

CenterPoint Energy, Inc. (CNP)

Utilities / Regulated Electric · New York Stock Exchange



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$40.55	\$26.7B	\$45.26	23.9	54.1%	10%	6/9	+2.8%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	6.2M	\$36.37	2.78	11.6%	4%	0.9	+73.3%

CenterPoint Energy, Inc. operates as a public utility holding enterprise across the United States, primarily through its Electric and Natural Gas divisions. The Electric segment manages power generation assets, alongside the transmission and distribution networks that supply electricity to consumers, and actively participates in the wholesale power market. Its Natural Gas segment delivers natural gas distribution services, provides home appliance maintenance and repair in Minnesota, and extends home repair protection plans to natural gas customers in Arkansas, Indiana, Mississippi, Ohio, Oklahoma, Texas, and Louisiana through a third-party partner. This segment is also engaged in the sale of regulated intrastate natural gas, as well as its transportation and storage for residential, commercial, industrial, and transportation clients. As of December 31, 2021, CenterPoint Energy served approximately 2.7 million metered customers. Its substantial infrastructure included 239 substation sites with a total installed transformer capacity of 71,241 megavolt amperes, roughly 100,000 linear miles of natural gas distribution and transmission mains, and 285 miles of intrastate pipelines across Louisiana, Texas, and Oklahoma. The company was established in 1866 and is headquartered in Houston, Texas.

SECTOR Utilities INDUSTRY Regulated Electric EXCHANGE NYSE MARKET CAP \$26.7B EMPLOYEES 8,794 (SEC-filed) CEO Jason Wells IPO 1970-01-02

COUNTRY US

1111 Louisiana Street, Houston, TX 77002 · Tel 713 207 1111 · [centerpointenergy.com](https://www.centerpointenergy.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

42 / 100

Street mean **\$44.00** (8 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

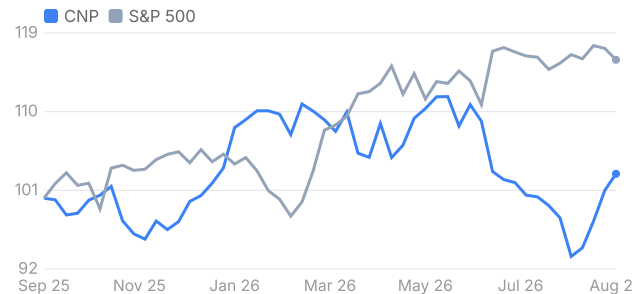
NET BUYING

\$0.0M open-market purchases vs \$0.0M sales / 6 mo

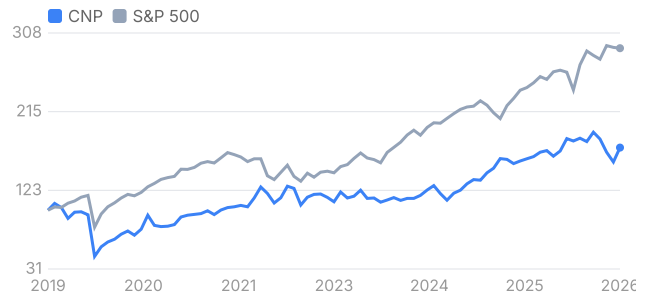
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **CNP +2.8%** · **S&P 500 +15.9%** · spread **-13.1pp**



7 Years vs S&P 500 · **CNP +73.3%** · **S&P 500 +189.9%** · spread **-116.6pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

42

OF 100

Score Breakdown

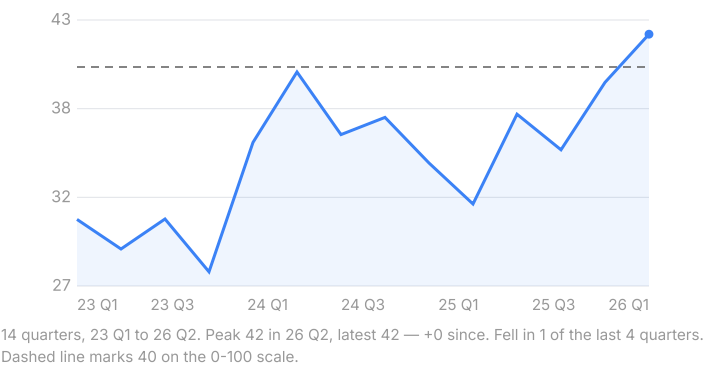
Profitability	54/100
Growth	58/100
Momentum	86/100
Quality	66/100
Earnings Quality	81/100
Balance Sheet	25/100
Value	51/100
Risk (safety)	15/100
Overall	41.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
FE	36
PPL	43
DTE	32
ES	42
AEE	43
DTY	43
CNP	42

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

42 / 100

IS Score 41.9 / 100 · +0.0 from peak of 42

Quarter	IS Score
23 Q1	31
23 Q2	28
23 Q3	31
23 Q4	27
24 Q1	35
24 Q2	40
24 Q3	36
24 Q4	38
25 Q1	33
25 Q2	30
25 Q3	37
25 Q4	34
26 Q1	42

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 77 / 100 · Power +54 · 18 of 22 indicator votes bullish

Date	Vote Share
07-23	96%
08-13	29%
09-03	50%
09-25	29%
10-16	77%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 42, price structure 77 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 41.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 37 → 35 → 39 → 42	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 873 → now 873	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

