

The Boeing Company (BA)

Industrials / Aerospace & Defense · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$190.21	\$150.3B	\$254.35	71.2	4.7%	105%	6/9	-10.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	7.3M	\$176.77	1.60	2.6%	-8%	1.5	-42.0%

The Boeing Company is a global aerospace powerhouse specializing in the design, development, manufacture, sale, and comprehensive support of commercial airliners, military aircraft, satellites, missile defense systems, human space flight, and launch technologies, along with related services across the globe. Its operations are organized into four key segments. The Commercial Airplanes division delivers commercial jet aircraft for passenger and cargo transport, alongside essential fleet support services. The Defense, Space & Security segment concentrates on the research, development, production, and modification of manned and unmanned military aircraft, advanced weapons systems, strategic defense and intelligence solutions (including missile defense, command, control, communications, computers, intelligence, surveillance, and reconnaissance, cyber, and information solutions), and satellite systems for both governmental and commercial use, encompassing space exploration. The Global Services segment provides a vast array of support, such as supply chain and logistics management, engineering, maintenance, upgrades, spare parts, pilot and maintenance training, technical documentation, and data analytics for its commercial and defense clientele. Lastly, the Boeing Capital segment offers financing services, overseeing a portfolio of equipment under various lease and financing structures. Founded in 1916, the company is headquartered in Chicago, Illinois.

SECTOR Industrials INDUSTRY Aerospace & Defense EXCHANGE NYSE MARKET CAP \$150.3B EMPLOYEES 182,000 (SEC-filed) CEO Robert K. Ortberg
IPO 1962-01-02 COUNTRY US
929 Long Bridge Drive, Arlington, VA 22202-4208 · Tel 7034146338 · [boeing.com](https://www.boeing.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

43 / 100

Street mean **\$270.89** (9 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

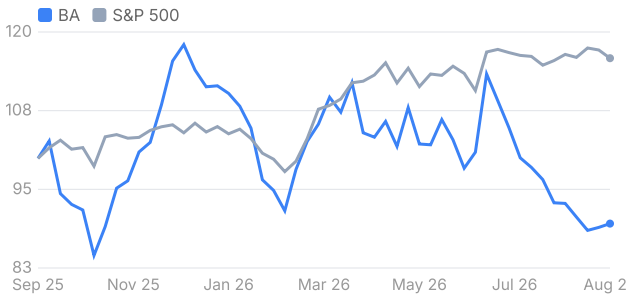
NET BUYING

\$0.8M open-market purchases vs \$0.0M sales / 6 mo

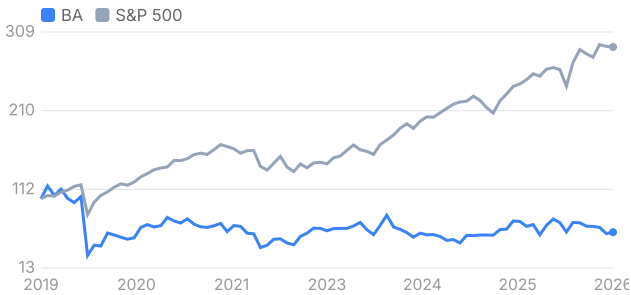
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **BA -10.3%** · **S&P 500 +15.9%** · spread **-26.2pp**



7 Years vs S&P 500 · **BA -42.0%** · **S&P 500 +189.9%** · spread **-231.9pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

43

OF 100

Score Breakdown

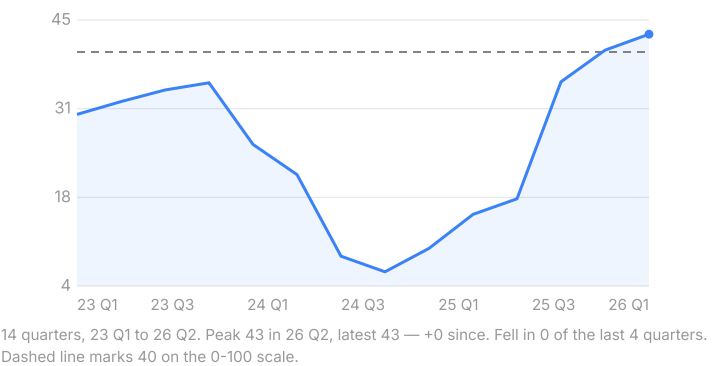
Profitability	25/100
Growth	97/100
Momentum	100/100
Quality	45/100
Earnings Quality	84/100
Balance Sheet	34/100
Value	32/100
Risk (safety)	30/100
Overall	42.7/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
LMT	68
GD	66
HWM	73
RTX	62
NOC	63
GE	69
BA	43

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

43 / 100

IS Score 42.7 / 100 · +0.0 from peak of 43

Quarter	Business Quality
23 Q1	31
23 Q4	35
24 Q3	10
25 Q2	15
26 Q1	43

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 21 / 100 · Power -58 · 4 of 22 indicator votes bullish

Date	Price Structure
07-23	31
08-13	106
09-03	10
09-25	10
10-16	31

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 43 and price structure at 21 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 42.7	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 18 → 35 → 40 → 43	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,639 → now 2,639	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

