

Cardinal Health, Inc. (CAH)

Healthcare / Medical - Distribution · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$254.06	\$58.8B	\$258.30	34.9	3.8%	-60%	7/9	+67.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.3M	\$152.46	0.23	0.7%	13%	5.1	+599.3%

Cardinal Health, Inc. operates as a global, integrated provider of healthcare services and products, with its reach spanning the United States, Canada, Europe, Asia, and other international markets. The company delivers bespoke support to a diverse clientele, including hospitals, healthcare networks, pharmacies, outpatient surgical centers, clinical labs, physician practices, and individuals receiving care at home. It is structured into two core divisions: Pharmaceutical and Medical. The Pharmaceutical division oversees the distribution of a wide array of products, encompassing branded, generic, and specialty pharmaceuticals, along with over-the-counter health and consumer goods. This segment additionally offers specialized services to pharmaceutical manufacturers and healthcare providers, particularly for specialty pharmaceutical products. Its operations extend to managing nuclear pharmacies and facilities that produce radiopharmaceuticals. It also performs repackaging of generic drugs and OTC items. Further offerings include medication therapy management and patient outcomes services for hospitals, other healthcare providers, and payers, in addition to providing pharmacy management solutions to hospitals. The Medical division focuses on producing, sourcing, and supplying Cardinal Health-branded medical, surgical, and laboratory products and devices. This extensive product range encompasses items such as examination and surgical gloves, needles, syringes, sharps disposal units, compression products, incontinence aids, nutritional delivery systems, wound care supplies, single-use drapes, gowns, and apparel, fluid suction and collection devices, urological products, operating room essentials, and electrodes. Beyond its proprietary brands, this segment also distributes various national brand medical, surgical, and laboratory products. It offers comprehensive supply chain management for hospitals, ambulatory surgery centers, clinical laboratories, and other healthcare organizations, and manufactures and sells both sterile and non-sterile procedure kits. Established in 1979, the company maintains its headquarters in Dublin, Ohio.

SECTOR Healthcare INDUSTRY Medical - Distribution EXCHANGE NYSE MARKET CAP \$58.8B EMPLOYEES 63,900 (SEC-filed) CEO Jason Hollar IPO 1983-08-04
COUNTRY US
7000 Cardinal Place, Dublin, OH 43017 · Tel 614 757 5000 · cardinalhealth.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

59 / 100

Street mean **\$275.27** (11 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

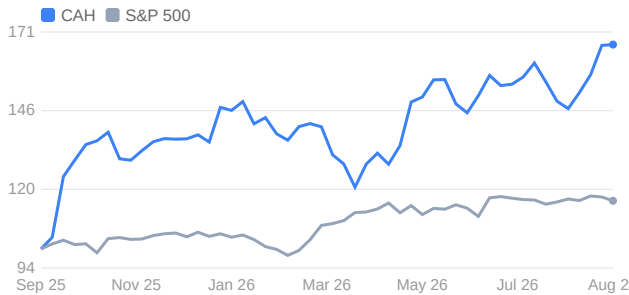
ROUTINE SELLING — LOW SIGNAL

\$60M sold / 6 mo, zero open-market buys

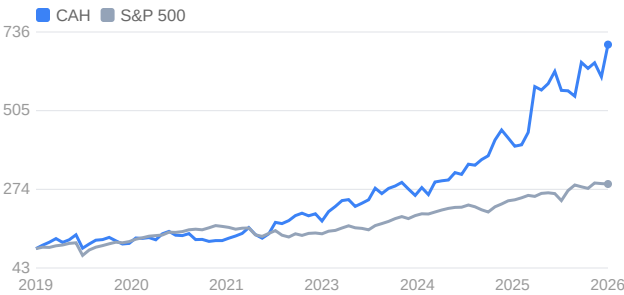
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · CAH +67.3% · S&P 500 +15.9% · spread +51.4pp



7 Years vs S&P 500 · CAH +599.3% · S&P 500 +189.9% · spread +409.4pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE

59

OF 100

Score Breakdown

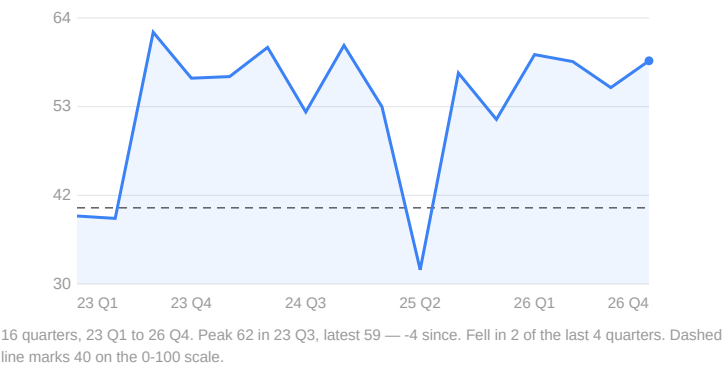
Profitability	6/100
Growth	68/100
Momentum	84/100
Quality	57/100
Earnings Quality	82/100
Balance Sheet	42/100
Value	41/100
Risk (safety)	100/100
Overall	58.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ABC	61
MCK	60
HSIC	51
NTRA	50
BSX	67
BDX	43
CAH	59

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

59 / 100

IS Score 58.6 / 100 · -3.6 from peak of 62

Quarter	Business Quality
23 Q1	38
23 Q2	37
23 Q3	62
23 Q4	54
24 Q1	54
24 Q2	57
24 Q3	50
24 Q4	57
25 Q1	32
25 Q2	54
25 Q3	49
25 Q4	57
26 Q1	59

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 88 / 100 · Power +75 · 21 of 22 indicator votes bullish

Date	Price Structure
07-23	13%
08-13	88%
09-03	105%
09-25	13%
10-16	88%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 59 and price structure at 88 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 58.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 59 → 58 → 55 → 59	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,497 → now 1,497	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

