

The Cooper Companies, Inc. (COO)

Healthcare / Medical - Instruments & Supplies · NASDAQ Global Select



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$57.94	\$11.0B	\$89.83	19.8	63.6%	7%	7/9	-19.0%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	3.8M	\$51.01	2.60	13.5%	5%	2.9	-30.1%

The Cooper Companies, Inc. (COO) operates as a global medical device firm, primarily focused on developing, producing, and distributing products through two distinct business units: CooperVision and CooperSurgical. CooperVision specializes in contact lenses. Their product range includes spherical lenses for common vision issues like nearsightedness and farsightedness, as well as advanced lenses such as toric for astigmatism, multifocal for presbyopia, and specialized options addressing myopia, dry eyes, and eye fatigue. These vision correction solutions are available across the Americas, Europe, the Middle East, Africa, and the Asia Pacific region. Meanwhile, CooperSurgical is dedicated to women's and family health, providing a wide array of medical devices, fertility treatments, genetic testing, diagnostic tools, and contraceptives to healthcare providers and patients globally. This segment's offerings encompass various surgical and office-based products like PARAGARD (an IUD), uterine manipulators, retractors, and closure devices. It also delivers comprehensive fertility services, including specialized consumables, equipment, embryo services, and preimplantation genetic screening. Established in 1958, The Cooper Companies, Inc. is headquartered in San Ramon, California.

SECTOR Healthcare INDUSTRY Medical - Instruments & Supplies EXCHANGE NASDAQ MARKET CAP \$11.0B EMPLOYEES 15,000 (SEC-filed) CEO Albert G. White
IPO 1983-01-21 COUNTRY US
6101 Bollinger Canyon Road, San Ramon, CA 94583 · Tel 925 460 3600 · [coopercos.com](https://www.coopercos.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

69 / 100

Street mean **\$65.63** (8 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

NET BUYING

\$1.9M open-market purchases vs \$0.0M sales / 6 mo

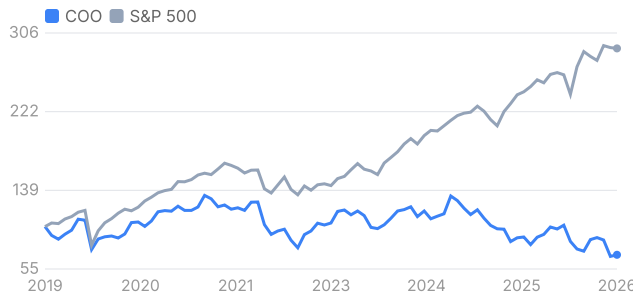
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **COO -19.0%** · **S&P 500 +15.9%** · spread **-34.9pp**



7 Years vs S&P 500 · **COO -30.1%** · **S&P 500 +189.9%** · spread **-219.9pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

69

OF 100

Score Breakdown

Profitability	61/100
Growth	60/100
Momentum	88/100
Quality	79/100
Earnings Quality	74/100
Balance Sheet	56/100
Value	45/100
Risk (safety)	80/100
Overall	69.2/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
AVTR	20
RGEN	64
BAX	32
SOLV	37
ATR	55
HOLX	56
COO	69

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

69 / 100

IS Score 69.2 / 100 · +0.0 from peak of 69

Quarter	Business Quality
23 Q1	45
23 Q2	45
23 Q3	45
23 Q4	45
24 Q1	56
24 Q2	63
24 Q3	64
24 Q4	64
25 Q1	63
25 Q2	56
25 Q3	58
25 Q4	42
26 Q1	69

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BULLISH

Technical Score 59 / 100 · Power +18 · 16 of 22 indicator votes bullish

Date	Price Structure
07-23	29%
08-13	96%
09-03	-5%
09-25	-5%
10-16	62%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 69 and price structure at 59 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 69.2	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 56 → 58 → 51 → 69	the direction matters more than the level
Technical vote share back above 50%	now 64%	price structure no longer broken
Institutional holder count rises two quarters running	peak 674 → now 673	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

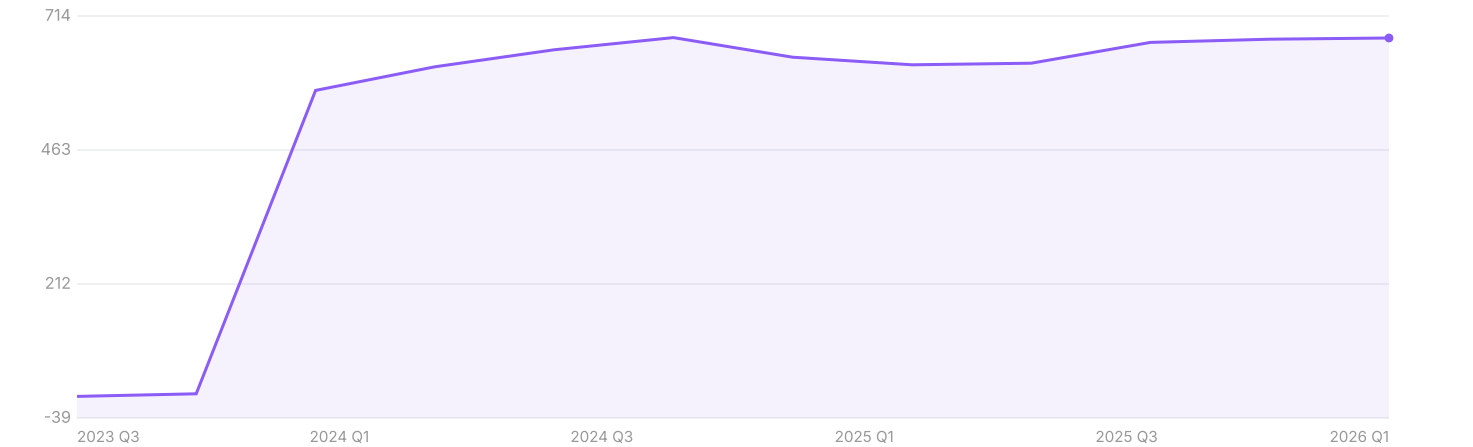
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 15 buys 2026-09-17	INSIDER BUYS (180D) 5 \$1.88M
ETF FUNDS (30D) 811 up / 638 down net +173 funds	INSTITUTIONS ADDED (13F) 2 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 674 · latest 673 (-1 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%	Guard
2026 Q2	673	211.1M	\$14.2B	109.2%	ex-outlier 101.4%
2026 Q1	671	204.3M	\$13.5B	105.6%	ex-outlier 97.0%
2025 Q4	665	202.5M	\$15.2B	104.7%	
2025 Q3	626	203.9M	\$12.9B	105.5%	
2025 Q2	623	200.9M	\$13.1B	103.9%	
2025 Q1	637	198.5M	\$15.6B	102.6%	
2024 Q4	674	195.6M	\$16.9B	101.1%	
2024 Q3	651	191.0M	\$19.9B	98.8%	
2024 Q2	619	192.5M	\$16.0B	99.5%	
2024 Q1	575	187.3M	\$17.9B	96.8%	
2023 Q4	6	1.5M	\$0.1B	0.8%	
2023 Q3	1	0.0M	\$0.0B	0.0%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 109.18%. Institutions cannot hold more of a company than exists. The reported 211.1M shares exceed the 193.4M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 15,029,453 shares against 16,618,129 the prior quarter, a 1x jump, which alone would be 7.8% of the company. Excluding that filing, ownership is 101.4%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2026-03 reads 105.62%. Institutions cannot hold more of a company than exists. The reported 204.3M shares exceed the 193.4M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 16,618,129 shares against 16,487,063 the prior quarter, a 1x jump, which alone would be 8.6% of the company. Excluding that filing, ownership is 97.0%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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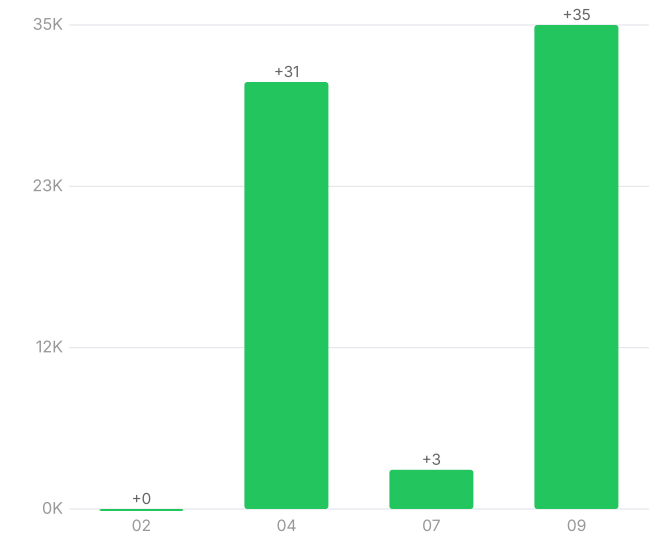
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Kurzius Lawrence Erik	director	2026-09-16	BUY	10,000	\$0.55M	31,099
Rosebrough Walter M Jr	director	2026-09-14	BUY	3,000	\$0.16M	20,000
Kurzius Lawrence Erik	director	2026-09-14	BUY	10,000	\$0.54M	21,099
Rosebrough Walter M Jr	director	2026-09-11	BUY	7,000	\$0.38M	17,000
Keel Paul A	director	2026-09-11	BUY	4,701	\$0.25M	4,701
Keel Paul A	director	2026-07-01	A-Award	2,814	—	2,814
Rosebrough Walter M Jr	director	2026-04-01	EXERCISE	832	—	832
Rosebrough Walter M Jr	director	2026-04-01	EXERCISE	832	—	0

