

Advanced Micro Devices, Inc. (AMD)

Technology / Semiconductors · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$528.75 2026-10-16	MARKET CAP \$863.2B VOLUME 22.4M	52-WK HIGH \$658.52 52-WK LOW \$188.22	TRAILING PE 134.2 P/S 20.90	GROSS MARGIN 53.2% NET MARGIN 15.6%	ROE 10% ROIC 8%	PIOTROSKI 8/9 ALTMAN Z 31.2	1-YR RETURN +125.4% 5-YR RETURN +1621.2%
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Advanced Micro Devices, Inc. (AMD), established in 1969 and headquartered in Santa Clara, California, operates as a global leader in the semiconductor industry. The company organizes its extensive operations into two primary segments: Computing and Graphics, and Enterprise, Embedded and Semi-Custom. In its Computing and Graphics division, AMD develops a range of products including x86 microprocessors (often as accelerated processing units), chipsets, and various graphics processing units (GPUs), encompassing discrete, integrated, data center, and professional variants, alongside providing development services. The Enterprise, Embedded and Semi-Custom segment focuses on server and embedded processors, bespoke System-on-Chip (SoC) products, and foundational technology for popular game consoles, also offering associated development support. AMD's diverse product lineup features processors for desktop and notebook personal computers under well-known brands such as AMD Ryzen, Ryzen PRO, Ryzen Threadripper, Threadripper PRO, AMD Athlon, Athlon PRO, AMD FX, AMD A-Series, and PRO A-Series. Discrete GPUs for these PCs are offered through the AMD Radeon graphics and AMD Embedded Radeon graphics brands, while professional graphics solutions include AMD Radeon Pro and AMD FirePro. Furthermore, the company provides high-performance accelerators for servers, including Radeon Instinct, Radeon PRO V-series, and AMD Instinct, along with AMD EPYC microprocessors designed for server environments. Its embedded processor solutions span multiple brands, such as AMD Athlon, AMD Geode, AMD Ryzen, AMD EPYC, AMD R-Series, and G-Series. AMD also produces chipsets under its own trademark and crafts customer-specific solutions leveraging its CPU, GPU, and multimedia expertise, including specialized semi-custom SoC products. AMD reaches its wide array of clients, which comprise original equipment manufacturers (OEMs), public cloud service providers, original design manufacturers (ODMs), system integrators, independent distributors, online retailers, and add-in-board manufacturers. The company's sales and distribution network includes its direct sales force, independent distributors, and dedicated sales representatives.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NASDAQ MARKET CAP \$863.2B EMPLOYEES 31,000 (SEC-filed) CEO Lisa T. Su IPO 1972-09-07
COUNTRY US
2485 Augustine Drive, Santa Clara, CA 95054 · Tel 408 749 4000 · [amd.com](https://www.amd.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

78 / 100

Street mean \$669.76 (21 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

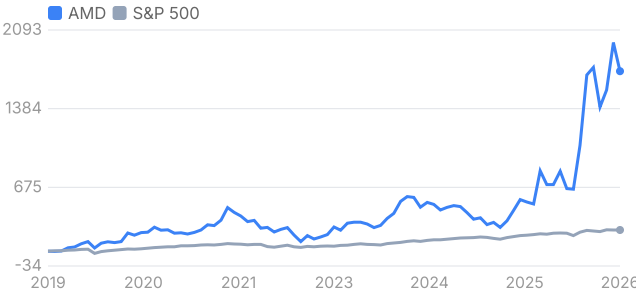
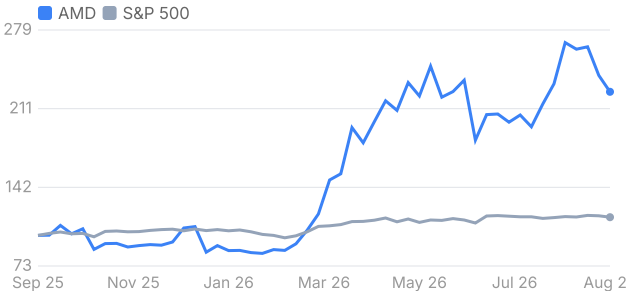
\$292M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · AMD +125.4% · S&P 500 +15.9% · spread +109.5pp

7 Years vs S&P 500 · AMD +1621.2% · S&P 500 +189.9% · spread +1431.3pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

78

OF 100

Score Breakdown

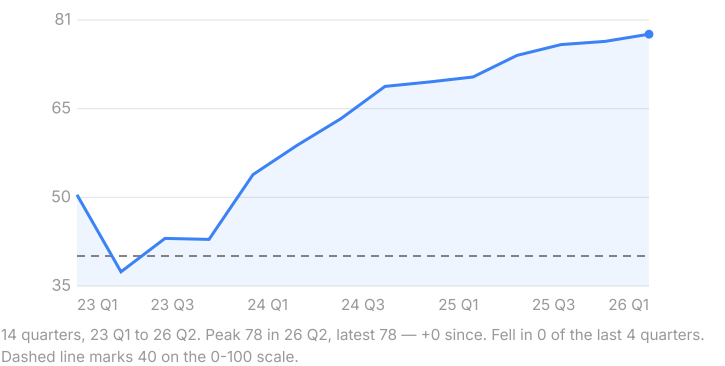
Profitability	59/100
Growth	76/100
Momentum	100/100
Quality	85/100
Earnings Quality	73/100
Balance Sheet	89/100
Value	32/100
Risk (safety)	100/100
Overall	78.2/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
MU	89
INTC	47
AVGO	83
LRCX	76
AMAT	69
TXN	79
AMD	78

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

78 / 100

IS Score 78.2 / 100 · +0.0 from peak of 78

Quarter	Business Quality
23 Q1	50
23 Q2	35
23 Q3	40
23 Q4	40
24 Q1	55
24 Q2	65
24 Q3	68
24 Q4	70
25 Q1	72
25 Q2	75
25 Q3	77
25 Q4	78
26 Q1	78

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 26 / 100 · Power -48 · 3 of 22 indicator votes bullish

Date	Price Structure
07-23	74%
08-13	13%
09-03	44%
09-25	105%
10-16	13%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 78, price structure 26 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 78.2	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 75 → 76 → 77 → 78	the direction matters more than the level
Technical vote share back above 50%	now 27%	price structure no longer broken
Institutional holder count rises two quarters running	peak 4,019 → now 4,019	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

