

Cisco Systems, Inc. (CSCO)

Technology / Communication Equipment · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$107.39 2026-10-16	MARKET CAP \$423.4B VOLUME 15.9M	52-WK HIGH \$130.37 52-WK LOW \$68.95	TRAILING PE 32.0 P/S 6.69	GROSS MARGIN 64.5% NET MARGIN 21.0%	ROE 27% ROIC 13%	PIOTROSKI 8/9 ALTMAN Z 4.1	1-YR RETURN +58.3% 5-YR RETURN +175.6%
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Cisco Systems, Inc. is a leading global technology company focused on designing, producing, and marketing Internet Protocol (IP)-based networking equipment, software, and associated products within the communications and information technology industries. The company operates extensively across major regions including the Americas, Europe, the Middle East, Africa, and the Asia Pacific, specifically covering Japan and China. Its comprehensive product lineup features switching solutions for both enterprise campuses and data centers. Cisco's enterprise routing segment is crucial for securely and reliably interconnecting public, private, wired, and mobile networks, ensuring vital connectivity across corporate campuses, data centers, and branch offices. Additionally, the company provides a range of wireless products offering seamless indoor and outdoor roaming for voice, video, and data applications. Security forms a significant pillar of its offerings, encompassing network defense, identity and access management, secure access service edge (SASE), alongside threat intelligence, detection, and response capabilities. For collaboration, Cisco delivers the Webex Suite, dedicated devices, contact center platforms, and communication platform-as-a-service (CPaaS). These end-to-end collaboration solutions are adaptable, available in cloud, on-premise, or hybrid environments, facilitating clients' migration to cloud-based systems. Moreover, their observability suite provides network assurance, monitoring, and analytics. Beyond its product portfolio, Cisco offers extensive customer support and services, including technical assistance, advanced professional services, and advisory consulting. The company serves a broad clientele, from small and large businesses to public institutions, governmental agencies, and service providers. Products and services are distributed directly by Cisco, as well as through a diverse network of system integrators, service providers, other resellers, and distributors. Cisco Systems, Inc. also engages in strategic collaborations with other industry players. Founded in 1984, the company is headquartered in San Jose, California.

SECTOR Technology INDUSTRY Communication Equipment EXCHANGE NASDAQ MARKET CAP \$423.4B EMPLOYEES 82,400 (SEC-filed) CEO Charles H. Robbins
IPO 1990-02-16 COUNTRY US
170 West Tasman Drive, San Jose, CA 95134-1706 · Tel (408) 526-4000 · [cisco.com](https://www.cisco.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

72 / 100

Street mean \$132.82 (11 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

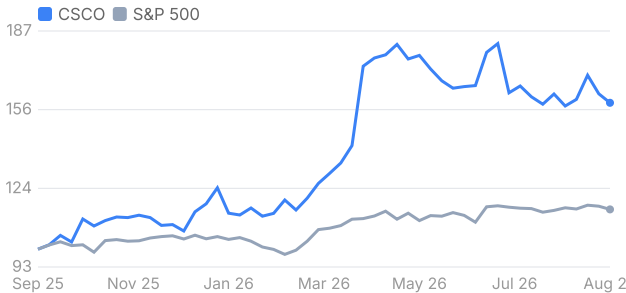
\$15M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · CSCO +58.3% · S&P 500 +15.9% · spread +42.5pp

7 Years vs S&P 500 · CSCO +175.6% · S&P 500 +189.9% · spread -14.2pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
72
OF 100

