

# Baker Hughes Company (BKR)

Energy / Oil & Gas Equipment & Services · NASDAQ

Generated: 2026-Oct-18 · Market data through: 2026-10-16

|                                            |                                                       |                                                             |                                                  |                                                            |                                        |                                                   |                                                               |
|--------------------------------------------|-------------------------------------------------------|-------------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|----------------------------------------|---------------------------------------------------|---------------------------------------------------------------|
| LAST CLOSE<br><b>\$55.70</b><br>2026-10-16 | MARKET CAP<br><b>\$55.3B</b><br>VOLUME<br><b>5.9M</b> | 52-WK HIGH<br><b>\$70.41</b><br>52-WK LOW<br><b>\$44.26</b> | TRAILING PE<br><b>17.7</b><br>P/S<br><b>1.99</b> | GROSS MARGIN<br><b>23.6%</b><br>NET MARGIN<br><b>11.2%</b> | ROE<br><b>16%</b><br>ROIC<br><b>9%</b> | PIOTROSKI<br><b>6/9</b><br>ALTMAN Z<br><b>2.1</b> | 1-YR RETURN<br><b>+25.4%</b><br>5-YR RETURN<br><b>+215.4%</b> |
|--------------------------------------------|-------------------------------------------------------|-------------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|----------------------------------------|---------------------------------------------------|---------------------------------------------------------------|

Baker Hughes Co. is a holding company, which engages in the provision of oilfield products, services, and digital solutions. It operates through the Oilfield Services and Equipment (OFSE) and industrial and Energy Technology (IET) segments. The OFSE segment designs and manufactures products and provides services for onshore and offshore oilfield operations. The IET segment combines expertise, technologies, and services for industrial and energy customers including on and off-shore, LNG, pipeline and gas storage, refining, petrochemical, distributed gas, flow and process control, and industrial segments such as nuclear, aviation, automotive, marine, food and beverage, mining, cement and utilities. The company was founded in April 1987 and is headquartered in Houston, TX.

SECTOR Energy    INDUSTRY Oil & Gas Equipment & Services    EXCHANGE NASDAQ    MARKET CAP \$55.3B    EMPLOYEES 56,000 (SEC-filed)    CEO Lorenzo Simonelli  
IPO 1987-04-06    COUNTRY US  
575 North Dairy Ashford Road, Houston, TX 77079-1121 · Tel 713 439 8600 · [bakerhughes.com](https://bakerhughes.com)

## 1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

**55 / 100**

Street mean **\$70.92** (13 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

**ROUTINE SELLING — LOW SIGNAL**

\$65M sold / 6 mo, zero open-market buys

## 2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET  
SCORE  
**55**  
OF 100

### Score Breakdown

|                  |                 |
|------------------|-----------------|
| Profitability    | <b>43/100</b>   |
| Growth           | <b>41/100</b>   |
| Momentum         | <b>71/100</b>   |
| Quality          | <b>68/100</b>   |
| Earnings Quality | <b>70/100</b>   |
| Balance Sheet    | <b>83/100</b>   |
| Value            | <b>65/100</b>   |
| Risk (safety)    | <b>50/100</b>   |
| <b>Overall</b>   | <b>54.8/100</b> |

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

### Peer Comparison — IS Score

| SYMBOL     | IS SCORE  |
|------------|-----------|
| SLB        | <b>51</b> |
| TS         | <b>63</b> |
| HAL        | <b>51</b> |
| FTI        | <b>74</b> |
| NOV        | <b>38</b> |
| DVN        | <b>54</b> |
| <b>BKR</b> | <b>55</b> |

### IS Score Trend — quarterly



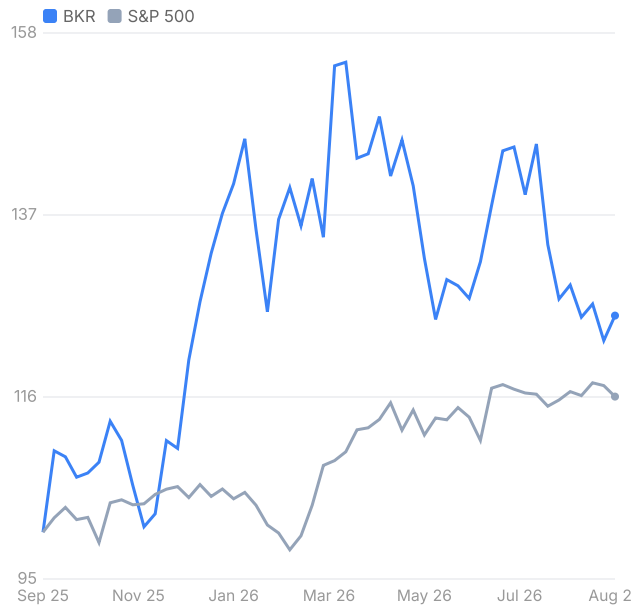
14 quarters, 23 Q1 to 26 Q2. Peak 61 in 25 Q2, latest 55 — -6 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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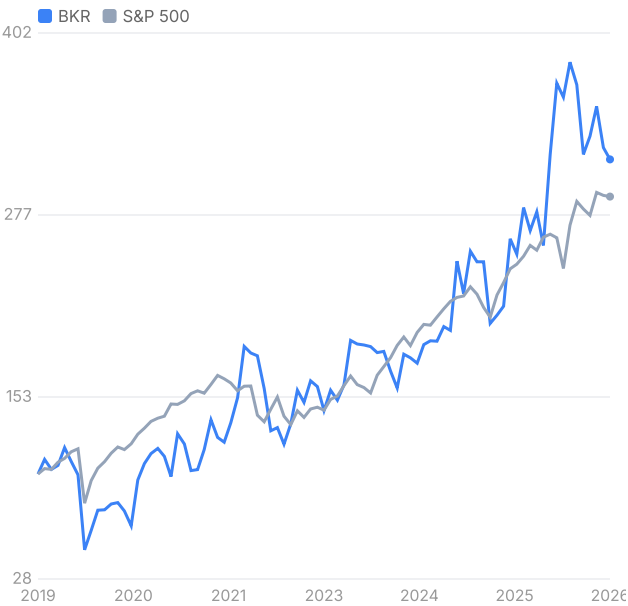
NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 PRICE AND VOLUME adjusted close, prod data layer

1 Year vs S&P 500 · BKR +25.4% · S&P 500 +15.9% · spread +9.5pp



7 Years vs S&P 500 · BKR +215.4% · S&P 500 +189.9% · spread +25.5pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS business vs price

BUSINESS QUALITY

**55 / 100**

IS Score **54.8** / 100 · -6.2 from peak of 61

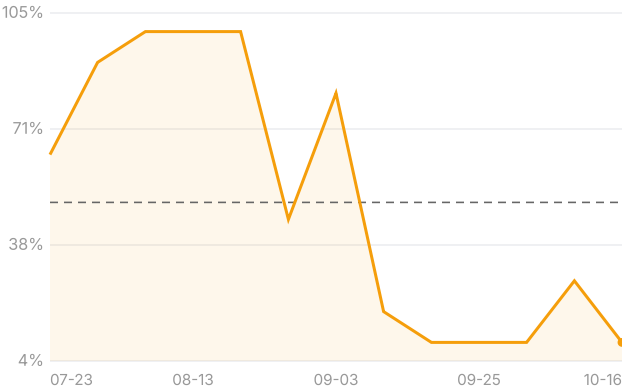


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

**BEARISH**

Technical Score **16** / 100 · Power -67 · 2 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 55, price structure 16 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

| TRIGGER                                                       | WHERE IT STANDS NOW          | WHAT IT WOULD MEAN                                         |
|---------------------------------------------------------------|------------------------------|------------------------------------------------------------|
| IS Score reaches <b>55</b> and holds two consecutive quarters | now 54.8                     | would move us up one band                                  |
| IS Score stops falling - one quarter higher than the prior    | last four: 58 → 51 → 52 → 55 | the direction matters more than the level                  |
| Technical vote share back above <b>50%</b>                    | now 9%                       | price structure no longer broken                           |
| Institutional holder count rises two quarters running         | peak 1,160 → now 1,152       | fewer institutions willing to hold is our clearest warning |

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

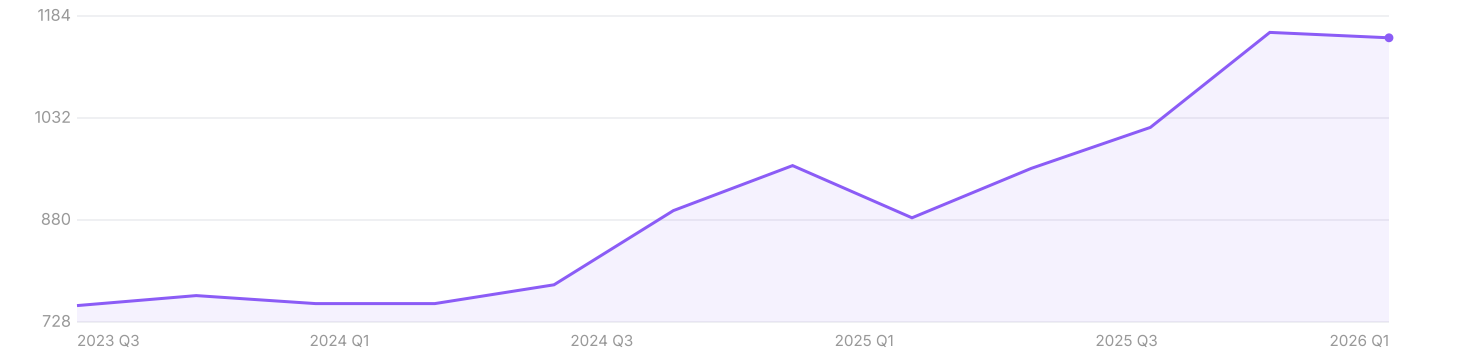
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| 6 SMART MONEY CONFLUENCE                                             |                                                                         |                                                    |                                                   | EDGE · disclosure sources |
|----------------------------------------------------------------------|-------------------------------------------------------------------------|----------------------------------------------------|---------------------------------------------------|---------------------------|
| SITE CONVERGENCE SCORE<br><b>2 of 4</b><br>top 13% of 29,420 symbols | SOURCES ALIGNED<br><b>— of 3</b><br>independent disclosures             | CONGRESS (180D)<br><b>0 buys</b><br>none disclosed | INSIDER BUYS (180D)<br><b>0</b><br>none disclosed |                           |
| ETF FUNDS (30D)<br><b>1186 up / 950 down</b><br>net +236 funds       | INSTITUTIONS ADDED (13F)<br><b>-8</b><br>managers opening or increasing |                                                    |                                                   |                           |

