

Blackstone Inc. (BX)

Financial Services / Asset Management · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$106.63	\$122.7B	\$165.14	23.7	88.8%	41%	7/9	-31.9%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	7.0M	\$101.73	7.65	21.9%	137%	3.5	+170.6%

Blackstone Inc. operates as a prominent alternative asset manager, specializing in a broad spectrum of investment strategies. Its expertise encompasses real estate, private equity, credit solutions, comprehensive hedge fund offerings, public debt and equity, multi-asset class approaches, and secondary funds of funds. While often backing nascent businesses, the firm also extends its services to capital markets. Its real estate division targets diverse opportunities: high-potential opportunistic ventures, core-plus assets, and stable, income-generating commercial properties. Additionally, it engages in debt investments secured by commercial real estate. These activities span North America, Europe, and Asia. Blackstone's global private equity arm executes varied transactions, including substantial buyouts, mid-market acquisitions, special situations, and distressed mortgage loans. They also manage "buy and build" platforms, which involve consolidating multiple acquisitions under a single management team, alongside growth equity and development projects, often taking significant majority stakes or minority positions in operating companies. The scope of its investments covers sectors like shipping, real estate, corporate and consumer debt, and greenfield alternative energy projects in energy, power, and property development. The firm actively seeks opportunities in dislocated markets, shipping, financial institution breakups, reinsurance, and initiatives aimed at improving freight mobility. Key industry focuses further include financial services, healthcare, life sciences, enterprise technology, and consumer goods, including consumer tech. Beyond these, it actively explores investment prospects across Asia and Latin America, typically maintaining a three-year investment period for its ventures. The hedge fund business provides a broad range of commingled and customized fund solutions. Concurrently, its credit division concentrates on loans and securities issued by non-investment grade entities. These span the entire capital structure, encompassing senior debt, subordinated debt, preferred stock, and common equity. Established in 1985, Blackstone Inc. is headquartered in New York City, with a significant global presence through additional offices throughout Asia, Europe, and North America.

SECTOR Financial Services INDUSTRY Asset Management EXCHANGE NYSE MARKET CAP \$122.7B EMPLOYEES 5,285 (SEC-filed) CEO Stephen Allen Schwarzman
IPO 2007-06-22 COUNTRY US
345 Park Avenue, New York City, NY 10154 · Tel 212 583 5000 · blackstone.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

75 / 100

Street mean **\$140.00** (9 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

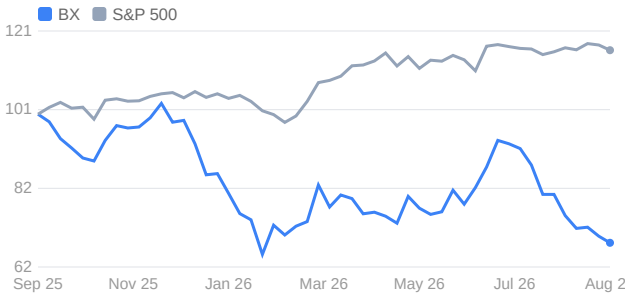
TWO-WAY FLOW

\$25.3M buys against \$28.2M sells / 6 mo

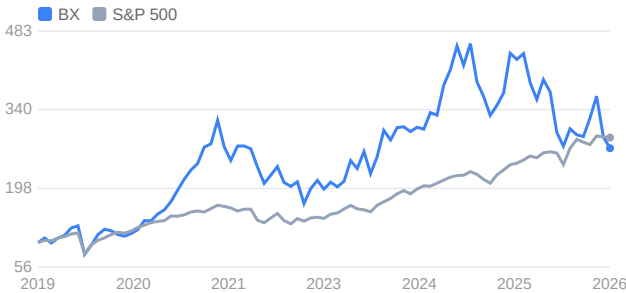
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · BX -31.9% · S&P 500 +15.9% · spread -47.8pp



7 Years vs S&P 500 · BX +170.6% · S&P 500 +189.9% · spread -19.2pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

75
OF 100

Score Breakdown

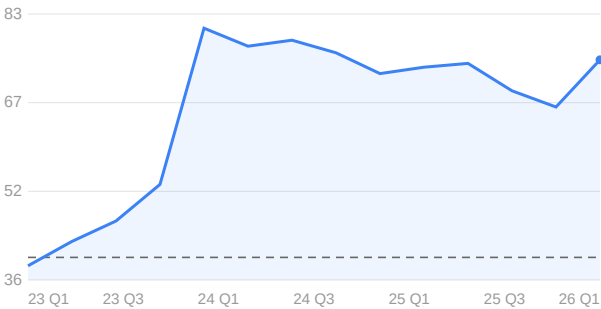
Profitability	87/100
Growth	79/100
Momentum	99/100
Quality	80/100
Earnings Quality	91/100
Balance Sheet	49/100
Value	40/100
Risk (safety)	65/100
Overall	74.7/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
BLK	39
BN	33
KKR	59
BAM	50
APO	54
STT	17
BX	75

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 80 in 24 Q1, latest 75 — -6 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

75 / 100

IS Score 74.7 / 100 · -5.6 from peak of 80

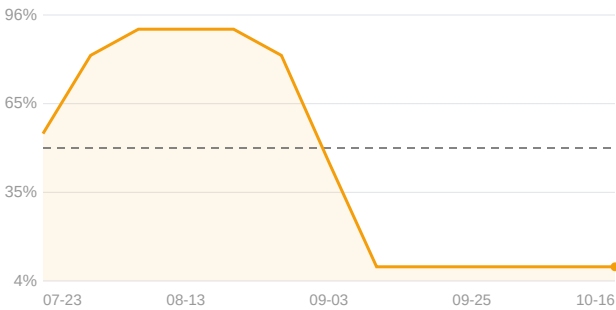


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 12 / 100 · Power -75 · 1 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 75, price structure 12 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 74.7	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 74 → 69 → 66 → 75	the direction matters more than the level
Technical vote share back above 50%	now 9%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,261 → now 2,135	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

