

Charter Communications, Inc. (CHTR)

Communication Services / Telecommunications Services · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$110.11 2026-10-16	MARKET CAP \$14.8B VOLUME 3.2M	52-WK HIGH \$256.60 52-WK LOW \$101.63	TRAILING PE 2.8 P/S 0.27	GROSS MARGIN 46.0% NET MARGIN 9.1%	ROE 30% ROIC 7%	PIOTROSKI 6/9 ALTMAN Z 0.6	1-YR RETURN -56.9% 5-YR RETURN -71.9%
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Charter Communications, Inc. is a prominent U.S. broadband and cable operator, delivering services to residential and commercial customers nationwide. Its offerings encompass a wide array of subscription video services, including on-demand content, high-definition channels, digital video recording (DVR), and pay-per-view options. Internet services form a crucial part of its portfolio, featuring robust security measures against cyber threats, high-performance in-home WiFi with provided routers, and extensive out-of-home and Spectrum WiFi access. The company also provides voice communication services utilizing Voice over Internet Protocol (VoIP) technology. For its business and carrier clientele, Charter offers comprehensive broadband communication solutions. These include internet access, data networking, fiber optic connectivity, video entertainment, and business telephone services, catering to a diverse range of needs from office buildings to cellular towers. Further diversifying its operations, Charter provides mobile services, alongside specialized business solutions such as static IP addresses, dedicated business WiFi, email and security services, multi-line telephone systems, and web-based service management. It also offers a suite of communication products and managed service solutions. In the media sector, the company sells local advertising across various platforms, including major networks like TBS, CNN, and ESPN, as well as local sports and news channels, and utilizes its "Audience App" for linear inventory optimization. Additionally, Charter owns and operates regional sports and news networks and supplies wholesale data connectivity services to mobile and wireline carriers. Serving approximately 32 million customers across 41 states, Charter Communications was founded in 1993 and maintains its headquarters in Stamford, Connecticut.

SECTOR Communication Services INDUSTRY Telecommunications Services EXCHANGE NASDAQ MARKET CAP \$14.8B EMPLOYEES 91,900 (SEC-filed)
CEO Christopher L. Winfrey IPO 2010-01-05 COUNTRY US
400 Washington Boulevard, Stamford, CT 06902 · Tel 203 905 7801 · corporate.charter.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

38 / 100

Street mean \$157.40 (10 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$3.8M buys against \$12.7M sells / 6 mo

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · CHTR -56.9% · S&P 500 +15.9% · spread -72.7pp



7 Years vs S&P 500 · CHTR -71.9% · S&P 500 +189.9% · spread -261.7pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

38

OF 100

Score Breakdown

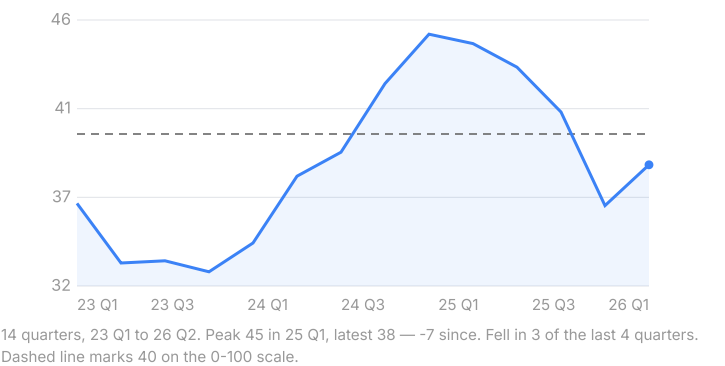
Profitability	59/100
Growth	35/100
Momentum	65/100
Quality	56/100
Earnings Quality	78/100
Balance Sheet	11/100
Value	80/100
Risk (safety)	15/100
Overall	38.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
TIGO	42
ASTS	36
GSAT	24
FYBR	15
SATS	19
USM	17
CHTR	38

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

38 / 100

IS Score 38.4 / 100 · -6.7 from peak of 45

Quarter	Business Quality
23 Q1	37
23 Q2	32
23 Q3	32
23 Q4	32
24 Q1	33
24 Q2	37
24 Q3	38
24 Q4	42
25 Q1	45
25 Q2	44
25 Q3	40
25 Q4	37
26 Q1	38

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 30 / 100 · Power -41 · 6 of 22 indicator votes bullish

Date	Price Structure
07-23	-5%
08-13	87%
09-03	26%
09-25	18%
10-16	18%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 38 and price structure at 30 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 38.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 43 → 41 → 36 → 38	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 907 → now 785	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

