

Ball Corporation (BALL)

Consumer Cyclical / Packaging & Containers · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$63.20	\$16.7B	\$68.29	17.9	16.4%	17%	8/9	+33.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	3.0M	\$44.83	1.17	6.6%	9%	2.6	-13.2%

Ball Corporation serves as a global provider of aluminum packaging solutions for a broad spectrum of industries, including beverages, personal care items, and household goods. Its extensive reach covers the United States, Brazil, and numerous international markets. The company's operations are strategically divided into four primary business segments: Beverage Packaging for North and Central America; Beverage Packaging for Europe, the Middle East, and Africa; Beverage Packaging for South America; and its dedicated Aerospace division. Within its packaging enterprise, Ball is a key manufacturer and supplier of aluminum beverage containers, catering to producers of carbonated soft drinks, beer, energy drinks, and other liquid products. Its product line also encompasses extruded aluminum aerosol containers, innovative reclosable aluminum bottles, aluminum cups, and aluminum slugs. Beyond packaging, Ball Corporation maintains a substantial presence in the aerospace sector. Here, it develops advanced spacecraft, intricate sensors and instruments, sophisticated radio frequency systems, and other cutting-edge technologies. These specialized offerings support civil, commercial, and national security aerospace initiatives. Its aerospace portfolio includes defense hardware, tactical antenna and video solutions, space hardware for both operational and civilian applications, and comprehensive systems engineering services. The company also undertakes the design, production, and rigorous testing of satellites, remote sensing devices, and associated ground control hardware and software, in addition to providing launch vehicle integration and satellite operational support. Furthermore, Ball supplies highly specialized components to government agencies and their prime contractors, such as target identification, warning, and attitude control systems; cryogenic systems with integrated sensor cooling devices; star trackers; and fast-steering mirrors. Established in 1880, Ball Corporation's corporate headquarters are located in Westminster, Colorado.

SECTOR Consumer Cyclical INDUSTRY Packaging & Containers EXCHANGE NYSE MARKET CAP \$16.7B EMPLOYEES 16,000 (SEC-filed) CEO Ronald J. Lewis
IPO 1972-07-13 COUNTRY US
9200 West 108th Circle, Westminster, CO 80021 · Tel 303 469 3131 · ball.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

62 / 100

Street mean \$71.50 (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$0.1M buys against \$1.6M sells / 6 mo

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · BALL +33.3% · S&P 500 +15.9% · spread +17.5pp

7 Years vs S&P 500 · BALL -13.2% · S&P 500 +189.9% · spread -203.0pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

62

OF 100

Score Breakdown

Profitability	36/100
Growth	70/100
Momentum	94/100
Quality	71/100
Earnings Quality	72/100
Balance Sheet	41/100
Value	57/100
Risk (safety)	65/100
Overall	61.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
AMCR	53
PKG	51
AVY	62
SW	43
CCK	60
SEE	54
BALL	62

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

62 / 100

IS Score 61.5 / 100 · +0.0 from peak of 62

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 86 / 100 · Power +72 · 21 of 22 indicator votes bullish

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 62 and price structure at 86 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 61.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 34 → 35 → 58 → 62	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

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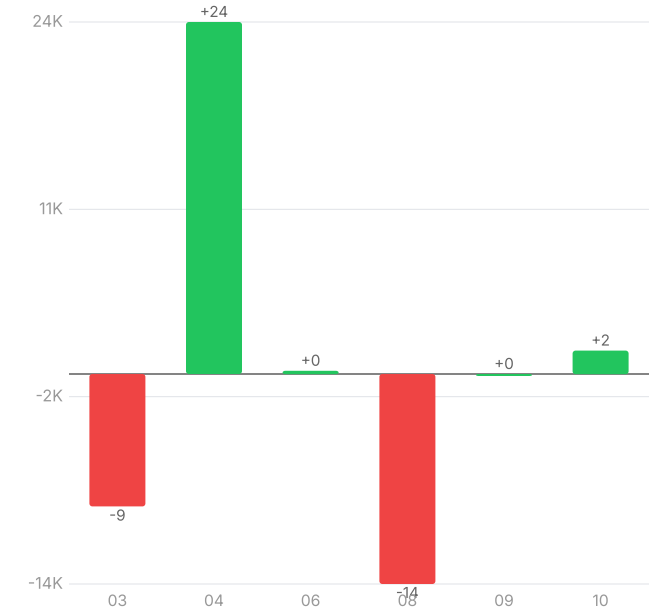
6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 1 of 4 top 66% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 440 up / 285 down net +155 funds				

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Buck Sherry	director	2026-10-15	A-Award	1,745	—	1,745	
Nicosia Darlene	director	2026-10-15	A-Award	1,745	—	1,745	
Lim-Johnson Hannah S.	SVP, CLO & CORP SEC	2026-10-13	EXERCISE	6,477	—	15,623	
Lim-Johnson Hannah S.	SVP, CLO & CORP SEC	2026-10-13	TAX W/H	1,873	\$0.11M	13,750	
Lim-Johnson Hannah S.	SVP, CLO & CORP SEC	2026-10-13	EXERCISE	6,477	—	15,889	
Glew Mandy	SVP and President, EMEA	2026-08-25	EXERCISE	2,278	\$0.13M	9,032	
Glew Mandy	SVP and President, EMEA	2026-08-25	EXERCISE	1,788	\$0.10M	10,820	
Glew Mandy	SVP and President, EMEA	2026-08-25	EXERCISE	2,015	\$0.10M	12,835	

8 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY					EDGE
6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT	
S — Open-market sales	4	25,095	\$1.6M	Counted	
P — Open-market purchases	1	1,551	\$0.1M	Counted	
M — Exercises (paired A/D)	15	46,161	\$0.6M	None — mechanics	
F — Tax withholding	1	1,873	\$0.1M	None — compensation	

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$1.6M 4 txns / 6 mo	OPEN-MARKET BUYS \$0.1M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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9 FORM 144 PLANNED-SALE PIPELINE				live EDGAR data
FILED	FILER	SHARES REGISTERED	EST. PROCEEDS	
2026-08-25	Mandy Glew	5,626	\$0.4M	
2026-08-12	Goodwin Deron	1,869	\$0.1M	
2026-08-11	Deron Goodwin	6,940	\$0.4M	
2026-03-02	Kathleen E Pitre	10,660	\$0.7M	
Trailing 12 mo	6 filings	39,213	\$3M	

10 13D / 13G STAKES					COND
FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES	
2026-08-07	SCHEDULE 13G	STATE STREET CORPORATION	5.00%	13.4M sh	
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.53%	20.0M sh	
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change	
2025-11-14	SCHEDULE 13G	T. Rowe Price Associates, Inc.	6.60%	17.9M sh	

