

Casey's General Stores, Inc. (CASY)

Consumer Cyclical / Specialty Retail · NASDAQ

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$689.22 2026-10-16	MARKET CAP \$25.5B VOLUME 0.5M	52-WK HIGH \$927.85 52-WK LOW \$497.38	TRAILING PE 33.0 P/S 1.36	GROSS MARGIN 23.8% NET MARGIN 4.1%	ROE 20% ROIC 11%	PIOTROSKI 7/9 ALTMAN Z 6.1	1-YR RETURN +22.9% 5-YR RETURN +318.3%
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Casey's General Stores, Inc. engages in the provision of management and operation of convenience stores and gasoline stations. It provides self-service gasoline, a wide selection of grocery items, and an array of freshly prepared food items. The firm offers food, beverages, tobacco products, health and beauty aids, automotive products, and other non-food items. The company was founded by Donald F. Lamberti in 1968 and is headquartered in Ankeny, IA.

SECTOR Consumer Cyclical INDUSTRY Specialty Retail EXCHANGE NASDAQ MARKET CAP \$25.5B EMPLOYEES 23,490 (SEC-filed) CEO Darren Rebelez
IPO 1983-10-20 COUNTRY US
One SE Convenience Boulevard, Ankeny, IA 50021 · Tel 515 965 6100 · caseys.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

61 / 100

Street mean **\$813.67** (15 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$0.4M buys against \$29.2M sells / 6 mo

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

61
OF 100

Score Breakdown

Profitability	39/100
Growth	69/100
Momentum	93/100
Quality	72/100
Earnings Quality	85/100
Balance Sheet	64/100
Value	35/100
Risk (safety)	100/100
Overall	61.0/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ULTA	62
CPNG	22
WSM	70
BBY	65
TSCO	48
W	35
CASY	61

IS Score Trend — quarterly



17 quarters, 23 Q1 to 27 Q1. Peak 69 in 23 Q3, latest 61 — -8 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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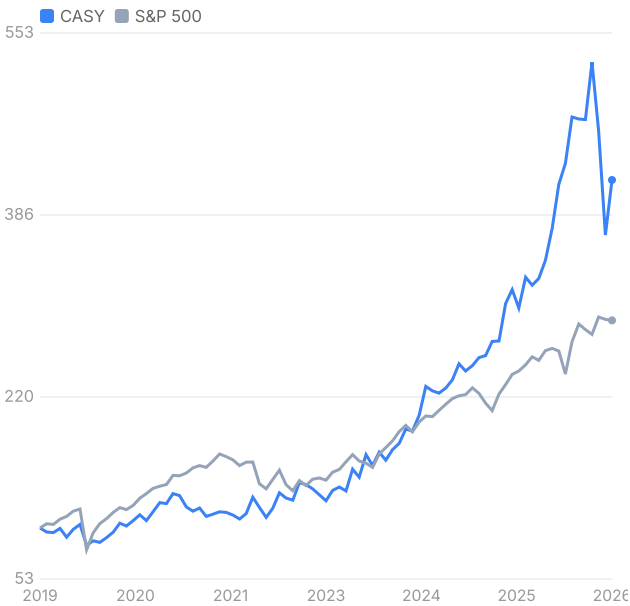
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · CASY +22.9% · S&P 500 +15.9% · spread +7.0pp



7 Years vs S&P 500 · CASY +318.3% · S&P 500 +189.9% · spread +128.4pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

61 / 100

IS Score 61.0 / 100 · -7.9 from peak of 69

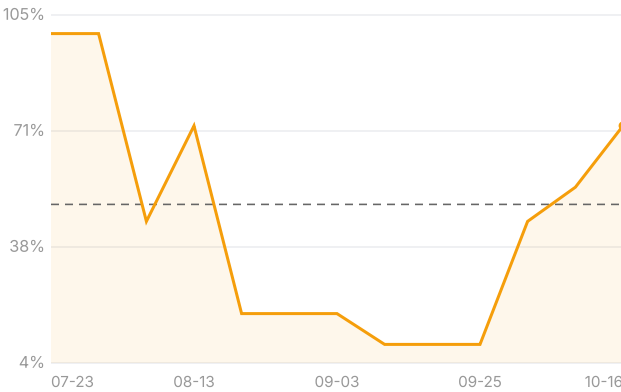


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 76 / 100 · Power +52 · 19 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 61 and price structure at 76 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 61.0	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 63 → 63 → 63 → 61	the direction matters more than the level
Technical vote share back above 50%	now 73%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,090 → now 1,090	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

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6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

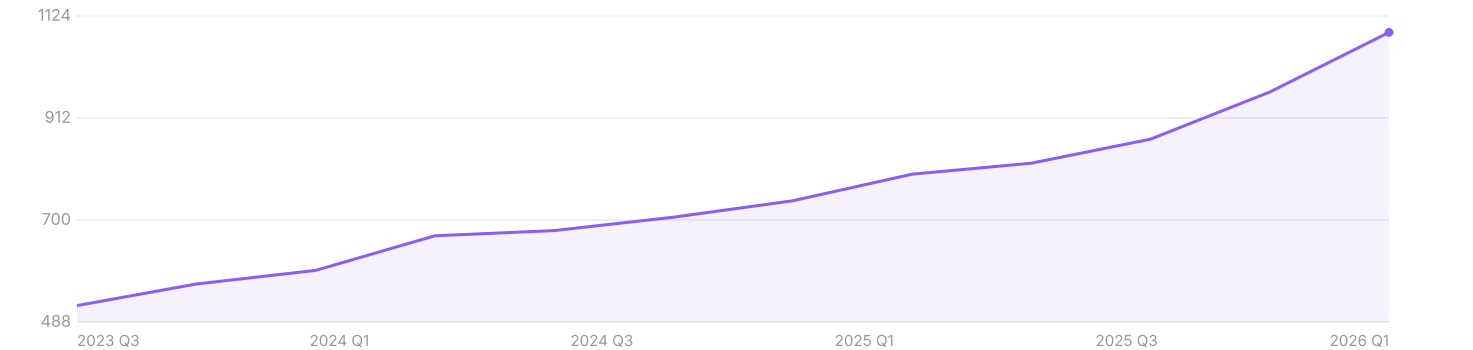
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-09-04	INSIDER BUYS (180D) 1 \$0.2M
ETF FUNDS (30D) 802 up / 622 down net +180 funds	INSTITUTIONS ADDED (13F) 124 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,090 · latest 1,090 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,090	33.4M	\$25.9B	90.3%
2026 Q1	966	31.8M	\$22.5B	86.0%
2025 Q4	868	32.4M	\$17.2B	87.5%
2025 Q3	818	32.1M	\$17.5B	86.8%
2025 Q2	795	33.1M	\$16.1B	89.6%
2025 Q1	740	34.3M	\$13.9B	92.9%
2024 Q4	706	32.1M	\$11.7B	87.0%
2024 Q3	678	31.9M	\$11.0B	86.3%
2024 Q2	667	31.6M	\$11.2B	85.4%
2024 Q1	595	32.0M	\$9.5B	86.6%
2023 Q4	567	31.7M	\$8.1B	85.7%
2023 Q3	522	32.0M	\$8.1B	86.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY

