

Charles River Laboratories International, Inc. (CRL)

Healthcare / Medical - Diagnostics & Research · New York Stock Exchange



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$300.15	\$14.5B	\$333.30	-62.0	32.2%	-8%	5/9	+71.6%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	0.7M	\$146.20	3.62	-6.0%	8%	2.7	+132.0%

Charles River Laboratories International, Inc. operates as a contract research organization (CRO), providing essential preclinical services to the pharmaceutical and biotechnology industries. Its core business revolves around assisting clients with drug discovery, non-clinical development, and thorough safety testing, with its services extending globally across the United States, Europe, Canada, and the Asia Pacific region. The company organizes its diverse offerings into three principal segments: Research Models and Services (RMS), Discovery and Safety Assessment (DSA), and Manufacturing Solutions. 1. Research Models and Services (RMS): This division is a key supplier of high-quality rodent research models, including specially bred strains of rats and mice for experimental purposes. It also offers a comprehensive array of support services to help clients effectively utilize these models in their research and for the screening of potential non-clinical drug candidates. These include providing genetically engineered models, insourcing solutions for facility management, and diagnostic services for research animals. 2. Discovery and Safety Assessment (DSA): The DSA segment plays a crucial role in advancing early-stage drug pipelines. It delivers early-phase and in vivo discovery services focused on identifying and validating new therapeutic targets, chemical compounds, and antibodies. The ultimate goal is to prepare promising non-clinical drug and therapeutic candidates for subsequent safety evaluations. Additionally, this segment provides an extensive range of safety assessment services, such as toxicology, pathology, safety pharmacology, bioanalysis, drug metabolism studies, and pharmacokinetics. 3. Manufacturing Solutions: This segment addresses critical quality control requirements by offering in vitro methods for both routine and rapid testing of the quality of sterile and non-sterile pharmaceuticals, as well as consumer products. It also serves as a vital provider of specialized biologics testing, which is often outsourced by pharmaceutical and biotechnology companies. Furthermore, the segment supplies avian vaccine services, including specific-pathogen-free (SPF) fertile chicken eggs, SPF chickens, and diagnostic products, all essential for vaccine production. Beyond these specialized segments, Charles River also manages contract vivarium operations, providing crucial animal housing and care facilities for its biopharmaceutical clients. The company was founded in 1947 and is headquartered in Wilmington, Massachusetts.

SECTOR Healthcare INDUSTRY Medical - Diagnostics & Research EXCHANGE NYSE MARKET CAP \$14.5B EMPLOYEES 19,700 (SEC-filed) CEO Birgit Girshick
IPO 2000-06-23 COUNTRY US
251 Ballardvale Street, Wilmington, MA 01887 · Tel 781 222 6000 · [criver.com](https://www.criver.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

27 / 100

Street mean **\$315.00** (17 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

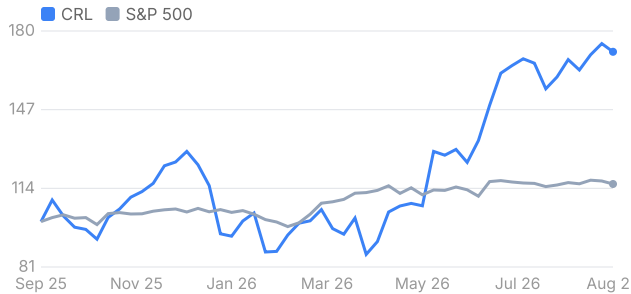
TWO-WAY FLOW

\$0.0M buys against \$42.9M sells / 6 mo

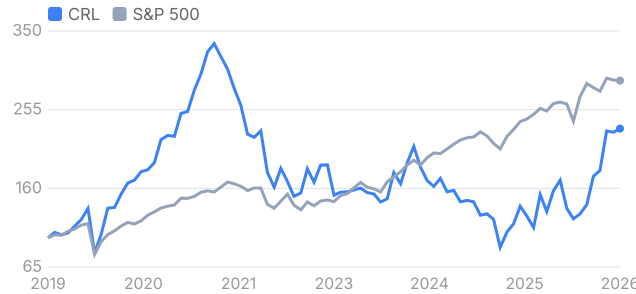
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · CRL +71.6% · S&P 500 +15.9% · spread +55.8pp



7 Years vs S&P 500 · CRL +132.0% · S&P 500 +189.9% · spread -57.9pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
27
OF 100

Score Breakdown

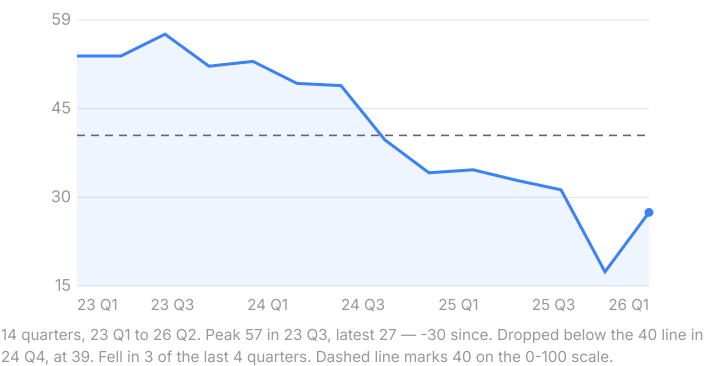
Profitability	18/100
Growth	32/100
Momentum	35/100
Quality	41/100
Earnings Quality	43/100
Balance Sheet	31/100
Value	28/100
Risk (safety)	50/100
Overall	27.0/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ICLR	46
RVTY	50
MEDP	84
EXAS	50
GH	42
QGEN	66
CRL	27

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

27 / 100

IS Score 27.0 / 100 · -30.0 from peak of 57

Quarter	Business Quality
23 Q1	46
23 Q2	46
23 Q3	57
23 Q4	46
24 Q1	46
24 Q2	46
24 Q3	39
24 Q4	39
25 Q1	33
25 Q2	33
25 Q3	30
25 Q4	15
26 Q1	27

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 71 / 100 · Power +42 · 17 of 22 indicator votes bullish

Date	Price Structure
07-23	77%
08-13	104%
09-03	104%
09-13	45%
09-25	104%
10-16	77%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 27, price structure 71 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 27.0	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 32 → 31 → 17 → 27	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 678 → now 573	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

