

Coherent, Inc. (COHR)

Technology / Hardware, Equipment & Parts · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$232.90	\$45.9B	\$440.00	53.5	37.5%	8%	7/9	+100.8%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	7.8M	\$112.96	6.44	11.3%	5%	4.8	+497.0%

Coherent, Inc. specializes in advanced laser technologies, offering a comprehensive suite of products that includes lasers, laser-based solutions, and complete systems. These are deployed across a spectrum of uses, from commercial and industrial operations to critical scientific research. The company's operations are distinctly segmented into two primary areas: laser sources for Original Equipment Manufacturers (OEMs) and industrial lasers alongside integrated systems. Coherent handles the entire lifecycle of its offerings, from conceptual design and manufacturing to global marketing and ongoing service. Their product portfolio spans lasers, specialized laser tools, high-precision optical components, associated accessories, and sophisticated laser measurement and control devices. These sophisticated tools are integral to fields such as microelectronics fabrication, advanced materials processing, integration into original equipment manufacturer (OEM) components and instrumentation, scientific studies, and various governmental programs. Distribution in the U.S. is primarily managed by an in-house sales team, while international markets are reached through a combination of direct sales personnel and independent representatives. Established in 1966, Coherent, Inc. maintains its headquarters in Santa Clara, California. Notably, since July 1, 2022, the company has operated as a wholly-owned subsidiary of II-VI Incorporated.

SECTOR Technology INDUSTRY Hardware, Equipment & Parts EXCHANGE NYSE MARKET CAP \$45.9B EMPLOYEES 51,000 (SEC-filed) CEO James Robert Anderson
IPO 1987-10-02 COUNTRY US
375 Saxonburg Boulevard, Saxonburg, PA 16056 · Tel 408 764 4000 · coherent.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

43 / 100

Street mean **\$409.67** (6 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

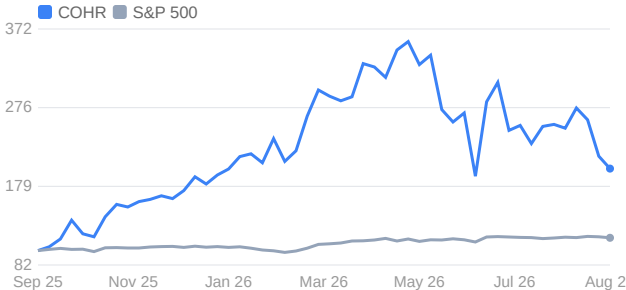
ROUTINE SELLING — LOW SIGNAL

\$16M sold / 6 mo, zero open-market buys

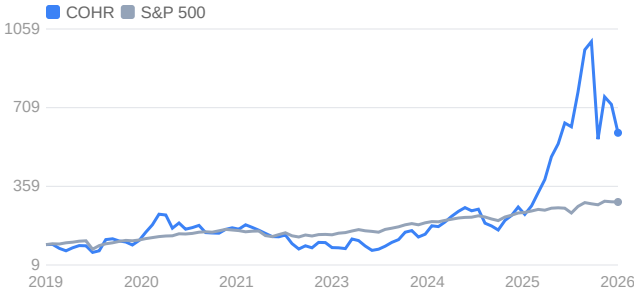
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **COHR +100.8%** · **S&P 500 +15.9%** · spread **+85.0pp**



7 Years vs S&P 500 · **COHR +497.0%** · **S&P 500 +189.9%** · spread **+307.2pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE

43

OF 100

Score Breakdown

Profitability	40/100
Growth	74/100
Momentum	62/100
Quality	52/100
Earnings Quality	40/100
Balance Sheet	72/100
Value	39/100
Risk (safety)	100/100
Overall	42.8/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
CLS	66
GRMN	78
KEYS	77
FLEX	53
JBL	61
TDY	68
COHR	43

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

43 / 100

IS Score 42.8 / 100 · -13.8 from peak of 57

Quarter	Business Quality
23 Q1	26
23 Q2	26
23 Q3	24
23 Q4	28
24 Q1	26
24 Q2	24
24 Q3	28
24 Q4	26
25 Q1	52
25 Q2	57
25 Q3	54
25 Q4	56
26 Q1	57
26 Q2	46
26 Q3	43

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 13 / 100 · Power -74 · 1 of 22 indicator votes bullish

Date	Price Structure
07-23	38%
08-13	105%
09-03	38%
09-25	105%
10-16	4%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 43 and price structure at 13 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 42.8	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 54 → 57 → 44 → 43	the direction matters more than the level
Technical vote share back above 50%	now 9%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,310 → now 1,310	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

