

Bloom Energy Corporation (BE)

Industrials / Electrical Equipment & Parts · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$221.31 2026-10-16	MARKET CAP \$65.2B VOLUME 13.7M	52-WK HIGH \$351.28 52-WK LOW \$75.70	TRAILING PE 264.8 P/S 20.94	GROSS MARGIN 31.2% NET MARGIN 7.9%	ROE 25% ROIC 8%	PIOTROSKI 5/9 ALTMAN Z 10.3	1-YR RETURN +92.3% 5-YR RETURN +3932.2%
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Bloom Energy Corporation engineers, produces, markets, and installs cutting-edge solid-oxide fuel cell systems designed for on-site electricity generation, serving clients both within the United States and internationally. Their core offering, the Bloom Energy Server, is an advanced power platform capable of converting various fuels, including natural gas, biogas, hydrogen, or a blend of these, directly into electricity using an electrochemical process that eliminates the need for combustion. The company provides its solutions to a wide array of critical infrastructure applications, such as data centers, hospitals, healthcare manufacturing and biotechnology facilities, grocery and hardware stores, banks, and telecommunication centers. Originally founded as Ion America Corp., the company adopted the name Bloom Energy Corporation in September 2006. Established in 2001, Bloom Energy Corporation's headquarters are situated in San Jose, California.

SECTOR Industrials INDUSTRY Electrical Equipment & Parts EXCHANGE NYSE MARKET CAP \$65.2B EMPLOYEES 2,214 (SEC-filed) CEO K. R. Sridhar IPO 2018-07-25
COUNTRY US
4353 North First Street, San Jose, CA 95134 · Tel 408 543 1500 · bloomenergy.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

73 / 100

Street mean **\$264.07** (15 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$109M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
73
OF 100

Score Breakdown

Profitability	59/100
Growth	78/100
Momentum	100/100
Quality	68/100
Earnings Quality	51/100
Balance Sheet	70/100
Value	44/100
Risk (safety)	100/100
Overall	73.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
AME	70
VRT	79
ETN	61
HUBB	62
NVT	65
AYI	76
BE	73

IS Score Trend — quarterly



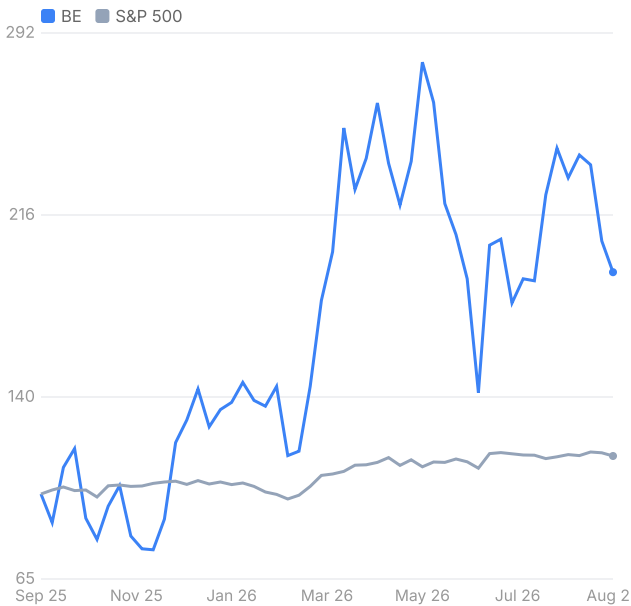
14 quarters, 23 Q1 to 26 Q2. Peak 73 in 26 Q2, latest 73 — +0 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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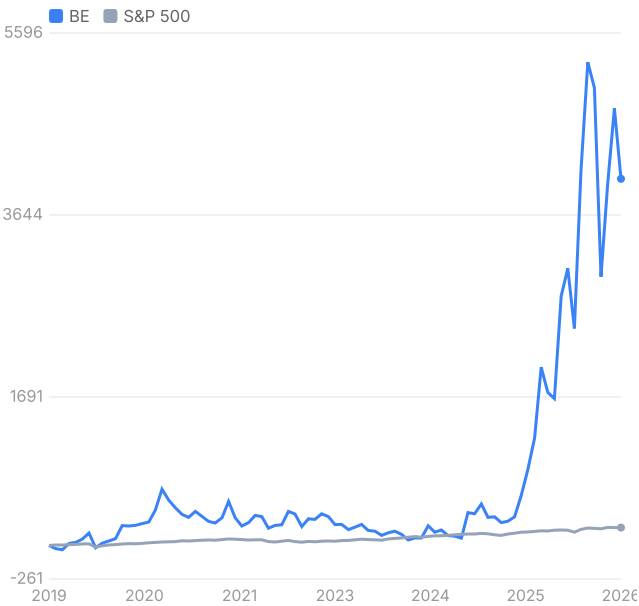
NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 PRICE AND VOLUME adjusted close, prod data layer

1 Year vs S&P 500 · BE +92.3% · S&P 500 +15.9% · spread +76.5pp



7 Years vs S&P 500 · BE +3932.2% · S&P 500 +189.9% · spread +3742.4pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS business vs price

BUSINESS QUALITY

73 / 100

IS Score 73.3 / 100 · +0.0 from peak of 73

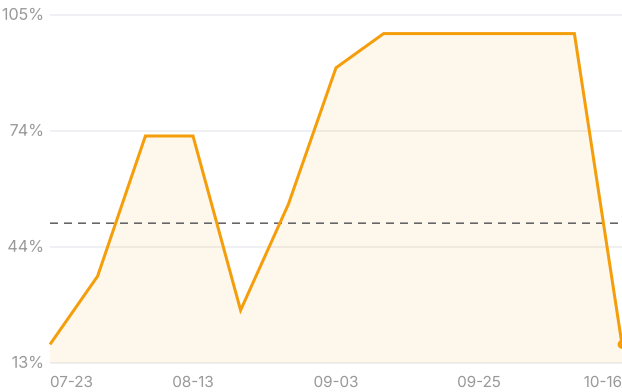


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 16 / 100 · Power -67 · 2 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 73, price structure 16 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 73.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 60 → 39 → 62 → 73	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,292 → now 1,292	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

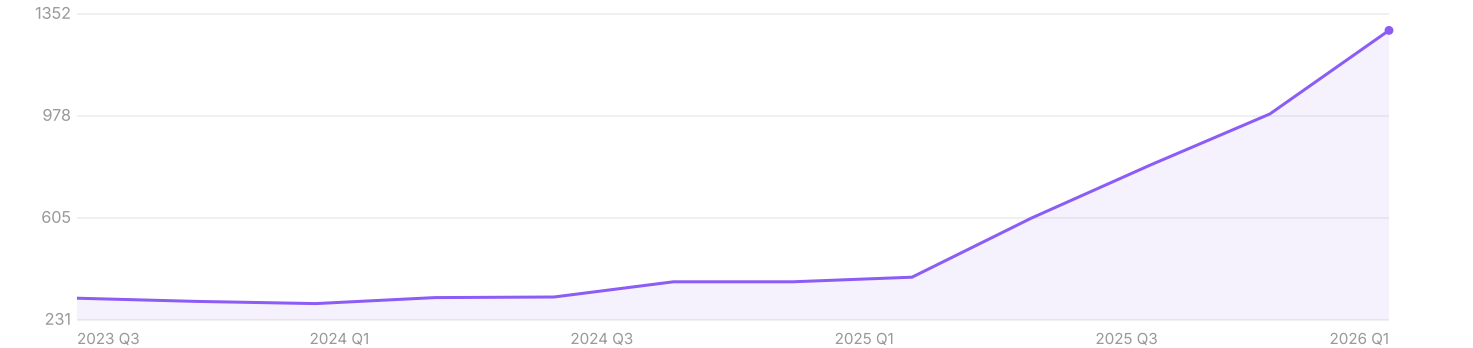
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 12 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 1104 up / 918 down net +186 funds				