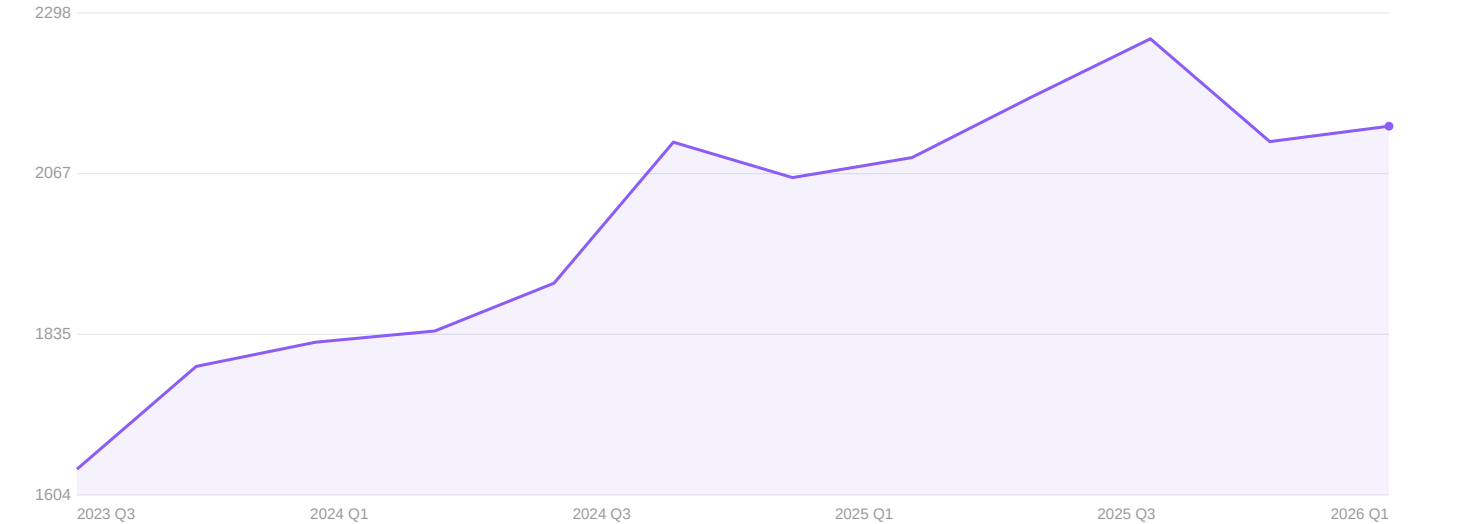
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 3 buys 2026-04-13	INSIDER BUYS (180D) 10 \$25.26M
ETF FUNDS (30D) 1134 up / 808 down net +326 funds	INSTITUTIONS ADDED (13F) 22 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,261 · latest 2,135 (-126 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,135	561.5M	\$65.4B	71.7%
2026 Q1	2,113	524.0M	\$59.6B	66.9%
2025 Q4	2,261	511.9M	\$78.0B	65.3%
2025 Q3	2,177	509.4M	\$86.0B	65.0%
2025 Q2	2,090	581.8M	\$75.3B	74.3%
2025 Q1	2,061	512.3M	\$70.4B	65.4%
2024 Q4	2,112	511.7M	\$86.9B	65.3%
2024 Q3	1,909	511.7M	\$76.2B	65.3%
2024 Q2	1,840	496.5M	\$60.3B	63.4%
2024 Q1	1,824	494.1M	\$63.8B	63.1%
2023 Q4	1,789	500.9M	\$64.8B	63.9%
2023 Q3	1,641	489.1M	\$52.3B	62.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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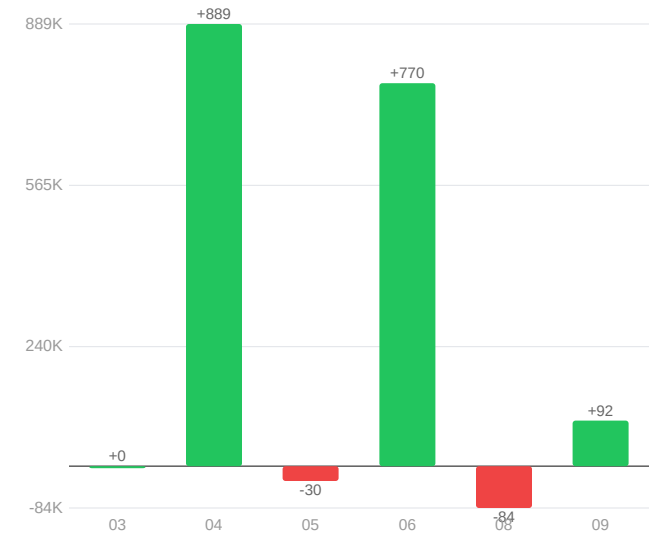
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Blackstone Holdings Iv L.P.	10 percent owner	2026-09-23	BUY	191,058	\$5.00M	8,895,478
Blackstone Holdings Iv L.P.	10 percent owner	2026-09-23	BUY	637	\$0.02M	29,399
Baratta Joseph	director	2026-09-18	SELL	42,246	\$5.21M	829,353
Baratta Joseph	director	2026-09-18	SELL	57,754	\$7.17M	771,599
Finley John G	Chief Legal Officer	2026-08-11	SELL	19,802	\$2.91M	541,215
Finley John G	Chief Legal Officer	2026-08-11	SELL	25,198	\$3.71M	516,017
Payne David	Chief Accounting Officer	2026-08-11	SELL	9,500	\$1.38M	64,448
Porat Ruth	director	2026-08-10	BUY	126	\$0.02M	41,944

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	9	214,514	\$28.2M	Counted
P — Open-market purchases	10	962,482	\$25.3M	Counted
G — Gifts	1	7,500	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$28.2M 9 txns / 6 mo	OPEN-MARKET BUYS \$25.3M 10 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-18	Baratta Joseph	100,000	\$12.4M
2026-08-11	Payne David	9,500	\$1.4M
2026-08-11	Finley John G	45,000	\$6.6M
2026-08-04	Sawhney Vikrant	30,000	\$4.1M
Trailing 12 mo	7 filings	349,014	\$52M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.53%	55.9M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-02-13	SCHEDULE 13G/A	Capital World Investors	4.60%	33.2M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Julie Johnson	House	SELL	\$1,001 - \$15,000	2025-12-18	2026-01-16
Julie Johnson	House	SELL	\$1,001 - \$15,000	2025-12-18	2026-01-16
Mark Warner	Senate	BUY	\$1,001 - \$15,000	2026-04-13	2026-05-01
Mark R. Warner	Senate	BUY	\$1,001 - \$15,000	2026-04-13	2026-05-01
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
HOUSE 12-MO 13 trades 5 purchases		SENATE 12-MO 6 trades 3 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 2,113	13F SHARES 524M 66.9% of shares out	NEW / CLOSED 194 / 310 positions, QoQ	INCREASED / REDUCED 914 / 784 positions, QoQ
PUT/CALL (13F) 0.97 option positions	FREE FLOAT 98.9% 743M sh		

2.8 · Largest Reporting 13F Managers

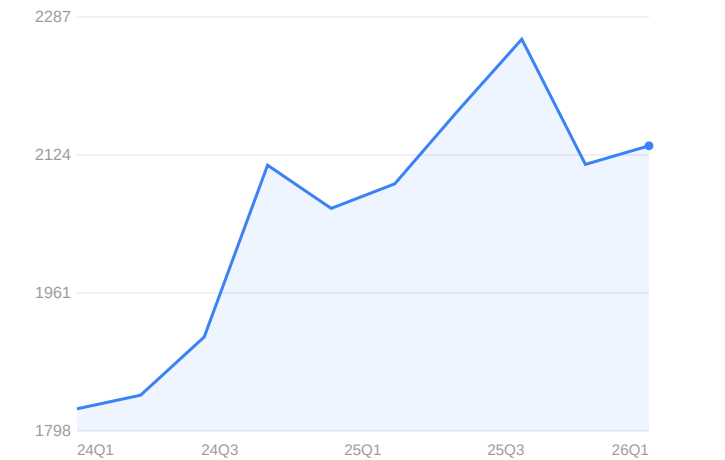
MANAGER	SHARES	VALUE
Douglas Lane & Associates, Llc	605,982	\$68M
Fort Washington Investment Advisor	576,674	\$65M
Walnut Private Equity Partners, LI	372,142	\$42M
Wealth Enhancement Advisory Servic	291,135	\$30M
Howard Capital Management Group, L	287,737	\$32M
Td Waterhouse Canada Inc.	277,236	\$31M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

