

Bank of New York Mellon Corp (BNY)

Financial Services / Investment - Banking & Investment Services · New York Stock Exchange



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$143.24 2026-10-16	MARKET CAP \$97.2B VOLUME 5.2M	52-WK HIGH \$165.84 52-WK LOW \$103.11	TRAILING PE 21.3 P/S 3.14	GROSS MARGIN 52.5% NET MARGIN 16.3%	ROE 11% ROIC 4%	PIOTROSKI 4/9 ALTMAN Z 0.2	1-YR RETURN +1435.4% 5-YR RETURN +1370.7%
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The Bank of New York Mellon Corp. is a holding company, which engages in the provision of financial services. It operates through the following segments: Securities Services, Market and Wealth Services, Investment and Wealth Management, and Other. The Securities Services segment includes the Asset Servicing business, which provides global custody, fund accounting, integrated middle-office solutions, transfer agency and data, and analytics solutions. The Market and Wealth Services segment consists of the Pershing, Clearance and Collateral Management, and Treasury Services businesses. The Investment and Wealth Management segment is involved in services to institutional and retail investors, as well as investment management, wealth, and estate planning. The Other segment refers to the leasing portfolio, corporate treasury activities, derivatives, and other trading activity. The company was founded by Alexander Hamilton on June 9, 1784 and is headquartered in New York, NY.

SECTOR Financial Services INDUSTRY Investment - Banking & Investment Services EXCHANGE NYSE MARKET CAP \$97.2B EMPLOYEES 48,100 (SEC-filed)

CEO Robin Antony Vince IPO 2007-07-01 COUNTRY US

240 Greenwich Street, New York City, NY 10286 · Tel 212 495 1784 · [bny.com](https://www.bny.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

54 / 100

Street mean **\$164.88** (8 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$6M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
54
OF 100

Score Breakdown

Profitability	63/100
Growth	78/100
Momentum	91/100
Quality	68/100
Earnings Quality	67/100
Balance Sheet	57/100
Value	64/100
Risk (safety)	15/100
Overall	54.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
IBKR	56
USB	59
ICE	59
MMC	47
CME	56
HOOD	31
BNY	54

IS Score Trend — quarterly



8 quarters, 23 Q2 to 26 Q2. Peak 63 in 25 Q4, latest 54 — -9 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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3 PRICE AND VOLUME

adjusted close, prod data layer

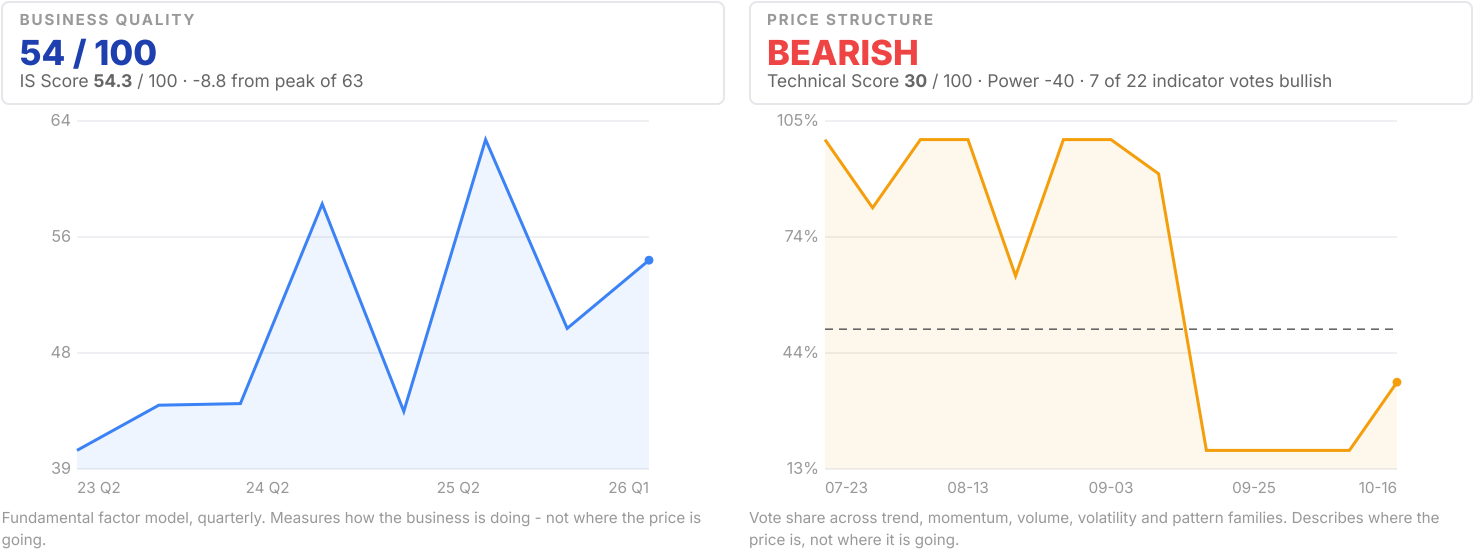
1 Year vs S&P 500 · BNY +1435.4% · S&P 500 +15.9% · spread +1419.5pp

8 Years vs S&P 500 · BNY +1370.7% · S&P 500 +189.9% · spread +1180.9pp



4 TWO READINGS

business vs price



These two disagree — business quality 54, price structure 30 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 54.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 43 → 63 → 49 → 54	the direction matters more than the level
Technical vote share back above 50%	now 36%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,769 → now 1,769	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

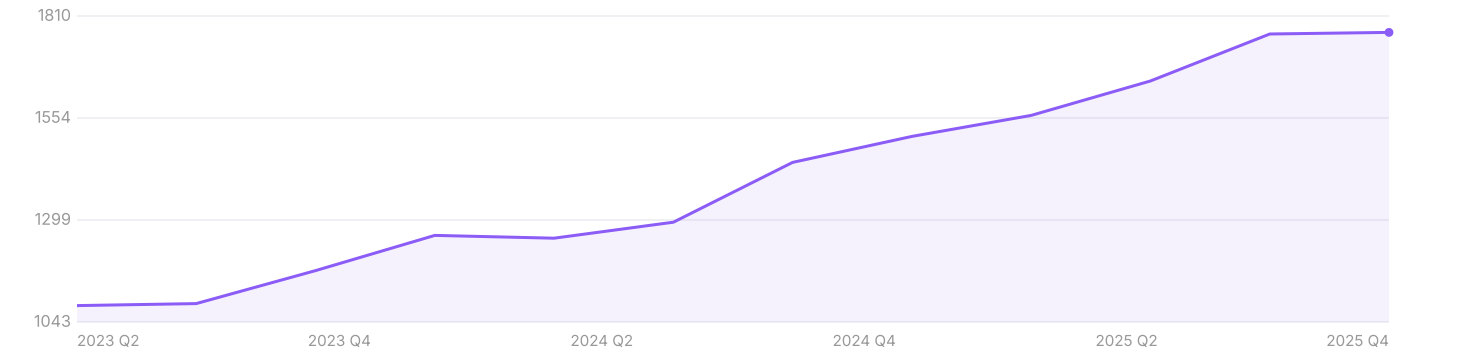
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 1 of 4 top 66% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 1355 up / 1316 down net +39 funds				