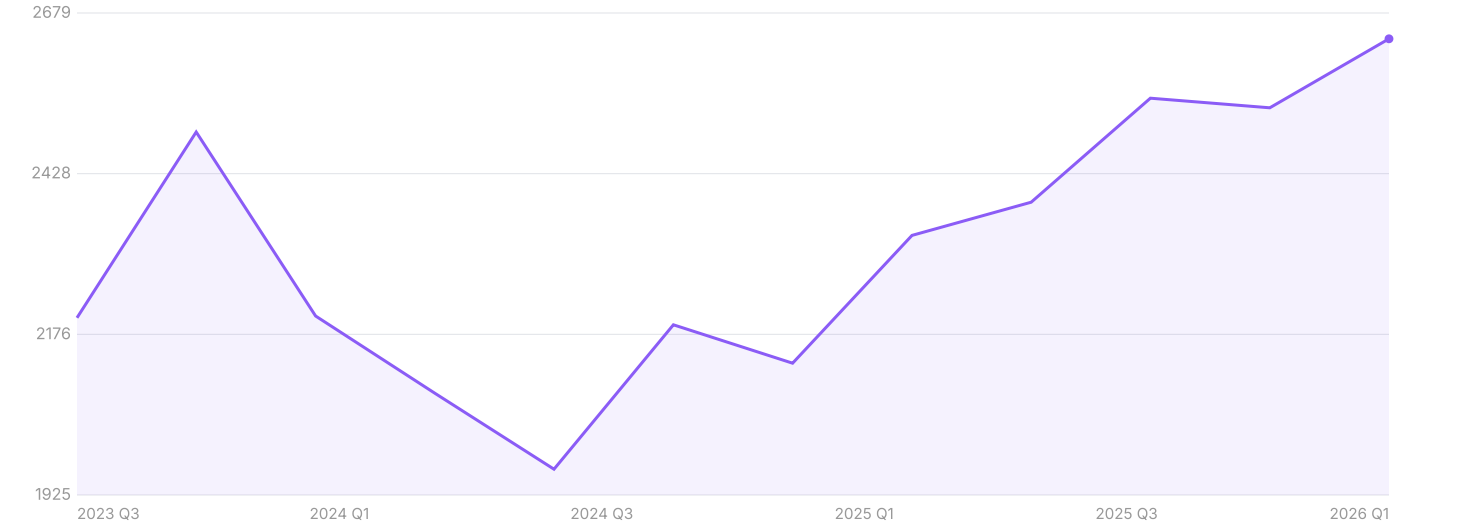
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 1 \$0.3M
ETF FUNDS (30D) 963 up / 715 down net +248 funds	INSTITUTIONS ADDED (13F) 108 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,639 · latest 2,639 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,639	602.5M	\$126.7B	76.2%
2026 Q1	2,531	586.1M	\$113.1B	74.1%
2025 Q4	2,546	571.8M	\$120.2B	72.3%
2025 Q3	2,383	554.6M	\$115.6B	70.1%
2025 Q2	2,331	560.0M	\$112.1B	70.8%
2025 Q1	2,131	554.9M	\$88.0B	70.2%
2024 Q4	2,191	563.0M	\$92.5B	71.2%
2024 Q3	1,965	409.2M	\$58.2B	51.7%
2024 Q2	2,084	412.4M	\$69.9B	52.1%
2024 Q1	2,205	393.5M	\$71.4B	49.8%
2023 Q4	2,493	395.8M	\$96.9B	50.0%
2023 Q3	2,202	376.9M	\$68.3B	47.6%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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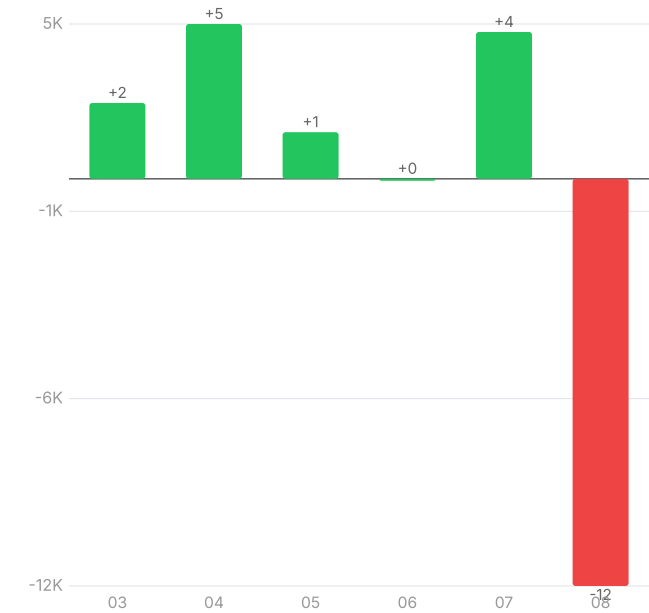
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Parker Stephen Kenneth	EVP, Pres. & CEO, BDS	2026-08-28	TAX W/H	630	\$0.13M	40,600
Malave Jesus Jr	EVP and CFO	2026-08-17	TAX W/H	4,205	\$0.96M	36,016
Raymond David Christopher	EVP, Pres. & CEO, BGS	2026-08-14	GIFT	907	—	41,450
Ortberg Robert Kelly	director, President & CEO	2026-08-10	TAX W/H	6,233	\$1.46M	129,695
Tilden Bradley D	director	2026-07-01	A-Award	383	—	1,236
Richardson John M	director	2026-07-01	A-Award	228	—	7,127
Mollenkopf Steven M	director	2026-07-01	A-Award	669	—	14,369
Joyce David Leon	director	2026-07-01	A-Award	440	—	10,044

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
P — Open-market purchases	2	3,600	\$0.8M	Counted
F — Tax withholding	3	11,067	\$2.6M	None — compensation
G — Gifts	1	907	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$0.0M 0 txns / 6 mo	OPEN-MARKET BUYS \$0.8M 2 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Maria Elvira Salazar	House	SELL	\$1,001 - \$15,000	2026-09-24	2026-10-08
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-08-13	2026-09-02
Kevin Hern	House	SELL	\$1,001 - \$15,000	2026-08-13	2026-09-02
Bill Hagerty	Senate	BUY	\$1,001 - \$15,000	2021-06-08	2021-07-08
Bill Hagerty	Senate	BUY	\$1,001 - \$15,000	2021-06-08	2021-07-07
William Francis Hagerty	Senate	BUY	\$1,001 - \$15,000	2021-06-08	2021-07-07

HOUSE 12-MO 32 trades 14 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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11 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 2,531	13F SHARES 586M 74.1% of shares out	NEW / CLOSED 226 / 191 positions, QoQ	INCREASED / REDUCED 1,141 / 740 positions, QoQ
PUT/CALL (13F) 0.83 option positions	FREE FLOAT 99.8% 789M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Ninety One Uk Ltd	1.2M	\$230M
Fort Washington Investment Advisor	754,510	\$140M
Douglas Lane & Associates, Llc	431,882	\$80M
Wealth Enhancement Advisory Serv	340,260	\$54M
Zwj Investment Counsel Inc	253,190	\$47M
Czech National Bank	227,092	\$42M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