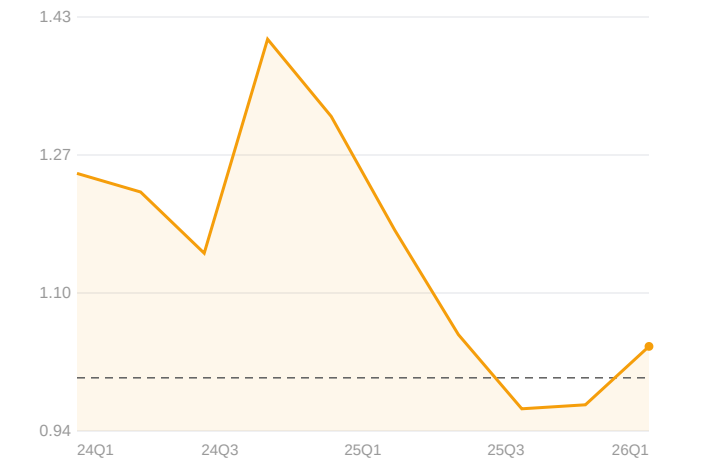
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.7B
VSMPX	0.1%	\$2.7B
VTSAX	0.1%	\$2.7B
VTI	0.1%	\$2.7B
SCHD	2.0%	\$2.2B
VOO	0.1%	\$2.2B

13F Filers Holding BX — quarterly



Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

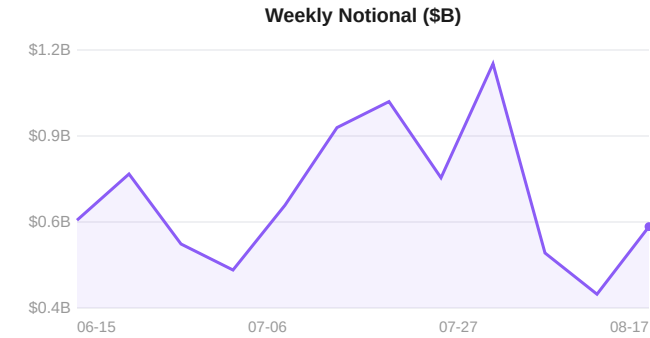


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 39.2% 2026-10-15	20-DAY AVG 42.8% 50-day 51.8%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 39% · N: 41% · B: 28% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

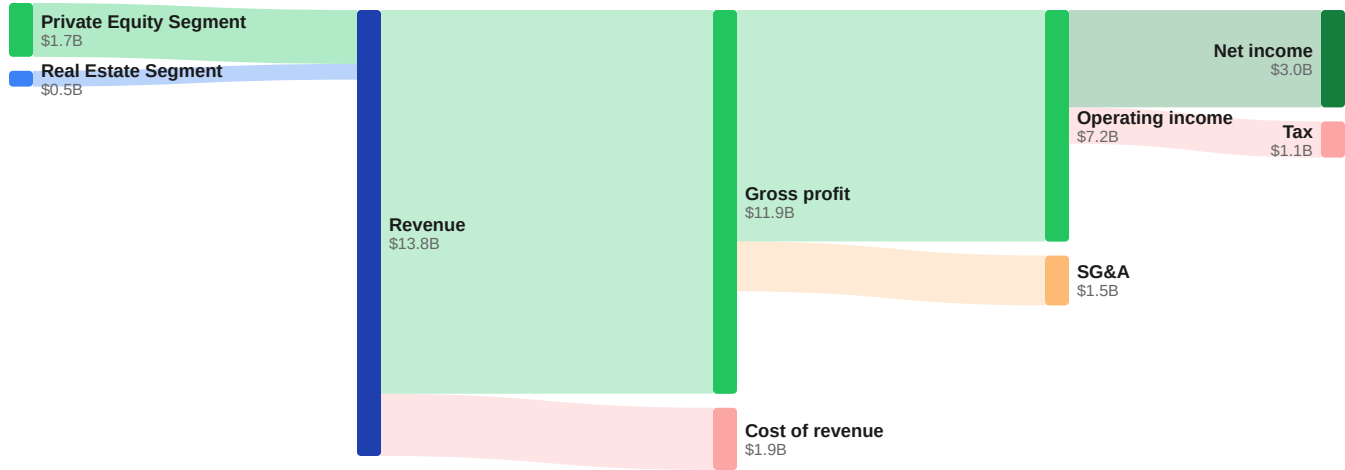


Where BX Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	8.2M	61 sh
Ubsa Ubs Ats	6.8M	67 sh
Ebxi Level Ats	6.0M	58 sh
Sgmt Sigma X2	4.8M	62 sh
Mlix Instinct X	3.0M	83 sh
Cgxs Onechronos	2.6M	99 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Blackstone Inc. revenue goes. All values FY2025 filings, live.

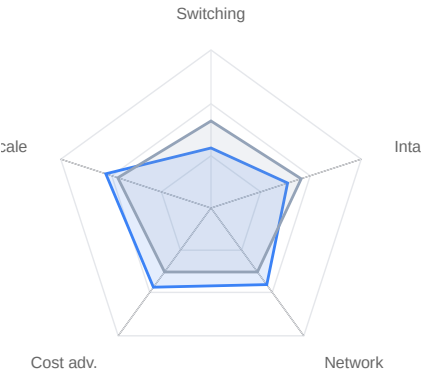
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17 MOAT & COMPETITIVE POSITION

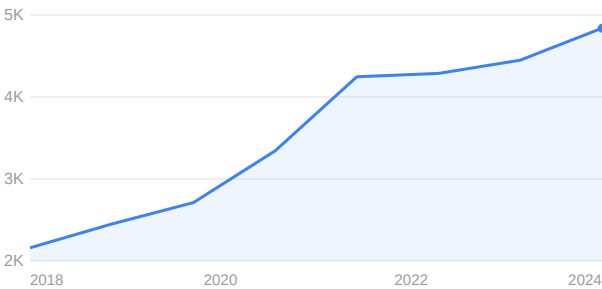
LIVE MODEL · 54/100 WEAK

Moat score 54/100 — Weak; primary source Efficient Scale.



■ BX (live moat model) ■ Peer median: BLK · BN · KKR · BAM · APO
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



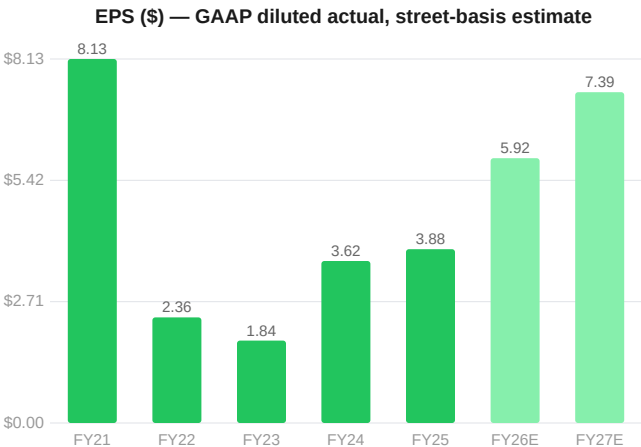
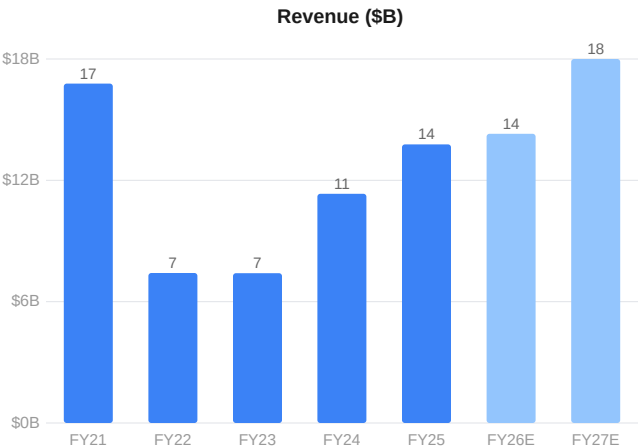
18 CORPORATE INFORMATION — KEY OFFICERS