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 1,769 · latest 1,769 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q1	1,769	572.7M	\$66.8B	82.9%
2025 Q4	1,765	589.4M	\$67.2B	85.3%
2025 Q3	1,647	586.7M	\$63.1B	84.9%
2025 Q2	1,561	598.7M	\$54.0B	86.6%
2025 Q1	1,508	620.5M	\$51.5B	89.8%
2024 Q4	1,443	622.6M	\$47.3B	90.1%
2024 Q3	1,293	617.5M	\$43.8B	89.3%
2024 Q2	1,253	627.6M	\$36.8B	90.8%
2024 Q1	1,260	626.7M	\$35.3B	90.7%
2023 Q4	1,172	642.5M	\$32.8B	93.0%
2023 Q3	1,089	642.5M	\$27.1B	93.0%
2023 Q2	1,084	649.7M	\$28.6B	94.0%

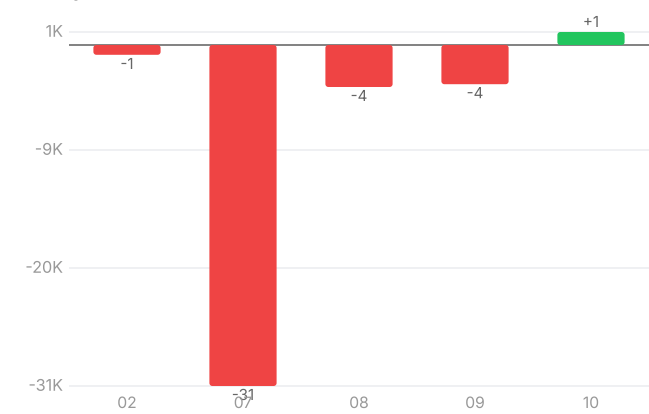
How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Robinson Elizabeth	director	2026-10-01	A-Award	74	\$0.01M	5,510	
O'Connor Sandra	director	2026-10-01	A-Award	191	\$0.03M	7,335	
Goldstein Jeffrey A	director	2026-10-01	A-Award	287	\$0.04M	43,220	
Echevarria Joseph	director	2026-10-01	A-Award	625	\$0.09M	67,575	
Minaya Jose	Senior Executive VP	2026-09-28	SELL	1,843	\$0.27M	178,501	
Minaya Jose	Senior Executive VP	2026-09-28	SELL	1,655	\$0.25M	176,846	
Minaya Jose	Senior Executive VP	2026-09-28	SELL	22	\$0.00M	176,824	
Minaya Jose	Senior Executive VP	2026-08-27	SELL	2,590	\$0.42M	181,274	

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY					EDGE
6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT	
S — Open-market sales	9	38,840	\$6.0M	Counted	
G — Gifts	1	31,800	—	None	
P — Open-market purchases	0	0	\$0	Counted — none occurred	

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$6.0M 9 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 CONGRESSIONAL TRADING

EDGE

No congressional trades on record for BNY in STOCK Act filings — no political-trading signal is present in this name.

11 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,765	13F SHARES 589M 85.3% of shares out	NEW / CLOSED 236 / 78 positions, QoQ	INCREASED / REDUCED 618 / 596 positions, QoQ	
PUT/CALL (13F) 1.12 option positions	FREE FLOAT 99.7% 677M sh			

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Artemis Investment Management Llp	900,732	\$130M
Td Waterhouse Canada Inc.	646,844	\$93M
Vontobel Holding Ltd.	266,633	\$39M
Matthew Goff Investment Advisor, L	247,396	\$36M
Fjarde Ap -Fonden /Fourth Swedish N	235,853	\$34M
Cacti Asset Management Llc	230,426	\$34M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

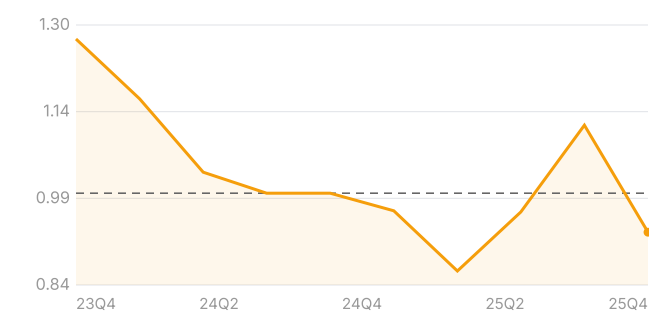
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$3.1B
VTSAX	0.1%	\$3.1B
VTI	0.1%	\$3.1B
VSMPX	0.1%	\$3.1B
VFINX	0.1%	\$2.6B
VFIAX	0.1%	\$2.6B

13F Filers Holding BNY — quarterly



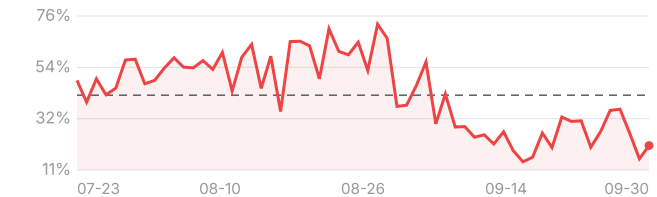
Institutional Put/Call — quarterly



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12 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

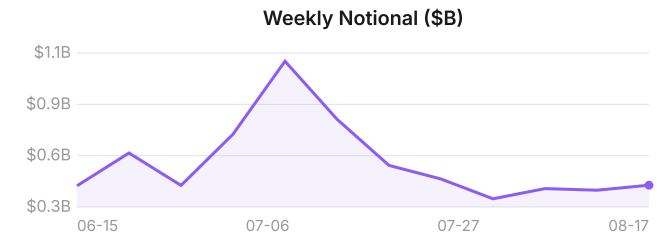


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
21.0% 2026-10-15	25.1% 50-day 42.5%	Falling 20d vs 50d	Q: 21% · N: 14% · B: 24% latest session

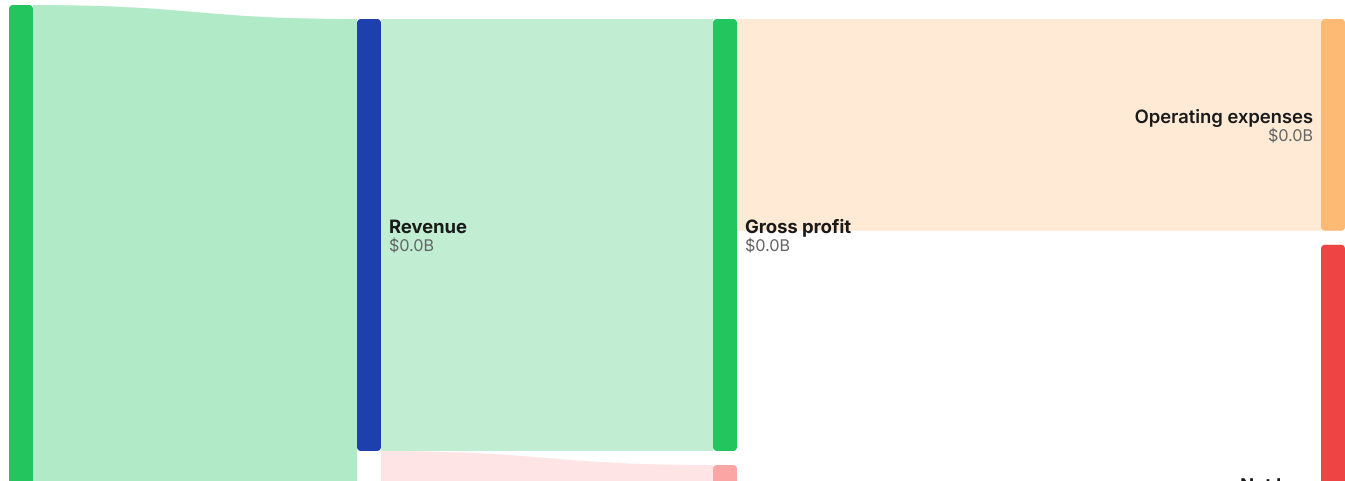
13 DARK POOL ACTIVITY

EDGE · live ATS data



14 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Bank of New York Mellon Corp revenue goes. All values FY2025 filings, live.