live Form 4 data

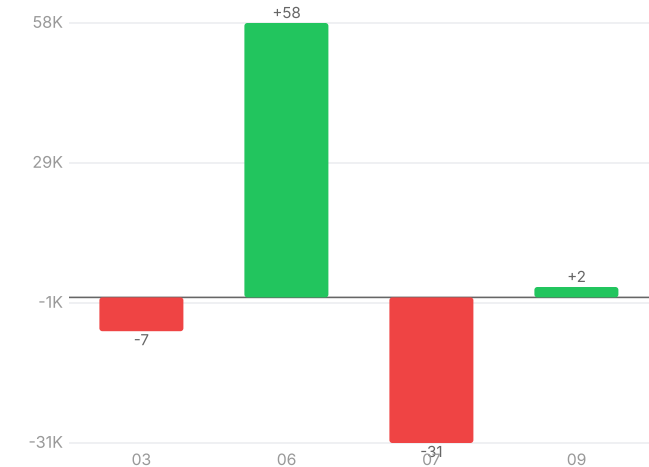
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Castanon Moats Maria	director	2026-09-02	EXERCISE	326	—	1,129
Castanon Moats Maria	director	2026-09-02	EXERCISE	326	—	0
Castanon Moats Maria	director	2026-09-02	A-Award	220	—	220
Schmeling Judy	director	2026-09-02	EXERCISE	326	—	5,314
Schmeling Judy	director	2026-09-02	A-Award	220	—	0
Schmeling Judy	director	2026-09-02	EXERCISE	326	—	0
Wing Allison M.	director	2026-09-02	EXERCISE	326	—	3,379
Wing Allison M.	director	2026-09-02	A-Award	220	—	220

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	28	36,243	\$29.2M	Counted
P — Open-market purchases	2	556	\$0.4M	Counted
M — Exercises (paired A/D)	29	15,484	—	None — mechanics
F — Tax withholding	6	51,908	\$45.3M	None — compensation
G — Gifts	2	7,804	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$29.2M 28 txns / 6 mo	OPEN-MARKET BUYS \$0.4M 2 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-07-09	Koschel Williams Ena	2,800	\$2.3M
2026-07-08	Bramlage Stephen P Jr	5,700	\$4.8M
2026-07-08	Wing Allison M.	530	\$0.4M
2026-07-07	Rebelez Darren M	19,000	\$15.5M
Trailing 12 mo	9 filings	39,730	\$31M

11 13D / 13G STAKES

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-07-31	SCHEDULE 13G/A	Vanguard Capital Management	7.36%	2.7M sh
2026-07-31	SCHEDULE 13G/A	Vanguard Portfolio Management	4.94%	1.8M sh
2026-07-27	SCHEDULE 13G/A	BlackRock, Inc.	7.80%	2.9M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	5.23%	1.9M sh

12 CONGRESSIONAL TRADING

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-04	2026-10-09
Rick Larsen	House	BUY	\$1,001 - \$15,000	2026-04-07	2026-04-16
Richard Ray Larsen	House	BUY	\$1,001 - \$15,000	2026-04-07	2026-04-16
Thom Tillis	Senate	SELL	\$1,001 - \$15,000	2015-02-13	2015-02-26

HOUSE 12-MO 7 trades 5 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

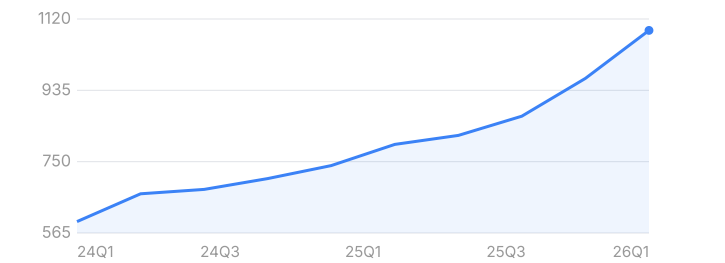
13F FILERS (LAST COMPLETE Q) 966	13F SHARES 32M 86.0% of shares out	NEW / CLOSED 181 / 71 positions, QoQ	INCREASED / REDUCED 357 / 312 positions, QoQ
PUT/CALL (13F) 1.38 option positions	FREE FLOAT 99.4% 37M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Congress Asset Management Co	93,641	\$57M
Vontobel Holding Ltd.	64,905	\$39M
Assenagon Asset Management S.A.	36,272	\$22M
Copeland Capital Management, Llc	20,679	\$13M
Wealthplan Investment Management,	16,096	\$10M
Wealth Enhancement Advisory Servic	10,972	\$7M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

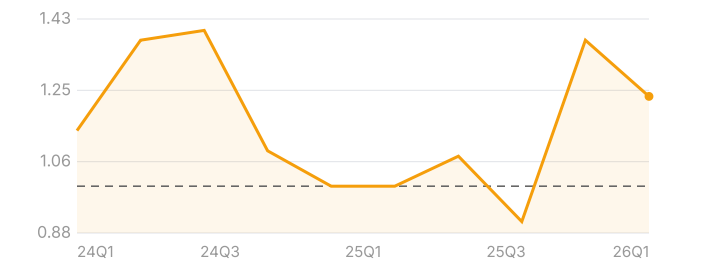
13F Filers Holding CASY — quarterly



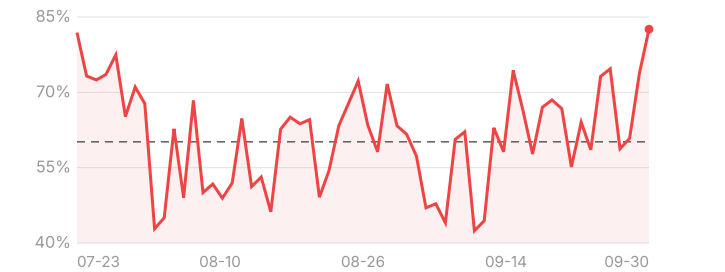
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$716M
VTI	0.0%	\$716M
VTSAX	0.0%	\$716M
VSMPX	0.0%	\$716M
VFIAX	0.0%	\$591M
VOO	0.0%	\$591M

