

Berkshire Hathaway Inc. (BRK-B)

Financial Services / Insurance - Diversified · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$532.14	\$1.14T	\$537.74	13.4	23.5%	12%	4/9	+8.9%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	4.0M	\$464.01	2.96	22.3%	4%	3.1	+168.6%

Berkshire Hathaway Inc., established in 1998 and headquartered in Omaha, Nebraska, operates as a vast global conglomerate with diverse business interests. Its core operations primarily encompass insurance, freight rail transportation, and utility services. The company provides a comprehensive suite of insurance and reinsurance products, including coverage for property, casualty, life, accident, and health. Across North America, it manages extensive railway networks dedicated to freight transport. Its utility division is responsible for generating, transmitting, storing, and distributing electricity sourced from various origins such as natural gas, coal, wind, solar, hydroelectric, nuclear, and geothermal energy. This segment also oversees natural gas infrastructure, including distribution networks, storage facilities, interstate pipelines, and liquefied natural gas (LNG) operations, alongside its interests in coal mining. Beyond these foundational sectors, Berkshire Hathaway boasts a significant manufacturing footprint. It produces a wide array of goods ranging from confectionery and specialty chemicals to metal cutting tools and components for both aerospace and power generation applications. Its manufacturing portfolio also extends to flooring products, insulation, roofing materials, engineered building components, paints, coatings, and bricks. The company is also involved in residential construction, offering both manufactured and site-built homes, supplemented by related lending and financial services. Its product offerings further include recreational vehicles, apparel, footwear, jewelry, custom picture framing, and alkaline batteries. On the industrial side, it manufactures specialized components like castings, forgings, fasteners, aerostructures, and precision parts, often utilizing advanced alloys such as cobalt, nickel, and titanium. Additionally, Berkshire Hathaway provides a variety of services, which include distributing electronic components, franchising and servicing quick-service restaurants, offering logistics, grocery, and foodservice distribution, as well as professional aviation training and shared aircraft ownership programs. Finally, the company maintains a substantial retail presence, selling an extensive selection of products such as automobiles, furniture, home appliances, electronics, computers, jewelry, and kitchenware, in addition to motorcycle clothing and equipment.

SECTOR Financial Services INDUSTRY Insurance - Diversified EXCHANGE NYSE MARKET CAP \$1.14T EMPLOYEES 387,800 (SEC-filed) CEO Gregory Edward Abel
IPO 1996-05-09 COUNTRY US
3555 Farnam Street, Omaha, NE 68131 · Tel 402 346 1400 · [berkshirehathaway.com](https://www.berkshirehathaway.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

57 / 100

Street mean **\$594.50** (2 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$0.3M buys against \$20.0M sells / 6 mo

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **BRK-B +8.9%** · **S&P 500 +15.9%** · spread **-7.0pp**



7 Years vs S&P 500 · **BRK-B +168.6%** · **S&P 500 +189.9%** · spread **-21.3pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

57

OF 100

Score Breakdown

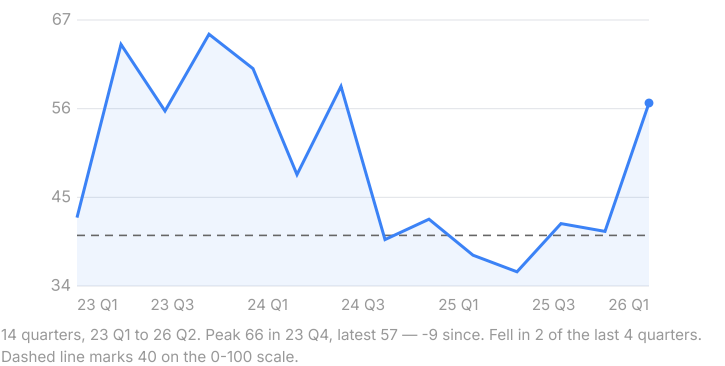
Profitability	54/100
Growth	54/100
Momentum	61/100
Quality	62/100
Earnings Quality	52/100
Balance Sheet	89/100
Value	81/100
Risk (safety)	100/100
Overall	56.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
JPM	54
V	73
MA	77
BAC	55
HSBC	55
MS	24
BRK-B	57

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

57 / 100

IS Score 56.9 / 100 · -8.8 from peak of 66

Quarter	IS Score
23 Q1	45
23 Q2	65
23 Q3	58
23 Q4	66
24 Q1	62
24 Q2	48
24 Q3	58
24 Q4	38
25 Q1	42
25 Q2	38
25 Q3	42
25 Q4	38
26 Q1	57

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 90 / 100 · Power +79 · 21 of 22 indicator votes bullish

Date	Technical Score
07-23	13%
08-13	105%
09-03	78%
09-25	13%
10-16	90%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 57 and price structure at 90 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 56.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 35 → 42 → 41 → 57	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 4,938 → now 4,938	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

