

CrowdStrike Holdings, Inc. (CRWD)

Technology / Software - Infrastructure · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$227.39 2026-10-16	MARKET CAP \$232.8B VOLUME 13.8M	52-WK HIGH \$286.99 52-WK LOW \$85.68	TRAILING PE 6459.9 P/S 43.15	GROSS MARGIN 75.2% NET MARGIN 1.1%	ROE 1% ROIC -2%	PIOTROSKI 5/9 ALTMAN Z 20.9	1-YR RETURN +88.6% 5-YR RETURN +817.3%
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CrowdStrike Holdings, Inc. delivers cloud-native cybersecurity solutions. Its comprehensive suite safeguards endpoints, cloud workloads, user identities, and critical data. The company's offerings span a wide range, including threat intelligence, managed security services, IT operations management, proactive threat hunting, Zero Trust identity protection, and log management capabilities. CrowdStrike primarily generates revenue through subscription sales of its flagship Falcon platform and its array of cloud modules. These offerings are distributed globally via a direct sales force, augmented by an extensive network of channel partners. Established in 2011, the company is headquartered in Austin, Texas.

SECTOR Technology INDUSTRY Software - Infrastructure EXCHANGE NASDAQ MARKET CAP \$232.8B EMPLOYEES 10,698 (SEC-filed) CEO George R. Kurtz
IPO 2019-06-12 COUNTRY US
206 East 9th Street, Austin, TX 78701 · Tel 888 512 8906 · crowdstrike.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

73 / 100

Street mean **\$245.94** (48 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$0M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
73
OF 100

Score Breakdown

Profitability	22/100
Growth	75/100
Momentum	100/100
Quality	71/100
Earnings Quality	44/100
Balance Sheet	77/100
Value	36/100
Risk (safety)	100/100
Overall	73.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
PANW	59
ORCL	51
PLTR	86
FTNT	83
NET	42
SNPS	63
CRWD	73

IS Score Trend — quarterly



18 quarters, 23 Q1 to 27 Q2. Peak 75 in 25 Q1, latest 73 — -2 since. Fell in 0 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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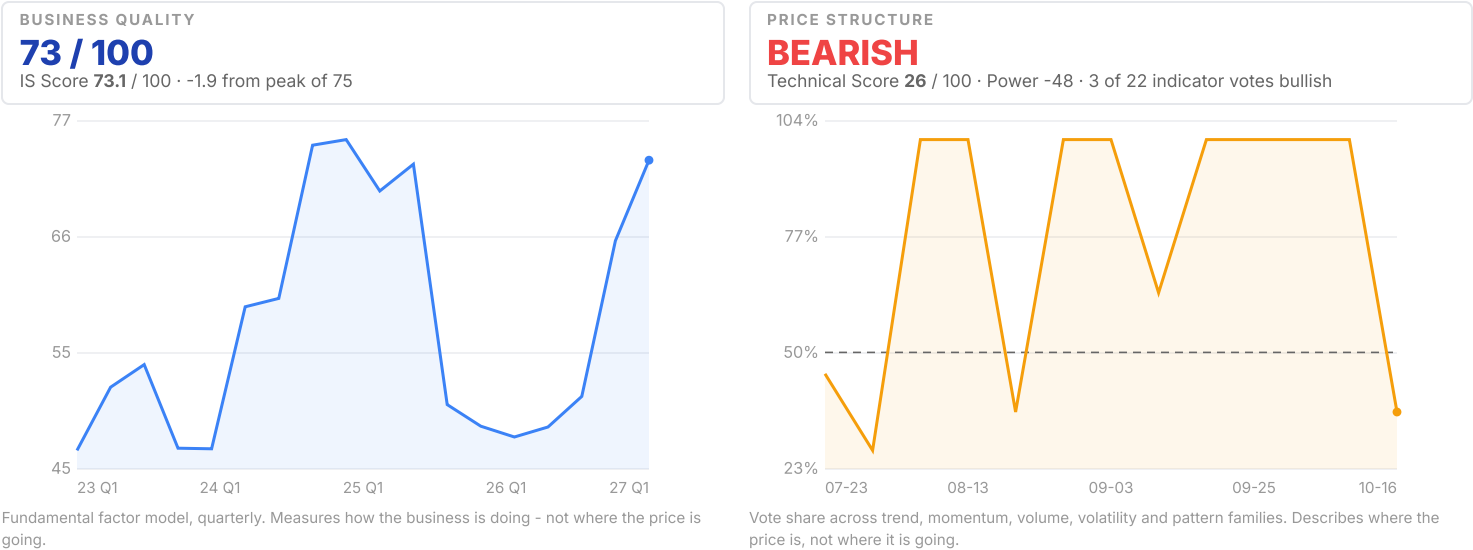
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3 PRICE AND VOLUME adjusted close, prod data layer



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS business vs price



These two disagree — business quality 73, price structure 26 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 73.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 48 → 51 → 66 → 73	the direction matters more than the level
Technical vote share back above 50%	now 36%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,450 → now 2,450	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

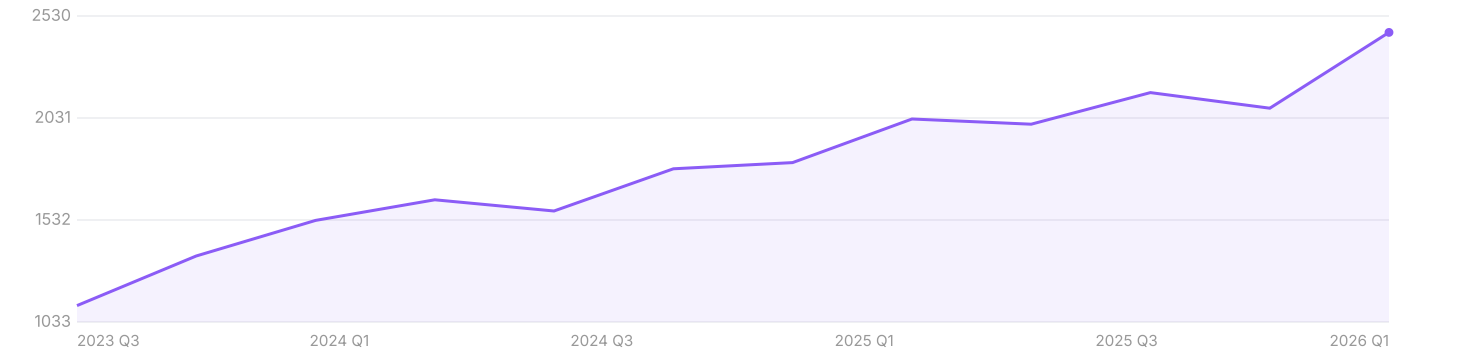
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 10 buys 2026-08-07	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 1689 up / 1347 down net +342 funds	INSTITUTIONS ADDED (13F) 371 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 2,450 · latest 2,450 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,450	778.3M	\$140.5B	76.5%
2026 Q1	2,079	712.2M	\$67.4B	70.0%
2025 Q4	2,155	731.2M	\$82.9B	71.9%
2025 Q3	2,001	692.4M	\$82.1B	68.1%
2025 Q2	2,026	721.0M	\$88.8B	70.9%
2025 Q1	1,813	693.6M	\$59.9B	68.2%
2024 Q4	1,782	675.8M	\$56.8B	66.4%
2024 Q3	1,576	665.2M	\$45.5B	65.4%
2024 Q2	1,631	682.5M	\$63.4B	67.1%
2024 Q1	1,530	649.9M	\$49.3B	63.9%
2023 Q4	1,356	654.8M	\$39.6B	64.4%
2023 Q3	1,113	614.2M	\$24.3B	60.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Kurtz George	director, PRESIDENT AND CEO	2026-10-14	SELL	883	\$0.22M	7,470,621	
Kurtz George	director, PRESIDENT AND CEO	2026-10-14	SELL	1,544	\$0.39M	7,469,077	
Kurtz George	director, PRESIDENT AND CEO	2026-10-14	SELL	1,611	\$0.40M	7,467,466	
Kurtz George	director, PRESIDENT AND CEO	2026-10-14	SELL	1,644	\$0.41M	7,465,822	
Kurtz George	director, PRESIDENT AND CEO	2026-10-14	SELL	1,468	\$0.37M	7,464,354	
Kurtz George	director, PRESIDENT AND CEO	2026-10-14	SELL	1,676	\$0.43M	7,462,678	
Kurtz George	director, PRESIDENT AND CEO	2026-10-14	SELL	1,014	\$0.26M	7,461,664	
Kurtz George	director, PRESIDENT AND CEO	2026-10-14	SELL	160	\$0.04M	7,461,504	

