

Aptiv PLC (APTV)

Consumer Cyclical / Auto - Parts - New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$44.86	\$9.3B	\$88.93	42.7	19.9%	2%	8/9	-46.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	3.1M	\$42.56	0.50	1.2%	3%	2.5	-45.2%

Aptiv PLC, an industrial technology company, provides hardware and software solutions to support automotive and other industries in North America, Europe, the Middle East, Africa, the Asia Pacific, and South America. It operates through three segments: Advanced Safety and User Experience, Engineered Components, and Electrical Distribution Systems. The company offers active safety, user experience and smart vehicle compute, and software products for vehicle safety and security, including intelligent sensors, compute platforms, and software tools and services. It also provides connection systems, interconnects, and cable management and protection solutions for the distribution of power, signal, and data. Aptiv PLC was incorporated in 2011 and is based in Schaffhausen, Switzerland.

SECTOR Consumer Cyclical INDUSTRY Auto - Parts EXCHANGE NYSE MARKET CAP \$9.3B EMPLOYEES 140,000 (SEC-filed) CEO Kevin Clark IPO 2011-11-17

COUNTRY CH

Spitalstrasse 5, Schaffhausen, SH 8200 · Tel 41 52 580 96 00 · [aptiv.com](https://www.aptiv.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

42 / 100

Street mean \$62.25 (12 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

NET BUYING

\$8.6M open-market purchases vs \$0.4M sales / 6 mo

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

42
OF 100

Score Breakdown

Profitability	26/100
Growth	17/100
Momentum	53/100
Quality	71/100
Earnings Quality	70/100
Balance Sheet	56/100
Value	59/100
Risk (safety)	65/100
Overall	41.7/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ALSN	44
ALV	54
BWA	60
MBLY	41
LEA	57
LKQ	43
APTV	42

IS Score Trend — quarterly



13 quarters, 23 Q1 to 26 Q2. Peak 67 in 23 Q3, latest 42 — -25 since. Dropped below the 55 line in 24 Q3, at 46. Fell in 3 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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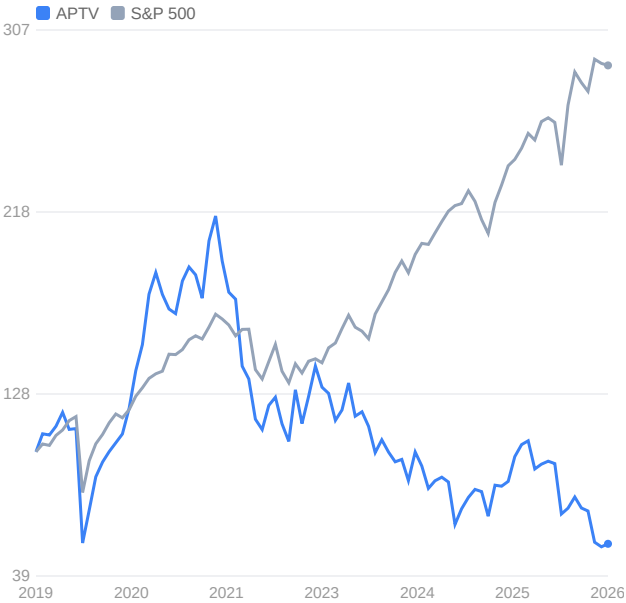
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · APTV -46.3% · S&P 500 +15.9% · spread -62.1pp



7 Years vs S&P 500 · APTV -45.2% · S&P 500 +189.9% · spread -235.0pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

42 / 100

IS Score 41.7 / 100 · -25.5 from peak of 67

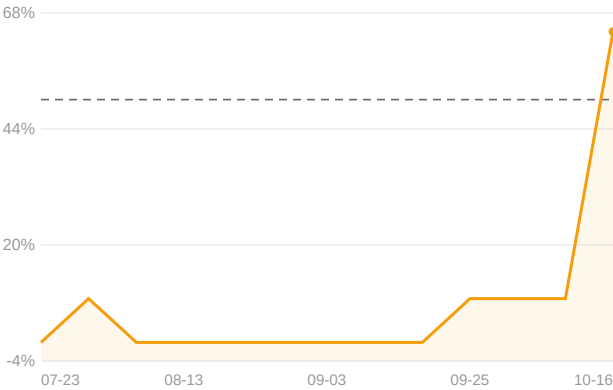


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BULLISH

Technical Score 60 / 100 · Power +19 · 16 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 42, price structure 60 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 41.7	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 44 → 41 → 39 → 42	the direction matters more than the level
Technical vote share back above 50%	now 64%	price structure no longer broken
Institutional holder count rises two quarters running	peak 742 → now 5	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

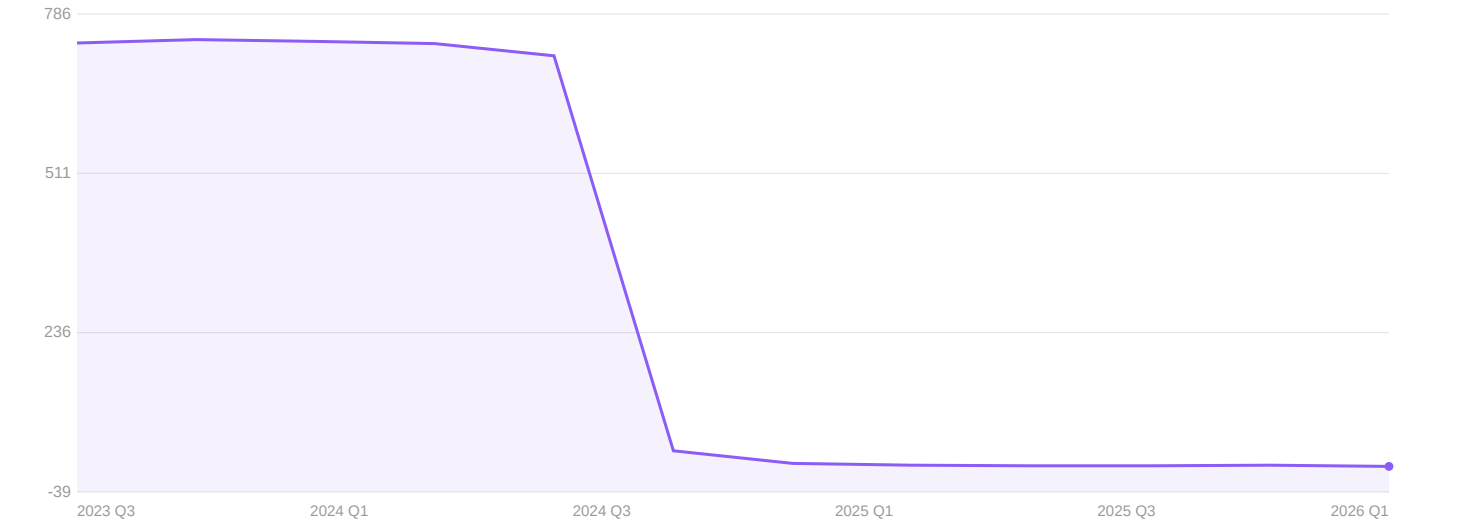
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 5 buys 2026-07-09	INSIDER BUYS (180D) 7 \$8.61M	
ETF FUNDS (30D) 280 up / 269 down net +11 funds				

