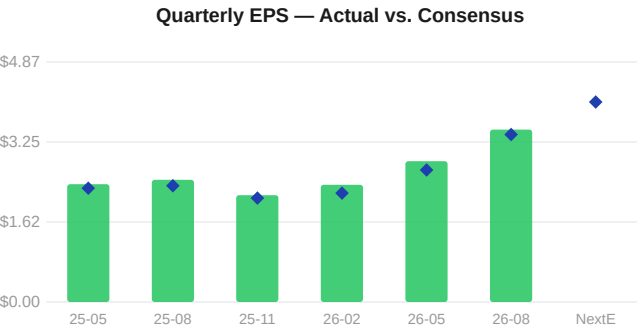
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

21 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 6 of 6 recent quarters	AVG SURPRISE +4.8%	NEXT REPORT 2026-11-12	INCOME QUALITY 0.92 OCF ÷ net income
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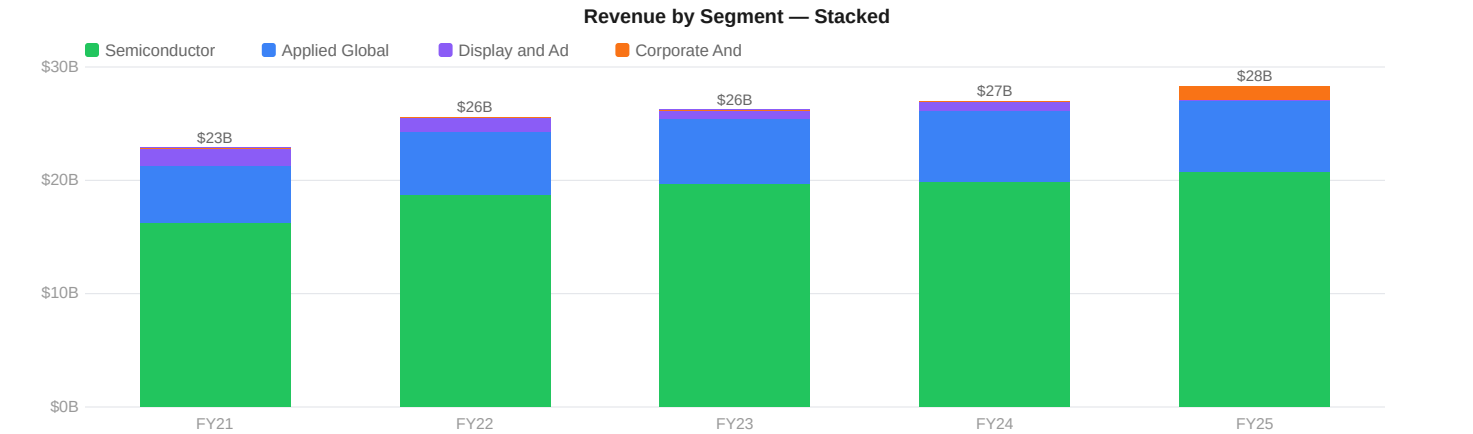
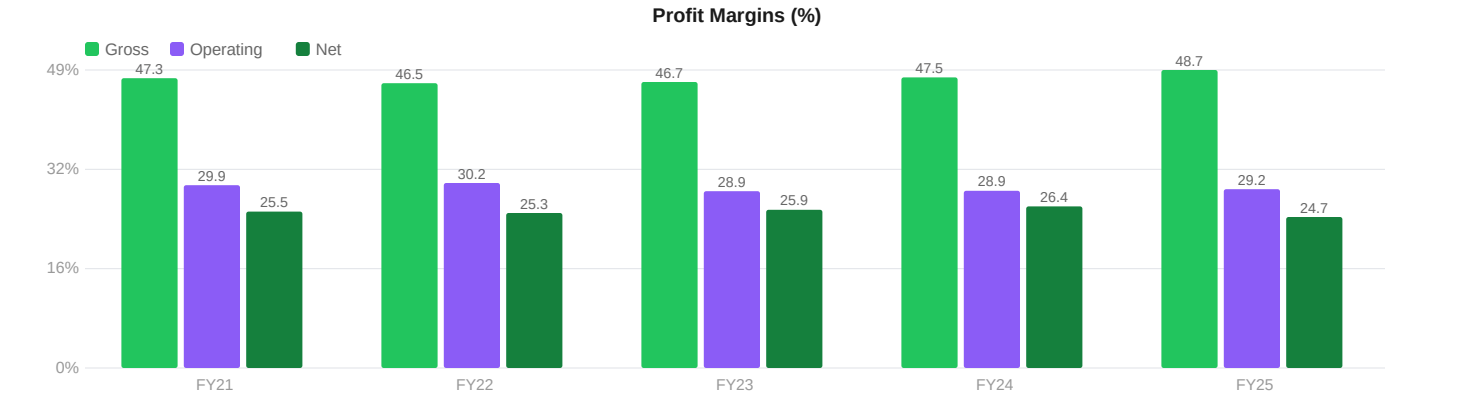
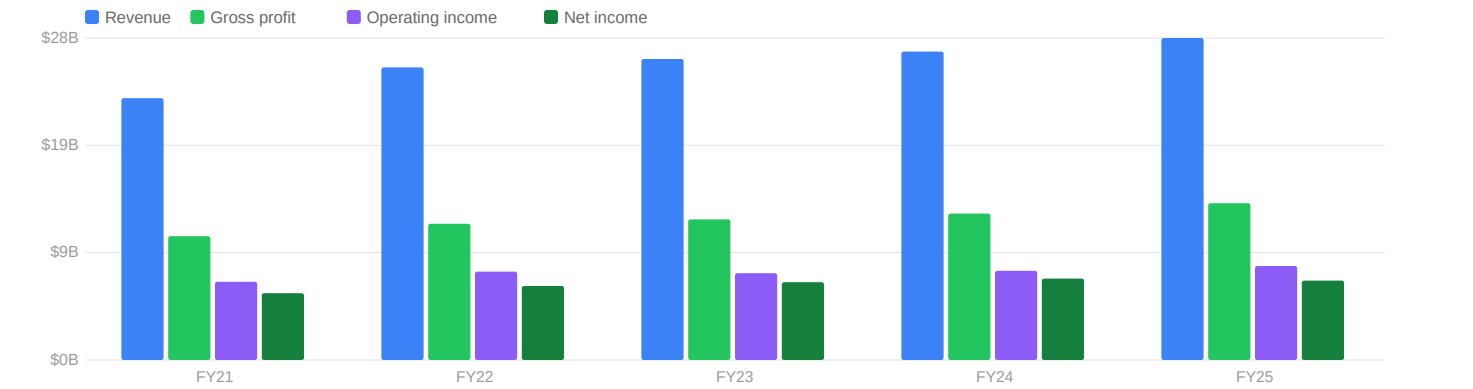
22 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEARlive financials