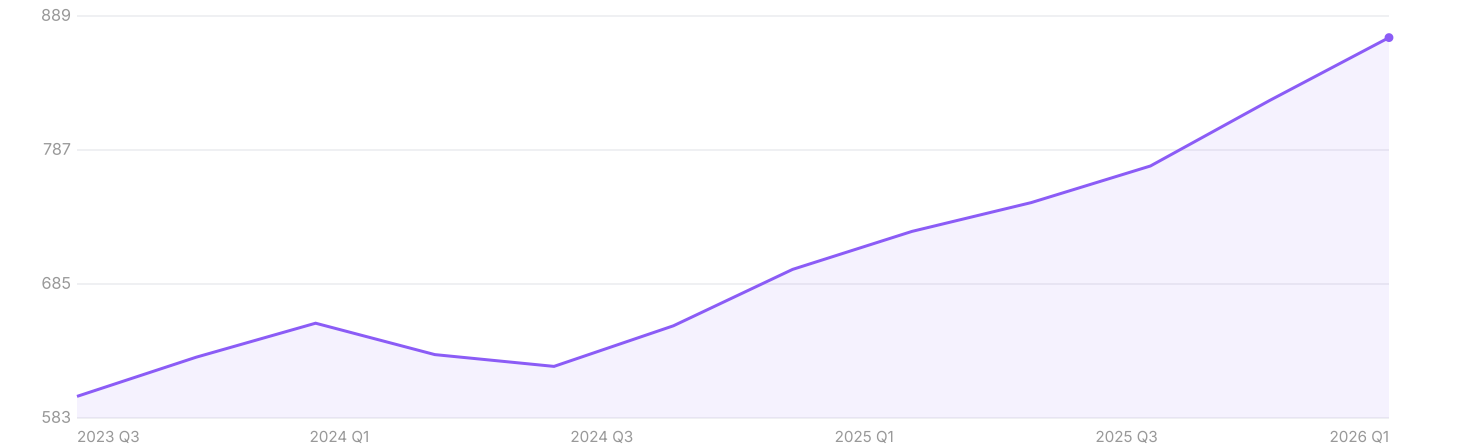
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 1 \$0.04M
ETF FUNDS (30D) 857 up / 581 down net +276 funds	INSTITUTIONS ADDED (13F) 48 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 873 · latest 873 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	873	702.6M	\$27.5B	106.9%	ex-outlier 96.1%
2026 Q1	825	661.3M	\$26.0B	100.7%	ex-outlier 89.6%
2025 Q4	775	663.3M	\$23.2B	101.0%	
2025 Q3	747	643.7M	\$22.7B	98.0%	
2025 Q2	725	650.3M	\$21.9B	99.0%	
2025 Q1	696	640.7M	\$21.2B	97.5%	
2024 Q4	653	631.4M	\$18.6B	96.1%	
2024 Q3	622	604.7M	\$16.0B	92.0%	
2024 Q2	631	602.1M	\$17.1B	91.6%	
2024 Q1	655	573.1M	\$15.1B	87.2%	
2023 Q4	629	579.1M	\$15.6B	88.1%	
2023 Q3	599	572.5M	\$14.7B	87.2%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 106.94%. Institutions cannot hold more of a company than exists. The reported 702.6M shares exceed the 657.0M outstanding, and a single filer accounts for the excess: **Capital Research Global Investors** reports 71,382,073 shares against 72,275,884 the prior quarter, a 1x jump, which alone would be 10.9% of the company. Excluding that filing, ownership is 96.1%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2026-03 reads 100.65%. Institutions cannot hold more of a company than exists. The reported 661.3M shares exceed the 657.0M outstanding, and a single filer accounts for the excess: **Capital Research Global Investors** reports 72,275,884 shares against 20,941,909 the prior quarter, a 3x jump, which alone would be 11.0% of the company. Excluding that filing, ownership is 89.6%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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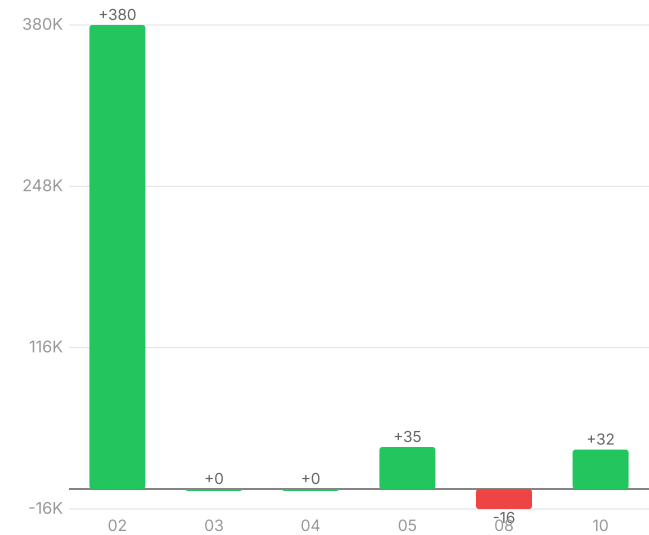
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Clark Lauren Chesley	EVP and CHRO	2026-10-01	A-Award	32,249	—	32,249
Fitch Laurie Lee	director	2026-08-17	BUY	1,000	\$0.04M	12,395
Wright Russell Keith	VP and CAO	2026-08-11	TAX W/H	211	\$0.01M	8,503
Soto Jesus Jr.	EVP and COO	2026-08-11	TAX W/H	15,151	\$0.61M	175,279
Soto Jesus Jr.	EVP and COO	2026-08-11	TAX W/H	1,924	\$0.08M	173,355
Foster Christopher A	EVP and CFO	2026-05-05	TAX W/H	5,867	\$0.26M	197,917
Malik Thaddeus J.	director	2026-05-01	A-Award	4,037	—	18,230
Miranda Manuel Benito	director	2026-05-01	A-Award	4,037	—	8,571

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
P — Open-market purchases	1	1,000	\$0.0M	Counted
F — Tax withholding	4	23,153	\$0.9M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Net Buying	\$0.0M 0 txns / 6 mo	\$0.0M 1 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-05-04	Smith Phillip R	1,077	\$0.0M
2026-04-29	Colvin Kristie	23,558	\$1.0M
2025-11-05	Smith Phillip R	6,200	\$0.2M
2025-10-14	Darin Carroll	13,535	\$0.5M
Trailing 12 mo	4 filings	44,370	\$2M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-12	SCHEDULE 13G/A	Capital International Investors	6.90%	45.3M sh
2026-07-08	SCHEDULE 13G/A	T. Rowe Price Investment Management, Inc.	10.20%	66.5M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.18%	33.9M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.56%	49.4M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-09-15	2026-09-28
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-09-15	2026-09-25
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-09-15	2026-09-25
HOUSE 12-MO 4 trades 0 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 825		13F SHARES 661M 100.7% of shares out		NEW / CLOSED 128 / 62 positions, QoQ
PUT/CALL (13F) 1.10 option positions		FREE FLOAT 99.6% 656M sh		
				INCREASED / REDUCED 285 / 250 positions, QoQ

2.8 · Largest Reporting 13F Managers

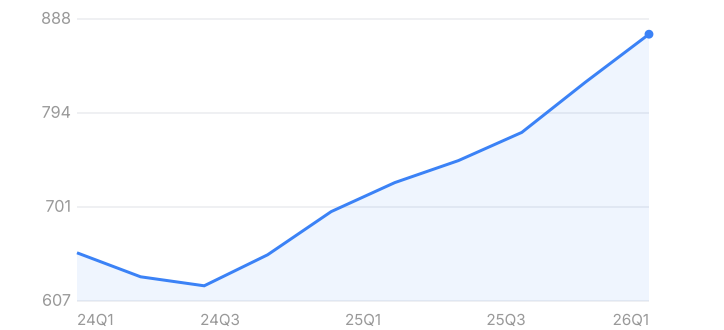
MANAGER	SHARES	VALUE
Artemis Investment Management Llp	2.8M	\$103M
Assenagon Asset Management S.A.	1.2M	\$43M
Vontobel Holding Ltd.	432,767	\$16M
Ifm Investors Pty Ltd	206,990	\$8M
Mn Services Vermogensbeheer B.V.	190,300	\$7M
Czech National Bank	189,266	\$7M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

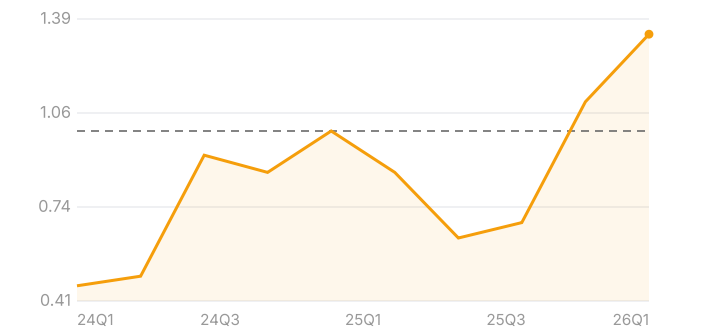
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$765M
VSMPX	0.0%	\$765M
VTSAX	0.0%	\$765M
VTI	0.0%	\$765M
VFFSX	0.0%	\$637M
VFIAX	0.0%	\$637M