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 742 · latest 5 (-737 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	5	0.1M	\$0.0B	0.0%	
2026 Q1	7	0.1M	\$0.0B	0.1%	
2025 Q4	6	0.1M	\$0.0B	0.1%	
2025 Q3	6	1.1M	\$0.1B	0.5%	
2025 Q2	7	0.2M	\$0.0B	0.1%	
2025 Q1	10	0.3M	\$0.0B	0.1%	
2024 Q4	32	2.2M	\$0.1B	1.0%	
2024 Q3	714	246.0M	\$17.6B	116.0%	ex-outlier 101.4%
2024 Q2	735	251.3M	\$17.6B	118.5%	ex-outlier 103.8%
2024 Q1	739	258.0M	\$20.2B	121.7%	
2023 Q4	742	258.0M	\$22.7B	121.6%	
2023 Q3	736	262.4M	\$25.4B	123.7%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2024-09 reads 116.00%. Institutions cannot hold more of a company than exists. The reported 246.0M shares exceed the 212.1M outstanding, and a single filer accounts for the excess: **VANGUARD GROUP INC** reports 30,900,293 shares against 31,166,370 the prior quarter, a 1x jump, which alone would be 14.6% of the company. Excluding that filing, ownership is 101.4%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2024-06 reads 118.48%. Institutions cannot hold more of a company than exists. The reported 251.3M shares exceed the 212.1M outstanding, and a single filer accounts for the excess: **VANGUARD GROUP INC** reports 31,166,370 shares against 31,603,096 the prior quarter, a 1x jump, which alone would be 14.7% of the company. Excluding that filing, ownership is 103.8%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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8 INSIDER ACTIVITY

live Form 4 data

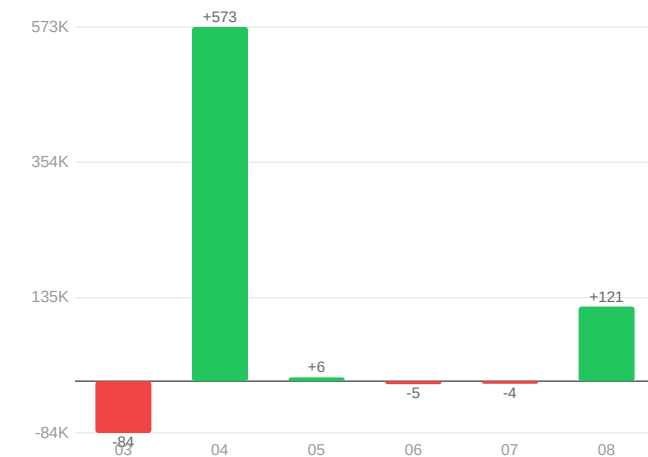
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Agnevall Hakan	director	2026-08-13	BUY	4,100	\$0.20M	17,797
Clark Kevin P	director, Chair and CEO	2026-08-12	GIFT	51,190	—	599,826
Mahoney Sean O	director	2026-08-11	BUY	4,000	\$0.20M	24,514
Mahoney Sean O	director	2026-08-11	BUY	6,000	\$0.30M	6,000
Mahoney Sean O	director	2026-08-11	BUY	1,000	\$0.05M	1,000
Clark Kevin P	director, Chair and CEO	2026-08-10	BUY	51,190	\$2.50M	651,016
Meister Paul M	director	2026-08-05	BUY	105,631	\$5.00M	105,631
Brazier Allan J	SVP & Chief Accounting Officer	2026-07-14	TAX W/H	4,062	\$0.24M	63,323

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	5,000	\$0.4M	Counted
P — Open-market purchases	7	178,021	\$8.6M	Counted
F — Tax withholding	19	173,055	\$12.6M	None — compensation
G — Gifts	2	135,178	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Net Buying	\$0.4M 2 txns / 6 mo	\$8.6M 7 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-06-15	Louissaint Obed D.	3,000	\$0.2M
2026-06-03	Liotine Joseph T.	13,112	\$1.0M
2026-06-03	Ramundo Katherine H	2,000	\$0.2M
2026-06-02	Liotine Joseph T.	13,111	\$0.9M
Trailing 12 mo	13 filings	100,143	\$8M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-12	SCHEDULE 13G	BARROW HANLEY MEWHINNEY & STRAUSS LLC	5.10%	10.8M sh
2026-04-27	SCHEDULE 13G	Vanguard Capital Management	7.50%	16.0M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-11-04	SCHEDULE 13G/A	Massachusetts Financial Services Company	4.70%	10.1M sh

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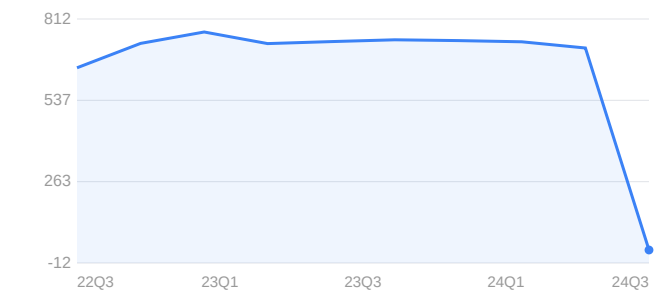
12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Jefferson Shreve	House	SELL	\$15,001 - \$50,000	2025-05-12	2025-06-23
Jefferson Shreve	House	SELL	\$15,001 - \$50,000	2025-05-11	2025-06-23
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-07-09	2026-08-17
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-07-09	2026-08-17
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-07-09	2026-08-17
HOUSE 12-MO 1 trades 0 purchases		SENATE 12-MO 5 trades 5 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 7	13F SHARES 0M 0.1% of shares out	NEW / CLOSED 1 / 0 positions, QoQ	INCREASED / REDUCED 2 / 1 positions, QoQ	
PUT/CALL (13F) 0.00 option positions	FREE FLOAT 98.8% 205M sh			