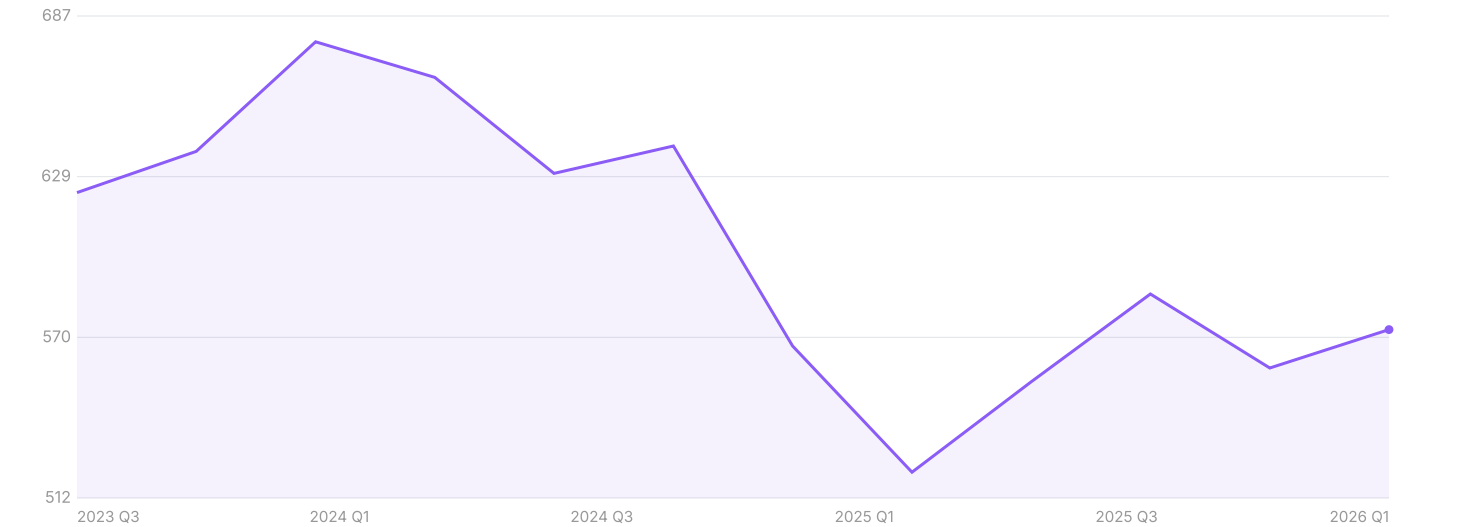
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 1 none disclosed
ETF FUNDS (30D) 552 up / 513 down net +39 funds	INSTITUTIONS ADDED (13F) 14 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 678 · latest 573 (~105 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	573	57.3M	\$12.5B	118.2%
2026 Q1	559	57.1M	\$9.6B	117.9%
2025 Q4	586	52.9M	\$10.5B	109.1%
2025 Q3	554	50.4M	\$7.9B	104.0%
2025 Q2	521	50.9M	\$7.7B	105.0%
2025 Q1	567	53.4M	\$8.0B	110.2%
2024 Q4	640	53.1M	\$9.7B	109.4%
2024 Q3	630	52.1M	\$10.1B	107.5%
2024 Q2	665	52.4M	\$10.6B	108.1%
2024 Q1	678	52.3M	\$13.7B	107.8%
2023 Q4	638	52.1M	\$11.9B	107.4%
2023 Q3	623	51.8M	\$9.8B	106.9%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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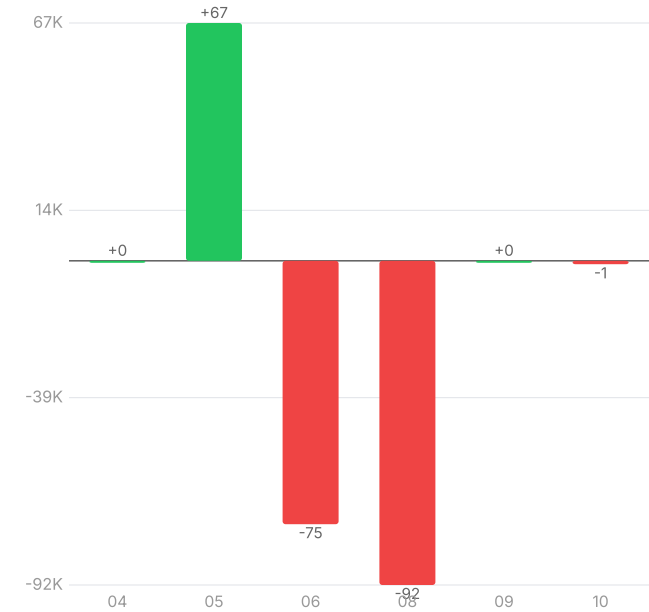
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Parisotto Shannon M	CEVP, Disc & Safety Assessment	2026-10-05	EXERCISE	981	\$0.20M	5,788
Parisotto Shannon M	CEVP, Disc & Safety Assessment	2026-10-05	SELL	981	\$0.30M	4,807
Parisotto Shannon M	CEVP, Disc & Safety Assessment	2026-10-05	EXERCISE	981	\$0.20M	2,944
Coleman Glenn	EVP & Chief Financial Officer	2026-09-30	BUY	10	\$0.00M	27,762
Foster James C	director	2026-08-25	EXERCISE	21,132	\$4.10M	52,728
Foster James C	director	2026-08-25	EXERCISE	12,429	\$2.59M	65,157
Foster James C	director	2026-08-25	SELL	33,561	\$10.07M	31,596
Foster James C	director	2026-08-25	EXERCISE	21,132	\$4.10M	7,044

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	19	166,971	\$42.9M	Counted
P — Open-market purchases	2	35	\$0.0M	Counted
M — Exercises (paired A/D)	12	82,625	\$15.6M	None — mechanics
F — Tax withholding	25	8,120	\$1.4M	None — compensation
G — Gifts	6	192,240	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$42.9M 19 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 2 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-05	Parisotto Shannon M	981	\$0.3M
2026-08-19	Parisotto Shannon M	2,039	\$0.6M
2026-08-18	Nancy C Andrews	573	\$0.2M
2026-08-11	Parisotto Shannon M	3,714	\$1.0M
Trailing 12 mo	10 filings	133,410	\$33M

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11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-09-08	SCHEDULE 13G/A	Abigail P. Johnson	10.20%	4.9M sh
2026-08-13	SCHEDULE 13G	Invesco Ltd.	6.20%	3.0M sh
2026-08-06	SCHEDULE 13G/A	Abigail P. Johnson	8.80%	4.2M sh
2026-05-06	SCHEDULE 13G	Abigail P. Johnson	7.00%	3.5M sh

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Rob Bresnahan	House	SELL	\$1,001 - \$15,000	2025-05-15	2025-06-02
Robert P. Bresnahan	House	SELL	\$1,001 - \$15,000	2025-05-14	2025-06-02
Jefferson Shreve	House	SELL	\$15,001 - \$50,000	2025-05-12	2025-06-23

HOUSE 12-MO 0 trades None purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOWlive 13F data

13F FILERS (LAST COMPLETE Q) 559	13F SHARES 57M 117.9% of shares out	NEW / CLOSED 72 / 87 positions, QoQ	INCREASED / REDUCED 192 / 199 positions, QoQ
PUT/CALL (13F) 1.22 option positions	FREE FLOAT 98.0% 47M sh		

2.8 · Largest Reporting 13F Managers

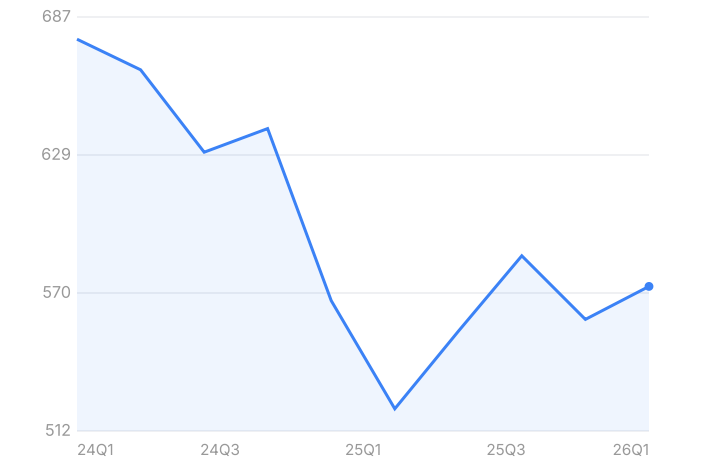
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	198,728	\$59M
Confluence Investment Management L	82,373	\$24M
Td Waterhouse Canada Inc.	31,135	\$9M
Sendero Wealth Management, Llc	20,125	\$6M
Czech National Bank	13,717	\$4M
Atria Investments, Inc	5,955	\$2M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