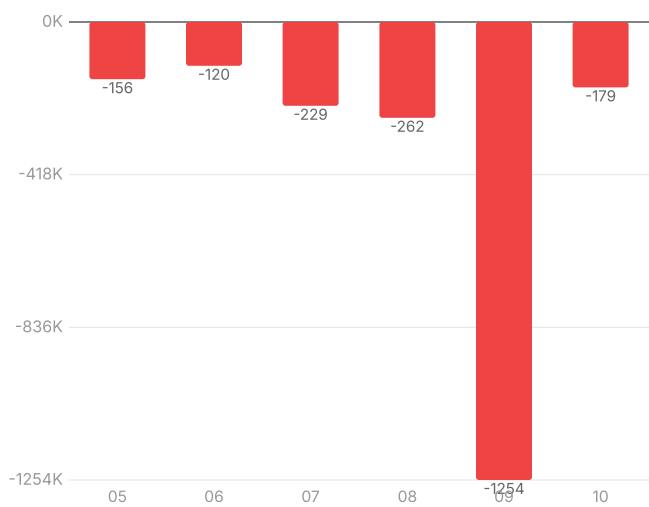
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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	1	402	—	Counted
M — Exercises (paired A/D)	3	67,920	—	None — mechanics
G — Gifts	6	87,607	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$0.0M 1 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-16	Johanna Flower	9,896	\$2.4M
2026-10-01	Potomac Investments Lp	82,000	\$21.8M
2026-09-30	Michael Sentonas	241,944	\$64.2M
2026-09-24	Podbere Burt W.	480,000	\$125.5M
Trailing 12 mo	57 filings	5,225,574	\$2108M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.27%	18.4M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

12 CONGRESSIONAL TRADING

EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-08-07	2026-09-11
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-07-17	2026-09-07
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-07-17	2026-09-07
Thomas R. Carper	Senate	SELL	\$1,001 - \$15,000	2023-08-29	2023-09-05
Thomas R. Carper	Senate	SELL	\$1,001 - \$15,000	2023-08-29	2023-09-04
Thomas Richard Carper	Senate	SELL	\$1,001 - \$15,000	2023-08-29	2023-09-04

HOUSE 12-MO 21 trades 15 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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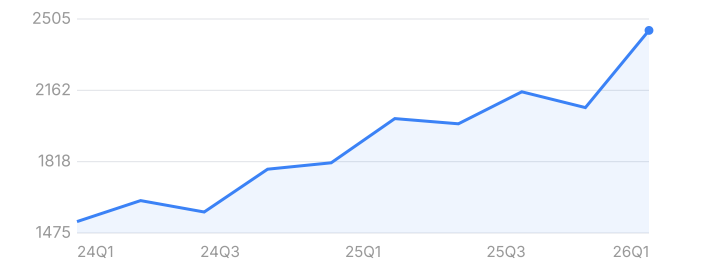
13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 2,079	13F SHARES 178M 17.5% of shares out	NEW / CLOSED 217 / 261 positions, QoQ	INCREASED / REDUCED 995 / 652 positions, QoQ	
PUT/CALL (13F) 1.03 option positions	FREE FLOAT 98.4% 1.01B sh			

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	824,970	\$218M
Wealth Enhancement Advisory Servic	406,622	\$100M
Congress Asset Management Co	351,357	\$93M
Czech National Bank	292,588	\$77M
Mn Services Vermogensbeheer B.V.	291,368	\$77M
Fjarde Ap - Fonden /Fourth Swedish N	270,573	\$72M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

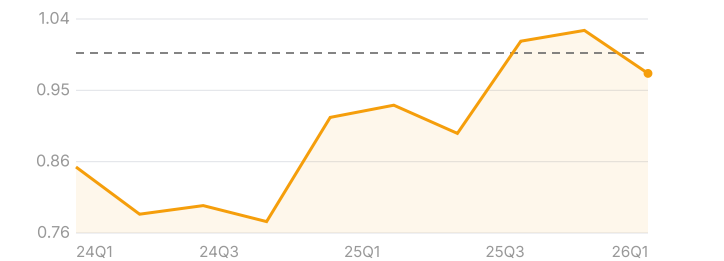
13F Filers Holding CRWD — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.4%	\$8.2B
VTSAX	0.4%	\$8.2B
VTI	0.4%	\$8.2B
VSMPX	0.4%	\$8.2B
VFIAX	0.4%	\$7.1B
VFFSX	0.4%	\$7.1B

Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

Date	Volume (%)
07-23	40
07-24	45
07-25	40
07-26	48
07-27	45
07-28	58
07-29	55
07-30	45
07-31	58
08-01	45
08-02	55
08-03	45
08-04	40
08-05	35
08-06	38
08-07	40
08-08	45
08-09	40
08-10	55
08-11	58
08-12	65
08-13	70
08-14	65
08-15	60
08-16	65
08-17	68
08-18	65
08-19	60
08-20	58
08-21	60
08-22	65
08-23	60
08-24	58
08-25	60
08-26	65
08-27	68
08-28	65
08-29	60
08-30	65
08-31	68
09-01	65
09-02	60
09-03	58
09-04	65
09-05	60
09-06	55
09-07	50
09-08	45
09-09	48
09-10	45
09-11	48
09-12	45
09-13	48
09-14	45
09-15	48
09-16	45
09-17	48
09-18	45
09-19	48
09-20	45
09-21	48
09-22	45
09-23	48
09-24	45
09-25	48
09-26	45
09-27	48
09-28	45
09-29	48
09-30	45

LATEST SESSION
45.9%
2026-10-15

20-DAY AVG
56.3%
50-day 53.6%

TREND
Rising
20d vs 50d

BY MARKET CENTER
Q: 47% · N: 45% · B: 19%
latest session

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)

Date	Weekly Notional (\$B)
06-15	1.55
06-22	1.65
06-29	2.05
07-06	1.80
07-13	2.25
07-20	1.65
07-27	1.70
08-03	1.85
08-10	2.05
08-17	2.75