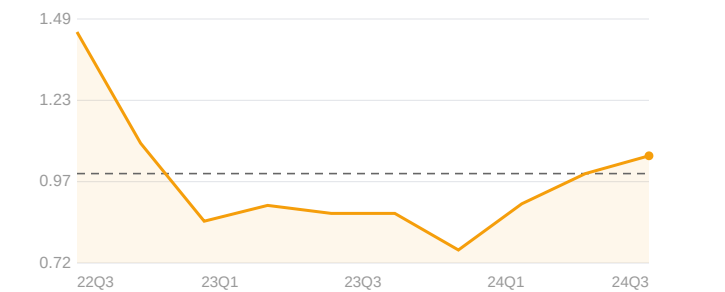
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$282M
VTSAX	0.0%	\$282M
VTI	0.0%	\$282M
VSMPX	0.0%	\$282M
VFFSX	0.0%	\$235M
VOO	0.0%	\$235M

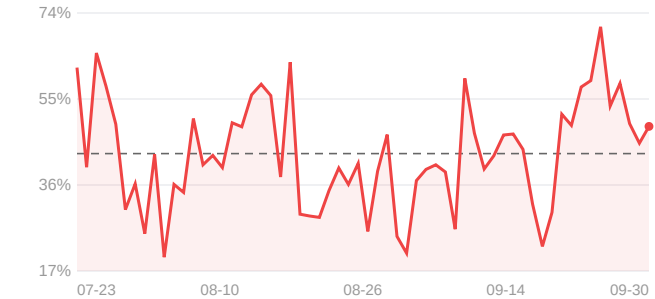
13F Filers Holding APTV — quarterly



Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
LATEST SESSION 49.3% 2026-10-15		20-DAY AVG 48.1% 50-day 43.3%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 48% · N: 60% · B: 14% latest session

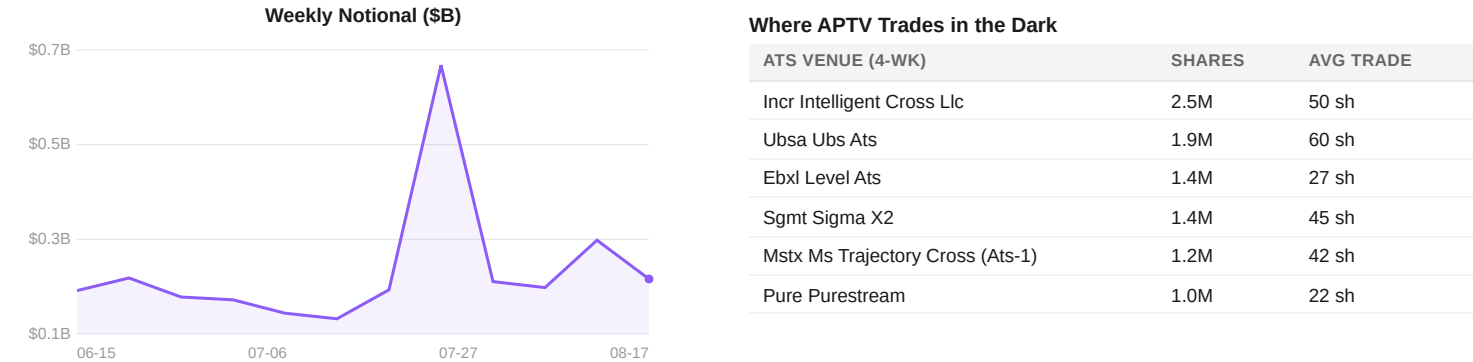


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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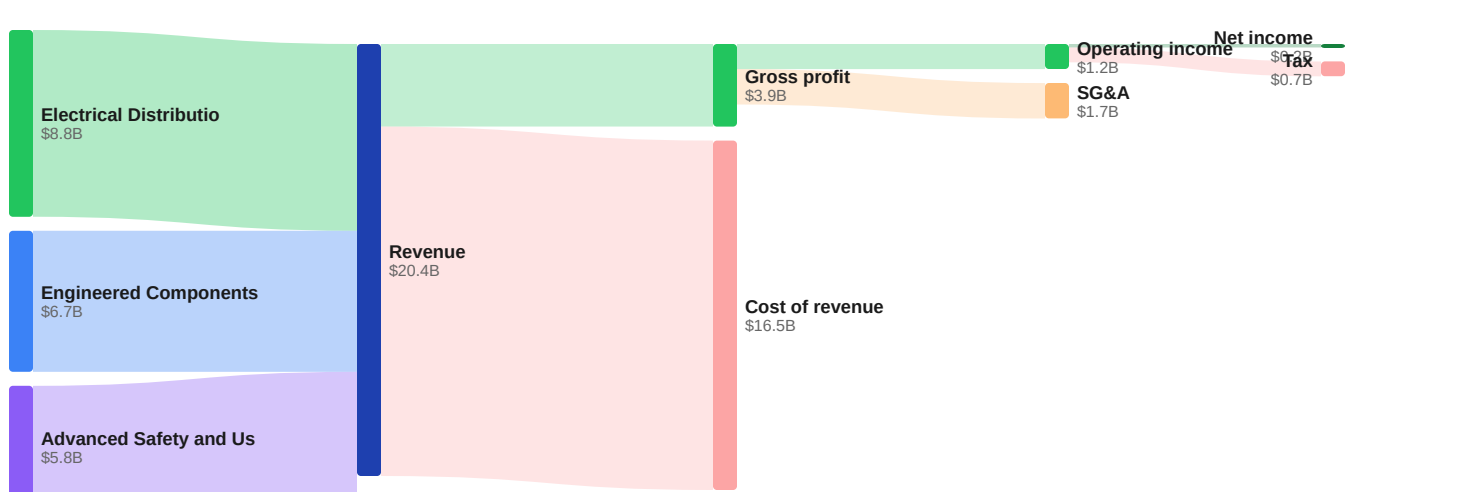
15 DARK POOL ACTIVITY

EDGE · live ATS data



16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Aptiv PLC revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$7.4B	33%
Europe, Middle East & Africa	\$6.6B	30%
Asia Pacific	\$5.9B	27%
GERMANY	\$1.6B	7%
South America	\$392M	2%
North America	\$207M	1%

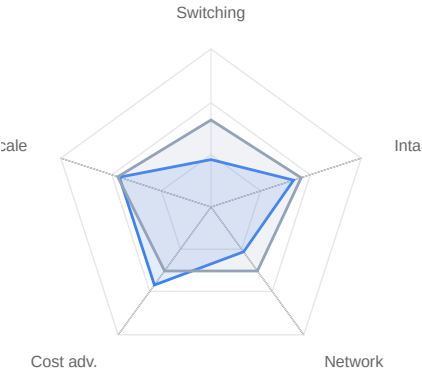
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18 MOAT & COMPETITIVE POSITION

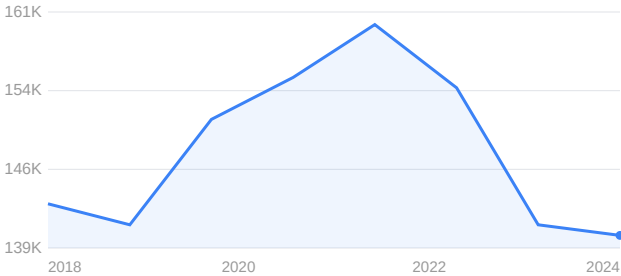
LIVE MODEL · 48/100 WEAK

Moat score 48/100 — Weak; primary source Cost Advantage.