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 1,292 · latest 1,292 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,292	233.0M	\$69.3B	81.1%
2026 Q1	986	241.0M	\$32.0B	83.9%
2025 Q4	799	233.1M	\$19.7B	81.1%
2025 Q3	604	219.1M	\$18.1B	76.2%
2025 Q2	388	209.6M	\$5.0B	73.0%
2025 Q1	371	206.4M	\$4.3B	71.8%
2024 Q4	371	189.9M	\$4.7B	66.1%
2024 Q3	315	179.8M	\$2.3B	62.6%
2024 Q2	313	190.1M	\$2.3B	66.2%
2024 Q1	291	171.5M	\$1.9B	59.7%
2023 Q4	299	173.7M	\$2.6B	60.5%
2023 Q3	311	163.7M	\$2.2B	57.0%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Joshi Aman	Chief Commercial Officer	2026-10-01	SELL	8,437	\$2.34M	147,092	
Immelt Jeffrey R	director	2026-09-30	A-Award	81	\$0.02M	201,324	
Warner Cynthia J	director	2026-09-30	A-Award	83	\$0.02M	34,978	
Chitoori Satish	Chief Operations Officer	2026-09-16	SELL	2,870	\$0.78M	202,494	
Kurzymski Maciej	Chief Accounting Officer	2026-09-16	SELL	2,295	\$0.62M	77,391	
Soderberg Shawn Marie	See Remarks	2026-09-16	SELL	2,870	\$0.78M	126,500	
Joshi Aman	Chief Commercial Officer	2026-09-16	SELL	3,601	\$0.97M	155,529	
Sridhar Kr	director, Chairman & CEO	2026-08-31	GIFT	300,000	—	2,281,820	

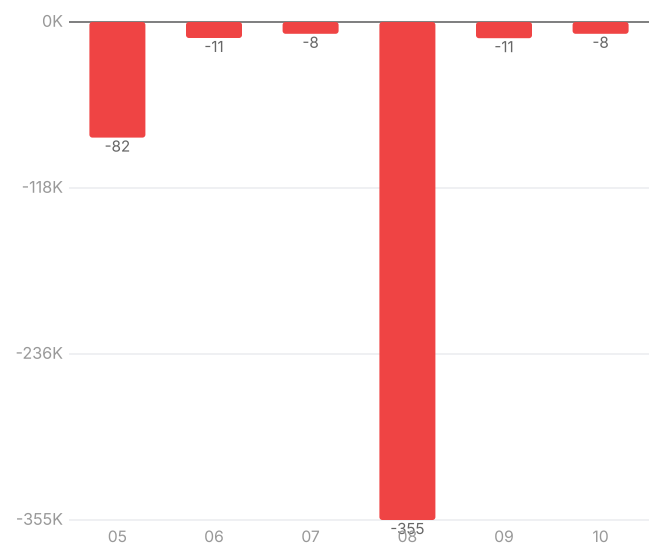
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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	40	489,808	\$109.1M	Counted
M — Exercises (paired A/D)	2	100,000	\$0.6M	None — mechanics
G — Gifts	2	303,500	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$109.1M 40 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-01	Aman Joshi	8,437	\$2.3M
2026-09-16	Shawn Soderberg	2,870	\$0.7M
2026-09-16	Aman Joshi	3,601	\$0.9M
2026-09-16	Maciej Kurzynski	2,295	\$0.6M
Trailing 12 mo	64 filings	5,050,646	\$528M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-14	SCHEDULE 13G/A	Columbia Management Investment Advisers, LLC	6.00%	17.2M sh
2026-08-04	SCHEDULE 13G	Jane Street Singapore Pte. Ltd	—	0.0M sh
2026-07-27	SCHEDULE 13G/A	BlackRock, Inc.	6.00%	17.0M sh
2026-05-15	SCHEDULE 13G/A	Columbia Management Investment Advisers, LLC	7.80%	21.9M sh

12 CONGRESSIONAL TRADING

EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Nancy Pelosi	House	BUY	\$500,001 - \$1,000,000	2026-07-28	2026-08-24
Nancy Pelosi	House	BUY	\$500,001 - \$1,000,000	2026-07-28	2026-08-24

HOUSE 12-MO 22 trades 20 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

13F FILERS (LAST COMPLETE Q) 986	13F SHARES 241M 83.9% of shares out	NEW / CLOSED 289 / 88 positions, QoQ	INCREASED / REDUCED 347 / 270 positions, QoQ
PUT/CALL (13F) 0.98 option positions	FREE FLOAT 94.0% 277M sh		

2.8 • Largest Reporting 13F Managers

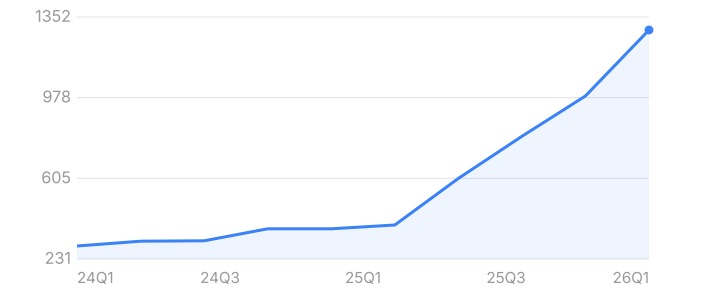
MANAGER	SHARES	VALUE
Elemental Capital Partners Llc	1.0M	\$288M
Assenagon Asset Management S.A.	323,295	\$90M
Chicago Capital, Llc	322,784	\$89M
Artemis Investment Management Llp	264,908	\$73M
Tema Etfs Llc	127,168	\$35M
Vontobel Holding Ltd.	92,939	\$26M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

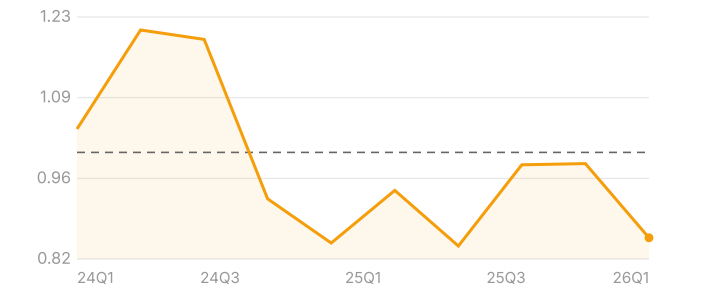
2.9 • Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
CCIZX	9.5%	\$2.8B
SLMCX	9.5%	\$2.8B
SCIRX	9.5%	\$2.8B
SCMIX	9.5%	\$2.8B
VITSX	0.1%	\$2.5B
VTSAX	0.1%	\$2.5B