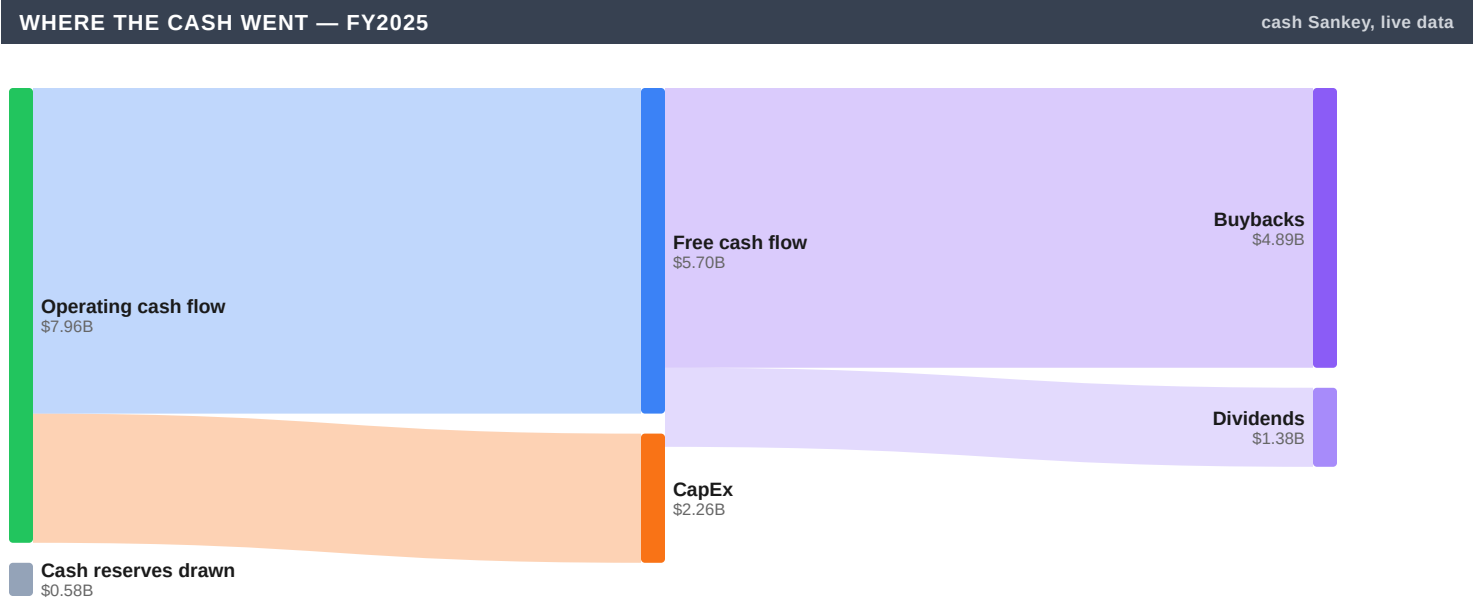
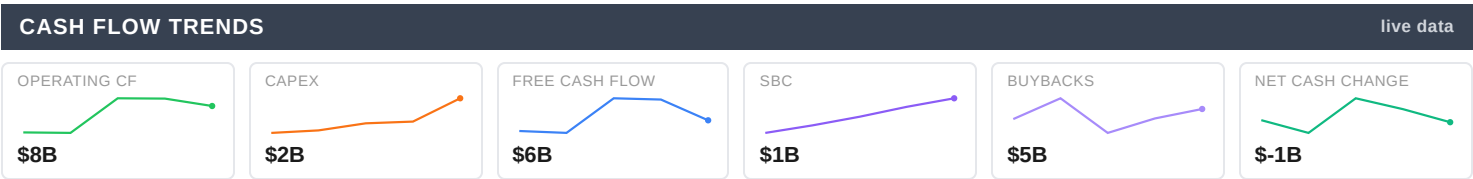


