

Caterpillar Inc. (CAT)

Industrials / Agricultural - Machinery · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$730.76	\$335.9B	\$1073.46	31.3	33.9%	54%	8/9	+36.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	2.7M	\$510.21	4.50	14.5%	13%	4.8	+619.5%

Caterpillar Inc., a global enterprise founded in 1925 and headquartered in Deerfield, Illinois (having previously operated as Caterpillar Tractor Co. until its rebranding in 1986), is a premier manufacturer and vendor of heavy construction and mining equipment, diesel and natural gas power units, and industrial gas turbines across the world. The company's extensive offerings are organized into several operational divisions: Construction Industries: This segment delivers a broad spectrum of machinery for construction projects, including asphalt pavers, versatile backhoe and skid steer loaders, various sizes of excavators (from compact to heavy-duty), compactors, road-building equipment like cold planers and motorgraders, pipelayers, site preparation tractors, telehandlers, and utility vehicles, alongside a range of wheel loaders and track-type equipment. Resource Industries: Dedicated to the mining sector, this division supplies powerful equipment such as electric rope and hydraulic shovels, draglines, rotary drills, specialized hard rock vehicles, and a diverse fleet of mining, off-highway, and articulated trucks. It also offers longwall miners, wheel dozers, fleet management systems, autonomous vehicle solutions, crucial machinery components, selected work tools, and comprehensive safety and performance solutions for mining operations. Energy & Transportation: This segment focuses on power generation and propulsion systems. It provides reciprocating engines, generator sets, integrated power solutions, industrial turbines and associated services, remanufactured engines and parts, centrifugal gas compressors, and diesel-electric locomotives with related components and services. These products serve critical sectors including marine, oil and gas, industrial applications, and electric power generation. Financial Products: This segment supports customers with a variety of financial services, such as operating and finance leases, installment sale agreements, working capital loans, and wholesale financing schemes. It also offers insurance and risk management products tailored for vehicles, power generation facilities, and marine vessels. All Other: This encompassing segment is responsible for manufacturing essential consumables and components like filters, fluids, undercarriage parts, and ground engaging tools.

SECTOR Industrials INDUSTRY Agricultural - Machinery EXCHANGE NYSE MARKET CAP \$335.9B EMPLOYEES 118,000 (SEC-filed) CEO Joseph E. Creed
IPO 1929-12-02 COUNTRY US
5205 N. O'Connor Boulevard Suite 100, Irving, TX 75039 · Tel 972 891 7700 · caterpillar.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

70 / 100

Street mean **\$971.38** (13 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

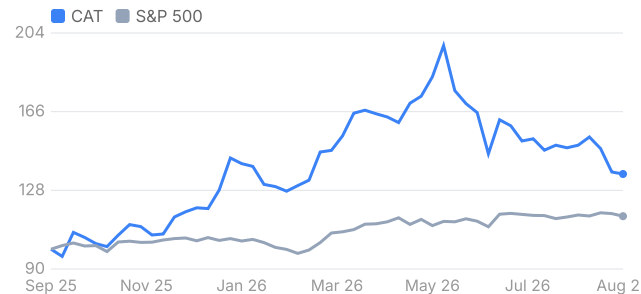
TWO-WAY FLOW

\$0.2M buys against \$115.7M sells / 6 mo

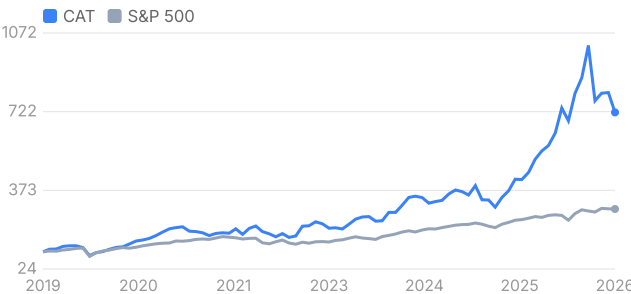
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · CAT +36.3% · S&P 500 +15.9% · spread +20.4pp



7 Years vs S&P 500 · CAT +619.5% · S&P 500 +189.9% · spread +429.7pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

70

OF 100

Score Breakdown

Profitability	69/100
Growth	70/100
Momentum	90/100
Quality	73/100
Earnings Quality	69/100
Balance Sheet	47/100
Value	35/100
Risk (safety)	100/100
Overall	69.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
DE	49
GE	69
RTX	62
GEV	77
UNP	67
ETN	61
CAT	70

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

70 / 100

IS Score 69.9 / 100 · -4.0 from peak of 74

Quarter	Business Quality
23 Q1	66
23 Q2	72
23 Q3	74
23 Q4	72
24 Q1	70
24 Q2	65
24 Q3	58
24 Q4	50
25 Q1	48
25 Q2	52
25 Q3	55
25 Q4	60
26 Q1	70

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 19 / 100 · Power -62 · 3 of 22 indicator votes bullish

Date	Price Structure
07-23	4%
08-13	38%
09-03	4%
09-13	71%
09-23	71%
09-25	105%
10-05	38%
10-16	4%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 70, price structure 19 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 69.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 53 → 54 → 62 → 70	the direction matters more than the level
Technical vote share back above 50%	now 9%	price structure no longer broken
Institutional holder count rises two quarters running	peak 4,077 → now 4,077	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

