

ConocoPhillips (COP)

Energy / Oil & Gas Exploration & Production · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$146.51 2026-10-16	MARKET CAP \$176.0B VOLUME 7.6M	52-WK HIGH \$146.58 52-WK LOW \$85.57	TRAILING PE 19.4 P/S 2.78	GROSS MARGIN 27.7% NET MARGIN 14.7%	ROE 14% ROIC 8%	PIOTROSKI 9/9 ALTMAN Z 3.6	1-YR RETURN +70.1% 5-YR RETURN +248.9%
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ConocoPhillips is an energy company that engages in the global exploration, production, transportation, and marketing of various resources, including crude petroleum, bitumen, natural gas, liquefied natural gas (LNG), and natural gas liquids (NGLs). Its primary operations are centered on both conventional and tight oil formations, shale gas, heavy crude, LNG developments, and oil sands projects. The company's extensive portfolio includes unconventional resources located in North America; established conventional assets spanning North America, Europe, Asia, and Australia; numerous LNG ventures; oil sands properties within Canada; and a significant inventory of potential conventional and unconventional exploration opportunities. ConocoPhillips was established in 1917 and its corporate headquarters are situated in Houston, Texas.

SECTOR Energy INDUSTRY Oil & Gas Exploration & Production EXCHANGE NYSE MARKET CAP \$176.0B EMPLOYEES 9,900 (SEC-filed) CEO Andrew O'Brien
IPO 1981-12-31 COUNTRY US
925 North Eldridge Parkway, Houston, TX 77079-2703 · Tel 281 293 1000 · conocophillips.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

75 / 100

Street mean \$158.85 (13 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$100M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
75
OF 100

Score Breakdown

Profitability	65/100
Growth	48/100
Momentum	77/100
Quality	87/100
Earnings Quality	69/100
Balance Sheet	76/100
Value	71/100
Risk (safety)	80/100
Overall	75.0/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
EOG	83
OXY	68
FANG	50
DVN	54
WDS	32
EQT	76
COP	75

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 85 in 23 Q1, latest 75 — -10 since. Dropped below the 75 line in 23 Q2, at 62. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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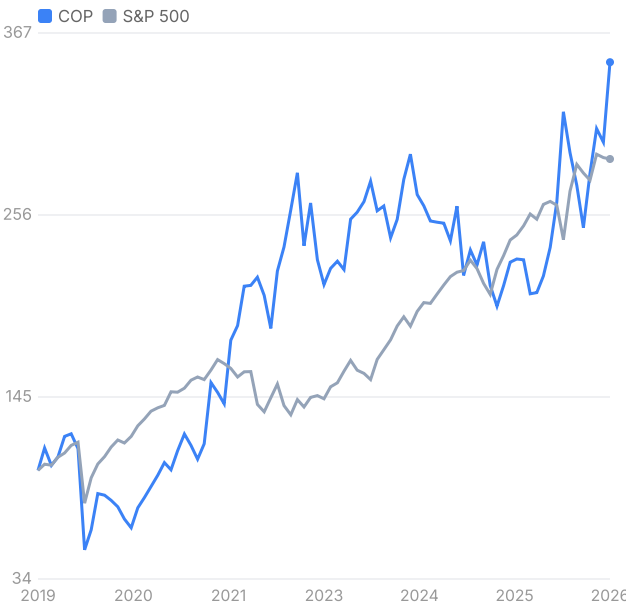
NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 PRICE AND VOLUME
adjusted close, prod data layer

1 Year vs S&P 500 · COP +70.1% · S&P 500 +15.9% · spread +54.3pp



7 Years vs S&P 500 · COP +248.9% · S&P 500 +189.9% · spread +59.0pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

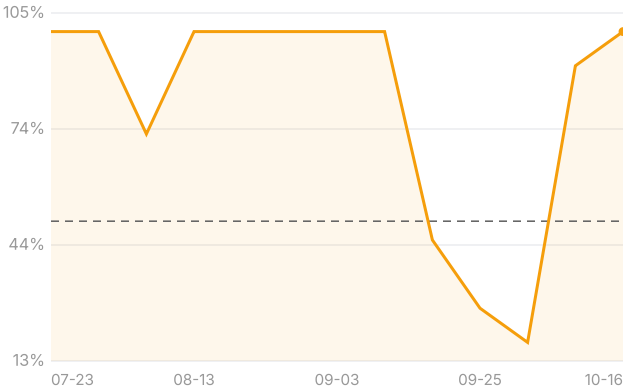
4 TWO READINGS
business vs price

BUSINESS QUALITY
75 / 100
IS Score 75.0 / 100 · -10.2 from peak of 85



Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE
BULLISH
Technical Score 86 / 100 · Power +71 · 20 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 75 and price structure at 86 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND
falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 75.0	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 61 → 60 → 60 → 75	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,555 → now 2,454	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

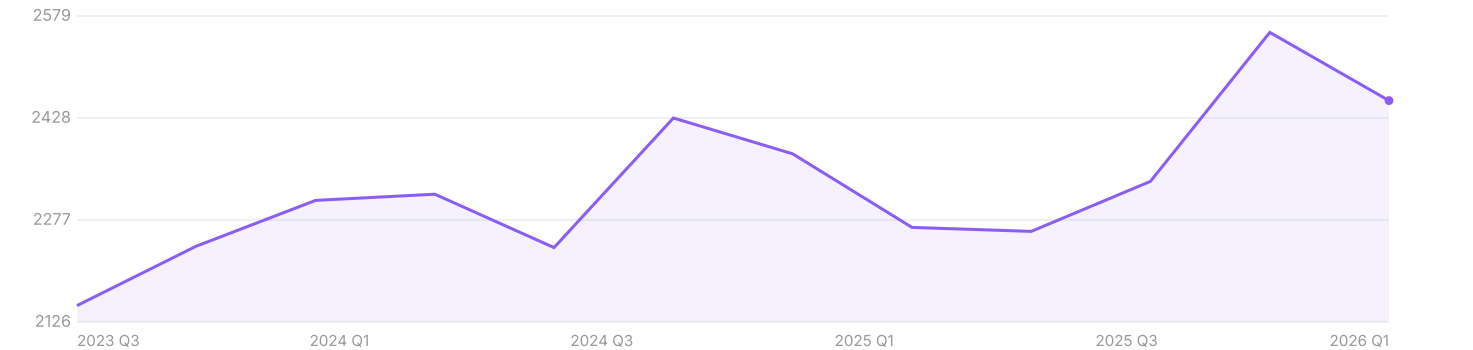
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 1195 up / 993 down net +202 funds	INSTITUTIONS ADDED (13F) -101 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 2,555 · latest 2,454 (-101 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,454	1062.1M	\$104.2B	87.5%
2026 Q1	2,555	1040.9M	\$129.2B	85.8%
2025 Q4	2,334	1019.5M	\$90.1B	84.0%
2025 Q3	2,260	1022.9M	\$91.8B	84.3%
2025 Q2	2,266	1030.5M	\$87.5B	84.9%
2025 Q1	2,375	1046.9M	\$104.2B	86.3%
2024 Q4	2,428	1043.3M	\$97.4B	86.0%
2024 Q3	2,236	955.7M	\$94.7B	78.8%
2024 Q2	2,315	955.0M	\$103.4B	78.7%
2024 Q1	2,306	955.8M	\$115.9B	78.8%
2023 Q4	2,238	964.9M	\$108.0B	79.5%
2023 Q3	2,150	963.2M	\$112.3B	79.4%

