

Bunge Global S.A. (BG)

Consumer Defensive / Agricultural Farm Products · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$106.14	\$20.4B	\$134.87	20.5	4.9%	6%	6/9	+12.2%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.7M	\$88.24	0.22	1.1%	4%	3.2	+137.6%

Bunge Global S.A., established in 1818 and headquartered in St. Louis, Missouri, operates as a prominent international agribusiness and food corporation. Its diverse operations are categorized into four main divisions: Agribusiness, Refined and Specialty Oils, Milling, and Sugar and Bioenergy. The Agribusiness segment involves the sourcing, storage, transportation, processing, and sale of agricultural goods and their derivatives. Key commodities include various oilseeds such as soybeans, rapeseed, canola, and sunflower seeds, alongside grains like wheat and corn. These oilseeds are further processed into vegetable oils and protein-rich meals. This segment supplies a wide range of clients, including animal feed and livestock producers, millers of wheat and corn, other oilseed processors, and companies involved in edible oil and biofuel production, catering to both industrial and biodiesel applications. The Refined and Specialty Oils division produces and distributes a variety of packaged and bulk oils and fats. Offerings span cooking oils, shortenings, margarines, and mayonnaise, as well as specialized products for baked goods, snacks, and confectionery. Its clientele includes food manufacturers (e.g., bakeries, snack producers, confectioners, infant nutrition companies), restaurant chains, foodservice providers, and various retail channels such as grocery stores, wholesalers, and distributors. Within the Milling segment, Bunge provides an array of milled products. This includes diverse wheat flours and bakery mixes. Corn milling offerings encompass dry and wet-milled corn meals and flours, masa, flaking, and brewer's grits, along with fortified corn meals and blends. The segment also supplies whole grain and fiber ingredients, specialty grains like quinoa and millet, die-cut pellets, and non-genetically modified products. Finally, the Sugar and Bioenergy segment focuses on the production of sugar and ethanol. An additional activity in this division is the generation of electricity by utilizing sugarcane bagasse.

SECTOR Consumer Defensive INDUSTRY Agricultural Farm Products EXCHANGE NYSE MARKET CAP \$20.4B EMPLOYEES 34,000 (SEC-filed) CEO Gregory A. Heckman
IPO 2001-08-02 COUNTRY US
1391 Timberlake Manor Parkway, Chesterfield, MO 63017 · Tel 314 292 2000 · [bunge.com](https://www.bunge.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

46 / 100

Street mean **\$140.00** (3 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

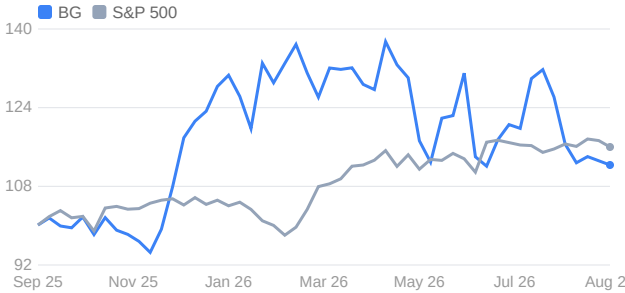
NET BUYING

\$0.7M open-market purchases vs \$0.0M sales / 6 mo

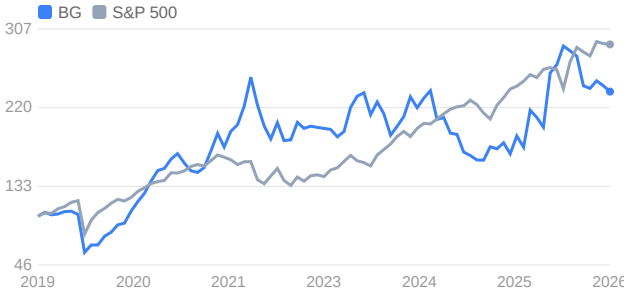
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **BG +12.2%** · **S&P 500 +15.9%** · spread **-3.7pp**



7 Years vs S&P 500 · **BG +137.6%** · **S&P 500 +189.9%** · spread **-52.3pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

46

OF 100

Score Breakdown

Profitability	16/100
Growth	41/100
Momentum	64/100
Quality	56/100
Earnings Quality	90/100
Balance Sheet	39/100
Value	65/100
Risk (safety)	80/100
Overall	46.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
TSN	43
ADM	54
AGRO	46
CALM	33
ANDE	57
USFD	57
BG	46

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 63 in 23 Q4, latest 46 — -16 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

46 / 100

IS Score 46.1 / 100 · -16.5 from peak of 63

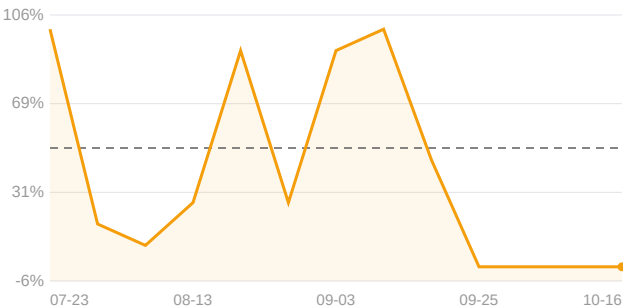


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 22 / 100 · Power -56 · 3 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 46 and price structure at 22 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 46.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 35 → 36 → 32 → 46	the direction matters more than the level
Technical vote share back above 50%	now 0%	price structure no longer broken
Institutional holder count rises two quarters running	peak 574 → now 3	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