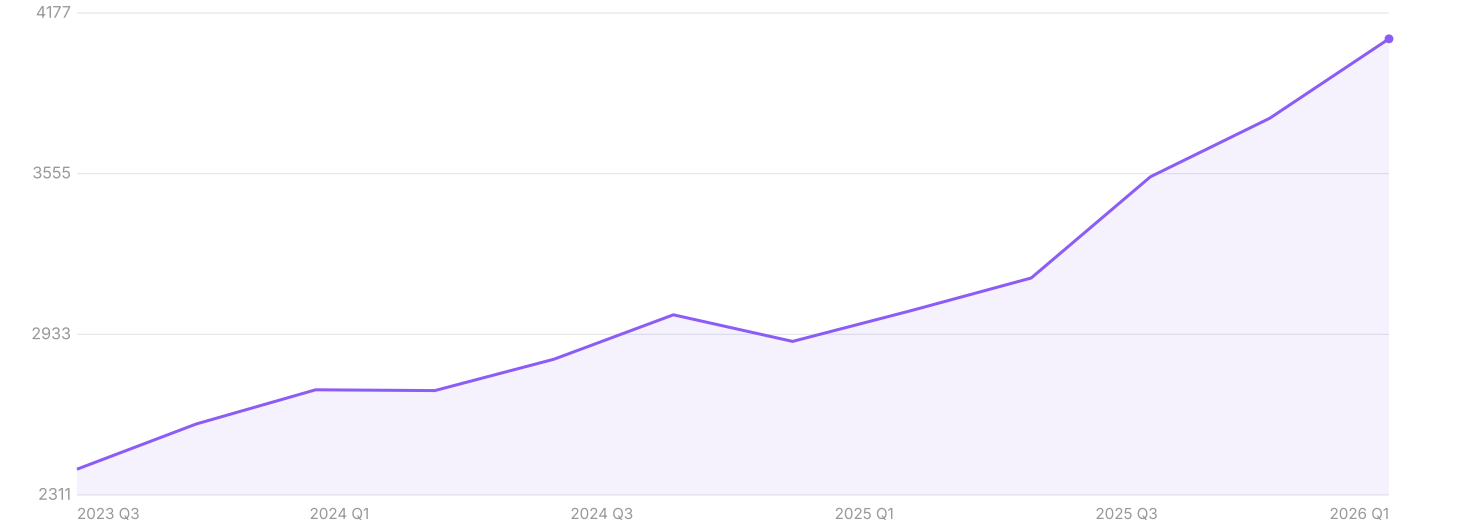
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-09-28	INSIDER BUYS (180D) 1 \$0.22M
ETF FUNDS (30D) 1570 up / 1382 down net +188 funds	INSTITUTIONS ADDED (13F) 307 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 4,077 · latest 4,077 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	4,077	334.0M	\$345.1B	72.5%
2026 Q1	3,770	331.5M	\$226.1B	72.0%
2025 Q4	3,543	330.0M	\$183.6B	71.7%
2025 Q3	3,151	333.3M	\$154.7B	72.4%
2025 Q2	3,026	330.2M	\$126.5B	71.7%
2025 Q1	2,906	331.2M	\$108.2B	71.9%
2024 Q4	3,009	340.2M	\$122.2B	73.9%
2024 Q3	2,837	344.1M	\$132.3B	74.7%
2024 Q2	2,715	344.2M	\$113.4B	74.8%
2024 Q1	2,718	349.2M	\$126.4B	75.8%
2023 Q4	2,586	354.0M	\$103.4B	76.9%
2023 Q3	2,411	356.9M	\$96.3B	77.5%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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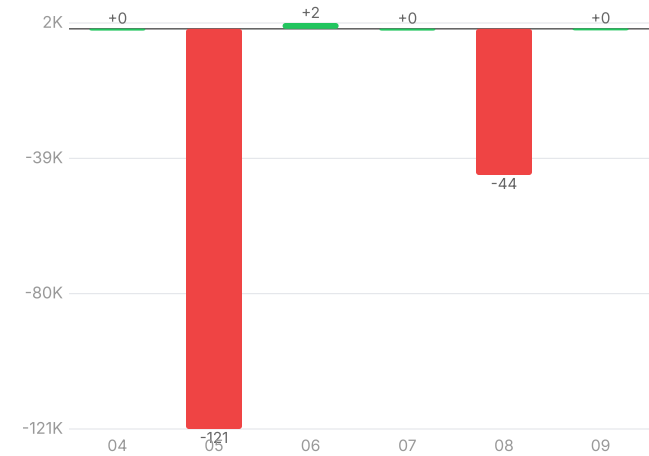
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Good Lynn J	director	2026-09-30	A-Award	30	—	30
MacLennan David	director	2026-09-30	A-Award	28	—	505
Kaiser Jason	Group President	2026-09-25	A-Award	11	—	5,449
Epley Kyle Joseph	Chief Financial Officer	2026-09-25	A-Award	11	—	5,839
Epley Kyle Joseph	Chief Financial Officer	2026-09-25	A-Award	7	—	5,846
Creed Joseph E	Chief Executive Officer	2026-09-25	A-Award	19	—	11,234
Creed Joseph E	Chief Executive Officer	2026-08-28	EXERCISE	44,403	\$9.76M	78,958
Creed Joseph E	Chief Executive Officer	2026-08-28	TAX W/H	12,002	\$9.76M	66,956

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	40	130,674	\$115.7M	Counted
P — Open-market purchases	1	250	\$0.2M	Counted
M — Exercises (paired A/D)	11	166,499	\$35.6M	None — mechanics
F — Tax withholding	30	48,655	\$41.6M	None — compensation
G — Gifts	1	294	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$115.7M 40 txns / 6 mo	OPEN-MARKET BUYS \$0.2M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-28	Joseph E Creed	32,401	\$26.2M
2026-05-14	Denise C Johnson	12,605	\$11.4M
2026-05-13	William Schaupp	360	\$0.3M
2026-05-13	Denise C Johnson	6,196	\$5.6M
Trailing 12 mo	30 filings	358,268	\$253M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.47%	34.8M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-03-05	SCHEDULE 13G/A	The Vanguard Group	10.06%	46.8M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Lisa McClain	House	BUY	\$1,001 - \$15,000	2026-09-28	2026-10-12
Jared Moskowitz	House	SELL	\$1,001 - \$15,000	2026-03-31	2026-05-01
Jared Moskowitz	House	SELL	\$1,001 - \$15,000	2026-03-31	2026-05-01
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-01-29	2026-02-15
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-01-29	2026-02-14
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-01-29	2026-02-14
HOUSE 12-MO 16 trades 5 purchases		SENATE 12-MO 5 trades 5 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 3,770	13F SHARES 332M 72.0% of shares out	NEW / CLOSED 394 / 117 positions, QoQ	INCREASED / REDUCED 1,291 / 1,549 positions, QoQ
PUT/CALL (13F) 1.14 option positions	FREE FLOAT 99.8% 459M sh		

2.8 · Largest Reporting 13F Managers

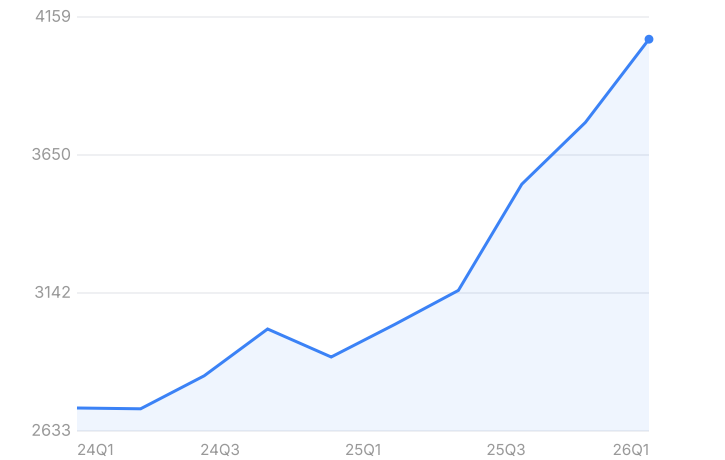
MANAGER	SHARES	VALUE
Wealth Enhancement Advisory Servic	203,716	\$117M
Fjarde Ap - Fonden /Fourth Swedish N	165,452	\$134M
Czech National Bank	132,076	\$107M
Td Waterhouse Canada Inc.	130,227	\$108M
Ifm Investors Pty Ltd	107,075	\$87M
Gateway Investment Advisers Llc	96,207	\$78M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

