

CRH plc (CRH)

Basic Materials / Construction Materials · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$83.63 2026-10-16	MARKET CAP \$55.6B VOLUME 7.7M	52-WK HIGH \$131.55 52-WK LOW \$78.62	TRAILING PE 14.6 P/S 1.44	GROSS MARGIN 36.2% NET MARGIN 9.9%	ROE 16% ROIC 8%	PIOTROSKI 6/9 ALTMAN Z 2.6	1-YR RETURN -28.2% 5-YR RETURN +211.4%
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CRH plc, together with its subsidiaries, provides building materials solutions in Ireland, the United States, the United Kingdom, rest of Europe, and internationally. It operates through three segments: Americas Materials Solutions, Americas Building Solutions, and International Solutions. The company offers building materials for the construction and maintenance of public infrastructure, and commercial and residential buildings, as well as construction and renovation of transportation infrastructure, critical utility networks, commercial and residential buildings, and outdoor living spaces; paving and construction services; and produces and sells aggregates, cementitious materials, ready mixed concrete and mortars, and asphalt. It also manufactures, supplies, and delivers building products for the built environment in communities in North America; and provides building and infrastructure solutions for complex critical utility infrastructure, such as water, energy, transportation, and telecommunications projects, and outdoor living solutions for private and public spaces. In addition, the company produces and supplies precast and pre-stressed concrete products comprising vaults, pipes, and manholes; and concrete and polymer-based products, such as underground vaults, drainage systems, enclosures, and modular precast structures for applications in transportation, water, energy, and telecommunications markets. Further, it provides crushed stone, sand, and gravel; granite, limestone, and sandstone; fly ash, pozzolans, synthetic gypsum, calcined clay, and ground granulated blast-furnace slags; fencing and railing systems, lawn and garden products, and packaged concrete mixes; and concrete masonry, hardscape and related products, including pavers, blocks and curbs, retaining walls, and slabs. CRH plc was founded in 1936 and is based in Dublin, Ireland.

SECTOR Basic Materials INDUSTRY Construction Materials EXCHANGE NYSE MARKET CAP \$55.6B EMPLOYEES 83,032 (SEC-filed) CEO Jim Mintern IPO 1989-07-13
COUNTRY IE
Stonemason Way, Dublin, NY D16 KH51 · Tel 353 1 404 1000 · [crh.com](https://www.crh.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

71 / 100

Street mean \$123.11 (9 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

NET BUYING

\$0.6M open-market purchases vs \$0.2M sales / 6 mo

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · CRH -28.2% · S&P 500 +15.9% · spread -44.1pp



7 Years vs S&P 500 · CRH +211.4% · S&P 500 +189.9% · spread +21.5pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
71
OF 100

Score Breakdown

Profitability	65/100
Growth	78/100
Momentum	93/100
Quality	74/100
Earnings Quality	81/100
Balance Sheet	61/100
Value	70/100
Risk (safety)	80/100
Overall	70.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
JCI	55
VMC	63
MLM	56
AMRZ	66
JHX	43
CX	42
CRH	71

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY
71 / 100
IS Score 70.6 / 100 · +0.0 from peak of 71

Quarter	Business Quality
23 Q1	61
23 Q2	58
23 Q3	45
23 Q4	39
24 Q1	39
24 Q2	42
24 Q3	40
24 Q4	55
25 Q1	50
25 Q2	55
25 Q3	68
25 Q4	65
26 Q1	71

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE
NEUTRAL
Technical Score 48 / 100 · Power -4 · 12 of 22 indicator votes bullish

Date	Price Structure
07-23	-3%
08-13	-3%
09-03	-3%
09-25	-3%
10-16	53%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 71, price structure 48 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 70.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 59 → 68 → 67 → 71	the direction matters more than the level
Technical vote share back above 50%	now 45%	price structure no longer broken
Institutional holder count rises two quarters running	peak 16 → now 8	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

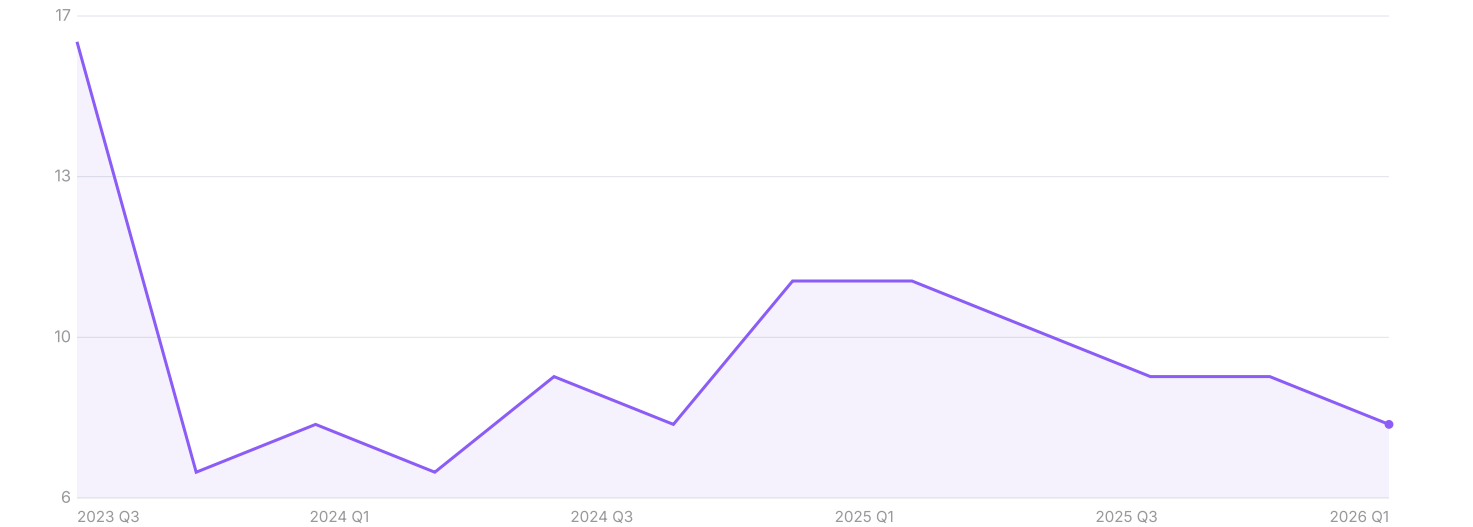
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 3 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 439 up / 340 down net +99 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 16 · latest 8 (-8 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	8	0.2M	\$0.0B	0.0%
2026 Q1	9	1.1M	\$0.1B	0.2%
2025 Q4	9	1.3M	\$0.2B	0.2%
2025 Q3	10	1.3M	\$0.2B	0.2%
2025 Q2	11	1.1M	\$0.1B	0.2%
2025 Q1	11	1.5M	\$0.1B	0.2%
2024 Q4	8	1.5M	\$0.1B	0.2%
2024 Q3	9	1.7M	\$0.2B	0.3%
2024 Q2	7	0.9M	\$0.1B	0.1%
2024 Q1	8	0.7M	\$0.1B	0.1%
2023 Q4	7	0.6M	\$0.0B	0.1%
2023 Q3	16	0.6M	\$0.0B	0.1%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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8 INSIDER ACTIVITY