13F Filers Holding CNP — quarterly



Institutional Put/Call — quarterly



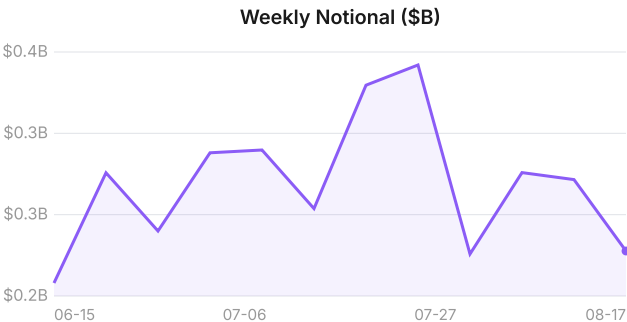
14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
		LATEST SESSION 86.4% 2026-10-15		TREND Rising 20d vs 50d
		20-DAY AVG 69.2% 50-day 64.6%		
				BY MARKET CENTER Q: 86% · N: 87% · B: 70% latest session

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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15 DARK POOL ACTIVITY

EDGE · live ATS data

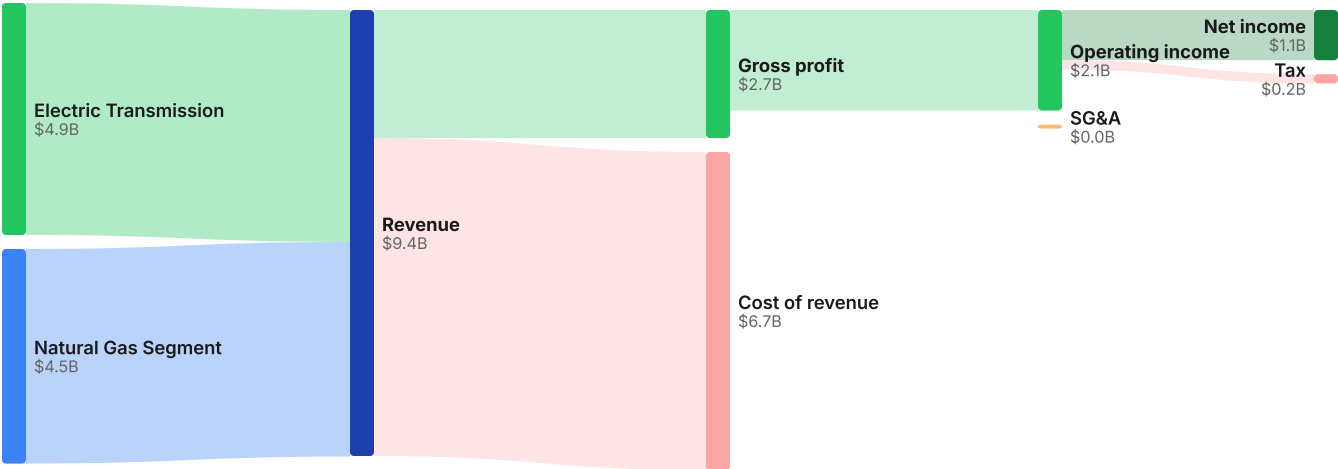


Where CNP Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	6.4M	85 sh
Ebxl Level Ats	3.8M	45 sh
Ubsa Ubs Ats	3.7M	59 sh
Mlix Instinct X	2.3M	121 sh
Mstx Ms Trajectory Cross (Ats-1)	2.2M	78 sh
Sgmt Sigma X2	1.9M	74 sh

16 REVENUE FLOW — FY2025

live segmentation + income data

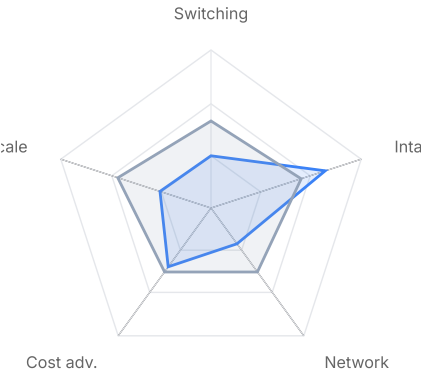


Where a dollar of CenterPoint Energy, Inc. revenue goes. All values FY2025 filings, live.

17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 46/100 WEAK

Moat score 46/100 — Weak; primary source Intangible Assets.

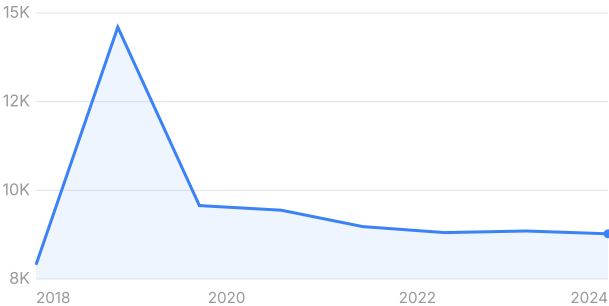


■ CNP (live moat model) ■ Peer median: FE · PPL · DTE · ES · AEE
Component scores from the live moat model. Peer median illustrative.

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3.8 · Employees (SEC filings)



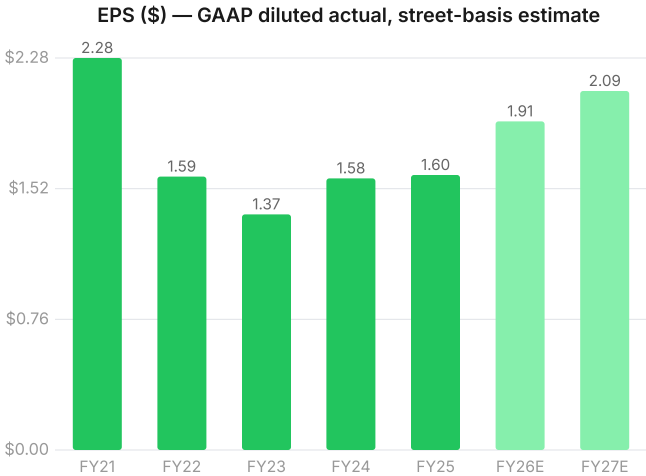
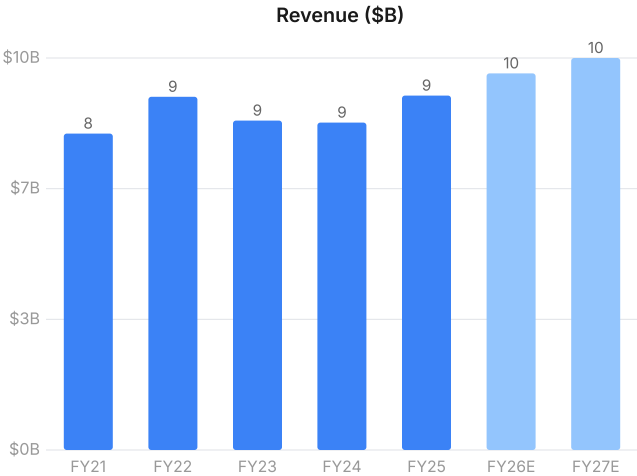
18 CORPORATE INFORMATION — KEY OFFICERS

8,794 employees

OFFICER	TITLE
Jason Wells	President, Chief Executive Officer & Chairman
Monica Karuturi	Executive Vice President & General Counsel
Christopher A. Foster	Executive Vice President & Chief Financial Officer
Jason Michael Ryan	Executive Vice President of Regulatory Services & Government Affairs

