

Amphenol Corporation (APH)

Technology / Hardware, Equipment & Parts · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$79.35	\$195.7B	\$89.93	37.8	38.5%	37%	5/9	+26.0%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	12.0M	\$59.01	6.74	17.8%	15%	5.8	+691.1%

Amphenol Corporation, alongside its numerous subsidiaries, operates globally as a prominent designer, manufacturer, and distributor of electrical, electronic, and fiber optic connectors. Its market reach extends across the United States, China, and various international territories. The company is organized into three primary operational divisions: Harsh Environment Solutions, Communications Solutions, and Interconnect and Sensor Systems. Amphenol's comprehensive product lineup features an extensive array of connectors and integrated connector systems. These include specialized interconnects engineered for demanding conditions (covering data, power, high-speed, fiber optic, and radio frequency applications), in addition to busbars and complete power distribution systems. Beyond these core offerings, the company provides value-added products such as backplane interconnect systems, bespoke cable assemblies and harnesses, and cable management solutions. Their portfolio also encompasses flexible and rigid printed circuit boards (PCBs), hinges, and various other mechanical and production-related components. Furthermore, Amphenol supplies antennas for consumer electronics, network infrastructure, and other uses; a range of coaxial, power, and specialty cables; and an assortment of sensors and sensor-based technologies. The company distributes its products through a multi-channel approach, utilizing its internal sales force, independent representatives, and an extensive network of electronics distributors. Its diverse customer base comprises original equipment manufacturers (OEMs), electronic manufacturing services (EMS) providers, original design manufacturers (ODMs), and service providers. These clients span numerous industries, including automotive, broadband communication, commercial aerospace, industrial, information technology and data communication, military, mobile device, and mobile network markets. Amphenol Corporation was founded in 1932 and is presently headquartered in Wallingford, Connecticut.

SECTOR Technology INDUSTRY Hardware, Equipment & Parts EXCHANGE NYSE MARKET CAP \$195.7B EMPLOYEES 170,000 (SEC-filed) CEO Richard Adam Norwitt
IPO 1991-11-08 COUNTRY US
358 Hall Avenue, Wallingford, CT 06492 · Tel 203 265 8900 · [amphenol.com](https://www.amphenol.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

74 / 100

Street mean **\$123.40** (5 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

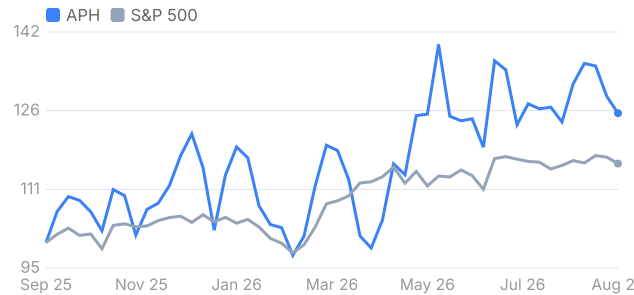
ROUTINE SELLING — LOW SIGNAL

\$193M sold / 6 mo, zero open-market buys

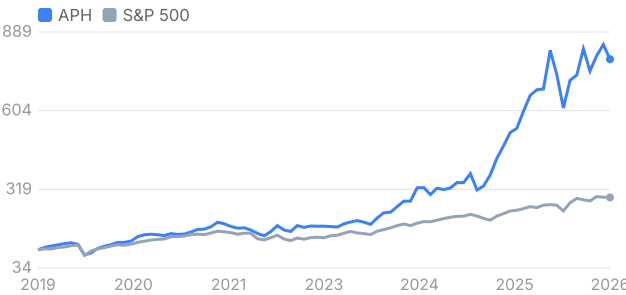
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **APH +26.0%** · **S&P 500 +15.9%** · spread **+10.1pp**



7 Years vs S&P 500 · **APH +691.1%** · **S&P 500 +189.9%** · spread **+501.3pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

74

OF 100

Score Breakdown

Profitability	81/100
Growth	80/100
Momentum	96/100
Quality	76/100
Earnings Quality	69/100
Balance Sheet	64/100
Value	31/100
Risk (safety)	100/100
Overall	73.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
GLW	69
KEYS	77
GRMN	78
COHR	43
CLS	66
FLEX	53
APH	74

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

74 / 100

IS Score 73.6 / 100 · -5.0 from peak of 79

Quarter	Business Quality
23 Q1	74
23 Q4	64
24 Q3	70
25 Q2	79
26 Q1	74

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 28 / 100 · Power -43 · 4 of 22 indicator votes bullish

Date	Price Structure
07-23	13%
08-13	105%
09-03	105%
09-25	13%
10-16	13%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 74, price structure 28 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 73.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 79 → 78 → 74 → 74	the direction matters more than the level
Technical vote share back above 50%	now 27%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,346 → now 2,346	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

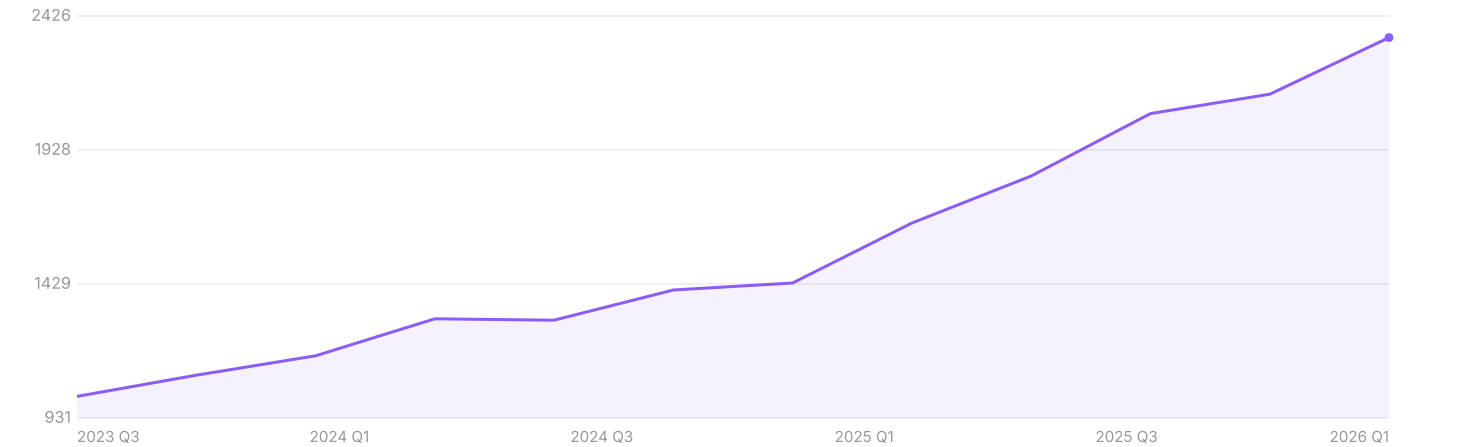
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 6 buys 2026-08-18	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1558 up / 1163 down net +395 funds	INSTITUTIONS ADDED (13F) 211 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,346 · latest 2,346 (+0 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%	Guard
2026 Q2	2,346	4702.5M	\$198.6B	191.2%	ex-outlier 187.1%
2026 Q1	2,135	4614.8M	\$140.7B	187.6%	ex-outlier 183.5%
2025 Q4	2,063	4945.1M	\$149.0B	201.1%	
2025 Q3	1,831	4558.8M	\$133.2B	185.4%	
2025 Q2	1,656	4654.8M	\$107.2B	189.3%	
2025 Q1	1,433	4627.4M	\$71.0B	188.2%	
2024 Q4	1,407	4575.7M	\$74.0B	186.0%	
2024 Q3	1,295	4504.8M	\$69.1B	183.2%	
2024 Q2	1,300	4575.8M	\$71.5B	186.0%	
2024 Q1	1,162	4603.5M	\$61.0B	187.2%	
2023 Q4	1,090	4668.8M	\$53.6B	189.8%	
2023 Q3	1,011	4541.8M	\$44.8B	184.6%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 191.20%. Institutions cannot hold more of a company than exists. The reported 4702.5M shares exceed the 2459.4M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 101,252,038 shares against 101,966,066 the prior quarter, a 1x jump, which alone would be 4.1% of the company. Excluding that filing, ownership is 187.1%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2026-03 reads 187.64%. Institutions cannot hold more of a company than exists. The reported 4614.8M shares exceed the 2459.4M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 101,966,066 shares against 106,137,606 the prior quarter, a 1x jump, which alone would be 4.1% of the company. Excluding that filing, ownership is 183.5%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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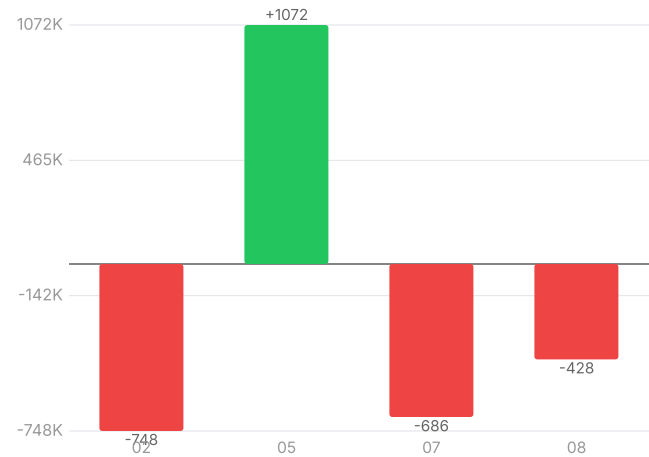
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Lampo Craig A	EVP& CFO	2026-08-06	GIFT	54,547	—	0
Silverman David M	EVP, Human Resources	2026-08-05	SELL	120,000	\$20.91M	15,672
Lampo Craig A	EVP& CFO	2026-08-04	SELL	193,200	\$32.32M	90,665
D'Amico Lance E	EVP, Secretary & GenCounsel	2026-08-03	SELL	50,000	\$8.10M	57,065
D'Amico Lance E	EVP, Secretary & GenCounsel	2026-08-03	SELL	10,000	\$1.62M	0
Norwitt Richard Adam	director, President & CEO	2026-07-31	SELL	500,000	\$80.79M	1,927,507
Norwitt Richard Adam	director, President & CEO	2026-07-31	SELL	186,104	\$30.20M	864,177
Walter Luc	President, HES Division	2026-05-22	A-Award	108,809	\$14.37M	108,809