live Form 4 data

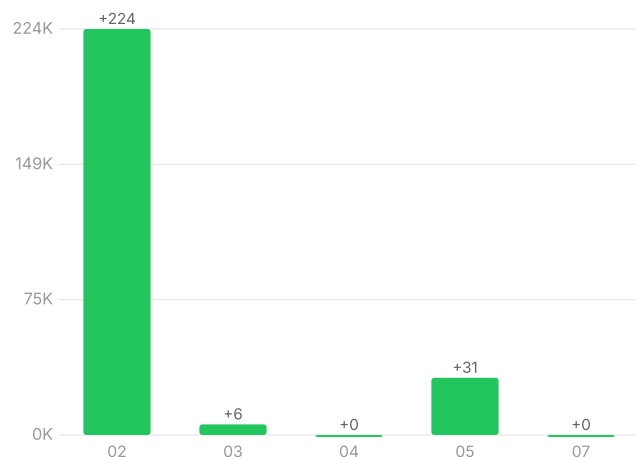
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Will W Anthony	director	2026-07-01	—	1,404	—	0
Will W Anthony	director	2026-07-01	—	1,404	—	0
Oriordain Padraig	See Remarks	2026-05-15	SELL	1,492	\$0.16M	1,205
Khan Badar	director	2026-05-13	EXERCISE	2,004	—	4,504
Khan Badar	director	2026-05-13	TAX W/H	962	\$0.10M	3,542
Khan Badar	director	2026-05-13	A-Award	1,556	—	1,556
Khan Badar	director	2026-05-13	EXERCISE	1,976	—	0
Verchere Christina Campbell	director	2026-05-13	EXERCISE	2,004	—	3,004

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	1	1,492	\$0.2M	Counted
P — Open-market purchases	2	5,800	\$0.6M	Counted
M — Exercises (paired A/D)	20	63,414	—	None — mechanics
F — Tax withholding	20	31,072	\$3.4M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Net Buying	\$0.2M 1 txns / 6 mo	\$0.6M 2 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-05-13	Bryan, Aylwyn	632	\$0.1M
2026-05-13	Mintern, Denis James	7,932	\$0.9M
2026-02-23	Mintern, Denis James	7,502	\$0.9M
2025-03-03	Manifold Albert Jude	116,446	\$11.9M
Trailing 12 mo	3 filings	16,066	\$2M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-28	SCHEDULE 13G	Vanguard Capital Management	7.49%	50.1M sh
2026-01-21	SCHEDULE 13G	BlackRock, Inc.	6.90%	45.9M sh
2026-01-07	SCHEDULE 13G/A	The Vanguard Group	11.82%	79.1M sh
2025-04-30	SCHEDULE 13G/A	The Vanguard Group	9.40%	63.8M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-08-10	2026-09-07
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-07-07	2026-08-12
HOUSE 12-MO 9 trades 6 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 9	13F SHARES 1M 0.2% of shares out	NEW / CLOSED 1 / 1 positions, QoQ	INCREASED / REDUCED 1 / 4 positions, QoQ	
PUT/CALL (13F) 0.00 option positions	FREE FLOAT 99.7% 663M sh			

2.8 · Largest Reporting 13F Managers

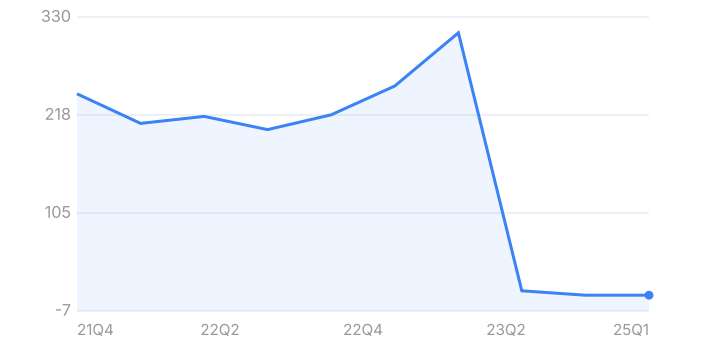
MANAGER	SHARES	VALUE
Mn Services Vermogensbeheer B.V.	195,058	\$16M
Horrell Capital Management, Inc.	19,288	\$2M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

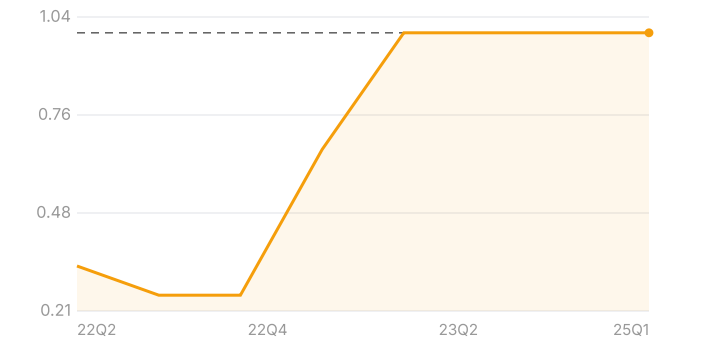
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.7B
VTSAX	0.1%	\$1.7B
VTI	0.1%	\$1.7B
VSPMX	0.1%	\$1.7B
VFFSX	0.1%	\$1.4B
VFIAX	0.1%	\$1.4B

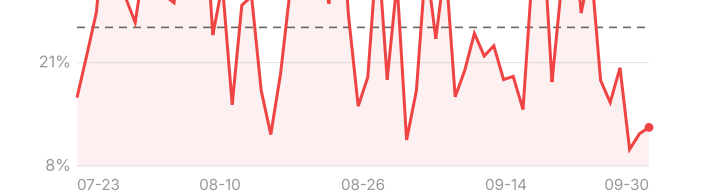
13F Filers Holding CRH — quarterly



Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
LATEST SESSION 12.9% 2026-10-15		20-DAY AVG 22.9% 50-day 25.7%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 13% · N: 18% · B: 9% latest session