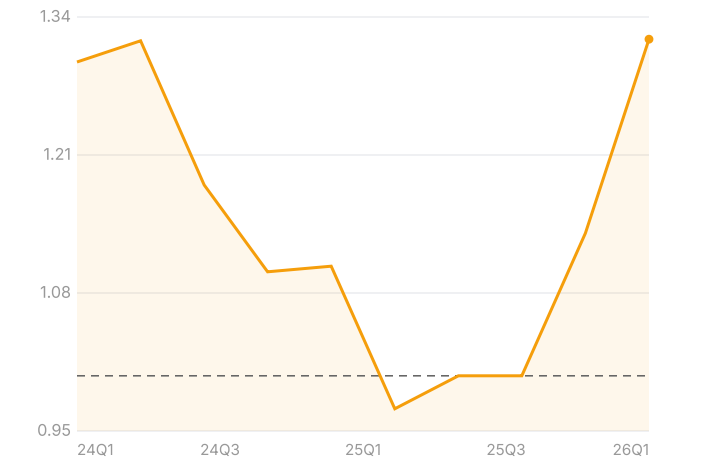
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.5%	\$11.8B
VTSAX	0.5%	\$11.8B
VTI	0.5%	\$11.8B
VSMPX	0.5%	\$11.8B
VFIAX	0.6%	\$9.8B
VFINX	0.6%	\$9.8B

13F Filers Holding CAT — quarterly



Institutional Put/Call — quarterly

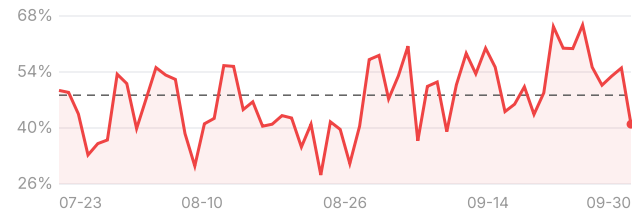


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

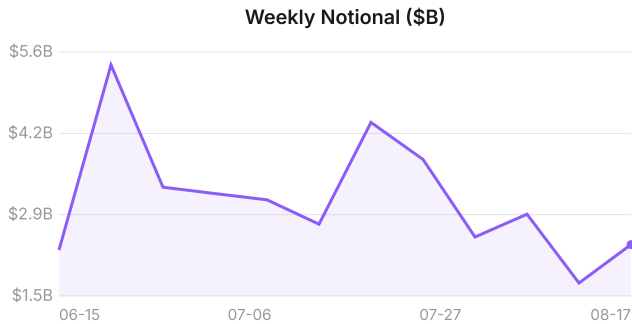


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
40.7% 2026-10-15	52.7% 50-day 48.1%	Rising 20d vs 50d	Q: 40% · N: 48% · B: 38% latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

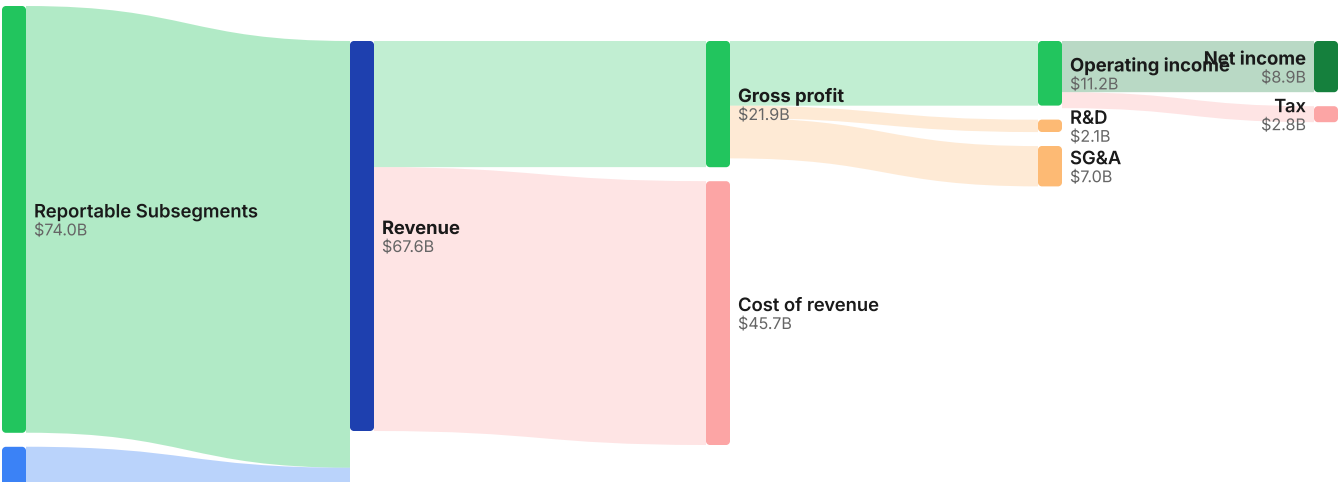


Where CAT Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.9M	28 sh
Ubsa Ubs Ats	2.4M	32 sh
Sgmt Sigma X2	1.5M	26 sh
Mlix Instinct X	1.3M	36 sh
Ebxi Level Ats	1.2M	14 sh
Mspl Ms Pool (Ats- 4)	0.9M	72 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Caterpillar Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

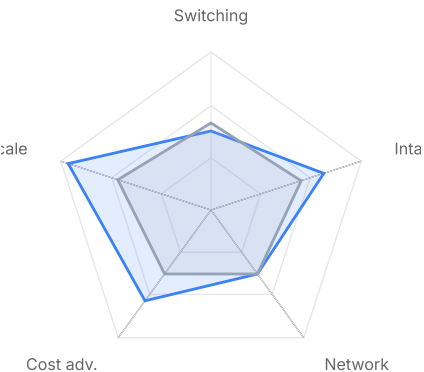
REGION	REVENUE	SHARE
North America	\$36.6B	54%
EMEA	\$12.8B	19%
Asia Pacific	\$11.2B	17%
Latin America	\$7.0B	10%

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18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 67/100 NARROW

Moat score 67/100 — Narrow; primary source Efficient Scale.



■ CAT (live moat model) ■ Peer median: DE · GE · RTX · GEV · UNP
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



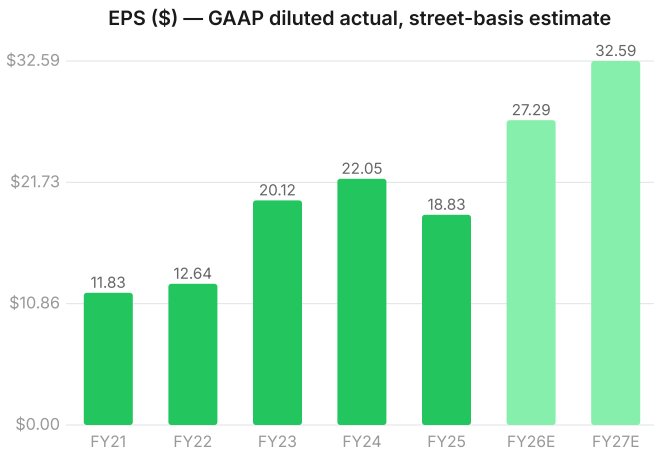
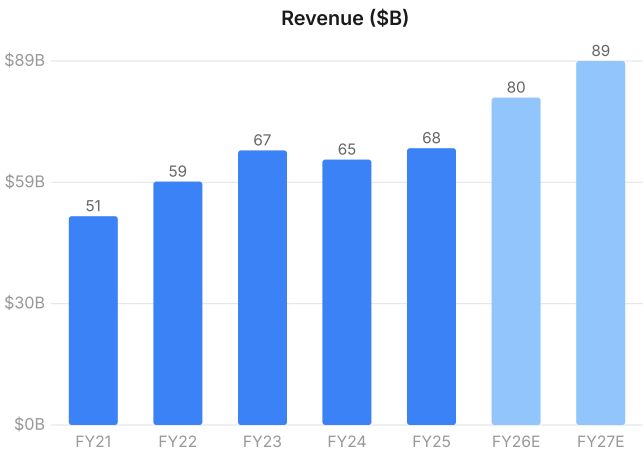
19 CORPORATE INFORMATION — KEY OFFICERS