11 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-04-13	2026-05-13
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Ro Khanna	House	SELL	\$1,001 - \$15,000	2025-09-29	2025-10-03
Ron Wyden	Senate	SELL	\$15,001 - \$50,000	2022-11-11	2023-05-15
Ron Wyden	Senate	SELL	\$15,001 - \$50,000	2022-11-11	2023-05-14
Ronald Lee Wyden	Senate	SELL	\$15,001 - \$50,000	2022-11-11	2023-05-14
HOUSE 12-MO 3 trades 1 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

12 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,485	13F SHARES 233M 86.9% of shares out	NEW / CLOSED 65 / 848 positions, QoQ	INCREASED / REDUCED 256 / 307 positions, QoQ	
PUT/CALL (13F) 0.98 option positions	FREE FLOAT 99.7% 264M sh			

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Deprince Race & Zollo Inc	386,359	\$22M
Asr Vermogensbeheer N.V.	206,814	\$12M
Toth Financial Advisory Corp	144,261	\$8M
Wealth Enhancement Advisory Servic	92,228	\$5M
Czech National Bank	76,056	\$4M
Mn Services Vermogensbeheer B.V.	74,407	\$4M

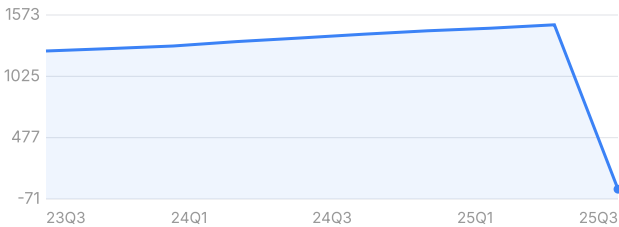
EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

2.9 · Top ETF & Fund Ownership

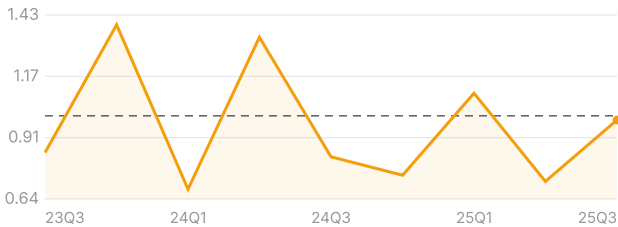
FUND	WEIGHT	POSITION
VITSX	0.0%	\$469M
VSMPX	0.0%	\$469M
VTI	0.0%	\$469M
VTSAX	0.0%	\$469M
VFFSX	0.0%	\$389M
VOO	0.0%	\$389M

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13F Filers Holding BALL — quarterly

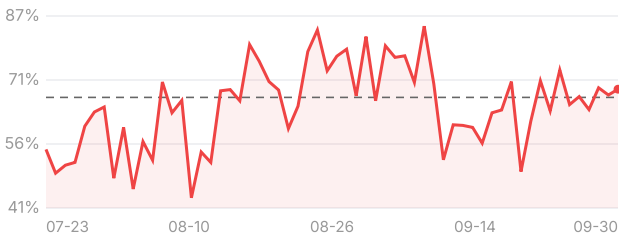


Institutional Put/Call — quarterly



13 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed



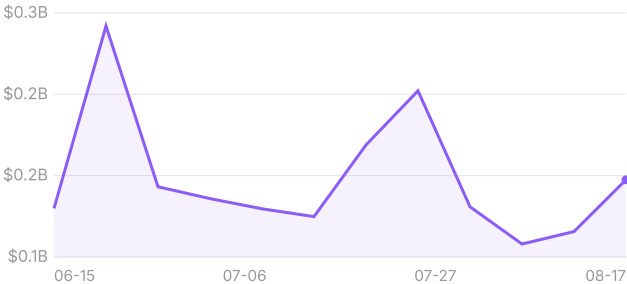
Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 69.2% 2026-10-15	20-DAY AVG 64.1% 50-day 67.2%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 69% · N: 71% · B: 67% latest session
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14 DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)

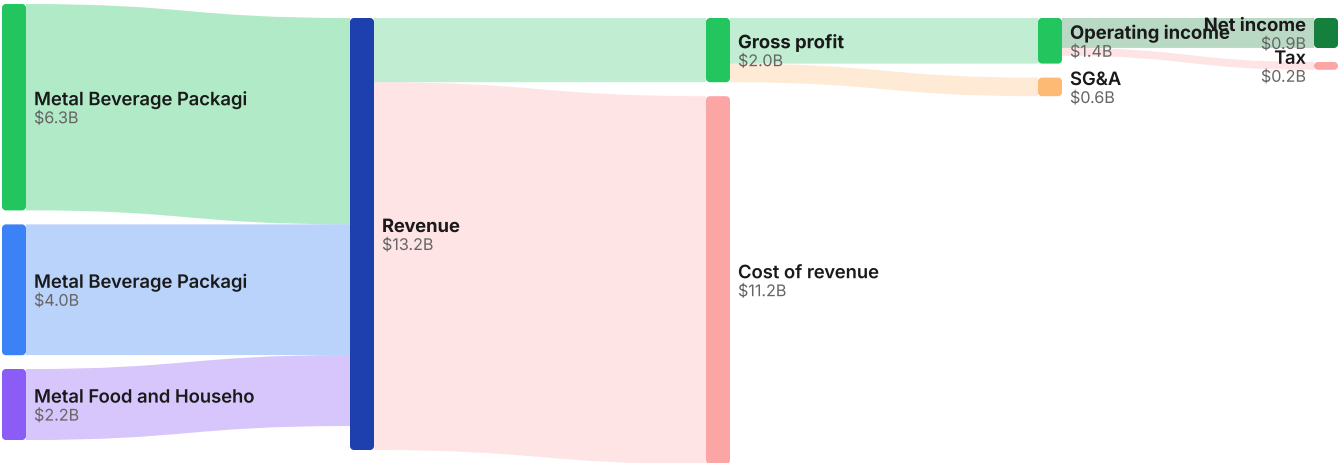


Where BALL Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.0M	50 sh
Ubsa Ubs Ats	1.7M	60 sh
Mstx Ms Trajectory Cross (Ats-1)	1.7M	51 sh
Ebxl Level Ats	1.1M	22 sh
Sgmt Sigma X2	1.1M	47 sh
Mspl Ms Pool (Ats-4)	0.8M	174 sh

15 REVENUE FLOW — FY2025

live segmentation + income data



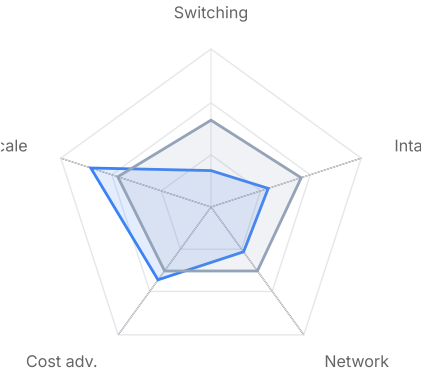
Where a dollar of Ball Corporation revenue goes. All values FY2025 filings, live.