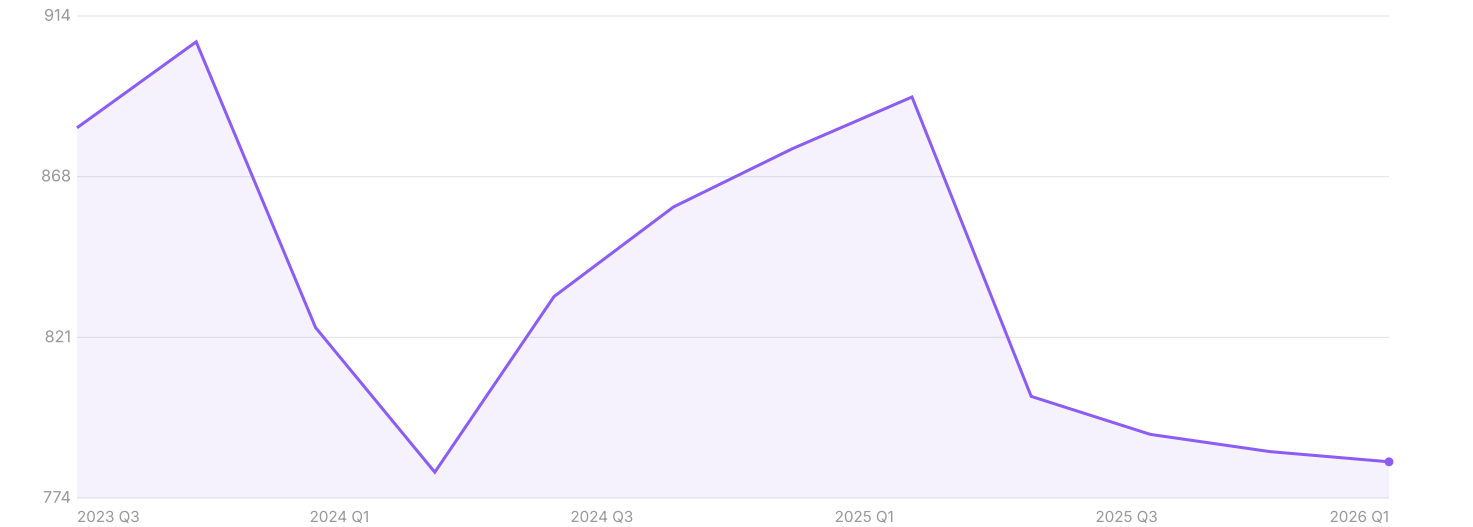
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-08-10	INSIDER BUYS (180D) 5 \$3.76M
ETF FUNDS (30D) 858 up / 757 down net +101 funds	INSTITUTIONS ADDED (13F) -3 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 907 · latest 785 (~122 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	785	100.9M	\$14.3B	84.0%
2026 Q1	788	95.6M	\$20.6B	79.6%
2025 Q4	793	99.3M	\$20.6B	82.7%
2025 Q3	804	102.2M	\$27.0B	85.1%
2025 Q2	891	102.8M	\$41.3B	85.6%
2025 Q1	876	104.0M	\$37.7B	86.5%
2024 Q4	859	102.3M	\$34.5B	85.1%
2024 Q3	833	103.1M	\$33.2B	85.8%
2024 Q2	782	104.8M	\$31.2B	87.2%
2024 Q1	824	102.5M	\$29.7B	85.3%
2023 Q4	907	98.1M	\$37.8B	81.6%
2023 Q3	882	98.3M	\$42.8B	81.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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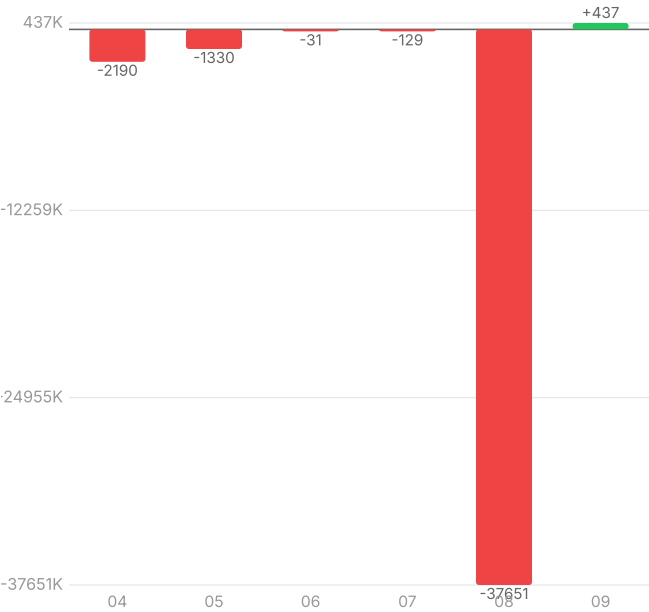
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Jeffery Nick	Chief Operating Officer	2026-09-01	A-Award	347,078	\$51.25M	347,078
Jeffery Nick	Chief Operating Officer	2026-09-01	A-Award	76,466	\$11.29M	76,466
Jeffery Nick	Chief Operating Officer	2026-09-01	A-Award	13,333	—	13,333
Winfrey Christopher L	director, President and CEO	2026-08-20	A-Award	297,281	\$44.41M	297,281
Winfrey Christopher L	director, President and CEO	2026-08-20	A-Award	115,466	—	115,466
Ray Richard Adam	EVP, Chief Commercial Officer	2026-08-20	A-Award	54,932	\$8.21M	54,932
Ray Richard Adam	EVP, Chief Commercial Officer	2026-08-20	A-Award	21,336	—	21,336
Howard Kevin D	EVP/CAO/Controller	2026-08-20	A-Award	22,619	\$3.38M	22,619

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	3	87,833	\$12.7M	Counted
P — Open-market purchases	6	23,593	\$3.8M	Counted
M — Exercises (paired A/D)	2	1,627,560	\$369.6M	None — mechanics
F — Tax withholding	2	1,574,809	\$380.4M	None — compensation
G — Gifts	1	737	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$12.7M 3 txns / 6 mo	OPEN-MARKET BUYS \$3.8M 6 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-05-27	Rutledge Thomas	150,958	\$21.7M
2026-05-27	Rutledge Thomas	18,200	\$2.7M
2026-05-26	Rutledge Thomas	69,633	\$10.1M
2026-03-05	Rutledge Thomas	25,000	\$5.8M
Trailing 12 mo	5 filings	264,991	\$40M

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11 13D / 13G STAKES					COND
FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES	
2026-08-25	SCHEDULE 13D	Cox Enterprises, Inc.	27.90%	46.2M sh	
2026-08-25	SCHEDULE 13D	Cox Communications Equity Holdings, Inc.	27.90%	46.2M sh	
2026-08-21	SCHEDULE 13D/A	Liberty Broadband Corporation	—	exit/reporting change	
2026-08-13	SCHEDULE 13G/A	Dodge & Cox	12.60%	15.0M sh	

12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
August Lee Pfluger	House	SELL	\$1,001 - \$15,000	2026-08-20	2026-09-15
August Pfluger	House	SELL	\$1,001 - \$15,000	2026-08-20	2026-09-15
Mark Warner	Senate	SELL	\$1,000,001 - \$5,000,000	2019-02-19	2019-03-08
Mark Warner	Senate	SELL	\$1,000,001 - \$5,000,000	2019-02-19	2019-03-07
Mark R. Warner	Senate	SELL	\$1,000,001 - \$5,000,000	2019-02-19	2019-03-07
HOUSE 12-MO 14 trades 5 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 788	13F SHARES 96M 79.6% of shares out	NEW / CLOSED 124 / 113 positions, QoQ	INCREASED / REDUCED 282 / 244 positions, QoQ	
PUT/CALL (13F) 1.10 option positions	FREE FLOAT 57.0% 77M sh			

2.8 · Largest Reporting 13F Managers

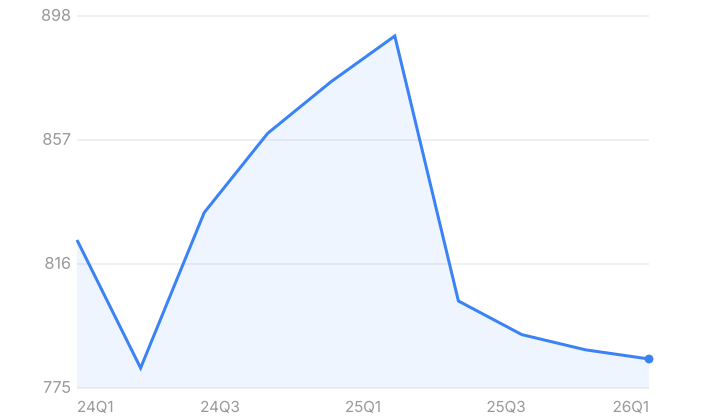
MANAGER	SHARES	VALUE
Douglas Lane & Associates, Llc	259,463	\$29M
Assenagon Asset Management S.A.	249,157	\$28M
Caledonia Investments Plc	169,700	\$19M
Vontobel Holding Ltd.	78,348	\$9M
Davis-Rea Ltd.	53,950	\$6M
Czech National Bank	32,121	\$4M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