■ APTV (live moat model) ■ Peer median: ALSN · ALV · BWA · MBL · LEA
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



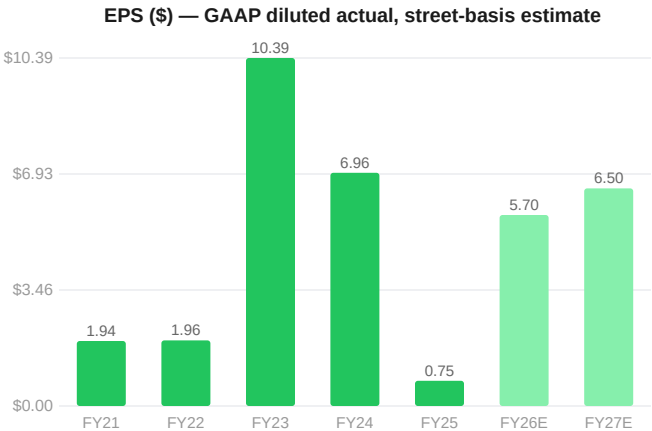
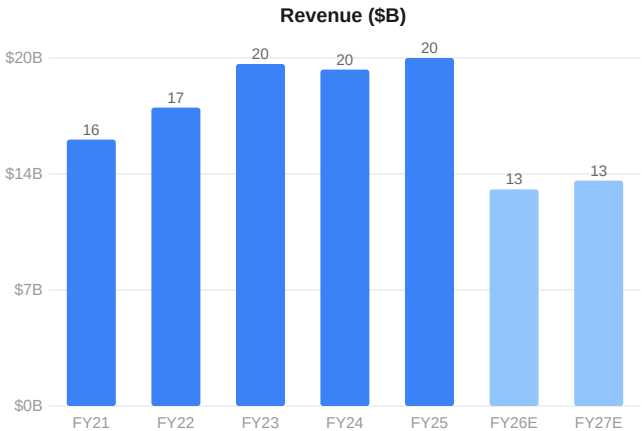
19 CORPORATE INFORMATION — KEY OFFICERS

140,000 employees

OFFICER	TITLE
Kevin Clark	Chairman, CEO & President of Intelligent Systems
Joseph R. Massaro	Vice Chair & President of Engineered Components
Joseph T. Liotine	CEO Director of Versigent
Varun Laroyia	Executive Vice President & Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

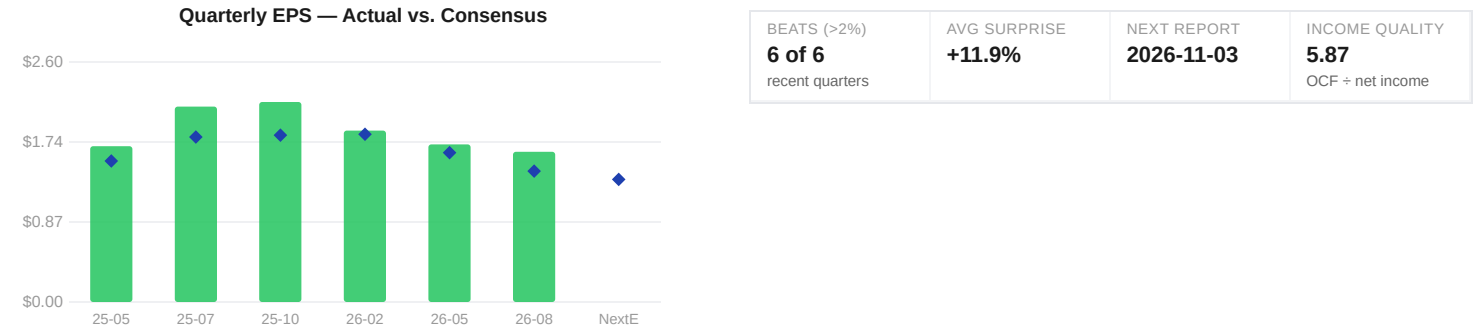
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data



