

Broadcom Inc. (AVGO)

Technology / Semiconductors · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$328.75 2026-10-16	MARKET CAP \$1.57T VOLUME 29.6M	52-WK HIGH \$495.00 52-WK LOW \$289.96	TRAILING PE 40.8 P/S 17.61	GROSS MARGIN 68.8% NET MARGIN 42.9%	ROE 44% ROIC 24%	PIOTROSKI 8/9 ALTMAN Z 12.2	1-YR RETURN -7.2% 5-YR RETURN +1281.9%
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Broadcom Inc. is a prominent global technology enterprise focused on the innovation, development, and supply of advanced semiconductor solutions and critical infrastructure software. The company's headquarters are situated in San Jose, California, and it maintains a significant team of 19,000 full-time staff. Its operations are segmented into four primary divisions: Wired Infrastructure, Wireless Communications, Enterprise Storage, and Industrial & Other. Broadcom's diverse product range is integrated into numerous end-user technologies, including enterprise and data center networking, residential internet solutions, digital television receivers, telecommunications apparatus, mobile phones, data center servers and storage architectures, industrial automation, alternative and power generation systems, and electronic display technologies. The company's product offerings extend from fundamental discrete components to intricate sub-systems incorporating various device categories. This also encompasses specialized firmware designed to facilitate interaction between analog and digital systems, alongside mechanical hardware engineered to connect with optoelectronic or capacitive sensing technologies.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NASDAQ MARKET CAP \$1.57T EMPLOYEES 33,000 (SEC-filed) CEO Hock E. Tan IPO 2009-08-06
COUNTRY US
3421 Hillview Ave, Palo Alto, CA 94304 · Tel 650 427 6000 · broadcom.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

83 / 100

Street mean \$500.80 (10 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$0.4M buys against \$890.1M sells / 6 mo

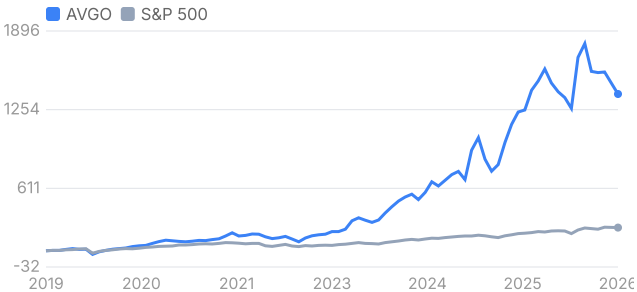
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · AVGO -7.2% · S&P 500 +15.9% · spread -23.0pp



7 Years vs S&P 500 · AVGO +1281.9% · S&P 500 +189.9% · spread +1092.0pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

83

OF 100

Score Breakdown

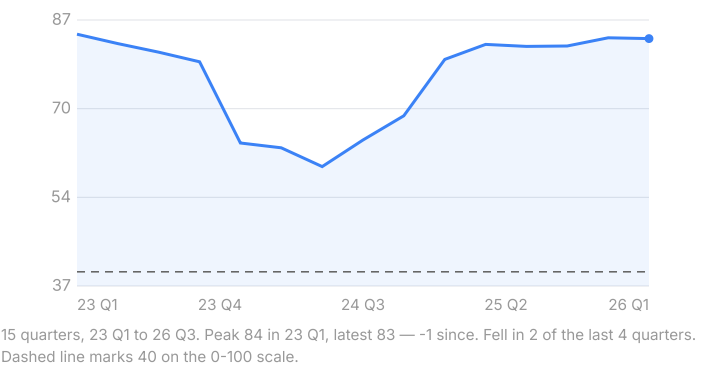
Profitability	100/100
Growth	81/100
Momentum	94/100
Quality	90/100
Earnings Quality	77/100
Balance Sheet	76/100
Value	36/100
Risk (safety)	100/100
Overall	83.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
MU	89
AMD	78
NVDA	84
INTC	47
LRCX	76
AMAT	69
AVGO	83

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

83 / 100

IS Score 83.3 / 100 · -0.8 from peak of 84

Quarter	Business Quality
23 Q1	84
23 Q2	82
23 Q3	81
23 Q4	64
24 Q1	65
24 Q2	63
24 Q3	84
24 Q4	85
25 Q1	84
25 Q2	84
25 Q3	84
25 Q4	84
26 Q1	83

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 12 / 100 · Power -77 · 0 of 22 indicator votes bullish

Period	Price Structure
07-23	71%
08-13	105%
09-03	4%
09-25	4%
10-16	4%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 83, price structure 12 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 83.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 82 → 82 → 83 → 83	the direction matters more than the level
Technical vote share back above 50%	now 9%	price structure no longer broken
Institutional holder count rises two quarters running	peak 4,814 → now 4,814	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

