

AMETEK, Inc. (AME)

Industrials / Electrical Equipment & Parts · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$248.17	\$56.9B	\$261.16	36.1	36.6%	15%	8/9	+35.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.6M	\$182.87	7.24	20.0%	11%	8.4	+202.0%

AMETEK, Inc. is a global enterprise that develops and markets a diverse portfolio of electronic instruments and electromechanical devices. The company's operations are structured into two principal divisions: the Electronic Instruments Group (EIG) and the Electromechanical Group (EMG). The EIG segment provides sophisticated instrumentation solutions catering to various sectors, including process control, aerospace, power generation, and general industrial applications. It also delivers specialized process and analytical tools essential for industries such as oil and gas, petrochemicals, pharmaceuticals, semiconductors, automation, and food and beverage production. Furthermore, EIG supplies equipment for laboratory settings, ultra-precision manufacturing, medical diagnostics, and critical test and measurement tasks. Its offerings encompass power quality monitoring and metering devices, uninterruptible power supplies, programmable power equipment, electromagnetic compatibility testing apparatus, gas turbine components, environmental health and safety sensors, dashboard instruments for heavy vehicles, and specialized controls for food and beverage processing. For the aviation sector, EIG manufactures aircraft and engine sensors, monitoring systems, power units, fuel and fluid measurement systems, and data acquisition solutions. The EMG segment is known for its advanced engineered electrical connectors and protective electronics packaging, safeguarding sensitive and mission-critical components. It produces high-precision motion control products crucial for applications like data storage, medical devices, office equipment, and automated systems. This segment also manufactures specialized materials, including high-purity powdered metals, strips and foils, unique clad metals, and metal matrix composites. Additionally, EMG supplies motor-blower systems and heat exchangers for thermal regulation in military and commercial aircraft, and ground vehicles. It provides motors for diverse uses, such as commercial appliances, fitness machines, food and beverage processing equipment, hydraulic pumps, and industrial fans. A key service offered by EMG is its network of aviation maintenance, repair, and overhaul (MRO) facilities. Beyond these core segments, the company also offers communication solutions tailored for clinical and educational environments. Established in 1930, AMETEK, Inc. maintains its headquarters in Berwyn, Pennsylvania.

SECTOR Industrials INDUSTRY Electrical Equipment & Parts EXCHANGE NYSE MARKET CAP \$56.9B EMPLOYEES 22,500 (SEC-filed) CEO David A. Zapico

IPO 1984-07-19 COUNTRY US

1100 Cassatt Road, Berwyn, PA 19312-1177 · Tel 610 647 2121 · [ametek.com](https://www.ametek.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

70 / 100

Street mean **\$285.25** (8 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

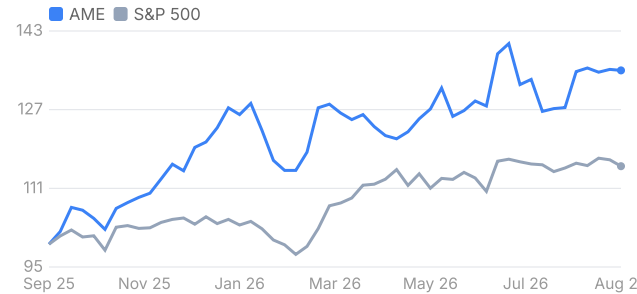
TWO-WAY FLOW

\$1.0M buys against \$1.8M sells / 6 mo

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · AME +35.3% · S&P 500 +15.9% · spread +19.5pp



7 Years vs S&P 500 · AME +202.0% · S&P 500 +189.9% · spread +12.1pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
70
OF 100

Score Breakdown

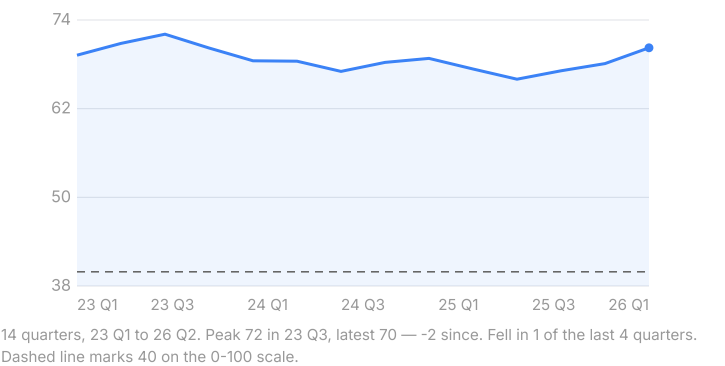
Profitability	64/100
Growth	56/100
Momentum	83/100
Quality	85/100
Earnings Quality	80/100
Balance Sheet	68/100
Value	43/100
Risk (safety)	100/100
Overall	70.2/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
BE	73
VRT	79
HUBB	62
NVT	65
ETN	61
AYI	76
AME	70

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY
70 / 100

IS Score 70.2 / 100 · -1.8 from peak of 72

Quarter	Business Quality
23 Q1	69
23 Q2	71
23 Q3	72
23 Q4	68
24 Q1	68
24 Q2	67
24 Q3	68
24 Q4	69
25 Q1	67
25 Q2	66
25 Q3	67
25 Q4	68
26 Q1	70

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE
NEUTRAL

Technical Score 53 / 100 · Power +6 · 12 of 22 indicator votes bullish

Date	Price Structure
07-23	105%
08-13	105%
08-23	33%
09-03	33%
09-13	64%
09-25	105%
10-16	64%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 70 and price structure at 53 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 70.2	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 66 → 67 → 68 → 70	the direction matters more than the level
Technical vote share back above 50%	now 64%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,204 → now 1,204	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

