

# C.H. Robinson Worldwide, Inc. (CHRW)

Industrials / Integrated Freight & Logistics · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

| LAST CLOSE      | MARKET CAP     | 52-WK HIGH      | TRAILING PE | GROSS MARGIN | ROE        | PIOTROSKI  | 1-YR RETURN   |
|-----------------|----------------|-----------------|-------------|--------------|------------|------------|---------------|
| <b>\$139.49</b> | <b>\$16.3B</b> | <b>\$210.33</b> | <b>26.3</b> | <b>10.1%</b> | <b>36%</b> | <b>8/9</b> | <b>+11.2%</b> |
| 2026-10-16      | VOLUME         | 52-WK LOW       | P/S         | NET MARGIN   | ROIC       | ALTMAN Z   | 5-YR RETURN   |
|                 | <b>3.7M</b>    | <b>\$125.35</b> | <b>0.96</b> | <b>3.7%</b>  | <b>19%</b> | <b>7.5</b> | <b>+93.5%</b> |

C.H. Robinson Worldwide, Inc. serves as a global provider of diverse freight transportation and logistics solutions, assisting companies across numerous industries. The organization's business operations are segmented into two key areas: North American Surface Transportation and Global Forwarding. Its comprehensive range of services spans various shipping modalities. This includes brokerage for both full truckload (FTL) and less-than-truckload (LTL) freight, managing everything from single-pallet shipments to full container loads. C.H. Robinson also coordinates intermodal transport, which involves moving goods in containers or trailers through a combination of truck and rail networks, in addition to acting as a non-vessel operating common carrier (NVOCC) for ocean freight and arranging air cargo shipments. The company consistently provides end-to-end door-to-door delivery services. Beyond direct transportation, C.H. Robinson offers specialized logistics services like customs brokerage, managed transportation solutions (TMS), warehousing, and handling small parcel deliveries. These services are supported by an extensive network of approximately 85,000 contracted transportation partners, encompassing motor carriers, railroads, and both air and ocean carriers. Furthermore, C.H. Robinson operates a substantial fresh produce division under the "Robinson Fresh" brand. This unit focuses on the sourcing, sale, and marketing of fresh fruits, vegetables, and other perishable items. These products reach a wide customer base, including grocery retailers, restaurants, produce wholesalers, and foodservice distributors, leveraging a network of independent growers and suppliers. Founded in 1905, C.H. Robinson Worldwide, Inc. maintains its corporate headquarters in Eden Prairie, Minnesota.

SECTOR Industrials    INDUSTRY Integrated Freight & Logistics    EXCHANGE NASDAQ    MARKET CAP \$16.3B    EMPLOYEES 11,855 (SEC-filed)    CEO David Bozeman  
IPO 1997-10-16    COUNTRY US  
14701 Charlson Road, Eden Prairie, MN 55347 · Tel 952 937 8500 · [chrobinson.com](http://chrobinson.com)

## 1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

**56 / 100**

Street mean **\$194.25** (16 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

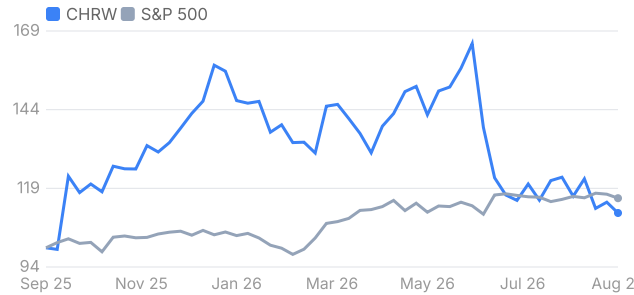
**COMP-PLAN ACTIVITY ONLY**

exercises and tax withholding only

## 2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **CHRW +11.2%** · **S&P 500 +15.9%** · spread **-4.7pp**



7 Years vs S&P 500 · **CHRW +93.5%** · **S&P 500 +189.9%** · spread **-96.3pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET  
SCORE

56

OF 100

Score Breakdown

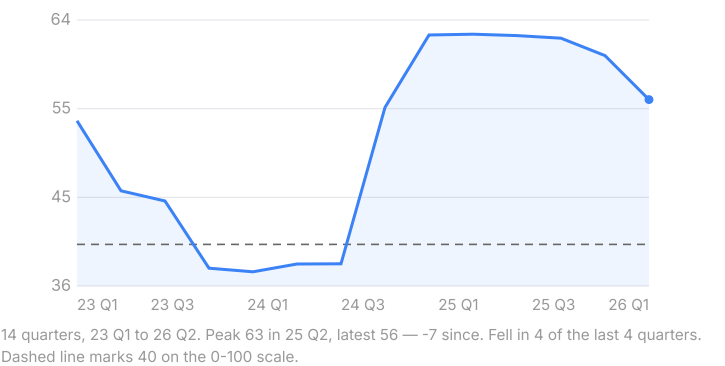
|                  |          |
|------------------|----------|
| Profitability    | 42/100   |
| Growth           | 55/100   |
| Momentum         | 76/100   |
| Quality          | 66/100   |
| Earnings Quality | 75/100   |
| Balance Sheet    | 51/100   |
| Value            | 35/100   |
| Risk (safety)    | 100/100  |
| Overall          | 55.6/100 |

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

| SYMBOL | IS SCORE |
|--------|----------|
| FDXF   | 22       |
| JBHT   | 65       |
| EXPD   | 65       |
| LSTR   | 51       |
| GXO    | 41       |
| FDX    | 54       |
| CHRW   | 56       |

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

56 / 100

IS Score 55.6 / 100 · -7.0 from peak of 63

| Quarter | Business Quality |
|---------|------------------|
| 23 Q1   | 55               |
| 23 Q2   | 45               |
| 23 Q3   | 45               |
| 23 Q4   | 36               |
| 24 Q1   | 36               |
| 24 Q2   | 36               |
| 24 Q3   | 55               |
| 24 Q4   | 63               |
| 25 Q1   | 63               |
| 25 Q2   | 63               |
| 25 Q3   | 63               |
| 25 Q4   | 60               |
| 26 Q1   | 56               |

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 20 / 100 · Power -59 · 4 of 22 indicator votes bullish

| Quarter | Price Structure |
|---------|-----------------|
| 07-23   | 106%            |
| 08-13   | -6%             |
| 09-03   | 69%             |
| 09-13   | 31%             |
| 09-23   | 69%             |
| 09-30   | 31%             |
| 10-03   | 69%             |
| 10-16   | -6%             |

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 56, price structure 20 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

| TRIGGER                                                       | WHERE IT STANDS NOW          | WHAT IT WOULD MEAN                                         |
|---------------------------------------------------------------|------------------------------|------------------------------------------------------------|
| IS Score reaches <b>75</b> and holds two consecutive quarters | now 55.6                     | would move us up one band                                  |
| IS Score stops falling - one quarter higher than the prior    | last four: 63 → 62 → 60 → 56 | the direction matters more than the level                  |
| Technical vote share back above <b>50%</b>                    | now 0%                       | price structure no longer broken                           |
| Institutional holder count rises two quarters running         | peak 890 → now 890           | fewer institutions willing to hold is our clearest warning |

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

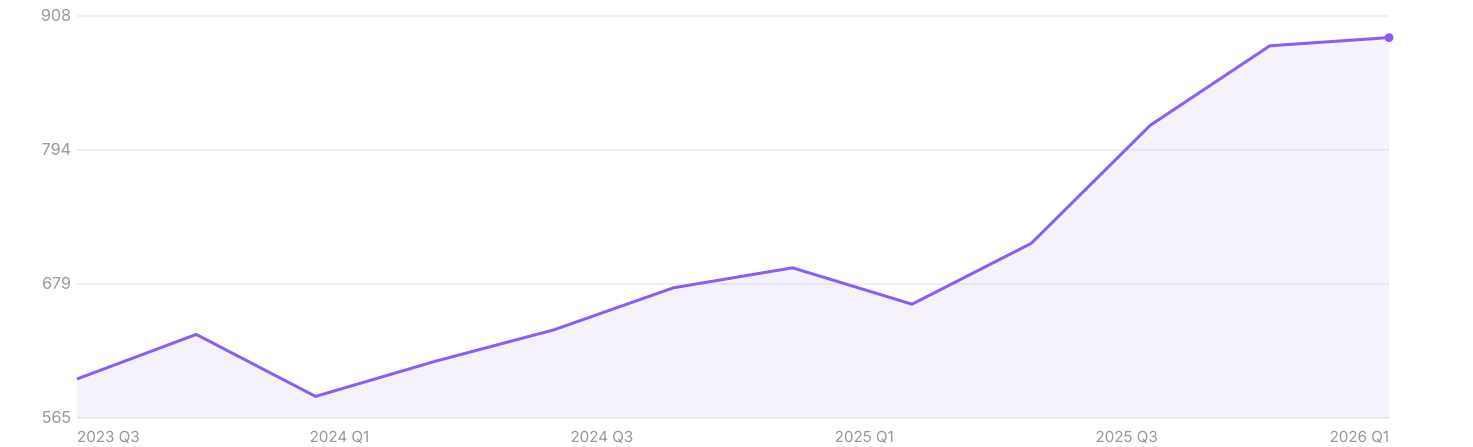
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

|                                                                      |                                                             |                                                 |                                                   |
|----------------------------------------------------------------------|-------------------------------------------------------------|-------------------------------------------------|---------------------------------------------------|
| SITE CONVERGENCE SCORE<br><b>2 of 4</b><br>top 13% of 29,420 symbols | SOURCES ALIGNED<br><b>— of 3</b><br>independent disclosures | CONGRESS (180D)<br><b>35 buys</b><br>2026-08-14 | INSIDER BUYS (180D)<br><b>0</b><br>none disclosed |
| ETF FUNDS (30D)<br><b>997 up / 900 down</b><br>net +97 funds         |                                                             |                                                 |                                                   |

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 890 · latest 890 (+0 from peak).