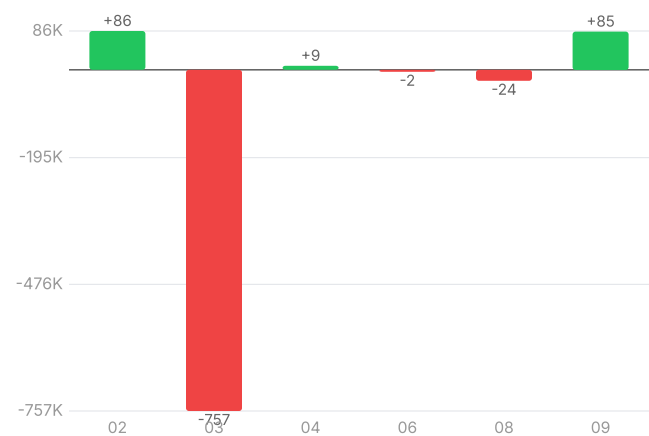
How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Niblock Robert A	director	2026-09-15	A-Award	270	—	96,396	
Patterson Greig	Vice President & Controller	2026-09-01	—	2,244	—	0	
Dao Khoa M	Senior Vice President	2026-09-01	—	3,877	—	0	
Johnson Kirk L.	Executive Vice President	2026-09-01	A-Award	37,930	—	37,930	
Kinney Shannon Browning	SVP & General Counsel	2026-09-01	A-Award	24,080	—	24,080	
Olds Nicholas G	Executive Vice President	2026-09-01	A-Award	22,758	—	22,758	
Lundquist Andrew D	Senior Vice President	2026-08-21	SELL	9,487	\$1.28M	9,593	
Rose Kelly Brunetti	SVP & General Counsel	2026-08-20	SELL	15,000	\$2.02M	10,284	

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY				EDGE
6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	14	783,841	\$99.5M	Counted
M — Exercises (paired A/D)	4	561,924	\$27.5M	None — mechanics
F — Tax withholding	1	5,871	\$0.7M	None — compensation
G — Gifts	1	1,903	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$99.5M 14 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE				live EDGAR data
FILED	FILER	SHARES REGISTERED	EST. PROCEEDS	
2026-08-21	Lundquist Andrew D	9,487	\$1.3M	
2026-08-20	Kelly Rose	15,000	\$2.0M	
2026-05-21	Mulligan Sharmila	1,974	\$0.2M	
2026-03-31	Ryan M. Lance	113,221	\$14.9M	
Trailing 12 mo	13 filings	763,191	\$97M	

11 13D / 13G STAKES					COND
FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES	
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.52%	91.9M sh	
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change	
2025-07-16	SCHEDULE 13G/A	BlackRock, Inc.	6.70%	85.1M sh	

12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Michael McCaul	House	SELL	\$1,001 - \$15,000	2026-08-26	2026-10-16
Michael McCaul	House	SELL	\$1,001 - \$15,000	2026-08-24	2026-10-16
Michael McCaul	House	SELL	\$1,001 - \$15,000	2026-08-14	2026-10-16
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2025-12-29	2026-01-16
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2025-12-29	2026-01-15
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2025-05-13	2025-06-11
HOUSE 12-MO 27 trades 4 purchases		SENATE 12-MO 2 trades 2 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

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13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 2,555	13F SHARES 1.04B 85.8% of shares out	NEW / CLOSED 381 / 119 positions, QoQ	INCREASED / REDUCED 961 / 880 positions, QoQ	
PUT/CALL (13F) 0.98 option positions	FREE FLOAT 99.9% 1.20B sh			

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Smead Capital Management, Inc.	1.6M	\$195M
Hamlin Capital Management, Llc	1.4M	\$180M
Assenagon Asset Management S.A.	1.3M	\$169M
Ninety One Uk Ltd	1.0M	\$131M
Artemis Investment Management Llp	938,163	\$117M
Border To Coast Pensions Partnersh	527,249	\$66M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

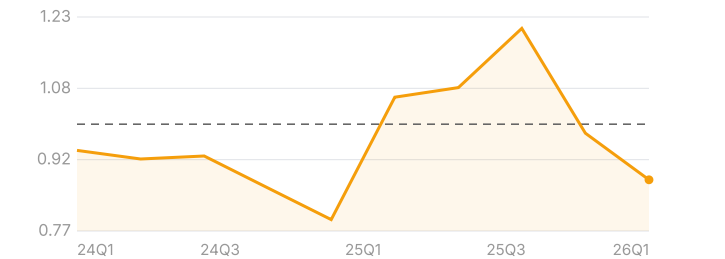
13F Filers Holding COP — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
SCHD	4.3%	\$4.8B
VITSX	0.2%	\$4.8B
VSMPX	0.2%	\$4.8B
VTI	0.2%	\$4.8B
VTSEX	0.2%	\$4.8B
VFIAX	0.2%	\$3.9B

Institutional Put/Call — quarterly



14

SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

68%

55%

41%

27%

Date	Value
07-23	55%
08-10	55%
08-26	55%
09-14	55%
09-30	50%

LATEST SESSION

50.0%

2026-10-15

20-DAY AVG

49.5%

50-day 50.0%

TREND

Falling

20d vs 50d

BY MARKET CENTER

Q: 50% · N: 52% · B: 52%

latest session

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

15

DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)

Date	Value
06-15	\$0.75B
07-06	\$0.75B
07-27	\$0.95B
08-17	\$0.80B

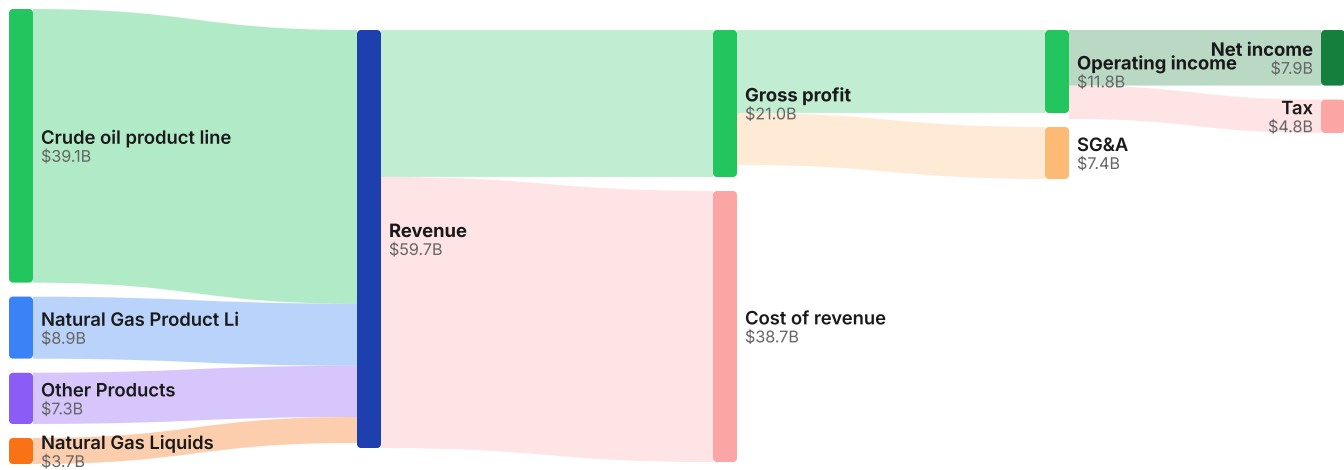
Where COP Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	8.9M	71 sh
Ubsa Ubs Ats	5.8M	55 sh
Ebxl Level Ats	4.5M	35 sh
Sgmt Sigma X2	3.6M	59 sh
Pure Purestream	2.8M	47 sh
Bids Bids Ats	2.6M	422 sh