15 GEOGRAPHIC REVENUE

live segmentation

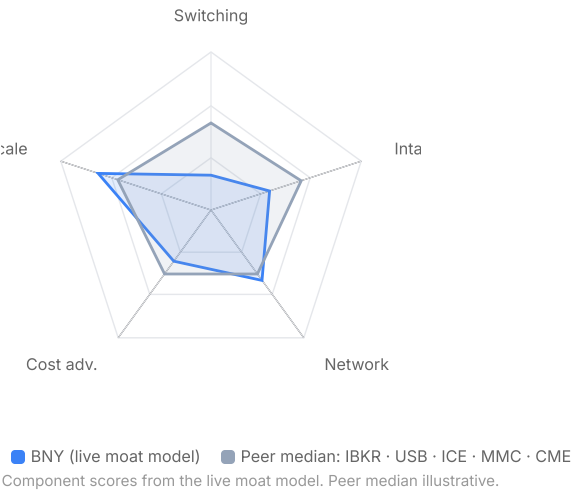
REGION	REVENUE	SHARE
UNITED STATES	\$13.0B	48%
Non-US	\$7.1B	26%
EMEA	\$4.6B	17%
Asia Pacific	\$1.4B	5%
Other Countries	\$1.1B	4%

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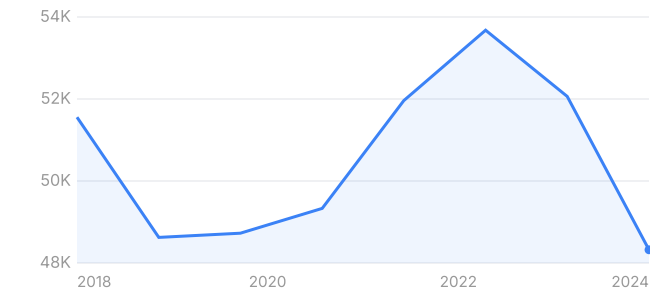
16 MOAT & COMPETITIVE POSITION

LIVE MODEL · 43/100 WEAK

Moat score 43/100 — Weak; primary source Efficient Scale.



3.8 · Employees (SEC filings)



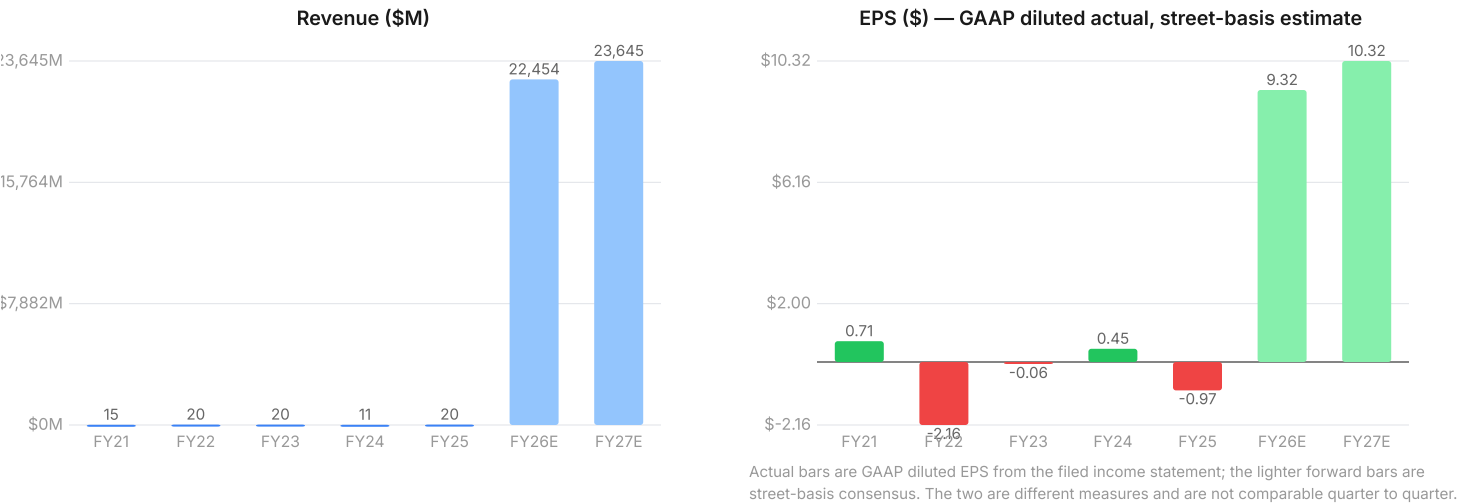
17 CORPORATE INFORMATION — KEY OFFICERS

48,100 employees

OFFICER	TITLE
Robin Antony Vince	President, Chief Executive Officer & Chairman of the Board
Jose Manuel Minaya	Senior EVP and Global Head of BNY Investments & Wealth
Dermot William McDonogh	Senior Executive Vice President & Chief Financial Officer
J. Kevin McCarthy	Senior EVP & General Counsel

18 REVENUE & EPS — HISTORY AND ESTIMATES

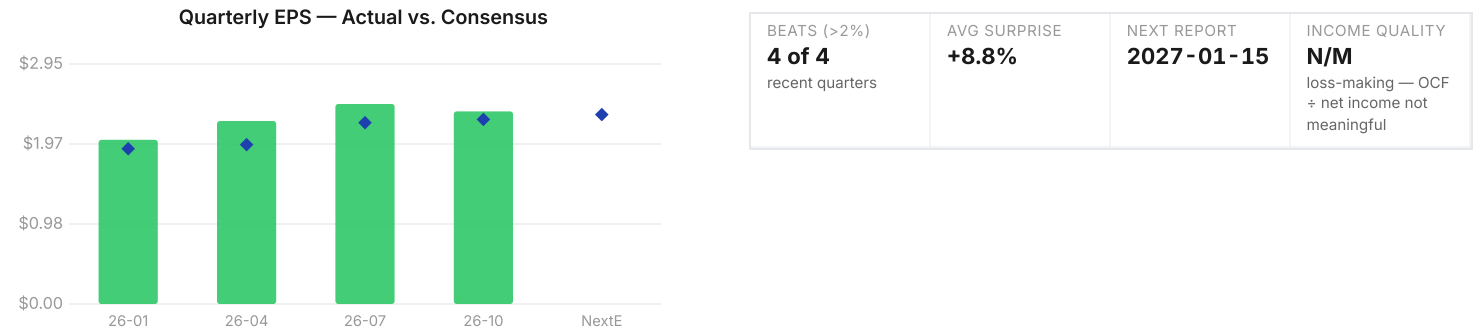
live consensus



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19 ESTIMATE VS. ACTUAL & SURPRISES