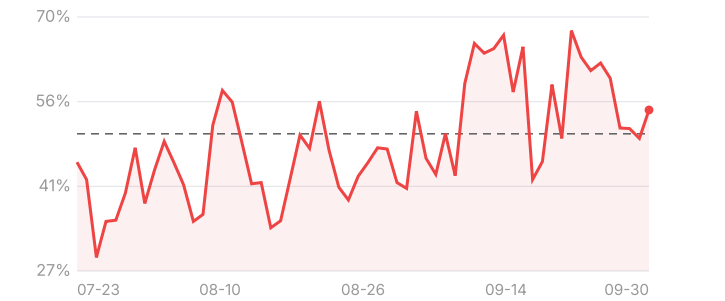
13F Filers Holding BE — quarterly



Institutional Put/Call — quarterly



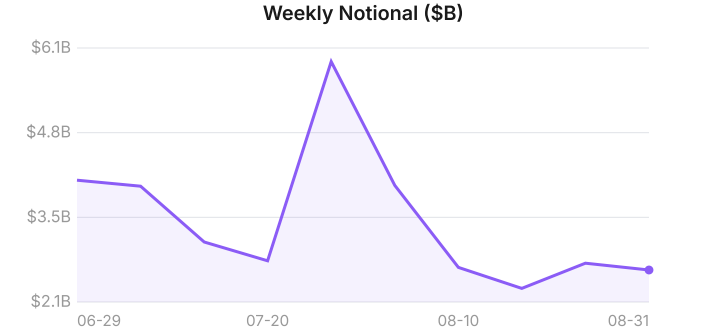
14 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 54.4% 2026-10-15	20-DAY AVG 58.1% 50-day 50.3%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 55% · N: 53% · B: 49% latest session
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15 DARK POOL ACTIVITY EDGE · live ATS data

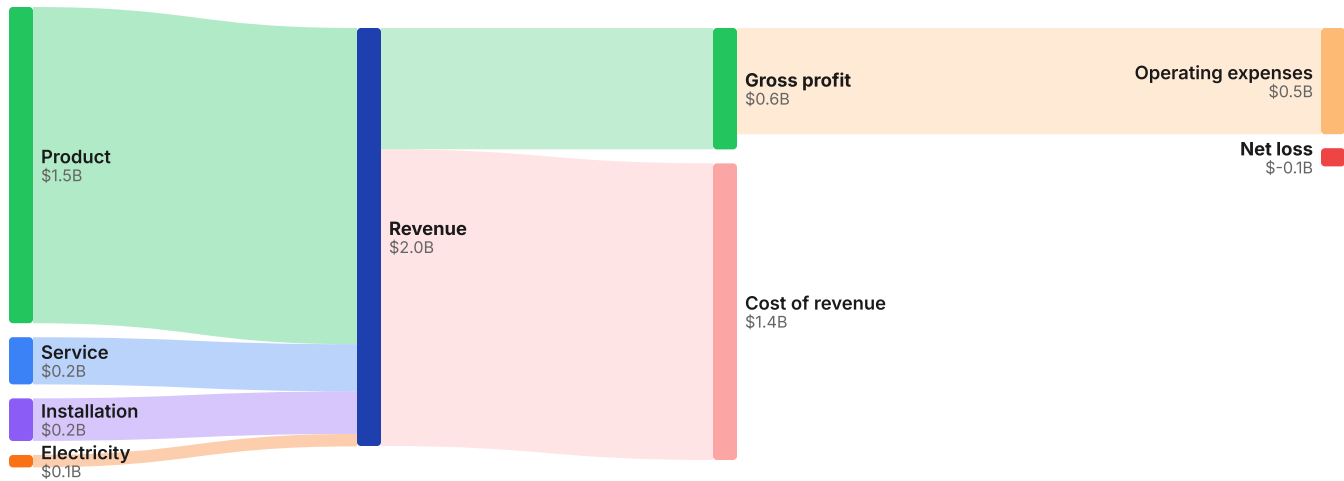


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REVENUE FLOW — FY2025

live segmentation + income data

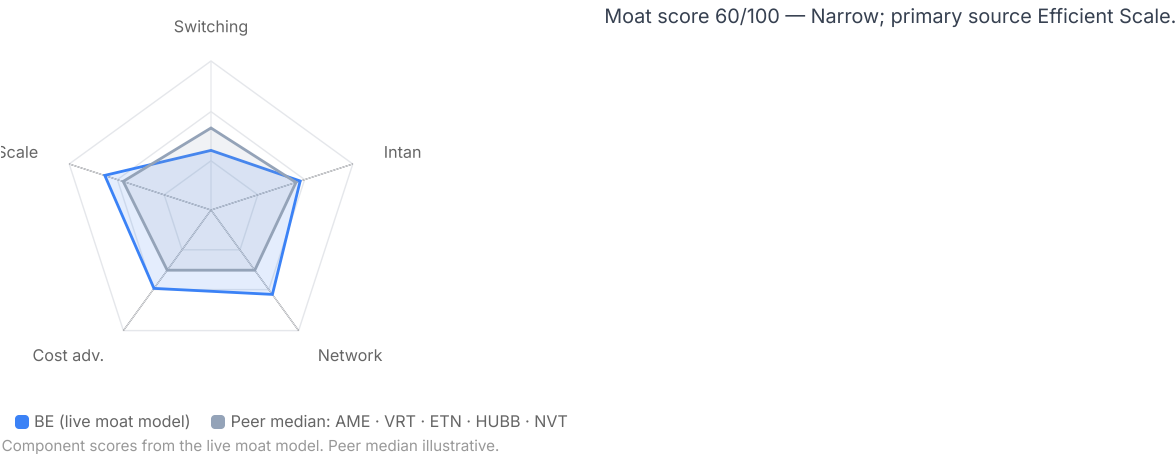


Where a dollar of Bloom Energy Corporation revenue goes. All values FY2025 filings, live.

17

MOAT & COMPETITIVE POSITION

LIVE MODEL · 60/100 NARROW



3.8 · Employees (SEC filings)



18

CORPORATE INFORMATION — KEY OFFICERS

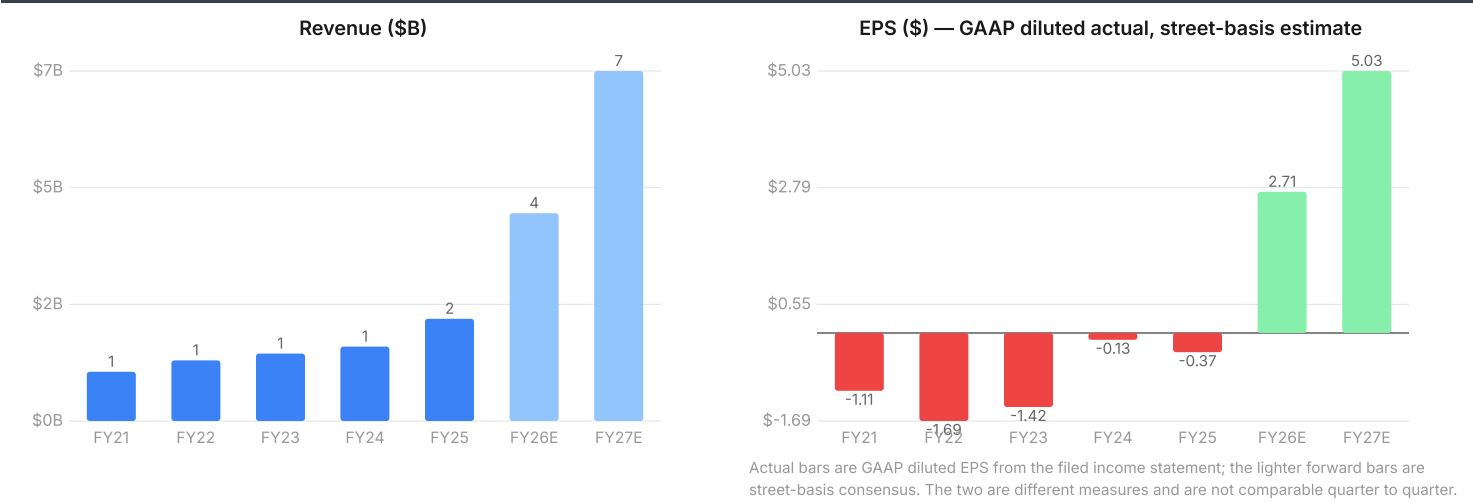
2,214 employees

OFFICER	TITLE
K. R. Sridhar	Co-Founder, Chief Executive Officer & Chairman
Aman Joshi	Executive Vice President & Chief Commercial Officer
Shawn Marie Soderberg	Executive VP, Chief Legal Officer & Corporate Secretary
Satish Chitoori	Chief Operations Officer