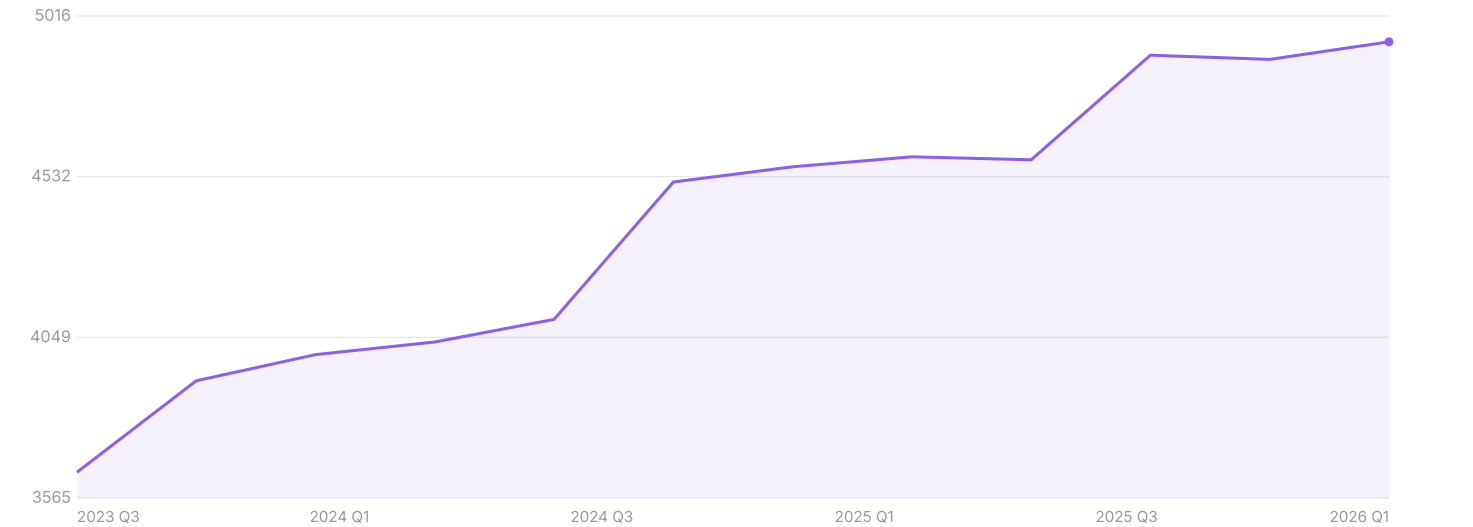
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 5 buys 2026-08-07	INSIDER BUYS (180D) 3 \$0.25M
ETF FUNDS (30D) 1309 up / 1024 down net +285 funds	INSTITUTIONS ADDED (13F) 53 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 4,938 · latest 4,938 (+0 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%
2026 Q2	4,938	934.1M	\$457.8B	43.4%
2026 Q1	4,885	911.8M	\$429.0B	42.3%
2025 Q4	4,898	906.1M	\$443.9B	42.0%
2025 Q3	4,583	875.3M	\$430.4B	40.6%
2025 Q2	4,592	877.6M	\$418.6B	40.7%
2025 Q1	4,562	881.3M	\$459.5B	40.9%
2024 Q4	4,516	873.6M	\$387.9B	40.5%
2024 Q3	4,103	864.2M	\$385.2B	40.1%
2024 Q2	4,035	861.2M	\$343.5B	40.0%
2024 Q1	3,997	848.6M	\$346.8B	39.4%
2023 Q4	3,918	853.2M	\$298.8B	39.6%
2023 Q3	3,643	848.1M	\$292.8B	39.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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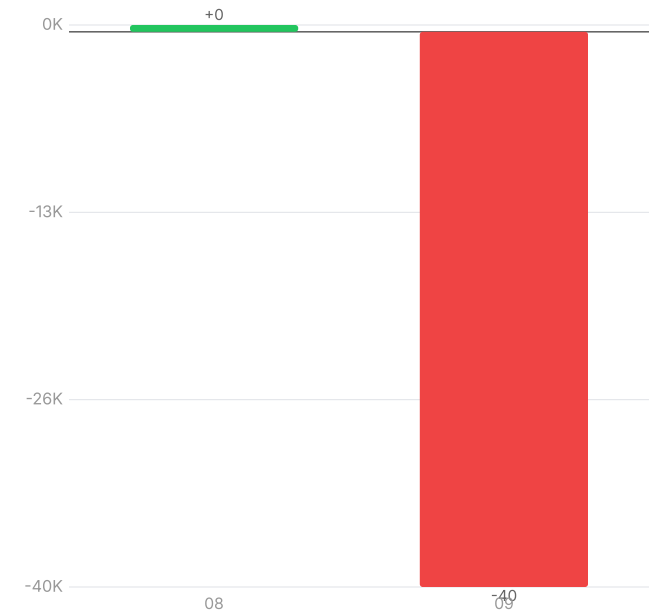
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Jain Ajit	director, Vice Chairman	2026-09-28	SELL	39,700	\$19.97M	67,608
Jain Ajit	director, Vice Chairman	2026-09-03	GIFT	10	—	317
Chang Charles C	See Remarks	2026-08-12	BUY	1	—	7
Chang Charles C	See Remarks	2026-08-12	BUY	1	—	8
O'Sullivan Michael J.	See Remarks	2026-08-12	BUY	45	\$0.02M	708
O'Sullivan Michael J.	See Remarks	2026-08-12	BUY	400	\$0.21M	1,108
O'Sullivan Michael J.	See Remarks	2026-08-12	BUY	43	\$0.02M	1,151

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	1	39,700	\$20.0M	Counted
P — Open-market purchases	5	490	\$0.3M	Counted
G — Gifts	1	10	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$20.0M 1 txns / 6 mo	OPEN-MARKET BUYS \$0.3M 5 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Maria Elvira Salazar	House	BUY	\$1,001 - \$15,000	2026-08-07	2026-09-10
Maria Elvira Salazar	House	BUY	\$15,001 - \$50,000	2026-07-28	2026-08-10
Maria Elvira Salazar	House	BUY	\$1,001 - \$15,000	2026-07-28	2026-08-10
Tina Smith	Senate	SELL	\$100,001 - \$250,000	2026-03-31	2026-04-02
Tina Smith	Senate	SELL	\$100,001 - \$250,000	2026-01-27	2026-01-30
Markwayne Mullin	Senate	SELL	\$15,001 - \$50,000	2025-11-03	2025-11-20

HOUSE 12-MO 34 trades 18 purchases	SENATE 12-MO 4 trades 1 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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11 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

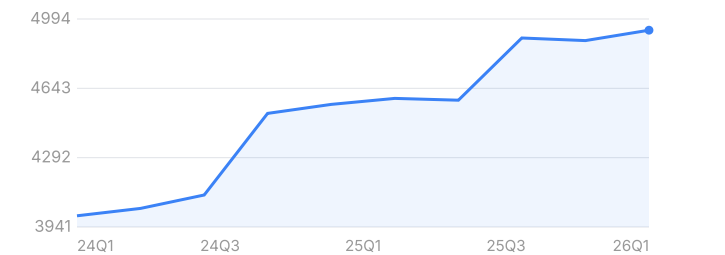
13F FILERS (LAST COMPLETE Q) 4,885	13F SHARES 912M 42.3% of shares out	NEW / CLOSED 234 / 161 positions, QoQ	INCREASED / REDUCED 1,956 / 2,037 positions, QoQ
PUT/CALL (13F) 1.02 option positions	FREE FLOAT 65.6% 1.40B sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	4.6M	\$2.3B
Tetrad Corp	1.9M	\$958M
Wealth Enhancement Advisory Servic	798,546	\$398M
Davenport & Co Llc	705,870	\$352M
Czech National Bank	535,117	\$266M
Fjarde Ap - Fonden /Fourth Swedish N	386,314	\$192M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