live data



20 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

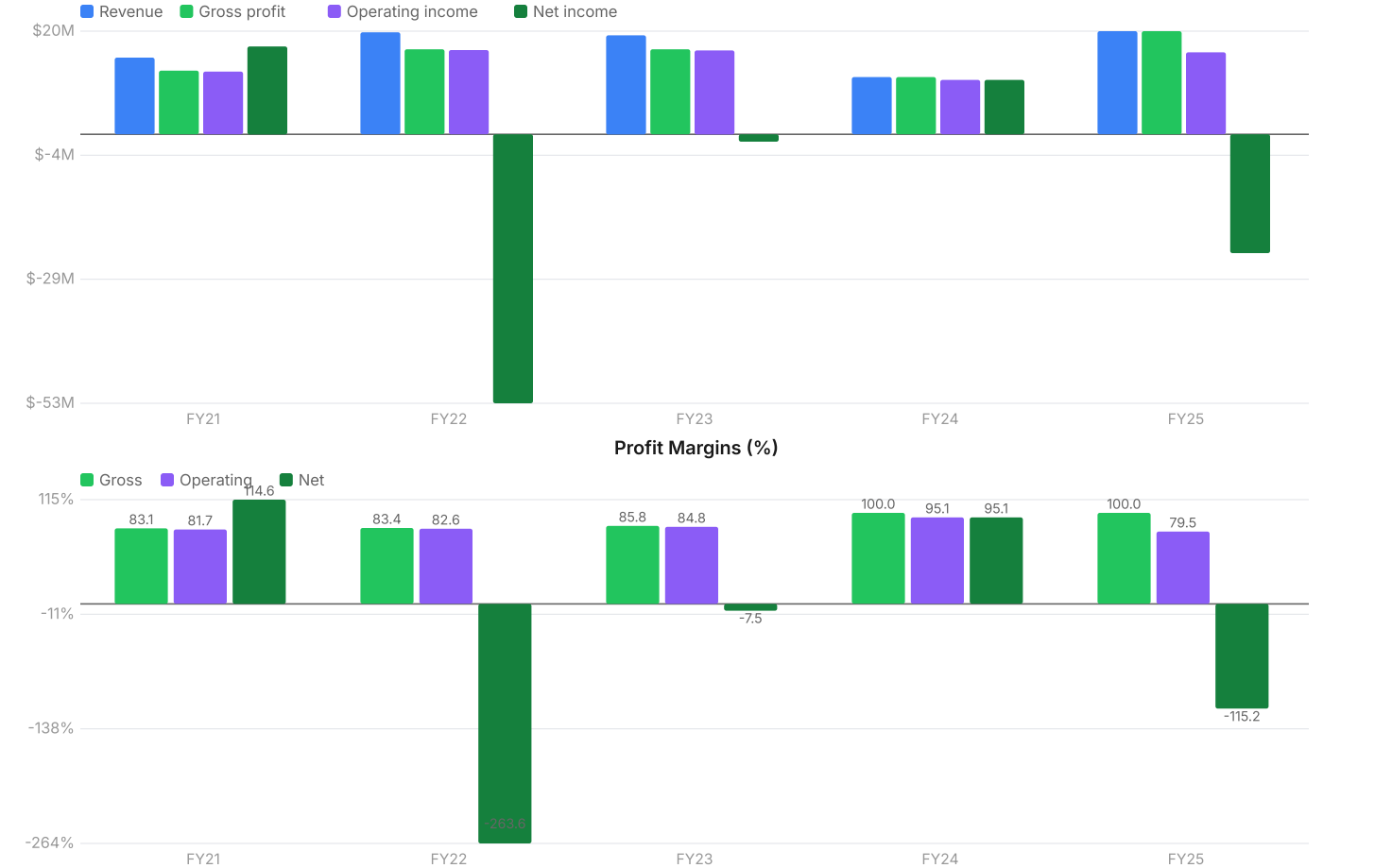
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

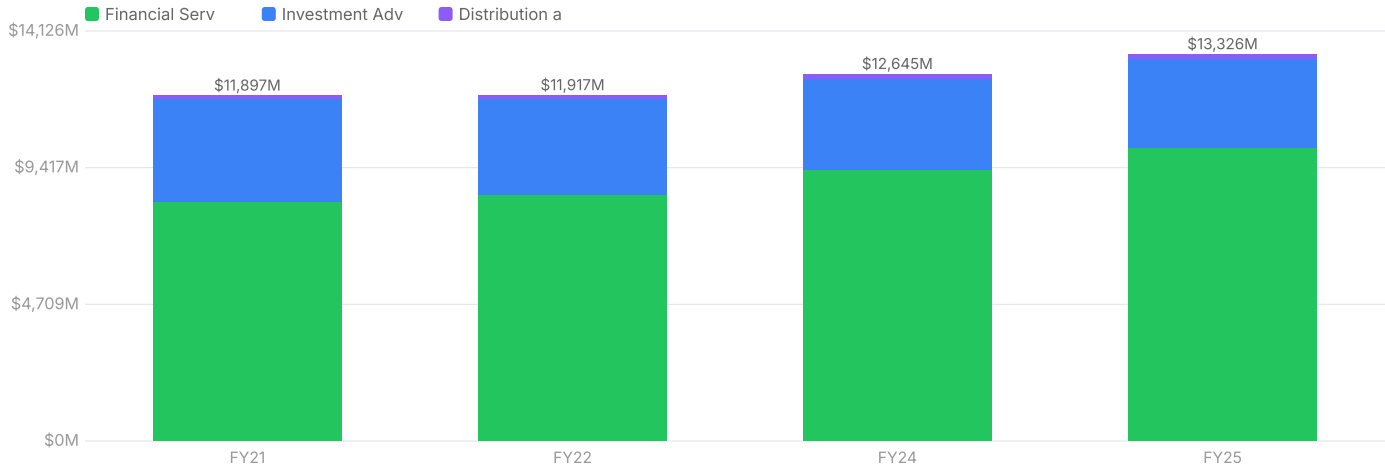
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+21.9%	+32.9%	-2.8%	-42.2%	+80.3%
Gross profit	+21.4%	+33.5%	-0.1%	-32.7%	+80.3%
Operating income	+21.1%	+34.4%	-0.3%	-35.2%	+50.8%
Net income	+138.7%	-405.7%	-97.3%	-836.6%	-318.4%

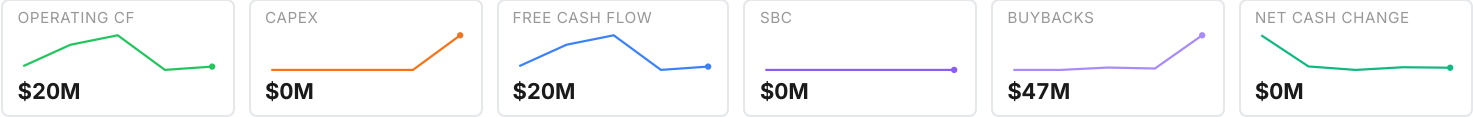
21 INCOME STATEMENT — FULL

live financials

\$M · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	15	20	20	11	20	
Cost of revenue	3	3	3	0	0	
Gross profit	13	17	17	11	20	
R&D expense	0	-0	0	0	0	
SG&A expense	3	4	3	1	4	
Operating income	12	17	17	11	16	
EBITDA	7	-11	-11	19	0	
D&A	-12	-17	-17	0	-16	
Pretax income	17	-53	-1	11	-23	
Income tax	0	0	0	0	0	
Net income	17	-53	-1	11	-23	
Diluted EPS (\$)	0.71	-2.16	-0.06	0.45	-0.97	
Diluted shares (M)	25	25	24	24	24	