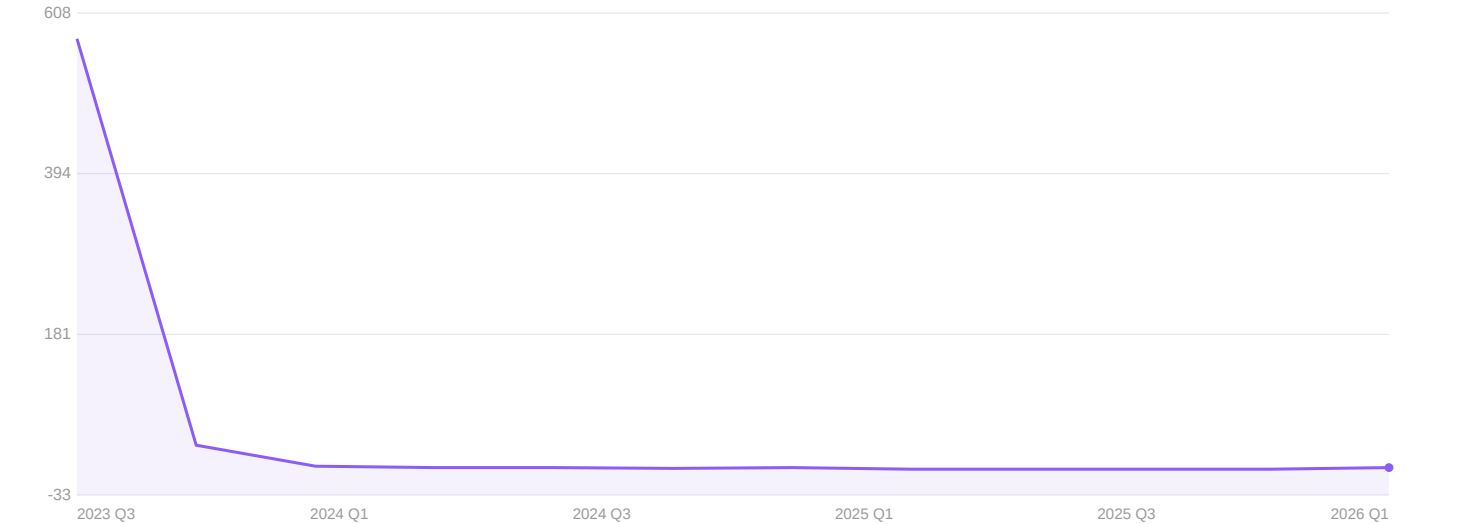
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 2 \$0.69M
ETF FUNDS (30D) 965 up / 730 down net +235 funds	INSTITUTIONS ADDED (13F) 2 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 574 · latest 3 (-571 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	3	0.0M	\$0.0B	0.0%
2026 Q1	1	0.0M	\$0.0B	0.0%
2025 Q4	1	0.0M	\$0.0B	0.0%
2025 Q3	1	0.0M	\$0.0B	0.0%
2025 Q2	1	0.0M	\$0.0B	0.0%
2025 Q1	3	0.0M	\$0.0B	0.0%
2024 Q4	2	0.0M	\$0.0B	0.0%
2024 Q3	3	0.0M	\$0.0B	0.0%
2024 Q2	3	0.0M	\$0.0B	0.0%
2024 Q1	5	0.2M	\$0.0B	0.1%
2023 Q4	33	0.7M	\$0.1B	0.3%
2023 Q3	574	124.1M	\$13.3B	64.1%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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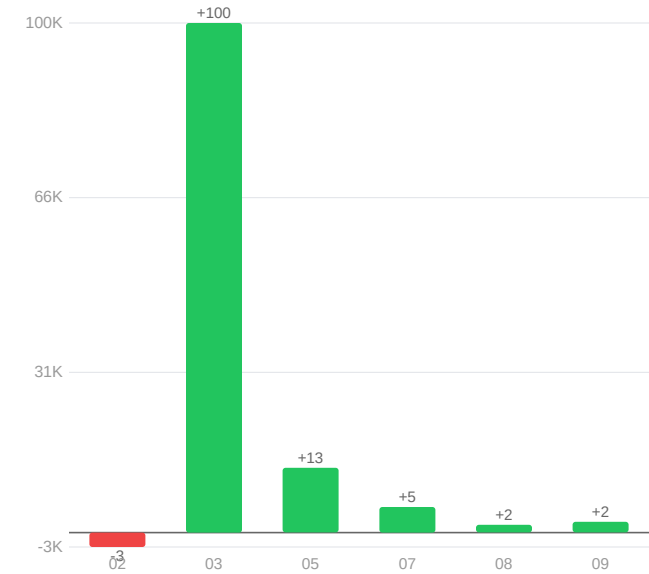
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Isman Adrian	director	2026-09-01	A-Award	10	\$0.00M	3,330
Dimopoulos Christos	EVP and CSO	2026-09-01	A-Award	160	\$0.02M	118,514
Mcgurk Monica Houle	director	2026-09-01	A-Award	10	\$0.00M	7,098
Sears Kellie	Chief Human Resources Officer	2026-09-01	A-Award	117	\$0.01M	31,874
Zenuk Mark N	director	2026-09-01	A-Award	20	\$0.00M	24,032
Podwika Joseph	Chief Legal Officer	2026-09-01	A-Award	139	\$0.02M	92,271
Heckman Gregory A	director, Chief Executive Officer	2026-09-01	A-Award	992	\$0.12M	276,765
Browner Carol M.	director	2026-09-01	A-Award	10	\$0.00M	30,625

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
P — Open-market purchases	2	6,500	\$0.7M	Counted
F — Tax withholding	17	69,980	\$8.8M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Net Buying	\$0.0M 0 txns / 6 mo	\$0.7M 2 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-02-11	Julio Garros	2,831	\$0.3M
2025-11-21	Christos Dimopoulos	25,300	\$2.4M
2024-05-22	Christos Dimopoulos	20,000	\$2.1M
Trailing 12 mo	2 filings	28,131	\$3M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-14	SCHEDULE 13G/A	Capital World Investors	10.70%	20.7M sh
2026-04-28	SCHEDULE 13G	Vanguard Capital Management	5.47%	10.6M sh
2025-11-13	SCHEDULE 13G/A	Capital World Investors	8.30%	16.6M sh
2025-11-10	SCHEDULE 13G	STATE STREET CORPORATION	3.50%	6.9M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Ro Khanna	House	BUY	\$1,001 - \$15,000	2024-11-15	2024-12-06
Ro Khanna	House	SELL	\$1,001 - \$15,000	2024-02-13	2024-03-06
HOUSE 12-MO 1 trades 0 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1		13F SHARES 0M 0.0% of shares out		NEW / CLOSED 1 / 1 positions, QoQ
PUT/CALL (13F) 0.00 option positions		FREE FLOAT 82.7% 159M sh		INCREASED / REDUCED 0 / 0 positions, QoQ

2.8 · Largest Reporting 13F Managers

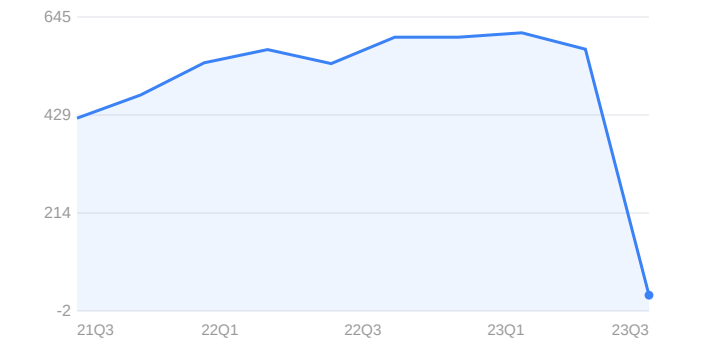
MANAGER	SHARES	VALUE
Adirondack Trust Co	60	\$0M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