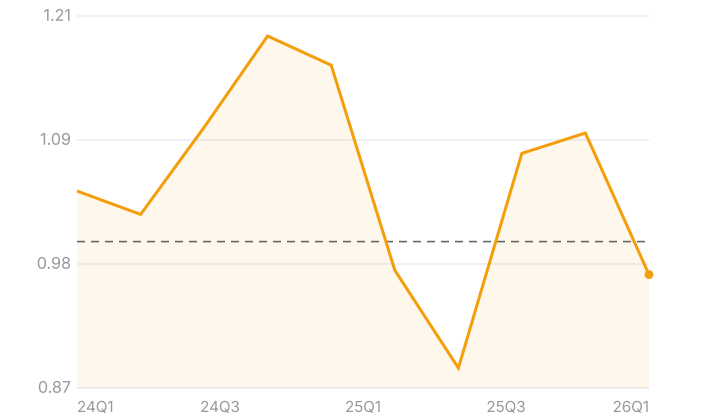
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$383M
VTI	0.0%	\$383M
VSMPX	0.0%	\$383M
VT SAX	0.0%	\$383M
XLC	1.6%	\$372M
VOO	0.0%	\$325M

13F Filers Holding CHTR — quarterly



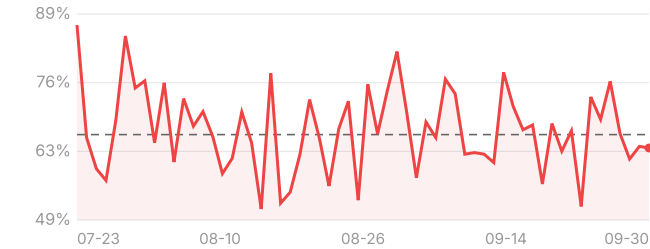
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

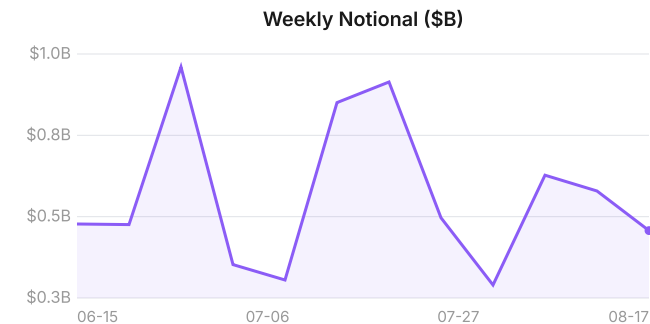


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 63.3% 2026-10-15	20-DAY AVG 65.4% 50-day 65.9%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 63% · N: 69% · B: 38% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

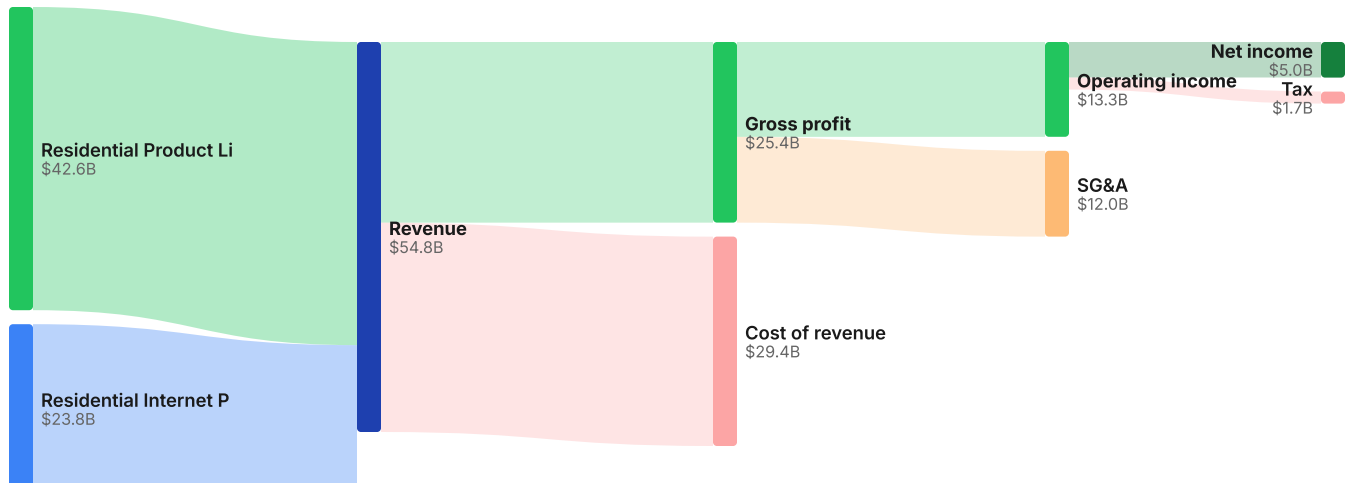


Where CHTR Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.7M	32 sh
Ubsa Ubs Ats	2.7M	41 sh
Sgmt Sigma X2	1.8M	28 sh
Ebxl Level Ats	1.3M	20 sh
Mspl Ms Pool (Ats- 4)	1.2M	76 sh
Mlix Instinct X	1.1M	38 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



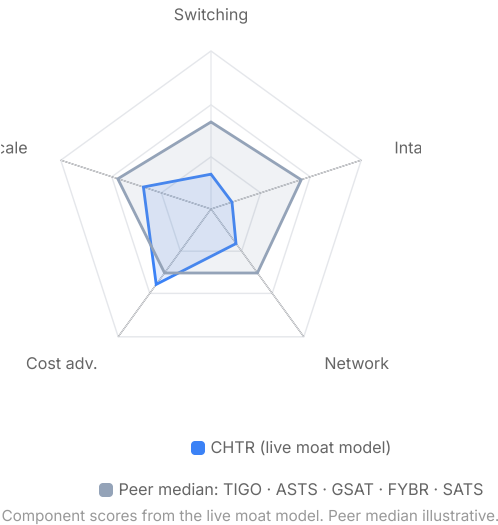
Where a dollar of Charter Communications, Inc. revenue goes. All values FY2025 filings, live.

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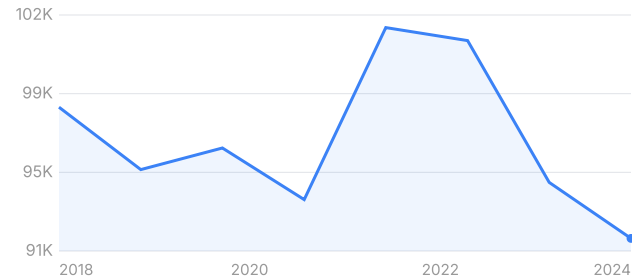
17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 32/100 NONE

Moat score 32/100 — None; primary source Cost Advantage.