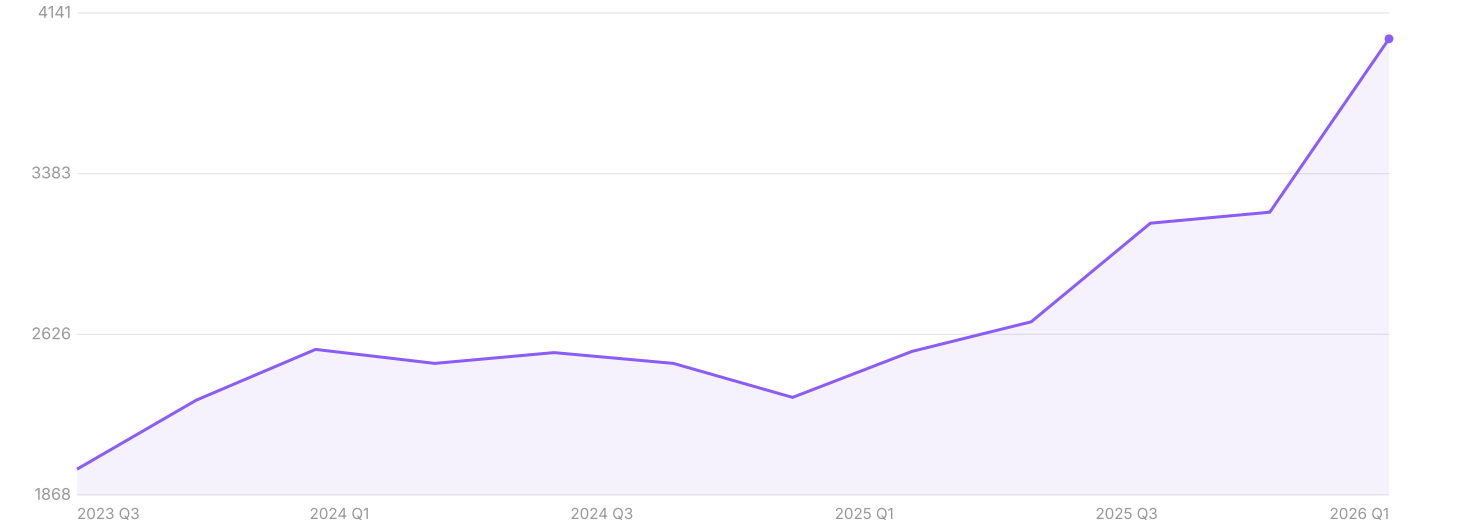
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 25 buys 2026-09-04	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 2188 up / 1905 down net +283 funds	INSTITUTIONS ADDED (13F) 817 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	4,019	1195.0M	\$659.6B	73.3%
2026 Q1	3,202	1088.5M	\$210.3B	66.7%
2025 Q4	3,150	1120.0M	\$229.1B	68.7%
2025 Q3	2,685	1032.0M	\$160.1B	63.3%
2025 Q2	2,545	1053.6M	\$141.8B	64.6%
2025 Q1	2,328	1031.2M	\$101.9B	63.2%
2024 Q4	2,489	1062.8M	\$123.3B	65.2%
2024 Q3	2,540	1086.9M	\$167.6B	66.6%
2024 Q2	2,489	1100.5M	\$173.0B	67.5%
2024 Q1	2,555	1102.0M	\$192.0B	67.6%
2023 Q4	2,315	1141.8M	\$164.0B	70.0%
2023 Q3	1,990	1102.5M	\$111.7B	67.6%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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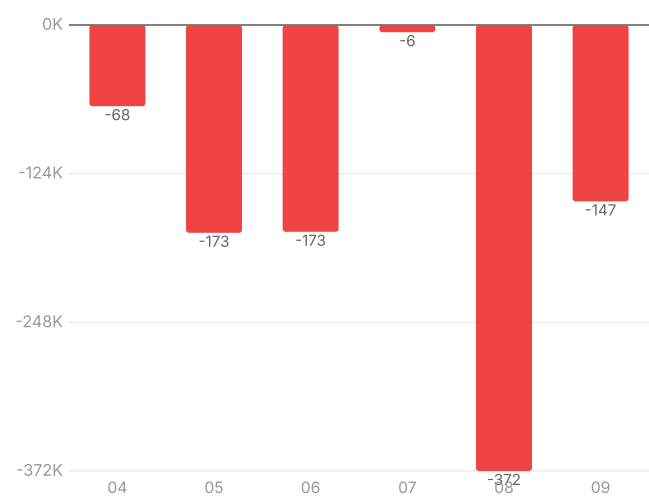
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Norrod Forrest Eugene	EVP & GM DSG	2026-09-15	SELL	757	\$0.38M	379,821
Norrod Forrest Eugene	EVP & GM DSG	2026-09-15	SELL	100	\$0.05M	379,721
Norrod Forrest Eugene	EVP & GM DSG	2026-09-15	SELL	1,017	\$0.51M	378,704
Norrod Forrest Eugene	EVP & GM DSG	2026-09-15	SELL	1,655	\$0.83M	377,049
Norrod Forrest Eugene	EVP & GM DSG	2026-09-15	SELL	5,878	\$2.95M	371,171
Norrod Forrest Eugene	EVP & GM DSG	2026-09-15	SELL	4,604	\$2.32M	366,567
Norrod Forrest Eugene	EVP & GM DSG	2026-09-15	SELL	2,225	\$1.12M	364,342
Norrod Forrest Eugene	EVP & GM DSG	2026-09-15	SELL	726	\$0.37M	363,616

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	154	699,404	\$292.4M	Counted
M — Exercises (paired A/D)	40	1,178,648	\$1.0M	None — mechanics
F — Tax withholding	26	461,791	\$215.2M	None — compensation
G — Gifts	6	122,402	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$292.4M 154 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-15	Forrest E Norrod	17,262	\$9.3M
2026-09-15	Forrest E Norrod	17,261	\$8.7M
2026-09-10	Lisa Su	70,000	\$36.5M
2026-09-10	Lisa Su And Daniel Lin Family Trust	25,000	\$13.0M
Trailing 12 mo	42 filings	1,245,538	\$452M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.48%	122.1M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-04	2026-10-09
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-08-18	2026-09-11
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-07-17	2026-09-07
John Boozman	Senate	BUY	\$1,001 - \$15,000	2025-08-07	2025-09-13
John Boozman	Senate	BUY	\$1,001 - \$15,000	2025-08-07	2025-09-12
John Boozman	Senate	BUY	\$1,001 - \$15,000	2025-08-07	2025-09-12
HOUSE 12-MO 57 trades 40 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 3,202	13F SHARES 1.09B 66.7% of shares out	NEW / CLOSED 306 / 204 positions, QoQ	INCREASED / REDUCED 1,476 / 1,079 positions, QoQ	
PUT/CALL (13F) 0.90 option positions	FREE FLOAT 99.5% 1.62B sh			

2.8 · Largest Reporting 13F Managers

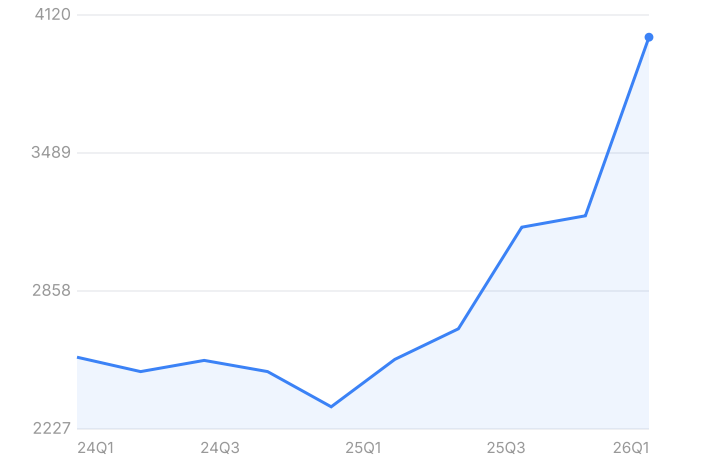
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	5.1M	\$3.1B
Mn Services Vermogensbeheer B.V.	480,594	\$294M
Czech National Bank	469,049	\$287M
Border To Coast Pensions Partnersh	424,765	\$259M
Fjarde Ap-Fonden /Fourth Swedish N	416,532	\$255M
Ifm Investors Pty Ltd	385,317	\$236M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