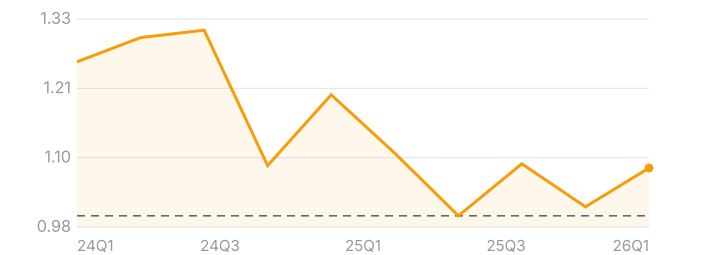
13F Filers Holding BRK-B — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	1.2%	\$28.2B
VTI	1.2%	\$28.2B
VTSAX	1.2%	\$28.2B
VSMPX	1.2%	\$28.2B
VFFSX	1.4%	\$24.4B
VFINX	1.4%	\$24.4B

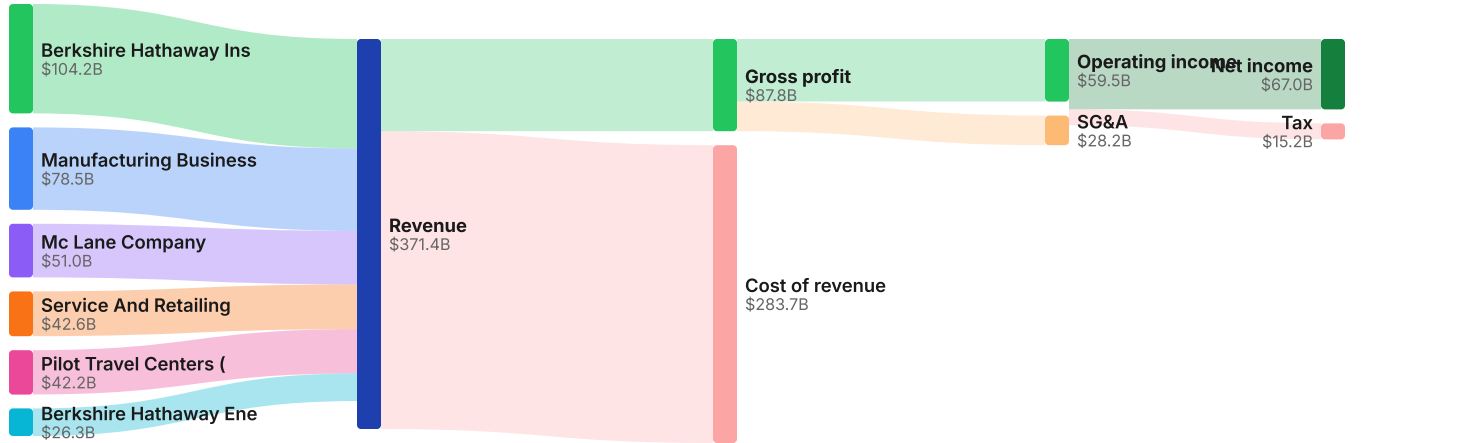
Institutional Put/Call — quarterly



12 DARK POOL ACTIVITY EDGE

No tier-1 ATS records for BRK-B in the FINRA dark-pool feed — off-exchange activity in this name runs through tier-2 venues below the reporting threshold.

13 REVENUE FLOW — FY2025 live segmentation + income data



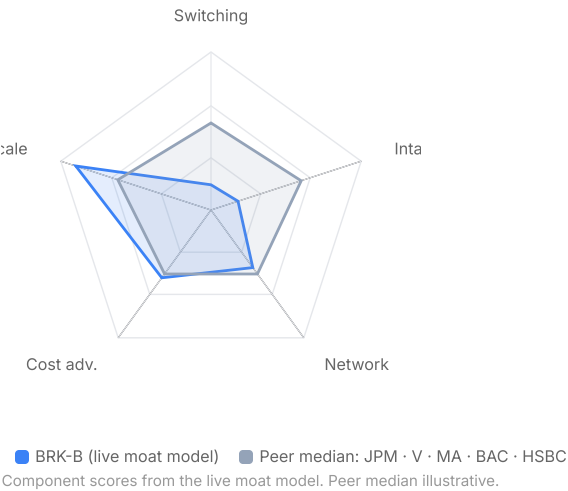
Where a dollar of Berkshire Hathaway Inc. revenue goes. All values FY2025 filings, live.

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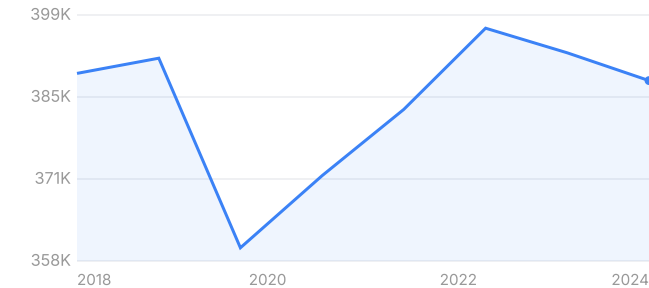
14 MOAT & COMPETITIVE POSITION

LIVE MODEL · 39/100 NONE

Moat score 39/100 — None; primary source Efficient Scale.



3.8 · Employees (SEC filings)



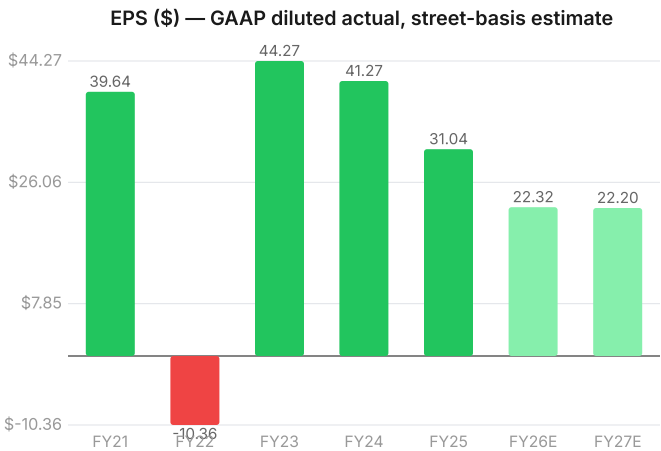
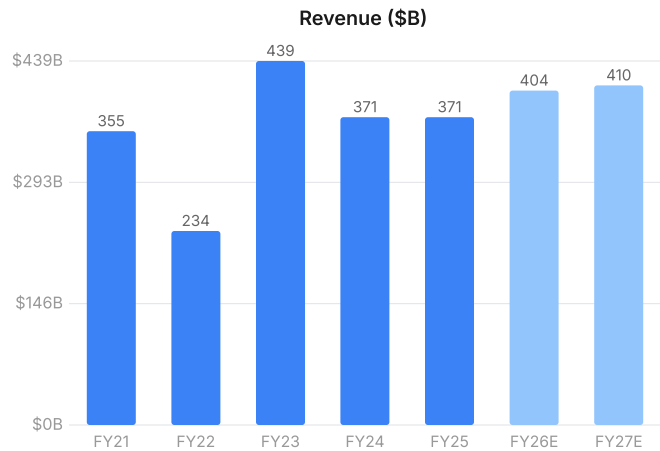
15 CORPORATE INFORMATION — KEY OFFICERS