| QUARTER | HOLDERS | 13F SHARES | VALUE   | REPORTED OWN% | GUARD              |
|---------|---------|------------|---------|---------------|--------------------|
| 2026 Q2 | 890     | 121.8M     | \$22.6B | 102.7%        | ex - outlier 93.1% |
| 2026 Q1 | 883     | 122.8M     | \$19.7B | 103.6%        | ex - outlier 95.2% |
| 2025 Q4 | 815     | 120.1M     | \$18.7B | 101.3%        |                    |
| 2025 Q3 | 714     | 116.3M     | \$14.9B | 98.1%         |                    |
| 2025 Q2 | 662     | 115.1M     | \$10.7B | 97.1%         |                    |
| 2025 Q1 | 693     | 113.3M     | \$11.2B | 95.5%         |                    |
| 2024 Q4 | 676     | 109.9M     | \$11.0B | 92.7%         |                    |
| 2024 Q3 | 640     | 108.0M     | \$11.9B | 91.1%         |                    |
| 2024 Q2 | 613     | 107.8M     | \$9.2B  | 90.9%         |                    |
| 2024 Q1 | 583     | 108.0M     | \$8.0B  | 91.1%         |                    |
| 2023 Q4 | 636     | 108.9M     | \$9.4B  | 91.9%         |                    |
| 2023 Q3 | 598     | 110.9M     | \$9.5B  | 93.5%         |                    |

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

**Why 2026-06 reads 102.71%.** Institutions cannot hold more of a company than exists. The reported 121.8M shares exceed the 118.6M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 11,373,312 shares against 9,990,821 the prior quarter, a 1x jump, which alone would be 9.6% of the company. Excluding that filing, ownership is 93.1%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

**Why 2026-03 reads 103.59%.** Institutions cannot hold more of a company than exists. The reported 122.8M shares exceed the 118.6M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 9,990,821 shares against 9,896,312 the prior quarter, a 1x jump, which alone would be 8.4% of the company. Excluding that filing, ownership is 95.2%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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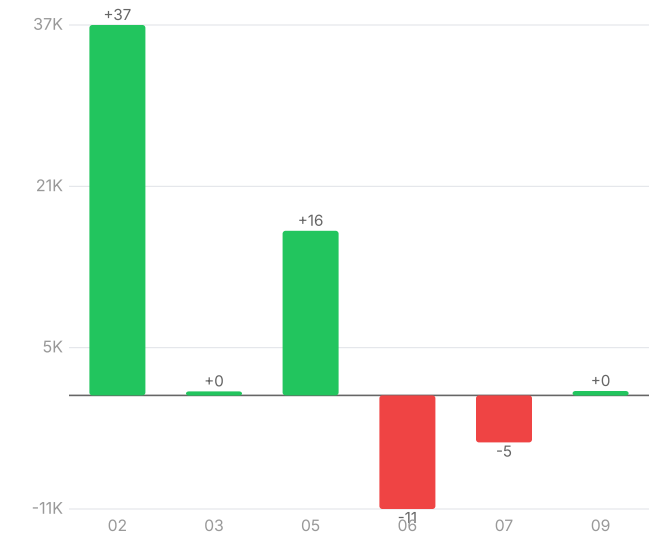
8 INSIDER ACTIVITY live Form 4 data

| INSIDER          | ROLE                        | DATE       | TYPE    | SHARES | VALUE   | POST-TXN OWNED |
|------------------|-----------------------------|------------|---------|--------|---------|----------------|
| Gokey Timothy C  | director                    | 2026-09-30 | A-Award | 208    | —       | 27,180         |
| Goodburn Mark A. | director                    | 2026-09-30 | A-Award | 246    | —       | 14,190         |
| Lee Damon J.     | Chief Financial Officer     | 2026-07-08 | TAX W/H | 4,698  | \$0.90M | 36,736         |
| Goodburn Mark A. | director                    | 2026-06-30 | A-Award | 193    | —       | 13,944         |
| Gokey Timothy C  | director                    | 2026-06-30 | A-Award | 163    | —       | 26,972         |
| Bozeman David P  | director, President & CEO   | 2026-06-26 | TAX W/H | 11,693 | \$2.11M | 178,978        |
| Rajan Arun       | Chief Strat & Innov Officer | 2026-05-29 | A-Award | 8,714  | —       | 133,340        |
| Tolliver Paula   | director                    | 2026-05-07 | A-Award | 992    | —       | 17,375         |

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

| 6-MO DECOMPOSITION (FORM 4) | TXNS | SHARES | VALUE  | SIGNAL WEIGHT           |
|-----------------------------|------|--------|--------|-------------------------|
| F — Tax withholding         | 3    | 17,595 | \$3.2M | None — compensation     |
| P — Open-market purchases   | 0    | 0      | \$0    | Counted — none occurred |

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

| SIGNAL                  | OPEN-MARKET SELLS       | OPEN-MARKET BUYS        | CLUSTER                              |
|-------------------------|-------------------------|-------------------------|--------------------------------------|
| Comp-Plan Activity Only | \$0.0M<br>0 txns / 6 mo | \$0.0M<br>0 txns / 6 mo | None active<br>3+ insiders / 21 days |

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

| FILED          | FILER                  | SHARES REGISTERED | EST. PROCEEDS |
|----------------|------------------------|-------------------|---------------|
| 2026-02-09     | Short Michael John     | 6,368             | \$1.3M        |
| 2026-02-09     | Freeman Angela K.      | 8,579             | \$1.7M        |
| 2026-02-02     | Castagnetto Michael D. | 2,849             | \$0.6M        |
| 2026-01-15     | Short Michael John     | 1,230             | \$0.2M        |
| Trailing 12 mo | 9 filings              | 385,798           | \$53M         |

11 13D / 13G STAKES COND

| FILED      | FORM           | REPORTING PERSON                       | % OF CLASS | SHARES   |
|------------|----------------|----------------------------------------|------------|----------|
| 2026-07-27 | SCHEDULE 13G/A | BlackRock, Inc.                        | 8.90%      | 10.5M sh |
| 2026-05-13 | SCHEDULE 13G/A | First Eagle Investment Management, LLC | 4.90%      | 5.8M sh  |
| 2026-04-29 | SCHEDULE 13G   | Vanguard Portfolio Management          | 5.09%      | 6.0M sh  |
| 2026-04-29 | SCHEDULE 13G   | Vanguard Capital Management            | 7.40%      | 8.7M sh  |

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| 12 CONGRESSIONAL TRADING                 |         |                                            |                       |                                                           | EDGE · STOCK Act |
|------------------------------------------|---------|--------------------------------------------|-----------------------|-----------------------------------------------------------|------------------|
| MEMBER                                   | CHAMBER | TRADE                                      | SIZE BAND             | TRADED                                                    | DISCLOSED        |
| Ro Khanna                                | House   | SELL                                       | \$1,001 - \$15,000    | 2026-09-04                                                | 2026-10-09       |
| April Delaney                            | House   | SELL                                       | \$100,001 - \$250,000 | 2026-08-25                                                | 2026-09-10       |
| April McClain Delaney                    | House   | SELL                                       | \$100,001 - \$250,000 | 2026-08-25                                                | 2026-09-10       |
| David Perdue                             | Senate  | SELL                                       | \$1,001 - \$15,000    | 2017-12-15                                                | 2018-01-04       |
| David Perdue                             | Senate  | SELL                                       | \$1,001 - \$15,000    | 2017-12-15                                                | 2018-01-03       |
| David Perdue                             | Senate  | SELL                                       | \$1,001 - \$15,000    | 2017-12-04                                                | 2018-01-04       |
| HOUSE 12-MO<br>59 trades<br>47 purchases |         | SENATE 12-MO<br>0 trades<br>None purchases |                       | COVERAGE<br>STOCK Act filings<br>30-45 day disclosure lag |                  |

| 13 INSTITUTIONAL OWNERSHIP & 13F FLOW             |                                                   |                                                   |                                                           | live 13F data |
|---------------------------------------------------|---------------------------------------------------|---------------------------------------------------|-----------------------------------------------------------|---------------|
| 13F FILERS (LAST COMPLETE Q)<br><b>883</b>        | 13F SHARES<br><b>123M</b><br>103.6% of shares out | NEW / CLOSED<br><b>159 / 78</b><br>positions, QoQ | INCREASED / REDUCED<br><b>344 / 263</b><br>positions, QoQ |               |
| PUT/CALL (13F)<br><b>0.91</b><br>option positions | FREE FLOAT<br><b>99.8%</b><br>116M sh             |                                                   |                                                           |               |

2.8 · Largest Reporting 13F Managers

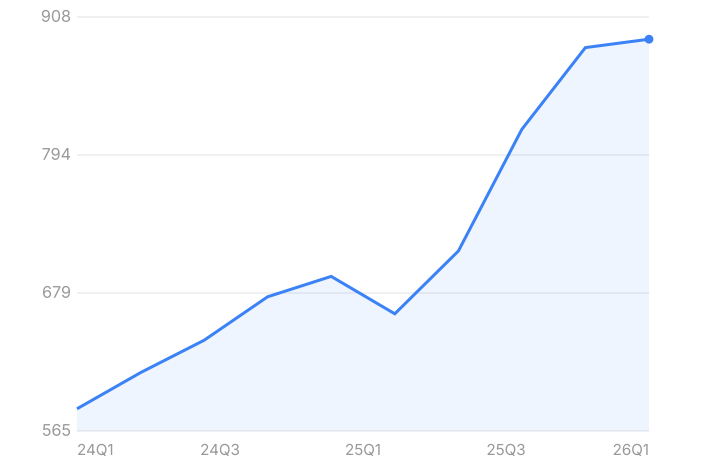
| MANAGER                            | SHARES  | VALUE |
|------------------------------------|---------|-------|
| Saratoga Research & Investment Man | 227,365 | \$34M |
| Wedge Capital Management L L P/Nc  | 51,442  | \$8M  |
| Wealth Enhancement Advisory Servic | 41,847  | \$6M  |
| Mn Services Vermogensbeheer B.V.   | 33,981  | \$5M  |
| Czech National Bank                | 33,574  | \$5M  |
| Ifm Investors Pty Ltd              | 26,949  | \$4M  |

