

AutoZone, Inc. (AZO)

Consumer Cyclical / Specialty Retail · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$3120.59	\$50.9B	\$4040.00	20.0	52.3%	-90%	6/9	-22.1%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	0.2M	\$2730.65	2.50	12.6%	25%	2.7	+186.1%

AutoZone, Inc. operates as a leading retailer and distributor specializing in automotive replacement parts and accessories. The company's comprehensive inventory caters to a diverse range of vehicles, including cars, sport utility vehicles, vans, and light trucks. Their product offerings encompass both new and remanufactured critical hard parts, essential maintenance items, various accessories, and a selection of non-automotive goods. Key automotive components available include A/C compressors, batteries, bearings, belts, hoses, brake calipers, chassis parts, clutches, CV axles, engines, fuel pumps, fuses, ignition and lighting systems, mufflers, radiators, starters, alternators, thermostats, water pumps, and tire repair kits. For vehicle upkeep, AutoZone supplies antifreeze, windshield washer fluid, an extensive array of brake components (drums, rotors, shoes, pads), various automotive fluids (brake, power steering, oil, transmission), oil and fuel additives, and filters for oil, cabin air, engine air, fuel, and transmission. Other maintenance products cover oxygen sensors, paints, refrigerants, shock absorbers, struts, spark plugs, wires, and windshield wipers. Beyond functional parts, the company offers a wide assortment of accessories and general merchandise such as air fresheners, mobile phone accessories, snacks, drinks, floor mats, seat covers, interior and exterior styling products, mirrors, performance parts, protectants, cleaners, sealants, adhesives, steering wheel covers, car stereos, radios, various tools, and vehicle wash/wax supplies. Additionally, they provide towing services. AutoZone also extends its reach through several channels: a commercial program providing credit and delivery services for professional clients; sales of automotive diagnostic and repair software under the ALLDATA brand via alldata.com and alldatadiy.com; and online retail of its full product range (hard parts, maintenance, accessories, non-automotive items) through autozone.com. As of November 20, 2021, AutoZone maintained a significant operational footprint, with 6,066 stores in the United States, 666 stores in Mexico, and 53 stores in Brazil. The company was established in 1979 and is headquartered in Memphis, Tennessee.

SECTOR Consumer Cyclical INDUSTRY Specialty Retail EXCHANGE NYSE MARKET CAP \$50.9B EMPLOYEES 130,000 (SEC-filed) CEO Philip Daniele IPO 1991-04-02
COUNTRY US
123 South Front Street, Memphis, TN 38103 · Tel 901 495 6500 · [autozone.com](https://www.autozone.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

51 / 100

Street mean **\$3575.81** (16 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

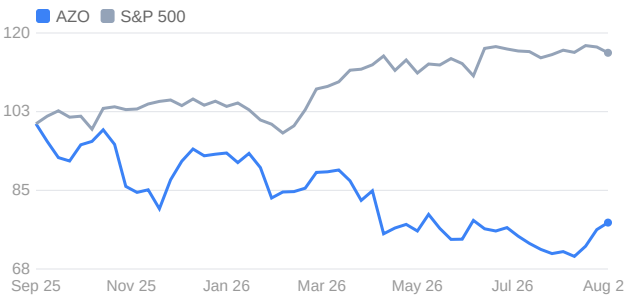
TWO-WAY FLOW

\$0.5M buys against \$4.7M sells / 6 mo

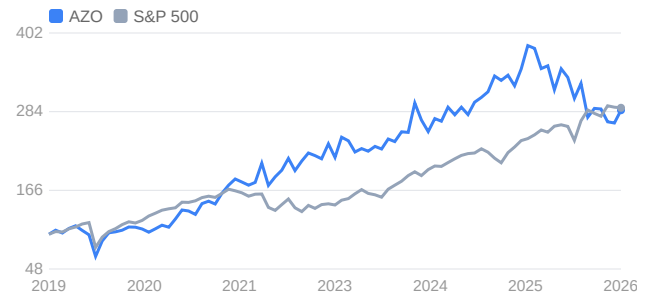
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · AZO -22.1% · S&P 500 +15.9% · spread -38.0pp



7 Years vs S&P 500 · AZO +186.1% · S&P 500 +189.9% · spread -3.8pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

51

OF 100

Score Breakdown

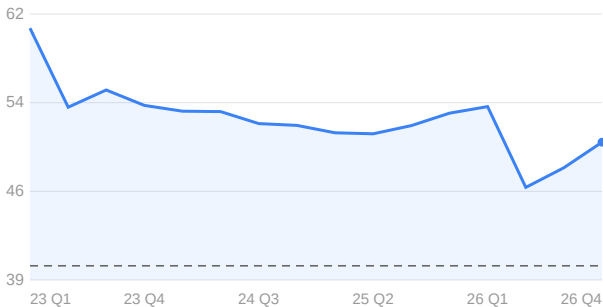
Profitability	52/100
Growth	58/100
Momentum	72/100
Quality	68/100
Earnings Quality	93/100
Balance Sheet	36/100
Value	41/100
Risk (safety)	65/100
Overall	50.8/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
EBAY	71
SE	66
ORLY	63
WSM	70
MELI	61
CPNG	22
AZO	51

IS Score Trend — quarterly



16 quarters, 23 Q1 to 26 Q4. Peak 61 in 23 Q1, latest 51 — -10 since. Dropped below the 55 line in 23 Q4, at 54. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

51 / 100

IS Score 50.8 / 100 · -9.9 from peak of 61

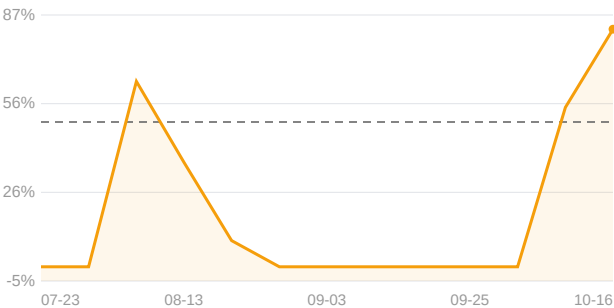
PRICE STRUCTURE

BULLISH

Technical Score 78 / 100 · Power +57 · 18 of 22 indicator votes bullish



Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 51 and price structure at 78 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 50.8	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 54 → 47 → 49 → 51	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,351 → now 1,278	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

