

Broadridge Financial Solutions, Inc. (BR)

Technology / Information Technology Services · New York Stock Exchange



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$175.11	\$19.8B	\$236.02	18.1	31.8%	40%	8/9	-22.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.3M	\$133.83	2.64	15.0%	13%	4.1	+52.6%

Broadridge Financial Solutions, Inc. delivers specialized technology and communication services designed for the financial sector. Its Investor Communication Solutions division is responsible for processing and disseminating proxy materials for equity securities and mutual funds, streamlining associated voting procedures. Furthermore, it circulates vital regulatory disclosures, details on class actions and corporate reorganizations, and comprehensive tax reporting services. Notable offerings include ProxyEdge, an electronic proxy delivery and voting system. The company also provides data-centric solutions and a holistic platform for content creation, management, and multi-channel delivery of regulatory, marketing, and transactional content, alongside mutual fund transaction processing and advanced data analysis tools. This segment offers tailored services for public companies and investment funds, encompassing support for SEC filings and capital market transactions, registrar functions, stock transfer, and meticulous record-keeping. It also develops integrated customer communication strategies, all powered by its Broadridge Communications Cloud platform for creating and managing client engagement. The Global Technology and Operations segment streamlines the entire transaction workflow, from initial order to final settlement, across a wide array of asset classes, such as equities, mutual funds, fixed income instruments, foreign exchange, and exchange-traded derivatives. Its services encompass areas like order capture and execution, trade confirmation, margin management, cash flow, clearance and settlement, reference data, reconciliations, securities financing, collateral management, asset servicing, regulatory compliance, portfolio accounting, and custody. This segment also provides outsourced business operations, sophisticated technological tools covering portfolio management, compliance adherence, fee billing, and overarching operational support, as well as specialized solutions for capital markets and wealth management firms. Established in 1962, the company maintains its headquarters in Lake Success, New York.

SECTOR Technology INDUSTRY Information Technology Services EXCHANGE NYSE MARKET CAP \$19.8B EMPLOYEES 16,000 (SEC-filed) CEO Timothy C. Gokey
IPO 2007-03-22 COUNTRY US
5 Dakota Drive, Lake Success, NY 11042 · Tel 516 472 5400 · broadridge.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

74 / 100

Street mean **\$201.75** (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

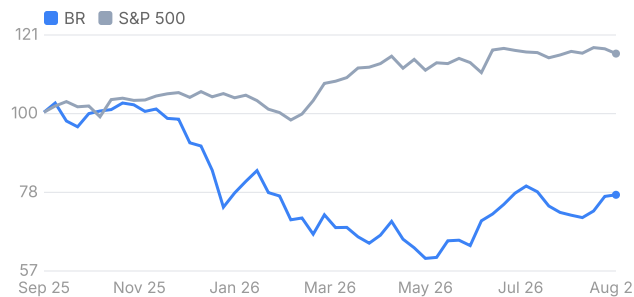
NET BUYING

\$1.0M open-market purchases vs \$0.7M sales / 6 mo

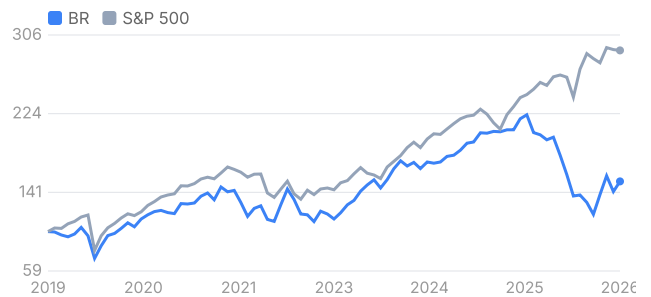
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **BR -22.3%** · **S&P 500 +15.9%** · spread **-38.2pp**



7 Years vs S&P 500 · **BR +52.6%** · **S&P 500 +189.9%** · spread **-137.3pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
74
OF 100

Score Breakdown

Profitability	73/100
Growth	67/100
Momentum	89/100
Quality	82/100
Earnings Quality	78/100
Balance Sheet	53/100
Value	65/100
Risk (safety)	90/100
Overall	74.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

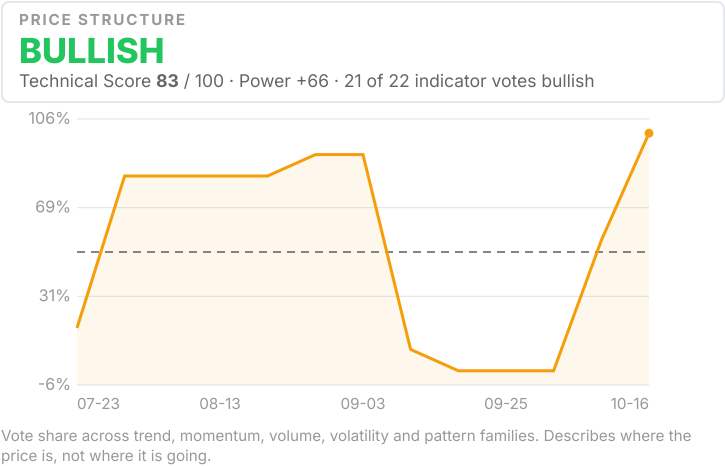
SYMBOL	IS SCORE
CDW	49
FIS	55
LDOS	63
CACI	57
CTSH	66
IT	60
BR	74

IS Score Trend — quarterly



4 TWO READINGS

business vs price



Both readings sit above the midpoint — business quality at 74 and price structure at 83 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 74.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 70 → 71 → 71 → 74	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,130 → now 1,019	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