387,800 employees

OFFICER	TITLE
Ajit Jain	Vice Chairman of Insurance Operations & Director
Gregory Edward Abel	CEO, President & Director
Marc David Hamburg	Executive Officer
Adam Johnson	President of Consumer Products, Service & Retailing

16 REVENUE & EPS — HISTORY AND ESTIMATES

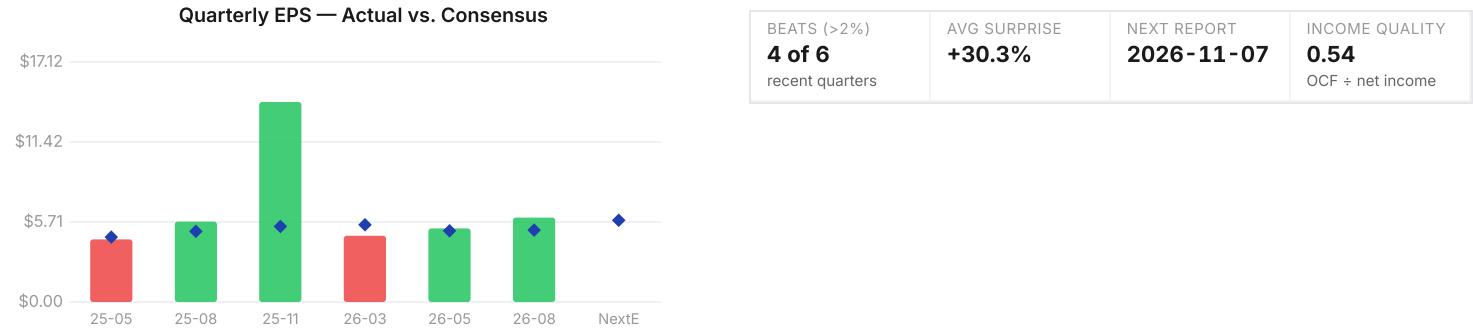
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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17 ESTIMATE VS. ACTUAL & SURPRISES live data

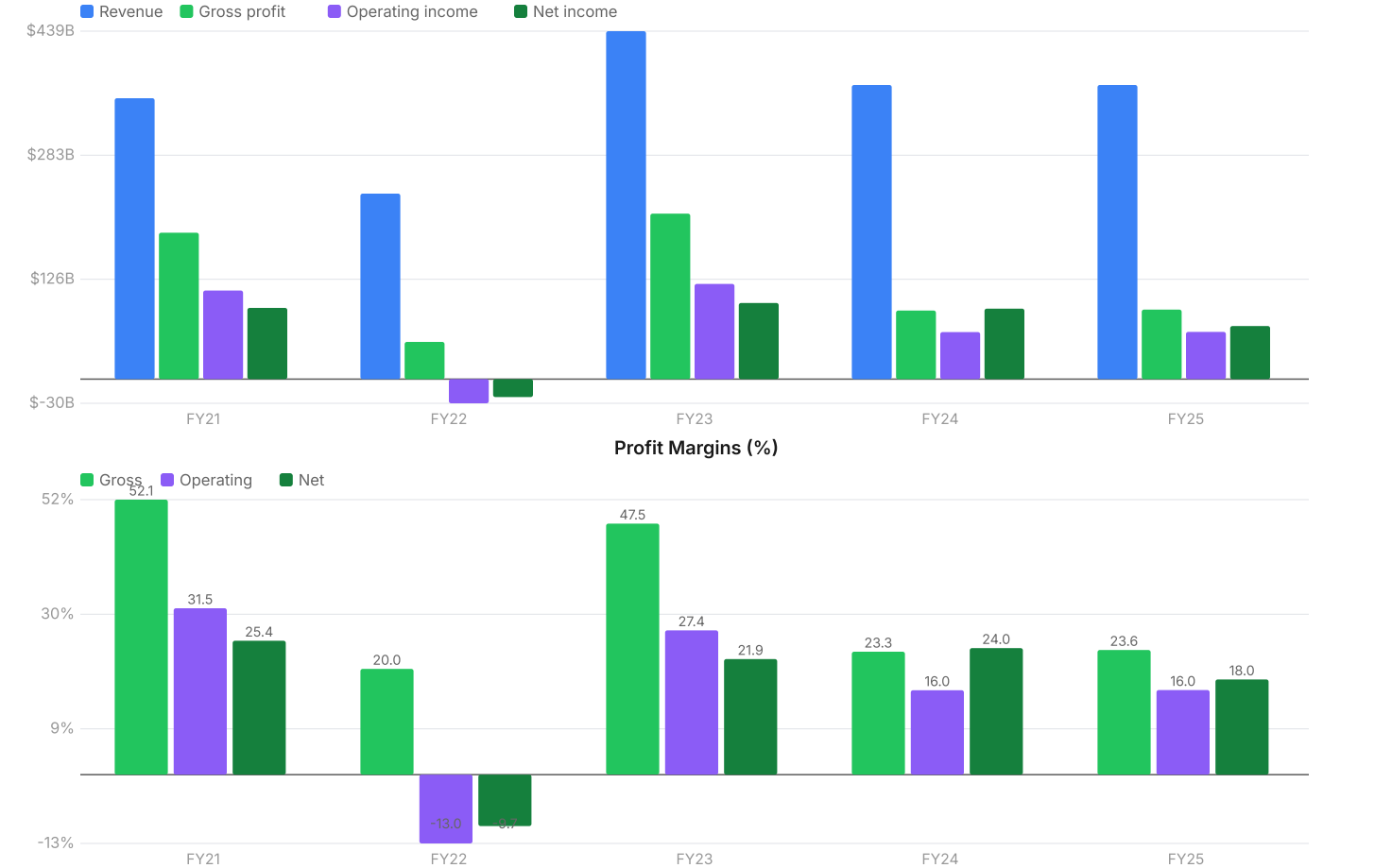


18 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE		CURRENT STREAK		AVG EPS SURPRISE		SURPRISE TREND	
—%		0		—%		—	
0 of 0 quarters		longest 0		median —%		last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