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

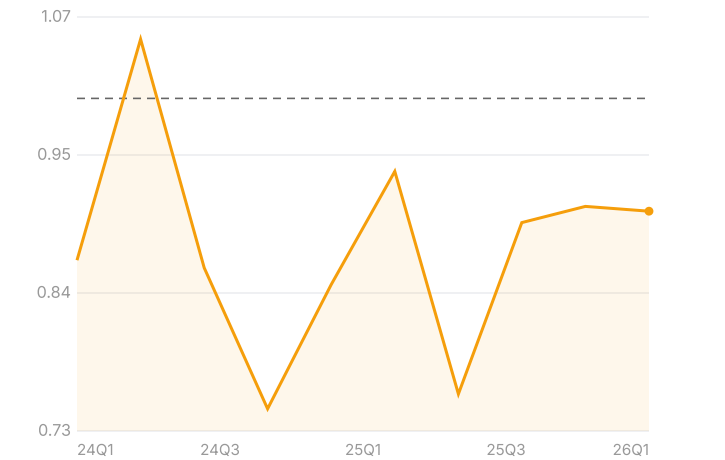
2.9 · Top ETF & Fund Ownership

| FUND  | WEIGHT | POSITION |
|-------|--------|----------|
| VITSX | 0.0%   | \$521M   |
| VTI   | 0.0%   | \$521M   |
| VTSAX | 0.0%   | \$521M   |
| VSMPX | 0.0%   | \$521M   |
| VOO   | 0.0%   | \$454M   |
| VFINX | 0.0%   | \$454M   |

13F Filers Holding CHRW — quarterly



Institutional Put/Call — quarterly

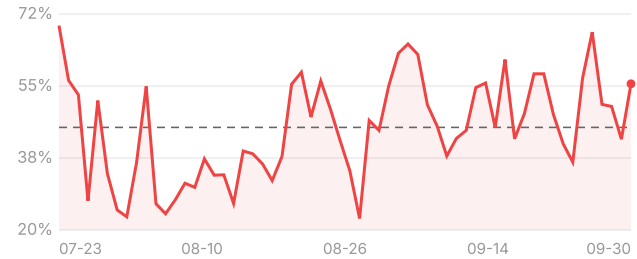


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

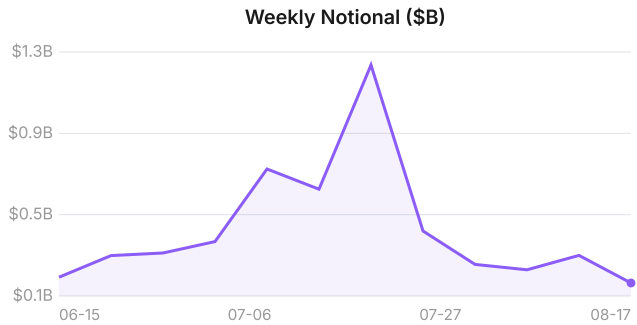


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

|                                              |                                            |                                      |                                                                       |
|----------------------------------------------|--------------------------------------------|--------------------------------------|-----------------------------------------------------------------------|
| LATEST SESSION<br><b>55.2%</b><br>2026-10-15 | 20-DAY AVG<br><b>49.6%</b><br>50-day 44.8% | TREND<br><b>Rising</b><br>20d vs 50d | BY MARKET CENTER<br><b>Q: 54% · N: 78% · B: 38%</b><br>latest session |
|----------------------------------------------|--------------------------------------------|--------------------------------------|-----------------------------------------------------------------------|

15 DARK POOL ACTIVITY

EDGE · live ATS data

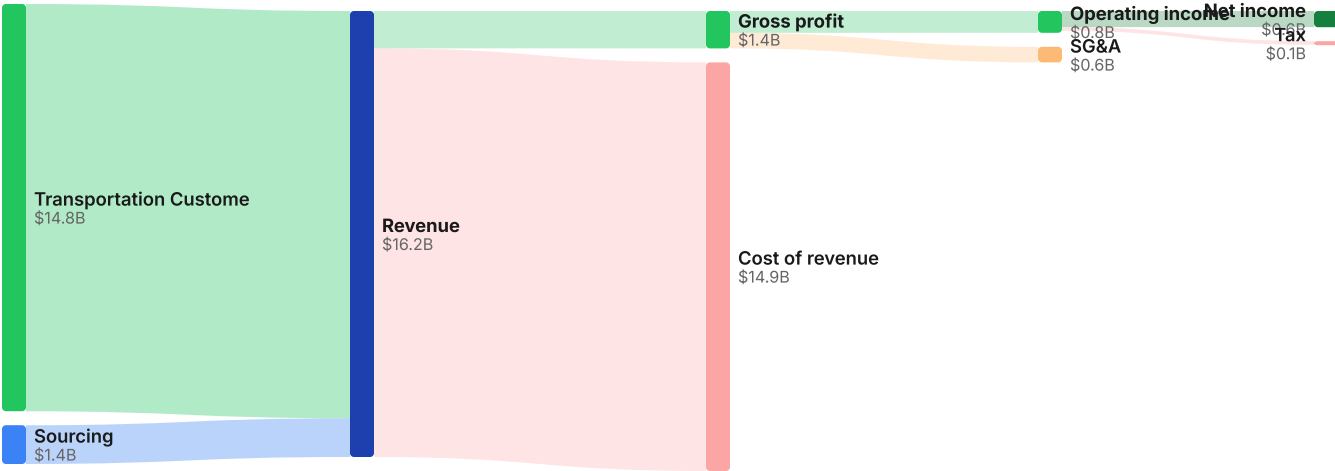


Where CHRW Trades in the Dark

| ATS VENUE (4-WK)           | SHARES | AVG TRADE |
|----------------------------|--------|-----------|
| Ubsa Ubs Ats               | 3.8M   | 59 sh     |
| Incr Intelligent Cross Llc | 3.6M   | 48 sh     |
| Sgmt Sigma X2              | 2.6M   | 46 sh     |
| Ebxl Level Ats             | 1.9M   | 25 sh     |
| Mspl Ms Pool (Ats - 4)     | 1.6M   | 164 sh    |
| Mlix Instinct X            | 1.6M   | 67 sh     |

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of C.H. Robinson Worldwide, Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

| REGION        | REVENUE | SHARE |
|---------------|---------|-------|
| UNITED STATES | \$14.3B | 88%   |
| Non-US        | \$1.9B  | 12%   |

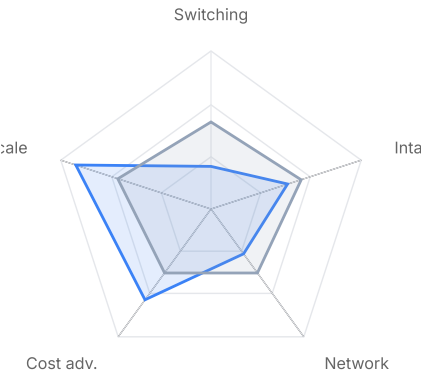
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18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 52/100 WEAK

Moat score 52/100 — Weak; primary source Efficient Scale.

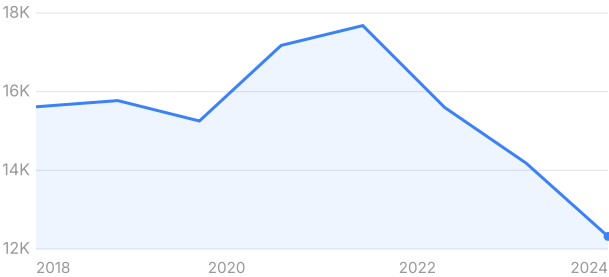


■ CHRW (live moat model)

■ Peer median: FDXF · JBHT · EXPD · LSTR · GXO

Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



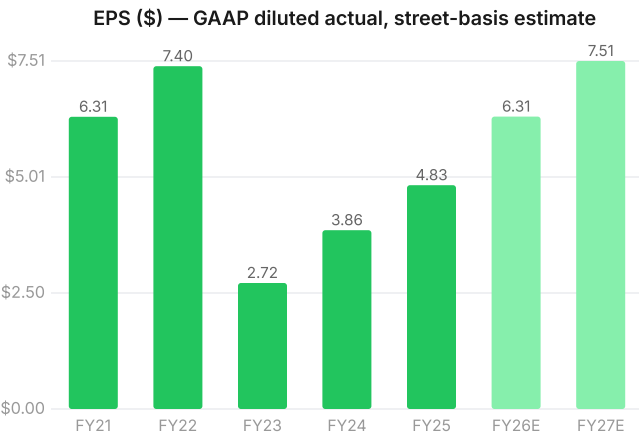
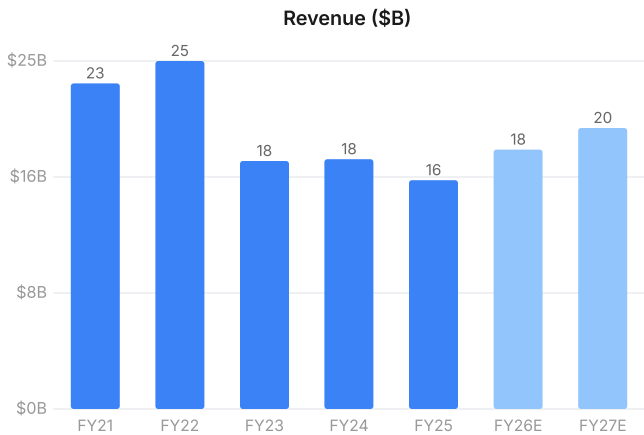
19 CORPORATE INFORMATION — KEY OFFICERS