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16 GEOGRAPHIC REVENUE		live segmentation
REGION	REVENUE	SHARE
UNITED STATES	\$6.2B	47%
Other Geographic Group	\$5.5B	42%
B [R]	\$1.5B	11%

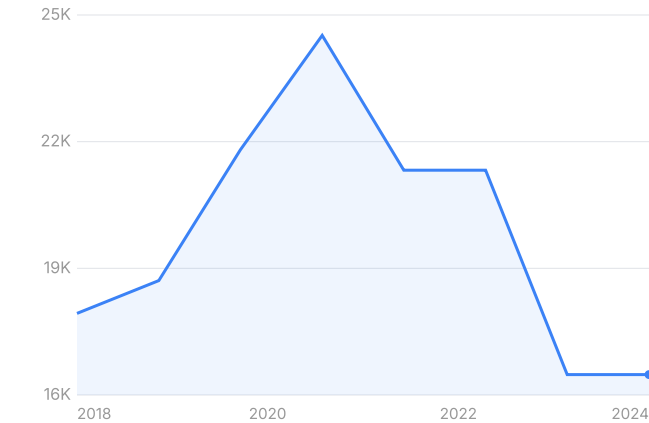
17 MOAT & COMPETITIVE POSITION		LIVE MODEL · 44/100 WEAK
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Moat score 44/100 — Weak; primary source Efficient Scale.



■ BALL (live moat model) ■ Peer median: AMCR · PKG · AVY · SW · CCK
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



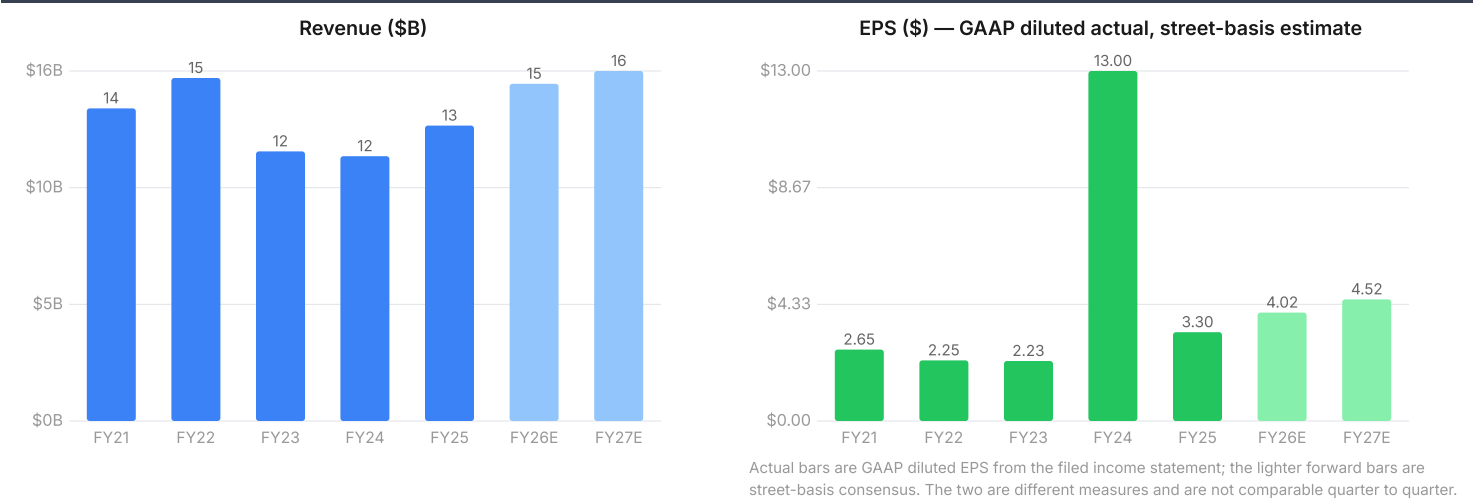
18 CORPORATE INFORMATION — KEY OFFICERS		16,000 employees
OFFICER	TITLE	
Ronald J. Lewis	Chief Executive Officer & Director	
Carey Causey	Senior Vice President & Chief Growth Officer	
Hannah S. Lim - Johnson	SVP, Chief Legal Officer & Corporate Secretary	
Daniel J. Rabbitt	Senior VP & CFO	

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REVENUE & EPS — HISTORY AND ESTIMATES