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	9	1,190,079	\$192.6M	Counted
M — Exercises (paired A/D)	3	130,775	\$2.9M	None — mechanics
G — Gifts	3	119,141	\$4.7M	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$192.6M 9 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-05	David Silverman	120,000	\$20.9M
2026-08-04	Craig Lampo	193,200	\$32.3M
2026-08-04	Lampo Family Trust	85,867	\$14.5M
2026-08-03	Lance D Amico	50,000	\$8.1M
Trailing 12 mo	26 filings	3,687,549	\$543M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-02-05	SCHEDULE 13G/A	Abigail P. Johnson	7.10%	86.4M sh
2025-11-05	SCHEDULE 13G/A	Abigail P. Johnson	8.20%	99.8M sh
2025-10-30	SCHEDULE 13G/A	The Vanguard Group	10.25%	125.2M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-08-18	2026-09-11
Dan Newhouse	House	BUY	\$1,001 - \$15,000	2026-07-10	2026-07-20
Daniel Milton Newhouse	House	BUY	\$1,001 - \$15,000	2026-07-10	2026-07-20
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-01-19	2024-02-14
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-01-19	2024-02-13
Thomas Hawley Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-01-19	2024-02-13
HOUSE 12-MO 8 trades 6 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 2,135	13F SHARES 1.15B 46.9% of shares out	NEW / CLOSED 256 / 143 positions, QoQ	INCREASED / REDUCED 871 / 814 positions, QoQ	
PUT/CALL (13F) 1.10 option positions	FREE FLOAT 99.3% 2.45B sh			

2.8 · Largest Reporting 13F Managers

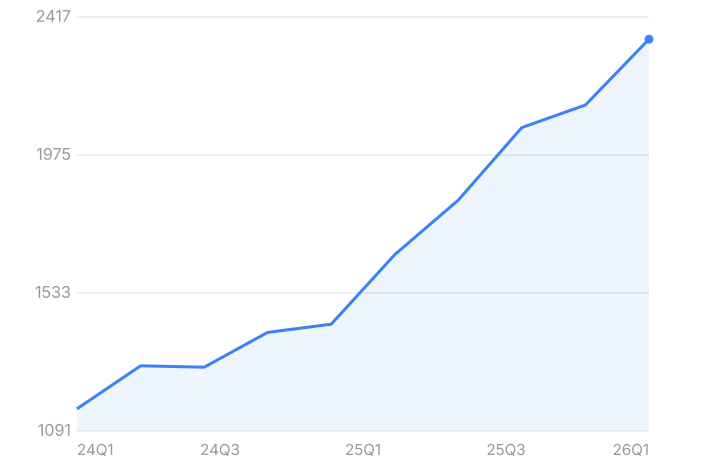
MANAGER	SHARES	VALUE
Fenimore Asset Management Inc	2.8M	\$239M
Congress Asset Management Co	2.1M	\$181M
Montrusco Bolton Investments Inc.	1.7M	\$147M
Vontobel Holding Ltd.	1.5M	\$130M
Birch Hill Investment Advisors Llc	1.4M	\$117M
Fjarde Ap - Fonden /Fourth Swedish N	1.2M	\$105M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

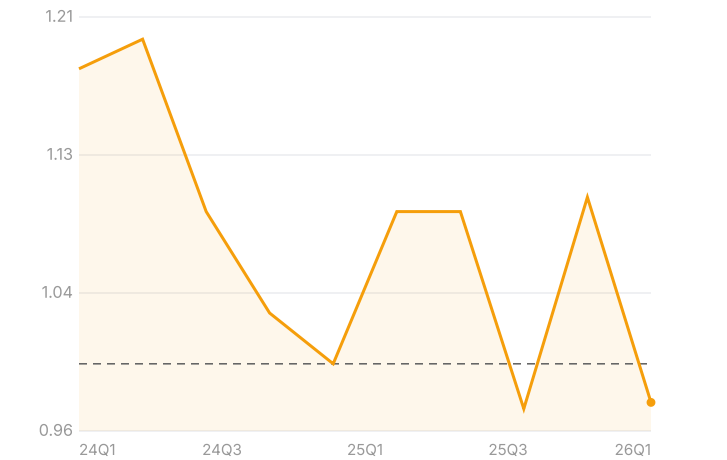
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.3%	\$6.6B
VSMPX	0.3%	\$6.6B
VTSAX	0.3%	\$6.6B
VTI	0.3%	\$6.6B
VFFSX	0.3%	\$5.5B
VOO	0.3%	\$5.5B

13F Filers Holding APH — quarterly



Institutional Put/Call — quarterly

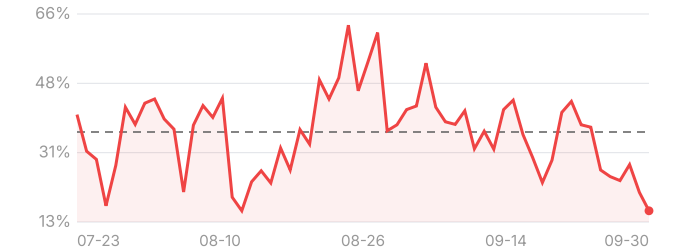


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14 SHORT VOLUME — DAILY, 60 SESSIONS