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

| 7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND | 13F · filed 45 days after quarter end |
|----------------------------------------------|---------------------------------------|
|----------------------------------------------|---------------------------------------|

Institutions holding — 12 quarters



Peak 1,160 · latest 1,152 (-8 from peak).

| QUARTER | HOLDERS | 13F SHARES | VALUE   | REPORTED OWN% |
|---------|---------|------------|---------|---------------|
| 2026 Q2 | 1,152   | 973.5M     | \$52.8B | 98.2%         |
| 2026 Q1 | 1,160   | 923.2M     | \$54.6B | 93.2%         |
| 2025 Q4 | 1,018   | 969.5M     | \$43.1B | 97.8%         |
| 2025 Q3 | 957     | 925.6M     | \$44.4B | 93.4%         |
| 2025 Q2 | 883     | 949.3M     | \$35.9B | 95.8%         |
| 2025 Q1 | 961     | 950.8M     | \$42.9B | 96.0%         |
| 2024 Q4 | 894     | 921.4M     | \$37.0B | 93.0%         |
| 2024 Q3 | 783     | 921.7M     | \$32.8B | 93.0%         |
| 2024 Q2 | 755     | 918.9M     | \$31.5B | 92.7%         |
| 2024 Q1 | 755     | 914.0M     | \$29.7B | 92.2%         |
| 2023 Q4 | 767     | 918.4M     | \$30.6B | 92.7%         |
| 2023 Q3 | 752     | 925.9M     | \$32.2B | 93.4%         |

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

| 8 INSIDER ACTIVITY  |                                       |            |          |         |          |                | live Form 4 data |
|---------------------|---------------------------------------|------------|----------|---------|----------|----------------|------------------|
| INSIDER             | ROLE                                  | DATE       | TYPE     | SHARES  | VALUE    | POST-TXN OWNED |                  |
| Gatti Amerino       | EVP, Oilfield Services & Equip        | 2026-09-03 | EXERCISE | 9,807   | —        | 24,611         |                  |
| Gatti Amerino       | EVP, Oilfield Services & Equip        | 2026-09-03 | TAX W/H  | 3,860   | \$0.25M  | 20,751         |                  |
| Gatti Amerino       | EVP, Oilfield Services & Equip        | 2026-09-03 | EXERCISE | 9,807   | —        | 9,807          |                  |
| Borras Maria C      | Chief Growth & Experience Ofcr        | 2026-07-01 | SELL     | 72,000  | \$3.96M  | 20,035         |                  |
| Simonelli Lorenzo   | director, Chairman, President and CEO | 2026-06-22 | EXERCISE | 99,911  | \$3.55M  | 884,855        |                  |
| Simonelli Lorenzo   | director, Chairman, President and CEO | 2026-06-22 | SELL     | 181,411 | \$10.60M | 703,444        |                  |
| Simonelli Lorenzo   | director, Chairman, President and CEO | 2026-06-22 | EXERCISE | 99,911  | \$3.55M  | 0              |                  |
| Moghal Ahmed Farhan | EVP, Chief Financial Officer          | 2026-06-15 | SELL     | 20,000  | \$1.25M  | 20,980         |                  |

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARYEDGE

| 6-MO DECOMPOSITION (FORM 4) | TXNS | SHARES    | VALUE   | SIGNAL WEIGHT           |
|-----------------------------|------|-----------|---------|-------------------------|
| S — Open-market sales       | 11   | 1,086,439 | \$64.9M | Counted                 |
| M — Exercises (paired A/D)  | 6    | 595,967   | \$20.5M | None — mechanics        |
| F — Tax withholding         | 8    | 258,933   | \$15.6M | None — compensation     |
| P — Open-market purchases   | 0    | 0         | \$0     | Counted — none occurred |

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

|                                              |                                                   |                                                |                                                    |
|----------------------------------------------|---------------------------------------------------|------------------------------------------------|----------------------------------------------------|
| SIGNAL<br>Routine<br>Selling —<br>Low Signal | OPEN-MARKET<br>SELLS<br>\$64.9M<br>11 txns / 6 mo | OPEN-MARKET<br>BUYS<br>\$0.0M<br>0 txns / 6 mo | CLUSTER<br>None active<br>3+ insiders / 21<br>days |
|----------------------------------------------|---------------------------------------------------|------------------------------------------------|----------------------------------------------------|

10 FORM 144 PLANNED-SALE PIPELINElive EDGAR data

| FILED          | FILER               | SHARES REGISTERED | EST. PROCEEDS |
|----------------|---------------------|-------------------|---------------|
| 2026-07-01     | Borras Maria C      | 72,000            | \$4.0M        |
| 2026-06-22     | Simonelli Lorenzo   | 181,411           | \$10.6M       |
| 2026-06-15     | Moghal Ahmed Farhan | 3,392             | \$0.2M        |
| 2026-06-15     | Moghal Ahmed Farhan | 20,000            | \$1.2M        |
| Trailing 12 mo | 21 filings          | 1,036,976         | \$61M         |

11 13D / 13G STAKESCOND

| FILED      | FORM           | REPORTING PERSON            | % OF CLASS | SHARES   |
|------------|----------------|-----------------------------|------------|----------|
| 2026-07-27 | SCHEDULE 13G/A | JPMORGAN CHASE & CO.        | 6.90%      | 69.1M sh |
| 2026-05-12 | SCHEDULE 13G/A | JPMORGAN CHASE & CO         | 5.80%      | 58.0M sh |
| 2026-05-04 | SCHEDULE 13G/A | JPMORGAN CHASE & CO.        | 5.80%      | 58.0M sh |
| 2026-04-29 | SCHEDULE 13G   | Vanguard Capital Management | 7.47%      | 74.1M sh |

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

| MEMBER               | CHAMBER | TRADE | SIZE BAND          | TRADED     | DISCLOSED  |
|----------------------|---------|-------|--------------------|------------|------------|
| Gilbert Cisneros     | House   | SELL  | \$1,001 - \$15,000 | 2026-01-09 | 2026-02-16 |
| Gilbert Cisneros     | House   | SELL  | \$1,001 - \$15,000 | 2026-01-09 | 2026-02-13 |
| Gilbert Ray Cisneros | House   | SELL  | \$1,001 - \$15,000 | 2026-01-08 | 2026-02-13 |

|                                        |                                            |                                                           |  |
|----------------------------------------|--------------------------------------------|-----------------------------------------------------------|--|
| HOUSE 12-MO<br>5 trades<br>2 purchases | SENATE 12-MO<br>0 trades<br>None purchases | COVERAGE<br>STOCK Act filings<br>30-45 day disclosure lag |  |
|----------------------------------------|--------------------------------------------|-----------------------------------------------------------|--|

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13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

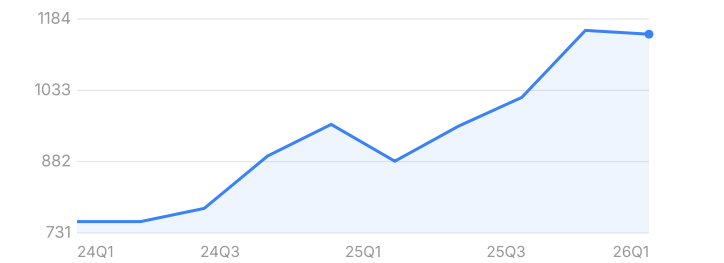
|                                                   |                                                  |                                                   |                                                           |
|---------------------------------------------------|--------------------------------------------------|---------------------------------------------------|-----------------------------------------------------------|
| 13F FILERS (LAST COMPLETE Q)<br><b>1,160</b>      | 13F SHARES<br><b>923M</b><br>93.2% of shares out | NEW / CLOSED<br><b>231 / 73</b><br>positions, QoQ | INCREASED / REDUCED<br><b>442 / 338</b><br>positions, QoQ |
| PUT/CALL (13F)<br><b>0.91</b><br>option positions | FREE FLOAT<br><b>99.8%</b><br>991M sh            |                                                   |                                                           |

2.8 · Largest Reporting 13F Managers

| MANAGER                            | SHARES  | VALUE  |
|------------------------------------|---------|--------|
| Perpetual Ltd                      | 4.0M    | \$217M |
| Fjarde Ap-Fonden /Fourth Swedish N | 1.3M    | \$73M  |
| Assenagon Asset Management S.A.    | 1.1M    | \$59M  |
| Ninety One Uk Ltd                  | 767,255 | \$42M  |
| Artemis Investment Management Llp  | 397,158 | \$22M  |
| Gradient Investments Llc           | 342,223 | \$19M  |

