

Best Buy Co., Inc. (BBY)

Consumer Cyclical / Specialty Retail · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$92.63	\$19.4B	\$96.53	15.4	22.7%	43%	8/9	+24.2%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	3.4M	\$55.10	0.46	3.0%	17%	4.2	+87.8%

Best Buy Co., Inc. operates as a prominent technology retailer across the United States and Canada. Its business structure is segmented into Domestic and International operations. The company's extensive product selection includes a wide array of computing devices such as desktops, notebooks, and associated peripherals, alongside mobile phones (which generate commissions from network carriers), networking equipment, and tablets (including e-readers). Customers can also find smartwatches and various consumer electronics, encompassing digital imaging devices, health and fitness gadgets, home theater systems, portable audio solutions (like headphones and speakers), and smart home products. Beyond electronics, Best Buy also supplies household appliances such as dishwashers, laundry machines, ovens, refrigerators, blenders, coffee makers, and vacuum cleaners. For entertainment, their offerings range from drones, movies, music, and toys to gaming hardware and software, including virtual reality products. Additionally, the company stocks miscellaneous items like baby products, food and beverages, luggage, outdoor living essentials, and sporting goods. In terms of services, Best Buy provides consultation, delivery, design assistance, health-related programs, installation, membership benefits, repair work, product setup, technical support, and warranty services. Products are distributed through both physical stores and online platforms, operating under various brand names including Best Buy, Best Buy Ads, Best Buy Business, Best Buy Health, CST, Current Health, Geek Squad, Lively, Magnolia, Best Buy Mobile, Pacific Kitchen, Home, and Yardbird. Their primary online presence is via bestbuy.com, currenthealth.com, lively.com, yardbird.com, and bestbuy.ca. As of January 30, 2022, the company maintained a network of 1,144 retail locations. Originally established in 1966 as Sound of Music, Inc., the corporation is headquartered in Richfield, Minnesota.

SECTOR Consumer Cyclical INDUSTRY Specialty Retail EXCHANGE NYSE MARKET CAP \$19.4B EMPLOYEES 82,000 (SEC-filed) CEO Corie Sue Barry
IPO 1985-04-18 COUNTRY US
7601 Penn Avenue South, Richfield, MN 55423 · Tel 612 291 1000 · investors.bestbuy.com/overview/default.aspx

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

65 / 100

Street mean \$89.10 (10 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

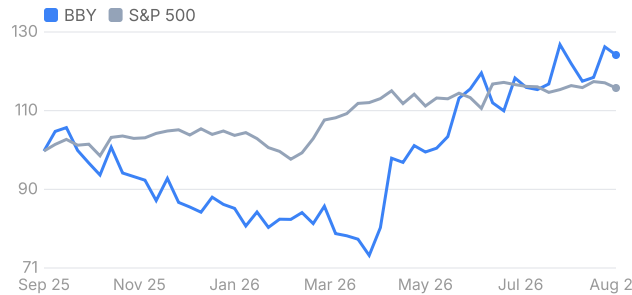
ROUTINE SELLING — LOW SIGNAL

\$195M sold / 6 mo, zero open-market buys

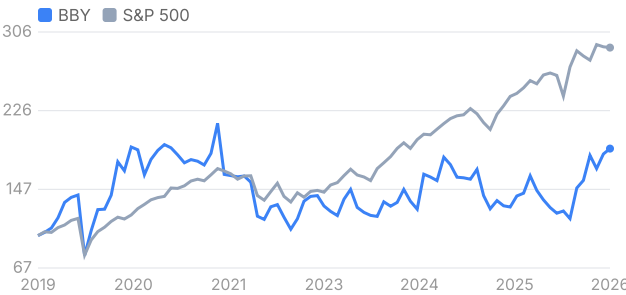
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · BBY +24.2% · S&P 500 +15.9% · spread +8.3pp



7 Years vs S&P 500 · BBY +87.8% · S&P 500 +189.9% · spread -102.1pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

65

OF 100

Score Breakdown

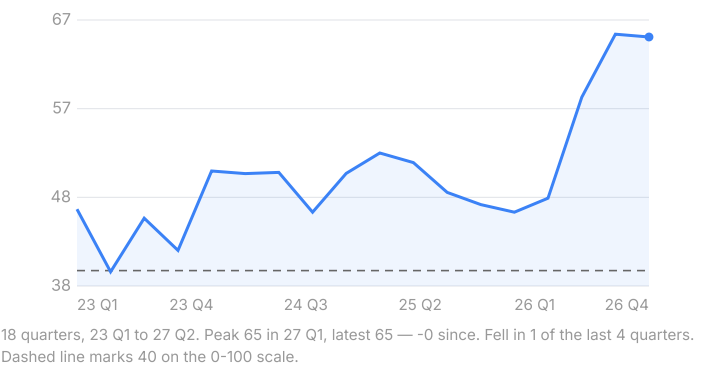
Profitability	40/100
Growth	62/100
Momentum	86/100
Quality	68/100
Earnings Quality	82/100
Balance Sheet	61/100
Value	64/100
Risk (safety)	100/100
Overall	65.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
TSCO	48
ULTA	62
CASY	61
CPNG	22
W	35
GME	58
BBY	65

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

65 / 100

IS Score 65.1 / 100 · -0.3 from peak of 65

Quarter	Business Quality
23 Q1	48
23 Q2	38
23 Q3	42
23 Q4	45
24 Q1	45
24 Q2	45
24 Q3	42
24 Q4	48
25 Q1	48
25 Q2	52
25 Q3	50
25 Q4	48
26 Q1	48
26 Q2	58
26 Q3	65
26 Q4	65
27 Q1	65

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 74 / 100 · Power +49 · 19 of 22 indicator votes bullish

Date	Price Structure
07-23	104%
08-13	23%
09-03	77%
09-25	77%
10-16	74%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 65 and price structure at 74 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 65.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 48 → 59 → 65 → 65	the direction matters more than the level
Technical vote share back above 50%	now 91%	price structure no longer broken
Institutional holder count rises two quarters running	peak 914 → now 876	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