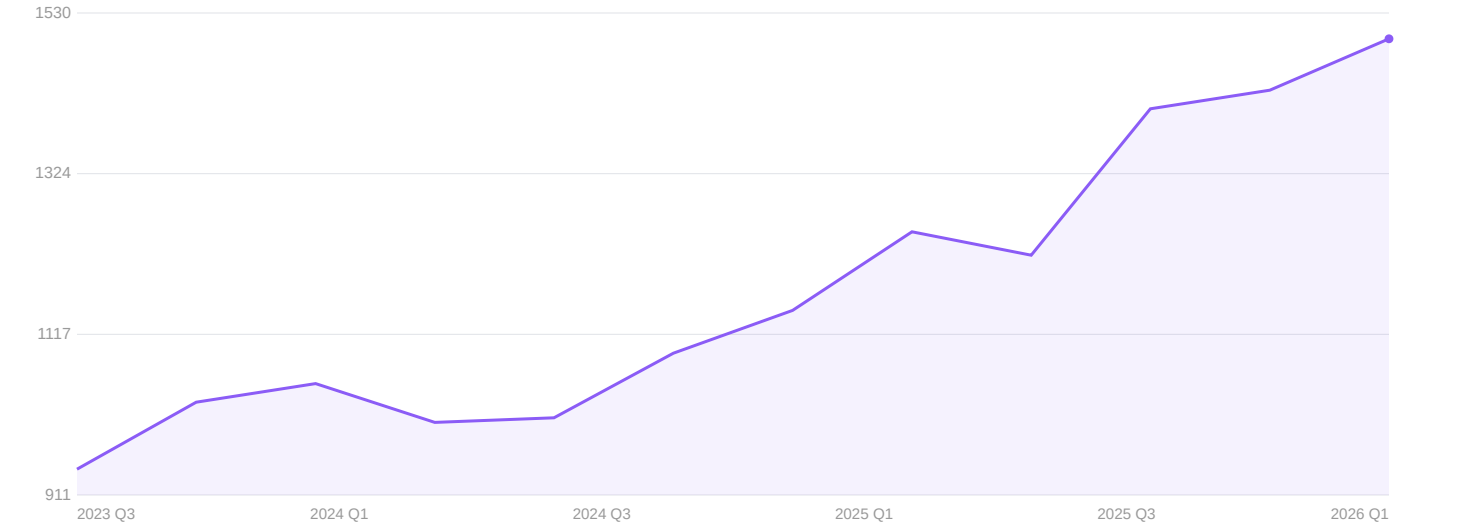
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-03-27	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1222 up / 1078 down net +144 funds	INSTITUTIONS ADDED (13F) 66 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,497 · latest 1,497 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,497	208.4M	\$47.9B	88.3%
2026 Q1	1,431	202.2M	\$41.2B	85.7%
2025 Q4	1,407	208.2M	\$41.5B	88.2%
2025 Q3	1,219	207.0M	\$31.7B	87.7%
2025 Q2	1,249	205.5M	\$33.8B	87.1%
2025 Q1	1,148	207.8M	\$28.0B	88.0%
2024 Q4	1,093	210.3M	\$24.4B	89.1%
2024 Q3	1,010	211.3M	\$23.1B	89.5%
2024 Q2	1,004	213.6M	\$20.2B	90.5%
2024 Q1	1,054	217.5M	\$23.2B	92.2%
2023 Q4	1,030	212.6M	\$20.4B	90.1%
2023 Q3	944	215.0M	\$17.8B	91.1%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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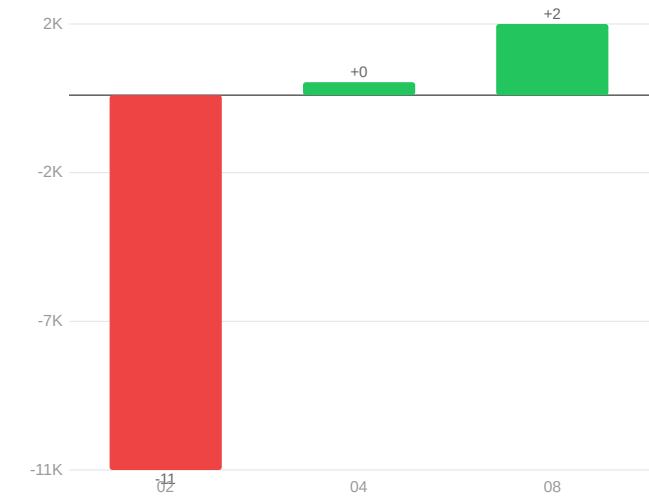
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Hollar Jason M.	Chief Executive Officer	2026-08-19	SELL	6,206	\$1.45M	228,926
Hollar Jason M.	Chief Executive Officer	2026-08-19	SELL	3,457	\$0.81M	225,469
Hollar Jason M.	Chief Executive Officer	2026-08-19	SELL	5,704	\$1.34M	219,765
Hollar Jason M.	Chief Executive Officer	2026-08-19	SELL	6,731	\$1.59M	213,034
Hollar Jason M.	Chief Executive Officer	2026-08-19	SELL	16,187	\$3.84M	196,847
Hollar Jason M.	Chief Executive Officer	2026-08-19	SELL	6,244	\$1.49M	190,603
Scherer Mary C.	Chief Accounting Officer	2026-08-19	SELL	100	\$0.02M	5,013
Scherer Mary C.	Chief Accounting Officer	2026-08-19	SELL	2,202	\$0.52M	2,811

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	33	255,017	\$60.2M	Counted
F — Tax withholding	8	228,152	\$53.7M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$60.2M 33 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-19	Mary Scherer	2,302	\$0.5M
2026-08-18	Aaron Alt	42,000	\$9.9M
2026-08-18	Deborah Weitzman	7,354	\$1.7M
2026-08-18	Jessica Mayer	29,436	\$7.0M
Trailing 12 mo	11 filings	304,887	\$70M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.85%	13.8M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.49%	17.6M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-01-21	SCHEDULE 13G/A	BlackRock Portfolio Management LLC	3.80%	9.1M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Marjorie Taylor Greene	House	BUY	\$1,001 - \$15,000	2025-10-24	2025-10-29
Marjorie Taylor Greene	House	BUY	\$1,001 - \$15,000	2025-10-23	2025-10-29
Ro Khanna	House	SELL	\$1,001 - \$15,000	2025-09-05	2025-10-03
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
Kelly Loeffler	Senate	SELL	\$100,001 - \$250,000	2020-04-07	2020-05-01
Kelly Loeffler	Senate	BUY	\$1,001 - \$15,000	2020-04-07	2020-05-01
HOUSE 12-MO 3 trades 2 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 1,431	13F SHARES 202M 85.7% of shares out	NEW / CLOSED 158 / 106 positions, QoQ	INCREASED / REDUCED 564 / 505 positions, QoQ
PUT/CALL (13F) 1.04 option positions	FREE FLOAT 99.8% 231M sh		

2.8 · Largest Reporting 13F Managers

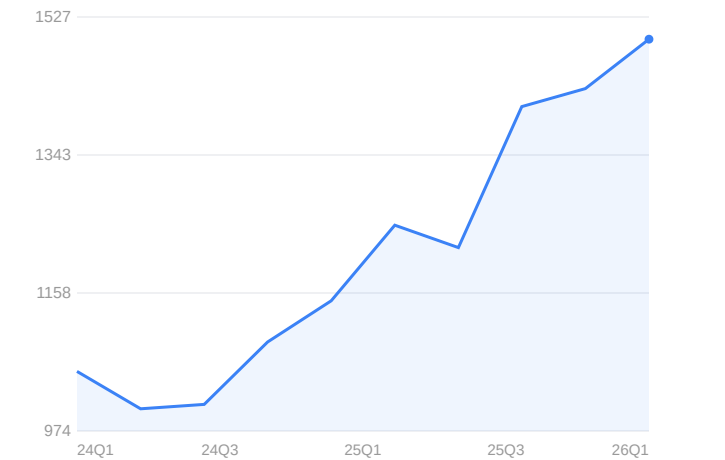
MANAGER	SHARES	VALUE
Artemis Investment Management Llp	343,092	\$76M
Wedge Capital Management L L P/Nc	113,456	\$25M
Fjarde Ap-Fonden /Fourth Swedish N	108,754	\$24M
Kwmg, Llc	73,433	\$16M
Mn Services Vermogensbeheer B.V.	68,725	\$15M
Czech National Bank	66,825	\$15M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