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
P — Open-market purchases	5	34,701	\$1.9M	Counted
M — Exercises (paired A/D)	8	24,146	—	None — mechanics

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$0.0M 0 txns / 6 mo	OPEN-MARKET BUYS \$1.9M 5 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2024-09-19	Albert G. White Iii	114,992	\$12.7M
2024-09-10	Agostino Ricupati	1,601	\$0.2M
2024-09-05	Brian G. Andrews	24,788	\$2.6M
2024-09-04	Daniel McBride	114,992	\$12.1M
Trailing 12 mo	0 filings	—	\$0M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-14	SCHEDULE 13G/A	Capital World Investors	4.00%	7.8M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.51%	14.7M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-11-13	SCHEDULE 13G	Capital World Investors	5.50%	11.0M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-17	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-17	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-16	2026-10-09
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
HOUSE 12-MO 27 trades 25 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 671	13F SHARES 204M 105.6% of shares out	NEW / CLOSED 105 / 85 positions, QoQ	INCREASED / REDUCED 243 / 236 positions, QoQ
PUT/CALL (13F) 1.00 option positions	FREE FLOAT 99.4% 189M sh		

2.8 · Largest Reporting 13F Managers

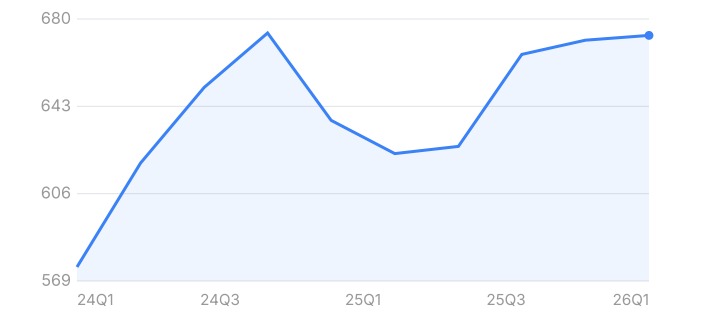
MANAGER	SHARES	VALUE
Border To Coast Pensions Partnersh	417,578	\$24M
Assenagon Asset Management S.A.	123,117	\$7M
Thompson Investment Management, In	69,587	\$4M
Mn Services Vermogensbeheer B.V.	59,711	\$3M
Czech National Bank	56,037	\$3M
Davenport & Co Llc	45,902	\$3M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

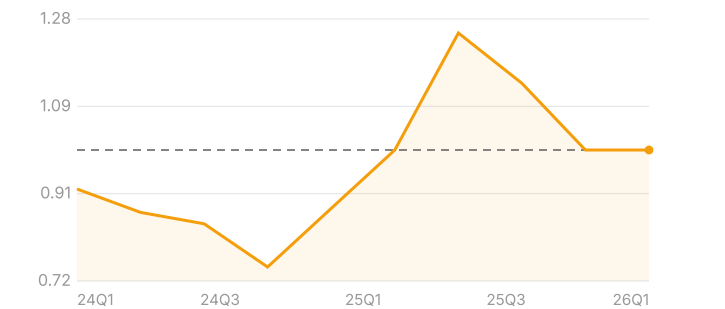
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$351M
VTSAX	0.0%	\$351M
VSMPX	0.0%	\$351M
VTI	0.0%	\$351M
VFFSX	0.0%	\$290M
VFINX	0.0%	\$290M

13F Filers Holding COO — quarterly



Institutional Put/Call — quarterly



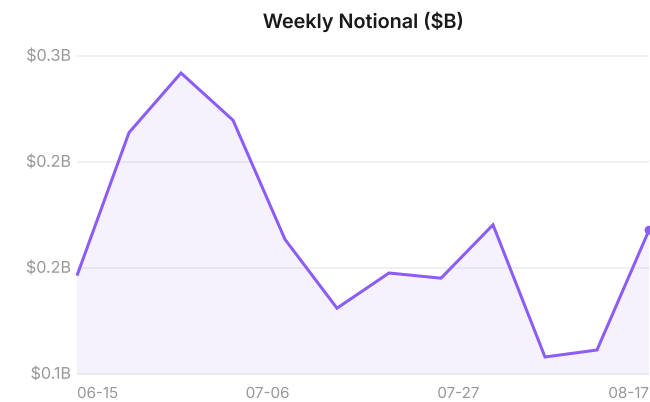
14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
LATEST SESSION 16.5% 2026-10-15	20-DAY AVG 25.9% 50-day 34.4%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 17% · N: 10% · B: 10% latest session	