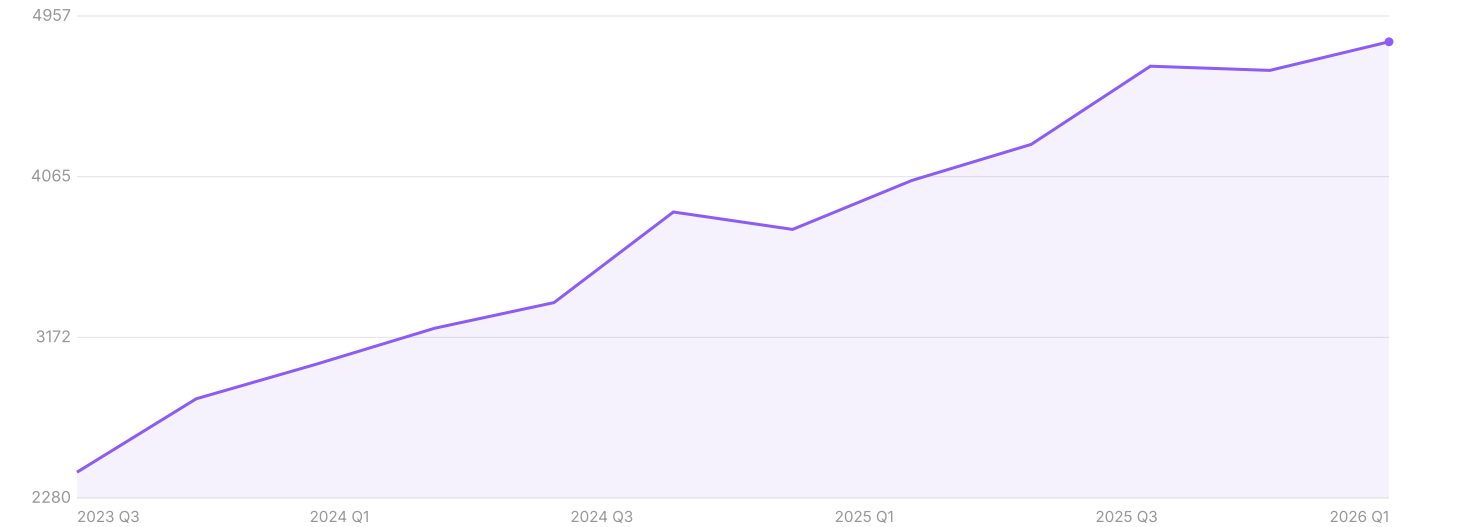
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 14 buys 2026-08-26	INSIDER BUYS (180D) 1 \$0.37M
ETF FUNDS (30D) 2692 up / 1983 down net +709 funds	INSTITUTIONS ADDED (13F) 159 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 4,814 · latest 4,814 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	4,814	3743.6M	\$1364.0B	78.5%
2026 Q1	4,655	3587.9M	\$1065.3B	75.3%
2025 Q4	4,679	3641.5M	\$1211.6B	76.4%
2025 Q3	4,244	3535.9M	\$1127.2B	74.2%
2025 Q2	4,044	3609.5M	\$963.9B	75.7%
2025 Q1	3,772	3577.6M	\$586.6B	75.1%
2024 Q4	3,868	3563.7M	\$806.7B	74.8%
2024 Q3	3,365	3512.9M	\$592.2B	73.7%
2024 Q2	3,223	3580.2M	\$546.8B	75.1%
2024 Q1	3,022	3538.9M	\$457.1B	74.3%
2023 Q4	2,831	3561.1M	\$391.7B	74.7%
2023 Q3	2,423	3323.1M	\$273.9B	69.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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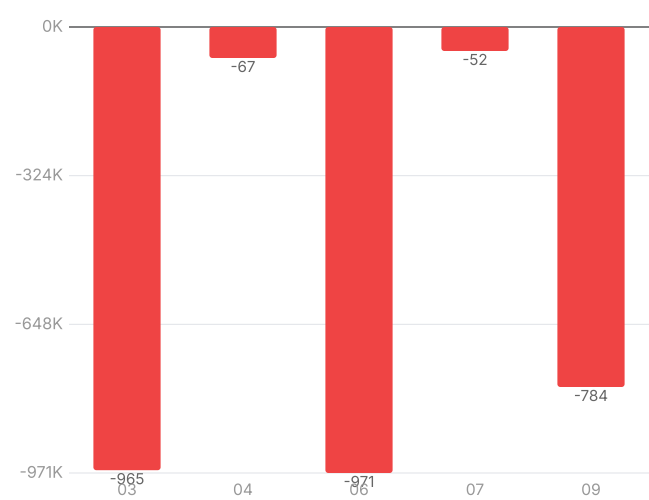
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Samueli Henry	director	2026-09-23	SELL	22,624	\$8.03M	29,961,416
Samueli Henry	director	2026-09-23	SELL	22,946	\$8.16M	29,938,470
Samueli Henry	director	2026-09-23	SELL	10,058	\$3.59M	29,928,412
Samueli Henry	director	2026-09-23	SELL	6,959	\$2.49M	29,921,453
Samueli Henry	director	2026-09-23	SELL	4,560	\$1.63M	29,916,893
Samueli Henry	director	2026-09-23	SELL	2,162	\$0.78M	29,914,731
Samueli Henry	director	2026-09-23	SELL	397	\$0.14M	29,914,334
Samueli Henry	director	2026-09-23	SELL	512	\$0.19M	29,913,822

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	164	2,549,324	\$890.1M	Counted
P — Open-market purchases	1	1,000	\$0.4M	Counted
F — Tax withholding	3	9,730	\$3.3M	None — compensation
G — Gifts	2	3,492	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$890.1M 164 txns / 6 mo	OPEN-MARKET BUYS \$0.4M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-23	Samueli Foundation	72,474	\$25.8M
2026-09-23	H&S Investments I Lp	70,218	\$25.0M
2026-09-23	D95Gt, Llc	631,972	\$225.0M
2026-07-10	Brazeal Mark David	25,000	\$10.0M
Trailing 12 mo	67 filings	6,563,182	\$2288M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.49%	354.7M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-02-07	SCHEDULE 13G/A	Capital International Investors	4.10%	193.5M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	SELL	\$15,001 - \$50,000	2026-09-23	2026-10-09
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-09-16	2026-10-13
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2026-04-13	2026-05-07
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2026-04-13	2026-05-07
Shelley Moore Capito	Senate	BUY	\$1,001 - \$15,000	2026-02-09	2026-03-04
HOUSE 12-MO 79 trades 46 purchases		SENATE 12-MO 4 trades 2 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 4,655	13F SHARES 3.59B 75.3% of shares out	NEW / CLOSED 285 / 223 positions, QoQ	INCREASED / REDUCED 2,329 / 1,740 positions, QoQ	
PUT/CALL (13F) 0.96 option positions	FREE FLOAT 98.1% 4.68B sh			

2.8 · Largest Reporting 13F Managers

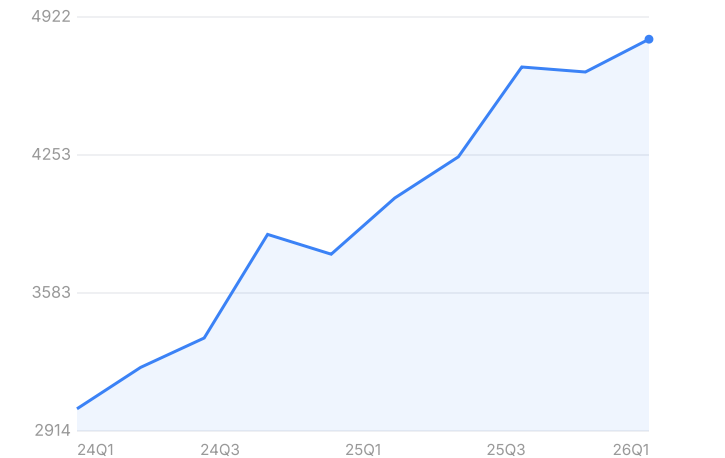
MANAGER	SHARES	VALUE
Ninety One Uk Ltd	2.2M	\$769M
Assenagon Asset Management S.A.	1.9M	\$660M
Wealth Enhancement Advisory Servic	1.6M	\$387M
Vontobel Holding Ltd.	1.5M	\$532M
Czech National Bank	1.4M	\$480M
Fjarde Ap - Fonden /Fourth Swedish N	1.3M	\$460M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