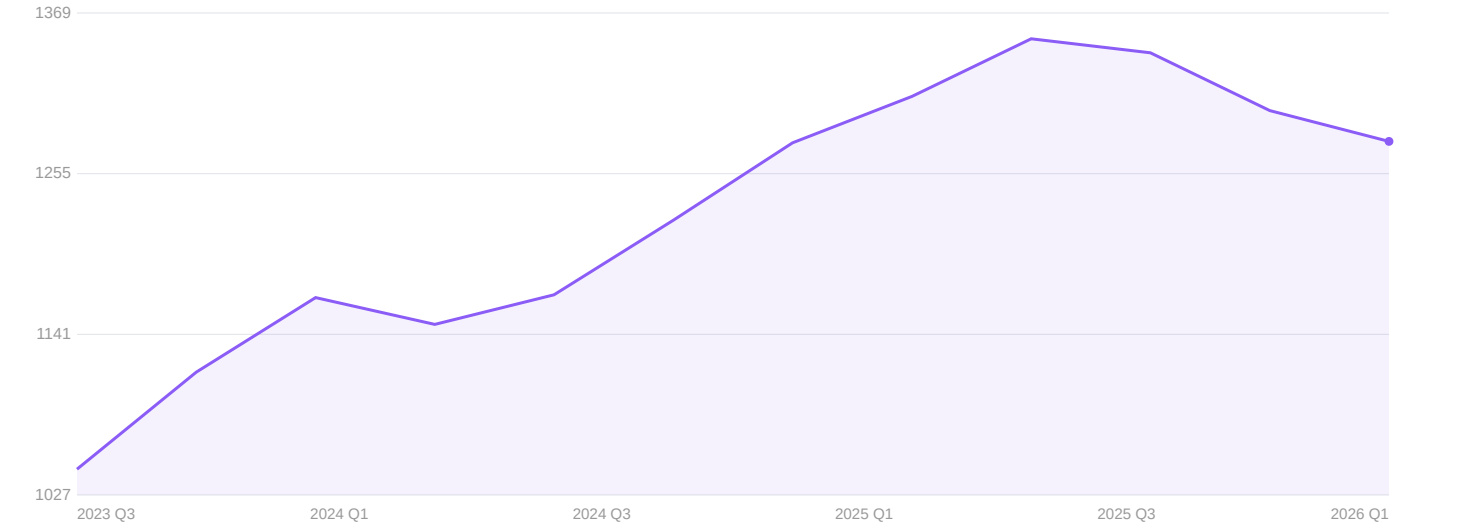
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 4 buys 2026-09-25	INSIDER BUYS (180D) 1 \$0.49M
ETF FUNDS (30D) 1019 up / 945 down net +74 funds	INSTITUTIONS ADDED (13F) -22 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,351 · latest 1,278 (-73 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%	Guard
2026 Q2	1,278	16.3M	\$48.5B	98.9%	
2026 Q1	1,300	14.8M	\$48.2B	89.7%	
2025 Q4	1,341	15.2M	\$49.9B	92.3%	
2025 Q3	1,351	15.1M	\$62.5B	91.6%	
2025 Q2	1,310	15.5M	\$56.1B	94.2%	
2025 Q1	1,277	15.7M	\$58.1B	95.0%	
2024 Q4	1,222	15.8M	\$48.6B	95.7%	
2024 Q3	1,169	16.7M	\$48.0B	101.0%	ex-outlier 90.4%
2024 Q2	1,148	15.9M	\$45.5B	96.4%	
2024 Q1	1,167	16.0M	\$48.6B	97.0%	
2023 Q4	1,114	16.1M	\$40.3B	97.7%	
2023 Q3	1,045	16.5M	\$40.8B	99.9%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2024-09 reads 101.04%. Institutions cannot hold more of a company than exists. The reported 16.7M shares exceed the 16.5M outstanding, and a single filer accounts for the excess: VANGUARD GROUP INC reports 1,752,695 shares against 1,764,550 the prior quarter, a 1x jump, which alone would be 10.6% of the company. Excluding that filing, ownership is 90.4%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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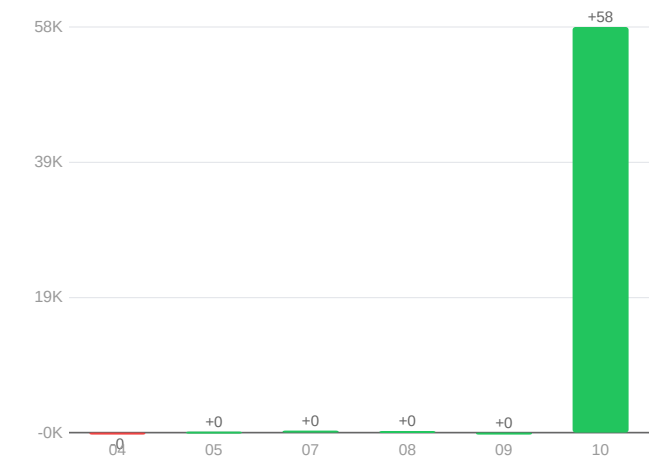
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Bedsole Jenna M.	Sr. Vice President	2026-10-09	A-Award	3,500	\$10.29M	3,500
Jaycox Kenneth E	SVP Commercial	2026-10-09	A-Award	3,500	\$10.29M	3,500
Jackson Jamere	CFO	2026-10-09	A-Award	5,270	\$15.49M	5,270
Sharpley Grace Orians	SVP, Finance	2026-10-09	A-Award	3,500	\$10.29M	3,500
Mccullough Mary Denise	SVP Supply Chain	2026-10-09	A-Award	3,500	\$10.29M	3,500
Childress Bailey L.	SVP, Merchandising Support	2026-10-09	A-Award	3,500	\$10.29M	3,500
Rauch Lucas J.	SVP, Merchandising & Sourcing	2026-10-09	A-Award	3,500	\$10.29M	3,500
Lehman Lindsay	SVP, Marketing	2026-10-09	A-Award	3,500	\$10.29M	3,500

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	1,505	\$4.7M	Counted
P — Open-market purchases	1	165	\$0.5M	Counted
M — Exercises (paired A/D)	2	1,705	\$1.7M	None — mechanics
G — Gifts	1	1	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$4.7M 2 txns / 6 mo	OPEN-MARKET BUYS \$0.5M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-07	Leriche Dennis W.	1,455	\$4.5M
2026-04-10	Graves Earl G Jr	50	\$0.2M
2026-01-23	Smith Richard Craig	5,910	\$21.9M
2026-01-16	Smith Richard Craig	3,190	\$11.2M
Trailing 12 mo	9 filings	16,645	\$62M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-07-27	SCHEDULE 13G/A	JPMORGAN CHASE & CO.	7.50%	1.2M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.53%	1.2M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-06-05	SCHEDULE 13G/A	JPMORGAN CHASE & CO.	4.20%	0.7M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Rick Allen	House	SELL	\$15,001 - \$50,000	2026-09-22	2026-10-15
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-11	2026-10-09
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
Markwayne Mullin	Senate	SELL	\$50,001 - \$100,000	2026-02-25	2026-03-10
Markwayne Mullin	Senate	BUY	\$1,001 - \$15,000	2023-10-03	2023-11-01
HOUSE 12-MO 17 trades 9 purchases		SENATE 12-MO 2 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,300	13F SHARES 15M 89.7% of shares out	NEW / CLOSED 109 / 131 positions, QoQ	INCREASED / REDUCED 393 / 529 positions, QoQ	
PUT/CALL (13F) 1.44 option positions	FREE FLOAT 98.7% 16M sh			