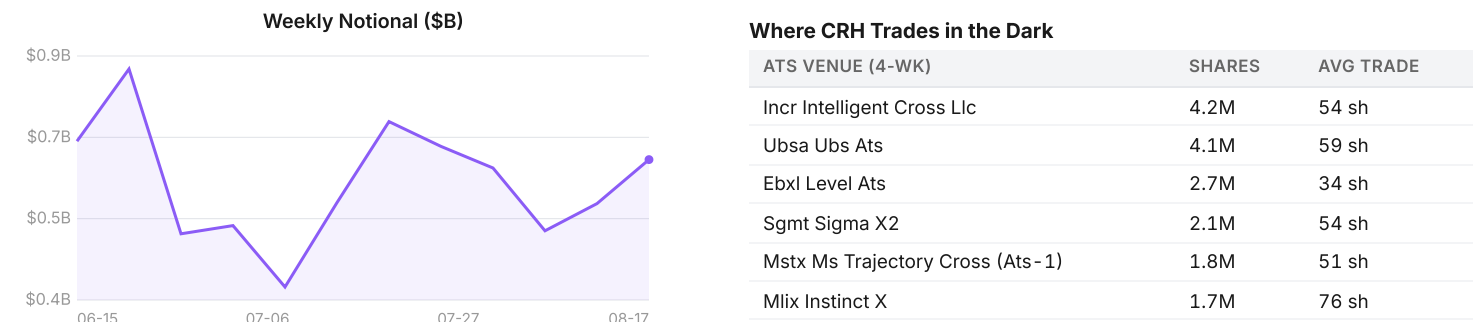


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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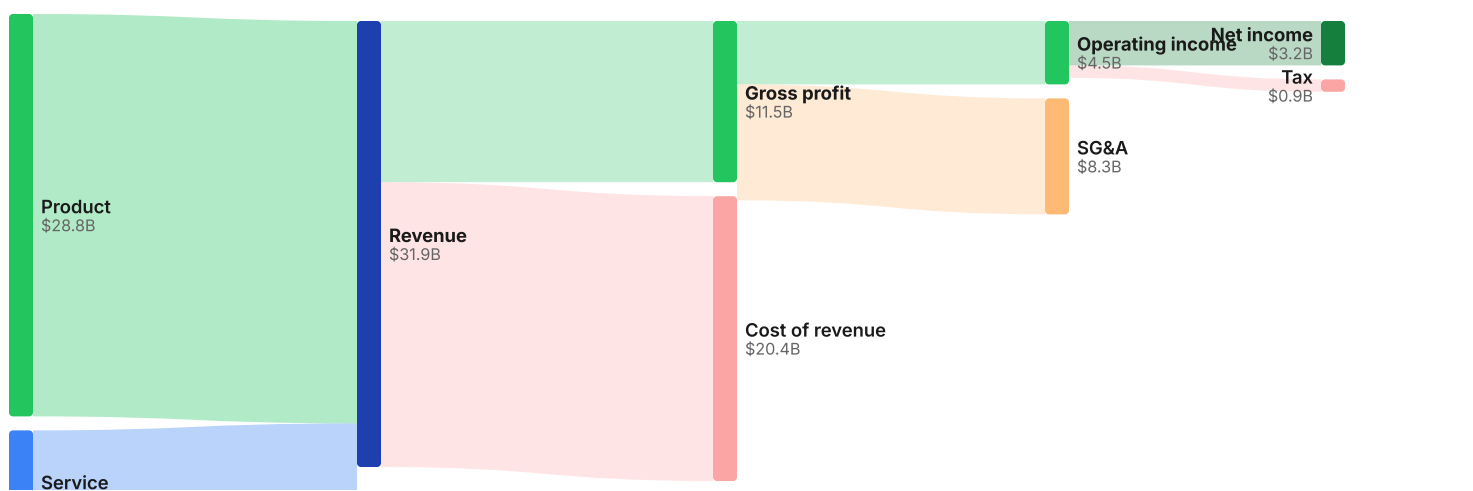
15 DARK POOL ACTIVITY

EDGE · live ATS data



16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of CRH plc revenue goes. All values FY2025 filings, live.

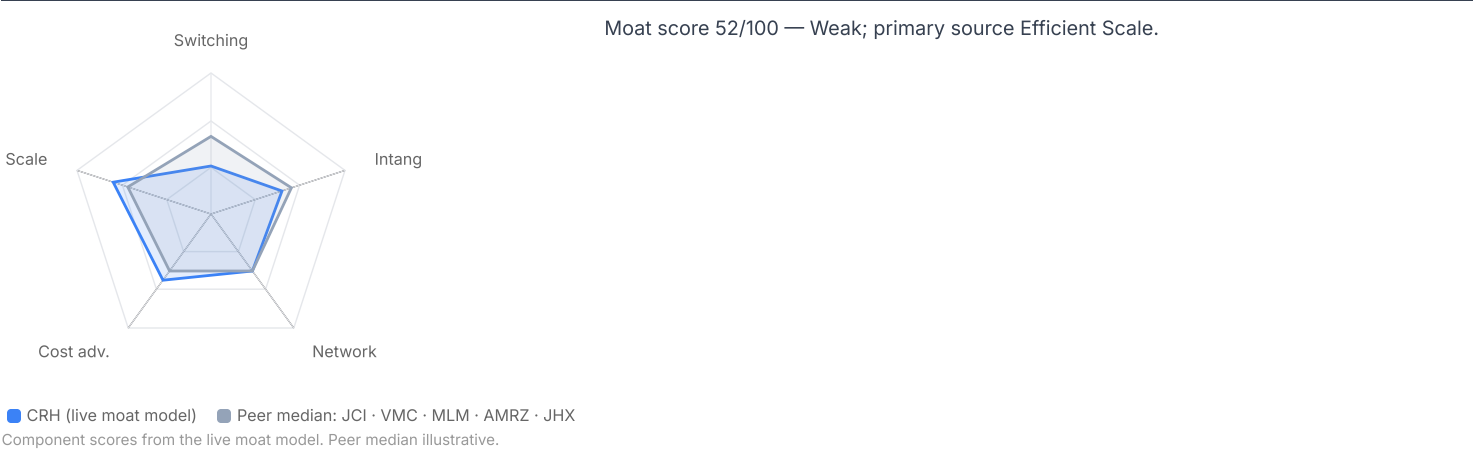
17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Rest Of Europe	\$7.4B	68%
Rest Of World	\$3.5B	32%

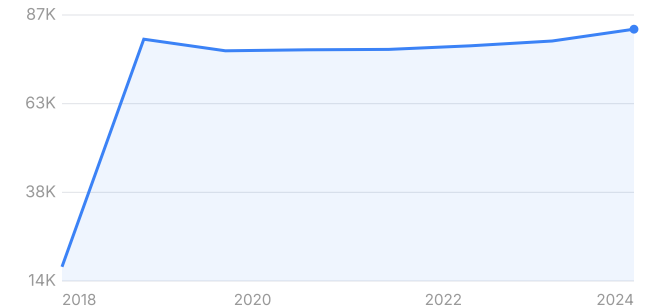
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 52/100 WEAK