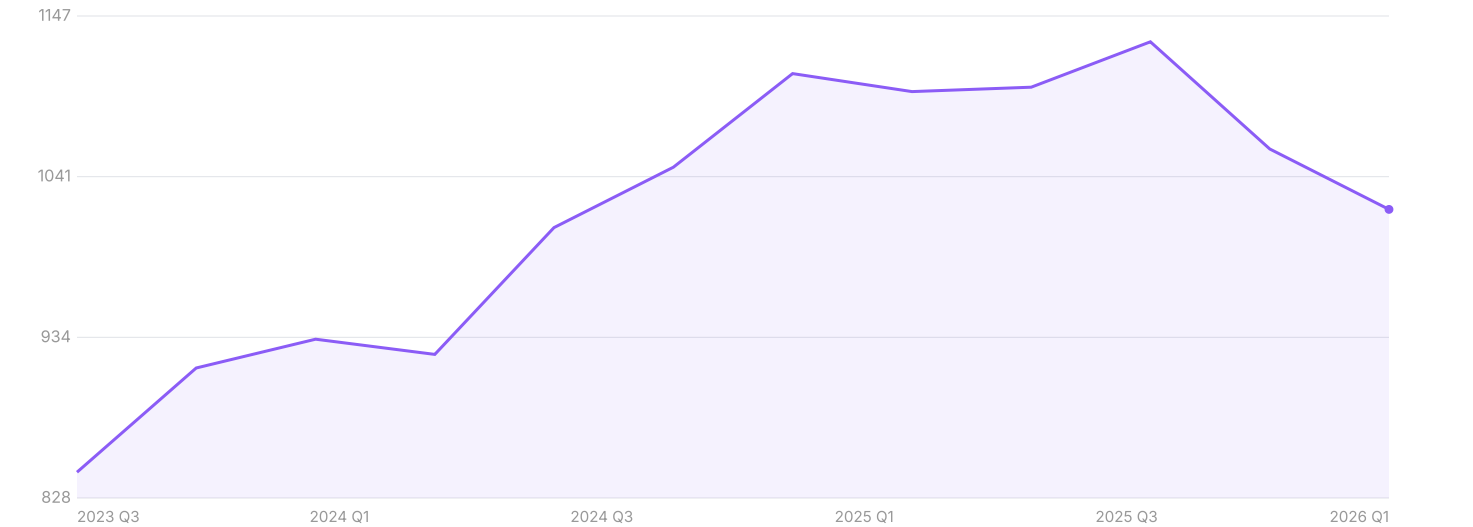
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 4 buys 2026-06-16	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1114 up / 955 down net +159 funds	INSTITUTIONS ADDED (13F) -40 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,130 · latest 1,019 (~111 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,019	111.4M	\$15.1B	96.8%
2026 Q1	1,059	108.7M	\$17.2B	94.5%
2025 Q4	1,130	105.5M	\$22.1B	91.7%
2025 Q3	1,100	104.4M	\$23.4B	90.8%
2025 Q2	1,097	104.5M	\$23.7B	90.9%
2025 Q1	1,109	104.1M	\$23.7B	90.5%
2024 Q4	1,047	103.2M	\$21.8B	89.7%
2024 Q3	1,007	103.3M	\$21.0B	89.8%
2024 Q2	923	104.8M	\$19.2B	91.1%
2024 Q1	933	104.1M	\$19.8B	90.6%
2023 Q4	914	105.6M	\$20.2B	91.8%
2023 Q3	845	103.3M	\$17.3B	89.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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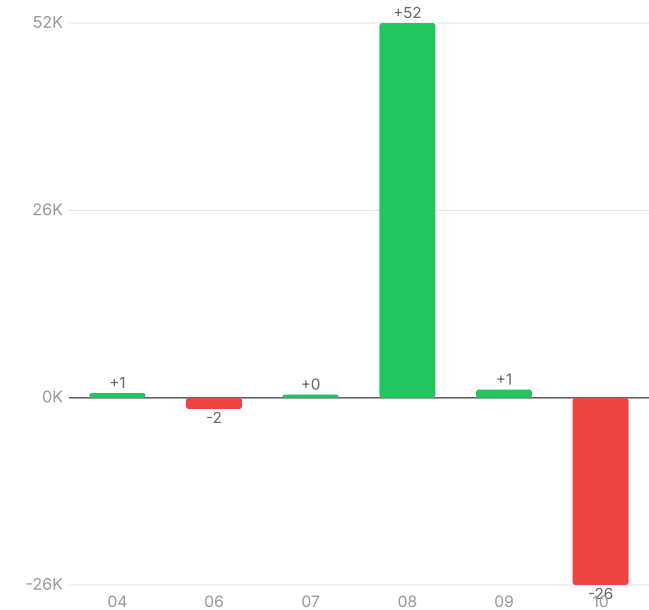
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Murray Eileen K	director	2026-10-05	A-Award	20	—	6,167
Murray Eileen K	director	2026-10-05	A-Award	18	—	6,185
Mosconi Patricia Ann	director	2026-10-05	A-Award	2	—	823
Mosconi Patricia Ann	director	2026-10-05	A-Award	1	—	824
Zavery Amit	director	2026-10-05	A-Award	34	—	9,225
Zavery Amit	director	2026-10-05	A-Award	27	—	9,252
Nazareth Annette L.	director	2026-10-05	A-Award	22	—	9,816
Nazareth Annette L.	director	2026-10-05	A-Award	18	—	9,834

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	4,467	\$0.7M	Counted
P — Open-market purchases	1	5,300	\$1.0M	Counted
M — Exercises (paired A/D)	3	5,794	—	None — mechanics
F — Tax withholding	8	25,887	\$4.1M	None — compensation
G — Gifts	1	17,000	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$0.7M 2 txns / 6 mo	OPEN-MARKET BUYS \$1.0M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-06-04	Hope Jarkowski	1,966	\$0.3M
2026-02-25	Bomar li Llc	486	\$0.1M
2026-02-06	Robert N. Duelks 2007 Revocable Trust	253	\$0.0M
2025-12-03	Thomas Patrick Carey	10,214	\$2.3M
Trailing 12 mo	5 filings	16,903	\$4M

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11 13D / 13G STAKES				COND
FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-12	SCHEDULE 13G	STATE STREET CORPORATION	4.70%	5.5M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.47%	6.4M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.52%	8.8M sh
2026-02-09	SCHEDULE 13G	STATE STREET CORPORATION	5.10%	6.0M sh

12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-06-16	2026-07-03
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-06-16	2026-07-03
Gilbert Ray Cisneros	House	BUY	\$1,001 - \$15,000	2026-06-15	2026-07-03
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
HOUSE 12-MO 18 trades 11 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,059		13F SHARES 109M 94.5% of shares out		NEW / CLOSED 136 / 186 positions, QoQ
PUT/CALL (13F) 1.12 option positions		FREE FLOAT 99.6% 112M sh		INCREASED / REDUCED 440 / 315 positions, QoQ

2.8 · Largest Reporting 13F Managers

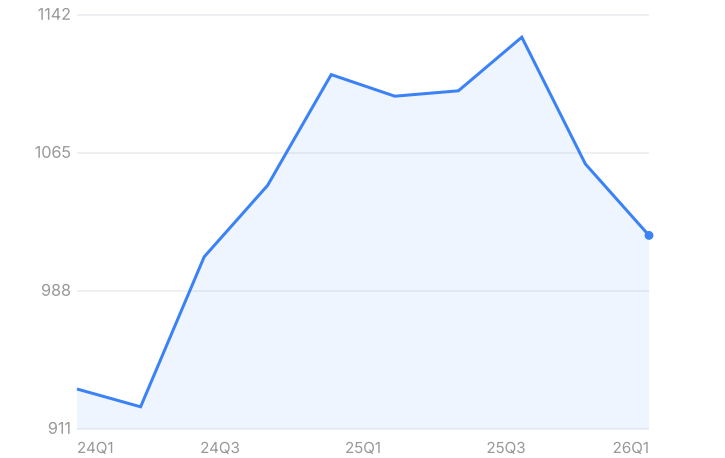
MANAGER	SHARES	VALUE
Confluence Investment Management L	508,021	\$82M
Assenagon Asset Management S.A.	431,641	\$70M
Hamlin Capital Management, Llc	332,572	\$54M
Fenimore Asset Management Inc	236,910	\$38M
Asr Vermogensbeheer N.V.	187,336	\$30M
Mcrae Capital Management Inc	74,124	\$12M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