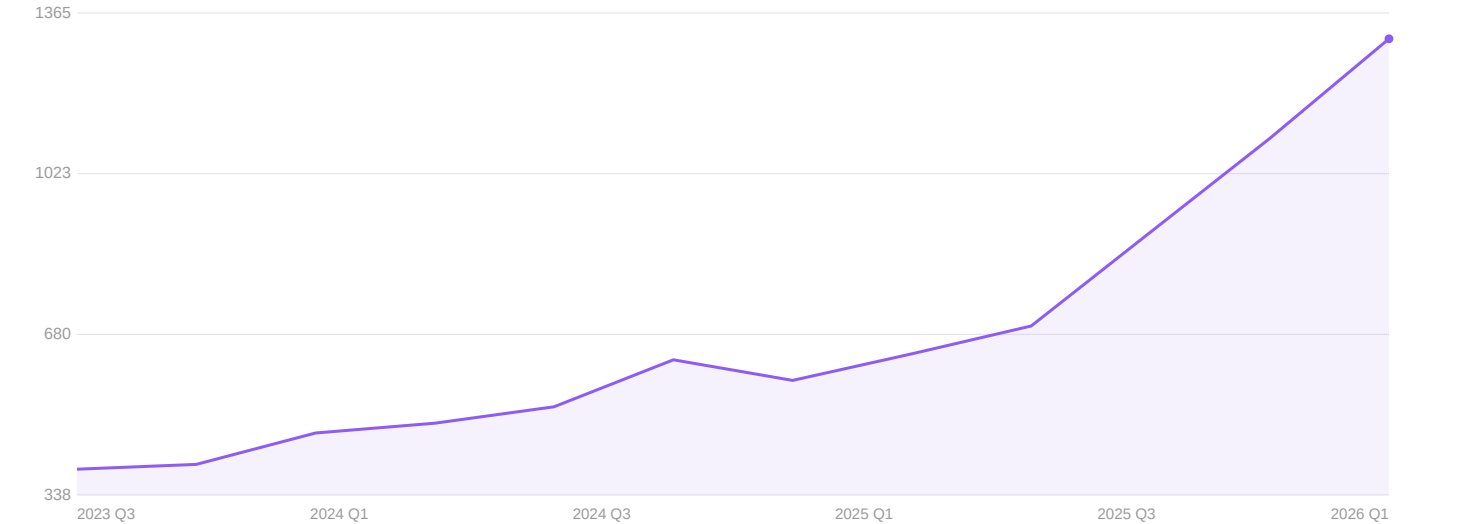
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 3 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1216 up / 968 down net +248 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,310 · latest 1,310 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,310	172.5M	\$65.9B	88.1%
2026 Q1	1,098	175.1M	\$40.9B	89.5%
2025 Q4	898	164.8M	\$30.2B	84.2%
2025 Q3	698	143.9M	\$15.4B	73.5%
2025 Q2	639	144.7M	\$12.8B	74.0%
2025 Q1	582	142.5M	\$9.3B	72.8%
2024 Q4	626	142.4M	\$13.4B	72.8%
2024 Q3	526	142.1M	\$12.5B	72.6%
2024 Q2	491	137.1M	\$9.9B	70.0%
2024 Q1	470	132.5M	\$8.0B	67.7%
2023 Q4	403	131.0M	\$5.7B	67.0%
2023 Q3	393	126.6M	\$4.8B	64.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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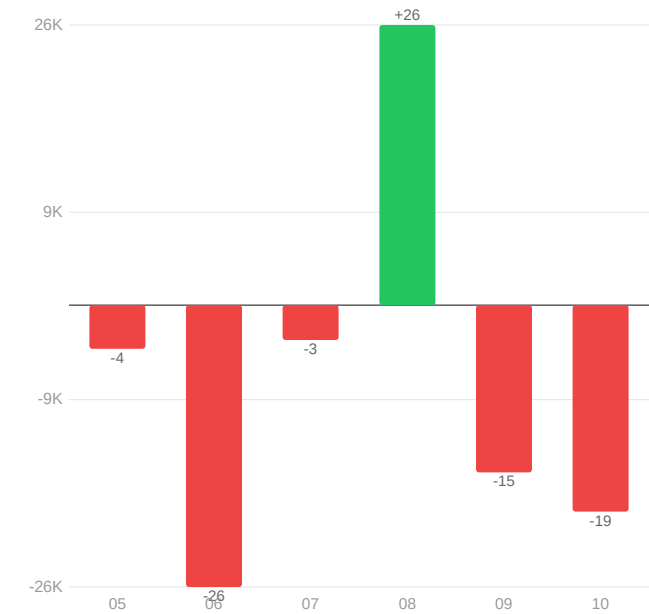
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Luther Sherri R	Chief Financial Officer	2026-10-12	TAX W/H	18,284	\$5.72M	52,571
Place Jeffrey B.	Chief Supply Chain Officer	2026-10-01	TAX W/H	641	\$0.18M	20,458
Digirolomo Enrico	director	2026-09-11	SELL	5,315	\$1.63M	11,923
Digirolomo Enrico	director	2026-09-11	GIFT	1,279	—	10,644
Beard Robert P	Chief Strategy & Legal Officer	2026-09-09	SELL	500	\$0.15M	51,428
Neal-Graves Lisa	director	2026-09-02	SELL	2,200	\$0.59M	13,033
Eng Julie Sheridan	Chief Technology Officer	2026-09-01	SELL	6,030	\$1.63M	41,027
Digirolomo Enrico	director	2026-08-31	SELL	2,272	\$0.63M	17,238

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	24	55,467	\$15.6M	Counted
M — Exercises (paired A/D)	4	7,245	\$0.2M	None — mechanics
F — Tax withholding	10	79,062	\$27.3M	None — compensation
G — Gifts	3	4,973	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$15.6M 24 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-09	Robert P Beard	500	\$0.2M
2026-09-02	Lisa Neal-Graves	2,200	\$0.6M
2026-09-01	Julie S Eng	6,030	\$1.7M
2026-08-31	Julie S Eng	7,047	\$2.0M
Trailing 12 mo	35 filings	39,108,172	\$7583M

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11 13D / 13G STAKES					COND
FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES	
2026-07-08	SCHEDULE 13G/A	Abigail P. Johnson	5.60%	11.0M sh	
2026-05-06	SCHEDULE 13G/A	Abigail P. Johnson	12.10%	22.6M sh	
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.05%	9.5M sh	
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.45%	14.0M sh	

12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-23	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
Sheldon Whitehouse	Senate	BUY	\$15,001 - \$50,000	2026-06-25	2026-07-08
Markwayne Mullin	Senate	SELL	\$15,001 - \$50,000	2026-02-04	2026-03-02
Markwayne Mullin	Senate	SELL	\$15,001 - \$50,000	2025-12-18	2026-01-13
HOUSE 12-MO 14 trades 8 purchases		SENATE 12-MO 6 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

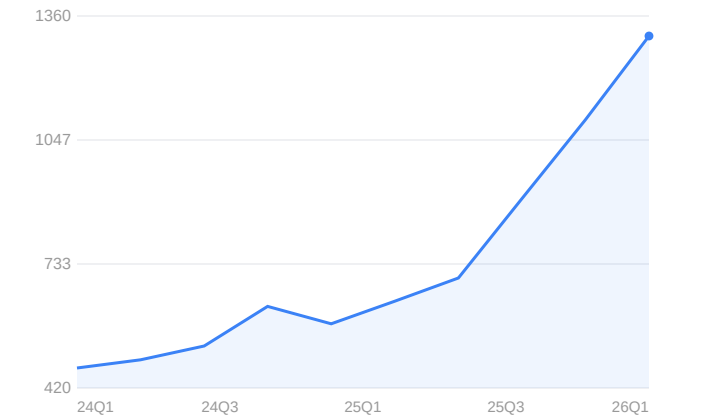
13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,098	13F SHARES 175M 89.5% of shares out	NEW / CLOSED 315 / 98 positions, QoQ	INCREASED / REDUCED 352 / 344 positions, QoQ	
PUT/CALL (13F) 1.00 option positions	FREE FLOAT 95.5% 188M sh			

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Artemis Investment Management Llp	156,201	\$45M
Oak Grove Capital Llc	136,413	\$39M
Gateway Investment Advisers Llc	124,147	\$36M
Trinity Street Asset Management Ll	92,375	\$27M
Vontobel Holding Ltd.	59,408	\$17M
Czech National Bank	56,267	\$16M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