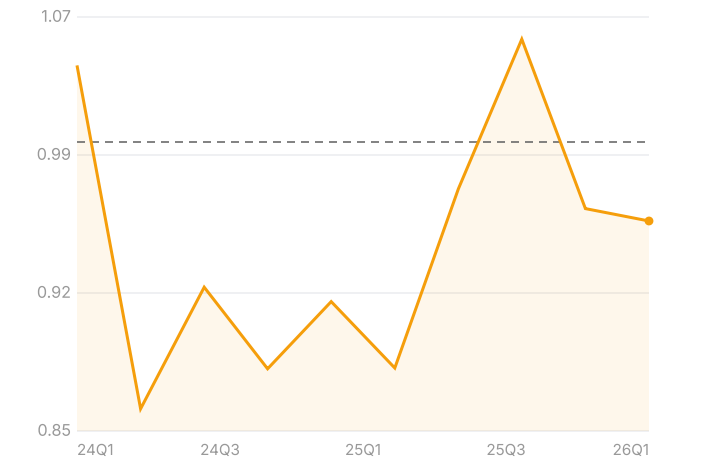
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	2.3%	\$53.0B
VTSAX	2.3%	\$53.0B
VSMPX	2.3%	\$53.0B
VTI	2.3%	\$53.0B
VFINX	2.5%	\$43.9B
VFIAX	2.5%	\$43.9B

13F Filers Holding AVGO — quarterly



Institutional Put/Call — quarterly

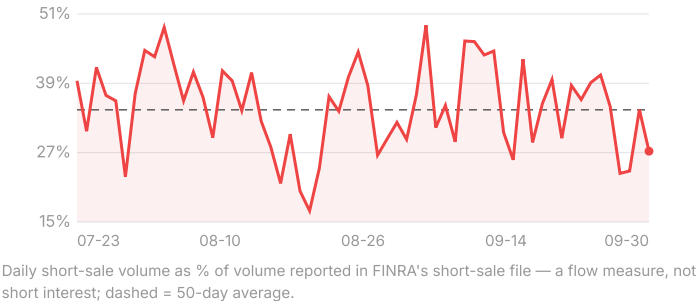


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14 SHORT VOLUME — DAILY, 60 SESSIONS

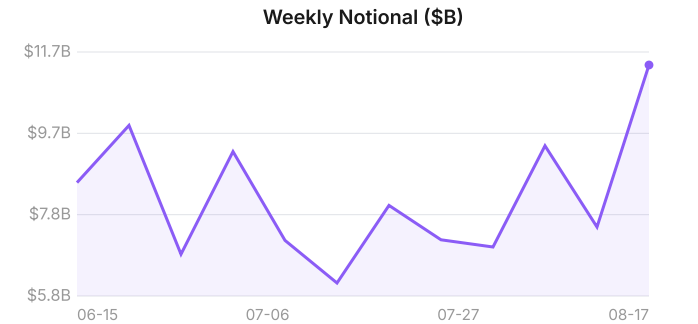
EDGE · live FINRA feed



LATEST SESSION 27.5% 2026-10-15	20-DAY AVG 35.7% 50-day 34.5%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 27% · N: 36% · B: 37% latest session
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15 DARK POOL ACTIVITY

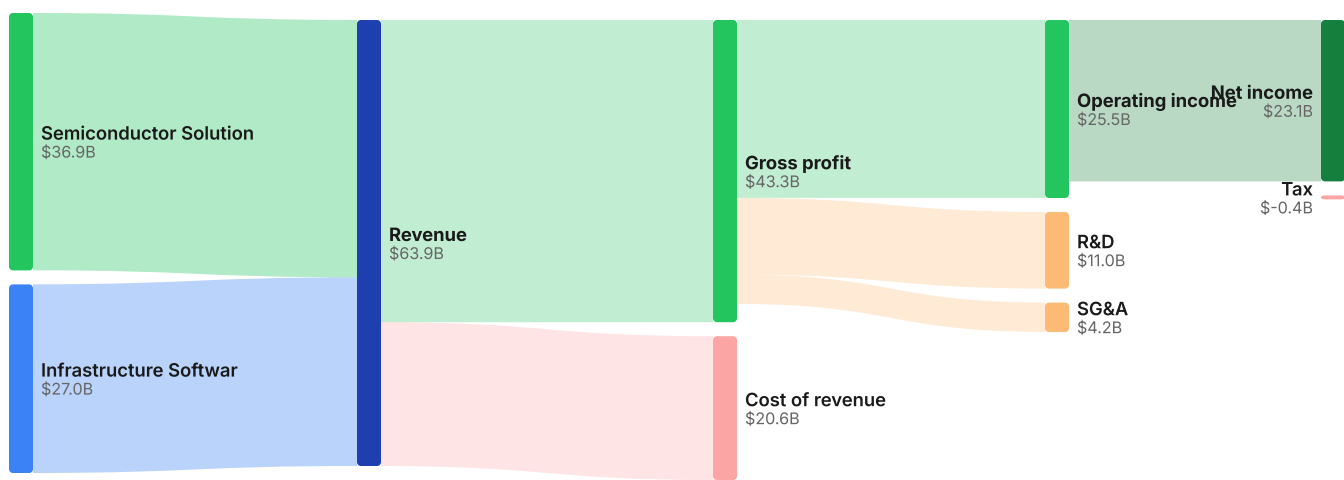
EDGE · live ATS data



Where AVGO Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	19.3M	50 sh
Incr Intelligent Cross Llc	16.9M	39 sh
Sgmt Sigma X2	12.1M	43 sh
Ebxl Level Ats	11.2M	35 sh
Bids Bids Ats	8.1M	311 sh
Pure Purestream	7.0M	60 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Broadcom Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

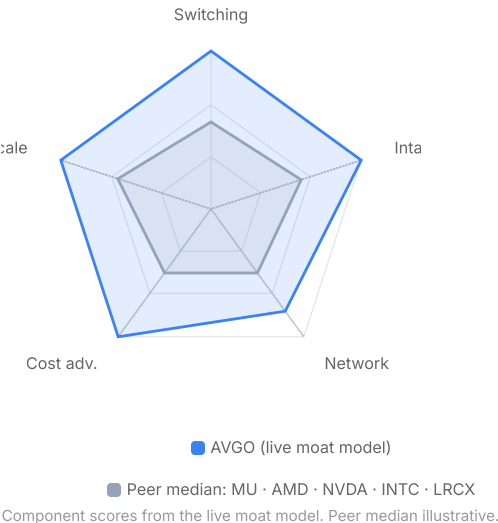
REGION	REVENUE	SHARE
Asia Pacific	\$35.9B	56%
Americas	\$18.9B	30%
EMEA	\$9.1B	14%

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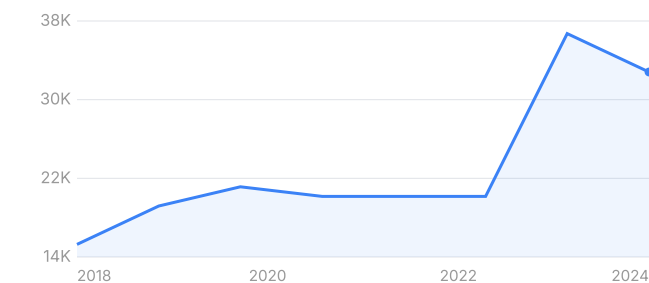
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 97/100 WIDE

Moat score 97/100 — Wide; primary source Cost Advantage.