2.8 · Largest Reporting 13F Managers

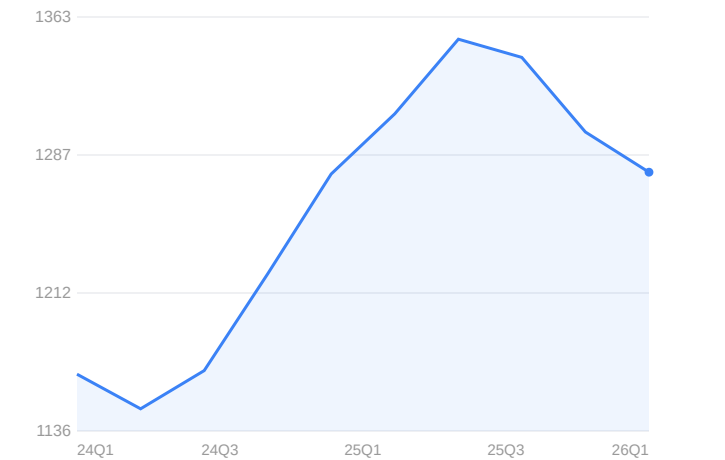
MANAGER	SHARES	VALUE
Pinestone Asset Management Inc.	237,220	\$671M
Fenimore Asset Management Inc	32,269	\$91M
Fjarde Ap-Fonden /Fourth Swedish N	11,038	\$31M
Formuepleje A/S	7,706	\$22M
Mogy Joel R Investment Counsel Inc	6,140	\$17M
Burney Co/	5,626	\$16M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

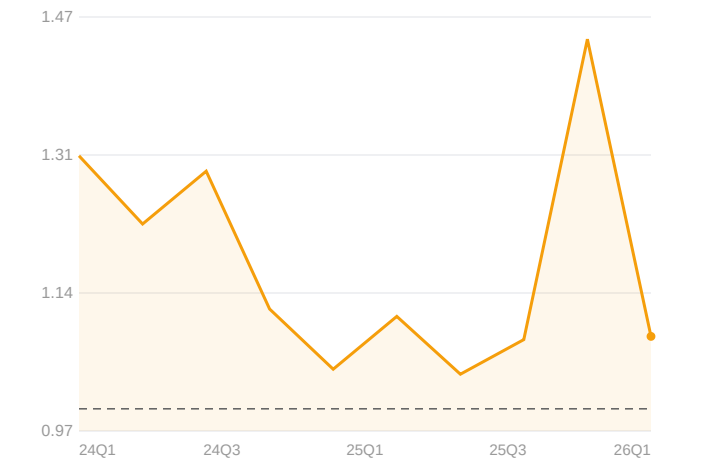
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.5B
VTI	0.1%	\$1.5B
VSMPX	0.1%	\$1.5B
VTSAX	0.1%	\$1.5B
VFIAX	0.1%	\$1.2B
VFFSX	0.1%	\$1.2B

13F Filers Holding AZO — quarterly



Institutional Put/Call — quarterly

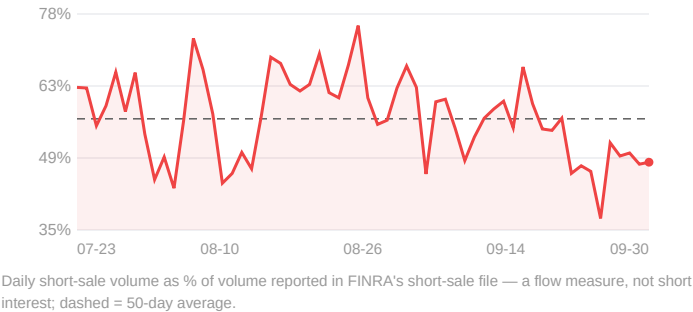


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14 SHORT VOLUME — DAILY, 60 SESSIONS

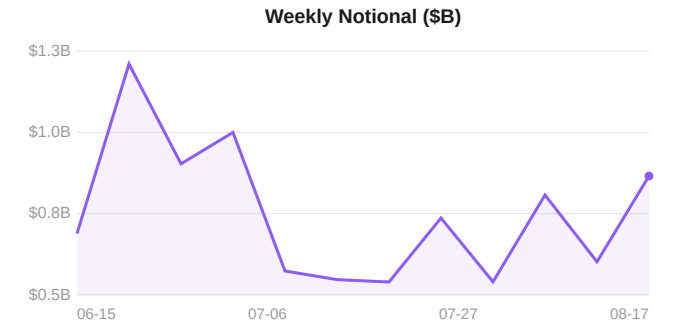
EDGE · live FINRA feed



LATEST SESSION 48.6% 2026-10-15	20-DAY AVG 52.8% 50-day 57.1%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 48% · N: 69% · B: 57% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

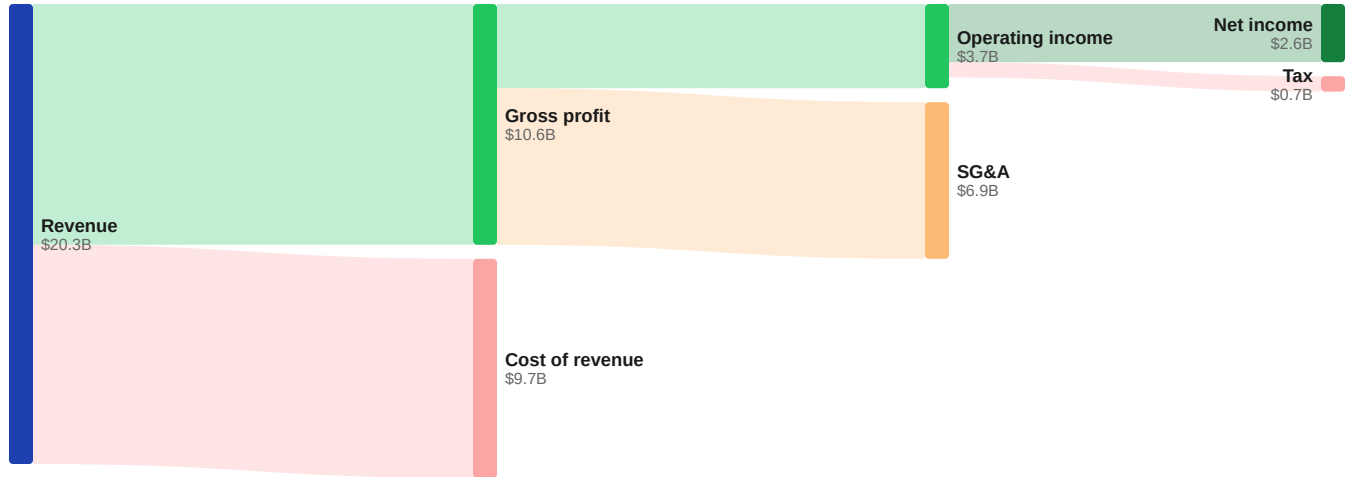


Where AZO Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	0.2M	11 sh
Mlix Instinct X	0.1M	10 sh
Cgxs Onechronos	0.1M	10 sh
Ebxl Level Ats	0.1M	4 sh
Mstx Ms Trajectory Cross (Ats-1)	0.1M	5 sh
Bids Bids Ats	0.1M	109 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of AutoZone, Inc. revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$16.7B	88%
Non-US	\$2.3B	12%