Live segmentation data.

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+34.1%	+11.8%	+2.8%	+2.5%	+4.4%
Gross profit	+41.9%	+9.9%	+3.3%	+4.1%	+7.1%
Operating income	+57.8%	+13.0%	-1.7%	+2.8%	+5.4%
Net income	+62.7%	+10.8%	+5.1%	+4.7%	-2.5%

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23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	23.1	25.8	26.5	27.2	28.4	
Cost of revenue	12.1	13.8	14.1	14.3	14.6	
Gross profit	10.9	12.0	12.4	12.9	13.8	
R&D expense	2.5	2.8	3.1	3.2	3.6	
SG&A expense	1.2	1.4	1.6	1.8	1.8	
Operating income	6.9	7.8	7.7	7.9	8.3	
EBITDA	7.4	8.3	8.5	8.8	9.7	
D&A	0.4	0.4	0.5	0.4	0.1	
Pretax income	6.8	7.6	7.7	8.2	9.3	
Income tax	0.9	1.1	0.9	1.0	2.3	
Net income	5.9	6.5	6.9	7.2	7.0	
Diluted EPS (\$)	6.40	7.44	8.11	8.61	8.66	
Diluted shares (M)	919	877	845	834	808	



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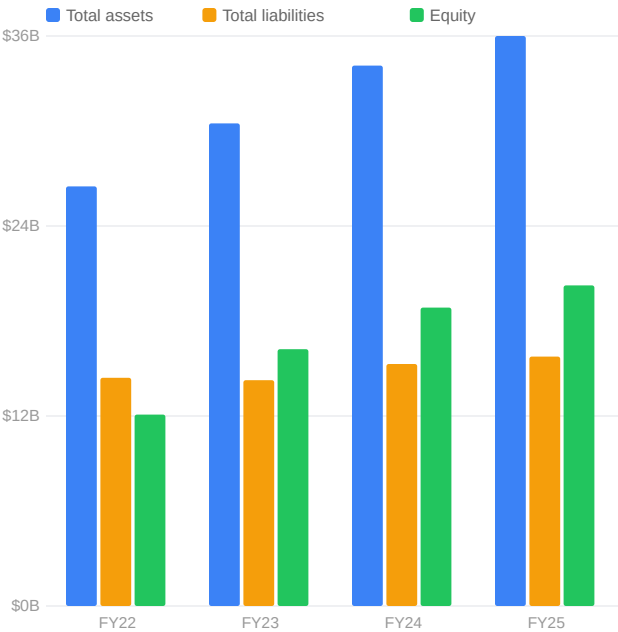
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	2.0	6.1	8.0	7.2	
ST investments	0.6	0.7	1.4	1.3	
Receivables (net)	6.5	5.6	5.4	5.3	
Total current assets	15.9	19.1	21.2	20.9	
PP&E (net)	2.7	3.2	3.7	5.1	
Goodwill + intangibles	4.0	4.0	4.0	3.9	
Total assets	26.7	30.7	34.4	36.3	
Accounts payable	1.8	1.5	1.6	2.0	
Short-term debt	0.0	0.1	0.8	0.1	
Deferred revenue	3.1	3.0	2.8	2.6	
Total current liabilities	7.4	7.4	8.5	8.0	
Long-term debt	5.5	5.5	5.5	6.5	
Total liabilities	14.5	14.4	15.4	15.9	
Shareholders' equity	12.2	16.3	19.0	20.4	

Cash Flow Statement — Full

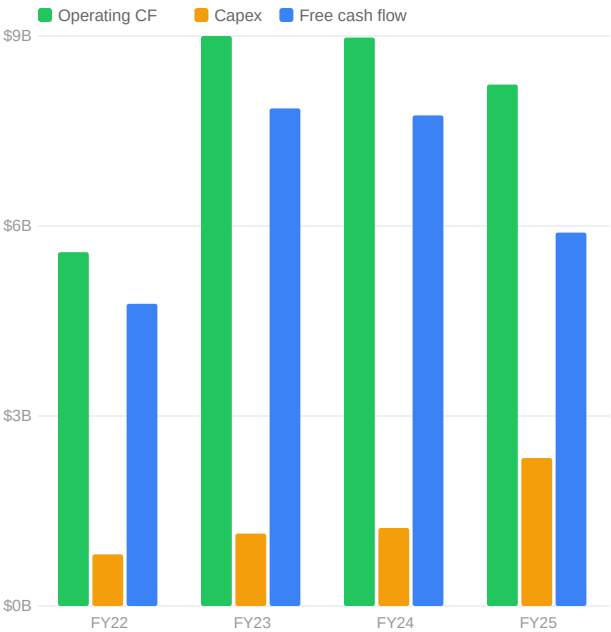
\$B	FY22	FY23	FY24	FY25	
Net income	6.5	6.9	7.2	7.0	
D&A	0.4	0.5	0.4	0.4	
Stock-based compensation	0.4	0.5	0.6	0.7	
Working capital change	(1.8)	0.8	1.1	(1.1)	
Operating cash flow	5.4	8.7	8.7	8.0	
Capital expenditures	(0.8)	(1.1)	(1.2)	(2.3)	
Investing cash flow	(1.4)	(1.5)	(2.3)	(2.8)	
Buybacks	(6.1)	(2.2)	(3.8)	(4.9)	
Dividends paid	(0.9)	(1.0)	(1.2)	(1.4)	
Debt issuance / (repay)	0.0	0.1	0.6	0.3	
Financing cash flow	(7.0)	(3.0)	(4.5)	(6.0)	
Free cash flow	4.6	7.6	7.5	5.7	

Balance Sheet Structure (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

Cash Generation vs Capex (\$B)