118,000 employees

OFFICER	TITLE
Joseph E. Creed	Chairman & CEO
Kyle J. Epley	Chief Financial Officer
Andrew R. J. Bonfield	Advisor
Denise C. Johnson	Group President of Resource Industries

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

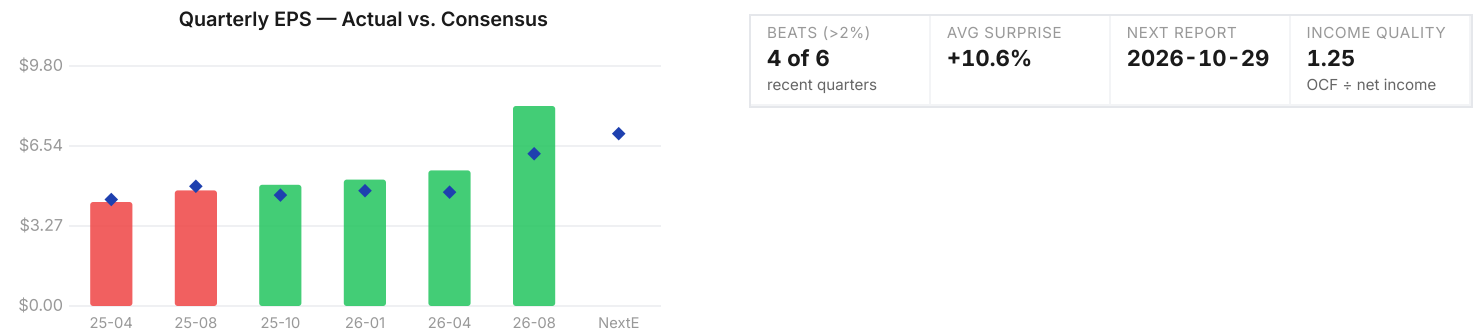


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

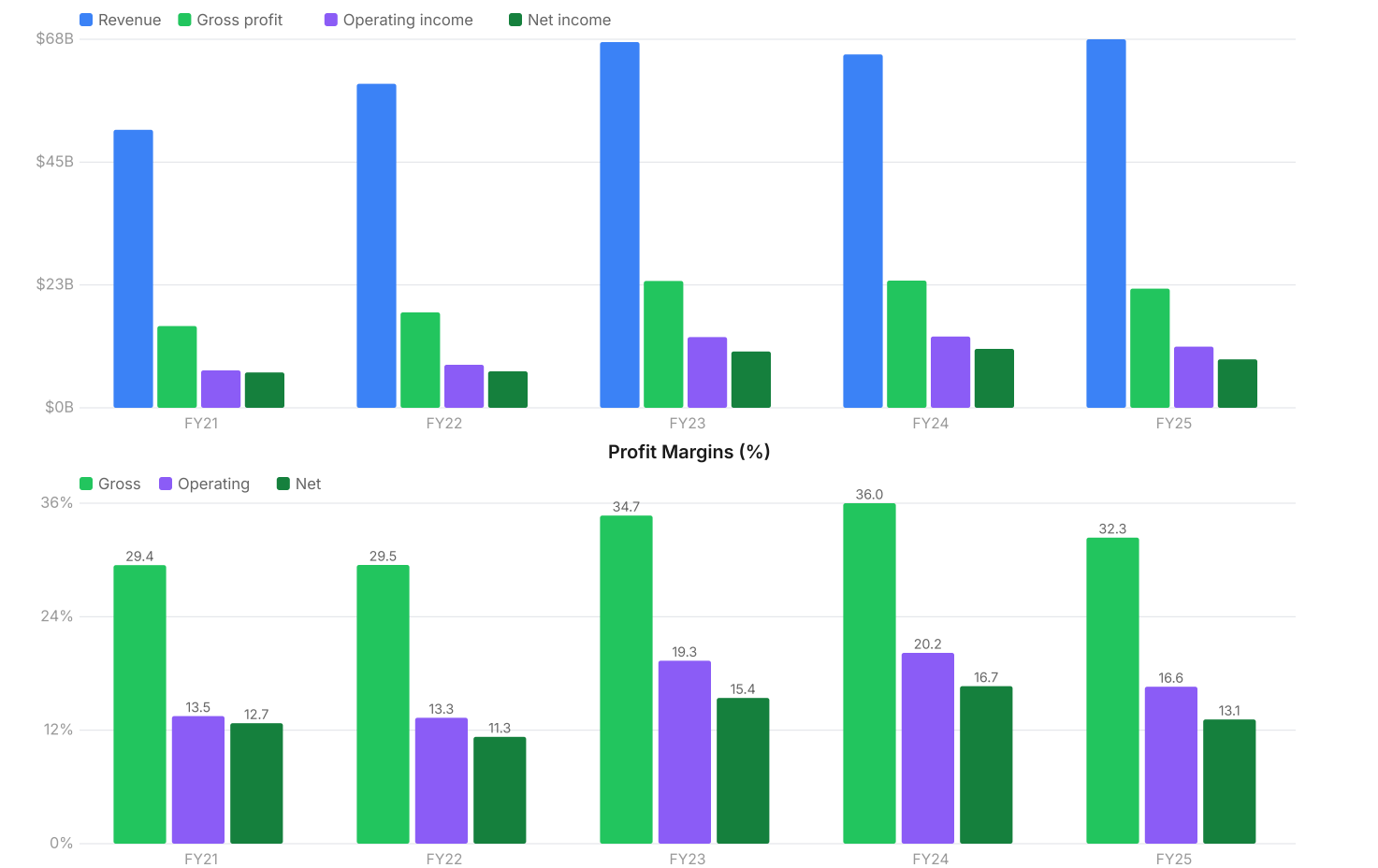
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