3.8 · Employees (SEC filings)



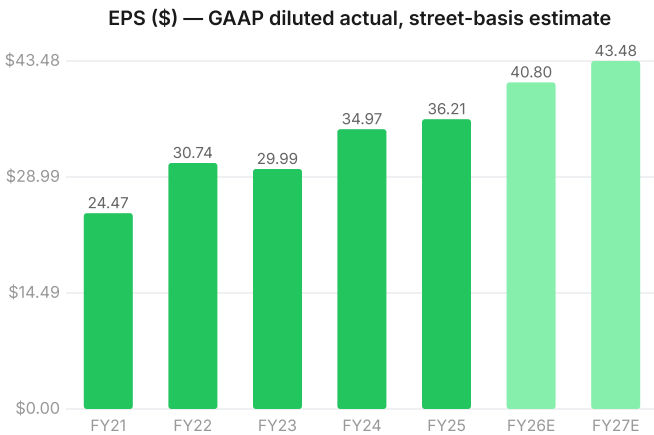
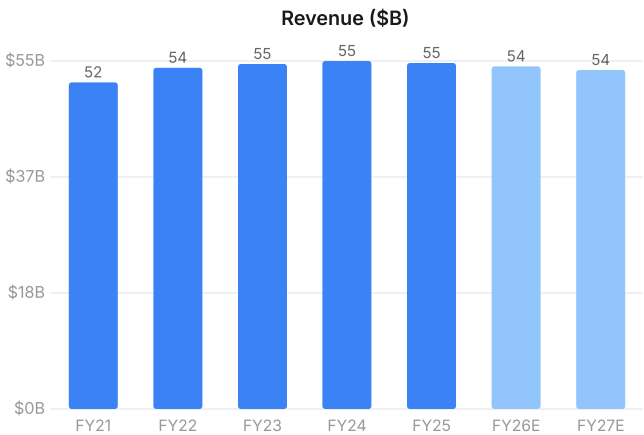
18 CORPORATE INFORMATION — KEY OFFICERS

91,900 employees

OFFICER	TITLE
Christopher L. Winfrey	President, Chief Executive Officer & Director
Richard J. DiGeronimo	President of Product & Technology
Nicholas Simon Jeffery	Chief Operating Officer
Jessica Fischer	Chief Financial Officer

19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



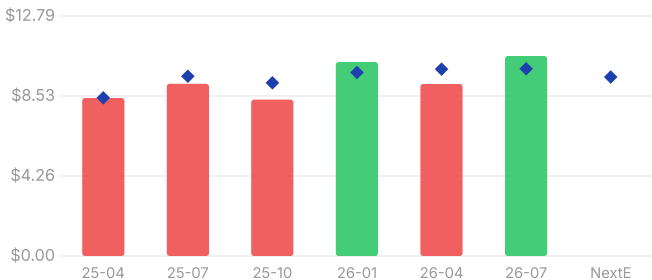
Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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20 ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus



BEATS (>2%)
2 of 6
recent quarters

AVG SURPRISE
-1.6%

NEXT REPORT
2026-11-06

INCOME QUALITY
2.86
OCF + net income

21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE
—%
0 of 0 quarters

CURRENT STREAK
0
longest 0

AVG EPS SURPRISE
—%
median —%

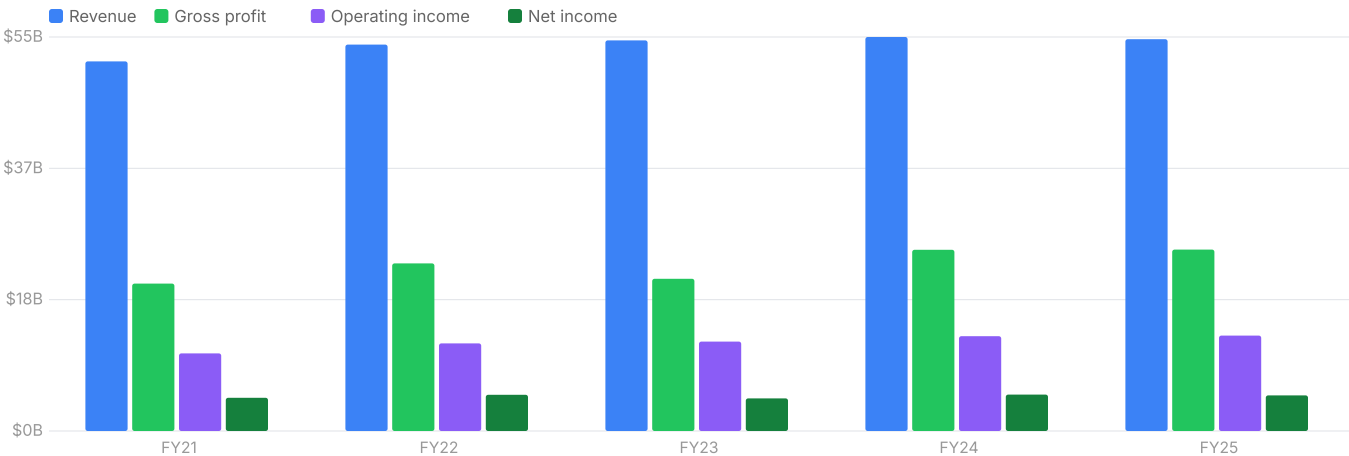
SURPRISE TREND
—
last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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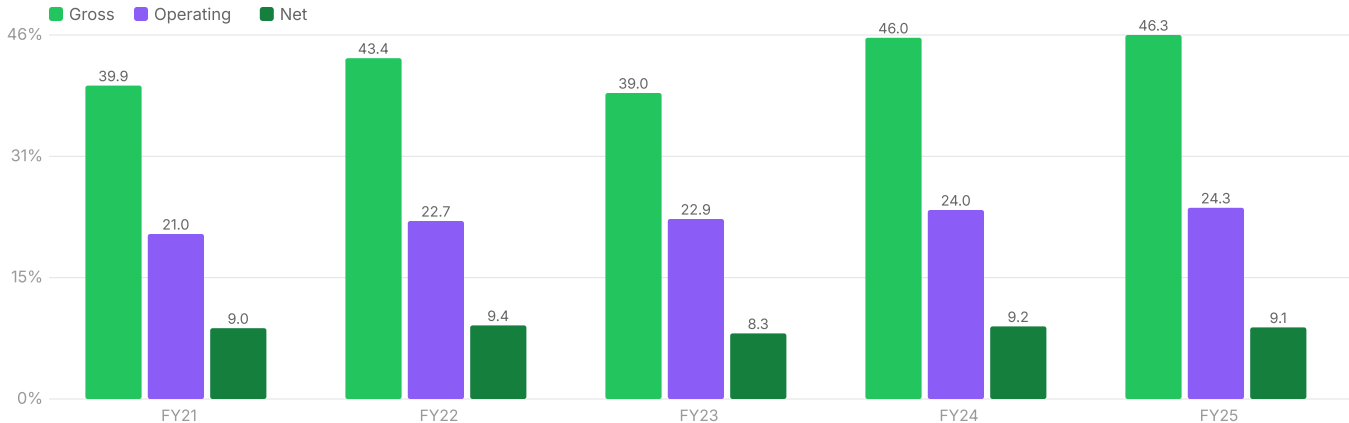
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