Institutional Put/Call — quarterly



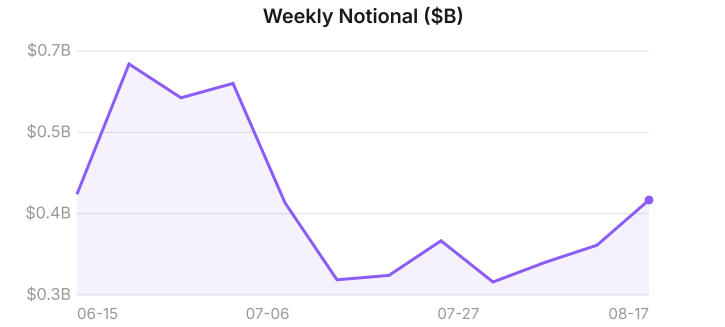
14 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 83.0% 2026-10-15	20-DAY AVG 64.1% 50-day 60.6%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 82% · N: 96% · B: 35% latest session
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15 DARK POOL ACTIVITY EDGE · live ATS data



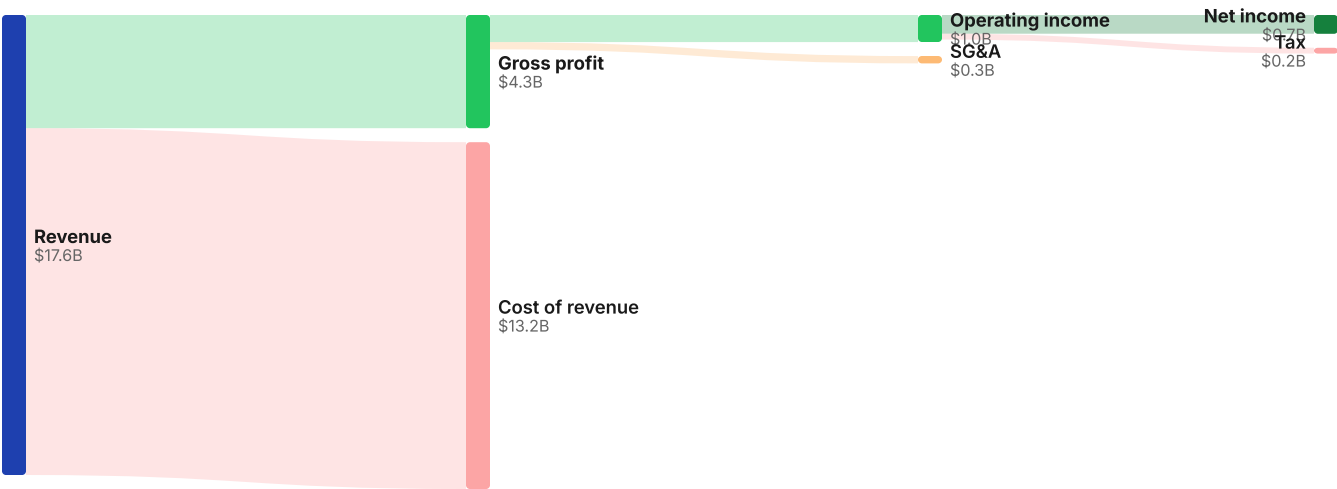
Where CASY Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	0.5M	17 sh
Ubsa Ubs Ats	0.3M	21 sh
Ebxl Level Ats	0.3M	9 sh
Mlix Instinct X	0.3M	25 sh
Sgmt Sigma X2	0.2M	14 sh
Mstx Ms Trajectory Cross (Ats-1)	0.2M	7 sh

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16 REVENUE FLOW — FY2026

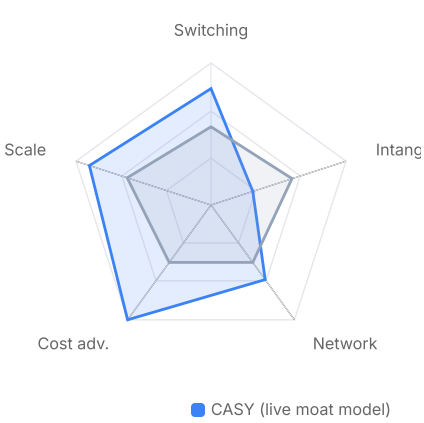
live income data



Where a dollar of Casey's General Stores, Inc. revenue goes. All values FY2026 filings, live. Product segmentation not yet parsed for this symbol — revenue shown unsegmented.

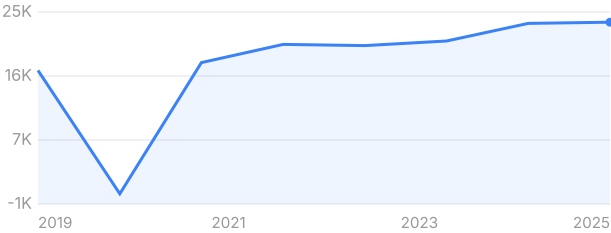
17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 72/100 WIDE



Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



18 CORPORATE INFORMATION — KEY OFFICERS

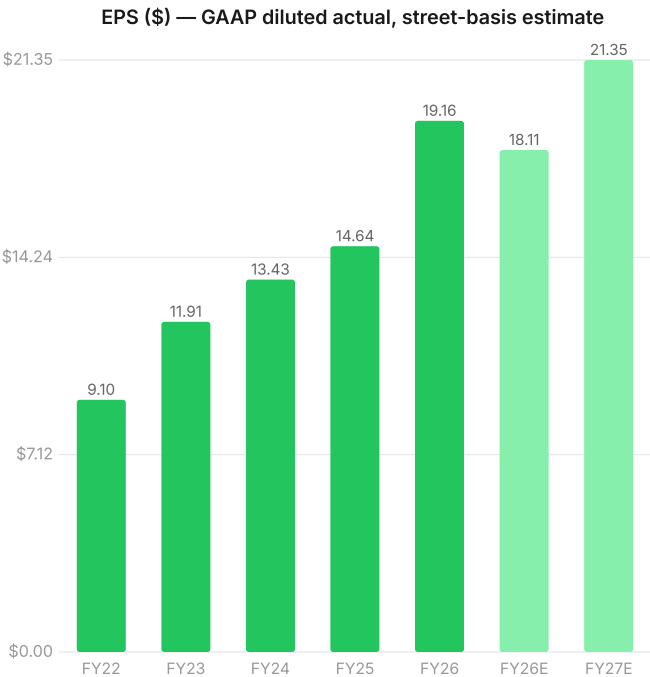
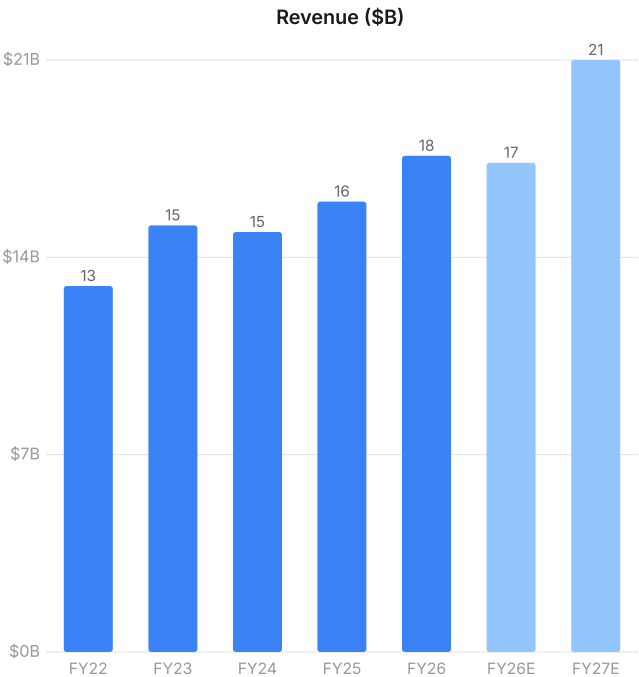
23,490 employees