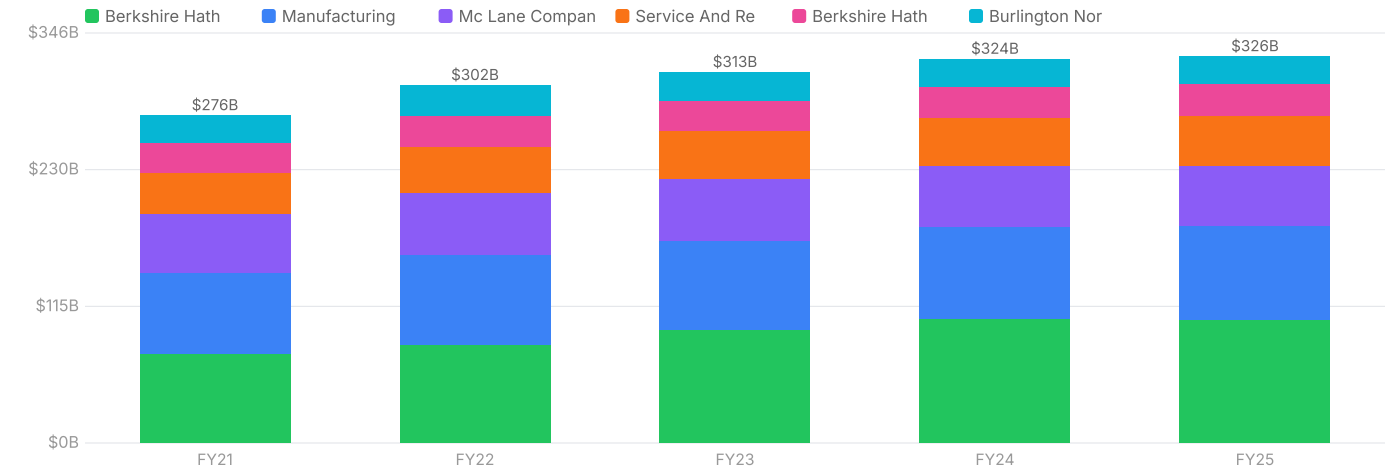
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+23.9%	-34.0%	+87.7%	-15.5%	+0.0%
Gross profit	+36.4%	-74.6%	+345.2%	-58.5%	+1.4%
Operating income	+100.9%	-127.3%	-494.0%	-50.5%	+0.2%
Net income	+111.5%	-125.3%	-522.8%	-7.5%	-24.8%

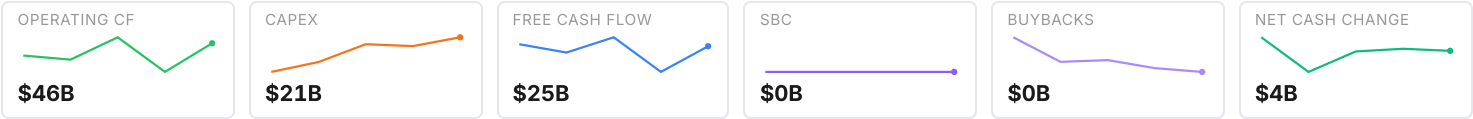
19 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	354.7	234.1	439.3	371.4	371.4	
Cost of revenue	169.9	187.2	230.5	284.9	283.7	
Gross profit	184.8	46.9	208.8	86.6	87.8	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	18.8	19.5	31.5	25.6	28.2	
Operating income	111.9	-30.5	120.2	59.4	59.5	
EBITDA	126.8	-15.2	137.7	128.4	73.0	
D&A	10.7	10.9	12.5	12.9	13.5	
Pretax income	111.9	-30.5	120.2	110.4	82.5	
Income tax	20.9	-8.5	23.0	20.8	15.2	
Net income	89.9	-22.8	96.2	89.0	67.0	
Diluted EPS (\$)	39.64	-10.36	44.27	41.27	31.04	
Diluted shares (M)	2,265	2,203	2,173	2,157	2,157	

CASH FLOW TRENDS

live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

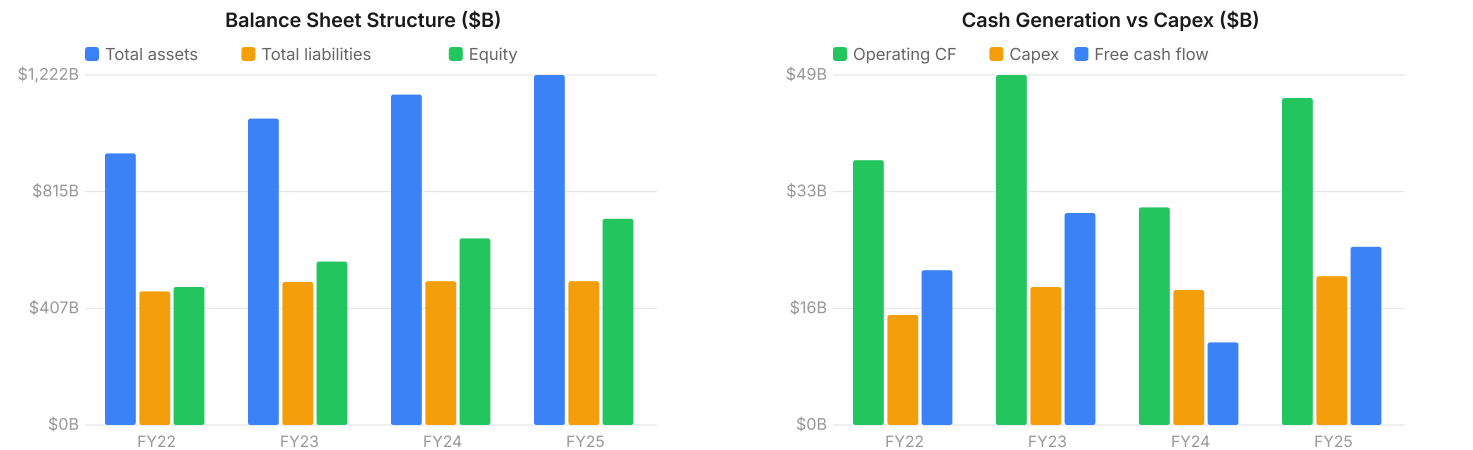
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	35.8	38.0	47.7	51.9	
ST investments	92.8	129.6	286.5	321.4	
Receivables (net)	71.5	75.9	76.2	78.6	
Total current assets	225.4	267.7	434.4	476.3	
PP&E (net)	201.9	221.9	228.8	241.2	
Goodwill + intangibles	108.6	121.8	119.7	117.9	
Total assets	948.5	1,070.0	1,153.9	1,222.2	
Accounts payable	44.6	49.4	49.5	57.3	
Short-term debt	14.2	15.3	23.6	13.3	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	58.9	64.6	73.1	70.5	
Long-term debt	109.8	114.4	115.4	120.8	
Total liabilities	466.8	499.2	502.2	502.5	
Shareholders' equity	481.7	570.8	651.7	719.7	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	(22.1)	97.1	89.6	67.0	
D&A	10.9	12.5	12.9	13.5	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(14.9)	20.4	(6.8)	2.4	
Operating cash flow	37.2	49.2	30.6	46.0	
Capital expenditures	(15.5)	(19.4)	(19.0)	(20.9)	
Investing cash flow	(87.6)	(32.7)	(10.3)	(44.5)	
Buybacks	(7.9)	(9.2)	(2.9)	0.0	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	8.2	(1.1)	(1.8)	3.0	
Financing cash flow	(1.7)	(14.4)	(10.4)	2.2	
Free cash flow	21.8	29.8	11.6	25.0	