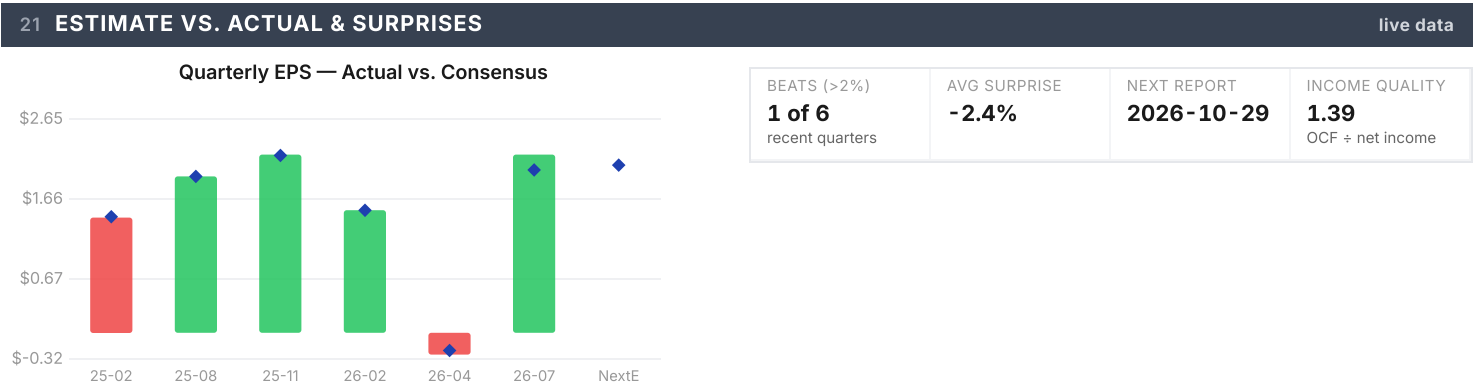
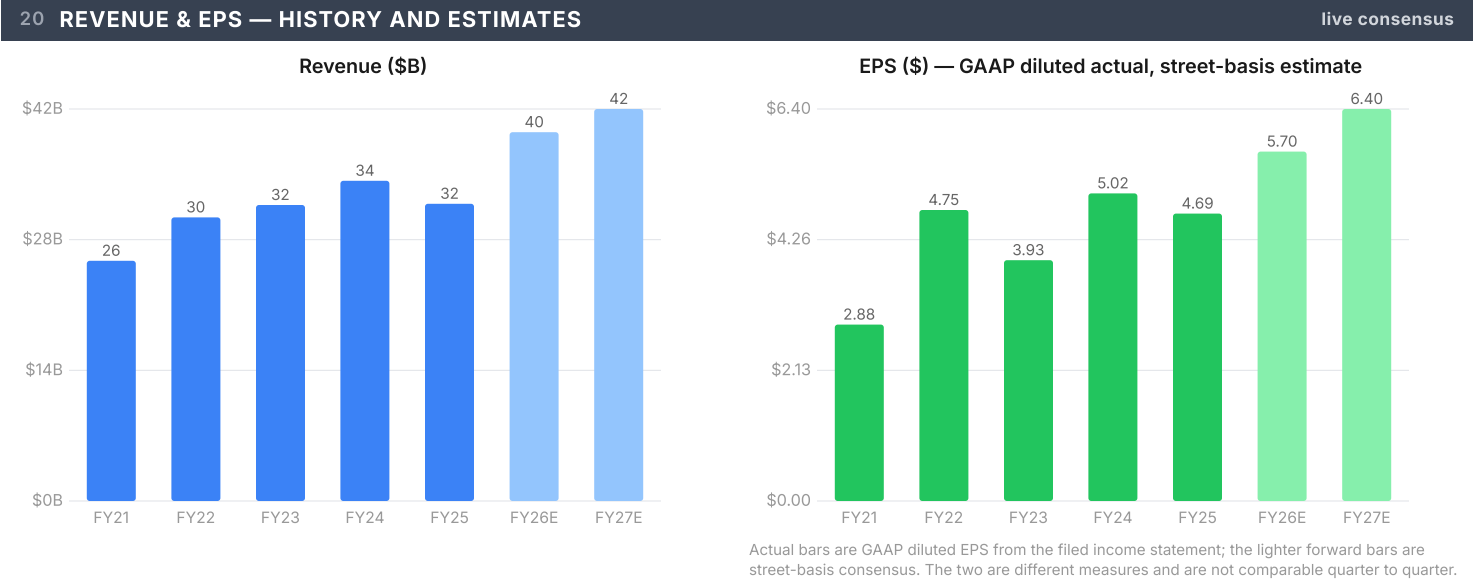


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3.8 · Employees (SEC filings)



19 CORPORATE INFORMATION — KEY OFFICERS		83,032 employees
OFFICER	TITLE	
Jim Mintern	Chief Executive Officer & Director	
Randy Lake	Chief Operating Officer	
Nathan Creech	President of Americas Division	
Peter Buckley	President of International Division	



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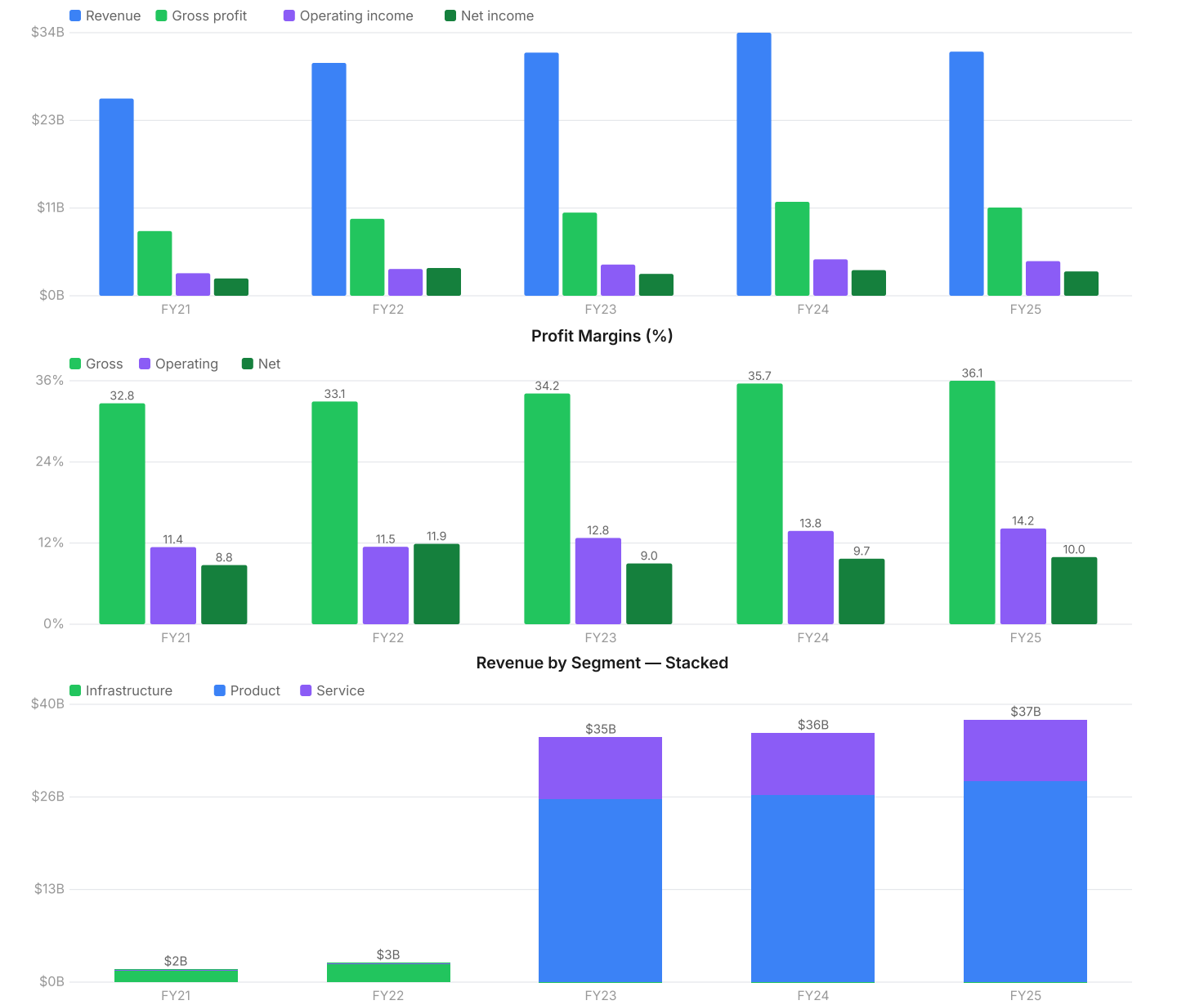
22 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEARlive financials