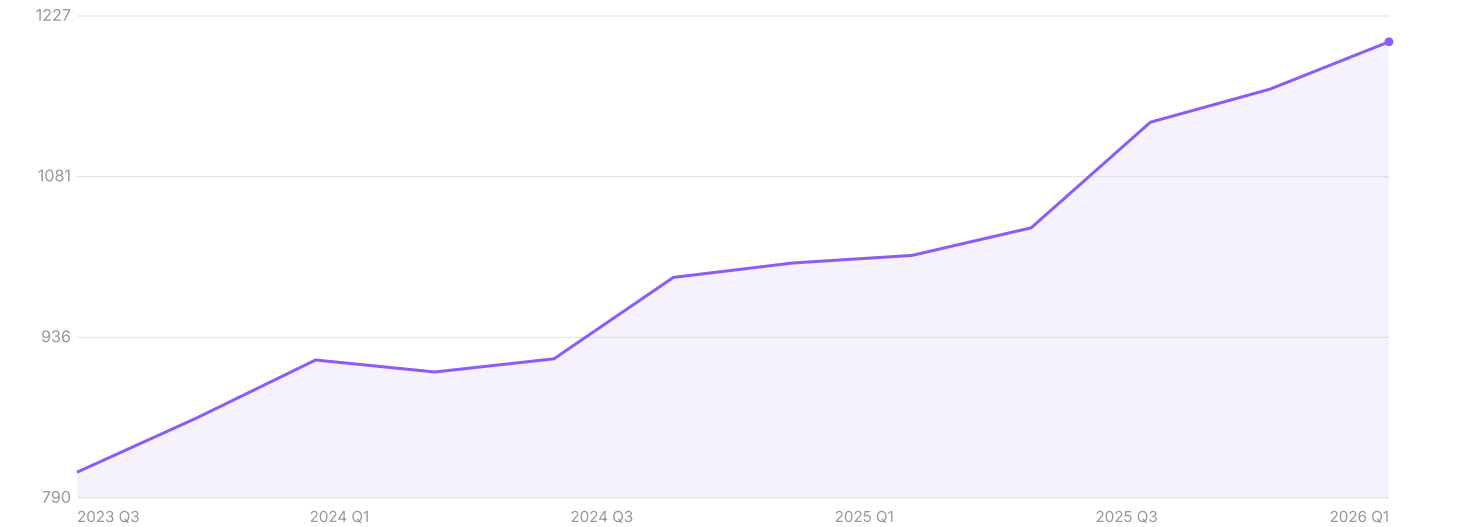
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-09-04	INSIDER BUYS (180D) 1 \$1.02M
ETF FUNDS (30D) 1099 up / 886 down net +213 funds	INSTITUTIONS ADDED (13F) 43 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,204 · latest 1,204 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,204	207.1M	\$47.4B	90.4%
2026 Q1	1,161	200.9M	\$40.7B	87.7%
2025 Q4	1,131	205.3M	\$39.7B	89.7%
2025 Q3	1,035	199.4M	\$35.0B	87.1%
2025 Q2	1,010	203.7M	\$34.1B	89.0%
2025 Q1	1,003	201.7M	\$32.2B	88.1%
2024 Q4	990	200.0M	\$33.8B	87.3%
2024 Q3	916	199.2M	\$32.1B	87.0%
2024 Q2	904	203.5M	\$32.0B	88.9%
2024 Q1	915	211.8M	\$35.0B	92.5%
2023 Q4	862	201.5M	\$31.3B	88.0%
2023 Q3	813	202.2M	\$28.2B	88.3%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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8 INSIDER ACTIVITY

live Form 4 data

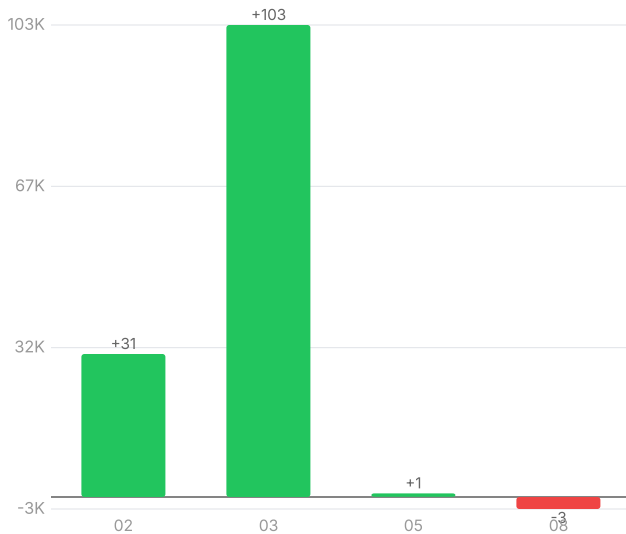
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Stanage Nick L	director	2026-08-11	BUY	4,000	\$1.02M	4,760
Hermance David F.	PRESIDENT - ELECTROMECHANICAL	2026-08-07	EXERCISE	6,608	\$0.56M	49,117
Hermance David F.	PRESIDENT - ELECTROMECHANICAL	2026-08-07	SELL	6,608	\$1.68M	42,509
Hermance David F.	PRESIDENT - ELECTROMECHANICAL	2026-08-07	EXERCISE	6,608	\$0.56M	0
Oscher Ronald J	CHIEF ADMINISTRATIVE OFFICER	2026-05-27	J-Other	39,954	—	2,887
Oscher Ronald J	CHIEF ADMINISTRATIVE OFFICER	2026-05-27	J-Other	39,954	—	39,954
Stanage Nick L	director	2026-05-07	A-Award	760	\$0.18M	760
Amato Thomas A	director	2026-03-24	J-Other	500	—	7,000

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	7,138	\$1.8M	Counted
P — Open-market purchases	1	4,000	\$1.0M	Counted
M — Exercises (paired A/D)	3	7,182	\$0.6M	None — mechanics
F — Tax withholding	27	9,792	\$2.1M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Two-Way Flow	\$1.8M 2 txns / 6 mo	\$1.0M 1 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-07	Hermance David F.	6,608	\$1.7M
2026-03-24	Amato Thomas A	530	\$0.1M
2025-12-22	Montgomery Thomas M	6,388	\$1.3M
2025-12-15	Marecic Thomas C	14,310	\$2.9M
Trailing 12 mo	9 filings	181,083	\$36M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.49%	17.2M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-04	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-05-01	2026-06-11
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-02-10	2026-03-10
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-01-19	2024-02-14
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-01-19	2024-02-13
Thomas Hawley Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-01-19	2024-02-13
HOUSE 12-MO 7 trades 5 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,161	13F SHARES 201M 87.7% of shares out	NEW / CLOSED 138 / 88 positions, QoQ	INCREASED / REDUCED 467 / 372 positions, QoQ	
PUT/CALL (13F) 0.91 option positions	FREE FLOAT 99.6% 228M sh			

2.8 · Largest Reporting 13F Managers

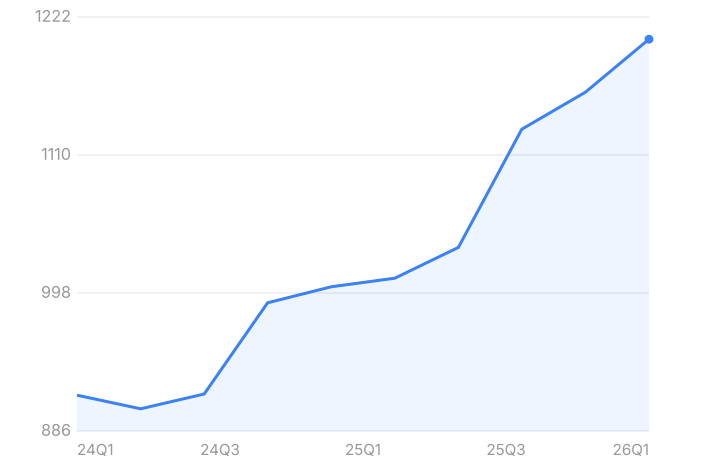
MANAGER	SHARES	VALUE
Fenimore Asset Management Inc	361,611	\$90M
Asr Vermogensbeheer N.V.	189,177	\$47M
Vontobel Holding Ltd.	169,835	\$42M
Zwj Investment Counsel Inc	152,008	\$38M
Dudley & Shanley, Inc.	127,243	\$32M
Schaper Benz & Wise Investment Cou	107,413	\$27M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