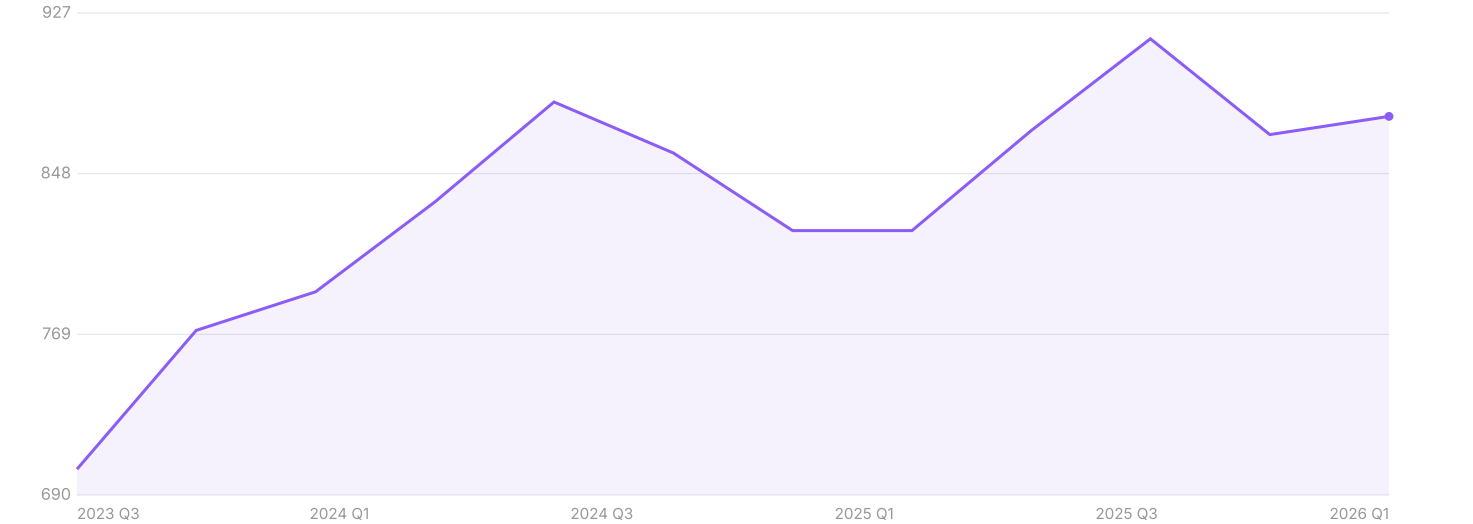
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-05-01	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1190 up / 953 down net +237 funds	INSTITUTIONS ADDED (13F) 9 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 914 · latest 876 (~38 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	876	203.3M	\$15.2B	96.2%
2026 Q1	867	198.0M	\$12.6B	93.7%
2025 Q4	914	202.8M	\$13.5B	96.0%
2025 Q3	869	180.7M	\$13.6B	85.5%
2025 Q2	820	181.1M	\$12.1B	85.7%
2025 Q1	820	181.1M	\$13.2B	85.7%
2024 Q4	858	179.4M	\$15.2B	84.9%
2024 Q3	883	178.4M	\$18.1B	84.4%
2024 Q2	834	177.5M	\$14.8B	84.0%
2024 Q1	790	177.2M	\$14.4B	83.8%
2023 Q4	771	174.1M	\$13.4B	82.4%
2023 Q3	703	172.7M	\$11.6B	81.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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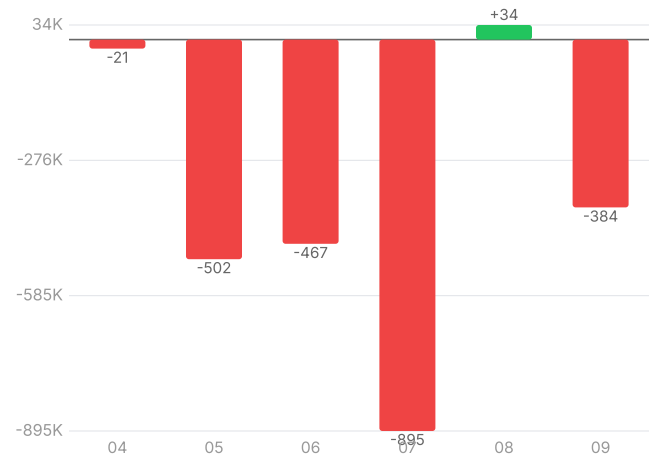
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Scarlett Kathleen	SEVP, CHRO	2026-09-23	EXERCISE	96,166	\$6.78M	232,235
Scarlett Kathleen	SEVP, CHRO	2026-09-23	SELL	27,952	\$2.58M	204,283
Scarlett Kathleen	SEVP, CHRO	2026-09-23	SELL	88,110	\$8.11M	116,173
Scarlett Kathleen	SEVP, CHRO	2026-09-23	EXERCISE	96,166	\$6.78M	0
Scarlett Kathleen	SEVP, CHRO	2026-09-20	A-Award	32,311	—	136,069
Schulze Richard M	other: Chairman Emeritus	2026-09-16	GIFT	300,000	—	300,000
Schulze Richard M	other: Chairman Emeritus	2026-09-16	SELL	52,660	\$4.89M	247,340
Schulze Richard M	other: Chairman Emeritus	2026-09-16	SELL	247,340	\$22.86M	0

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	26	2,395,443	\$194.7M	Counted
M — Exercises (paired A/D)	1	96,166	\$6.8M	None — mechanics
G — Gifts	3	301,602	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$194.7M 26 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-23	Scarlett Kathleen	116,062	\$10.7M
2026-09-16	Schulze Richard M	300,000	\$28.0M
2026-07-13	Schulze Richard M	900,000	\$74.5M
2026-06-26	Schulze Richard M	224,705	\$17.6M
Trailing 12 mo	25 filings	4,159,838	\$337M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-06-02	SCHEDULE 13D/A	SCHULZE RICHARD M	6.10%	12.9M sh
2026-06-02	SCHEDULE 13D/A	The Richard M. Schulze Family Foundation	—	exit/reporting change
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.06%	14.8M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-05-01	2026-06-11
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Ro Khanna	House	BUY	\$1,001 - \$15,000	2025-09-29	2025-10-03
John W. Hickenlooper	Senate	SELL	\$1,001 - \$15,000	2023-04-12	2023-05-15
John W. Hickenlooper	Senate	SELL	\$1,001 - \$15,000	2023-04-12	2023-05-14
John Wright Hickenlooper	Senate	SELL	\$1,001 - \$15,000	2023-04-12	2023-05-14
HOUSE 12-MO 3 trades 2 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 867	13F SHARES 198M 93.7% of shares out	NEW / CLOSED 100 / 130 positions, QoQ	INCREASED / REDUCED 356 / 302 positions, QoQ	
PUT/CALL (13F) 1.14 option positions	FREE FLOAT 94.0% 197M sh			

2.8 · Largest Reporting 13F Managers

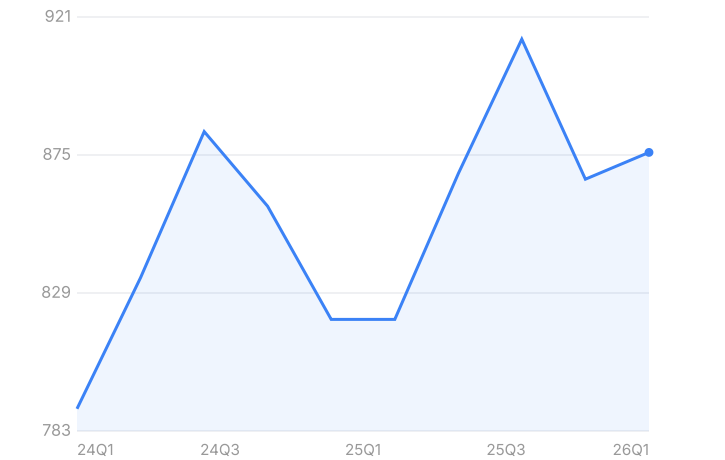
MANAGER	SHARES	VALUE
Cantor Fitzgerald Investment Advis	202,773	\$18M
Gilman Hill Asset Management, Llc	144,373	\$13M
Wealth Enhancement Advisory Servic	141,659	\$11M
Viking Fund Management Llc	106,000	\$9M
Cx Institutional	79,262	\$7M
Howard Capital Management, Llc	77,770	\$7M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

