

Costco Wholesale Corporation (COST)

Consumer Defensive / Discount Stores · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$989.11	\$438.3B	\$1096.50	47.6	12.8%	28%	7/9	+7.0%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	2.4M	\$844.06	1.45	3.0%	19%	9.3	+298.0%

Costco Wholesale Corporation, alongside its group entities, operates membership-based retail warehouses across a broad international scope, spanning the United States, Puerto Rico, Canada, the United Kingdom, Mexico, Japan, South Korea, Australia, Spain, France, Iceland, China, and Taiwan. These outlets provide customers with an extensive array of both well-known branded and proprietary private-label products. Their vast inventory includes household staples, shelf-stable groceries, confectionery, chilled and frozen items, alcoholic beverages, tobacco, and deli selections. Furthermore, the stores stock major appliances, consumer electronics, health and beauty aids, hardware, garden and patio furniture, sporting goods, vehicle tires, toys, seasonal merchandise, office supplies, automotive maintenance products, postage services, event tickets, apparel, small kitchen appliances, home furnishings, domestic textiles, kitchenware, custom-order kiosks, and fine jewelry. Fresh departments offer meat, produce, a service deli, and bakery items. Beyond retail goods, Costco provides in-store amenities such as pharmacies, optical clinics, food courts, hearing aid centers, and tire installation facilities, in addition to managing 636 gas stations. The company also extends its offerings online through business delivery, travel booking, and same-day grocery fulfillment in various countries. As of August 29, 2021, Costco maintained a global network of 815 membership warehouses, with 564 located in the United States and Puerto Rico, 105 in Canada, 39 in Mexico, 30 in Japan, 29 in the United Kingdom, 16 in South Korea, 14 in Taiwan, 12 in Australia, 3 in Spain, and one each in Iceland, France, and China. Digital storefronts facilitate e-commerce operations in the United States, Canada, the United Kingdom, Mexico, South Korea, Taiwan, Japan, and Australia. Founded in 1976, the enterprise was originally known as Costco Companies, Inc. before officially adopting the name Costco Wholesale Corporation in August 1999. Its corporate headquarters are situated in Issaquah, Washington.

SECTOR Consumer Defensive INDUSTRY Discount Stores EXCHANGE NASDAQ MARKET CAP **\$438.3B** EMPLOYEES 355,000 (SEC-filed) CEO Ron Vachris
IPO 1986-07-09 COUNTRY US
999 Lake Drive, Issaquah, WA 98027 · Tel 425 313 8100 · [costco.com](https://www.costco.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

63 / 100

Street mean **\$1104.70** (10 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$6M sold / 6 mo, zero open-market buys

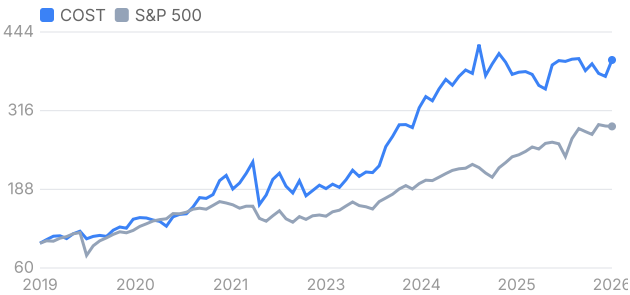
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **COST +7.0%** · **S&P 500 +15.9%** · spread **-8.9pp**



7 Years vs S&P 500 · **COST +298.0%** · **S&P 500 +189.9%** · spread **+108.2pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
63
OF 100

Score Breakdown

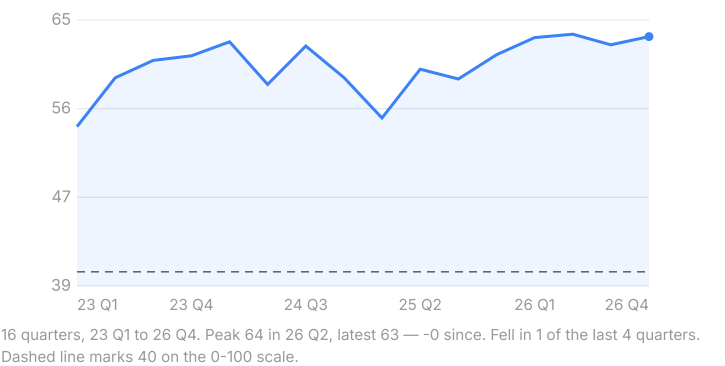
Profitability	40/100
Growth	59/100
Momentum	84/100
Quality	78/100
Earnings Quality	83/100
Balance Sheet	85/100
Value	30/100
Risk (safety)	100/100
Overall	63.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

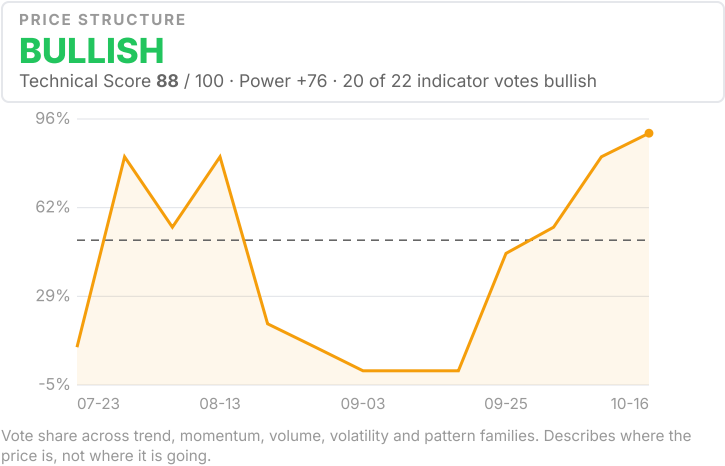
Peer Comparison — IS Score

SYMBOL	IS SCORE
WMT	53
TGT	62
KO	72
PG	64
PM	77
PEP	69
COST	63

IS Score Trend — quarterly



4 TWO READINGS business vs price



Both readings sit above the midpoint — business quality at 63 and price structure at 88 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 63.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 63 → 64 → 63 → 63	the direction matters more than the level
Technical vote share back above 50%	now 91%	price structure no longer broken
Institutional holder count rises two quarters running	peak 4,231 → now 4,225	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