5,285 employees

OFFICER	TITLE
Stephen Allen Schwarzman	Chairman, Chief Executive Officer & Co-Founder
Jonathan D. Gray CIMA	President, COO & Director
Vikrant Sawhney	Chief Administrative Officer & Global Head of Institutional Client Solutions
Michael S. Chae	Chief Financial Officer & Vice Chairman

19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

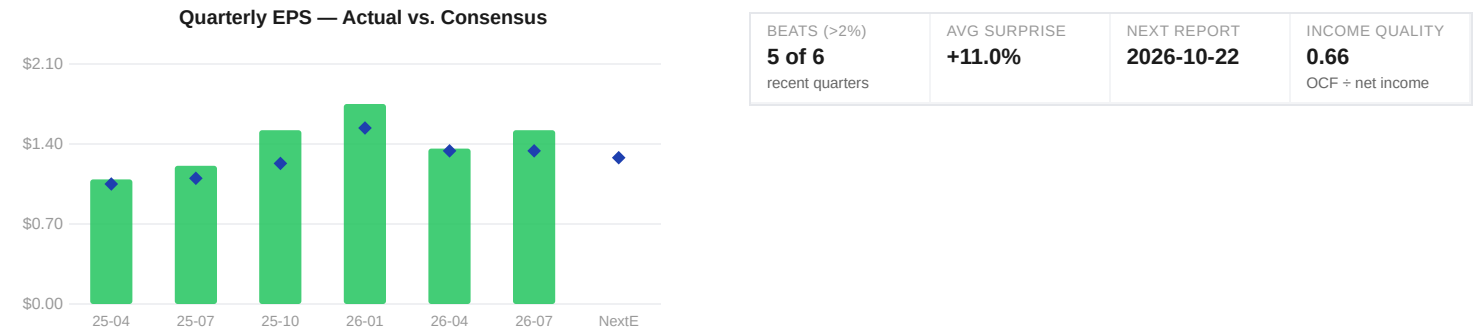


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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20 ESTIMATE VS. ACTUAL & SURPRISES

live data



21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

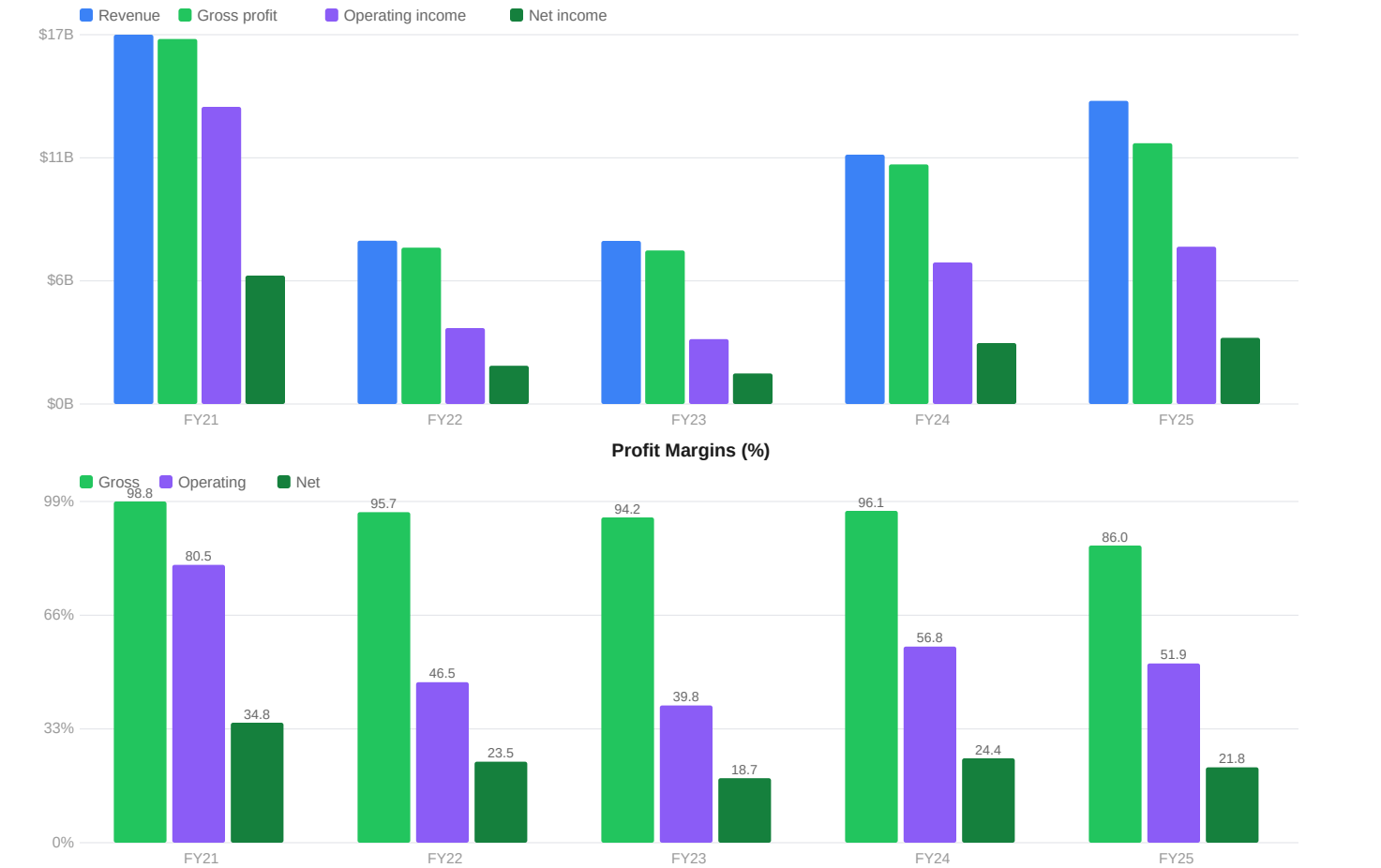
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