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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	51.6%	53.4%	48.0%	40.6%	35.5%	40%	
ROA	24.4%	24.8%	23.9%	22.0%	19.8%	21.3%	
ROIC	47.8%	43.3%	43.9%	42.9%	33.1%	23.5%	
Gross margin	47.3%	46.5%	46.7%	47.5%	48.7%	49.4%	
Operating margin	29.9%	30.2%	28.9%	28.9%	29.2%	30.5%	
Net margin	25.5%	25.3%	25.9%	26.4%	24.7%	30.1%	
EBITDA margin	32.0%	32.0%	31.9%	32.3%	34.0%	37.4%	
FCF margin	20.7%	17.9%	28.6%	27.6%	20.1%	—	
VALUATION							
P/E	20.27	11.47	15.81	21.26	26.03	35.1	
P/B	9.74	6.14	6.63	8.03	8.92	12.7	
P/S	5.17	2.90	4.09	5.61	6.42	10.53	
P/FCF	25.00	16.23	14.27	20.38	31.97	57.8	
EV/EBITDA	16.18	9.46	12.59	17.04	18.72	28.2	
EV/Revenue	5.19	3.03	4.05	5.51	6.37	10.5	
Earnings yield	4.9%	8.7%	6.3%	4.7%	3.8%	2.85%	
FCF yield	4.0%	6.2%	7.0%	4.9%	3.1%	1.73%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.54	2.16	2.60	2.51	2.61	2.42	
Quick ratio	1.86	1.35	1.82	1.87	1.87	1.79	
Debt / equity	0.47	0.48	0.37	0.35	0.35	0.29	
Debt / assets	22.3%	21.8%	19.5%	19.2%	19.4%	16.9%	
Net debt / EBITDA	0.04	0.39	-0.10	-0.33	-0.16	0.03	
Interest coverage	29.69	33.29	33.73	34.00	35.46	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.96	0.98	0.92	0.83	0.80	0.71	
Receivables turnover	5.72	4.68	4.72	5.23	5.45	4.0	
DSO (days)	64	78	77	70	67	91	
DPO (days)	39	43	42	39	44	56	
Cash conversion cycle	148	171	186	173	165	189	
GROWTH (YoY)							
Revenue growth	34.1%	11.8%	2.8%	2.5%	4.4%	—	
Net income growth	62.7%	10.8%	5.1%	4.7%	-2.5%	—	
EPS growth	65.2%	17.0%	7.2%	6.5%	1.2%	—	
FCF growth	41.2%	-3.4%	64.7%	-1.4%	-23.9%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	6.49	7.60	8.14	8.67	8.77	11.67	
Book value / share	13.50	14.20	19.42	22.95	25.58	32.27	
Revenue / share	25.43	30.02	31.49	32.82	35.55	38.84	
FCF / share	5.26	5.37	9.02	9.04	7.14	7.08	
Cash / share	6.02	3.00	8.16	11.44	10.74	11.63	
SHAREHOLDER RETURN & SCORES							
Buyback yield	3.3%	8.2%	2.0%	2.5%	2.7%	0.47%	
Altman Z-Score	9.26	7.39	8.70	10.00	11.09	14.8	
Piotroski F-Score	7	6	7	6	7	6/9	
Beneish M-Score	-1.78	-2.09	-2.92	-2.68	-2.60	-2.04	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	14.8	Safe (>2.99)	Safe	
Income quality	0.92	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-2.04	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.86	Revenue stability	0.97
Interest burden		0.97	Earnings stability	0.75
Operating margin		35.7%	Earnings persistence	0.86
Asset turnover		0.79×	Revenue CAGR 3y	5.1%
Financial leverage		1.72×	EPS CAGR 3y	14.8%
= ROE		41%	FCF CAGR 3y	-7.0%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.47%	DIVIDEND YIELD 0.48%	TOTAL SHAREHOLDER RETURN 0.76% cash yield	SBC / REVENUE 2.2% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

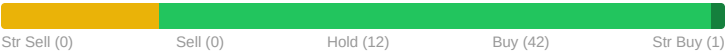
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
LRCX	\$330.3B	45.6	65%	33.9%	+26.0%	8/9	+85.7%
TXN	\$252.5B	41.8	35%	36.2%	+16.7%	7/9	+61.6%
ARM	\$243.3B	234.8	13%	20.9%	+25.1%	7/9	+33.1%
INTC	\$475.0B	-42.6	-12%	-68.4%	+7.5%	7/9	+143.9%
KLAC	\$216.3B	45.0	87%	37.3%	+11.7%	7/9	—
MRVL	\$199.5B	74.7	17%	11.2%	+30.6%	7/9	—
ADI	\$191.6B	46.7	12%	33.3%	+33.6%	7/9	—
QCOM	\$183.8B	19.6	34%	20.1%	+1.9%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

55 Analysts



MEAN TARGET (QTR) \$639.87 15 targets	TARGET VS. PRICE +56.3% last-quarter mean	NEXT REPORT 2026-11-12 street \$4.06
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$34.34B	\$34.59B / \$33.45B	\$12.81	\$12.99 / \$12.77	22
FY2027	\$46.81B	\$49.56B / \$43.52B	\$18.75	\$20.08 / \$17.18	24
FY2028	\$57.10B	\$67.87B / \$46.92B	\$24.51	\$30.73 / \$19.95	16