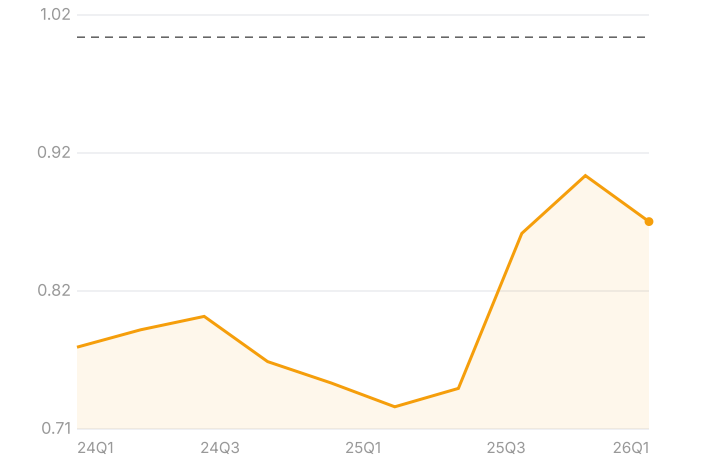
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	1.4%	\$31.7B
VTSAX	1.4%	\$31.7B
VSMPX	1.4%	\$31.7B
VTI	1.4%	\$31.7B
VFFSX	1.5%	\$26.2B
VOO	1.5%	\$26.2B

13F Filers Holding AMD — quarterly



Institutional Put/Call — quarterly

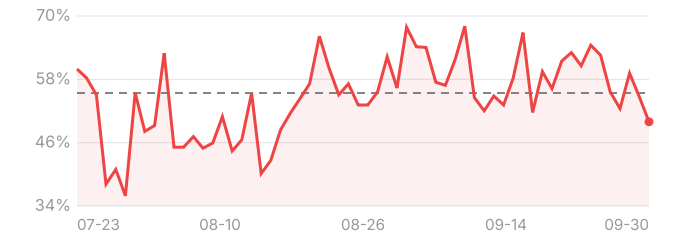


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14 SHORT VOLUME — DAILY, 60 SESSIONS

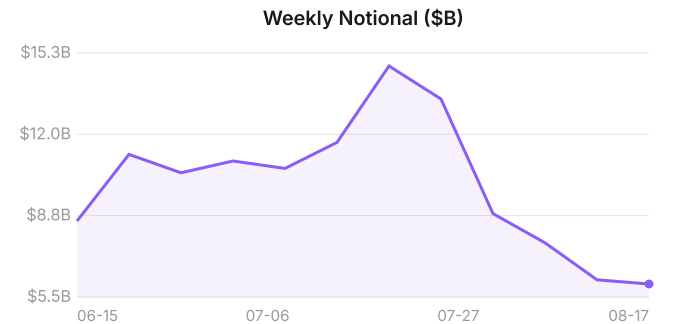
EDGE · live FINRA feed



LATEST SESSION 49.6% 2026-10-15	20-DAY AVG 57.6% 50-day 55.1%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 50% · N: 40% · B: 38% latest session
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15 DARK POOL ACTIVITY

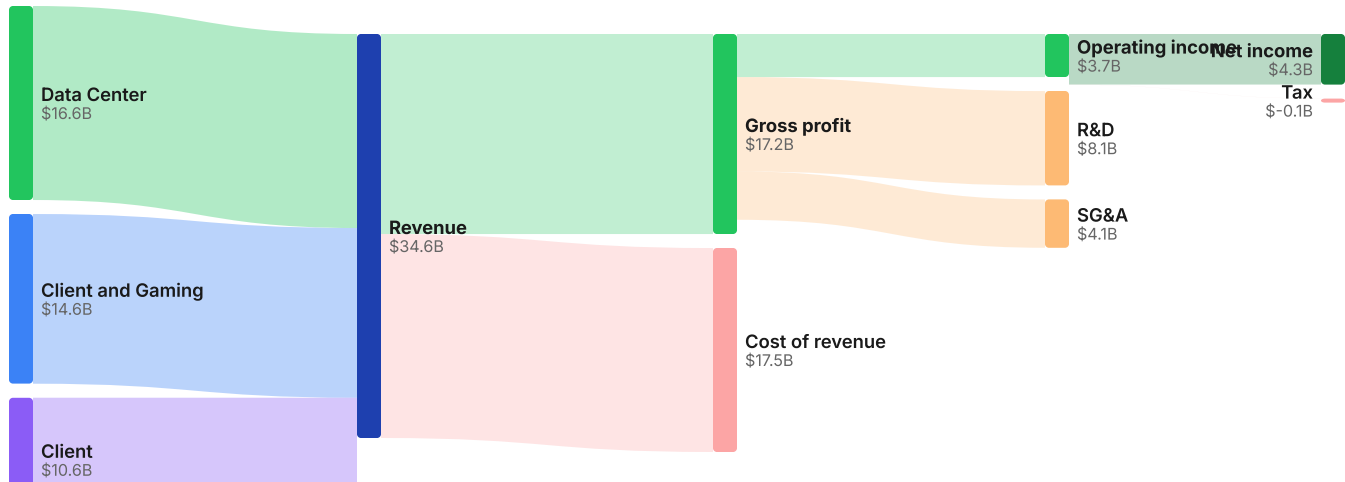
EDGE · live ATS data



Where AMD Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	22.7M	59 sh
Incr Intelligent Cross Llc	17.0M	53 sh
Iats Ibkr Ats	16.5M	80 sh
Sgmt Sigma X2	13.1M	63 sh
Ebxl Level Ats	10.4M	39 sh
Mspl Ms Pool (Ats - 4)	8.9M	162 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

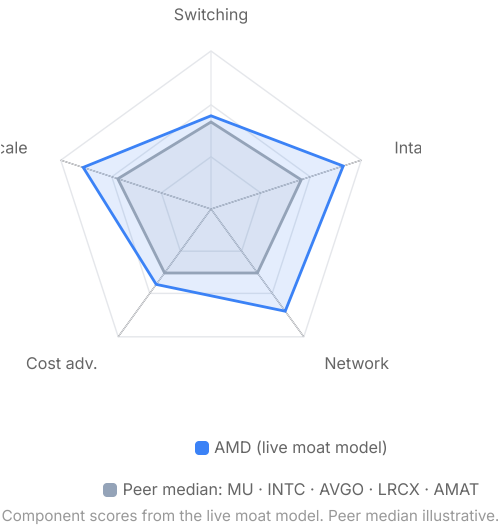
REGION	REVENUE	SHARE
UNITED STATES	\$11.4B	33%
CHINA	\$7.8B	22%
Other Countries	\$6.1B	17%
TAIWAN, PROVINCE OF CHINA	\$5.2B	15%
SINGAPORE	\$4.3B	12%

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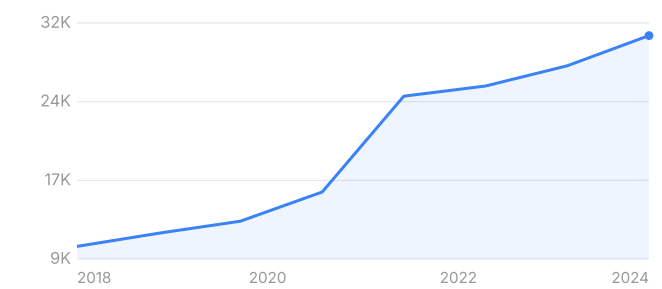
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 73/100 WIDE

Moat score 73/100 — Wide; primary source Intangible Assets.