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

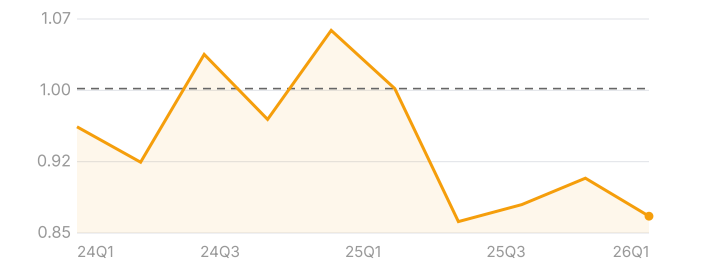
13F Filers Holding BKR — quarterly



2.9 · Top ETF & Fund Ownership

| FUND  | WEIGHT | POSITION |
|-------|--------|----------|
| VITSX | 0.1%   | \$1.7B   |
| VTSAX | 0.1%   | \$1.7B   |
| VSMPX | 0.1%   | \$1.7B   |
| VTI   | 0.1%   | \$1.7B   |
| VFINX | 0.1%   | \$1.4B   |
| VOO   | 0.1%   | \$1.4B   |

Institutional Put/Call — quarterly



14

SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

63%

48%

33%

18%

07-23

08-10

08-26

09-14

09-30

15

DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)

| Date  | Notional (\$B) |
|-------|----------------|
| 06-15 | 0.32           |
| 06-22 | 0.55           |
| 06-29 | 0.53           |
| 07-06 | 0.66           |
| 07-13 | 0.48           |
| 07-20 | 0.60           |
| 07-27 | 0.77           |
| 08-03 | 0.33           |
| 08-10 | 0.38           |
| 08-17 | 0.35           |

Where BKR Trades in the Dark

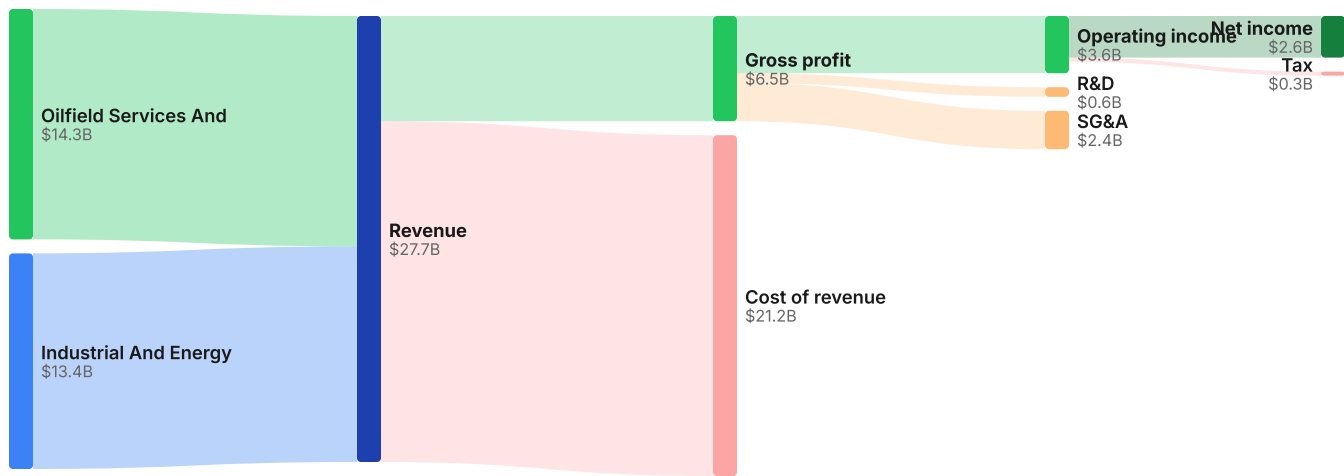
| ATS VENUE (4-WK)           | SHARES | AVG TRADE |
|----------------------------|--------|-----------|
| Incr Intelligent Cross Llc | 9.1M   | 65 sh     |
| Ubsa Ubs Ats               | 7.2M   | 71 sh     |
| Sgmt Sigma X2              | 5.0M   | 80 sh     |
| Ebxl Level Ats             | 4.4M   | 49 sh     |
| Bids Bids Ats              | 4.4M   | 502 sh    |
| Pure Purestream            | 4.2M   | 47 sh     |

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16

REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Baker Hughes Company revenue goes. All values FY2025 filings, live.

17

GEOGRAPHIC REVENUE

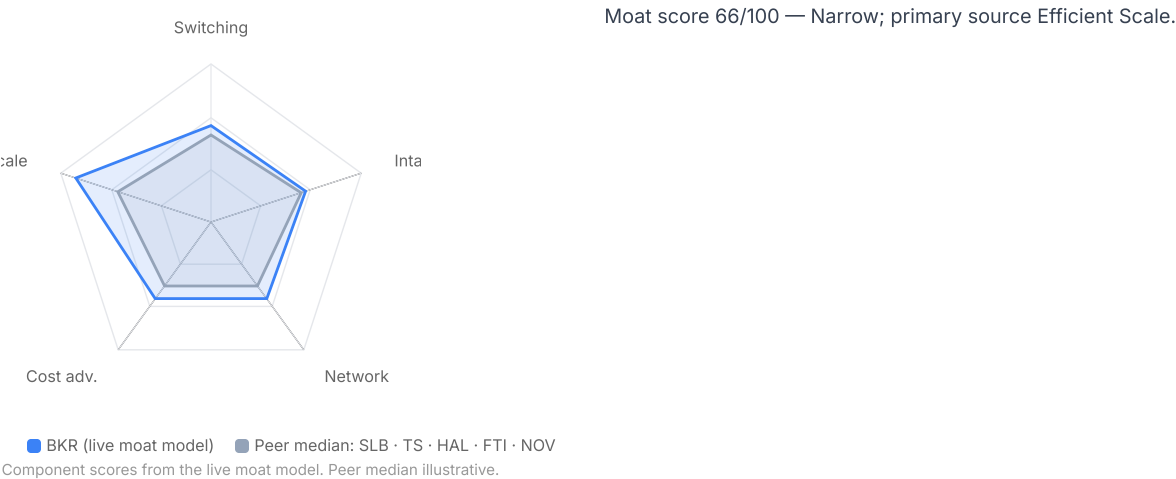
live segmentation

| REGION        | REVENUE | SHARE |
|---------------|---------|-------|
| Non-US        | \$20.0B | 72%   |
| UNITED STATES | \$7.7B  | 28%   |

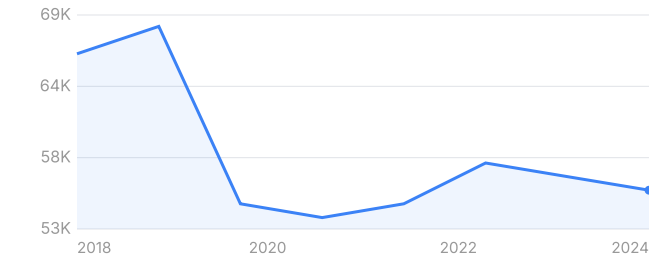
18

MOAT & COMPETITIVE POSITION

LIVE MODEL · 66/100 NARROW



3.8 · Employees (SEC filings)



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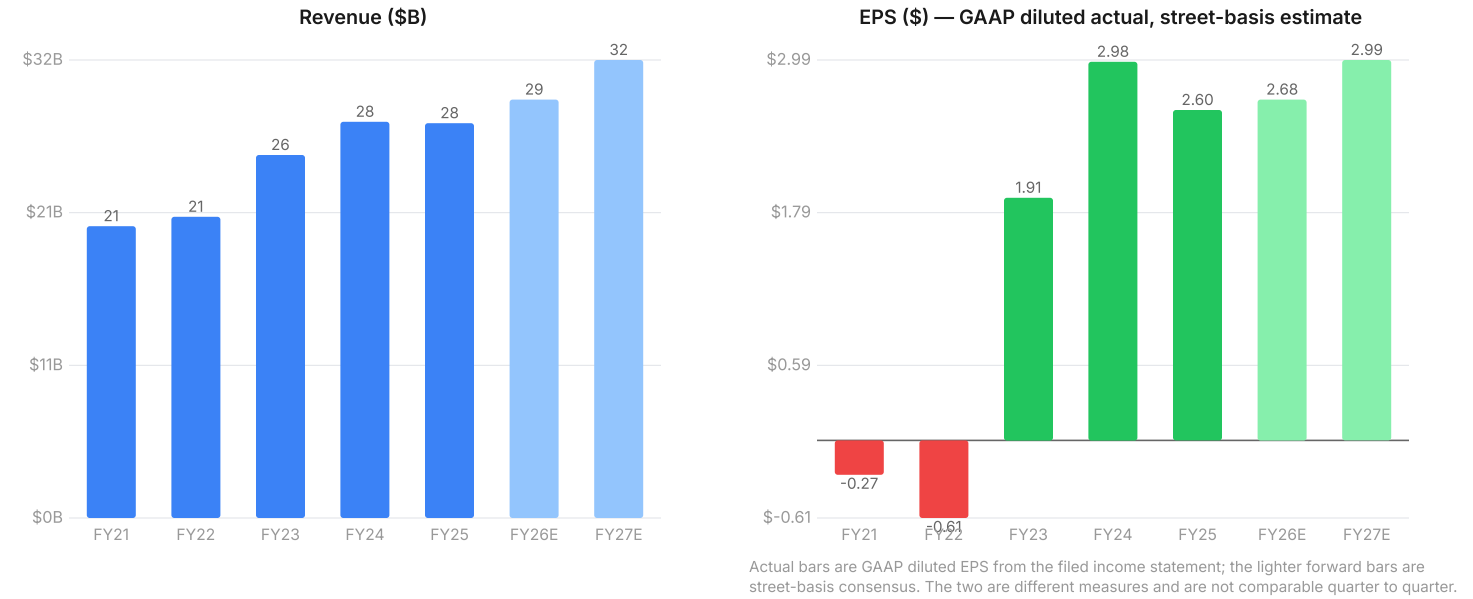
19 CORPORATE INFORMATION — KEY OFFICERS

56,000 employees

| OFFICER              | TITLE                                                                                           |
|----------------------|-------------------------------------------------------------------------------------------------|
| Lorenzo Simonelli    | Chairman, President & Chief Executive Officer                                                   |
| Maria Claudia Borrás | Chief Growth & Experience Officer and Interim EVICE President of Industrial & Energy Technology |
| Amerino Gatti        | Executive Vice President of Oilfield Services & Equipment                                       |
| Ahmed Moghal         | Executive Vice President & Chief Financial Officer                                              |