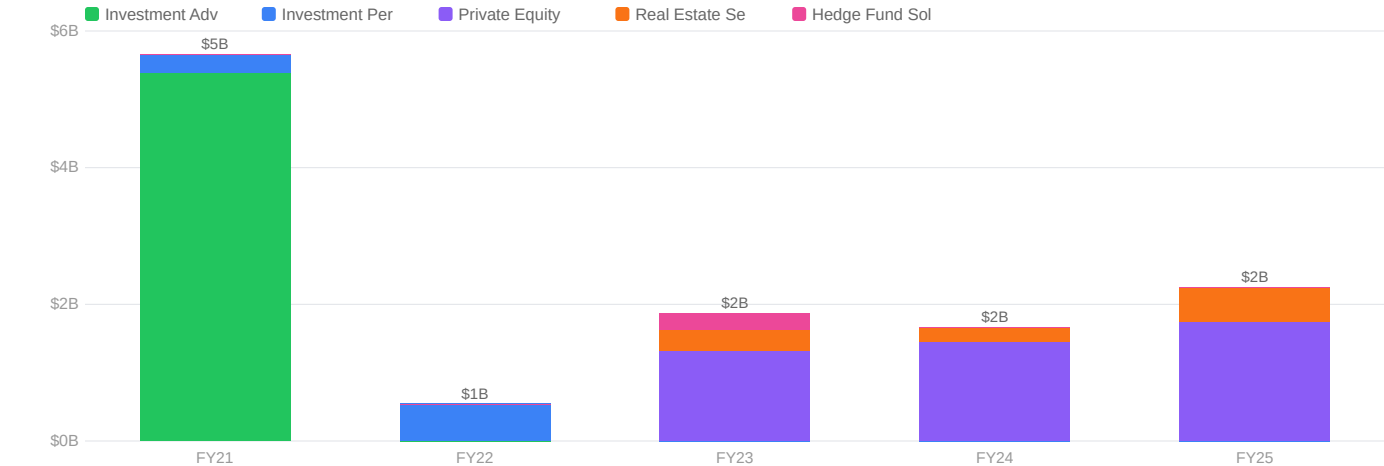
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+212.1%	-55.8%	-0.2%	+52.9%	+21.6%
Gross profit	+218.2%	-57.2%	-1.8%	+56.0%	+8.9%
Operating income	+418.0%	-74.5%	-14.6%	+118.4%	+11.1%
Net income	+460.3%	-70.2%	-20.4%	+99.6%	+8.7%

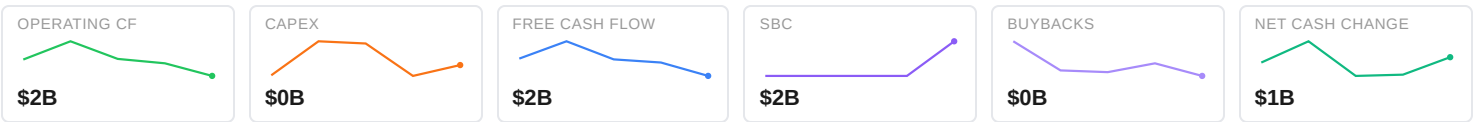
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	16.9	7.4	7.4	11.4	13.8	
Cost of revenue	0.2	0.3	0.4	0.4	1.9	
Gross profit	16.7	7.1	7.0	10.9	11.9	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.9	1.1	1.2	1.4	1.5	
Operating income	13.6	3.5	3.0	6.5	7.2	
EBITDA	13.6	3.5	3.0	6.5	7.2	
D&A	0.1	0.1	0.0	0.0	0.0	
Pretax income	13.6	3.5	3.0	6.5	7.2	
Income tax	1.2	0.5	0.5	1.0	1.1	
Net income	5.9	1.7	1.4	2.8	3.0	
Diluted EPS (\$)	8.13	2.36	1.84	3.62	3.88	
Diluted shares (M)	720	741	755	767	781	

CASH FLOW TRENDS

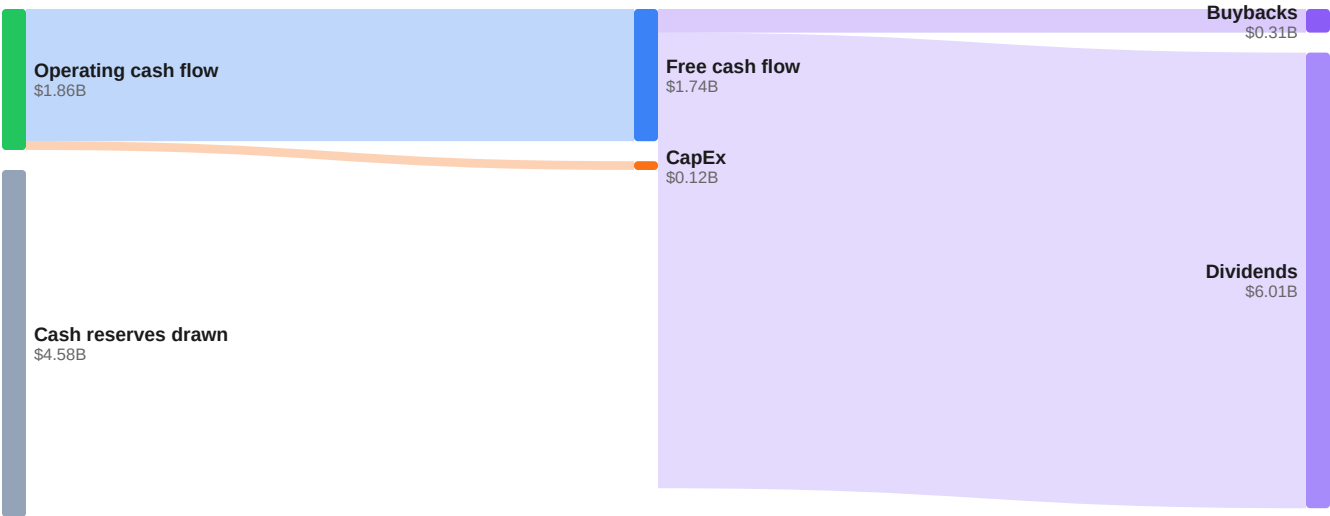
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	4.3	3.0	2.0	2.9	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	4.6	4.7	5.6	6.6	
Total current assets	9.0	7.8	7.8	9.5	
PP&E (net)	1.3	1.4	1.3	1.6	
Goodwill + intangibles	2.1	2.1	2.1	2.0	
Total assets	42.5	40.3	43.5	47.7	
Accounts payable	1.3	2.3	0.0	0.0	
Short-term debt	0.0	0.0	0.0	0.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	1.3	2.3	0.0	12.5	
Long-term debt	13.4	12.3	12.3	13.3	
Total liabilities	22.8	22.2	24.0	25.8	
Shareholders' equity	19.7	18.1	19.5	21.9	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	3.0	2.4	5.4	3.0	
D&A	0.1	0.0	0.0	0.0	
Stock-based compensation	0.0	0.0	0.0	1.9	
Working capital change	(1.1)	(0.6)	(1.5)	(1.7)	
Operating cash flow	6.3	4.1	3.5	1.9	
Capital expenditures	(0.2)	(0.2)	(0.1)	(0.1)	
Investing cash flow	(0.2)	(0.2)	(0.1)	5.3	
Buybacks	(0.5)	(0.4)	(0.7)	(0.3)	
Dividends paid	(6.5)	(4.3)	(4.4)	(6.0)	
Debt issuance / (repay)	3.2	(0.0)	0.6	1.0	
Financing cash flow	(3.8)	(5.1)	(4.5)	(6.4)	
Free cash flow	6.1	3.8	3.4	1.7	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	72.9%	20.5%	19.2%	36.9%	35.8%	41%	
ROA	17.4%	4.2%	3.4%	6.6%	6.6%	7.1%	
ROIC	77.3%	17.8%	15.1%	29.4%	30.3%	136.7%	
Gross margin	98.8%	95.7%	94.2%	96.1%	86.0%	88.8%	
Operating margin	80.5%	46.5%	39.8%	56.8%	51.9%	52.1%	
Net margin	34.8%	23.5%	18.7%	24.4%	21.8%	21.9%	
EBITDA margin	80.9%	47.4%	40.3%	57.1%	52.2%	52.3%	
FCF margin	23.3%	81.9%	51.5%	30.1%	25.1%	—	
VALUATION							
P/E	14.01	28.81	67.51	46.31	39.87	23.7	
P/B	8.71	6.58	13.77	15.66	13.89	9.3	
P/S	4.87	6.76	12.62	11.30	8.70	7.65	
P/FCF	20.92	8.25	24.50	37.60	34.62	27.8	
EV/EBITDA	6.50	16.85	34.44	21.38	18.25	16.0	
EV/Revenue	5.26	7.98	13.88	12.21	9.52	8.4	
Earnings yield	7.1%	3.5%	1.5%	2.2%	2.5%	4.21%	
FCF yield	4.8%	12.1%	4.1%	2.7%	2.9%	3.60%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	8.01	7.21	3.44	—	0.76	0.92	
Quick ratio	8.01	7.21	3.44	—	0.76	0.92	
Debt / equity	0.92	1.75	1.80	1.50	1.63	1.56	
Debt / assets	21.2%	31.4%	30.5%	28.3%	29.7%	28.1%	
Net debt / EBITDA	0.48	2.58	3.11	1.59	1.57	1.37	
Interest coverage	68.39	10.91	6.85	14.56	14.12	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.50	0.18	0.18	0.27	0.30	0.32	
Receivables turnover	3.59	1.50	1.60	2.21	4.66	23.2	
DSO (days)	102	243	227	165	78	16	
DPO (days)	1523	1259	1491	937	0	—	
Cash conversion cycle	-1421	-1017	-1264	-771	78	16	
GROWTH (YoY)							
Revenue growth	212.1%	-55.8%	-0.2%	52.9%	21.6%	—	
Net income growth	460.3%	-70.2%	-20.4%	99.6%	8.7%	—	
EPS growth	440.1%	-70.8%	-22.0%	96.9%	7.0%	—	
FCF growth	115.0%	55.6%	-37.2%	-10.8%	1.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	8.06	2.35	1.83	3.61	3.87	4.49	
Book value / share	12.97	10.31	8.99	10.68	11.10	28.64	
Revenue / share	23.20	10.03	9.81	14.80	17.71	20.48	
FCF / share	5.40	8.21	5.05	4.45	4.45	5.64	
Cash / share	2.92	5.72	3.90	2.57	3.66	3.20	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.6%	0.9%	0.4%	0.5%	0.3%	0.31%	
Altman Z-Score	4.34	2.04	3.15	4.21	3.51	3.5	
Piotroski F-Score	6	3	5	7	5	7/9	
Beneish M-Score	-1.78	-2.60	-2.73	-1.73	-1.97	-3.42	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	3.5	Safe (>2.99)	Safe	
Income quality	0.66	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-3.42	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.44	Revenue stability	0.11
Interest burden		0.97	Earnings stability	0.12
Operating margin		52.1%	Earnings persistence	0.91
Asset turnover		0.34×	Revenue CAGR 3y	34.1%
Financial leverage		5.49×	EPS CAGR 3y	39.8%
= ROE		41%	FCF CAGR 3y	7.9%