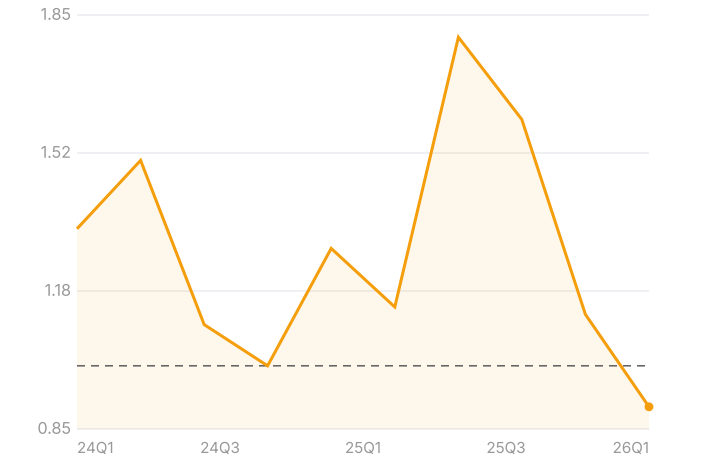
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$582M
VTSAX	0.0%	\$582M
VTI	0.0%	\$582M
VSMPX	0.0%	\$582M
SCHD	0.5%	\$541M
VFINX	0.0%	\$482M

13F Filers Holding BR — quarterly



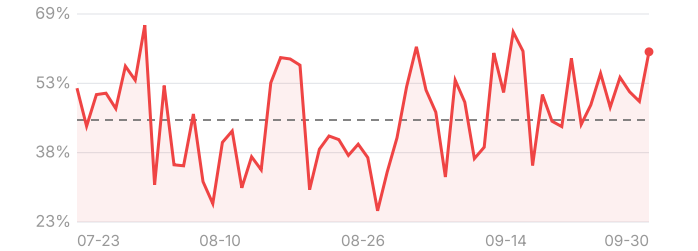
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

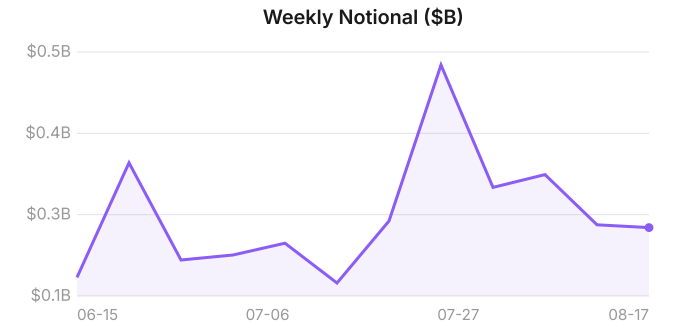


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 60.5% 2026-10-15	20-DAY AVG 50.5% 50-day 45.3%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 59% · N: 77% · B: 54% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

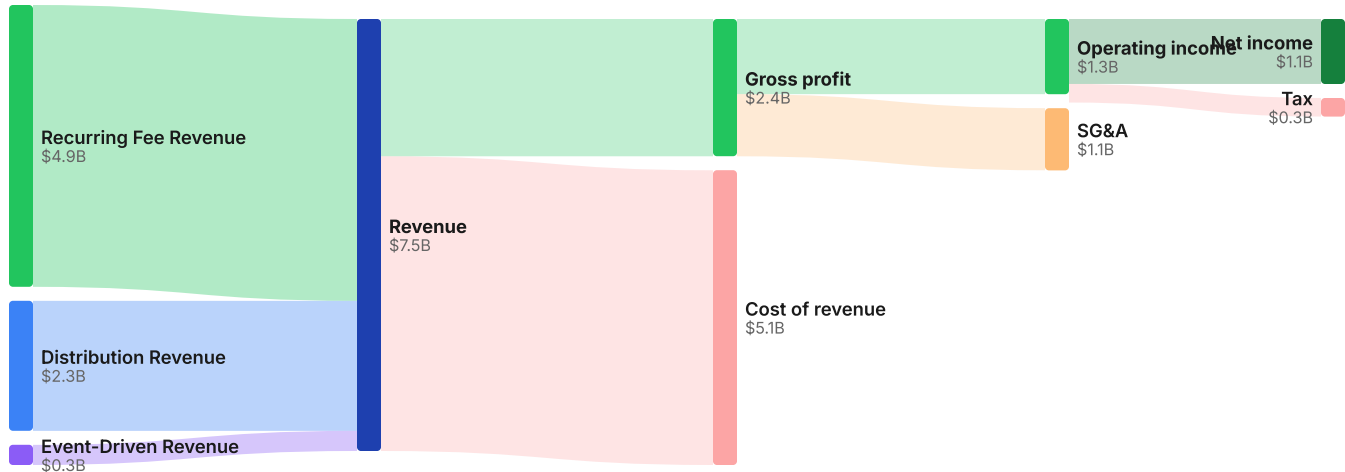


Where BR Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.8M	34 sh
Ubsa Ubs Ats	1.5M	46 sh
Sgmt Sigma X2	1.1M	32 sh
Mlix Instinct X	1.0M	51 sh
Ebxl Level Ats	0.8M	24 sh
Mstx Ms Trajectory Cross (Ats - 1)	0.7M	28 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Broadridge Financial Solutions, Inc. revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

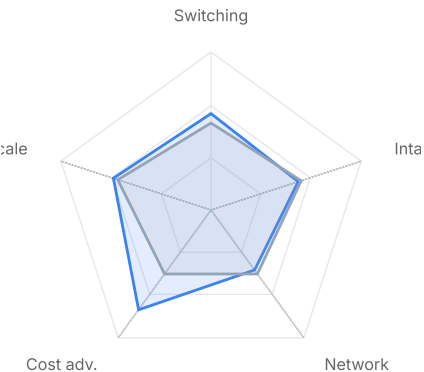
REGION	REVENUE	SHARE
UNITED STATES	\$6.4B	86%
CANADA	\$544M	7%
UNITED KINGDOM	\$494M	7%

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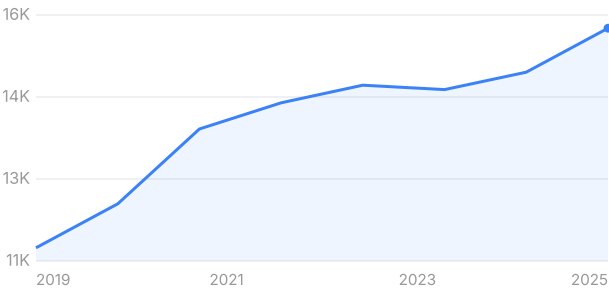
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 62/100 NARROW

Moat score 62/100 — Narrow; primary source Cost Advantage.