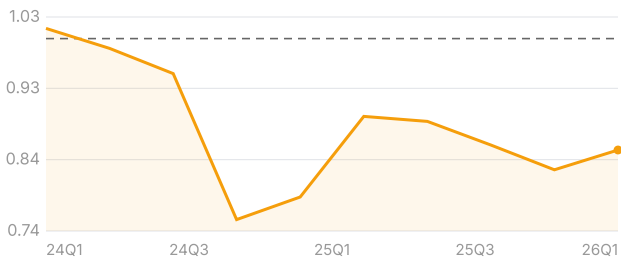
13F Filers Holding BA — quarterly



2.9 · Top ETF & Fund Ownership

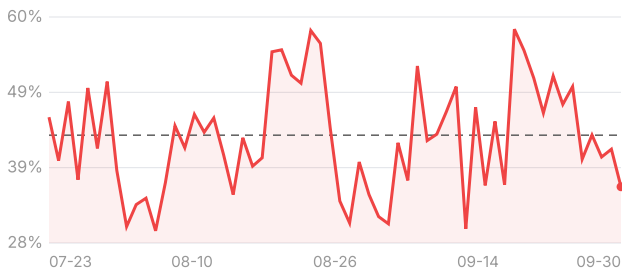
FUND	WEIGHT	POSITION
VITSX	0.2%	\$4.7B
VTSAX	0.2%	\$4.7B
VSMPX	0.2%	\$4.7B
VTI	0.2%	\$4.7B
VFINX	0.2%	\$3.9B
VFIAX	0.2%	\$3.9B

Institutional Put/Call — quarterly



12 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed



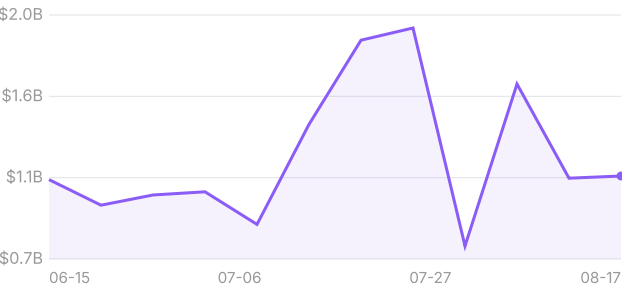
Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 35.9% 2026-10-15	20-DAY AVG 44.7% 50-day 43.2%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 36% · N: 30% · B: 37% latest session
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13 DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)



Where BA Trades in the Dark

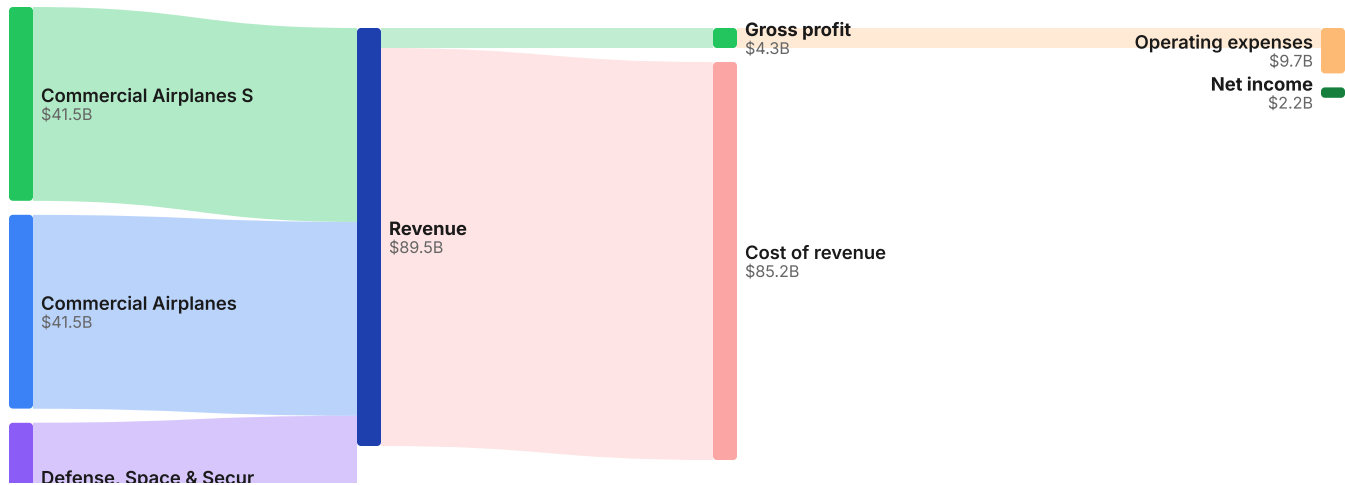
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	6.5M	53 sh
Ubsa Ubs Ats	5.4M	53 sh
Sgmt Sigma X2	3.6M	50 sh
Mlix Instinct X	2.6M	62 sh
Ebxl Level Ats	2.5M	32 sh
Mspl Ms Pool (Ats-4)	2.5M	151 sh

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REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of The Boeing Company revenue goes. All values FY2025 filings, live.

15

GEOGRAPHIC REVENUE

live segmentation

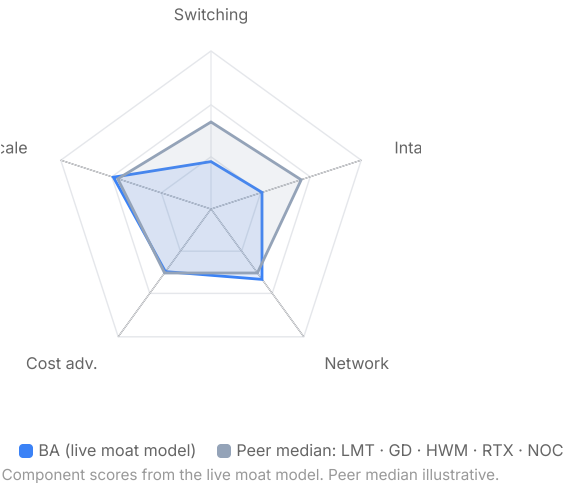
REGION	REVENUE	SHARE
UNITED STATES	\$48.1B	37%
Non-US	\$41.4B	32%
Asia Other Than China	\$16.5B	13%
Europe	\$11.4B	9%
Middle East	\$7.0B	5%
CANADA	\$1.8B	1%
Africa	\$1.6B	1%
Latin America	\$1.5B	1%

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MOAT & COMPETITIVE POSITION

LIVE MODEL · 44/100 WEAK

Moat score 44/100 — Weak; primary source Efficient Scale.