3.8 · Employees (SEC filings)



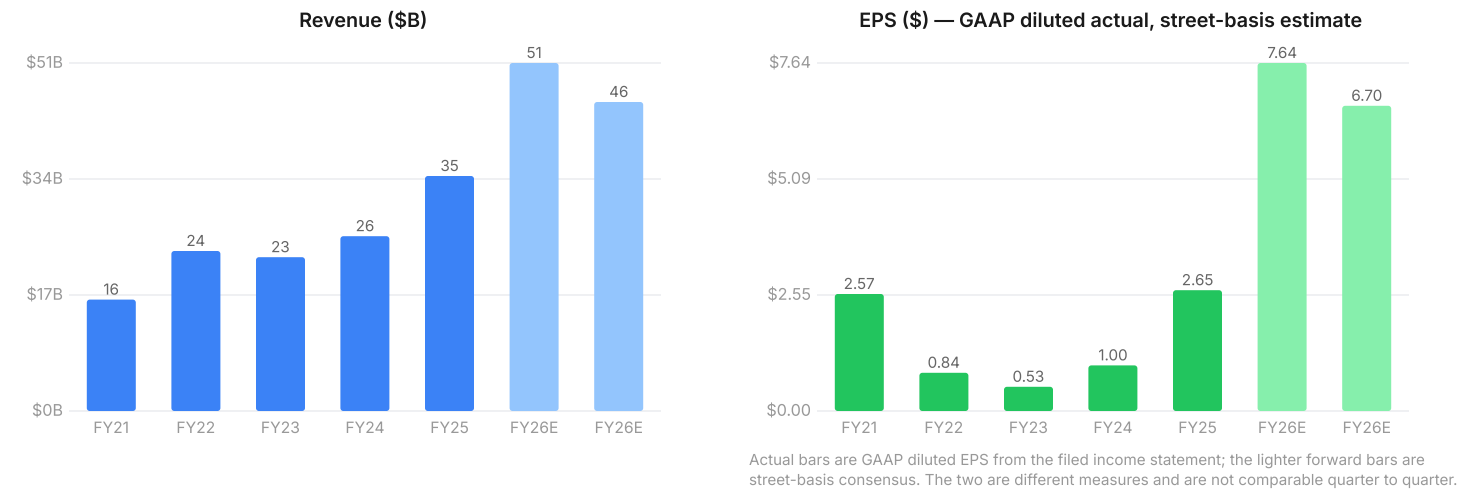
19 CORPORATE INFORMATION — KEY OFFICERS

31,000 employees

OFFICER	TITLE
Lisa T. Su	Chair, President & Chief Executive Officer
Paul Darren Grasby	Executive VP, Chief Sales Officer & President of EMEA
Mark D. Papermaster	Chief Technology Officer and Executive Vice President of Technology & Engineering
Jean X. Hu	Executive Vice President, Chief Financial Officer & Treasurer

20 REVENUE & EPS — HISTORY AND ESTIMATES

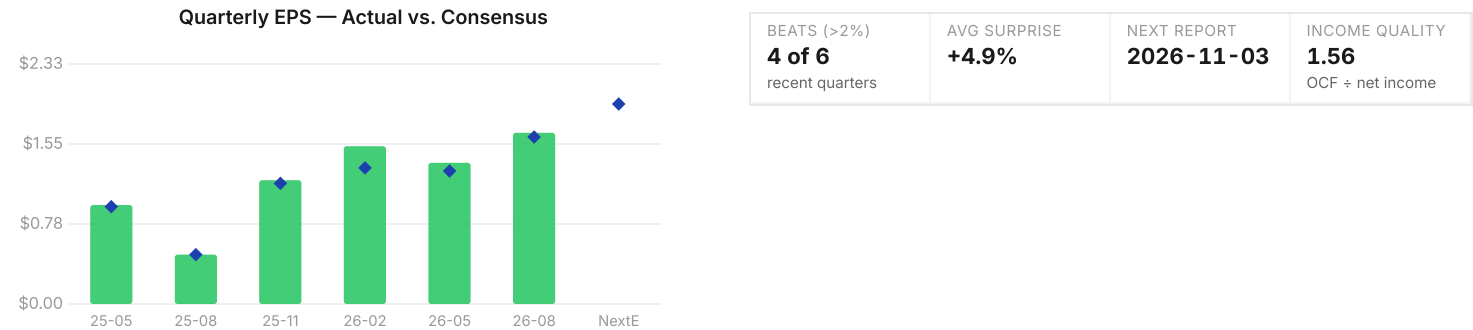
live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