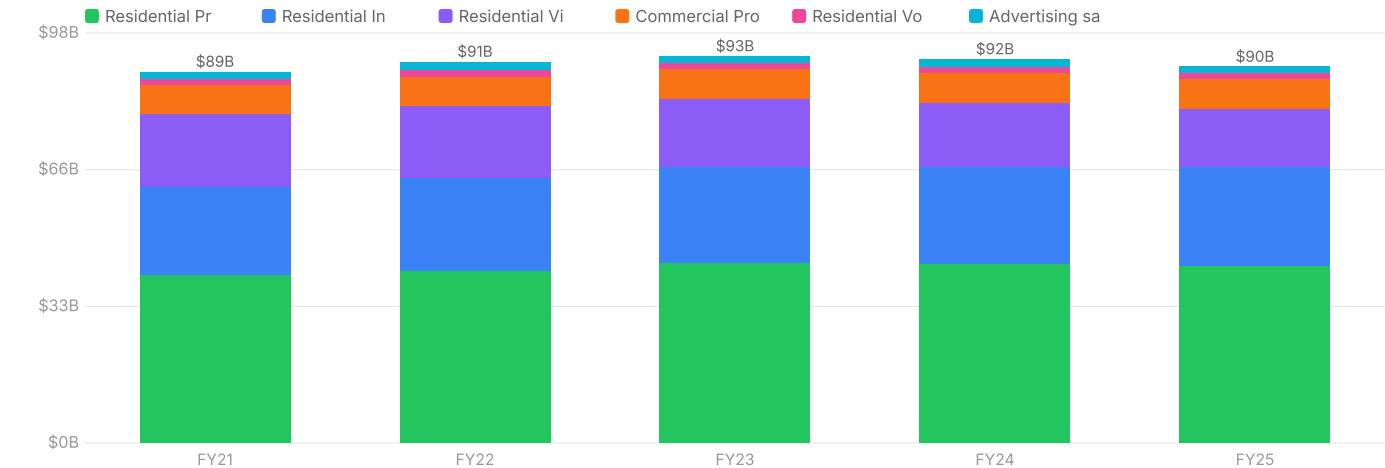


Profit Margins (%)



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+7.5%	+4.5%	+1.1%	+0.9%	-0.6%
Gross profit	+18.9%	+13.7%	-9.2%	+19.1%	+0.2%
Operating income	+28.3%	+12.8%	+2.1%	+5.9%	+0.6%
Net income	+44.4%	+8.6%	-9.9%	+11.5%	-1.9%

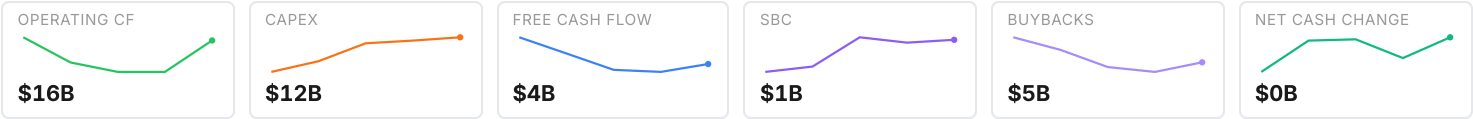
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	51.7	54.0	54.6	55.1	54.8	
Cost of revenue	31.1	30.6	33.3	29.8	29.4	
Gross profit	20.6	23.4	21.3	25.3	25.4	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	9.8	11.2	8.8	12.1	12.0	
Operating income	10.9	12.2	12.5	13.2	13.3	
EBITDA	19.8	20.9	20.7	21.4	21.2	
D&A	9.3	8.9	8.7	8.7	8.7	
Pretax income	6.4	7.5	6.9	7.5	7.5	
Income tax	1.1	1.6	1.6	1.6	1.7	
Net income	4.7	5.1	4.6	5.1	5.0	
Diluted EPS (\$)	24.47	30.74	29.99	34.97	36.21	
Diluted shares (M)	193	164	152	145	138	

CASH FLOW TRENDS

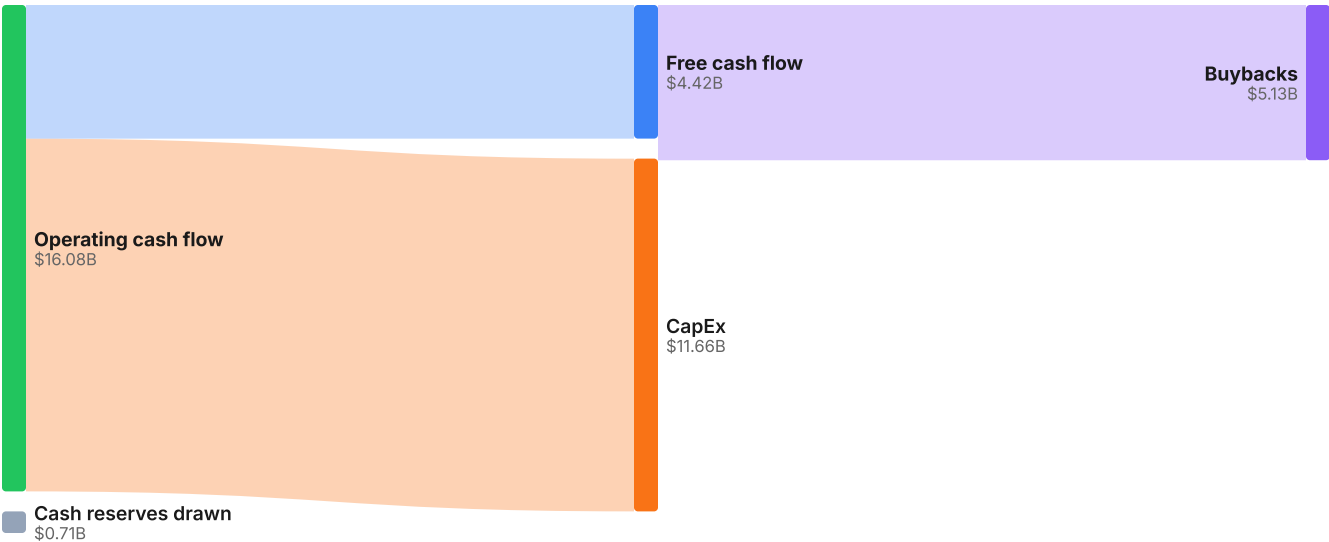
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