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3.8 · Employees (SEC filings)



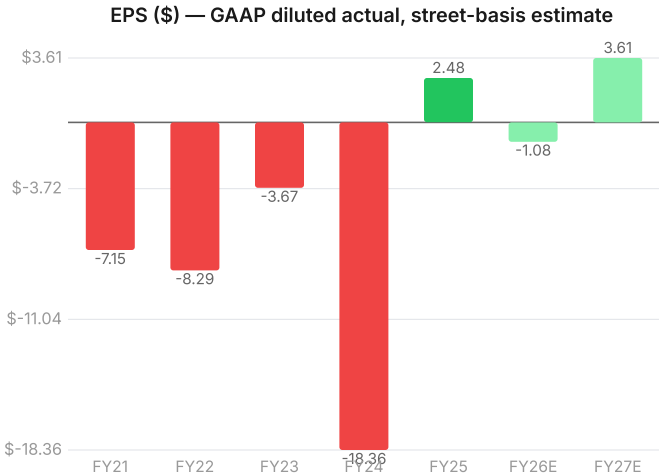
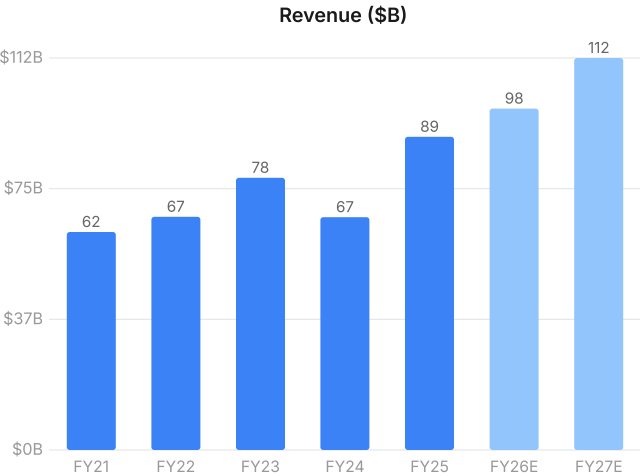
17 CORPORATE INFORMATION — KEY OFFICERS

182,000 employees

OFFICER	TITLE
Jesus Malave Jr.	Executive VP & CFO
Robert K. Ortberg	President, Chief Executive Officer & Director
Stephanie F. Pope	Executive VP & President and CEO of Boeing Commercial Airplanes
Brett C. Gerry	Chief Legal Officer & Executive Vice President of Global Compliance

18 REVENUE & EPS — HISTORY AND ESTIMATES

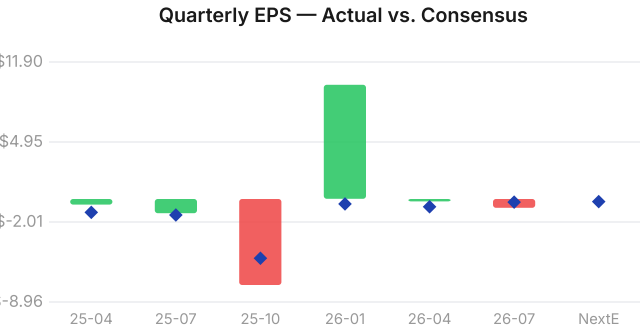
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

19 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 4 of 6 recent quarters	AVG SURPRISE +381.2%	NEXT REPORT 2026-10-27	INCOME QUALITY 1.75 OCF ÷ net income
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20 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

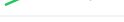
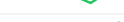
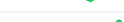
INCOME TRENDS — 5 YEARlive financials

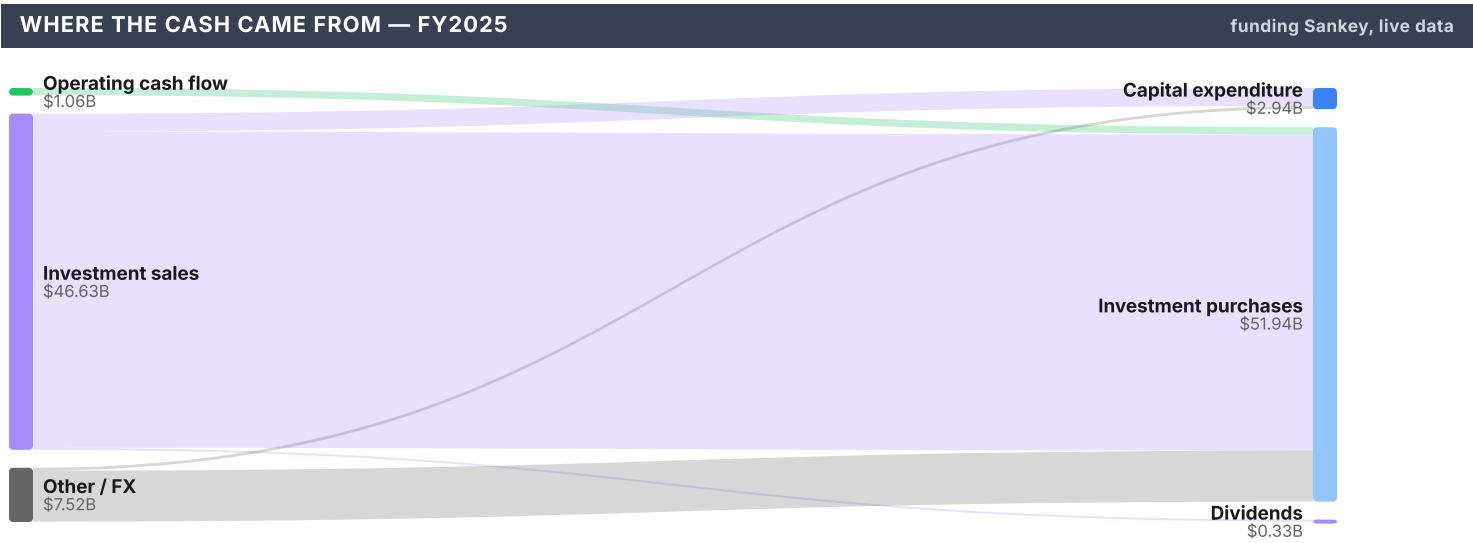
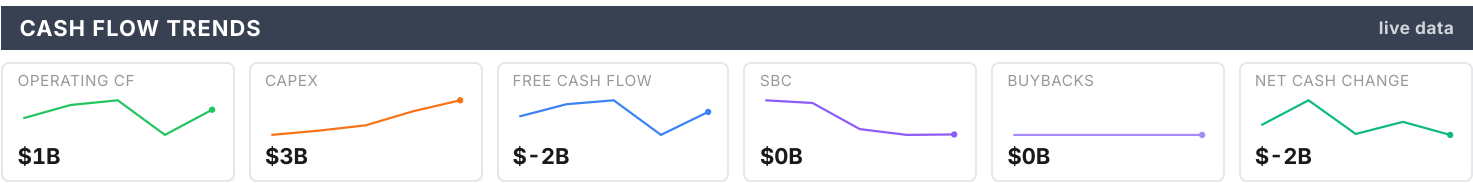


Live segmentation data.