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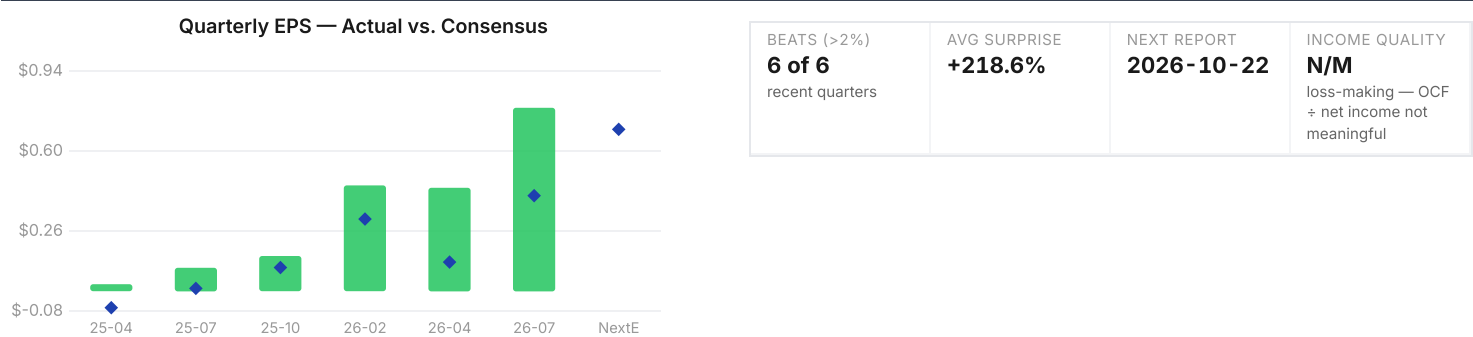
19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



20 ESTIMATE VS. ACTUAL & SURPRISES

live data



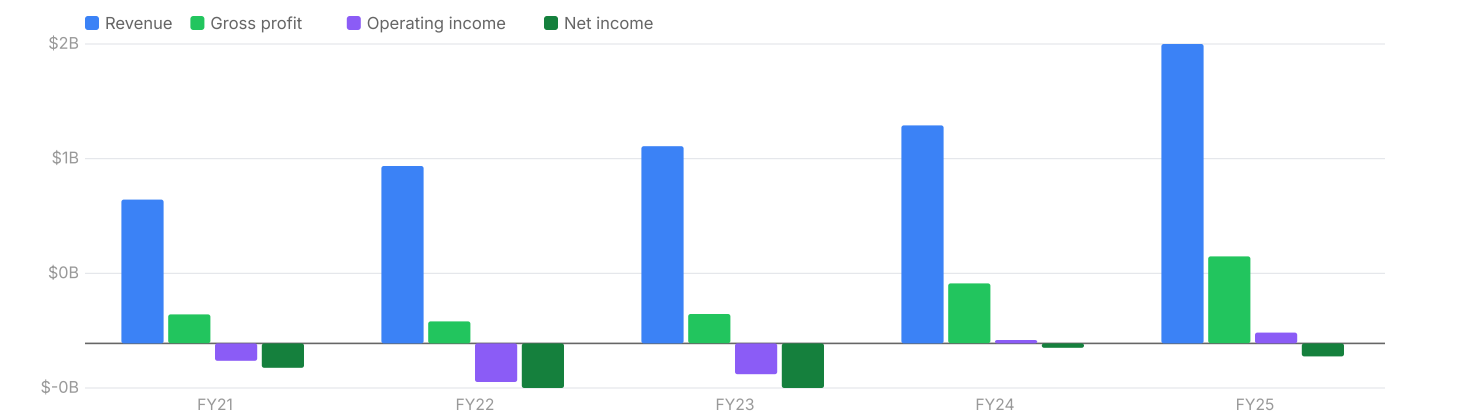
21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.							