3.8 · Employees (SEC filings)



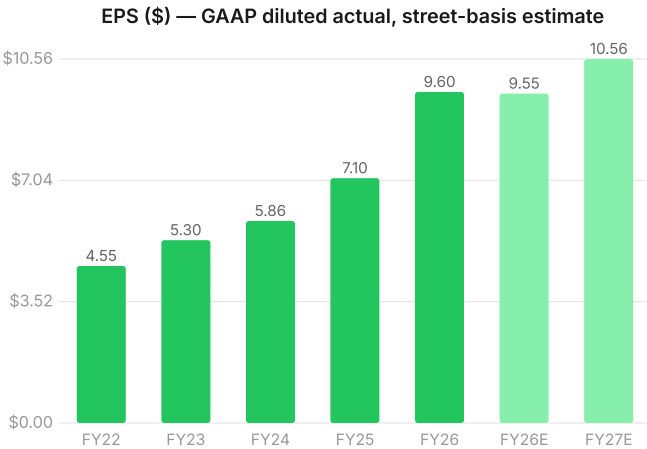
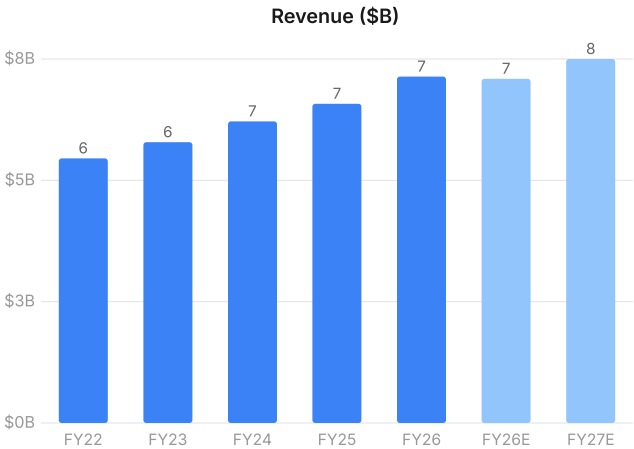
19 CORPORATE INFORMATION — KEY OFFICERS

16,000 employees

OFFICER	TITLE
Timothy C. Gokey	Chief Executive Officer, Executive Officer & Executive Director
Christopher J. Perry	President, Director & Executive Officer
Thomas Carey	Executive Officer, President of GTO and Global Head of Product & Technology
Douglas R. DeSchutter	President of Investor Communication Solutions & Executive Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

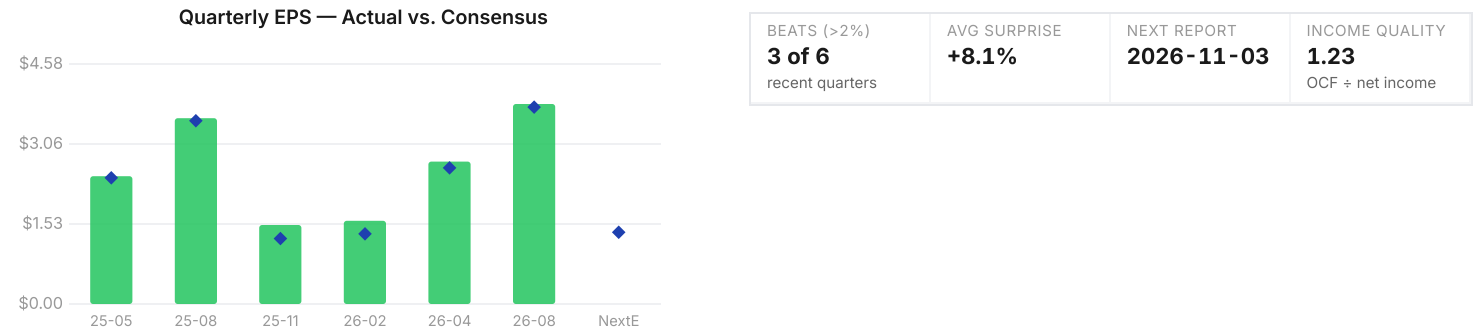


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

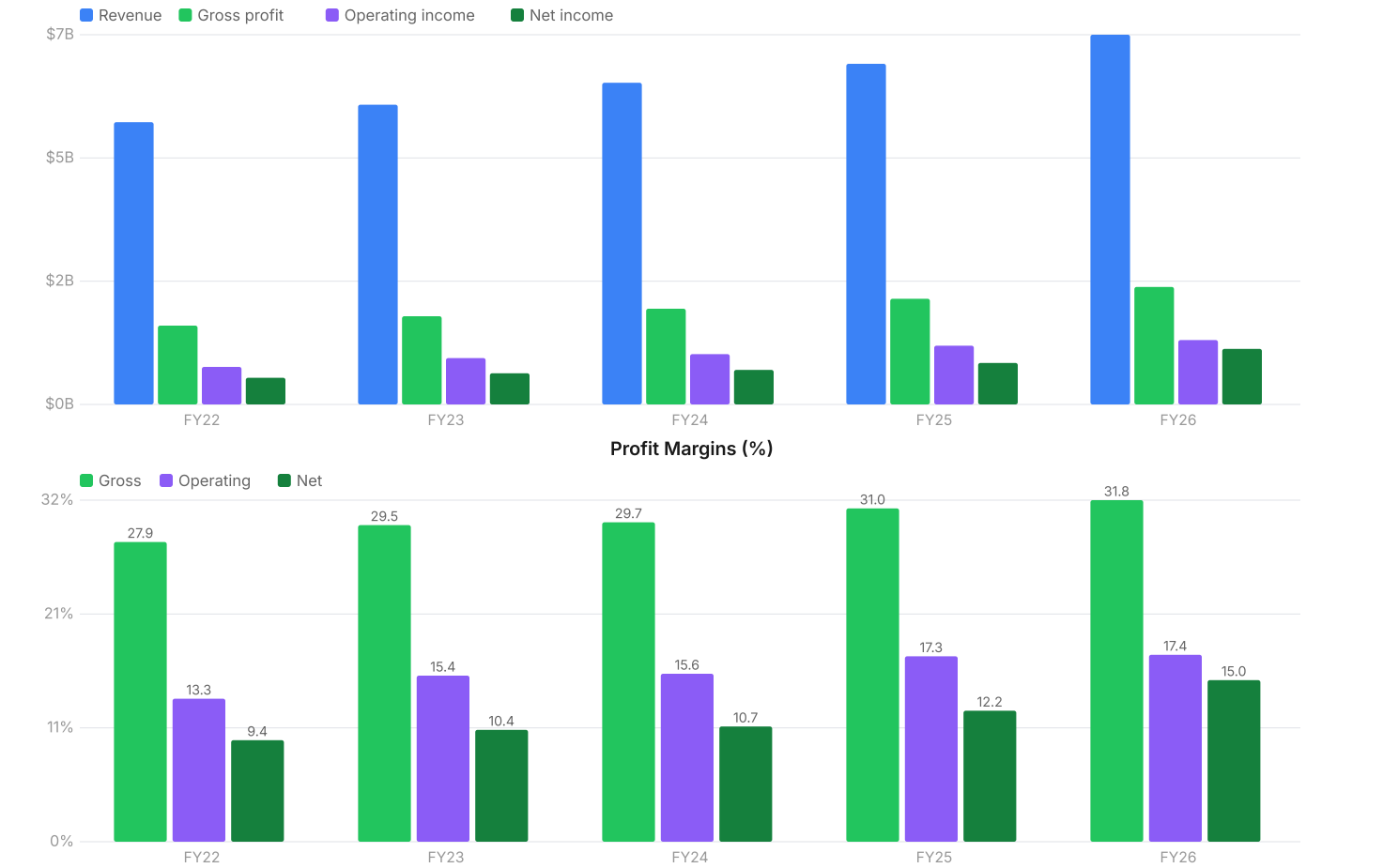
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