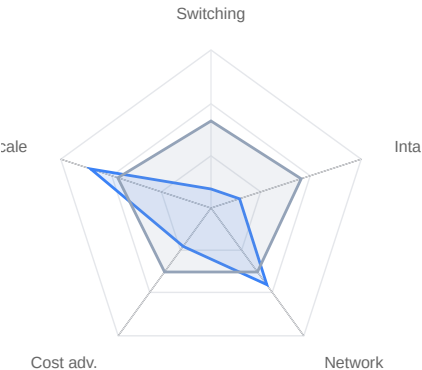
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18 MOAT & COMPETITIVE POSITION

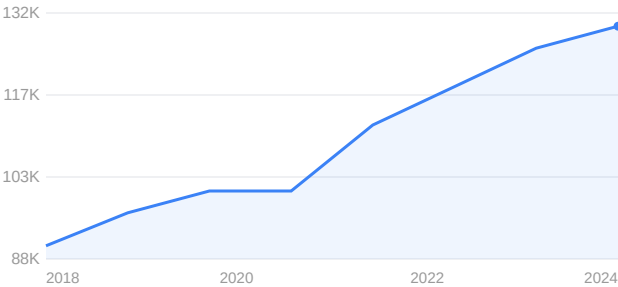
LIVE MODEL · 35/100 NONE

Moat score 35/100 — None; primary source Efficient Scale.



■ AZO (live moat model) ■ Peer median: EBAY · SE · ORLY · WSM · MELI
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



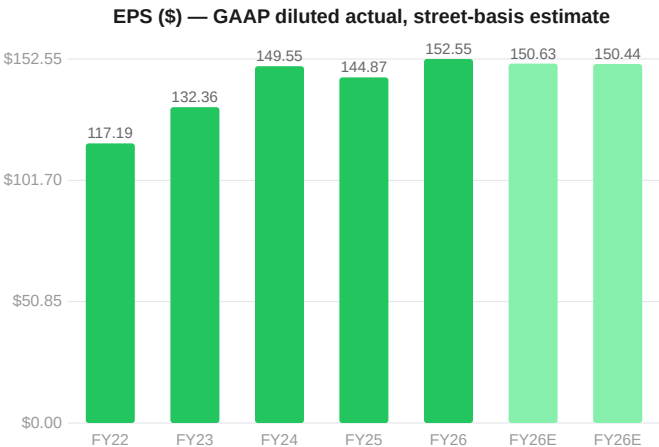
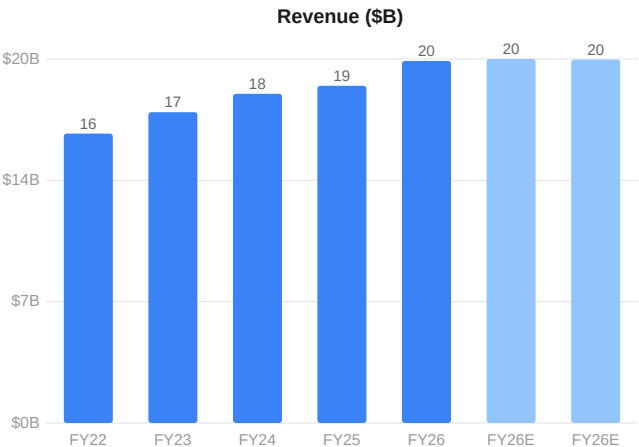
19 CORPORATE INFORMATION — KEY OFFICERS

130,000 employees

OFFICER	TITLE
Philip Daniele	Chief Executive Officer, President & Director
Jamere Jackson	Chief Financial Officer of Customer Satisfaction
Thomas Newbern	Chief Operating Officer of Customer Satisfaction
Eric S. Gould	Executive Vice President of Merchandising, Marketing, Supply Chain & Customer Satisfaction

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



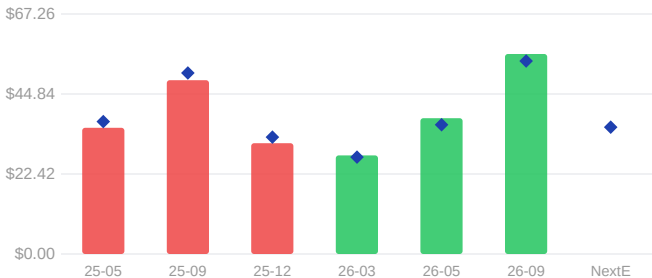
Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus