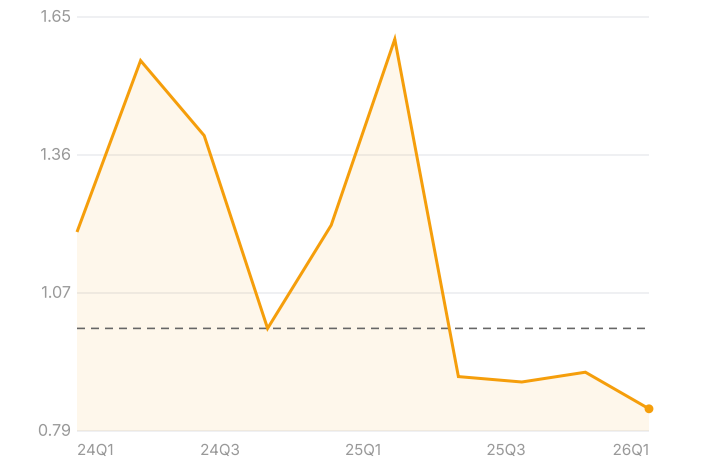
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.8B
VTSAX	0.1%	\$1.8B
VSMPX	0.1%	\$1.8B
VTI	0.1%	\$1.8B
VFINX	0.1%	\$1.5B
VFFSX	0.1%	\$1.5B

13F Filers Holding AME — quarterly



Institutional Put/Call — quarterly

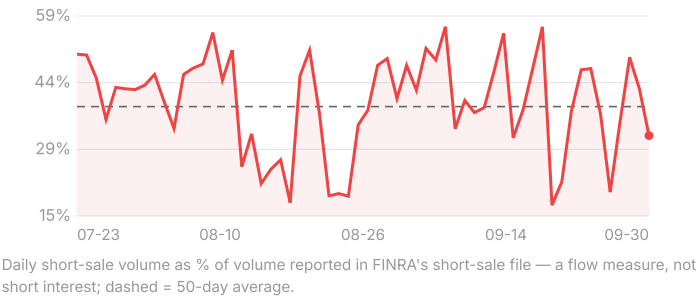


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14 SHORT VOLUME — DAILY, 60 SESSIONS

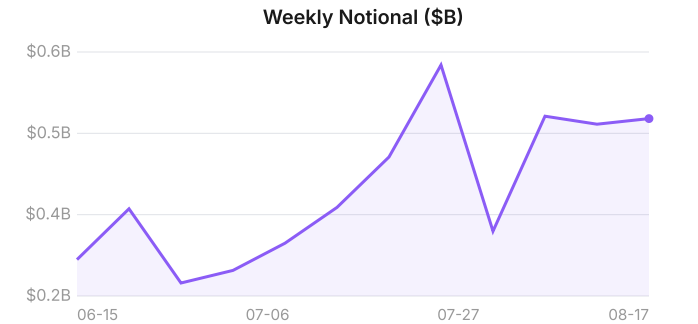
EDGE · live FINRA feed



LATEST SESSION 32.4% 2026-10-15	20-DAY AVG 39.0% 50-day 38.8%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 32% · N: 37% · B: 72% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

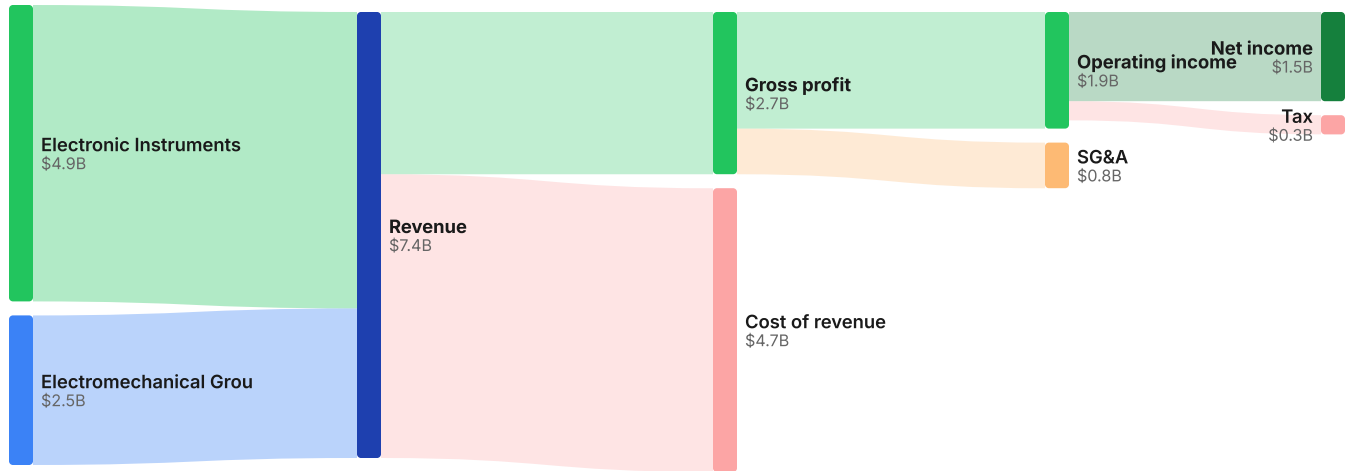


Where AME Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.8M	38 sh
Ubsa Ubs Ats	1.6M	46 sh
Ebxl Level Ats	1.0M	19 sh
Sgmt Sigma X2	1.0M	33 sh
Mspl Ms Pool (Ats - 4)	0.8M	141 sh
Mstx Ms Trajectory Cross (Ats - 1)	0.6M	20 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of AMETEK, Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

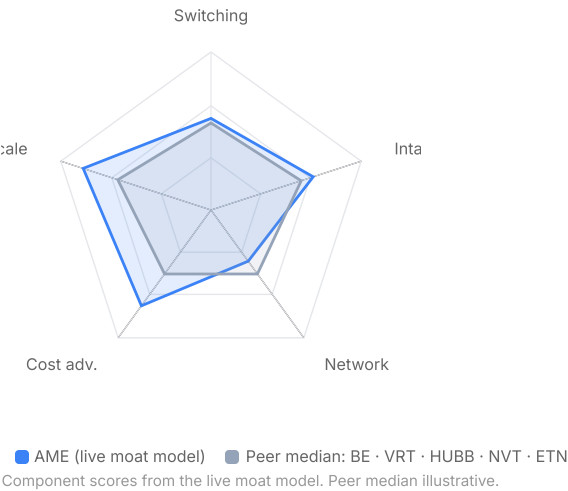
REGION	REVENUE	SHARE
Non-US	\$2.0B	38%
Asia	\$1.5B	28%
European Union	\$1.1B	20%
Other Foreign Countries	\$730M	14%

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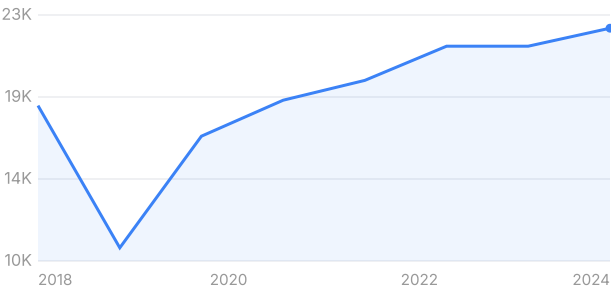
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 65/100 NARROW