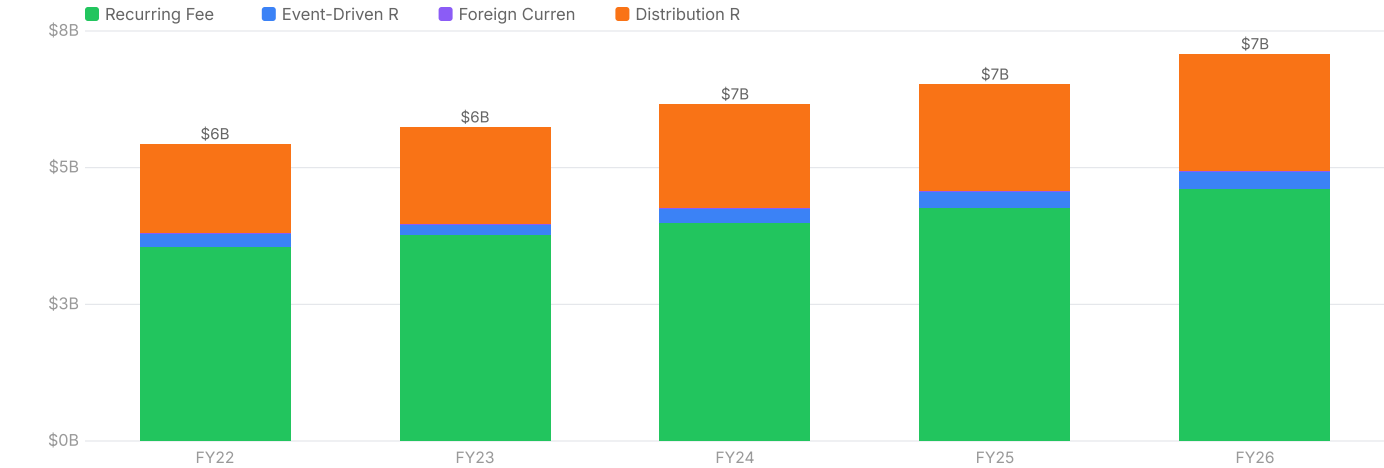
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+14.3%	+6.2%	+7.4%	+5.9%	+8.5%
Gross profit	+11.9%	+12.1%	+8.3%	+10.5%	+11.2%
Operating income	+12.0%	+23.2%	+8.6%	+16.9%	+9.4%
Net income	-1.5%	+17.0%	+10.7%	+20.3%	+33.9%

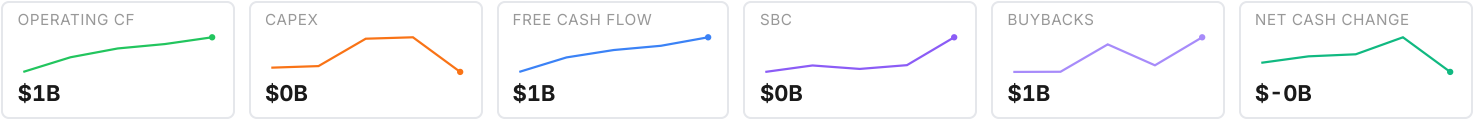
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	5.7	6.1	6.5	6.9	7.5	
Cost of revenue	4.1	4.3	4.6	4.8	5.1	
Gross profit	1.6	1.8	1.9	2.1	2.4	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.8	0.8	0.9	0.9	1.1	
Operating income	0.8	0.9	1.0	1.2	1.3	
EBITDA	1.2	1.4	1.5	1.7	1.6	
D&A	0.5	0.4	0.5	0.5	0.3	
Pretax income	0.7	0.8	0.9	1.1	1.4	
Income tax	0.1	0.2	0.2	0.2	0.3	
Net income	0.5	0.6	0.7	0.8	1.1	
Diluted EPS (\$)	4.55	5.30	5.86	7.10	9.60	
Diluted shares (M)	118	119	119	118	117	

CASH FLOW TRENDS

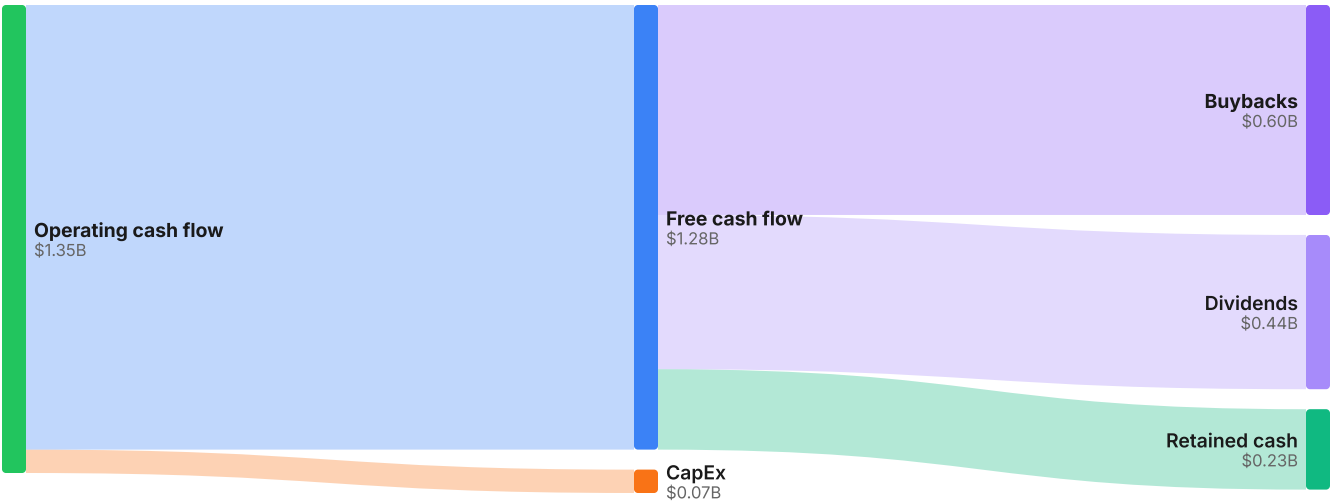
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