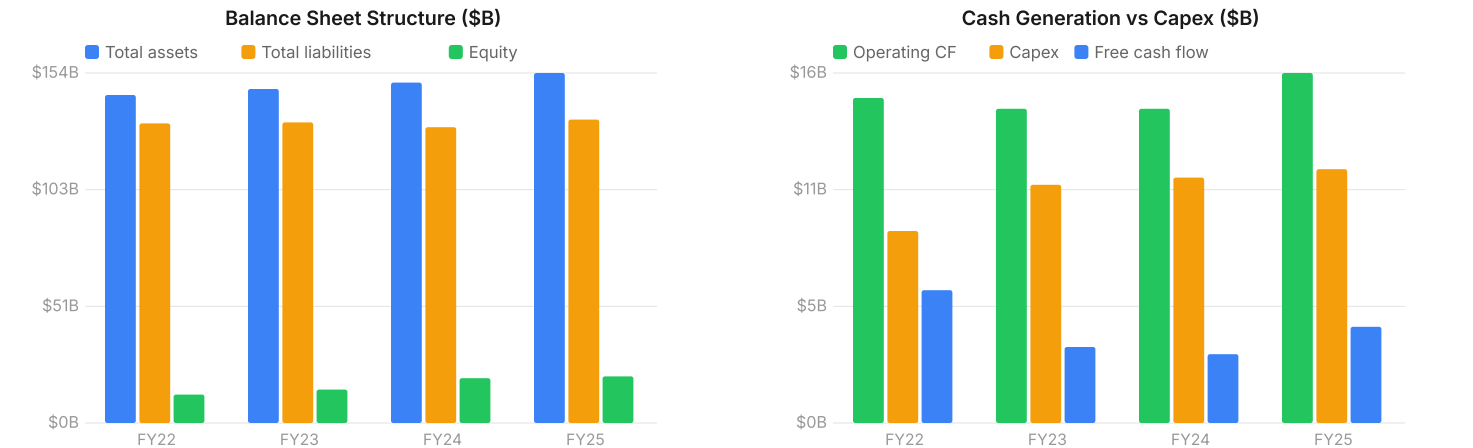
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.6	0.7	0.5	0.5	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.9	3.0	3.1	3.7	
Total current assets	4.0	4.1	4.2	5.1	
PP&E (net)	36.0	39.5	42.9	46.4	
Goodwill + intangibles	99.7	98.8	98.1	97.6	
Total assets	144.5	147.2	150.0	154.2	
Accounts payable	1.0	0.9	0.9	1.0	
Short-term debt	1.5	2.4	2.8	1.7	
Deferred revenue	0.5	0.5	0.5	0.4	
Total current liabilities	12.1	13.2	13.5	13.3	
Long-term debt	96.1	95.8	92.1	95.5	
Total liabilities	132.0	132.5	130.3	133.7	
Shareholders' equity	12.5	14.7	19.7	20.5	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	5.8	5.3	5.9	5.8	
D&A	8.9	8.7	8.7	8.7	
Stock-based compensation	0.5	0.7	0.7	0.7	
Working capital change	(0.4)	(0.4)	(1.0)	(0.7)	
Operating cash flow	14.9	14.4	14.4	16.1	
Capital expenditures	(8.8)	(10.9)	(11.3)	(11.7)	
Investing cash flow	(10.7)	(11.6)	(10.8)	(11.6)	
Buybacks	(10.3)	(3.2)	(1.2)	(5.1)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	6.3	0.1	(2.7)	1.0	
Financing cash flow	(4.2)	(2.8)	(3.8)	(4.4)	
Free cash flow	6.1	3.5	3.2	4.4	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	24.6%	43.6%	45.1%	38.1%	31.5%	30%	
ROA	3.2%	3.5%	3.1%	3.4%	3.3%	3.2%	
ROIC	8.6%	9.0%	8.8%	9.3%	9.1%	6.9%	
Gross margin	39.9%	43.4%	39.0%	46.0%	46.3%	46.0%	
Operating margin	21.0%	22.7%	22.9%	24.0%	24.3%	24.0%	
Net margin	9.0%	9.4%	8.3%	9.2%	9.1%	9.1%	
EBITDA margin	38.3%	38.7%	38.0%	38.9%	38.7%	39.3%	
FCF margin	16.8%	11.3%	6.4%	5.7%	8.1%	—	
VALUATION							
P/E	25.27	10.43	12.76	9.80	5.40	2.8	
P/B	8.37	5.78	5.25	3.20	1.68	0.8	
P/S	2.28	0.98	1.07	0.90	0.49	0.27	
P/FCF	13.55	8.64	16.67	15.76	6.09	3.4	
EV/EBITDA	10.56	7.17	7.51	6.78	5.83	5.2	
EV/Revenue	4.04	2.78	2.85	2.63	2.26	2.0	
Earnings yield	4.0%	9.6%	7.8%	10.2%	18.5%	37.23%	
FCF yield	7.4%	11.6%	6.0%	6.3%	16.4%	29.37%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.29	0.33	0.31	0.31	0.39	0.36	
Quick ratio	0.29	0.33	0.31	0.31	0.39	0.36	
Debt / equity	6.54	10.74	8.86	6.14	6.05	5.70	
Debt / assets	64.4%	67.7%	66.7%	63.8%	63.0%	62.1%	
Net debt / EBITDA	4.61	4.65	4.70	4.45	4.56	4.51	
Interest coverage	2.58	2.64	2.32	2.43	2.48	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.36	0.38	0.37	0.37	0.36	0.35	
Receivables turnover	20.20	19.64	18.55	18.17	16.16	14.9	
DSO (days)	18	19	20	20	23	24	
DPO (days)	9	10	12	11	12	13	
Cash conversion cycle	9	9	8	9	11	11	
GROWTH (YoY)							
Revenue growth	7.5%	4.5%	1.1%	0.9%	-0.6%	—	
Net income growth	44.4%	8.6%	-9.9%	11.5%	-1.9%	—	
EPS growth	69.8%	26.0%	-6.3%	14.8%	10.6%	—	
FCF growth	29.6%	-29.7%	-42.8%	-9.4%	39.8%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	25.80	32.50	30.45	34.97	38.68	40.99	
Book value / share	77.87	58.62	74.08	107.23	124.52	182.32	
Revenue / share	286.46	347.29	364.90	378.95	424.84	452.84	
FCF / share	48.13	39.23	23.32	21.75	34.27	36.28	
Cash / share	3.33	4.15	4.74	3.16	3.70	4.24	
SHAREHOLDER RETURN & SCORES							
Buyback yield	13.1%	19.5%	5.5%	2.4%	19.1%	27.59%	
Altman Z-Score	0.97	0.68	0.71	0.73	0.63	0.6	
Piotroski F-Score	7	8	6	8	6	6/9	
Beneish M-Score	-2.90	-2.73	-2.59	-3.15	-2.35	-2.79	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	0.6	Distress (<1.81)	Distress	
Income quality	2.86	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.79	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.65	Revenue stability	0.65
Interest burden		0.59	Earnings stability	0.18
Operating margin		23.5%	Earnings persistence	0.97
Asset turnover		0.35×	Revenue CAGR 3y	-0.1%
Financial leverage		9.26×	EPS CAGR 3y	10.1%
= ROE		30%	FCF CAGR 3y	3.1%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 27.59%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 27.51% cash yield	SBC / REVENUE 1.2% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
TIGO	\$13.9B	20.8	22%	5.0%	+29.1%	4/9	+78.4%
ASTS	\$16.6B	-18.8	-45%	—	+2256.9%	4/9	-54.6%
GSAT	\$10.7B	-160.7	-18%	-45.1%	+7.7%	3/9	+86.0%
FYBR	\$9.6B	-128.1	-8%	-4.9%	+4.3%	4/9	+4.0%
SATS	\$25.1B	-4.4	-33%	—	-5.2%	5/9	—
USM	\$6.6B	43.5	19%	—	-94.2%	4/9	—
VEON	\$5.7B	122.4	4%	9.6%	+15.1%	6/9	—
IRDM	\$4.6B	49.7	20%	4.3%	+3.1%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

56 Analysts



MEAN TARGET (QTR) \$157.40 10 targets	TARGET VS. PRICE +42.9% last-quarter mean	NEXT REPORT 2026-11-06 street \$9.54
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$54.24B	\$54.45B / \$54.03B	\$40.80	\$46.52 / \$37.07	5
FY2027	\$53.67B	\$54.16B / \$52.81B	\$43.48	\$47.59 / \$40.33	5
FY2028	\$53.69B	\$54.46B / \$52.91B	\$48.72	\$51.50 / \$45.95	2