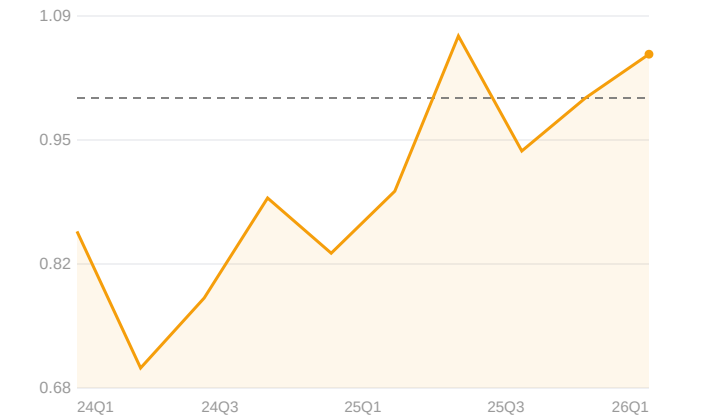
13F Filers Holding COHR — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.8B
VSMPX	0.1%	\$1.8B
VTSAX	0.1%	\$1.8B
VTI	0.1%	\$1.8B
VOO	0.1%	\$1.5B
VFIAX	0.1%	\$1.5B

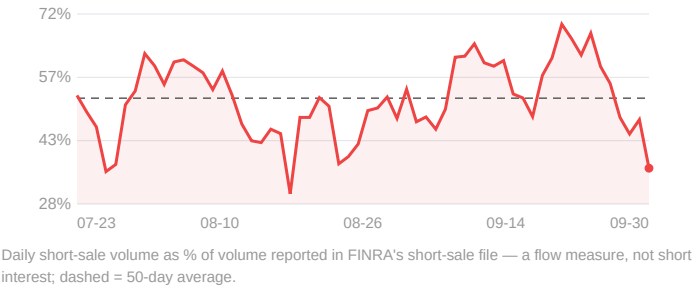
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

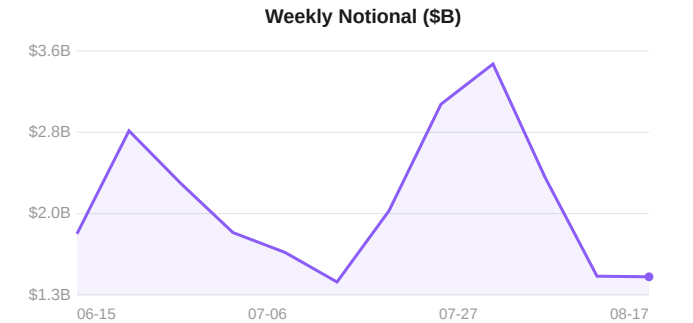
EDGE · live FINRA feed



LATEST SESSION 36.2% 2026-10-15	20-DAY AVG 56.9% 50-day 52.3%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 36% · N: 45% · B: 37% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

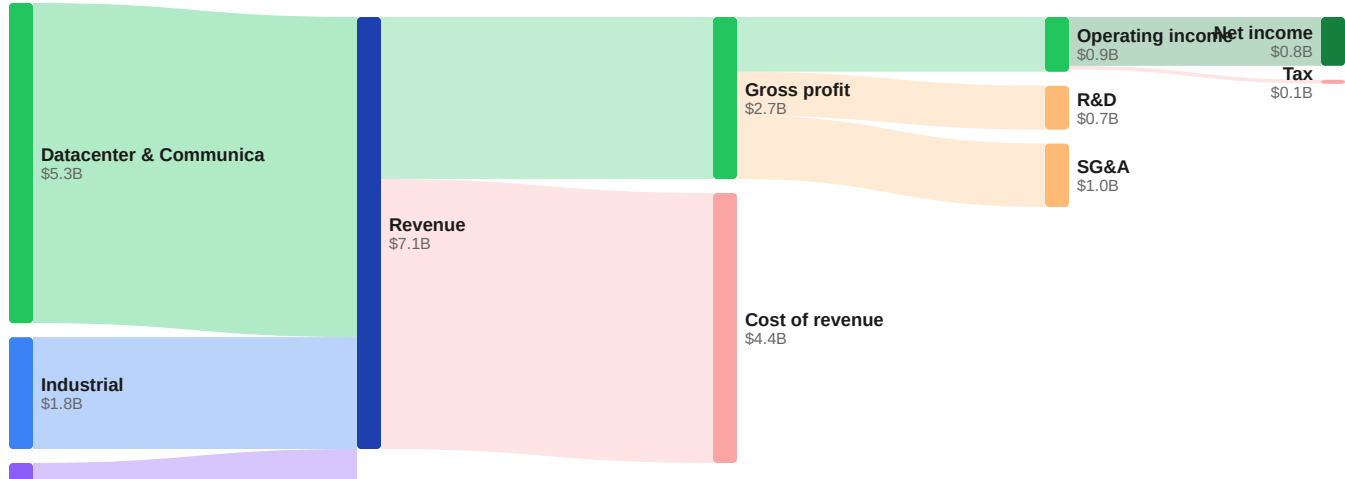


Where COHR Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	5.6M	62 sh
Incr Intelligent Cross Llc	5.5M	51 sh
Sgmt Sigma X2	3.6M	57 sh
Ebxl Level Ats	3.0M	36 sh
Mlix Instinct X	2.6M	76 sh
Pure Purestream	2.4M	36 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

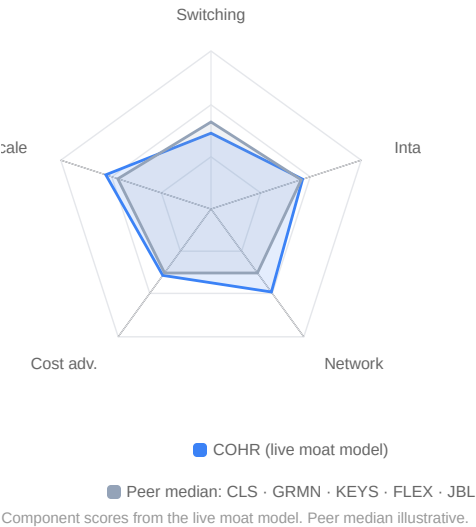
REGION	REVENUE	SHARE
North America	\$4.6B	65%
Europe	\$814M	11%
CHINA	\$813M	11%
Other Countries	\$467M	7%
JAPAN	\$390M	5%

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18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 58/100 NARROW