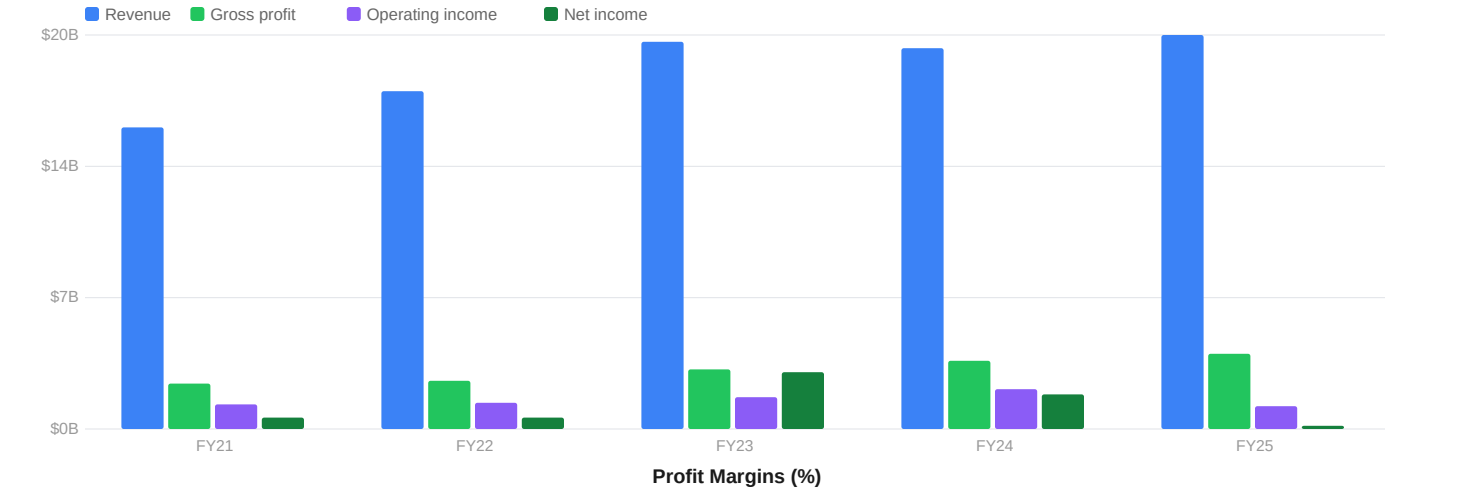
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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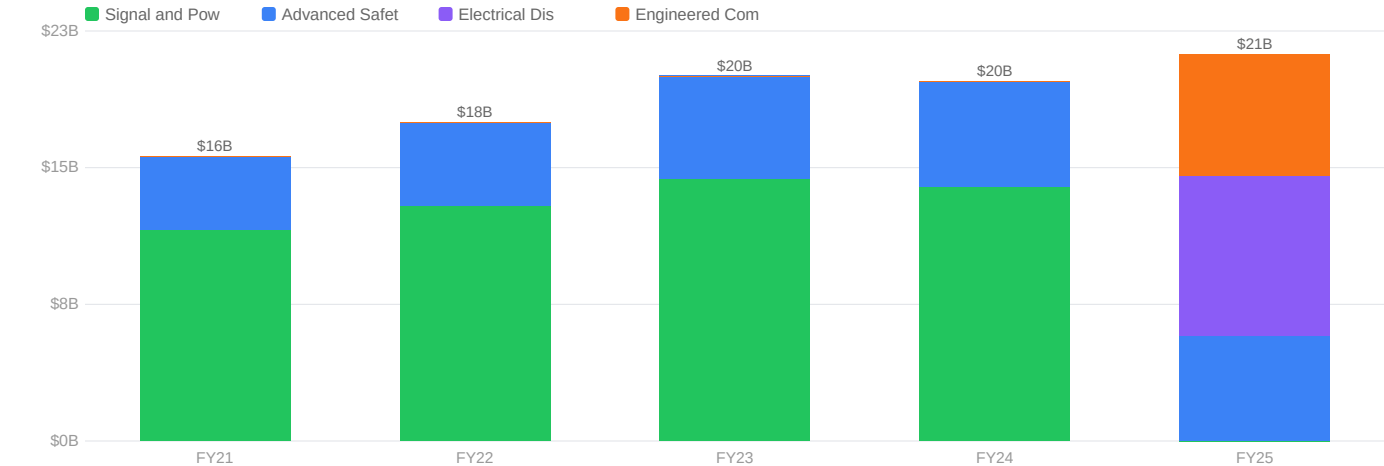
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+19.5%	+12.0%	+14.6%	-1.7%	+3.5%
Gross profit	+29.6%	+6.2%	+23.7%	+14.3%	+10.5%
Operating income	+52.2%	+6.5%	+21.6%	+25.0%	-42.6%
Net income	-67.3%	+0.7%	+394.6%	-39.2%	-90.8%

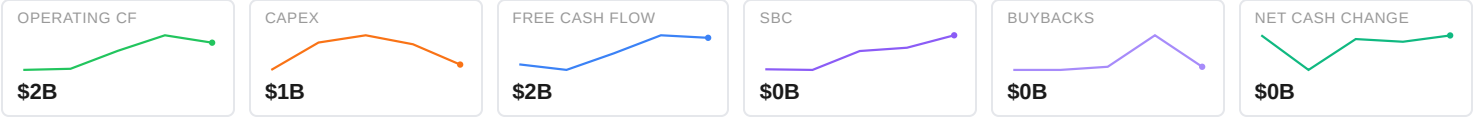
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	15.6	17.5	20.1	19.7	20.4	
Cost of revenue	13.3	15.0	17.0	16.2	16.5	
Gross profit	2.3	2.5	3.1	3.5	3.9	
R&D expense	0.0	0.0	0.0	1.1	0.0	
SG&A expense	1.1	1.1	1.4	1.5	1.7	
Operating income	1.3	1.4	1.7	2.1	1.2	
EBITDA	1.8	2.0	2.5	3.5	2.2	
D&A	0.8	0.8	0.9	1.0	1.0	
Pretax income	0.7	0.7	1.0	2.0	0.9	
Income tax	0.1	0.1	-1.9	0.2	0.7	
Net income	0.6	0.6	2.9	1.8	0.2	
Diluted EPS (\$)	1.94	1.96	10.39	6.96	0.75	
Diluted shares (M)	271	271	283	257	221	