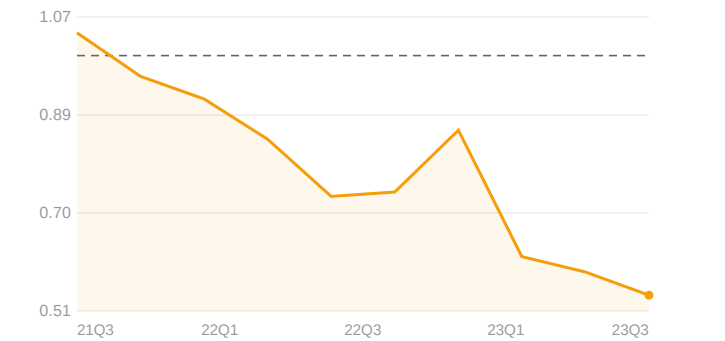
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$522M
VSMPX	0.0%	\$522M
VTSAX	0.0%	\$522M
VTI	0.0%	\$522M
VFINX	0.0%	\$443M
VOO	0.0%	\$443M

13F Filers Holding BG — quarterly



Institutional Put/Call — quarterly



14

SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

88%

63%

LATEST SESSION

61.9%

2026-10-15

20-DAY AVG

46.7%

50-day 53.0%

TREND

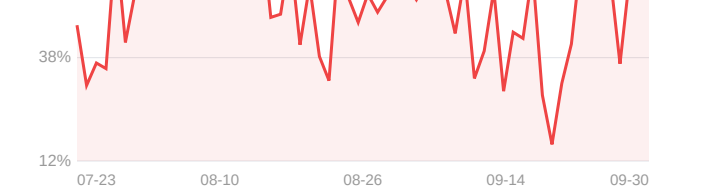
Falling

20d vs 50d

BY MARKET CENTER

Q: 61% · N: 86% · B: 56%

latest session

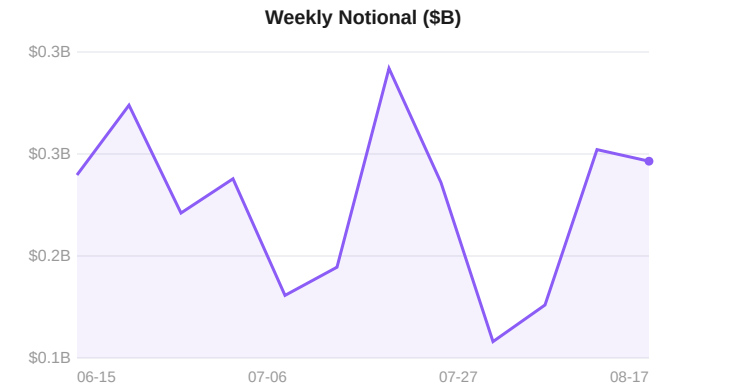


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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15 DARK POOL ACTIVITY

EDGE · live ATS data

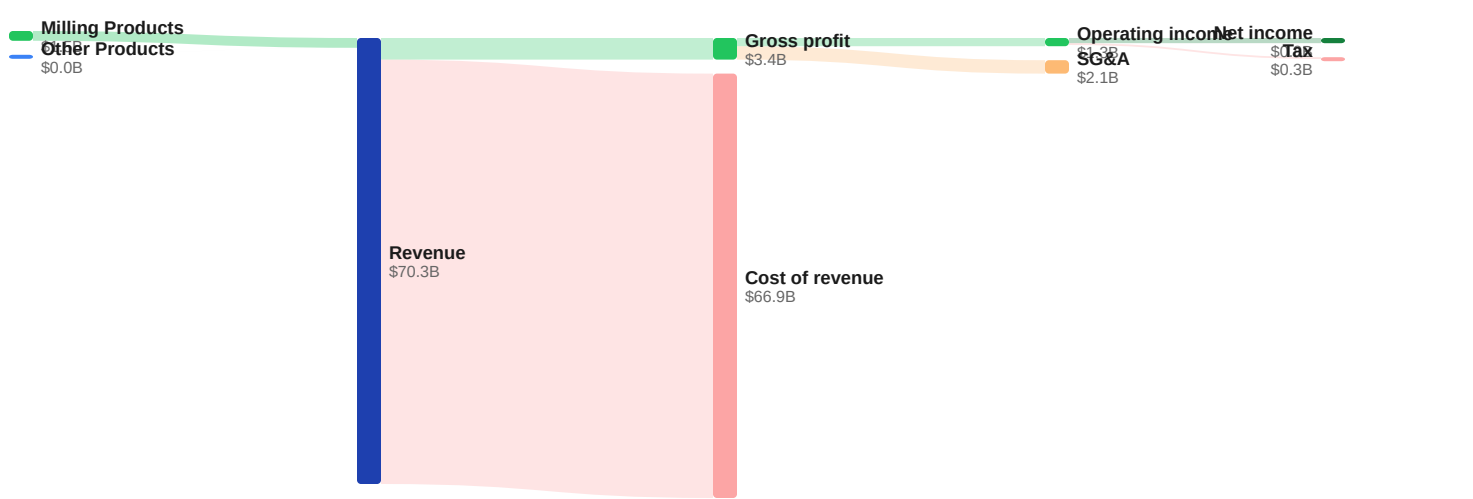


Where BG Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.7M	39 sh
Ubsa Ubs Ats	1.2M	40 sh
Ebxl Level Ats	1.0M	21 sh
Mstx Ms Trajectory Cross (Ats-1)	1.0M	34 sh
Sgmt Sigma X2	1.0M	36 sh
Mspl Ms Pool (Ats-4)	0.7M	148 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Bunge Global S.A. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Segment Geographical Groups Of Countries Group Three	\$30.5B	43%
UNITED STATES	\$15.6B	22%
SWITZERLAND	\$15.6B	22%
NETHERLANDS	\$8.6B	12%

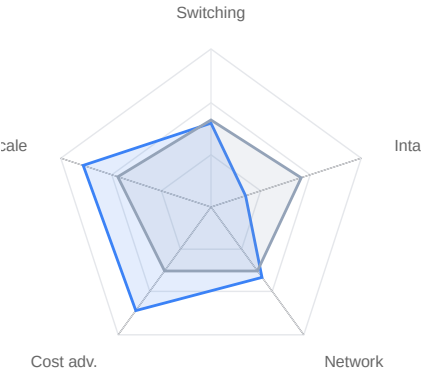
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18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 56/100 NARROW

Moat score 56/100 — Narrow; primary source Efficient Scale.