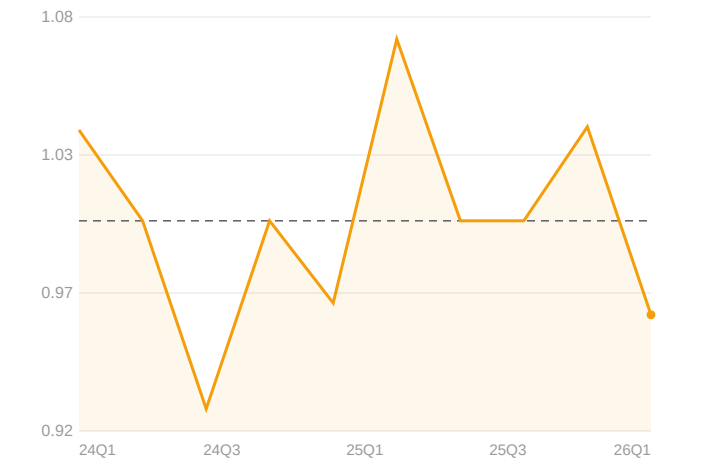
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.6B
VTI	0.1%	\$1.6B
VTSAX	0.1%	\$1.6B
VSMPX	0.1%	\$1.6B
VFIAX	0.1%	\$1.4B
VOO	0.1%	\$1.4B

13F Filers Holding CAH — quarterly



Institutional Put/Call — quarterly

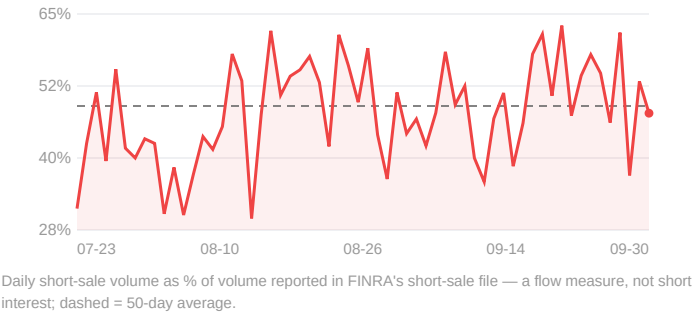


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14 SHORT VOLUME — DAILY, 60 SESSIONS

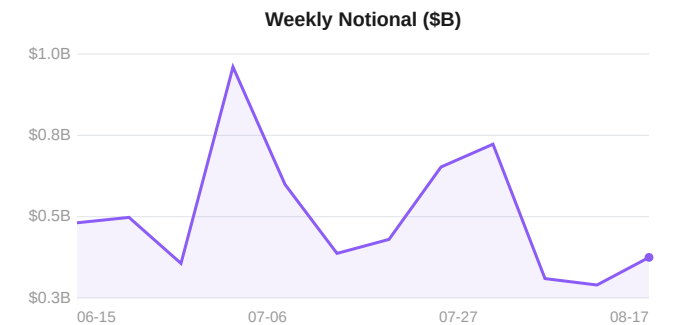
EDGE · live FINRA feed



LATEST SESSION 47.8% 2026-10-15	20-DAY AVG 50.3% 50-day 49.1%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 46% · N: 60% · B: 83% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

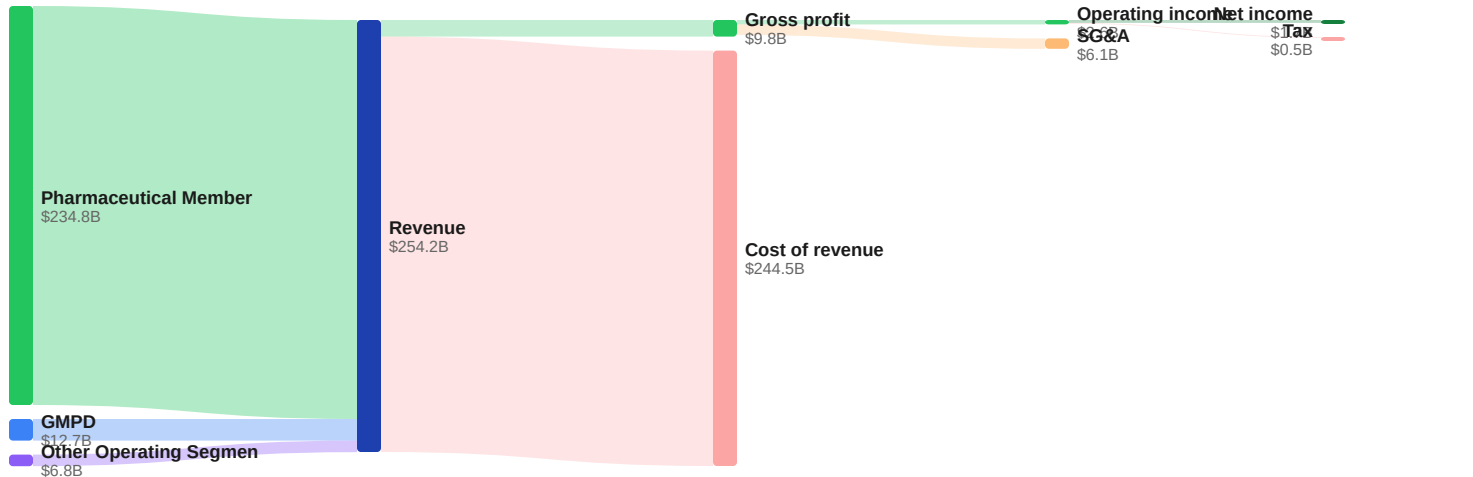


Where CAH Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.7M	29 sh
Ubsa Ubs Ats	1.4M	36 sh
Sgmt Sigma X2	1.0M	29 sh
Ebxl Level Ats	0.9M	17 sh
Mlix Instinct X	0.9M	45 sh
Mspl Ms Pool (Ats-4)	0.8M	142 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Cardinal Health, Inc. revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$252.6B	99%
Non-US	\$1.7B	1%

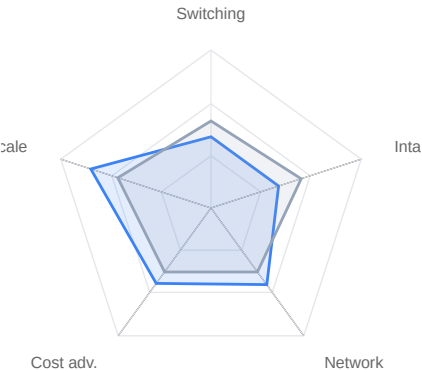
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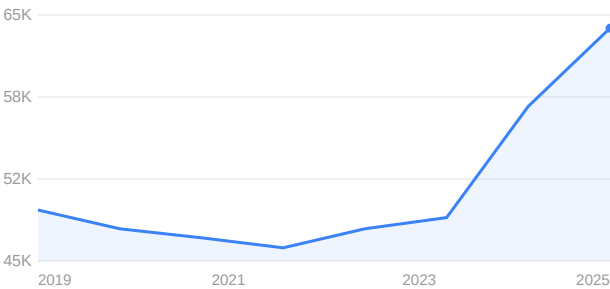
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 55/100 NARROW