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16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of ConocoPhillips revenue goes. All values FY2025 filings, live.

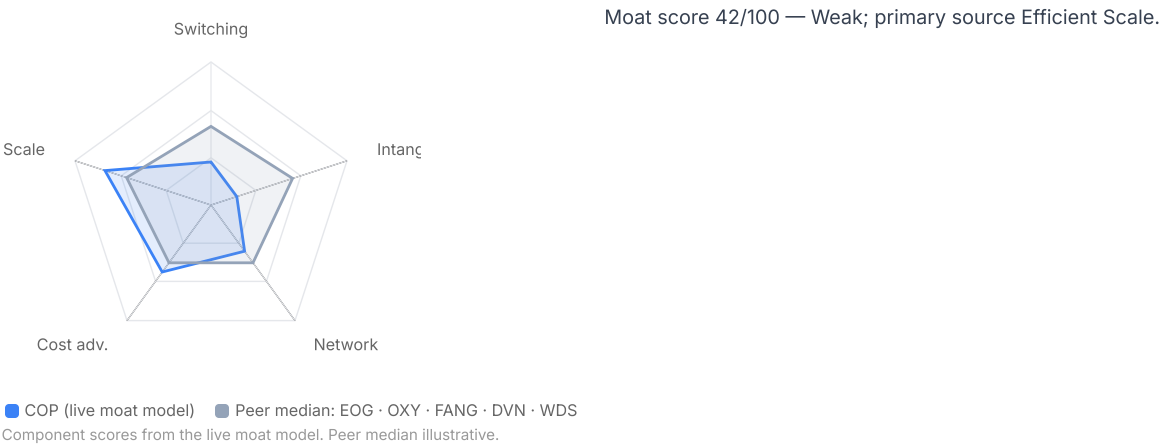
17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Lower 48	\$41.4B	68%
Europe	\$6.5B	11%
Alaska	\$5.6B	9%
CANADA	\$5.6B	9%
Asia Pacific and Middle East	\$1.8B	3%

18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 42/100 WEAK



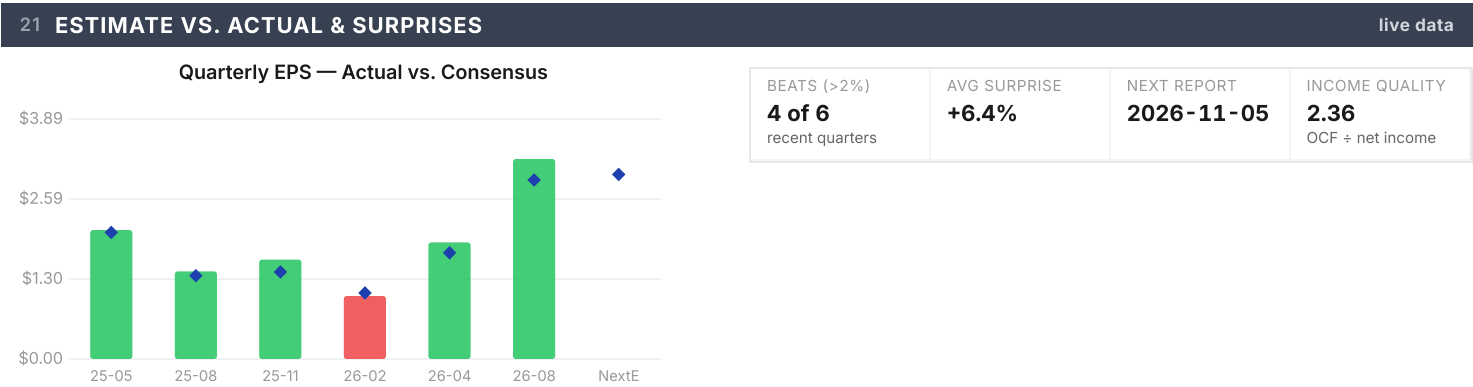
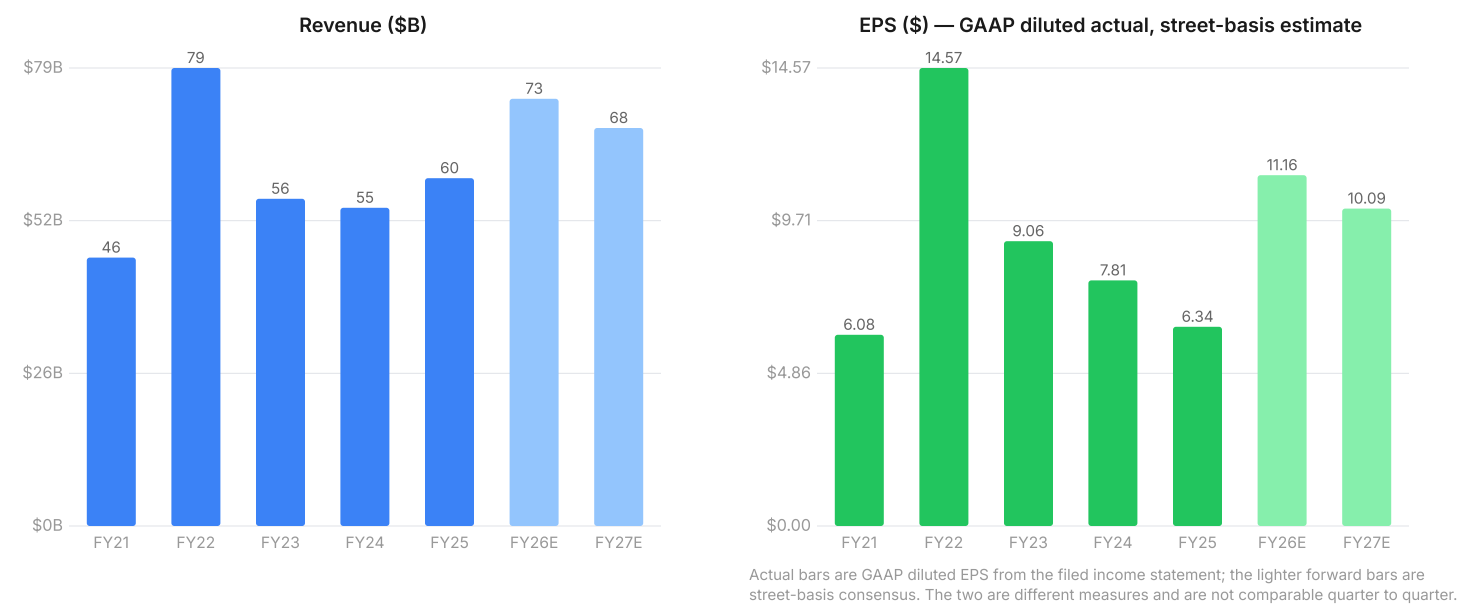
3.8 · Employees (SEC filings)