■ BG (live moat model) ■ Peer median: TSN · ADM · AGRO · CALM · ANDE
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



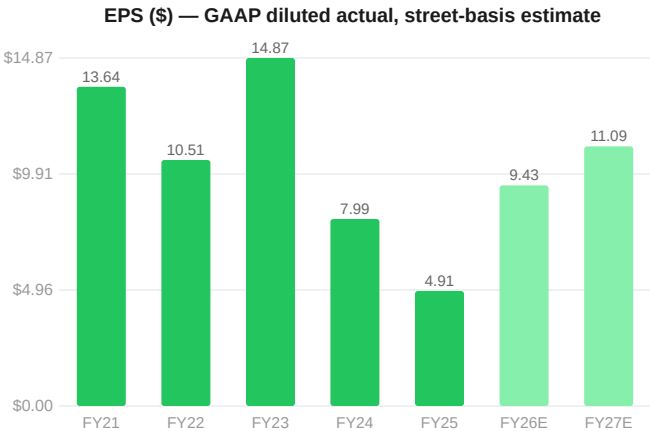
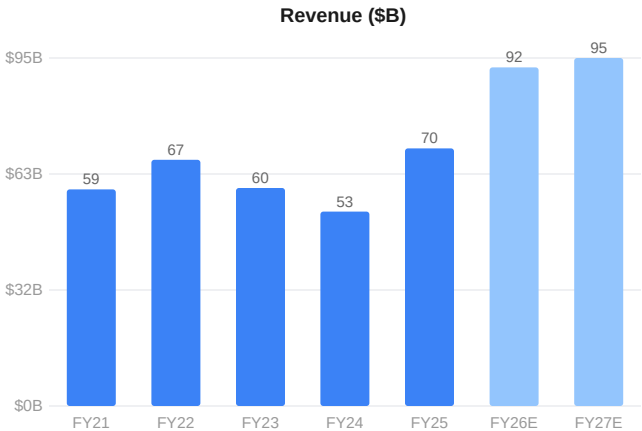
19 CORPORATE INFORMATION — KEY OFFICERS

34,000 employees

OFFICER	TITLE
Gregory A. Heckman	Chief Executive Officer & Director
Julio Garros	Chief Operating Officer
Christos Dimopoulos	Executive VP of Global Markets & Chief Sustainability Officer
John W. Neppi	Executive Vice President & Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



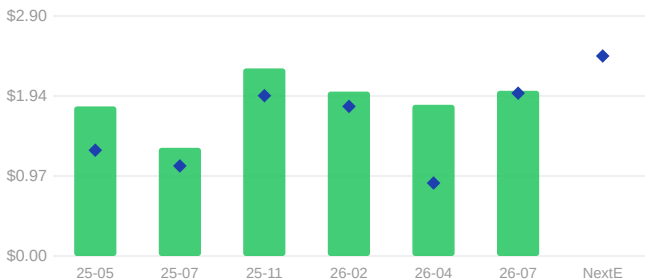
Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus



BEATS (>2%)
5 of 6
recent quarters

AVG SURPRISE
+32.9%

NEXT REPORT
2026-10-29

INCOME QUALITY
1.02
OCF ÷ net income

22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE
—%
0 of 0 quarters

CURRENT STREAK
0
longest 0

AVG EPS SURPRISE
—%
median —%

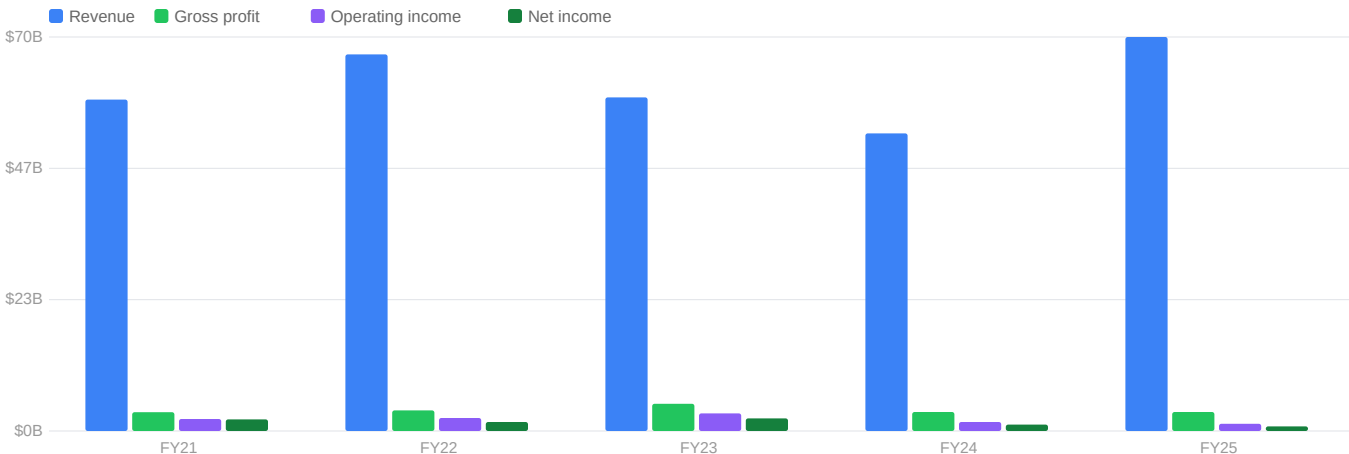
SURPRISE TREND
—
last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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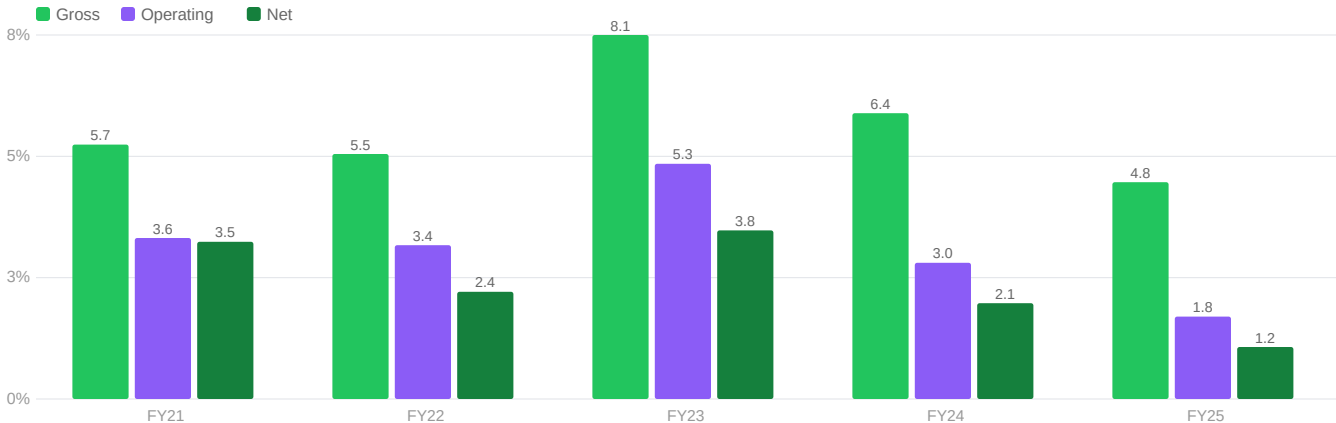
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