OFFICER	TITLE
Darren Rebelez	President, Chief Executive Officer & Board Chair
Stephen Bramlage Jr.	Senior Vice President & Chief Financial Officer
Ena Williams Koschel	Chief Operating Officer
Thomas Brennan Jr.	Senior Vice President & Chief Merchandising Officer

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19 REVENUE & EPS — HISTORY AND ESTIMATES

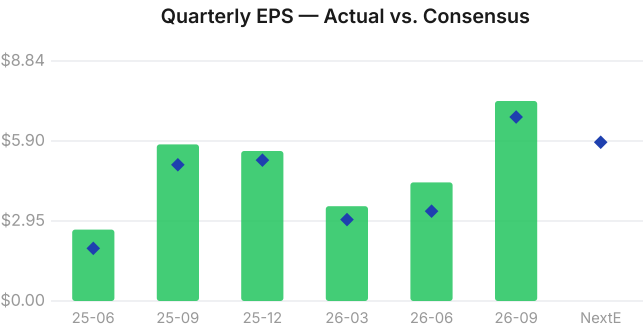
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

20 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 6 of 6 recent quarters	AVG SURPRISE +19.0%	NEXT REPORT 2026-12-08	INCOME QUALITY 1.80 OCF + net income
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21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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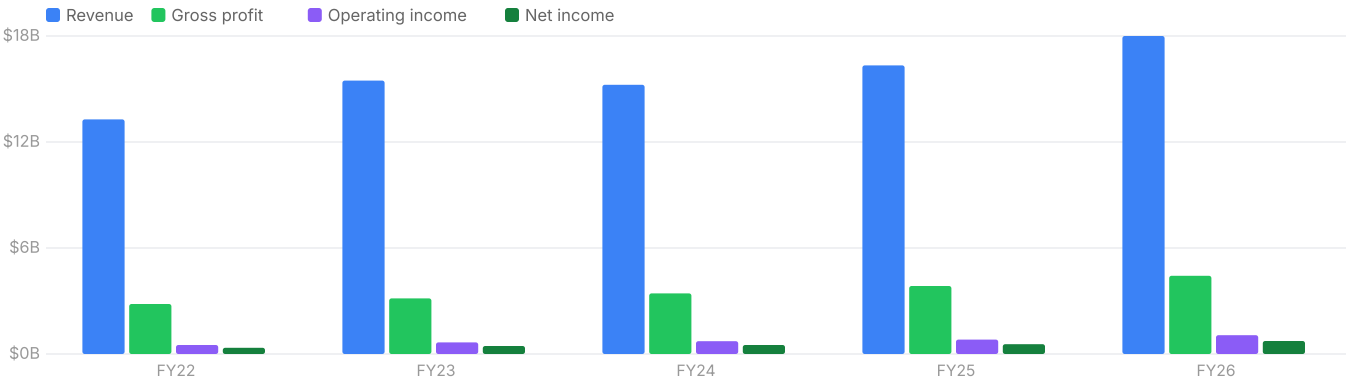
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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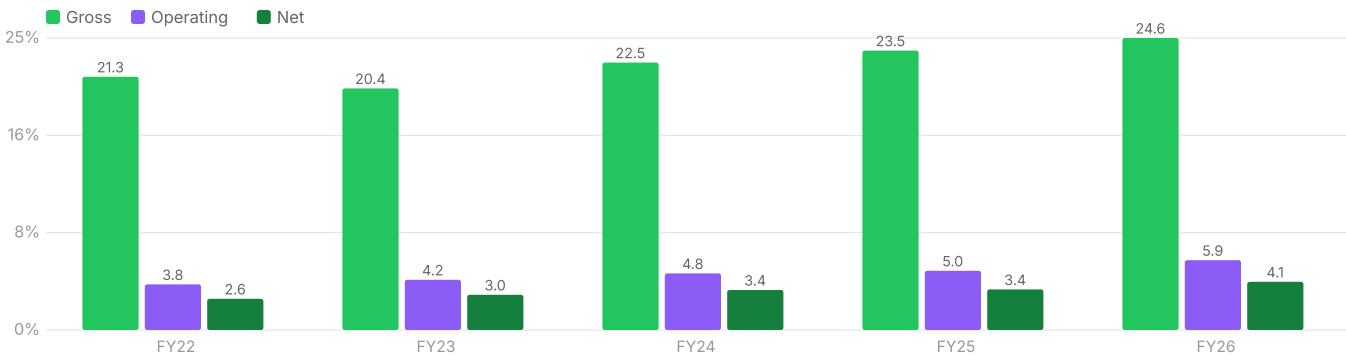
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INCOME TRENDS — 5 YEAR

live financials



Profit Margins (%)



YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+48.8%	+16.5%	-1.5%	+7.3%	+10.2%
Gross profit	+17.2%	+11.2%	+9.0%	+12.1%	+15.2%
Operating income	+9.6%	+28.5%	+11.0%	+12.2%	+29.8%
Net income	+8.6%	+31.5%	+12.4%	+8.9%	+30.7%