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19 CORPORATE INFORMATION — KEY OFFICERS		9,900 employees
OFFICER	TITLE	
Ryan Lance	Executive Chair of the Board	
Nicholas G. Olds	Executive Vice President of Lower 48 & Global HSE	
Kelly Brunetti Rose	Senior Vice President of Legal, General Counsel & Corporate Secretary	
Shannon Kinney	Senior Vice President of Legal, General Counsel & Corporate Secretary	

20 REVENUE & EPS — HISTORY AND ESTIMATES		live consensus
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22

REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

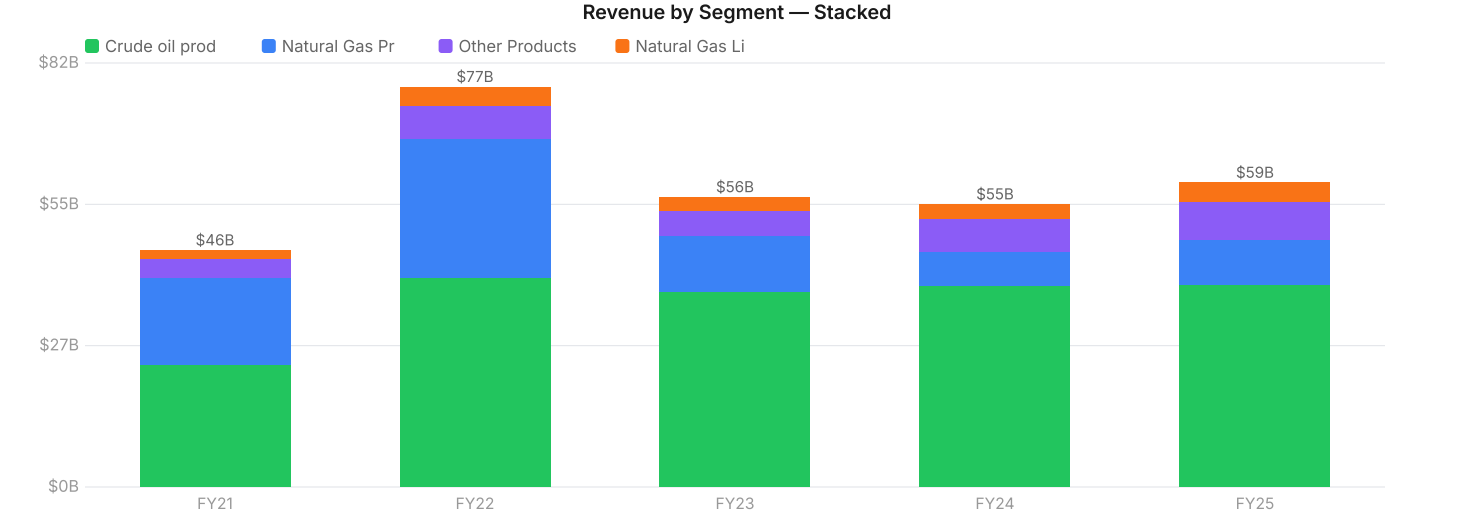
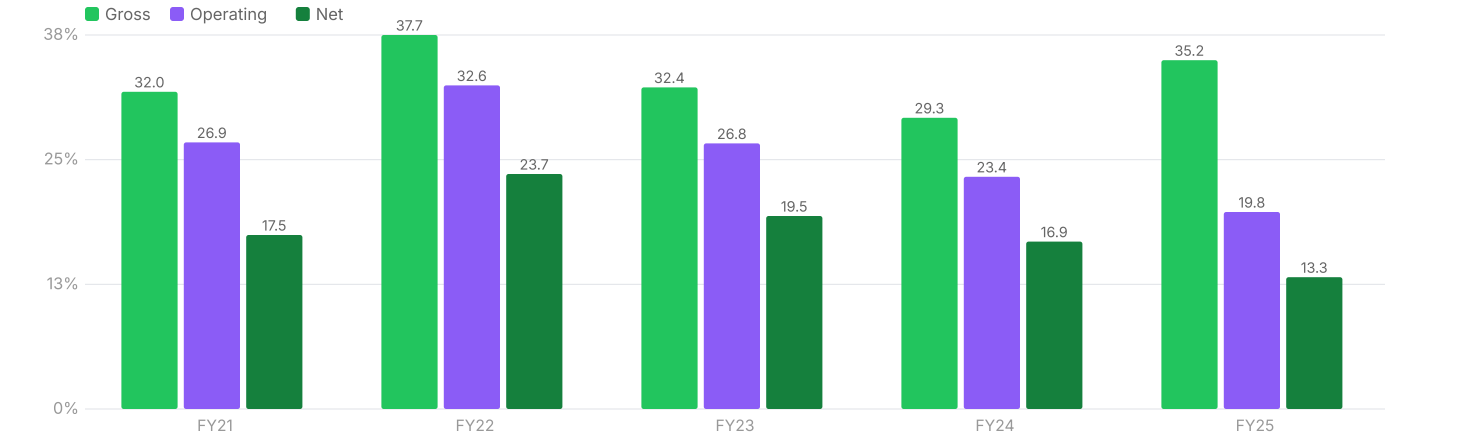
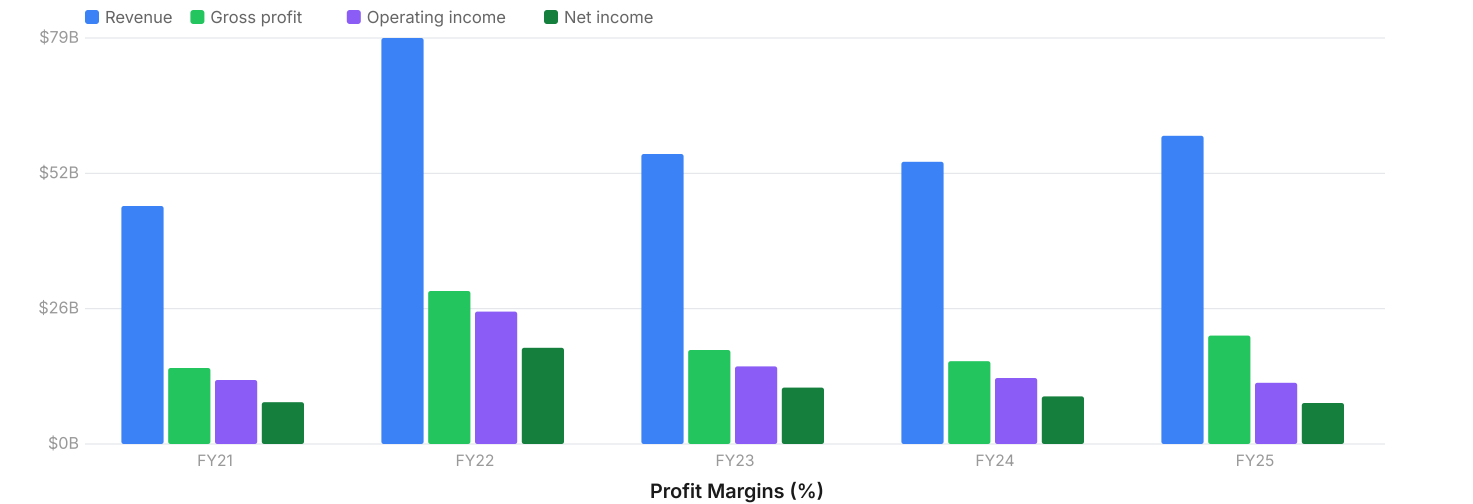
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4			
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.						