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20 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	18.9%	-4.6%	18.6%	14.7%	9.8%	12%	
ROA	9.8%	-2.4%	9.5%	8.0%	5.6%	6.8%	
ROIC	19.0%	-5.1%	18.4%	19.5%	8.2%	4.2%	
Gross margin	52.1%	20.0%	47.5%	23.3%	23.6%	23.5%	
Operating margin	31.5%	-13.0%	27.4%	16.0%	16.0%	16.3%	
Net margin	25.4%	-9.7%	21.9%	24.0%	18.0%	22.3%	
EBITDA margin	35.7%	-6.5%	31.3%	34.6%	19.7%	19.9%	
FCF margin	7.4%	9.3%	6.8%	2.7%	6.7%	—	
VALUATION							
P/E	7.42	-29.90	8.02	10.99	16.19	13.4	
P/B	1.32	1.43	1.38	1.51	1.51	1.5	
P/S	1.88	2.90	1.76	2.30	2.92	2.96	
P/FCF	25.48	31.16	25.91	84.17	43.30	47.0	
EV/EBITDA	5.05	-44.71	5.36	6.13	9.81	16.0	
EV/Revenue	1.80	2.89	1.68	1.86	2.29	3.2	
Earnings yield	13.5%	-3.3%	12.5%	9.1%	6.2%	7.48%	
FCF yield	3.9%	3.2%	3.9%	1.2%	2.3%	2.13%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	4.74	3.83	4.14	5.94	6.75	7.29	
Quick ratio	4.31	3.40	3.77	5.61	6.41	6.88	
Debt / equity	0.24	0.27	0.24	0.22	0.19	0.17	
Debt / assets	12.4%	13.5%	12.5%	12.4%	11.4%	10.2%	
Net debt / EBITDA	-0.22	0.06	-0.25	-1.48	-2.70	1.16	
Interest coverage	27.77	-5.98	25.02	22.23	17.70	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.39	0.25	0.44	0.38	0.31	0.30	
Receivables turnover	6.15	3.55	5.96	5.58	4.80	4.6	
DSO (days)	59	103	61	65	76	80	
DPO (days)	85	83	93	73	77	77	
Cash conversion cycle	17	65	17	28	34	36	
GROWTH (YoY)							
Revenue growth	23.9%	-34.0%	87.6%	-3.4%	-12.5%	—	
Net income growth	111.2%	-125.3%	524.4%	-7.5%	-24.8%	—	
EPS growth	121.4%	-125.6%	530.4%	-7.2%	-24.8%	—	
FCF growth	-2.3%	-16.8%	36.9%	-61.0%	115.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	40.31	-10.33	44.46	41.26	31.04	59727.02	
Book value / share	227.22	215.67	259.35	301.05	332.55	522407.38	
Revenue / share	159.19	106.70	203.00	196.67	172.14	267887.88	
FCF / share	11.74	9.91	13.76	5.39	11.61	16862.81	
Cash / share	65.86	58.58	77.46	154.94	173.04	254536.21	
SHAREHOLDER RETURN & SCORES							
Buyback yield	4.1%	1.2%	1.2%	0.0%	0.0%	0.41%	
Altman Z-Score	2.67	1.99	2.75	3.09	3.07	3.1	
Piotroski F-Score	7	3	8	5	5	4/9	
Beneish M-Score	-2.07	-2.54	-2.22	-0.24	-2.57	-1.53	

21 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	4 / 9	Middling		
Altman Z-Score	3.1	Safe (>2.99)	Safe	
Income quality	0.54	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-1.53	Elevated	vs -2.22 threshold	

22 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.80	Revenue stability	0.24
Interest burden		1.28	Earnings stability	0.00
Operating margin		21.7%	Earnings persistence	0.85
Asset turnover		0.32×	Revenue CAGR 3y	-1.4%
Financial leverage		1.71×	EPS CAGR 3y	-0.1%
= ROE		12%	FCF CAGR 3y	-2.3%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.41%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 0.41% cash yield	SBC / REVENUE 0.0% dilution pressure
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23 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



24 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
JPM	\$903.0B	14.2	18%	25.7%	+8.0%	8/9	+13.8%
V	\$751.7B	34.2	61%	48.4%	+14.4%	5/9	+20.3%
MA	\$540.9B	33.9	241%	47.3%	+16.0%	7/9	+12.3%
BAC	\$358.2B	12.0	11%	18.4%	+3.0%	8/9	+2.1%
HSBC	\$324.6B	13.5	14%	23.2%	+8.7%	7/9	—
MS	\$284.8B	14.2	19%	16.2%	+16.7%	7/9	—
GS	\$256.6B	12.5	17%	17.2%	-6.8%	5/9	—
WFC	\$253.6B	11.6	13%	19.1%	+5.5%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

25 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

10 Analysts



MEAN TARGET (QTR) \$594.50 2 targets	TARGET VS. PRICE +11.7% last-quarter mean	NEXT REPORT 2026-11-07 street \$5.83
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$403.52B	\$404.27B / \$402.77B	\$22.32	\$24.03 / \$19.75	4
FY2027	\$409.85B	\$411.31B / \$408.38B	\$22.20	\$23.80 / \$20.50	4
FY2028	\$421.59B	\$422.38B / \$420.81B	\$22.73	\$22.78 / \$22.67	2

26 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$594.50	+11.7%	2
Last Year	\$594.50	+11.7%	2
All Time	\$551.11	+3.6%	9

Rolling mean of published targets vs. last close \$532.14. Aggregated from StreetInsider.