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$120.00	+9.0%	1
Last Quarter	\$157.40	+42.9%	10
Last Year	\$217.29	+97.3%	31
All Time	\$412.89	+275.0%	82

Rolling mean of published targets vs. last close \$110.11. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

A-

DCF5/5

ROE5/5

ROA3/5

DEBT/EQ1/5

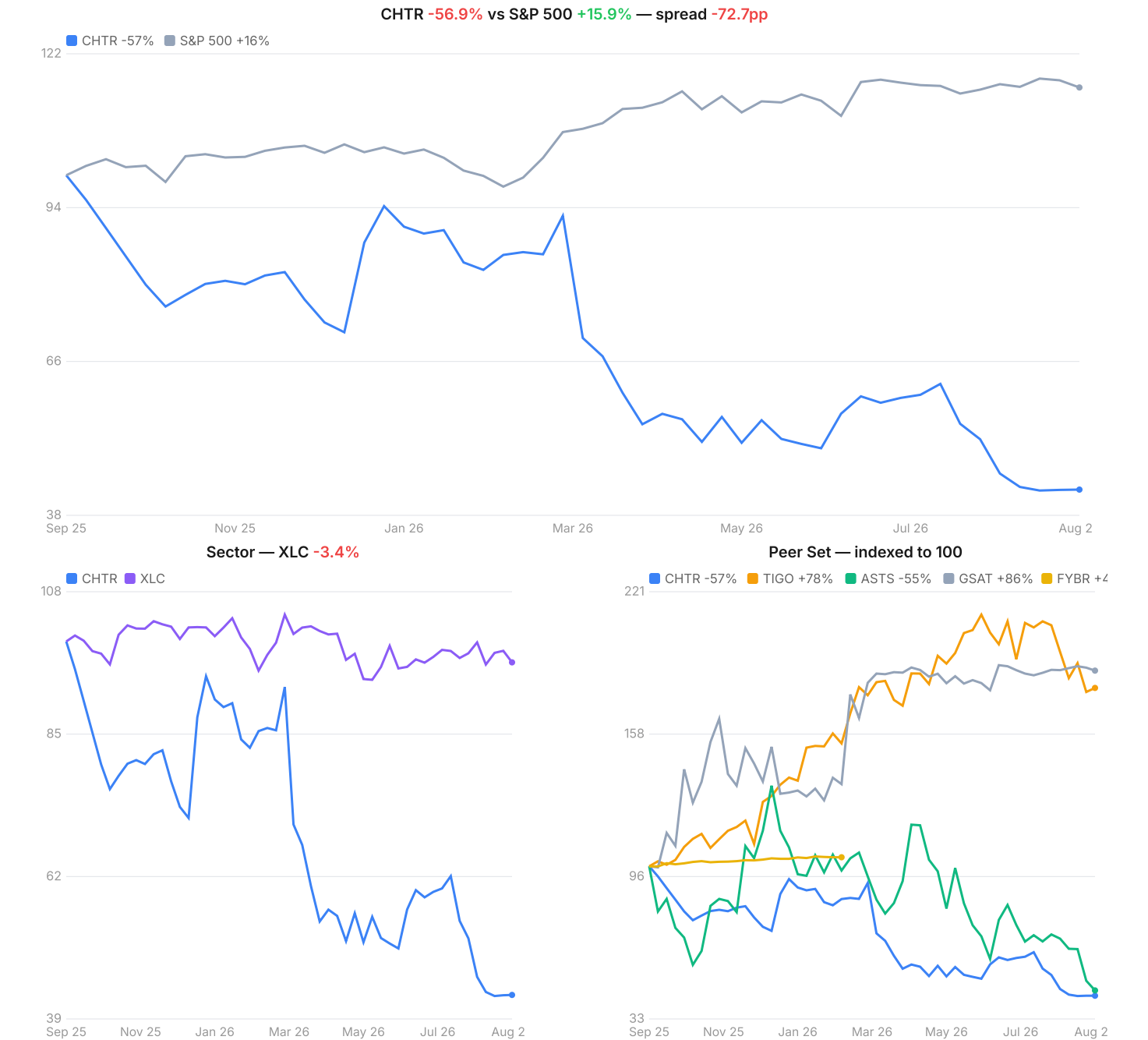
P/E3/5

P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$110.62	-0.51	-0.46%	Below
SMA 50	\$132.98	-22.87	-17.20%	Below
SMA 200	\$169.86	-59.75	-35.18%	Below
EMA 9	\$108.31	+1.80	+1.66%	Above
EMA 21	\$113.94	-3.83	-3.36%	Below
EMA 50	\$125.73	-15.62	-12.42%	Below
EMA 200	\$168.45	-58.34	-34.63%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 30/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -41