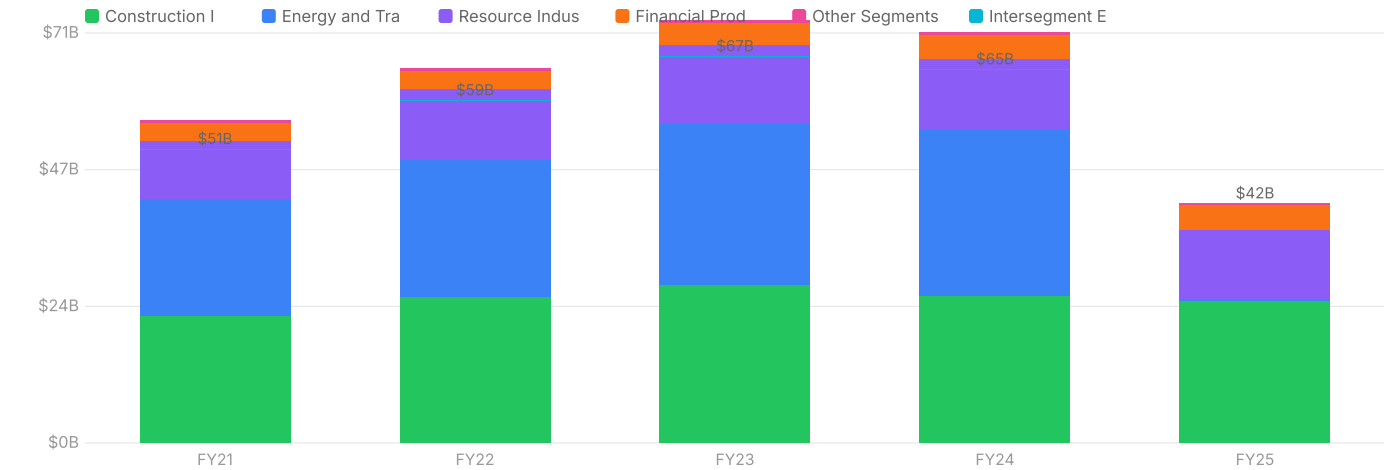
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+22.1%	+16.6%	+12.8%	-3.4%	+4.3%
Gross profit	+24.2%	+16.7%	+32.8%	+0.3%	-6.3%
Operating income	+51.1%	+14.9%	+64.0%	+0.8%	-14.2%
Net income	+116.4%	+3.3%	+54.1%	+4.4%	-17.8%

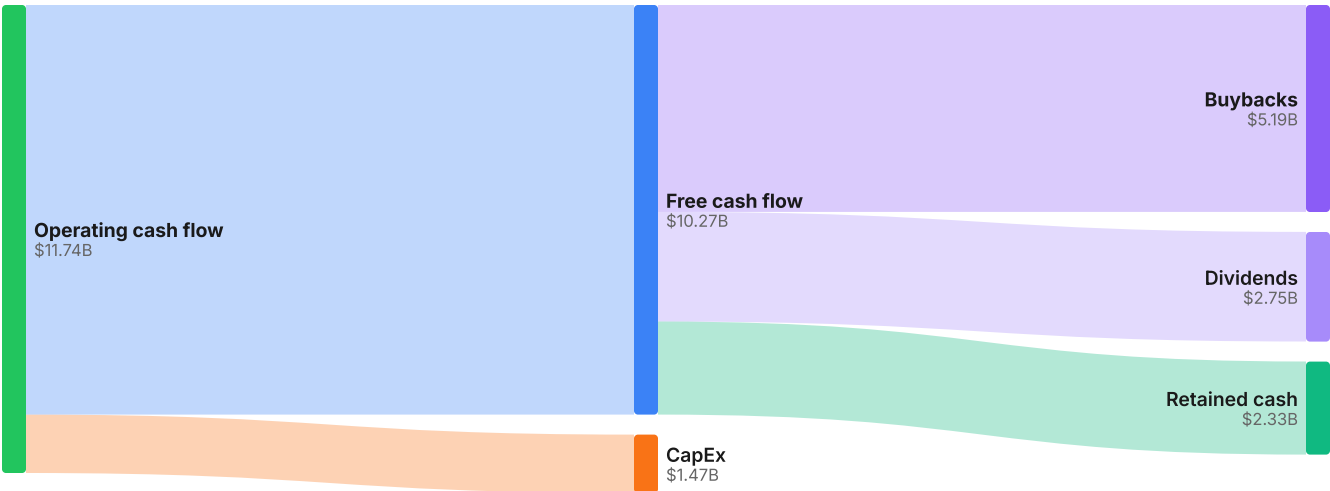
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	51.0	59.4	67.1	64.8	67.6	
Cost of revenue	36.0	41.9	43.8	41.5	45.7	
Gross profit	15.0	17.5	23.3	23.3	21.9	
R&D expense	1.7	1.8	2.1	2.1	2.1	
SG&A expense	5.4	5.7	6.4	6.7	7.0	
Operating income	6.9	7.9	13.0	13.1	11.2	
EBITDA	11.0	11.4	15.7	16.0	14.9	
D&A	2.4	2.2	2.1	2.2	2.3	
Pretax income	8.2	8.8	13.1	13.4	11.6	
Income tax	1.7	2.1	2.8	2.6	2.8	
Net income	6.5	6.7	10.3	10.8	8.9	
Diluted EPS (\$)	11.83	12.64	20.12	22.05	18.83	
Diluted shares (M)	548	530	514	489	469	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$12B	 \$1B	 \$10B	 \$0B	 \$5B	 \$3B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