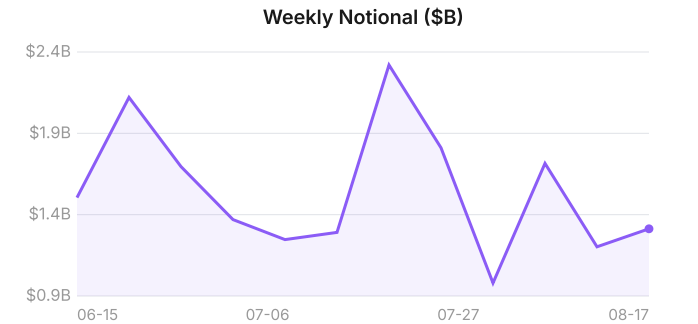
EDGE · live FINRA feed



LATEST SESSION 15.7% 2026-10-15	20-DAY AVG 31.9% 50-day 35.8%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 15% · N: 29% · B: 21% latest session
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15 DARK POOL ACTIVITY

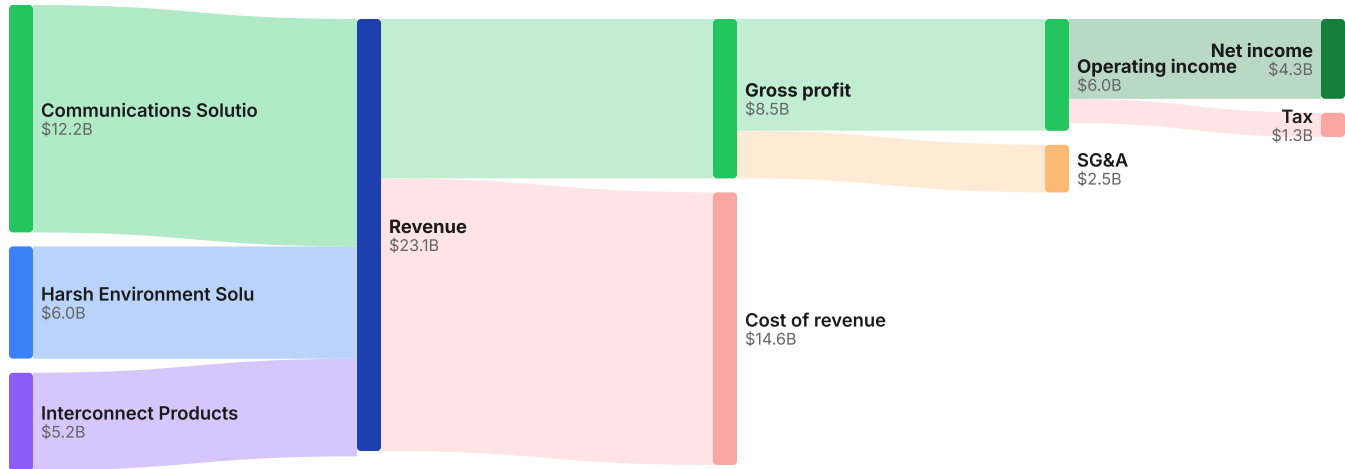
EDGE · live ATS data



Where APH Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	13.4M	72 sh
Ubsa Ubs Ats	13.1M	79 sh
Sgmt Sigma X2	7.7M	76 sh
Bids Bids Ats	7.3M	573 sh
Pure Purestream	6.4M	66 sh
Ebxl Level Ats	6.0M	45 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Amphenol Corporation revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

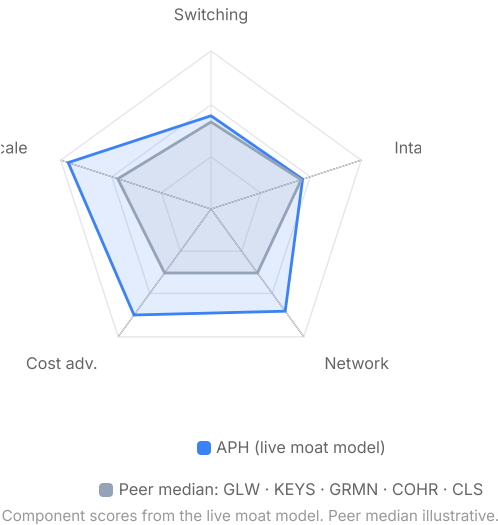
REGION	REVENUE	SHARE
Other Foreign Locations	\$11.4B	50%
U [S]	\$8.0B	35%
C [N]	\$3.7B	16%

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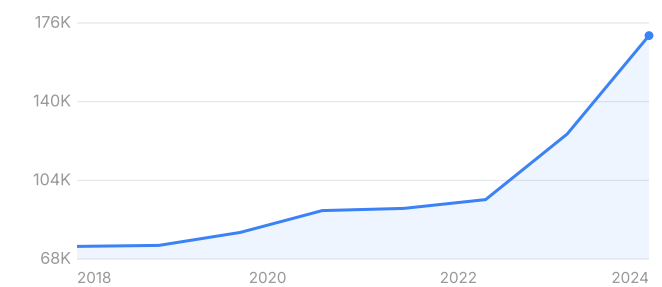
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 73/100 WIDE

Moat score 73/100 — Wide; primary source Efficient Scale.



3.8 · Employees (SEC filings)



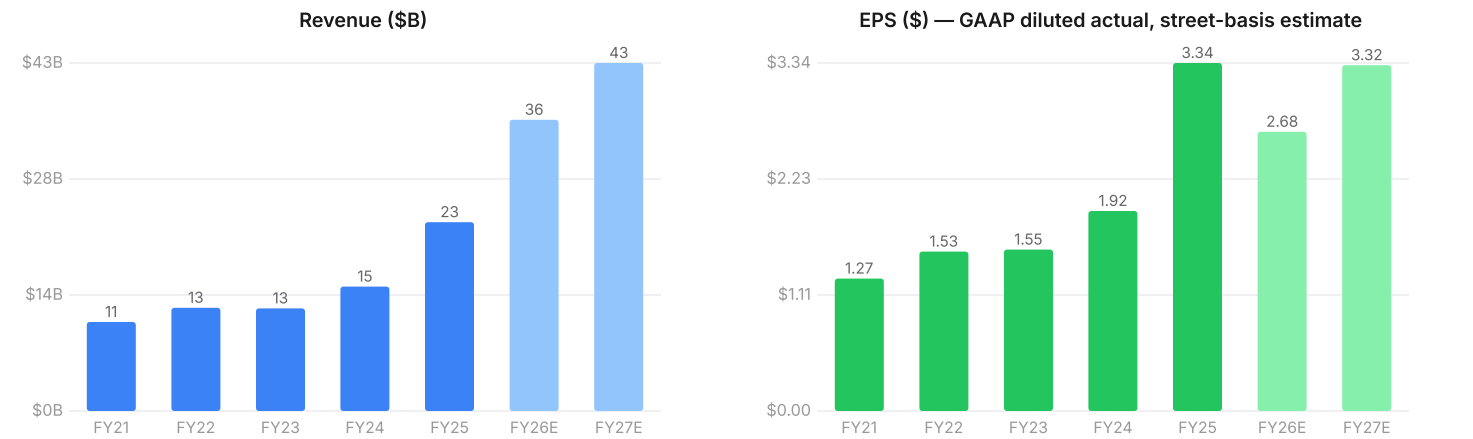
19 CORPORATE INFORMATION — KEY OFFICERS

170,000 employees

OFFICER	TITLE
Richard Adam Norwitt	President, CEO & Chairman
Craig A. Lampo	Executive VP & CFO
Luc Walter	President of Harsh Environment Solutions Division
William J. Doherty	President of Communications Solutions Division