6 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

10

60

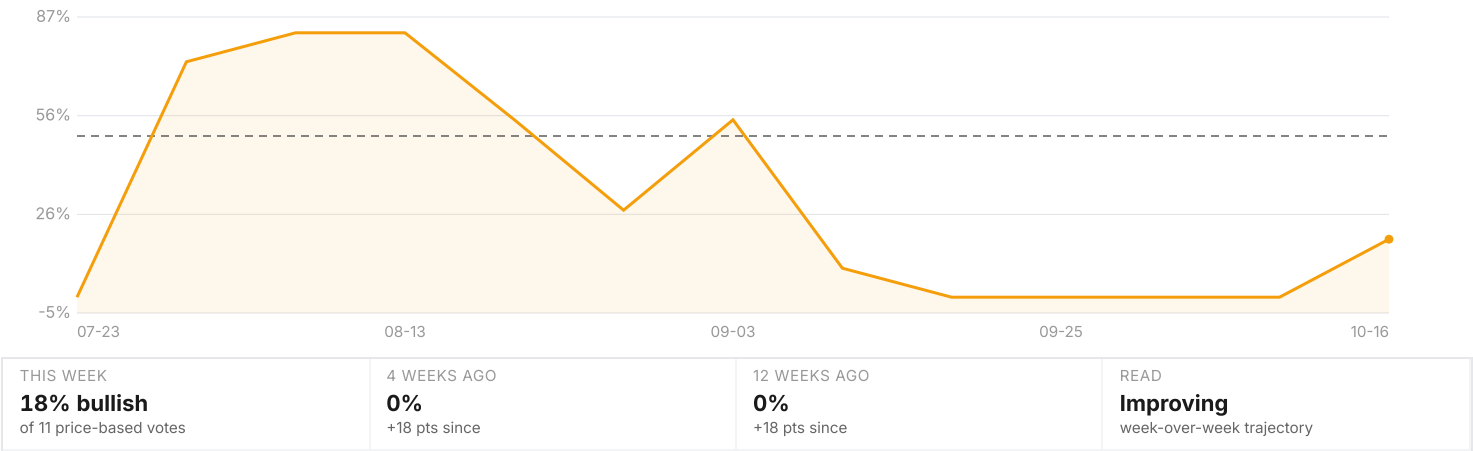
19

0

50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



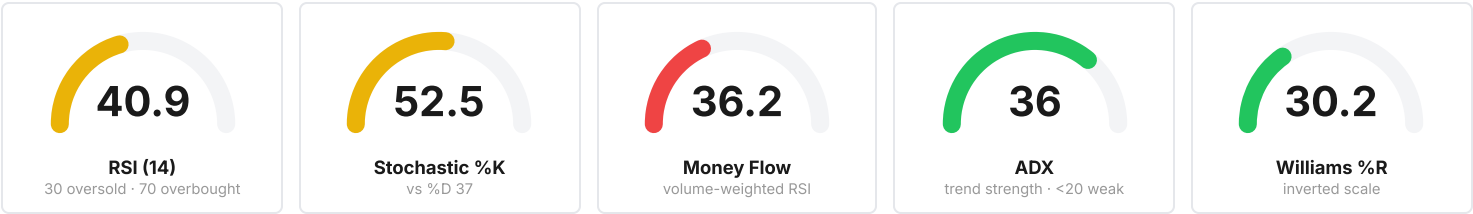
INDICATOR VOTE GRID

6 bull / 16 bear

● Price vs SMA 20	\$110.62	● Price vs SMA 50	\$132.98	● Price vs SMA 200	\$169.86
● EMA 9/21 Cross	108.3/113.9	● SMA 50/200	Death	● ADX Direction	ADX 36
● Supertrend	\$119	● Parabolic SAR	\$102	● SMA Slope	-0.900
● RSI	40.9	● Stochastic K/D	52/37	● StochRSI K/D	93/82
● Williams %R	-30	● CCI	-12	● TSI vs Signal	-32.9
● CMO	-18.3	● ROC	0.75%	● OBV Signal	Distrib
● Chaikin MF	-0.240	● MFI	36	● Force Index	-1M
● Elder Ray Bull	-1.49				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$108.84 / \$111.19 / \$112.38	S1 / S2	\$107.65 / \$105.30
Bollinger (20,2)	\$100.75 – \$120.49	Squeeze	Off
52-wk range	\$101.63 – \$265.79	Off 52-wk high	-58.6%
ATR (14)	\$5.39 (4.9%)	Historical vol	42.9%

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33 SEASONALITY — 17-YEAR AVERAGES

live model · win rates shown

+1.1% Jan 47%	+0.8% Feb 59%	+1.0% Mar 47%	+1.8% Apr 62%	+1.6% May 69%	+3.2% Jun 62%	+2.6% Jul 69%	+0.7% Aug 56%	-3.0% Sep 44%	-0.3% Oct 38%	+1.9% Nov 56%	+0.2% Dec 50%
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Sample: 17 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	CHTR	S&P 500
Weekly volatility (σ , 1y)	7.02%	1.83%
Best / worst week (1y)	+22.6% / -23.9%	—
Max drawdown (5y, monthly)	-86.0%	—
1-week VaR (95%)	-11.7%	—
Beta (5y)	0.69	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

CHTR EQUITY WEATHER (LIVE)

RAINY · -39

Trend

Momentum

Volume

Volatility

Breadth

-51

-4

-55

-60

-27

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

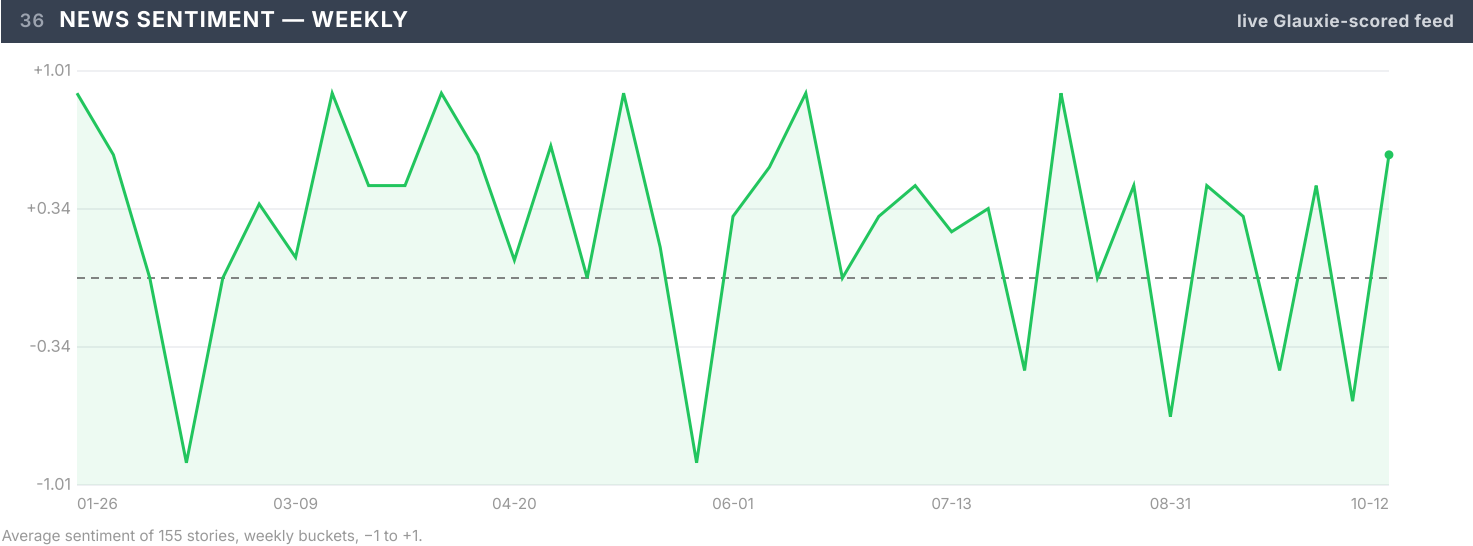
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -39.0 -16.7 vs industry	TREND -51.4 -27.2 vs industry	MOMENTUM -3.6 +12.7 vs industry	VOLUME -55.0 -30.0 vs industry
--	--	--	---

READING	CHTR	TELECOMMUNICATIONS SERVICES N=571	COMMUNICATION SERVICES N=1,956	ALL US SYMBOLS N=70,435
Overall	-39.0	-22.3	-17.5	-20.5
Trend	-51.4	-24.3	-21.6	-21.3
Momentum	-3.6	-16.3	-14.5	-15.8
Volume	-55.0	-25.0	-6.2	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Christopher L. Winfrey President and Chief E	\$6.5M	66% equity+incentive
Richard J. DiGeronimo President, Product and	\$5.6M	54% equity+incentive
Jamal H. Haughton EVP, General Counsel and C	\$5.0M	28% equity+incentive
Jessica M. Fischer Chief Financial Officer	\$4.5M	38% equity+incentive
R. Adam Ray EVP, Chief Commercial Officer	\$2.6M	43% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	57
Social	54
Governance	69
Composite ESG	60



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2025-07-21	Other Events	8.01

41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-30 to 2026-07-24	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	47 rows · 2006 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-20 to 2026-09-01	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-08-13 to 2026-08-25	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.