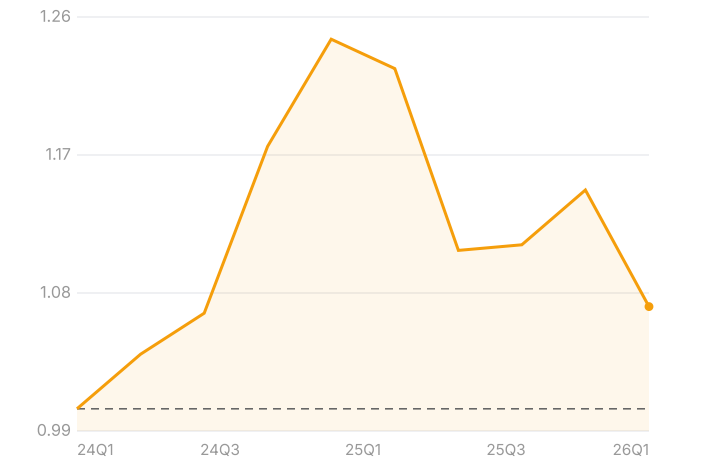
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$562M
VTI	0.0%	\$562M
VTSAX	0.0%	\$562M
VSMPX	0.0%	\$562M
SCHD	0.4%	\$498M
VFINX	0.0%	\$459M

13F Filers Holding BBY — quarterly



Institutional Put/Call — quarterly

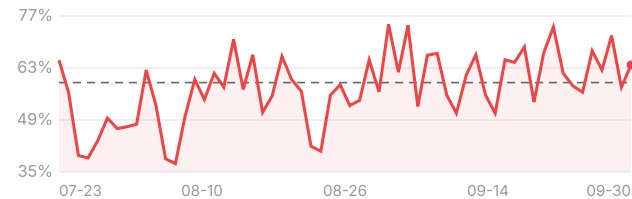


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

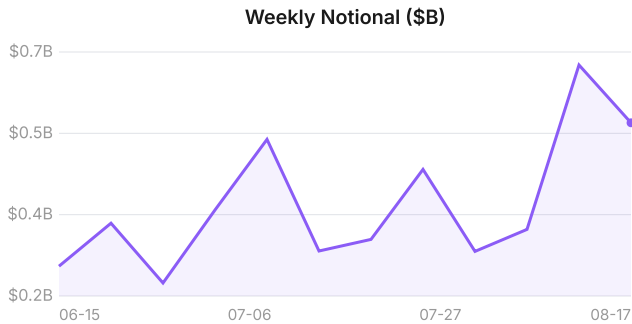


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 2026-10-15 63.7%	20-DAY AVG 50-day 59.0% 61.6%	TREND 20d vs 50d Rising	BY MARKET CENTER Q: 64% · N: 61% · B: 49% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

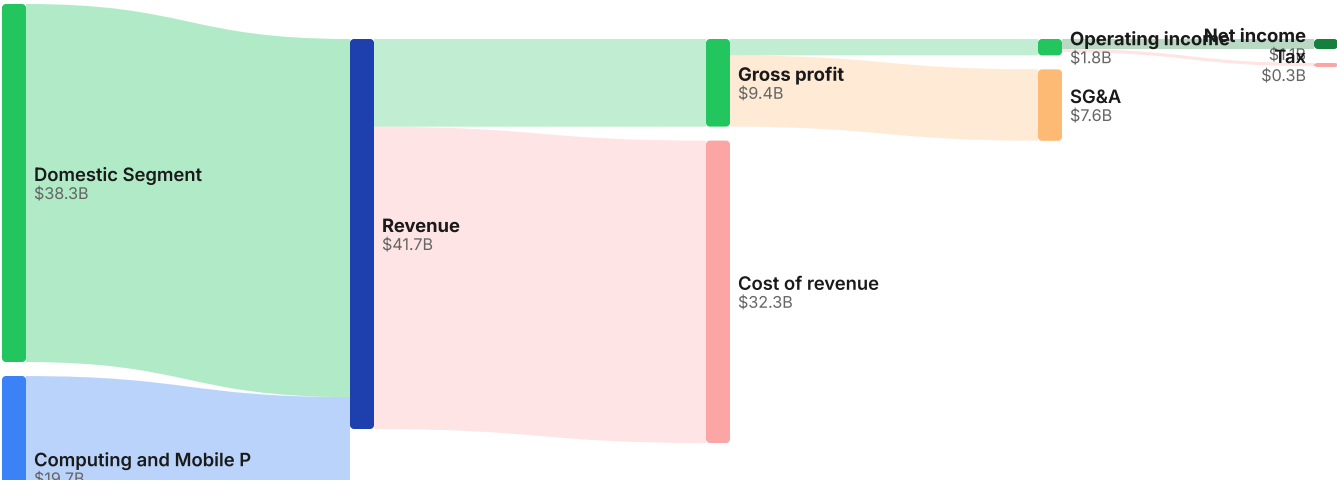


Where BBY Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	3.6M	57 sh
Ubsa Ubs Ats	3.3M	61 sh
Mstx Ms Trajectory Cross (Ats-1)	3.1M	65 sh
Ebxl Level Ats	2.4M	29 sh
Sgmt Sigma X2	2.3M	55 sh
Mspl Ms Pool (Ats-4)	1.7M	174 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Best Buy Co., Inc. revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

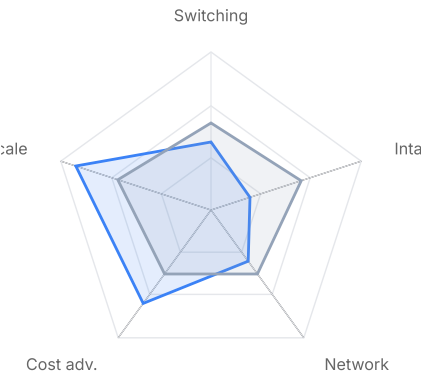
REGION	REVENUE	SHARE
Domestic	\$38.3B	92%
International	\$3.4B	8%

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18 MOAT & COMPETITIVE POSITION

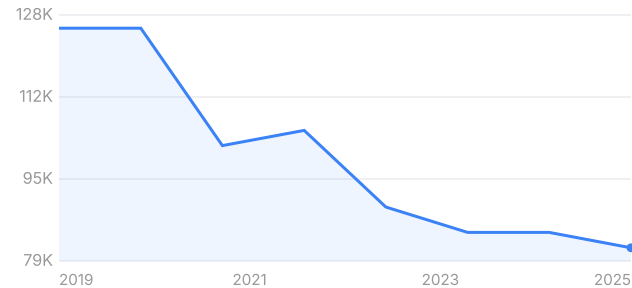
LIVE MODEL · 51/100 WEAK

Moat score 51/100 — Weak; primary source Efficient Scale.