Where CRWD Trades in the Dark

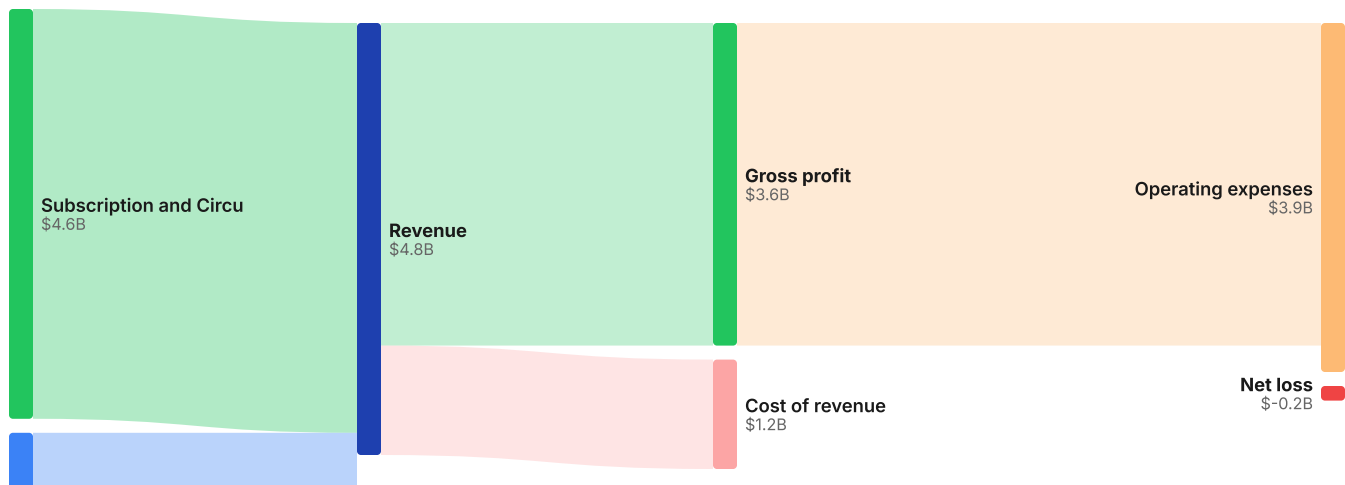
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	3.2M	29 sh
Ubsa Ubs Ats	2.9M	31 sh
Sgmt Sigma X2	1.7M	26 sh
Ebxl Level Ats	1.3M	15 sh
Mlix Instinct X	1.2M	41 sh
Mspl Ms Pool (Ats-4)	0.9M	79 sh

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REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of CrowdStrike Holdings, Inc. revenue goes. All values FY2026 filings, live.

17

GEOGRAPHIC REVENUE

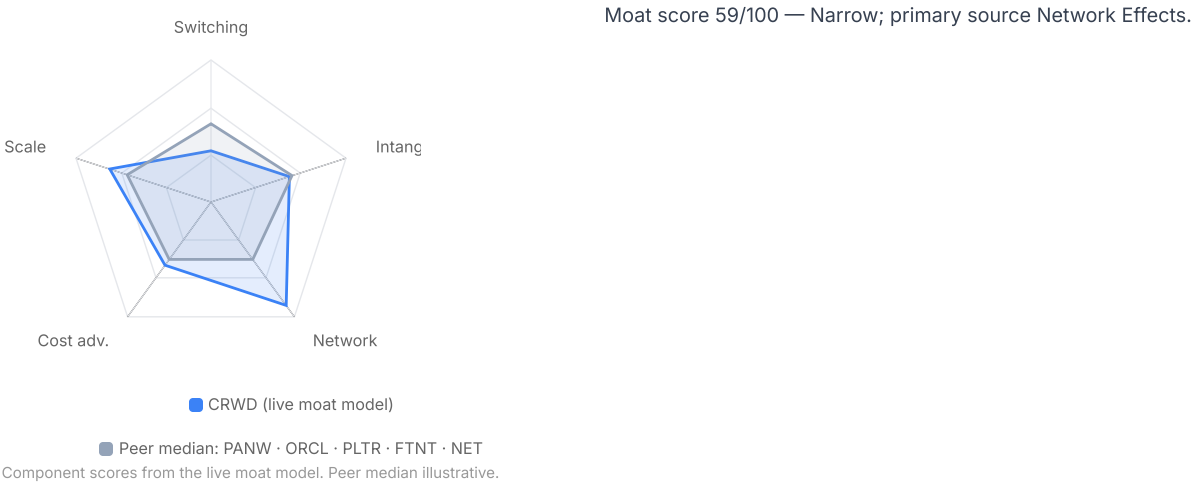
live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$3.2B	67%
EMEA	\$783M	16%
Asia Pacific	\$496M	10%
Other Countries	\$317M	7%

18

MOAT & COMPETITIVE POSITION

LIVE MODEL · 59/100 NARROW



3.8 · Employees (SEC filings)



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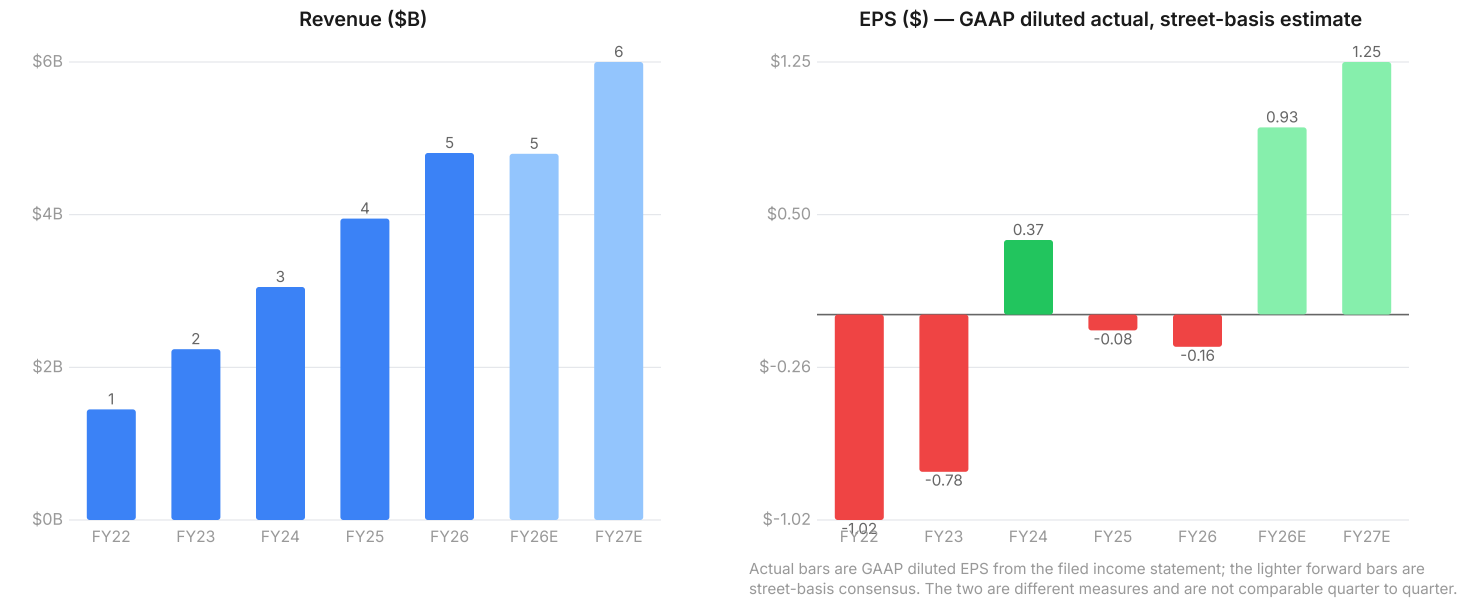
19 CORPORATE INFORMATION — KEY OFFICERS