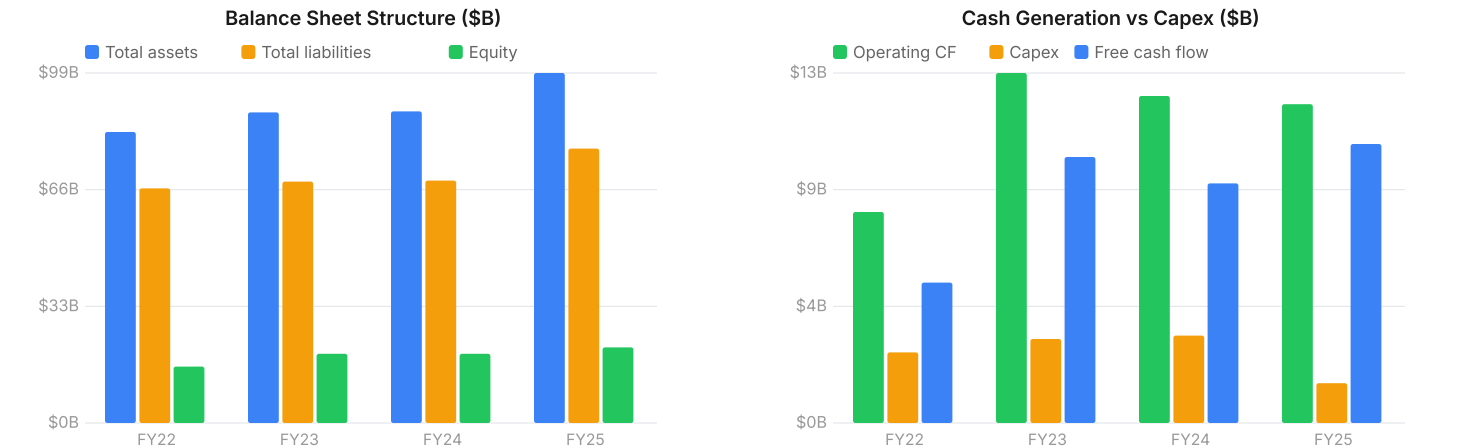
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	7.0	7.0	6.9	10.0	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	17.9	18.8	18.8	21.6	
Total current assets	43.8	46.9	45.7	52.5	
PP&E (net)	12.0	12.7	13.4	15.1	
Goodwill + intangibles	6.0	5.9	5.6	5.6	
Total assets	81.9	87.5	87.8	98.6	
Accounts payable	8.7	7.9	7.7	9.0	
Short-term debt	11.3	13.4	11.1	12.6	
Deferred revenue	1.9	1.9	2.3	3.3	
Total current liabilities	31.5	34.7	32.3	36.6	
Long-term debt	25.8	24.5	27.5	30.7	
Total liabilities	66.1	68.0	68.3	77.3	
Shareholders' equity	15.9	19.5	19.5	21.3	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	6.7	10.3	10.8	8.9	
D&A	2.2	2.1	2.2	2.3	
Stock-based compensation	0.0	0.0	0.0	0.2	
Working capital change	(1.8)	0.2	(0.9)	(0.3)	
Operating cash flow	7.8	12.9	12.0	11.7	
Capital expenditures	(2.6)	(3.1)	(3.2)	(1.5)	
Investing cash flow	(2.5)	(5.9)	(2.5)	(4.7)	
Buybacks	(4.2)	(5.0)	(7.7)	(5.2)	
Dividends paid	(2.4)	(2.6)	(2.6)	(2.7)	
Debt issuance / (repay)	(0.7)	0.6	0.8	4.1	
Financing cash flow	(7.3)	(6.9)	(9.6)	(3.9)	
Free cash flow	5.2	9.8	8.8	10.3	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	40.8%	41.4%	58.5%	55.4%	43.5%	54%	
ROA	8.1%	8.1%	12.2%	12.3%	9.5%	10.6%	
ROIC	12.0%	13.2%	20.3%	20.6%	15.6%	13.3%	
Gross margin	29.4%	29.5%	34.7%	36.0%	32.3%	33.9%	
Operating margin	13.5%	13.3%	19.3%	20.2%	16.6%	17.5%	
Net margin	12.7%	11.3%	15.4%	16.7%	13.1%	14.5%	
EBITDA margin	21.7%	19.2%	23.4%	24.7%	22.0%	23.3%	
FCF margin	9.3%	8.7%	14.6%	13.6%	15.2%	—	
VALUATION							
P/E	16.05	17.68	14.06	16.12	30.28	31.3	
P/B	6.32	7.47	7.46	8.92	12.60	17.3	
P/S	2.04	2.00	2.17	2.68	3.98	4.50	
P/FCF	22.03	22.95	14.84	19.72	26.15	37.3	
EV/EBITDA	12.01	13.01	11.22	12.81	20.33	21.5	
EV/Revenue	2.60	2.50	2.63	3.17	4.47	5.0	
Earnings yield	6.2%	5.7%	7.1%	6.2%	3.3%	3.22%	
FCF yield	4.5%	4.4%	6.7%	5.1%	3.8%	2.68%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.46	1.39	1.35	1.42	1.44	1.37	
Quick ratio	0.99	0.87	0.87	0.89	0.94	0.85	
Debt / equity	2.29	2.33	1.94	1.97	2.03	2.33	
Debt / assets	45.6%	45.1%	43.3%	43.8%	44.0%	44.0%	
Net debt / EBITDA	2.58	2.63	1.97	1.97	2.24	2.21	
Interest coverage	17.92	20.76	29.67	31.92	12.23	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.63	0.72	0.79	0.74	0.73	0.73	
Receivables turnover	2.98	3.37	3.66	3.44	3.34	3.1	
DSO (days)	122	108	100	106	109	117	
DPO (days)	72	73	69	69	66	76	
Cash conversion cycle	179	167	168	184	182	194	
GROWTH (YoY)							
Revenue growth	22.1%	16.6%	12.8%	-3.4%	4.3%	—	
Net income growth	116.4%	3.3%	54.1%	4.4%	-17.8%	—	
EPS growth	119.2%	7.6%	58.4%	8.8%	-14.7%	—	
FCF growth	12.2%	9.3%	89.5%	-9.9%	16.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	11.96	12.87	20.38	22.17	18.92	23.53	
Book value / share	30.38	30.46	38.45	40.05	45.45	42.12	
Revenue / share	93.94	114.09	132.27	133.16	144.11	162.31	
FCF / share	8.71	9.92	19.32	18.12	21.91	19.54	
Cash / share	17.05	13.45	13.76	14.15	21.28	14.58	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.6%	3.6%	3.4%	4.4%	1.9%	1.48%	
Altman Z-Score	2.77	3.10	3.55	3.92	4.32	4.8	
Piotroski F-Score	7	8	8	7	5	8/9	
Beneish M-Score	-2.39	-2.52	-2.65	-2.55	-2.34	-2.46	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	4.8	Safe (>2.99)	Safe	
Income quality	1.25	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.46	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.78	Revenue stability	0.81
Interest burden		0.93	Earnings stability	0.81
Operating margin		20.1%	Earnings persistence	0.94
Asset turnover		0.77×	Revenue CAGR 3y	4.9%
Financial leverage		5.07×	EPS CAGR 3y	13.0%
= ROE		57%	FCF CAGR 3y	17.6%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
1.48%	0.84%	2.05%	0.3%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
DE	\$173.1B	35.6	18%	10.9%	+9.9%	7/9	+42.0%
GE	\$325.6B	36.8	49%	17.8%	+21.8%	7/9	+5.2%
RTX	\$261.4B	33.7	12%	8.7%	+11.8%	8/9	+24.0%
GEV	\$245.3B	26.1	91%	6.0%	+13.0%	6/9	+53.1%
UNP	\$171.7B	23.4	40%	29.0%	+4.2%	8/9	—
ETN	\$152.0B	39.7	20%	9.6%	+15.5%	5/9	—
BA	\$150.3B	71.2	174%	-1.8%	+24.8%	6/9	—
LMT	\$127.4B	20.3	89%	9.2%	+7.2%	9/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

57 Analysts

Str Sell (0)

Sell (4)

Hold (22)

Buy (31)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$971.38

+32.9%

2026-10-29

13 targets

last-quarter mean

street \$7.04

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$79.95B	\$80.45B / \$79.72B	\$27.29	\$28.18 / \$25.39	19
FY2027	\$88.90B	\$90.21B / \$87.26B	\$32.59	\$35.60 / \$30.37	19
FY2028	\$98.52B	\$109.40B / \$91.98B	\$39.27	\$42.59 / \$31.74	11

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$924.50	+26.5%	2
Last Quarter	\$971.38	+32.9%	13
Last Year	\$804.43	+10.1%	56
All Time	\$548.57	-24.9%	115

Rolling mean of published targets vs. last close \$730.76. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