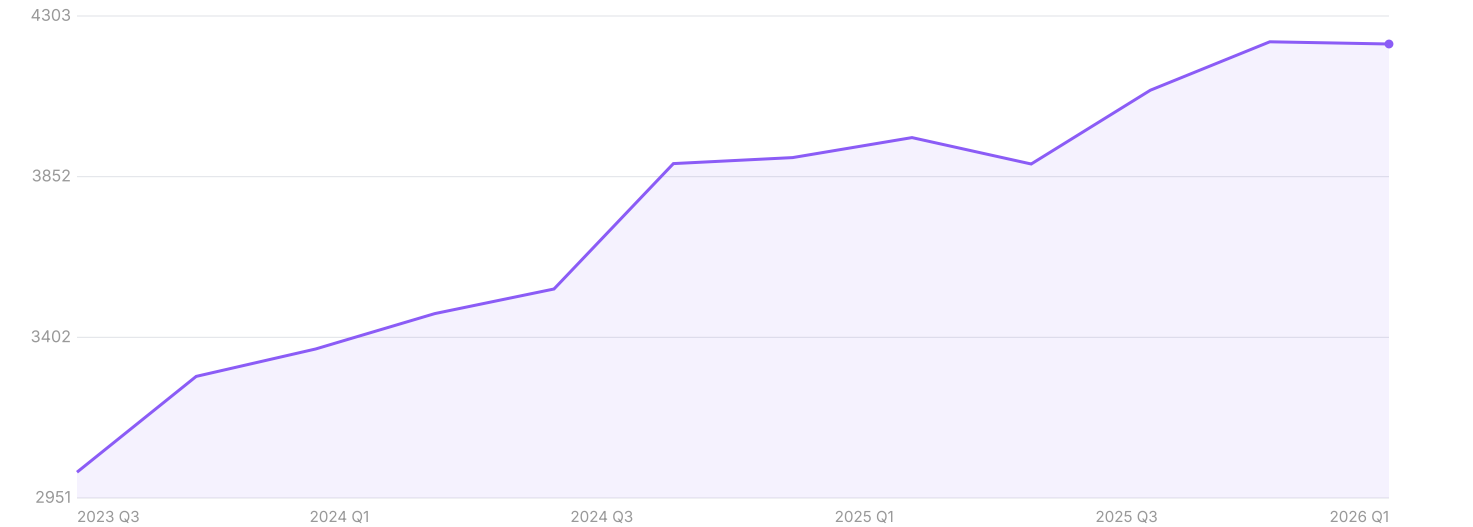
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 5 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1778 up / 1460 down net +318 funds	INSTITUTIONS ADDED (13F) -6 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 4,231 · latest 4,225 (-6 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%
2026 Q2	4,225	325.9M	\$298.1B	73.4%
2026 Q1	4,231	314.9M	\$300.1B	70.9%
2025 Q4	4,095	311.3M	\$262.2B	70.1%
2025 Q3	3,888	295.6M	\$268.9B	66.6%
2025 Q2	3,962	304.4M	\$296.9B	68.6%
2025 Q1	3,906	303.7M	\$283.0B	68.4%
2024 Q4	3,889	304.7M	\$275.0B	68.6%
2024 Q3	3,537	308.0M	\$262.2B	69.4%
2024 Q2	3,468	303.7M	\$253.8B	68.4%
2024 Q1	3,369	303.5M	\$218.6B	68.4%
2023 Q4	3,292	303.0M	\$198.0B	68.2%
2023 Q3	3,023	299.7M	\$168.1B	67.5%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Costco Wholesale Corporation (COST)

Consumer Defensive / Discount Stores



EQUITY FACTSHEET

Report Date: 2026-Oct-18

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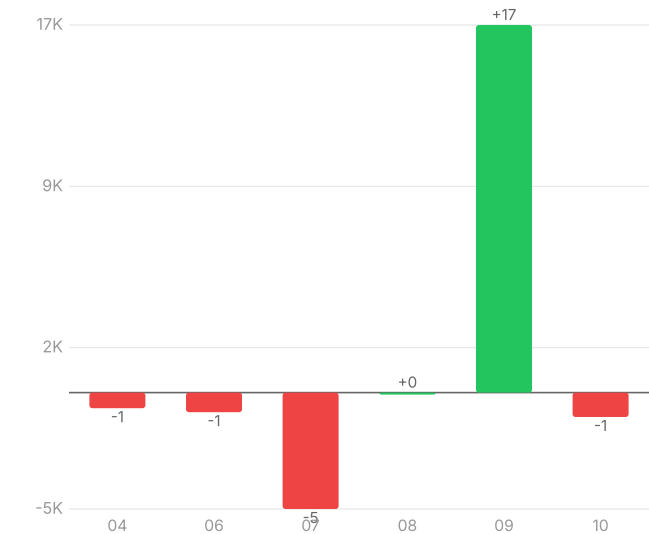
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Wilcox William Richard	Executive Vice President	2026-10-13	SELL	1,100	\$1.05M	3,094
Frates Caton	Sr. Executive Vice President	2026-09-29	SELL	801	\$0.73M	7,912
Adamo Claudine	Executive Vice President	2026-09-29	SELL	2,200	\$2.02M	7,134
Wilcox William Richard	Executive Vice President	2026-09-10	A-Award	4,129	—	6,129
Wilcox William Richard	Executive Vice President	2026-09-10	TAX W/H	1,935	\$1.75M	4,194
Rubanenko Yoram	Executive Vice President	2026-09-10	A-Award	4,129	—	12,376
Rubanenko Yoram	Executive Vice President	2026-09-10	TAX W/H	1,696	\$1.53M	10,680
Riel Pierre	Executive Vice President	2026-09-10	A-Award	4,552	—	15,808

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	6	6,416	\$6.1M	Counted
F — Tax withholding	8	11,312	\$10.3M	None — compensation
G — Gifts	1	5,249	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$6.1M 6 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-13	Wilcox William Richard	1,100	\$1.1M
2026-09-29	Frates Caton	801	\$0.7M
2026-09-29	Adamo Claudine	2,200	\$2.0M
2026-06-23	Denman Kenneth D	885	\$0.8M
Trailing 12 mo	18 filings	25,864	\$24M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.49%	33.3M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change



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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Rick Allen	House	SELL	\$1,001 - \$15,000	2026-09-18	2026-10-15
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-11	2026-10-09
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2025-12-29	2026-01-16
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2025-12-29	2026-01-15
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2025-10-17	2025-11-04
HOUSE 12-MO 24 trades 13 purchases		SENATE 12-MO 10 trades 5 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 4,231	13F SHARES 315M 70.9% of shares out	NEW / CLOSED 327 / 121 positions, QoQ	INCREASED / REDUCED 1,783 / 1,613 positions, QoQ	
PUT/CALL (13F) 0.98 option positions	FREE FLOAT 99.8% 442M sh			

2.8 · Largest Reporting 13F Managers

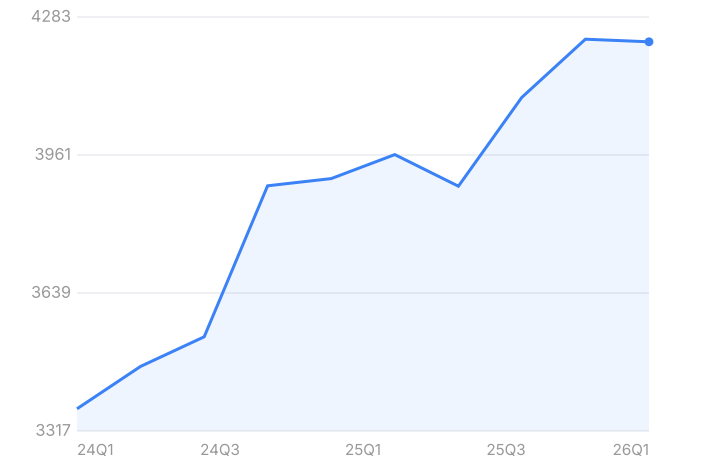
MANAGER	SHARES	VALUE
Emerald Advisors, Llc	616,325	\$561M
Assenagon Asset Management S.A.	501,309	\$456M
Td Waterhouse Canada Inc.	300,749	\$275M
Ninety One Uk Ltd	206,157	\$188M
Sarasin & Partners Llp	204,462	\$186M
Congress Asset Management Co	201,044	\$183M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