10,698 employees

OFFICER	TITLE
George R. Kurtz	Co-Founder, President, Chief Executive Officer & Director
Michael Sentonas	President
Burt W. Podbere	Chief Financial Officer
Alex Ionescu	Chief Technology Innovation Officer

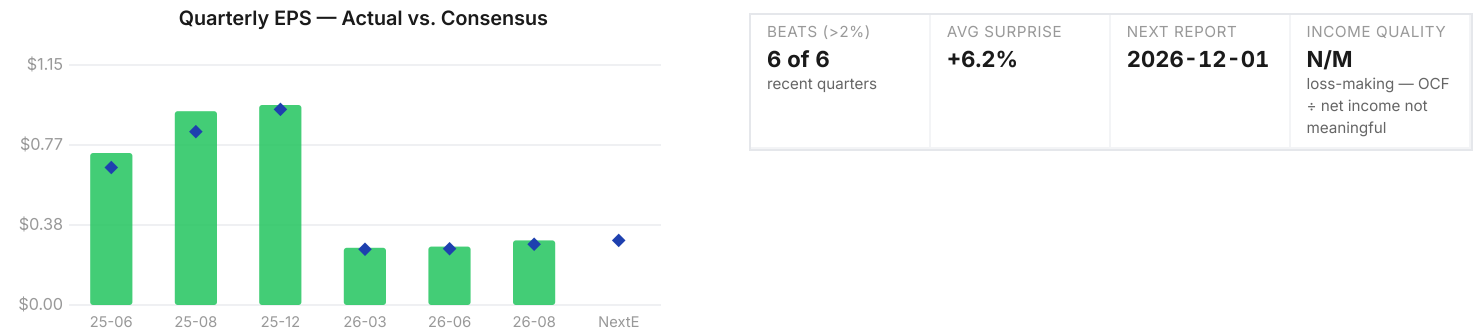
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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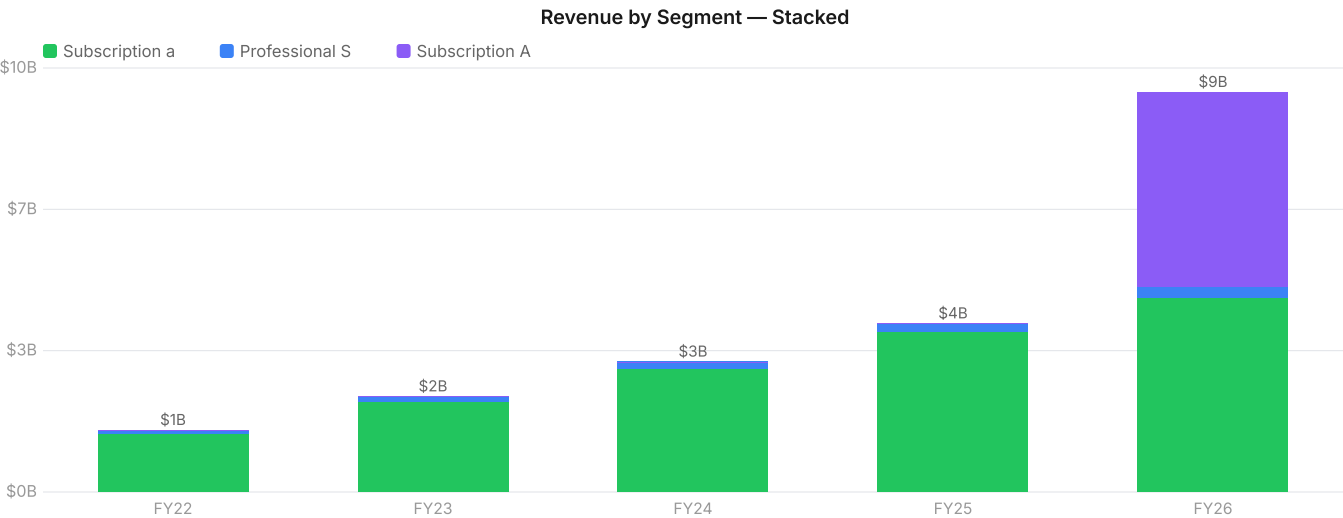
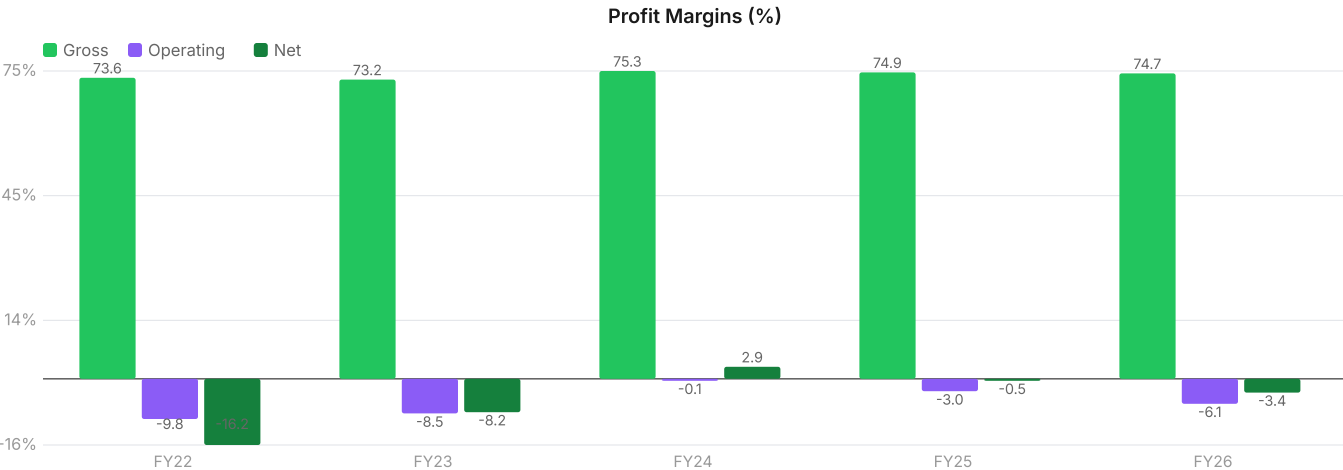
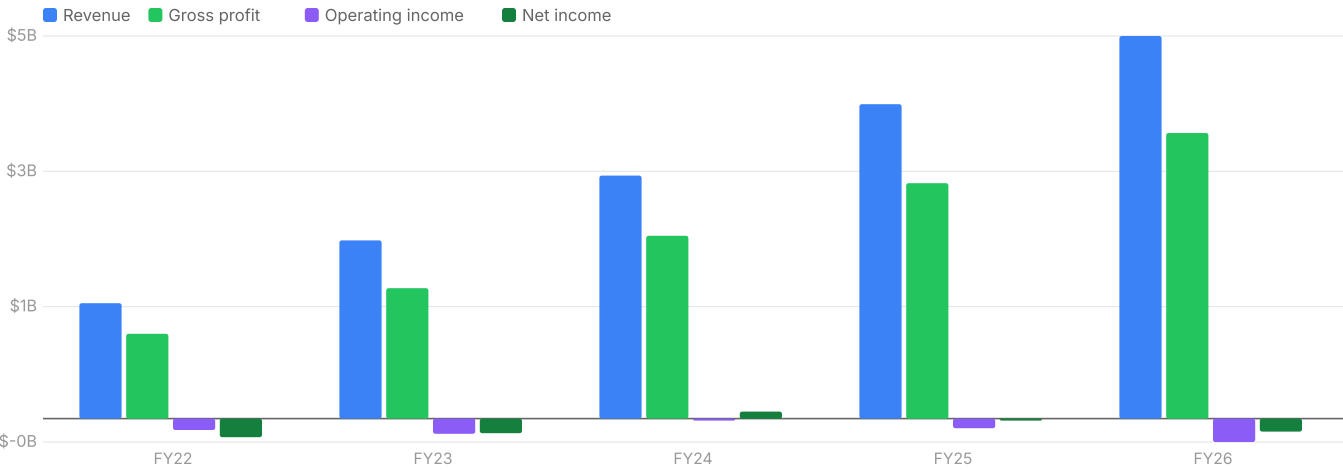
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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INCOME TRENDS — 5 YEAR