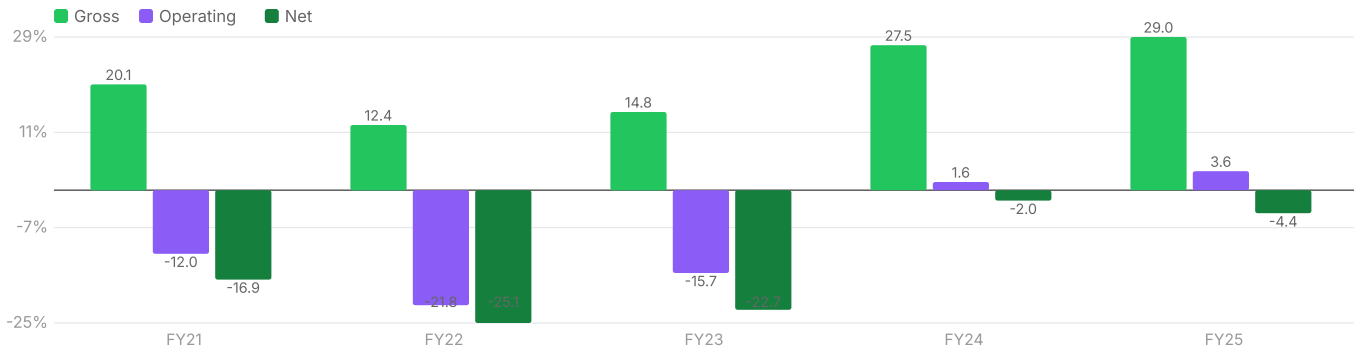
INCOME TRENDS — 5 YEAR

live financials

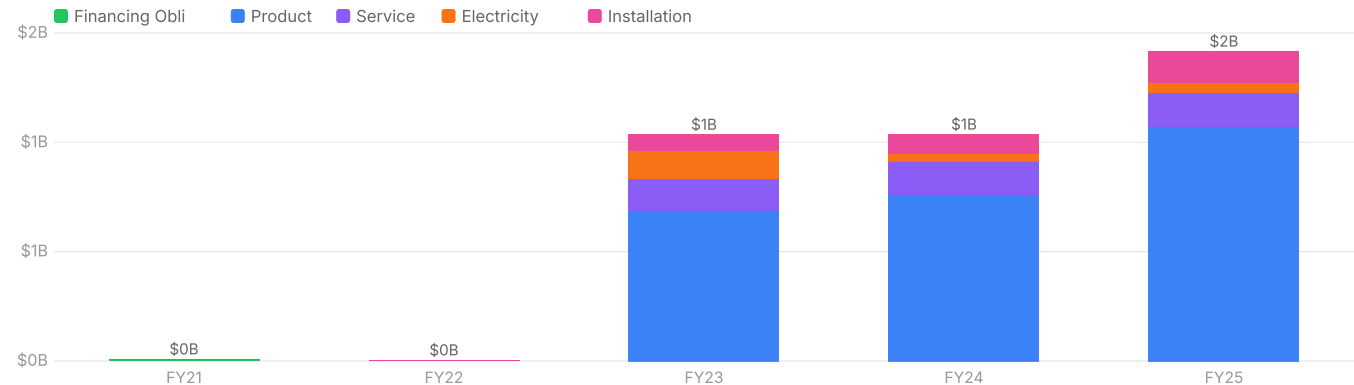


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

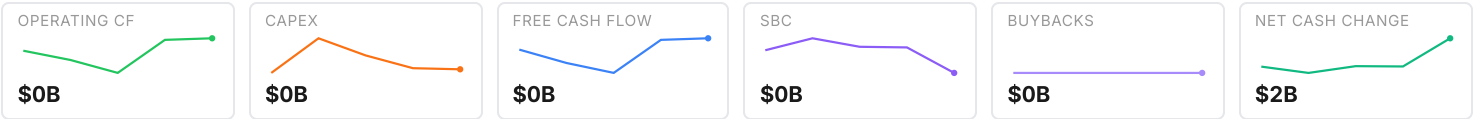
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+22.4%	+23.3%	+11.2%	+10.5%	+37.3%
Gross profit	+20.8%	-24.0%	+33.4%	+104.6%	+45.2%
Operating income	+37.4%	+122.9%	-20.0%	-111.0%	+217.8%
Net income	+4.4%	+83.3%	+0.2%	-90.3%	+202.6%

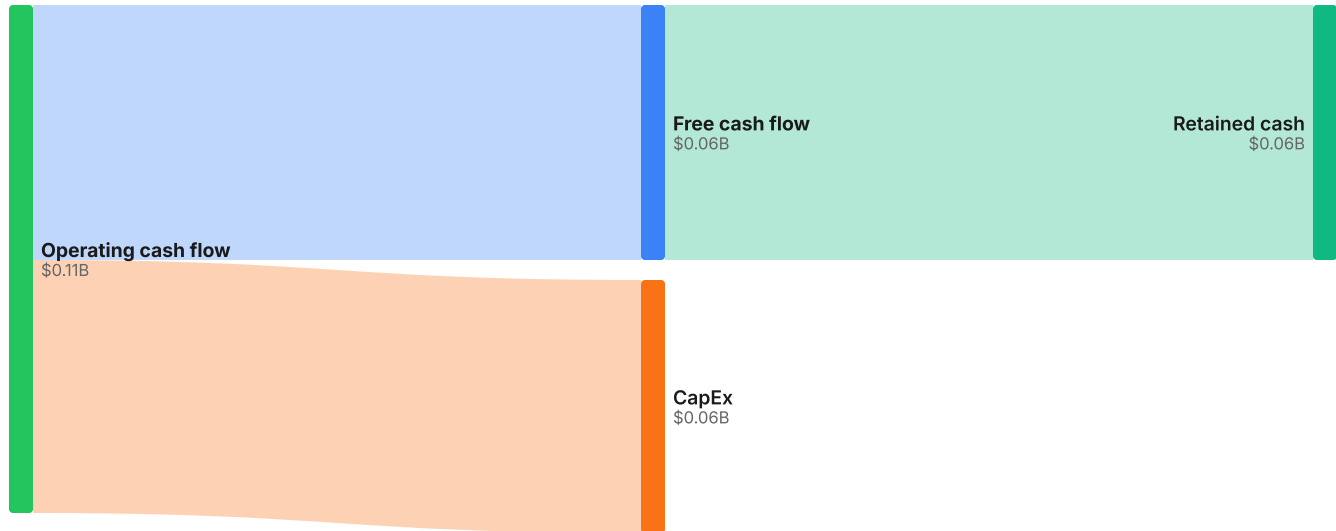
22 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	1.0	1.2	1.3	1.5	2.0	
Cost of revenue	0.8	1.1	1.1	1.1	1.4	
Gross profit	0.2	0.1	0.2	0.4	0.6	
R&D expense	0.1	0.2	0.2	0.1	0.2	
SG&A expense	0.2	0.3	0.3	0.2	0.3	
Operating income	-0.1	-0.3	-0.2	0.0	0.1	
EBITDA	-0.1	-0.2	-0.1	0.1	0.0	
D&A	0.1	0.1	0.1	0.1	0.1	
Pretax income	-0.2	-0.3	-0.3	-0.0	-0.1	
Income tax	0.0	0.0	0.0	0.0	0.0	
Net income	-0.2	-0.3	-0.3	-0.0	-0.1	
Diluted EPS (\$)	-1.11	-1.69	-1.42	-0.13	-0.37	
Diluted shares (M)	173	186	213	227	240	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