Moat score 58/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



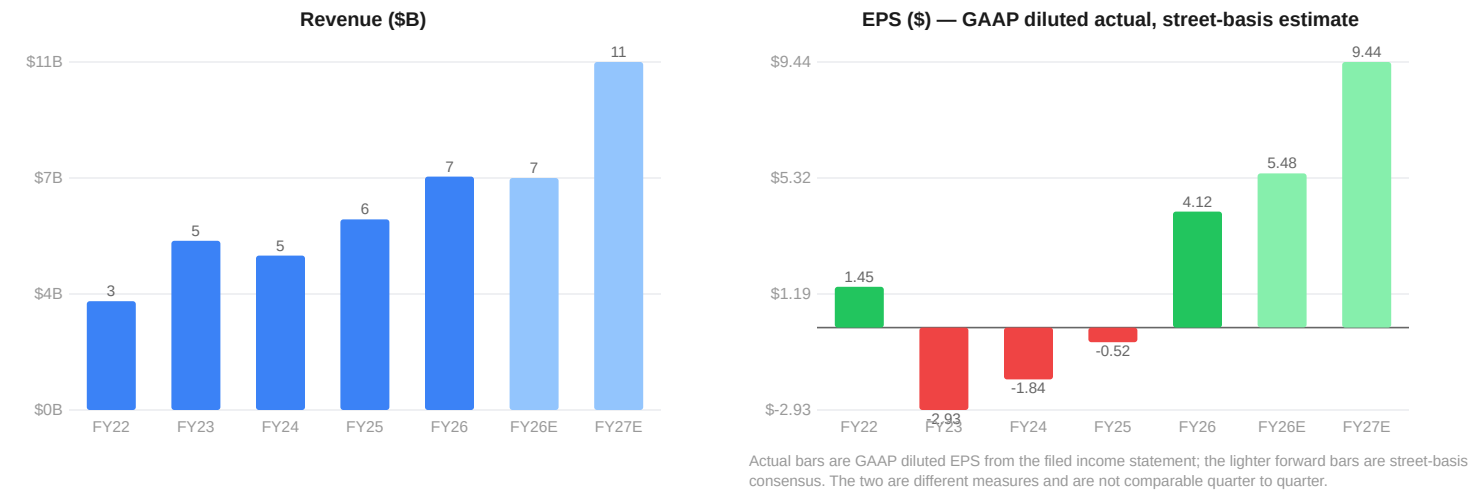
19 CORPORATE INFORMATION — KEY OFFICERS

51,000 employees

OFFICER	TITLE
James Robert Anderson	Chief Executive Officer, President & Employee Director
Rob Beard	Chief Strategy & Legal Affairs Officer and Corporate Secretary
Sherri R. Luther	Chief Financial Officer & Treasurer
Giovanni Barbarossa	Special Advisor to the Chief Executive Officer

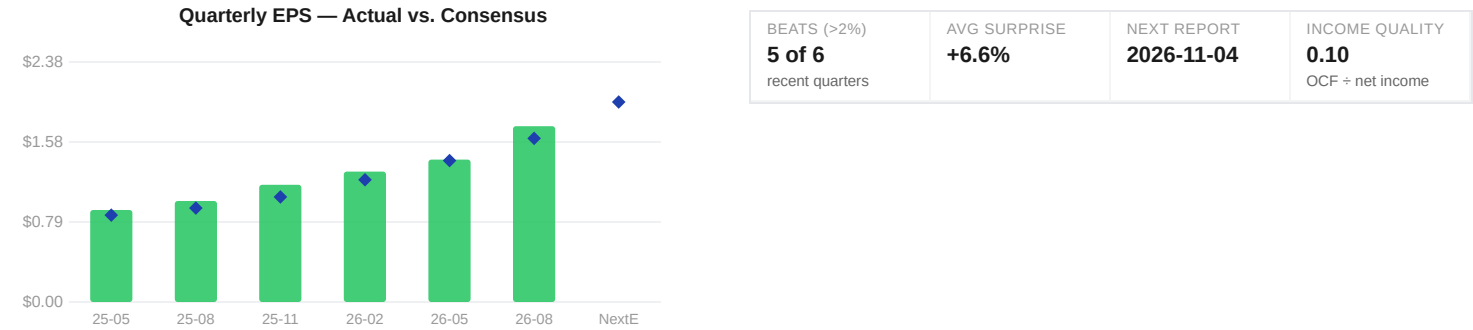
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES live data