live financials



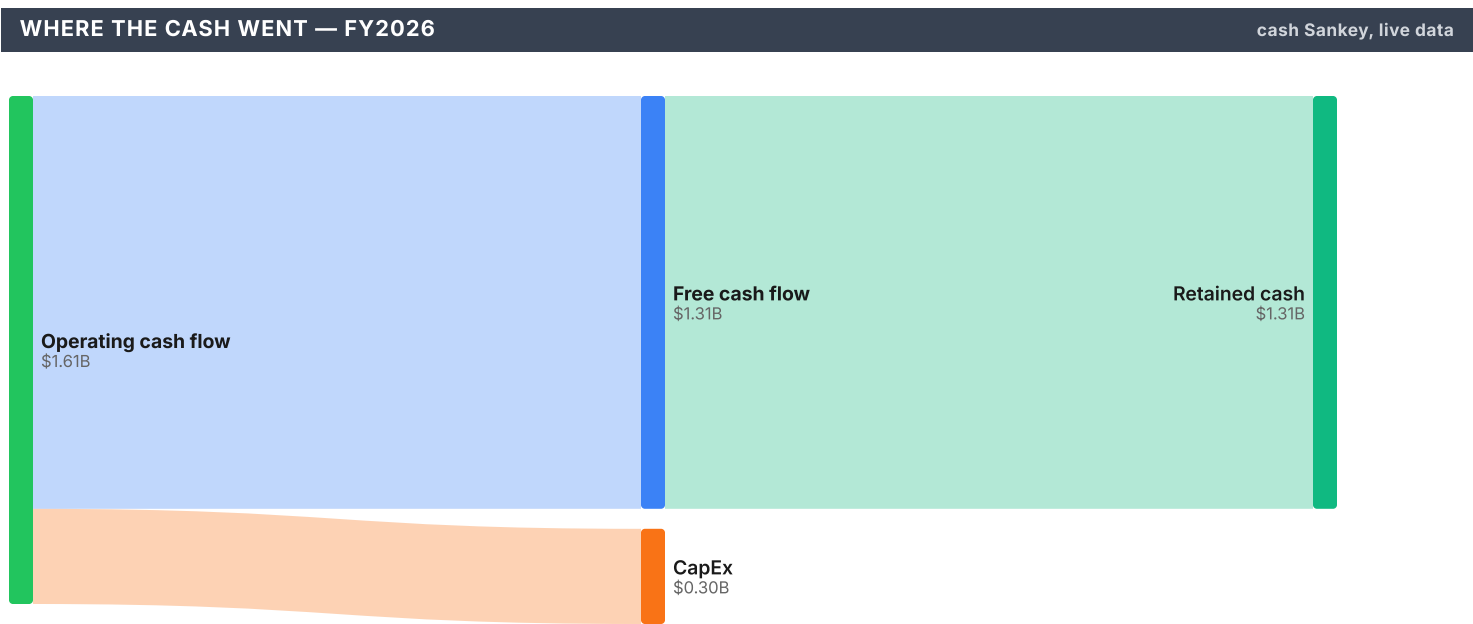
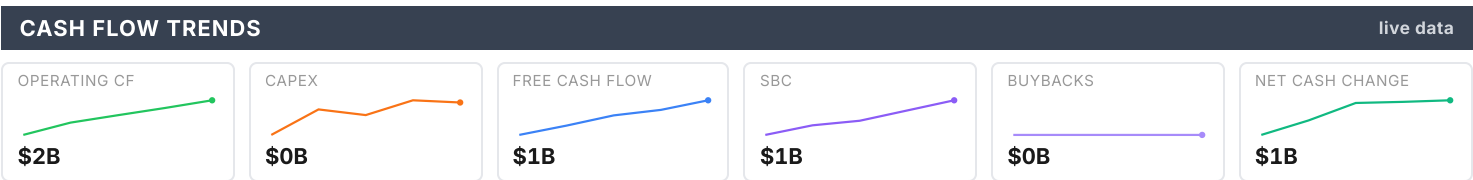
Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+66.0%	+54.4%	+36.3%	+29.4%	+21.7%
Gross profit	+65.7%	+53.5%	+40.2%	+28.8%	+21.3%
Operating income	+54.1%	+33.4%	-99.0%	+5936.6%	+143.5%
Net income	+153.5%	-22.0%	-148.7%	-121.6%	+743.2%

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23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	1.5	2.2	3.1	4.0	4.8	
Cost of revenue	0.4	0.6	0.8	1.0	1.2	
Gross profit	1.1	1.6	2.3	3.0	3.6	
R&D expense	0.4	0.6	0.8	1.1	1.4	
SG&A expense	0.8	1.2	1.5	2.0	2.5	
Operating income	-0.1	-0.2	-0.0	-0.1	-0.3	
EBITDA	-0.1	-0.0	0.3	0.3	0.2	
D&A	0.1	0.1	0.1	0.2	0.3	
Pretax income	-0.2	-0.2	0.1	0.1	-0.1	
Income tax	0.1	0.0	0.0	0.1	0.0	
Net income	-0.2	-0.2	0.1	-0.0	-0.2	
Diluted EPS (\$)	-1.02	-0.78	0.37	-0.08	-0.16	
Diluted shares (M)	227	233	244	245	1,033	



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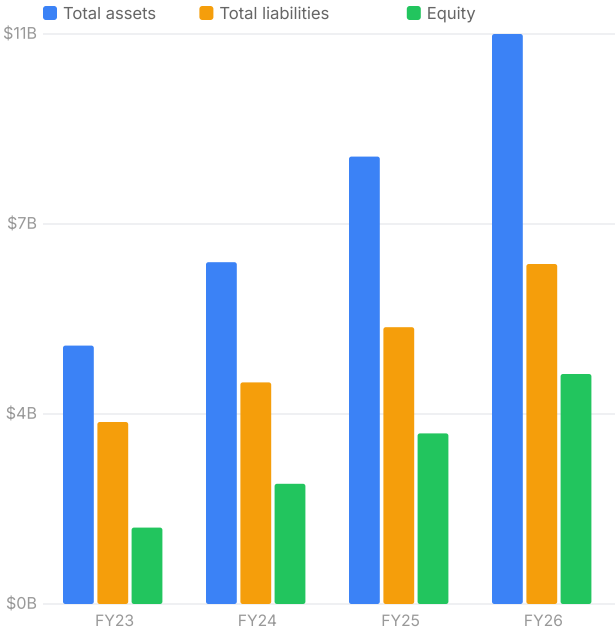
Balance Sheet — Full