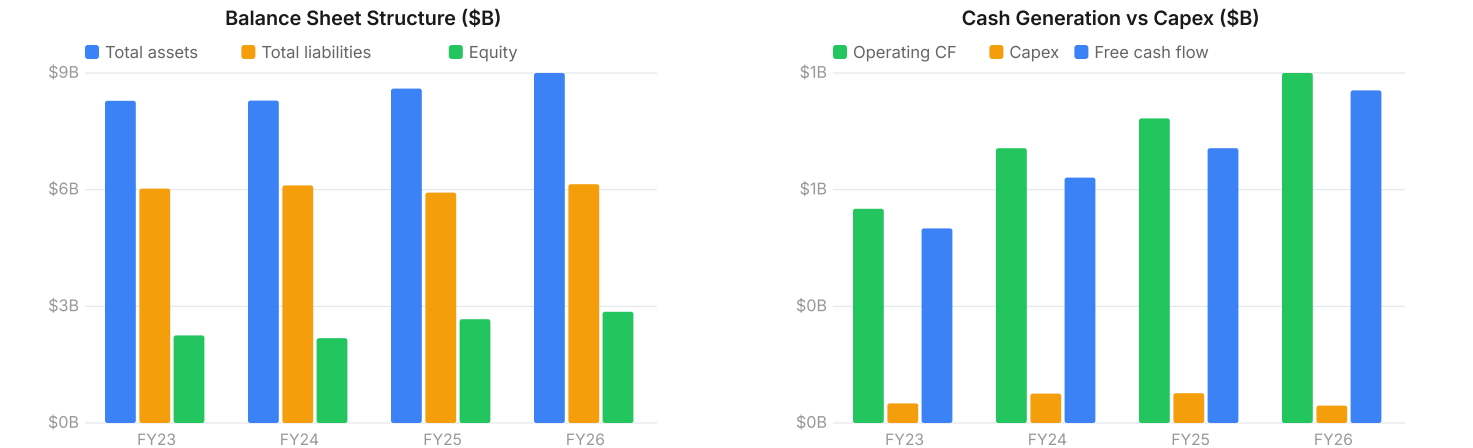
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.3	0.3	0.6	0.4	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.0	1.1	1.1	1.1	
Total current assets	1.4	1.5	1.8	1.7	
PP&E (net)	0.1	0.3	0.3	0.4	
Goodwill + intangibles	4.9	4.8	4.9	5.8	
Total assets	8.2	8.2	8.5	8.9	
Accounts payable	0.2	0.3	0.2	0.1	
Short-term debt	1.2	0.0	0.5	0.0	
Deferred revenue	0.2	0.3	0.3	0.3	
Total current liabilities	2.4	1.4	1.9	1.4	
Long-term debt	2.2	3.4	2.8	3.3	
Total liabilities	6.0	6.1	5.9	6.1	
Shareholders' equity	2.2	2.2	2.7	2.8	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	0.6	0.7	0.8	1.1	
D&A	0.3	0.5	0.3	0.3	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.2)	(0.0)	(0.2)	(0.2)	
Operating cash flow	0.8	1.1	1.2	1.3	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.1)	
Investing cash flow	(0.1)	(0.1)	(0.3)	(0.5)	
Buybacks	(0.0)	(0.5)	(0.1)	(0.6)	
Dividends paid	(0.3)	(0.4)	(0.4)	(0.4)	
Debt issuance / (repay)	(0.4)	(0.1)	(0.1)	0.0	
Financing cash flow	(0.7)	(0.9)	(0.6)	(1.0)	
Free cash flow	0.7	0.9	1.1	1.3	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	28.9%	30.3%	31.7%	34.8%	40.9%	40%	
ROA	6.6%	7.7%	8.5%	10.0%	12.9%	12.6%	
ROIC	10.6%	13.2%	14.9%	17.0%	17.0%	13.4%	
Gross margin	27.9%	29.5%	29.7%	31.0%	31.8%	31.8%	
Operating margin	13.3%	15.4%	15.6%	17.3%	17.4%	17.4%	
Net margin	9.4%	10.4%	10.7%	12.2%	15.0%	15.0%	
EBITDA margin	21.4%	22.5%	23.1%	24.6%	22.0%	26.6%	
FCF margin	6.5%	12.3%	14.5%	16.1%	17.6%	—	
VALUATION							
P/E	29.53	30.06	32.72	33.97	14.08	18.1	
P/B	8.30	8.46	10.53	10.74	5.57	7.1	
P/S	2.79	3.13	3.51	4.14	2.12	2.64	
P/FCF	42.99	25.34	24.21	25.77	12.06	15.1	
EV/EBITDA	16.07	16.47	17.37	20.02	9.52	11.5	
EV/Revenue	3.46	3.69	4.01	4.56	2.53	3.1	
Earnings yield	3.4%	3.3%	3.1%	2.9%	7.1%	5.58%	
FCF yield	2.3%	3.9%	4.1%	3.9%	8.3%	6.64%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.01	0.58	1.08	0.98	1.24	1.24	
Quick ratio	1.01	0.57	1.06	0.98	1.21	1.21	
Debt / equity	2.12	1.63	1.65	1.30	1.24	1.24	
Debt / assets	49.8%	44.4%	43.4%	40.5%	39.3%	39.3%	
Net debt / EBITDA	3.12	2.51	2.18	1.85	1.57	1.57	
Interest coverage	8.72	6.49	6.83	8.80	13.88	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.70	0.74	0.79	0.82	0.85	0.84	
Receivables turnover	6.46	6.31	6.38	6.43	6.78	6.6	
DSO (days)	56	58	57	57	54	55	
DPO (days)	22	17	19	21	13	11	
Cash conversion cycle	35	42	41	37	42	47	
GROWTH (YoY)							
Revenue growth	14.3%	6.2%	7.4%	5.9%	8.5%	—	
Net income growth	-1.5%	17.0%	10.7%	20.3%	33.9%	—	
EPS growth	-1.9%	16.4%	11.1%	20.7%	37.1%	—	
FCF growth	-31.3%	102.0%	26.1%	17.3%	18.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	4.55	5.29	5.88	7.10	9.73	9.78	
Book value / share	16.20	18.81	18.27	22.44	24.57	24.70	
Revenue / share	48.18	50.89	54.82	58.23	64.68	65.02	
FCF / share	3.13	6.28	7.95	9.36	11.35	11.41	
Cash / share	1.90	2.12	2.57	4.75	3.49	3.50	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.1%	0.1%	2.1%	0.5%	3.8%	3.84%	
Altman Z-Score	3.02	3.39	4.06	4.80	3.72	4.1	
Piotroski F-Score	5	7	8	8	9	8/9	
Beneish M-Score	-2.27	-2.58	-2.61	-2.68	-2.57	-2.57	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	4.1	Safe (>2.99)	Safe	
Income quality	1.23	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.57	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.78	Revenue stability	1.00
Interest burden		0.93	Earnings stability	0.85
Operating margin		20.8%	Earnings persistence	0.86
Asset turnover		0.85×	Revenue CAGR 3y	7.2%
Financial leverage		3.18×	EPS CAGR 3y	22.5%
= ROE		41%	FCF CAGR 3y	20.6%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.84%	DIVIDEND YIELD 2.29%	TOTAL SHAREHOLDER RETURN 6.31% cash yield	SBC / REVENUE 1.2% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
CDW	\$18.8B	18.0	44%	4.2%	+7.4%	6/9	+0.0%
FIS	\$18.6B	5.5	22%	6.8%	+20.4%	5/9	-45.0%
LDOS	\$15.7B	11.5	28%	7.8%	+3.4%	6/9	-32.1%
CACI	\$13.6B	25.3	13%	5.8%	+10.9%	5/9	+18.5%
CTSH	\$29.7B	14.2	15%	11.6%	+5.6%	5/9	—
IT	\$13.0B	18.4	114%	16.4%	+0.7%	6/9	—
FI	\$34.3B	12.2	11%	11.8%	-11.7%	5/9	—
JKHY	\$10.7B	21.9	24%	17.6%	+6.7%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