Moat score 65/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



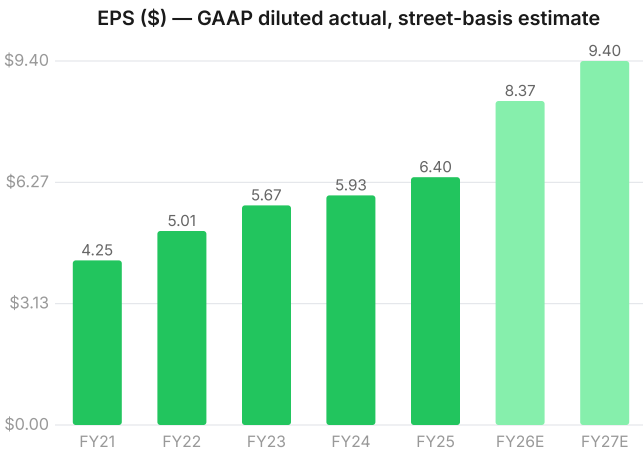
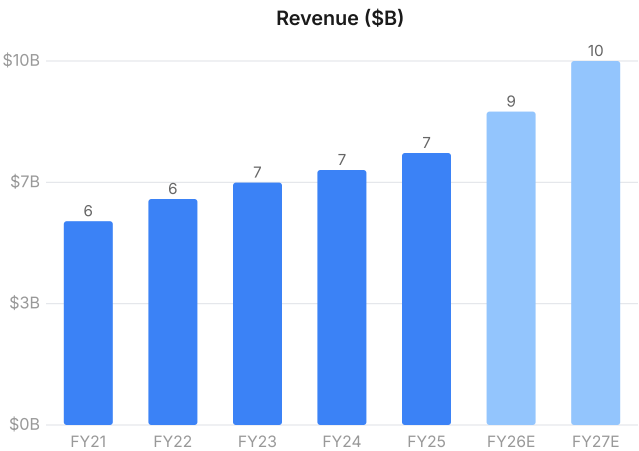
19 CORPORATE INFORMATION — KEY OFFICERS

22,500 employees

OFFICER	TITLE
David A. Zapico	Chairman of the Board & Chief Executive Officer
Dalip Mohan Puri	Executive Vice President & Chief Financial Officer
John Wesley Hardin Jr.	President of Electronic Instruments
Ronald J. Oscher	Chief Administrative Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

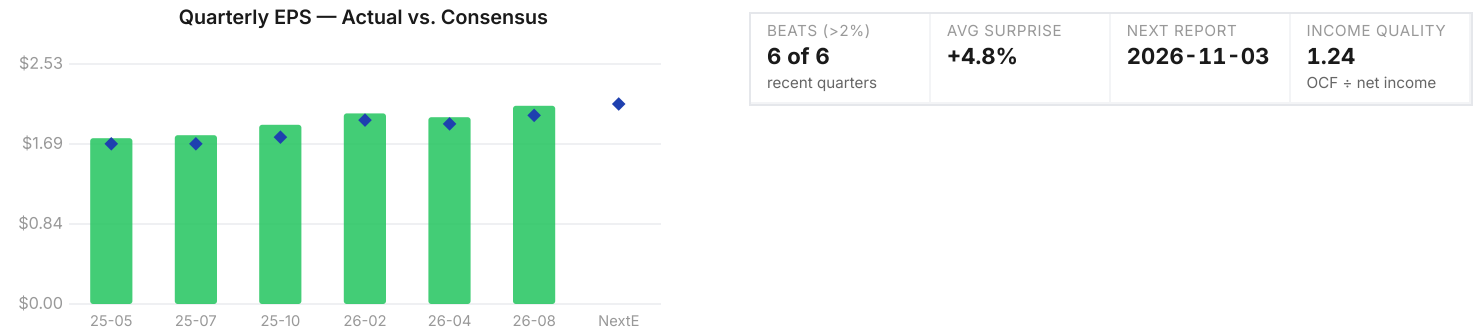
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data



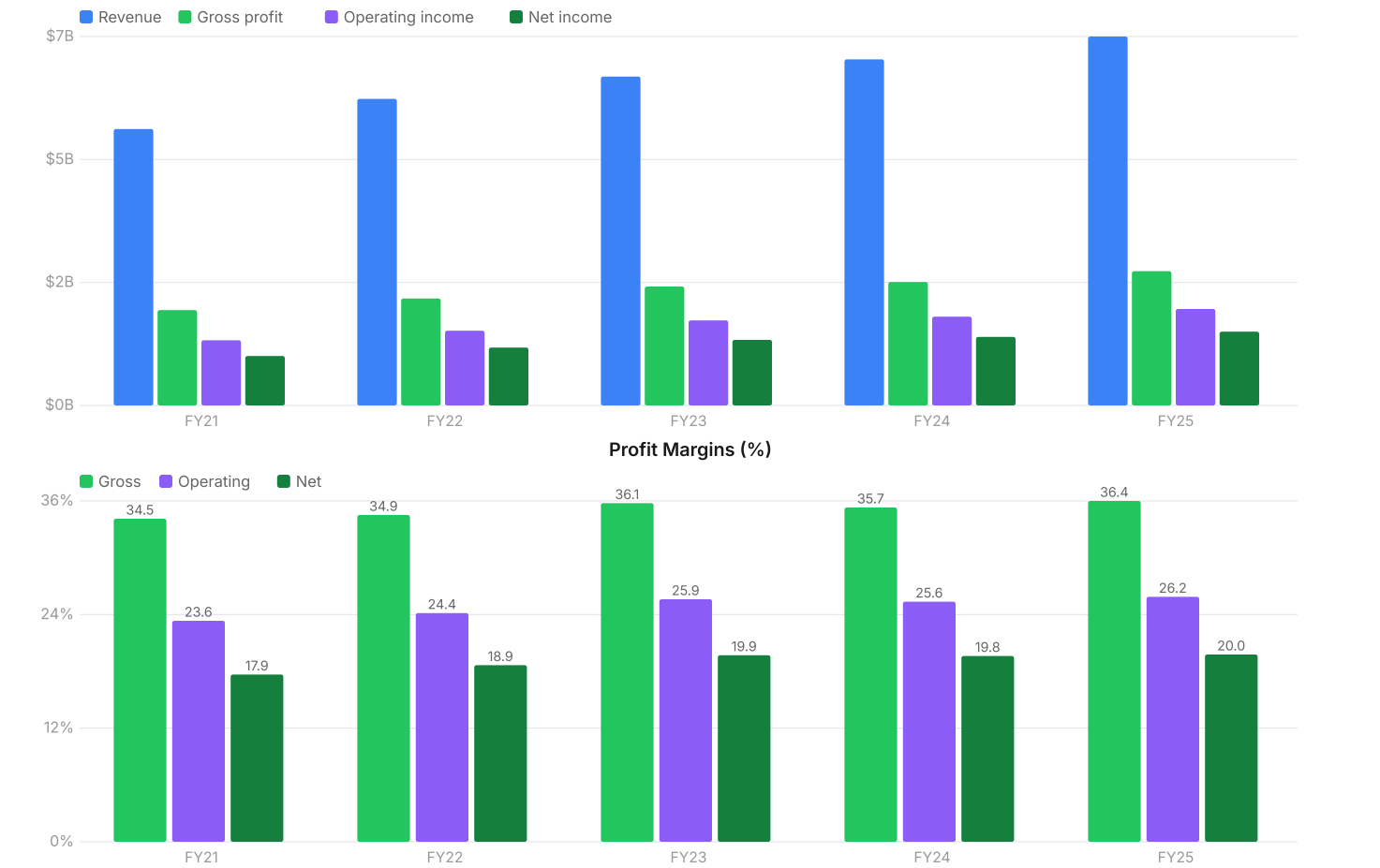
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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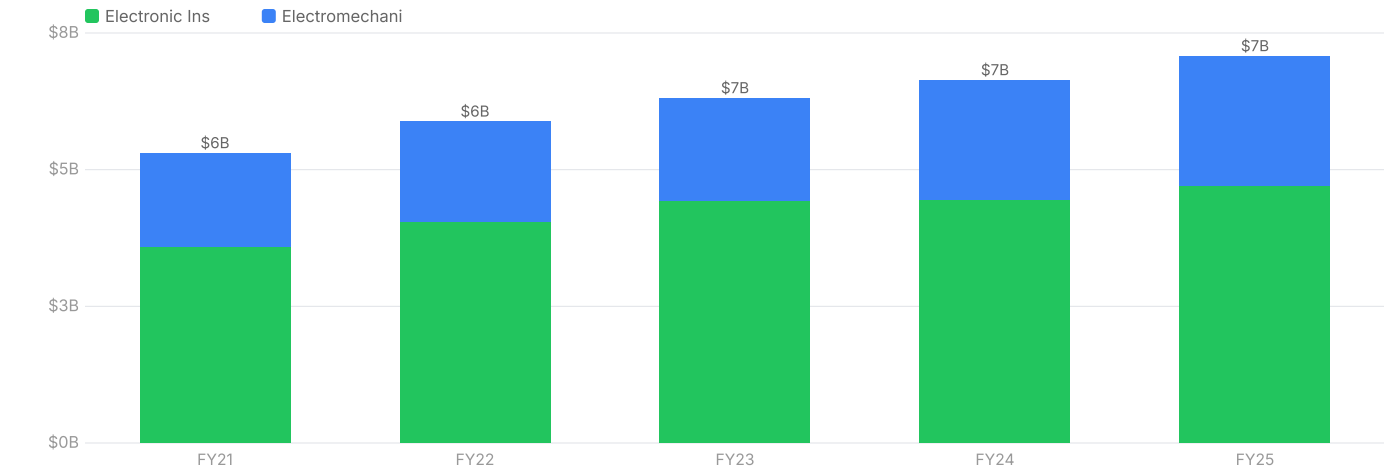
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+22.2%	+10.9%	+7.3%	+5.2%	+6.6%
Gross profit	+23.9%	+12.2%	+11.1%	+3.9%	+8.7%
Operating income	+27.3%	+14.7%	+13.8%	+4.2%	+8.8%
Net income	+13.5%	+17.1%	+13.3%	+4.8%	+7.6%