19 REVENUE & EPS — HISTORY AND ESTIMATES

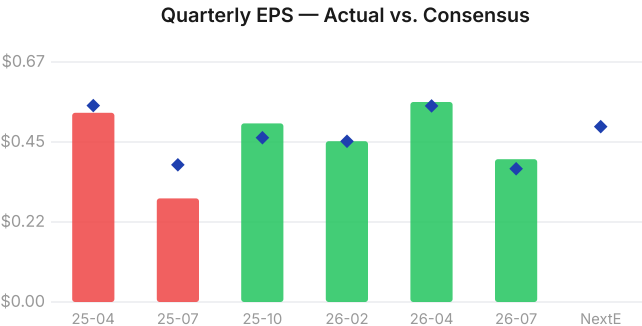
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

20 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 3 of 6 recent quarters	AVG SURPRISE -1.7%	NEXT REPORT 2026-10-27	INCOME QUALITY 2.31 OCF ÷ net income
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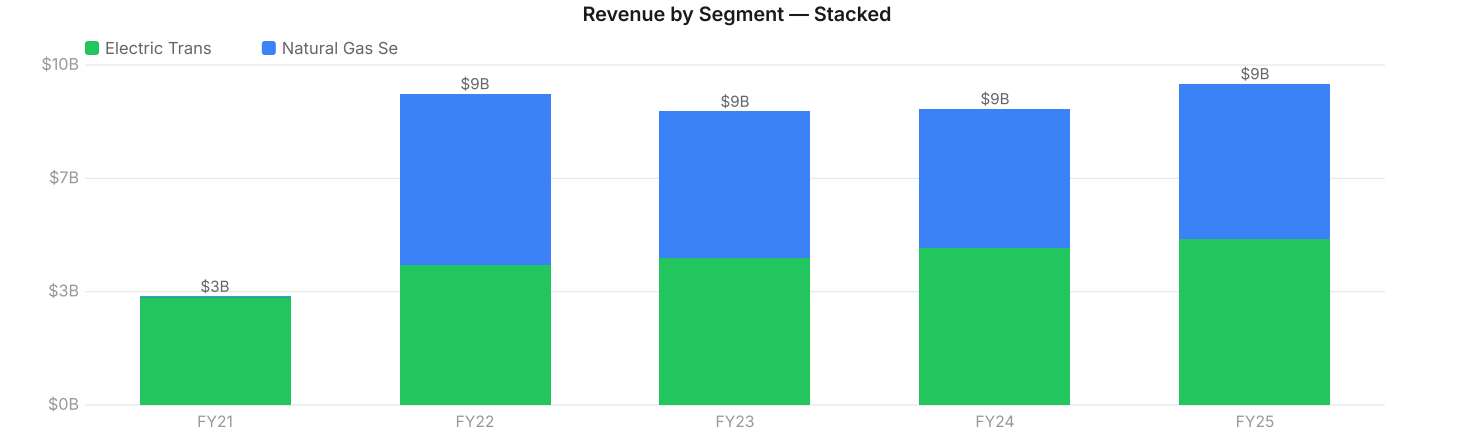
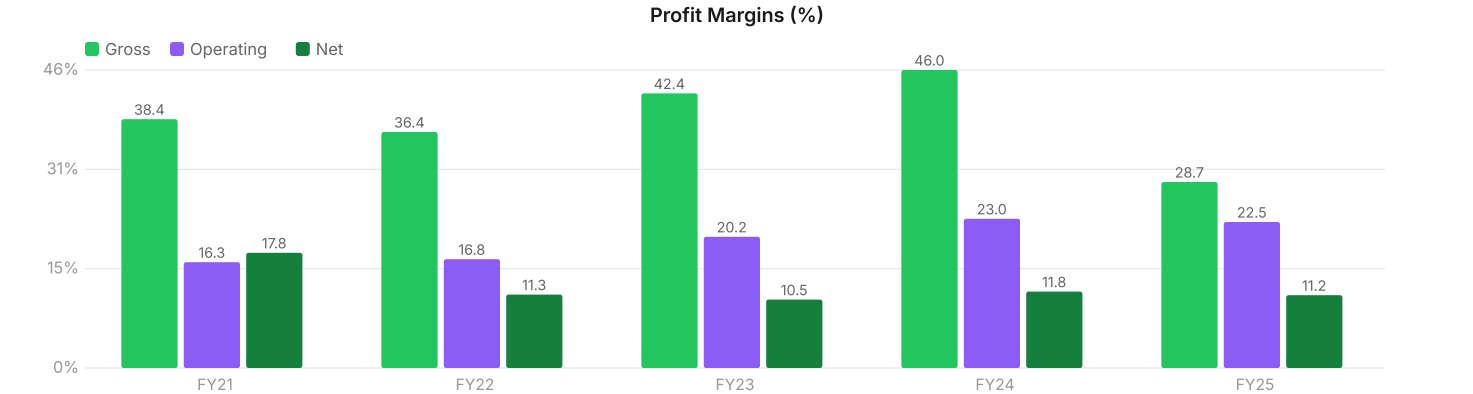
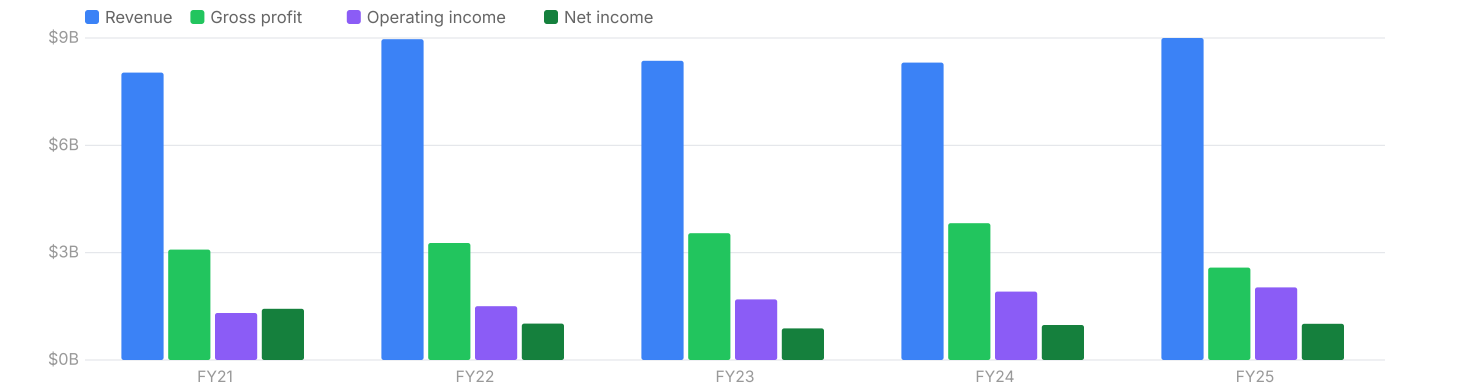
21 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

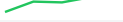
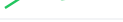
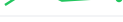
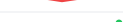
INCOME TRENDS — 5 YEARlive financials