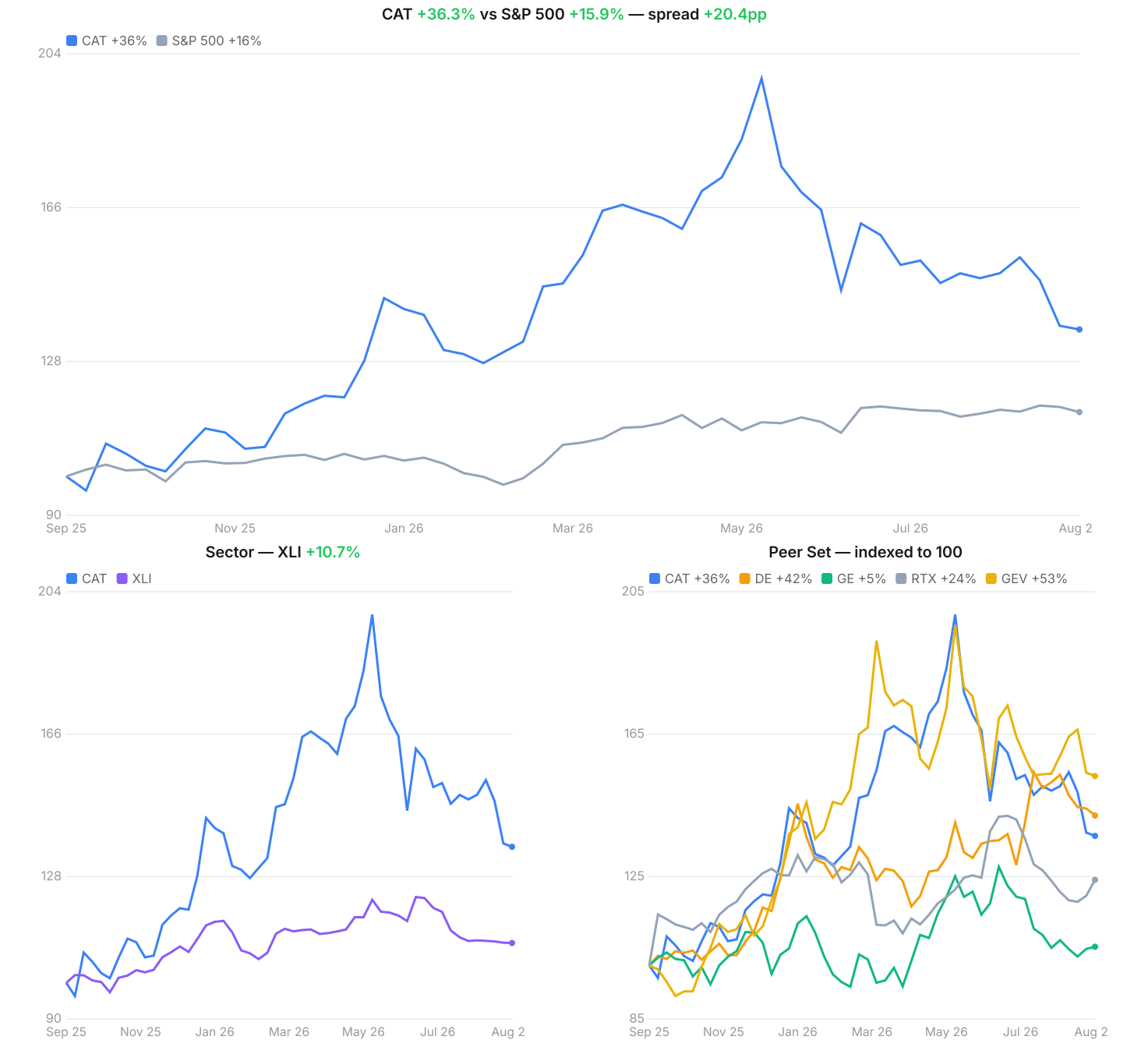
B

DCF3/5ROE5/5ROA5/5DEBT/EQ1/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$805.11	-74.35	-9.23%	Below
SMA 50	\$812.76	-82.00	-10.09%	Below
SMA 200	\$804.16	-73.40	-9.13%	Below
EMA 9	\$772.67	-41.91	-5.42%	Below
EMA 21	\$794.20	-63.44	-7.99%	Below
EMA 50	\$815.65	-84.89	-10.41%	Below
EMA 200	\$777.87	-47.11	-6.06%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 19/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -62