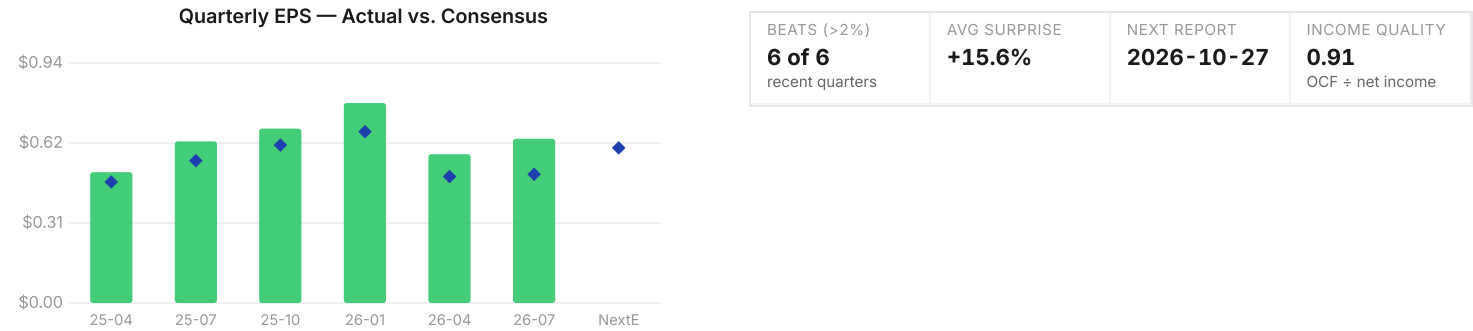
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

|                                    |                                  |                                     |                                          |
|------------------------------------|----------------------------------|-------------------------------------|------------------------------------------|
| BEAT RATE<br>—%<br>0 of 0 quarters | CURRENT STREAK<br>0<br>longest 0 | AVG EPS SURPRISE<br>—%<br>median —% | SURPRISE TREND<br>—<br>last 4 vs prior 4 |
|------------------------------------|----------------------------------|-------------------------------------|------------------------------------------|

| PERIOD | EPS EST. | EPS ACTUAL | EPS SURPRISE | REV EST. (\$M) | REV ACTUAL (\$M) | REV SURPRISE |
|--------|----------|------------|--------------|----------------|------------------|--------------|
|--------|----------|------------|--------------|----------------|------------------|--------------|

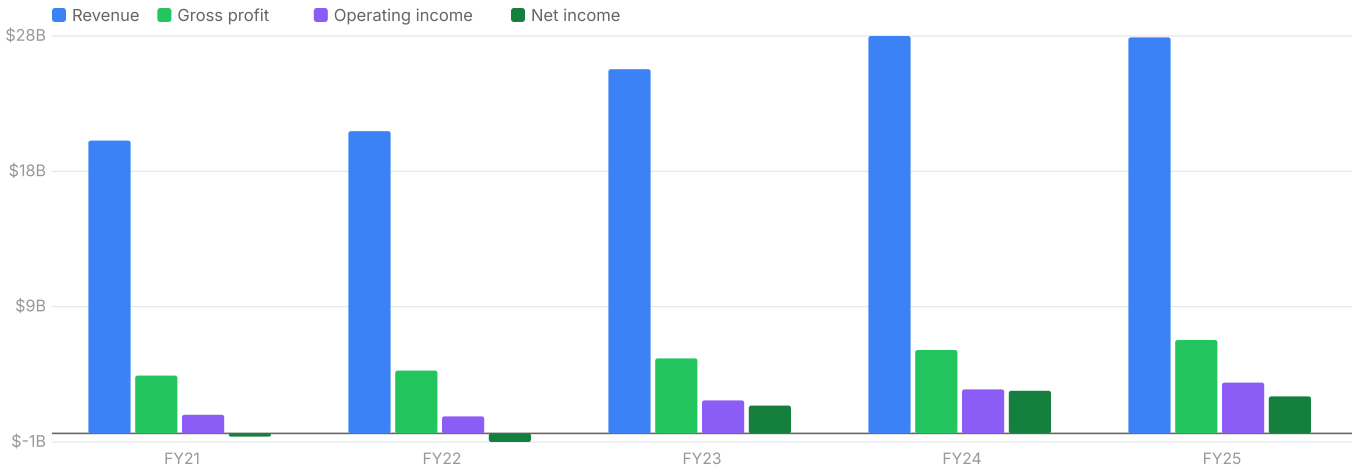
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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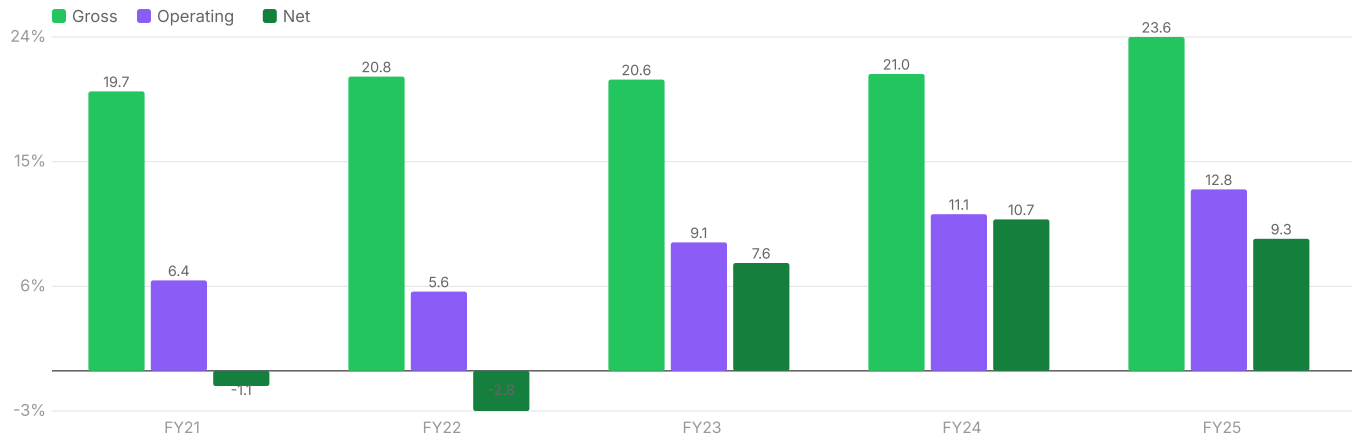
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INCOME TRENDS — 5 YEAR

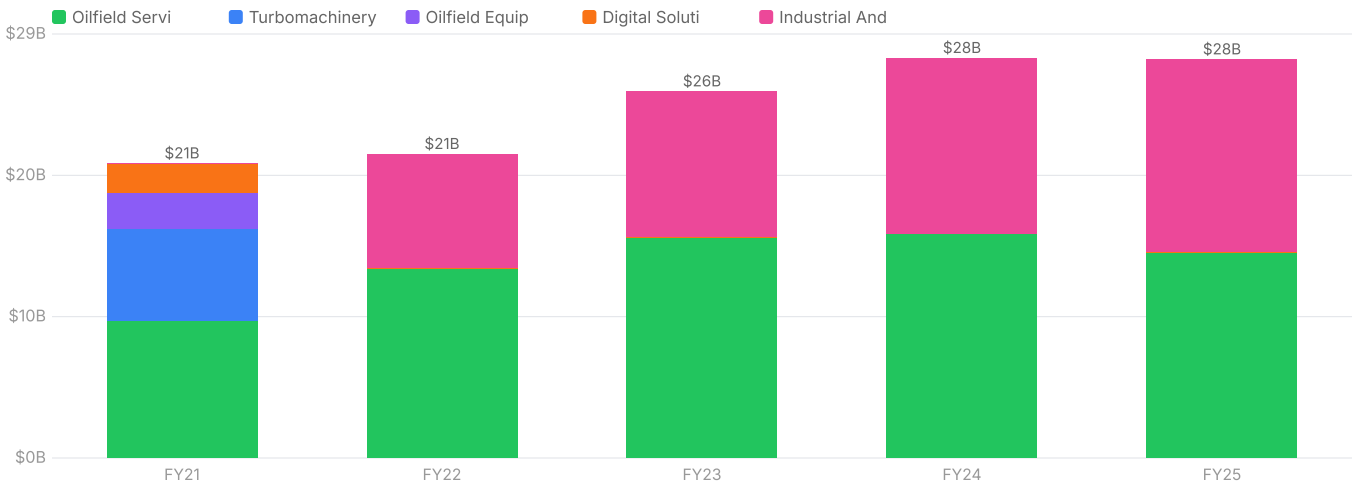
live financials



Profit Margins (%)