\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	2.5	3.4	4.3	5.2	
ST investments	0.2	0.1	0.0	0.0	
Receivables (net)	0.6	0.9	1.1	1.4	
Total current assets	3.5	4.5	5.8	7.4	
PP&E (net)	0.5	0.7	0.8	1.0	
Goodwill + intangibles	0.5	0.8	1.0	1.5	
Total assets	5.0	6.6	8.7	11.1	
Accounts payable	0.0	0.0	0.1	0.1	
Short-term debt	0.0	0.0	0.0	0.0	
Deferred revenue	1.7	2.3	2.7	3.4	
Total current liabilities	2.1	2.7	3.5	4.2	
Long-term debt	0.7	0.7	0.7	0.7	
Total liabilities	3.5	4.3	5.4	6.6	
Shareholders' equity	1.5	2.3	3.3	4.5	

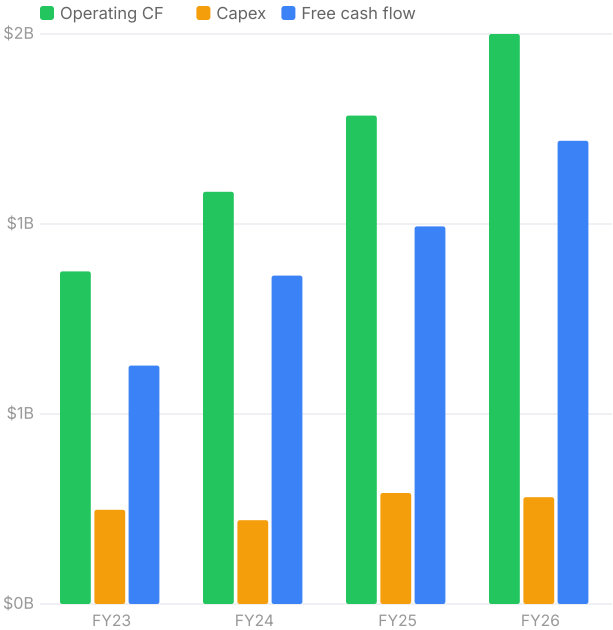
Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	(0.2)	0.1	(0.0)	(0.2)	
D&A	0.1	0.1	0.2	0.3	
Stock-based compensation	0.5	0.6	0.9	1.1	
Working capital change	0.3	0.1	(0.0)	(0.1)	
Operating cash flow	0.9	1.2	1.4	1.6	
Capital expenditures	(0.3)	(0.2)	(0.3)	(0.3)	
Investing cash flow	(0.6)	(0.3)	(0.5)	(0.8)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	(0.0)	0.0	0.0	0.0	
Financing cash flow	0.1	0.1	0.1	0.1	
Free cash flow	0.7	0.9	1.1	1.3	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	-24.8%	-14.7%	4.7%	-0.7%	-4.2%	1%	
ROA	-7.4%	-4.2%	1.5%	-0.3%	-1.6%	0.5%	
ROIC	57.4%	32.8%	0.4%	-14.4%	-1263.2%	-1.6%	
Gross margin	73.6%	73.2%	75.3%	74.9%	74.7%	75.2%	
Operating margin	-9.8%	-8.5%	-0.1%	-3.0%	-6.1%	-2.2%	
Net margin	-16.2%	-8.2%	2.9%	-0.5%	-3.4%	1.1%	
EBITDA margin	-4.5%	-1.8%	9.6%	7.5%	3.8%	8.1%	
FCF margin	30.4%	30.1%	30.4%	27.0%	25.8%	—	
VALUATION							
P/E	-44.17	-33.96	202.98	-1275.22	-701.16	6459.9	
P/B	10.11	4.25	7.87	7.49	25.73	45.3	
P/S	7.14	2.78	5.93	6.22	23.68	43.15	
P/FCF	23.51	9.23	19.52	23.01	91.91	148.0	
EV/EBITDA	-138.67	-111.85	52.59	71.37	600.22	523.4	
EV/Revenue	6.30	1.92	5.06	5.32	22.76	42.4	
Earnings yield	-2.3%	-2.9%	0.5%	-0.1%	-0.1%	0.03%	
FCF yield	4.3%	10.8%	5.1%	4.3%	1.1%	0.68%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.74	1.64	1.67	1.67	1.77	1.57	
Quick ratio	1.74	1.64	1.67	1.67	1.77	1.58	
Debt / equity	0.76	0.54	0.34	0.24	0.19	0.16	
Debt / assets	21.4%	15.6%	11.9%	9.1%	7.4%	6.8%	
Net debt / EBITDA	18.52	49.97	-9.13	-11.99	-24.17	-9.60	
Interest coverage	-5.34	-5.31	5.77	3.07	-3.53	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.46	0.52	0.52	0.52	0.49	0.45	
Receivables turnover	4.78	4.51	4.13	3.99	3.86	5.2	
DSO (days)	76	81	88	91	94	70	
DPO (days)	28	28	18	29	35	31	
Cash conversion cycle	48	53	71	62	59	28	
GROWTH (YoY)							
Revenue growth	66.0%	54.4%	36.3%	29.4%	21.7%	—	
Net income growth	-153.5%	22.0%	148.7%	-121.6%	-743.2%	—	
EPS growth	-144.7%	23.7%	146.2%	-121.7%	-101.7%	—	
FCF growth	50.7%	52.9%	37.7%	14.9%	16.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	-1.02	-0.78	0.36	-0.08	-0.16	0.06	
Book value / share	4.47	6.23	9.29	13.28	4.29	5.05	
Revenue / share	6.32	9.54	12.32	16.01	4.66	5.30	
FCF / share	1.92	2.87	3.75	4.32	1.20	1.55	
Cash / share	8.69	11.51	14.01	17.51	5.07	4.93	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.0%	0.09%	
Altman Z-Score	2.66	1.41	3.16	3.37	10.93	20.9	
Piotroski F-Score	4	5	8	5	6	5/9	
Beneish M-Score	-2.48	-2.91	-2.82	-2.85	-2.98	-2.74	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	20.9	Safe (>2.99)	Safe	
Income quality	N/M	Loss-making	OCF ÷ net income not meaningful with negative earnings; OCF itself is the signal	
Beneish M-Score	-2.74	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.75	Revenue stability	1.00
Interest burden		0.74	Earnings stability	0.12
Operating margin		1.9%	Earnings persistence	0.20
Asset turnover		0.51×	Revenue CAGR 3y	26.9%
Financial leverage		2.41×	EPS CAGR 3y	—
= ROE		1%	FCF CAGR 3y	25.4%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.09%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 0.09% cash yield	SBC / REVENUE 22.8% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
PANW	\$279.8B	743.5	2%	-8.3%	+24.5%	3/9	+66.4%
ORCL	\$387.7B	19.8	42%	24.6%	+21.6%	6/9	-58.5%
PLTR	\$428.0B	147.6	38%	54.9%	+78.9%	8/9	+4.4%
FTNT	\$124.1B	59.1	117%	29.6%	+18.8%	7/9	+103.4%
NET	\$105.4B	-507.8	-14%	-24.4%	+33.5%	4/9	—
SNPS	\$87.1B	78.9	4%	22.0%	+46.4%	5/9	—
SQ	\$51.7B	-53.5	-4%	1.3%	+5.1%	6/9	—
TWLO	\$37.5B	32.5	13%	71.2%	+17.8%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

67 Analysts



MEAN TARGET (QTR) \$245.94 48 targets	TARGET VS. PRICE +8.2% last-quarter mean	NEXT REPORT 2026-12-01 street \$0.31
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$4.80B	\$4.81B / \$4.68B	\$0.93	\$0.96 / \$0.92	36
FY2027	\$6.01B	\$6.03B / \$5.91B	\$1.25	\$1.31 / \$1.24	25
FY2028	\$7.37B	\$7.50B / \$7.12B	\$1.60	\$2.03 / \$1.49	27