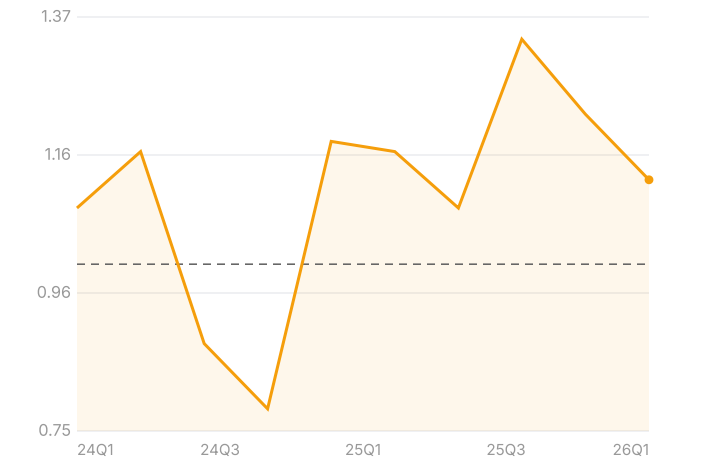
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
FCNKX	0.3%	\$526M
FCNTX	0.3%	\$526M
VITSX	0.0%	\$447M
VTI	0.0%	\$447M
VSMPX	0.0%	\$447M
VTSEX	0.0%	\$447M

13F Filers Holding CRL — quarterly



Institutional Put/Call — quarterly

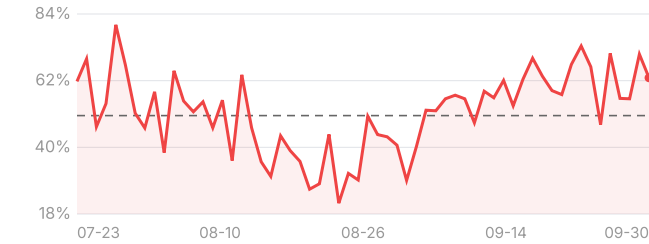


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SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed



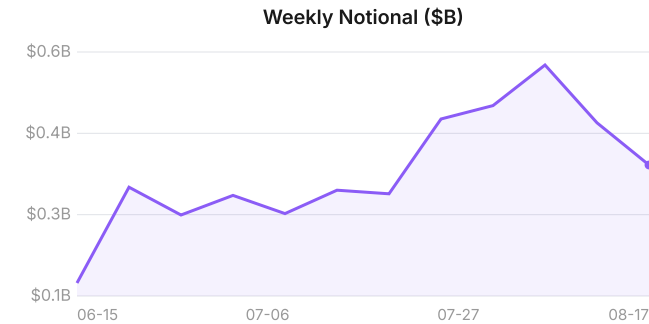
Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 63.1% 2026-10-15	20-DAY AVG 61.0% 50-day 50.5%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 64% · N: 59% · B: 43% latest session
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15

DARK POOL ACTIVITY

EDGE · live ATS data

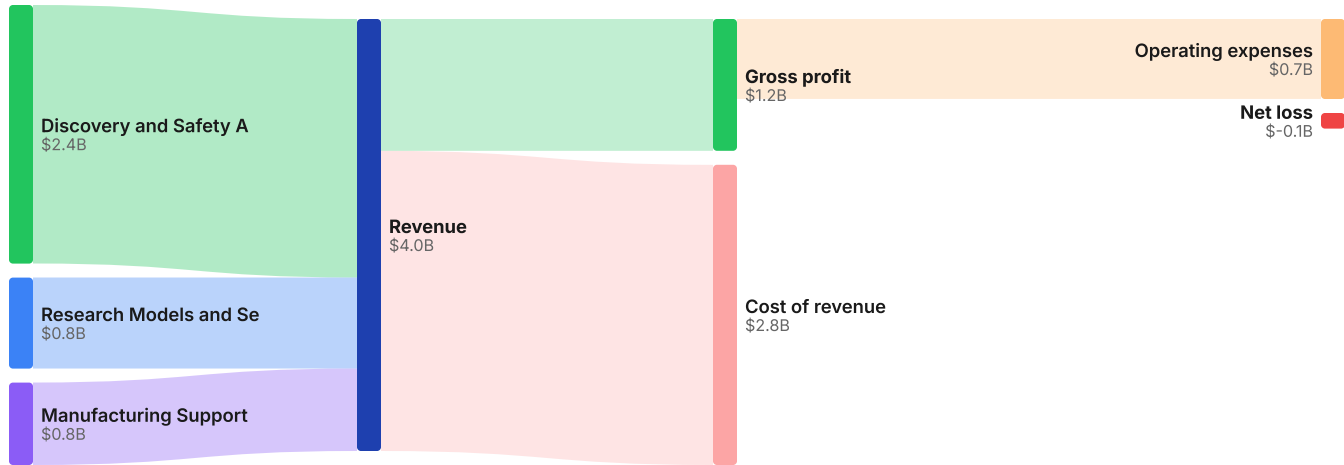


Where CRL Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	1.3M	46 sh
Sgmt Sigma X2	1.0M	31 sh
Mlix Instinct X	0.8M	49 sh
Ebxl Level Ats	0.7M	25 sh
Bids Bids Ats	0.6M	691 sh
Mstx Ms Trajectory Cross (Ats - 1)	0.5M	26 sh

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REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Charles River Laboratories International, Inc. revenue goes. All values FY2025 filings, live.

17

GEOGRAPHIC REVENUE

live segmentation

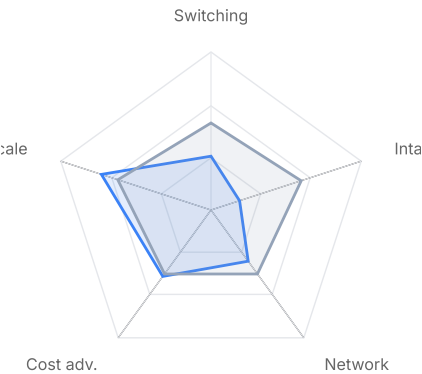
REGION	REVENUE	SHARE
UNITED STATES	\$2.1B	54%
Europe	\$1.1B	28%
CANADA	\$501M	13%
Asia Pacific	\$205M	5%

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18 MOAT & COMPETITIVE POSITION

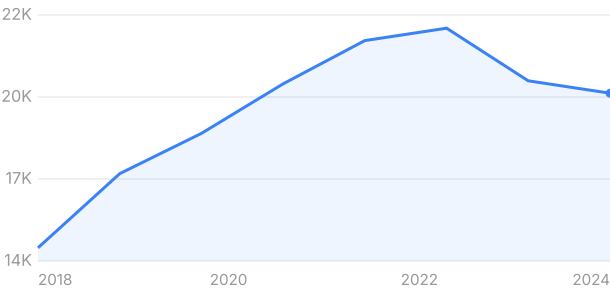
LIVE MODEL · 41/100 WEAK

Moat score 41/100 — Weak; primary source Efficient Scale.