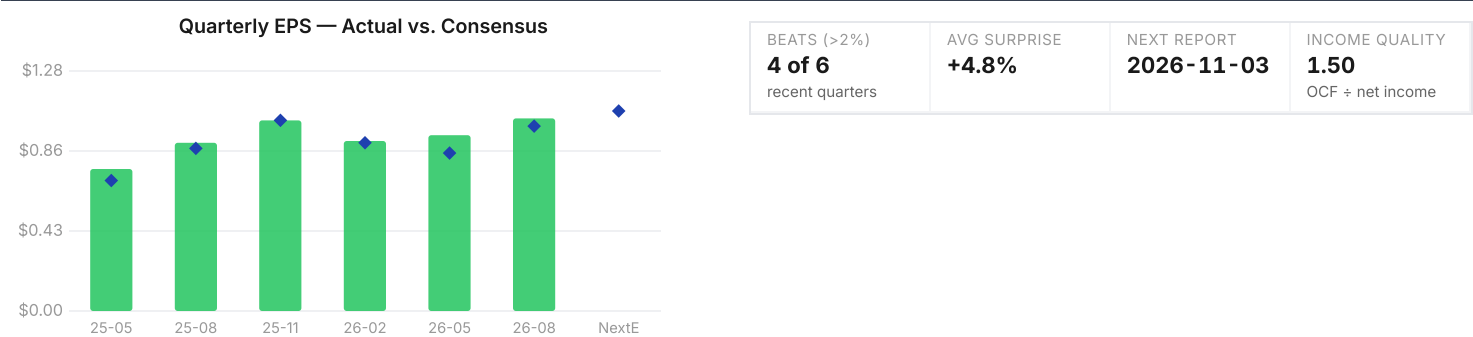
live consensus



20

ESTIMATE VS. ACTUAL & SURPRISES

live data



21

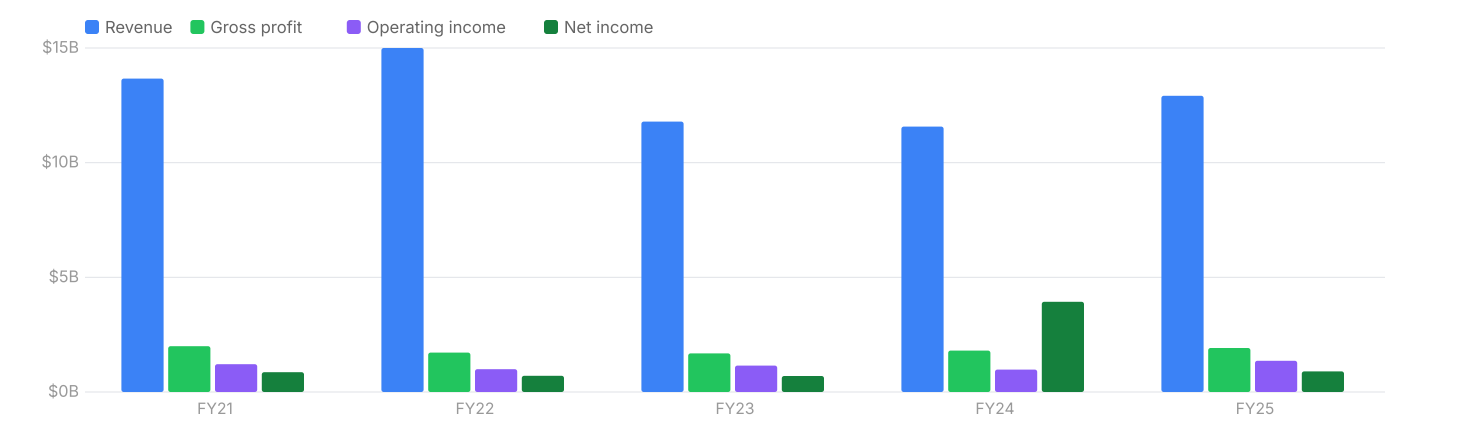
REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4			
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.						

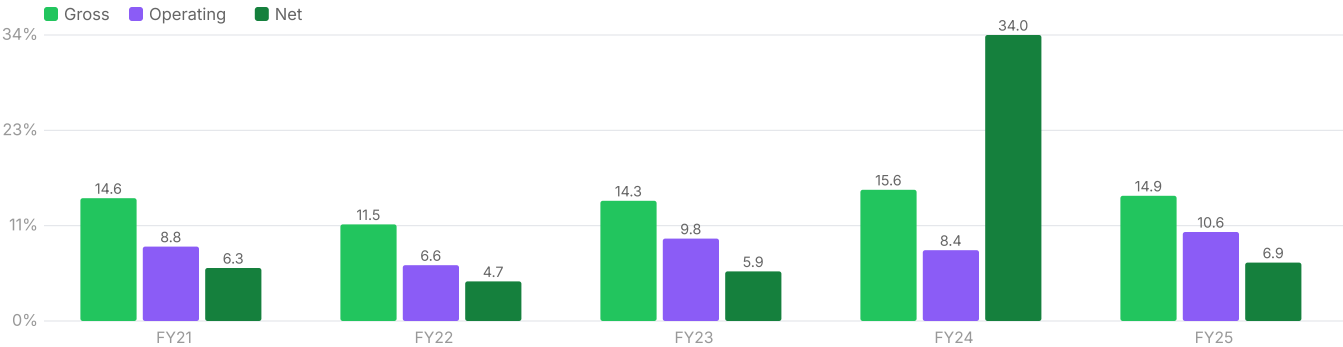
INCOME TRENDS — 5 YEAR

live financials

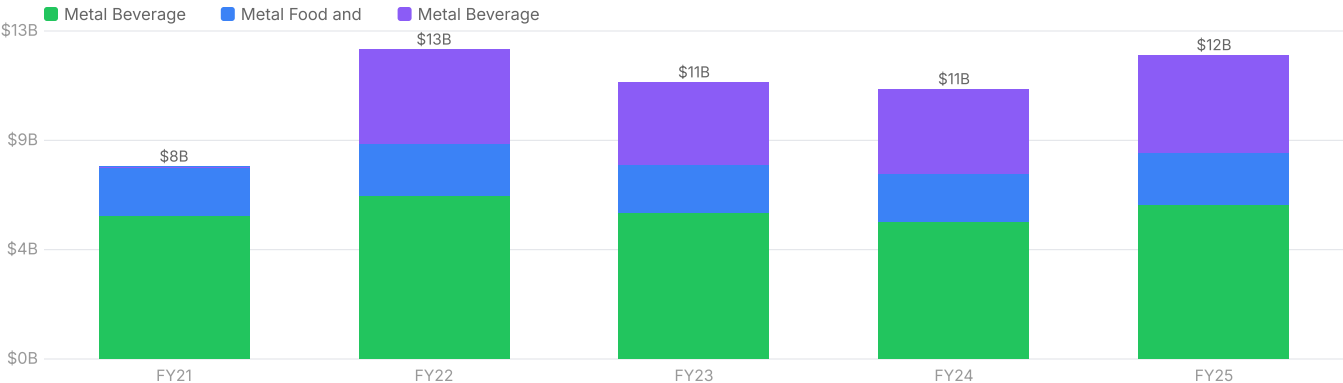


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

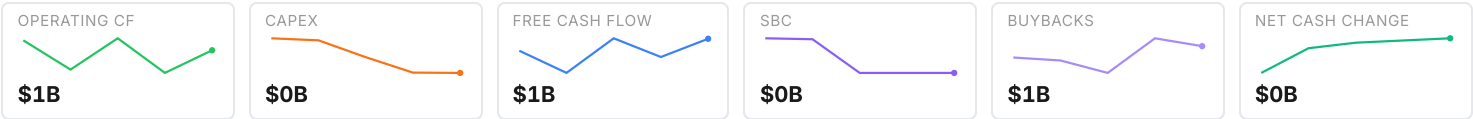
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+18.5%	+9.7%	-21.4%	-1.8%	+11.6%
Gross profit	+8.1%	-13.6%	-2.2%	+7.2%	+6.4%
Operating income	-5.6%	-17.8%	+16.1%	-15.6%	+40.1%
Net income	+50.1%	-18.1%	-1.7%	+466.9%	-77.2%