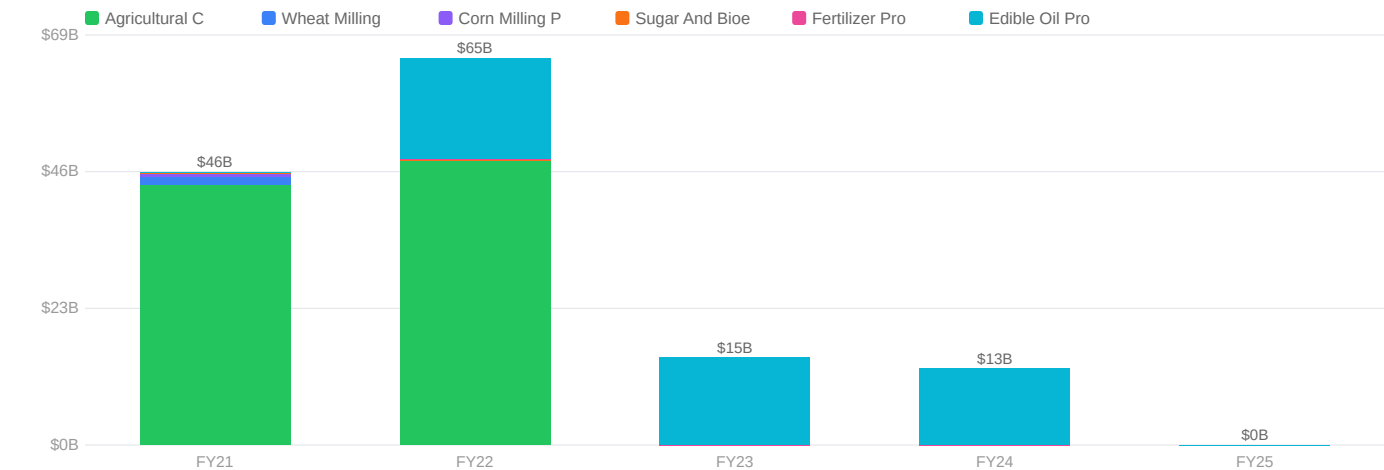


Profit Margins (%)



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+42.9%	+13.7%	-11.4%	-10.8%	+32.4%
Gross profit	+20.8%	+9.5%	+31.6%	-30.0%	+0.5%
Operating income	+49.2%	+8.6%	+35.3%	-48.3%	-19.9%
Net income	+81.5%	-22.5%	+39.3%	-49.3%	-28.2%

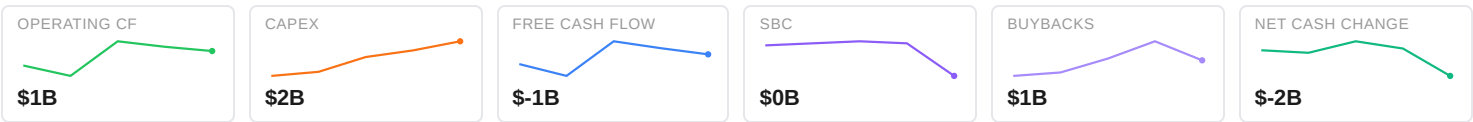
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	59.2	67.2	59.5	53.1	70.3	
Cost of revenue	55.8	63.6	54.7	49.7	66.9	
Gross profit	3.4	3.7	4.8	3.4	3.4	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	1.2	1.4	1.7	1.8	2.1	
Operating income	2.1	2.3	3.1	1.6	1.3	
EBITDA	3.2	2.9	4.0	2.5	2.5	
D&A	0.4	0.4	0.5	0.5	0.7	
Pretax income	2.6	2.1	3.1	1.5	1.1	
Income tax	0.4	0.4	0.7	0.3	0.3	
Net income	2.1	1.6	2.2	1.1	0.8	
Diluted EPS (\$)	13.64	10.51	14.87	7.99	4.91	
Diluted shares (M)	152	153	151	142	166	

CASH FLOW TRENDS

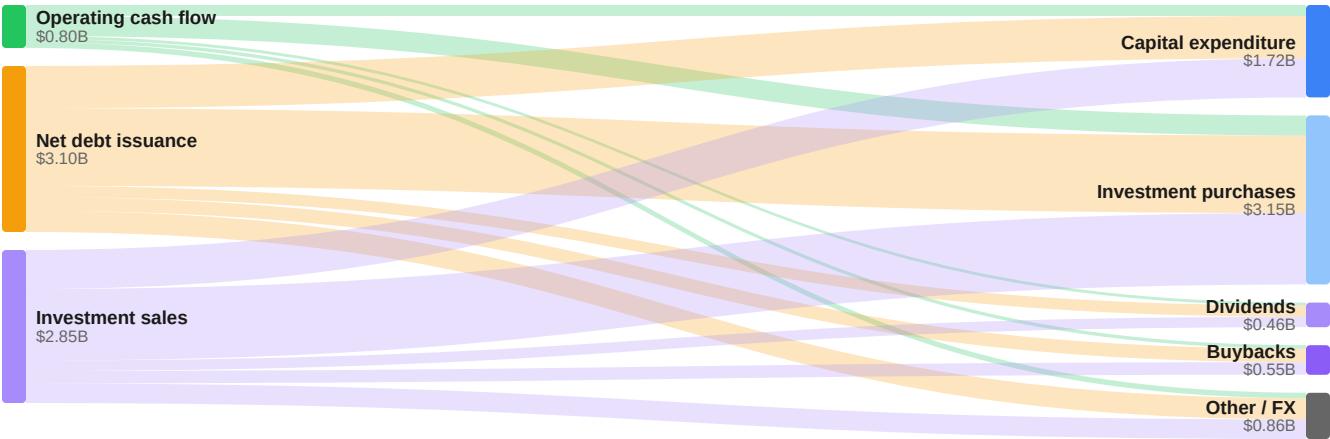
live data



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WHERE THE CASH CAME FROM — FY2025

funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.1	2.6	3.3	1.1	
ST investments	0.1	0.1	0.5	0.2	
Receivables (net)	3.3	3.0	2.7	3.9	
Total current assets	16.8	16.4	16.0	24.4	
PP&E (net)	4.6	5.5	6.2	13.4	
Goodwill + intangibles	0.8	0.9	0.8	3.5	
Total assets	24.6	25.4	24.9	44.5	
Accounts payable	4.4	3.7	2.8	4.9	
Short-term debt	1.4	0.8	1.5	5.9	
Deferred revenue	0.6	0.5	0.5	0.0	
Total current liabilities	9.6	7.7	7.4	15.1	
Long-term debt	3.3	4.1	4.7	9.9	
Total liabilities	14.6	13.6	14.0	27.1	
Shareholders' equity	10.0	11.8	10.9	17.4	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.7	2.3	1.2	0.8	
D&A	0.4	0.5	0.5	0.7	
Stock-based compensation	0.1	0.1	0.1	0.0	
Working capital change	(7.6)	0.7	0.1	(0.5)	
Operating cash flow	(5.5)	3.3	1.9	0.8	
Capital expenditures	(0.6)	(1.1)	(1.4)	(1.7)	
Investing cash flow	6.5	(1.0)	(1.1)	(5.0)	
Buybacks	(0.2)	(0.6)	(1.1)	(0.6)	
Dividends paid	(0.3)	(0.4)	(0.4)	(0.5)	
Debt issuance / (repay)	(0.7)	0.2	1.4	3.1	
Financing cash flow	(0.8)	(0.9)	(0.1)	2.1	
Free cash flow	(6.1)	2.2	0.5	(0.9)	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	30.2%	19.1%	22.3%	11.0%	6.0%	6%	
ROA	8.8%	6.7%	9.0%	4.5%	2.4%	2.2%	
ROIC	13.8%	13.8%	17.2%	9.5%	3.5%	4.4%	
Gross margin	5.7%	5.5%	8.1%	6.4%	4.8%	4.9%	
Operating margin	3.6%	3.4%	5.3%	3.0%	1.8%	2.3%	
Net margin	3.5%	2.4%	3.8%	2.1%	1.2%	1.1%	
EBITDA margin	5.5%	4.3%	6.7%	4.6%	3.5%	3.4%	
FCF margin	-5.6%	-9.1%	3.7%	1.0%	0.4%	—	
VALUATION							
P/E	6.12	8.62	6.21	9.23	21.29	20.5	
P/B	1.66	1.50	1.28	1.06	1.00	1.3	
P/S	0.21	0.21	0.23	0.20	0.25	0.22	
P/FCF	-3.86	-2.27	6.37	20.02	58.68	-28.7	
EV/EBITDA	5.60	6.35	4.23	5.61	13.48	11.7	
EV/Revenue	0.31	0.27	0.29	0.26	0.47	0.4	
Earnings yield	16.4%	11.6%	16.1%	10.8%	4.7%	4.90%	
FCF yield	-25.9%	-44.0%	15.7%	5.0%	1.7%	-3.49%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.77	1.75	2.13	2.15	1.61	1.57	
Quick ratio	0.86	0.87	1.20	1.27	0.74	0.64	
Debt / equity	0.89	0.61	0.53	0.72	0.98	1.05	
Debt / assets	28.6%	22.9%	22.7%	28.6%	38.1%	35.9%	
Net debt / EBITDA	1.67	1.53	0.76	1.35	6.38	5.20	
Interest coverage	11.56	6.13	6.91	4.24	2.86	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	2.49	2.78	2.38	2.11	2.03	1.96	
Receivables turnover	30.90	27.21	21.97	22.41	23.37	23.4	
DSO (days)	12	13	17	16	16	16	
DPO (days)	23	25	27	24	21	22	
Cash conversion cycle	40	37	42	43	49	58	
GROWTH (YoY)							
Revenue growth	42.9%	13.7%	-11.4%	-10.8%	32.4%	—	
Net income growth	81.4%	-22.5%	39.3%	-49.3%	-28.2%	—	
EPS growth	77.8%	-22.5%	44.1%	-46.6%	-48.6%	—	
FCF growth	15.6%	-85.4%	135.8%	-76.0%	-43.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	13.66	10.59	15.26	8.14	4.18	5.20	
Book value / share	50.45	60.68	73.82	71.00	89.07	89.56	
Revenue / share	389.16	442.32	405.03	380.36	360.65	474.20	
FCF / share	-21.66	-40.16	14.87	3.75	1.52	-3.67	
Cash / share	9.36	8.05	18.41	27.18	6.89	3.06	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.8%	0.0%	4.3%	10.5%	3.2%	2.64%	
Altman Z-Score	4.25	4.57	4.50	3.98	2.34	3.2	
Piotroski F-Score	5	5	8	5	3	6/9	
Beneish M-Score	-0.86	-0.91	-2.99	-2.77	-1.40	-1.63	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	3.2	Safe (>2.99)	Safe	
Income quality	1.02	Cash-backed	OCF ÷ net income	
Beneish M-Score	-1.63	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.74	Revenue stability	0.37
Interest burden		0.64	Earnings stability	0.82
Operating margin		2.3%	Earnings persistence	0.89
Asset turnover		2.36×	Revenue CAGR 3y	12.9%
Financial leverage		2.90×	EPS CAGR 3y	-26.4%
= ROE		8%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE

live

BUYBACK YIELD

2.64%

DIVIDEND YIELD

2.68%

TOTAL SHAREHOLDER RETURN

5.28%

cash yield

SBC / REVENUE

0.1%

dilution pressure

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM

live ratio engine



28 PEER COMPARISON

live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
TSN	\$19.3B	32.9	3%	1.3%	+2.9%	6/9	+6.2%
ADM	\$39.8B	22.6	8%	4.0%	-0.8%	6/9	+32.4%
AGRO	\$5.7B	154.3	3%	3.4%	+6.2%	5/9	+34.9%
CALM	\$3.0B	53.5	2%	-10.9%	-42.5%	5/9	-28.7%
ANDE	\$2.2B	12.5	13%	1.8%	-5.2%	5/9	—
USFD	\$22.1B	30.9	16%	2.6%	+3.8%	7/9	—
STZ	\$22.2B	11.8	24%	21.5%	-4.3%	7/9	—
DLTR	\$23.3B	15.1	46%	10.5%	-7.8%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

25 Analysts



MEAN TARGET (QTR) \$140.00 3 targets	TARGET VS. PRICE +31.9% last-quarter mean	NEXT REPORT 2026-10-29 street \$2.42
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$92.46B	\$93.49B / \$91.42B	\$9.43	\$9.57 / \$9.28	4
FY2027	\$95.05B	\$96.22B / \$93.87B	\$11.09	\$11.21 / \$10.97	4
FY2028	\$94.74B	\$95.32B / \$94.17B	\$12.11	\$12.52 / \$11.57	1

30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$140.00	+31.9%	3
Last Year	\$129.27	+21.8%	11
All Time	\$123.59	+16.4%	22

Rolling mean of published targets vs. last close \$106.14. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating



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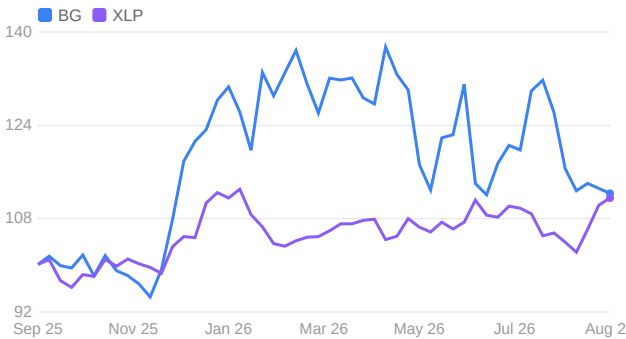
31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