CASH FLOW TRENDS

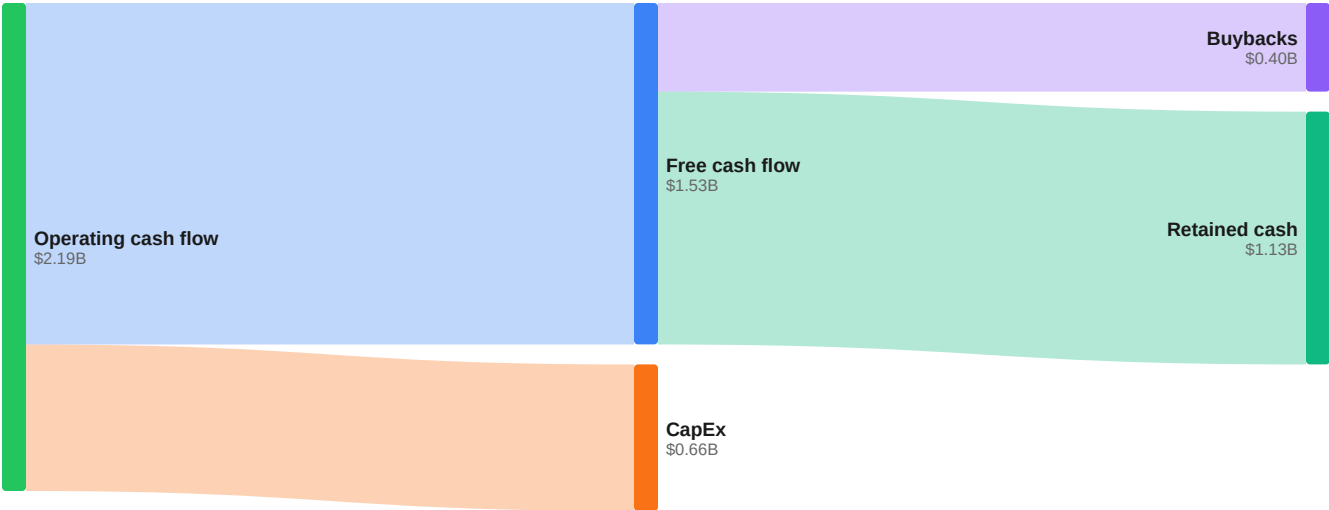
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.5	1.6	1.6	1.9	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	3.7	3.9	3.6	3.8	
Total current assets	7.8	8.2	7.8	8.7	
PP&E (net)	3.9	4.3	4.2	4.3	
Goodwill + intangibles	7.7	7.6	7.2	6.6	
Total assets	21.9	24.4	23.5	23.4	
Accounts payable	3.2	3.2	2.9	3.2	
Short-term debt	0.0	0.0	0.5	0.1	
Deferred revenue	0.2	0.2	0.2	0.2	
Total current liabilities	4.9	4.8	5.1	5.0	
Long-term debt	6.4	6.2	7.8	7.5	
Total liabilities	12.8	12.6	14.4	13.9	
Shareholders' equity	9.1	11.8	9.1	9.5	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.6	3.0	1.8	0.2	
D&A	0.8	0.9	1.0	1.0	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.4)	(0.3)	0.1	(0.2)	
Operating cash flow	1.3	1.9	2.4	2.2	
Capital expenditures	(0.8)	(0.9)	(0.8)	(0.7)	
Investing cash flow	(5.2)	(1.0)	(0.5)	(0.5)	
Buybacks	(0.0)	(0.4)	(4.1)	(0.4)	
Dividends paid	(0.1)	(0.0)	0.0	0.0	
Debt issuance / (repay)	2.5	(0.3)	2.2	(1.0)	
Financing cash flow	2.4	(0.8)	(2.0)	(1.4)	
Free cash flow	0.4	1.0	1.6	1.5	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	7.3%	6.9%	28.8%	17.6%	1.8%	2%	
ROA	3.3%	3.0%	12.7%	7.5%	0.7%	1.2%	
ROIC	11.7%	7.9%	26.4%	12.4%	1.6%	2.8%	
Gross margin	15.0%	14.3%	15.4%	17.9%	19.1%	19.9%	
Operating margin	8.2%	7.8%	8.2%	10.5%	5.8%	5.5%	
Net margin	3.8%	3.4%	14.7%	9.1%	0.8%	1.2%	
EBITDA margin	11.7%	11.3%	12.6%	17.5%	10.9%	10.3%	
FCF margin	3.9%	2.4%	4.9%	8.2%	7.5%	—	
VALUATION							
P/E	75.90	42.55	8.59	7.97	101.80	42.7	
P/B	5.36	2.86	2.18	1.62	1.82	1.1	
P/S	2.87	1.45	1.26	0.72	0.82	0.50	
P/FCF	73.29	60.32	25.49	8.81	10.99	12.2	
EV/EBITDA	25.15	15.58	11.99	6.24	10.32	7.4	
EV/Revenue	2.95	1.76	1.51	1.09	1.13	0.8	
Earnings yield	1.3%	2.4%	11.6%	12.5%	1.0%	2.31%	
FCF yield	1.4%	1.7%	3.9%	11.3%	9.1%	8.19%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.01	1.60	1.72	1.53	1.74	2.02	
Quick ratio	1.53	1.12	1.22	1.07	1.23	1.33	
Debt / equity	0.53	0.79	0.59	1.01	0.88	0.65	
Debt / assets	24.8%	31.8%	27.8%	37.9%	34.6%	31.6%	
Net debt / EBITDA	0.72	2.75	2.03	2.12	2.80	2.54	
Interest coverage	7.07	5.52	5.69	7.38	3.44	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.88	0.88	0.87	0.82	0.87	1.04	
Receivables turnover	5.56	5.60	5.73	5.78	6.05	6.6	
DSO (days)	66	65	64	63	60	55	
DPO (days)	76	74	67	69	67	46	
Cash conversion cycle	35	44	47	48	48	58	
GROWTH (YoY)							
Revenue growth	19.5%	12.0%	14.6%	-1.7%	3.5%	—	
Net income growth	-67.3%	0.7%	394.6%	-39.2%	-90.8%	—	
EPS growth	-67.4%	0.7%	377.4%	-27.4%	-90.2%	—	
FCF growth	-26.3%	-31.4%	136.3%	63.2%	-5.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.17	2.19	10.45	7.59	0.75	1.04	
Book value / share	30.75	32.52	41.07	37.36	41.71	41.27	
Revenue / share	57.53	64.44	71.30	83.72	92.40	88.28	
FCF / share	2.25	1.54	3.52	6.86	6.93	3.60	
Cash / share	11.56	5.64	5.83	6.68	8.39	3.59	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.1%	0.1%	1.6%	0.0%	2.5%	4.94%	
Altman Z-Score	4.58	2.69	2.88	2.34	2.33	2.5	
Piotroski F-Score	6	6	7	6	7	8/9	
Beneish M-Score	-2.64	-2.21	-2.21	-2.82	-2.81	-3.37	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	2.5	Grey zone	Grey	
Income quality	5.87	Cash-backed	OCF ÷ net income	
Beneish M-Score	-3.37	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.47	Revenue stability	0.67
Interest burden		0.74	Earnings stability	0.08
Operating margin		6.5%	Earnings persistence	0.50
Asset turnover		0.92×	Revenue CAGR 3y	1.3%
Financial leverage		2.32×	EPS CAGR 3y	-6.7%
= ROE		5%	FCF CAGR 3y	36.1%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
4.94%	0.00%	4.94%	0.1%	
		cash yield	dilution pressure	

27	MULTIPLE HISTORY — FY SNAPSHOTS + TTM	live ratio engine
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28	PEER COMPARISON	live peer engine
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COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ALSN	\$9.2B	17.6	28%	21.0%	+15.5%	4/9	+37.2%
ALV	\$8.5B	13.6	26%	3.6%	+5.9%	7/9	-3.5%
BWA	\$11.8B	28.8	7%	7.6%	+2.2%	8/9	+36.3%
MBLY	\$6.1B	-1.4	-40%	-4.1%	+5.0%	3/9	-50.2%
LEA	\$5.9B	11.1	11%	3.1%	+3.6%	7/9	—
LKQ	\$5.6B	12.3	7%	4.0%	-2.5%	6/9	—
MGA	\$17.7B	24.2	6%	4.3%	+1.9%	7/9	—
GPC	\$18.5B	515.2	1%	3.5%	+5.5%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29	ANALYST CONSENSUS & ESTIMATES	live consensus
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Buy

33 Analysts



MEAN TARGET (QTR)	TARGET VS. PRICE	NEXT REPORT	
\$62.25	+38.8%	2026-11-03	
12 targets	last-quarter mean	street \$1.33	