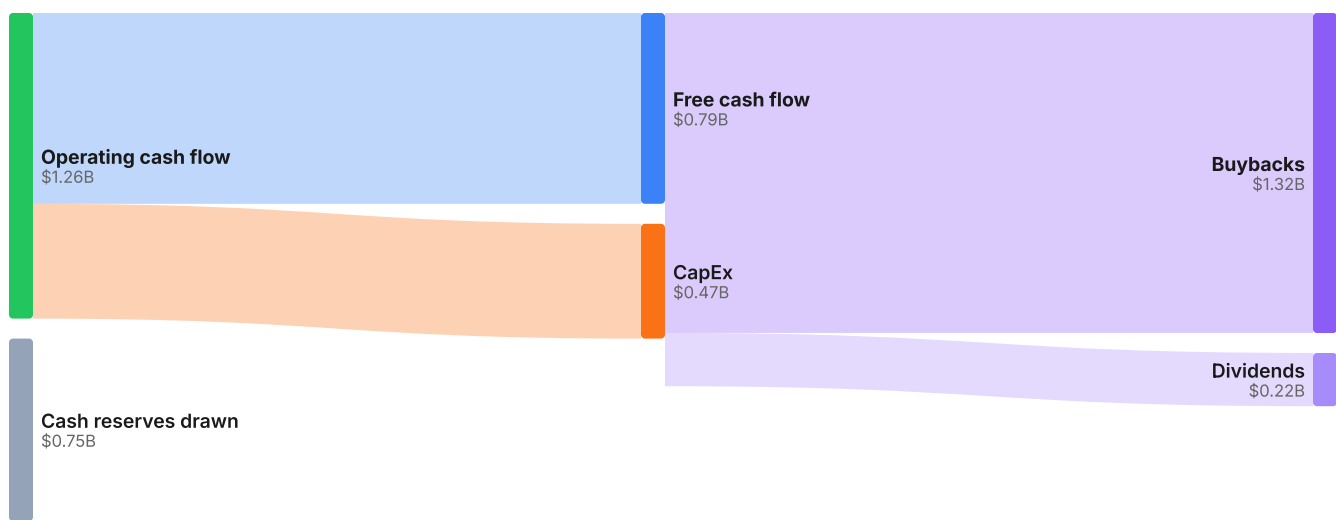
22 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	13.9	15.3	12.0	11.8	13.2	
Cost of revenue	11.9	13.5	10.3	10.0	11.2	
Gross profit	2.0	1.8	1.7	1.8	2.0	
R&D expense	0.1	0.1	0.1	0.0	0.0	
SG&A expense	0.7	0.7	0.5	0.8	0.6	
Operating income	1.2	1.0	1.2	1.0	1.4	
EBITDA	2.0	1.9	1.8	1.5	2.1	
D&A	0.7	0.7	0.7	0.6	0.6	
Pretax income	1.0	0.9	0.6	0.6	1.2	
Income tax	0.2	0.2	0.1	0.1	0.2	
Net income	0.9	0.7	0.7	4.0	0.9	
Diluted EPS (\$)	2.65	2.25	2.23	13.00	3.30	
Diluted shares (M)	332	320	317	308	276	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