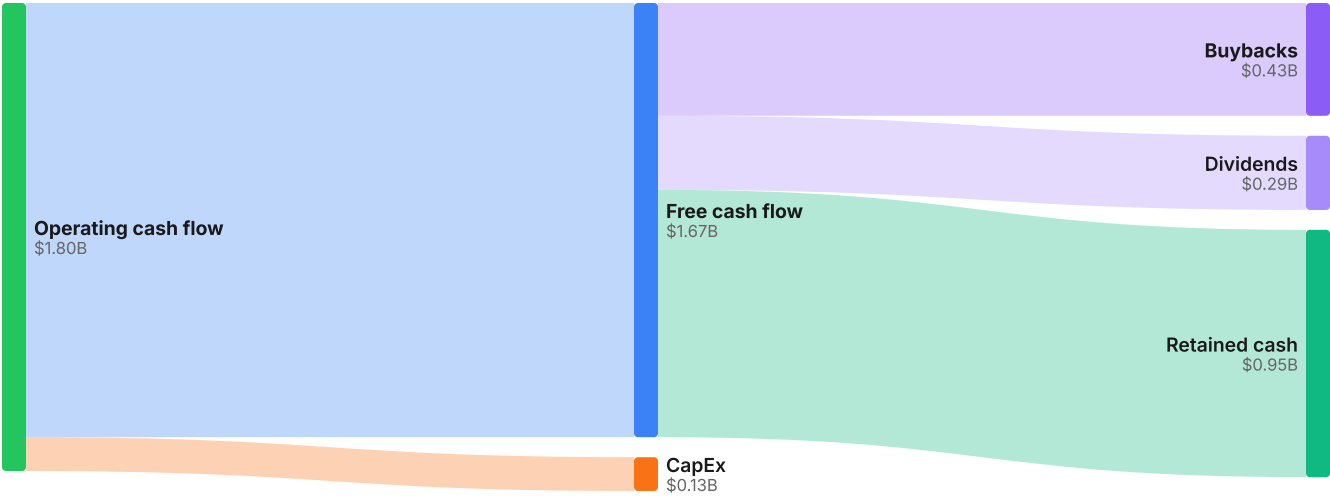
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	5.5	6.2	6.6	6.9	7.4	
Cost of revenue	3.6	4.0	4.2	4.5	4.7	
Gross profit	1.9	2.1	2.4	2.5	2.7	
R&D expense	0.2	0.2	0.2	0.2	0.0	
SG&A expense	0.6	0.6	0.7	0.7	0.8	
Operating income	1.3	1.5	1.7	1.8	1.9	
EBITDA	1.6	1.8	2.0	2.2	1.9	
D&A	0.3	0.3	0.3	0.4	0.0	
Pretax income	1.2	1.4	1.6	1.7	1.8	
Income tax	0.2	0.3	0.3	0.3	0.3	
Net income	1.0	1.2	1.3	1.4	1.5	
Diluted EPS (\$)	4.25	5.01	5.67	5.93	6.40	
Diluted shares (M)	233	232	232	232	231	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$2B	 \$0B	 \$2B	 \$0B	 \$0B	 \$0B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