■ CRL (live moat model) ■ Peer median: ICLR · RVTY · MEDP · EXAS · GH
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



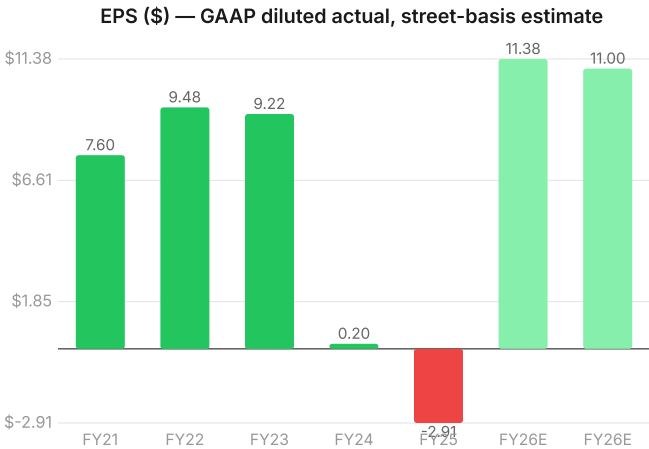
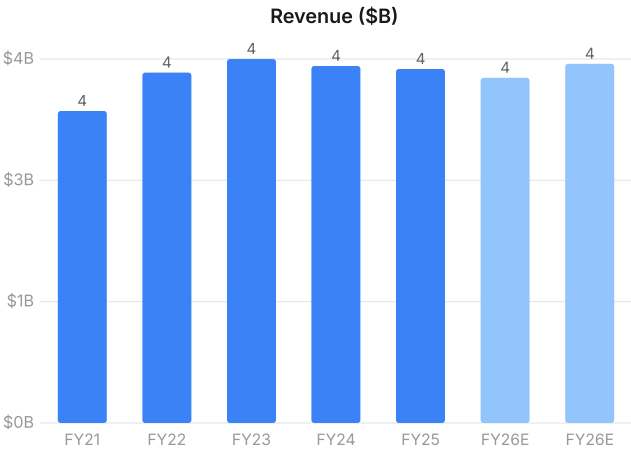
19 CORPORATE INFORMATION — KEY OFFICERS

19,700 employees

OFFICER	TITLE
Birgit Girshick	CEO & Director
Joseph W. LaPlume	Corporate Executive Vice President of Corporate Development & Strategy
Victoria L. Creamer	Corporate Executive Vice President & Chief People Officer
Glenn G. Coleman	Corporate Executive Vice President & Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

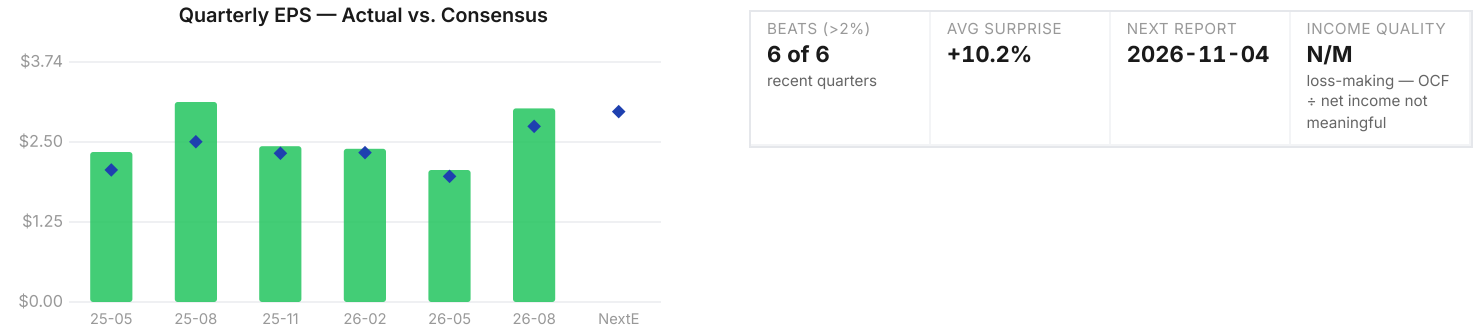
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data

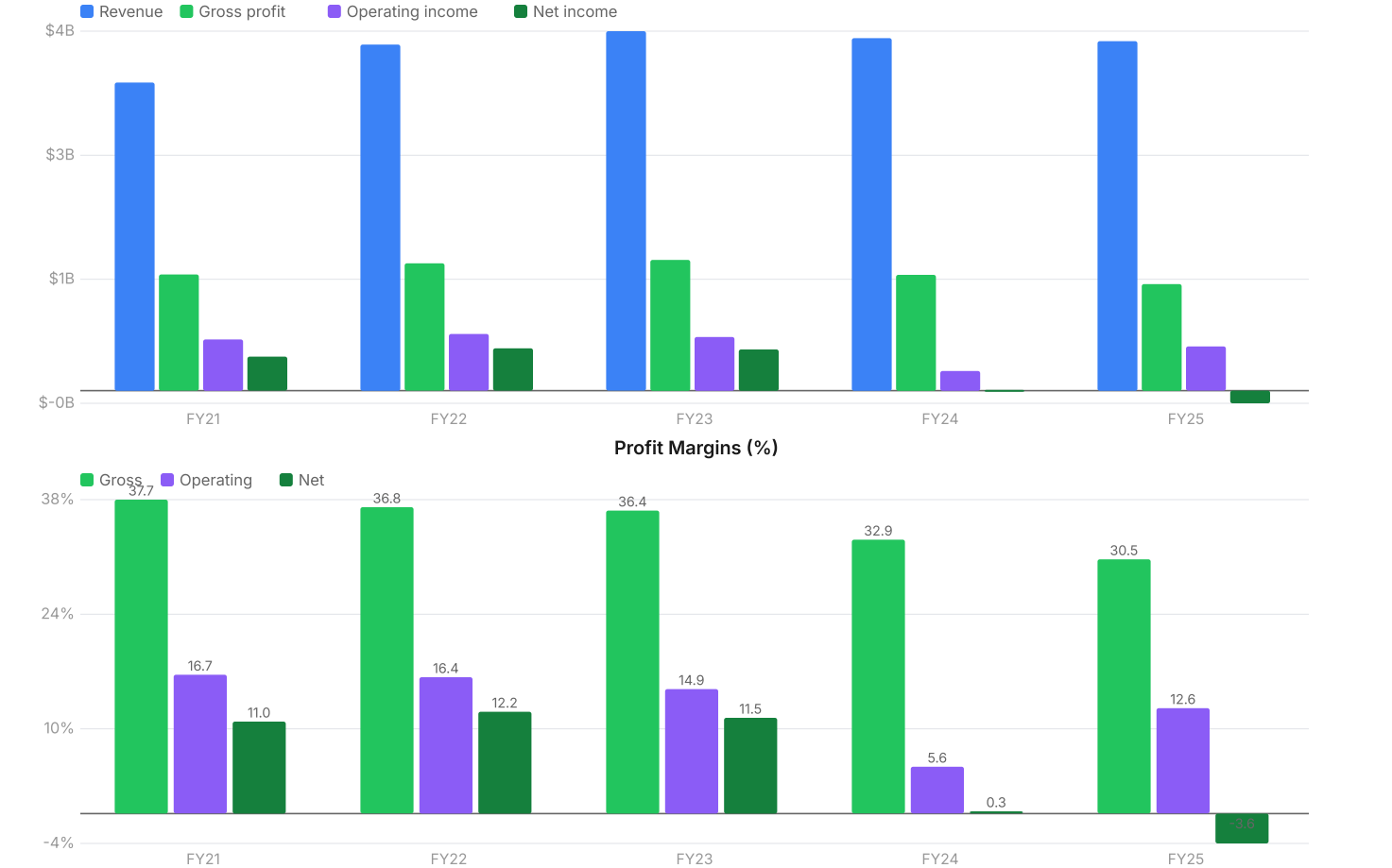


22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE		CURRENT STREAK		AVG EPS SURPRISE		SURPRISE TREND	
—% 0 of 0 quarters		0 longest 0		—% median —%		— last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+21.1%	+12.3%	+3.9%	-1.9%	-0.9%
Gross profit	+24.3%	+9.6%	+2.7%	-11.4%	-8.0%
Operating income	+36.3%	+10.4%	-5.2%	-63.2%	+123.4%
Net income	+7.3%	+24.4%	-2.4%	-97.8%	-1501.7%