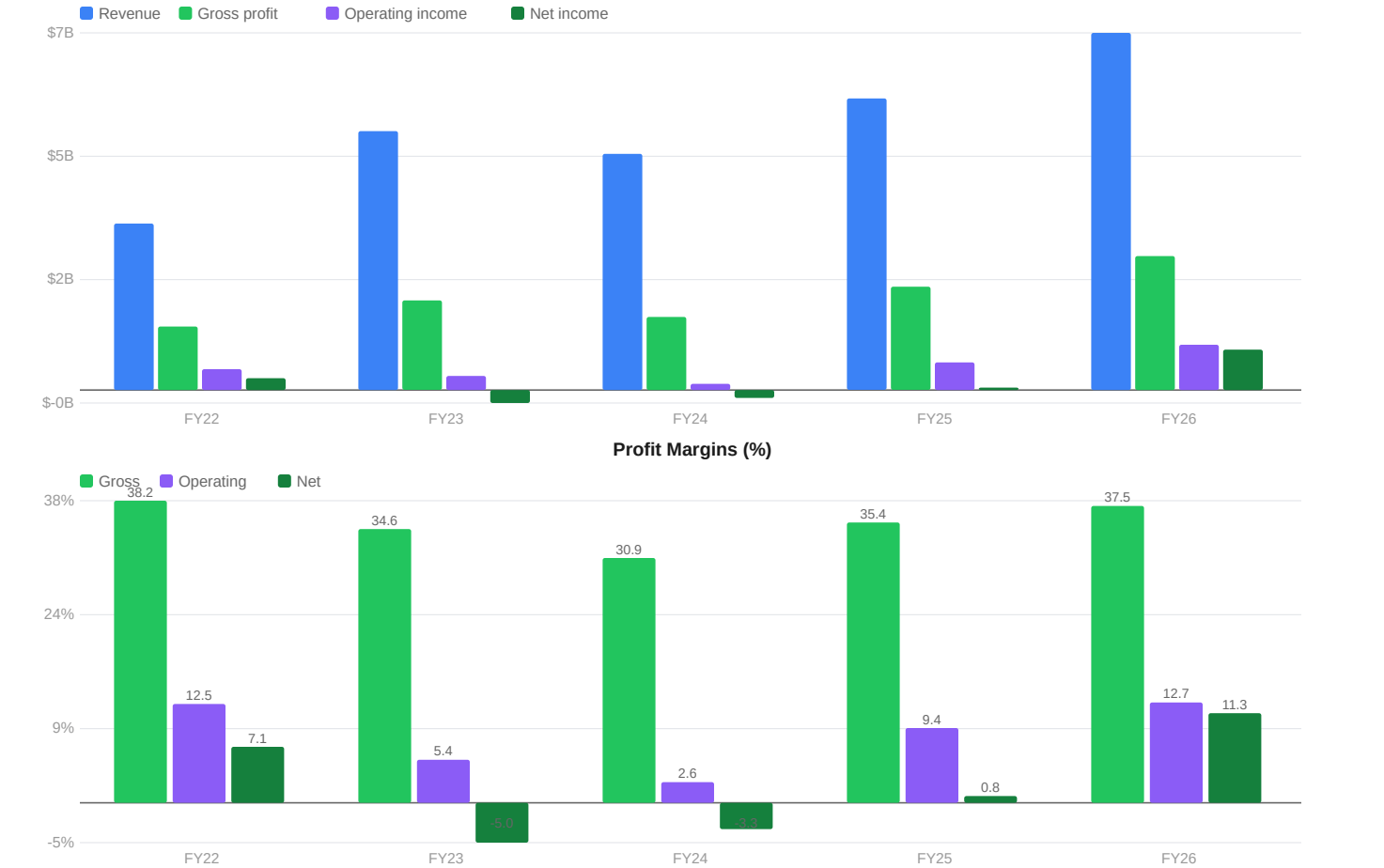
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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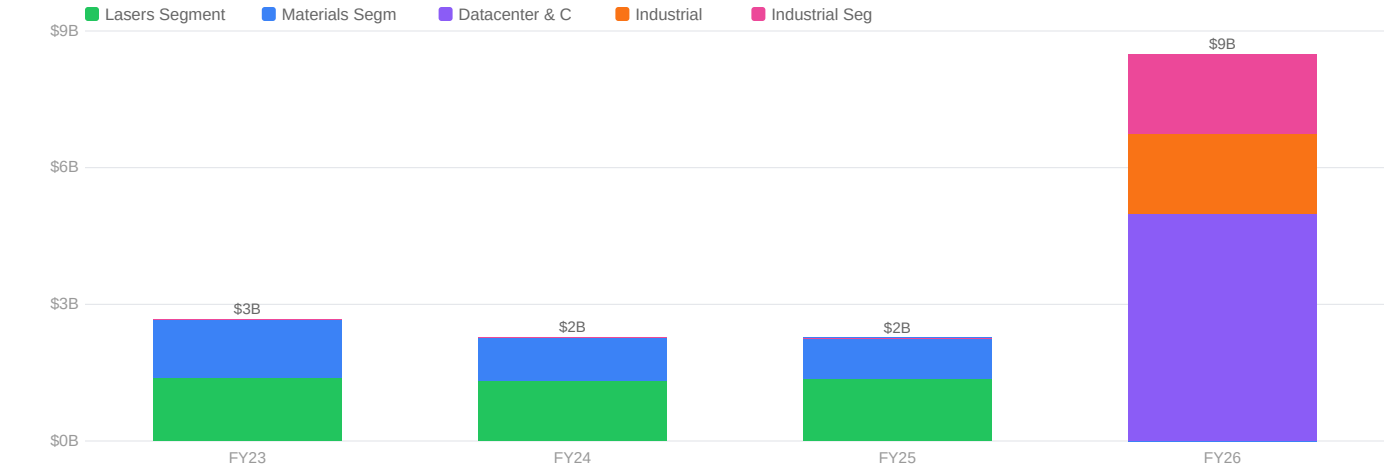
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

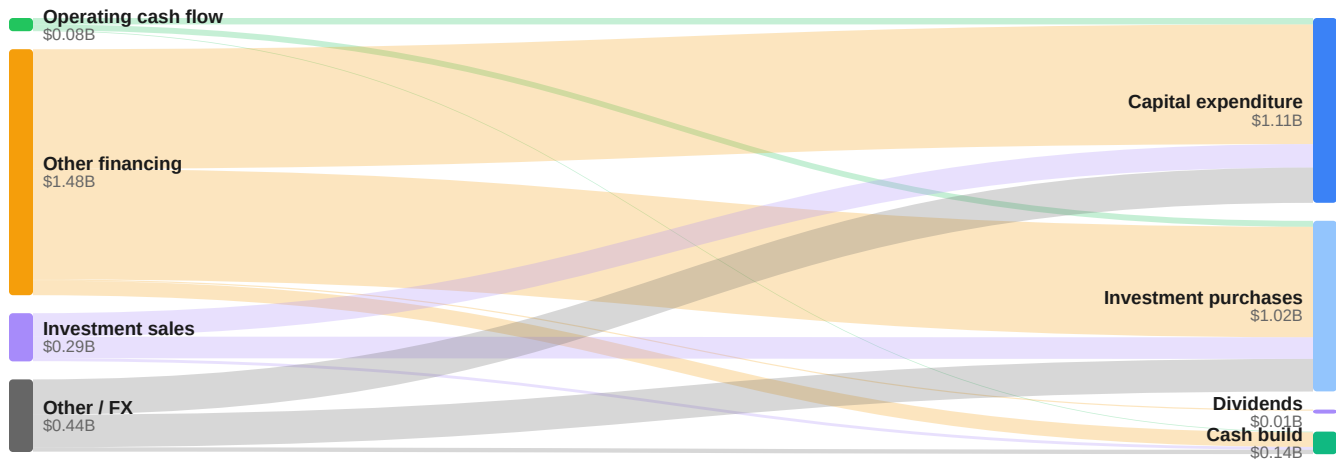
YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+6.8%	+55.6%	-8.8%	+23.4%	+22.5%
Gross profit	+7.5%	+41.0%	-18.4%	+41.3%	+29.7%
Operating income	+3.0%	-32.4%	-56.0%	+345.7%	+64.2%
Net income	-21.1%	-210.5%	-39.8%	-131.6%	+1530.7%

23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	3.3	5.2	4.7	5.8	7.1	
Cost of revenue	2.1	3.4	3.3	3.8	4.4	
Gross profit	1.3	1.8	1.5	2.1	2.7	
R&D expense	0.4	0.5	0.5	0.6	0.7	
SG&A expense	0.5	0.0	0.0	0.0	1.0	
Operating income	0.4	0.3	0.1	0.5	0.9	
EBITDA	0.7	1.0	0.7	1.1	1.6	
D&A	0.3	0.7	0.6	0.6	0.5	
Pretax income	0.3	-0.4	-0.1	0.1	0.8	
Income tax	0.0	-0.1	0.0	0.1	0.1	
Net income	0.2	-0.3	-0.2	0.0	0.8	
Diluted EPS (\$)	1.45	-2.93	-1.84	-0.52	4.12	
Diluted shares (M)	117	138	152	155	195	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$0B	 \$1B	 \$-1B	 \$0B	 \$0B	 \$0B	