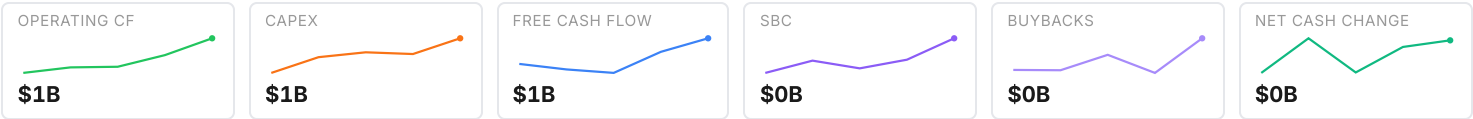
22 INCOME STATEMENT — FULL

live financials

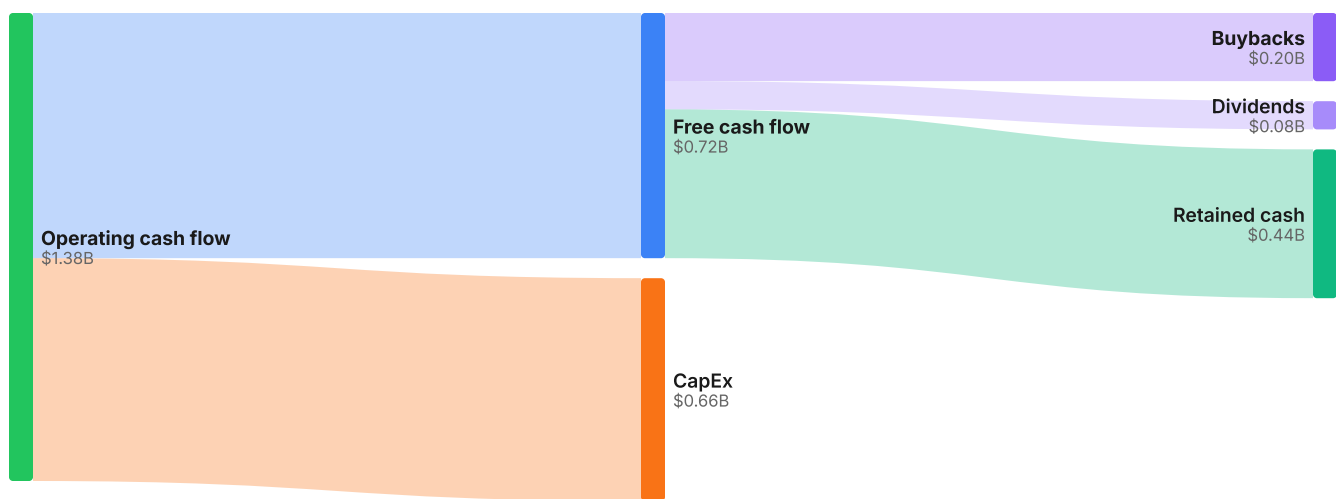
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	13.0	15.1	14.9	15.9	17.6	
Cost of revenue	10.2	12.0	11.5	12.2	13.2	
Gross profit	2.8	3.1	3.3	3.8	4.3	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.0	0.0	0.0	0.0	0.3	
Operating income	0.5	0.6	0.7	0.8	1.0	
EBITDA	0.8	1.0	1.1	1.2	1.4	
D&A	0.3	0.3	0.3	0.4	0.4	
Pretax income	0.4	0.6	0.7	0.7	0.9	
Income tax	0.1	0.1	0.2	0.2	0.2	
Net income	0.3	0.4	0.5	0.5	0.7	
Diluted EPS (\$)	9.10	11.91	13.43	14.64	19.16	
Diluted shares (M)	37	38	37	37	37	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2026 cash Sankey, live data



Balance Sheet — Full

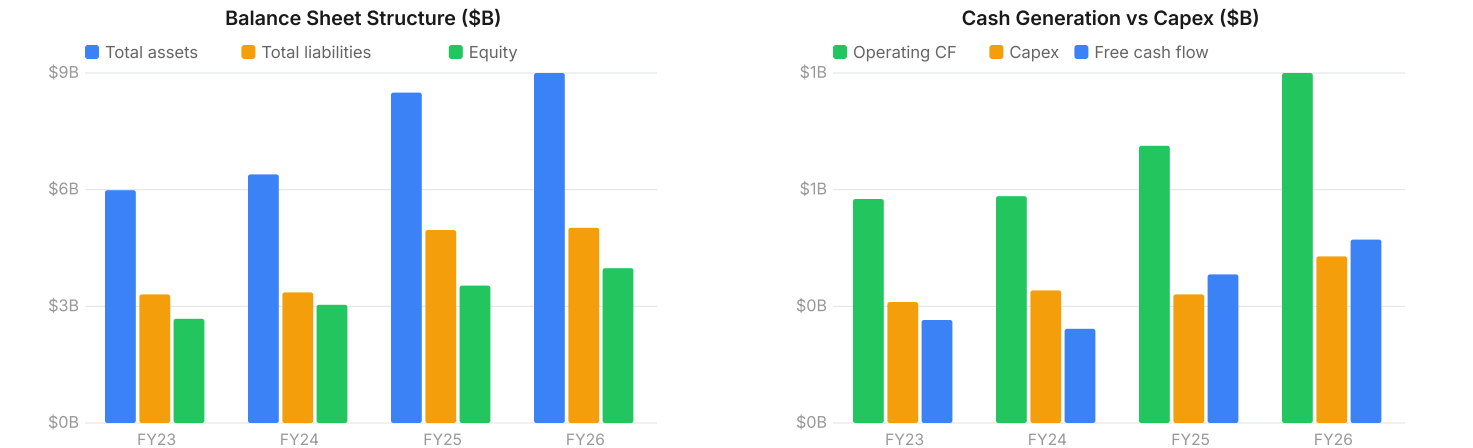
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.4	0.2	0.3	0.5	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.1	0.2	0.2	0.2	
Total current assets	0.9	0.8	1.0	1.4	
PP&E (net)	4.2	4.7	5.8	6.2	
Goodwill + intangibles	0.7	0.7	1.3	1.3	
Total assets	5.9	6.3	8.4	8.9	
Accounts payable	0.6	0.6	0.6	0.8	
Short-term debt	0.1	0.1	0.1	0.1	
Deferred revenue	0.1	0.0	0.1	0.0	
Total current liabilities	0.9	1.0	1.1	1.4	
Long-term debt	1.5	1.6	2.3	2.8	
Total liabilities	3.3	3.3	4.9	5.0	
Shareholders' equity	2.7	3.0	3.5	4.0	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	0.4	0.5	0.5	0.7	
D&A	0.3	0.3	0.4	0.4	
Stock-based compensation	0.0	0.0	0.0	0.1	
Working capital change	0.0	(0.1)	0.0	0.0	
Operating cash flow	0.9	0.9	1.1	1.4	
Capital expenditures	(0.5)	(0.5)	(0.5)	(0.7)	
Investing cash flow	(0.5)	(0.8)	(1.7)	(0.8)	
Buybacks	(0.0)	(0.1)	(0.0)	(0.2)	
Dividends paid	(0.1)	(0.1)	(0.1)	(0.1)	
Debt issuance / (repay)	(0.0)	(0.1)	0.9	(0.1)	
Financing cash flow	(0.1)	(0.2)	0.8	(0.4)	
Free cash flow	0.4	0.4	0.6	0.7	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	16.3%	18.2%	17.7%	16.8%	19.2%	20%	
ROA	6.8%	7.8%	8.2%	7.4%	8.2%	8.5%	
ROIC	10.2%	12.3%	12.2%	9.9%	12.4%	10.7%	
Gross margin	21.3%	20.4%	22.5%	23.5%	24.6%	23.8%	
Operating margin	3.8%	4.2%	4.8%	5.0%	5.9%	5.9%	
Net margin	2.6%	3.0%	3.4%	3.4%	4.1%	4.1%	
EBITDA margin	6.2%	6.3%	7.1%	7.5%	7.9%	7.8%	
FCF margin	3.6%	2.7%	2.5%	3.7%	4.1%	—	
VALUATION							
P/E	21.70	19.00	23.56	31.55	42.87	33.0	
P/B	3.29	3.19	3.92	4.91	7.75	6.2	
P/S	0.57	0.56	0.80	1.08	1.74	1.36	
P/FCF	15.95	20.93	31.88	29.49	42.45	39.3	
EV/EBITDA	11.11	10.27	12.51	16.56	23.80	19.2	
EV/Revenue	0.69	0.65	0.89	1.25	1.88	1.5	
Earnings yield	4.6%	5.3%	4.2%	3.2%	2.3%	3.03%	
FCF yield	6.3%	4.8%	3.1%	3.4%	2.4%	2.55%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.80	0.99	0.87	0.92	1.01	1.02	
Quick ratio	0.36	0.59	0.42	0.48	0.60	1.02	
Debt / equity	0.75	0.63	0.54	0.84	0.74	0.71	
Debt / assets	30.7%	28.2%	25.8%	35.1%	32.5%	31.7%	
Net debt / EBITDA	1.91	1.36	1.35	2.19	1.72	1.72	
Interest coverage	8.74	12.34	13.28	9.49	—	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	2.60	2.64	2.42	2.16	2.02	2.05	
Receivables turnover	137.99	132.07	109.15	95.87	82.79	76.0	
DSO (days)	3	3	3	4	4	5	
DPO (days)	17	17	18	18	20	22	
Cash conversion cycle	-2	-3	-2	-0	-1	-17	
GROWTH (YoY)							
Revenue growth	48.8%	16.5%	-1.5%	7.3%	10.2%	—	
Net income growth	8.6%	31.5%	12.4%	8.9%	30.7%	—	
EPS growth	8.6%	30.7%	13.3%	8.5%	31.1%	—	
FCF growth	27.4%	-12.3%	-8.5%	57.6%	23.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	9.09	11.89	13.47	14.62	19.16	20.91	
Book value / share	59.97	70.81	80.93	93.84	106.00	110.75	
Revenue / share	346.61	401.73	398.90	426.33	471.04	505.13	
FCF / share	12.37	10.79	9.96	15.64	19.36	17.56	
Cash / share	4.25	10.08	5.54	8.74	14.03	10.39	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.2%	0.2%	0.9%	0.2%	0.8%	0.81%	
Altman Z-Score	4.52	5.05	5.48	4.86	6.00	6.1	
Piotroski F-Score	5	8	7	5	9	7/9	
Beneish M-Score	-1.58	-2.86	-2.64	-2.49	-2.65	-0.73	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	6.1	Safe (>2.99)	Safe	
Income quality	1.80	Cash-backed	OCF ÷ net income	
Beneish M-Score	-0.73	Elevated	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.77	Revenue stability	0.97
Interest burden		1.00	Earnings stability	0.95
Operating margin		5.4%	Earnings persistence	0.87
Asset turnover		2.13×	Revenue CAGR 3y	8.8%
Financial leverage		2.26×	EPS CAGR 3y	19.0%
= ROE		20%	FCF CAGR 3y	20.4%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.81%	0.34%	1.07%	0.3%	
		cash yield	dilution pressure	