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+7.1%	+6.9%	+16.8%	-14.5%	+34.5%
Gross profit	+539.9%	-46.6%	+122.6%	-125.4%	-319.1%
Operating income	-101.0%	-5741.3%	-77.1%	+1227.1%	-49.8%
Net income	-64.6%	+17.4%	-55.0%	+431.8%	-118.9%

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21 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	62.3	66.6	77.8	66.5	89.5	
Cost of revenue	55.8	63.1	70.1	68.5	85.2	
Gross profit	6.5	3.5	7.7	-2.0	4.3	
R&D expense	2.2	2.9	3.4	3.8	3.6	
SG&A expense	4.2	4.2	5.1	5.0	6.1	
Operating income	0.1	-3.6	-0.8	-10.8	-5.4	
EBITDA	-0.2	-0.5	2.3	-7.6	7.4	
D&A	2.1	2.0	1.9	1.8	2.0	
Pretax income	-5.0	-5.0	-2.0	-12.2	2.6	
Income tax	-0.7	0.0	0.2	-0.4	0.4	
Net income	-4.2	-4.9	-2.2	-11.8	2.2	
Diluted EPS (\$)	-7.15	-8.29	-3.67	-18.36	2.48	
Diluted shares (M)	588	595	606	647	762	



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

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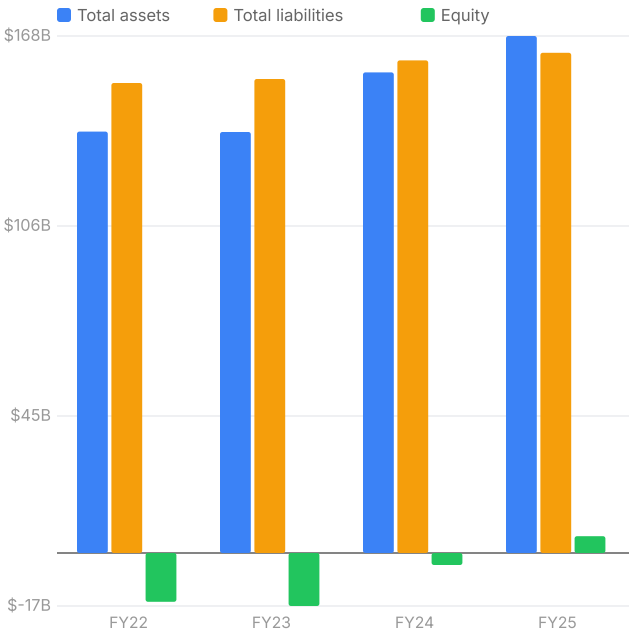
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	14.6	12.7	13.8	10.9	
ST investments	2.6	3.3	12.5	18.5	
Receivables (net)	11.3	11.1	11.2	12.1	
Total current assets	109.5	109.3	128.0	128.5	
PP&E (net)	10.6	11.5	11.7	15.6	
Goodwill + intangibles	10.4	10.2	10.0	18.8	
Total assets	137.1	137.0	156.4	168.2	
Accounts payable	10.2	12.0	11.4	13.1	
Short-term debt	5.1	5.1	1.2	8.3	
Deferred revenue	53.1	56.3	60.3	59.4	
Total current liabilities	90.1	95.8	97.1	108.1	
Long-term debt	51.7	46.9	52.4	45.5	
Total liabilities	152.9	154.2	160.3	162.8	
Shareholders' equity	-15.8	-17.2	-3.9	5.5	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	(4.9)	(2.2)	(11.8)	1.9	
D&A	2.0	1.9	1.8	2.0	
Stock-based compensation	1.9	0.7	0.4	0.4	
Working capital change	4.1	4.1	(8.8)	(1.0)	
Operating cash flow	3.5	6.0	(12.1)	1.1	
Capital expenditures	(1.2)	(1.5)	(2.3)	(2.9)	
Investing cash flow	4.4	(2.4)	(12.0)	0.5	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	0.0	0.0	0.0	(0.3)	
Debt issuance / (repay)	(1.3)	(5.1)	1.5	(3.5)	
Financing cash flow	(1.3)	(5.5)	25.2	(3.8)	
Free cash flow	2.3	4.4	(14.4)	(1.9)	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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22 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	25.2%	32.0%	13.4%	111.8%	289.1%	105%	
ROA	-2.9%	-3.6%	-1.6%	-8.1%	1.4%	1.5%	
ROIC	0.2%	-11.6%	-3.3%	-35.5%	-15.0%	-7.7%	
Gross margin	10.4%	5.2%	9.9%	-2.9%	4.8%	4.7%	
Operating margin	0.1%	-5.3%	-1.0%	-16.2%	-6.1%	-5.4%	
Net margin	-6.7%	-7.4%	-2.9%	-17.8%	2.5%	2.6%	
EBITDA margin	-0.3%	-0.8%	3.0%	-11.5%	8.2%	8.0%	
FCF margin	-7.1%	3.4%	5.7%	-21.6%	-2.1%	—	
VALUATION							
P/E	-28.28	-23.12	-71.50	-10.76	77.24	71.2	
P/B	-7.92	-7.18	-9.22	-32.52	31.65	24.7	
P/S	1.91	1.71	2.04	1.91	1.93	1.60	
P/FCF	-27.03	49.82	35.84	-8.83	-91.97	-715.9	
EV/EBITDA	-777.61	-302.24	84.45	-20.27	26.86	25.0	
EV/Revenue	2.58	2.31	2.51	2.33	2.21	2.0	
Earnings yield	-3.5%	-4.3%	-1.4%	-9.3%	1.3%	1.62%	
FCF yield	-3.7%	2.0%	2.8%	-11.3%	-1.1%	-0.14%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.33	1.22	1.14	1.32	1.19	1.14	
Quick ratio	0.36	0.35	0.31	0.42	0.40	0.33	
Debt / equity	-3.89	-3.61	-3.05	-13.87	9.98	7.52	
Debt / assets	42.1%	41.8%	38.4%	34.7%	32.4%	27.7%	
Net debt / EBITDA	-203.51	-78.54	15.83	-3.65	3.40	5.12	
Interest coverage	-0.88	-0.98	0.18	-3.48	1.95	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.43	0.48	0.57	0.45	0.55	0.57	
Receivables turnover	24.81	25.88	30.29	25.35	33.62	7.1	
DSO (days)	15	14	12	14	11	51	
DPO (days)	73	56	58	62	52	58	
Cash conversion cycle	467	412	365	398	328	353	
GROWTH (YoY)							
Revenue growth	7.1%	6.9%	16.8%	-14.5%	34.5%	—	
Net income growth	64.6%	-17.4%	55.0%	-431.8%	118.9%	—	
EPS growth	65.5%	-15.8%	55.8%	-351.4%	117.1%	—	
FCF growth	77.7%	152.1%	93.6%	-424.8%	87.0%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	-7.12	-8.24	-3.65	-16.46	2.81	3.08	
Book value / share	-25.41	-26.52	-28.27	-5.44	6.86	7.73	
Revenue / share	105.52	111.22	127.64	92.63	112.52	118.82	
FCF / share	-7.45	3.82	7.27	-20.05	-2.36	-0.27	
Cash / share	27.52	28.75	26.19	36.60	36.98	25.31	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.2%	0.1%	0.0%	0.02%	
Altman Z-Score	1.44	1.34	1.59	1.08	1.56	1.5	
Piotroski F-Score	4	5	6	2	6	6/9	
Beneish M-Score	-2.37	-2.91	-2.92	-3.53	-3.27	-2.16	