Revenue by Segment — Stacked



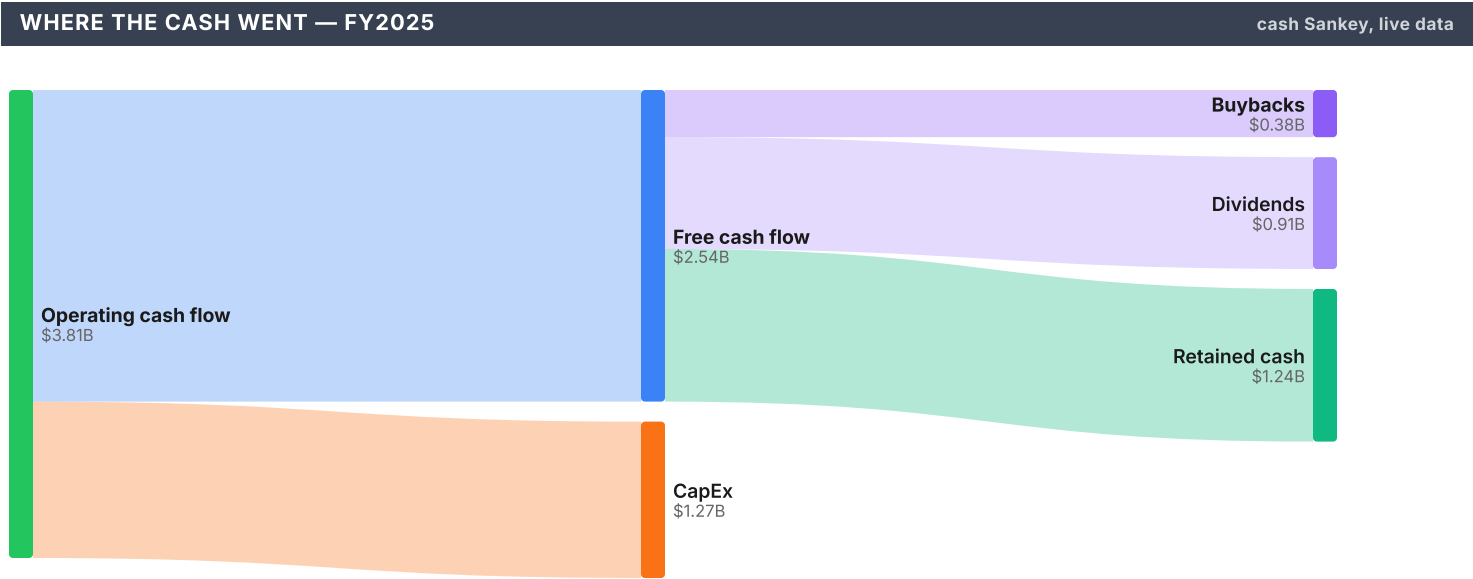
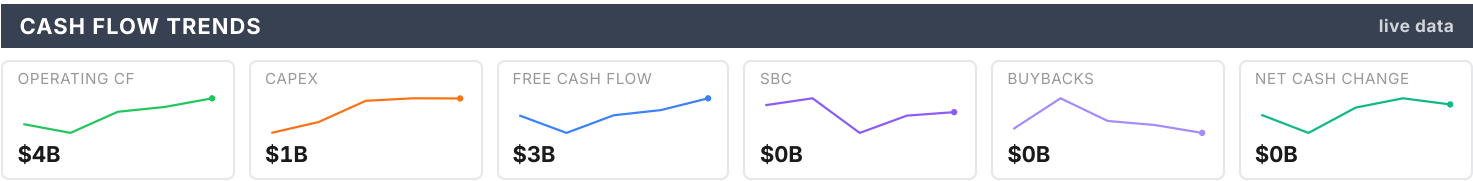
Live segmentation data.

YoY Growth Heatmap — Income Lines

| YOY GROWTH       | FY21    | FY22    | FY23    | FY24   | FY25   |
|------------------|---------|---------|---------|--------|--------|
| Revenue          | -1.0%   | +3.2%   | +20.6%  | +9.1%  | -0.3%  |
| Gross profit     | +26.6%  | +8.7%   | +19.3%  | +11.2% | +12.1% |
| Operating income | -108.2% | -9.5%   | +95.5%  | +33.0% | +15.4% |
| Net income       | -97.8%  | +174.4% | -423.3% | +53.3% | -13.1% |

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| 23 INCOME STATEMENT — FULL |       |       |       |       |      | live financials |
|----------------------------|-------|-------|-------|-------|------|-----------------|
| \$B · FY ENDS              | FY21  | FY22  | FY23  | FY24  | FY25 | TREND           |
| Revenue                    | 20.5  | 21.2  | 25.5  | 27.8  | 27.7 | <div></div>     |
| Cost of revenue            | 16.5  | 16.8  | 20.3  | 21.9  | 21.2 | <div></div>     |
| Gross profit               | 4.0   | 4.4   | 5.3   | 5.8   | 6.5  | <div></div>     |
| R&D expense                | 0.5   | 0.0   | 0.0   | 0.6   | 0.6  | <div></div>     |
| SG&A expense               | 2.5   | 2.5   | 2.6   | 2.5   | 2.4  | <div></div>     |
| Operating income           | 1.3   | 1.2   | 2.3   | 3.1   | 3.6  | <div></div>     |
| EBITDA                     | 1.8   | 1.3   | 4.0   | 4.6   | 4.3  | <div></div>     |
| D&A                        | 1.1   | 1.1   | 1.1   | 1.1   | 1.2  | <div></div>     |
| Pretax income              | 0.4   | 0.0   | 2.7   | 3.3   | 2.9  | <div></div>     |
| Income tax                 | 0.8   | 0.6   | 0.7   | 0.3   | 0.3  | <div></div>     |
| Net income                 | -0.2  | -0.6  | 1.9   | 3.0   | 2.6  | <div></div>     |
| Diluted EPS (\$)           | -0.27 | -0.61 | 1.91  | 2.98  | 2.60 | <div></div>     |
| Diluted shares (M)         | 824   | 987   | 1,015 | 1,001 | 994  | <div></div>     |



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NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

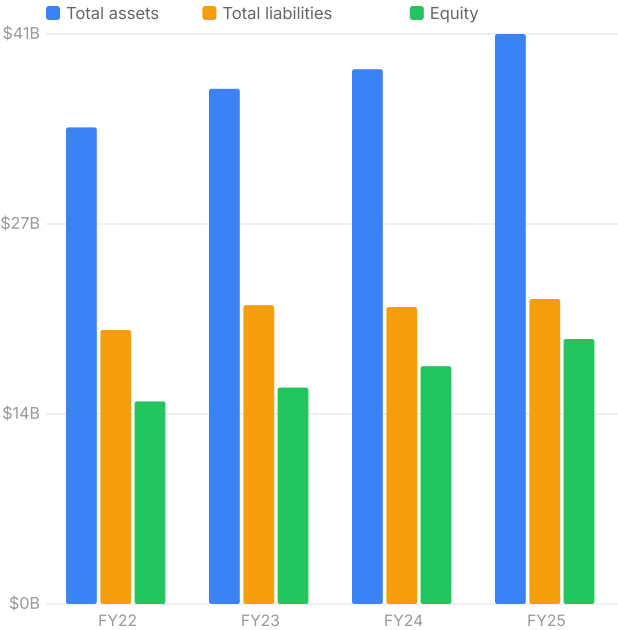
Balance Sheet — Full

| \$B                              | FY22        | FY23        | FY24        | FY25        |  |
|----------------------------------|-------------|-------------|-------------|-------------|--|
| Cash & equivalents               | 2.5         | 2.6         | 3.4         | 3.7         |  |
| ST investments                   | 0.0         | 0.0         | 0.0         | 1.2         |  |
| Receivables (net)                | 6.0         | 7.1         | 7.1         | 6.6         |  |
| <b>Total current assets</b>      | <b>14.6</b> | <b>16.3</b> | <b>17.2</b> | <b>18.8</b> |  |
| PP&E (net)                       | 4.5         | 4.9         | 5.1         | 5.9         |  |
| Goodwill + intangibles           | 10.1        | 10.2        | 10.0        | 10.2        |  |
| <b>Total assets</b>              | <b>34.2</b> | <b>36.9</b> | <b>38.4</b> | <b>40.9</b> |  |
| Accounts payable                 | 4.3         | 4.5         | 4.5         | 4.6         |  |
| Short-term debt                  | 0.7         | 0.1         | 0.1         | 0.9         |  |
| Deferred revenue                 | 3.8         | 5.5         | 5.7         | 5.9         |  |
| <b>Total current liabilities</b> | <b>11.1</b> | <b>13.0</b> | <b>13.0</b> | <b>13.9</b> |  |
| Long-term debt                   | 6.0         | 5.9         | 6.0         | 5.8         |  |
| <b>Total liabilities</b>         | <b>19.7</b> | <b>21.4</b> | <b>21.3</b> | <b>21.9</b> |  |
| <b>Shareholders' equity</b>      | <b>14.5</b> | <b>15.5</b> | <b>17.1</b> | <b>19.0</b> |  |

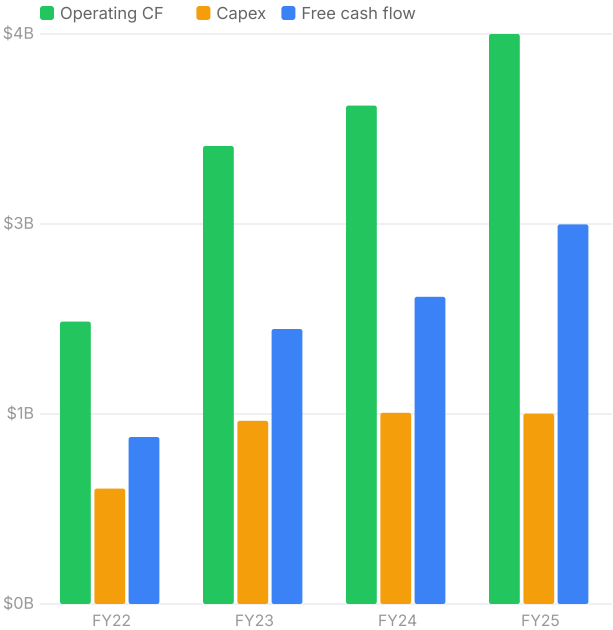
Cash Flow Statement — Full

| \$B                        | FY22         | FY23         | FY24         | FY25         |  |
|----------------------------|--------------|--------------|--------------|--------------|--|
| Net income                 | (0.6)        | 2.0          | 3.0          | 2.6          |  |
| D&A                        | 1.1          | 1.1          | 1.1          | 1.2          |  |
| Stock-based compensation   | 0.2          | 0.2          | 0.2          | 0.2          |  |
| Working capital change     | 0.1          | 0.4          | (0.1)        | 0.4          |  |
| <b>Operating cash flow</b> | <b>1.9</b>   | <b>3.1</b>   | <b>3.3</b>   | <b>3.8</b>   |  |
| Capital expenditures       | (0.8)        | (1.2)        | (1.3)        | (1.3)        |  |
| <b>Investing cash flow</b> | <b>(1.6)</b> | <b>(0.8)</b> | <b>(1.0)</b> | <b>(2.0)</b> |  |
| Buybacks                   | (0.8)        | (0.5)        | (0.5)        | (0.4)        |  |
| Dividends paid             | (0.7)        | (0.8)        | (0.8)        | (0.9)        |  |
| Debt issuance / (repay)    | (0.0)        | (0.7)        | (0.1)        | 0.0          |  |
| <b>Financing cash flow</b> | <b>(1.6)</b> | <b>(2.0)</b> | <b>(1.5)</b> | <b>(1.5)</b> |  |
| <b>Free cash flow</b>      | <b>1.1</b>   | <b>1.8</b>   | <b>2.1</b>   | <b>2.5</b>   |  |