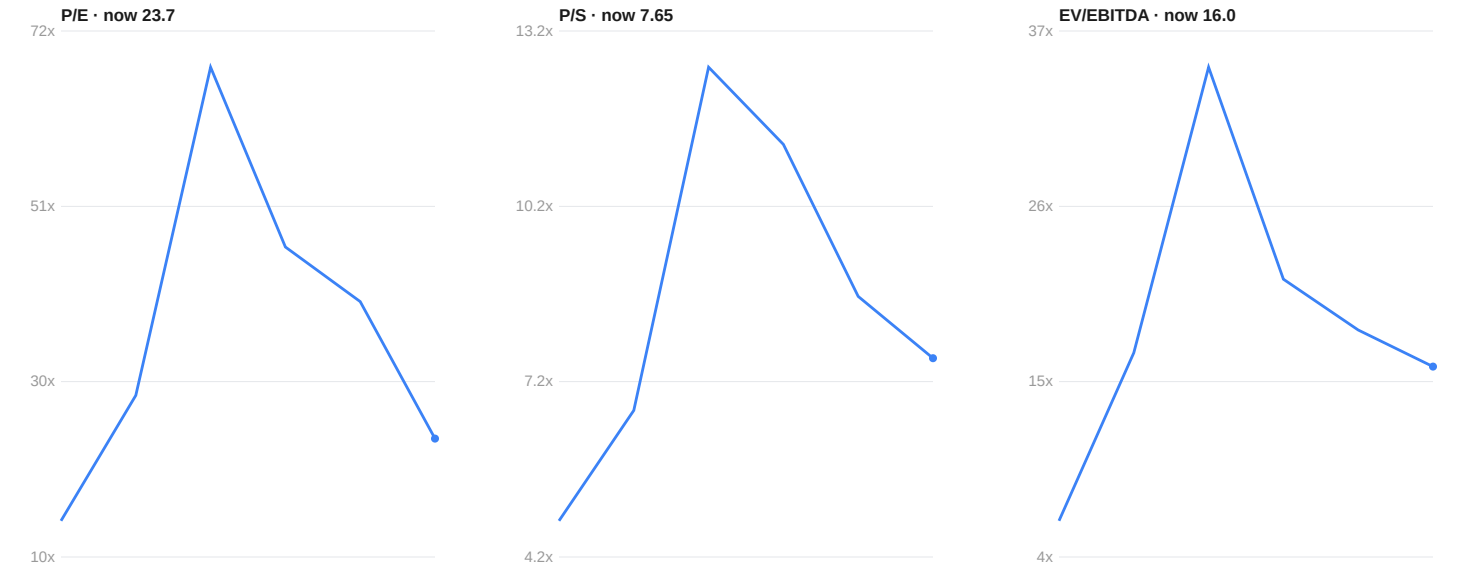
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.31%	DIVIDEND YIELD 4.90%	TOTAL SHAREHOLDER RETURN 7.24% cash yield	SBC / REVENUE 1.1% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
BLK	\$175.7B	25.5	12%	21.4%	+24.7%	6/9	-2.7%
BN	\$81.7B	65.2	3%	1.8%	+2.2%	6/9	-16.3%
KKR	\$77.4B	25.7	11%	12.4%	+30.7%	8/9	-26.5%
BAM	\$72.4B	26.3	10%	52.9%	+26.5%	4/9	-15.6%
APO	\$65.4B	24.0	14%	12.1%	+34.6%	6/9	—
STT	\$45.5B	13.3	12%	18.0%	+2.2%	6/9	—
AMP	\$44.2B	11.9	63%	22.2%	+9.0%	5/9	—
ARES	\$36.9B	49.0	15%	10.5%	+45.4%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

30 Analysts

Str Sell (0)

Sell (1)

Hold (10)

Buy (19)

Str Buy (0)

MEAN TARGET (QTR)	TARGET VS. PRICE	NEXT REPORT
\$140.00	+31.3%	2026-10-22
9 targets	last-quarter mean	street \$1.28