11,855 employees

| OFFICER          | TITLE                                         |
|------------------|-----------------------------------------------|
| David Bozeman    | President, Chief Executive Officer & Director |
| Arun Rajan       | Chief Strategy & Innovation Officer           |
| Damon Lee        | Chief Financial Officer                       |
| Michael J. Short | President of Global Freight Forwarding        |

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

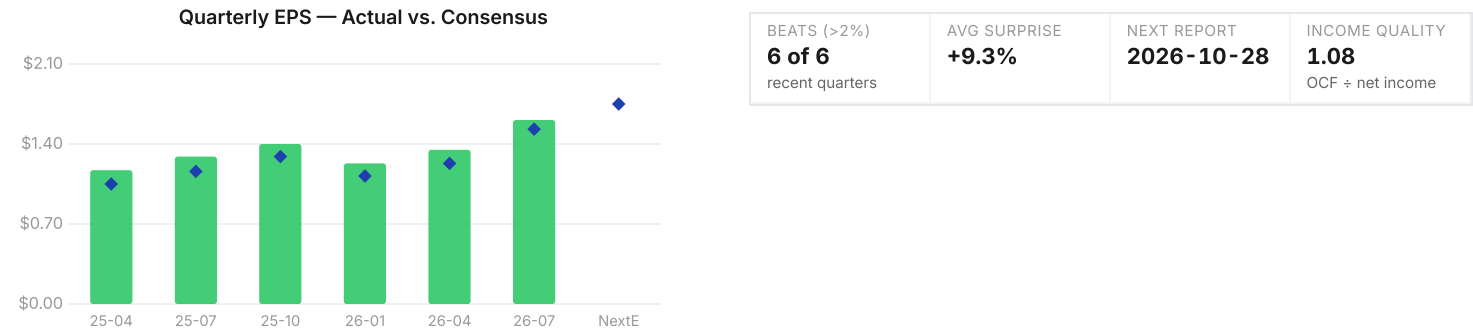


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

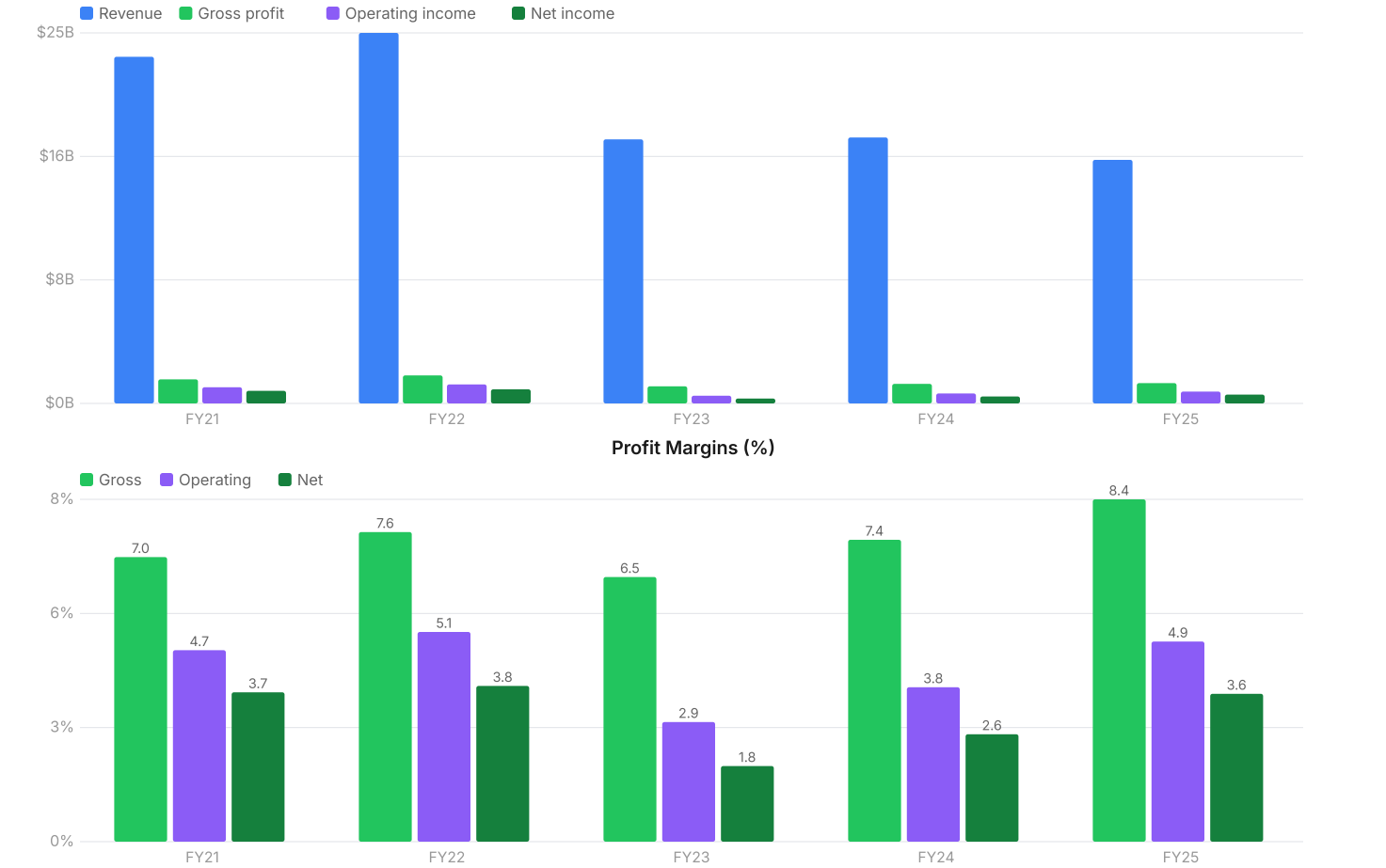
|                 |                |                  |                   |
|-----------------|----------------|------------------|-------------------|
| BEAT RATE       | CURRENT STREAK | AVG EPS SURPRISE | SURPRISE TREND    |
| —%              | 0              | —%               | —                 |
| 0 of 0 quarters | longest 0      | median —%        | last 4 vs prior 4 |

| PERIOD | EPS EST. | EPS ACTUAL | EPS SURPRISE | REV EST. (\$M) | REV ACTUAL (\$M) | REV SURPRISE |
|--------|----------|------------|--------------|----------------|------------------|--------------|
|--------|----------|------------|--------------|----------------|------------------|--------------|

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

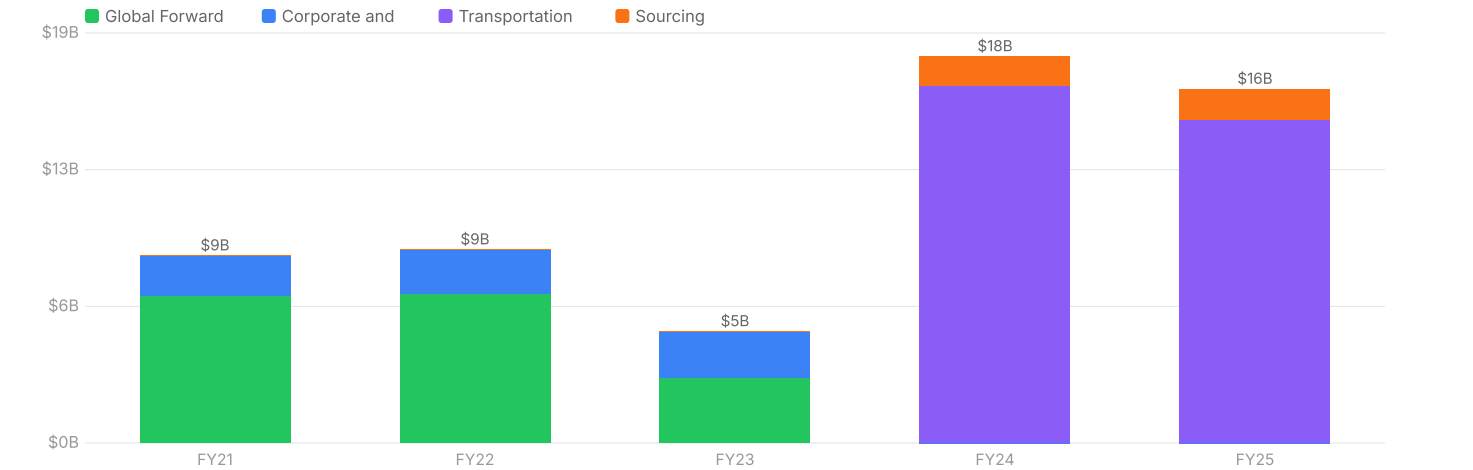
INCOME TRENDS — 5 YEAR

live financials



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

| YOY GROWTH       | FY21   | FY22   | FY23   | FY24   | FY25   |
|------------------|--------|--------|--------|--------|--------|
| Revenue          | +42.5% | +6.9%  | -28.7% | +0.7%  | -8.4%  |
| Gross profit     | +37.5% | +16.3% | -39.1% | +14.9% | +3.9%  |
| Operating income | +60.7% | +17.1% | -59.4% | +30.0% | +18.8% |
| Net income       | +66.7% | +11.4% | -65.4% | +43.2% | +26.1% |