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INCOME TRENDS — 5 YEAR

live financials

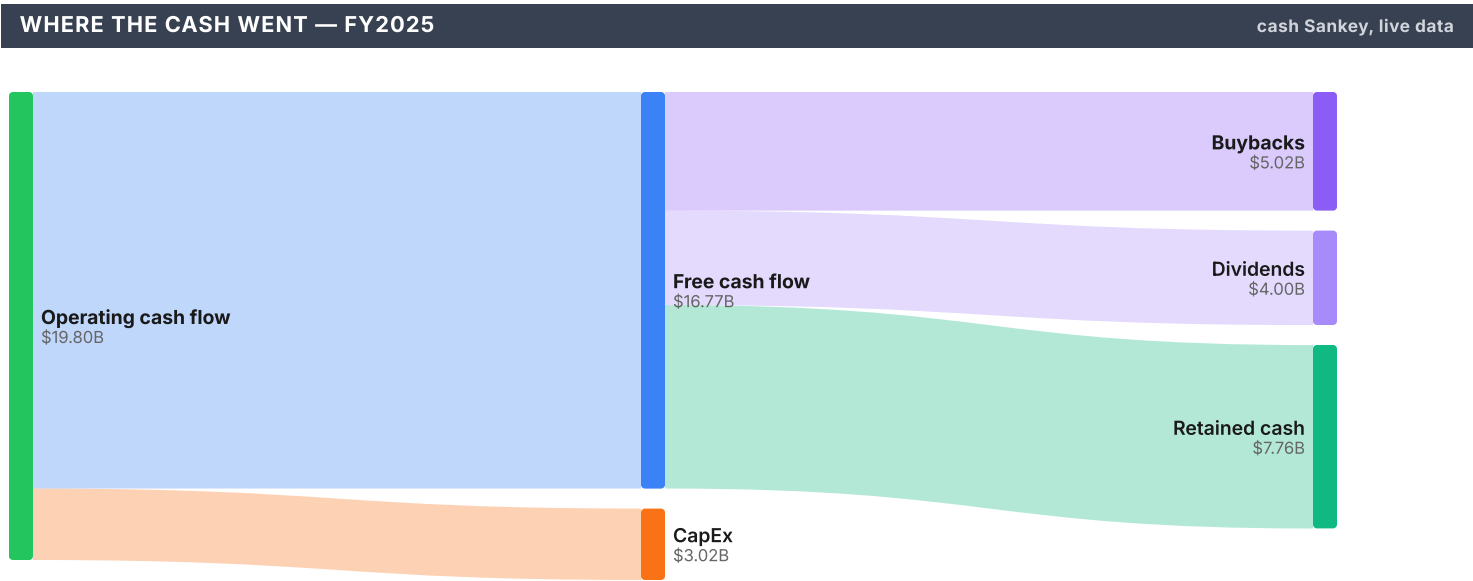
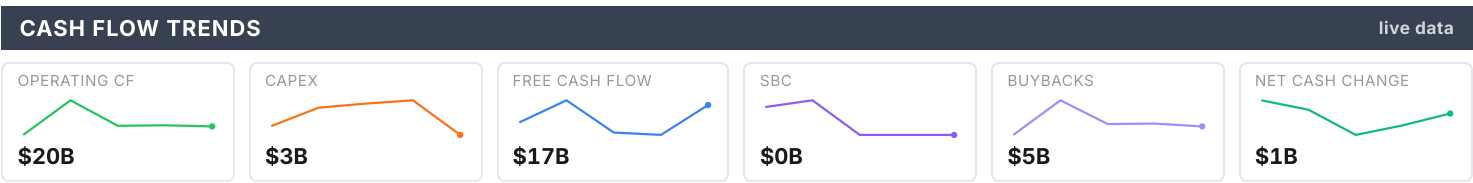


Live segmentation data.

YoY Growth Heatmap — Income Lines					
YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+145.4%	+70.6%	-28.6%	-2.7%	+9.3%
Gross profit	-2379.7%	+101.2%	-38.6%	-11.9%	+30.9%
Operating income	-776.2%	+107.2%	-41.4%	-15.0%	-7.3%
Net income	-399.1%	+130.5%	-41.3%	-15.6%	-14.0%

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23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	46.1	78.6	56.1	54.6	59.7	
Cost of revenue	31.3	49.0	37.9	38.6	38.7	
Gross profit	14.7	29.6	18.2	16.0	21.0	
R&D expense	0.1	0.1	0.0	0.1	0.0	
SG&A expense	0.8	1.1	0.7	1.0	7.4	
Operating income	12.4	25.6	15.0	12.8	11.8	
EBITDA	21.1	37.1	25.8	24.4	25.0	
D&A	7.3	7.8	8.4	9.6	11.4	
Pretax income	12.7	28.2	16.3	13.7	12.7	
Income tax	4.6	9.5	5.3	4.4	4.8	
Net income	8.1	18.6	10.9	9.2	7.9	
Diluted EPS (\$)	6.08	14.57	9.06	7.81	6.34	
Diluted shares (M)	1,328	1,278	1,206	1,181	1,197	