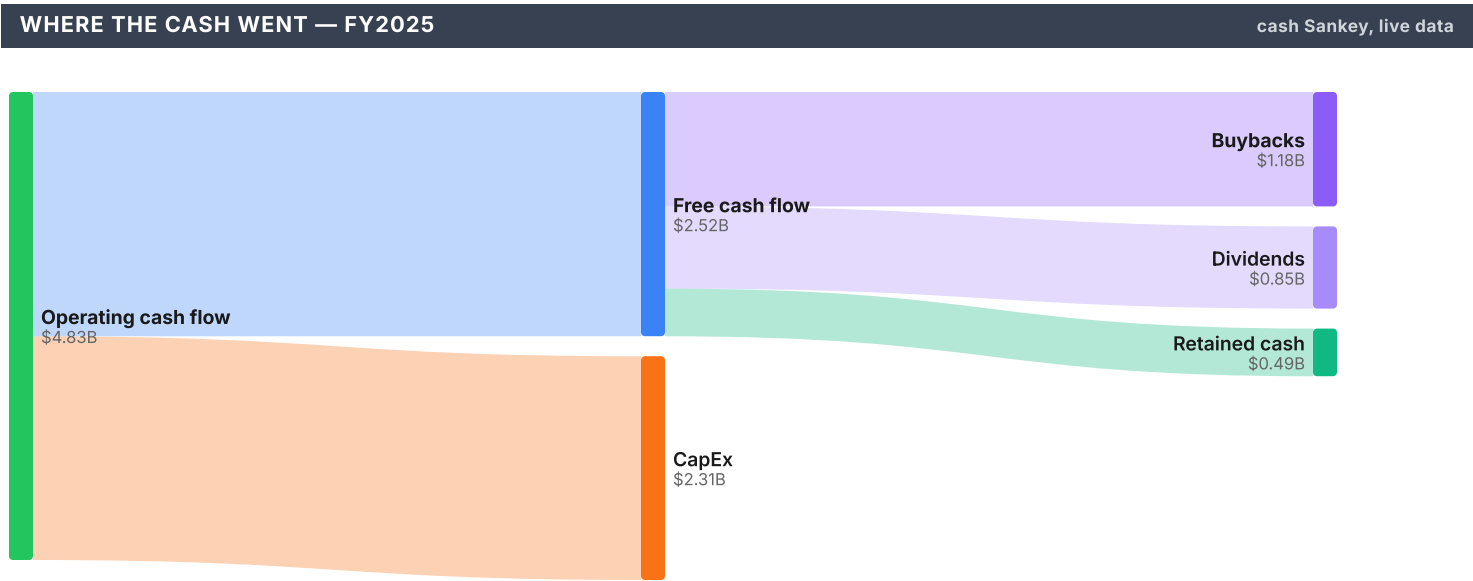
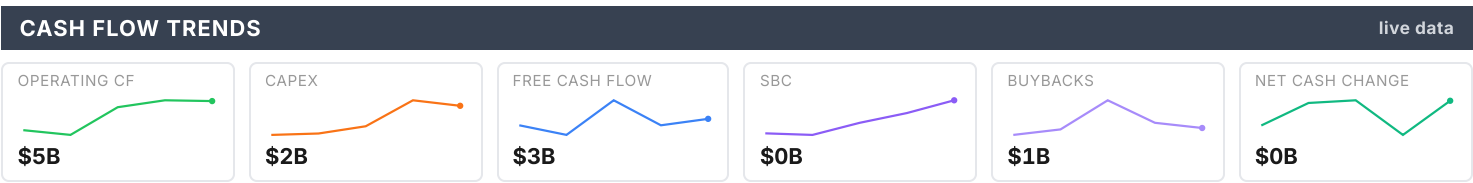


Live segmentation data.

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+14.4%	+18.1%	+4.4%	+8.2%	-7.2%
Gross profit	+14.0%	+19.0%	+8.2%	+12.8%	-6.1%
Operating income	+23.3%	+18.4%	+16.5%	+16.8%	-4.7%
Net income	+147.0%	+60.3%	-21.0%	+16.5%	-4.9%

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23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	25.8	30.4	31.8	34.4	31.9	
Cost of revenue	17.3	20.4	20.9	22.1	20.4	
Gross profit	8.4	10.1	10.9	12.3	11.5	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	5.5	6.6	6.8	7.5	8.3	
Operating income	2.9	3.5	4.1	4.8	4.5	
EBITDA	4.5	5.0	5.5	6.9	6.4	
D&A	1.5	1.5	1.5	1.7	1.8	
Pretax income	2.7	3.2	3.6	4.4	4.1	
Income tax	0.6	0.7	0.8	1.0	0.9	
Net income	2.3	3.6	2.9	3.3	3.2	
Diluted EPS (\$)	2.88	4.75	3.93	5.02	4.69	
Diluted shares (M)	787	764	729	690	677	



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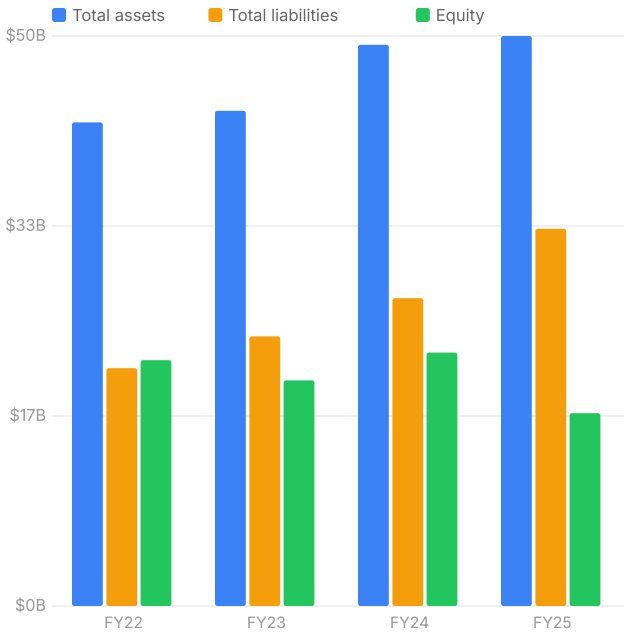
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	5.5	5.8	3.6	4.1	
ST investments	0.0	0.0	0.2	0.0	
Receivables (net)	7.6	4.1	4.7	4.6	
Total current assets	13.8	15.3	13.6	15.3	
PP&E (net)	17.6	17.4	21.9	26.4	
Goodwill + intangibles	9.6	9.3	11.9	15.1	
Total assets	42.1	43.1	48.9	49.6	
Accounts payable	2.7	2.9	3.1	2.8	
Short-term debt	1.4	1.7	2.9	1.2	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	7.5	9.1	9.9	8.8	
Long-term debt	7.6	8.9	10.6	16.5	
Total liabilities	20.7	23.5	26.8	32.9	
Shareholders' equity	21.4	19.6	22.1	16.8	