Third-Party Composite Rating

A-

DCF3/5ROE4/5ROA5/5DEBT/EQ4/5P/E3/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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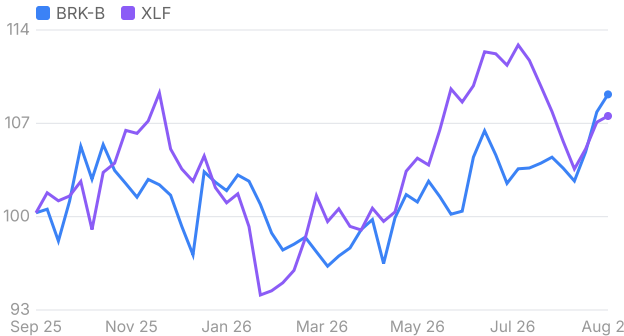
27 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

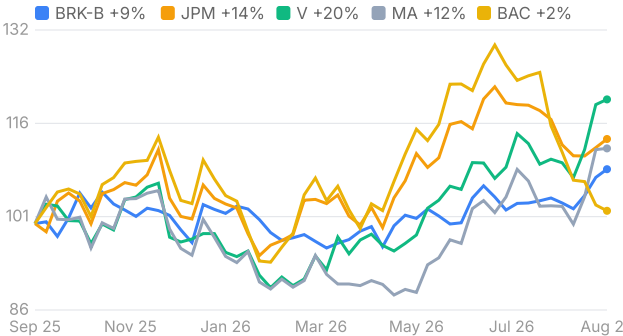
BRK-B +8.9% vs S&P 500 +15.9% — spread -7.0pp



Sector — XLF +7.2%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$509.75	+22.39	+4.39%	Above
SMA 50	\$508.51	+23.63	+4.65%	Above
SMA 200	\$493.56	+38.58	+7.82%	Above
EMA 9	\$519.96	+12.18	+2.34%	Above
EMA 21	\$513.60	+18.54	+3.61%	Above
EMA 50	\$508.52	+23.62	+4.64%	Above
EMA 200	\$497.38	+34.76	+6.99%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

28 TECHNICAL POWER SCORE

EDGE · site engine · 90/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +79

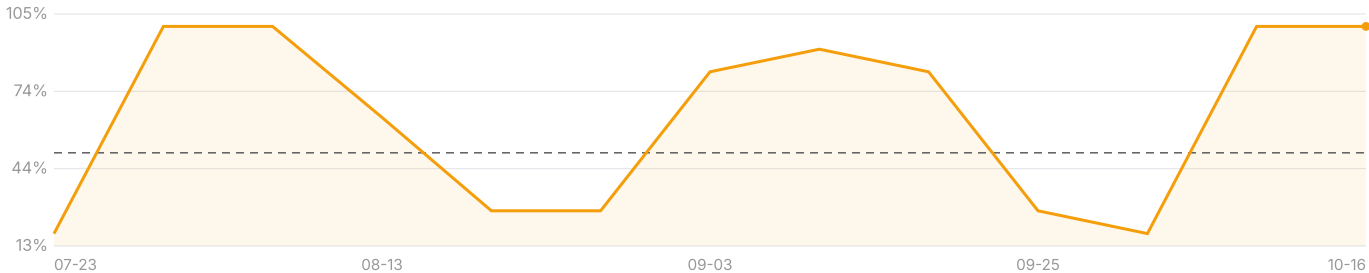
21 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		100
Momentum 25%		91
Volume 20%		88
Volatility 10%		100
Patterns 15%		62

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



THIS WEEK 100% bullish of 11 price-based votes	4 WEEKS AGO 82% +18 pts since	12 WEEKS AGO 18% +82 pts since	READ Improving week-over-week trajectory
---	--	---	---

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INDICATOR VOTE GRID				21 bull / 1 bear	
● Price vs SMA 20	\$509.75	● Price vs SMA 50	\$508.51	● Price vs SMA 200	\$493.56
● EMA 9/21 Cross	520.0/513.6	● SMA 50/200	Golden	● ADX Direction	ADX 23
● Supertrend	\$512	● Parabolic SAR	\$509	● SMA Slope	1.120
● RSI	75.1	● Stochastic K/D	91/91	● StochRSI K/D	99/99
● Williams %R	-4	● CCI	184	● TSI vs Signal	25.5
● CMO	50.1	● ROC	5.87%	● OBV Signal	Accum
● Chaikin MF	0.040	● MFI	70	● Force Index	11M
● Elder Ray Bull	19.04				

INDICATOR GAUGESsite technicals-tab style

75.1
RSI (14)
30 oversold · 70 overbought

90.9
Stochastic %K
vs %D 91

69.9
Money Flow
volume-weighted RSI

23.3
ADX
trend strength · <20 weak

3.8
Williams %R
inverted scale

29 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE		LEVEL	VALUE	
Pivot / R1 / R2	\$528.25 / \$530.98 / \$536.27		S1 / S2	\$522.96 / \$520.23	
Bollinger (20,2)	\$490.64 – \$528.85		Squeeze	Off	
52 - wk range	\$464.01 – \$537.74		Off 52 - wk high	-1.0%	
ATR (14)	\$6.05 (1.1%)		Historical vol	10.8%	

30 SEASONALITY — 20-YEAR AVERAGES												live model · win rates shown	
+1.1% Jan 60%	+1.3% Feb 65%	+1.5% Mar 62%	+0.7% Apr 55%	-1.1% May 35%	-0.7% Jun 35%	+1.6% Jul 55%	+2.4% Aug 70%	+0.2% Sep 50%	+1.0% Oct 60%	+3.4% Nov 80%	-0.0% Dec 45%		

Sample: 20 years — treat short histories as suggestive, not statistical.