3.8 · Employees (SEC filings)



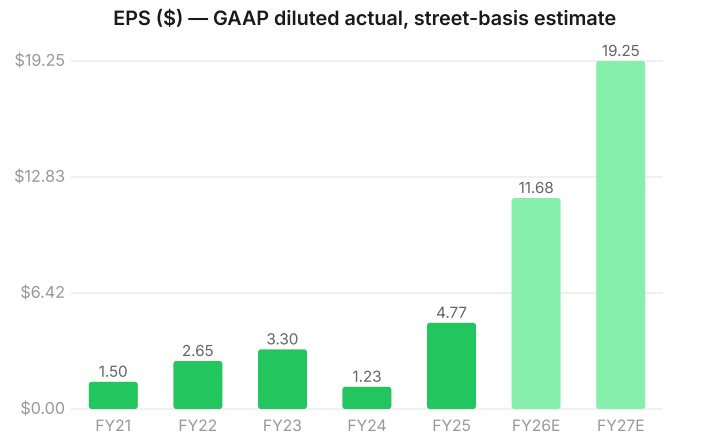
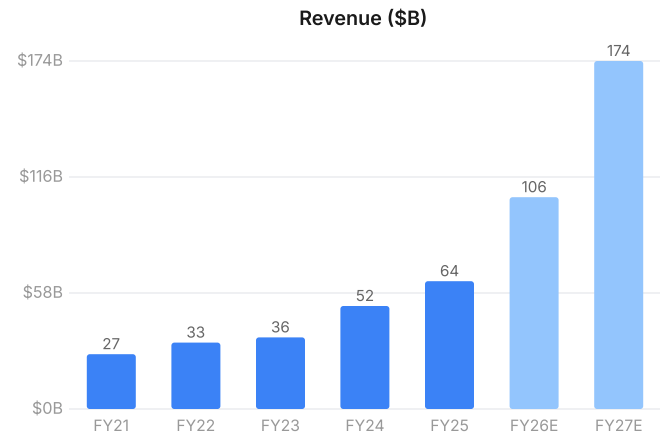
19 CORPORATE INFORMATION — KEY OFFICERS

33,000 employees

OFFICER	TITLE
Hock E. Tan	President, Chief Executive Officer & Executive Director
Hock Tan	President, Chief Executive Officer & Executive Director
Charlie Kawwas	President of Semiconductor Solutions
Mark D. Brazeal	Chief Legal & Corporate Affairs Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

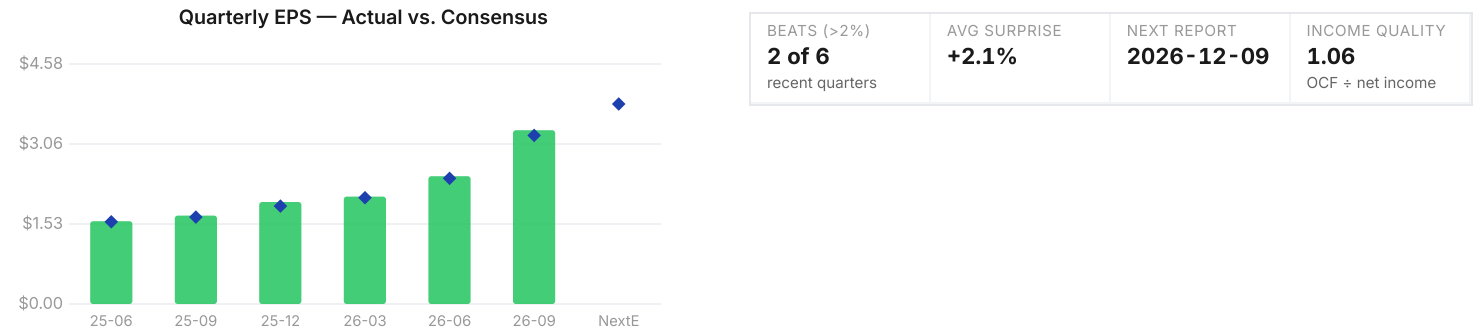


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

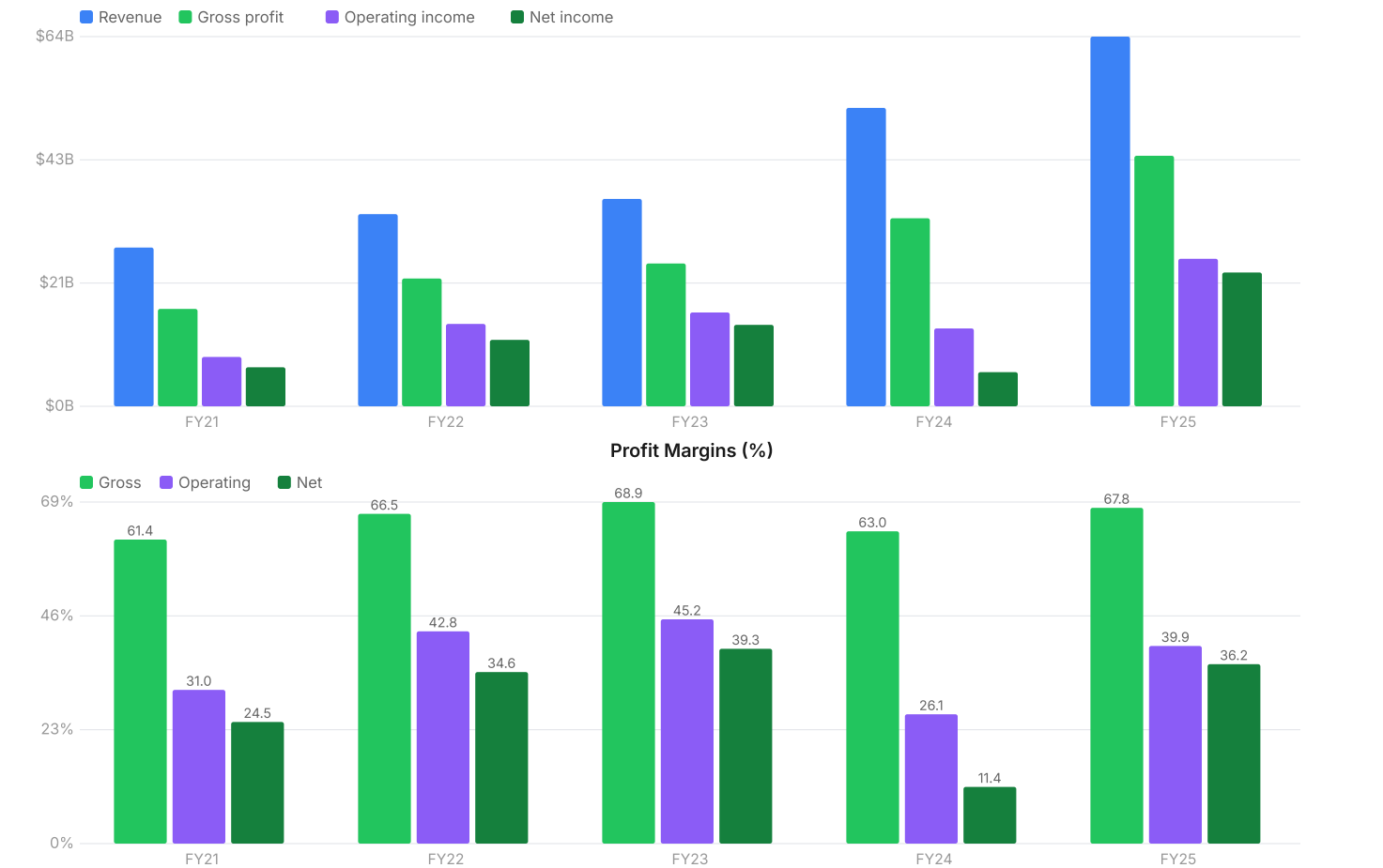
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