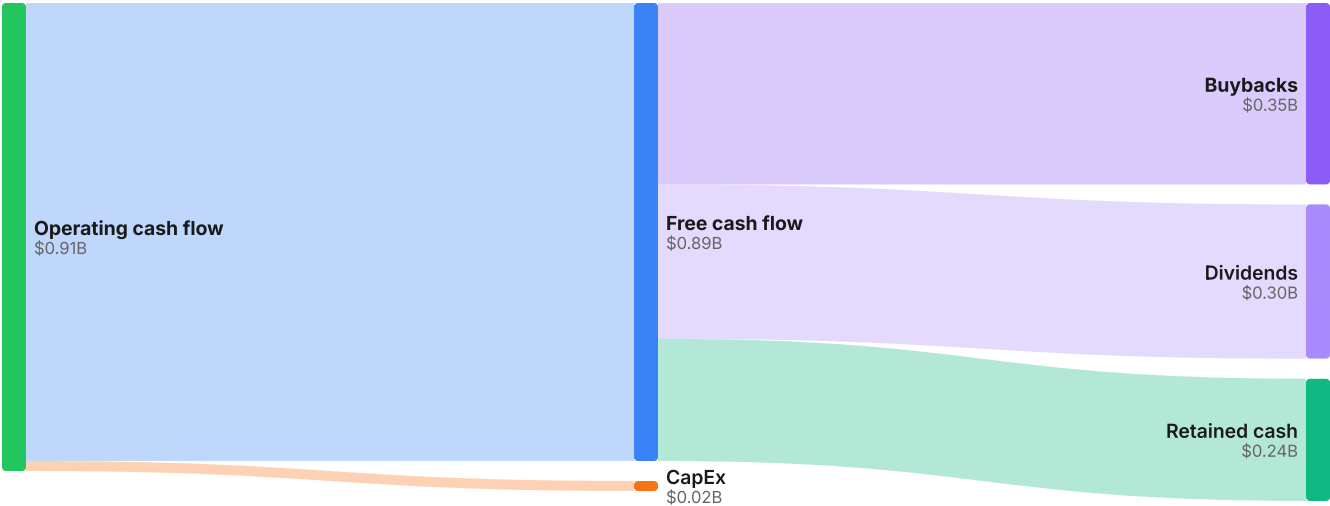
| 23 INCOME STATEMENT — FULL |      |      |      |      |      | live financials |
|----------------------------|------|------|------|------|------|-----------------|
| \$B · FY ENDS              | FY21 | FY22 | FY23 | FY24 | FY25 | TREND           |
| Revenue                    | 23.1 | 24.7 | 17.6 | 17.7 | 16.2 | <div></div>     |
| Cost of revenue            | 21.5 | 22.8 | 16.5 | 16.4 | 14.9 | <div></div>     |
| Gross profit               | 1.6  | 1.9  | 1.1  | 1.3  | 1.4  | <div></div>     |
| R&D expense                | 0.0  | 0.0  | 0.0  | 0.0  | 0.0  | <div></div>     |
| SG&A expense               | 0.5  | 0.6  | 0.6  | 0.6  | 0.6  | <div></div>     |
| Operating income           | 1.1  | 1.3  | 0.5  | 0.7  | 0.8  | <div></div>     |
| EBITDA                     | 1.2  | 1.4  | 0.6  | 0.8  | 0.9  | <div></div>     |
| D&A                        | 0.1  | 0.1  | 0.1  | 0.1  | 0.1  | <div></div>     |
| Pretax income              | 1.0  | 1.2  | 0.4  | 0.6  | 0.7  | <div></div>     |
| Income tax                 | 0.2  | 0.2  | 0.1  | 0.1  | 0.1  | <div></div>     |
| Net income                 | 0.8  | 0.9  | 0.3  | 0.5  | 0.6  | <div></div>     |
| Diluted EPS (\$)           | 6.31 | 7.40 | 2.72 | 3.86 | 4.83 | <div></div>     |
| Diluted shares (M)         | 134  | 127  | 120  | 121  | 122  | <div></div>     |

| CASH FLOW TRENDS |             |                |             |             |                 | live data |
|------------------|-------------|----------------|-------------|-------------|-----------------|-----------|
| OPERATING CF     | CAPEX       | FREE CASH FLOW | SBC         | BUYBACKS    | NET CASH CHANGE |           |
| <div></div>      | <div></div> | <div></div>    | <div></div> | <div></div> | <div></div>     |           |
| \$1B             | \$0B        | \$1B           | \$0B        | \$0B        | \$0B            |           |

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

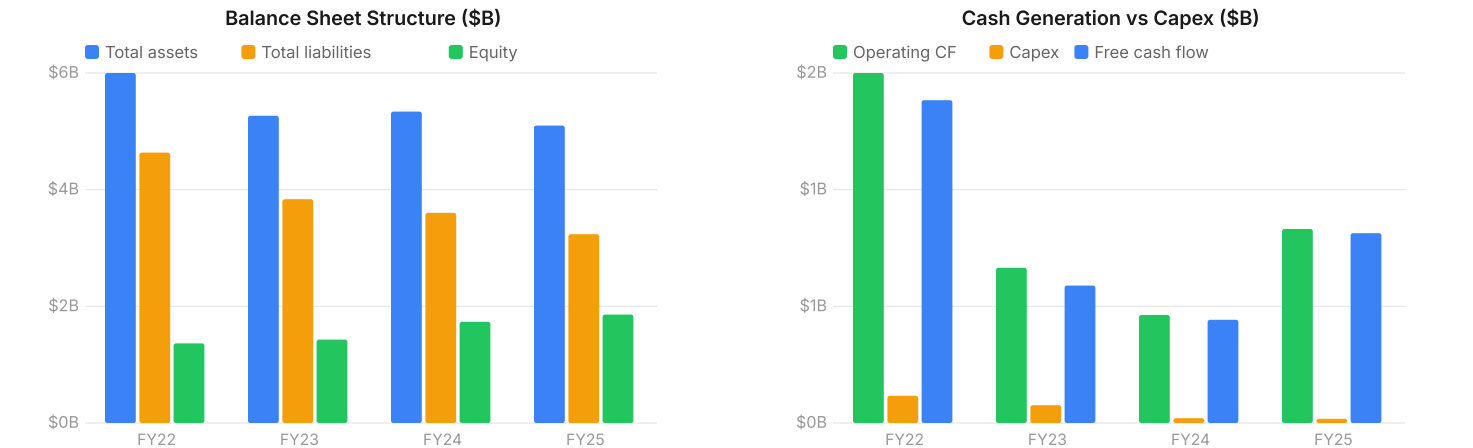
| \$B                              | FY22       | FY23       | FY24       | FY25       |             |
|----------------------------------|------------|------------|------------|------------|-------------|
| Cash & equivalents               | 0.2        | 0.1        | 0.1        | 0.2        | <div></div> |
| ST investments                   | 0.0        | 0.0        | 0.0        | 0.0        | <div></div> |
| Receivables (net)                | 3.2        | 2.6        | 2.6        | 2.5        | <div></div> |
| <b>Total current assets</b>      | <b>3.6</b> | <b>2.9</b> | <b>3.0</b> | <b>2.8</b> | <div></div> |
| PP&E (net)                       | 0.5        | 0.5        | 0.5        | 0.4        | <div></div> |
| Goodwill + intangibles           | 1.6        | 1.6        | 1.6        | 1.6        | <div></div> |
| <b>Total assets</b>              | <b>6.0</b> | <b>5.2</b> | <b>5.3</b> | <b>5.1</b> | <div></div> |
| Accounts payable                 | 1.5        | 1.3        | 1.2        | 1.2        | <div></div> |
| Short-term debt                  | 1.1        | 0.2        | 0.5        | 0.1        | <div></div> |
| Deferred revenue                 | 0.0        | 0.0        | 0.0        | 0.0        | <div></div> |
| <b>Total current liabilities</b> | <b>3.3</b> | <b>2.1</b> | <b>2.3</b> | <b>1.8</b> | <div></div> |
| Long-term debt                   | 0.9        | 1.4        | 0.9        | 1.3        | <div></div> |
| <b>Total liabilities</b>         | <b>4.6</b> | <b>3.8</b> | <b>3.6</b> | <b>3.2</b> | <div></div> |
| <b>Shareholders' equity</b>      | <b>1.4</b> | <b>1.4</b> | <b>1.7</b> | <b>1.8</b> | <div></div> |

Cash Flow Statement — Full

| \$B                        | FY22         | FY23         | FY24         | FY25         |             |
|----------------------------|--------------|--------------|--------------|--------------|-------------|
| Net income                 | 0.9          | 0.3          | 0.5          | 0.6          | <div></div> |
| D&A                        | 0.1          | 0.1          | 0.1          | 0.1          | <div></div> |
| Stock-based compensation   | 0.1          | 0.1          | 0.0          | 0.1          | <div></div> |
| Working capital change     | 0.6          | 0.3          | (0.1)        | 0.1          | <div></div> |
| <b>Operating cash flow</b> | <b>1.7</b>   | <b>0.7</b>   | <b>0.5</b>   | <b>0.9</b>   | <div></div> |
| Capital expenditures       | (0.1)        | (0.1)        | (0.0)        | (0.0)        | <div></div> |
| <b>Investing cash flow</b> | <b>(0.1)</b> | <b>(0.1)</b> | <b>(0.1)</b> | <b>(0.1)</b> | <div></div> |
| Buybacks                   | (1.5)        | (0.1)        | 0.0          | (0.4)        | <div></div> |
| Dividends paid             | (0.3)        | (0.3)        | (0.3)        | (0.3)        | <div></div> |
| Debt issuance / (repay)    | 0.1          | (0.4)        | (0.2)        | (0.3)        | <div></div> |
| <b>Financing cash flow</b> | <b>(1.6)</b> | <b>(0.7)</b> | <b>(0.4)</b> | <b>(0.9)</b> | <div></div> |
| <b>Free cash flow</b>      | <b>1.5</b>   | <b>0.6</b>   | <b>0.5</b>   | <b>0.9</b>   | <div></div> |