24 Analysts



MEAN TARGET (QTR) \$201.75 4 targets	TARGET VS. PRICE +15.2% last-quarter mean	NEXT REPORT 2026-11-03 street \$1.37	
---	---	--	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$7.43B	\$7.45B / \$7.40B	\$9.55	\$9.58 / \$9.52	6
FY2027	\$7.85B	\$7.86B / \$7.84B	\$10.56	\$10.58 / \$10.52	7
FY2028	\$8.23B	\$8.32B / \$8.18B	\$11.56	\$11.65 / \$11.50	7

30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$201.75	+15.2%	4
Last Year	\$213.79	+22.1%	14
All Time	\$209.53	+19.7%	19

Rolling mean of published targets vs. last close \$175.11. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating



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31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

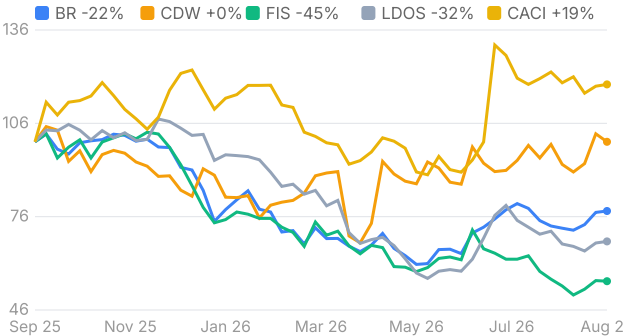
BR -22.3% vs S&P 500 +15.9% — spread -38.2pp



Sector — XLK +29.0%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

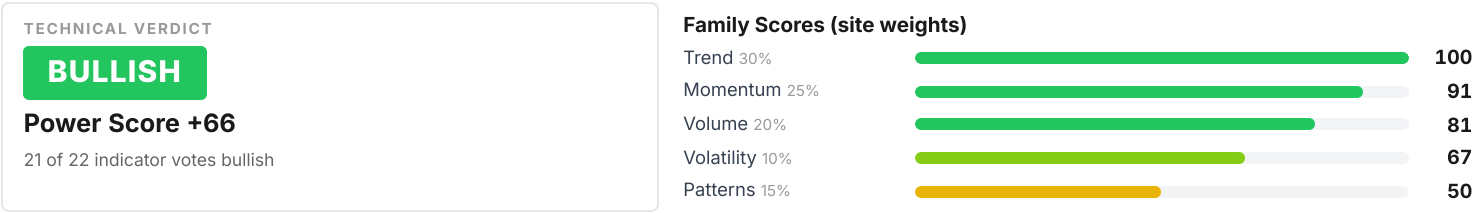
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