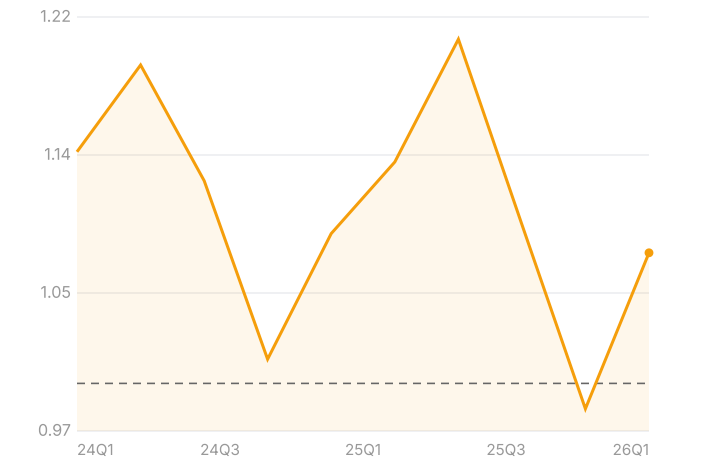
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.6%	\$12.8B
VSMPX	0.6%	\$12.8B
VTI	0.6%	\$12.8B
VTSAX	0.6%	\$12.8B
VFFSX	0.6%	\$10.6B
VOO	0.6%	\$10.6B

13F Filers Holding COST — quarterly



Institutional Put/Call — quarterly

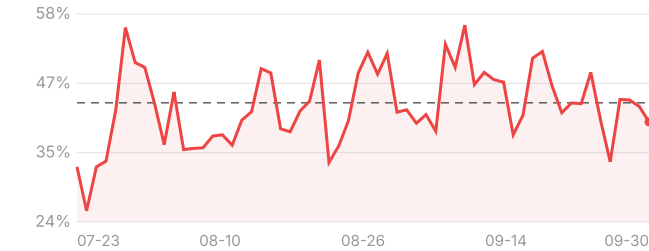


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

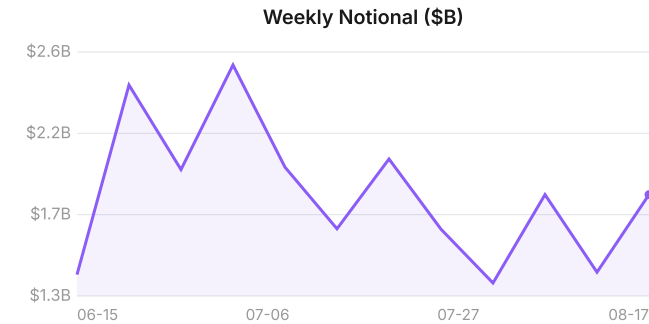


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
40.5%	45.0%	Rising	Q: 40% · N:
2026-10-15	50-day 43.6%	20d vs 50d	46% · B:
			41%
			latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

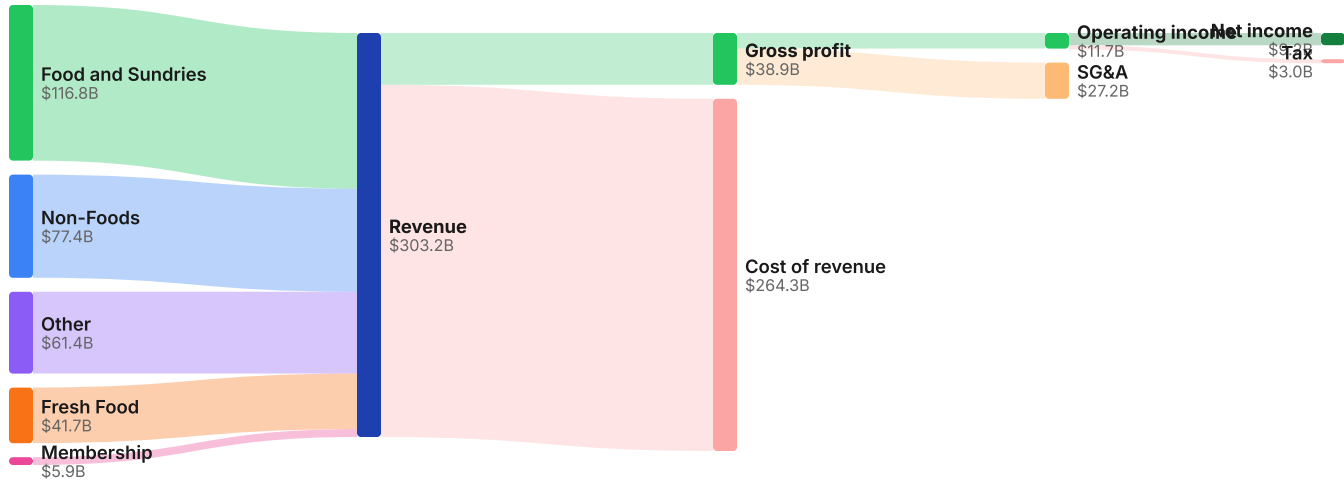


Where COST Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.8M	19 sh
Ubsa Ubs Ats	1.6M	24 sh
Sgmt Sigma X2	0.9M	18 sh
Mlix Instinct X	0.8M	30 sh
Ebxl Level Ats	0.7M	10 sh
Mspl Ms Pool (Ats - 4)	0.6M	69 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Costco Wholesale Corporation revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

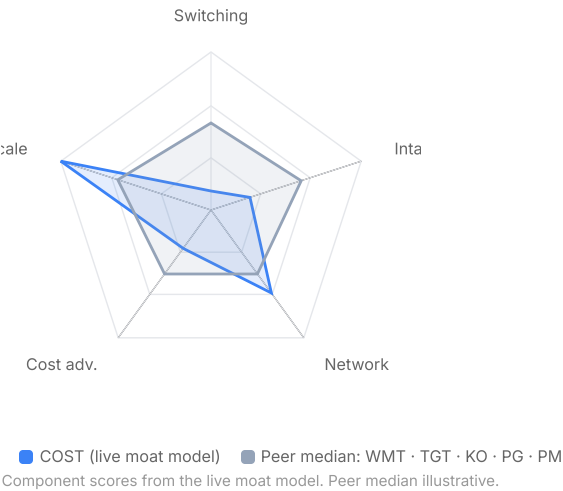
REGION	REVENUE	SHARE
UNITED STATES	\$219.8B	73%
Other International Operations	\$42.8B	14%
CANADA	\$40.6B	13%

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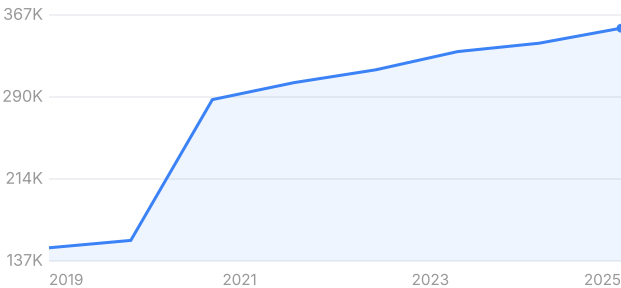
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 40/100 WEAK

Moat score 40/100 — Weak; primary source Efficient Scale.