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WHERE THE CASH CAME FROM — FY2026 funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

Balance Sheet — Full

\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.8	0.9	0.9	1.2	
ST investments	0.0	0.0	0.0	0.8	
Receivables (net)	0.9	0.8	1.0	1.3	
Total current assets	3.3	3.7	3.9	6.9	
PP&E (net)	1.8	1.8	1.9	21.3	
Goodwill + intangibles	8.3	8.0	7.7	7.3	
Total assets	13.7	14.5	14.9	18.3	
Accounts payable	0.4	0.6	0.8	1.9	
Short-term debt	0.1	0.1	0.2	0.0	
Deferred revenue	0.1	0.1	0.1	0.0	
Total current liabilities	1.1	1.3	1.8	2.9	
Long-term debt	4.2	4.0	3.5	3.2	
Total liabilities	6.5	6.5	6.4	7.1	
Shareholders' equity	7.2	7.9	8.5	11.2	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	(0.3)	(0.2)	0.0	0.8	
D&A	0.7	0.6	0.6	0.5	
Stock-based compensation	0.1	0.1	0.2	0.2	
Working capital change	0.1	0.1	(0.2)	(1.1)	
Operating cash flow	0.6	0.5	0.6	0.1	
Capital expenditures	(0.4)	(0.3)	(0.4)	(1.1)	
Investing cash flow	(5.9)	(0.4)	(0.4)	(1.4)	
Buybacks	(0.1)	(0.0)	(0.1)	0.0	
Dividends paid	(0.0)	0.0	(0.0)	(0.0)	
Debt issuance / (repay)	2.4	(0.2)	(0.4)	(0.5)	
Financing cash flow	3.6	0.8	(0.5)	1.5	
Free cash flow	0.2	0.2	0.2	(1.0)	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	5.5%	-4.5%	-2.1%	0.6%	8.5%	8%	
ROA	3.3%	-2.4%	-1.1%	0.3%	4.8%	4.4%	
ROIC	8.1%	1.2%	0.9%	1.6%	6.3%	5.1%	
Gross margin	38.2%	34.6%	30.9%	35.4%	37.5%	37.5%	
Operating margin	12.5%	5.4%	2.6%	9.4%	12.7%	12.0%	
Net margin	7.1%	-5.0%	-3.3%	0.8%	11.3%	11.3%	
EBITDA margin	20.8%	18.6%	14.5%	19.0%	21.9%	21.9%	
FCF margin	3.0%	3.8%	4.2%	3.3%	-14.5%	—	
VALUATION							
P/E	25.38	-27.38	-70.81	281.02	99.09	53.5	
P/B	1.36	0.98	1.46	1.71	7.32	4.2	
P/S	1.80	1.38	2.35	2.39	11.21	6.44	
P/FCF	60.19	35.88	55.59	71.96	-77.40	-44.5	
EV/EBITDA	8.29	12.81	21.14	15.25	52.13	30.9	
EV/Revenue	1.75	2.09	3.07	2.90	11.42	6.8	
Earnings yield	3.9%	-3.7%	-1.4%	0.4%	1.0%	1.77%	
FCF yield	1.7%	2.8%	1.8%	1.4%	-1.3%	-2.25%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	3.40	3.01	2.72	2.19	2.43	2.43	
Quick ratio	2.69	1.84	1.77	1.39	1.52	1.52	
Debt / equity	0.56	0.62	0.57	0.48	0.32	0.32	
Debt / assets	31.1%	32.7%	29.7%	26.1%	19.3%	19.3%	
Net debt / EBITDA	-0.21	4.36	4.95	2.70	0.99	1.52	
Interest coverage	3.42	0.55	0.43	1.47	5.45	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.46	0.48	0.33	0.40	0.43	0.39	
Receivables turnover	4.88	6.44	5.38	6.41	6.17	5.3	
DSO (days)	75	57	68	57	59	69	
DPO (days)	65	43	58	72	113	156	
Cash conversion cycle	152	126	153	118	111	124	
GROWTH (YoY)							
Revenue growth	6.8%	55.6%	-8.8%	23.4%	22.5%	—	
Net income growth	-21.1%	-210.5%	39.8%	131.6%	1530.7%	—	
EPS growth	-21.6%	-192.8%	45.0%	131.0%	1154.1%	—	
FCF growth	-76.9%	100.0%	0.5%	-3.1%	-634.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.01	-1.86	-1.02	0.32	3.98	4.11	
Book value / share	37.48	51.88	49.64	52.27	53.92	57.43	
Revenue / share	28.36	37.03	30.85	37.36	35.20	36.37	
FCF / share	0.85	1.42	1.30	1.24	-5.10	-5.27	
Cash / share	22.08	5.89	6.07	5.85	9.83	10.15	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.4%	0.8%	0.2%	0.0%	0.0%	—	
Altman Z-Score	2.34	1.36	1.62	2.03	7.72	4.8	
Piotroski F-Score	3	3	5	7	7	7/9	
Beneish M-Score	-2.55	-1.72	-2.80	-2.54	-2.73	-2.73	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	4.8	Safe (>2.99)	Safe	
Income quality	0.10	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-2.73	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.95	Revenue stability	0.90
Interest burden		0.82	Earnings stability	0.09
Operating margin		14.6%	Earnings persistence	0.50
Asset turnover		0.43×	Revenue CAGR 3y	11.3%
Financial leverage		1.75×	EPS CAGR 3y	—
= ROE		8%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.00%	0.00%	-2.56%	2.6%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
CLS	\$38.3B	31.3	53%	7.8%	+47.5%	6/9	+8.6%
GRMN	\$54.9B	29.2	22%	26.8%	+13.5%	7/9	+15.9%
KEYS	\$56.4B	45.6	21%	21.5%	+25.5%	8/9	+103.9%
FLEX	\$33.4B	34.9	18%	3.6%	+12.2%	6/9	+42.8%
JBL	\$29.2B	28.2	67%	3.7%	+20.6%	6/9	—
TDY	\$28.7B	29.8	9%	15.1%	+7.9%	9/9	—
GLW	\$113.8B	59.8	16%	12.4%	+19.4%	8/9	—
FTV	\$17.5B	33.6	7%	14.3%	-29.8%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

31 Analysts

Str Sell (0)