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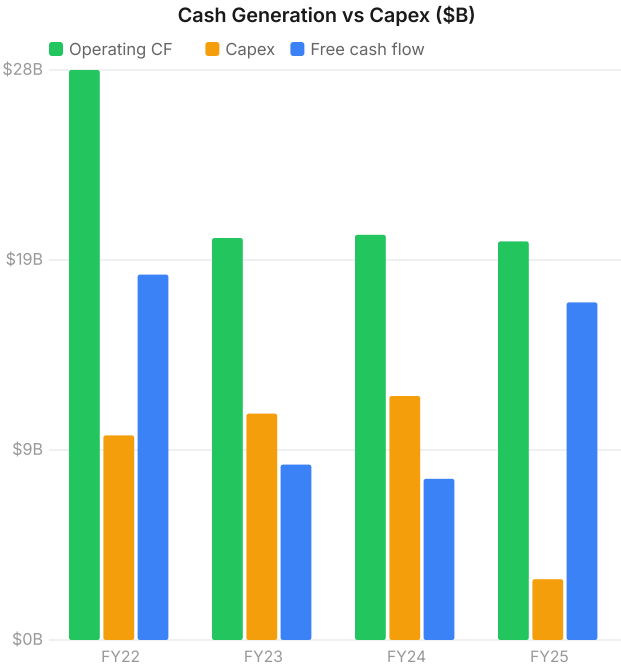
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Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	6.5	5.6	5.6	6.5	
ST investments	2.8	1.0	0.5	0.5	
Receivables (net)	7.1	5.5	6.7	5.8	
Total current assets	18.7	14.3	15.6	15.5	
PP&E (net)	65.4	70.7	95.4	93.2	
Goodwill + intangibles	0.0	0.0	0.0	0.0	
Total assets	93.8	95.9	122.8	121.9	
Accounts payable	6.2	5.1	6.0	6.2	
Short-term debt	0.6	1.3	1.4	1.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	12.8	10.0	12.1	12.0	
Long-term debt	15.2	17.0	22.6	22.4	
Total liabilities	45.8	46.6	58.0	57.5	
Shareholders' equity	48.0	49.3	64.8	64.5	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	18.7	10.9	9.2	8.0	
D&A	7.5	8.3	9.6	11.5	
Stock-based compensation	0.4	0.0	0.0	0.0	
Working capital change	(0.2)	(1.4)	(0.2)	(0.1)	
Operating cash flow	28.3	20.0	20.1	19.8	
Capital expenditures	(10.2)	(11.2)	(12.1)	(3.0)	
Investing cash flow	(8.7)	(12.0)	(11.2)	(8.8)	
Buybacks	(9.3)	(5.4)	(5.5)	(5.0)	
Dividends paid	(5.7)	(5.6)	(3.6)	(4.0)	
Debt issuance / (repay)	(3.4)	2.4	0.6	(0.9)	
Financing cash flow	(18.1)	(8.7)	(8.8)	(10.1)	
Free cash flow	18.2	8.7	8.0	16.8	



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	21.5%	40.0%	22.5%	16.2%	12.3%	14%	
ROA	10.5%	20.3%	11.5%	8.4%	6.5%	7.5%	
ROIC	13.4%	30.3%	16.2%	10.3%	9.0%	7.9%	
Gross margin	32.0%	37.7%	32.4%	29.3%	35.2%	27.7%	
Operating margin	26.9%	32.6%	26.8%	23.4%	19.8%	21.9%	
Net margin	17.5%	23.7%	19.5%	16.9%	13.3%	14.7%	
EBITDA margin	45.8%	47.2%	45.9%	44.7%	42.0%	43.6%	
FCF margin	25.3%	23.1%	15.6%	14.7%	28.5%	—	
VALUATION							
P/E	10.19	7.01	11.88	12.28	14.49	19.4	
P/B	1.81	2.73	2.64	1.75	1.79	2.7	
P/S	1.79	1.67	2.32	2.07	1.97	2.78	
P/FCF	7.05	7.21	14.90	14.14	6.89	17.5	
EV/EBITDA	4.54	3.74	5.54	5.42	5.17	7.0	
EV/Revenue	2.08	1.77	2.55	2.42	2.25	3.0	
Earnings yield	9.8%	14.3%	8.4%	8.1%	6.9%	5.22%	
FCF yield	14.2%	13.9%	6.7%	7.1%	14.5%	5.72%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.34	1.46	1.43	1.29	1.30	1.54	
Quick ratio	1.23	1.36	1.29	1.14	1.14	1.39	
Debt / equity	0.44	0.36	0.40	0.39	0.36	0.36	
Debt / assets	22.0%	18.3%	20.5%	20.6%	19.2%	18.7%	
Net debt / EBITDA	0.63	0.21	0.51	0.79	0.64	0.61	
Interest coverage	12.29	27.76	16.32	13.34	12.19	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.60	0.85	0.59	0.50	0.48	0.51	
Receivables turnover	9.77	11.42	8.92	8.98	9.40	9.1	
DSO (days)	37	32	41	41	39	40	
DPO (days)	45	42	54	53	51	54	
Cash conversion cycle	5	-1	-0	3	3	1	
GROWTH (YoY)							
Revenue growth	145.4%	70.6%	-28.7%	-2.6%	7.6%	—	
Net income growth	399.1%	131.2%	-41.5%	-15.7%	-13.5%	—	
EPS growth	343.1%	149.5%	-39.8%	-15.0%	-17.2%	—	
FCF growth	13316.1%	55.5%	-52.0%	-8.2%	109.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	6.12	15.26	9.19	7.80	6.46	7.65	
Book value / share	34.38	39.22	41.41	54.87	52.26	53.85	
Revenue / share	34.87	64.21	47.11	46.25	47.63	52.20	
FCF / share	8.84	14.83	7.33	6.78	13.59	8.29	
Cash / share	4.99	7.55	5.55	5.18	5.66	6.34	
SHAREHOLDER RETURN & SCORES							
Buyback yield	4.4%	7.1%	4.2%	4.8%	4.3%	4.20%	
Altman Z-Score	2.78	4.45	3.77	2.79	2.89	3.6	
Piotroski F-Score	7	8	5	4	6	9/9	
Beneish M-Score	-2.22	-2.80	-3.11	-3.10	-2.62	-2.82	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	9 / 9	Strong		
Altman Z-Score	3.6	Safe (>2.99)	Safe	
Income quality	2.36	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.82	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.63	Revenue stability	0.56
Interest burden		0.93	Earnings stability	0.03
Operating margin		25.0%	Earnings persistence	0.99
Asset turnover		0.51×	Revenue CAGR 3y	-1.6%
Financial leverage		1.89×	EPS CAGR 3y	-10.5%
= ROE		14%	FCF CAGR 3y	12.6%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
4.20%	2.29%	7.36%	0.0%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
EOG	\$82.9B	12.2	23%	31.6%	+17.8%	8/9	+53.5%
OXY	\$62.4B	9.4	19%	35.8%	-7.5%	7/9	+52.9%
FANG	\$57.1B	39.8	4%	33.8%	+22.0%	7/9	+47.3%
DVN	\$55.8B	12.0	12%	25.8%	+17.0%	5/9	+62.4%
WDS	\$44.8B	14.3	17%	22.5%	-10.8%	4/9	—
EQT	\$34.0B	11.9	12%	15.6%	+16.0%	7/9	—
TPL	\$24.2B	44.7	37%	62.6%	+20.8%	7/9	—
EXE	\$21.6B	8.0	15%	17.6%	+56.8%	9/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

52 Analysts

Str Sell (0)

Sell (3)

Hold (10)

Buy (38)

Str Buy (1)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$158.85

+8.4%

2026-11-05

13 targets

last-quarter mean

street \$2.99

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$73.29B	\$78.04B / \$66.96B	\$11.16	\$12.37 / \$9.43	15
FY2027	\$68.29B	\$75.37B / \$61.61B	\$10.09	\$12.06 / \$8.16	16
FY2028	\$66.88B	\$75.16B / \$49.60B	\$9.96	\$11.99 / \$7.97	11