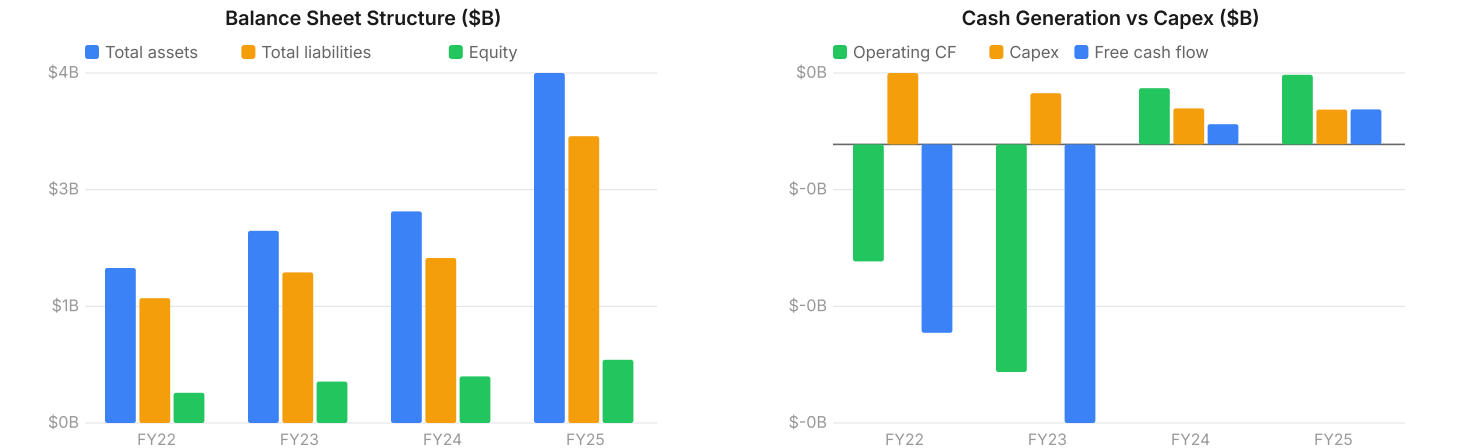
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.3	0.7	0.8	2.5	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.3	0.4	0.5	0.6	
Total current assets	1.1	1.7	2.0	3.7	
PP&E (net)	0.7	0.6	0.5	0.5	
Goodwill + intangibles	0.0	0.0	0.0	0.0	
Total assets	1.9	2.4	2.7	4.4	
Accounts payable	0.2	0.1	0.1	0.2	
Short-term debt	0.0	0.0	0.1	0.0	
Deferred revenue	0.2	0.1	0.2	0.1	
Total current liabilities	0.5	0.5	0.6	0.6	
Long-term debt	0.4	0.8	1.0	2.6	
Total liabilities	1.6	1.9	2.1	3.6	
Shareholders' equity	0.4	0.5	0.6	0.8	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	(0.3)	(0.3)	(0.0)	(0.1)	
D&A	0.1	0.1	0.1	0.1	
Stock-based compensation	0.1	0.1	0.1	0.0	
Working capital change	(0.2)	(0.4)	(0.1)	(0.2)	
Operating cash flow	(0.2)	(0.4)	0.1	0.1	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.1)	
Investing cash flow	(0.1)	(0.1)	(0.1)	(0.1)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	0.0	0.0	(0.0)	(0.0)	
Debt issuance / (repay)	(0.2)	0.4	0.2	1.5	
Financing cash flow	0.2	0.7	0.2	1.5	
Free cash flow	(0.3)	(0.5)	0.0	0.1	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	-953.4%	-203.3%	-71.7%	-5.5%	-13.3%	25%	
ROA	-10.3%	-16.4%	-13.9%	-1.2%	-2.5%	4.4%	
ROIC	-13.5%	-20.4%	-12.8%	4.0%	6.7%	7.5%	
Gross margin	20.1%	12.4%	14.8%	27.5%	29.0%	31.2%	
Operating margin	-12.0%	-21.8%	-15.7%	1.6%	3.6%	11.2%	
Net margin	-16.9%	-25.1%	-22.7%	-2.0%	-4.4%	7.9%	
EBITDA margin	-6.2%	-16.6%	-10.1%	6.1%	1.0%	11.2%	
FCF margin	-11.4%	-25.7%	-34.2%	2.2%	3.0%	—	
VALUATION							
P/E	-23.24	-12.76	-13.44	-223.74	-259.01	264.8	
P/B	-86.22	11.29	8.09	11.63	29.80	39.4	
P/S	3.93	3.21	3.05	4.44	11.32	20.94	
P/FCF	-34.59	-12.47	-8.90	197.29	378.37	103.8	
EV/EBITDA	-72.57	-25.00	-43.86	81.34	1169.25	186.8	
EV/Revenue	4.68	3.77	3.64	4.93	11.58	21.0	
Earnings yield	-4.3%	-7.8%	-7.4%	-0.4%	-0.4%	0.39%	
FCF yield	-2.9%	-8.0%	-11.2%	0.5%	0.3%	0.96%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.35	1.95	3.60	3.21	5.98	4.09	
Quick ratio	1.94	1.45	2.53	2.35	4.95	3.41	
Debt / equity	-25.35	2.99	2.90	2.72	3.89	1.74	
Debt / assets	65.1%	52.4%	60.3%	57.6%	68.0%	50.0%	
Net debt / EBITDA	-11.61	-3.72	-7.14	8.14	26.83	0.41	
Interest coverage	-1.79	-4.87	-1.83	0.58	-0.57	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.61	0.65	0.61	0.58	0.57	0.55	
Receivables turnover	8.69	5.76	3.92	3.42	3.92	3.5	
DSO (days)	42	63	93	107	93	105	
DPO (days)	31	41	47	40	39	53	
Cash conversion cycle	78	94	170	253	209	181	
GROWTH (YoY)							
Revenue growth	22.4%	23.3%	11.2%	10.5%	37.3%	—	
Net income growth	-4.4%	-83.3%	-0.2%	90.3%	-202.6%	—	
EPS growth	0.6%	-58.8%	26.5%	91.0%	-237.9%	—	
FCF growth	19.1%	-179.2%	-47.9%	107.3%	82.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	-0.94	-1.50	-1.10	-0.10	-0.34	0.85	
Book value / share	-0.25	1.69	1.83	1.91	2.92	5.71	
Revenue / share	5.58	5.96	4.86	5.01	7.68	10.84	
FCF / share	-0.63	-1.53	-1.66	0.11	0.23	2.19	
Cash / share	2.27	1.73	2.42	2.73	9.31	9.46	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.0%	—	
Altman Z-Score	-0.67	-0.60	-0.07	1.08	3.83	10.3	
Piotroski F-Score	4	3	3	6	5	5/9	
Beneish M-Score	-2.40	-1.57	-2.28	-2.54	-2.22	-0.79	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	10.3	Safe (>2.99)	Safe	
Income quality	N/M	Loss-making	OCF ÷ net income not meaningful with negative earnings; OCF itself is the signal	
Beneish M-Score	-0.79	Elevated	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.96	Revenue stability	0.71
Interest burden		0.86	Earnings stability	0.47
Operating margin		9.5%	Earnings persistence	0.50
Asset turnover		0.76×	Revenue CAGR 3y	32.7%
Financial leverage		3.70×	EPS CAGR 3y	—
= ROE		22%	FCF CAGR 3y	—

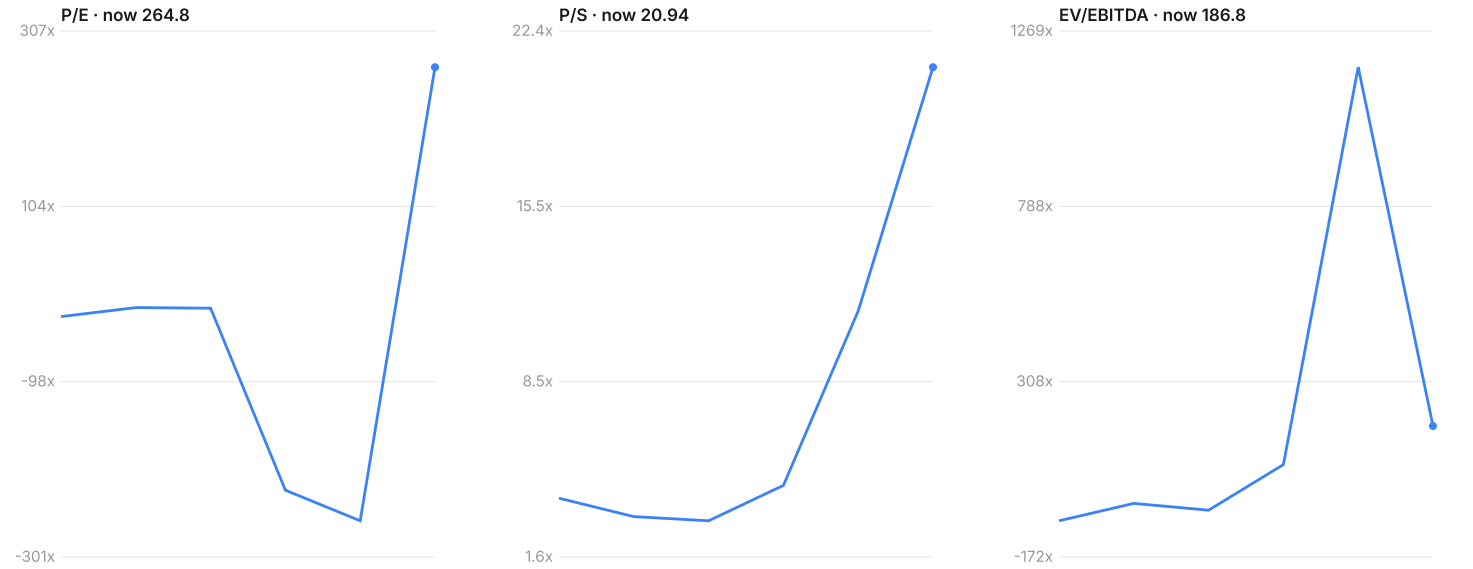
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN -0.08% cash yield	SBC / REVENUE 2.7% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
AME	\$56.9B	36.1	15%	19.9%	+12.7%	8/9	+35.3%
VRT	\$79.5B	45.7	44%	15.2%	+26.2%	6/9	+16.2%
ETN	\$152.0B	39.7	20%	9.6%	+15.5%	5/9	+5.3%
HUBB	\$24.4B	27.2	24%	14.0%	+10.6%	5/9	+7.9%
NVT	\$23.0B	38.5	16%	14.7%	+46.2%	6/9	—
AYI	\$9.1B	17.3	19%	13.9%	+6.8%	8/9	—
URI	\$64.1B	24.8	29%	17.1%	+6.9%	8/9	—
HON	\$67.0B	8.2	47%	58.5%	-9.7%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