23 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	1.5	Distress (<1.81)	Distress	
Income quality	1.75	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.16	Elevated	vs -2.22 threshold	

24 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.88	Revenue stability	0.81
Interest burden		0.52	Earnings stability	0.23
Operating margin		5.7%	Earnings persistence	0.20
Asset turnover		0.59×	Revenue CAGR 3y	8.5%
Financial leverage		114.43×	EPS CAGR 3y	—
= ROE		174%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.02%	DIVIDEND YIELD 0.00%	TOTAL SHAREHOLDER RETURN 0.22% cash yield	SBC / REVENUE 0.4% dilution pressure
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25 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



26 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
LMT	\$127.4B	20.3	89%	9.2%	+7.2%	9/9	+12.7%
GD	\$93.1B	20.7	18%	8.2%	+9.1%	8/9	+4.1%
HWM	\$88.1B	47.3	35%	21.0%	+18.1%	7/9	+15.3%
RTX	\$261.4B	33.7	12%	8.7%	+11.8%	8/9	+24.0%
NOC	\$73.9B	16.5	27%	10.1%	+5.9%	8/9	—
GE	\$325.6B	36.8	49%	17.8%	+21.8%	7/9	—
TDG	\$63.0B	34.6	-29%	19.7%	+16.6%	6/9	—
ERJ	\$47.4B	56.8	9%	5.7%	+19.9%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

27 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

55 Analysts



MEAN TARGET (QTR) \$270.89 9 targets	TARGET VS. PRICE +42.4% last-quarter mean	NEXT REPORT 2026-10-27 street \$-0.24
---	--	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$97.51B	\$99.33B / \$95.37B	\$-1.08	\$-0.14 / \$-1.70	16
FY2027	\$112.00B	\$114.64B / \$107.78B	\$3.61	\$4.35 / \$1.55	15
FY2028	\$123.25B	\$133.35B / \$114.58B	\$7.71	\$10.68 / \$5.19	12

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28 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$260.60	+37.0%	5
Last Quarter	\$270.89	+42.4%	9
Last Year	\$266.29	+40.0%	28
All Time	\$232.06	+22.0%	127

Rolling mean of published targets vs. last close \$190.21. Aggregated from StreetInsider, Benzinga, Investing.