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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15 DARK POOL ACTIVITY

EDGE · live ATS data

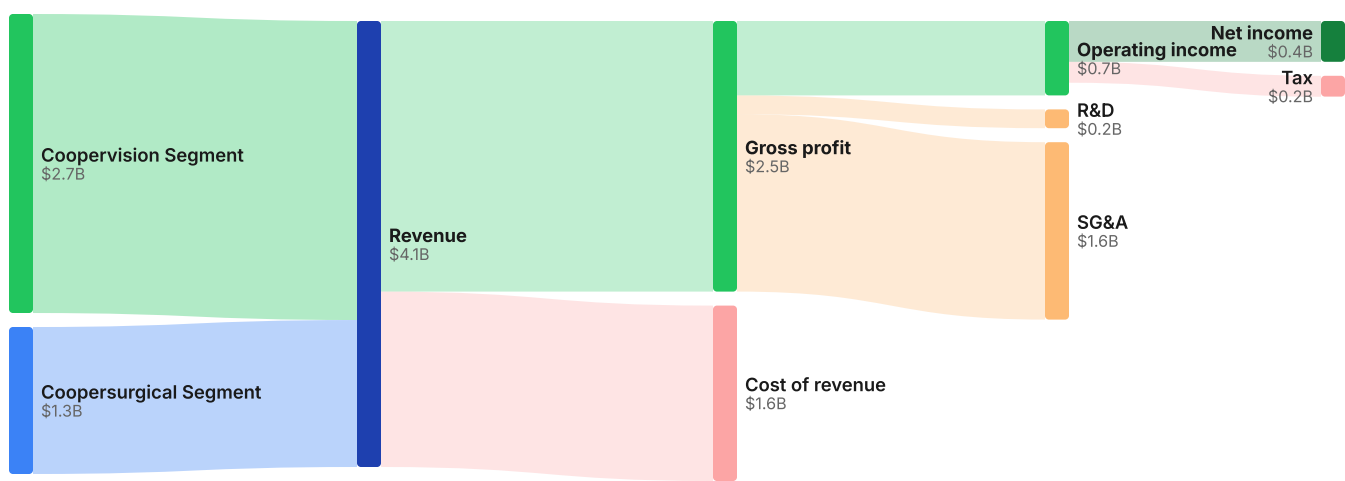


Where COO Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.4M	39 sh
Ubsa Ubs Ats	1.1M	47 sh
Mstx Ms Trajectory Cross (Ats - 1)	0.8M	34 sh
Sgmt Sigma X2	0.7M	34 sh
Ebxl Level Ats	0.6M	18 sh
Mlix Instinct X	0.6M	60 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of The Cooper Companies, Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$2.7B	46%
Europe	\$2.4B	40%
Rest Of World, Excluding United States And Europe	\$785M	13%

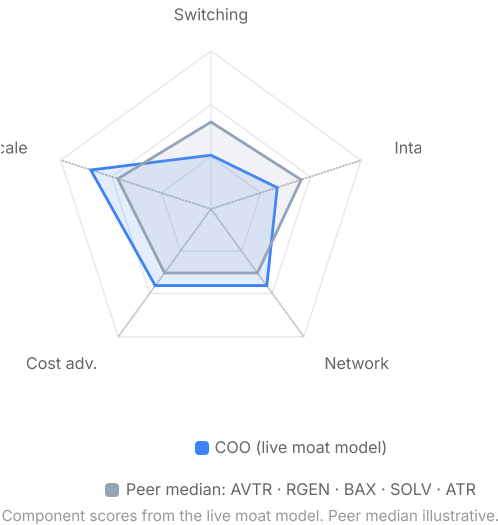
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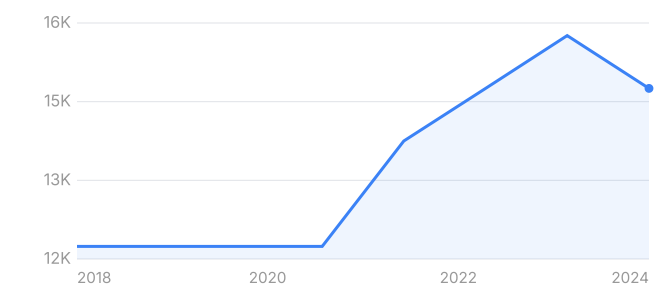
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 52/100 WEAK

Moat score 52/100 — Weak; primary source Efficient Scale.



3.8 · Employees (SEC filings)



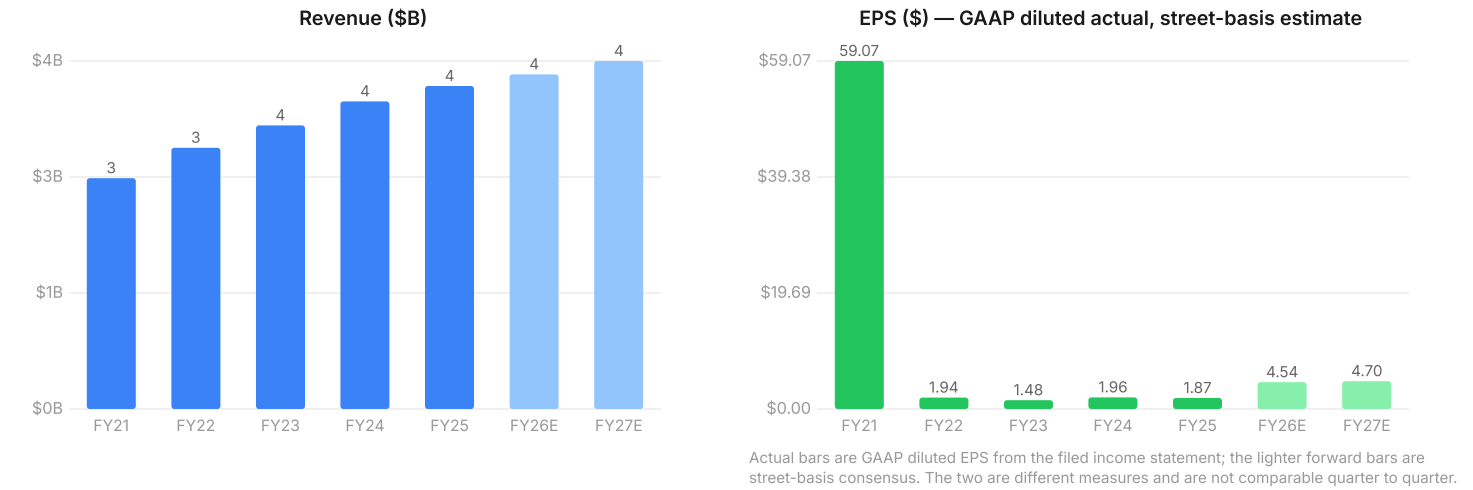
19 CORPORATE INFORMATION — KEY OFFICERS

15,000 employees

OFFICER	TITLE
Albert G. White	President, Chief Executive Officer & Non-Independent Director
Daniel G. McBride	Executive VP, COO General Counsel & Secretary
Brian G. Andrews	Executive VP, CFO & Principal Accounting Officer
Holly R. Sheffield	President of CooperSurgical, Inc.