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$12.70B	\$12.72B / \$12.68B	\$5.70	\$6.15 / \$5.53	9
FY2027	\$13.21B	\$14.30B / \$12.76B	\$6.50	\$6.84 / \$5.99	10
FY2028	\$13.77B	\$14.47B / \$12.87B	\$7.41	\$8.05 / \$6.18	3

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$63.20	+40.9%	5
Last Quarter	\$62.25	+38.8%	12
Last Year	\$79.73	+77.7%	30
All Time	\$105.42	+135.0%	64

Rolling mean of published targets vs. last close \$44.86. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B

DCF5/5ROE2/5ROA2/5DEBT/EQ3/5P/E1/5P/B3/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

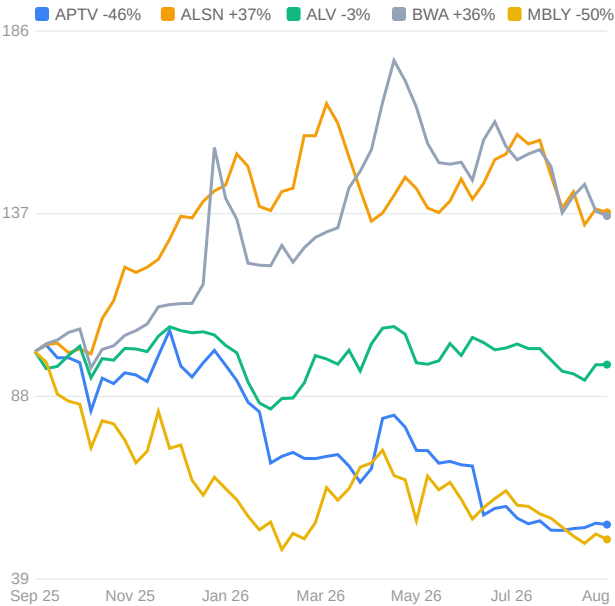
APTV -46.3% vs S&P 500 +15.9% — spread -62.1pp



Sector — XLY -3.2%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$44.09	+0.77	+1.75%	Above
SMA 50	\$45.64	-0.78	-1.71%	Below
SMA 200	\$61.14	-16.28	-26.63%	Below
EMA 9	\$44.34	+0.52	+1.17%	Above
EMA 21	\$44.44	+0.42	+0.95%	Above
EMA 50	\$46.69	-1.83	-3.92%	Below
EMA 200	\$57.78	-12.92	-22.36%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 60/100 composite

TECHNICAL VERDICT

LEAN BULLISH

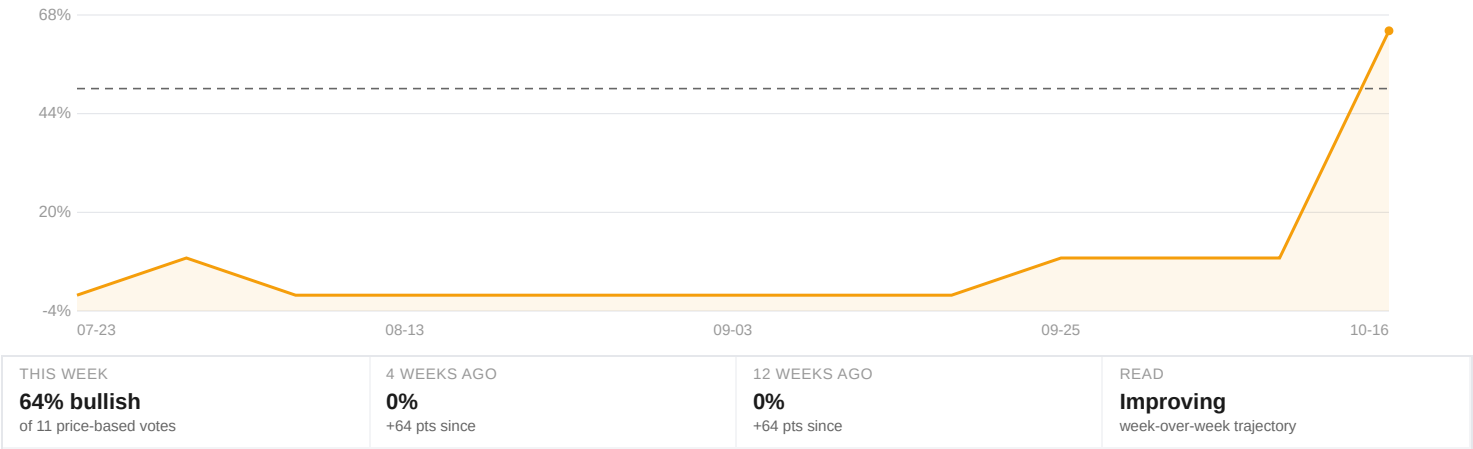
Power Score +19

16 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		44
Momentum 25%		91
Volume 20%		56
Volatility 10%		50
Patterns 15%		50

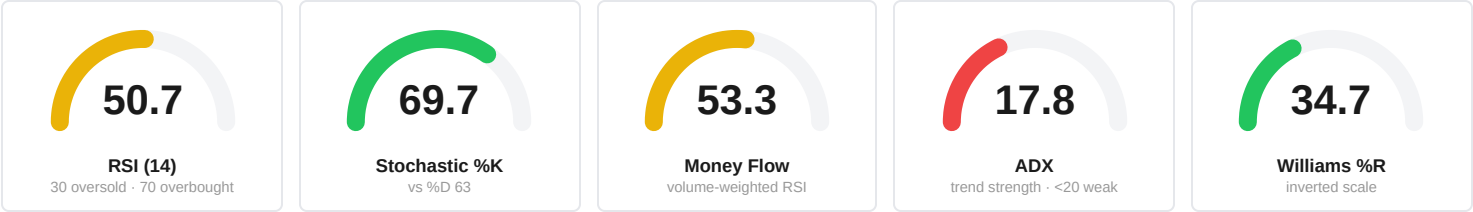
LEAN BULLISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID16 bull / 6 bear

● Price vs SMA 20	\$44.09	● Price vs SMA 50	\$45.64	● Price vs SMA 200	\$61.14
● EMA 9/21 Cross	44.3/44.4	● SMA 50/200	Death	● ADX Direction	ADX 18
● Supertrend	\$47	● Parabolic SAR	\$43	● SMA Slope	0.060
● RSI	50.7	● Stochastic K/D	70/63	● StochRSI K/D	84/78
● Williams %R	-35	● CCI	198	● TSI vs Signal	-8.1
● CMO	1.3	● ROC	3.03%	● OBV Signal	Distrib
● Chaikin MF	0.100	● MFI	53	● Force Index	0M
● Elder Ray Bull	1.64				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$44.84 / \$45.73 / \$46.28	S1 / S2	\$44.29 / \$43.40
Bollinger (20,2)	\$42.87 – \$45.30	Squeeze	ON
52-wk range	\$42.56 – \$88.93	Off 52-wk high	-49.6%
ATR (14)	\$1.33 (3.0%)	Historical vol	28.4%