BEATS (>2%)
2 of 6
recent quarters

AVG SURPRISE
-0.6%

NEXT REPORT
2026-12-08

INCOME QUALITY
1.29
OCF + net income

22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE
—%
0 of 0 quarters

CURRENT STREAK
0
longest 0

AVG EPS SURPRISE
—%
median —%

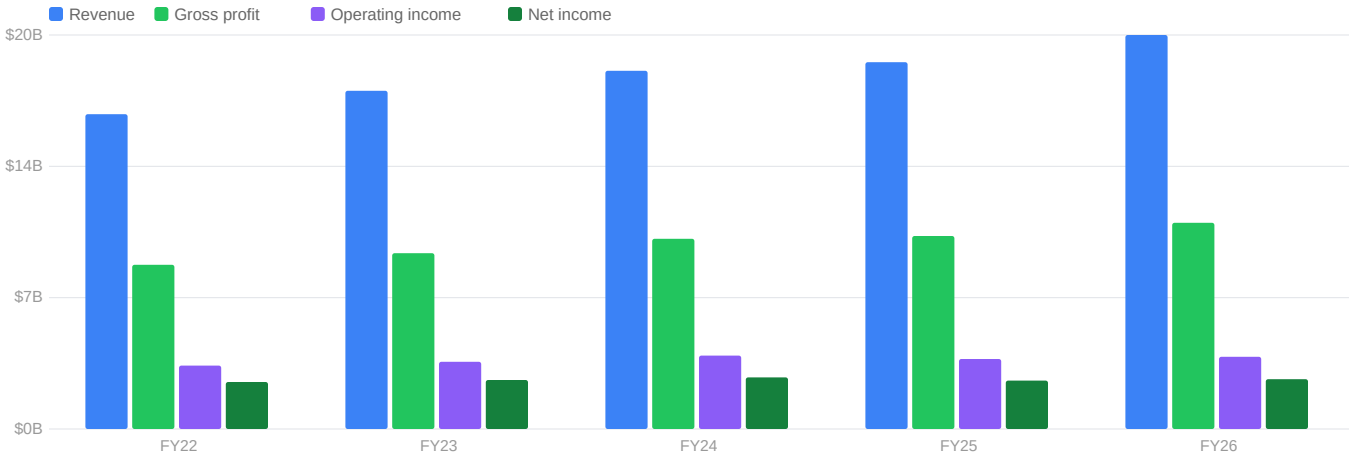
SURPRISE TREND
—
last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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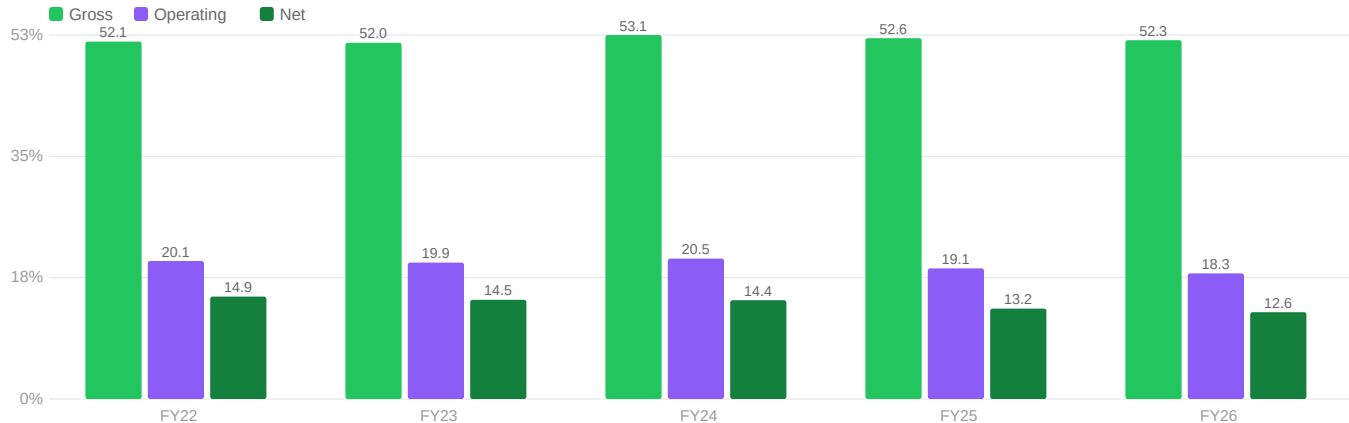
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

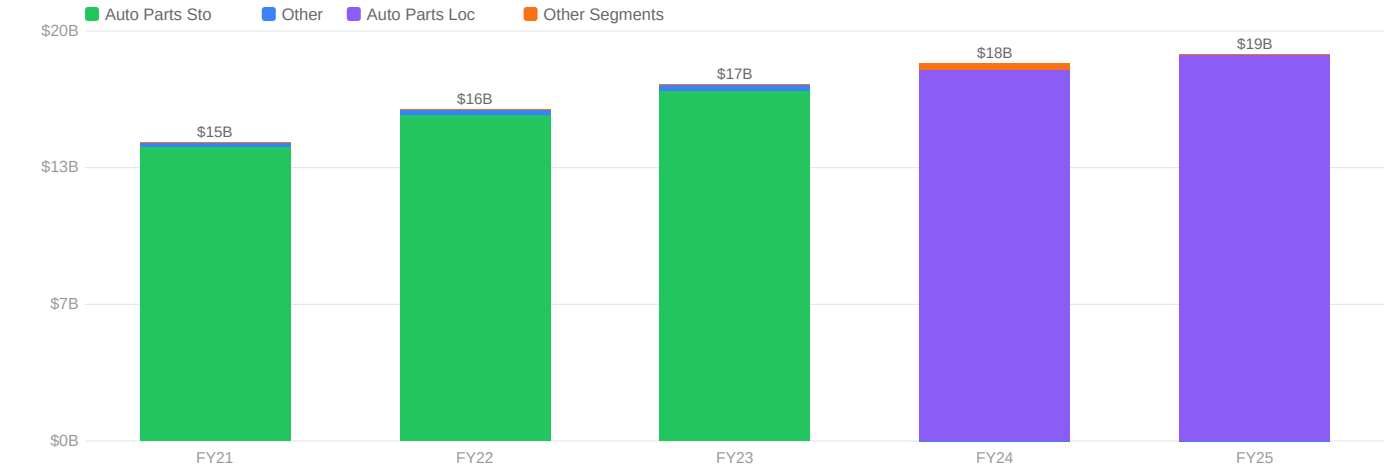


Profit Margins (%)



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+11.1%	+7.4%	+5.9%	+2.4%	+7.4%
Gross profit	+9.8%	+7.1%	+8.2%	+1.5%	+6.8%
Operating income	+11.1%	+6.2%	+9.1%	-4.7%	+3.1%
Net income	+11.9%	+4.1%	+5.3%	-6.2%	+3.0%

23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	16.3	17.5	18.5	18.9	20.3	
Cost of revenue	7.8	8.4	8.7	9.0	9.7	
Gross profit	8.5	9.1	9.8	10.0	10.6	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	5.2	5.6	6.0	6.4	6.9	
Operating income	3.3	3.5	3.8	3.6	3.7	
EBITDA	3.7	4.0	4.3	4.2	3.7	
D&A	0.4	0.5	0.5	0.6	0.0	
Pretax income	3.1	3.2	3.3	3.1	3.3	
Income tax	0.6	0.6	0.7	0.6	0.7	
Net income	2.4	2.5	2.7	2.5	2.6	
Diluted EPS (\$)	117.19	132.36	149.55	144.87	152.55	
Diluted shares (M)	21	19	18	17	17	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$0B	\$0B	\$0B	\$0B	\$0B	\$0B	

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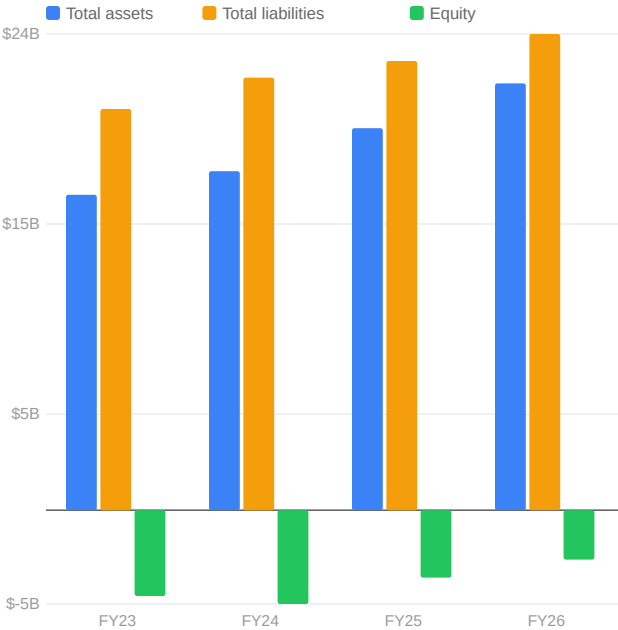
Balance Sheet — Full