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

| RATIO            | FY21   | FY22  | FY23  | FY24  | FY25  | TTM   | TREND       |
|------------------|--------|-------|-------|-------|-------|-------|-------------|
| PROFITABILITY    |        |       |       |       |       |       |             |
| ROE              | 43.3%  | 55.7% | 23.5% | 29.7% | 32.9% | 36%   | <div></div> |
| ROA              | 13.9%  | 14.5% | 5.8%  | 8.9%  | 11.3% | 10.8% | <div></div> |
| ROIC             | 22.4%  | 29.2% | 12.7% | 16.2% | 19.5% | 18.6% | <div></div> |
| Gross margin     | 7.0%   | 7.6%  | 6.5%  | 7.4%  | 8.4%  | 10.1% | <div></div> |
| Operating margin | 4.7%   | 5.1%  | 2.9%  | 3.8%  | 4.9%  | 4.9%  | <div></div> |
| Net margin       | 3.7%   | 3.8%  | 1.8%  | 2.6%  | 3.6%  | 3.7%  | <div></div> |
| EBITDA margin    | 5.1%   | 5.5%  | 3.5%  | 4.3%  | 5.5%  | 5.9%  | <div></div> |
| FCF margin       | 0.1%   | 6.2%  | 3.8%  | 2.6%  | 5.5%  | —     | <div></div> |
| VALUATION        |        |       |       |       |       |       |             |
| P/E              | 15.35  | 10.88 | 30.27 | 26.55 | 33.31 | 26.3  | <div></div> |
| P/B              | 6.41   | 7.56  | 6.94  | 7.18  | 10.60 | 10.2  | <div></div> |
| P/S              | 0.56   | 0.41  | 0.56  | 0.70  | 1.20  | 0.96  | <div></div> |
| P/FCF            | 539.12 | 6.72  | 14.64 | 26.89 | 21.85 | 24.3  | <div></div> |
| EV/EBITDA        | 12.72  | 9.10  | 18.98 | 18.22 | 21.55 | 18.1  | <div></div> |
| EV/Revenue       | 0.65   | 0.50  | 0.66  | 0.79  | 1.30  | 1.1   | <div></div> |
| Earnings yield   | 6.5%   | 9.2%  | 3.3%  | 3.8%  | 3.0%  | 3.83% | <div></div> |
| FCF yield        | 0.2%   | 14.9% | 6.8%  | 3.7%  | 4.6%  | 4.11% | <div></div> |

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

| RATIO               | FY21  | FY22  | FY23  | FY24  | FY25  | TTM   | TREND       |
|---------------------|-------|-------|-------|-------|-------|-------|-------------|
| LEVERAGE & SOLVENCY |       |       |       |       |       |       |             |
| Current ratio       | 1.44  | 1.08  | 1.40  | 1.28  | 1.53  | 1.58  | <div></div> |
| Quick ratio         | 1.44  | 1.08  | 1.40  | 1.28  | 1.53  | 1.58  | <div></div> |
| Debt / equity       | 1.10  | 1.74  | 1.38  | 1.01  | 0.88  | 1.21  | <div></div> |
| Debt / assets       | 31.7% | 39.7% | 37.4% | 32.9% | 32.2% | 33.8% | <div></div> |
| Net debt / EBITDA   | 1.68  | 1.58  | 2.94  | 2.08  | 1.51  | 1.82  | <div></div> |
| Interest coverage   | 18.09 | 17.61 | 4.87  | 6.92  | 6.02  | —     | <div></div> |

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| EXPANDED RATIO ANALYSIS (III) |        |         |        |        |        |        | efficiency · growth · per-share · scores                                              |
|-------------------------------|--------|---------|--------|--------|--------|--------|---------------------------------------------------------------------------------------|
| RATIO                         | FY21   | FY22    | FY23   | FY24   | FY25   | TTM    | TREND                                                                                 |
| EFFICIENCY                    |        |         |        |        |        |        |                                                                                       |
| Asset turnover                | 3.80   | 3.80    | 3.15   | 3.37   | 3.13   | 2.91   |    |
| Receivables turnover          | 7.20   | 7.10    | 6.55   | 7.44   | 12.78  | 5.6    |    |
| DSO (days)                    | 51     | 51      | 56     | 49     | 29     | 66     |    |
| DPO (days)                    | 26     | 26      | 31     | 28     | 30     | 40     |    |
| Cash conversion cycle         | 25     | 25      | 25     | 21     | -2     | 26     |    |
| GROWTH (YoY)                  |        |         |        |        |        |        |                                                                                       |
| Revenue growth                | 42.5%  | 6.9%    | -28.7% | 0.7%   | -8.4%  | —      |    |
| Net income growth             | 66.7%  | 11.4%   | -65.4% | 43.2%  | 26.1%  | —      |    |
| EPS growth                    | 72.4%  | 22.6%   | -65.2% | 40.1%  | 26.7%  | —      |    |
| FCF growth                    | -94.6% | 6231.6% | -55.8% | -31.6% | 94.6%  | —      |    |
| PER SHARE (\$)                |        |         |        |        |        |        |                                                                                       |
| EPS (diluted, TTM)            | 6.37   | 7.81    | 2.72   | 3.81   | 4.83   | 5.34   |    |
| Book value / share            | 15.25  | 11.23   | 11.86  | 14.08  | 15.17  | 13.73  |    |
| Revenue / share               | 174.20 | 205.00  | 147.11 | 144.94 | 133.43 | 143.35 |    |
| FCF / share                   | 0.18   | 12.63   | 5.62   | 3.76   | 7.36   | 5.64   |    |
| Cash / share                  | 1.94   | 1.81    | 1.22   | 1.19   | 1.32   | 1.30   |    |
| SHAREHOLDER RETURN & SCORES   |        |         |        |        |        |        |                                                                                       |
| Buyback yield                 | 4.5%   | 14.3%   | 0.6%   | 0.2%   | 1.8%   | 2.92%  |    |
| Altman Z-Score                | 6.58   | 7.55    | 6.94   | 7.51   | 9.34   | 7.5    |   |
| Piotroski F-Score             | 5      | 7       | 6      | 7      | 8      | 8/9    |  |
| Beneish M-Score               | -1.38  | -3.35   | -2.97  | -2.63  | -2.82  | -2.95  |  |

| 25 EARNINGS QUALITY PANEL |       |                 |                    | live scores |
|---------------------------|-------|-----------------|--------------------|-------------|
| MODEL                     | SCORE | ZONE            | NOTE               |             |
| Piotroski F-Score         | 8 / 9 | Strong          |                    |             |
| Altman Z-Score            | 7.5   | Safe (>2.99)    | Safe               |             |
| Income quality            | 1.08  | Cash-backed     | OCF ÷ net income   |             |
| Beneish M-Score           | -2.95 | Non-manipulator | vs -2.22 threshold |             |

| 26 DUPONT & GROWTH QUALITY |  |       |                       | live analysis engine |
|----------------------------|--|-------|-----------------------|----------------------|
| DUPONT DECOMPOSITION (TTM) |  | VALUE | GROWTH QUALITY (LIVE) | VALUE                |
| Tax burden                 |  | 0.82  | Revenue stability     | 0.59                 |
| Interest burden            |  | 0.86  | Earnings stability    | 0.17                 |
| Operating margin           |  | 5.3%  | Earnings persistence  | 0.93                 |
| Asset turnover             |  | 3.04× | Revenue CAGR 3y       | -5.5%                |
| Financial leverage         |  | 3.27× | EPS CAGR 3y           | 5.9%                 |
| = ROE                      |  | 37%   | FCF CAGR 3y           | -27.7%               |

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SHAREHOLDER RETURN PROFILE live

|                               |                                |                                                        |                                                   |
|-------------------------------|--------------------------------|--------------------------------------------------------|---------------------------------------------------|
| BUYBACK YIELD<br><b>2.92%</b> | DIVIDEND YIELD<br><b>1.81%</b> | TOTAL SHAREHOLDER RETURN<br><b>3.43%</b><br>cash yield | SBC / REVENUE<br><b>0.4%</b><br>dilution pressure |
|-------------------------------|--------------------------------|--------------------------------------------------------|---------------------------------------------------|

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

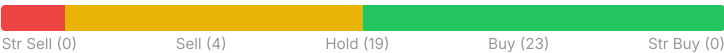
| COMPANY | MKT CAP | P/E  | ROE  | NET MARGIN | REV GROWTH | PIOTROSKI | 1-YR RET |
|---------|---------|------|------|------------|------------|-----------|----------|
| FDXF    | \$16.9B | 29.3 | -32% | 6.4%       | —          | 2/9       | -25.0%   |
| JBHT    | \$21.5B | 32.1 | 18%  | 5.2%       | +5.3%      | 8/9       | +35.3%   |
| EXPD    | \$25.5B | 28.4 | 43%  | 7.6%       | +6.8%      | 8/9       | +66.5%   |
| LSTR    | \$5.8B  | 44.5 | 15%  | 3.4%       | +3.8%      | 6/9       | +31.6%   |
| GXO     | \$5.4B  | 41.2 | 4%   | 0.7%       | +7.6%      | 7/9       | —        |
| FDX     | \$69.5B | 16.0 | 15%  | 6.4%       | +7.7%      | 6/9       | —        |
| UPS     | \$73.1B | 18.1 | 30%  | 2.6%       | -0.3%      | 4/9       | —        |
| PBI     | \$2.3B  | 14.0 | -27% | 11.1%      | -5.3%      | 6/9       | —        |

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

46 Analysts



|                                                    |                                                        |                                                   |  |
|----------------------------------------------------|--------------------------------------------------------|---------------------------------------------------|--|
| MEAN TARGET (QTR)<br><b>\$194.25</b><br>16 targets | TARGET VS. PRICE<br><b>+39.3%</b><br>last-quarter mean | NEXT REPORT<br><b>2026-10-28</b><br>street \$1.75 |  |
|----------------------------------------------------|--------------------------------------------------------|---------------------------------------------------|--|

| CONSENSUS ESTIMATES | REVENUE MEAN | HIGH / LOW          | EPS MEAN | HIGH / LOW      | # EPS EST. |
|---------------------|--------------|---------------------|----------|-----------------|------------|
| FY2026              | \$18.40B     | \$18.92B / \$17.92B | \$6.31   | \$6.45 / \$6.05 | 14         |
| FY2027              | \$19.94B     | \$21.55B / \$19.08B | \$7.51   | \$8.11 / \$6.21 | 15         |
| FY2028              | \$21.01B     | \$22.64B / \$19.80B | \$8.49   | \$9.24 / \$7.58 | 4          |