27 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ULTA	\$25.4B	21.5	46%	9.3%	+11.2%	5/9	+10.4%
CPNG	\$25.7B	-32.9	-20%	-6.4%	+9.9%	4/9	-54.7%
WSM	\$29.5B	25.3	55%	17.3%	+2.2%	6/9	+33.8%
BBY	\$19.4B	15.4	43%	3.2%	+1.4%	7/9	+24.2%
TSCO	\$17.3B	17.3	40%	7.9%	+4.0%	5/9	—
W	\$14.7B	-43.7	12%	-0.0%	+7.5%	3/9	—
GME	\$13.5B	13.5	16%	37.8%	-7.7%	5/9	—
DKS	\$12.8B	15.2	18%	5.6%	+53.5%	4/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

26 Analysts

Str Sell (0)

Sell (0)

Hold (7)

Buy (19)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$813.67

+18.1%

2026-12-08

15 targets

last-quarter mean

street \$5.85

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$17.31B	\$17.44B / \$17.07B	\$18.11	\$18.36 / \$17.82	12
FY2027	\$20.95B	\$22.01B / \$19.80B	\$21.35	\$21.88 / \$20.33	13
FY2028	\$21.00B	\$22.78B / \$19.86B	\$23.44	\$23.87 / \$22.59	13

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$825.00	+19.7%	1
Last Quarter	\$813.67	+18.1%	15
Last Year	\$795.79	+15.5%	52
All Time	\$589.85	-14.4%	98

Rolling mean of published targets vs. last close \$689.22. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