BBY (live moat model) Peer median: TSCO · ULTA · CASY · CPNG · W
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



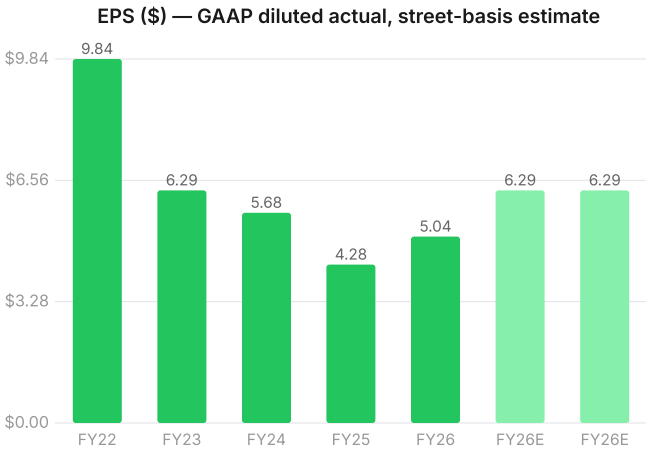
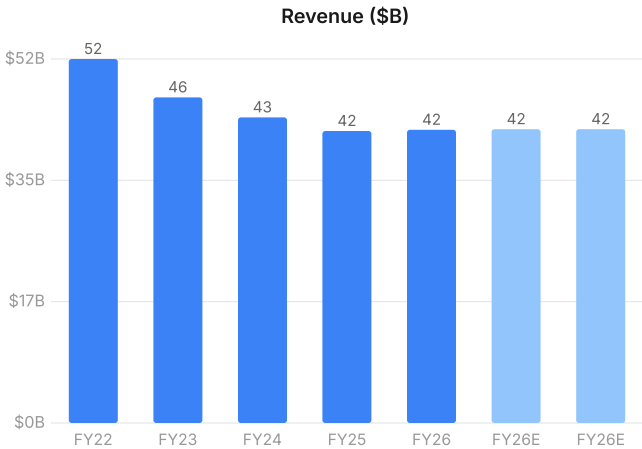
19 CORPORATE INFORMATION — KEY OFFICERS

82,000 employees

OFFICER	TITLE
Corie Sue Barry	Chief Executive Officer & Director
Kathleen Scarlett	Senior EVP & Chief Human Resources
Todd Gregory Hartman	Executive Vice President, Secretary, Chief Legal & Risk Officer
Jason J. Bonfig	Senior EVP, Chief Customer, Product & Fulfillment Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



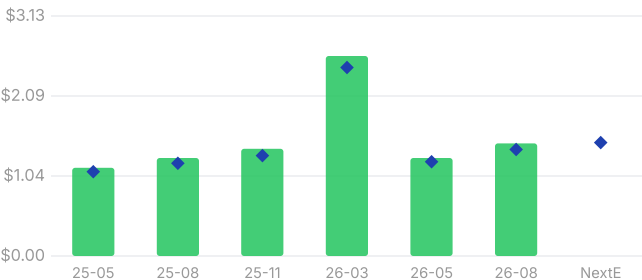
Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus



BEATS (>2%)
6 of 6
recent quarters

AVG SURPRISE
+5.5%

NEXT REPORT
2026-11-24

INCOME QUALITY
1.95
OCF + net income

22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE
—%
0 of 0 quarters

CURRENT STREAK
0
longest 0

AVG EPS SURPRISE
—%
median —%

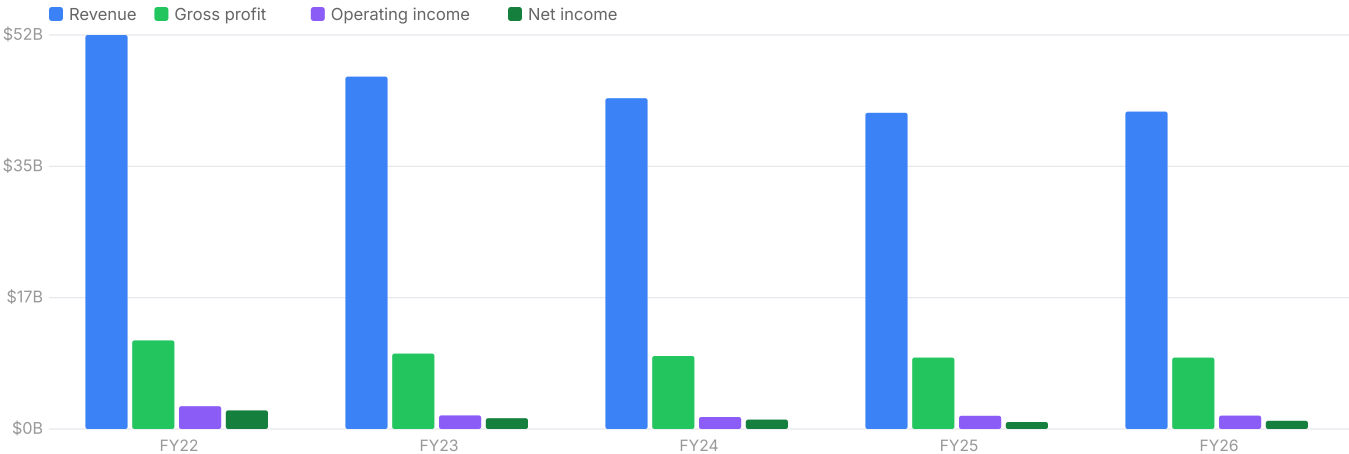
SURPRISE TREND
—
last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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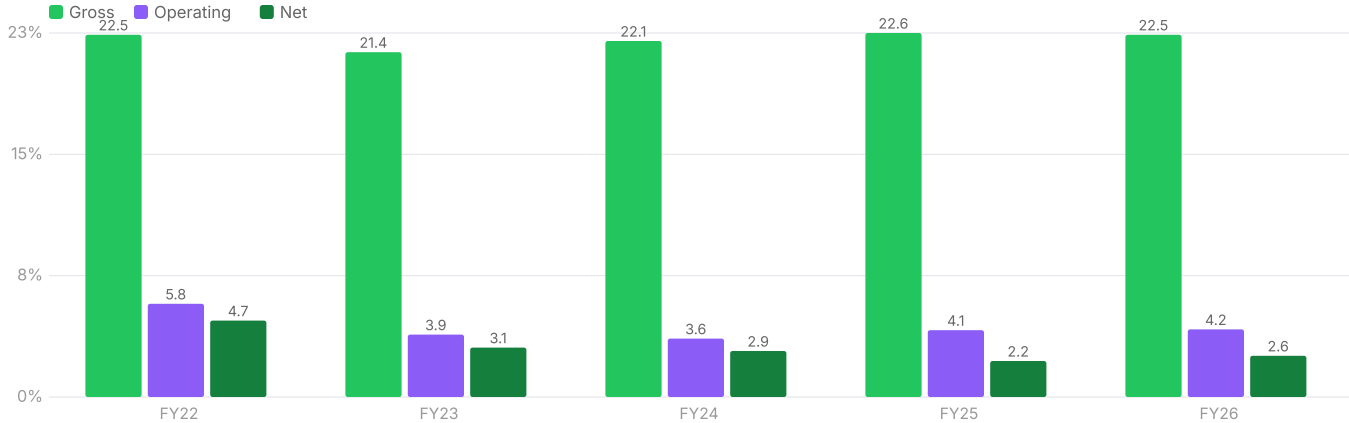
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