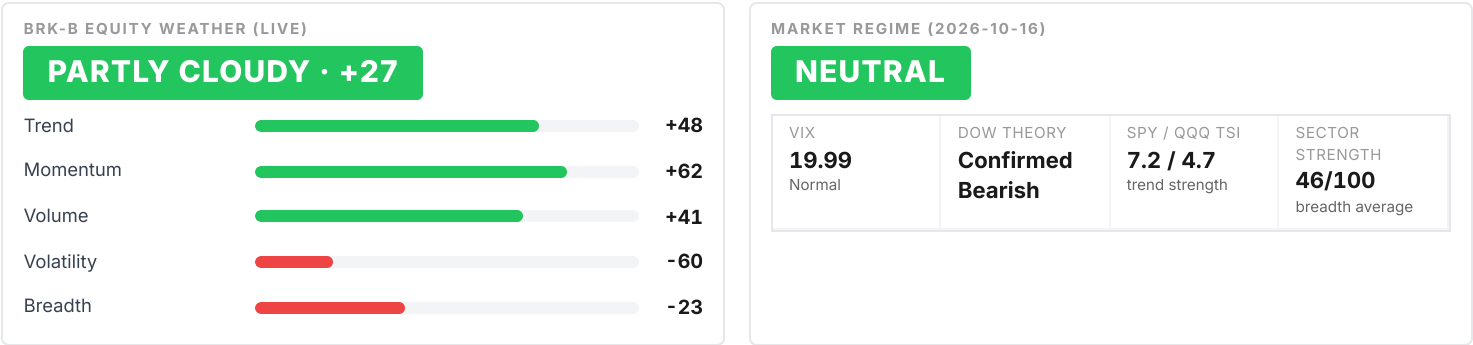
31 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		BRK-B	S&P 500	
Weekly volatility (σ , 1y)		1.97%	1.83%	
Best / worst week (1y)		+6.4% / -3.3%	—	
Max drawdown (5y, monthly)		-25.6%	—	
1 - week VaR (95%)		-2.4%	—	
Beta (5y)		0.60	1.00	

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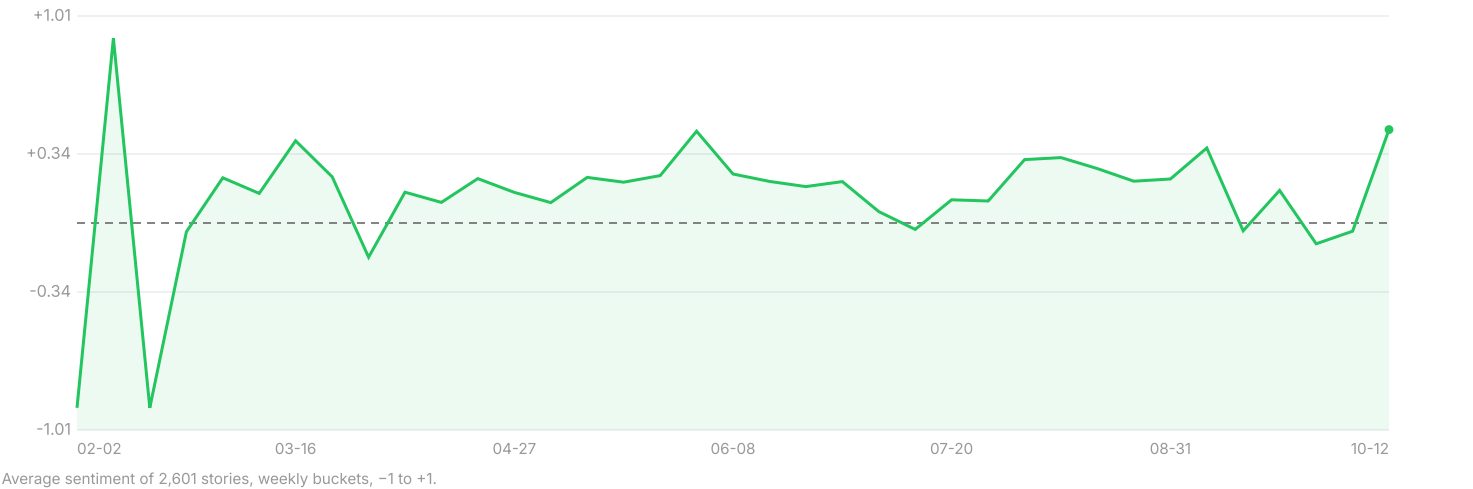
32 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



33 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



34 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +26.8 +44.0 vs industry		TREND +47.8 +58.6 vs industry	MOMENTUM +62.2 +57.6 vs industry	VOLUME +40.9 +74.0 vs industry
READING	BRK-B	INSURANCE - DIVERSIFIED N=189	FINANCIAL SERVICES N=24,134	ALL US SYMBOLS N=70,435
Overall	+26.8	-17.2	-16.3	-20.5
Trend	+47.8	-10.8	-12.5	-21.3
Momentum	+62.2	+4.5	-4.4	-15.8
Volume	+40.9	-33.1	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

35 EXECUTIVE COMPENSATION

live proxy data · FY2025

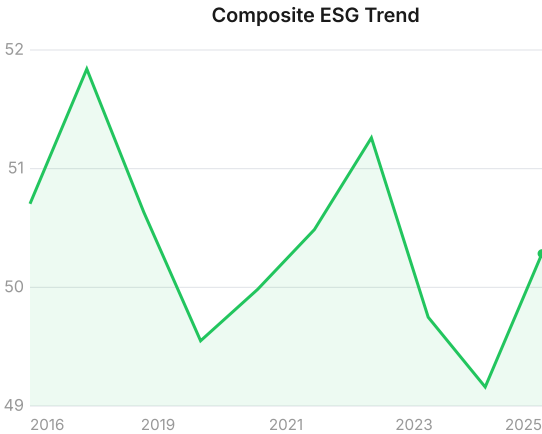
EXECUTIVE	TOTAL COMP	STRUCTURE
Gregory E. Abel Vice Chairman - Non Insurance	\$22.0M	0% equity+incentive
Ajit Jain Vice Chairman - Insurance Operations	\$22.0M	0% equity+incentive
Marc D. Hamburg Senior Vice President/CFO	\$4.3M	0% equity+incentive
Warren E. Buffett Chief Executive Officer/Ch	\$0.4M	0% equity+incentive

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36 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	50
Social	49
Governance	52
Composite ESG	50



37 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

38 DISCLOSURES

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39 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-07 to 2026-08-08
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	88 rows · 1987 to 2026
Insider transactions (Form 4)	edgar/form4	7 rows · 2026-08-12 to 2026-09-28
Proposed sales (Form 144)	edgar/form144	not present for this symbol
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol
Short-sale volume (FINRA)	edgar/short_volume_daily	not present for this symbol
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	not present for this symbol
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.