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$576.50	+40.9%	2
Last Quarter	\$639.87	+56.3%	15
Last Year	\$494.42	+20.8%	97
All Time	\$334.20	-18.3%	194

Rolling mean of published targets vs. last close \$409.29. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B

DCF

3/5

ROE

5/5

ROA

5/5

DEBT/EQ

2/5

P/E

1/5

P/B

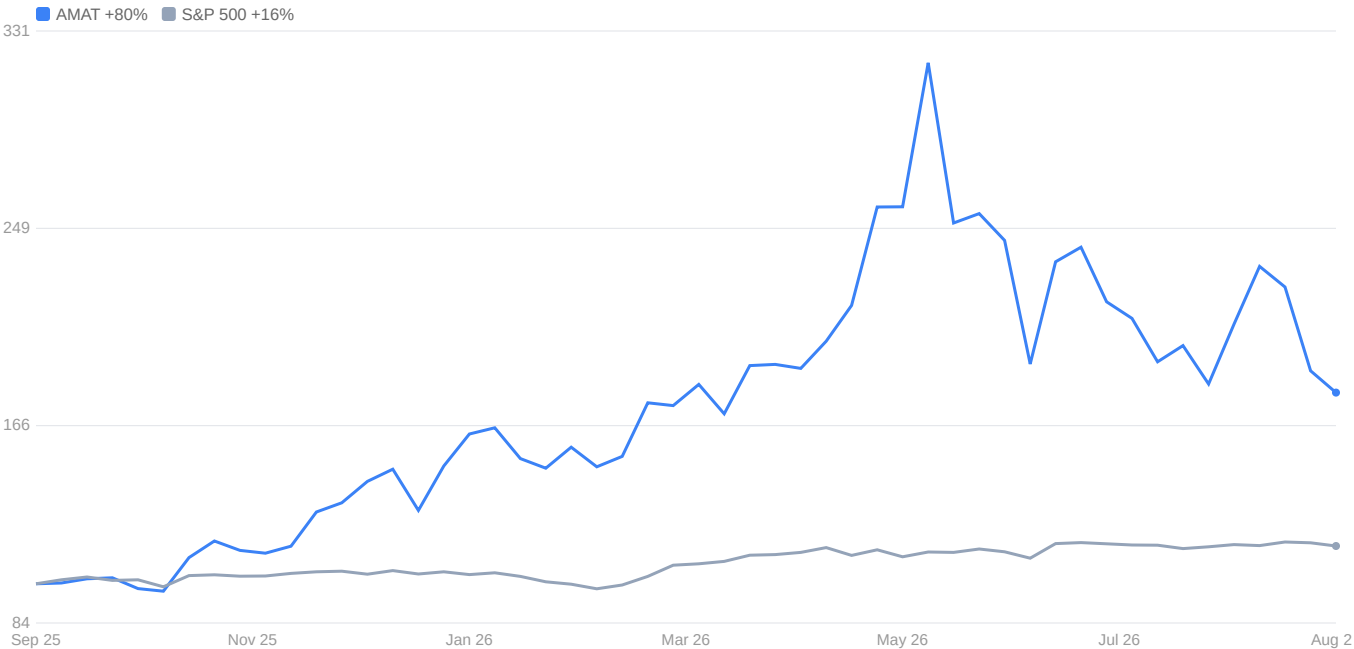
1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

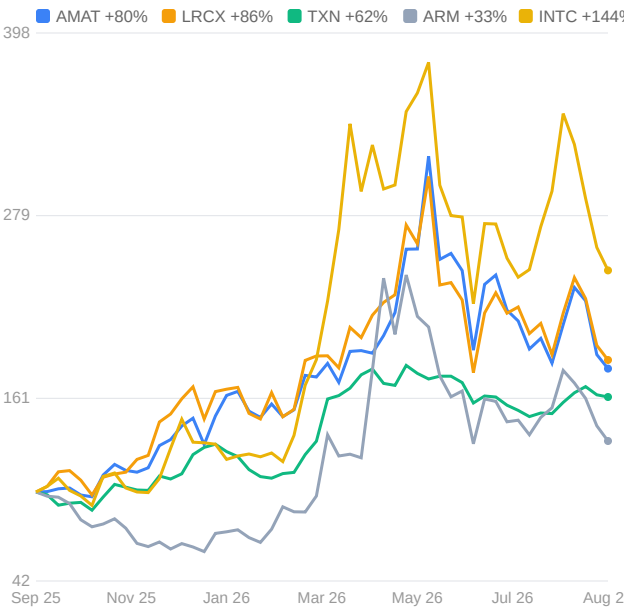
AMAT +80.1% vs S&P 500 +15.9% — spread +64.2pp