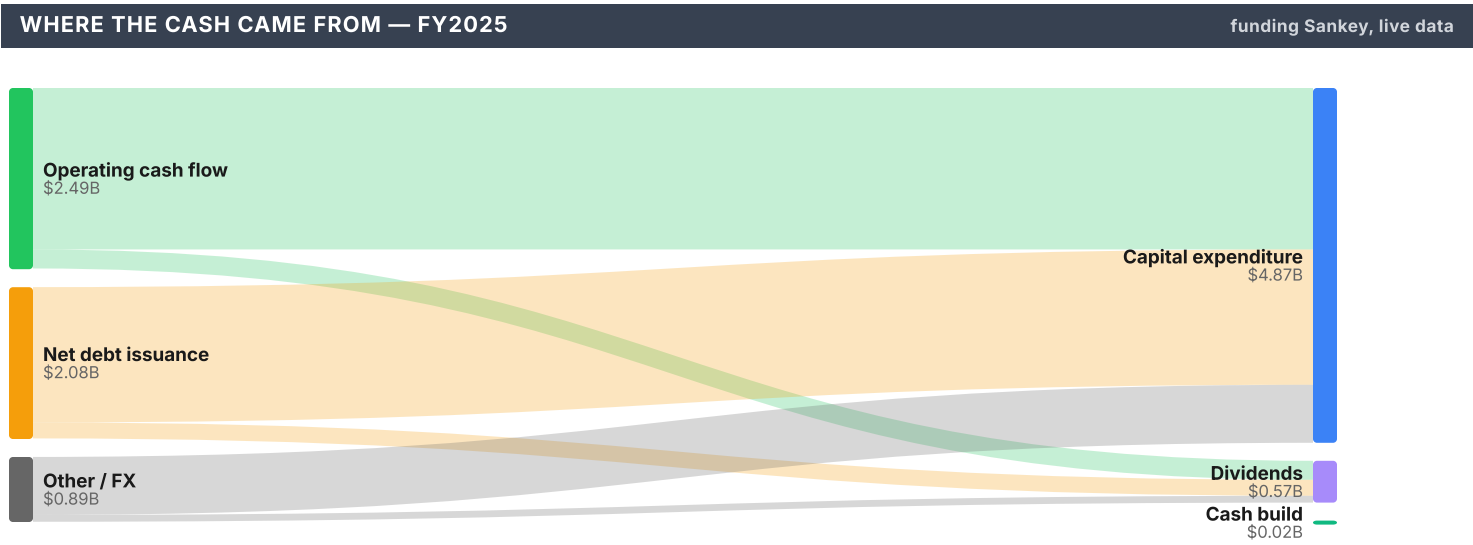
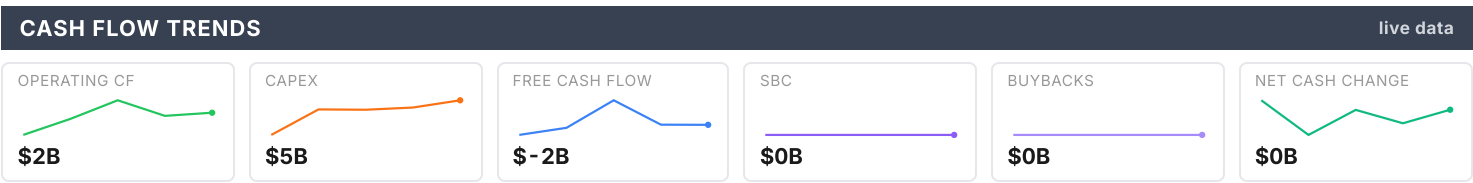


Live segmentation data.

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+12.6%	+11.6%	-6.7%	-0.6%	+8.3%
Gross profit	+9.5%	+5.9%	+8.5%	+7.9%	-32.4%
Operating income	+31.2%	+14.9%	+12.4%	+13.1%	+6.0%
Net income	-292.2%	-28.9%	-13.2%	+11.1%	+3.2%

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22 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	8.4	9.3	8.7	8.6	9.4	
Cost of revenue	5.1	5.9	5.0	4.7	6.7	
Gross profit	3.2	3.4	3.7	4.0	2.7	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.0	0.0	0.0	0.0	0.0	
Operating income	1.4	1.6	1.8	2.0	2.1	
EBITDA	2.6	3.2	3.2	3.5	3.7	
D&A	1.3	1.3	1.4	1.4	1.5	
Pretax income	0.8	1.4	1.1	1.2	1.2	
Income tax	0.1	0.4	0.2	0.2	0.2	
Net income	1.5	1.1	0.9	1.0	1.1	
Diluted EPS (\$)	2.28	1.59	1.37	1.58	1.60	
Diluted shares (M)	610	632	633	644	656	



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

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Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.1	0.1	0.0	0.0	
ST investments	0.5	0.5	0.6	0.5	
Receivables (net)	1.7	1.3	1.4	1.4	
Total current assets	4.7	3.0	4.4	5.7	
PP&E (net)	27.1	29.9	32.1	0.0	
Goodwill + intangibles	4.3	4.2	3.9	3.6	
Total assets	38.5	39.7	43.8	48.2	
Accounts payable	1.4	0.9	1.3	1.3	
Short-term debt	2.0	1.1	0.6	3.0	
Deferred revenue	0.1	0.1	0.1	0.1	
Total current liabilities	5.1	3.9	4.0	6.3	
Long-term debt	14.8	17.6	20.4	20.6	
Total liabilities	28.5	30.0	33.1	37.1	
Shareholders' equity	10.0	9.7	10.7	11.2	

Cash Flow Statement — Full

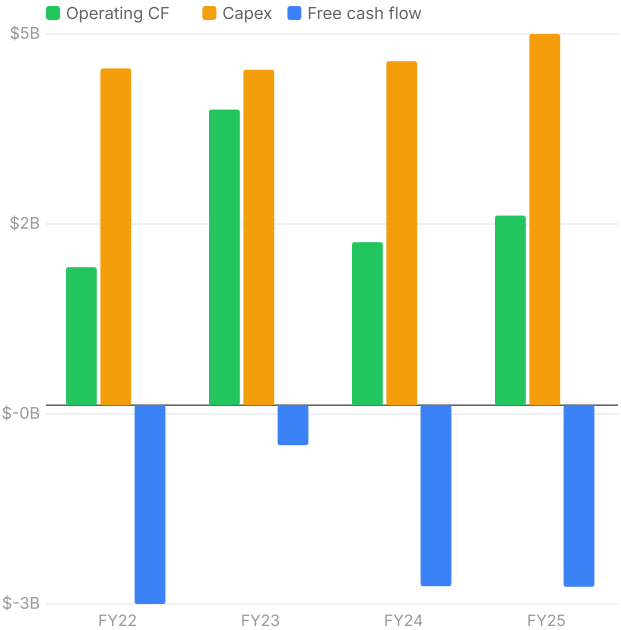
\$B	FY22	FY23	FY24	FY25	
Net income	1.1	0.9	1.0	1.1	
D&A	1.3	1.4	1.4	1.5	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.2)	1.5	(0.5)	(0.1)	
Operating cash flow	1.8	3.9	2.1	2.5	
Capital expenditures	(4.4)	(4.4)	(4.5)	(4.9)	
Investing cash flow	(1.6)	(4.2)	(4.5)	(4.0)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	(0.5)	(0.5)	(0.5)	(0.6)	
Debt issuance / (repay)	0.2	1.8	2.4	2.1	
Financing cash flow	(0.3)	0.4	2.3	1.5	
Free cash flow	(2.6)	(0.5)	(2.4)	(2.4)	

Balance Sheet Structure (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

Cash Generation vs Capex (\$B)