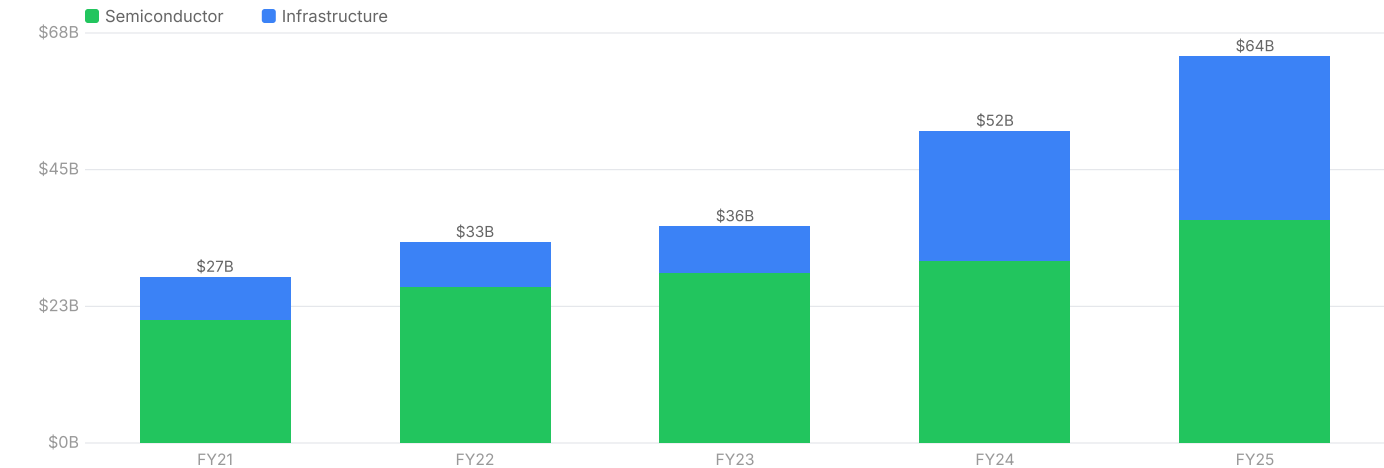
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+14.9%	+21.0%	+7.9%	+44.0%	+23.9%
Gross profit	+24.6%	+31.2%	+11.7%	+31.7%	+33.2%
Operating income	+112.2%	+67.0%	+13.9%	-16.9%	+89.3%
Net income	+127.6%	+70.7%	+22.5%	-58.1%	+292.3%

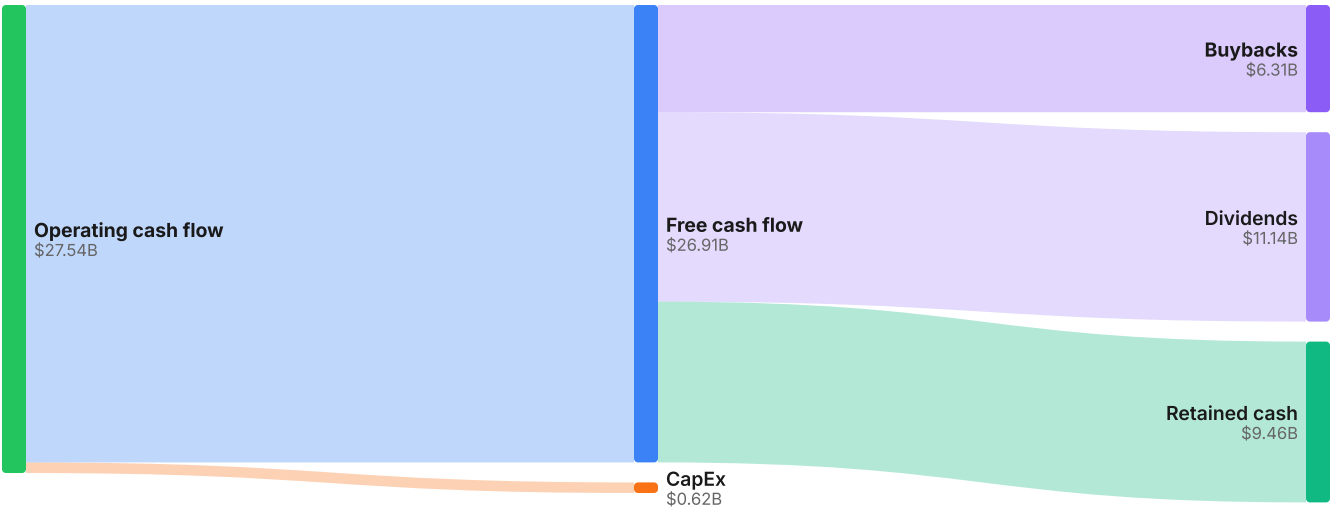
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	27.5	33.2	35.8	51.6	63.9	
Cost of revenue	10.6	11.1	11.1	19.1	20.6	
Gross profit	16.8	22.1	24.7	32.5	43.3	
R&D expense	4.9	4.9	5.3	9.3	11.0	
SG&A expense	1.3	1.4	1.6	5.0	4.2	
Operating income	8.5	14.2	16.2	13.5	25.5	
EBITDA	14.7	19.2	20.6	23.9	34.7	
D&A	6.0	5.0	3.8	10.0	8.8	
Pretax income	6.8	12.4	15.1	9.9	22.7	
Income tax	0.0	0.9	1.0	3.7	-0.4	
Net income	6.7	11.5	14.1	5.9	23.1	
Diluted EPS (\$)	1.50	2.65	3.30	1.23	4.77	
Diluted shares (M)	4,290	4,230	4,270	4,778	4,853	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$28B	 \$1B	 \$27B	 \$8B	 \$6B	 \$7B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