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

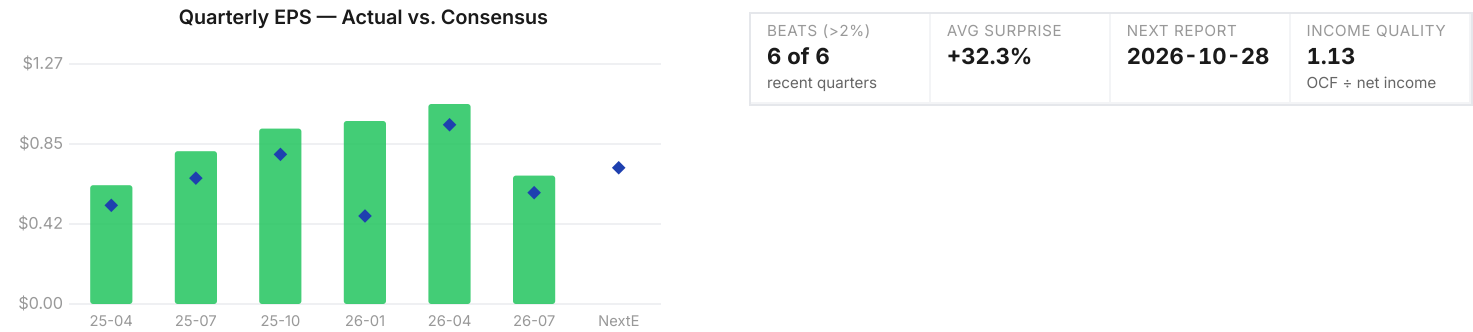


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

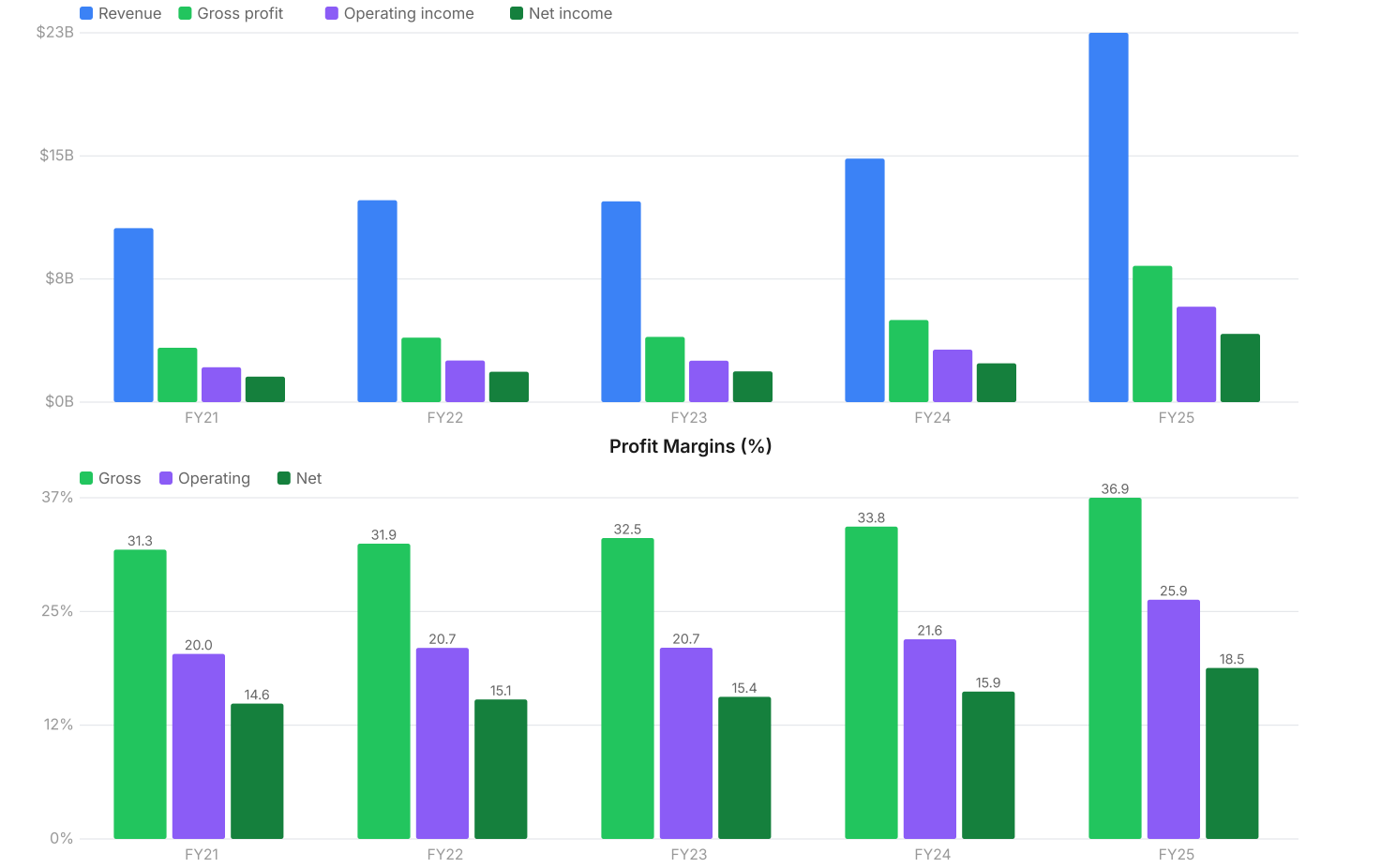
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

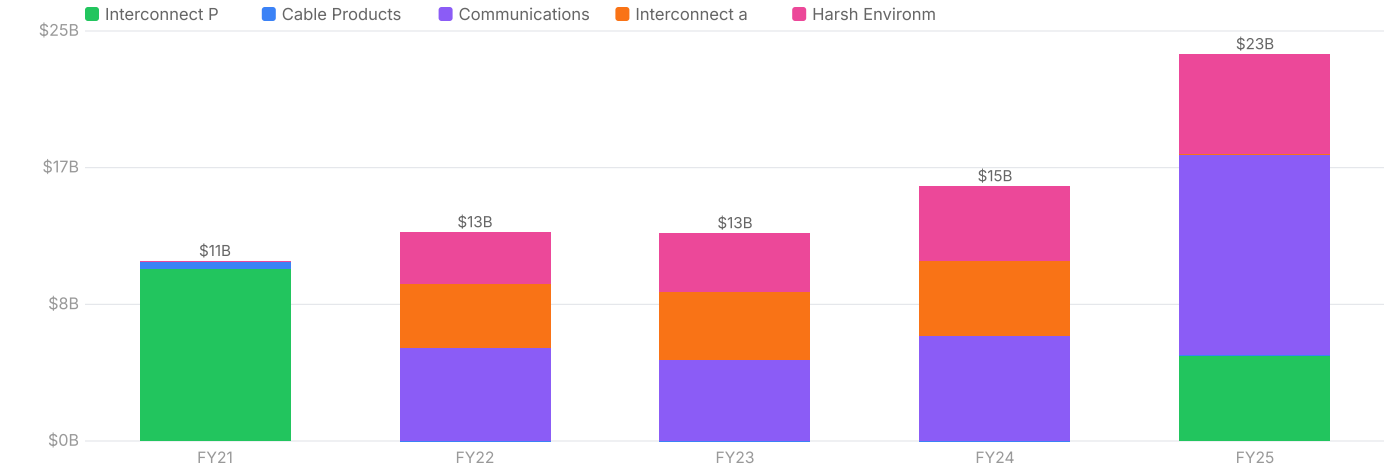
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+26.5%	+16.1%	-0.5%	+21.3%	+51.7%
Gross profit	+27.7%	+18.4%	+1.4%	+25.8%	+65.7%
Operating income	+31.9%	+19.8%	-0.5%	+26.6%	+81.8%
Net income	+32.2%	+19.6%	+1.4%	+25.7%	+76.2%