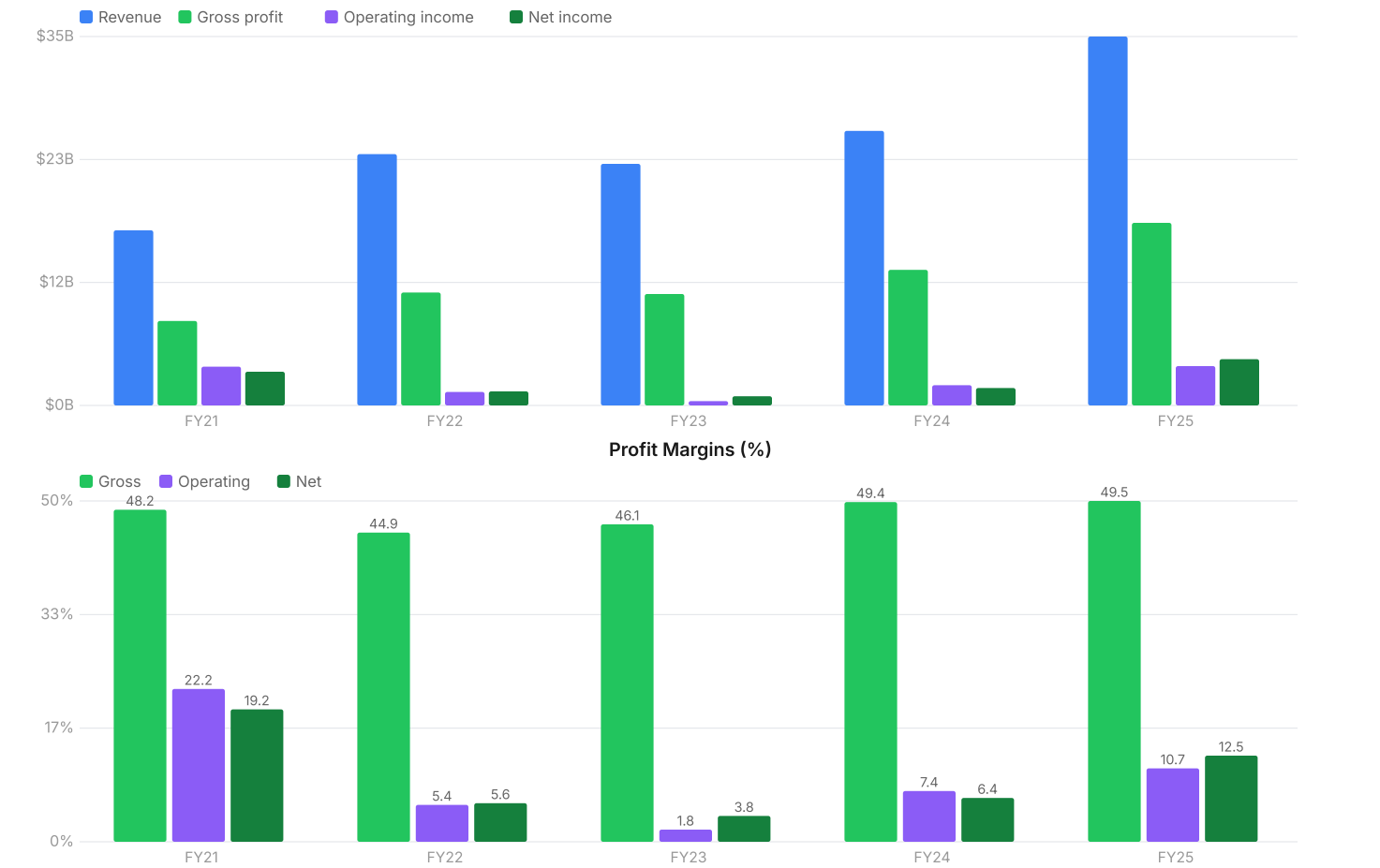
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

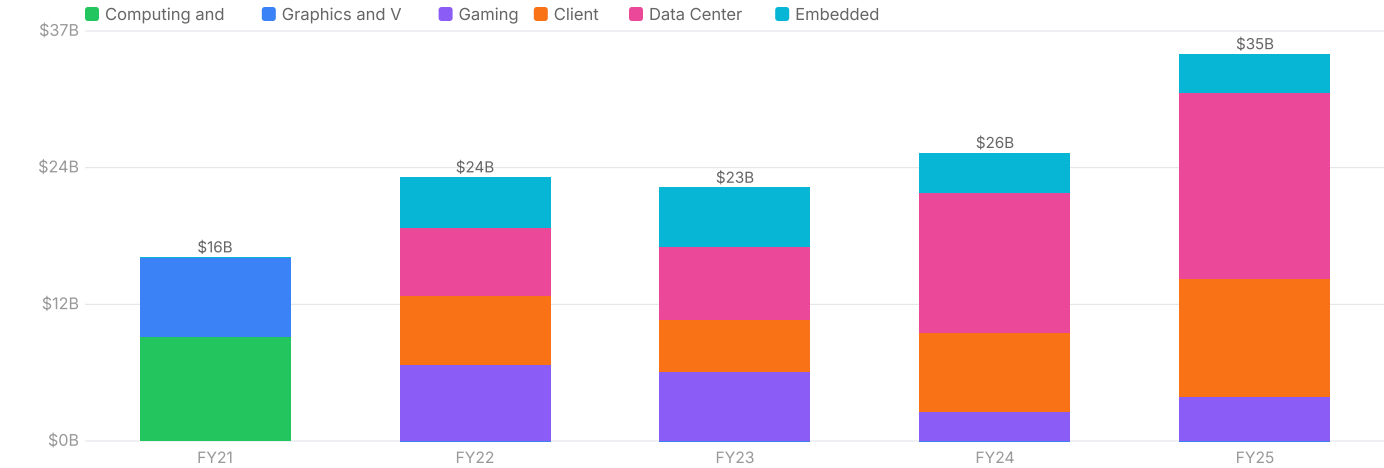
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+68.3%	+43.6%	-3.9%	+13.7%	+34.3%
Gross profit	+82.4%	+33.7%	-1.3%	+21.7%	+34.8%
Operating income	+166.5%	-65.4%	-68.3%	+373.8%	+94.4%
Net income	+27.0%	-58.3%	-35.3%	+92.2%	+164.2%

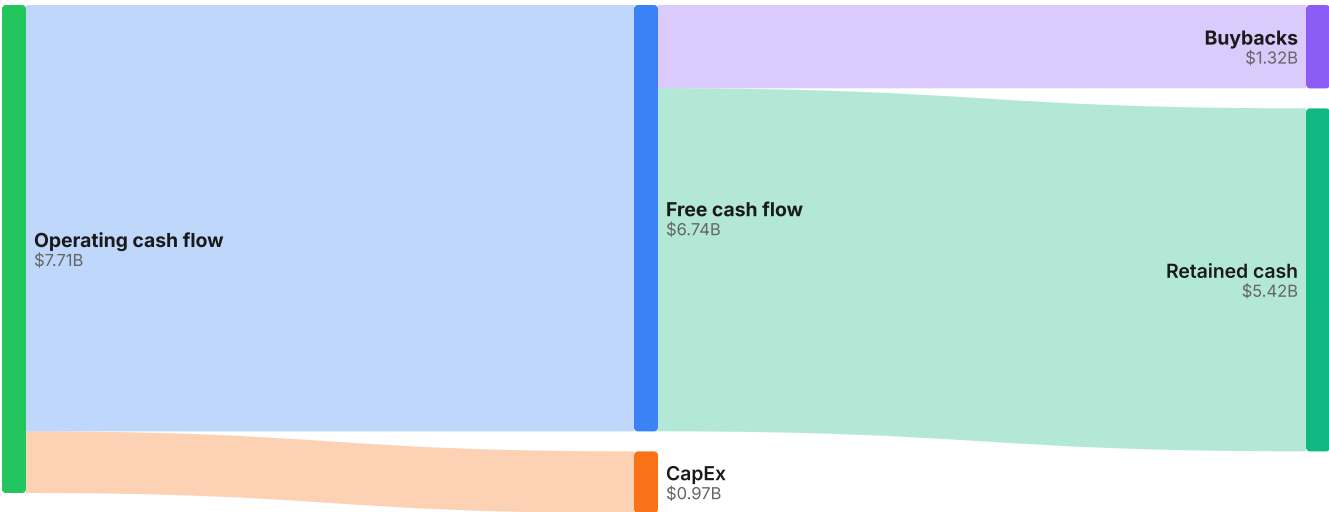
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	16.4	23.6	22.7	25.8	34.6	
Cost of revenue	8.5	13.0	12.2	13.1	17.5	
Gross profit	7.9	10.6	10.5	12.7	17.2	
R&D expense	2.8	5.0	5.9	6.5	8.1	
SG&A expense	1.4	2.3	2.4	2.8	4.1	
Operating income	3.6	1.3	0.4	1.9	3.7	
EBITDA	4.2	5.5	4.1	5.3	7.3	
D&A	0.5	4.3	3.6	3.2	3.0	
Pretax income	3.7	1.2	0.5	2.0	4.2	
Income tax	0.5	-0.1	-0.3	0.4	-0.1	
Net income	3.2	1.3	0.9	1.6	4.3	
Diluted EPS (\$)	2.57	0.84	0.53	1.00	2.65	
Diluted shares (M)	1,229	1,571	1,625	1,637	1,636	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$8B	 \$1B	 \$7B	 \$2B	 \$1B	 \$2B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