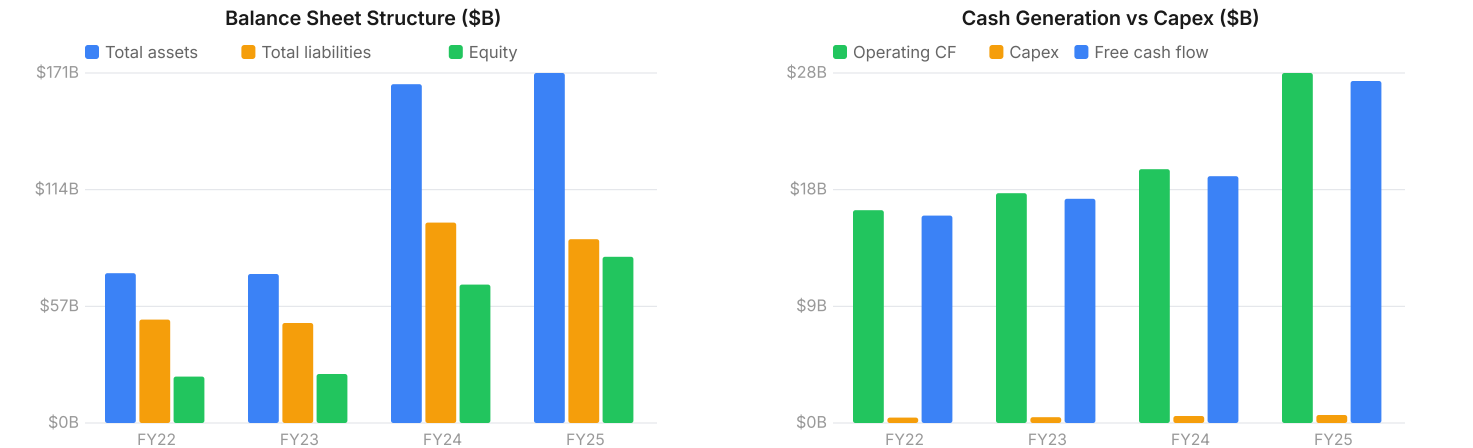
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	12.4	14.2	9.3	16.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	3.0	3.2	4.4	7.1	
Total current assets	18.5	20.8	19.6	31.6	
PP&E (net)	2.2	2.6	2.5	2.5	
Goodwill + intangibles	50.7	47.5	138.5	130.1	
Total assets	73.2	72.9	165.6	171.1	
Accounts payable	1.0	1.2	1.7	1.6	
Short-term debt	0.4	1.6	1.2	3.2	
Deferred revenue	2.9	2.5	9.4	9.5	
Total current liabilities	7.1	7.4	16.7	18.5	
Long-term debt	39.1	37.6	66.3	62.0	
Total liabilities	50.5	48.9	98.0	89.8	
Shareholders' equity	22.7	24.0	67.7	81.3	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	11.5	14.1	5.9	23.1	
D&A	5.0	3.8	10.0	8.8	
Stock-based compensation	1.5	2.2	5.7	7.6	
Working capital change	(1.7)	(1.6)	(4.6)	(8.5)	
Operating cash flow	16.7	18.1	20.0	27.5	
Capital expenditures	(0.4)	(0.5)	(0.5)	(0.6)	
Investing cash flow	(0.7)	(0.7)	(23.1)	(0.6)	
Buybacks	(8.5)	(7.7)	(12.4)	(6.3)	
Dividends paid	(7.0)	(7.6)	(9.8)	(11.1)	
Debt issuance / (repay)	(0.4)	(0.4)	20.3	(2.8)	
Financing cash flow	(15.8)	(15.6)	(1.7)	(20.1)	
Free cash flow	16.3	17.6	19.4	26.9	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	27.6%	48.2%	60.3%	12.9%	31.0%	44%	
ROA	8.9%	15.4%	19.3%	4.9%	13.7%	20.3%	
ROIC	16.0%	26.2%	30.6%	6.7%	19.9%	24.0%	
Gross margin	61.4%	66.5%	68.9%	63.0%	67.8%	68.8%	
Operating margin	31.0%	42.8%	45.2%	26.1%	39.9%	48.4%	
Net margin	24.5%	34.6%	39.3%	11.4%	36.2%	42.9%	
EBITDA margin	53.5%	57.7%	57.4%	46.3%	54.3%	58.8%	
FCF margin	48.5%	49.1%	49.2%	37.6%	42.1%	—	
VALUATION							
P/E	31.50	16.83	24.89	137.56	78.14	40.8	
P/B	8.49	8.52	14.61	11.98	22.23	15.7	
P/S	7.73	5.83	9.79	15.72	28.29	17.61	
P/FCF	15.93	11.86	19.88	41.77	67.14	39.8	
EV/EBITDA	16.36	11.54	18.29	36.40	54.04	30.7	
EV/Revenue	8.75	6.66	10.50	16.85	29.05	18.0	
Earnings yield	3.2%	5.9%	4.0%	0.7%	1.3%	2.44%	
FCF yield	6.3%	8.4%	5.0%	2.4%	1.5%	2.51%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.64	2.62	2.82	1.17	1.71	2.50	
Quick ratio	2.43	2.35	2.56	1.07	1.58	2.29	
Debt / equity	1.61	1.76	1.65	1.00	0.80	0.60	
Debt / assets	53.3%	54.6%	54.4%	40.8%	38.1%	31.6%	
Net debt / EBITDA	1.91	1.44	1.24	2.44	1.43	0.68	
Interest coverage	5.96	8.16	13.74	3.56	8.13	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.36	0.45	0.49	0.43	0.38	0.47	
Receivables turnover	12.57	13.20	11.72	13.63	11.05	6.5	
DSO (days)	29	28	31	27	33	56	
DPO (days)	33	34	36	27	29	52	
Cash conversion cycle	36	46	58	34	40	63	
GROWTH (YoY)							
Revenue growth	14.9%	21.0%	7.9%	44.0%	23.9%	—	
Net income growth	127.6%	70.7%	22.5%	-58.1%	292.3%	—	
EPS growth	125.5%	71.5%	23.1%	-63.0%	287.4%	—	
FCF growth	14.9%	22.5%	8.1%	10.1%	38.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.56	2.68	3.30	1.22	4.73	8.03	
Book value / share	5.80	5.29	5.62	14.02	16.63	20.92	
Revenue / share	6.37	7.74	8.39	10.68	13.07	18.70	
FCF / share	3.09	3.80	4.13	4.02	5.51	8.27	
Cash / share	2.82	2.89	3.32	1.94	3.31	5.03	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.6%	4.4%	2.2%	1.5%	0.3%	0.44%	
Altman Z-Score	3.44	3.61	5.83	5.58	13.11	12.2	
Piotroski F-Score	8	7	9	4	8	8/9	
Beneish M-Score	-3.01	-2.50	-2.74	-2.26	-2.13	-1.60	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	12.2	Safe (>2.99)	Safe	
Income quality	1.06	Cash-backed	OCF ÷ net income	
Beneish M-Score	-1.60	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.95	Revenue stability	0.86
Interest burden		0.93	Earnings stability	0.60
Operating margin		48.9%	Earnings persistence	0.50
Asset turnover		0.50×	Revenue CAGR 3y	36.0%
Financial leverage		2.05×	EPS CAGR 3y	33.9%
= ROE		44%	FCF CAGR 3y	31.4%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.44%	DIVIDEND YIELD 0.79%	TOTAL SHAREHOLDER RETURN 1.07% cash yield	SBC / REVENUE 9.5% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MU	\$994.3B	11.7	88%	69.5%	+256.3%	8/9	+333.9%
AMD	\$863.2B	134.2	10%	19.9%	+39.5%	8/9	+125.4%
NVDA	\$5,160.5B	26.9	117%	62.0%	+83.4%	7/9	+18.1%
INTC	\$475.0B	-42.6	-12%	-68.4%	+7.5%	7/9	+143.9%
LRCX	\$330.3B	45.6	65%	33.9%	+26.0%	8/9	—
AMAT	\$324.8B	35.1	41%	27.8%	+7.8%	6/9	—
TXN	\$252.5B	41.8	35%	36.2%	+16.7%	7/9	—
ARM	\$243.3B	234.8	13%	20.9%	+25.1%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