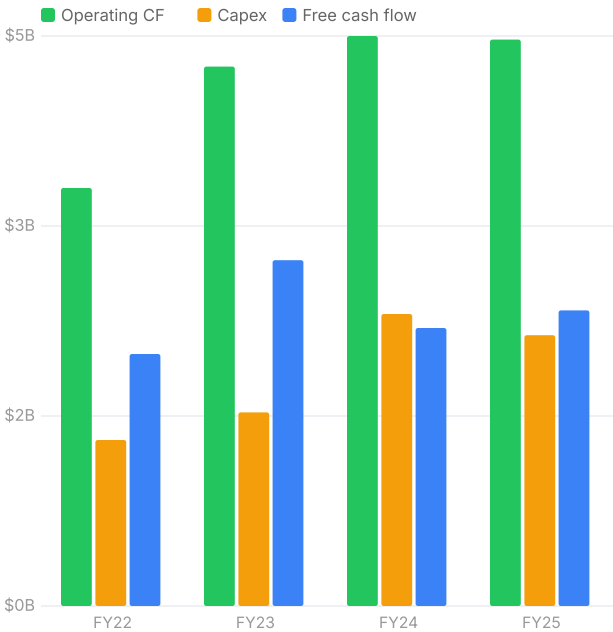
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	3.6	2.9	3.5	3.8	
D&A	1.5	1.5	1.8	2.2	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(1.0)	(0.5)	(0.8)	(0.6)	
Operating cash flow	3.6	4.6	4.9	4.8	
Capital expenditures	(1.4)	(1.7)	(2.5)	(2.3)	
Investing cash flow	(0.9)	(2.2)	(6.1)	(5.2)	
Buybacks	(1.1)	(2.8)	(1.5)	(1.2)	
Dividends paid	(0.9)	(0.9)	(1.6)	(0.8)	
Debt issuance / (repay)	(0.3)	1.5	2.0	2.9	
Financing cash flow	(2.3)	(2.2)	(1.1)	0.5	
Free cash flow	2.1	2.9	2.4	2.5	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	17.2%	32.0%	14.8%	16.1%	22.9%	16%	
ROA	7.3%	14.9%	6.9%	6.9%	10.4%	6.6%	
ROIC	16.3%	21.0%	12.8%	10.9%	14.7%	8.1%	
Gross margin	32.8%	33.1%	34.2%	35.7%	36.1%	36.2%	
Operating margin	11.4%	11.5%	12.8%	13.8%	14.2%	14.3%	
Net margin	8.8%	11.9%	9.0%	9.7%	10.0%	9.9%	
EBITDA margin	17.5%	16.4%	17.2%	20.0%	20.0%	21.3%	
FCF margin	9.6%	8.1%	9.2%	6.9%	5.3%	—	
VALUATION							
P/E	11.76	4.78	16.16	19.50	16.34	14.6	
P/B	2.09	1.36	2.50	2.99	3.50	2.3	
P/S	0.74	0.49	1.46	1.89	1.53	1.44	
P/FCF	7.79	5.98	15.87	27.33	28.85	20.1	
EV/EBITDA	5.33	3.27	9.56	11.12	9.22	8.8	
EV/Revenue	0.86	0.57	1.65	2.22	1.82	1.9	
Earnings yield	8.5%	20.9%	6.2%	5.1%	6.1%	6.88%	
FCF yield	12.8%	16.7%	6.3%	3.7%	3.5%	4.97%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.85	1.84	1.69	1.37	1.74	1.58	
Quick ratio	1.38	1.32	1.26	0.91	1.14	1.07	
Debt / equity	0.60	0.49	0.62	0.71	0.82	0.82	
Debt / assets	27.2%	24.0%	27.4%	30.2%	39.7%	33.8%	
Net debt / EBITDA	0.70	0.46	1.09	1.67	1.45	2.04	
Interest coverage	6.83	9.66	11.70	8.65	7.02	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.15	1.46	0.76	0.72	1.11	0.66	
Receivables turnover	14.09	17.58	9.38	9.52	14.25	5.7	
DSO (days)	26	21	39	38	26	64	
DPO (days)	26	21	48	51	30	52	
Cash conversion cycle	33	30	58	60	46	87	
GROWTH (YoY)							
Revenue growth	-3.9%	19.5%	-43.9%	2.3%	65.7%	—	
Net income growth	20.5%	124.0%	-50.1%	9.2%	60.8%	—	
EPS growth	23.3%	130.3%	-46.4%	12.7%	63.3%	—	
FCF growth	53.8%	-0.4%	-36.4%	-23.5%	27.7%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	4.05	7.74	4.15	4.67	7.64	5.75	
Book value / share	22.75	27.20	26.87	30.52	35.66	38.27	
Revenue / share	63.97	76.06	45.81	48.35	81.35	57.90	
FCF / share	6.12	6.19	4.23	3.34	4.33	4.15	
Cash / share	6.50	7.28	8.17	5.48	6.09	4.53	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.3%	3.4%	6.0%	2.2%	0.3%	0.40%	
Altman Z-Score	3.56	3.59	3.12	3.16	4.01	2.6	
Piotroski F-Score	9	7	4	6	7	6/9	
Beneish M-Score	-2.96	-2.31	-3.04	-2.44	-1.10	-2.17	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	2.6	Grey zone	Grey	
Income quality	1.39	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.17	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.75	Revenue stability	0.01
Interest burden		0.88	Earnings stability	0.31
Operating margin		14.0%	Earnings persistence	0.50
Asset turnover		1.11×	Revenue CAGR 3y	8.3%
Financial leverage		2.43×	EPS CAGR 3y	8.7%
= ROE		25%	FCF CAGR 3y	3.1%

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SHAREHOLDER RETURN PROFILE

live

BUYBACK YIELD
0.40%

DIVIDEND YIELD
1.84%

TOTAL SHAREHOLDER RETURN
2.06%
cash yield

SBC / REVENUE
0.4%
dilution pressure



28 PEER COMPARISON

live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
JCI	\$88.1B	25.2	24%	11.3%	+6.8%	7/9	+33.0%
VMC	\$33.4B	30.3	13%	15.0%	+6.8%	8/9	-12.9%
MLM	\$30.1B	12.3	24%	13.1%	+0.1%	5/9	-19.6%
AMRZ	\$20.7B	24.5	10%	13.7%	+278.4%	6/9	-21.7%
JHX	\$15.0B	101.8	3%	7.1%	+42.9%	4/9	—
CX	\$14.9B	30.9	4%	7.5%	+8.5%	7/9	—
MAS	\$14.4B	16.8	-393%	16.0%	-0.6%	7/9	—
CSL	\$13.3B	19.1	39%	16.3%	+1.9%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

21 Analysts

Str Sell (0)

Sell (0)

Hold (6)

Buy (15)

Str Buy (0)

MEAN TARGET (QTR)
\$123.11
9 targets

TARGET VS. PRICE
+47.2%
last-quarter mean

NEXT REPORT
2026-10-29
street \$2.08

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$39.56B	\$39.91B / \$39.16B	\$5.70	\$5.97 / \$5.51	11
FY2027	\$42.04B	\$43.47B / \$40.95B	\$6.40	\$6.68 / \$6.14	12
FY2028	\$44.33B	\$46.28B / \$41.06B	\$7.17	\$8.40 / \$6.43	12

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$119.80	+43.3%	5
Last Quarter	\$123.11	+47.2%	9
Last Year	\$131.19	+56.9%	19
All Time	\$126.62	+51.4%	30

Rolling mean of published targets vs. last close \$83.63. Aggregated from Benzinga.