3.8 · Employees (SEC filings)



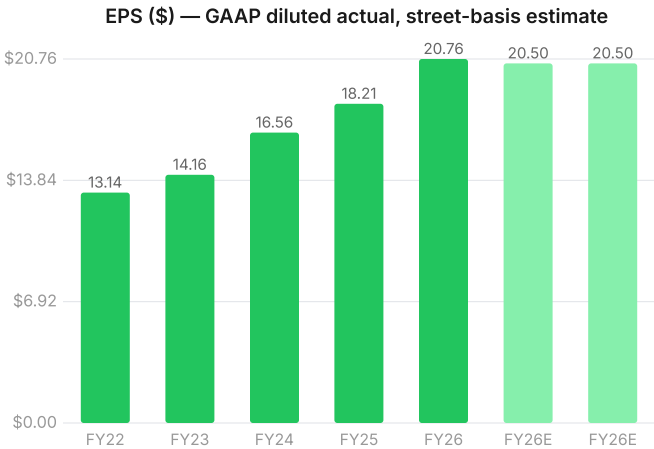
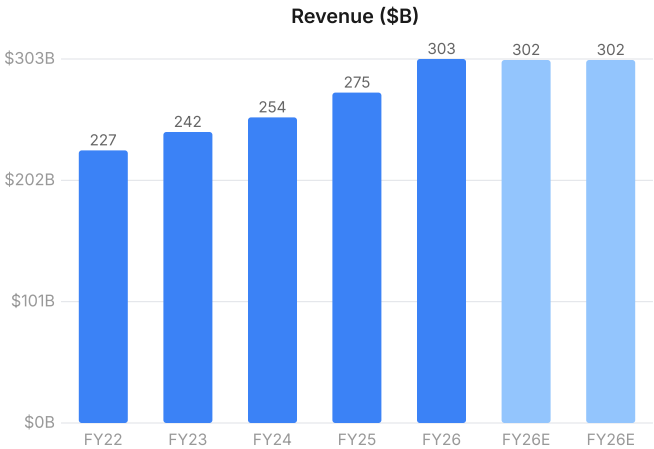
19 CORPORATE INFORMATION — KEY OFFICERS

355,000 employees

OFFICER	TITLE
Javier Polit	Executive Vice President and CI&DO of Information Systems
Ron Vachris	President, Chief Executive Officer & Director
Gary Millerchip	Executive Vice President & Chief Financial Officer
Pierre Riel	Executive Vice President & Chief Operating Officer of International Division

20 REVENUE & EPS — HISTORY AND ESTIMATES

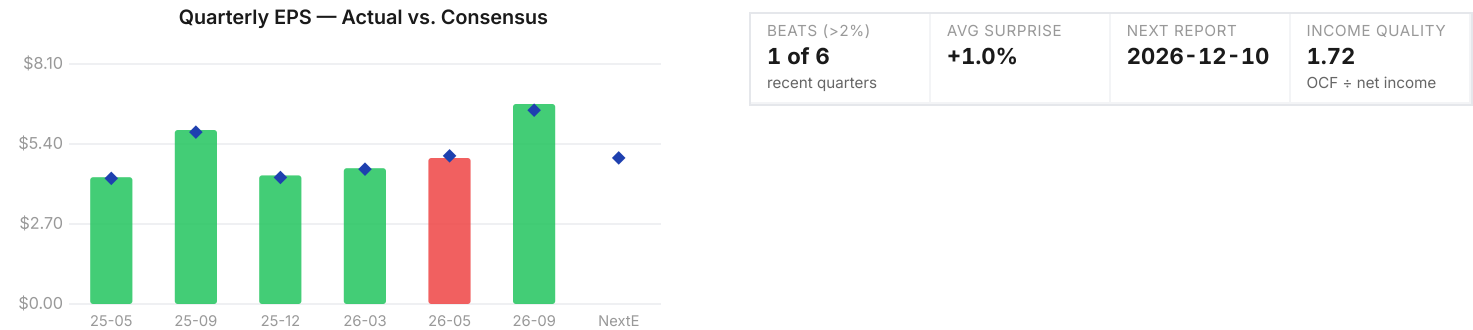
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data



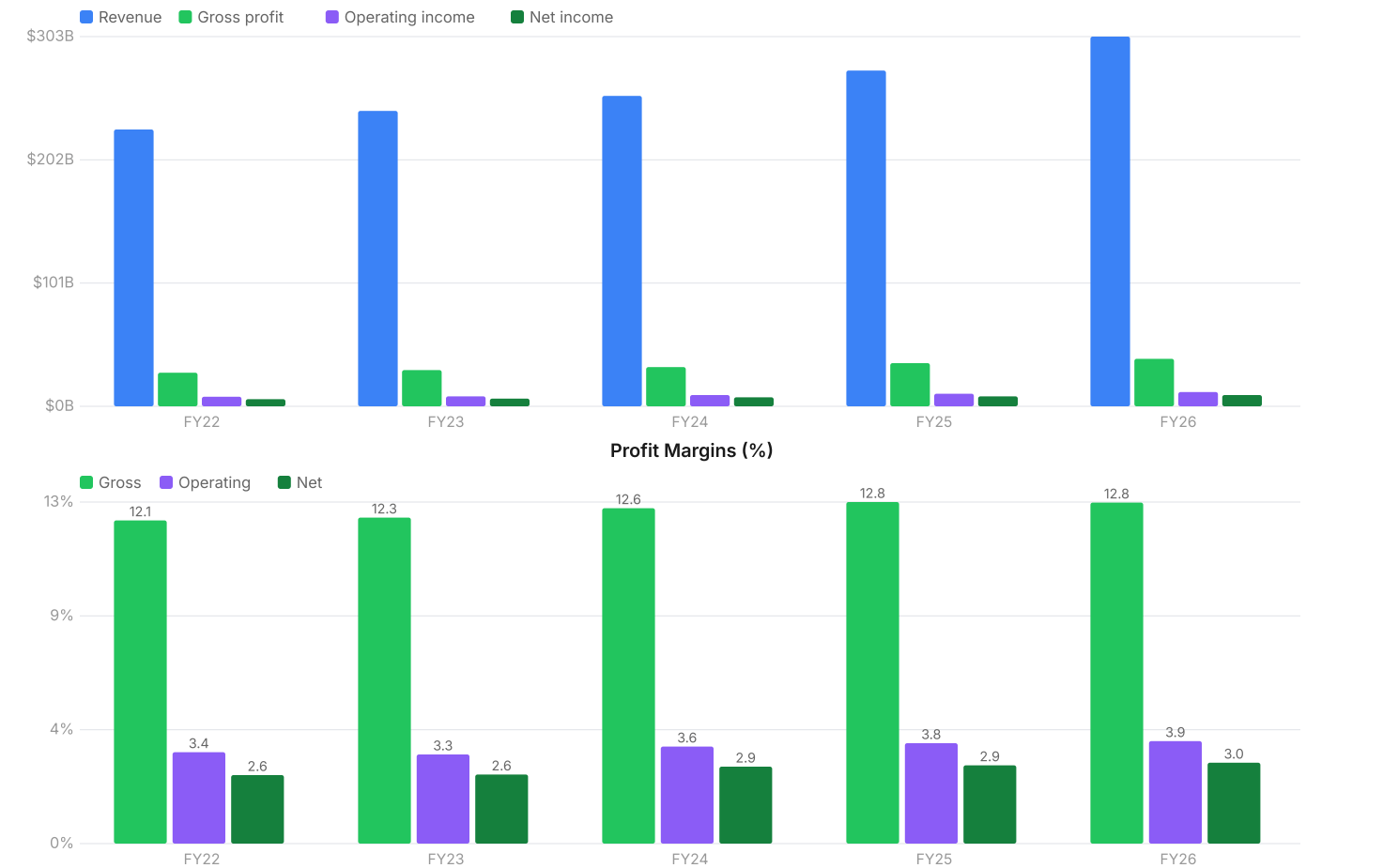
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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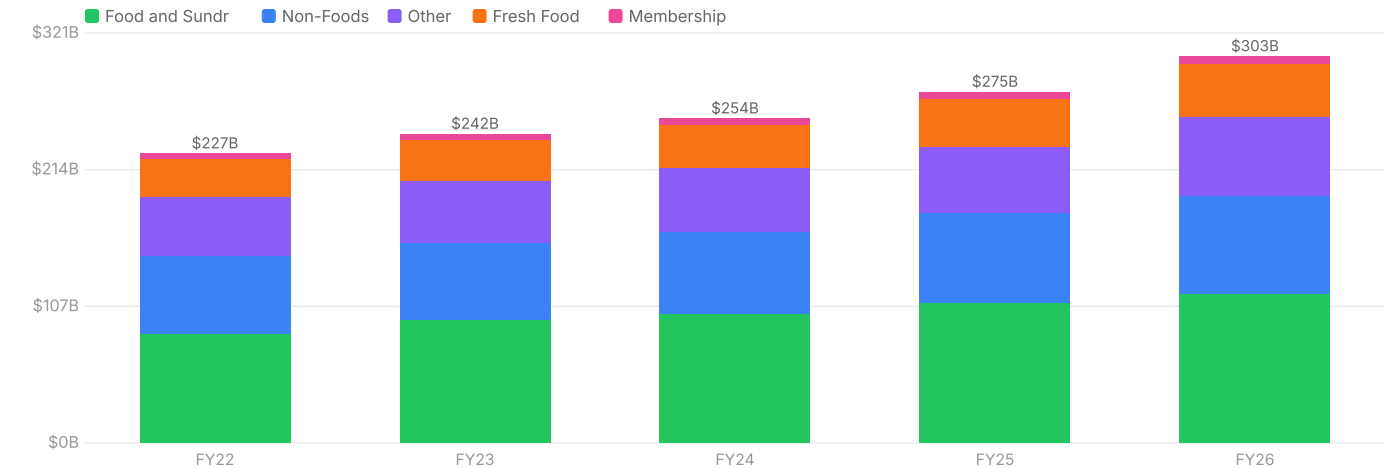
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+15.8%	+6.8%	+5.0%	+8.2%	+10.1%
Gross profit	+9.2%	+7.7%	+8.0%	+10.1%	+10.0%
Operating income	+16.2%	+4.1%	+14.4%	+11.8%	+12.5%
Net income	+16.7%	+7.7%	+17.1%	+9.9%	+13.9%