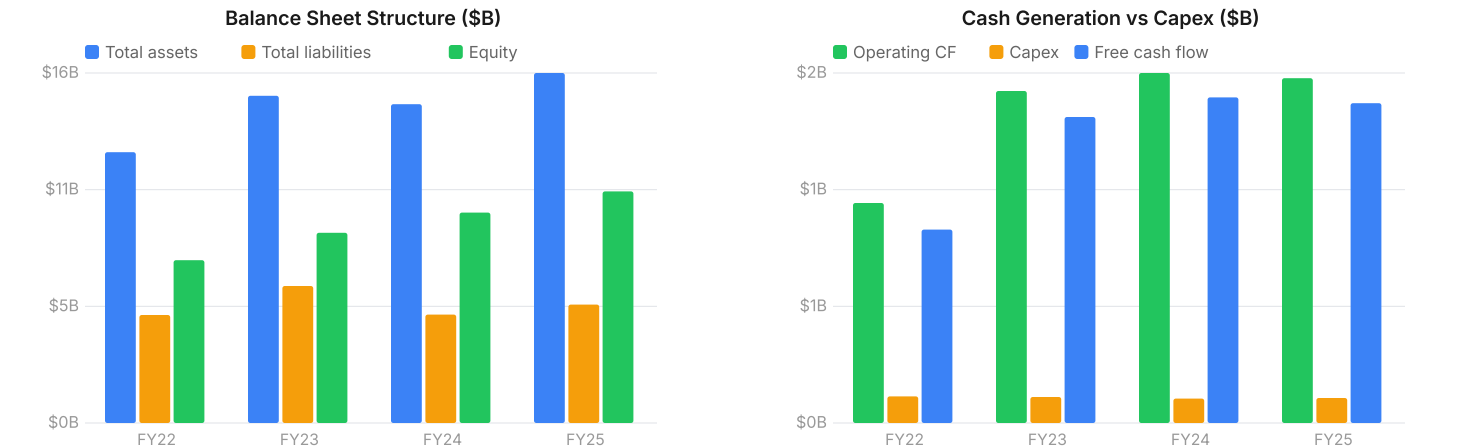
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.3	0.4	0.4	0.5	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.9	1.0	0.9	1.1	
Total current assets	2.5	2.8	2.6	3.0	
PP&E (net)	0.8	1.1	1.1	1.1	
Goodwill + intangibles	8.7	10.6	10.5	11.9	
Total assets	12.4	15.0	14.6	16.1	
Accounts payable	0.5	0.5	0.5	1.6	
Short-term debt	0.2	1.4	0.7	1.2	
Deferred revenue	0.4	0.4	0.4	0.0	
Total current liabilities	1.6	2.9	2.1	2.8	
Long-term debt	2.2	1.9	1.4	1.1	
Total liabilities	5.0	6.3	5.0	5.4	
Shareholders' equity	7.5	8.7	9.7	10.6	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.2	1.3	1.4	1.5	
D&A	0.3	0.3	0.4	0.4	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.3)	0.1	0.1	(0.1)	
Operating cash flow	1.1	1.7	1.8	1.8	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.1)	
Investing cash flow	(0.6)	(2.4)	(0.2)	(1.1)	
Buybacks	(0.3)	(0.0)	(0.2)	(0.4)	
Dividends paid	(0.2)	(0.2)	(0.3)	(0.3)	
Debt issuance / (repay)	(0.1)	0.9	(1.2)	0.0	
Financing cash flow	(0.6)	0.7	(1.6)	(0.7)	
Free cash flow	1.0	1.6	1.7	1.7	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	15.4%	16.2%	16.2%	15.0%	14.6%	15%	
ROA	8.9%	9.5%	9.6%	9.3%	9.6%	9.5%	
ROIC	11.5%	12.6%	11.9%	12.7%	12.7%	11.3%	
Gross margin	34.5%	34.9%	36.1%	35.7%	36.4%	36.6%	
Operating margin	23.6%	24.4%	25.9%	25.6%	26.2%	26.1%	
Net margin	17.9%	18.9%	19.9%	19.8%	20.0%	20.0%	
EBITDA margin	28.8%	29.8%	30.7%	31.1%	25.4%	30.8%	
FCF margin	18.9%	16.4%	24.2%	24.5%	22.6%	—	
VALUATION							
P/E	33.72	27.30	28.73	30.20	31.95	36.1	
P/B	4.86	4.23	4.32	4.30	4.45	5.0	
P/S	6.02	5.15	5.72	5.99	6.39	7.24	
P/FCF	31.80	31.34	23.59	24.42	28.29	31.2	
EV/EBITDA	22.41	18.50	20.09	20.17	22.35	24.2	
EV/Revenue	6.45	5.51	6.17	6.27	6.64	7.5	
Earnings yield	3.0%	3.7%	3.5%	3.3%	3.1%	2.77%	
FCF yield	3.1%	3.2%	4.2%	4.1%	3.5%	3.21%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.36	1.62	0.98	1.24	1.06	1.21	
Quick ratio	0.87	0.95	0.59	0.75	0.67	0.76	
Debt / equity	0.40	0.34	0.39	0.24	0.21	0.21	
Debt / assets	22.9%	20.6%	22.5%	15.9%	14.2%	13.9%	
Net debt / EBITDA	1.49	1.21	1.46	0.90	0.83	0.75	
Interest coverage	16.22	18.17	20.64	15.71	23.13	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.50	0.51	0.48	0.47	0.48	0.47	
Receivables turnover	7.78	7.04	6.83	7.08	7.16	6.7	
DSO (days)	47	52	53	52	51	54	
DPO (days)	42	44	44	43	83	47	
Cash conversion cycle	72	90	104	97	50	94	
GROWTH (YoY)							
Revenue growth	22.2%	10.9%	7.3%	5.2%	6.6%	—	
Net income growth	13.5%	17.1%	13.3%	4.8%	7.6%	—	
EPS growth	12.9%	18.1%	12.9%	4.7%	8.4%	—	
FCF growth	-13.0%	-3.8%	58.3%	6.4%	-1.8%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	4.25	5.02	5.67	5.93	6.43	6.88	
Book value / share	29.48	32.35	37.66	41.60	46.14	49.17	
Revenue / share	23.79	26.61	28.46	29.91	32.13	34.34	
FCF / share	4.50	4.37	6.90	7.33	7.26	7.97	
Cash / share	1.49	1.49	1.77	1.61	1.99	2.16	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	1.1%	0.0%	0.5%	0.9%	0.80%	
Altman Z-Score	5.80	5.82	5.33	6.99	6.08	8.4	
Piotroski F-Score	6	7	5	8	8	8/9	
Beneish M-Score	-2.12	-2.37	-2.47	-2.70	-2.41	-2.43	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	8.4	Safe (>2.99)	Safe	
Income quality	1.24	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.43	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.83	Revenue stability	0.96
Interest burden		0.95	Earnings stability	0.98
Operating margin		25.5%	Earnings persistence	0.96
Asset turnover		0.49×	Revenue CAGR 3y	7.0%
Financial leverage		1.47×	EPS CAGR 3y	8.7%
= ROE		15%	FCF CAGR 3y	12.0%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.80%	0.54%	1.25%	0.6%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
BE	\$65.2B	264.8	22%	18.4%	+91.0%	6/9	+92.3%
VRT	\$79.5B	45.7	44%	15.2%	+26.2%	6/9	+16.2%
HUBB	\$24.4B	27.2	24%	14.0%	+10.6%	5/9	+7.9%
NVT	\$23.0B	38.5	16%	14.7%	+46.2%	6/9	+41.5%
ETN	\$152.0B	39.7	20%	9.6%	+15.5%	5/9	—
AYI	\$9.1B	17.3	19%	13.9%	+6.8%	8/9	—
ENS	\$6.1B	17.7	18%	12.4%	+3.7%	8/9	—
POWL	\$6.0B	31.5	28%	16.7%	+7.0%	3/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

30 Analysts

Str Sell (0)

Sell (0)

Hold (10)

Buy (20)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$285.25

+14.9%

2026-11-03

8 targets

last-quarter mean

street \$2.11

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$8.53B	\$8.55B / \$8.49B	\$8.37	\$8.50 / \$8.31	12
FY2027	\$9.91B	\$9.98B / \$9.86B	\$9.40	\$9.74 / \$9.09	9
FY2028	\$10.48B	\$10.94B / \$9.08B	\$10.21	\$10.58 / \$9.90	3