Moat score 55/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



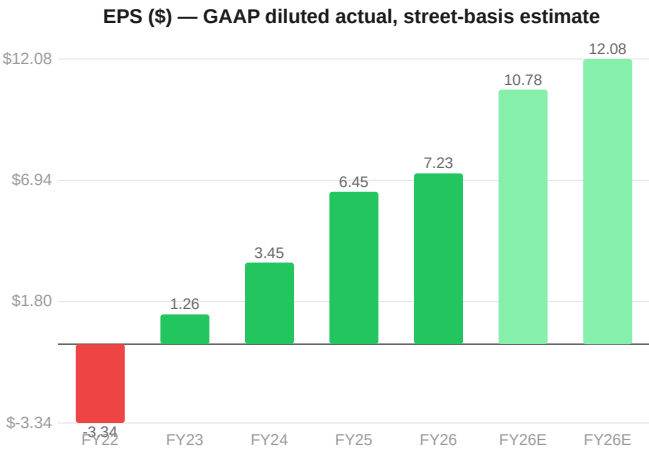
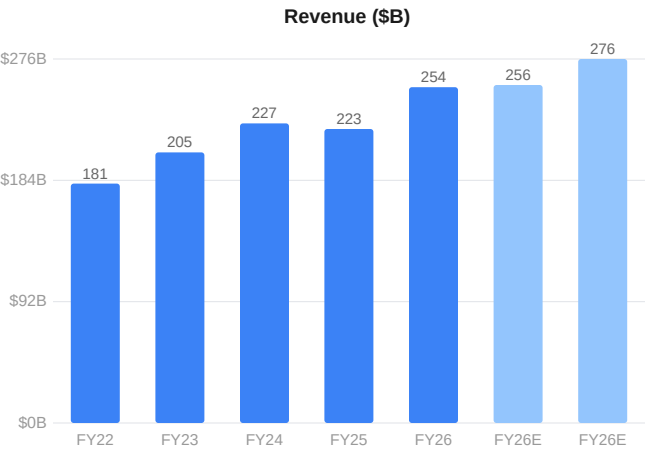
19 CORPORATE INFORMATION — KEY OFFICERS

63,900 employees

OFFICER	TITLE
Jason Hollar	Chief Executive Officer & Director
Aaron E. Alt	Chief Financial Officer
Deborah L. Weitzman	Chief Executive Officer of Pharmaceutical & Specialty Solutions Segment
Jessica L. Mayer	Chief Legal & Compliance Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

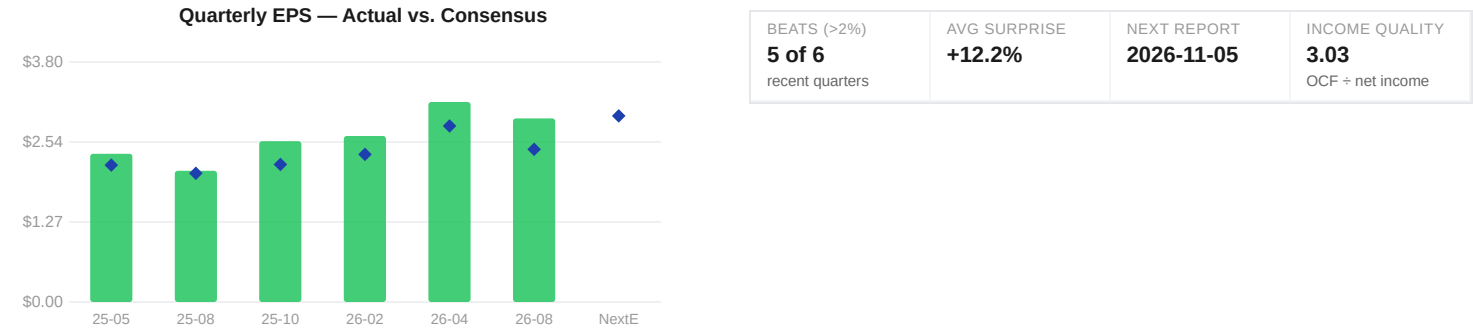


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

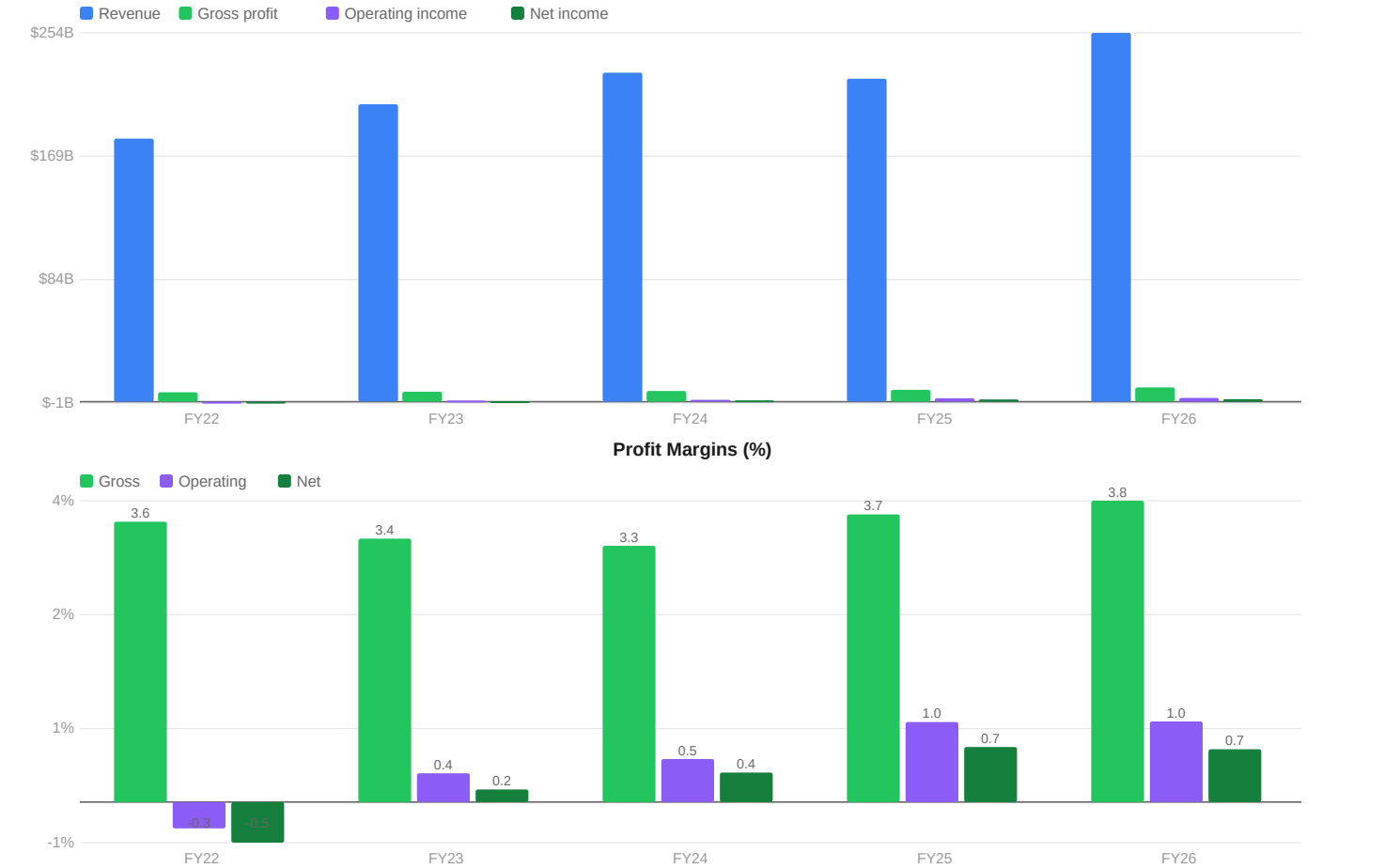
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