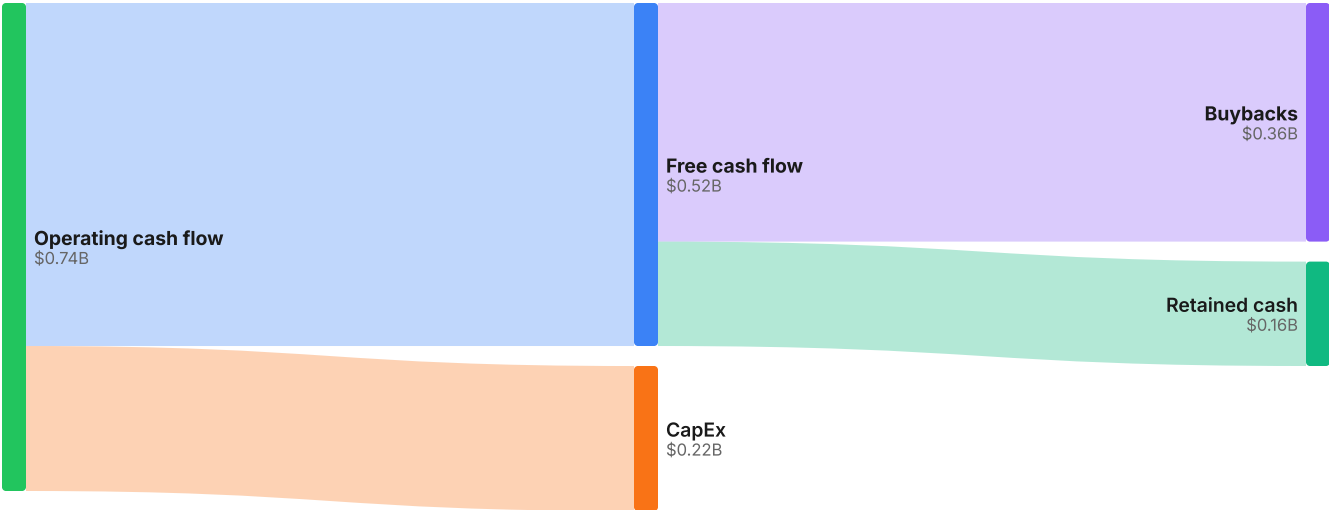
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	3.5	4.0	4.1	4.0	4.0	
Cost of revenue	2.2	2.5	2.6	2.7	2.8	
Gross profit	1.3	1.5	1.5	1.3	1.2	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.6	0.7	0.7	0.8	0.7	
Operating income	0.6	0.7	0.6	0.2	0.5	
EBITDA	0.8	1.0	1.0	0.6	0.9	
D&A	0.3	0.3	0.3	0.4	0.4	
Pretax income	0.5	0.6	0.6	0.1	-0.1	
Income tax	0.1	0.1	0.1	0.1	0.0	
Net income	0.4	0.5	0.5	0.0	-0.1	
Diluted EPS (\$)	7.60	9.48	9.22	0.20	-2.91	
Diluted shares (M)	51	51	51	52	50	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$1B	\$0B	\$1B	\$0B	\$0B	\$0B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