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$156.33	+6.7%	3
Last Quarter	\$158.85	+8.4%	13
Last Year	\$138.62	-5.4%	42
All Time	\$131.09	-10.5%	119

Rolling mean of published targets vs. last close \$146.51. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

A-

DCF5/5

ROE4/5

ROA5/5

DEBT/EQ2/5

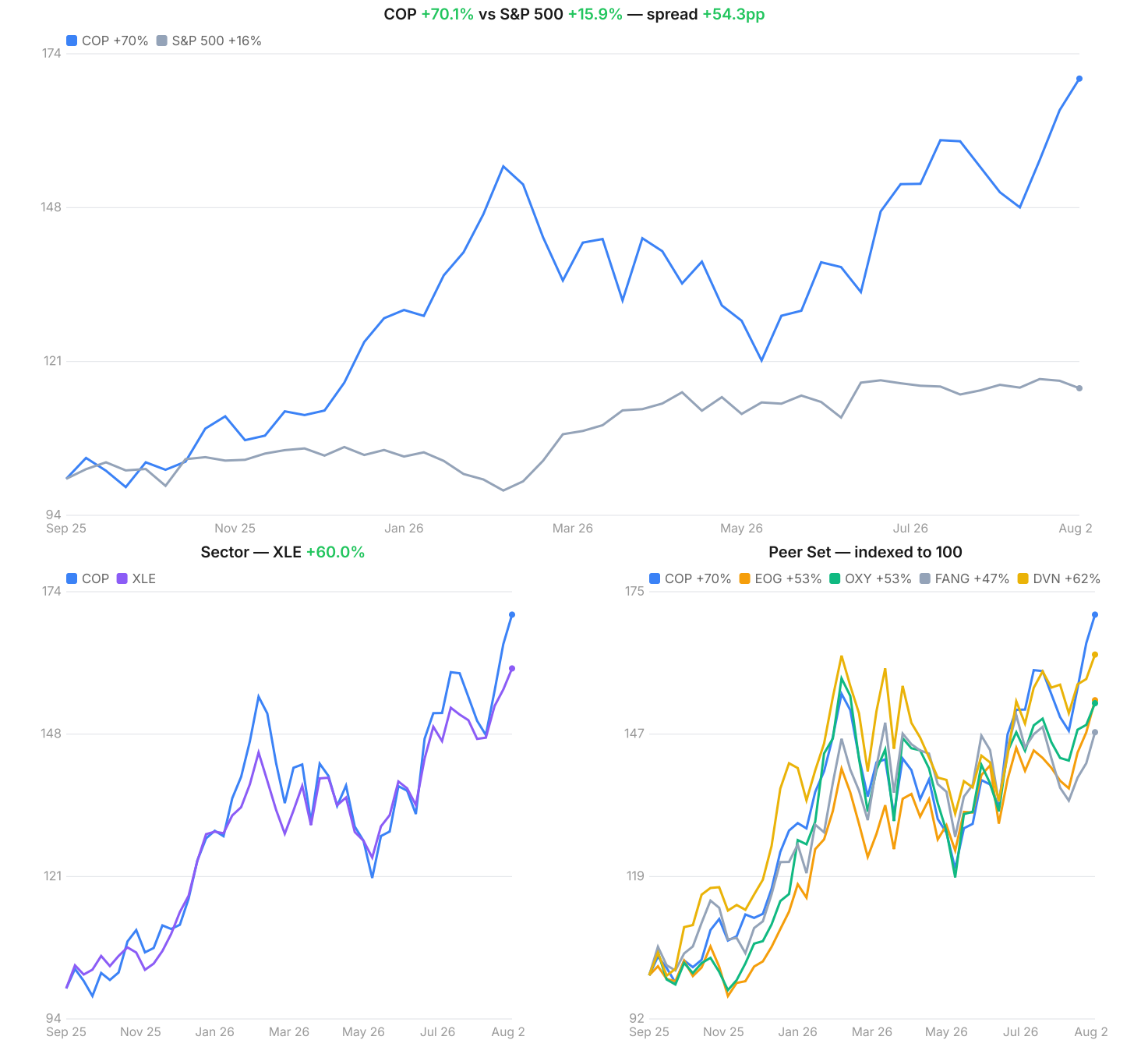
P/E2/5

P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$131.64	+14.87	+11.30%	Above
SMA 50	\$131.67	+14.84	+11.27%	Above
SMA 200	\$118.52	+27.99	+23.62%	Above
EMA 9	\$138.64	+7.87	+5.68%	Above
EMA 21	\$134.63	+11.88	+8.82%	Above
EMA 50	\$130.53	+15.98	+12.24%	Above
EMA 200	\$118.69	+27.82	+23.44%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 86/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +71

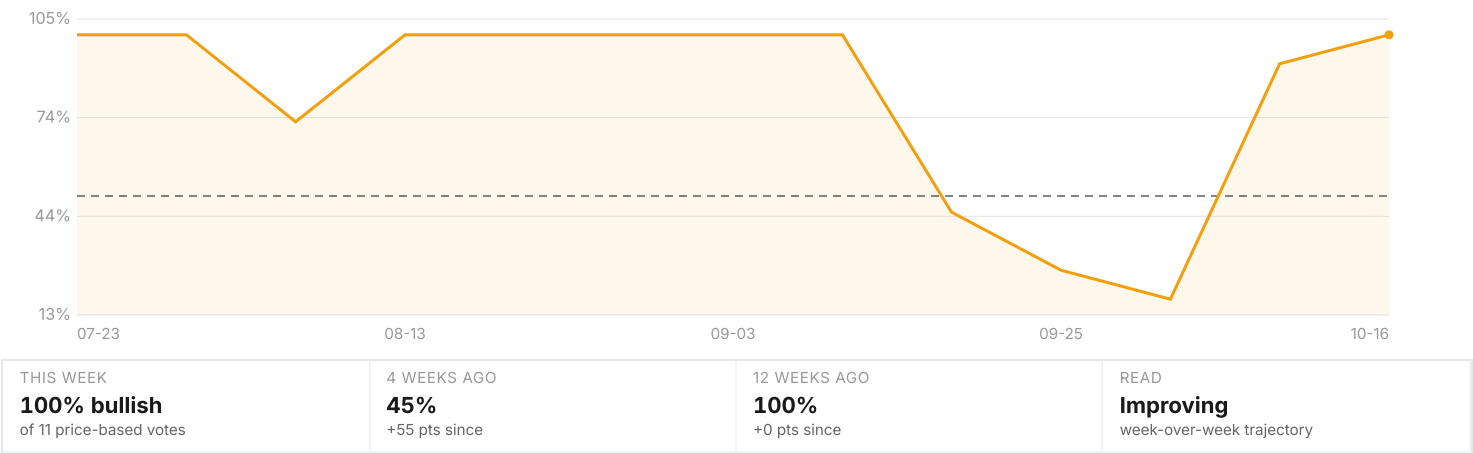
20 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		100
Momentum 25%		82
Volume 20%		88
Volatility 10%		100
Patterns 15%		50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