CASH FLOW TRENDS

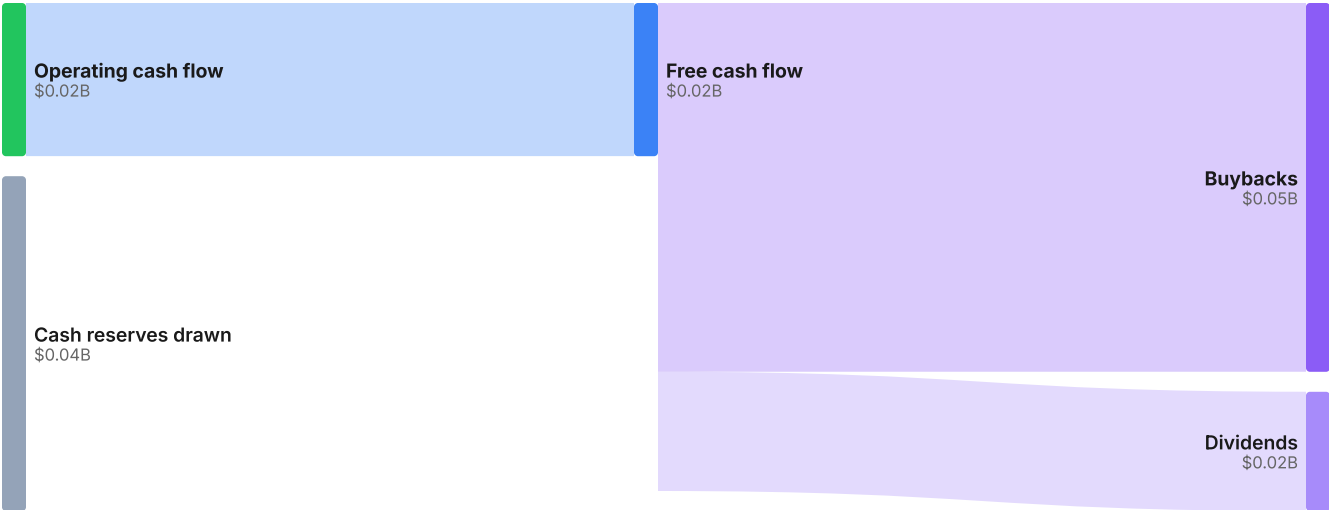
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

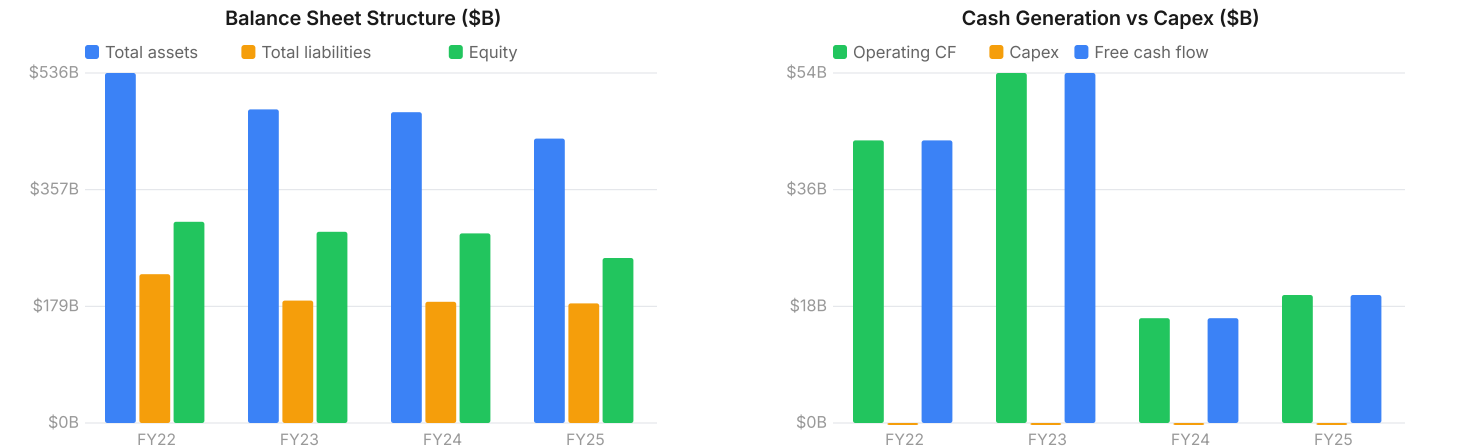
\$M	FY22	FY23	FY24	FY25	
Cash & equivalents	0.0	0.0	0.0	0.1	
ST investments	0.0	10.0	0.0	0.0	
Receivables (net)	5.5	4.8	4.5	9.1	
Total current assets	6.8	4.8	5.1	10.0	
PP&E (net)	0.0	0.0	0.0	0.0	
Goodwill + intangibles	0.0	0.0	0.0	0.0	
Total assets	536.2	480.5	476.1	435.8	
Accounts payable	3.2	3.0	2.8	6.0	
Short-term debt	0.0	0.0	0.0	44.6	
Deferred revenue	-0.0	2.9	0.0	0.0	
Total current liabilities	48.8	3.0	6.5	51.4	
Long-term debt	0.0	0.0	179.1	131.7	
Total liabilities	227.9	187.6	185.6	183.1	
Shareholders' equity	308.3	293.0	290.6	252.7	

Cash Flow Statement — Full

\$M	FY22	FY23	FY24	FY25	
Net income	(53.1)	(1.5)	10.8	(23.5)	
D&A	0.0	0.0	0.0	0.0	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	0.5	0.1	0.6	(0.1)	
Operating cash flow	43.5	53.8	16.1	19.7	
Capital expenditures	0.0	0.0	0.0	(0.0)	
Investing cash flow	14.0	45.4	0.0	0.0	
Buybacks	0.0	(3.2)	(2.0)	(47.4)	
Dividends paid	(15.4)	(11.7)	(10.3)	(15.3)	
Debt issuance / (repay)	0.0	0.0	0.0	(0.0)	
Financing cash flow	(42.8)	(54.8)	(15.8)	(19.6)	
Free cash flow	43.5	53.8	16.1	19.7	