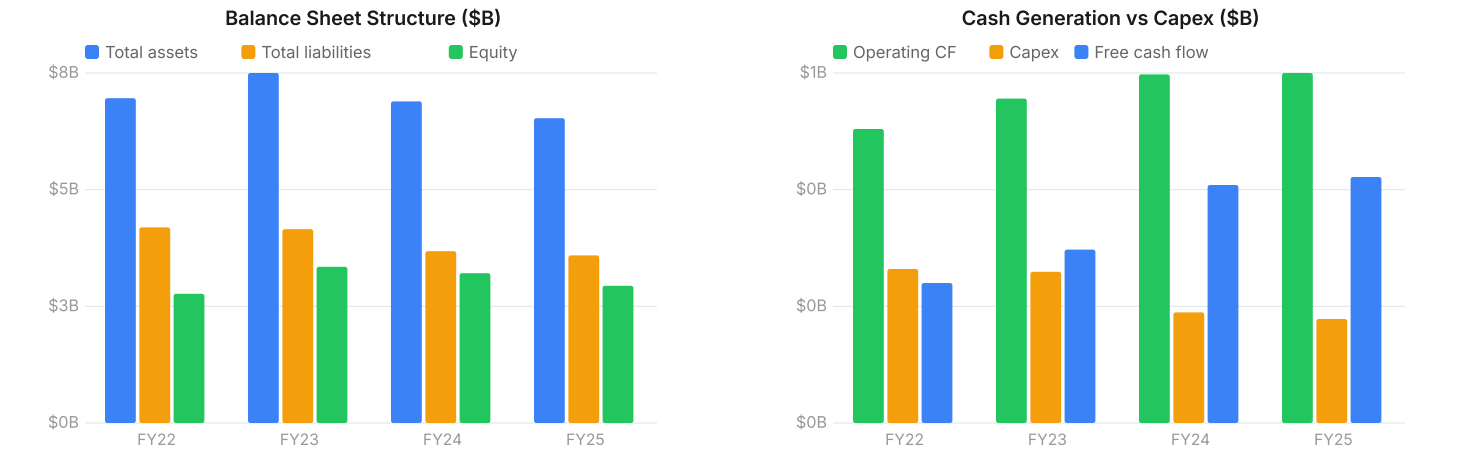
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.2	0.3	0.2	0.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.8	0.8	0.7	0.7	
Total current assets	1.4	1.6	1.4	1.4	
PP&E (net)	1.9	2.0	2.0	2.0	
Goodwill + intangibles	3.8	4.0	3.6	3.1	
Total assets	7.6	8.2	7.5	7.1	
Accounts payable	0.2	0.2	0.1	0.1	
Short-term debt	0.0	0.0	0.0	0.1	
Deferred revenue	0.3	0.2	0.2	0.2	
Total current liabilities	1.1	1.1	1.0	1.1	
Long-term debt	2.7	2.6	2.2	2.5	
Total liabilities	4.6	4.5	4.0	3.9	
Shareholders' equity	3.0	3.7	3.5	3.2	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.5	0.5	0.0	(0.1)	
D&A	0.3	0.3	0.4	0.4	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.2)	(0.1)	(0.0)	0.0	
Operating cash flow	0.6	0.7	0.7	0.7	
Capital expenditures	(0.3)	(0.3)	(0.2)	(0.2)	
Investing cash flow	(0.6)	(0.6)	(0.2)	(0.2)	
Buybacks	(0.0)	(0.0)	(0.1)	(0.4)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	0.0	(0.1)	(0.4)	(0.1)	
Financing cash flow	(0.0)	(0.1)	(0.6)	(0.5)	
Free cash flow	0.3	0.4	0.5	0.5	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	16.8%	17.6%	14.4%	0.3%	-4.4%	-8%	
ROA	6.2%	6.6%	6.0%	0.1%	-2.0%	-3.2%	
ROIC	8.9%	8.8%	8.0%	1.0%	5.6%	7.7%	
Gross margin	37.7%	36.8%	36.4%	32.9%	30.5%	32.2%	
Operating margin	16.7%	16.4%	14.9%	5.6%	12.6%	12.3%	
Net margin	11.0%	12.2%	11.5%	0.3%	-3.6%	-6.0%	
EBITDA margin	23.2%	24.8%	25.0%	14.3%	22.7%	5.5%	
FCF margin	15.0%	7.4%	8.8%	12.4%	12.9%	—	
VALUATION							
P/E	49.68	23.02	25.71	916.78	-69.44	-62.0	
P/B	7.66	3.76	3.39	2.73	3.17	5.1	
P/S	5.49	2.82	2.96	2.33	2.50	3.62	
P/FCF	36.51	37.96	33.40	18.82	19.33	39.0	
EV/EBITDA	27.29	14.26	14.53	20.60	31.34	78.4	
EV/Revenue	6.32	3.54	3.63	2.96	3.21	4.3	
Earnings yield	2.0%	4.3%	3.9%	0.1%	-1.4%	-1.64%	
FCF yield	2.7%	2.6%	3.0%	5.3%	5.2%	2.56%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.23	1.32	1.52	1.41	1.29	1.35	
Quick ratio	1.04	1.08	1.16	1.13	1.02	1.04	
Debt / equity	1.26	1.04	0.85	0.79	0.97	1.07	
Debt / assets	45.6%	40.7%	37.4%	36.2%	43.0%	40.2%	
Net debt / EBITDA	3.61	2.90	2.70	4.35	6.94	12.86	
Interest coverage	7.50	11.51	5.25	1.74	0.07	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.57	0.54	0.52	0.52	0.55	0.53	
Receivables turnover	5.62	6.68	7.50	7.63	6.59	5.6	
DSO (days)	65	55	49	48	55	65	
DPO (days)	27	29	26	21	20	19	
Cash conversion cycle	70	58	67	71	75	93	
GROWTH (YoY)							
Revenue growth	21.1%	12.3%	3.9%	-1.9%	-0.9%	—	
Net income growth	7.3%	24.4%	-2.4%	-97.8%	-1501.7%	—	
EPS growth	6.2%	24.8%	-2.9%	-97.8%	-1556.5%	—	
FCF growth	40.0%	-44.6%	23.9%	37.3%	3.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	7.58	9.46	9.19	0.20	-2.93	-4.92	
Book value / share	49.17	57.93	69.67	67.69	64.30	58.70	
Revenue / share	68.67	77.39	79.99	79.20	81.59	82.48	
FCF / share	10.32	5.74	7.08	9.81	10.54	7.64	
Cash / share	4.78	4.55	5.36	3.81	4.34	3.96	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.2%	0.3%	0.2%	1.3%	3.6%	3.10%	
Altman Z-Score	3.63	2.60	2.81	2.45	2.43	2.7	
Piotroski F-Score	5	8	5	6	5	5/9	
Beneish M-Score	-2.55	-2.40	-2.55	-2.90	-3.15	-3.11	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	2.7	Grey zone	Grey	
Income quality	N/M	Loss-making	OCF ÷ net income not meaningful with negative earnings; OCF itself is the signal	
Beneish M-Score	-3.11	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		1.30	Revenue stability	0.48
Interest burden		2.37	Earnings stability	0.67
Operating margin		-1.9%	Earnings persistence	0.50
Asset turnover		0.53×	Revenue CAGR 3y	-1.5%
Financial leverage		2.44×	EPS CAGR 3y	—
= ROE		-8%	FCF CAGR 3y	8.6%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.10%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 3.08% cash yield	SBC / REVENUE 1.6% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ICLR	\$13.1B	39.7	3%	3.5%	+2.0%	6/9	-9.7%
RVTY	\$17.0B	72.7	3%	7.1%	+5.5%	6/9	+62.5%
MEDP	\$17.3B	35.6	162%	17.2%	+24.7%	8/9	+18.7%
EXAS	\$20.0B	-188.6	-9%	-9.8%	+17.7%	7/9	+119.7%
GH	\$21.3B	-45.4	172%	-35.9%	+42.7%	6/9	—
QGEN	\$9.5B	23.7	12%	19.3%	+3.0%	8/9	—
LH	\$25.8B	26.1	12%	8.0%	+6.4%	8/9	—
DGX	\$25.9B	24.6	14%	10.5%	+9.9%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

37 Analysts



MEAN TARGET (QTR) \$315.00 17 targets	TARGET VS. PRICE +4.9% last-quarter mean	NEXT REPORT 2026-11-04 street \$2.97
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$3.92B	\$3.98B / \$3.91B	\$11.38	\$11.50 / \$11.19	10
FY2026	\$4.08B	\$4.09B / \$4.06B	\$11.00	\$11.33 / \$10.19	10
FY2027	\$4.01B	\$4.09B / \$3.95B	\$12.80	\$13.05 / \$12.09	10

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$329.78	+9.9%	9
Last Quarter	\$315.00	+4.9%	17
Last Year	\$258.80	-13.8%	40
All Time	\$268.77	-10.5%	62

Rolling mean of published targets vs. last close \$300.15. Aggregated from StreetInsider, Pulse 2.0, Benzinga.