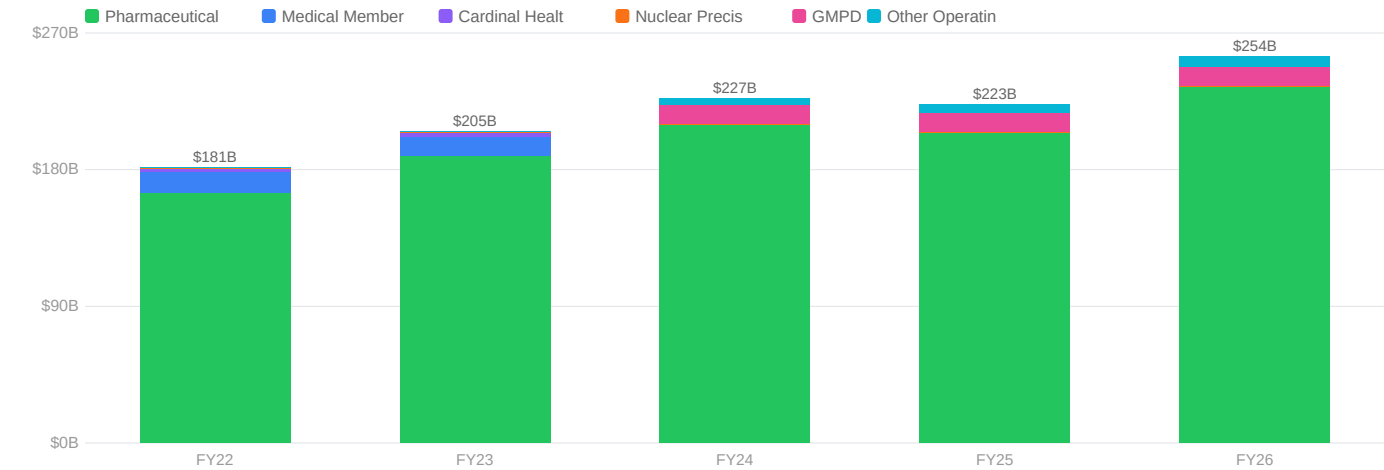
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+11.6%	+13.0%	+10.7%	-1.9%	+14.2%
Gross profit	-4.3%	+6.2%	+7.6%	+10.2%	+19.7%
Operating income	-228.6%	-223.9%	+65.3%	+83.0%	+14.9%
Net income	-253.5%	-135.2%	+158.2%	+83.2%	+9.8%

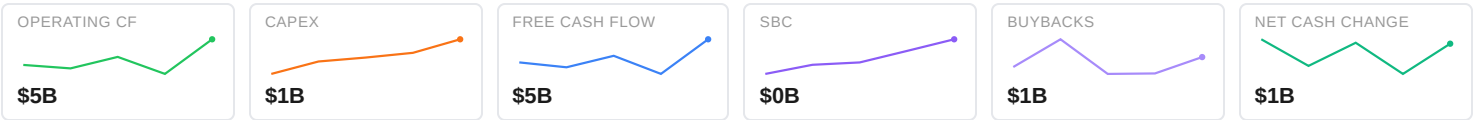
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	181.3	205.0	226.8	222.6	254.2	
Cost of revenue	174.8	198.1	219.4	214.4	244.5	
Gross profit	6.5	6.9	7.4	8.2	9.8	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	4.5	4.8	5.0	5.4	6.1	
Operating income	-0.6	0.8	1.2	2.3	2.6	
EBITDA	0.1	1.4	2.0	3.1	3.5	
D&A	0.7	0.7	0.7	0.8	1.0	
Pretax income	-0.8	0.7	1.2	2.1	2.2	
Income tax	0.2	0.3	0.3	0.5	0.5	
Net income	-0.9	0.3	0.9	1.6	1.7	
Diluted EPS (\$)	-3.34	1.26	3.45	6.45	7.23	
Diluted shares (M)	279	262	247	242	237	