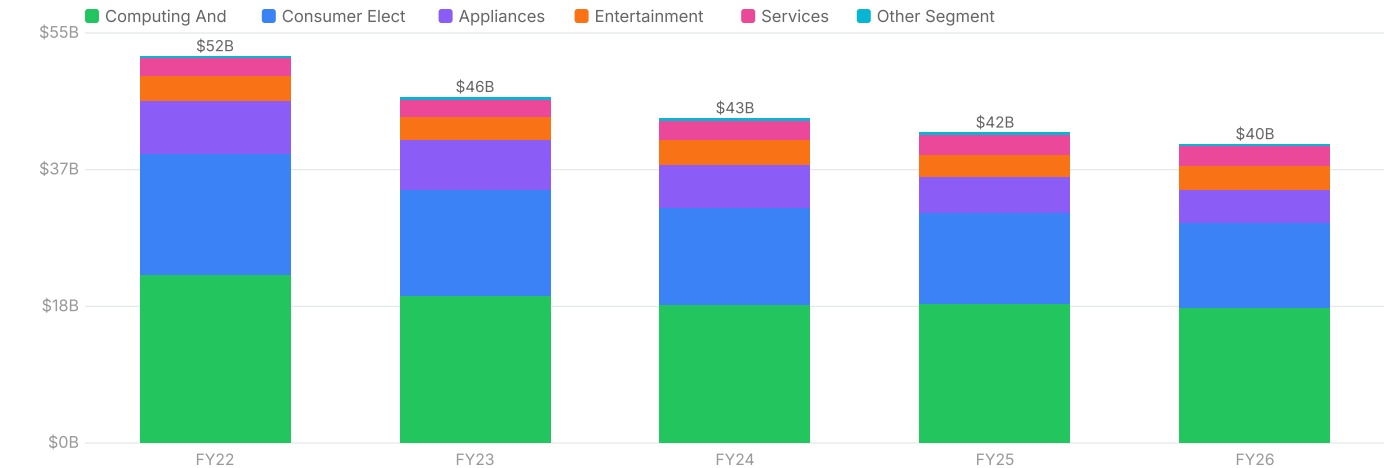


Profit Margins (%)



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+9.5%	-10.6%	-6.1%	-4.4%	+0.4%
Gross profit	+10.1%	-14.8%	-3.1%	-2.3%	-0.1%
Operating income	+25.3%	-40.1%	-12.3%	+9.3%	+1.7%
Net income	+36.5%	-42.2%	-12.5%	-25.3%	+15.3%

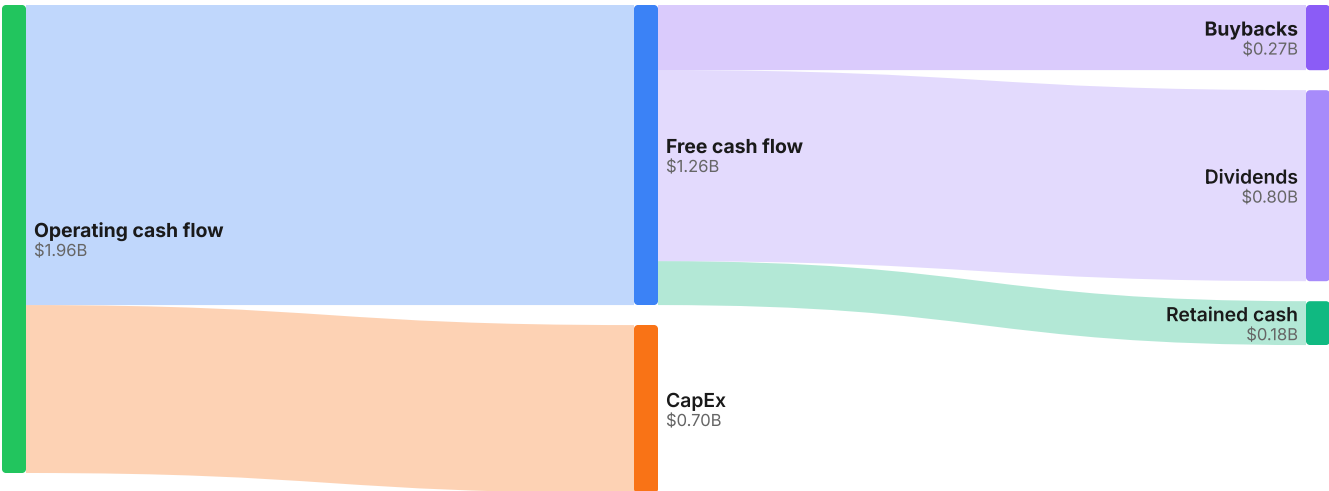
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	51.8	46.3	43.5	41.5	41.7	
Cost of revenue	40.1	36.4	33.8	32.1	32.3	
Gross profit	11.6	9.9	9.6	9.4	9.4	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	8.5	7.9	7.8	7.7	7.6	
Operating income	3.0	1.8	1.6	1.7	1.8	
EBITDA	3.9	2.7	2.6	2.2	2.3	
D&A	0.9	0.9	0.9	0.9	0.8	
Pretax income	3.0	1.8	1.6	1.3	1.4	
Income tax	0.6	0.4	0.4	0.4	0.3	
Net income	2.5	1.4	1.2	0.9	1.1	
Diluted EPS (\$)	9.84	6.29	5.68	4.28	5.04	
Diluted shares (M)	249	226	218	217	212	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$2B	\$1B	\$1B	\$0B	\$0B	\$-0B	

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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