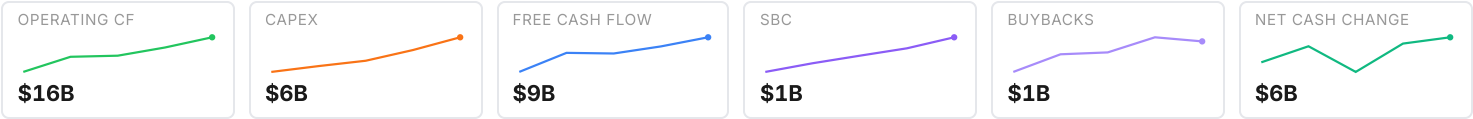
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	227.0	242.3	254.5	275.2	303.2	
Cost of revenue	199.4	212.6	222.4	239.9	264.3	
Gross profit	27.6	29.7	32.1	35.3	38.9	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	19.8	21.6	22.8	25.0	27.2	
Operating income	7.8	8.1	9.3	10.4	11.7	
EBITDA	10.3	11.1	12.1	13.4	14.4	
D&A	2.3	2.5	2.2	2.4	2.7	
Pretax income	7.8	8.5	9.7	10.8	12.3	
Income tax	1.9	2.2	2.4	2.7	3.0	
Net income	5.8	6.3	7.4	8.1	9.2	
Diluted EPS (\$)	13.14	14.16	16.56	18.21	20.76	
Diluted shares (M)	445	444	445	445	444	

CASH FLOW TRENDS

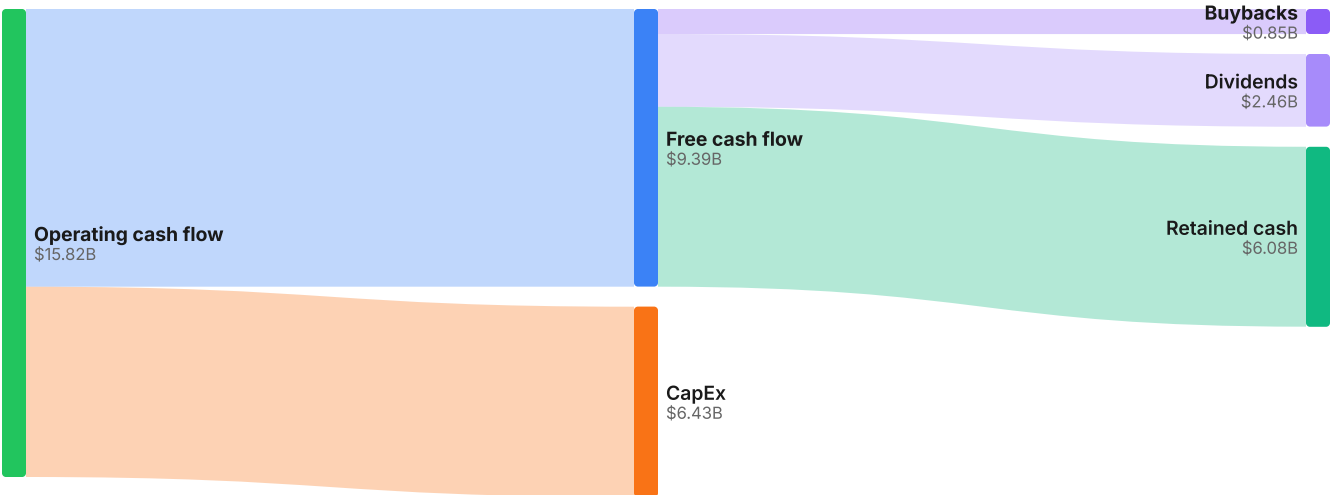
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