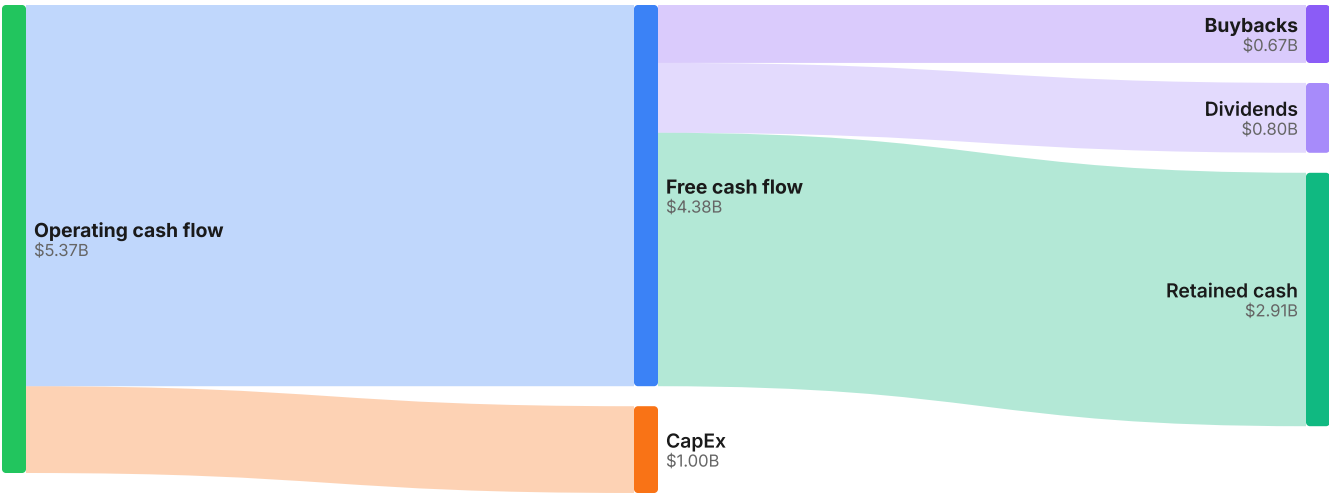
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	10.9	12.6	12.6	15.2	23.1	
Cost of revenue	7.5	8.6	8.5	10.1	14.6	
Gross profit	3.4	4.0	4.1	5.1	8.5	
R&D expense	0.3	0.3	0.3	0.5	0.0	
SG&A expense	0.9	1.1	1.1	1.4	2.5	
Operating income	2.2	2.6	2.6	3.3	6.0	
EBITDA	2.5	3.0	3.0	3.8	6.9	
D&A	0.4	0.4	0.4	0.6	0.9	
Pretax income	2.0	2.5	2.5	3.0	5.6	
Income tax	0.4	0.6	0.5	0.6	1.3	
Net income	1.6	1.9	1.9	2.4	4.3	
Diluted EPS (\$)	1.27	1.53	1.55	1.92	3.34	
Diluted shares (M)	1,251	1,242	1,241	1,264	1,278	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$5B	 \$1B	 \$4B	 \$0B	 \$1B	 \$8B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

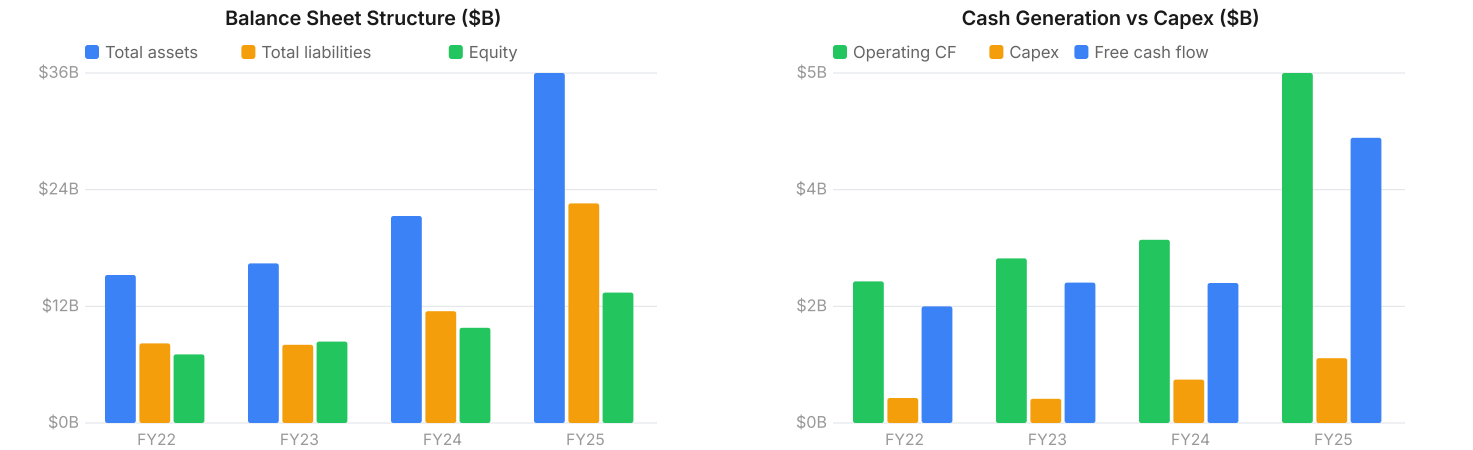
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.4	1.5	3.3	11.1	
ST investments	0.1	0.2	0.0	0.3	
Receivables (net)	2.6	2.6	3.3	4.7	
Total current assets	6.5	6.8	9.7	20.3	
PP&E (net)	1.5	1.6	2.1	2.3	
Goodwill + intangibles	7.2	7.9	9.5	12.8	
Total assets	15.3	16.5	21.4	36.2	
Accounts payable	1.3	1.4	1.8	2.7	
Short-term debt	0.1	0.4	0.5	0.9	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	2.7	3.2	4.1	6.8	
Long-term debt	4.6	4.0	6.5	14.6	
Total liabilities	8.2	8.1	11.6	22.7	
Shareholders' equity	7.1	8.4	9.9	13.5	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.9	1.9	2.4	4.3	
D&A	0.4	0.4	0.6	0.9	
Stock-based compensation	0.1	0.1	0.1	0.0	
Working capital change	(0.2)	0.1	(0.2)	0.1	
Operating cash flow	2.2	2.5	2.8	5.4	
Capital expenditures	(0.4)	(0.4)	(0.7)	(1.0)	
Investing cash flow	(0.7)	(1.4)	(2.6)	(5.1)	
Buybacks	(0.7)	(0.6)	(0.7)	(0.7)	
Dividends paid	(0.5)	(0.5)	(0.6)	(0.8)	
Debt issuance / (repay)	(0.2)	(0.3)	2.6	8.4	
Financing cash flow	(1.2)	(1.0)	1.7	7.4	
Free cash flow	1.8	2.2	2.1	4.4	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	27.2%	28.6%	25.1%	26.7%	36.8%	37%	
ROA	11.8%	12.7%	12.1%	12.8%	14.8%	11.5%	
ROIC	17.1%	19.4%	18.2%	19.4%	26.3%	15.1%	
Gross margin	31.3%	31.9%	32.5%	33.8%	36.9%	38.5%	
Operating margin	20.0%	20.7%	20.7%	21.6%	25.9%	27.2%	
Net margin	14.6%	15.1%	15.4%	15.9%	18.5%	17.8%	
EBITDA margin	23.0%	23.7%	23.9%	25.0%	29.8%	31.8%	
FCF margin	10.8%	14.2%	17.2%	14.1%	19.0%	—	
VALUATION							
P/E	16.58	12.04	15.69	17.96	20.32	37.8	
P/B	4.19	3.26	3.63	4.45	6.47	12.6	
P/S	2.43	1.81	2.41	2.86	3.76	6.74	
P/FCF	22.37	12.79	14.03	20.26	19.82	41.5	
EV/EBITDA	12.08	8.81	11.08	12.49	13.18	22.7	
EV/Revenue	2.78	2.09	2.65	3.12	3.93	7.2	
Earnings yield	6.0%	8.3%	6.4%	5.6%	4.9%	2.64%	
FCF yield	4.5%	7.8%	7.1%	4.9%	5.0%	2.41%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.43	2.42	2.17	2.37	2.98	1.89	
Quick ratio	1.66	1.64	1.48	1.75	2.48	1.41	
Debt / equity	0.80	0.69	0.56	0.74	1.16	1.21	
Debt / assets	34.4%	31.8%	28.1%	34.0%	42.8%	42.0%	
Net debt / EBITDA	1.52	1.15	0.99	1.04	0.59	1.53	
Interest coverage	18.22	20.20	18.60	14.88	16.23	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.81	0.84	0.79	0.80	0.80	0.65	
Receivables turnover	4.94	4.96	4.78	5.15	5.77	4.3	
DSO (days)	74	74	76	71	63	85	
DPO (days)	59	56	57	57	56	82	
Cash conversion cycle	96	103	111	99	82	97	
GROWTH (YoY)							
Revenue growth	26.5%	16.1%	-0.5%	21.3%	51.7%	—	
Net income growth	32.2%	19.6%	1.4%	25.7%	76.2%	—	
EPS growth	31.0%	21.3%	0.9%	23.4%	73.3%	—	
FCF growth	-10.3%	51.8%	20.4%	-0.3%	103.7%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.27	1.54	1.55	1.91	3.31	2.10	
Book value / share	5.02	5.66	6.71	7.72	10.41	6.35	
Revenue / share	8.66	10.19	10.09	12.00	17.92	11.80	
FCF / share	0.94	1.45	1.73	1.69	3.40	1.92	
Cash / share	0.99	1.16	1.33	2.63	8.87	2.20	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.5%	3.2%	1.9%	1.6%	0.2%	0.10%	
Altman Z-Score	3.82	3.80	4.29	4.24	4.30	5.8	
Piotroski F-Score	5	8	5	7	7	5/9	
Beneish M-Score	-2.13	-2.52	-2.65	-2.31	-2.19	-1.90	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	5.8	Safe (>2.99)	Safe	
Income quality	1.13	Cash-backed	OCF ÷ net income	
Beneish M-Score	-1.90	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.70	Revenue stability	0.78
Interest burden		0.92	Earnings stability	0.79
Operating margin		27.3%	Earnings persistence	0.50
Asset turnover		0.82×	Revenue CAGR 3y	32.2%
Financial leverage		2.61×	EPS CAGR 3y	9.1%
= ROE		38%	FCF CAGR 3y	34.4%