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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| 24 EXPANDED RATIO ANALYSIS (I) |        |         |       |       |       |       | live ratio engine · profitability · valuation |
|--------------------------------|--------|---------|-------|-------|-------|-------|-----------------------------------------------|
| RATIO                          | FY21   | FY22    | FY23  | FY24  | FY25  | TTM   | TREND                                         |
| PROFITABILITY                  |        |         |       |       |       |       |                                               |
| ROE                            | -1.6%  | -4.1%   | 13.1% | 18.5% | 14.5% | 16%   |                                               |
| ROA                            | -0.6%  | -1.7%   | 5.5%  | 7.9%  | 6.5%  | 5.9%  |                                               |
| ROIC                           | -5.7%  | -175.8% | 9.2%  | 14.6% | 15.4% | 9.2%  |                                               |
| Gross margin                   | 19.7%  | 20.8%   | 20.6% | 21.0% | 23.6% | 23.6% |                                               |
| Operating margin               | 6.4%   | 5.6%    | 9.1%  | 11.1% | 12.8% | 12.9% |                                               |
| Net margin                     | -1.1%  | -2.8%   | 7.6%  | 10.7% | 9.3%  | 11.2% |                                               |
| EBITDA margin                  | 8.9%   | 6.3%    | 15.5% | 16.5% | 15.5% | 18.3% |                                               |
| FCF margin                     | 8.9%   | 5.3%    | 7.4%  | 7.4%  | 9.2%  | —     |                                               |
| VALUATION                      |        |         |       |       |       |       |                                               |
| P/E                            | -90.35 | -46.26  | 16.95 | 13.47 | 17.49 | 17.7  |                                               |
| P/B                            | 1.33   | 1.93    | 2.14  | 2.37  | 2.40  | 2.8   |                                               |
| P/S                            | 0.97   | 1.31    | 1.29  | 1.44  | 1.63  | 1.99  |                                               |
| P/FCF                          | 10.80  | 24.87   | 17.49 | 19.53 | 17.84 | 17.7  |                                               |
| EV/EBITDA                      | 12.37  | 23.92   | 9.17  | 9.30  | 11.07 | 11.0  |                                               |
| EV/Revenue                     | 1.11   | 1.51    | 1.42  | 1.54  | 1.71  | 2.0   |                                               |
| Earnings yield                 | -1.1%  | -2.2%   | 5.9%  | 7.4%  | 5.7%  | 5.61% |                                               |
| FCF yield                      | 9.3%   | 4.0%    | 5.7%  | 5.1%  | 5.6%  | 5.66% |                                               |
| EXPANDED RATIO ANALYSIS (II)   |        |         |       |       |       |       | leverage · solvency                           |
| RATIO                          | FY21   | FY22    | FY23  | FY24  | FY25  | TTM   | TREND                                         |
| LEVERAGE & SOLVENCY            |        |         |       |       |       |       |                                               |
| Current ratio                  | 1.65   | 1.32    | 1.25  | 1.32  | 1.36  | 2.09  |                                               |
| Quick ratio                    | 1.21   | 0.90    | 0.86  | 0.94  | 1.00  | 1.76  |                                               |
| Debt / equity                  | 0.45   | 0.46    | 0.39  | 0.36  | 0.38  | 0.82  |                                               |
| Debt / assets                  | 19.0%  | 19.5%   | 16.3% | 15.7% | 17.5% | 30.9% |                                               |
| Net debt / EBITDA              | 1.57   | 3.12    | 0.85  | 0.58  | 0.51  | 0.10  |                                               |
| Interest coverage              | 2.42   | 1.08    | 13.29 | 17.49 | 13.96 | —     |                                               |

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| EXPANDED RATIO ANALYSIS (III) |        |         |        |       |        |       | efficiency · growth · per-share · scores |
|-------------------------------|--------|---------|--------|-------|--------|-------|------------------------------------------|
| RATIO                         | FY21   | FY22    | FY23   | FY24  | FY25   | TTM   | TREND                                    |
| EFFICIENCY                    |        |         |        |       |        |       |                                          |
| Asset turnover                | 0.56   | 0.61    | 0.72   | 0.74  | 0.70   | 0.53  |                                          |
| Receivables turnover          | 4.30   | 4.43    | 4.89   | 4.88  | 5.05   | 4.2   |                                          |
| DSO (days)                    | 85     | 82      | 75     | 75    | 72     | 88    |                                          |
| DPO (days)                    | 81     | 88      | 79     | 75    | 79     | 78    |                                          |
| Cash conversion cycle         | 97     | 88      | 83     | 83    | 79     | 95    |                                          |
| GROWTH (YoY)                  |        |         |        |       |        |       |                                          |
| Revenue growth                | -1.0%  | 3.2%    | 20.6%  | 9.1%  | -0.3%  | —     |                                          |
| Net income growth             | 97.8%  | -174.0% | 424.0% | 53.2% | -13.1% | —     |                                          |
| EPS growth                    | 98.3%  | -146.0% | 423.7% | 54.9% | -12.7% | —     |                                          |
| FCF growth                    | 253.0% | -39.1%  | 68.8%  | 9.0%  | 23.6%  | —     |                                          |
| PER SHARE (\$)                |        |         |        |       |        |       |                                          |
| EPS (diluted, TTM)            | -0.24  | -0.59   | 1.92   | 2.98  | 2.60   | 3.13  |                                          |
| Book value / share            | 16.37  | 14.27   | 15.22  | 16.91 | 18.95  | 20.27 |                                          |
| Revenue / share               | 22.63  | 20.97   | 25.25  | 27.86 | 27.90  | 27.98 |                                          |
| FCF / share                   | 2.02   | 1.11    | 1.87   | 2.06  | 2.55   | 3.16  |                                          |
| Cash / share                  | 4.25   | 2.47    | 2.62   | 3.37  | 4.99   | 17.21 |                                          |
| SHAREHOLDER RETURN & SCORES   |        |         |        |       |        |       |                                          |
| Buyback yield                 | 2.2%   | 3.0%    | 1.6%   | 1.2%  | 0.8%   | —     |                                          |
| Altman Z-Score                | 1.09   | 1.18    | 1.64   | 2.07  | 2.20   | 2.1   |                                          |
| Piotroski F-Score             | 7      | 4       | 6      | 8     | 6      | 6/9   |                                          |
| Beneish M-Score               | -2.94  | -2.78   | -2.38  | -2.48 | -2.76  | -2.59 |                                          |

| 25 EARNINGS QUALITY PANEL |       |                 |                    | live scores |
|---------------------------|-------|-----------------|--------------------|-------------|
| MODEL                     | SCORE | ZONE            | NOTE               |             |
| Piotroski F-Score         | 6 / 9 | Middling        |                    |             |
| Altman Z-Score            | 2.1   | Grey zone       | Grey               |             |
| Income quality            | 0.91  | Accrual-heavy   | OCF ÷ net income   |             |
| Beneish M-Score           | -2.59 | Non-manipulator | vs -2.22 threshold |             |

| 26 DUPONT & GROWTH QUALITY |  |       |                       | live analysis engine |
|----------------------------|--|-------|-----------------------|----------------------|
| DUPONT DECOMPOSITION (TTM) |  | VALUE | GROWTH QUALITY (LIVE) | VALUE                |
| Tax burden                 |  | 0.88  | Revenue stability     | 0.90                 |
| Interest burden            |  | 0.93  | Earnings stability    | 0.91                 |
| Operating margin           |  | 13.6% | Earnings persistence  | 0.99                 |
| Asset turnover             |  | 0.61× | Revenue CAGR 3y       | 6.0%                 |
| Financial leverage         |  | 2.43× | EPS CAGR 3y           | 40.0%                |
| = ROE                      |  | 16%   | FCF CAGR 3y           | 19.1%                |

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SHAREHOLDER RETURN PROFILE live

|                               |                                |                                                        |                                                   |
|-------------------------------|--------------------------------|--------------------------------------------------------|---------------------------------------------------|
| BUYBACK YIELD<br><b>0.00%</b> | DIVIDEND YIELD<br><b>1.65%</b> | TOTAL SHAREHOLDER RETURN<br><b>1.65%</b><br>cash yield | SBC / REVENUE<br><b>0.7%</b><br>dilution pressure |
|-------------------------------|--------------------------------|--------------------------------------------------------|---------------------------------------------------|

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

| COMPANY | MKT CAP | P/E  | ROE | NET MARGIN | REV GROWTH | PIOTROSKI | 1-YR RET |
|---------|---------|------|-----|------------|------------|-----------|----------|
| SLB     | \$73.5B | 23.8 | 13% | 8.8%       | +2.5%      | 5/9       | +51.5%   |
| TS      | \$31.9B | 15.8 | 11% | 16.1%      | +2.3%      | 7/9       | +75.4%   |
| HAL     | \$27.9B | 17.5 | 15% | 9.3%       | +0.6%      | 6/9       | +54.6%   |
| FTI     | \$27.3B | 23.8 | 36% | 13.1%      | +9.5%      | 8/9       | +95.4%   |
| NOV     | \$6.7B  | 72.8 | 2%  | 5.2%       | -1.7%      | 5/9       | —        |
| DVN     | \$55.8B | 12.0 | 12% | 25.8%      | +17.0%     | 5/9       | —        |
| FANG    | \$57.1B | 39.8 | 4%  | 33.8%      | +22.0%     | 7/9       | —        |
| OKE     | \$58.8B | 16.1 | 16% | 8.0%       | +40.8%     | 7/9       | —        |