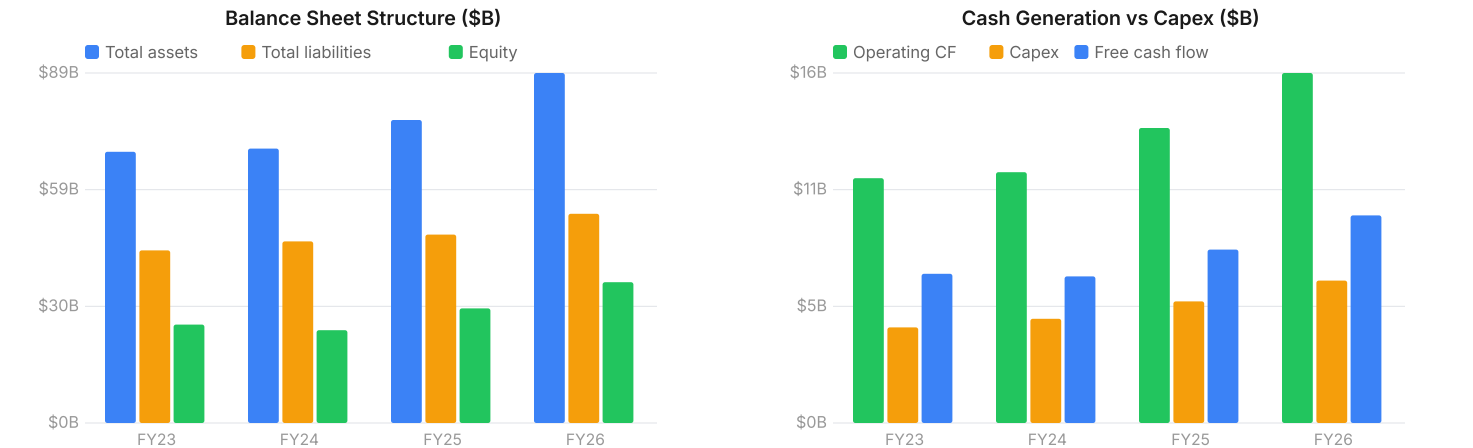
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	13.7	9.9	14.2	20.2	
ST investments	1.5	1.2	1.1	1.1	
Receivables (net)	2.3	2.7	3.2	4.0	
Total current assets	35.9	34.2	38.4	46.6	
PP&E (net)	29.4	31.6	34.6	38.3	
Goodwill + intangibles	1.0	1.0	1.0	0.0	
Total assets	69.0	69.8	77.1	89.0	
Accounts payable	17.5	19.4	19.8	22.6	
Short-term debt	1.1	0.1	0.0	2.2	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	33.6	35.5	37.1	44.0	
Long-term debt	5.4	5.8	5.7	3.9	
Total liabilities	43.9	46.2	47.9	53.2	
Shareholders' equity	25.1	23.6	29.2	35.8	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	6.3	7.4	8.1	9.2	
D&A	2.1	2.2	2.4	2.7	
Stock-based compensation	0.8	0.8	0.9	0.9	
Working capital change	1.0	0.6	1.8	2.3	
Operating cash flow	11.1	11.3	13.3	15.8	
Capital expenditures	(4.3)	(4.7)	(5.5)	(6.4)	
Investing cash flow	(5.0)	(4.4)	(5.3)	(6.4)	
Buybacks	(0.7)	(0.7)	(0.9)	(0.8)	
Dividends paid	(1.3)	(9.0)	(2.2)	(2.5)	
Debt issuance / (repay)	(0.4)	(0.7)	(0.3)	0.3	
Financing cash flow	(2.6)	(10.8)	(3.8)	(3.4)	
Free cash flow	6.7	6.6	7.8	9.4	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	30.6%	27.5%	30.3%	30.7%	28.4%	28%	
ROA	9.5%	9.5%	10.6%	11.0%	11.1%	10.4%	
ROIC	31.6%	32.2%	33.8%	35.2%	38.1%	18.6%	
Gross margin	12.1%	12.3%	12.6%	12.8%	12.8%	12.8%	
Operating margin	3.4%	3.3%	3.6%	3.8%	3.9%	3.9%	
Net margin	2.6%	2.6%	2.9%	2.9%	3.0%	3.0%	
EBITDA margin	4.5%	4.6%	4.8%	4.9%	4.7%	4.7%	
FCF margin	1.5%	2.8%	2.6%	2.8%	3.1%	—	
VALUATION							
P/E	38.06	37.45	53.55	51.72	45.54	47.6	
P/B	10.78	9.40	16.70	14.36	11.73	12.3	
P/S	0.98	0.97	1.55	1.52	1.39	1.45	
P/FCF	63.53	34.94	59.51	53.45	44.74	46.7	
EV/EBITDA	21.74	21.00	32.24	34.20	28.37	29.7	
EV/Revenue	0.97	0.95	1.54	1.50	1.34	1.4	
Earnings yield	2.6%	2.7%	1.9%	1.9%	2.2%	2.10%	
FCF yield	1.6%	2.9%	1.7%	1.9%	2.2%	2.14%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.02	1.07	0.97	1.03	1.06	1.06	
Quick ratio	0.46	0.57	0.44	0.55	0.62	0.62	
Debt / equity	0.44	0.35	0.35	0.28	0.24	0.24	
Debt / assets	14.1%	12.9%	11.8%	10.6%	9.6%	9.6%	
Net debt / EBITDA	-0.20	-0.58	-0.24	-0.59	-0.89	-0.81	
Interest coverage	50.62	54.04	58.63	69.58	80.59	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	3.68	3.64	3.67	3.75	3.65	3.40	
Receivables turnover	112.24	107.07	101.66	92.92	84.66	76.6	
DSO (days)	3	3	4	4	4	5	
DPO (days)	31	30	30	30	29	31	
Cash conversion cycle	1	3	2	2	1	0	
GROWTH (YoY)							
Revenue growth	15.8%	6.8%	5.0%	8.2%	10.1%	—	
Net income growth	16.7%	7.7%	17.1%	9.9%	13.9%	—	
EPS growth	16.6%	7.7%	16.9%	10.0%	14.0%	—	
FCF growth	-34.8%	92.7%	-1.7%	18.2%	19.8%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	13.14	14.16	16.56	18.21	20.76	20.78	
Book value / share	46.42	56.38	53.09	65.58	80.57	80.64	
Revenue / share	510.40	545.15	571.83	618.91	682.22	682.82	
FCF / share	7.87	15.18	14.90	17.62	21.13	21.15	
Cash / share	24.85	34.28	25.04	34.37	47.94	47.98	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.2%	0.3%	0.2%	0.2%	0.2%	0.20%	
Altman Z-Score	7.37	7.58	9.57	9.70	9.06	9.3	
Piotroski F-Score	7	9	7	9	8	7/9	
Beneish M-Score	-2.27	-2.85	-2.57	-2.65	-2.62	-2.62	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	9.3	Safe (>2.99)	Safe	
Income quality	1.72	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.62	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.75	Revenue stability	0.99
Interest burden		1.05	Earnings stability	0.99
Operating margin		3.9%	Earnings persistence	0.94
Asset turnover		3.65×	Revenue CAGR 3y	7.8%
Financial leverage		2.56×	EPS CAGR 3y	13.6%
= ROE		28%	FCF CAGR 3y	11.7%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.20%	DIVIDEND YIELD 0.56%	TOTAL SHAREHOLDER RETURN 0.79% cash yield	SBC / REVENUE 0.3% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
WMT	\$945.5B	42.9	23%	3.4%	+6.2%	6/9	+11.8%
TGT	\$70.1B	15.9	26%	7.1%	+2.0%	6/9	+78.2%
KO	\$404.0B	28.2	44%	33.1%	+6.5%	9/9	+39.8%
PG	\$370.0B	23.6	30%	14.1%	+3.3%	6/9	+9.6%
PM	\$319.8B	29.5	-106%	25.2%	+9.1%	8/9	—
PEP	\$179.2B	16.5	52%	12.1%	+6.4%	9/9	—
BUD	\$163.3B	13.9	19%	19.8%	+2.9%	8/9	—
MO	\$125.4B	15.8	-269%	42.9%	+8.0%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

59 Analysts



MEAN TARGET (QTR) \$1104.70 10 targets	TARGET VS. PRICE +11.7% last-quarter mean	NEXT REPORT 2026-12-10 street \$4.93
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$302.32B	\$303.81B / \$299.32B	\$20.50	\$20.68 / \$20.27	24
FY2026	\$302.32B	\$303.81B / \$299.32B	\$20.50	\$20.68 / \$20.27	24
FY2027	\$329.15B	\$336.48B / \$324.13B	\$22.80	\$23.41 / \$21.90	26

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30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$1098.86	+11.1%	7
Last Quarter	\$1104.70	+11.7%	10
Last Year	\$1077.72	+9.0%	39
All Time	\$842.34	-14.8%	148

Rolling mean of published targets vs. last close \$989.11. Aggregated from StreetInsider, Benzinga, Investing.