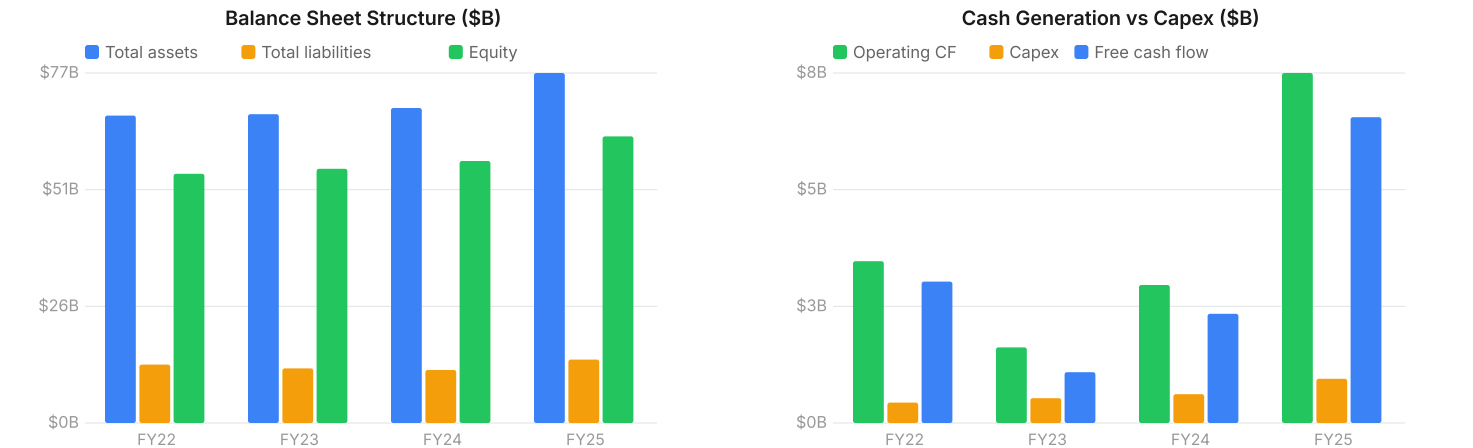
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	4.8	3.9	3.8	5.5	
ST investments	1.0	1.8	1.3	5.0	
Receivables (net)	4.1	5.4	6.9	6.3	
Total current assets	15.0	16.8	19.0	26.9	
PP&E (net)	2.0	2.2	2.4	2.3	
Goodwill + intangibles	48.3	45.6	43.8	41.8	
Total assets	67.6	67.9	69.2	76.9	
Accounts payable	2.5	2.1	2.0	2.9	
Short-term debt	0.0	0.8	0.0	0.9	
Deferred revenue	0.9	0.5	0.0	0.0	
Total current liabilities	6.4	6.7	7.3	9.5	
Long-term debt	2.5	1.7	1.7	3.0	
Total liabilities	12.8	12.0	11.7	13.9	
Shareholders' equity	54.8	55.9	57.6	63.0	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.3	0.9	1.6	4.3	
D&A	4.3	3.6	3.2	3.0	
Stock-based compensation	1.1	1.4	1.4	1.6	
Working capital change	(1.8)	(3.0)	(2.1)	(2.4)	
Operating cash flow	3.6	1.7	3.0	7.7	
Capital expenditures	(0.5)	(0.5)	(0.6)	(1.0)	
Investing cash flow	2.0	(1.4)	(1.1)	(5.5)	
Buybacks	(4.1)	(1.4)	(1.6)	(1.3)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	0.7	0.0	(0.8)	1.5	
Financing cash flow	(3.3)	(1.1)	(2.1)	(0.4)	
Free cash flow	3.1	1.1	2.4	6.7	

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	47.4%	4.2%	1.5%	2.9%	7.2%	10%	
ROA	29.6%	3.3%	1.3%	2.4%	5.9%	7.6%	
ROIC	69.0%	2.7%	1.3%	2.8%	6.7%	7.6%	
Gross margin	48.2%	44.9%	46.1%	49.4%	49.5%	53.2%	
Operating margin	22.2%	5.4%	1.8%	7.4%	10.7%	15.7%	
Net margin	19.2%	5.6%	3.8%	6.4%	12.5%	15.6%	
EBITDA margin	25.3%	23.4%	18.3%	20.4%	21.0%	25.9%	
FCF margin	19.6%	13.2%	4.9%	9.3%	19.4%	—	
VALUATION							
P/E	56.48	79.39	281.01	124.66	81.78	134.2	
P/B	23.82	1.91	4.29	3.55	5.63	12.8	
P/S	10.87	4.44	10.58	7.93	10.23	20.90	
P/FCF	55.46	33.64	214.08	85.06	52.64	102.7	
EV/EBITDA	42.16	18.40	57.17	38.35	47.83	80.5	
EV/Revenue	10.69	4.31	10.46	7.82	10.06	20.9	
Earnings yield	1.8%	1.3%	0.4%	0.8%	1.2%	0.75%	
FCF yield	1.8%	3.0%	0.5%	1.2%	1.9%	0.97%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.02	2.36	2.51	2.62	2.85	2.61	
Quick ratio	1.56	1.77	1.86	1.83	2.01	1.91	
Debt / equity	0.09	0.05	0.05	0.04	0.07	0.06	
Debt / assets	5.3%	4.2%	4.4%	3.2%	5.8%	5.1%	
Net debt / EBITDA	-0.71	-0.54	-0.67	-0.56	-0.83	-0.08	
Interest coverage	108.91	14.45	5.64	22.62	32.68	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.54	0.59	0.33	0.38	0.47	0.49	
Receivables turnover	6.89	6.91	5.37	4.90	5.54	5.7	
DSO (days)	53	53	68	74	66	64	
DPO (days)	38	54	68	57	51	101	
Cash conversion cycle	87	80	121	159	157	123	
GROWTH (YoY)							
Revenue growth	68.3%	43.6%	-3.9%	13.7%	34.3%	—	
Net income growth	27.0%	-58.3%	-35.3%	92.2%	164.2%	—	
EPS growth	27.4%	-68.5%	-35.7%	91.4%	161.8%	—	
FCF growth	314.4%	-3.3%	-64.0%	114.5%	180.0%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.59	0.82	0.52	1.00	2.63	3.94	
Book value / share	6.14	33.84	34.33	35.23	38.20	41.22	
Revenue / share	13.45	14.59	13.93	15.78	21.01	25.32	
FCF / share	2.64	1.93	0.69	1.47	4.08	5.15	
Cash / share	2.95	3.62	3.55	3.14	6.40	8.04	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.1%	3.9%	0.6%	0.8%	0.4%	0.06%	
Altman Z-Score	24.33	5.46	12.56	11.25	16.30	31.2	
Piotroski F-Score	8	5	5	8	7	8/9	
Beneish M-Score	-2.24	-0.93	-2.34	-2.37	-2.74	-2.50	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	31.2	Safe (>2.99)	Safe	
Income quality	1.56	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.50	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.85	Revenue stability	0.91
Interest burden		0.98	Earnings stability	0.14
Operating margin		18.6%	Earnings persistence	0.50
Asset turnover		0.52×	Revenue CAGR 3y	23.6%
Financial leverage		1.26×	EPS CAGR 3y	—
= ROE		10%	FCF CAGR 3y	65.1%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.06%	DIVIDEND YIELD 0.00%	TOTAL SHAREHOLDER RETURN 0.02% cash yield	SBC / REVENUE 4.6% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MU	\$994.3B	11.7	88%	69.5%	+256.3%	8/9	+333.9%
INTC	\$475.0B	-42.6	-12%	-68.4%	+7.5%	7/9	+143.9%
AVGO	\$1,569.3B	40.8	44%	44.2%	+48.7%	8/9	-7.2%
LRCX	\$330.3B	45.6	65%	33.9%	+26.0%	8/9	+85.7%
AMAT	\$324.8B	35.1	41%	27.8%	+7.8%	6/9	—
TXN	\$252.5B	41.8	35%	36.2%	+16.7%	7/9	—
ARM	\$243.3B	234.8	13%	20.9%	+25.1%	7/9	—
KLAC	\$216.3B	45.0	87%	37.3%	+11.7%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