20 REVENUE & EPS — HISTORY AND ESTIMATES

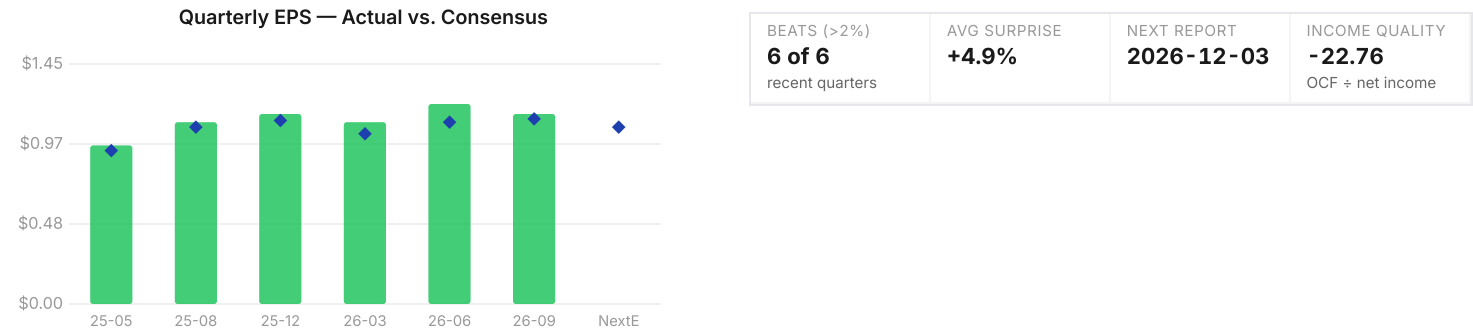
live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

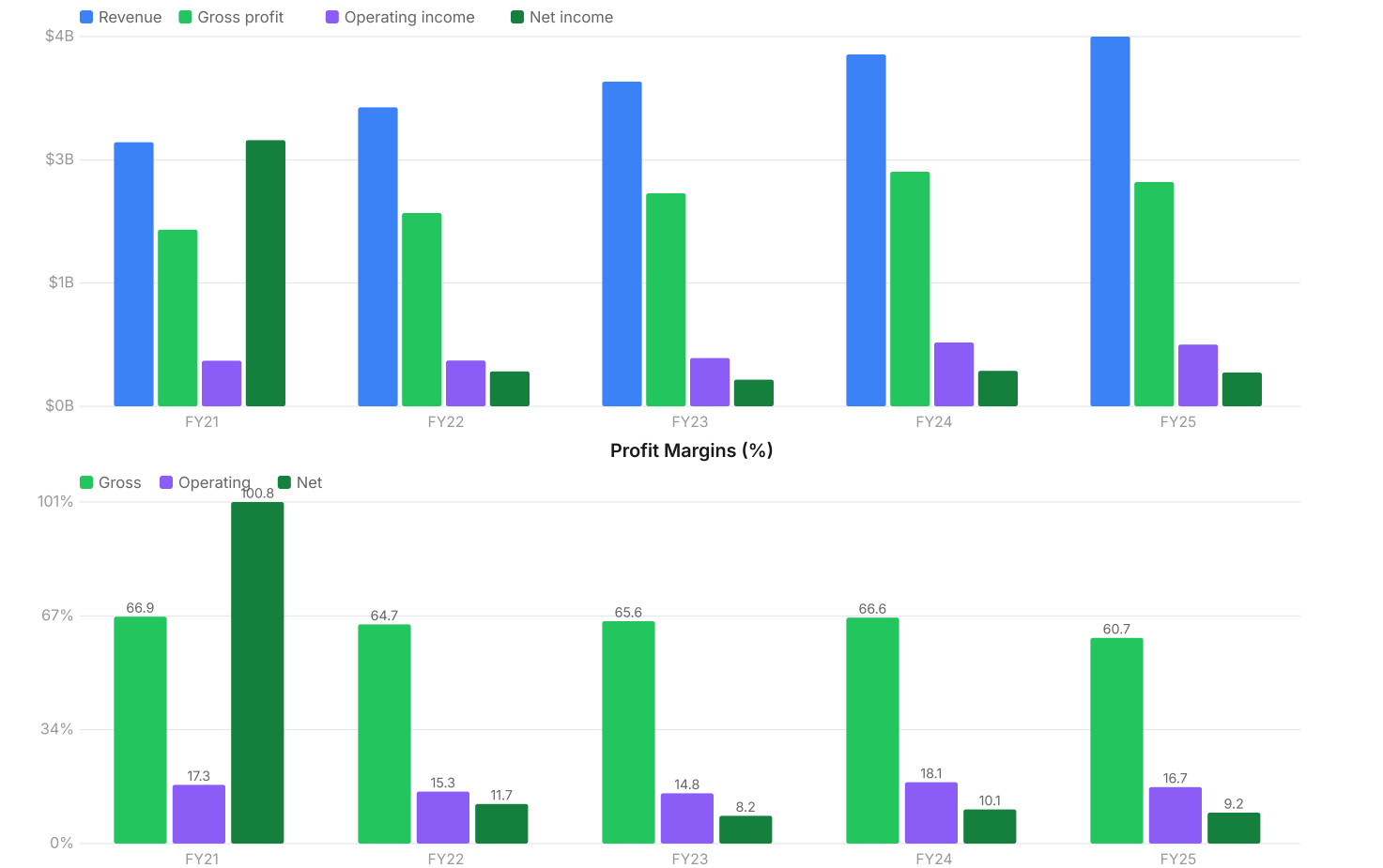
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+20.2%	+13.2%	+8.6%	+8.4%	+5.1%
Gross profit	+27.4%	+9.4%	+10.2%	+10.1%	-4.3%
Operating income	+62.2%	+0.4%	+5.0%	+32.4%	-3.2%
Net income	+1135.2%	-86.9%	-23.7%	+33.3%	-4.4%