Third-Party Composite Rating

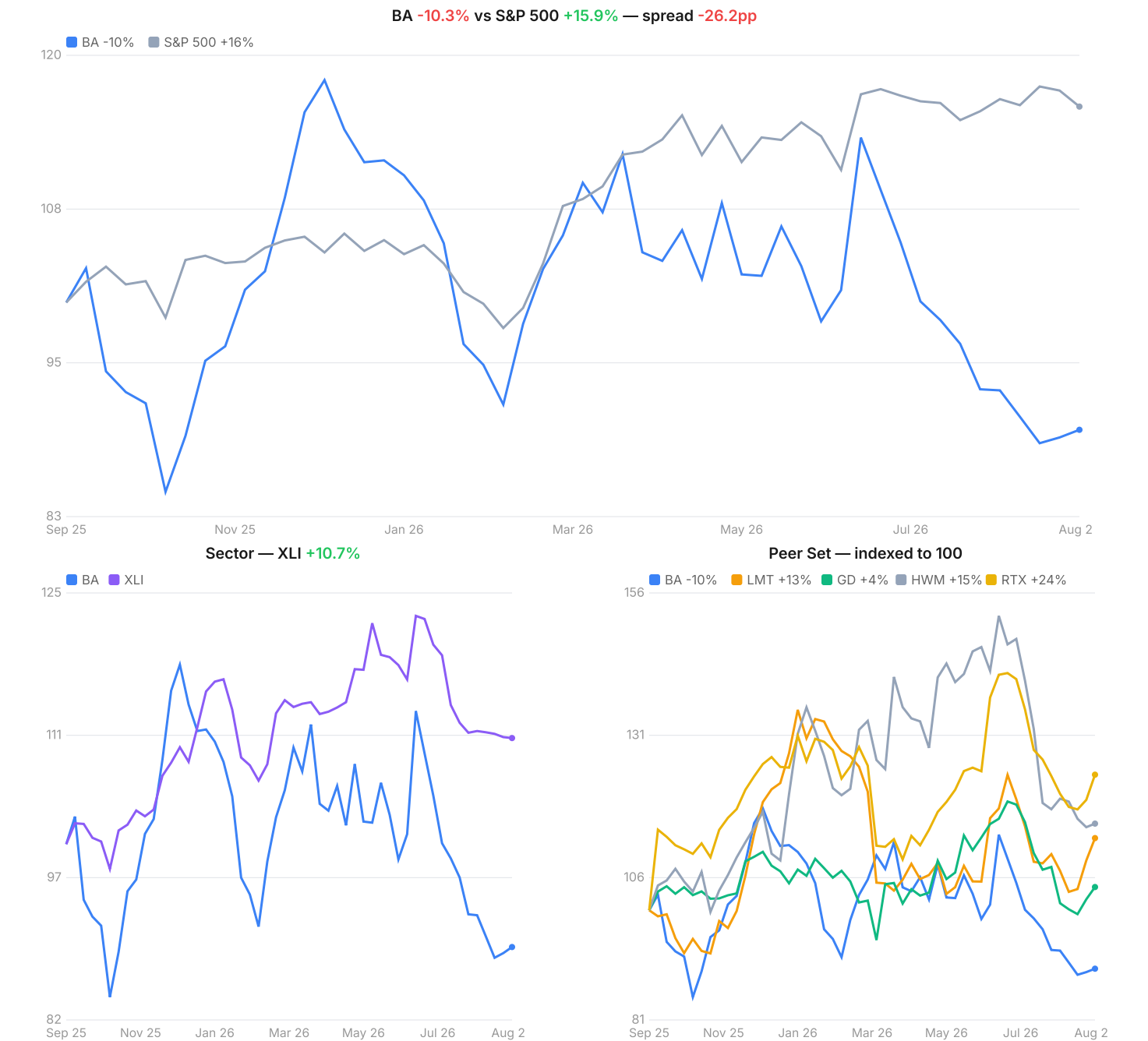
C

DCF1/5ROE5/5ROA2/5DEBT/EQ1/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

29 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

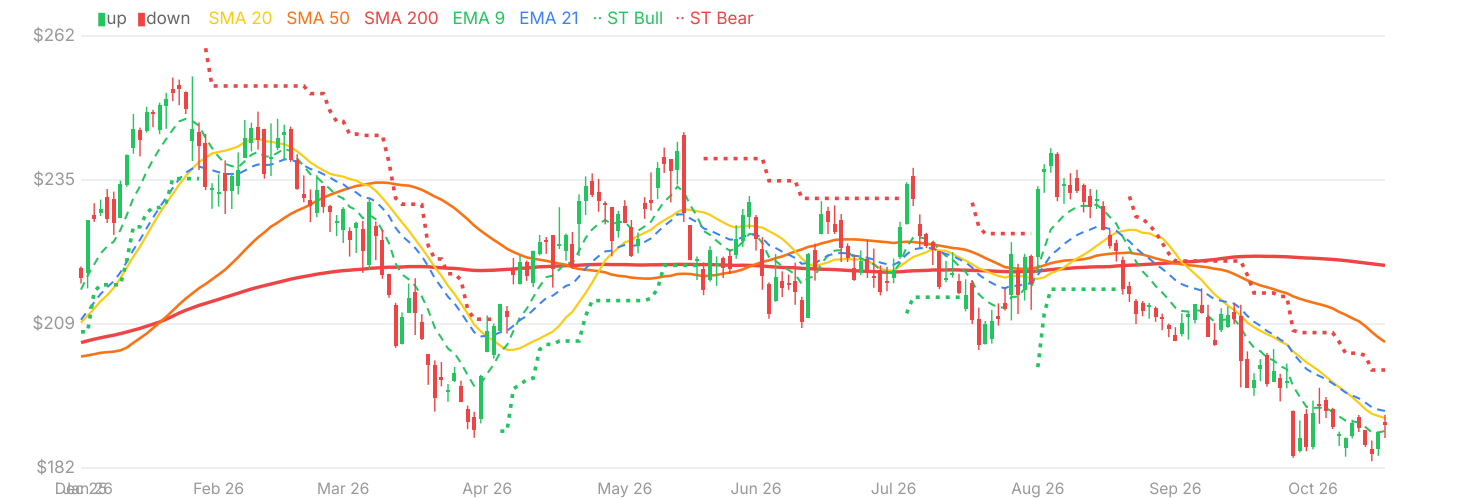
site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$191.30	-1.09	-0.57%	Below
SMA 50	\$205.36	-15.15	-7.38%	Below
SMA 200	\$219.50	-29.29	-13.34%	Below
EMA 9	\$188.97	+1.24	+0.66%	Above
EMA 21	\$192.66	-2.45	-1.27%	Below
EMA 50	\$201.30	-11.09	-5.51%	Below
EMA 200	\$212.38	-22.17	-10.44%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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30 TECHNICAL POWER SCOREEDGE · site engine · 21/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -58

4 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%0

Momentum 25%30

Volume 20%31

Volatility 10%0

Patterns 15%50

BEARISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks

THIS WEEK
18% bullish
of 11 price-based votes

4 WEEKS AGO
0%
+18 pts since

12 WEEKS AGO
9%
+9 pts since

READ
Improving
week-over-week trajectory

Indicator Vote Grid						4 bull / 18 bear
● Price vs SMA 20	\$191.30	● Price vs SMA 50	\$205.36	● Price vs SMA 200	\$219.50	
● EMA 9/21 Cross	189.0/192.7	● SMA 50/200	Death	● ADX Direction	ADX 30	
● Supertrend	\$200	● Parabolic SAR	\$195	● SMA Slope	-0.410	
● RSI	43.3	● Stochastic K/D	32/23	● StochRSI K/D	84/74	
● Williams %R	-51	● CCI	-26	● TSI vs Signal	-23.4	
● CMO	-13.4	● ROC	-1.82%	● OBV Signal	Distrib	
● Chaikin MF	-0.120	● MFI	62	● Force Index	-2M	
● Elder Ray Bull	-0.72					

INDICATOR GAUGESsite technicals-tab style

43.3

RSI (14)