71 Analysts



MEAN TARGET (QTR) \$669.76 21 targets	TARGET VS. PRICE +26.7% last-quarter mean	NEXT REPORT 2026-11-03 street \$1.94
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$51.32B	\$52.23B / \$48.30B	\$7.64	\$8.14 / \$7.12	31
FY2026	\$45.55B	\$50.99B / \$41.92B	\$6.70	\$8.35 / \$5.90	30
FY2027	\$90.29B	\$102.19B / \$76.13B	\$16.07	\$18.29 / \$10.33	32

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$708.33	+34.0%	3
Last Quarter	\$669.76	+26.7%	21
Last Year	\$469.95	-11.1%	84
All Time	\$255.36	-51.7%	267

Rolling mean of published targets vs. last close \$528.75. Aggregated from StreetInsider, Benzinga, MarketWatch.

Third-Party Composite Rating

B-

DCF2/5

ROE3/5

ROA4/5

DEBT/EQ4/5

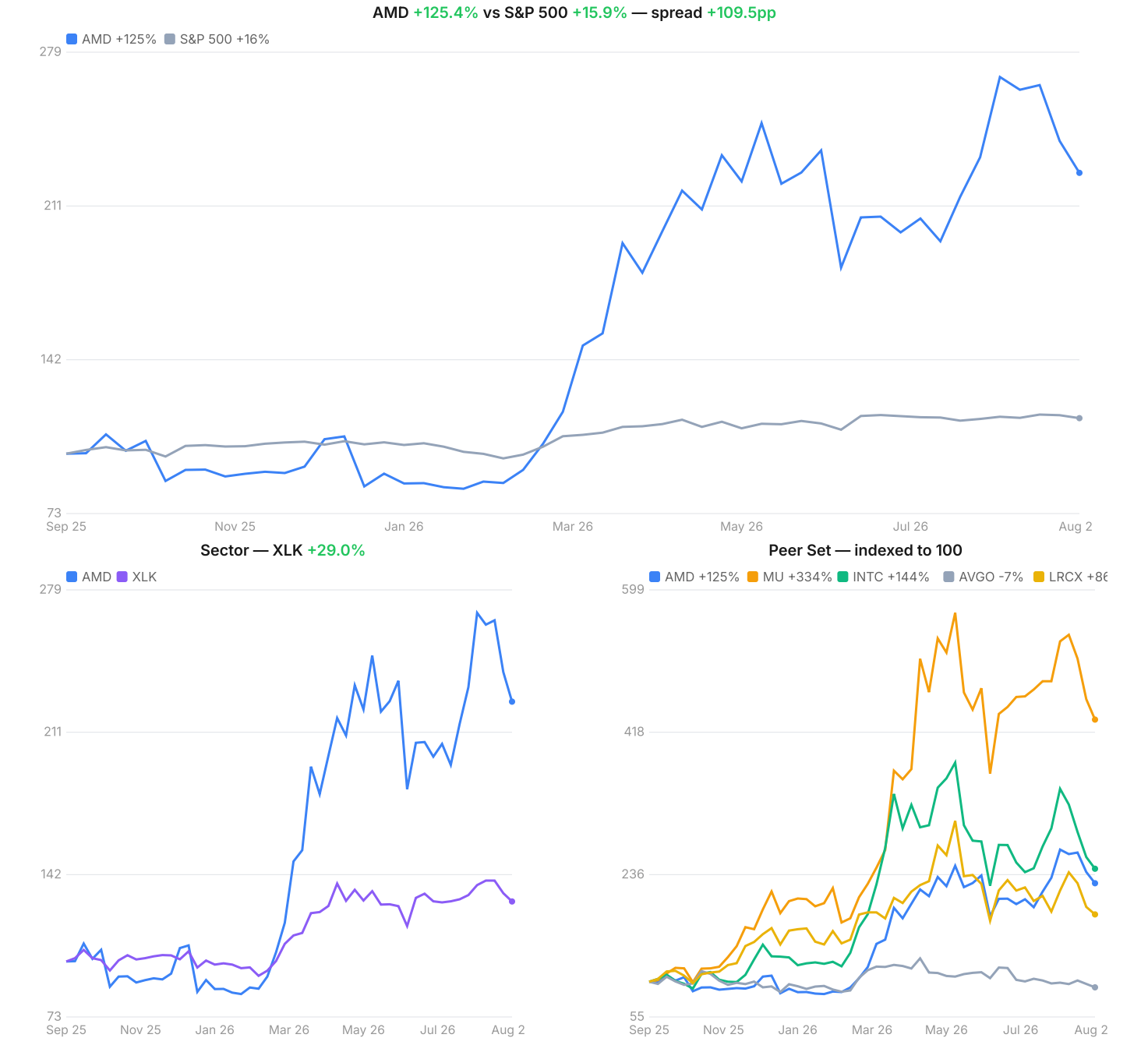
P/E1/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$610.40	-81.65	-13.38%	Below
SMA 50	\$537.14	-8.39	-1.56%	Below
SMA 200	\$394.25	+134.50	+34.12%	Above
EMA 9	\$583.07	-54.32	-9.32%	Below
EMA 21	\$585.17	-56.42	-9.64%	Below
EMA 50	\$554.80	-26.05	-4.70%	Below
EMA 200	\$426.82	+101.93	+23.88%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 26/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -48