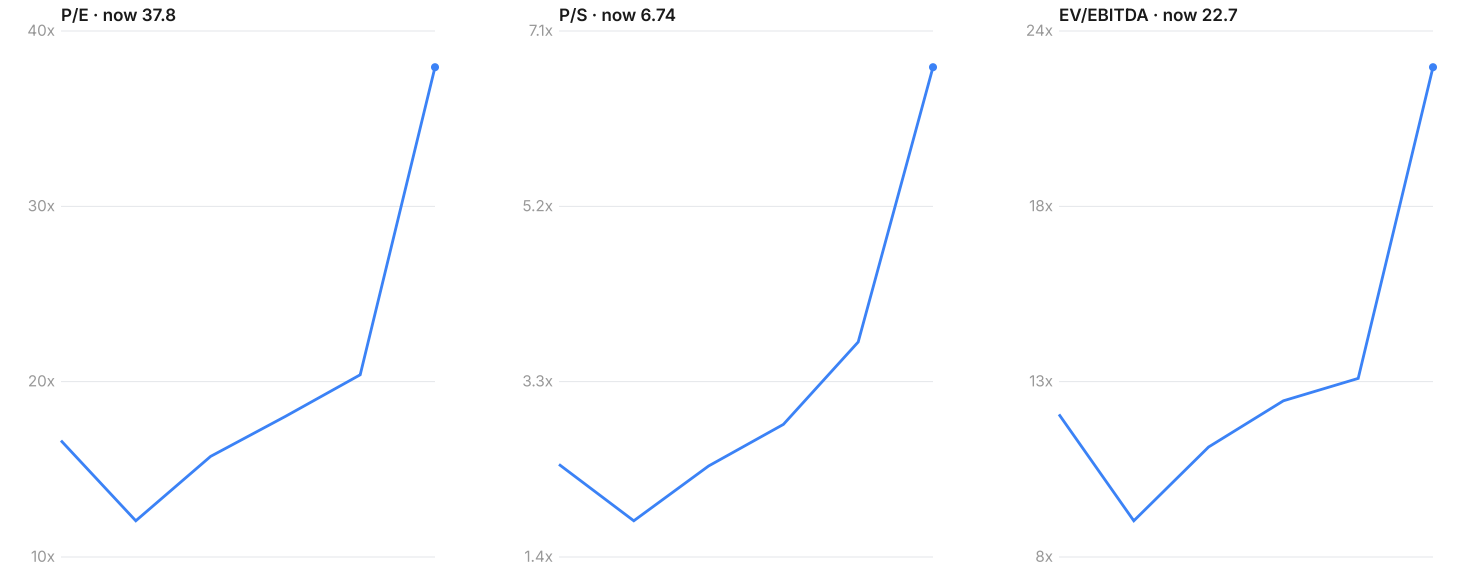
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.10%	DIVIDEND YIELD 0.63%	TOTAL SHAREHOLDER RETURN 0.53% cash yield	SBC / REVENUE 0.5% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

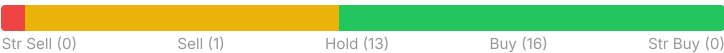
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
GLW	\$113.8B	59.8	16%	12.4%	+19.4%	8/9	+52.7%
KEYS	\$56.4B	45.6	21%	21.5%	+25.5%	8/9	+103.9%
GRMN	\$54.9B	29.2	22%	26.8%	+13.5%	7/9	+15.9%
COHR	\$45.9B	53.5	8%	11.8%	+22.5%	7/9	+100.8%
CLS	\$38.3B	31.3	53%	7.8%	+47.5%	6/9	—
FLEX	\$33.4B	34.9	18%	3.6%	+12.2%	6/9	—
JBL	\$29.2B	28.2	67%	3.7%	+20.6%	6/9	—
TDY	\$28.7B	29.8	9%	15.1%	+7.9%	9/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

30 Analysts



MEAN TARGET (QTR) \$123.40 5 targets	TARGET VS. PRICE +55.5% last-quarter mean	NEXT REPORT 2026-10-28 street \$0.72	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$35.61B	\$36.48B / \$34.82B	\$2.68	\$2.72 / \$2.62	10
FY2027	\$42.56B	\$43.82B / \$40.24B	\$3.32	\$3.73 / \$3.14	11
FY2028	\$48.48B	\$52.38B / \$46.50B	\$3.82	\$4.18 / \$3.43	5

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$106.67	+34.4%	3
Last Quarter	\$123.40	+55.5%	5
Last Year	\$167.70	+111.3%	27
All Time	\$126.82	+59.8%	54

Rolling mean of published targets vs. last close \$79.35. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B