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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	16.7%	10.9%	9.3%	10.0%	9.6%	10%	
ROA	4.2%	2.8%	2.3%	2.4%	2.3%	2.3%	
ROIC	4.9%	4.4%	5.4%	5.4%	5.2%	4.1%	
Gross margin	38.4%	36.4%	42.4%	46.0%	28.7%	54.1%	
Operating margin	16.3%	16.8%	20.2%	23.0%	22.5%	23.2%	
Net margin	17.8%	11.3%	10.5%	11.8%	11.2%	11.6%	
EBITDA margin	31.4%	34.6%	36.7%	40.4%	39.3%	41.7%	
FCF margin	-37.2%	-28.0%	-6.0%	-27.5%	-25.5%	—	
VALUATION							
P/E	10.32	16.50	18.66	19.84	23.91	23.9	
P/B	1.63	1.74	1.77	1.90	2.26	2.3	
P/S	1.84	1.87	1.97	2.34	2.69	2.78	
P/FCF	-4.94	-6.69	-32.66	-8.52	-10.55	-9.9	
EV/EBITDA	11.21	10.44	11.01	11.63	13.19	12.9	
EV/Revenue	3.56	3.62	4.04	4.70	5.16	5.4	
Earnings yield	9.7%	6.1%	5.4%	5.0%	4.2%	4.19%	
FCF yield	-20.3%	-15.0%	-3.1%	-11.7%	-9.5%	-10.09%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.72	0.92	0.78	1.08	0.91	1.12	
Quick ratio	1.57	0.75	0.58	0.91	0.91	0.97	
Debt / equity	1.71	1.68	1.93	1.97	2.12	2.14	
Debt / assets	42.7%	43.7%	46.9%	47.9%	49.0%	52.0%	
Net debt / EBITDA	5.43	5.04	5.64	5.84	6.32	6.23	
Interest coverage	2.38	3.70	2.55	2.45	2.36	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.23	0.24	0.22	0.21	0.20	0.20	
Receivables turnover	7.01	6.53	6.04	7.02	7.08	7.6	
DSO (days)	52	56	60	52	52	48	
DPO (days)	73	78	83	87	81	91	
Cash conversion cycle	19	23	38	23	-7	19	
GROWTH (YoY)							
Revenue growth	12.6%	11.6%	-6.7%	-0.6%	8.3%	—	
Net income growth	292.2%	-28.9%	-13.2%	11.1%	3.2%	—	
EPS growth	274.3%	-31.2%	-13.5%	7.5%	2.7%	—	
FCF growth	-417.1%	16.1%	79.9%	-353.1%	-0.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.44	1.68	1.45	1.56	1.60	1.70	
Book value / share	15.46	15.96	15.31	16.35	17.00	17.84	
Revenue / share	13.71	14.81	13.78	13.25	14.26	14.64	
FCF / share	-5.10	-4.14	-0.83	-3.64	-3.63	-4.10	
Cash / share	2.74	0.93	1.00	0.90	0.85	0.72	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.0%	—	
Altman Z-Score	0.77	0.79	0.72	0.78	0.79	0.9	
Piotroski F-Score	5	4	4	6	4	6/9	
Beneish M-Score	-2.39	-2.17	-3.12	-2.63	-0.50	-2.80	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	0.9	Distress (<1.81)	Distress	
Income quality	2.31	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.80	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.84	Revenue stability	0.64
Interest burden		0.57	Earnings stability	0.02
Operating margin		24.2%	Earnings persistence	0.92
Asset turnover		0.21×	Revenue CAGR 3y	1.3%
Financial leverage		4.06×	EPS CAGR 3y	10.9%
= ROE		10%	FCF CAGR 3y	—

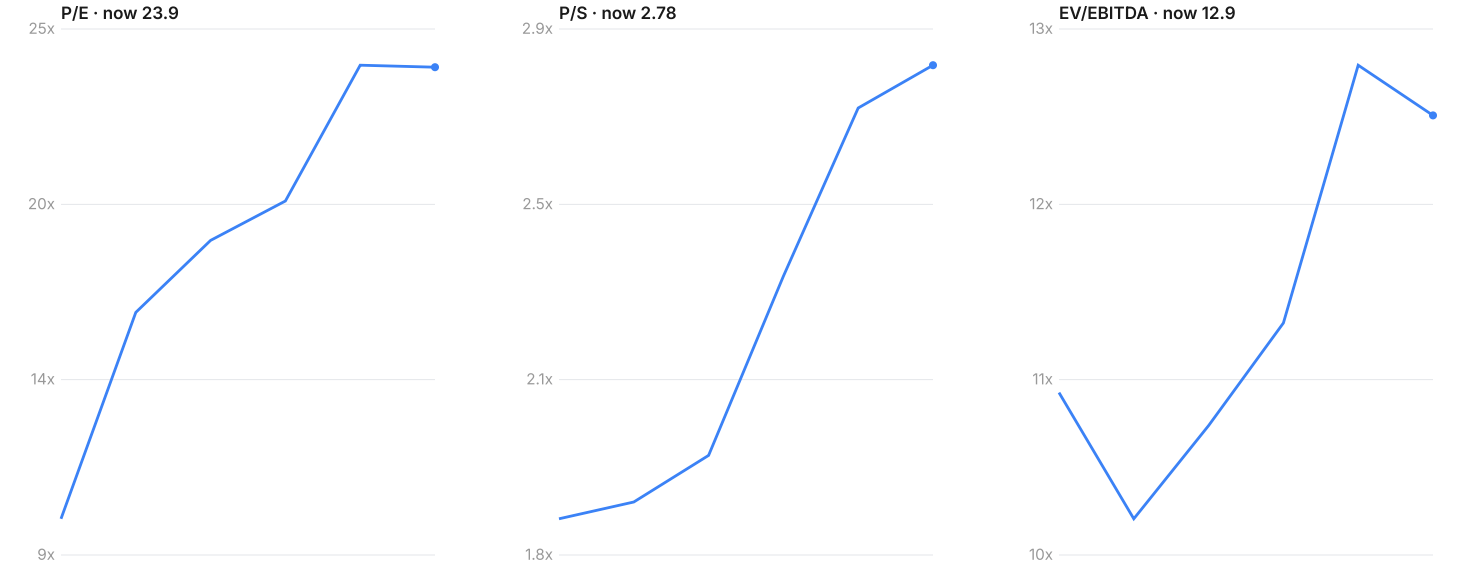
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 2.27%	TOTAL SHAREHOLDER RETURN 1.45% cash yield	SBC / REVENUE 0.0% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
FE	\$26.7B	24.6	8%	7.9%	+12.6%	4/9	-0.3%
PPL	\$26.5B	27.6	9%	10.9%	+6.7%	6/9	-2.7%
DTE	\$27.0B	20.4	11%	8.5%	+14.4%	4/9	-7.5%
ES	\$25.2B	17.3	9%	1.8%	+7.8%	7/9	-5.3%
AEE	\$29.4B	18.5	12%	15.0%	+3.8%	6/9	—
DTY	\$22.7B	3.5	12%	8.8%	+25.4%	6/9	—
CMS	\$21.5B	20.3	11%	6.6%	+9.9%	6/9	—
EIX	\$21.5B	5.7	22%	12.3%	+10.7%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

31 Analysts



MEAN TARGET (QTR) \$44.00 8 targets	TARGET VS. PRICE +8.5% last-quarter mean	NEXT REPORT 2026-10-27 street \$0.49
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$9.94B	\$10.13B / \$9.82B	\$1.91	\$1.92 / \$1.90	11
FY2027	\$10.35B	\$10.53B / \$10.11B	\$2.09	\$2.11 / \$2.03	12
FY2028	\$10.89B	\$12.35B / \$9.55B	\$2.28	\$2.37 / \$2.23	6

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$44.00	+8.5%	2
Last Quarter	\$44.00	+8.5%	8
Last Year	\$43.59	+7.5%	27
All Time	\$38.34	-5.5%	58

Rolling mean of published targets vs. last close \$40.55. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