3 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

11

9

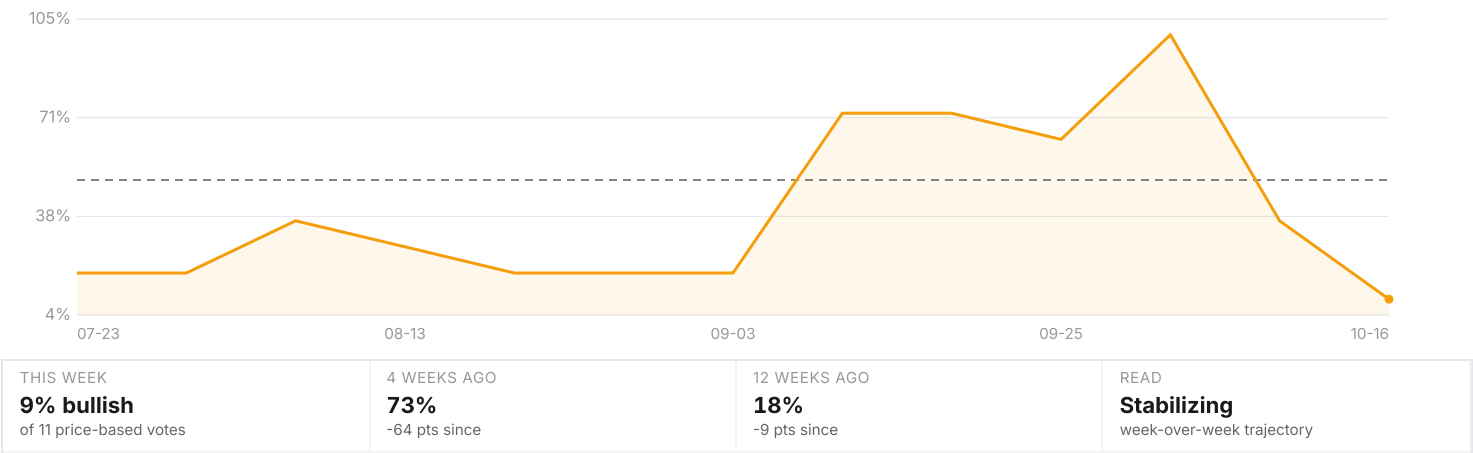
31

0

50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



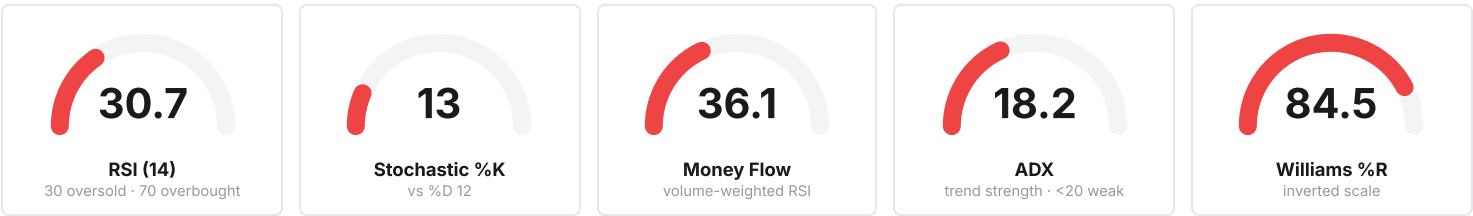
INDICATOR VOTE GRID

3 bull / 19 bear

● Price vs SMA 20	\$805.11	● Price vs SMA 50	\$812.76	● Price vs SMA 200	\$804.16
● EMA 9/21 Cross	772.7/794.2	● SMA 50/200	Golden	● ADX Direction	ADX 18
● Supertrend	\$811	● Parabolic SAR	\$835	● SMA Slope	-3.910
● RSI	30.7	● Stochastic K/D	13/12	● StochRSI K/D	-0/1
● Williams %R	-85	● CCI	-192	● TSI vs Signal	-18.5
● CMO	-38.7	● ROC	-13.56%	● OBV Signal	Distrib
● Chaikin MF	0.030	● MFI	36	● Force Index	-33M
● Elder Ray Bull	-51.22				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$726.62 / \$749.23 / \$762.82	S1 / S2	\$713.03 / \$690.42
Bollinger (20,2)	\$736.89 – \$873.32	Squeeze	Off
52-wk range	\$507.11 – \$1071.47	Off 52-wk high	-31.8%
ATR (14)	\$27.44 (3.8%)	Historical vol	32.8%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

-0.2%

Jan

70%

+0.9%

Feb

60%

+2.6%

Mar

48%

+2.9%

Apr

65%

-1.3%

May

50%

+0.0%

Jun

60%

+4.0%

Jul

60%

-0.5%

Aug

45%

+1.4%

Sep

60%

+3.1%

Oct

60%

+3.7%

Nov

80%

+2.2%

Dec

65%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	CAT	S&P 500
Weekly volatility (σ , 1y)	5.26%	1.83%
Best / worst week (1y)	+12.0% / -12.0%	—
Max drawdown (5y, monthly)	-34.6%	—
1-week VaR (95%)	-9.0%	—
Beta (5y)	1.59	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

CAT EQUITY WEATHER (LIVE)

STORMY · -51

Trend

Momentum

Volume

Volatility

Breadth

-44

-68

-42

-60

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

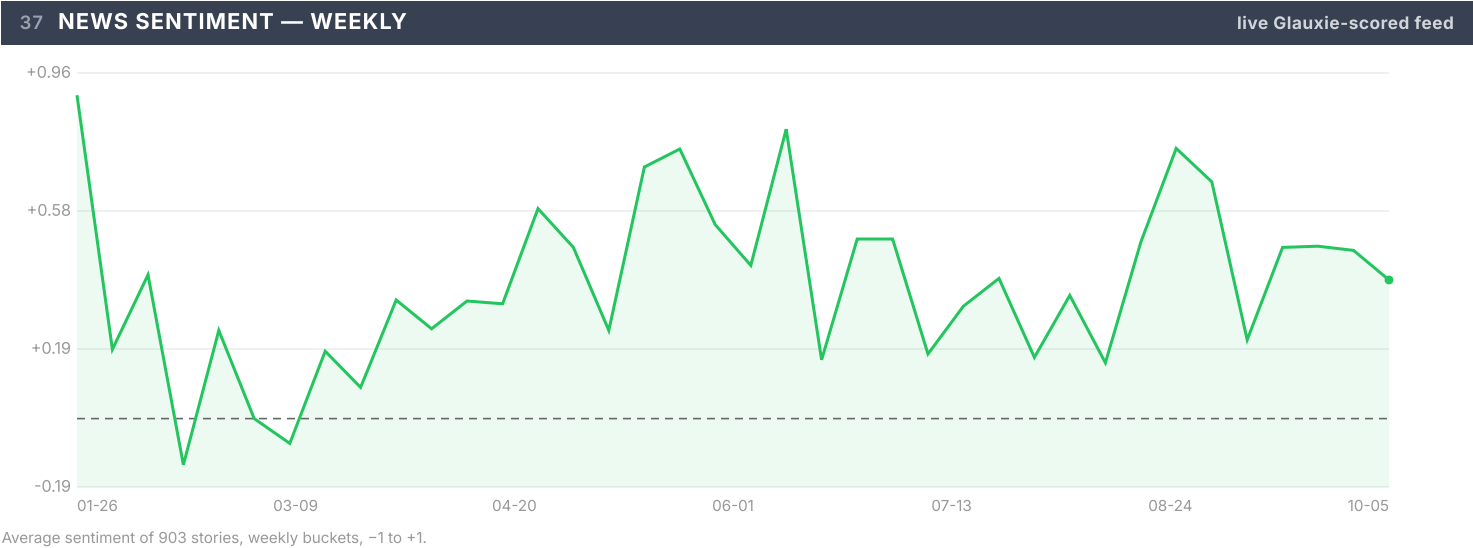
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL -50.7 -15.1 vs industry	TREND -44.3 -4.9 vs industry	MOMENTUM -67.7 -37.0 vs industry	VOLUME -41.5 +1.5 vs industry
--	---	---	--

READING	CAT	AGRICULTURAL - MACHINERY N=123	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-50.7	-35.6	-24.1	-20.5
Trend	-44.3	-39.4	-26.2	-21.3
Momentum	-67.7	-30.7	-24.5	-15.8
Volume	-41.5	-43.0	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

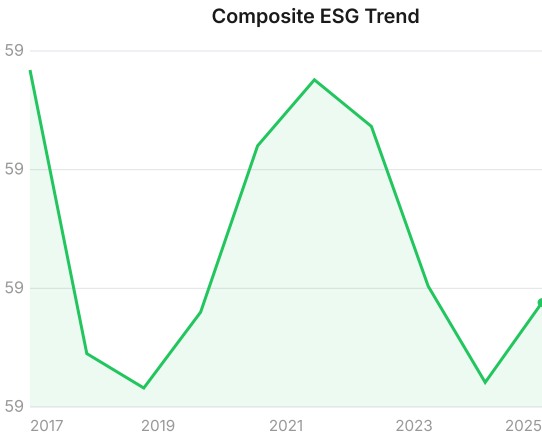
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
D. JAMES UMPLEBY III Executive Chairman	\$22.2M	70% equity+incentive
JOSEPH E. CREED CEO	\$17.0M	71% equity+incentive
CHRISTY M. PAMBIANCHI CHRO	\$10.7M	80% equity+incentive
ANDREW R. J. BONFIELD CFO	\$7.4M	67% equity+incentive
DENISE C. JOHNSON Group President	\$6.2M	64% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	61
Social	52
Governance	64
Composite ESG	59



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-15	Officer/Director Change; Other Events; Exhibits	5.02,8.01,9.01
2026-09-01	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-08-04	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-06-11	Shareholder Vote; Regulation FD; Exhibits	5.07,7.01,9.01
2026-04-30	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-04-13	Other Events; Exhibits	8.01,9.01
2026-04-10	Officer/Director Change; Exhibits	5.02,9.01
2026-03-26	Other Events	8.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-27 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	115 rows · 1987 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-28 to 2026-09-30
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2026-03-05 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.