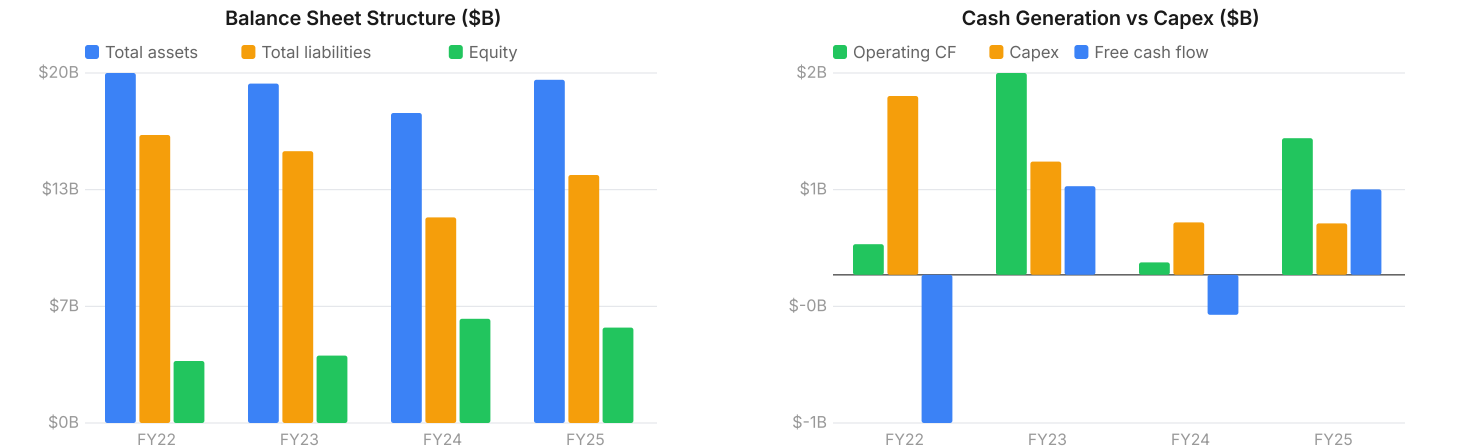
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.5	0.7	0.9	1.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.6	2.1	2.2	2.6	
Total current assets	5.5	4.9	4.8	6.1	
PP&E (net)	7.5	7.1	6.5	6.7	
Goodwill + intangibles	5.7	5.5	5.3	5.4	
Total assets	19.9	19.3	17.6	19.5	
Accounts payable	4.4	3.7	3.4	5.5	
Short-term debt	1.4	1.1	0.4	0.0	
Deferred revenue	0.0	0.0	0.1	0.0	
Total current liabilities	7.0	6.2	4.8	5.5	
Long-term debt	7.5	7.5	5.3	7.0	
Total liabilities	16.4	15.5	11.7	14.1	
Shareholders' equity	3.5	3.8	5.9	5.4	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.7	0.7	4.0	0.9	
D&A	0.7	0.7	0.6	0.6	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.9)	0.4	(0.6)	(0.1)	
Operating cash flow	0.3	1.9	0.1	1.3	
Capital expenditures	(1.7)	(1.0)	(0.5)	(0.5)	
Investing cash flow	(0.8)	(1.1)	5.0	(0.7)	
Buybacks	(0.6)	(0.0)	(1.7)	(1.3)	
Dividends paid	(0.3)	(0.3)	(0.2)	(0.2)	
Debt issuance / (repay)	1.4	(0.4)	(2.9)	1.2	
Financing cash flow	0.5	(0.7)	(4.8)	(0.3)	
Free cash flow	(1.4)	0.8	(0.4)	0.8	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	25.4%	20.3%	19.6%	83.2%	16.1%	17%	
ROA	4.6%	3.6%	3.6%	21.7%	4.9%	4.7%	
ROIC	9.0%	6.8%	7.8%	7.1%	8.9%	8.6%	
Gross margin	14.6%	11.5%	14.3%	15.6%	14.9%	16.4%	
Operating margin	8.8%	6.6%	9.8%	8.4%	10.6%	11.1%	
Net margin	6.3%	4.7%	5.9%	34.0%	6.9%	6.6%	
EBITDA margin	14.2%	12.3%	14.6%	12.4%	15.9%	15.0%	
FCF margin	0.2%	-8.9%	6.8%	-3.1%	6.0%	—	
VALUATION							
P/E	34.08	21.55	25.04	4.00	15.60	17.9	
P/B	8.25	4.48	4.71	2.73	2.62	2.9	
P/S	2.15	1.01	1.48	1.36	1.08	1.17	
P/FCF	880.01	-11.33	21.70	-43.45	18.04	20.2	
EV/EBITDA	18.96	12.94	14.92	14.50	9.62	11.0	
EV/Revenue	2.69	1.59	2.13	1.79	1.52	1.6	
Earnings yield	2.9%	4.6%	4.0%	25.0%	6.4%	5.63%	
FCF yield	0.1%	-8.8%	4.6%	-2.3%	5.5%	4.94%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.88	0.78	0.79	1.00	1.11	1.07	
Quick ratio	0.58	0.47	0.54	0.69	0.75	0.66	
Debt / equity	2.25	2.72	2.27	1.03	1.29	1.26	
Debt / assets	41.4%	47.2%	44.4%	34.1%	35.9%	35.9%	
Net debt / EBITDA	3.84	4.71	4.58	3.51	2.79	3.14	
Interest coverage	4.74	3.88	2.33	2.86	4.65	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.73	0.77	0.61	0.64	0.71	0.71	
Receivables turnover	8.28	7.41	6.36	6.93	6.05	4.4	
DSO (days)	44	49	57	53	60	83	
DPO (days)	125	123	142	130	145	139	
Cash conversion cycle	-33	-20	-19	-22	-28	21	
GROWTH (YoY)							
Revenue growth	18.5%	9.7%	-21.4%	-1.8%	11.4%	—	
Net income growth	50.1%	-18.1%	-1.4%	465.3%	-77.3%	—	
EPS growth	52.7%	-15.0%	-1.8%	507.3%	-75.0%	—	
FCF growth	-89.3%	-4123.5%	159.8%	-145.1%	313.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.68	2.27	2.23	13.57	3.40	3.56	
Book value / share	11.05	10.95	11.88	19.85	20.20	21.69	
Revenue / share	42.45	48.37	37.88	39.95	48.98	53.88	
FCF / share	0.10	-4.33	2.58	-1.25	2.94	3.11	
Cash / share	1.72	1.73	2.19	3.02	4.52	1.85	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.6%	4.0%	0.0%	10.7%	9.3%	2.48%	
Altman Z-Score	2.48	1.96	1.98	2.56	1.56	2.6	
Piotroski F-Score	7	4	7	7	6	8/9	
Beneish M-Score	-2.19	-2.10	-3.12	-2.17	-2.25	-2.48	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	2.6	Grey zone	Grey	
Income quality	1.50	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.48	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.79	Revenue stability	0.07
Interest burden		0.79	Earnings stability	0.01
Operating margin		10.5%	Earnings persistence	0.50
Asset turnover		0.74×	Revenue CAGR 3y	2.3%
Financial leverage		3.54×	EPS CAGR 3y	12.1%
= ROE		17%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 2.48%	DIVIDEND YIELD 1.27%	TOTAL SHAREHOLDER RETURN 3.77% cash yield	SBC / REVENUE 0.0% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
AMCR	\$20.3B	16.3	9%	6.1%	+56.6%	7/9	+14.3%
PKG	\$21.0B	30.5	15%	7.7%	+10.3%	4/9	+15.7%
AVY	\$13.3B	19.2	31%	8.3%	+5.8%	8/9	+12.5%
SW	\$21.6B	43.3	3%	1.1%	+8.3%	8/9	+0.8%
CCK	\$12.4B	16.4	27%	6.7%	+10.3%	7/9	—
SEE	\$6.2B	15.8	54%	8.1%	-0.6%	5/9	—
SON	\$4.9B	7.7	19%	5.6%	+31.7%	5/9	—
SLGN	\$4.0B	14.8	12%	4.6%	+8.4%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

23 Analysts



MEAN TARGET (QTR) \$71.50 4 targets	TARGET VS. PRICE +13.1% last-quarter mean	NEXT REPORT 2026-11-03 street \$1.07	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$15.03B	\$15.56B / \$14.69B	\$4.02	\$4.07 / \$3.96	9
FY2027	\$15.60B	\$16.17B / \$15.26B	\$4.52	\$4.57 / \$4.42	9
FY2028	\$15.97B	\$16.65B / \$15.51B	\$5.03	\$5.18 / \$4.81	3

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29 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$68.00	+7.6%	2
Last Quarter	\$71.50	+13.1%	4
Last Year	\$69.81	+10.5%	16
All Time	\$68.33	+8.1%	39

Rolling mean of published targets vs. last close \$63.20. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B-