\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.3	0.3	0.3	0.3	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.5	0.5	0.7	0.0	
Total current assets	6.8	7.3	8.3	9.1	
PP&E (net)	8.6	9.2	10.3	11.5	
Goodwill + intangibles	0.3	0.3	0.3	0.0	
Total assets	16.0	17.2	19.4	21.6	
Accounts payable	7.2	7.4	8.0	8.6	
Short-term debt	0.3	0.0	0.0	0.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	8.5	8.7	9.5	10.1	
Long-term debt	7.7	9.0	8.8	9.1	
Total liabilities	20.3	21.9	22.8	24.1	
Shareholders' equity	-4.3	-4.7	-3.4	-2.5	

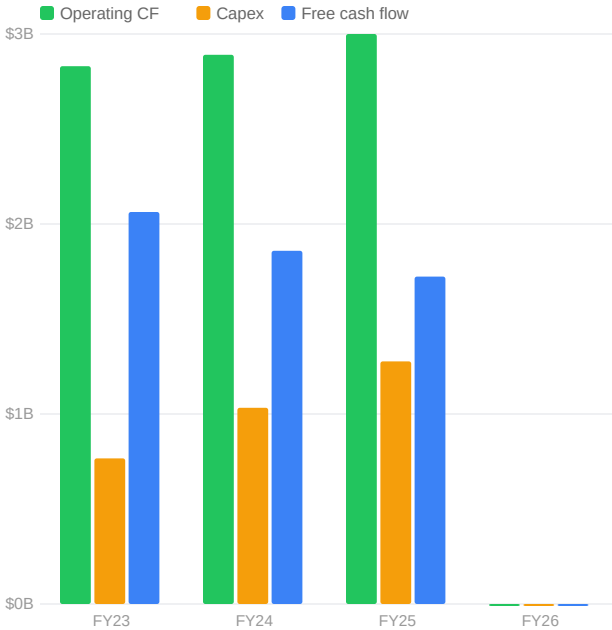
Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	2.5	2.7	2.5	0.0	
D&A	0.5	0.5	0.6	0.0	
Stock-based compensation	0.1	0.1	0.1	0.0	
Working capital change	(0.2)	(0.0)	(0.3)	0.0	
Operating cash flow	2.9	3.0	3.1	0.0	
Capital expenditures	(0.8)	(1.1)	(1.3)	0.0	
Investing cash flow	(0.9)	(1.3)	(1.4)	0.0	
Buybacks	(3.7)	(3.1)	(1.6)	0.0	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	1.5	1.3	(0.3)	0.0	
Financing cash flow	(2.1)	(1.7)	(1.7)	0.0	
Free cash flow	2.1	1.9	1.8	0.0	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	-91.1%	-64.1%	-58.5%	-61.2%	-87.0%	-90%	
ROA	16.3%	16.2%	16.1%	13.7%	12.6%	11.9%	
ROIC	47.0%	44.0%	41.3%	33.4%	30.6%	24.7%	
Gross margin	52.1%	52.0%	53.1%	52.6%	52.3%	52.3%	
Operating margin	20.1%	19.9%	20.5%	19.1%	18.3%	18.3%	
Net margin	14.9%	14.5%	14.4%	13.2%	12.6%	12.6%	
EBITDA margin	22.9%	22.8%	23.5%	22.3%	18.3%	20.6%	
FCF margin	15.6%	12.3%	10.4%	9.5%	7.7%	—	
VALUATION							
P/E	17.80	18.06	20.78	28.87	19.42	20.0	
P/B	-12.22	-10.50	-11.65	-21.13	-19.96	-20.6	
P/S	2.66	2.62	2.99	3.81	2.46	2.50	
P/FCF	17.04	21.30	28.64	40.30	31.83	45.4	
EV/EBITDA	14.06	14.14	15.49	19.93	14.82	15.1	
EV/Revenue	3.22	3.23	3.64	4.44	3.05	3.1	
Earnings yield	5.6%	5.5%	4.8%	3.5%	5.2%	5.00%	
FCF yield	5.9%	4.7%	3.5%	2.5%	3.1%	2.20%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.77	0.80	0.84	0.88	0.90	0.90	
Quick ratio	0.12	0.12	0.13	0.14	0.14	0.14	
Debt / equity	-2.63	-2.51	-2.60	-3.60	-4.97	-4.97	
Debt / assets	60.9%	68.4%	72.0%	63.5%	57.5%	57.5%	
Net debt / EBITDA	2.43	2.67	2.77	2.85	2.89	2.89	
Interest coverage	17.10	11.43	8.42	7.59	7.88	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	1.09	1.12	1.12	1.04	0.99	0.94	
Receivables turnover	36.80	34.05	34.69	31.16	60.70	—	
DSO (days)	10	11	11	12	6	—	
DPO (days)	312	316	306	313	313	324	
Cash conversion cycle	-61	-57	-45	-33	-29	-32	
GROWTH (YoY)							
Revenue growth	11.1%	7.4%	5.9%	2.4%	7.4%	—	
Net income growth	11.9%	4.1%	5.3%	-6.2%	3.0%	—	
EPS growth	23.2%	11.8%	12.7%	-5.0%	4.9%	—	
FCF growth	-12.4%	-15.5%	-9.9%	-7.3%	-12.3%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	121.50	135.84	153.11	145.41	152.55	156.11	
Book value / share	-176.98	-233.70	-273.14	-198.73	-148.38	-151.84	
Revenue / share	812.77	937.90	1063.33	1102.31	1205.96	1234.06	
FCF / share	126.96	115.20	111.07	104.19	93.07	68.08	
Cash / share	13.22	14.88	17.15	15.82	19.34	19.79	
SHAREHOLDER RETURN & SCORES							
Buyback yield	10.1%	8.1%	5.7%	2.2%	3.4%	3.44%	
Altman Z-Score	2.88	2.77	2.86	3.13	2.69	2.7	
Piotroski F-Score	6	8	7	6	8	6/9	
Beneish M-Score	-2.40	-2.55	-2.52	-2.35	-3.34	-3.34	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	2.7	Grey zone	Grey	
Income quality	1.29	Cash-backed	OCF ÷ net income	
Beneish M-Score	-3.34	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.79	Revenue stability	0.98
Interest burden		0.87	Earnings stability	0.55
Operating margin		18.3%	Earnings persistence	0.99
Asset turnover		0.99×	Revenue CAGR 3y	5.2%
Financial leverage		-6.93×	EPS CAGR 3y	3.9%
= ROE		-87%	FCF CAGR 3y	-9.9%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.44%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 3.22% cash yield	SBC / REVENUE 0.5% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