DCF3/5

ROE5/5

ROA4/5

DEBT/EQ1/5

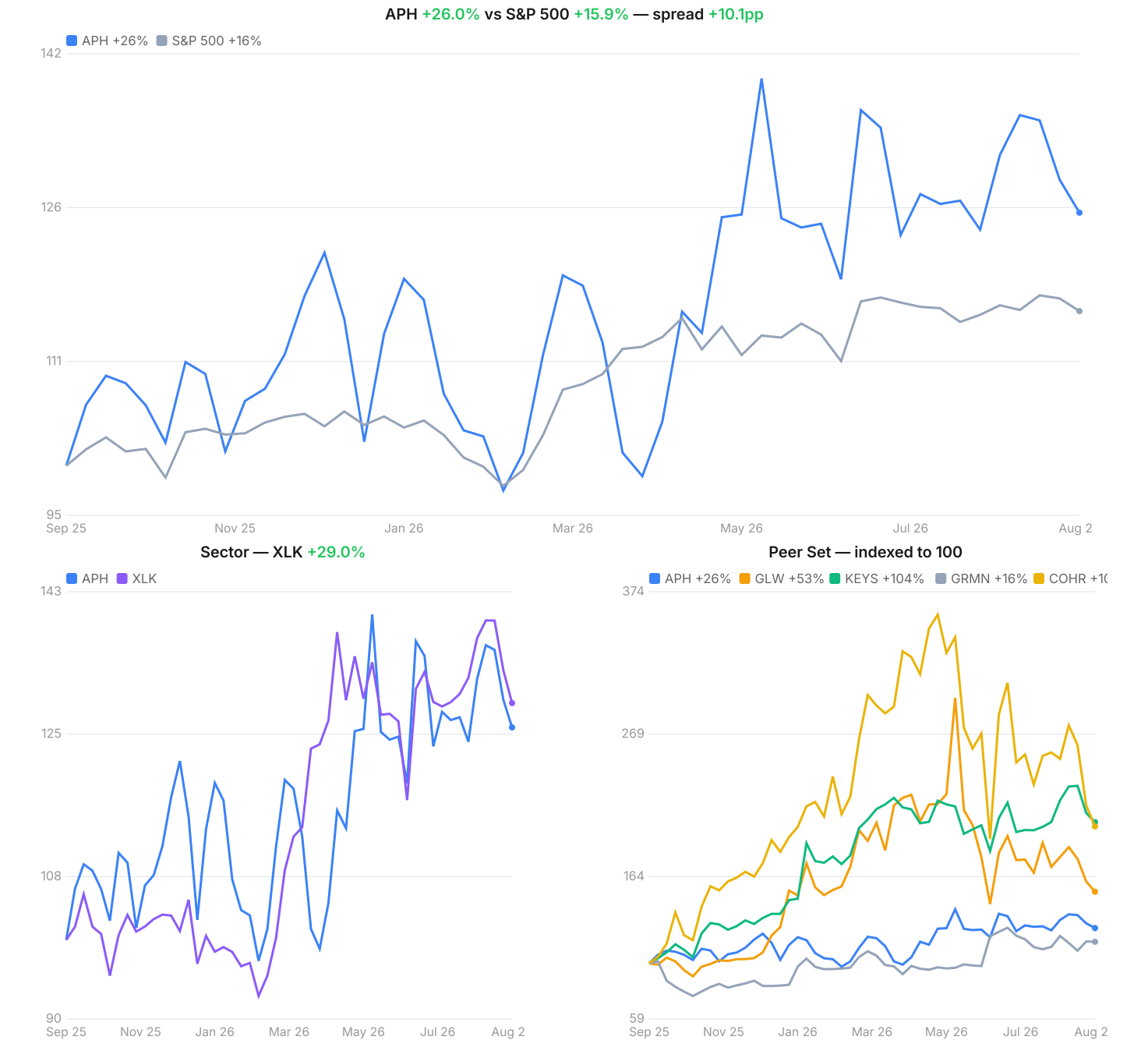
P/E2/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

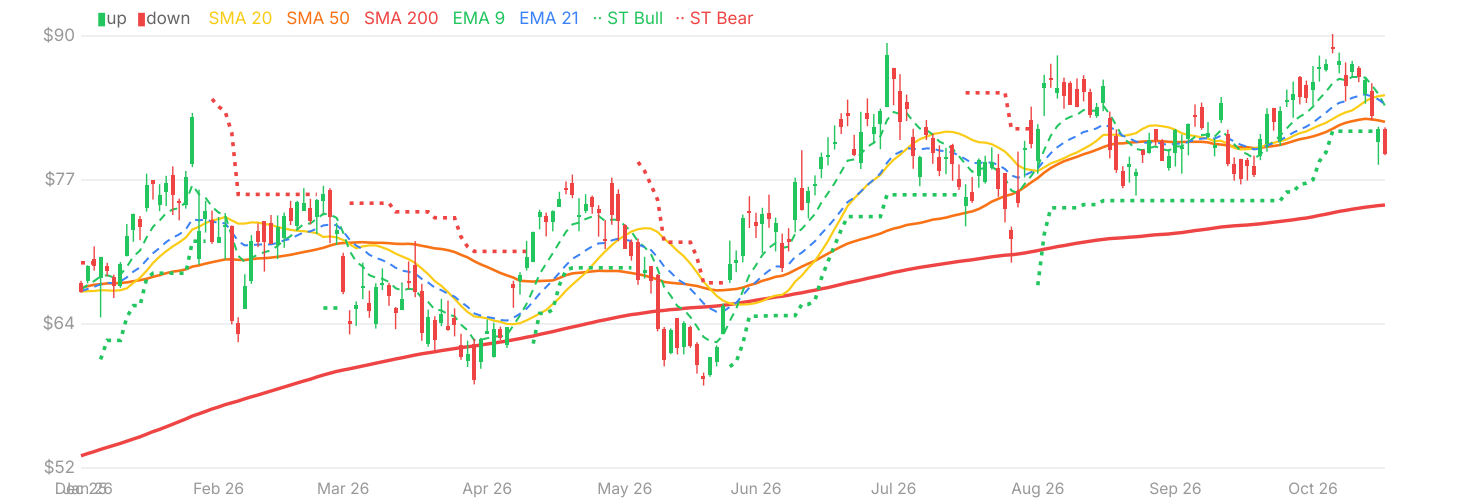
site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$84.52	-5.17	-6.12%	Below
SMA 50	\$82.16	-2.81	-3.42%	Below
SMA 200	\$74.81	+4.54	+6.07%	Above
EMA 9	\$83.57	-4.22	-5.05%	Below
EMA 21	\$83.71	-4.36	-5.21%	Below
EMA 50	\$82.24	-2.89	-3.51%	Below
EMA 200	\$74.62	+4.73	+6.34%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 28/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -43