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30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$280.00	+12.8%	2
Last Quarter	\$285.25	+14.9%	8
Last Year	\$252.21	+1.6%	33
All Time	\$221.38	-10.8%	55

Rolling mean of published targets vs. last close \$248.17. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

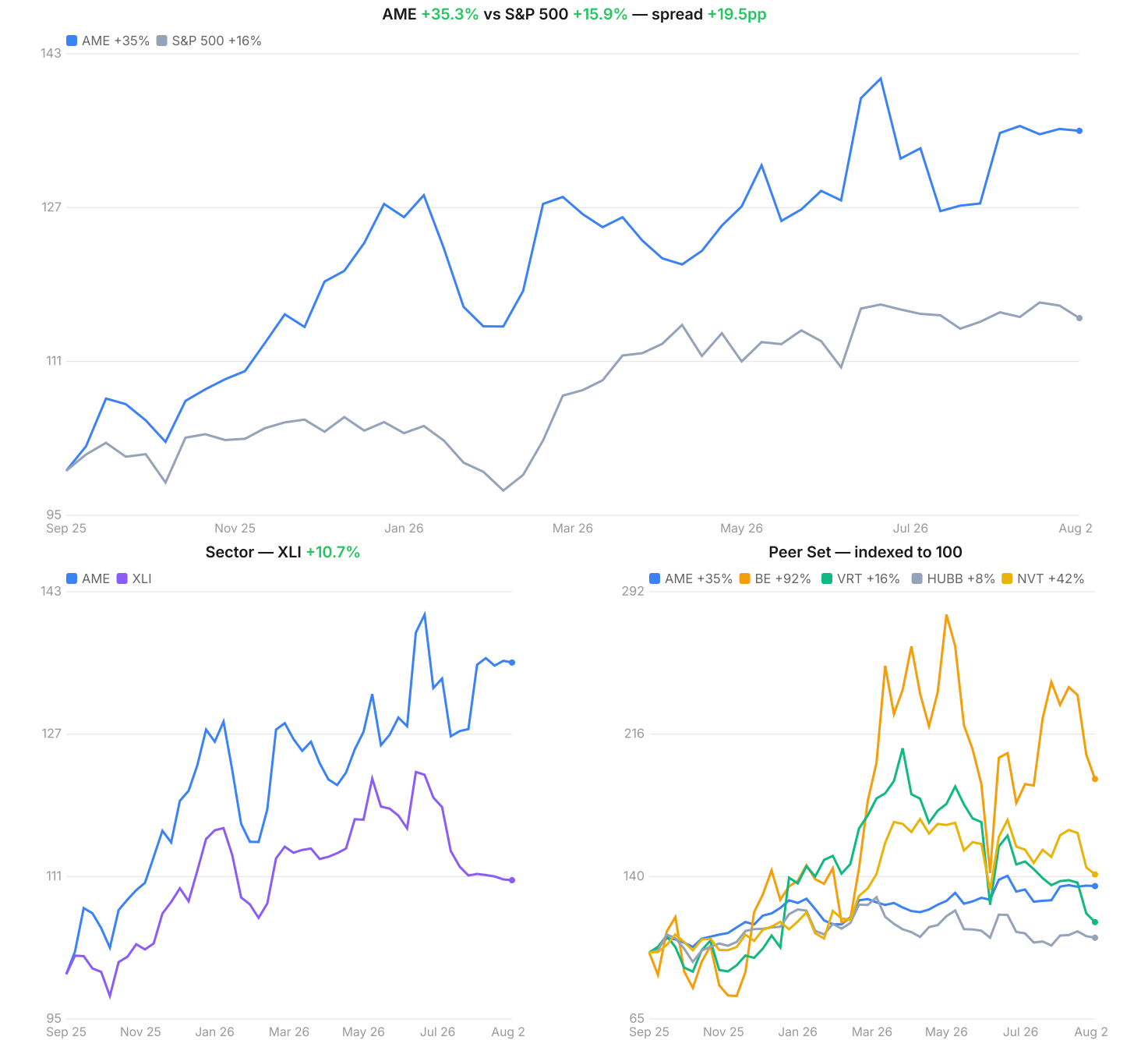
Third-Party Composite Rating

B+

DCF3/5ROE4/5ROA5/5DEBT/EQ3/5P/E2/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ONsite chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TRENDsite technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$248.85	-0.68	-0.27%	Below
SMA 50	\$244.59	+3.58	+1.46%	Above
SMA 200	\$231.89	+16.28	+7.02%	Above
EMA 9	\$248.71	-0.54	-0.22%	Below
EMA 21	\$247.35	+0.82	+0.33%	Above
EMA 50	\$244.33	+3.84	+1.57%	Above
EMA 200	\$230.03	+18.14	+7.89%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 53/100 composite

TECHNICAL VERDICT

NEUTRAL

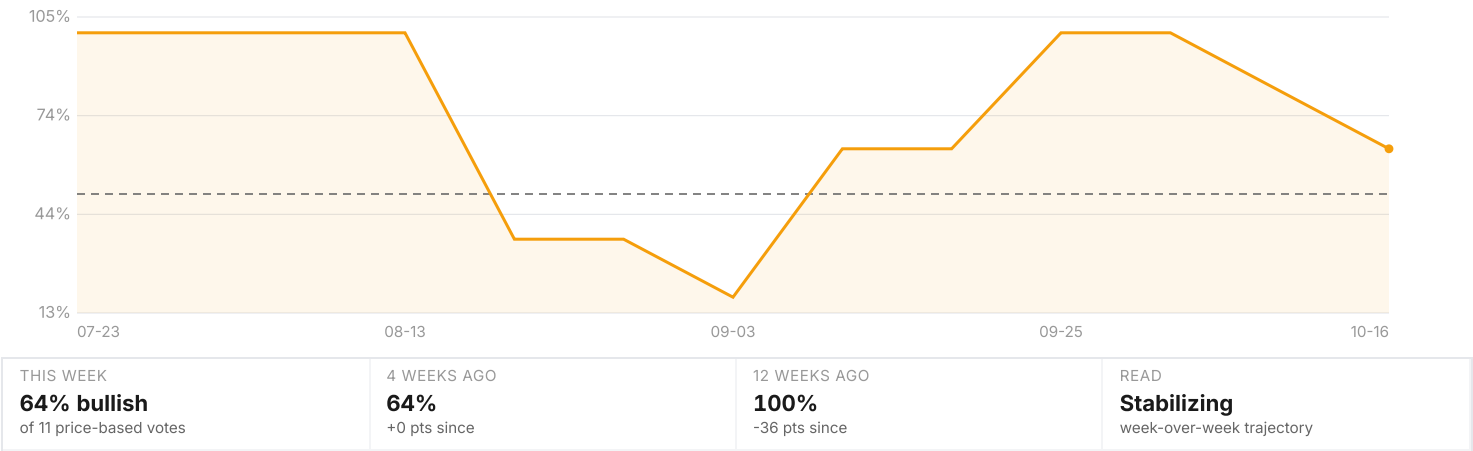
Power Score +6

12 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		67
Momentum 25%		40
Volume 20%		62
Volatility 10%		50
Patterns 15%		38