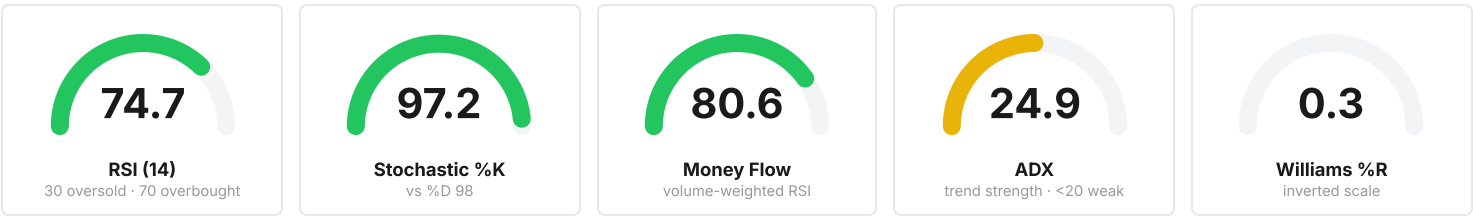
INDICATOR VOTE GRID

20 bull / 2 bear

● Price vs SMA 20	\$131.64	● Price vs SMA 50	\$131.67	● Price vs SMA 200	\$118.52
● EMA 9/21 Cross	138.6/134.6	● SMA 50/200	Golden	● ADX Direction	ADX 25
● Supertrend	\$135	● Parabolic SAR	\$132	● SMA Slope	0.730
● RSI	74.7	● Stochastic K/D	97/98	● StochRSI K/D	98/99
● Williams %R	-0	● CCI	171	● TSI vs Signal	24.9
● CMO	49.4	● ROC	15.59%	● OBV Signal	Accum
● Chaikin MF	0.120	● MFI	81	● Force Index	9M
● Elder Ray Bull	11.96				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$141.89 / \$142.97 / \$144.21	S1 / S2	\$140.65 / \$139.57
Bollinger (20,2)	\$118.68 – \$144.61	Squeeze	Off
52-wk range	\$84.78 – \$146.59	Off 52-wk high	-0.1%
ATR (14)	\$3.24 (2.2%)	Historical vol	27.9%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

-2.0% Jan 35%	+0.3% Feb 50%	+1.5% Mar 71%	+3.5% Apr 50%	+0.6% May 45%	-0.3% Jun 55%	-0.4% Jul 45%	+0.5% Aug 70%	+1.4% Sep 55%	+1.0% Oct 70%	+2.2% Nov 50%	+1.4% Dec 70%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	COP	S&P 500
Weekly volatility (σ , 1y)	4.17%	1.83%
Best / worst week (1y)	+10.7% / -7.6%	—
Max drawdown (5y, monthly)	-57.8%	—
1-week VaR (95%)	-5.8%	—
Beta (5y)	0.13	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

COP EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +33

Trend

Momentum

Volume

Volatility

Breadth

+47

+78

+46

-60

-12

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

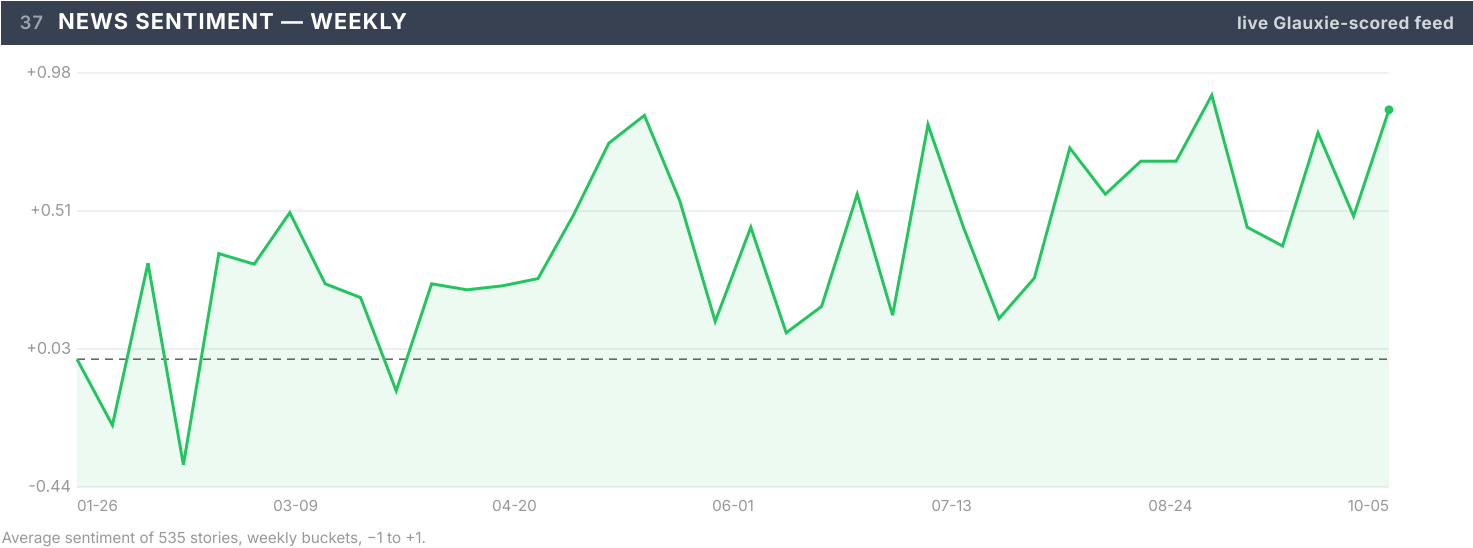
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL	TREND	MOMENTUM	VOLUME
+32.8	+47.4	+78.1	+46.3
+38.9 vs industry	+39.2 vs industry	+75.7 vs industry	+46.3 vs industry

READING	COP	OIL & GAS EXPLORATION & PRODUCTION N=763	ENERGY N=2,022	ALL US SYMBOLS N=70,435
Overall	+32.8	-6.1	-13.8	-20.5
Trend	+47.4	+8.2	-8.3	-21.3
Momentum	+78.1	+2.4	-8.5	-15.8
Volume	+46.3	+0.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
R.M. Lance Chairman and Chief Executive Offi	\$23.5M	90% equity+incentive
N.G. Olds Executive Vice President, Lower an	\$8.0M	71% equity+incentive
W.L. Bullock, Jr. (retired) Executive Vice P	\$7.8M	79% equity+incentive
K.B. Rose Senior Vice President, Legal, Gene	\$6.5M	79% equity+incentive
A.M. O'Brien Chief Financial Officer and Exe	\$6.3M	80% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	50
Social	72
Governance	65
Composite ESG	63



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-11	Officer/Director Change; Exhibits	5.02,9.01
2026-08-06	Earnings Release; Exhibits	2.02,9.01
2026-06-23	Officer/Director Change	5.02
2026-05-14	Shareholder Vote	5.07
2026-04-30	Earnings Release; Exhibits	2.02,9.01
2026-02-05	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-11-06	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-08-07	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-29 to 2026-08-06
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	110 rows · 1999 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-04-15 to 2026-09-15
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2025-07-16 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.