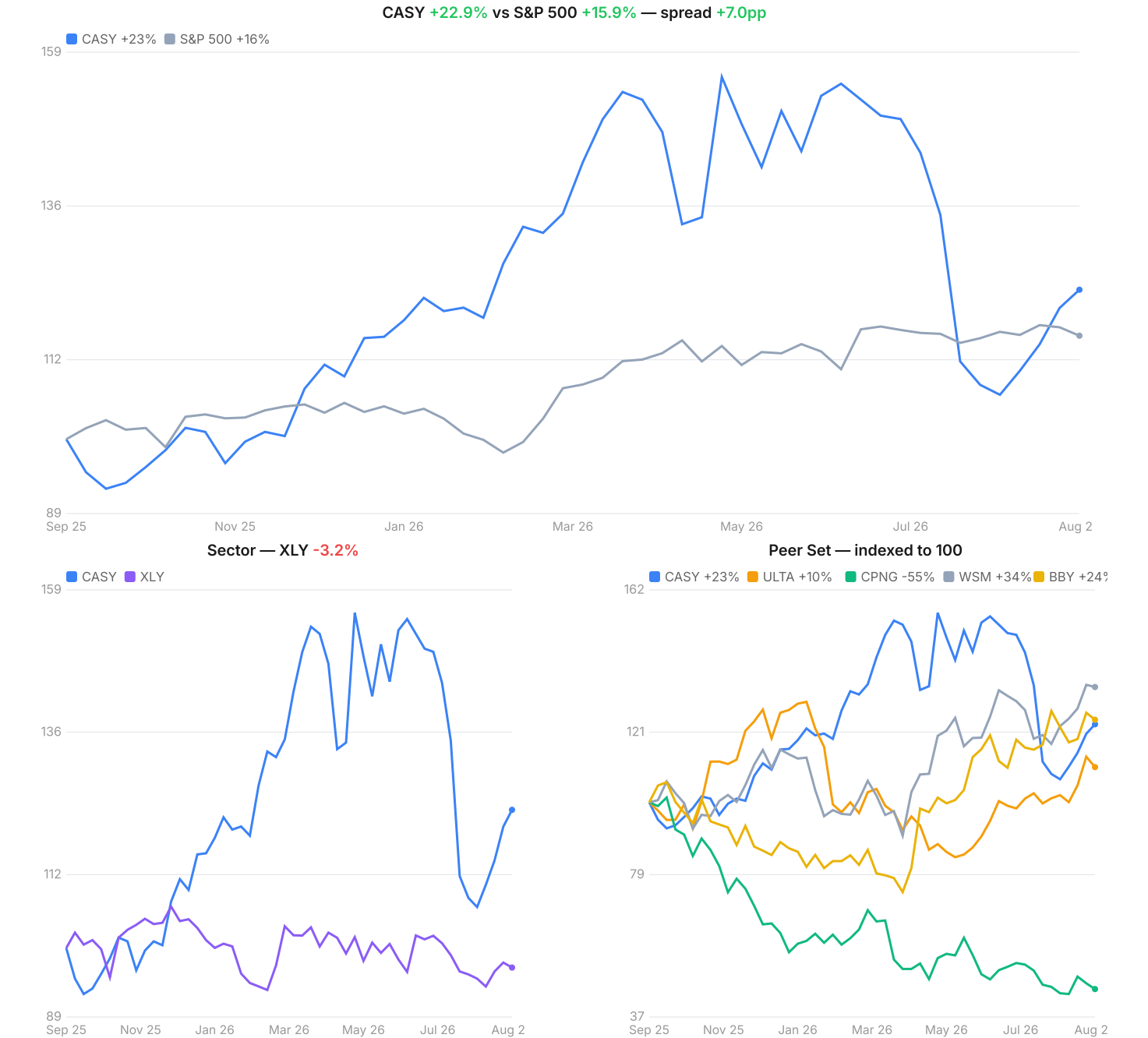
B

DCF3/5ROE5/5ROA5/5DEBT/EQ2/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$624.03	+65.19	+10.45%	Above
SMA 50	\$703.28	-14.06	-2.00%	Below
SMA 200	\$736.46	-47.24	-6.41%	Below
EMA 9	\$653.43	+35.79	+5.48%	Above
EMA 21	\$646.88	+42.34	+6.55%	Above
EMA 50	\$687.10	+2.12	+0.31%	Above
EMA 200	\$709.14	-19.92	-2.81%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 76/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +52

19 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

67

91

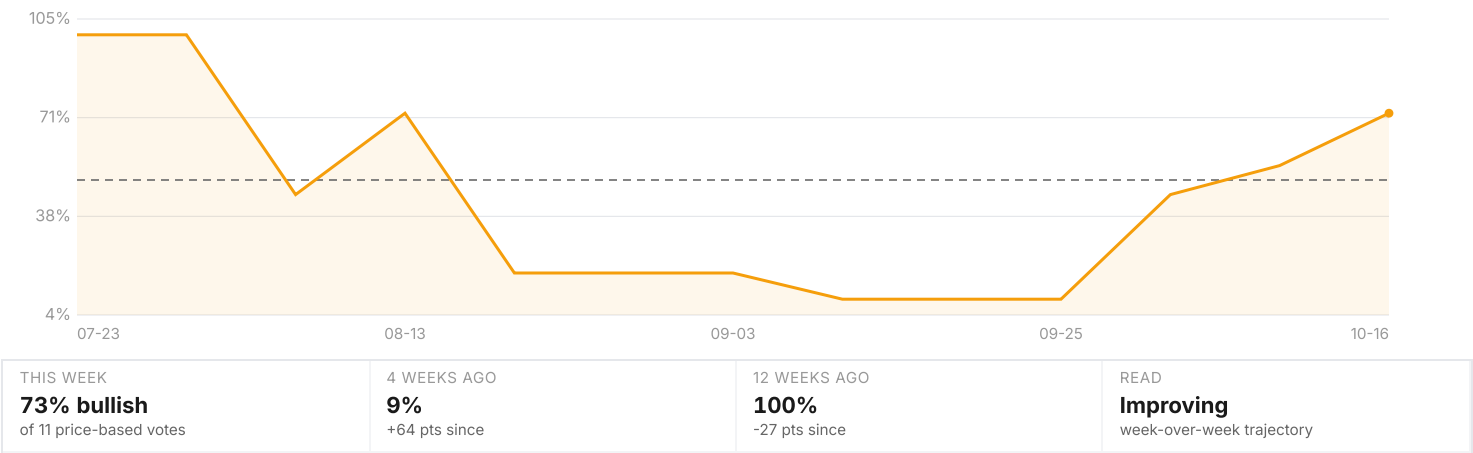
94

67

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



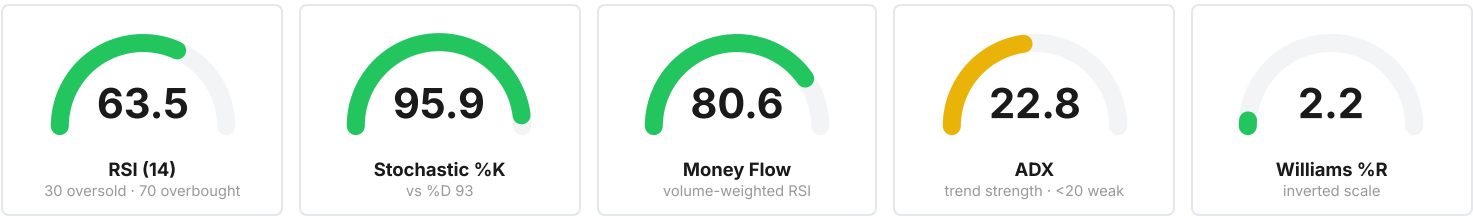
INDICATOR VOTE GRID

19 bull / 3 bear

● Price vs SMA 20	\$624.03	● Price vs SMA 50	\$703.28	● Price vs SMA 200	\$736.46
● EMA 9/21 Cross	653.4/646.9	● SMA 50/200	Death	● ADX Direction	ADX 23
● Supertrend	\$629	● Parabolic SAR	\$637	● SMA Slope	4.590
● RSI	63.5	● Stochastic K/D	96/93	● StochRSI K/D	100/98
● Williams %R	-2	● CCI	182	● TSI vs Signal	-6.7
● CMO	26.9	● ROC	11.57%	● OBV Signal	Accum
● Chaikin MF	0.180	● MFI	81	● Force Index	3M
● Elder Ray Bull	44.40				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$674.52 / \$681.13 / \$688.63	S1 / S2	\$667.02 / \$660.41
Bollinger (20,2)	\$568.22 – \$679.83	Squeeze	Off
52-wk range	\$497.38 – \$927.85	Off 52-wk high	-25.7%
ATR (14)	\$19.83 (2.9%)	Historical vol	20.5%

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33

SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.4%	-0.8%	+1.8%	+1.7%	+1.9%	+3.5%	+2.2%	+2.5%	+2.3%	+2.6%	+3.5%	-2.0%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
55%	35%	57%	65%	60%	55%	85%	55%	60%	65%	85%	35%

Sample: 20 years — treat short histories as suggestive, not statistical.