C+

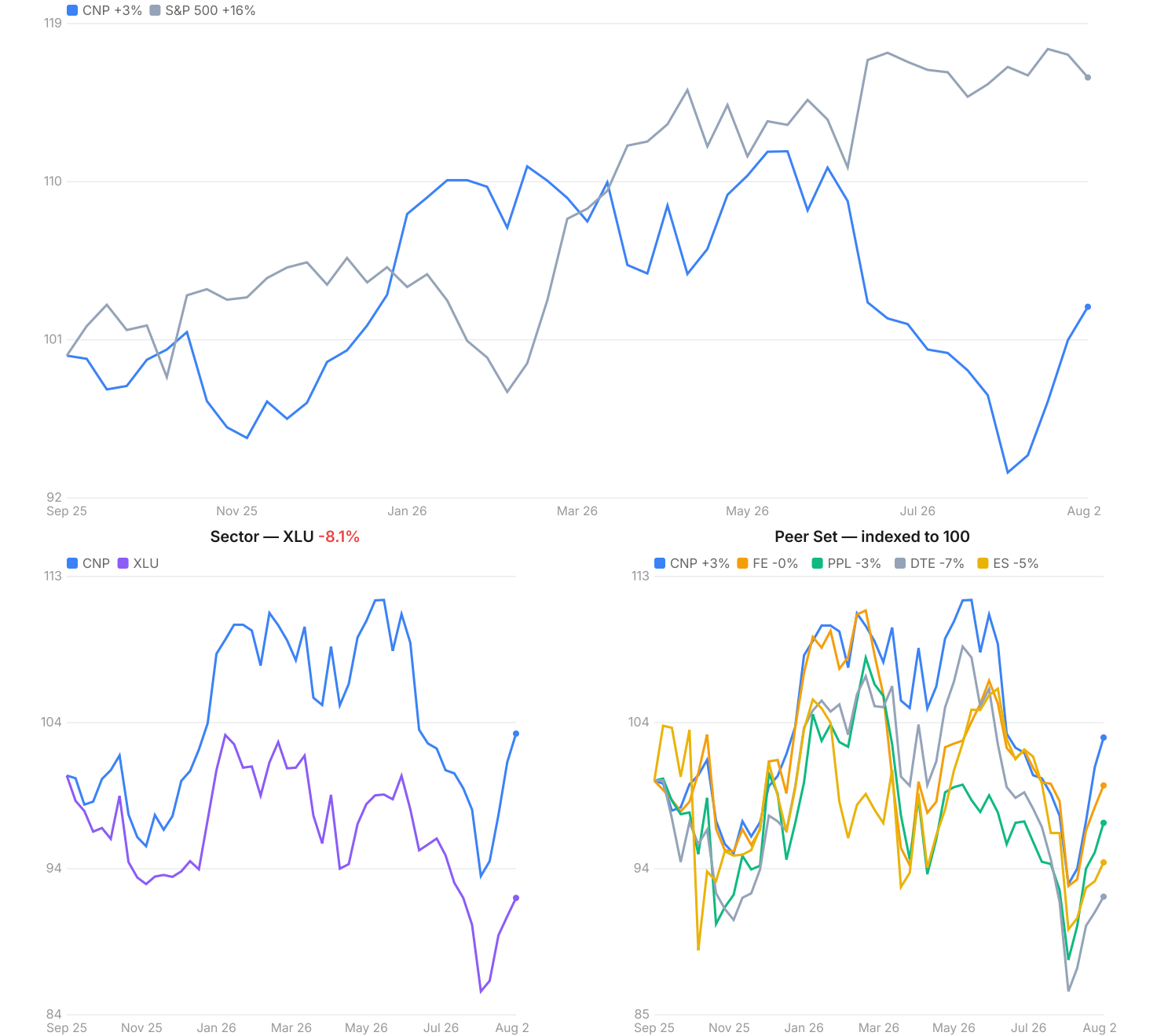
DCF1/5ROE3/5ROA2/5DEBT/EQ2/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

CNP +2.8% vs S&P 500 +15.9% — spread -13.1pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$38.11	+2.44	+6.40%	Above
SMA 50	\$38.95	+1.60	+4.11%	Above
SMA 200	\$41.37	-0.82	-1.98%	Below
EMA 9	\$39.26	+1.29	+3.29%	Above
EMA 21	\$38.76	+1.79	+4.62%	Above
EMA 50	\$39.27	+1.28	+3.26%	Above
EMA 200	\$40.35	+0.20	+0.50%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 77/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +54