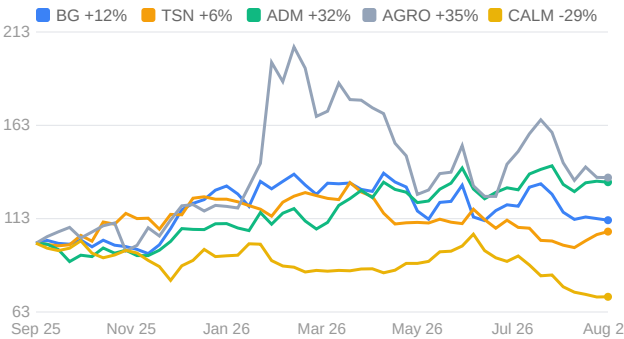
BG +12.2% vs S&P 500 +15.9% — spread -3.7pp



Sector — XLP +11.4%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition

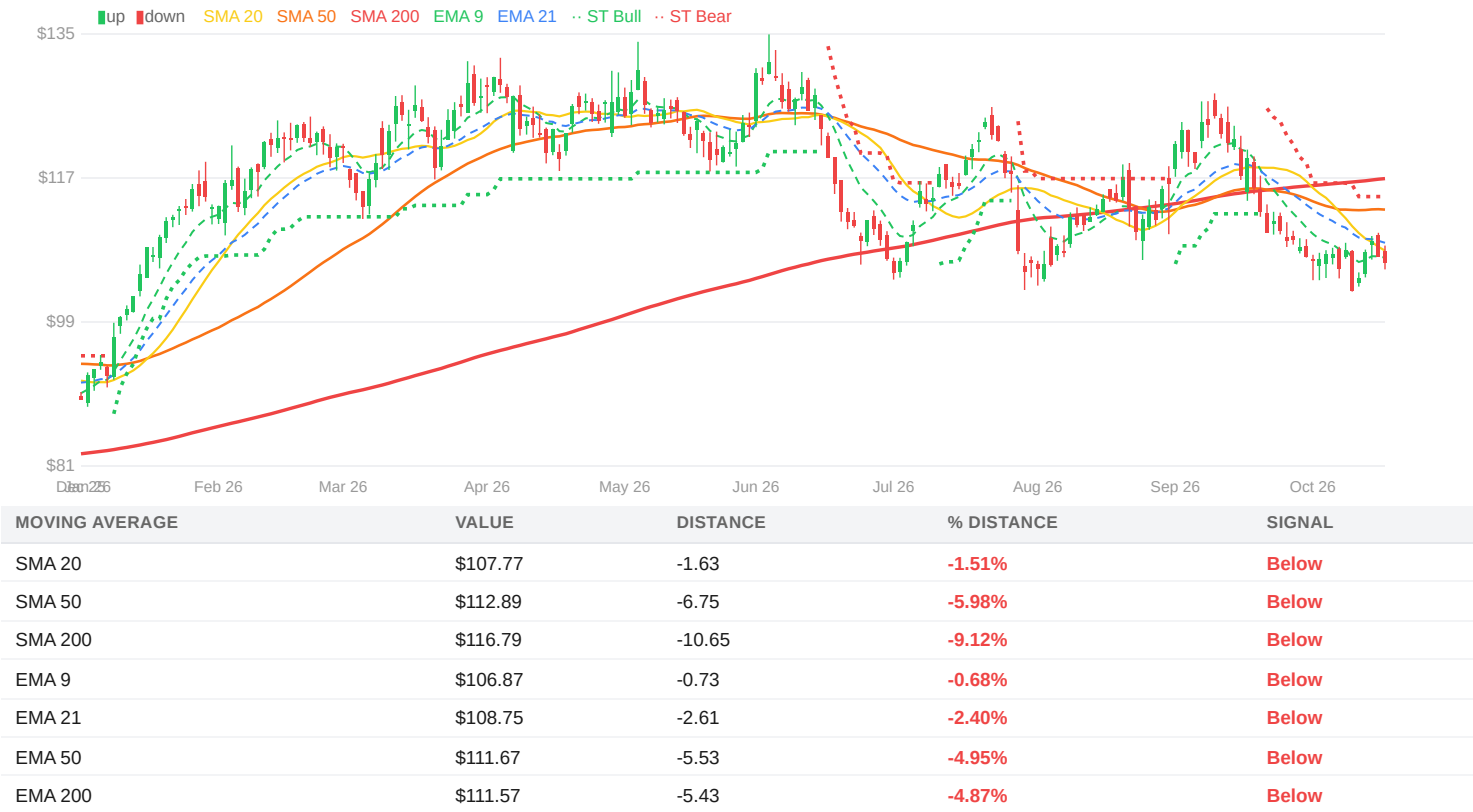


Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

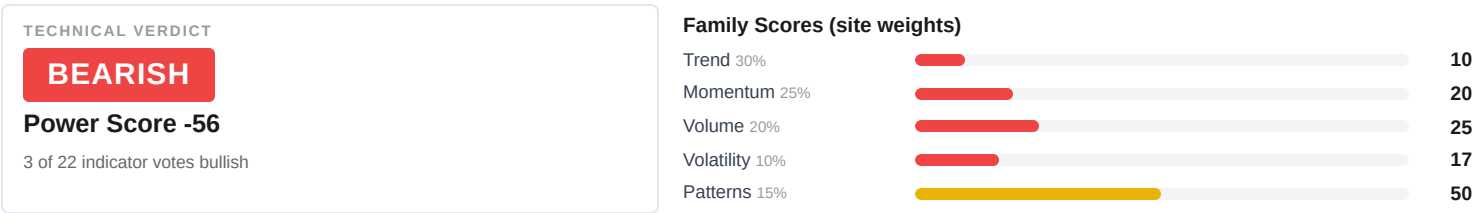
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