Sell (0)

Hold (7)

Buy (23)

Str Buy (1)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$409.67

+75.9%

2026-11-04

6 targets

last-quarter mean

street \$1.98

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$7.07B	\$7.10B / \$7.06B	\$5.48	\$5.58 / \$5.42	11
FY2027	\$10.61B	\$10.87B / \$10.46B	\$9.44	\$10.33 / \$8.19	13
FY2028	\$14.67B	\$16.03B / \$12.93B	\$14.15	\$17.16 / \$11.76	11

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$350.00	+50.3%	1
Last Quarter	\$409.67	+75.9%	6
Last Year	\$282.36	+21.2%	28
All Time	\$176.48	-24.2%	60

Rolling mean of published targets vs. last close \$232.90. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

C+

DCF

1/5

ROE

3/5

ROA

3/5

DEBT/EQ

2/5

P/E

1/5

P/B

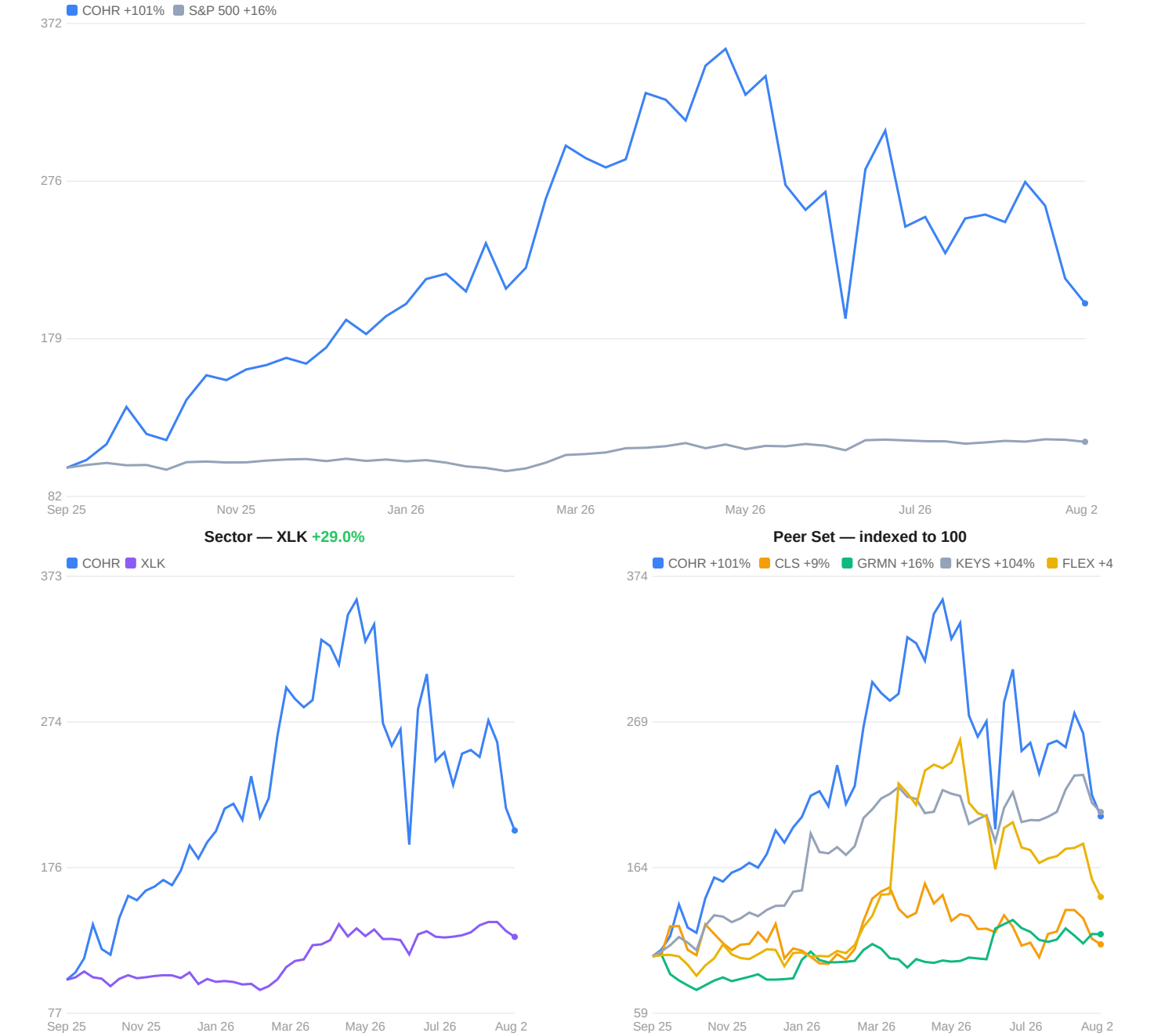
2/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

COHR +100.8% vs S&P 500 +15.9% — spread +85.0pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ONsite chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TRENDsite technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$299.20	-66.30	-22.16%	Below
SMA 50	\$299.85	-66.95	-22.33%	Below
SMA 200	\$294.51	-61.61	-20.92%	Below
EMA 9	\$277.22	-44.32	-15.99%	Below
EMA 21	\$291.11	-58.21	-20.00%	Below
EMA 50	\$299.25	-66.35	-22.17%	Below
EMA 200	\$280.11	-47.21	-16.85%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 13/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -74