60 Analysts

Str Sell (0) Sell (0) Hold (6) Buy (54) Str Buy (0)

MEAN TARGET (QTR) \$500.80 10 targets	TARGET VS. PRICE +52.3% last-quarter mean	NEXT REPORT 2026-12-09 street \$3.82
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$106.00B	\$106.19B / \$105.89B	\$11.68	\$13.69 / \$11.39	27
FY2027	\$174.09B	\$184.51B / \$167.58B	\$19.25	\$21.36 / \$18.16	28
FY2028	\$281.37B	\$312.04B / \$159.01B	\$30.64	\$44.49 / \$21.44	17

30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$500.80	+52.3%	10
Last Year	\$475.12	+44.5%	51
All Time	\$279.73	-14.9%	154

Rolling mean of published targets vs. last close \$328.75. Aggregated from Benzinga, StreetInsider, Pulse 2.0.

Third-Party Composite Rating

B

DCF 3/5

ROE 5/5

ROA 5/5

DEBT/EQ 2/5

P/E 1/5

P/B 1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



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MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

32 TECHNICAL POWER SCORE

EDGE · site engine · 12/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -77

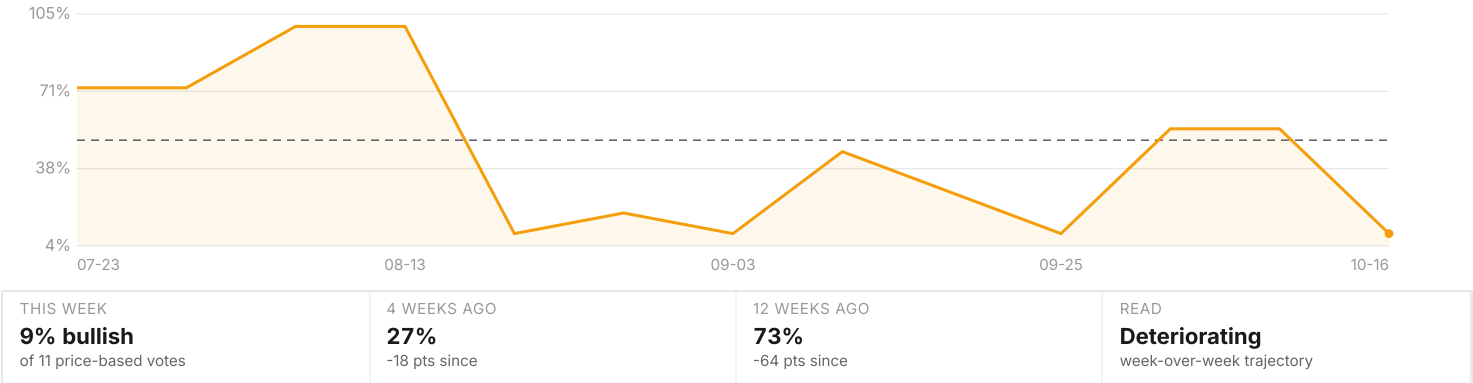
0 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		0
Momentum 25%		0
Volume 20%		19
Volatility 10%		0
Patterns 15%		50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID				0 bull / 22 bear	
● Price vs SMA 20	\$355.39	● Price vs SMA 50	\$365.61	● Price vs SMA 200	\$368.10
● EMA 9/21 Cross	349.3/354.5	● SMA 50/200	Death	● ADX Direction	ADX 19
● Supertrend	\$369	● Parabolic SAR	\$378	● SMA Slope	-1.410
● RSI	34.8	● Stochastic K/D	10/19	● StochRSI K/D	8/20
● Williams %R	-100	● CCI	-211	● TSI vs Signal	-10.3
● CMO	-30.3	● ROC	-7.43%	● OBV Signal	Distrib
● Chaikin MF	-0.060	● MFI	37	● Force Index	-102M
● Elder Ray Bull	-14.89				

INDICATOR GAUGES					site technicals-tab style
RSI (14) 30 oversold · 70 overbought	Stochastic %K vs %D 19	Money Flow volume-weighted RSI	ADX trend strength · <20 weak	Williams %R inverted scale	

33 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE		LEVEL	VALUE	
Pivot / R1 / R2	\$341.21 / \$347.82 / \$351.30		S1 / S2	\$337.73 / \$331.12	
Bollinger (20,2)	\$334.17 – \$376.62		Squeeze	Off	
52-wk range	\$289.96 – \$495.00		Off 52-wk high	-33.6%	
ATR (14)	\$11.56 (3.5%)		Historical vol	36.5%	

34 SEASONALITY — 17-YEAR AVERAGES												live model · win rates shown
+1.6%	+3.3%	+2.1%	-0.7%	+7.8%	+4.9%	+0.4%	+3.0%	+2.7%	+2.0%	+5.5%	+8.4%	
Jan 59%	Feb 59%	Mar 59%	Apr 38%	May 81%	Jun 75%	Jul 56%	Aug 71%	Sep 59%	Oct 76%	Nov 82%	Dec 76%	

Sample: 17 years — treat short histories as suggestive, not statistical.