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

| WINDOW       | AVG TARGET | VS. PRICE | # TARGETS |
|--------------|------------|-----------|-----------|
| Last Month   | \$191.50   | +37.3%    | 8         |
| Last Quarter | \$194.25   | +39.3%    | 16        |
| Last Year    | \$186.02   | +33.4%    | 58        |
| All Time     | \$147.23   | +5.5%     | 120       |

Rolling mean of published targets vs. last close \$139.49. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B

DCF3/5

ROE5/5

ROA5/5

DEBT/EQ1/5

P/E2/5

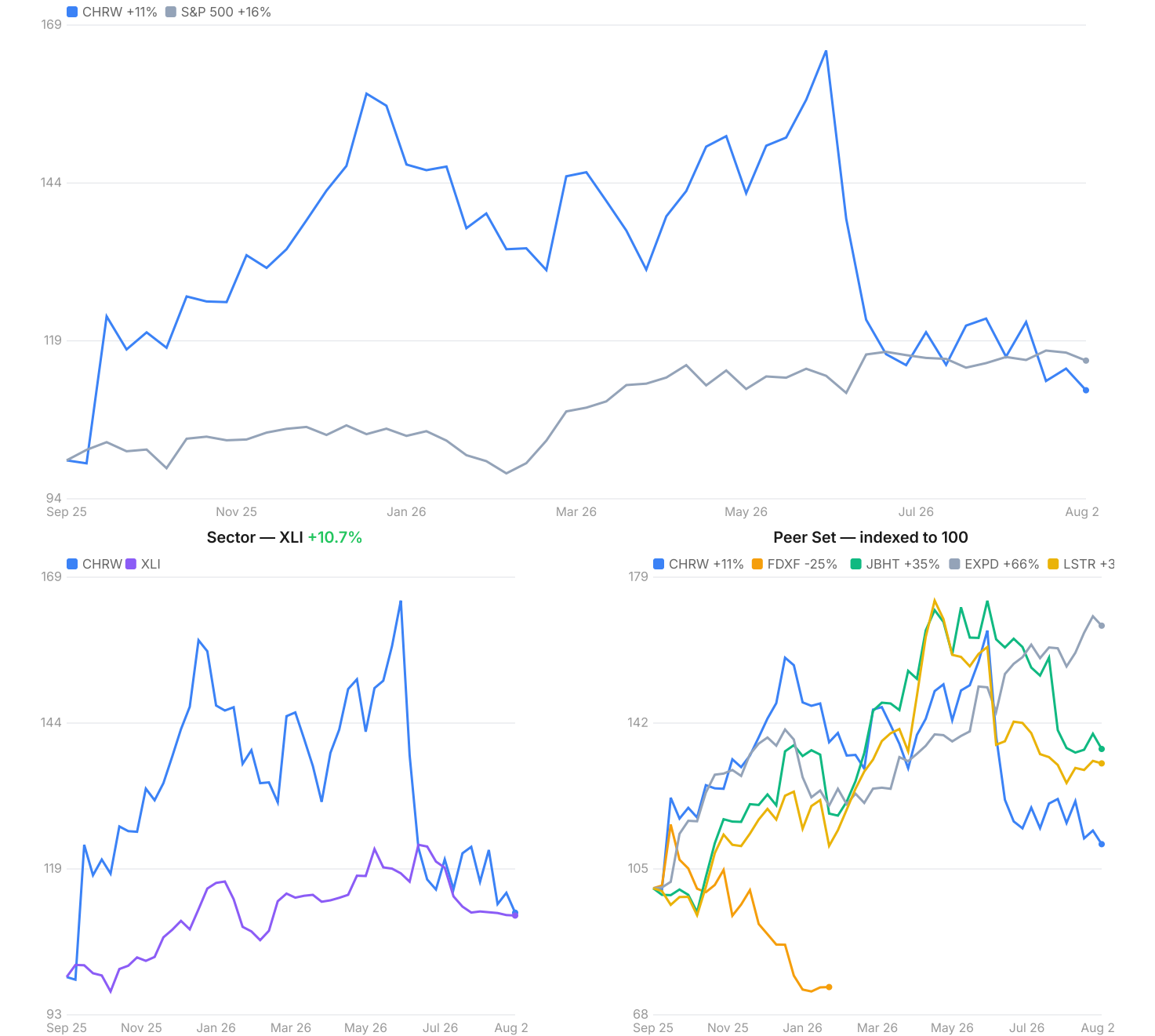
P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

CHRW +11.2% vs S&P 500 +15.9% — spread -4.7pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



| MOVING AVERAGE | VALUE    | DISTANCE | % DISTANCE | SIGNAL |
|----------------|----------|----------|------------|--------|
| SMA 20         | \$144.86 | -5.37    | -3.71%     | Below  |
| SMA 50         | \$147.12 | -7.63    | -5.19%     | Below  |
| SMA 200        | \$171.01 | -31.52   | -18.43%    | Below  |
| EMA 9          | \$141.32 | -1.83    | -1.29%     | Below  |
| EMA 21         | \$144.20 | -4.71    | -3.27%     | Below  |
| EMA 50         | \$150.49 | -11.00   | -7.31%     | Below  |
| EMA 200        | \$159.49 | -20.00   | -12.54%    | Below  |

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 20/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -59

4 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

0

20

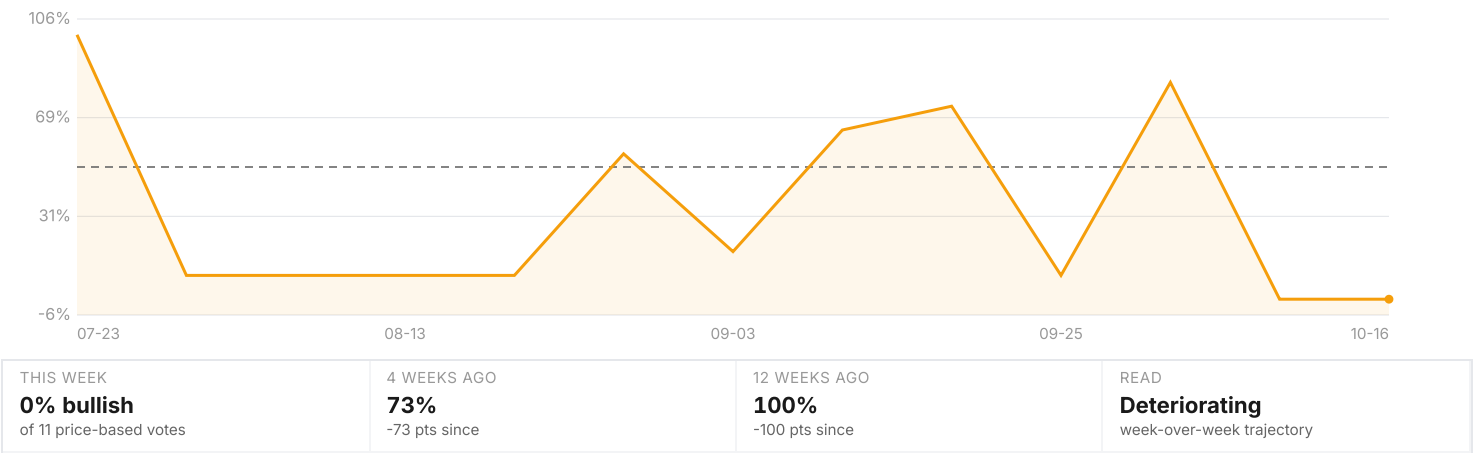
50

0

38

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



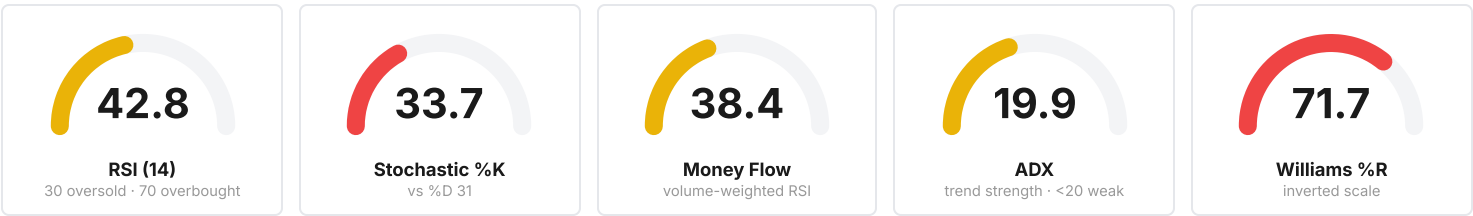
INDICATOR VOTE GRID

4 bull / 18 bear

|                   |             |                   |          |                    |          |
|-------------------|-------------|-------------------|----------|--------------------|----------|
| ● Price vs SMA 20 | \$144.86    | ● Price vs SMA 50 | \$147.12 | ● Price vs SMA 200 | \$171.01 |
| ● EMA 9/21 Cross  | 141.3/144.2 | ● SMA 50/200      | Death    | ● ADX Direction    | ADX 20   |
| ● Supertrend      | \$153       | ● Parabolic SAR   | \$154    | ● SMA Slope        | -0.680   |
| ● RSI             | 42.8        | ● Stochastic K/D  | 34/31    | ● StochRSI K/D     | 39/33    |
| ● Williams %R     | -72         | ● CCI             | -61      | ● TSI vs Signal    | -15.0    |
| ● CMO             | -14.4       | ● ROC             | -11.56%  | ● OBV Signal       | Distrib  |
| ● Chaikin MF      | 0.170       | ● MFI             | 38       | ● Force Index      | -7M      |
| ● Elder Ray Bull  | 2.09        |                   |          |                    |          |

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

| LEVEL            | VALUE                          | LEVEL          | VALUE               |
|------------------|--------------------------------|----------------|---------------------|
| Pivot / R1 / R2  | \$142.37 / \$145.48 / \$147.15 | S1 / S2        | \$140.70 / \$137.59 |
| Bollinger (20,2) | \$132.58 – \$157.13            | Squeeze        | Off                 |
| 52-wk range      | \$124.85 – \$210.33            | Off 52-wk high | -33.7%              |
| ATR (14)         | \$5.83 (4.2%)                  | Historical vol | 52.9%               |

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34

SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.2%

Jan

50%

-2.3%

Feb

45%

+1.9%

Mar

67%

+0.9%

Apr

50%

-0.1%

May

40%

+0.2%

Jun

45%

+1.3%

Jul

55%

+1.9%

Aug

70%

+1.5%

Sep

60%

-0.6%

Oct

45%

+3.0%

Nov

80%

+2.2%

Dec

70%

Sample: 20 years — treat short histories as suggestive, not statistical.