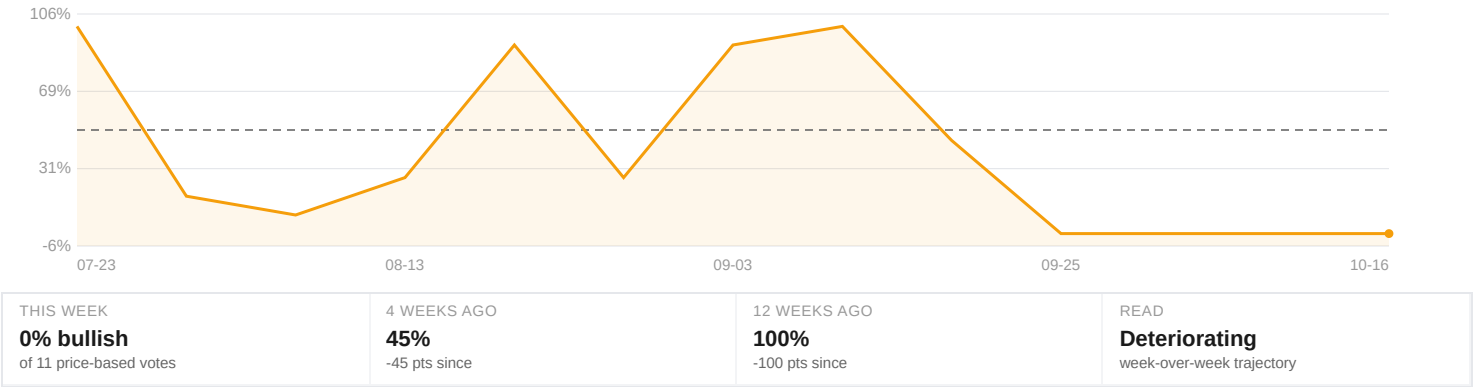
32 TECHNICAL POWER SCORE

EDGE · site engine · 22/100 composite



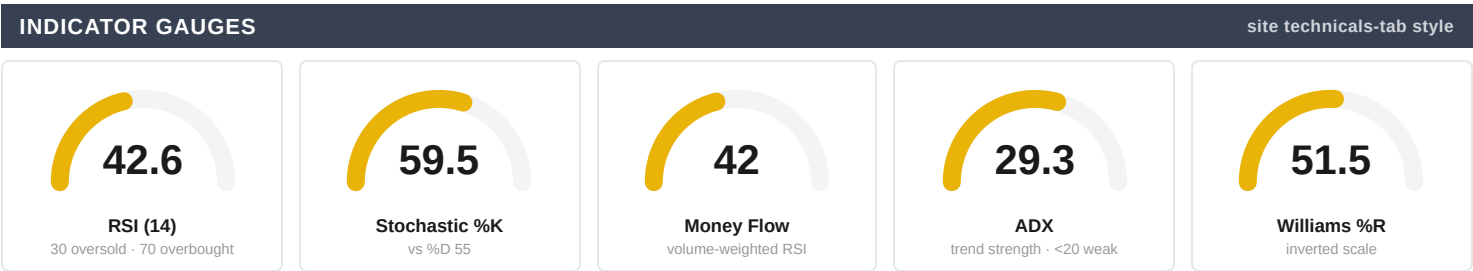
BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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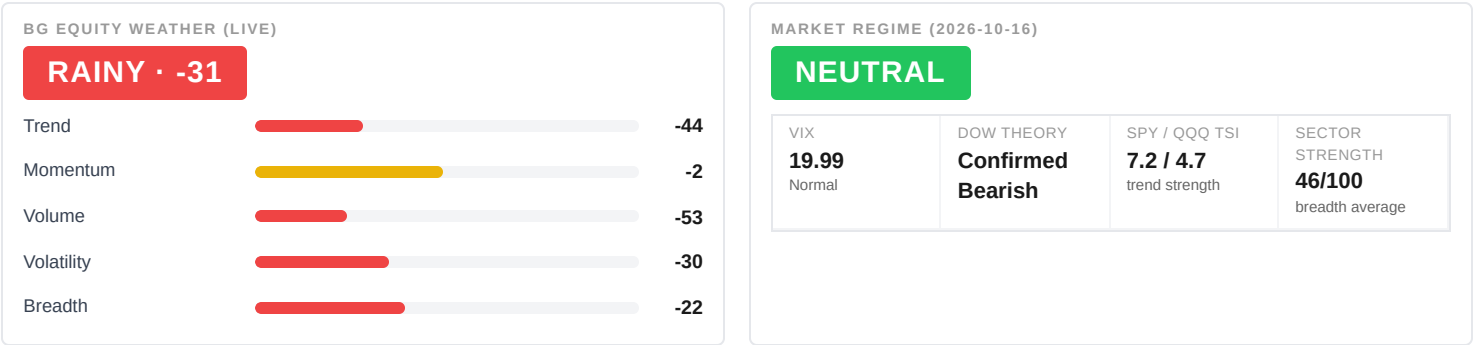
INDICATOR VOTE GRID				3 bull / 19 bear	
● Price vs SMA 20	\$107.77	● Price vs SMA 50	\$112.89	● Price vs SMA 200	\$116.79
● EMA 9/21 Cross	106.9/108.8	● SMA 50/200	Death	● ADX Direction	ADX 29
● Supertrend	\$115	● Parabolic SAR	\$103	● SMA Slope	-0.470
● RSI	42.6	● Stochastic K/D	59/55	● StochRSI K/D	81/85
● Williams %R	-51	● CCI	-47	● TSI vs Signal	-18.1
● CMO	-14.8	● ROC	-0.49%	● OBV Signal	Accum
● Chaikin MF	-0.140	● MFI	42	● Force Index	-0M
● Elder Ray Bull	-0.37				



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36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -30.9 -0.9 vs industry		TREND -44.1 -8.8 vs industry	MOMENTUM -1.7 +26.8 vs industry	VOLUME -52.6 -17.6 vs industry
READING	BG	AGRICULTURAL FARM PRODUCTS N=408	CONSUMER DEFENSIVE N=3,080	ALL US SYMBOLS N=70,435
Overall	-30.9	-29.9	-15.7	-20.5
Trend	-44.1	-35.2	-19.0	-21.3
Momentum	-1.7	-28.5	-6.2	-15.8
Volume	-52.6	-35.0	-5.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

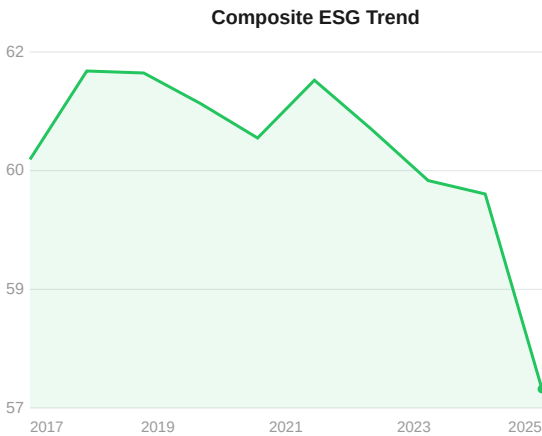
EXECUTIVE	TOTAL COMP	STRUCTURE
Gregory Heckman Chief Executive Officer	\$18.9M	89% equity+incentive
David Mattiske Former Co-Chief Operating Off	\$16.7M	95% equity+incentive
Julio Garros Chief Operating Officer	\$7.9M	67% equity+incentive
John Neppi Chief Financial Officer	\$5.7M	82% equity+incentive
Christos Dimopoulos EVP, Global Markets & Ch	\$5.2M	80% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	64
Social	54
Governance	65
Composite ESG	61



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-05	Officer/Director Change; Exhibits	5.02,9.01
2026-09-21	Other Events; Exhibits	8.01,9.01
2026-09-03	Officer/Director Change; Exhibits	5.02,9.01
2026-08-19	Other Events; Exhibits	8.01,9.01
2026-07-29	Earnings Release; Exhibits	2.02,9.01
2026-05-22	Shareholder Vote; Exhibits	5.07,9.01
2026-04-29	Earnings Release; Exhibits	2.02,9.01
2026-04-02	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-28 to 2026-07-29	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	100 rows · 2001 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-01	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-11-10 to 2026-05-14	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.