CASH FLOW TRENDS

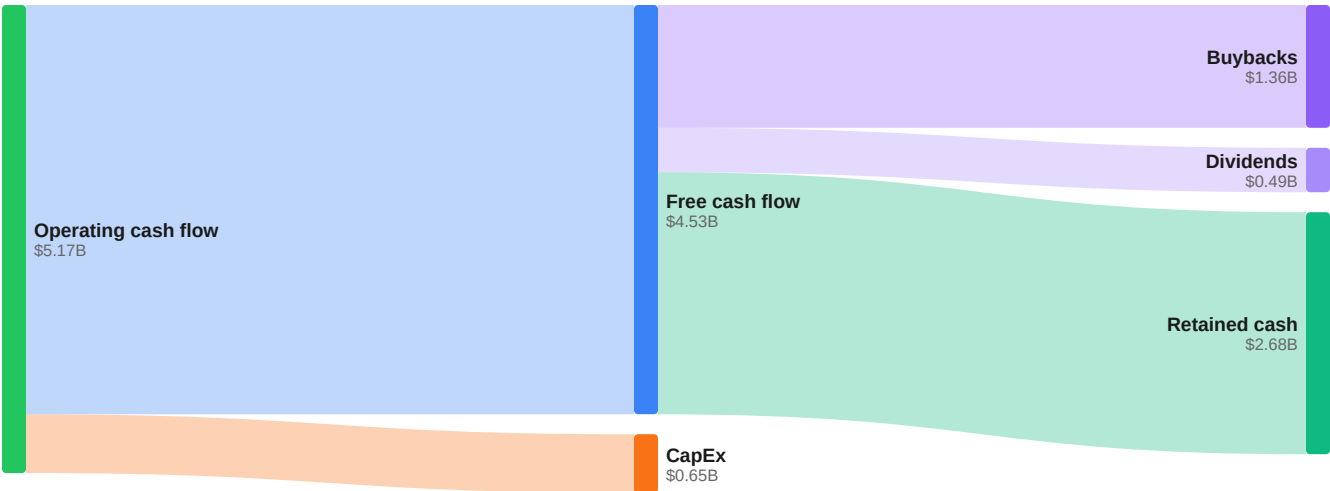
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	4.1	5.1	3.9	4.9	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	11.1	12.1	13.2	13.8	
Total current assets	33.7	34.9	36.4	38.8	
PP&E (net)	2.5	2.5	2.9	4.0	
Goodwill + intangibles	6.1	6.5	12.2	13.6	
Total assets	43.3	45.1	53.1	57.3	
Accounts payable	29.9	31.8	34.7	38.3	
Short-term debt	0.9	0.6	0.7	1.8	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	33.7	35.6	38.9	43.9	
Long-term debt	3.9	4.6	7.8	6.9	
Total liabilities	46.3	48.3	55.8	60.0	
Shareholders' equity	-3.0	-3.2	-2.6	-2.7	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	0.3	0.9	1.6	1.7	
D&A	0.7	0.7	0.8	1.0	
Stock-based compensation	0.1	0.1	0.2	0.4	
Working capital change	0.5	1.5	(0.5)	2.1	
Operating cash flow	2.8	3.8	2.4	5.2	
Capital expenditures	(0.5)	(0.5)	(0.5)	(0.6)	
Investing cash flow	(0.5)	(1.8)	(5.6)	(2.6)	
Buybacks	(2.0)	(0.8)	(0.8)	(1.4)	
Dividends paid	(0.5)	(0.5)	(0.5)	(0.5)	
Debt issuance / (repay)	(0.6)	0.4	3.2	0.3	
Financing cash flow	(3.1)	(0.8)	2.0	(1.6)	
Free cash flow	2.4	3.3	1.9	4.5	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	-172.3%	-14.2%	-27.6%	-52.1%	-60.5%	-60%	
ROA	-2.1%	0.6%	1.9%	3.2%	3.1%	3.0%	
ROIC	-124.2%	-16.1%	-32.3%	63.2%	92.8%	13.2%	
Gross margin	3.6%	3.4%	3.3%	3.7%	3.8%	3.8%	
Operating margin	-0.3%	0.4%	0.5%	1.0%	1.0%	1.0%	
Net margin	-0.5%	0.2%	0.4%	0.7%	0.7%	0.7%	
EBITDA margin	0.0%	0.7%	0.9%	1.4%	1.4%	1.4%	
FCF margin	1.5%	1.2%	1.4%	0.8%	1.8%	—	
VALUATION							
P/E	-14.45	88.49	27.57	25.67	32.78	34.9	
P/B	-19.00	-7.81	-7.32	-14.41	-19.49	-20.8	
P/S	0.07	0.11	0.10	0.18	0.22	0.23	
P/FCF	4.92	9.79	7.25	21.66	12.42	13.0	
EV/EBITDA	202.19	17.00	12.28	14.66	17.62	18.4	
EV/Revenue	0.08	0.12	0.11	0.20	0.24	0.3	
Earnings yield	-6.9%	1.1%	3.6%	3.9%	3.1%	2.86%	
FCF yield	20.3%	10.2%	13.8%	4.6%	8.1%	7.69%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.08	1.00	0.98	0.94	0.88	0.88	
Quick ratio	0.57	0.52	0.56	0.50	0.49	0.49	
Debt / equity	-8.19	-1.75	-1.75	-3.36	-3.45	-3.45	
Debt / assets	13.2%	11.9%	12.4%	17.6%	17.4%	17.4%	
Net debt / EBITDA	15.11	0.77	0.24	1.76	1.46	1.46	
Interest coverage	-4.16	7.86	27.04	10.77	7.25	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	4.11	4.70	5.12	4.53	4.61	4.44	
Receivables turnover	18.45	18.92	19.55	17.58	18.79	18.4	
DSO (days)	20	19	19	21	19	20	
DPO (days)	53	53	51	57	54	57	
Cash conversion cycle	-2	-4	-7	-9	-10	-11	
GROWTH (YoY)							
Revenue growth	11.6%	13.0%	10.6%	-1.8%	14.2%	—	
Net income growth	-252.5%	128.0%	226.8%	83.0%	9.8%	—	
EPS growth	-262.5%	130.3%	238.8%	86.8%	11.2%	—	
FCF growth	34.8%	-13.8%	37.7%	-43.0%	144.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	-3.39	1.03	3.48	6.50	7.23	7.26	
Book value / share	-2.58	-11.65	-13.11	-11.59	-12.16	-11.54	
Revenue / share	659.51	807.13	925.18	927.41	1072.78	1077.32	
FCF / share	9.95	9.28	13.25	7.71	19.09	19.17	
Cash / share	17.15	16.05	20.95	16.14	20.49	20.58	
SHAREHOLDER RETURN & SCORES							
Buyback yield	7.4%	8.7%	3.2%	0.0%	2.4%	2.42%	
Altman Z-Score	4.32	5.06	5.38	4.73	5.09	5.1	
Piotroski F-Score	5	8	6	6	8	7/9	
Beneish M-Score	-2.84	-2.77	-2.60	-2.32	-2.80	-2.80	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	5.1	Safe (>2.99)	Safe	
Income quality	3.03	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.80	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.79	Revenue stability	0.94
Interest burden		0.86	Earnings stability	0.57
Operating margin		1.0%	Earnings persistence	0.96
Asset turnover		4.61×	Revenue CAGR 3y	7.4%
Financial leverage		-19.50×	EPS CAGR 3y	91.6%
= ROE		-61%	FCF CAGR 3y	24.3%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 2.42%	DIVIDEND YIELD 0.81%	TOTAL SHAREHOLDER RETURN 3.29% cash yield	SBC / REVENUE 0.1% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ABC	\$36.1B	13.3	104%	0.9%	+2.9%	7/9	—
MCK	\$117.2B	26.8	-148%	0.6%	+8.8%	8/9	+29.7%
HSIC	\$9.6B	25.0	12%	2.7%	+6.5%	7/9	+39.3%
NTRA	\$56.7B	-289.3	-13%	-8.9%	+37.8%	6/9	+117.9%
BSX	\$64.3B	17.9	15%	16.7%	+13.5%	8/9	-54.6%
BDX	\$52.2B	57.8	4%	7.6%	-2.6%	6/9	—
ARGX	\$51.5B	29.6	47%	29.8%	+242.1%	5/9	—
EW	\$49.9B	49.8	9%	13.9%	+14.6%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

33 Analysts

Str Sell (0)	Sell (0)	Hold (15)	Buy (18)
Str Buy (0)			
MEAN TARGET (QTR) \$275.27 11 targets	TARGET VS. PRICE +8.3% last-quarter mean	NEXT REPORT 2026-11-05 street \$2.95	

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$255.87B	\$257.40B / \$255.04B	\$10.78	\$10.82 / \$10.75	6
FY2026	\$275.63B	\$281.19B / \$270.68B	\$12.08	\$12.45 / \$11.70	10
FY2027	\$265.80B	\$266.98B / \$264.93B	\$12.54	\$12.59 / \$12.50	10

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$295.00	+16.1%	1
Last Quarter	\$275.27	+8.3%	11
Last Year	\$253.84	-0.1%	31
All Time	\$180.58	-28.9%	64

Rolling mean of published targets vs. last close \$254.06. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