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22 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	8.6%	-14.2%	-16.3%	3.1%	6.6%	11%	
ROA	5.1%	-8.2%	-9.8%	1.8%	0.6%	1.0%	
ROIC	3.3%	4.3%	9.3%	13.8%	-1.3%	4.0%	
Gross margin	83.1%	83.4%	85.8%	100.0%	100.0%	52.5%	
Operating margin	81.7%	82.6%	84.8%	95.1%	79.5%	19.8%	
Net margin	114.6%	-263.6%	-7.5%	95.1%	-115.2%	16.3%	
EBITDA margin	43.3%	-54.0%	-57.0%	165.6%	0.0%	24.2%	
FCF margin	75.2%	99.7%	99.3%	84.7%	47.2%	—	
VALUATION							
P/E	12.54	-6.71	-4.08	25.74	4.87	21.3	
P/B	0.82	0.78	0.76	0.82	0.16	2.3	
P/S	11.20	6.79	5.60	6.25	0.71	3.14	
P/FCF	14.89	6.81	5.64	7.37	1.50	61.0	
EV/EBITDA	275.08	-5.26	-1.91	-22.37	-62.44	4.7	
EV/Revenue	20.32	13.14	5.35	10.96	-14.83	1.1	
Earnings yield	8.0%	-14.9%	-24.5%	3.9%	20.6%	5.08%	
FCF yield	6.7%	14.7%	17.7%	13.6%	66.7%	1.64%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	4.11	0.14	1.60	0.78	0.70	0.87	
Quick ratio	4.11	0.14	1.60	0.78	0.70	0.87	
Debt / equity	0.67	0.73	0.00	0.62	0.76	1.52	
Debt / assets	39.9%	41.8%	0.0%	37.9%	7.2%	13.4%	
Net debt / EBITDA	123.44	-2.54	0.09	-9.62	-65.42	-8.29	
Interest coverage	—	—	-6.55	1.89	0.38	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.06	0.08	0.07	0.08	0.04	0.06	
Receivables turnover	6.14	8.08	7.55	7.66	14.02	21.0	
DSO (days)	59	45	48	48	26	17	
DPO (days)	163	61	65	114	808	—	
Cash conversion cycle	-104	-16	-17	-66	-782	17	
GROWTH (YoY)							
Revenue growth	9.9%	40.8%	44.0%	8.4%	25297.2%	—	
Net income growth	55.1%	-265.2%	-321.4%	126.0%	2790.2%	—	
EPS growth	-18.2%	-187.0%	-324.1%	126.6%	192.8%	—	
FCF growth	24.8%	127.5%	90.2%	-7.9%	11978.0%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.00	-1.45	-2.25	0.39	2.08	7.27	
Book value / share	15.30	12.51	12.05	12.05	62.88	63.44	
Revenue / share	1.12	1.43	1.63	1.59	14.32	44.53	
FCF / share	0.84	1.43	1.62	1.35	6.77	2.29	
Cash / share	0.00	0.00	0.41	0.00	270.58	503.06	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.7%	1.5%	14.7%	3.10%	
Altman Z-Score	132.54	0.14	0.07	1.03	-0.11	0.2	
Piotroski F-Score	5	4	6	9	4	4/9	
Beneish M-Score	-1.70	-2.38	-3.64	-3.05	929.94	1030.19	

23 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	4 / 9	Middling		
Altman Z-Score	0.2	Distress (<1.81)	Distress	
Income quality	N/M	Loss-making	OCF ÷ net income not meaningful with negative earnings; OCF itself is the signal	
Beneish M-Score	1030.19	Elevated	vs -2.22 threshold	

24 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.79	Revenue stability	0.41
Interest burden		1.00	Earnings stability	0.42
Operating margin		20.3%	Earnings persistence	0.50
Asset turnover		0.11×	Revenue CAGR 3y	962.9%
Financial leverage		11.69×	EPS CAGR 3y	60.9%
= ROE		22%	FCF CAGR 3y	485.0%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.10%	DIVIDEND YIELD 1.59%	TOTAL SHAREHOLDER RETURN 2.94% cash yield	SBC / REVENUE 0.0% dilution pressure
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25 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



26 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
IBKR	\$145.3B	31.4	21%	10.6%	+15.8%	6/9	+20.8%
USB	\$91.5B	11.4	13%	19.9%	+3.3%	8/9	+28.6%
ICE	\$90.7B	22.7	14%	35.9%	-0.6%	8/9	+5.7%
MMC	\$89.8B	21.8	27%	11.8%	+7.6%	5/9	-5.8%
CME	\$105.7B	24.8	16%	61.1%	+5.1%	6/9	—
HOOD	\$88.9B	42.8	24%	42.9%	+38.3%	3/9	—
PNC	\$86.7B	11.6	13%	22.6%	+3.9%	4/9	—
MCO	\$84.0B	30.7	80%	40.2%	+11.7%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

27 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

22 Analysts



MEAN TARGET (QTR) \$164.88 8 targets	TARGET VS. PRICE +15.1% last-quarter mean	NEXT REPORT 2027-01-15 street \$2.33
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$22.45B	\$22.57B / \$22.31B	\$9.32	\$9.42 / \$9.12	6
FY2027	\$23.65B	\$24.05B / \$23.11B	\$10.32	\$10.69 / \$9.94	11
FY2028	\$24.78B	\$25.89B / \$23.94B	\$11.57	\$12.08 / \$10.81	5

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28 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$163.50	+14.1%	6
Last Quarter	\$164.88	+15.1%	8
Last Year	\$152.57	+6.5%	30
All Time	\$106.88	-25.4%	76

Rolling mean of published targets vs. last close \$143.24. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

C

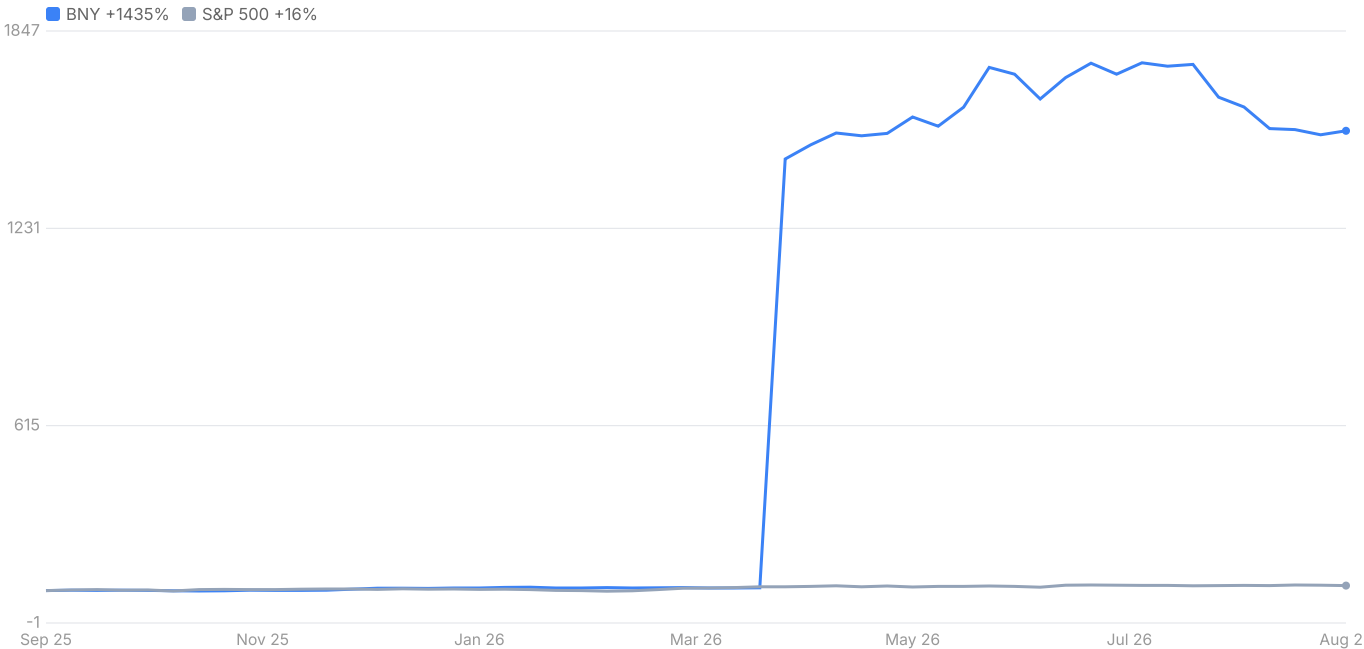
DCF5/5ROE1/5ROA1/5DEBT/EQ1/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