1 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

11

0

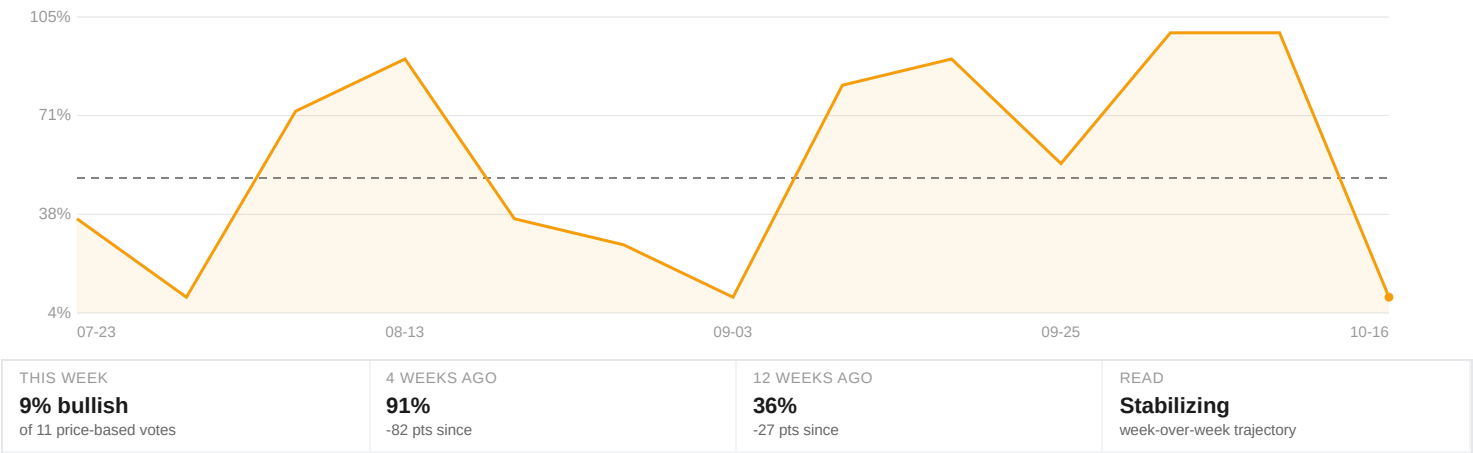
12

0

50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



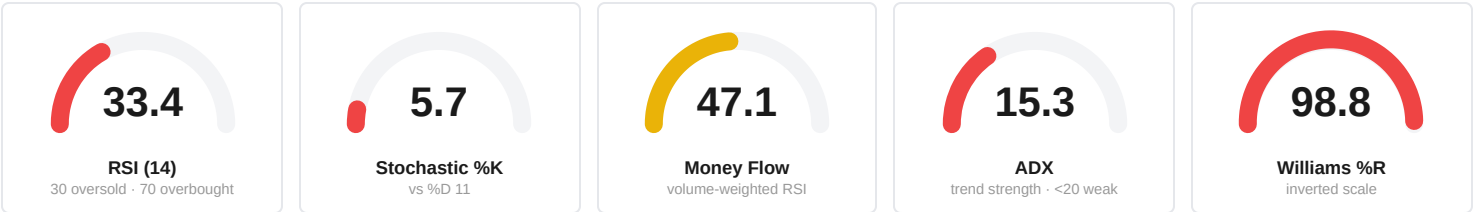
INDICATOR VOTE GRID

1 bull / 21 bear

● Price vs SMA 20	\$299.20	● Price vs SMA 50	\$299.85	● Price vs SMA 200	\$294.51
● EMA 9/21 Cross	277.2/291.1	● SMA 50/200	Golden	● ADX Direction	ADX 15
● Supertrend	\$308	● Parabolic SAR	\$326	● SMA Slope	-4.220
● RSI	33.4	● Stochastic K/D	6/11	● StochRSI K/D	-0/1
● Williams %R	-99	● CCI	-199	● TSI vs Signal	-10.0
● CMO	-33.2	● ROC	-30.90%	● OBV Signal	Distrib
● Chaikin MF	-0.090	● MFI	47	● Force Index	-66M
● Elder Ray Bull	-42.53				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$246.14 / \$256.74 / \$262.87	S1 / S2	\$240.01 / \$229.41
Bollinger (20,2)	\$243.67 – \$354.73	Squeeze	Off
52-wk range	\$112.32 – \$440.00	Off 52-wk high	-47.1%
ATR (14)	\$22.60 (9.7%)	Historical vol	82.4%

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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+5.0% Jan 60%	+1.6% Feb 50%	-1.1% Mar 48%	+0.2% Apr 35%	+1.7% May 60%	+0.3% Jun 40%	+3.4% Jul 55%	+1.6% Aug 50%	+0.5% Sep 40%	+0.8% Oct 55%	+5.2% Nov 80%	+4.6% Dec 70%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES			
Weekly volatility (σ , 1y)	COHR	S&P 500	
Best / worst week (1y)	12.07%	1.83%	
Max drawdown (5y, monthly)	+47.8% / -28.9%	—	
1-week VaR (95%)	-68.5%	—	
Beta (5y)	-19.4%	—	
	2.10	1.00	

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
COHR EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
STORMY · -49		NEUTRAL
Trend	-40	VIX 19.99 Normal
Momentum	-70	DOW THEORY Confirmed Bearish
Volume	-44	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-60	SECTOR STRENGTH 46/100 breadth average
Breadth	-17	



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL	TREND	MOMENTUM	VOLUME
-49.0	-40.0	-69.9	-44.2
-24.6 vs industry	-17.0 vs industry	-32.1 vs industry	-45.7 vs industry

READING	COHR	HARDWARE, EQUIPMENT & PARTS N=1,098	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-49.0	-24.4	-20.7	-20.5
Trend	-40.0	-23.0	-20.8	-21.3
Momentum	-69.9	-37.8	-28.5	-15.8
Volume	-44.2	+1.5	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

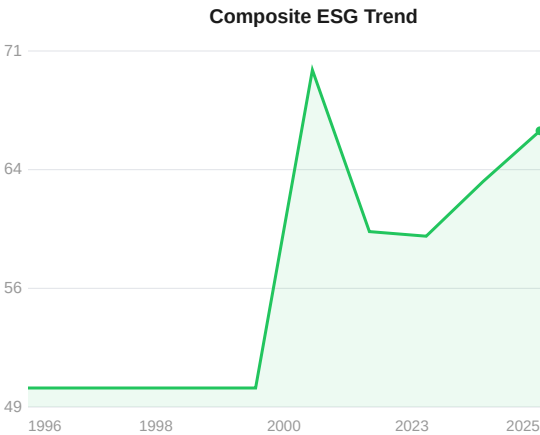
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Sherri Luther Chief Financial Officer and Tr	\$30.5M	97% equity+incentive
Rob Beard Chief Legal and Global Affairs Off	\$14.6M	97% equity+incentive
Julie Eng Chief Technology Officer	\$5.4M	90% equity+incentive
Giovanni Barbarossa Chief Strategy Officer	\$5.0M	86% equity+incentive
Richard Martucci Former Interim Chief Financ	\$4.8M	89% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	65
Social	65
Governance	63
Composite ESG	64



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-31	Officer/Director Change; Other Events	5.02,8.01
2026-08-12	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-05-06	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-04-28	Officer/Director Change	5.02
2026-03-02	Unregistered Sales of Equity Securities; Regulation FD Disclosure; Fin	3.02,7.01,9.01
2026-02-04	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01
2025-12-16	Other Events; Financial Statements and Exhibits	8.01,9.01
2025-11-21	Other Events	8.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-08-12
Analyst estimates	dim/forward_estimates	3 rows · 2026-06-30 to 2028-06-30
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	45 rows · 2013 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-28 to 2026-10-12
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-29 to 2026-07-08
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.