34

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	CASY	S&P 500
Weekly volatility (σ , 1y)	4.97%	1.83%
Best / worst week (1y)	+16.1% / -16.7%	—
Max drawdown (5y, monthly)	-30.0%	—
1-week VaR (95%)	-7.8%	—
Beta (5y)	0.59	1.00

35

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

CASY EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +15

Trend

Momentum

Volume

Volatility

Breadth

+2

+68

+49

-60

-31

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

DOW THEORY

SPY / QQQ TSI

SECTOR STRENGTH

19.99

Confirmed Bearish

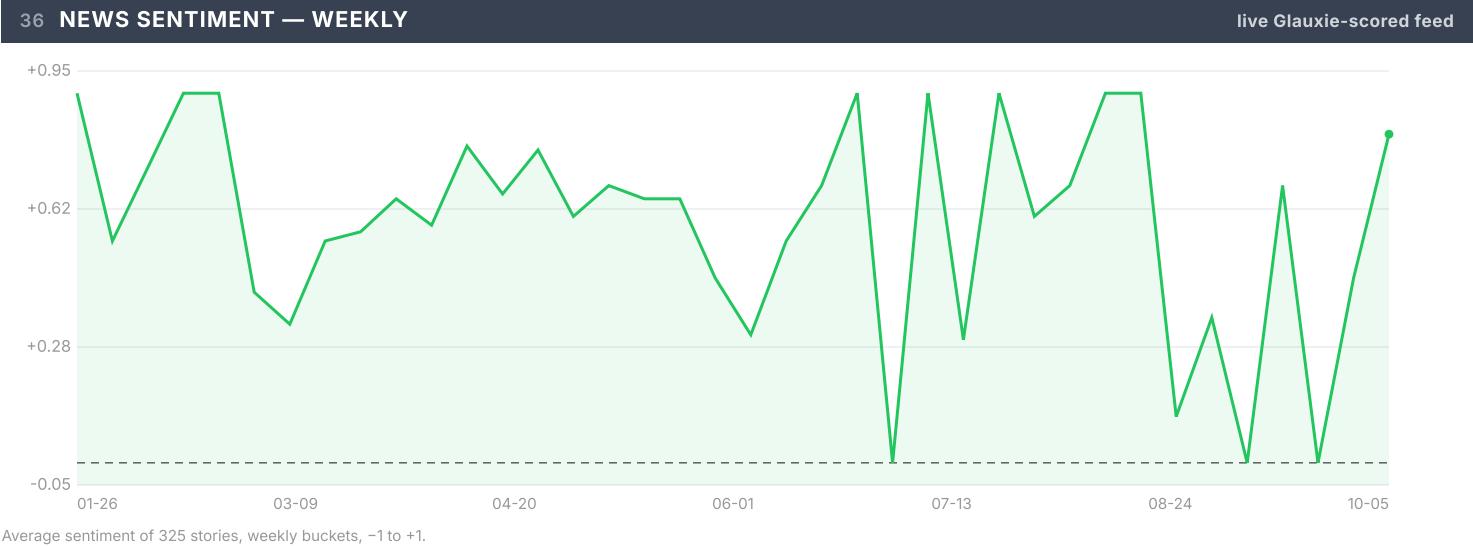
7.2 / 4.7

46/100

Normal

trend strength

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL	TREND	MOMENTUM	VOLUME
+15.3 +28.0 vs industry	+1.7 +6.2 vs industry	+68.3 +76.5 vs industry	+49.0 +43.5 vs industry

READING	CASY	SPECIALTY RETAIL N=631	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	+15.3	-12.8	-20.5	-20.5
Trend	+1.7	-4.5	-25.1	-21.3
Momentum	+68.3	-8.2	-15.0	-15.8
Volume	+49.0	+5.5	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2026

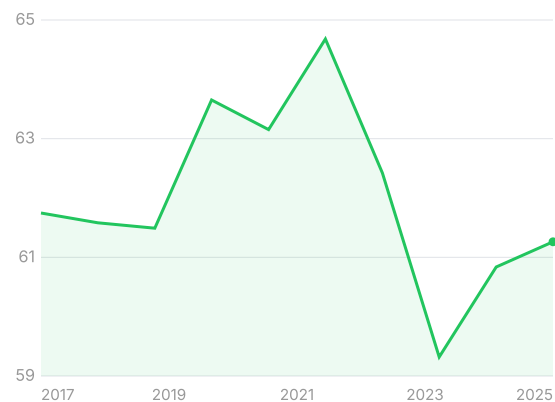
EXECUTIVE	TOTAL COMP	STRUCTURE
Darren M. Rebelez President and Chief Execut	\$14.7M	88% equity+incentive
Ena Williams Chief Operating Officer	\$5.1M	83% equity+incentive
Stephen P. Bramlage, Jr. Chief Financial Off	\$4.9M	82% equity+incentive
Thomas P. Brennan, Jr. Chief Merchandising O	\$3.2M	78% equity+incentive
Chad M. Frazell Chief Human Resources Office	\$3.0M	78% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	59
Social	58
Governance	66
Composite ESG	61

Composite ESG Trend



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-08	Earnings Release; Shareholder Vote; Exhibits	2.02,5.07,9.01
2026-06-24	Regulation FD; Exhibits	7.01,9.01
2026-06-09	Earnings Release; Officer/Director Change; Bylaws Amendment; Other Eve	2.02,5.02,5.03,8.01,9.01
2026-06-08	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-03-09	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-09	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-09-08	Results of Operations and Financial Condition; Submission of Matters t	2.02,5.07,9.01
2025-06-09	Results of Operations and Financial Condition; Departure/Election of D	2.02,5.02,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-12-07 to 2026-09-08
Analyst estimates	dim/forward_estimates	3 rows · 2026-04-30 to 2028-04-30
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	113 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-02
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-29 to 2026-07-31
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.