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

45 Analysts



|                                                   |                                                        |                                                   |
|---------------------------------------------------|--------------------------------------------------------|---------------------------------------------------|
| MEAN TARGET (QTR)<br><b>\$70.92</b><br>13 targets | TARGET VS. PRICE<br><b>+27.3%</b><br>last-quarter mean | NEXT REPORT<br><b>2026-10-27</b><br>street \$0.60 |
|---------------------------------------------------|--------------------------------------------------------|---------------------------------------------------|

| CONSENSUS ESTIMATES | REVENUE MEAN | HIGH / LOW          | EPS MEAN | HIGH / LOW      | # EPS EST. |
|---------------------|--------------|---------------------|----------|-----------------|------------|
| FY2026              | \$29.39B     | \$29.46B / \$29.33B | \$2.68   | \$2.84 / \$2.59 | 9          |
| FY2027              | \$32.17B     | \$32.39B / \$31.98B | \$2.99   | \$3.19 / \$2.68 | 9          |
| FY2028              | \$34.08B     | \$35.06B / \$32.83B | \$3.57   | \$4.02 / \$3.23 | 5          |

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30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

| WINDOW       | AVG TARGET | VS. PRICE | # TARGETS |
|--------------|------------|-----------|-----------|
| Last Month   | \$72.33    | +29.9%    | 3         |
| Last Quarter | \$70.92    | +27.3%    | 13        |
| Last Year    | \$67.36    | +20.9%    | 42        |
| All Time     | \$54.59    | -2.0%     | 81        |

Rolling mean of published targets vs. last close \$55.70. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

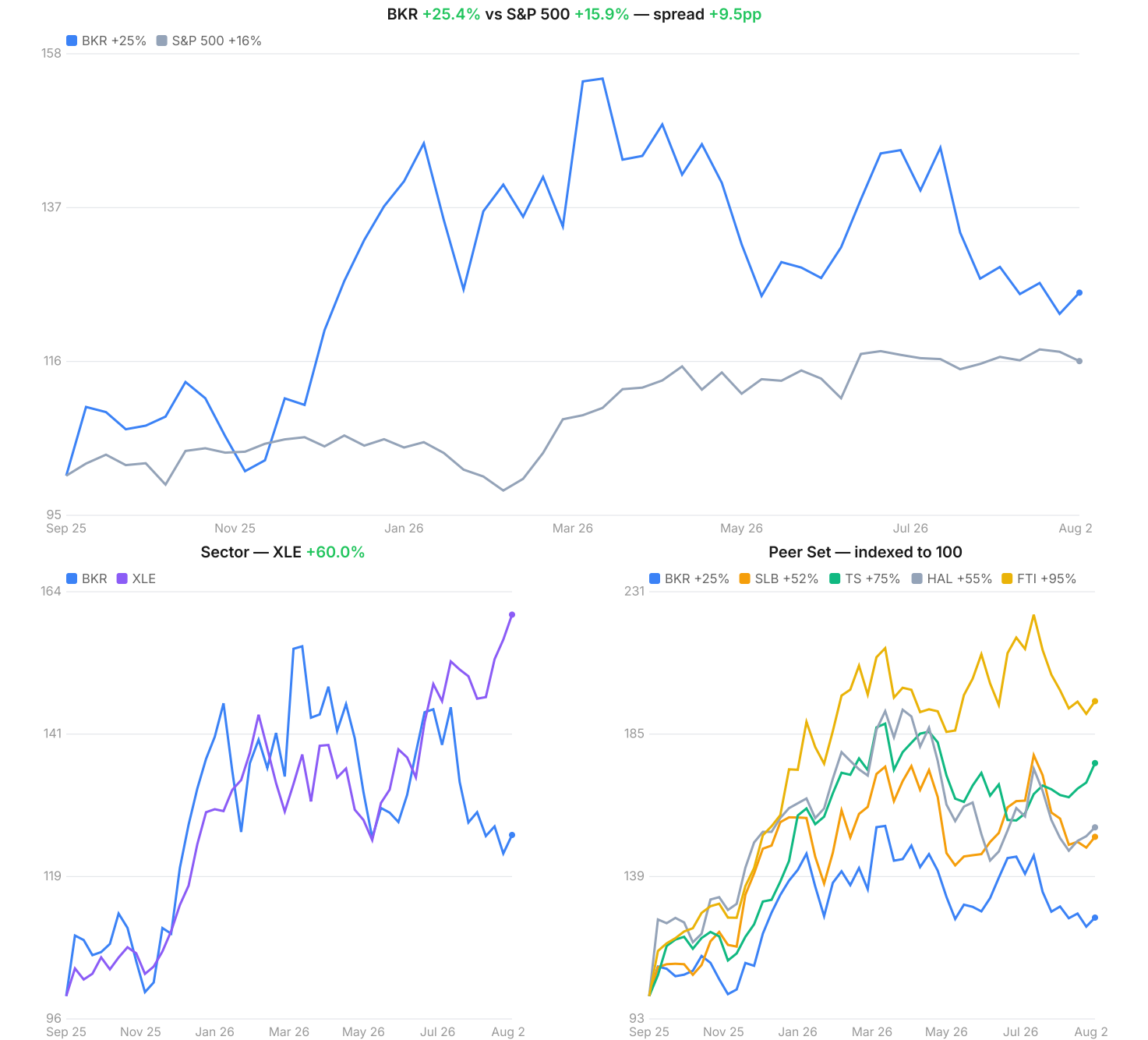
Third-Party Composite Rating

B+

DCF4/5ROE4/5ROA5/5DEBT/EQ1/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



| MOVING AVERAGE | VALUE   | DISTANCE | % DISTANCE | SIGNAL |
|----------------|---------|----------|------------|--------|
| SMA 20         | \$56.44 | -0.74    | -1.31%     | Below  |
| SMA 50         | \$59.79 | -4.09    | -6.84%     | Below  |
| SMA 200        | \$59.85 | -4.15    | -6.93%     | Below  |
| EMA 9          | \$55.83 | -0.13    | -0.23%     | Below  |
| EMA 21         | \$56.72 | -1.02    | -1.80%     | Below  |
| EMA 50         | \$58.29 | -2.59    | -4.44%     | Below  |
| EMA 200        | \$57.70 | -2.00    | -3.47%     | Below  |

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 16/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -67

2 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

0

10

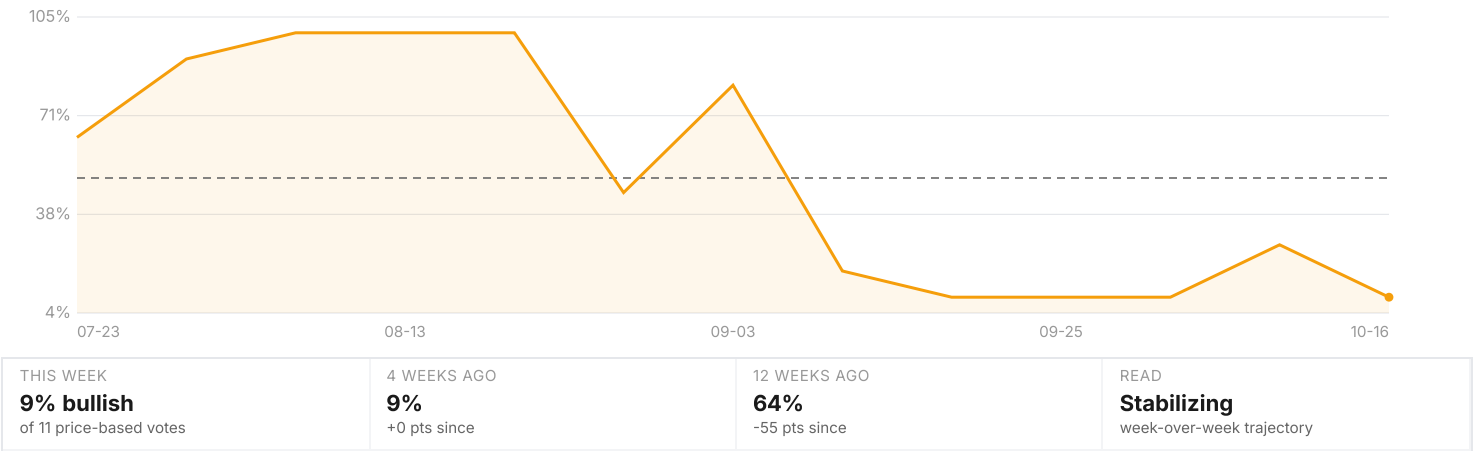
25

17

50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



| Indicator Vote Grid |           |                   |         |                    |         | 2 bull / 20 bear |
|---------------------|-----------|-------------------|---------|--------------------|---------|------------------|
| ● Price vs SMA 20   | \$56.44   | ● Price vs SMA 50 | \$59.79 | ● Price vs SMA 200 | \$59.85 |                  |
| ● EMA 9/21 Cross    | 55.8/56.7 | ● SMA 50/200      | Death   | ● ADX Direction    | ADX 18  |                  |
| ● Supertrend        | \$59      | ● Parabolic SAR   | \$58    | ● SMA Slope        | -0.080  |                  |
| ● RSI               | 43.2      | ● Stochastic K/D  | 32/35   | ● StochRSI K/D     | 61/66   |                  |
| ● Williams %R       | -50       | ● CCI             | -82     | ● TSI vs Signal    | -19.2   |                  |
| ● CMO               | -13.6     | ● ROC             | -0.54%  | ● OBV Signal       | Distrib |                  |
| ● Chaikin MF        | 0.050     | ● MFI             | 32      | ● Force Index      | -1M     |                  |
| ● Elder Ray Bull    | -0.65     |                   |         |                    |         |                  |