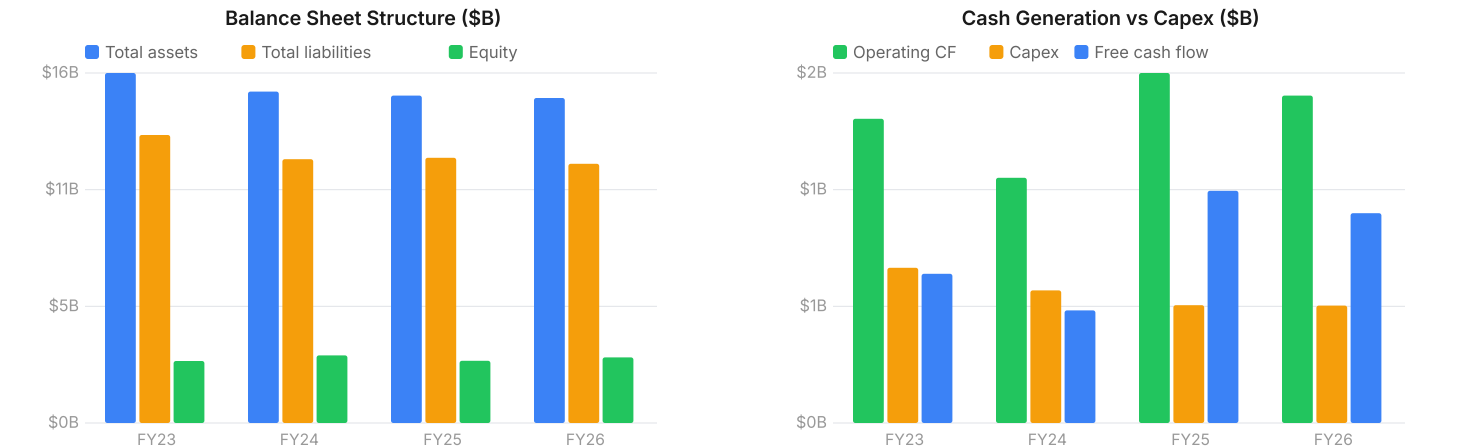
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	1.9	1.4	1.6	1.7	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.1	0.9	1.0	1.0	
Total current assets	8.8	7.9	8.2	8.5	
PP&E (net)	5.1	5.0	5.0	4.9	
Goodwill + intangibles	1.6	1.5	1.0	0.8	
Total assets	15.8	15.0	14.8	14.7	
Accounts payable	5.7	4.6	5.0	4.7	
Short-term debt	0.0	0.0	0.0	0.6	
Deferred revenue	1.4	1.3	1.2	1.1	
Total current liabilities	9.0	7.9	8.0	7.7	
Long-term debt	1.2	1.2	1.1	1.2	
Total liabilities	13.0	11.9	12.0	11.7	
Shareholders' equity	2.8	3.1	2.8	3.0	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	1.4	1.2	0.9	1.1	
D&A	0.9	0.9	0.9	0.8	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.9)	(0.8)	(0.3)	(0.5)	
Operating cash flow	1.8	1.5	2.1	2.0	
Capital expenditures	(0.9)	(0.8)	(0.7)	(0.7)	
Investing cash flow	(1.0)	(0.8)	(0.7)	(0.7)	
Buybacks	(1.0)	(0.3)	(0.5)	(0.3)	
Dividends paid	(0.8)	(0.8)	(0.8)	(0.8)	
Debt issuance / (repay)	(0.0)	(0.0)	(0.0)	(0.0)	
Financing cash flow	(1.8)	(1.1)	(1.3)	(1.1)	
Free cash flow	0.9	0.7	1.4	1.3	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	64.5%	48.8%	42.4%	31.6%	37.0%	43%	
ROA	13.4%	8.5%	8.1%	6.2%	7.3%	7.9%	
ROIC	60.6%	31.4%	21.3%	17.2%	24.8%	17.2%	
Gross margin	22.5%	21.4%	22.1%	22.6%	22.5%	22.7%	
Operating margin	5.8%	3.9%	3.6%	4.1%	4.2%	4.4%	
Net margin	4.7%	3.1%	2.9%	2.2%	2.6%	3.0%	
EBITDA margin	7.6%	5.9%	6.0%	5.3%	5.5%	6.1%	
FCF margin	4.9%	1.9%	1.6%	3.4%	3.0%	—	
VALUATION							
P/E	7.88	11.53	12.03	18.93	12.92	15.4	
P/B	6.40	5.85	4.89	6.25	4.66	6.1	
P/S	0.37	0.35	0.34	0.42	0.33	0.46	
P/FCF	7.69	18.30	22.11	12.61	10.98	11.0	
EV/EBITDA	5.19	6.74	6.73	9.05	7.10	8.3	
EV/Revenue	0.39	0.40	0.40	0.48	0.39	0.5	
Earnings yield	12.7%	8.7%	8.3%	5.3%	7.7%	6.50%	
FCF yield	13.0%	5.5%	4.5%	7.9%	9.1%	9.10%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.99	0.98	1.00	1.03	1.11	1.12	
Quick ratio	0.43	0.41	0.37	0.39	0.43	0.41	
Debt / equity	1.30	1.42	1.30	1.44	1.39	1.30	
Debt / assets	22.5%	25.2%	26.6%	27.4%	28.2%	25.7%	
Net debt / EBITDA	0.26	0.77	0.98	1.12	1.05	0.73	
Interest coverage	121.96	52.09	32.17	26.39	30.87	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	2.83	2.78	2.82	2.79	2.83	2.62	
Receivables turnover	49.23	42.42	41.78	41.88	39.95	45.8	
DSO (days)	7	9	9	9	9	8	
DPO (days)	63	63	56	55	55	67	
Cash conversion cycle	-3	2	8	11	12	11	
GROWTH (YoY)							
Revenue growth	9.5%	-10.6%	-6.1%	-4.4%	0.4%	—	
Net income growth	36.5%	-42.2%	-12.5%	-25.3%	15.3%	—	
EPS growth	50.3%	-37.7%	-10.5%	-24.8%	17.1%	—	
FCF growth	-40.3%	-64.5%	-24.5%	106.2%	-9.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	10.27	6.40	5.72	4.30	5.04	6.02	
Book value / share	12.64	12.60	14.08	13.04	13.97	15.06	
Revenue / share	216.57	208.74	200.42	192.79	196.56	199.72	
FCF / share	10.52	4.03	3.11	6.46	5.93	8.37	
Cash / share	12.28	8.45	6.67	7.33	8.19	10.67	
SHAREHOLDER RETURN & SCORES							
Buyback yield	18.1%	6.2%	2.3%	2.8%	2.0%	0.78%	
Altman Z-Score	4.54	4.27	4.27	4.24	4.19	4.2	
Piotroski F-Score	6	4	6	6	7	8/9	
Beneish M-Score	-2.59	-2.50	-2.70	-2.84	-2.84	-2.91	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	4.2	Safe (>2.99)	Safe	
Income quality	1.95	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.91	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.73	Revenue stability	0.81
Interest burden		0.98	Earnings stability	0.68
Operating margin		4.2%	Earnings persistence	0.50
Asset turnover		2.69×	Revenue CAGR 3y	-1.7%
Financial leverage		5.32×	EPS CAGR 3y	0.5%
= ROE		43%	FCF CAGR 3y	-1.1%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.78%	DIVIDEND YIELD 4.13%	TOTAL SHAREHOLDER RETURN 5.13% cash yield	SBC / REVENUE 0.3% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
TSCO	\$17.3B	17.3	40%	7.9%	+4.0%	5/9	-39.6%
ULTA	\$25.4B	21.5	46%	9.3%	+11.2%	5/9	+10.4%
CASY	\$25.5B	33.0	20%	4.8%	+13.8%	7/9	+22.9%
CPNG	\$25.7B	-32.9	-20%	-6.4%	+9.9%	4/9	-54.7%
W	\$14.7B	-43.7	12%	-0.0%	+7.5%	3/9	—
GME	\$13.5B	13.5	16%	37.8%	-7.7%	5/9	—
DKS	\$12.8B	15.2	18%	5.6%	+53.5%	4/9	—
WSM	\$29.5B	25.3	55%	17.3%	+2.2%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

41 Analysts



MEAN TARGET (QTR) \$89.10 10 targets	TARGET VS. PRICE -3.8% last-quarter mean	NEXT REPORT 2026-11-24 street \$1.48
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$41.77B	\$41.91B / \$41.32B	\$6.29	\$6.33 / \$6.21	18
FY2026	\$41.78B	\$41.92B / \$41.33B	\$6.29	\$6.33 / \$6.21	15
FY2027	\$42.67B	\$42.87B / \$42.41B	\$6.81	\$6.88 / \$6.74	15

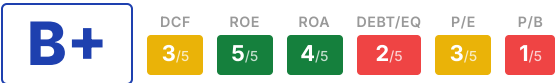
30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$89.10	-3.8%	10
Last Year	\$80.85	-12.7%	34
All Time	\$89.62	-3.2%	93

Rolling mean of published targets vs. last close \$92.63. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating