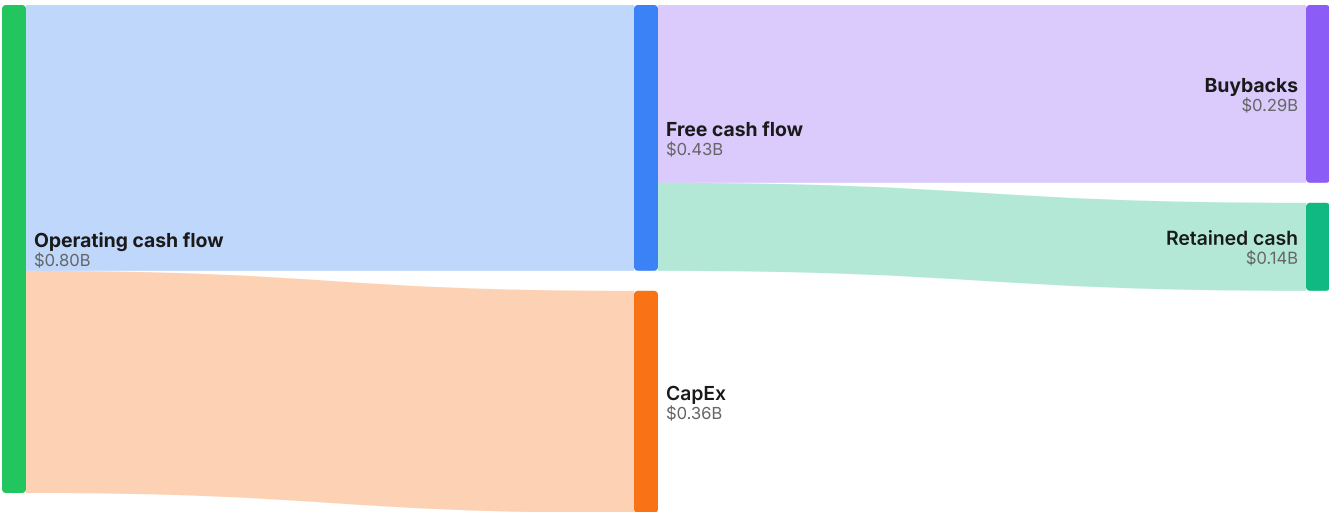
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	2.9	3.3	3.6	3.9	4.1	
Cost of revenue	1.0	1.2	1.2	1.3	1.6	
Gross profit	2.0	2.1	2.4	2.6	2.5	
R&D expense	0.1	0.1	0.1	0.2	0.2	
SG&A expense	1.2	1.3	1.5	1.5	1.6	
Operating income	0.5	0.5	0.5	0.7	0.7	
EBITDA	0.8	0.9	0.9	1.1	1.1	
D&A	0.3	0.3	0.4	0.4	0.4	
Pretax income	0.5	0.5	0.4	0.6	0.6	
Income tax	-2.5	0.1	0.1	0.2	0.2	
Net income	2.9	0.4	0.3	0.4	0.4	
Diluted EPS (\$)	59.07	1.94	1.48	1.96	1.87	
Diluted shares (M)	50	199	199	200	200	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$1B	\$0B	\$0B	\$0B	\$0B	\$0B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

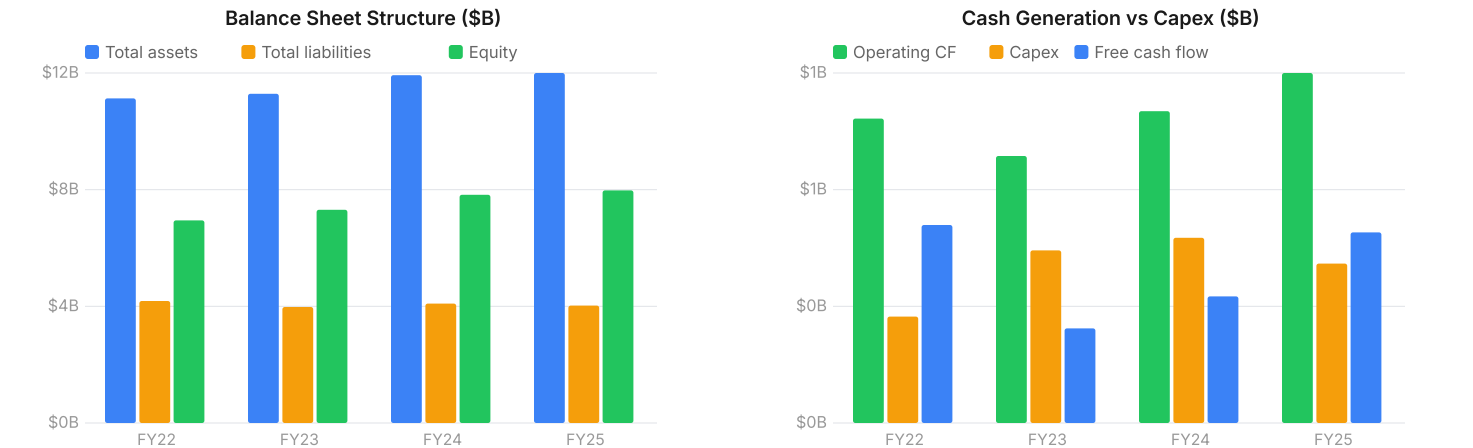
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.1	0.1	0.1	0.1	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.6	0.6	0.7	0.8	
Total current assets	1.5	1.7	2.0	2.1	
PP&E (net)	1.4	1.6	1.9	2.1	
Goodwill + intangibles	5.5	5.3	5.6	5.4	
Total assets	11.5	11.7	12.3	12.4	
Accounts payable	0.2	0.3	0.3	0.3	
Short-term debt	0.4	0.0	0.0	0.1	
Deferred revenue	0.1	0.1	0.1	0.1	
Total current liabilities	1.3	1.0	1.0	1.1	
Long-term debt	2.3	2.5	2.5	2.5	
Total liabilities	4.3	4.1	4.2	4.2	
Shareholders' equity	7.2	7.6	8.1	8.2	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.4	0.3	0.4	0.4	
D&A	0.3	0.4	0.4	0.4	
Stock-based compensation	0.1	0.1	0.0	0.0	
Working capital change	(0.2)	(0.2)	(0.3)	(0.3)	
Operating cash flow	0.7	0.6	0.7	0.8	
Capital expenditures	(0.2)	(0.4)	(0.4)	(0.4)	
Investing cash flow	(1.8)	(0.4)	(0.8)	(0.4)	
Buybacks	(0.1)	(0.0)	0.0	(0.3)	
Dividends paid	(0.0)	(0.0)	0.0	0.0	
Debt issuance / (repay)	1.3	(0.2)	0.0	(0.1)	
Financing cash flow	1.2	(0.2)	0.0	(0.4)	
Free cash flow	0.5	0.2	0.3	0.4	