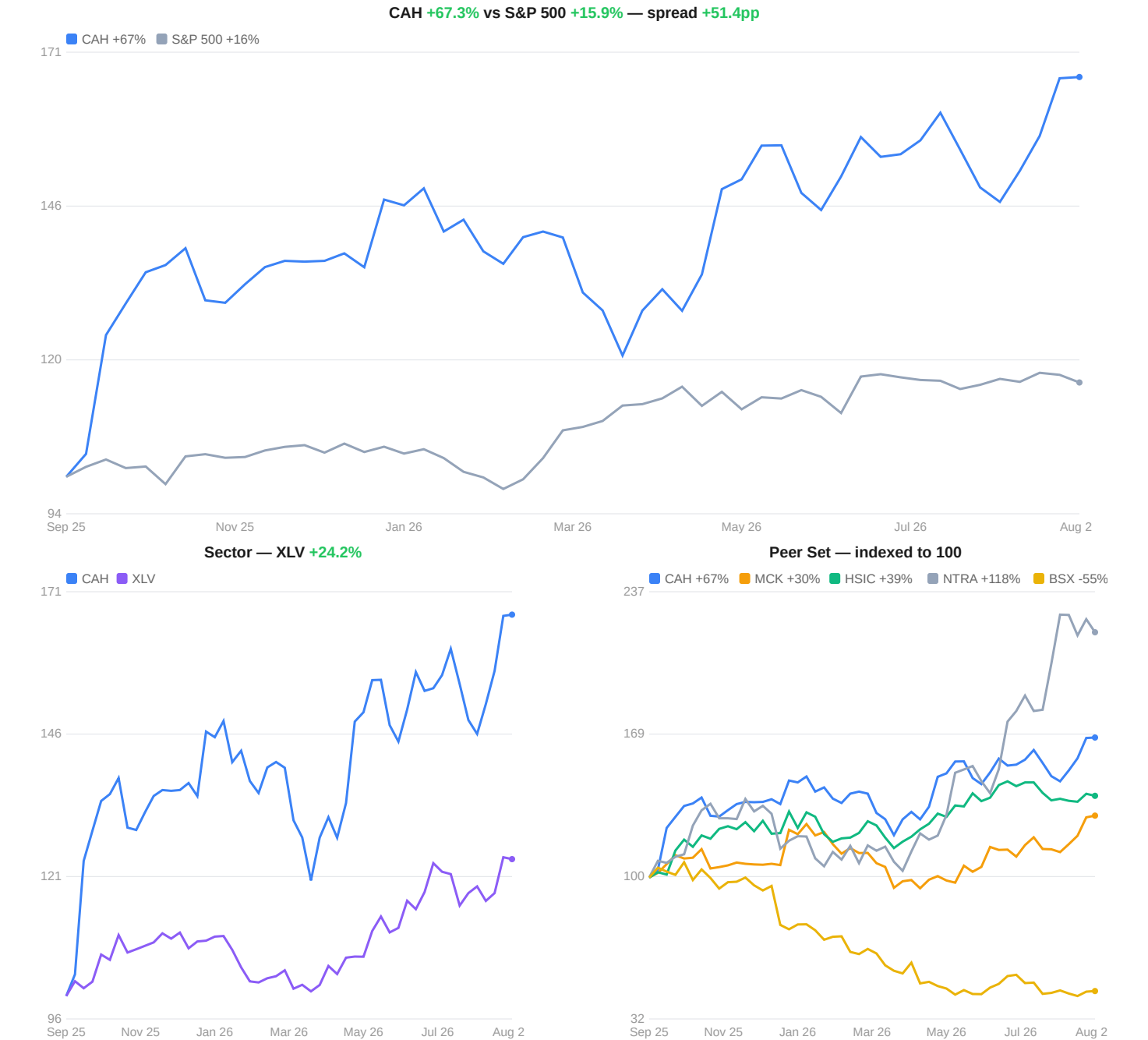
B-

DCF5/5ROE1/5ROA4/5DEBT/EQ1/5P/E2/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$232.07	+21.99	+9.48%	Above
SMA 50	\$233.99	+20.07	+8.58%	Above
SMA 200	\$218.95	+35.11	+16.04%	Above
EMA 9	\$243.30	+10.76	+4.42%	Above
EMA 21	\$237.05	+17.01	+7.18%	Above
EMA 50	\$233.27	+20.79	+8.91%	Above
EMA 200	\$216.11	+37.95	+17.56%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 88/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +75