Sector — XLK +29.0%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$490.37	-81.08	-16.53%	Below
SMA 50	\$482.11	-72.82	-15.10%	Below
SMA 200	\$438.90	-29.61	-6.75%	Below
EMA 9	\$464.19	-54.90	-11.83%	Below
EMA 21	\$478.09	-68.80	-14.39%	Below
EMA 50	\$486.04	-76.75	-15.79%	Below
EMA 200	\$435.43	-26.14	-6.00%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 18/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -63

2 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

11

0

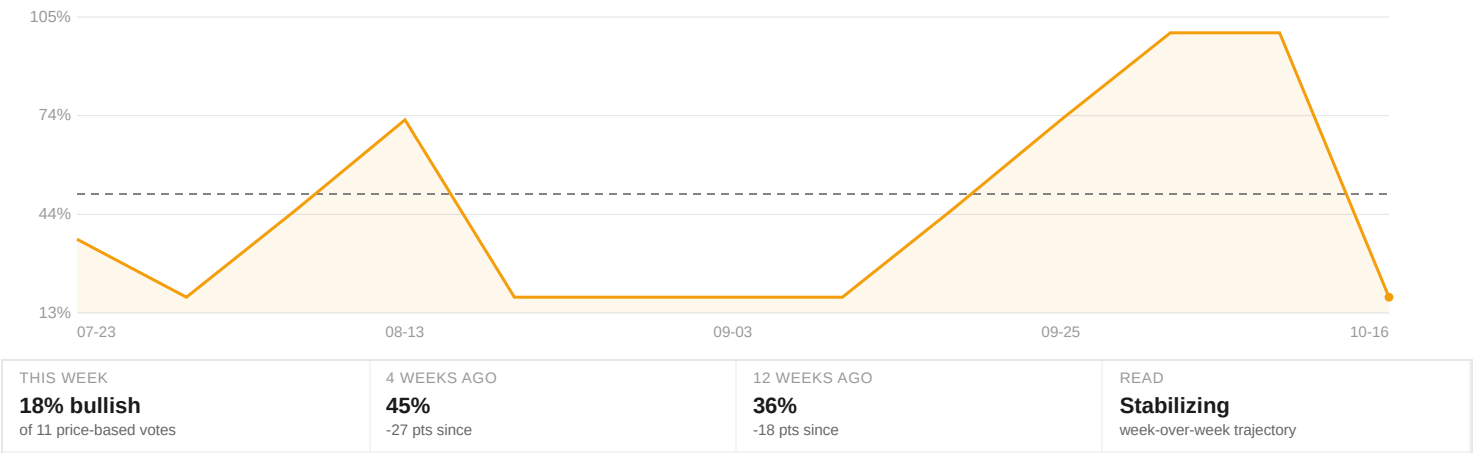
31

33

38

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



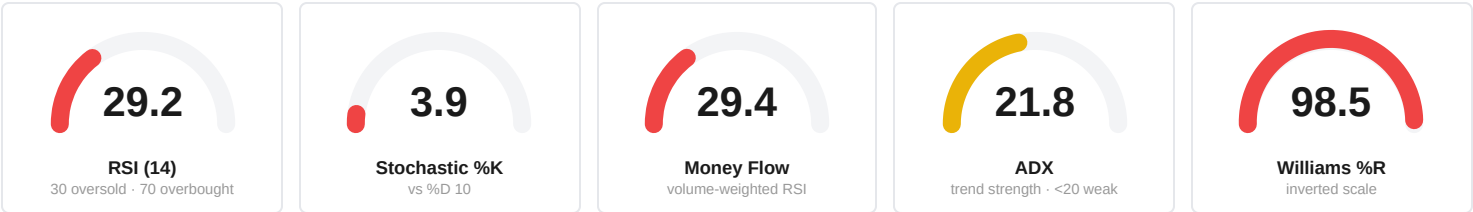
INDICATOR VOTE GRID

2 bull / 20 bear

● Price vs SMA 20	\$490.37	● Price vs SMA 50	\$482.11	● Price vs SMA 200	\$438.90
● EMA 9/21 Cross	464.2/478.1	● SMA 50/200	Golden	● ADX Direction	ADX 22
● Supertrend	\$480	● Parabolic SAR	\$519	● SMA Slope	-1.760
● RSI	29.2	● Stochastic K/D	4/10	● StochRSI K/D	0/0
● Williams %R	-99	● CCI	-165	● TSI vs Signal	-9.7
● CMO	-41.6	● ROC	-24.21%	● OBV Signal	Distrib
● Chaikin MF	0.150	● MFI	29	● Force Index	-97M
● Elder Ray Bull	-51.28				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$427.60 / \$436.97 / \$443.92	S1 / S2	\$420.65 / \$411.28
Bollinger (20,2)	\$419.42 – \$561.31	Squeeze	Off
52-wk range	\$203.00 – \$739.67	Off 52-wk high	-44.7%
ATR (14)	\$20.92 (5.1%)	Historical vol	49.1%

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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+2.9% Jan 60%	+4.0% Feb 60%	+0.8% Mar 52%	-0.6% Apr 50%	+3.0% May 65%	+0.7% Jun 45%	+2.7% Jul 55%	-1.9% Aug 40%	+0.7% Sep 40%	+0.9% Oct 50%	+4.3% Nov 70%	+1.9% Dec 65%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		AMAT	S&P 500
Weekly volatility (σ , 1y)		9.63%	1.83%
Best / worst week (1y)		+23.4% / -21.2%	—
Max drawdown (5y, monthly)		-50.0%	—
1-week VaR (95%)		-17.8%	—
Beta (5y)		1.60	1.00

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
AMAT EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
STORMY · -46		NEUTRAL
Trend	-40	VIX 19.99 Normal
Momentum	-74	DOW THEORY Confirmed Bearish