3 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

22

9

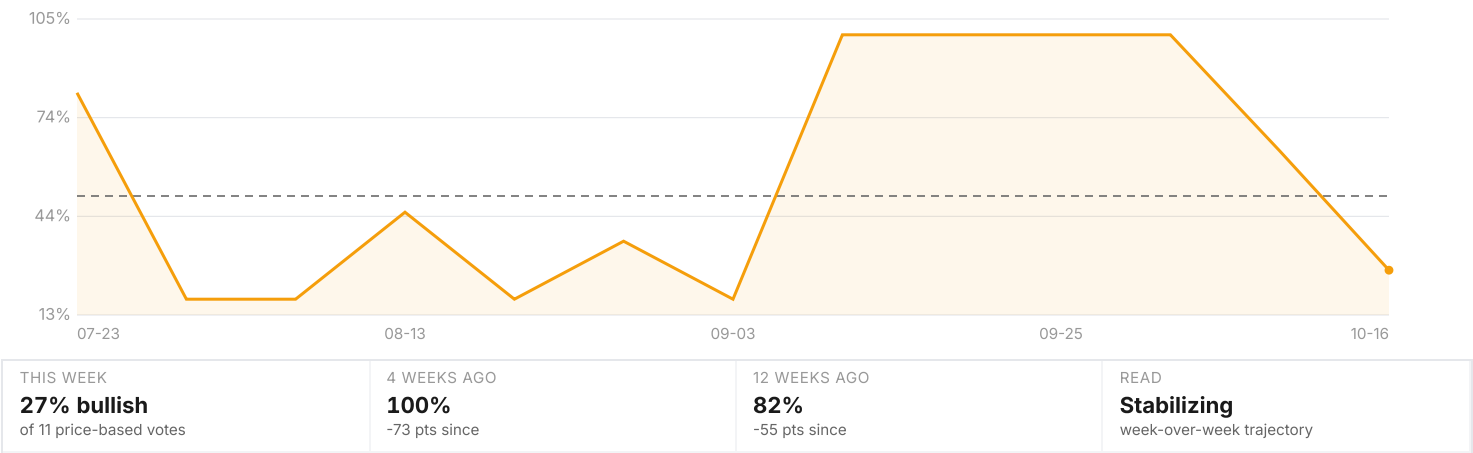
31

33

50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



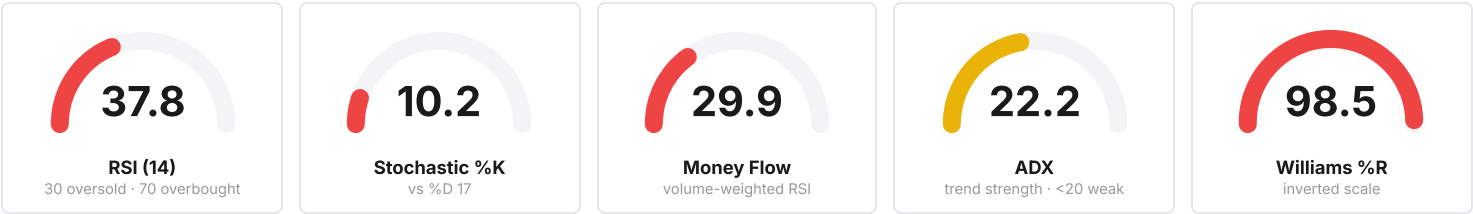
INDICATOR VOTE GRID

3 bull / 19 bear

● Price vs SMA 20	\$610.40	● Price vs SMA 50	\$537.14	● Price vs SMA 200	\$394.25
● EMA 9/21 Cross	583.1/585.2	● SMA 50/200	Golden	● ADX Direction	ADX 22
● Supertrend	\$624	● Parabolic SAR	\$632	● SMA Slope	-1.550
● RSI	37.8	● Stochastic K/D	10/17	● StochRSI K/D	0/3
● Williams %R	-99	● CCI	-251	● TSI vs Signal	8.7
● CMO	-24.5	● ROC	-16.59%	● OBV Signal	Distrib
● Chaikin MF	0.200	● MFI	30	● Force Index	-208M
● Elder Ray Bull	-34.21				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$553.65 / \$577.20 / \$592.18	S1 / S2	\$538.67 / \$515.12
Bollinger (20,2)	\$554.24 – \$666.56	Squeeze	Off
52-wk range	\$188.22 – \$658.52	Off 52-wk high	-19.7%
ATR (14)	\$27.27 (5.2%)	Historical vol	56.1%

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SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

-0.8% Jan 40%	+0.3% Feb 40%	+2.7% Mar 43%	+1.4% Apr 50%	+6.7% May 65%	-0.7% Jun 45%	+2.8% Jul 45%	+3.8% Aug 50%	-1.2% Sep 40%	-3.2% Oct 35%	+7.0% Nov 70%	+3.1% Dec 45%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	AMD	S&P 500
Weekly volatility (σ , 1y)	9.58%	1.83%
Best / worst week (1y)	+26.3% / -22.2%	—
Max drawdown (5y, monthly)	-62.2%	—
1-week VaR (95%)	-18.5%	—
Beta (5y)	2.48	1.00

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

AMD EQUITY WEATHER (LIVE)

RAINY · -37

Trend

Momentum

Volume

Volatility

Breadth

-16

-64

-26

-60

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average

37

NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed

Average sentiment of 2,652 stories, weekly buckets, -1 to +1.

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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -36.6 -2.9 vs industry	TREND -15.7 +17.5 vs industry	MOMENTUM -63.6 -4.6 vs industry	VOLUME -26.5 -0.9 vs industry
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READING	AMD	SEMICONDUCTORS N=871	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-36.6	-33.7	-20.7	-20.5
Trend	-15.7	-33.2	-20.8	-21.3
Momentum	-63.6	-59.0	-28.5	-15.8
Volume	-26.5	-25.6	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Lisa T. Su Chair, President and Chief Execut	\$55.2M	81% equity+incentive
Darren Grasby Executive Vice President, Chie	\$18.2M	86% equity+incentive
Mark Papermaster Executive Vice President an	\$16.6M	82% equity+incentive
Jean Hu Executive Vice President, Chief Fina	\$14.3M	81% equity+incentive
Forrest Norrod Executive Vice President and	\$13.5M	81% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	58
Social	56
Governance	59
Composite ESG	58



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-28	Unregistered Equity Sales	3.02
2026-08-19	Officer/Director Change; Exhibits	5.02,9.01
2026-08-17	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-08-04	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-07-01	Officer/Director Change	5.02
2026-05-15	Material Agreement; Termination of Agreement; Financial Obligation; Of	1.01,1.02,2.03,5.02,5.07,9.01
2026-05-05	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-02-24	Entry into Material Definitive Agreement; Unregistered Sales of Equity	1.01,3.02,7.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-27 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-27 to 2027-12-27
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1987 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-10 to 2026-09-15
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	2 rows · 2026-03-26 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.