DCF1/5

ROE4/5

ROA3/5

DEBT/EQ2/5

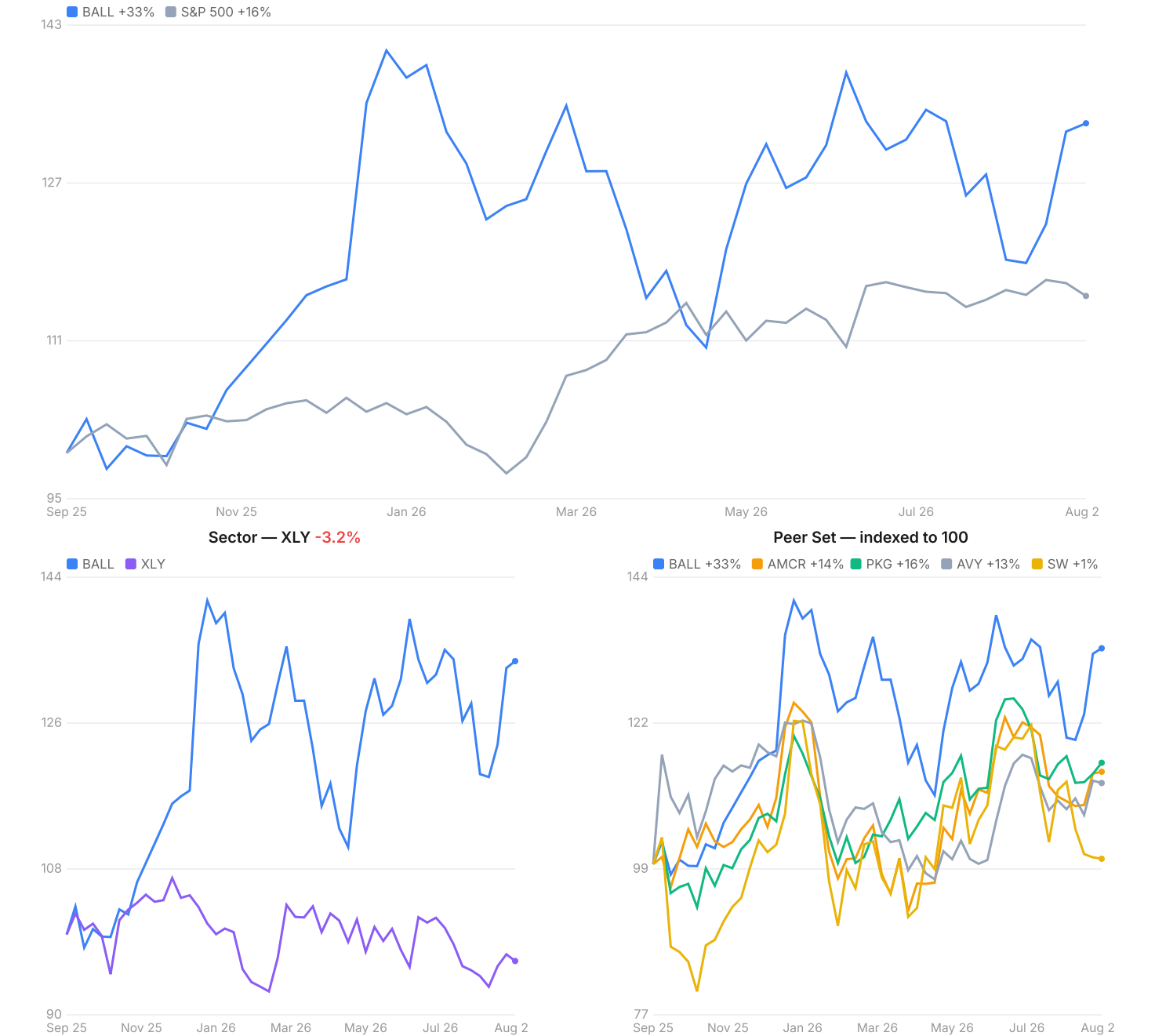
P/E3/5

P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set

BALL +33.3% vs S&P 500 +15.9% — spread +17.5pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$58.43	+4.77	+8.16%	Above
SMA 50	\$60.62	+2.58	+4.26%	Above
SMA 200	\$60.10	+3.10	+5.16%	Above
EMA 9	\$60.28	+2.92	+4.84%	Above
EMA 21	\$59.53	+3.67	+6.16%	Above
EMA 50	\$60.04	+3.16	+5.26%	Above
EMA 200	\$59.04	+4.16	+7.05%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 86/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +72

21 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

91

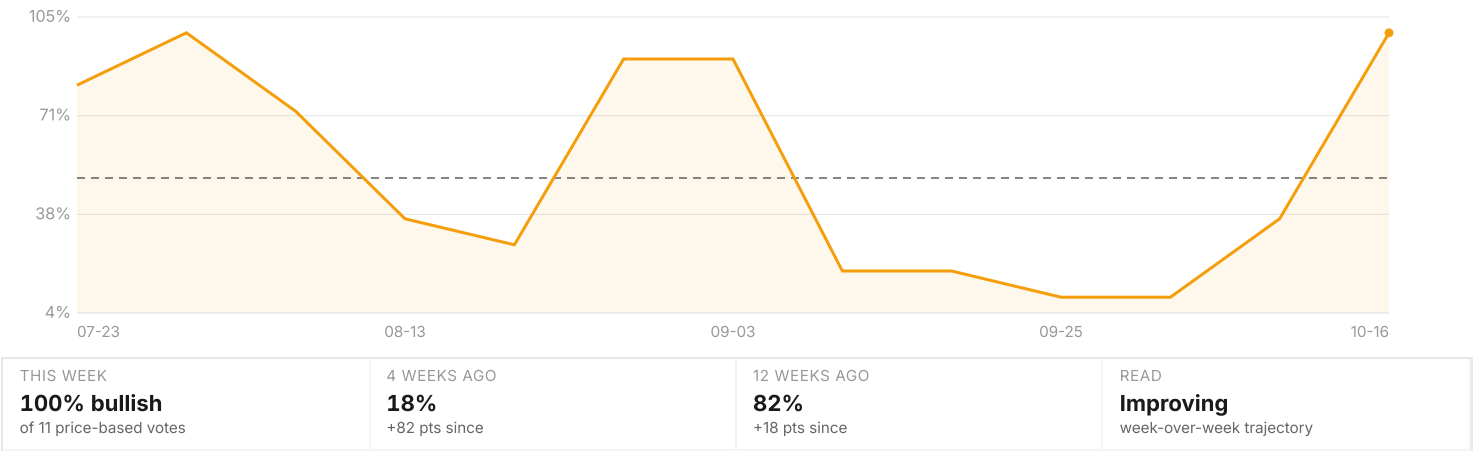
94

67

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



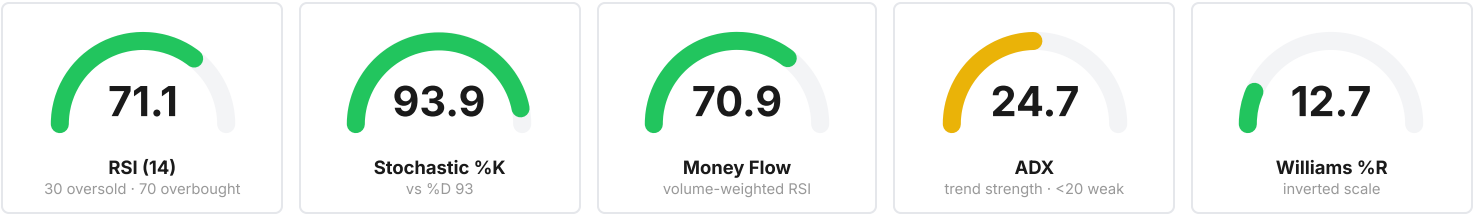
INDICATOR VOTE GRID

21 bull / 1 bear

● Price vs SMA 20	\$58.43	● Price vs SMA 50	\$60.62	● Price vs SMA 200	\$60.10
● EMA 9/21 Cross	60.3/59.5	● SMA 50/200	Golden	● ADX Direction	ADX 25
● Supertrend	\$59	● Parabolic SAR	\$58	● SMA Slope	0.150
● RSI	71.1	● Stochastic K/D	94/93	● StochRSI K/D	100/100
● Williams %R	-13	● CCI	201	● TSI vs Signal	5.6
● CMO	42.2	● ROC	12.12%	● OBV Signal	Accum
● Chaikin MF	0.020	● MFI	71	● Force Index	2M
● Elder Ray Bull	4.85				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$62.51 / \$63.49 / \$64.19	S1 / S2	\$61.81 / \$60.83
Bollinger (20,2)	\$54.44 – \$62.43	Squeeze	Off
52-wk range	\$44.21 – \$67.63	Off 52-wk high	-6.5%
ATR (14)	\$1.36 (2.2%)	Historical vol	24.1%