Third-Party Composite Rating

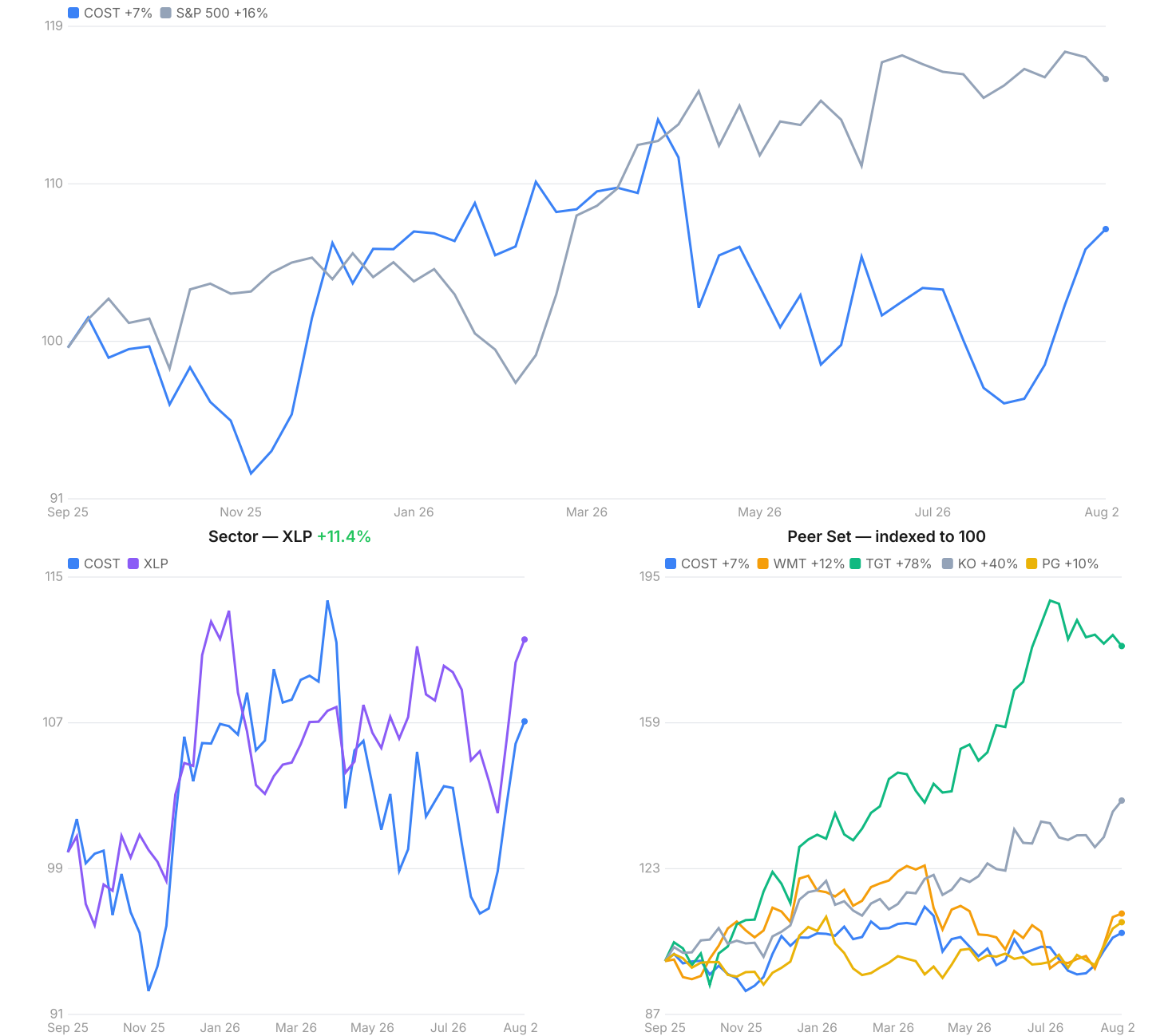
B

DCF2/5ROE5/5ROA5/5DEBT/EQ3/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set

COST +7.0% vs S&P 500 +15.9% — spread -8.9pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$933.74	+55.37	+5.93%	Above
SMA 50	\$933.79	+55.32	+5.92%	Above
SMA 200	\$965.85	+23.26	+2.41%	Above
EMA 9	\$961.97	+27.14	+2.82%	Above
EMA 21	\$943.61	+45.50	+4.82%	Above
EMA 50	\$937.83	+51.28	+5.47%	Above
EMA 200	\$951.51	+37.60	+3.95%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 88/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +76