35

RISK INDICATORS

computed from live price history

| COMPUTED FROM LIVE WEEKLY PRICES   | CHRW            | S&P 500 |
|------------------------------------|-----------------|---------|
| Weekly volatility ( $\sigma$ , 1y) | 6.05%           | 1.83%   |
| Best / worst week (1y)             | +23.5% / -16.2% | —       |
| Max drawdown (5y, monthly)         | -37.1%          | —       |
| 1-week VaR (95%)                   | -9.3%           | —       |
| Beta (5y)                          | 0.94            | 1.00    |

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

CHRW EQUITY WEATHER (LIVE)

RAINY · -39

Trend

Momentum

Volume

Volatility

Breadth

-42

-46

-15

-60

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

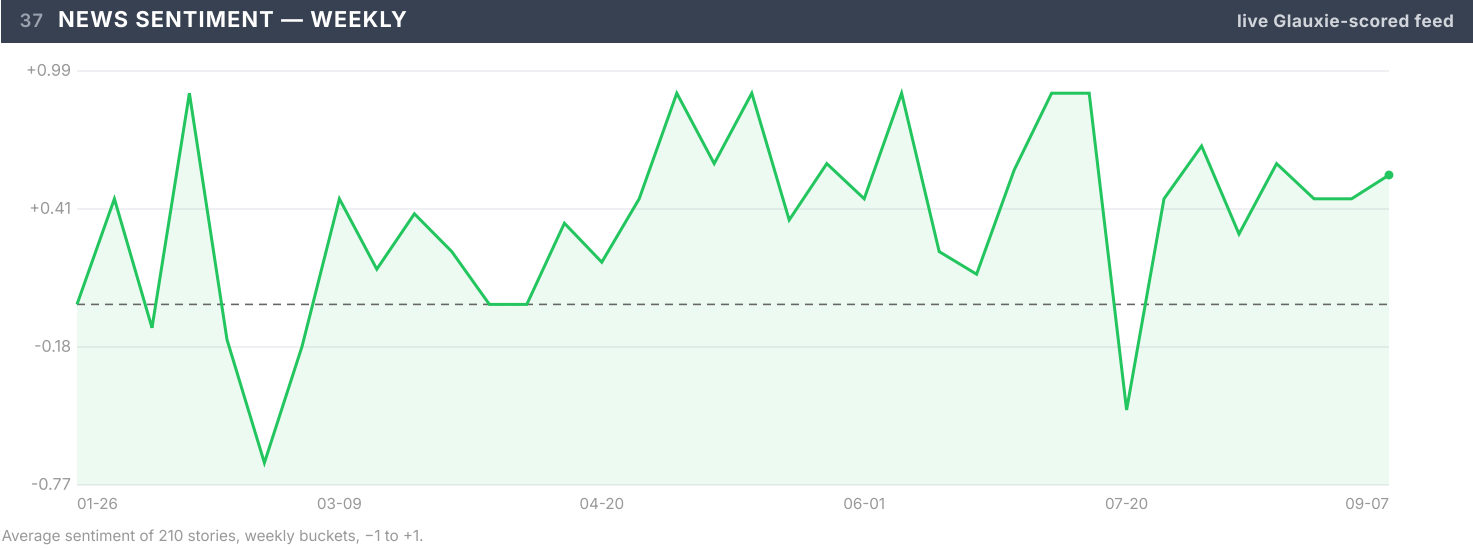
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

|                                              |                                            |                                               |                                             |
|----------------------------------------------|--------------------------------------------|-----------------------------------------------|---------------------------------------------|
| OVERALL<br><b>-39.3</b><br>-20.5 vs industry | TREND<br><b>-42.5</b><br>-19.2 vs industry | MOMENTUM<br><b>-45.5</b><br>-35.8 vs industry | VOLUME<br><b>-14.8</b><br>-16.8 vs industry |
|----------------------------------------------|--------------------------------------------|-----------------------------------------------|---------------------------------------------|

| READING  | CHRW  | INTEGRATED FREIGHT & LOGISTICS<br>N=311 | INDUSTRIALS<br>N=9,922 | ALL US SYMBOLS<br>N=70,435 |
|----------|-------|-----------------------------------------|------------------------|----------------------------|
| Overall  | -39.3 | -18.8                                   | -24.1                  | -20.5                      |
| Trend    | -42.5 | -23.3                                   | -26.2                  | -21.3                      |
| Momentum | -45.5 | -9.7                                    | -24.5                  | -15.8                      |
| Volume   | -14.8 | +2.0                                    | -22.6                  | -3.8                       |

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

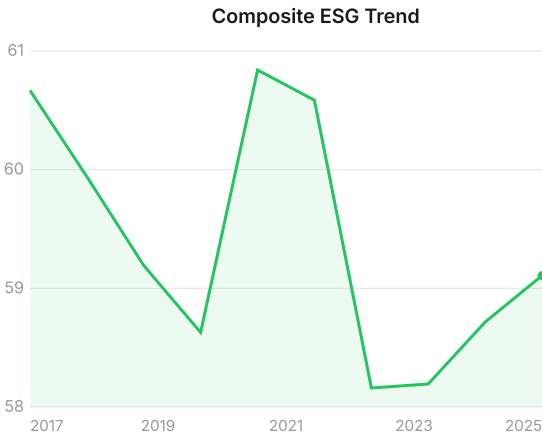
live proxy data · FY2021

| EXECUTIVE                                    | TOTAL COMP | STRUCTURE            |
|----------------------------------------------|------------|----------------------|
| Robert C. Biesterfeld Jr President and Chief | \$10.2M    | 89% equity+incentive |
| Arun D. Rajan Chief Product Officer          | \$4.9M     | 94% equity+incentive |
| Michael P. Zechmeister Chief Financial Offic | \$3.4M     | 78% equity+incentive |
| Mac S. Pinkerton President of North America  | \$2.6M     | 76% equity+incentive |
| Michael J. Short President of Global Freight | \$2.4M     | 76% equity+incentive |

40 ESG ASSESSMENT

live disclosure-derived scores

| PILLAR (LIVE DISCLOSURE SCORES) | SCORE |
|---------------------------------|-------|
| Environmental                   | 48    |
| Social                          | 55    |
| Governance                      | 74    |
| Composite ESG                   | 59    |



41 8-K MATERIAL EVENTS

live EDGAR feed

| FILED      | 8-K CONTENTS                                                           | ITEMS          |
|------------|------------------------------------------------------------------------|----------------|
| 2026-10-05 | Material Agreement; Regulation FD; Exhibits                            | 1.01,7.01,9.01 |
| 2026-07-29 | Earnings Release; Exhibits                                             | 2.02,9.01      |
| 2026-07-24 | Regulation FD                                                          | 7.01           |
| 2026-06-02 | Officer/Director Change; Exhibits                                      | 5.02,9.01      |
| 2026-04-29 | Earnings Release; Exhibits                                             | 2.02,9.01      |
| 2026-01-28 | Results of Operations and Financial Condition; Financial Statements an | 2.02,9.01      |
| 2025-11-07 | Departure/Election of Directors; Appointment of Officers; Financial St | 5.02,9.01      |
| 2025-10-29 | Results of Operations and Financial Condition; Regulation FD Disclosur | 2.02,7.01      |

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42 METHODOLOGY

**Methodology.** Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

| DATA DOMAIN                   | SOURCE                                      | COVERAGE FOR THIS REPORT           |
|-------------------------------|---------------------------------------------|------------------------------------|
| Price & volume                | market_db.historical_prices                 | 52 rows                            |
| Fundamentals                  | income_statements_annual                    | 6 rows · 2020 to 2025              |
| Reported vs consensus         | fact/earnings_calendar                      | 24 rows · 2020-10-27 to 2026-07-29 |
| Analyst estimates             | dim/forward_estimates                       | 3 rows · 2026-12-31 to 2028-12-31  |
| Institutional ownership (13F) | holdings_db.institutional_ownership_summary | 87 rows · 2004 to 2026             |
| Insider transactions (Form 4) | edgar/form4                                 | 12 rows · 2026-05-07 to 2026-09-30 |
| Proposed sales (Form 144)     | edgar/form144                               | 1 record                           |
| Beneficial ownership (13D/G)  | edgar/13dg                                  | 4 rows · 2026-04-29 to 2026-07-27  |
| Short-sale volume (FINRA)     | edgar/short_volume_daily                    | 60 rows · 2026-07-23 to 2026-10-15 |
| Dark pool (ATS, tier 1)       | edgar/darkpool_weekly                       | 12 rows · 2026-06-15 to 2026-08-31 |
| ETF & fund holding            | etf_holdings_changelog (30d)                | 1 record                           |
| Peer set                      | stock_peers_dynamic                         | 8 rows                             |
| Industry medians              | industry_medians                            | 1 record                           |
| Congressional trades          | congress_db (House + Senate)                | 1 record                           |
| ESG                           | fact/esg_disclosures                        | 1 record                           |

**Method.** Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

**Not covered.** Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.