30 oversold · 70 overbought

31.9

Stochastic %K

vs %D 23

62.4

Money Flow

volume-weighted RSI

30

ADX

trend strength · <20 weak

50.9

Williams %R

inverted scale

31 KEY LEVELS & VOLATILITY				live indicator table
LEVEL	VALUE	LEVEL	VALUE	
Pivot / R1 / R2	\$187.30 / \$190.22 / \$191.71	S1 / S2	\$185.81 / \$182.89	
Bollinger (20,2)	\$181.42 – \$201.19	Squeeze	Off	
52-wk range	\$176.77 – \$254.35	Off 52-wk high	-25.3%	
ATR (14)	\$5.08 (2.7%)	Historical vol	33.8%	

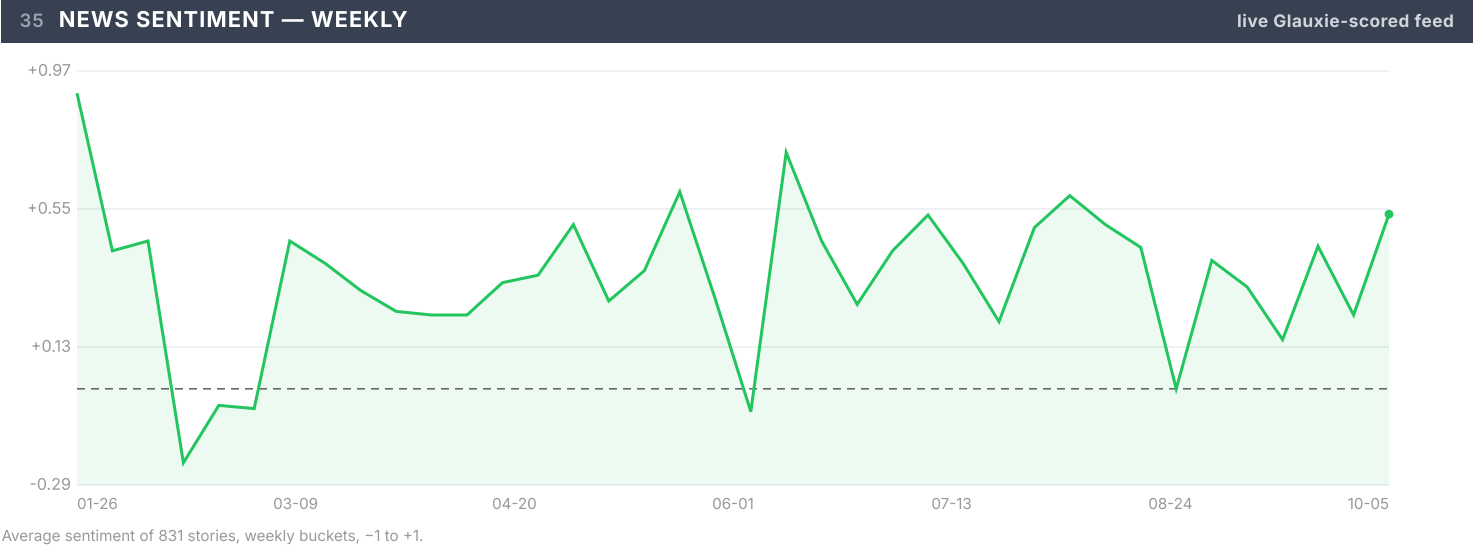
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32 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+0.8% Jan 50%	+0.0% Feb 55%	-1.1% Mar 48%	+1.6% Apr 65%	+1.1% May 55%	-0.3% Jun 40%	+2.2% Jul 65%	-0.5% Aug 35%	-0.3% Sep 60%	-0.4% Oct 45%	+5.1% Nov 65%	+2.7% Dec 65%

Sample: 20 years — treat short histories as suggestive, not statistical.

33 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES			
Weekly volatility (σ , 1y)	BA 4.39%	S&P 500 1.83%	
Best / worst week (1y)	+12.2% / -8.1%	—	
Max drawdown (5y, monthly)	-75.0%	—	
1-week VaR (95%)	-7.8%	—	
Beta (5y)	1.21	1.00	

34 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
BA EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
STORMY · -42		NEUTRAL
Trend	-47	VIX 19.99 Normal
Momentum	-22	DOW THEORY Confirmed Bearish
Volume	-54	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-60	SECTOR STRENGTH 46/100 breadth average
Breadth	-32	



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36 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL	TREND	MOMENTUM	VOLUME
-42.4	-46.7	-21.7	-54.1
-14.8 vs industry	-11.3 vs industry	+1.4 vs industry	-21.0 vs industry

READING	BA	AEROSPACE & DEFENSE N=500	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-42.4	-27.6	-24.1	-20.5
Trend	-46.7	-35.4	-26.2	-21.3
Momentum	-21.7	-23.1	-24.5	-15.8
Volume	-54.1	-33.1	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

37 EXECUTIVE COMPENSATION

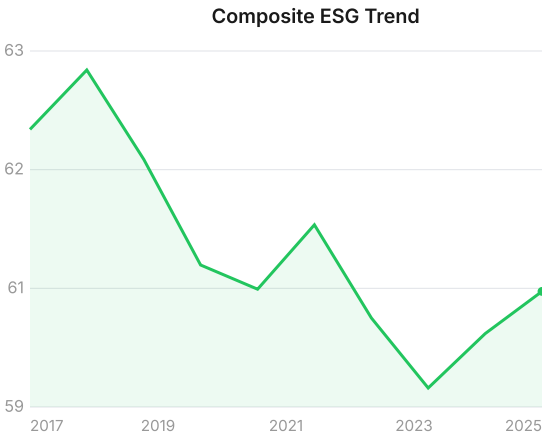
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Robert K. Ortberg President and Chief Execut	\$23.6M	50% equity+incentive
Jesus Malave, Jr. Chief Financial Officer	\$20.2M	33% equity+incentive
Stephanie F. Pope President and Chief Execut	\$14.4M	50% equity+incentive
Brian J. West Former Chief Financial Officer	\$8.7M	48% equity+incentive
Brett C. Gerry Chief Legal Officer	\$7.0M	47% equity+incentive

38 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	63
Social	55
Governance	65
Composite ESG	61



39 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

40 DISCLOSURES

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41 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-28 to 2026-07-28	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	118 rows · 1987 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-01 to 2026-08-28	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.