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	54.7%	5.5%	4.0%	5.0%	4.6%	7%	
ROA	36.0%	3.7%	2.5%	3.3%	3.0%	4.5%	
ROIC	36.4%	4.2%	3.8%	4.5%	4.1%	4.8%	
Gross margin	66.9%	64.7%	65.6%	66.6%	60.7%	63.6%	
Operating margin	17.3%	15.3%	14.8%	18.1%	16.7%	12.9%	
Net margin	100.8%	11.7%	8.2%	10.1%	9.2%	13.5%	
EBITDA margin	28.2%	26.6%	24.7%	27.5%	25.7%	21.5%	
FCF margin	17.9%	13.6%	6.0%	7.4%	10.6%	—	
VALUATION							
P/E	1.76	35.11	52.88	53.66	36.94	19.8	
P/B	0.75	1.89	2.06	2.60	1.68	1.3	
P/S	1.78	4.10	4.33	5.40	3.38	2.60	
P/FCF	9.91	30.09	72.36	73.07	31.93	16.3	
EV/EBITDA	7.99	18.41	20.32	21.95	16.21	14.7	
EV/Revenue	2.25	4.89	5.01	6.04	4.04	3.2	
Earnings yield	56.7%	2.8%	1.9%	1.9%	2.7%	5.09%	
FCF yield	10.1%	3.3%	1.4%	1.4%	3.1%	6.15%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.00	1.20	1.76	1.91	1.89	1.22	
Quick ratio	1.20	0.71	1.00	1.12	1.13	0.73	
Debt / equity	0.21	0.39	0.34	0.32	0.34	0.31	
Debt / assets	15.4%	24.0%	22.0%	21.0%	22.5%	20.1%	
Net debt / EBITDA	1.68	2.99	2.76	2.31	2.62	2.62	
Interest coverage	22.28	9.29	4.92	6.09	5.89	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.36	0.31	0.31	0.32	0.33	0.33	
Receivables turnover	6.15	6.17	6.16	5.87	5.29	5.4	
DSO (days)	59	59	59	62	69	68	
DPO (days)	64	64	75	73	70	60	
Cash conversion cycle	214	185	185	205	205	224	
GROWTH (YoY)							
Revenue growth	20.2%	13.2%	8.6%	8.4%	5.1%	—	
Net income growth	1135.2%	-86.9%	-23.8%	33.3%	-4.4%	—	
EPS growth	1127.8%	-96.7%	-24.2%	32.4%	-3.0%	—	
FCF growth	197.5%	-14.1%	-52.3%	34.0%	50.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	59.01	1.95	1.47	1.95	1.89	2.95	
Book value / share	139.11	36.16	37.83	40.20	41.59	43.06	
Revenue / share	58.57	16.68	18.00	19.37	20.66	21.91	
FCF / share	10.51	2.27	1.08	1.43	2.19	3.51	
Cash / share	1.92	0.70	0.61	0.54	0.56	0.80	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.5%	0.7%	0.1%	0.0%	2.1%	0.40%	
Altman Z-Score	2.65	3.15	3.63	4.40	3.46	2.9	
Piotroski F-Score	6	4	7	8	5	7/9	
Beneish M-Score	-1.10	-2.44	-2.55	-2.44	-2.42	-2.62	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	2.9	Grey zone	Grey	
Income quality	-22.76	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-2.62	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		1.23	Revenue stability	0.99
Interest burden		0.88	Earnings stability	0.37
Operating margin		12.4%	Earnings persistence	0.84
Asset turnover		0.34×	Revenue CAGR 3y	6.4%
Financial leverage		1.50×	EPS CAGR 3y	28.8%
= ROE		7%	FCF CAGR 3y	45.2%

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SHAREHOLDER RETURN PROFILE

live

BUYBACK YIELD

0.40%

DIVIDEND YIELD

0.00%

TOTAL SHAREHOLDER RETURN

0.36%

cash yield

SBC / REVENUE

0.0%

dilution pressure



28 PEER COMPARISON

live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
AVTR	\$11.1B	-19.6	-10%	2.3%	-1.6%	6/9	+12.7%
RGEN	\$11.1B	237.1	2%	2.5%	+16.5%	8/9	+13.5%
BAX	\$13.1B	-12.4	-16%	4.3%	+5.4%	3/9	+10.3%
SOLV	\$14.6B	10.4	34%	4.2%	-0.9%	7/9	+20.1%
ATR	\$7.9B	22.2	14%	8.5%	+8.9%	6/9	—
HOLX	\$17.0B	30.3	11%	17.1%	+2.2%	6/9	—
BLCO	\$5.9B	-34.5	-3%	-1.0%	+8.8%	5/9	—
TFX	\$5.5B	-5.6	-29%	17.9%	-14.5%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

28 Analysts

Str Sell (0)

Sell (1)

Hold (13)

Buy (14)

Str Buy (0)

MEAN TARGET (QTR)

\$65.63

8 targets

TARGET VS. PRICE

+13.3%

last-quarter mean

NEXT REPORT

2026-12-03

street \$1.07

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$4.24B	\$4.25B / \$4.19B	\$4.54	\$4.55 / \$4.53	11
FY2027	\$4.41B	\$4.45B / \$4.36B	\$4.70	\$4.89 / \$4.56	11
FY2028	\$4.62B	\$4.71B / \$4.53B	\$5.11	\$5.75 / \$4.40	9

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$60.00	+3.6%	1
Last Quarter	\$65.63	+13.3%	8
Last Year	\$79.48	+37.2%	23
All Time	\$124.94	+115.6%	42

Rolling mean of published targets vs. last close \$57.94. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