29 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

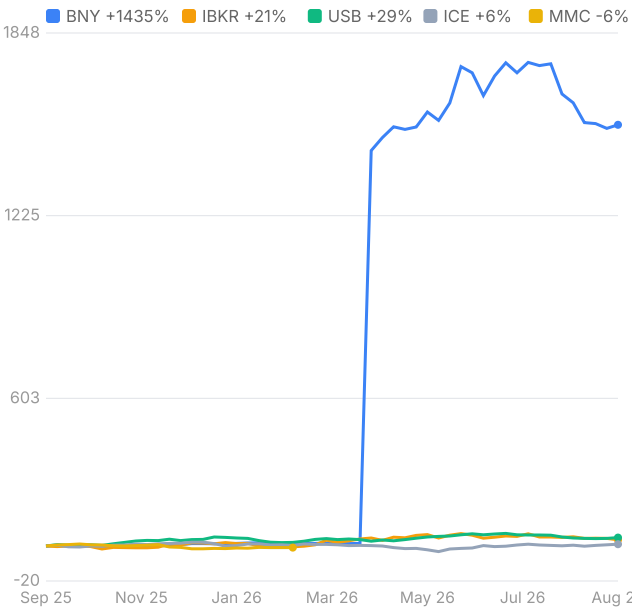
BNY +1435.4% vs S&P 500 +15.9% — spread +1419.5pp



Sector — XLF +7.2%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

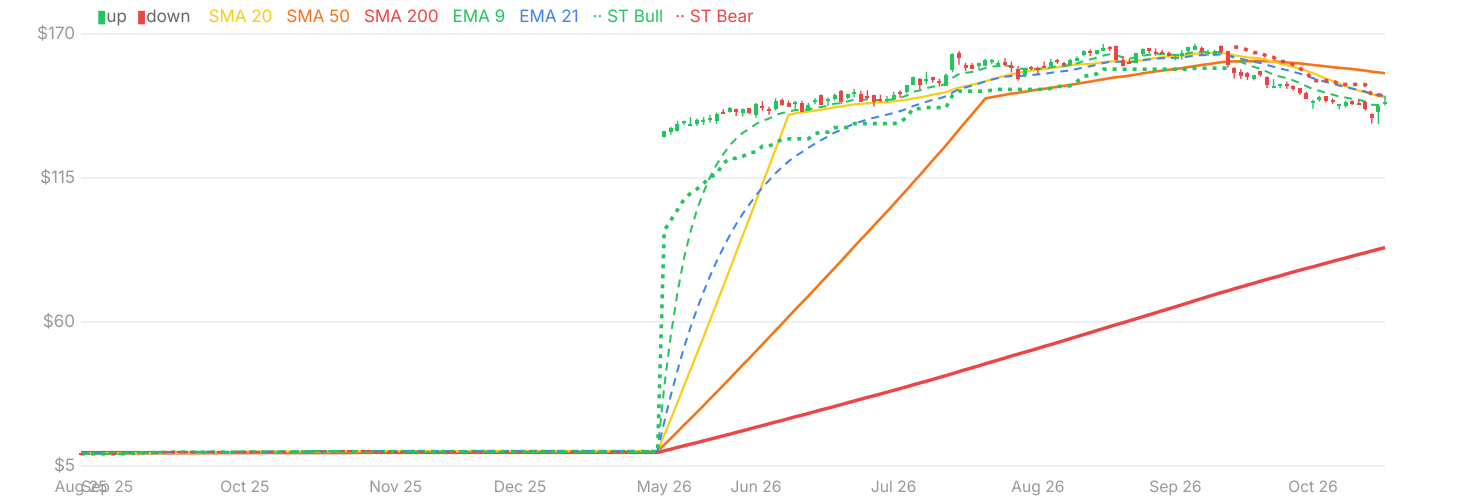
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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$145.33	-2.09	-1.44%	Below
SMA 50	\$154.52	-11.28	-7.30%	Below
SMA 200	\$87.95	+55.29	+62.87%	Above
EMA 9	\$142.57	+0.67	+0.47%	Above
EMA 21	\$145.92	-2.68	-1.84%	Below
EMA 50	\$148.77	-5.53	-3.72%	Below
EMA 200	\$104.72	+38.52	+36.78%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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30 TECHNICAL POWER SCORE