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$292.29	+28.5%	7
Last Quarter	\$245.94	+8.2%	48
Last Year	\$192.43	-15.4%	125
All Time	\$118.30	-48.0%	359

Rolling mean of published targets vs. last close \$227.39. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

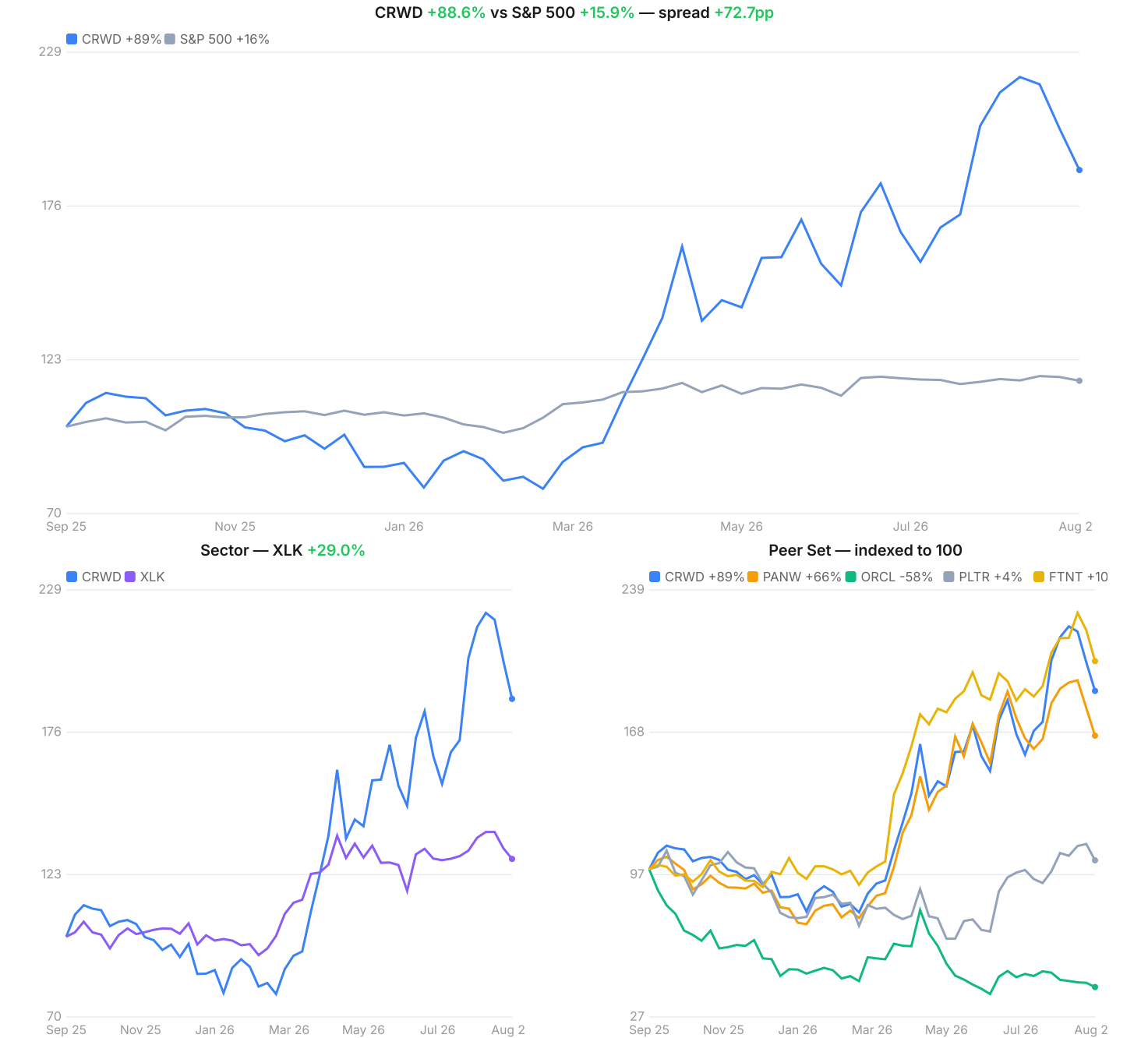
C

DCF2/5ROE2/5ROA2/5DEBT/EQ3/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$259.85	-32.46	-12.49%	Below
SMA 50	\$233.17	-5.78	-2.48%	Below
SMA 200	\$160.56	+66.83	+41.62%	Above
EMA 9	\$252.31	-24.92	-9.88%	Below
EMA 21	\$252.18	-24.79	-9.83%	Below
EMA 50	\$235.66	-8.27	-3.51%	Below
EMA 200	\$179.57	+47.82	+26.63%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 26/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -48