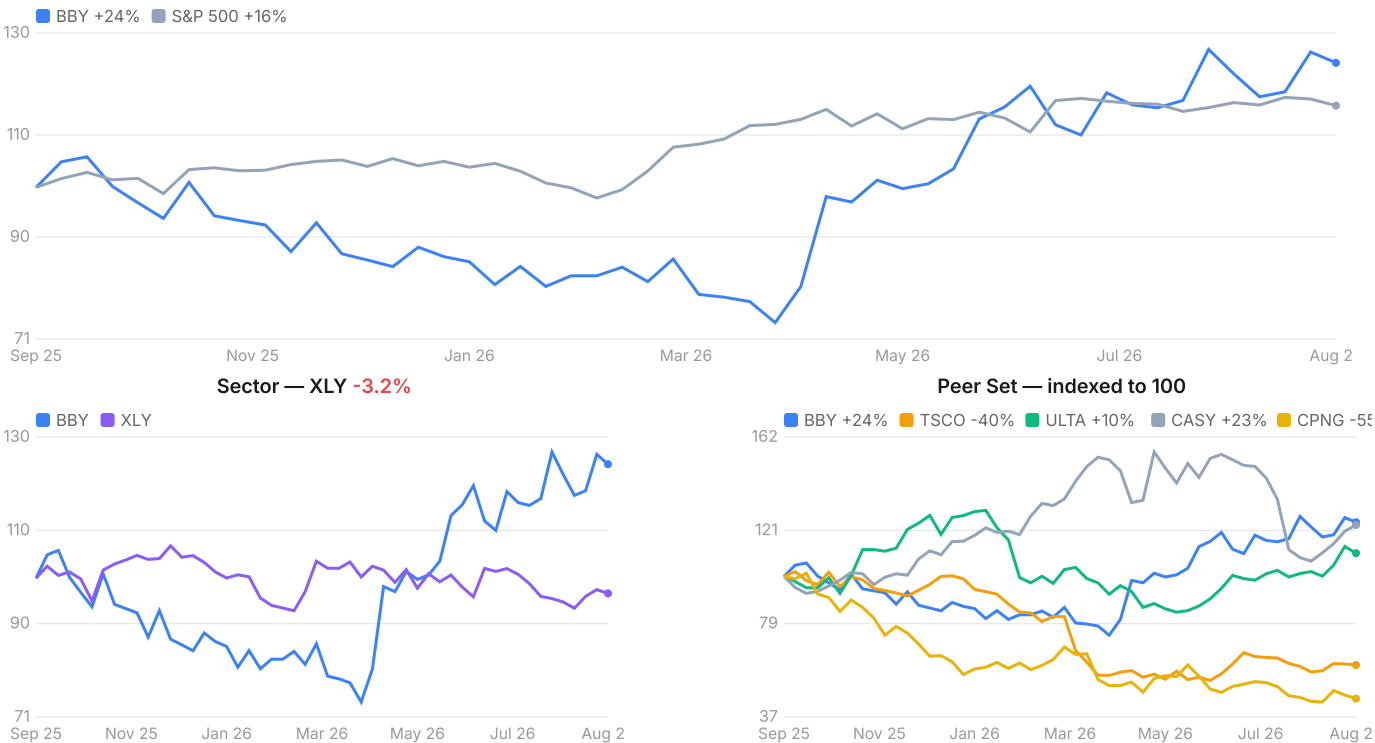
Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

BBY +24.2% vs S&P 500 +15.9% — spread +8.3pp



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

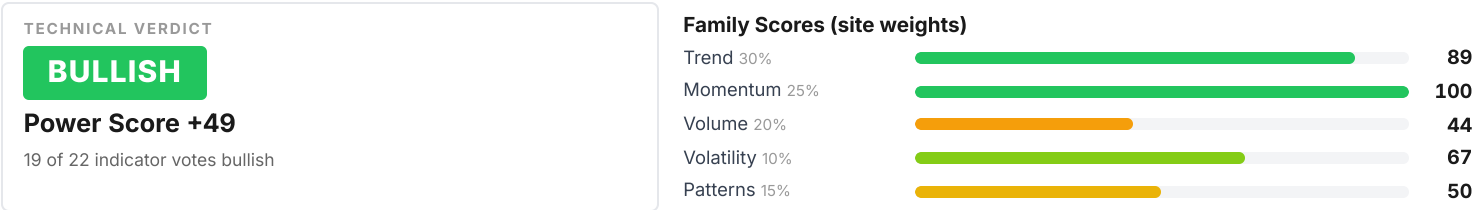
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

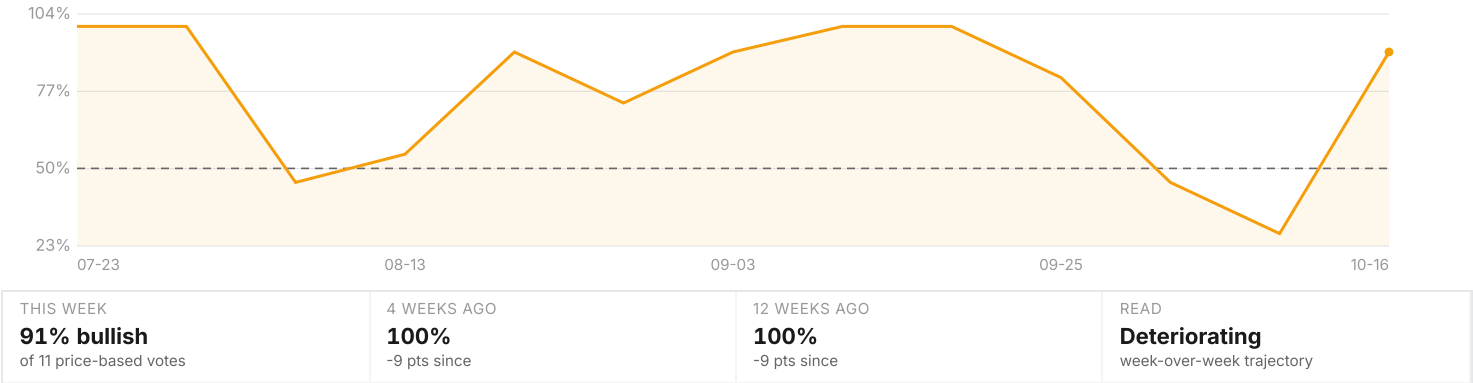
32 TECHNICAL POWER SCORE

EDGE · site engine · 74/100 composite



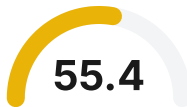
BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID				19 bull / 3 bear	
● Price vs SMA 20	\$89.30	● Price vs SMA 50	\$87.50	● Price vs SMA 200	\$72.42
● EMA 9/21 Cross	89.8/89.1	● SMA 50/200	Golden	● ADX Direction	ADX 13
● Supertrend	\$85	● Parabolic SAR	\$84	● SMA Slope	-0.010
● RSI	59.2	● Stochastic K/D	79/66	● StochRSI K/D	93/84
● Williams %R	-30	● CCI	126	● TSI vs Signal	5.8
● CMO	18.4	● ROC	5.30%	● OBV Signal	Distrib
● Chaikin MF	-0.080	● MFI	55	● Force Index	2M
● Elder Ray Bull	7.35				