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$14.36B	\$14.76B / \$13.81B	\$5.92	\$6.03 / \$5.77	16
FY2027	\$18.07B	\$20.33B / \$16.95B	\$7.39	\$8.05 / \$6.76	17
FY2028	\$19.32B	\$21.74B / \$15.84B	\$8.11	\$8.90 / \$7.08	12

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$137.00	+28.5%	3
Last Quarter	\$140.00	+31.3%	9
Last Year	\$157.19	+47.4%	27
All Time	\$140.13	+31.4%	79

Rolling mean of published targets vs. last close \$106.63. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

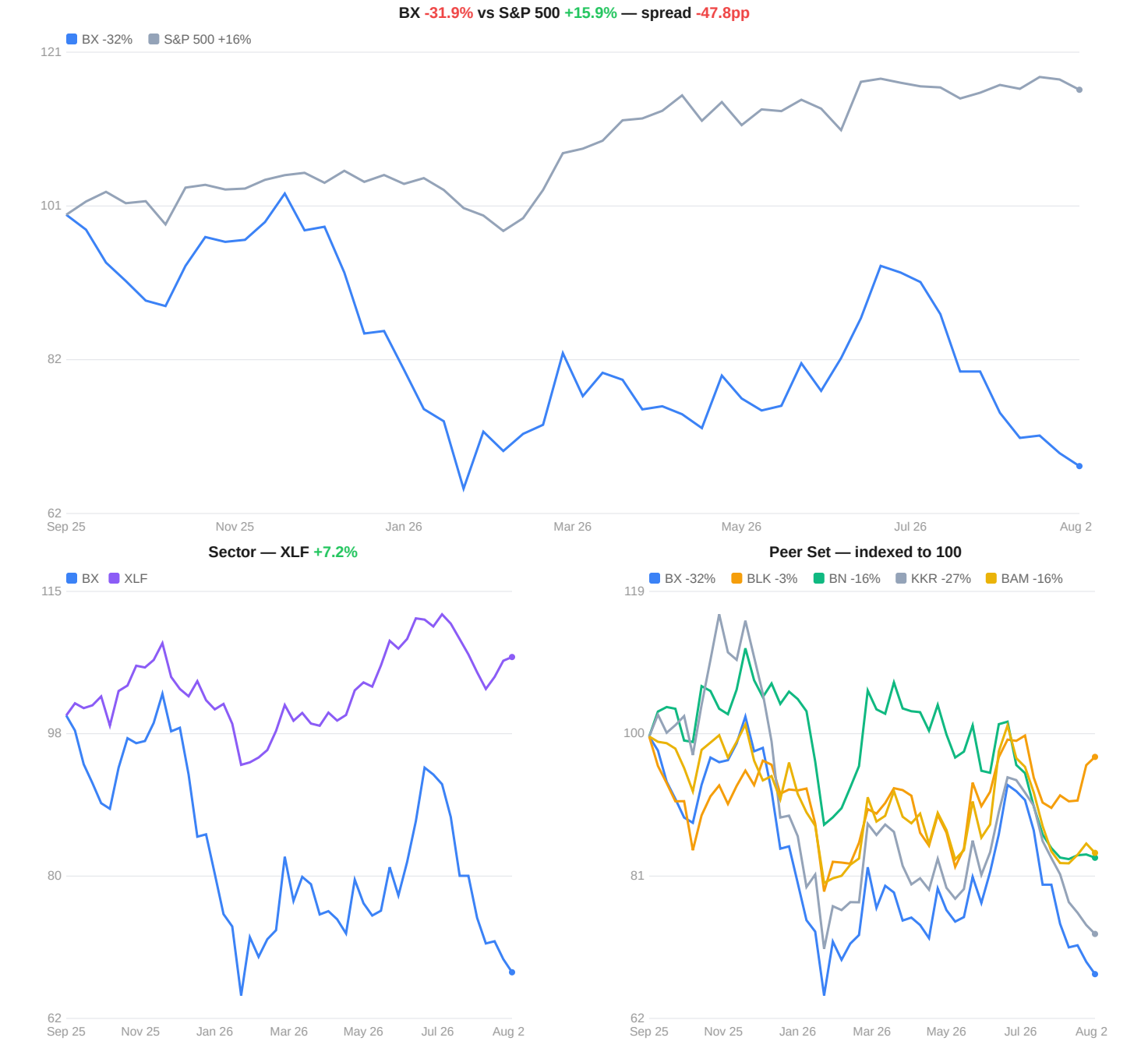
B+

DCF4/5ROE5/5ROA5/5DEBT/EQ2/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$114.03	-7.40	-6.49%	Below
SMA 50	\$128.20	-21.57	-16.83%	Below
SMA 200	\$125.90	-19.27	-15.31%	Below
EMA 9	\$110.39	-3.76	-3.41%	Below
EMA 21	\$114.96	-8.33	-7.25%	Below
EMA 50	\$121.65	-15.02	-12.35%	Below
EMA 200	\$128.74	-22.11	-17.17%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 12/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -75