32 Analysts



MEAN TARGET (QTR) \$264.07 15 targets	TARGET VS. PRICE +19.3% last-quarter mean	NEXT REPORT 2026-10-22 street \$0.69
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$4.11B	\$4.28B / \$4.02B	\$2.71	\$2.85 / \$2.62	15
FY2027	\$6.93B	\$7.75B / \$5.18B	\$5.03	\$5.74 / \$4.28	16
FY2028	\$10.26B	\$15.74B / \$6.86B	\$8.23	\$11.73 / \$4.19	14

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$284.60	+28.6%	5
Last Quarter	\$264.07	+19.3%	15
Last Year	\$206.54	-6.7%	65
All Time	\$137.03	-38.1%	112

Rolling mean of published targets vs. last close \$221.31. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

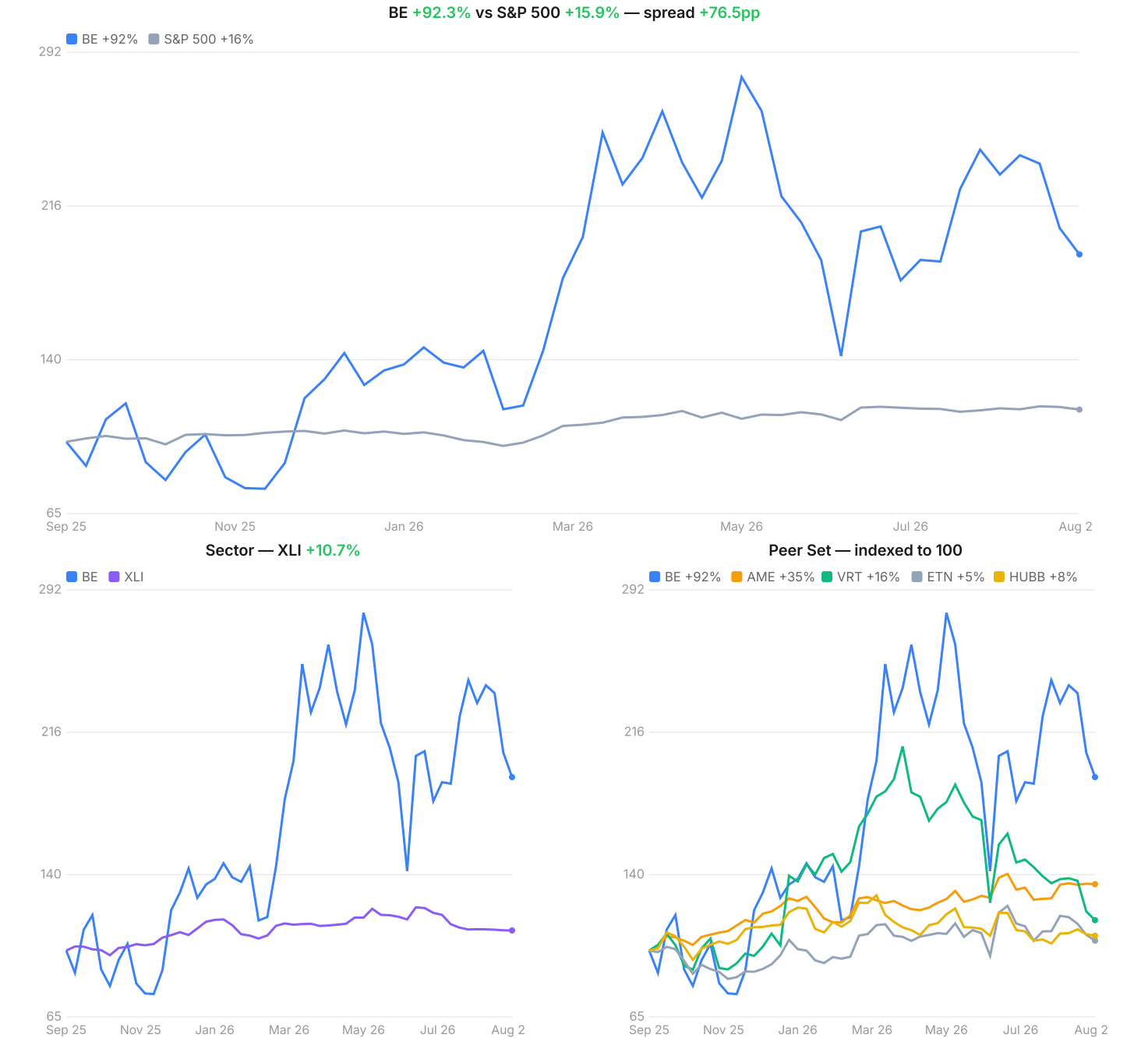
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DCF1/5ROE4/5ROA3/5DEBT/EQ1/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$271.38	-50.07	-18.45%	Below
SMA 50	\$248.63	-27.32	-10.99%	Below
SMA 200	\$216.30	+5.01	+2.32%	Above
EMA 9	\$253.59	-32.28	-12.73%	Below
EMA 21	\$261.85	-40.54	-15.48%	Below
EMA 50	\$255.52	-34.21	-13.39%	Below
EMA 200	\$213.21	+8.10	+3.80%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 16/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -67

2 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

22

0

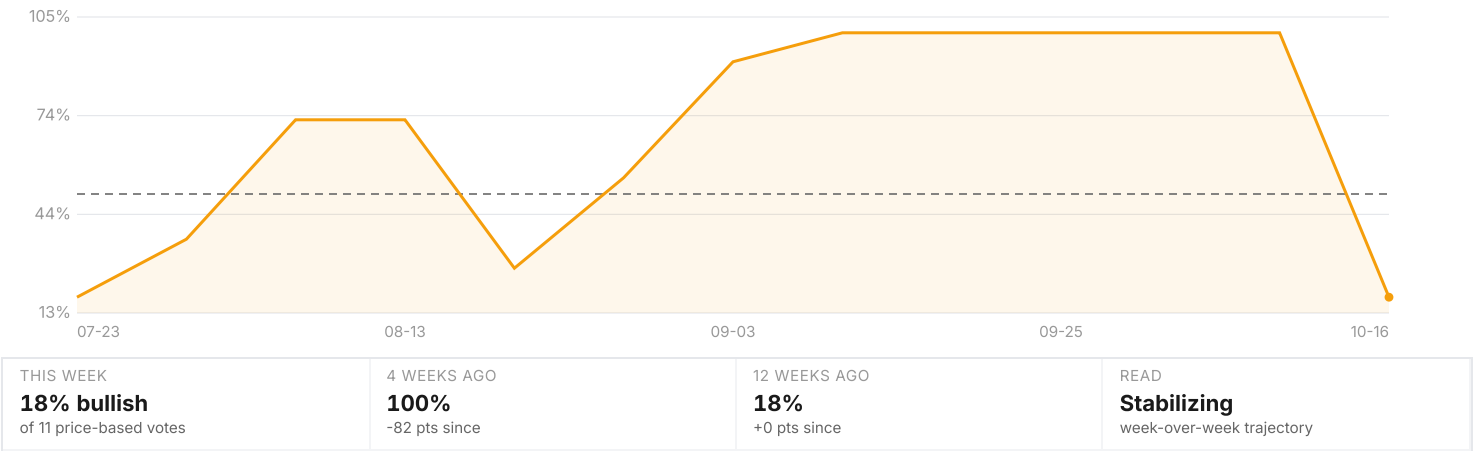
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50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