INDICATOR GAUGES					site technicals-tab style
 59.2 RSI (14) 30 oversold · 70 overbought	 79.3 Stochastic %K vs %D 66	 55.4 Money Flow volume-weighted RSI	 12.8 ADX trend strength · <20 weak	 29.7 Williams %R inverted scale	

33 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE	LEVEL	VALUE		
Pivot / R1 / R2	\$93.16 / \$95.67 / \$97.18	S1 / S2	\$91.65 / \$89.14		
Bollinger (20,2)	\$83.78 – \$94.82	Squeeze	Off		
52 - wk range	\$53.81 – \$96.53	Off 52 - wk high	-4.0%		
ATR (14)	\$3.03 (3.3%)	Historical vol	35.3%		

34 SEASONALITY — 20-YEAR AVERAGES												live model · win rates shown
-0.8%	+0.8%	+2.8%	+2.9%	-0.8%	+0.2%	-0.6%	+3.5%	+1.4%	+0.9%	+0.9%	-1.5%	
Jan 40%	Feb 45%	Mar 52%	Apr 45%	May 40%	Jun 50%	Jul 50%	Aug 55%	Sep 55%	Oct 60%	Nov 55%	Dec 35%	

Sample: 20 years — treat short histories as suggestive, not statistical.

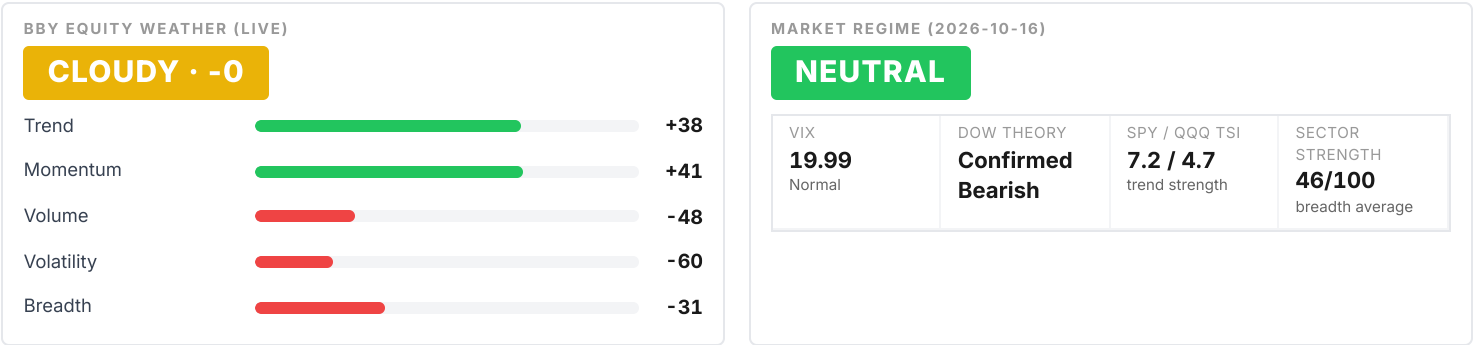
35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		BBY	S&P 500	
Weekly volatility (σ , 1y)		5.40%	1.83%	
Best / worst week (1y)		+21.7% / -8.0%	—	
Max drawdown (5y, monthly)		-50.1%	—	
1 - week VaR (95%)		-6.5%	—	
Beta (5y)		1.30	1.00	

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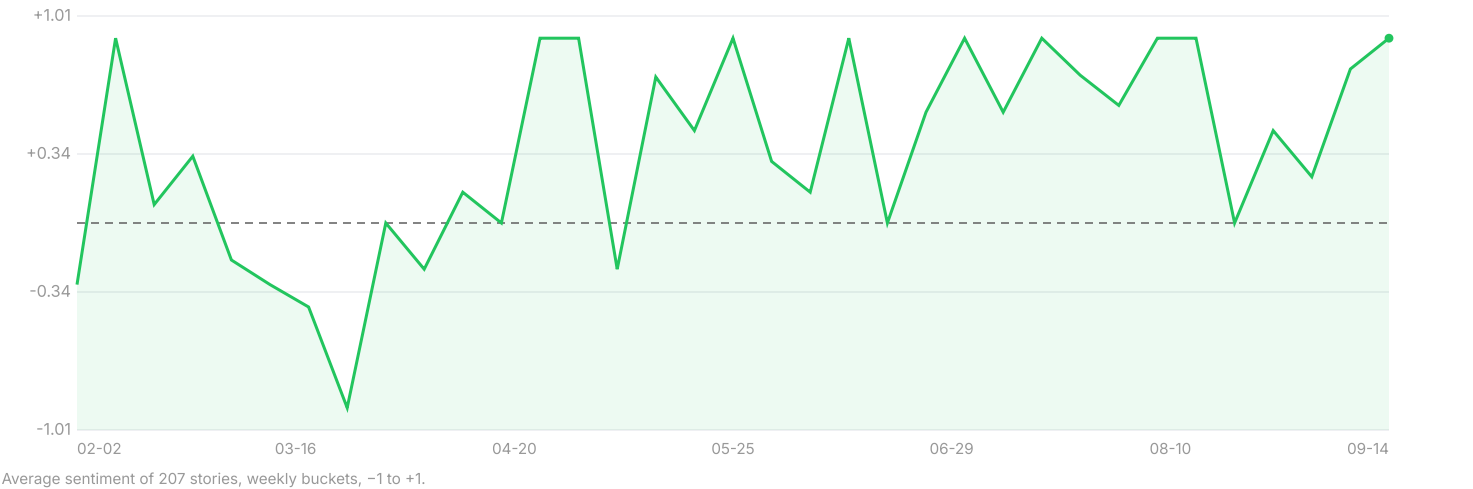
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -0.1 +12.6 vs industry		TREND +37.5 +42.0 vs industry	MOMENTUM +40.9 +49.0 vs industry	VOLUME -47.5 -53.0 vs industry
READING	BBY	SPECIALTY RETAIL N=631	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	-0.1	-12.8	-20.5	-20.5
Trend	+37.5	-4.5	-25.1	-21.3
Momentum	+40.9	-8.2	-15.0	-15.8
Volume	-47.5	+5.5	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
Corie Barry Chief Executive Officer	\$17.3M	92% equity+incentive
Matt Bilunas Senior Executive Vice President	\$5.7M	82% equity+incentive
Kamy Scarlett Senior Executive Vice Presiden	\$4.7M	78% equity+incentive
Damien Harmon Former Senior Executive Vice P	\$4.0M	44% equity+incentive
Jason Bonfig Senior Executive Vice President	\$3.9M	78% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	80
Social	75
Governance	72
Composite ESG	76



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-27	Earnings Release; Exhibits	2.02,9.01
2026-08-03	Officer/Director Change; Exhibits	5.02,9.01
2026-06-22	Officer/Director Change; Exhibits	5.02,9.01
2026-06-17	Shareholder Vote	5.07
2026-05-28	Earnings Release; Exhibits	2.02,9.01
2026-04-22	Officer/Director Change; Exhibits	5.02,9.01
2026-03-03	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-10	Departure/Election of Directors; Appointment of Officers	5.02

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2021 to 2026	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-08-25 to 2026-08-27	
Analyst estimates	dim/forward_estimates	3 rows · 2026-01-31 to 2027-01-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	118 rows · 1996 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-20 to 2026-09-23	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-03-26 to 2026-06-02	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.