INDICATOR GAUGES

site technicals-tab style

43.2

RSI (14)

30 oversold · 70 overbought

32.2

Stochastic %K

vs %D 35

31.8

Money Flow

volume-weighted RSI

17.9

ADX

trend strength · <20 weak

50.1

Williams %R

inverted scale

| 33 KEY LEVELS & VOLATILITY |                             |                |                   | live indicator table |
|----------------------------|-----------------------------|----------------|-------------------|----------------------|
| LEVEL                      | VALUE                       | LEVEL          | VALUE             |                      |
| Pivot / R1 / R2            | \$54.37 / \$55.31 / \$56.21 | S1 / S2        | \$53.47 / \$52.53 |                      |
| Bollinger (20,2)           | \$54.43 – \$58.45           | Squeeze        | ON                |                      |
| 52-wk range                | \$44.04 – \$70.17           | Off 52-wk high | -20.6%            |                      |
| ATR (14)                   | \$1.59 (2.9%)               | Historical vol | 25.6%             |                      |

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

|                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     |
|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| +1.5%<br>Jan<br>50% | +0.7%<br>Feb<br>55% | -1.4%<br>Mar<br>62% | +6.4%<br>Apr<br>60% | +1.4%<br>May<br>55% | -0.5%<br>Jun<br>50% | +4.0%<br>Jul<br>65% | -4.2%<br>Aug<br>40% | +0.0%<br>Sep<br>60% | +0.4%<br>Oct<br>55% | +3.0%<br>Nov<br>65% | -0.3%<br>Dec<br>55% |
|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

| COMPUTED FROM LIVE WEEKLY PRICES   | BKR            | S&P 500 |
|------------------------------------|----------------|---------|
| Weekly volatility ( $\sigma$ , 1y) | 5.00%          | 1.83%   |
| Best / worst week (1y)             | +14.9% / -8.1% | —       |
| Max drawdown (5y, monthly)         | -59.2%         | —       |
| 1-week VaR (95%)                   | -7.3%          | —       |
| Beta (5y)                          | 0.96           | 1.00    |

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

BKR EQUITY WEATHER (LIVE)

RAINY · -31

Trend

Momentum

Volume

Volatility

Breadth

-45

-18

-39

-30

-12

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

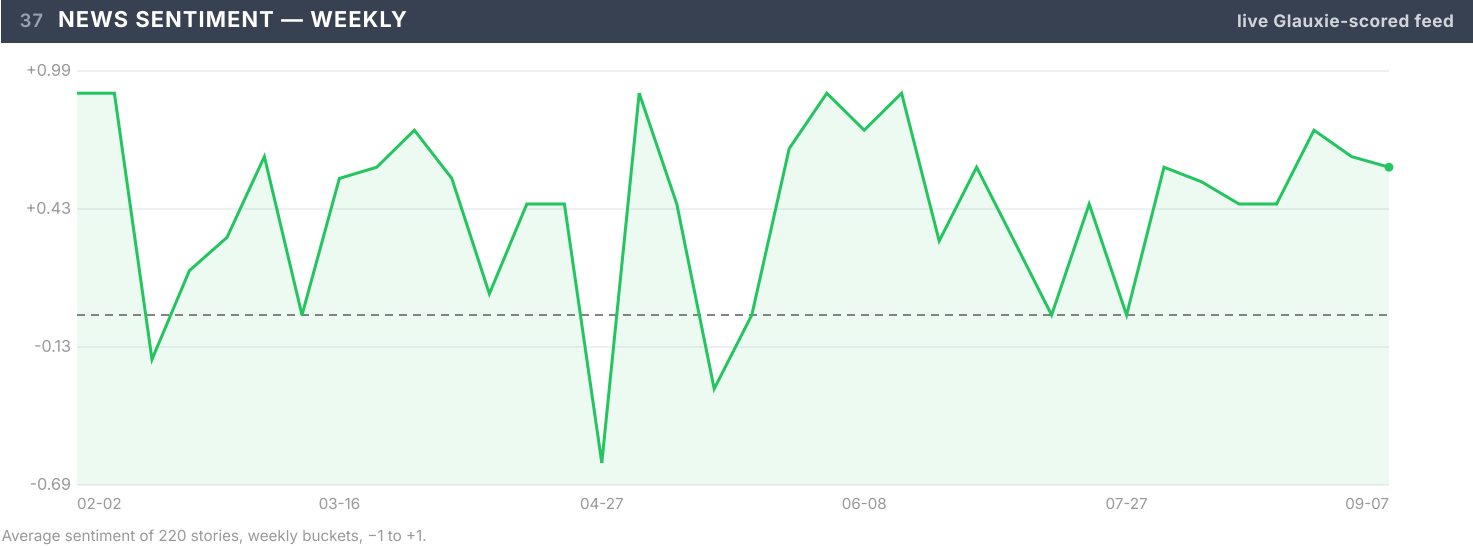
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

|                  |                   |                  |                  |
|------------------|-------------------|------------------|------------------|
| OVERALL          | TREND             | MOMENTUM         | VOLUME           |
| <b>-31.4</b>     | <b>-44.6</b>      | <b>-17.7</b>     | <b>-39.4</b>     |
| -9.4 vs industry | -15.3 vs industry | -1.5 vs industry | -8.7 vs industry |

| READING  | BKR          | OIL & GAS EQUIPMENT & SERVICES<br>N=269 | ENERGY<br>N=2,022 | ALL US SYMBOLS<br>N=70,435 |
|----------|--------------|-----------------------------------------|-------------------|----------------------------|
| Overall  | <b>-31.4</b> | -22.0                                   | -13.8             | -20.5                      |
| Trend    | <b>-44.6</b> | -29.3                                   | -8.3              | -21.3                      |
| Momentum | <b>-17.7</b> | -16.2                                   | -8.5              | -15.8                      |
| Volume   | <b>-39.4</b> | -30.7                                   | -25.0             | -3.8                       |

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

| EXECUTIVE                                    | TOTAL COMP | STRUCTURE            |
|----------------------------------------------|------------|----------------------|
| Lorenzo Simonelli Chairman, President and CE | \$21.4M    | 79% equity+incentive |
| Nancy Buese Former Executive Vice President  | \$6.1M     | 69% equity+incentive |
| Maria Claudia Borrás Chief Growth & Experien | \$6.0M     | 70% equity+incentive |
| Ahmed Moghal Chief Financial Officer         | \$5.2M     | 78% equity+incentive |
| Amerino Gatti Executive Vice President–OFSE  | \$4.7M     | 77% equity+incentive |

40 ESG ASSESSMENT

live disclosure-derived scores

| PILLAR (LIVE DISCLOSURE SCORES) | SCORE     |
|---------------------------------|-----------|
| Environmental                   | <b>78</b> |
| Social                          | <b>63</b> |
| Governance                      | <b>59</b> |
| Composite ESG                   | <b>67</b> |



41 8-K MATERIAL EVENTS

live EDGAR feed

| FILED      | 8-K CONTENTS                                                           | ITEMS                         |
|------------|------------------------------------------------------------------------|-------------------------------|
| 2026-10-01 | Exhibits                                                               | 9.01                          |
| 2026-09-09 | Regulation FD; Exhibits                                                | 7.01,9.01                     |
| 2026-07-27 | Earnings Release; Regulation FD; Exhibits                              | 2.02,7.01,9.01                |
| 2026-07-16 | Material Agreement; Termination of Agreement; Acquisition/Disposition; | 1.01,1.02,2.01,2.03,7.01,9.01 |
| 2026-06-22 | Other Events                                                           | 8.01                          |
| 2026-05-21 | Other Events                                                           | 8.01                          |
| 2026-05-19 | Officer/Director Change; Shareholder Vote; Exhibits                    | 5.02,5.07,9.01                |
| 2026-04-23 | Earnings Release; Regulation FD; Exhibits                              | 2.02,7.01,9.01                |

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42 METHODOLOGY

**Methodology.** Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

| DATA DOMAIN                   | SOURCE                                      | COVERAGE FOR THIS REPORT           |
|-------------------------------|---------------------------------------------|------------------------------------|
| Price & volume                | market_db.historical_prices                 | 52 rows                            |
| Fundamentals                  | income_statements_annual                    | 6 rows · 2020 to 2025              |
| Reported vs consensus         | fact/earnings_calendar                      | 24 rows · 2020-10-21 to 2026-07-26 |
| Analyst estimates             | dim/forward_estimates                       | 3 rows · 2026-12-31 to 2028-12-31  |
| Institutional ownership (13F) | holdings_db.institutional_ownership_summary | 51 rows · 2013 to 2026             |
| Insider transactions (Form 4) | edgar/form4                                 | 12 rows · 2026-06-12 to 2026-09-03 |
| Proposed sales (Form 144)     | edgar/form144                               | 1 record                           |
| Beneficial ownership (13D/G)  | edgar/13dg                                  | 4 rows · 2026-04-29 to 2026-07-27  |
| Short-sale volume (FINRA)     | edgar/short_volume_daily                    | 60 rows · 2026-07-23 to 2026-10-15 |
| Dark pool (ATS, tier 1)       | edgar/darkpool_weekly                       | 12 rows · 2026-06-15 to 2026-08-31 |
| ETF & fund holding            | etf_holdings_changelog (30d)                | 1 record                           |
| Peer set                      | stock_peers_dynamic                         | 8 rows                             |
| Industry medians              | industry_medians                            | 1 record                           |
| Congressional trades          | congress_db (House + Senate)                | 1 record                           |
| ESG                           | fact/esg_disclosures                        | 1 record                           |

**Method.** Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

**Not covered.** Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.