Third-Party Composite Rating

C-

DCF3/5

ROE1/5

ROA1/5

DEBT/EQ1/5

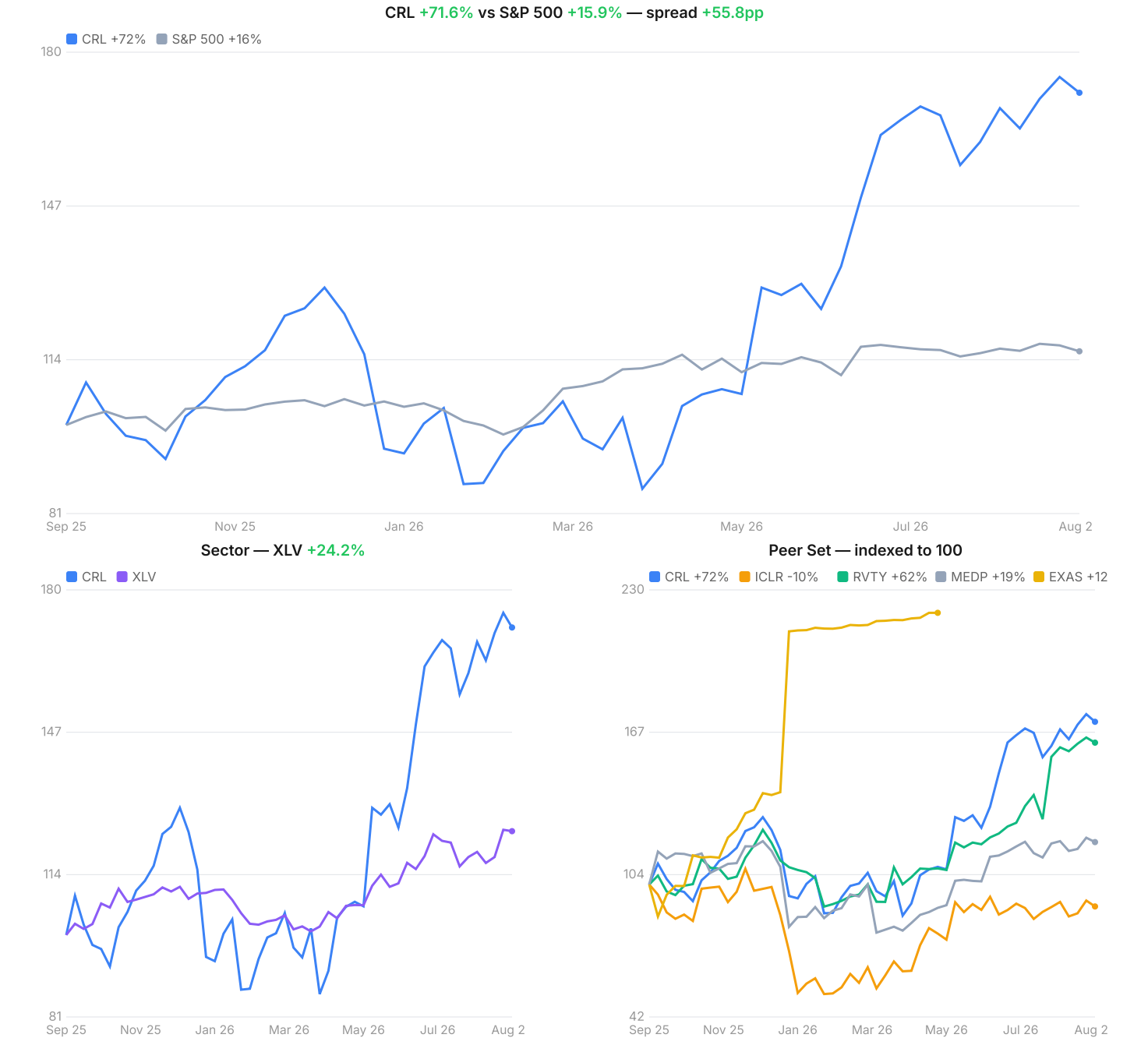
P/E1/5

P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

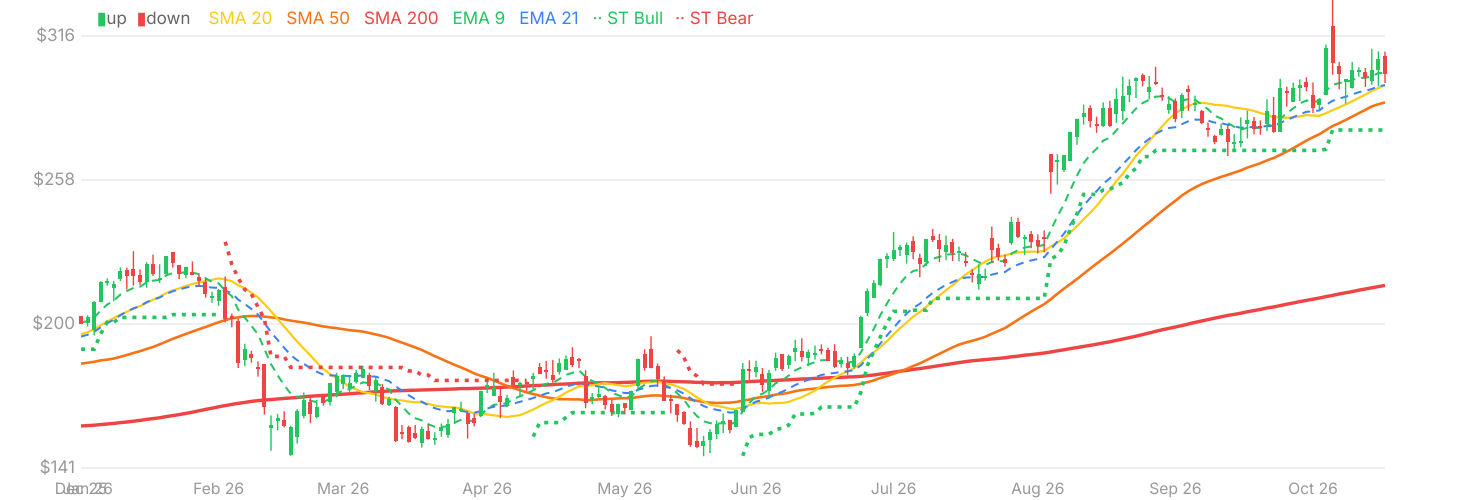
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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$295.83	+4.32	+1.46%	Above
SMA 50	\$288.88	+11.27	+3.90%	Above
SMA 200	\$215.10	+85.05	+39.54%	Above
EMA 9	\$300.70	-0.55	-0.18%	Below
EMA 21	\$295.87	+4.28	+1.45%	Above
EMA 50	\$281.89	+18.26	+6.48%	Above
EMA 200	\$229.29	+70.86	+30.90%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 71/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +42