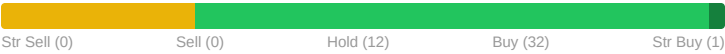
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
EBAY	\$53.5B	24.3	47%	17.5%	+14.7%	9/9	+33.6%
SE	\$57.4B	34.6	15%	5.7%	+43.1%	6/9	-42.4%
ORLY	\$72.2B	28.2	-173%	14.6%	+8.5%	8/9	-11.8%
WSM	\$29.5B	25.3	55%	17.3%	+2.2%	6/9	+33.8%
MELI	\$93.0B	49.9	28%	4.6%	+46.0%	6/9	—
CPNG	\$25.7B	-32.9	-20%	-6.4%	+9.9%	4/9	—
CASY	\$25.5B	33.0	20%	4.8%	+13.8%	7/9	—
ULTA	\$25.4B	21.5	46%	9.3%	+11.2%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

45 Analysts



MEAN TARGET (QTR) \$3575.81 16 targets	TARGET VS. PRICE +14.6% last-quarter mean	NEXT REPORT 2026-12-08 street \$35.54
---	--	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$20.45B	\$20.60B / \$20.32B	\$150.63	\$152.80 / \$147.76	19
FY2026	\$20.42B	\$20.57B / \$20.29B	\$150.44	\$152.61 / \$147.58	19
FY2027	\$21.83B	\$22.00B / \$21.66B	\$170.71	\$181.30 / \$164.26	20

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$3589.67	+15.0%	12
Last Quarter	\$3575.81	+14.6%	16
Last Year	\$3935.35	+26.1%	49
All Time	\$3385.97	+8.5%	138

Rolling mean of published targets vs. last close \$3120.59. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B-

DCF3/5ROE1/5ROA5/5DEBT/EQ1/5P/E3/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

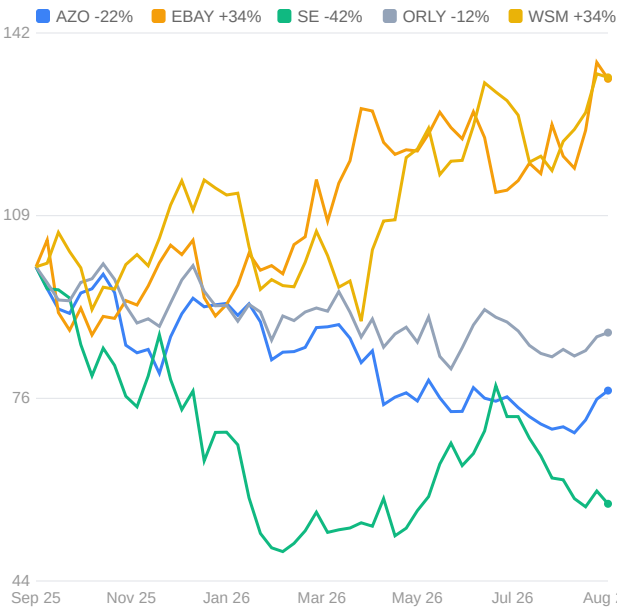
AZO -22.1% vs S&P 500 +15.9% — spread -38.0pp



Sector — XLY -3.2%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$2889.68	+230.91	+7.99%	Above
SMA 50	\$2940.01	+180.58	+6.14%	Above
SMA 200	\$3271.98	-151.39	-4.63%	Below
EMA 9	\$2963.05	+157.54	+5.32%	Above
EMA 21	\$2922.31	+198.28	+6.79%	Above
EMA 50	\$2945.26	+175.33	+5.95%	Above
EMA 200	\$3209.87	-89.28	-2.78%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 78/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +57

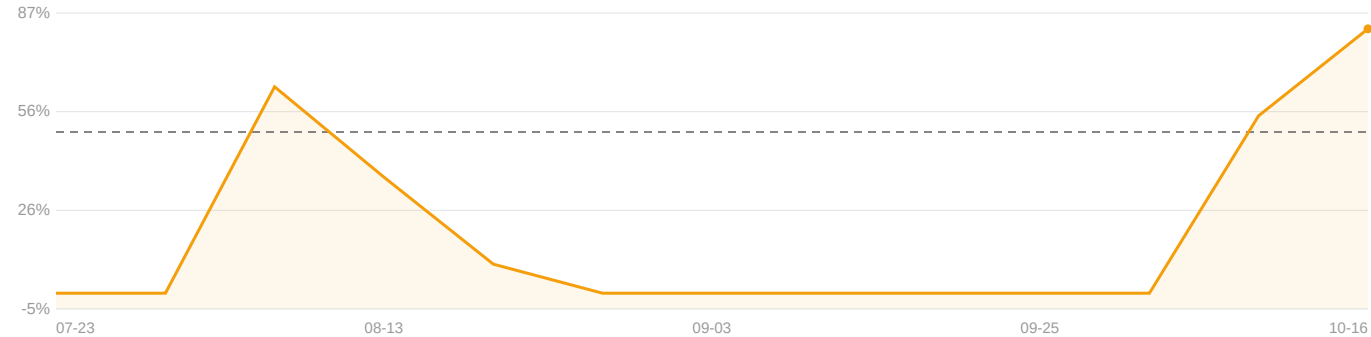
18 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		78
Momentum 25%		100
Volume 20%		62
Volatility 10%		100
Patterns 15%		50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