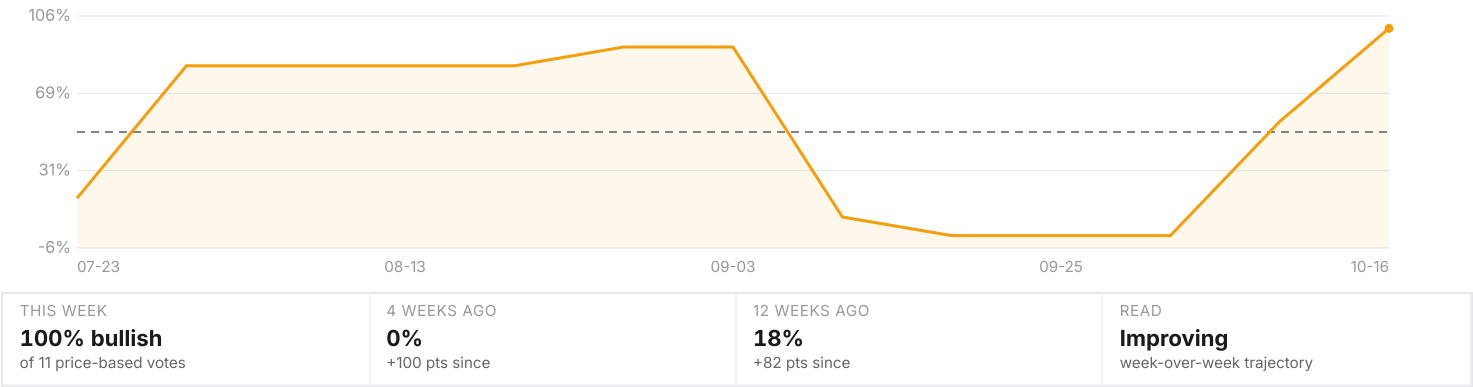
32 TECHNICAL POWER SCORE

EDGE · site engine · 83/100 composite



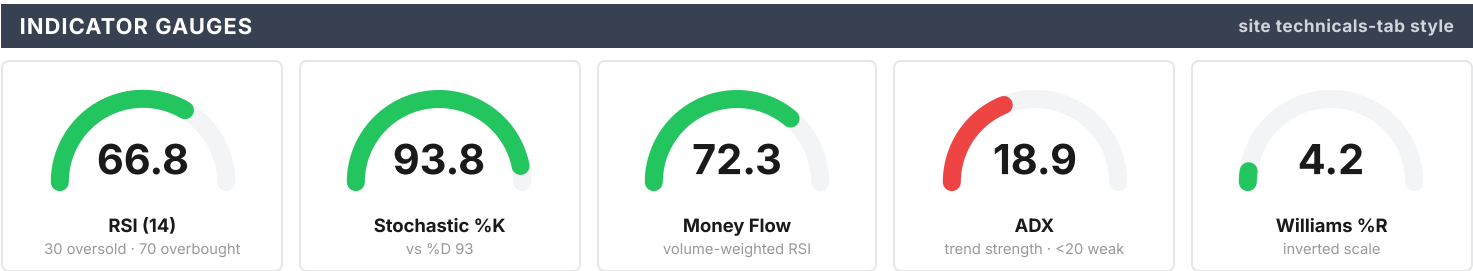
BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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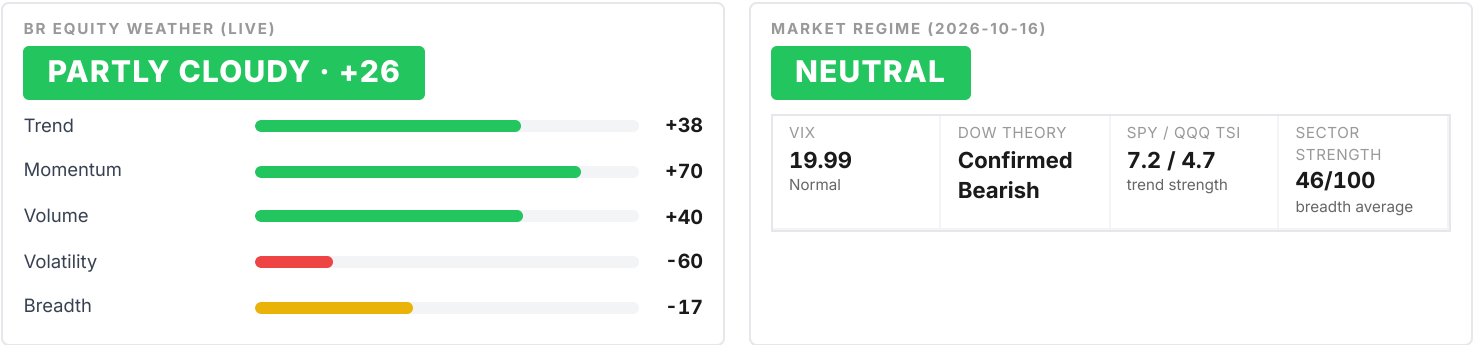
INDICATOR VOTE GRID				21 bull / 1 bear	
● Price vs SMA 20	\$164.07	● Price vs SMA 50	\$169.82	● Price vs SMA 200	\$167.90
● EMA 9/21 Cross	168.5/166.6	● SMA 50/200	Golden	● ADX Direction	ADX 19
● Supertrend	\$163	● Parabolic SAR	\$161	● SMA Slope	0.600
● RSI	66.8	● Stochastic K/D	94/93	● StochRSI K/D	99/99
● Williams %R	-4	● CCI	217	● TSI vs Signal	6.3
● CMO	33.6	● ROC	11.60%	● OBV Signal	Accum
● Chaikin MF	0.070	● MFI	72	● Force Index	1M
● Elder Ray Bull	9.43				



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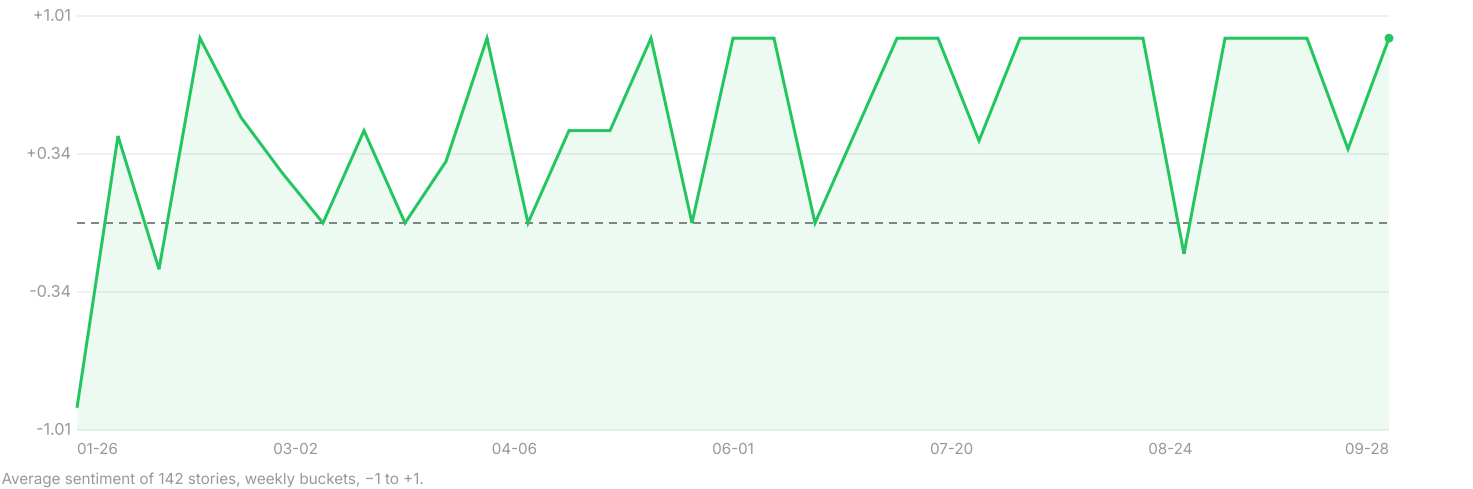
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +26.2 +39.6 vs industry		TREND +38.2 +48.3 vs industry		MOMENTUM +69.7 +78.7 vs industry		VOLUME +40.0 +36.0 vs industry	
READING	BR	INFORMATION TECHNOLOGY SERVICES N=1,049		TECHNOLOGY N=6,969		ALL US SYMBOLS N=70,435	
Overall	+26.2	-13.5		-20.7		-20.5	
Trend	+38.2	-10.2		-20.8		-21.3	
Momentum	+69.7	-9.0		-28.5		-15.8	
Volume	+40.0	+4.0		+0.0		-3.8	

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2022

EXECUTIVE	TOTAL COMP	STRUCTURE
Timothy C. Gokey CEO	\$10.1M	54% equity+incentive
Keir D. Gumbs CVP, Chief Legal Officer	\$6.5M	83% equity+incentive
Christopher J. Perry President	\$4.0M	53% equity+incentive
Robert Schifellite SVP, ICS	\$3.5M	55% equity+incentive
Edmund L. Reese CFO	\$3.0M	48% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	55
Social	57
Governance	75
Composite ESG	62



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-04	Earnings Release; Other Events	2.02,8.01
2026-06-10	Officer/Director Change; Exhibits	5.02,9.01
2026-05-21	Other Events; Exhibits	8.01,9.01
2026-05-15	Material Agreement; Financial Obligation; Other Events; Exhibits	1.01,2.03,8.01,9.01
2026-05-06	Regulation FD; Exhibits	7.01,9.01
2026-05-06	Material Agreement; Other Events; Exhibits	1.01,8.01,9.01
2026-04-30	Earnings Release; Exhibits	2.02,9.01
2026-03-06	Other Events; Financial Statements and Exhibits	8.01,9.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2021 to 2026	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-30 to 2026-08-04	
Analyst estimates	dim/forward_estimates	3 rows · 2026-06-30 to 2028-06-30	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	80 rows · 2006 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-05	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-02-09 to 2026-05-12	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.