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33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.9% Jan 55%	+1.5% Feb 40%	+0.9% Mar 52%	+0.4% Apr 55%	-0.1% May 55%	+0.6% Jun 45%	+1.4% Jul 55%	+0.8% Aug 50%	-2.2% Sep 55%	+0.6% Oct 65%	+3.2% Nov 75%	+1.1% Dec 65%
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Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	BALL	S&P 500
Weekly volatility (σ , 1y)	4.11%	1.83%
Best / worst week (1y)	+15.2% / -6.7%	—
Max drawdown (5y, monthly)	-53.0%	—
1-week VaR (95%)	-5.6%	—
Beta (5y)	0.95	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

BALL EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +26

Trend

Momentum

Volume

Volatility

Breadth

+38

+73

+42

-60

-31

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

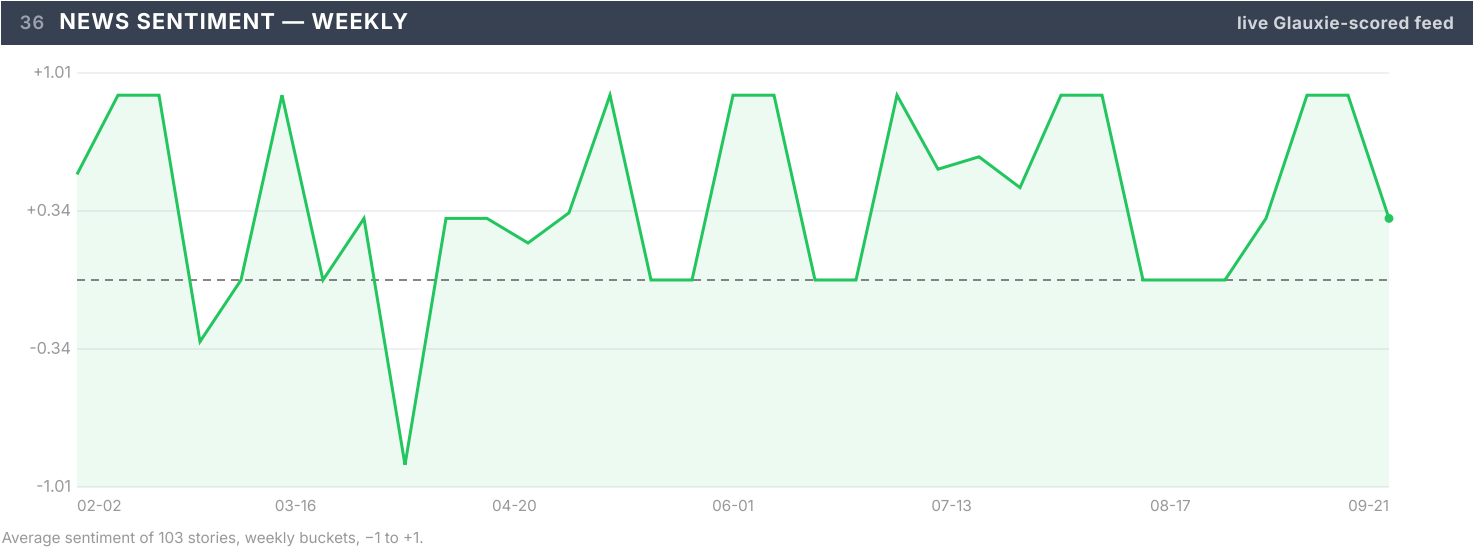
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +25.8 +49.5 vs industry	TREND +37.7 +62.2 vs industry	MOMENTUM +73.1 +91.1 vs industry	VOLUME +41.5 +68.6 vs industry
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READING	BALL	PACKAGING & CONTAINERS N=399	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	+25.8	-23.8	-20.5	-20.5
Trend	+37.7	-24.5	-25.1	-21.3
Momentum	+73.1	-18.0	-15.0	-15.8
Volume	+41.5	-27.1	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

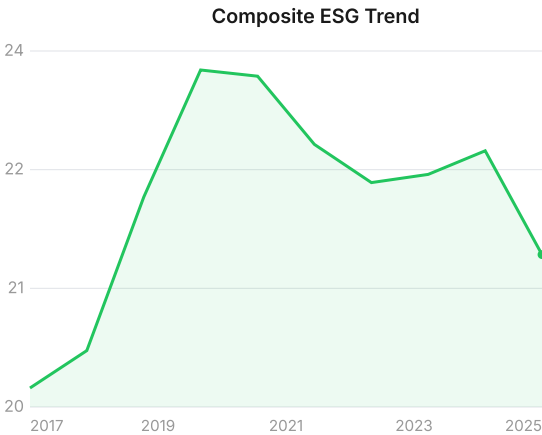
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Daniel W. Fisher Former Chairman and Chief E	\$13.5M	70% equity+incentive
Ronald J. Lewis Chief Executive Officer	\$4.2M	66% equity+incentive
Carey S. Causey Chief Growth Officer	\$2.8M	63% equity+incentive
Howard H. Yu Former Chief Financial Officer	\$2.8M	64% equity+incentive
Hannah S. Lim-Johnson Chief Legal Officer	\$2.4M	57% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	24
Social	20
Governance	21
Composite ESG	22



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-09	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-08-04	Earnings Release; Exhibits	2.02,9.01
2026-05-05	Earnings Release; Exhibits	2.02,9.01
2026-04-29	Shareholder Vote; Exhibits	5.07,9.01
2026-02-03	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-10	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01
2025-11-26	Entry into Material Definitive Agreement; Creation of Direct Financial	1.01,2.03,9.01
2025-11-21	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	45 rows · 2014 to 2025
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-25 to 2026-10-15
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-11-14 to 2026-08-07
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.