EDGE · site engine · 30/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -40

7 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%30

Momentum 25%30

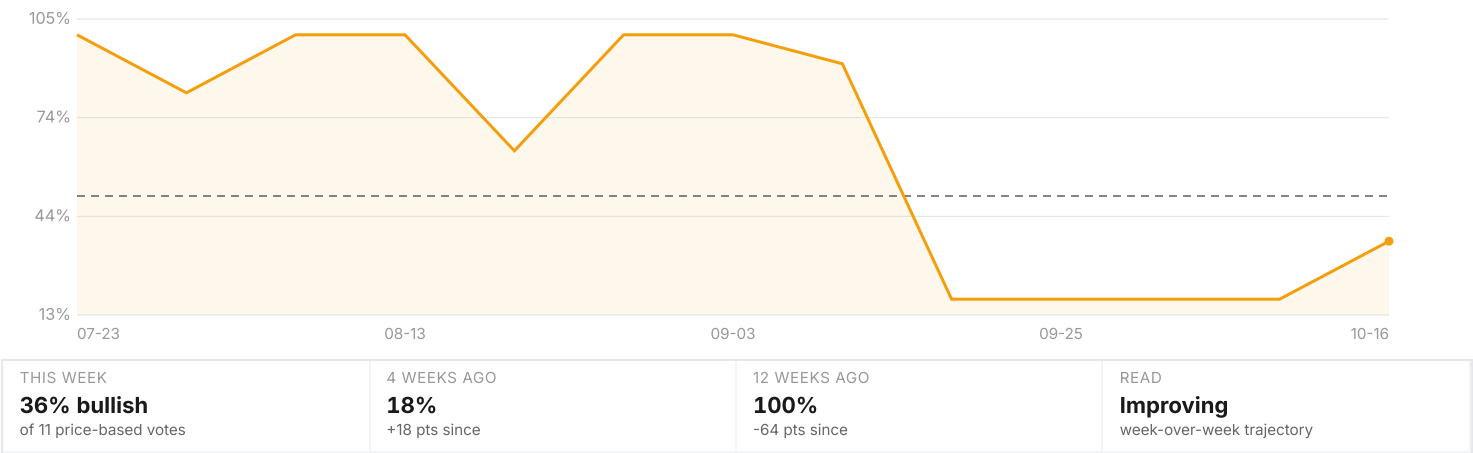
Volume 20%31

Volatility 10%0

Patterns 15%50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



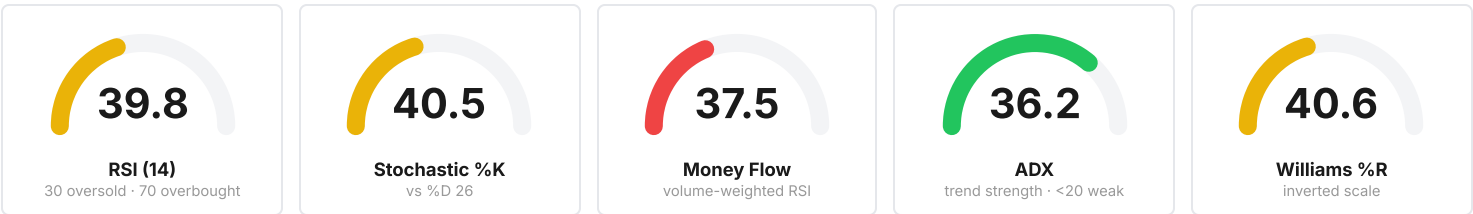
INDICATOR VOTE GRID

7 bull / 15 bear

● Price vs SMA 20	\$145.33	● Price vs SMA 50	\$154.52	● Price vs SMA 200	\$87.95
● EMA 9/21 Cross	142.6/145.9	● SMA 50/200	Golden	● ADX Direction	ADX 36
● Supertrend	\$146	● Parabolic SAR	\$135	● SMA Slope	-0.530
● RSI	39.8	● Stochastic K/D	40/26	● StochRSI K/D	67/44
● Williams %R	-41	● CCI	-31	● TSI vs Signal	-40.2
● CMO	-20.4	● ROC	-1.48%	● OBV Signal	Distrib
● Chaikin MF	-0.040	● MFI	38	● Force Index	-0M
● Elder Ray Bull	0.03				

INDICATOR GAUGES

site technicals-tab style



31 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$139.95 / \$144.77 / \$147.45	S1 / S2	\$137.27 / \$132.45
Bollinger (20,2)	\$137.64 – \$153.03	Squeeze	Off
52-wk range	\$9.11 – \$165.84	Off 52-wk high	-13.6%
ATR (14)	\$3.35 (2.3%)	Historical vol	20.3%

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32 SEASONALITY — 19-YEAR AVERAGES

live model · win rates shown

+2.6% Jan 84%	-0.9% Feb 53%	-0.9% Mar 50%	+0.6% Apr 65%	+0.2% May 55%	+0.4% Jun 55%	+0.8% Jul 70%	+0.0% Aug 50%	-0.8% Sep 45%	-1.7% Oct 30%	+1.1% Nov 75%	-0.3% Dec 50%
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Sample: 19 years — treat short histories as suggestive, not statistical.

33 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	BNY	S&P 500
Weekly volatility (σ , 1y)	172.42%	1.83%
Best / worst week (1y)	+1231.6% / -5.9%	—
Max drawdown (5y, monthly)	-35.7%	—
1-week VaR (95%)	-4.3%	—
Beta (5y)	1.05	1.00

34 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

BNY EQUITY WEATHER (LIVE)

RAINY · -38

Trend

Momentum

Volume

Volatility

Breadth

-40

-18

-49

-60

-23

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

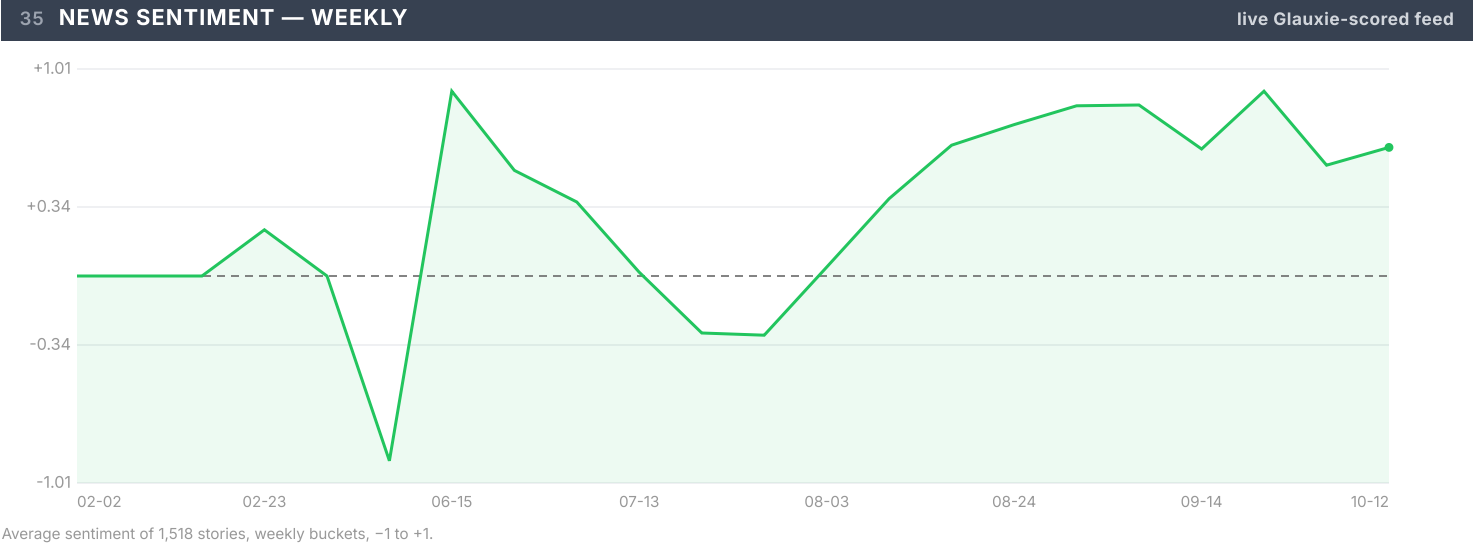
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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36 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -37.7 -17.8 vs industry	TREND -40.1 -15.3 vs industry	MOMENTUM -18.3 -7.5 vs industry	VOLUME -49.3 -24.3 vs industry
--	--	--	---

READING	BNY	INVESTMENT - BANKING & INVESTMENT SERVICES N=237	FINANCIAL SERVICES N=24,134	ALL US SYMBOLS N=70,435
Overall	-37.7	-19.9	-16.3	-20.5
Trend	-40.1	-24.8	-12.5	-21.3
Momentum	-18.3	-10.9	-4.4	-15.8
Volume	-49.3	-25.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

37 EXECUTIVE COMPENSATION

live proxy data · FY2000

EXECUTIVE	TOTAL COMP	STRUCTURE
Anne Ackerley Age: 44	\$0.0M	0% equity+incentive
Age: 43 Bartholomew A. Battista Age: 46 Hen	\$0.0M	0% equity+incentive

38 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	63
Social	65
Governance	66
Composite ESG	65

39 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

40 DISCLOSURES

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41 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	2 rows · 2026-07-15 to 2026-10-15	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	88 rows · 2004 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-29 to 2026-10-01	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	not present for this symbol	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.