18 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

78

82

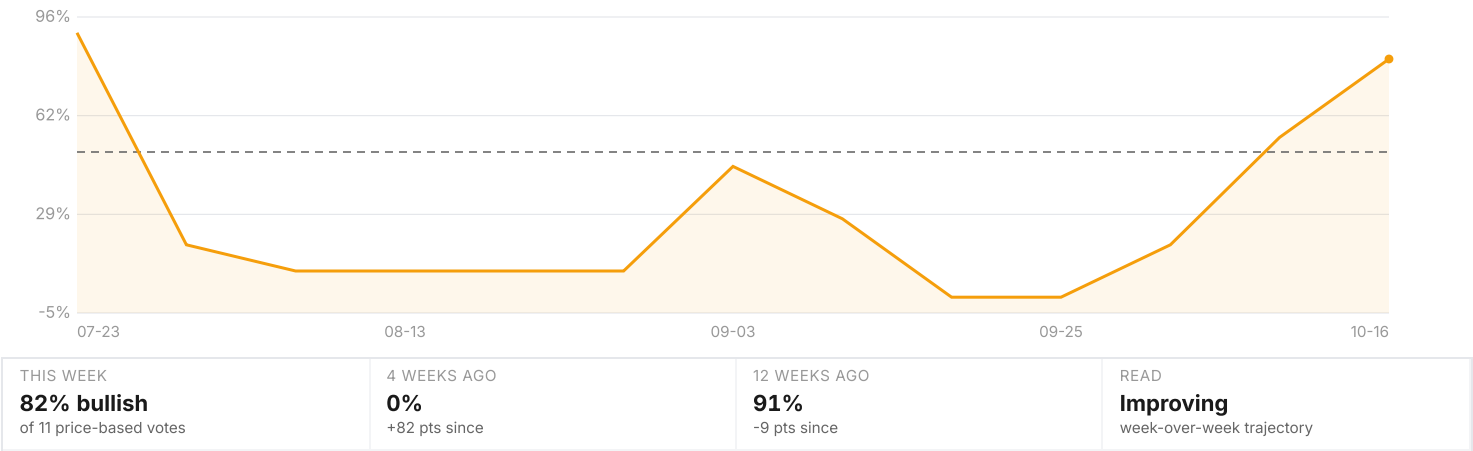
94

67

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



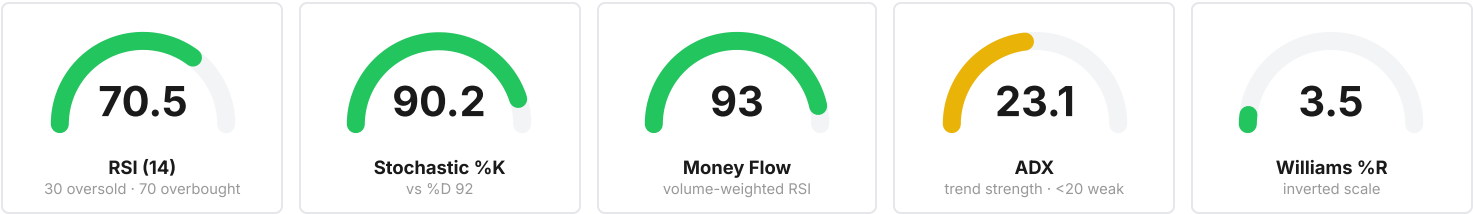
INDICATOR VOTE GRID

18 bull / 4 bear

● Price vs SMA 20	\$38.11	● Price vs SMA 50	\$38.95	● Price vs SMA 200	\$41.37
● EMA 9/21 Cross	39.3/38.8	● SMA 50/200	Death	● ADX Direction	ADX 23
● Supertrend	\$38	● Parabolic SAR	\$38	● SMA Slope	0.120
● RSI	70.5	● Stochastic K/D	90/92	● StochRSI K/D	100/100
● Williams %R	-3	● CCI	167	● TSI vs Signal	11.1
● CMO	41.0	● ROC	7.30%	● OBV Signal	Accum
● Chaikin MF	0.100	● MFI	93	● Force Index	2M
● Elder Ray Bull	1.94				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$39.98 / \$40.34 / \$40.87	S1 / S2	\$39.45 / \$39.09
Bollinger (20,2)	\$35.88 – \$40.35	Squeeze	Off
52-wk range	\$36.37 – \$45.26	Off 52-wk high	-10.4%
ATR (14)	\$0.68 (1.7%)	Historical vol	15.9%

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33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.7% Jan 60%	-1.9% Feb 40%	+2.9% Mar 76%	+3.1% Apr 80%	+0.8% May 55%	+0.3% Jun 55%	+1.7% Jul 65%	+0.1% Aug 50%	-0.1% Sep 45%	+1.4% Oct 65%	+2.4% Nov 60%	+1.1% Dec 45%
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Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	CNP	S&P 500
Weekly volatility (σ , 1y)	2.21%	1.83%
Best / worst week (1y)	+4.5% / -5.3%	—
Max drawdown (5y, monthly)	-57.5%	—
1-week VaR (95%)	-4.4%	—
Beta (5y)	0.45	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

CNP EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +20

Trend

Momentum

Volume

Volatility

Breadth

+26

+62

+39

-60

-18

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

DOW THEORY

SPY / QQQ TSI

SECTOR STRENGTH

19.99

Confirmed Bearish

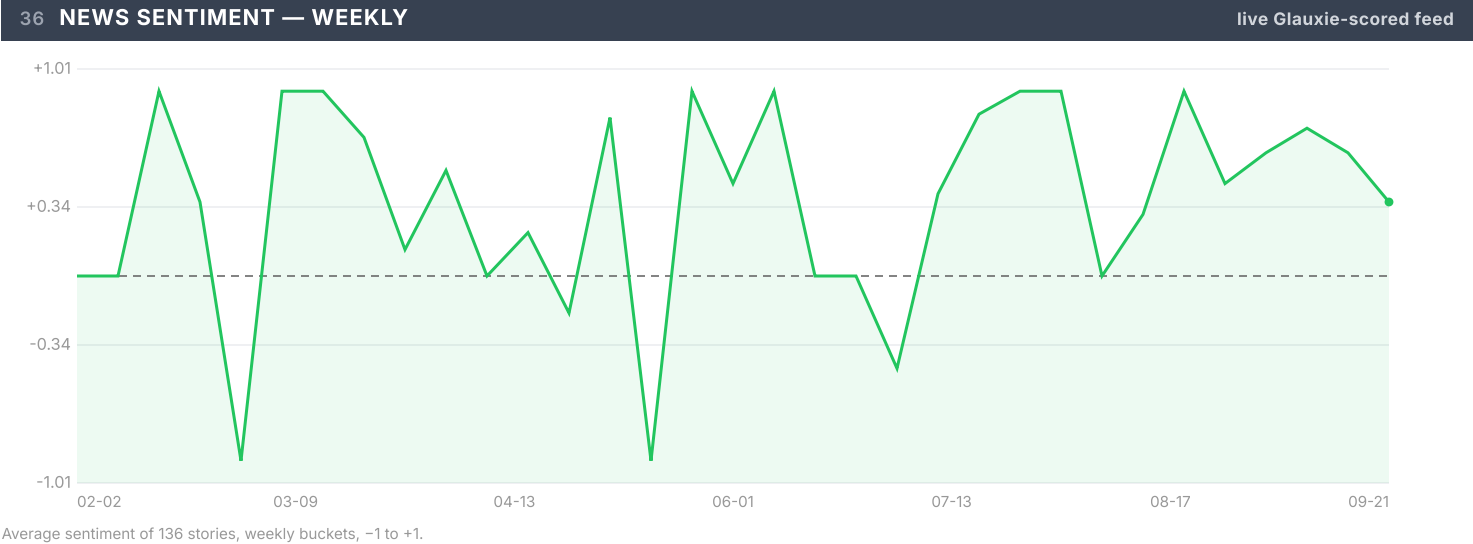
7.2 / 4.7

46/100

Normal

trend strength

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +20.3 +29.7 vs industry	TREND +25.6 +27.9 vs industry	MOMENTUM +62.4 +55.3 vs industry	VOLUME +39.1 +39.1 vs industry
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READING	CNP	REGULATED ELECTRIC N=445	UTILITIES N=1,247	ALL US SYMBOLS N=70,435
Overall	+20.3	-9.5	-13.6	-20.5
Trend	+25.6	-2.4	-17.2	-21.3
Momentum	+62.4	+7.1	-4.2	-15.8
Volume	+39.1	+0.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

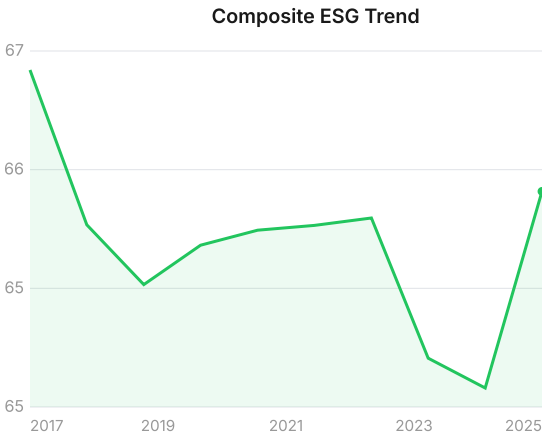
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Jason P. Wells Chair of the Board, President	\$12.1M	84% equity+incentive
Jesus Soto, Jr. Executive Vice President and	\$9.1M	96% equity+incentive
Monica Karuturi Executive Vice President and	\$4.1M	72% equity+incentive
Christopher A. Foster Executive Vice Preside	\$4.1M	78% equity+incentive
Jason M. Ryan Executive Vice President, Regu	\$2.6M	67% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	60
Social	66
Governance	72
Composite ESG	66



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-01	Acquisition/Disposition; Regulation FD; Exhibits	2.01,7.01,9.01
2026-09-14	Other Events	8.01
2026-09-09	Material Agreement; Termination of Agreement; Financial Obligation; Ot	1.01,1.02,2.03,8.01,9.01
2026-07-31	Material Agreement; Exhibits	1.01,9.01
2026-07-28	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-05-15	Material Agreement; Exhibits	1.01,9.01
2026-04-23	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-04-17	Bylaws Amendment; Shareholder Vote; Exhibits	5.03,5.07,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-07-28
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	107 rows · 1999 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-01 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-29 to 2026-08-12
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.