21 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

100

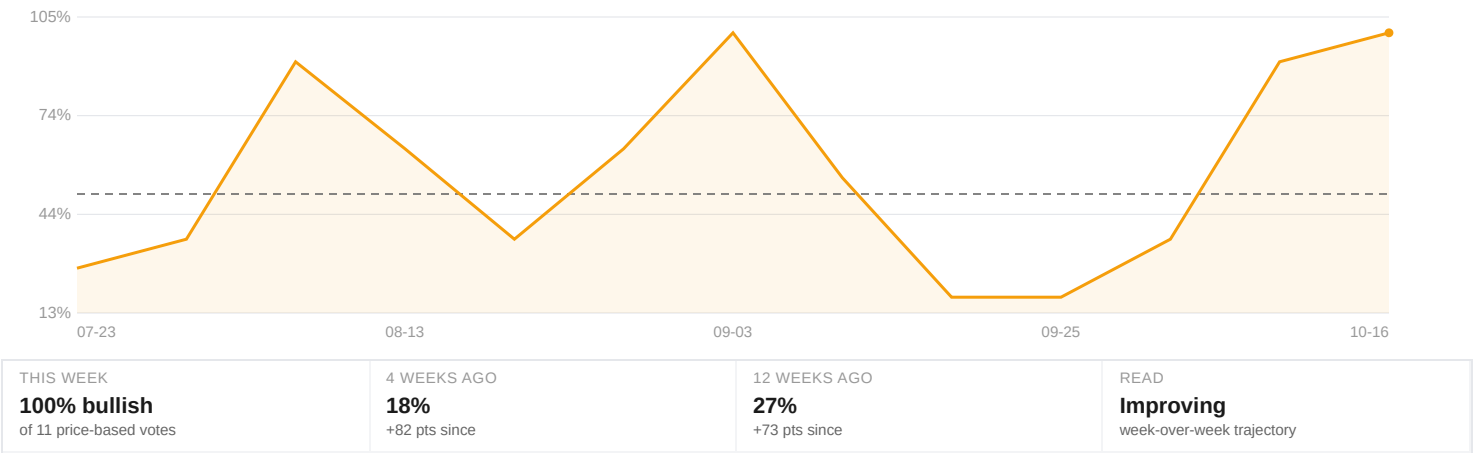
75

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



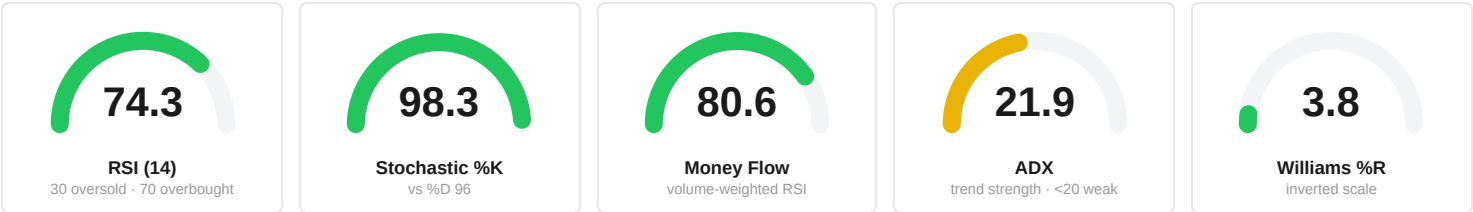
INDICATOR VOTE GRID

21 bull / 1 bear

● Price vs SMA 20	\$232.07	● Price vs SMA 50	\$233.99	● Price vs SMA 200	\$218.95
● EMA 9/21 Cross	243.3/237.1	● SMA 50/200	Golden	● ADX Direction	ADX 22
● Supertrend	\$236	● Parabolic SAR	\$228	● SMA Slope	1.460
● RSI	74.3	● Stochastic K/D	98/96	● StochRSI K/D	100/99
● Williams %R	-4	● CCI	177	● TSI vs Signal	25.1
● CMO	48.6	● ROC	11.28%	● OBV Signal	Accum
● Chaikin MF	-0.040	● MFI	81	● Force Index	4M
● Elder Ray Bull	18.51				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$252.33 / \$255.38 / \$257.06	S1 / S2	\$250.65 / \$247.60
Bollinger (20,2)	\$210.83 – \$253.32	Squeeze	Off
52-wk range	\$151.04 – \$257.70	Off 52-wk high	-1.4%
ATR (14)	\$5.78 (2.3%)	Historical vol	24.4%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+4.1% Jan 90%	+2.0% Feb 65%	-0.6% Mar 43%	-0.8% Apr 40%	+0.3% May 55%	-0.3% Jun 40%	+1.6% Jul 65%	-1.9% Aug 40%	-0.3% Sep 35%	+2.3% Oct 65%	+3.1% Nov 70%	-0.3% Dec 45%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	CAH	S&P 500
Weekly volatility (σ , 1y)	4.52%	1.83%
Best / worst week (1y)	+19.3% / -6.6%	—
Max drawdown (5y, monthly)	-28.3%	—
1-week VaR (95%)	-6.1%	—
Beta (5y)	0.52	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

CAH EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +26

Trend

+47

Momentum

+78

Volume

+23

Volatility

-60

Breadth

-30

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

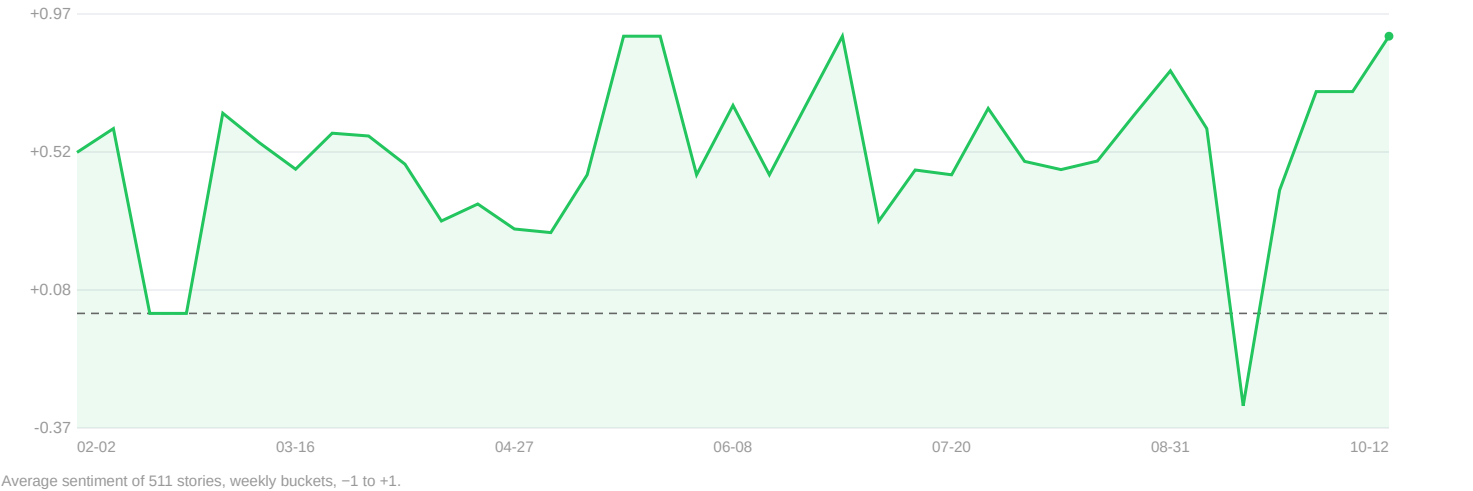
SECTOR STRENGTH

46/100

breadth average

37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +26.3 +36.6 vs industry	TREND +47.2 +48.2 vs industry	MOMENTUM +78.2 +85.6 vs industry	VOLUME +22.9 +7.9 vs industry
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READING	CAH	MEDICAL - DISTRIBUTION N=156	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+26.3	-10.3	-24.0	-20.5
Trend	+47.2	-1.0	-25.6	-21.3
Momentum	+78.2	-7.4	-28.5	-15.8
Volume	+22.9	+15.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

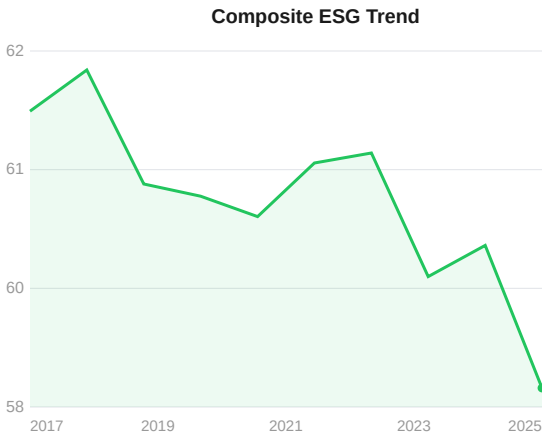
live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
Jason M. Hollar Chief Executive Officer	\$22.6M	91% equity+incentive
Aaron E. Alt Chief Financial Officer	\$6.9M	86% equity+incentive
Deborah L. Weitzman Chief Executive Officer,	\$6.1M	87% equity+incentive
Jessica L. Mayer Chief Legal and Compliance	\$5.5M	86% equity+incentive
Stephen M. Mason Chief Executive Officer, GI	\$5.3M	85% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	62
Social	51
Governance	62
Composite ESG	58



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-01	Regulation FD; Exhibits	7.01,9.01
2026-08-11	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-08-11	Material Agreement; Termination of Agreement; Financial Obligation; Ex	1.01,1.02,2.03,9.01
2026-08-05	Officer/Director Change	5.02
2026-04-30	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-03-23	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-03-05	Departure/Election of Directors; Appointment of Officers	5.02
2026-02-05	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-08-11
Analyst estimates	dim/forward_estimates	3 rows · 2026-06-30 to 2027-06-30
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-18 to 2026-08-19
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-01-21 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.