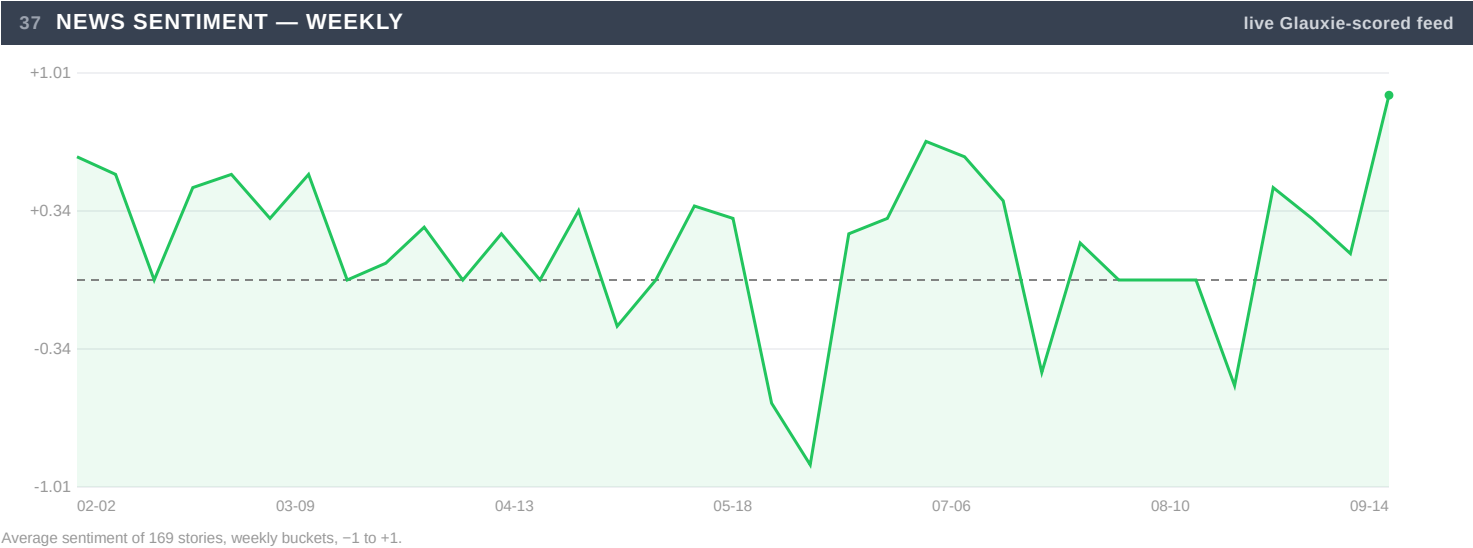
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34 SEASONALITY — 15-YEAR AVERAGES											live model · win rates shown
+1.6% Jan 53%	+2.9% Feb 67%	-3.5% Mar 40%	+2.6% Apr 50%	+3.1% May 64%	-1.2% Jun 43%	+3.8% Jul 79%	+0.9% Aug 43%	+0.1% Sep 64%	-0.4% Oct 50%	+1.0% Nov 47%	+2.4% Dec 67%

Sample: 15 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES			
Weekly volatility (σ , 1y)	APTV	S&P 500	
Best / worst week (1y)	6.09%	1.83%	
Max drawdown (5y, monthly)	+19.6% / -18.9%	—	
1-week VaR (95%)	-75.3%	—	
Beta (5y)	-14.5%	—	
	1.33	1.00	

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
APTV EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
RAINY · -22		NEUTRAL
Trend		-39
Momentum		+21
Volume		-38
Volatility		-30
Breadth		-31
		VIX 19.99 Normal
		DOW THEORY Confirmed Bearish
		SPY / QQQ TSI 7.2 / 4.7 trend strength
		SECTOR STRENGTH 46/100 breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -21.6 +4.6 vs industry	TREND -39.1 -4.6 vs industry	MOMENTUM +21.5 +45.4 vs industry	VOLUME -37.9 -13.8 vs industry
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READING	APTIV	AUTO - PARTS N=948	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	-21.6	-26.2	-20.5	-20.5
Trend	-39.1	-34.5	-25.1	-21.3
Momentum	+21.5	-24.0	-15.0	-15.8
Volume	-37.9	-24.1	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

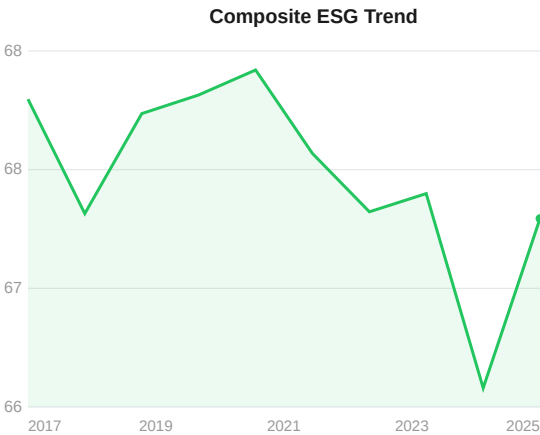
live proxy data · FY2012

EXECUTIVE	TOTAL COMP	STRUCTURE
Rodney O'Neal Chief Executive Officer and Pr	\$13.3M	80% equity+incentive
James A. Spencer Executive Vice President Op	\$5.3M	78% equity+incentive
Kevin P. Clark Executive Vice President and	\$5.2M	70% equity+incentive
Jeffrey J. Owens Executive Vice President an	\$4.6M	76% equity+incentive
James A. Bertrand Senior Vice President and	\$3.2M	59% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	69
Social	67
Governance	67
Composite ESG	68



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-04	Earnings Release	2.02
2026-05-05	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01
2026-04-30	Shareholder Vote	5.07
2026-04-01	Material Agreement; Acquisition/Disposition; Exhibits	1.01,2.01,9.01
2026-03-16	Departure/Election of Directors; Appointment of Officers	5.02
2026-03-06	Other Events	8.01
2026-03-06	Other Events	8.01
2026-03-05	Other Events; Financial Statements and Exhibits	8.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-29 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	44 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-04-29 to 2026-08-13
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-11-04 to 2026-08-12
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.