20 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

90

91

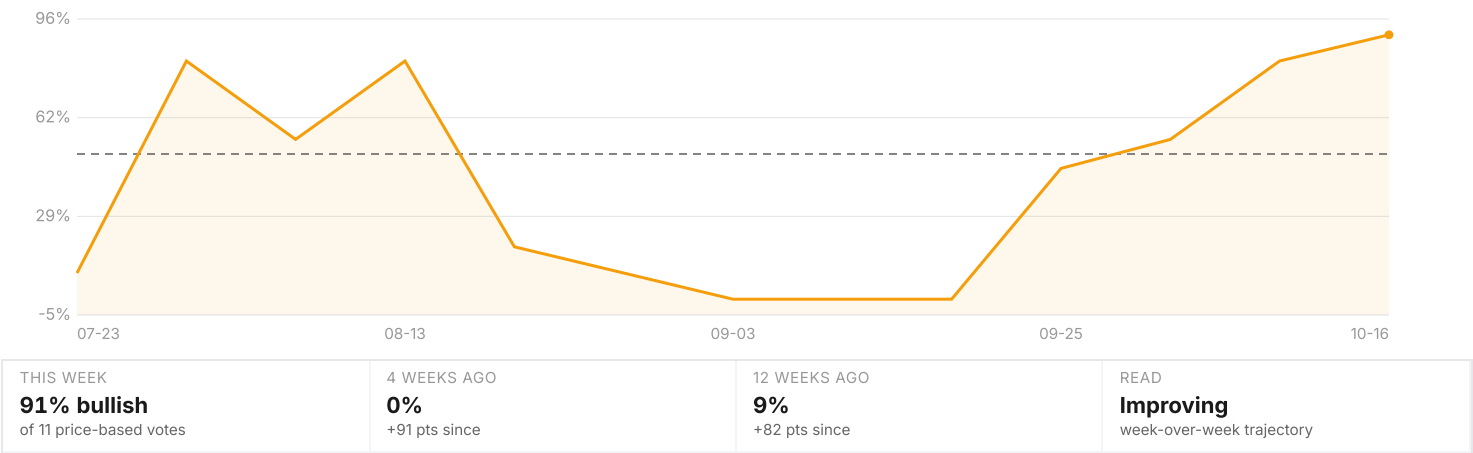
94

100

62

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



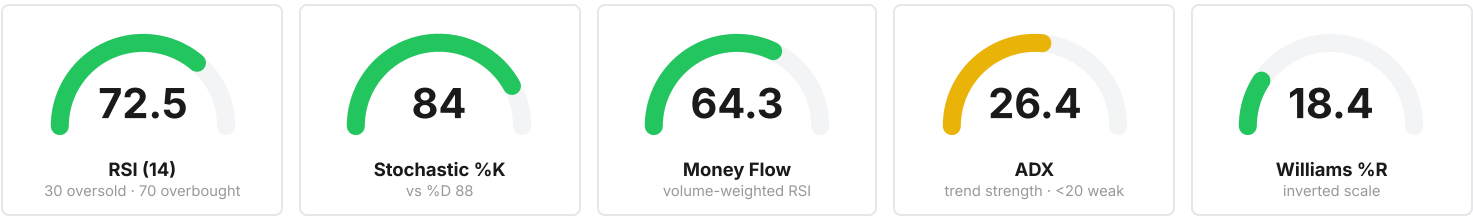
INDICATOR VOTE GRID

20 bull / 2 bear

● Price vs SMA 20	\$933.74	● Price vs SMA 50	\$933.79	● Price vs SMA 200	\$965.85
● EMA 9/21 Cross	962.0/943.6	● SMA 50/200	Death	● ADX Direction	ADX 26
● Supertrend	\$941	● Parabolic SAR	\$938	● SMA Slope	4.690
● RSI	72.5	● Stochastic K/D	84/88	● StochRSI K/D	97/95
● Williams %R	-18	● CCI	152	● TSI vs Signal	27.0
● CMO	45.0	● ROC	7.44%	● OBV Signal	Accum
● Chaikin MF	0.250	● MFI	64	● Force Index	16M
● Elder Ray Bull	49.58				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$987.87 / \$998.51 / \$1019.00	S1 / S2	\$967.38 / \$956.74
Bollinger (20,2)	\$878.87 – \$988.61	Squeeze	Off
52-wk range	\$844.06 – \$1096.50	Off 52-wk high	-9.8%
ATR (14)	\$16.49 (1.7%)	Historical vol	17.2%

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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+0.5%	+0.8%	+1.3%	+1.7%	+0.8%	+1.0%	+2.1%	+1.3%	+1.5%	+1.6%	+4.6%	+0.0%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
55%	55%	52%	70%	55%	55%	65%	55%	65%	50%	85%	50%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		COST	S&P 500
Weekly volatility (σ , 1y)		2.65%	1.83%
Best / worst week (1y)		+5.9% / -8.0%	—
Max drawdown (5y, monthly)		-29.8%	—
1-week VaR (95%)		-3.7%	—
Beta (5y)		0.85	1.00

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

COST EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +30

Trend

+48

Momentum

+61

Volume

+56

Volatility

-60

Breadth

-22

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

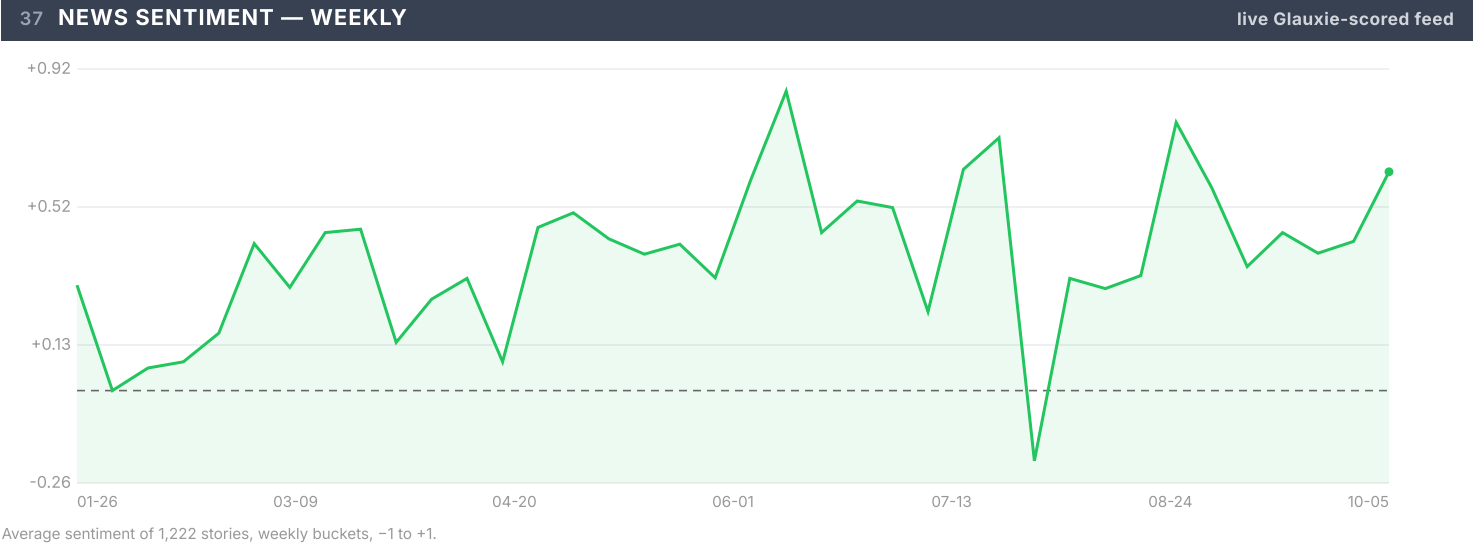
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +29.8 +14.9 vs industry	TREND +48.5 +12.1 vs industry	MOMENTUM +60.7 +16.8 vs industry	VOLUME +56.2 +27.0 vs industry
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READING	COST	DISCOUNT STORES N=55	CONSUMER DEFENSIVE N=3,080	ALL US SYMBOLS N=70,435
Overall	+29.8	+14.9	-15.7	-20.5
Trend	+48.5	+36.4	-19.0	-21.3
Momentum	+60.7	+43.9	-6.2	-15.8
Volume	+56.2	+29.2	-5.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Ron M. Vachris Chief Executive Officer, Pres	\$13.9M	91% equity+incentive
Javier Polit Executive Vice President, Chief	\$7.5M	51% equity+incentive
Gary Millerchip Executive Vice President, Ch	\$6.8M	83% equity+incentive
Richard A. Galanti Former Executive Vice Pre	\$6.5M	81% equity+incentive
Pierre Riel Executive Vice President, COO -	\$5.3M	81% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	50
Social	53
Governance	60
Composite ESG	55



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-16	Officer/Director Change; Exhibits	5.02,9.01
2026-10-14	Other Events; Exhibits	8.01,9.01
2026-09-24	Earnings Release; Exhibits	2.02,9.01
2026-07-08	Other Events; Exhibits	8.01,9.01
2026-05-28	Earnings Release; Exhibits	2.02,9.01
2026-04-15	Other Events; Exhibits	8.01,9.01
2026-03-05	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-01-21	Submission of Matters to a Vote of Security Holders; Other Events	5.07,8.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-12-10 to 2026-09-24
Analyst estimates	dim/forward_estimates	3 rows · 2026-08-30 to 2027-08-30
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	118 rows · 1987 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-10 to 2026-10-13
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	2 rows · 2026-03-26 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.