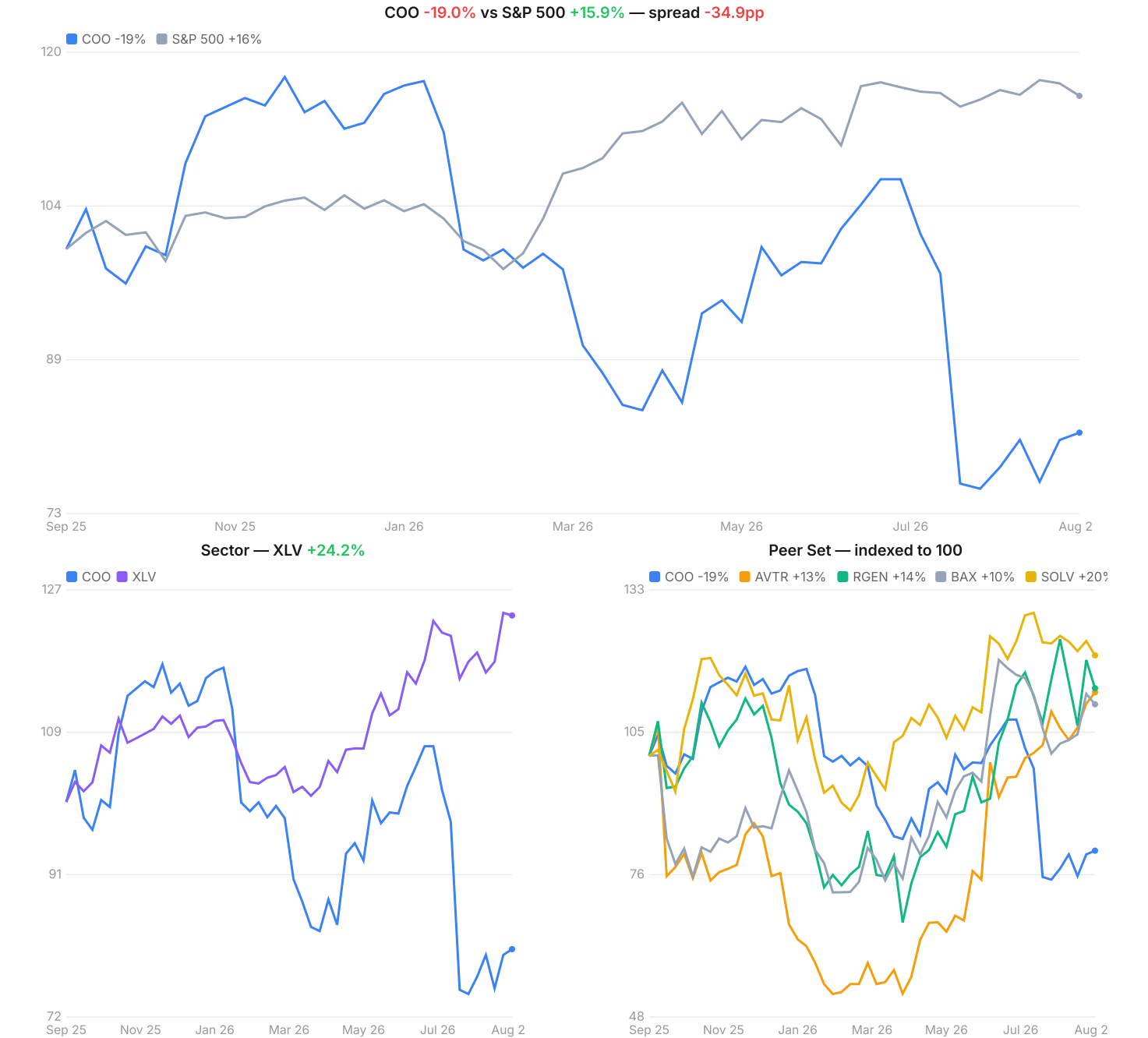
B+

DCF4/5ROE3/5ROA4/5DEBT/EQ2/5P/E2/5P/B4/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$55.86	+2.08	+3.72%	Above
SMA 50	\$63.55	-5.61	-8.83%	Below
SMA 200	\$70.04	-12.10	-17.28%	Below
EMA 9	\$56.14	+1.80	+3.21%	Above
EMA 21	\$56.98	+0.96	+1.68%	Above
EMA 50	\$60.97	-3.03	-4.97%	Below
EMA 200	\$68.21	-10.27	-15.06%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 59/100 composite

TECHNICAL VERDICT

LEAN BULLISH

Power Score +18

16 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

30

91

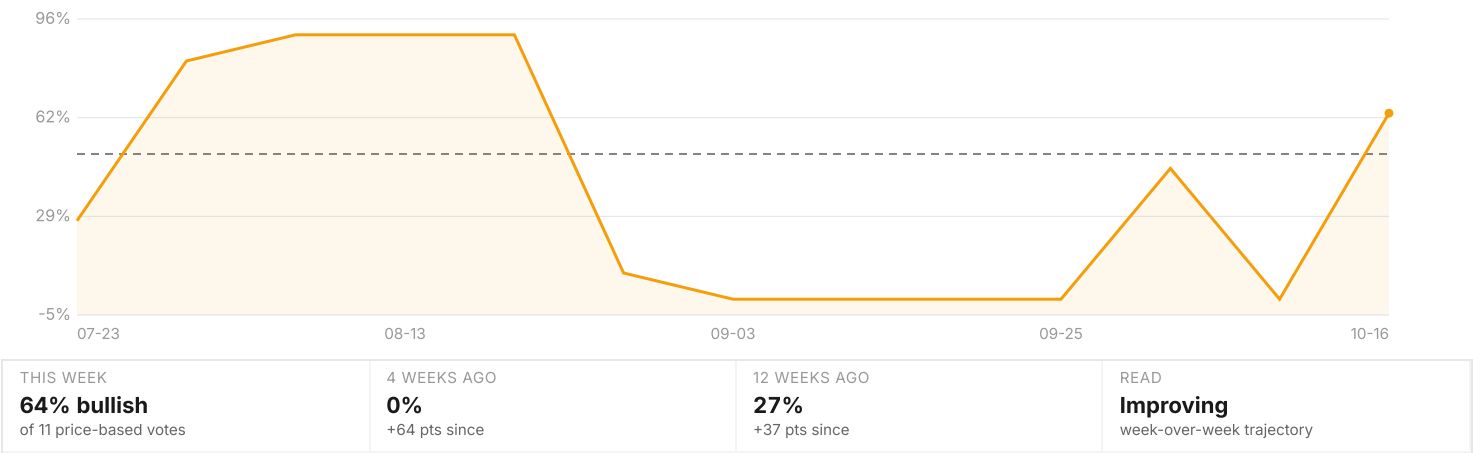
81

33

50

LEAN BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



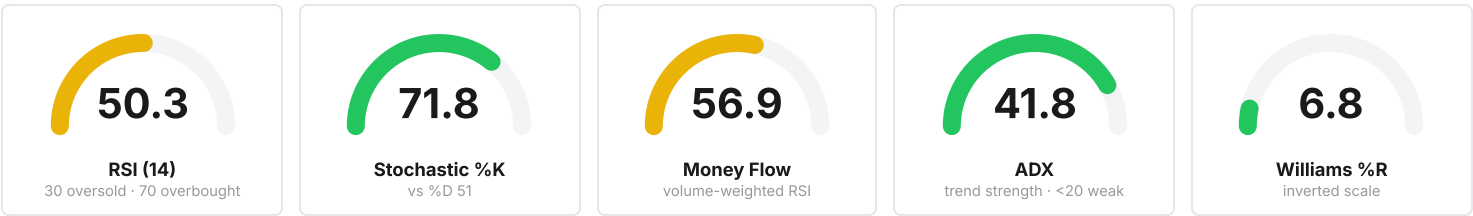
INDICATOR VOTE GRID

16 bull / 6 bear

● Price vs SMA 20	\$55.86	● Price vs SMA 50	\$63.55	● Price vs SMA 200	\$70.04
● EMA 9/21 Cross	56.1/57.0	● SMA 50/200	Death	● ADX Direction	ADX 42
● Supertrend	\$59	● Parabolic SAR	\$54	● SMA Slope	0.130
● RSI	50.3	● Stochastic K/D	72/51	● StochRSI K/D	90/77
● Williams %R	-7	● CCI	159	● TSI vs Signal	-24.0
● CMO	0.6	● ROC	1.81%	● OBV Signal	Accum
● Chaikin MF	0.130	● MFI	57	● Force Index	0M
● Elder Ray Bull	1.27				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$56.78 / \$58.09 / \$58.79	S1 / S2	\$56.08 / \$54.77
Bollinger (20,2)	\$53.61 - \$58.11	Squeeze	Off
52-wk range	\$51.01 - \$89.83	Off 52-wk high	-35.5%
ATR (14)	\$1.66 (2.9%)	Historical vol	28.0%