17 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

90

60

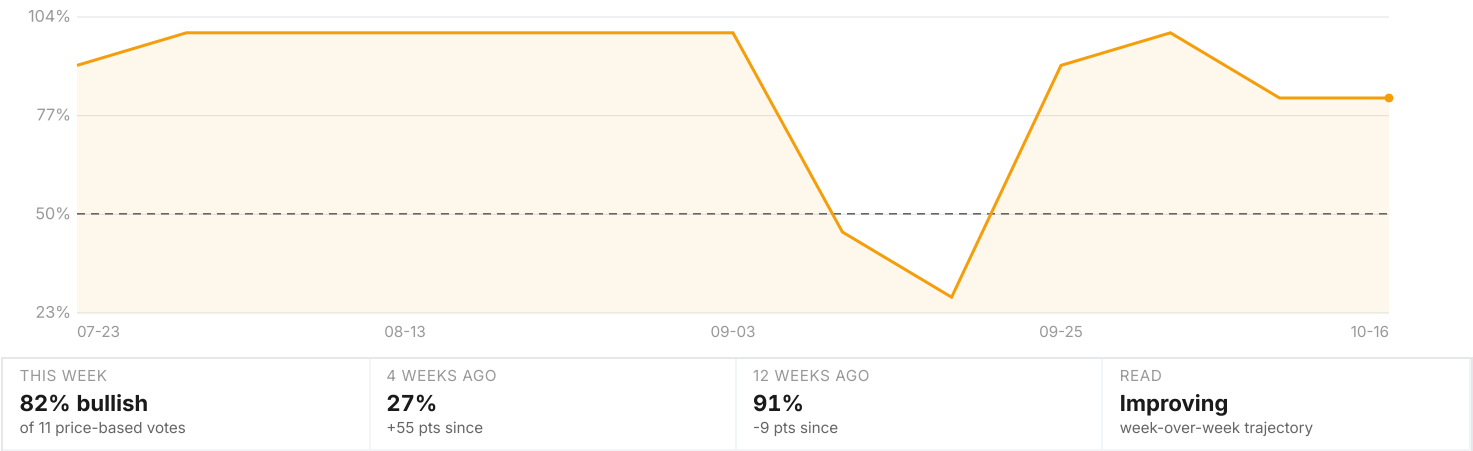
75

83

38

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



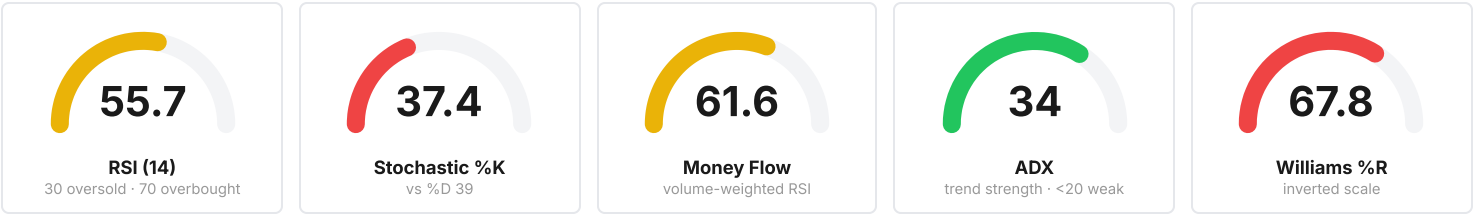
INDICATOR VOTE GRID

17 bull / 5 bear

● Price vs SMA 20	\$295.83	● Price vs SMA 50	\$288.88	● Price vs SMA 200	\$215.10
● EMA 9/21 Cross	300.7/295.9	● SMA 50/200	Golden	● ADX Direction	ADX 34
● Supertrend	\$278	● Parabolic SAR	\$328	● SMA Slope	1.110
● RSI	55.7	● Stochastic K/D	37/39	● StochRSI K/D	38/39
● Williams %R	-68	● CCI	65	● TSI vs Signal	16.7
● CMO	11.3	● ROC	3.47%	● OBV Signal	Distrib
● Chaikin MF	0.100	● MFI	62	● Force Index	0M
● Elder Ray Bull	13.53				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$303.71 / \$312.01 / \$317.79	S1 / S2	\$297.93 / \$289.63
Bollinger (20,2)	\$278.82 – \$312.83	Squeeze	ON
52-wk range	\$146.20 – \$333.30	Off 52-wk high	-9.9%
ATR (14)	\$11.56 (3.9%)	Historical vol	40.4%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+2.6% Jan 65%	+0.7% Feb 55%	+0.0% Mar 71%	-3.1% Apr 45%	+2.7% May 70%	+2.1% Jun 55%	+4.1% Jul 65%	-0.9% Aug 40%	+0.3% Sep 55%	-1.3% Oct 55%	-0.5% Nov 55%	+3.2% Dec 70%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	CRL	S&P 500
Weekly volatility (σ , 1y)	7.09%	1.83%
Best / worst week (1y)	+21.5% / -17.7%	—
Max drawdown (5y, monthly)	-73.5%	—
1-week VaR (95%)	-15.4%	—
Beta (5y)	1.41	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

CRL EQUITY WEATHER (LIVE)

CLOUDY · +14

Trend

Momentum

Volume

Volatility

Breadth

+43

+7

+32

-30

-30

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

DOW THEORY

SPY / QQQ TSI

SECTOR STRENGTH

19.99

Confirmed Bearish

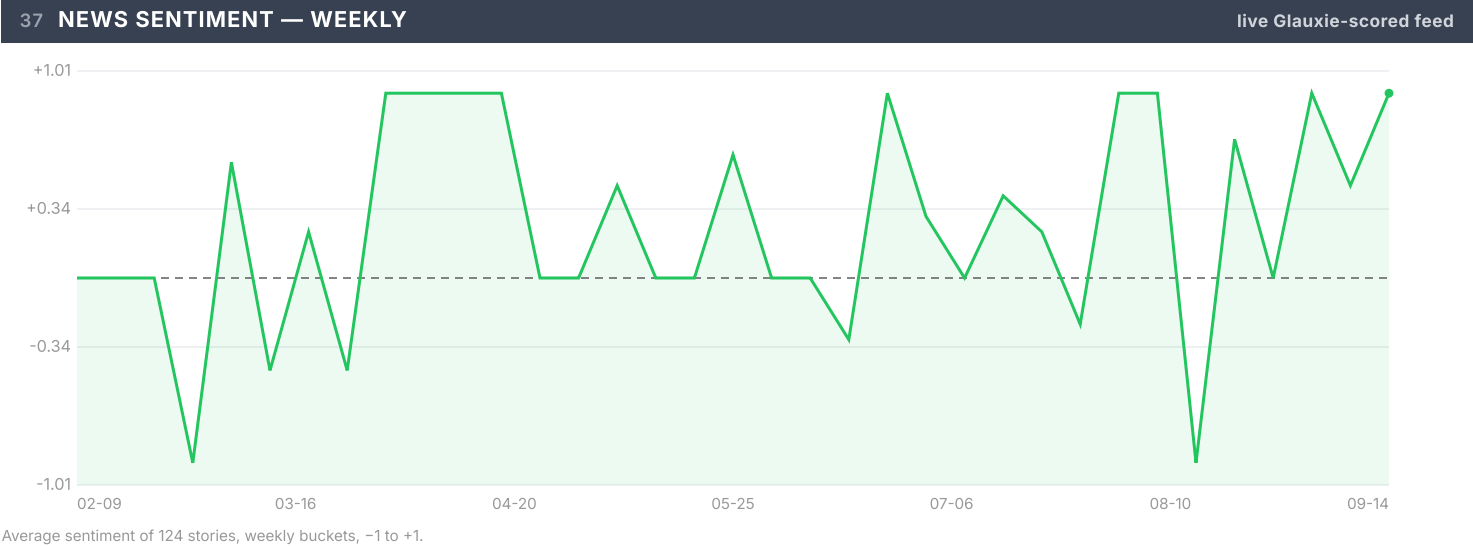
7.2 / 4.7

46/100

Normal

trend strength

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +13.8 +30.8 vs industry	TREND +43.4 +50.6 vs industry	MOMENTUM +7.4 +34.4 vs industry	VOLUME +32.2 +32.2 vs industry
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READING	CRL	MEDICAL - DIAGNOSTICS & RESEARCH N=227	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+13.8	-17.0	-24.0	-20.5
Trend	+43.4	-7.2	-25.6	-21.3
Momentum	+7.4	-27.0	-28.5	-15.8
Volume	+32.2	+0.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

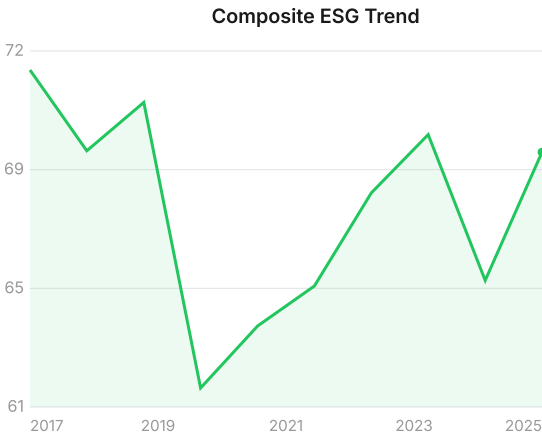
live proxy data · FY2023

EXECUTIVE	TOTAL COMP	STRUCTURE
James C. Foster Chair, President, Chief Exec	\$14.1M	73% equity+incentive
Birgit Girshick Corporate Executive Vice Pre	\$5.0M	68% equity+incentive
Flavia H. Pease Corporate Executive Vice Pre	\$3.8M	54% equity+incentive
Joseph LaPlume Corporate Executive Vice Pres	\$3.1M	65% equity+incentive
William D. Barbo Corporate Executive Vice Pr	\$2.9M	64% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	65
Social	72
Governance	72
Composite ESG	70



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-24	Regulation FD; Exhibits	7.01,9.01
2026-08-05	Earnings Release; Exhibits	2.02,9.01
2026-05-07	Earnings Release; Exhibits	2.02,9.01
2026-02-25	Regulation FD Disclosure	7.01
2026-02-18	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01
2026-02-18	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-01-13	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01
2026-01-09	Departure/Election of Directors; Appointment of Officers	5.02

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-29 to 2026-08-05
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-27 to 2027-12-27
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	105 rows · 2000 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-19 to 2026-10-05
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-05-06 to 2026-09-08
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.