THIS WEEK

82% bullish

of 11 price-based votes

4 WEEKS AGO

0%

+82 pts since

12 WEEKS AGO

0%

+82 pts since

READ

Improving

week-over-week trajectory

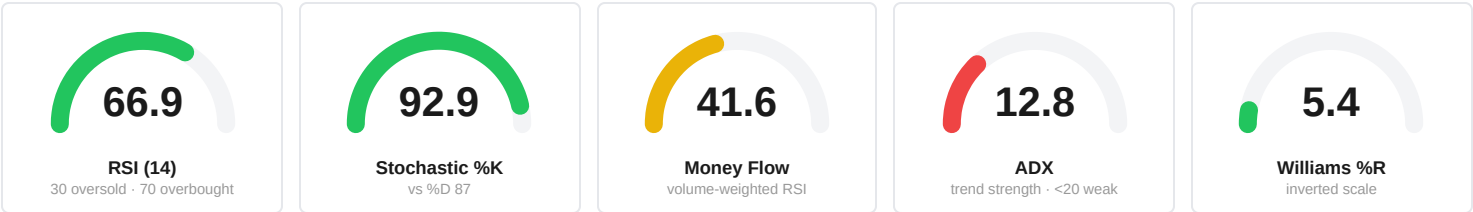
INDICATOR VOTE GRID

18 bull / 4 bear

● Price vs SMA 20	\$2889.68	● Price vs SMA 50	\$2940.01	● Price vs SMA 200	\$3271.98
● EMA 9/21 Cross	2963.1/2922.3	● SMA 50/200	Death	● ADX Direction	ADX 13
● Supertrend	\$2871	● Parabolic SAR	\$2784	● SMA Slope	13.320
● RSI	66.9	● Stochastic K/D	93/87	● StochRSI K/D	94/85
● Williams %R	-5	● CCI	311	● TSI vs Signal	7.9
● CMO	33.9	● ROC	11.81%	● OBV Signal	Accum
● Chaikin MF	-0.100	● MFI	42	● Force Index	6M
● Elder Ray Bull	221.79				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$3025.52 / \$3101.03 / \$3142.45	S1 / S2	\$2984.10 / \$2908.59
Bollinger (20,2)	\$2731.88 – \$3047.48	Squeeze	Off
52-wk range	\$2730.65 – \$4047.41	Off 52-wk high	-22.9%
ATR (14)	\$81.17 (2.6%)	Historical vol	31.1%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.8% Jan 60%	+1.8% Feb 70%	+2.8% Mar 67%	+1.9% Apr 50%	-1.1% May 45%	+1.1% Jun 60%	+2.0% Jul 65%	+0.6% Aug 45%	+1.5% Sep 60%	+1.6% Oct 60%	+3.8% Nov 80%	+3.3% Dec 70%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	AZO	S&P 500
Weekly volatility (σ , 1y)	3.75%	1.83%
Best / worst week (1y)	+8.0% / -11.3%	—
Max drawdown (5y, monthly)	-40.7%	—
1-week VaR (95%)	-8.5%	—
Beta (5y)	0.34	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

AZO EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +16

Trend

Momentum

Volume

Volatility

Breadth

+24

+69

+20

-60

-31

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

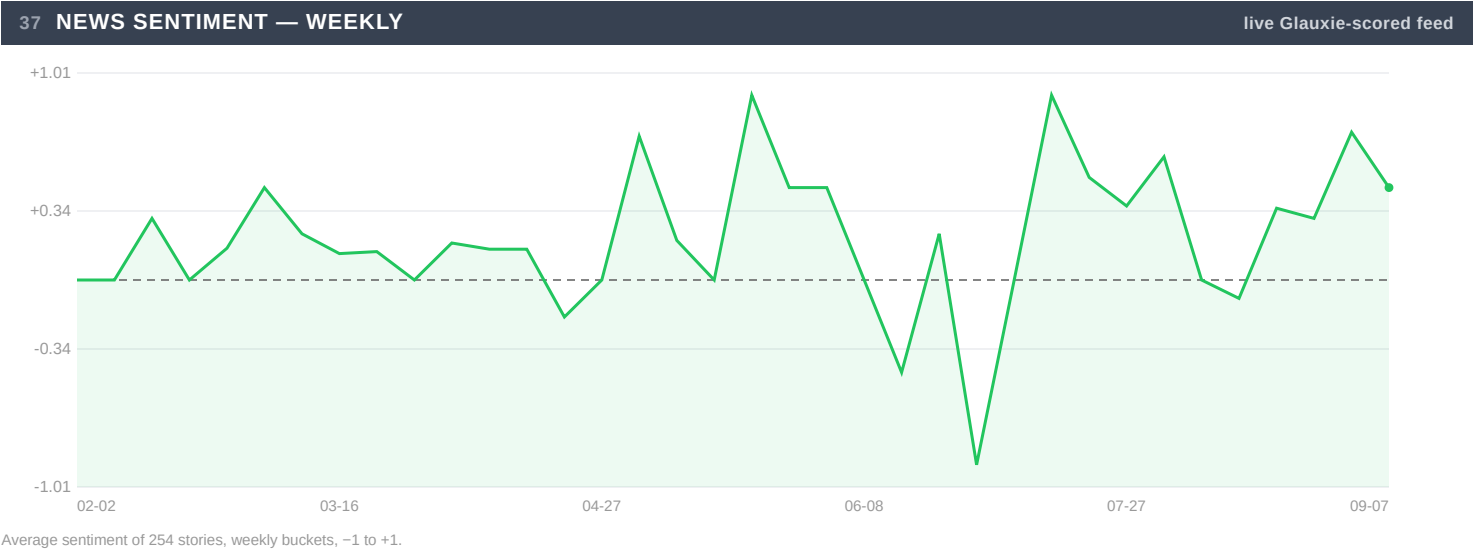
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +16.4 +29.1 vs industry	TREND +23.9 +28.4 vs industry	MOMENTUM +69.3 +77.5 vs industry	VOLUME +19.9 +14.4 vs industry
--	--	---	---

READING	AZO	SPECIALTY RETAIL N=631	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	+16.4	-12.8	-20.5	-20.5
Trend	+23.9	-4.5	-25.1	-21.3
Momentum	+69.3	-8.2	-15.0	-15.8
Volume	+19.9	+5.5	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

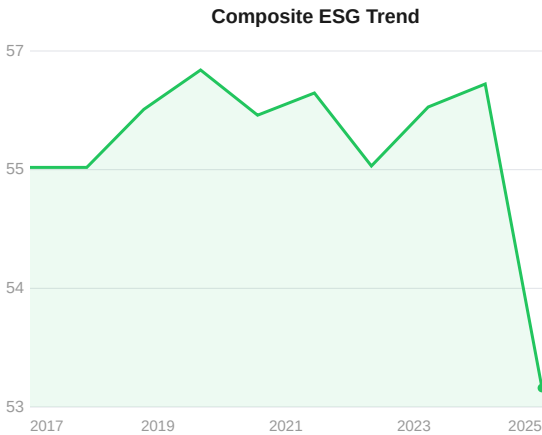
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Philip B. Daniele, III President & Chief Exe	\$9.6M	13% equity+incentive
Jamere Jackson Chief Financial Officer	\$6.9M	11% equity+incentive
Thomas B. Newbern Chief Operating Officer	\$6.9M	11% equity+incentive
William R. Hackney Executive Vice President,	\$6.0M	6% equity+incentive
Kenneth E. Jaycox, Jr. Senior Vice President	\$4.3M	7% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	33
Social	53
Governance	55
Composite ESG	47



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-09	Officer/Director Change	5.02
2026-09-22	Earnings Release; Exhibits	2.02,9.01
2026-07-14	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-07-09	Material Agreement; Exhibits	1.01,9.01
2026-06-16	Other Events; Exhibits	8.01,9.01
2026-05-26	Earnings Release; Exhibits	2.02,9.01
2026-03-03	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-19	Submission of Matters to a Vote of Security Holders	5.07

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

[sources](#) · [coverage](#) · [method](#)

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-12-08 to 2026-09-22
Analyst estimates	dim/forward_estimates	3 rows · 2026-08-29 to 2027-08-29
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	118 rows · 1997 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-09
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-06-05 to 2026-07-27
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.