Volume	-21	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-60	SECTOR STRENGTH 46/100 breadth average
Breadth	-17	



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL	TREND	MOMENTUM	VOLUME
-45.5	-39.9	-74.3	-21.4
-11.8 vs industry	-6.7 vs industry	-15.3 vs industry	+4.2 vs industry

READING	AMAT	SEMICONDUCTORS N=871	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-45.5	-33.7	-20.7	-20.5
Trend	-39.9	-33.2	-20.8	-21.3
Momentum	-74.3	-59.0	-28.5	-15.8
Volume	-21.4	-25.6	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

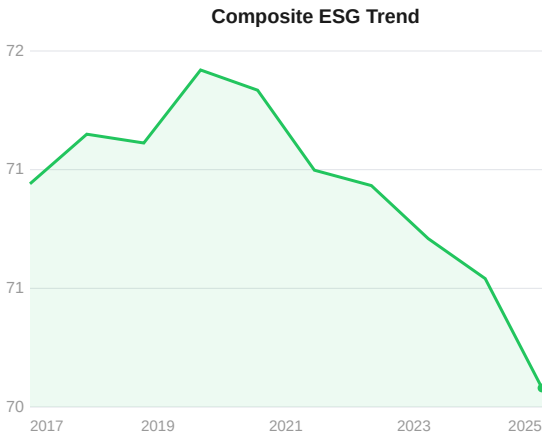
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Gary E. Dickerson President and Chief Execut	\$29.6M	96% equity+incentive
Prabu G. Raja President, Semiconductor Produ	\$9.5M	91% equity+incentive
Brice Hill Senior Vice President, Chief Fina	\$8.5M	91% equity+incentive
Timothy M. Deane Senior Vice President, Appl	\$6.4M	88% equity+incentive
Omkaram Nalamasu Senior Vice President, Chie	\$6.0M	89% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	73
Social	72
Governance	65
Composite ESG	70



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-27	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-08-13	Earnings Release; Exhibits	2.02,9.01
2026-03-13	Submission of Matters to a Vote of Security Holders	5.07
2026-02-12	Regulation FD Disclosure; Other Events; Financial Statements and Exhib	7.01,8.01,9.01
2026-02-12	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-11-13	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-23	Costs Associated with Exit or Disposal Activities; Regulation FD Discl	2.05,7.01,9.01
2025-10-02	Regulation FD Disclosure	7.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORTsources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-12 to 2026-08-13
Analyst estimates	dim/forward_estimates	3 rows · 2026-10-26 to 2028-10-26
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-18 to 2026-10-02
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	1 rows · 2026-03-26
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.