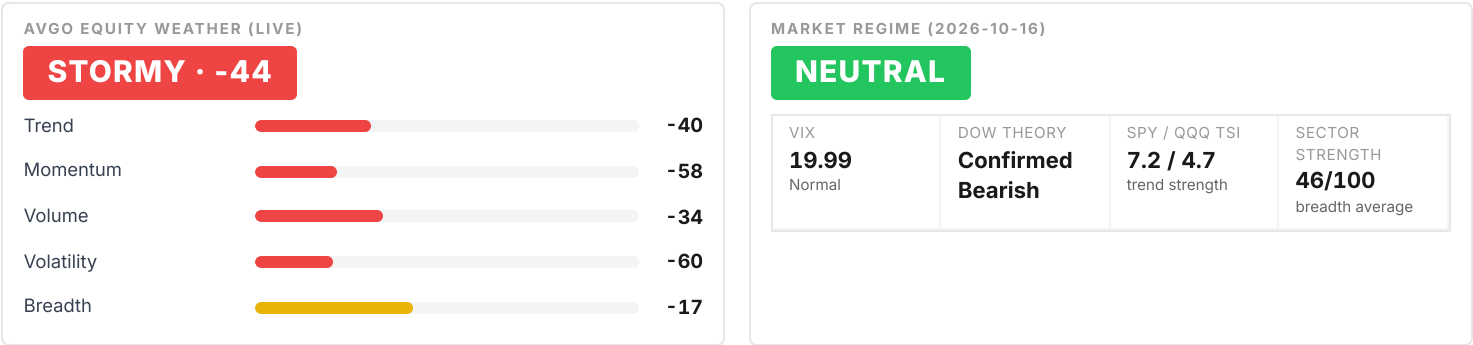
35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		AVGO	S&P 500	
Weekly volatility (σ , 1y)		6.47%	1.83%	
Best / worst week (1y)		+18.1% / -13.9%	—	
Max drawdown (5y, monthly)		-39.7%	—	
1-week VaR (95%)		-9.8%	—	
Beta (5y)		1.46	1.00	

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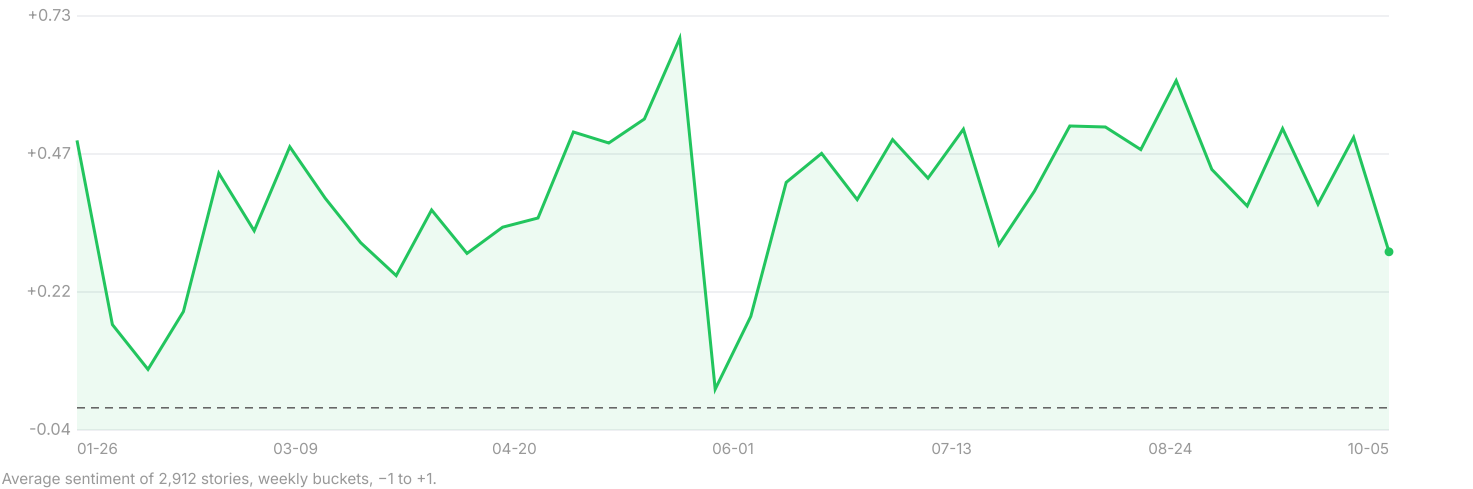
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live GlauXie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL -44.1 -10.5 vs industry		TREND -40.1 -7.0 vs industry		MOMENTUM -58.4 +0.7 vs industry		VOLUME -34.0 -8.4 vs industry			
READING		AVGO		SEMICONDUCTORS N=871		TECHNOLOGY N=6,969		ALL US SYMBOLS N=70,435	
Overall		-44.1		-33.7		-20.7		-20.5	
Trend		-40.1		-33.2		-20.8		-21.3	
Momentum		-58.4		-59.0		-28.5		-15.8	
Volume		-34.0		-25.6		+0.0		-3.8	

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2023

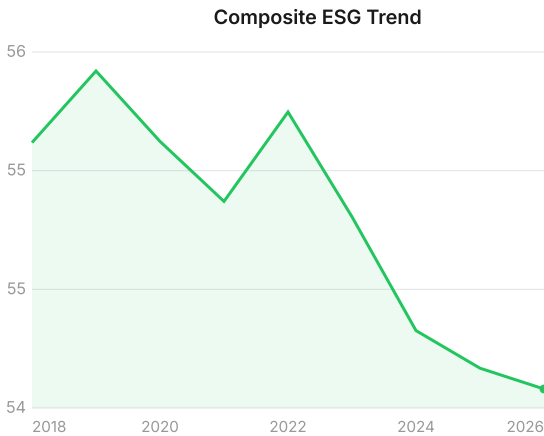
EXECUTIVE	TOTAL COMP	STRUCTURE
Hock E. Tan President and Chief Executive Of	\$161.8M	99% equity+incentive
Charlie B. Kawwas, Ph.D. President, Semicond	\$49.7M	99% equity+incentive
Mark D. Brazeal Chief Legal and Corporate Af	\$15.5M	97% equity+incentive
Kirsten M. Spears Chief Financial Officer an	\$15.2M	97% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	52
Social	49
Governance	61
Composite ESG	54



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-02	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01
2026-07-06	Other Events	8.01
2026-06-18	Other Events; Exhibits	8.01,9.01
2026-06-11	Other Events; Exhibits	8.01,9.01
2026-06-03	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01
2026-04-21	Shareholder Vote	5.07
2026-04-06	Other Events	8.01
2026-04-02	Officer/Director Change	5.02

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-12-10 to 2026-09-02	
Analyst estimates	dim/forward_estimates	3 rows · 2026-11-02 to 2028-11-02	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	44 rows · 2006 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-23	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2025-02-07 to 2026-04-29	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.