Third-Party Composite Rating

B+

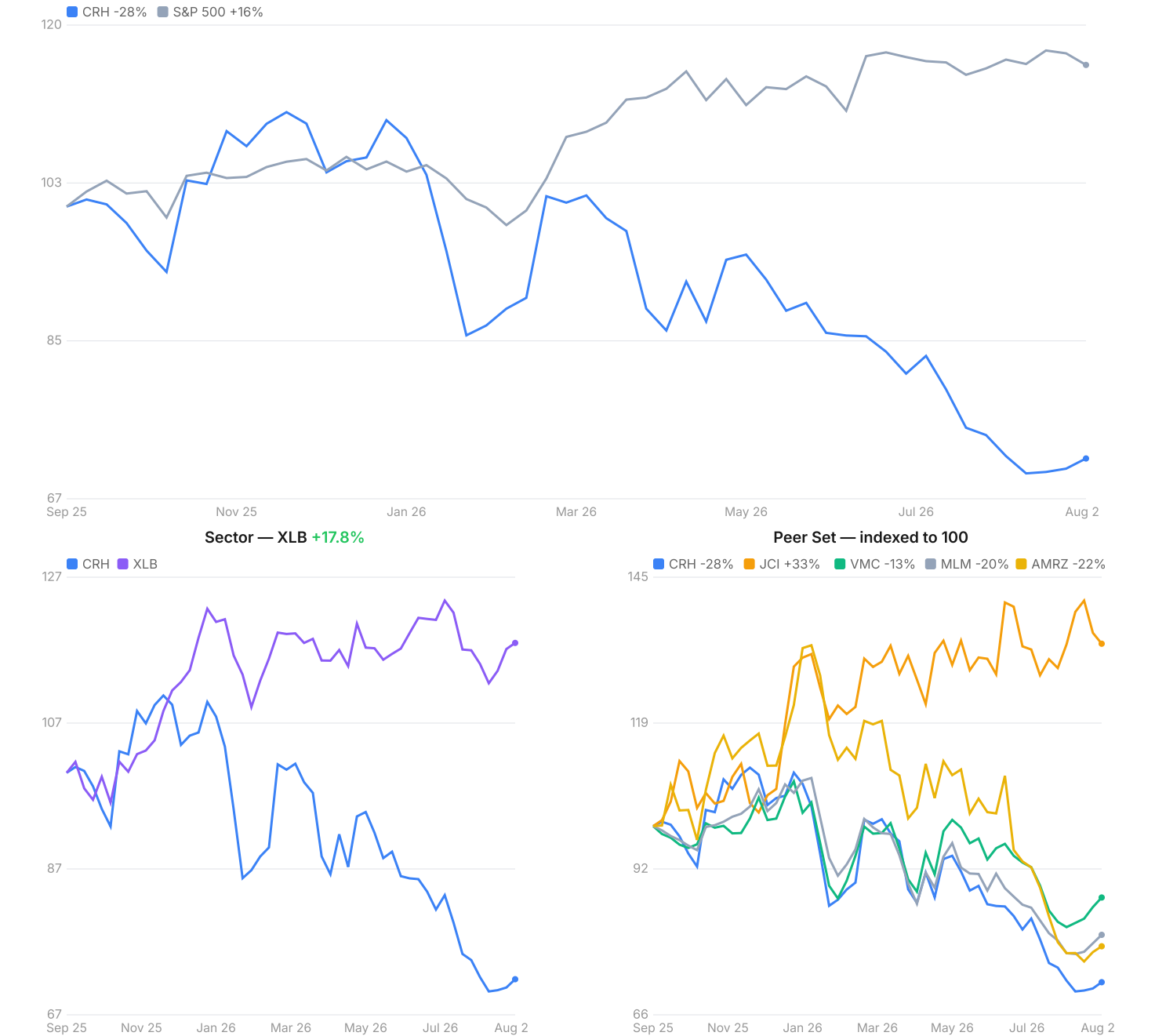
DCF4/5ROE5/5ROA5/5DEBT/EQ1/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

CRH -28.2% vs S&P 500 +15.9% — spread -44.1pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$83.08	+0.55	+0.66%	Above
SMA 50	\$89.29	-5.66	-6.34%	Below
SMA 200	\$106.06	-22.43	-21.15%	Below
EMA 9	\$81.97	+1.66	+2.03%	Above
EMA 21	\$83.62	+0.01	+0.01%	Above
EMA 50	\$88.51	-4.88	-5.51%	Below
EMA 200	\$100.67	-17.04	-16.93%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 48/100 composite