1 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

10

0

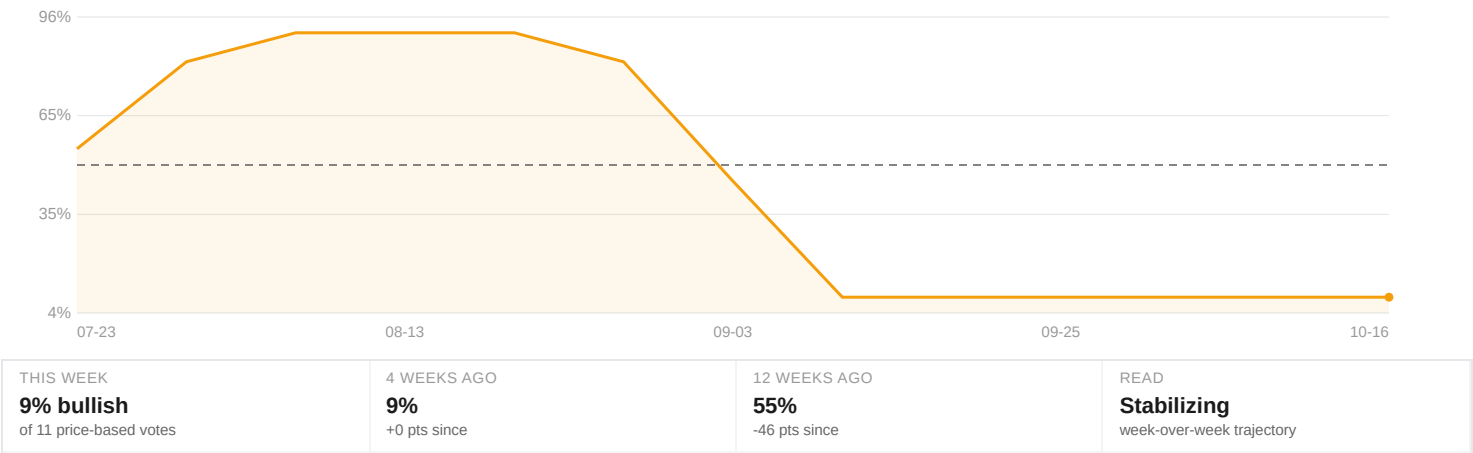
19

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38

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



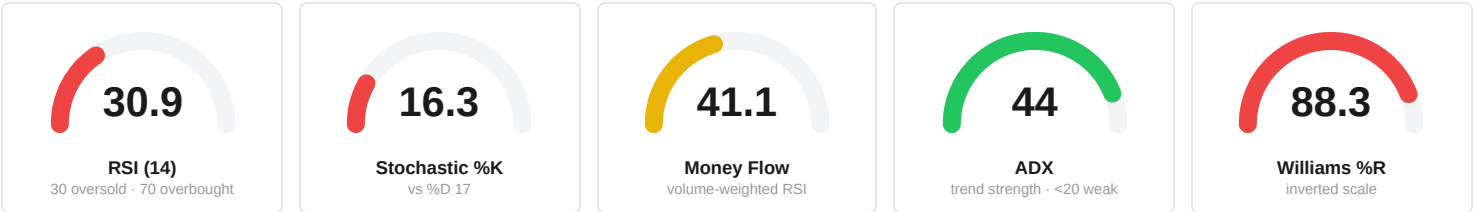
INDICATOR VOTE GRID

1 bull / 21 bear

● Price vs SMA 20	\$114.03	● Price vs SMA 50	\$128.20	● Price vs SMA 200	\$125.90
● EMA 9/21 Cross	110.4/115.0	● SMA 50/200	Golden	● ADX Direction	ADX 44
● Supertrend	\$118	● Parabolic SAR	\$115	● SMA Slope	-0.920
● RSI	30.9	● Stochastic K/D	16/17	● StochRSI K/D	41/43
● Williams %R	-88	● CCI	-118	● TSI vs Signal	-38.6
● CMO	-38.2	● ROC	-4.58%	● OBV Signal	Distrib
● Chaikin MF	-0.170	● MFI	41	● Force Index	-5M
● Elder Ray Bull	-4.11				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$108.31 / \$110.93 / \$112.65	S1 / S2	\$106.59 / \$103.97
Bollinger (20,2)	\$104.12 – \$123.94	Squeeze	Off
52-wk range	\$101.73 – \$163.87	Off 52-wk high	-34.9%
ATR (14)	\$3.77 (3.5%)	Historical vol	31.6%

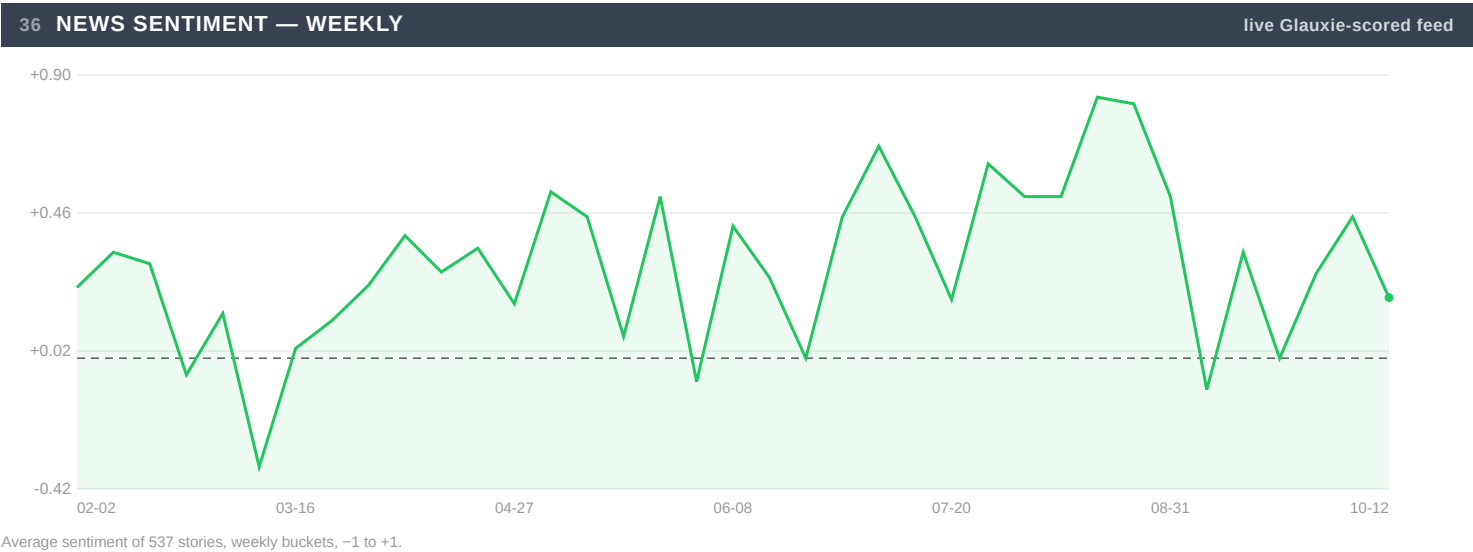
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33 SEASONALITY — 19-YEAR AVERAGES											live model · win rates shown
+2.0% Jan 68%	-1.4% Feb 42%	+2.2% Mar 63%	+3.7% Apr 56%	+0.4% May 61%	-1.1% Jun 37%	+5.7% Jul 74%	-1.9% Aug 42%	+1.4% Sep 58%	+1.1% Oct 53%	+1.2% Nov 63%	+1.5% Dec 63%

Sample: 19 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES			
	BX	S&P 500	
Weekly volatility (σ , 1y)	5.05%	1.83%	
Best / worst week (1y)	+12.4% / -11.6%	—	
Max drawdown (5y, monthly)	-47.0%	—	
1-week VaR (95%)	-8.3%	—	
Beta (5y)	1.56	1.00	

35 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
BX EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
STORMY · -50		NEUTRAL
Trend	-54	VIX 19.99 Normal
Momentum	-49	DOW THEORY Confirmed Bearish
Volume	-49	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-60	SECTOR STRENGTH 46/100 breadth average
Breadth	-23	



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL		TREND		MOMENTUM		VOLUME	
-49.6		-54.3		-49.3		-48.7	
-32.6 vs industry		-44.4 vs industry		-42.3 vs industry		-48.7 vs industry	
READING	BX	ASSET MANAGEMENT N=10,831	FINANCIAL SERVICES N=24,134	ALL US SYMBOLS N=70,435			
Overall	-49.6	-17.0	-16.3	-20.5			
Trend	-54.3	-9.8	-12.5	-21.3			
Momentum	-49.3	-7.0	-4.4	-15.8			
Volume	-48.7	+0.0	+0.0	-3.8			

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	53
Social	68
Governance	55
Composite ESG	59



39 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-15	Officer/Director Change	5.02
2026-09-22	Regulation FD; Exhibits	7.01,9.01
2026-07-23	Earnings Release; Exhibits	2.02,9.01
2026-06-23	Regulation FD; Exhibits	7.01,9.01
2026-04-23	Earnings Release; Exhibits	2.02,9.01
2026-03-24	Regulation FD; Exhibits	7.01,9.01
2026-01-29	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-11-03	Entry into Material Definitive Agreement; Creation of Direct Financial	1.01,2.03,8.01,9.01

40 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

41 DISCLOSURES

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42 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-28 to 2026-07-23	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	46 rows · 2010 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-04 to 2026-09-23	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2025-02-13 to 2026-04-29	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.