4 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

33

9

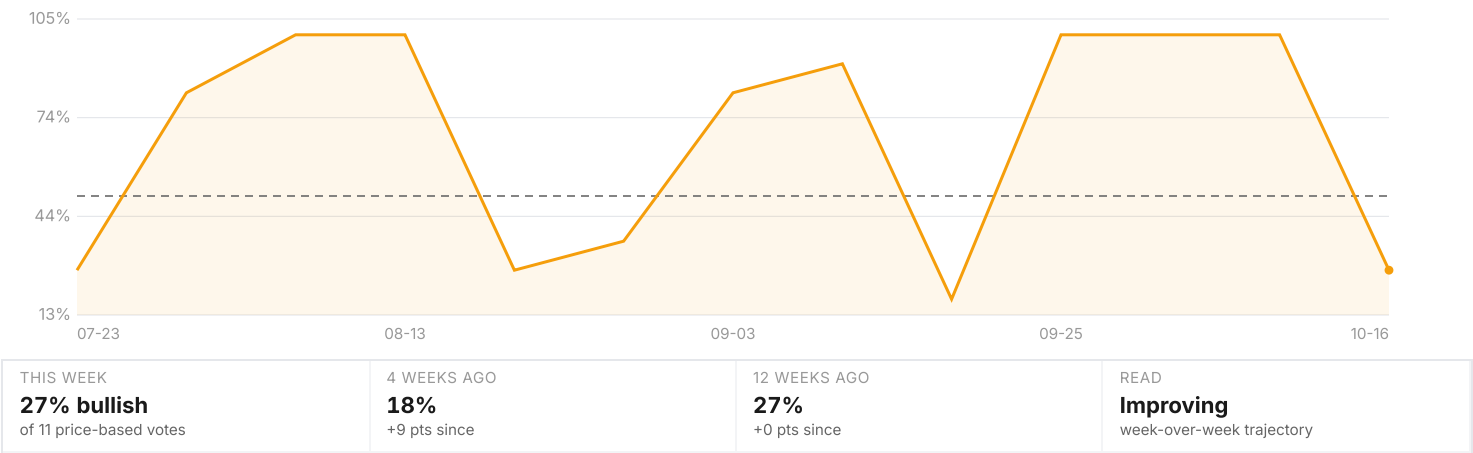
19

67

38

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



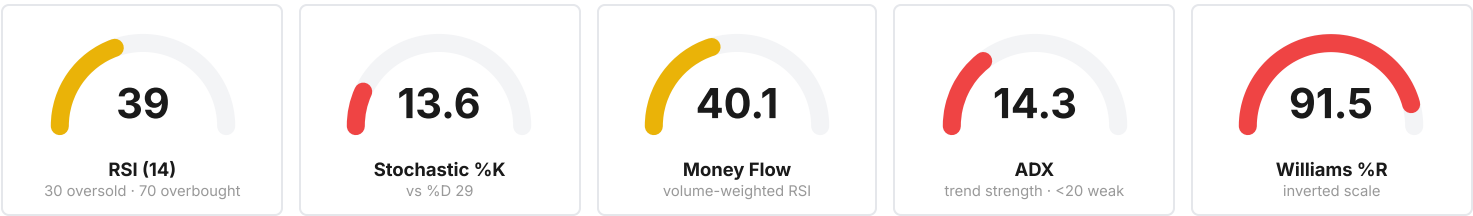
INDICATOR VOTE GRID

4 bull / 18 bear

● Price vs SMA 20	\$84.52	● Price vs SMA 50	\$82.16	● Price vs SMA 200	\$74.81
● EMA 9/21 Cross	83.6/83.7	● SMA 50/200	Golden	● ADX Direction	ADX 14
● Supertrend	\$89	● Parabolic SAR	\$88	● SMA Slope	0.100
● RSI	39.0	● Stochastic K/D	14/29	● StochRSI K/D	0/2
● Williams %R	-92	● CCI	-140	● TSI vs Signal	4.4
● CMO	-21.9	● ROC	-8.75%	● OBV Signal	Distrib
● Chaikin MF	0.070	● MFI	40	● Force Index	-9M
● Elder Ray Bull	-2.04				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$80.53 / \$82.68 / \$83.88	S1 / S2	\$79.33 / \$77.18
Bollinger (20,2)	\$79.64 – \$89.39	Squeeze	Off
52-wk range	\$58.83 – \$89.93	Off 52-wk high	-11.8%
ATR (14)	\$2.74 (3.5%)	Historical vol	31.1%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.7% Jan 60%	+0.2% Feb 60%	+1.6% Mar 71%	+5.0% Apr 70%	+0.5% May 50%	+0.4% Jun 40%	+3.3% Jul 65%	+0.9% Aug 65%	+1.5% Sep 55%	+3.9% Oct 85%	+2.2% Nov 65%	+1.6% Dec 55%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	APH	S&P 500
Weekly volatility (σ , 1y)	6.06%	1.83%
Best / worst week (1y)	+14.6% / -10.9%	—
Max drawdown (5y, monthly)	-35.1%	—
1-week VaR (95%)	-10.1%	—
Beta (5y)	1.24	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

APH EQUITY WEATHER (LIVE)
RAINY · -38

Trend

Momentum

Volume

Volatility

Breadth

-18

-57

-41

-60

-17

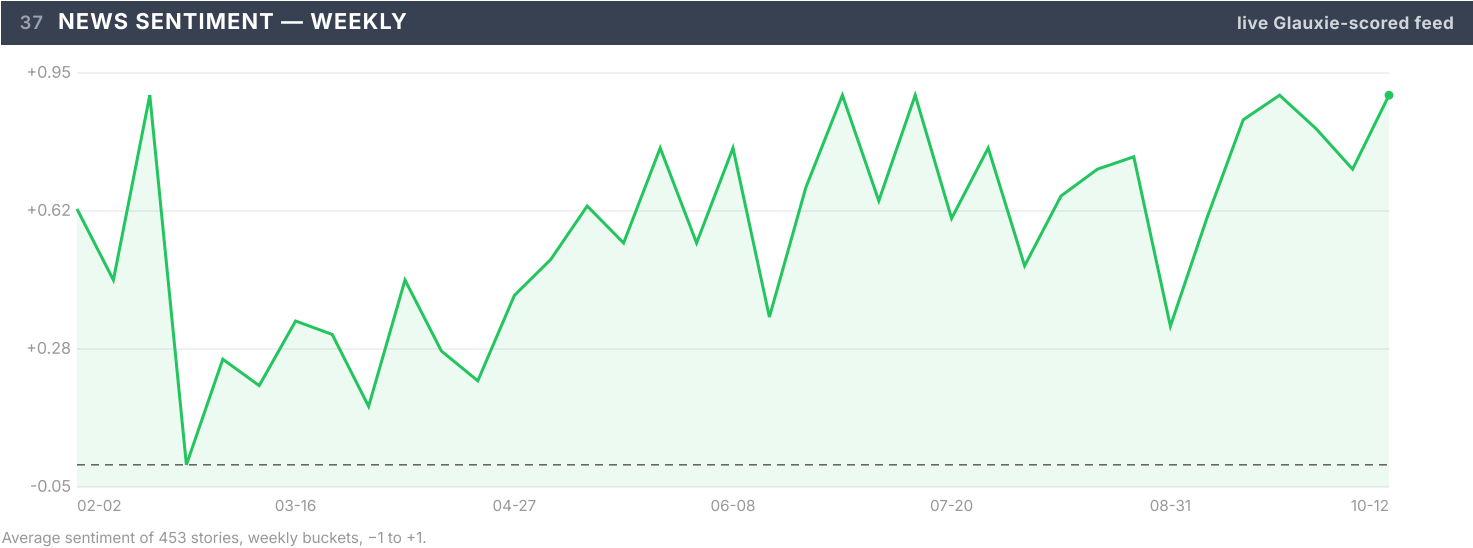
MARKET REGIME (2026-10-16)
NEUTRAL

VIX
19.99
Normal

DOW THEORY
Confirmed
Bearish

SPY / QQQ TSI
7.2 / 4.7
trend strength

SECTOR STRENGTH
46/100
breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL	TREND	MOMENTUM	VOLUME
-38.5 -14.1 vs industry	-17.9 +5.1 vs industry	-56.8 -19.0 vs industry	-40.9 -42.4 vs industry

READING	APH	HARDWARE, EQUIPMENT & PARTS N=1,098	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-38.5	-24.4	-20.7	-20.5
Trend	-17.9	-23.0	-20.8	-21.3
Momentum	-56.8	-37.8	-28.5	-15.8
Volume	-40.9	+1.5	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

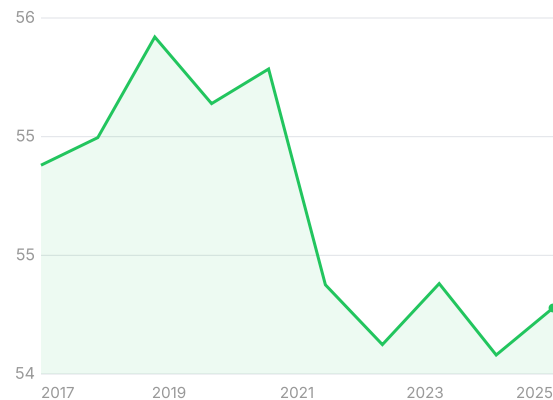
EXECUTIVE	TOTAL COMP	STRUCTURE
R.A. Norwitt President & Chief Executive Off	\$22.4M	25% equity+incentive
C.A. Lampo Executive Vice President & Chief	\$6.5M	22% equity+incentive
L. Walter. President, Harsh Environment Solu	\$5.8M	22% equity+incentive
W.J. Doherty President, Communications Solut	\$5.7M	21% equity+incentive
P.J. Straub President, Interconnect and Sens	\$5.2M	18% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	48
Social	54
Governance	63
Composite ESG	55

Composite ESG Trend



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-06	Officer/Director Change	5.02
2026-09-04	Other Events	8.01
2026-07-29	Earnings Release; Exhibits	2.02,9.01
2026-05-22	Shareholder Vote; Exhibits	5.07,9.01
2026-05-12	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-05-06	Material Agreement; Other Events; Exhibits	1.01,8.01,9.01
2026-04-29	Earnings Release; Exhibits	2.02,9.01
2026-03-30	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-21 to 2026-07-29
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	113 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-22 to 2026-08-06
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-10-30 to 2026-03-26
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.