TECHNICAL VERDICT

NEUTRAL

Power Score -4

12 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

20

60

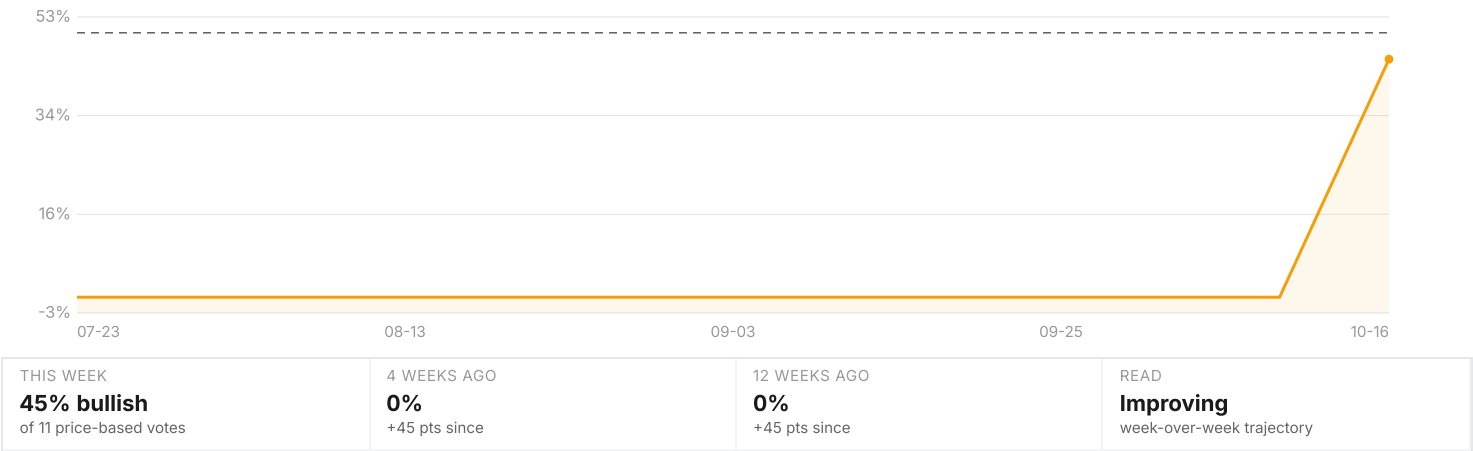
81

33

50

NEUTRAL — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



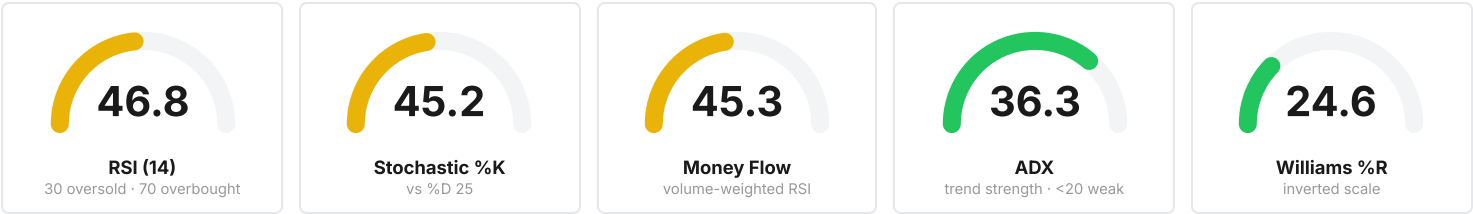
INDICATOR VOTE GRID

12 bull / 10 bear

● Price vs SMA 20	\$83.08	● Price vs SMA 50	\$89.29	● Price vs SMA 200	\$106.06
● EMA 9/21 Cross	82.0/83.6	● SMA 50/200	Death	● ADX Direction	ADX 36
● Supertrend	\$86	● Parabolic SAR	\$79	● SMA Slope	-0.130
● RSI	46.8	● Stochastic K/D	45/25	● StochRSI K/D	67/40
● Williams %R	-25	● CCI	28	● TSI vs Signal	-27.4
● CMO	-6.5	● ROC	2.07%	● OBV Signal	Accum
● Chaikin MF	0.010	● MFI	45	● Force Index	2M
● Elder Ray Bull	1.30				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$81.69 / \$83.04 / \$83.77	S1 / S2	\$80.96 / \$79.61
Bollinger (20,2)	\$78.80 – \$87.36	Squeeze	Off
52-wk range	\$78.62 – \$131.55	Off 52-wk high	-36.4%
ATR (14)	\$2.30 (2.8%)	Historical vol	27.1%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.4% Jan 55%	-0.2% Feb 50%	+0.1% Mar 57%	+3.1% Apr 65%	-1.5% May 35%	-1.8% Jun 35%	+0.7% Jul 55%	+0.5% Aug 40%	-1.4% Sep 40%	+1.6% Oct 50%	+3.5% Nov 80%	+4.6% Dec 75%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	CRH	S&P 500
Weekly volatility (σ , 1y)	4.29%	1.83%
Best / worst week (1y)	+12.7% / -9.9%	—
Max drawdown (5y, monthly)	-48.9%	—
1-week VaR (95%)	-8.5%	—
Beta (5y)	1.20	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

CRH EQUITY WEATHER (LIVE)
RAINY · -18

Trend

Momentum

Volume

Volatility

Breadth

-49

+1

+44

-60

-38

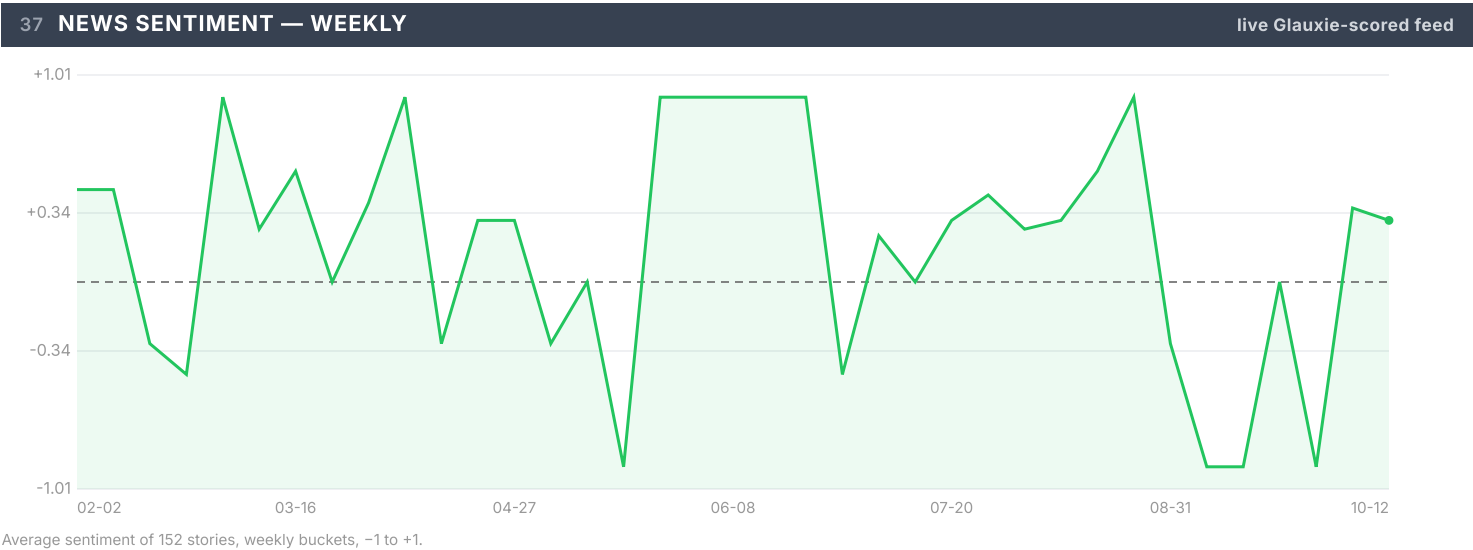
MARKET REGIME (2026-10-16)
NEUTRAL

VIX
19.99
Normal

DOW THEORY
Confirmed
Bearish

SPY / QQQ TSI
7.2 / 4.7
trend strength

SECTOR
STRENGTH
46/100
breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE EDGE · live weather engine · Rainy

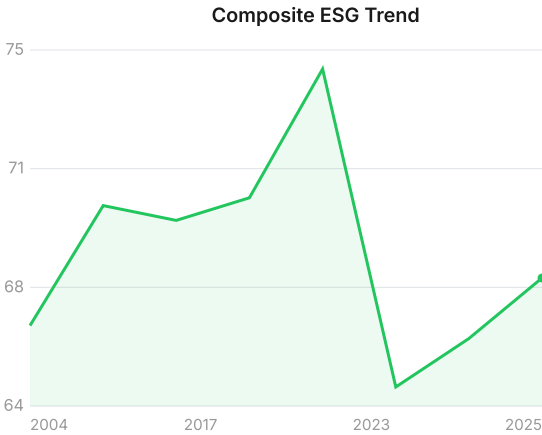
OVERALL -18.5 +8.6 vs industry	TREND -48.7 -11.9 vs industry	MOMENTUM +0.8 +22.4 vs industry	VOLUME +43.6 +71.3 vs industry
---	--	--	---

READING	CRH	CONSTRUCTION MATERIALS N=651	BASIC MATERIALS N=7,383	ALL US SYMBOLS N=70,435
Overall	-18.5	-27.0	-30.9	-20.5
Trend	-48.7	-36.8	-33.0	-21.3
Momentum	+0.8	-21.6	-31.5	-15.8
Volume	+43.6	-27.7	-34.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 ESG ASSESSMENT live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	72
Social	64
Governance	68
Composite ESG	68



40 8-K MATERIAL EVENTS live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-30	Earnings Release; Exhibits	2.02,9.01
2026-07-17	Other Events	8.01
2026-06-22	Material Agreement; Regulation FD; Other Events; Exhibits	1.01,7.01,8.01,9.01
2026-06-16	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-05-21	Shareholder Vote	5.07
2026-05-15	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-05-07	Shareholder Vote	5.07
2026-05-01	Other Events	8.01

41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	17 rows · 2020-03-06 to 2026-04-30	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	111 rows · 1998 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-13 to 2026-07-01	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-04-30 to 2026-04-28	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.