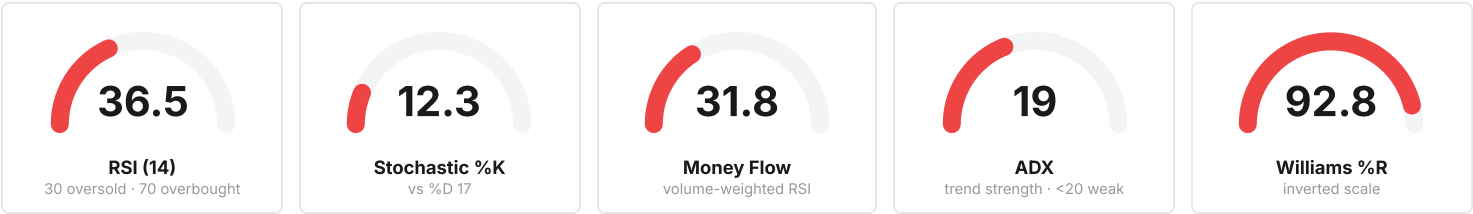
INDICATOR VOTE GRID

2 bull / 20 bear

● Price vs SMA 20	\$271.38	● Price vs SMA 50	\$248.63	● Price vs SMA 200	\$216.30
● EMA 9/21 Cross	253.6/261.9	● SMA 50/200	Golden	● ADX Direction	ADX 19
● Supertrend	\$286	● Parabolic SAR	\$284	● SMA Slope	-2.210
● RSI	36.5	● Stochastic K/D	12/17	● StochRSI K/D	0/1
● Williams %R	-93	● CCI	-215	● TSI vs Signal	-3.6
● CMO	-26.9	● ROC	-23.44%	● OBV Signal	Distrib
● Chaikin MF	0.000	● MFI	32	● Force Index	-101M
● Elder Ray Bull	-28.26				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$230.42 / \$245.73 / \$255.15	S1 / S2	\$221.00 / \$205.69
Bollinger (20,2)	\$232.82 – \$309.93	Squeeze	Off
52-wk range	\$75.70 – \$351.28	Off 52-wk high	-37.0%
ATR (14)	\$19.82 (9.0%)	Historical vol	84.8%

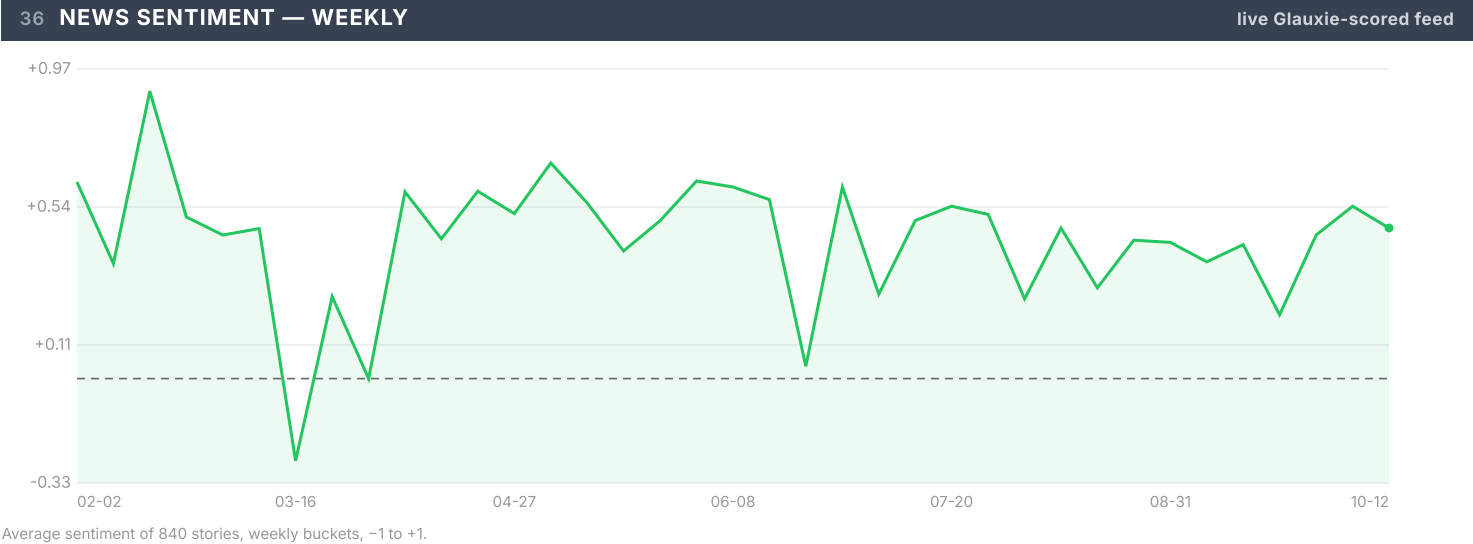
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33 SEASONALITY — 8-YEAR AVERAGES											live model · win rates shown
+6.3% Jan 50%	+3.6% Feb 50%	-9.2% Mar 25%	+2.2% Apr 29%	+1.8% May 43%	+11.0% Jun 71%	+11.4% Jul 62%	+4.4% Aug 62%	+2.0% Sep 38%	+3.6% Oct 25%	+44.0% Nov 62%	-7.9% Dec 25%

Sample: 8 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		BE	S&P 500
Weekly volatility (σ , 1y)		14.77%	1.83%
Best / worst week (1y)		+43.1% / -25.0%	—
Max drawdown (5y, monthly)		-77.7%	—
1-week VaR (95%)		-21.9%	—
Beta (5y)		3.81	1.00

35 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
BE EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
STORMY · -43		NEUTRAL
Trend	-22	VIX 19.99 Normal
Momentum	-63	DOW THEORY Confirmed Bearish
Volume	-44	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-60	SECTOR STRENGTH 46/100 breadth average
Breadth	-32	



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL	TREND	MOMENTUM	VOLUME
-43.4	-21.8	-63.4	-44.2
-11.5 vs industry	+12.3 vs industry	-22.5 vs industry	-12.6 vs industry

READING	BE	ELECTRICAL EQUIPMENT & PARTS N=954	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-43.4	-31.9	-24.1	-20.5
Trend	-21.8	-34.0	-26.2	-21.3
Momentum	-63.4	-40.9	-24.5	-15.8
Volume	-44.2	-31.6	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Aman Joshi Chief Commercial Officer	\$5.9M	85% equity+incentive
Shawn M. Soderberg Chief Legal Officer and C	\$4.4M	86% equity+incentive
Satish Chittoori Chief Operations Officer	\$4.4M	87% equity+incentive
KR Sridhar Founder, Chairman and Chief Execu	\$3.5M	71% equity+incentive
Maciej Kurzynski Chief Accounting Officer an	\$1.7M	55% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	72
Social	71
Governance	71
Composite ESG	71



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-28	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-07-09	Regulation FD	7.01
2026-06-22	Officer/Director Change	5.02
2026-06-17	Officer/Director Change; Exhibits	5.02,9.01
2026-05-27	Bylaws Amendment; Shareholder Vote; Exhibits	5.03,5.07,9.01
2026-04-28	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-04-27	Other Events; Exhibits	8.01,9.01
2026-04-13	Material Agreement; Unregistered Equity Sales; Exhibits	1.01,3.02,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-28 to 2026-04-28
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	33 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-14 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-05-15 to 2026-08-14
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	10 rows · 2026-06-29 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.