3 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

33

9

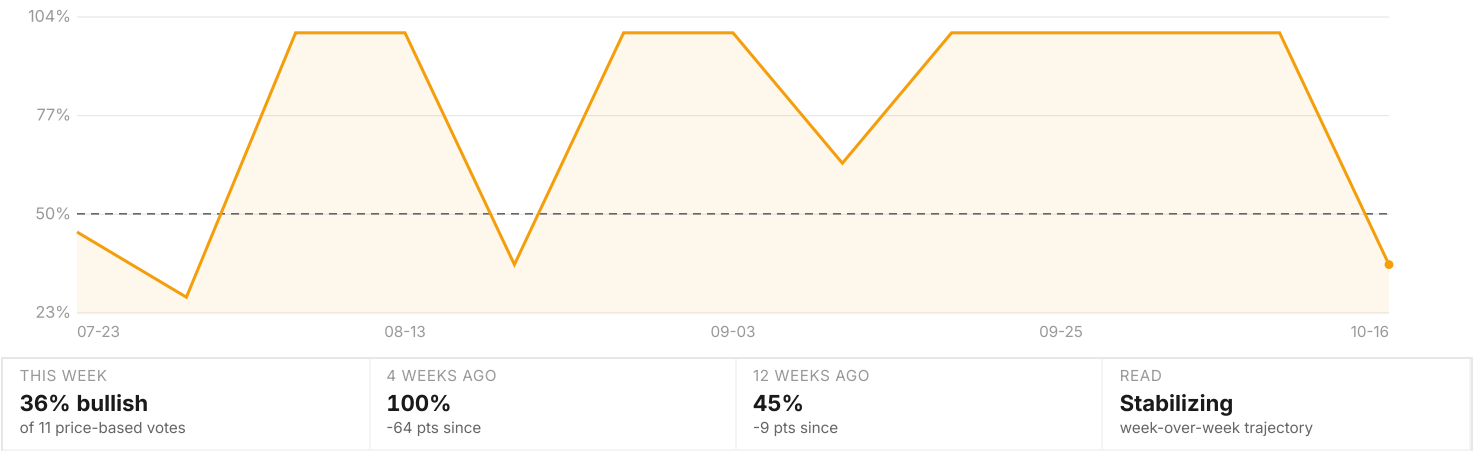
25

33

38

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



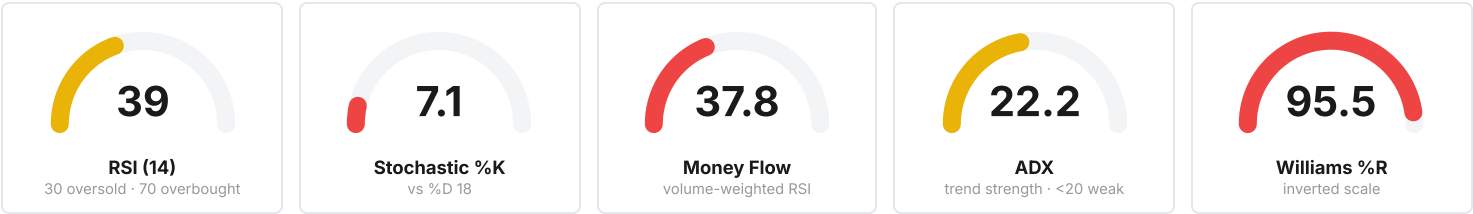
INDICATOR VOTE GRID

3 bull / 19 bear

● Price vs SMA 20	\$259.85	● Price vs SMA 50	\$233.17	● Price vs SMA 200	\$160.56
● EMA 9/21 Cross	252.3/252.2	● SMA 50/200	Golden	● ADX Direction	ADX 22
● Supertrend	\$274	● Parabolic SAR	\$273	● SMA Slope	-0.510
● RSI	39.0	● Stochastic K/D	7/18	● StochRSI K/D	0/0
● Williams %R	-96	● CCI	-194	● TSI vs Signal	9.7
● CMO	-22.0	● ROC	-15.79%	● OBV Signal	Distrib
● Chaikin MF	-0.020	● MFI	38	● Force Index	-51M
● Elder Ray Bull	-4.18				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$243.76 / \$247.69 / \$250.82	S1 / S2	\$240.63 / \$236.70
Bollinger (20,2)	\$236.80 – \$282.90	Squeeze	Off
52-wk range	\$85.68 – \$286.99	Off 52-wk high	-20.8%
ATR (14)	\$12.39 (5.4%)	Historical vol	53.4%

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34 SEASONALITY — 7-YEAR AVERAGES

live model · win rates shown

+7.9% Jan 71%	+0.8% Feb 57%	+2.0% Mar 57%	+3.4% Apr 50%	+10.6% May 83%	+9.2% Jun 86%	+2.4% Jul 71%	+3.5% Aug 43%	-3.0% Sep 43%	+0.3% Oct 57%	+5.1% Nov 57%	+3.0% Dec 43%
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Sample: 7 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	CRWD	S&P 500
Weekly volatility (σ , 1y)	7.95%	1.83%
Best / worst week (1y)	+17.9% / -15.8%	—
Max drawdown (5y, monthly)	-63.4%	—
1-week VaR (95%)	-10.4%	—
Beta (5y)	1.25	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

CRWD EQUITY WEATHER (LIVE)

RAINY · -21

Trend

Momentum

Volume

Volatility

Breadth

-15

-65

+54

-60

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

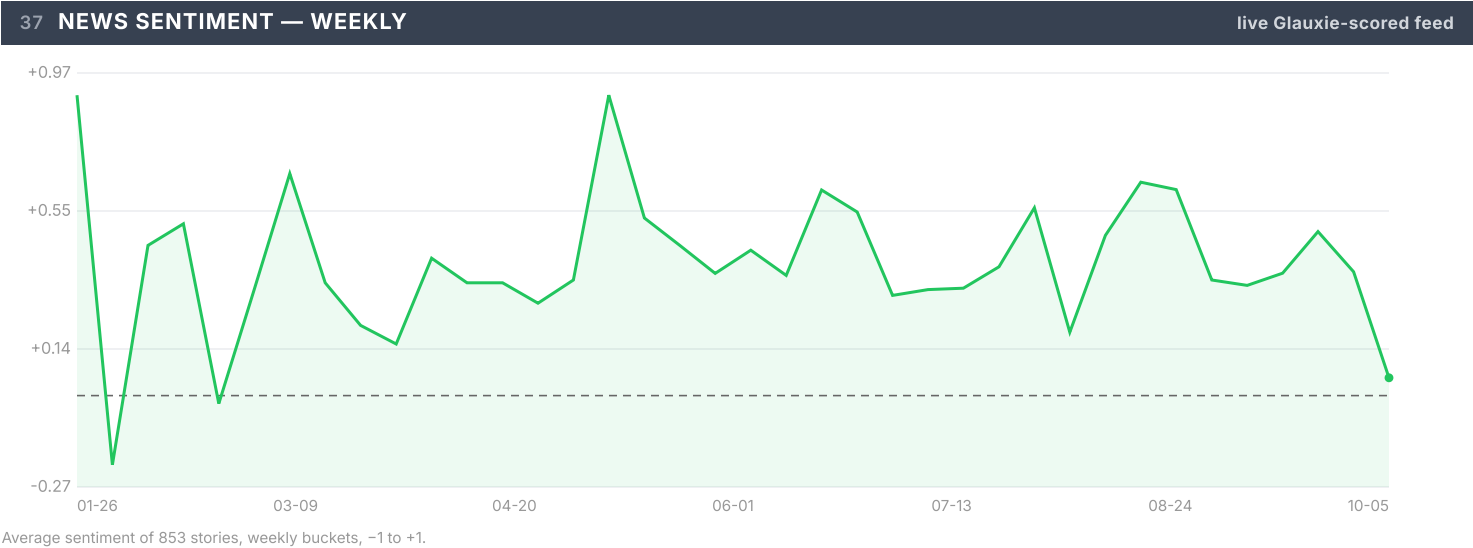
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -20.6 -2.2 vs industry	TREND -15.1 +2.2 vs industry	MOMENTUM -64.5 -44.3 vs industry	VOLUME +53.8 +54.8 vs industry
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READING	CRWD	SOFTWARE - INFRASTRUCTURE N=566	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-20.6	-18.4	-20.7	-20.5
Trend	-15.1	-17.3	-20.8	-21.3
Momentum	-64.5	-20.2	-28.5	-15.8
Volume	+53.8	-1.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

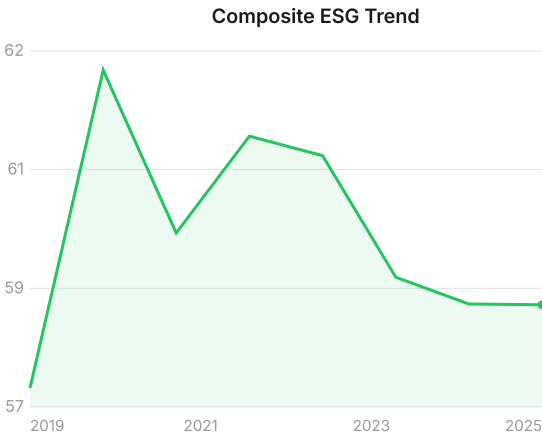
live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
George Kurtz Chief Executive Officer, Presid	\$247.6M	98% equity+incentive
Michael Sentonas President	\$33.6M	97% equity+incentive
Burt Podbere Chief Financial Officer	\$17.4M	96% equity+incentive
Shawn Henry Former Chief Security Officer	\$0.6M	0% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	53
Social	58
Governance	64
Composite ESG	58



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-26	Earnings Release; Exhibits	2.02,9.01
2026-06-22	Bylaws Amendment; Shareholder Vote; Exhibits	5.03,5.07,9.01
2026-06-03	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01
2026-04-21	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-04-06	Other Events; Exhibits	8.01,9.01
2026-03-03	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-29	Departure/Election of Directors; Appointment of Officers; Regulation F	5.02,7.01,9.01
2025-12-02	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-06-02 to 2026-08-26
Analyst estimates	dim/forward_estimates	3 rows · 2026-01-31 to 2028-01-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	32 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-13 to 2026-10-14
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	2 rows · 2026-03-26 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.