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34

SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+3.0%	+2.1%	+2.9%	+0.6%	-0.0%	+0.2%	+1.2%	+1.4%	+1.4%	-3.7%	+1.1%	+1.8%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
75%	65%	67%	60%	45%	55%	55%	55%	55%	40%	60%	55%

Sample: 20 years — treat short histories as suggestive, not statistical.

35

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	COO	S&P 500
Weekly volatility (σ , 1y)	5.20%	1.83%
Best / worst week (1y)	+11.0% / -22.3%	—
Max drawdown (5y, monthly)	-48.7%	—
1-week VaR (95%)	-9.2%	—
Beta (5y)	0.82	1.00

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

COO EQUITY WEATHER (LIVE)

RAINY · -29

Trend

Momentum

Volume

Volatility

Breadth

-47

+19

-37

-60

-30

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

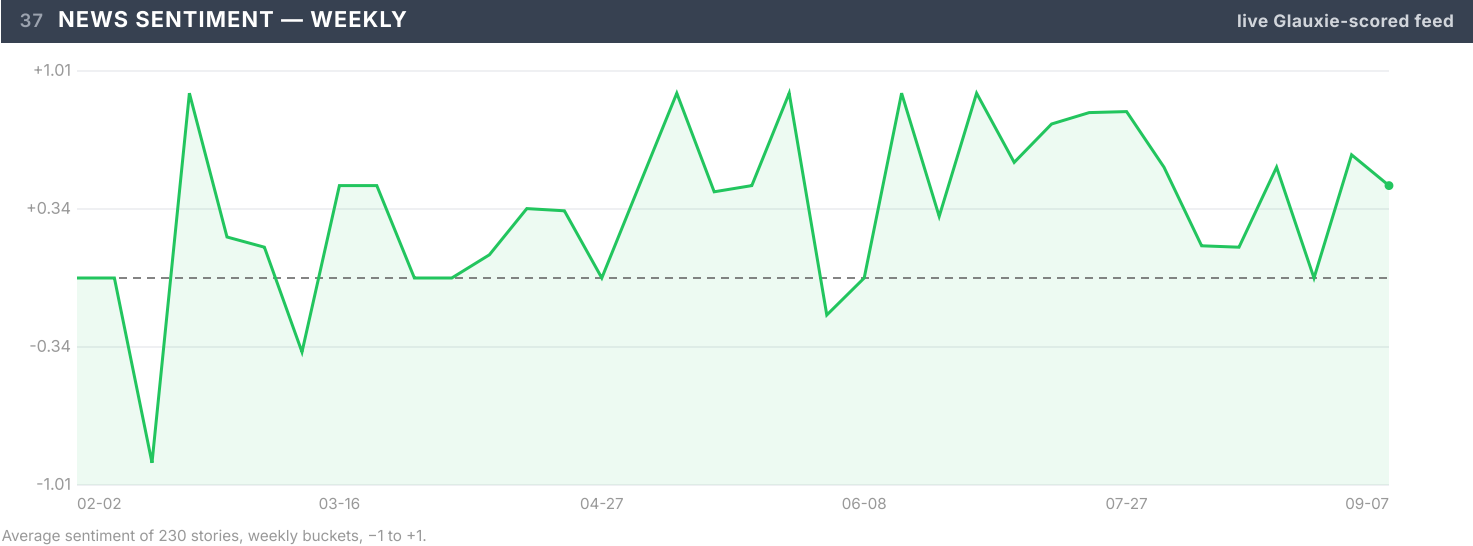
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -28.8 -18.5 vs industry	TREND -47.0 -47.7 vs industry	MOMENTUM +18.7 +19.8 vs industry	VOLUME -36.7 -53.8 vs industry
--	--	---	---

READING	COO	MEDICAL - INSTRUMENTS & SUPPLIES N=284	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	-28.8	-10.3	-24.0	-20.5
Trend	-47.0	+0.7	-25.6	-21.3
Momentum	+18.7	-1.1	-28.5	-15.8
Volume	-36.7	+17.1	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

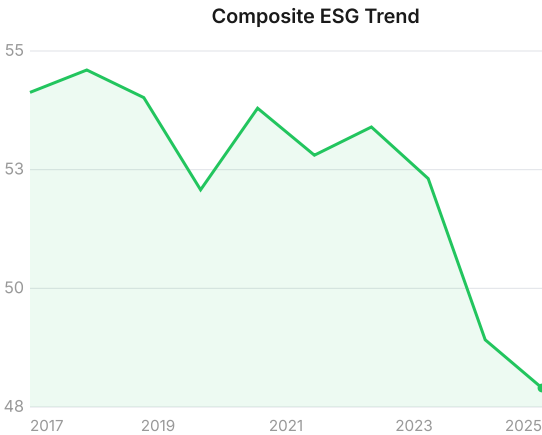
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Albert G. White III President & Chief Execut	\$16.1M	51% equity+incentive
Daniel G. McBride Executive Vice President,	\$4.8M	82% equity+incentive
Brian G. Andrews Executive Vice President, C	\$4.3M	47% equity+incentive
Holly R. Sheffield President, CooperSurgical	\$3.7M	80% equity+incentive
Gerard H. Warner III President, CooperVision	\$3.6M	81% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	40
Social	48
Governance	59
Composite ESG	49



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-09	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01
2026-06-04	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01
2026-05-04	Officer/Director Change	5.02
2026-04-08	Shareholder Vote	5.07
2026-03-05	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-02-04	Entry into Material Definitive Agreement; Financial Statements and Exh	1.01,9.01
2025-12-23	Entry into Material Definitive Agreement; Departure/Election of Direct	1.01,5.02,7.01,9.01
2025-12-12	Departure/Election of Directors; Appointment of Officers	5.02

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-12-03 to 2026-09-09
Analyst estimates	dim/forward_estimates	3 rows · 2026-10-31 to 2028-10-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	39 rows · 2013 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-04-01 to 2026-09-16
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-11-13 to 2026-05-14
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.