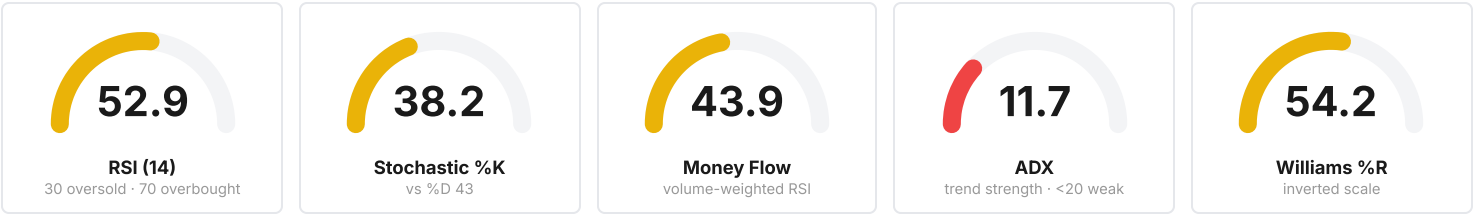
NEUTRAL — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID12 bull / 10 bear

● Price vs SMA 20	\$248.85	● Price vs SMA 50	\$244.59	● Price vs SMA 200	\$231.89
● EMA 9/21 Cross	248.7/247.3	● SMA 50/200	Golden	● ADX Direction	ADX 12
● Supertrend	\$239	● Parabolic SAR	\$254	● SMA Slope	0.530
● RSI	52.9	● Stochastic K/D	38/43	● StochRSI K/D	12/18
● Williams %R	-54	● CCI	3	● TSI vs Signal	11.3
● CMO	5.8	● ROC	-1.49%	● OBV Signal	Accum
● Chaikin MF	0.110	● MFI	44	● Force Index	-0M
● Elder Ray Bull	4.57				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$246.54 / \$251.02 / \$253.52	S1 / S2	\$244.04 / \$239.56
Bollinger (20,2)	\$243.44 – \$254.26	Squeeze	ON
52-wk range	\$181.76 – \$260.78	Off 52-wk high	-4.8%
ATR (14)	\$5.08 (2.0%)	Historical vol	15.2%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.6% Jan 55%	+0.5% Feb 55%	+1.5% Mar 71%	+1.9% Apr 65%	+1.0% May 55%	+0.8% Jun 50%	+0.1% Jul 55%	+1.0% Aug 65%	+0.3% Sep 60%	+3.2% Oct 75%	+4.9% Nov 85%	+0.5% Dec 55%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	AME	S&P 500
Weekly volatility (σ , 1y)	2.91%	1.83%
Best / worst week (1y)	+8.3% / -5.9%	—
Max drawdown (5y, monthly)	-37.3%	—
1-week VaR (95%)	-4.9%	—
Beta (5y)	0.99	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

AME EQUITY WEATHER (LIVE)
CLOUDY · +11

Trend

Momentum

Volume

Volatility

Breadth

+41

-9

+43

-30

-32

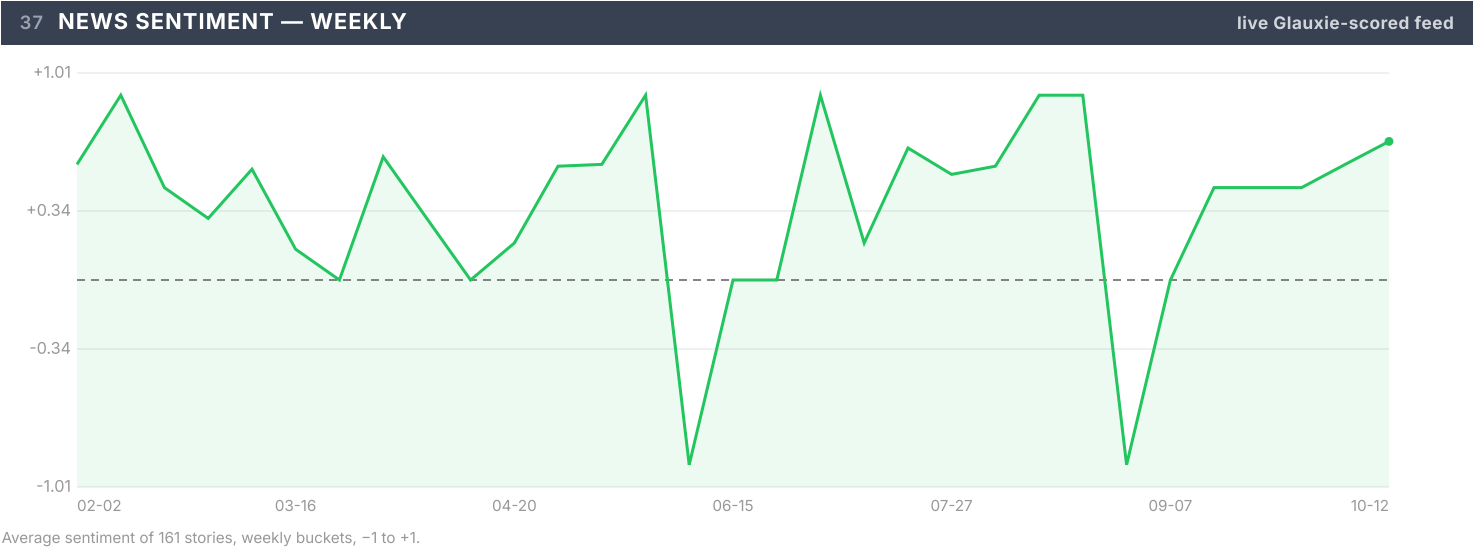
MARKET REGIME (2026-10-16)
NEUTRAL

VIX
19.99
Normal

DOW THEORY
Confirmed
Bearish

SPY / QQQ TSI
7.2 / 4.7
trend strength

SECTOR STRENGTH
46/100
breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +10.7 +42.7 vs industry	TREND +40.6 +74.6 vs industry	MOMENTUM -9.2 +31.7 vs industry	VOLUME +42.7 +74.3 vs industry
--	--	--	---

READING	AME	ELECTRICAL EQUIPMENT & PARTS N=954	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	+10.7	-31.9	-24.1	-20.5
Trend	+40.6	-34.0	-26.2	-21.3
Momentum	-9.2	-40.9	-24.5	-15.8
Volume	+42.7	-31.6	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
David A. Zapico Chairman and Chief Executive	\$16.5M	68% equity+incentive
Dalip M. Puri Executive Vice President- Chie	\$4.1M	66% equity+incentive
John W. Hardin President - Electronic Instru	\$2.9M	56% equity+incentive
David F. Hermance President	\$2.6M	56% equity+incentive
Electronic Instruments Ronald J. Oscher Chie	\$2.5M	59% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	46
Social	51
Governance	63
Composite ESG	53



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-26	Other Events; Exhibits	8.01,9.01
2026-08-11	Other Events	8.01
2026-08-04	Earnings Release; Exhibits	2.02,9.01
2026-06-12	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-05-26	Other Events; Exhibits	8.01,9.01
2026-05-08	Officer/Director Change; Exhibits	5.02,9.01
2026-05-06	Other Events; Exhibits	8.01,9.01
2026-04-30	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-29 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	113 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-03-22 to 2026-08-11
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	2 rows · 2026-03-26 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.