Score Breakdown

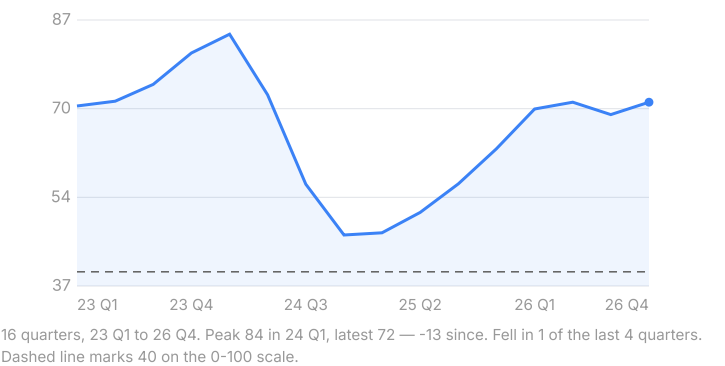
Profitability	82/100
Growth	68/100
Momentum	86/100
Quality	84/100
Earnings Quality	76/100
Balance Sheet	69/100
Value	37/100
Risk (safety)	100/100
Overall	71.7/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
MSI	66
LITE	45
CIEN	75
PLTR	86
ORCL	51
INTC	47
CSCO	72

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY
72 / 100
IS Score 71.7 / 100 · -12.7 from peak of 84

Quarter	Business Quality
23 Q1	70
23 Q2	71
23 Q3	73
23 Q4	75
24 Q1	84
24 Q2	70
24 Q3	54
24 Q4	42
25 Q1	42
25 Q2	45
25 Q3	55
25 Q4	65
26 Q1	70
26 Q2	71
26 Q3	69
26 Q4	72

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE
LEAN BEARISH
Technical Score 39 / 100 · Power -22 · 6 of 22 indicator votes bullish

Date	Price Structure
07-23	39
08-13	105
09-03	44
09-25	105
10-16	55

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 72, price structure 39 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 71.7	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 70 → 72 → 69 → 72	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 4,061 → now 4,061	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

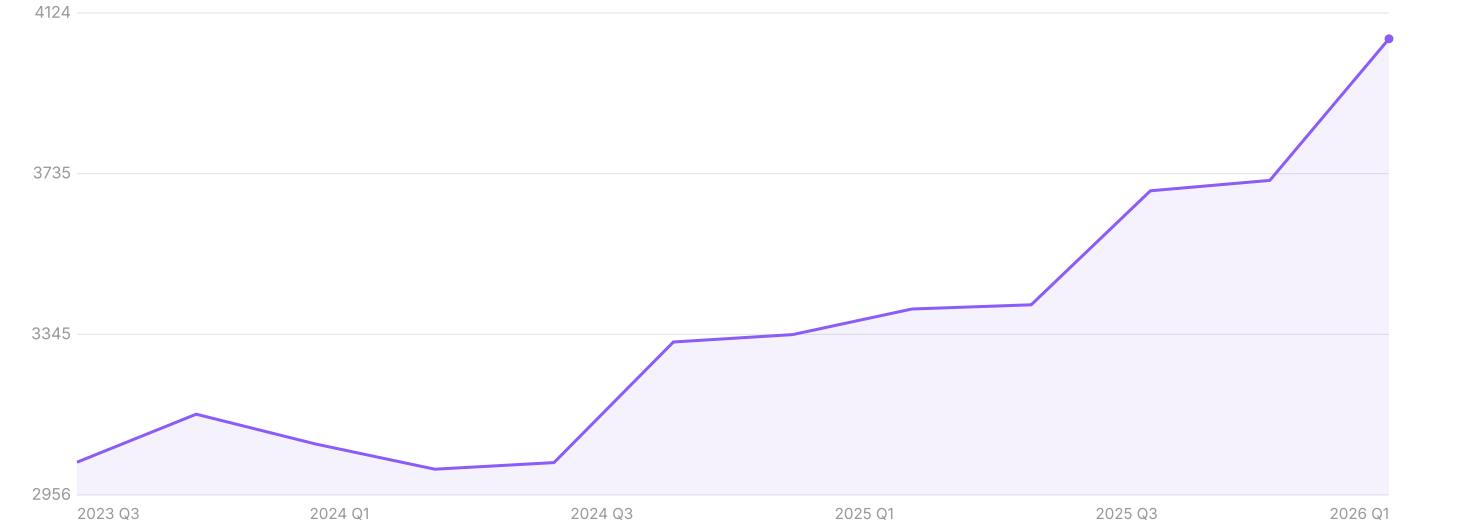
6 SMART MONEY CONFLUENCEEDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 2082 up / 1734 down net +348 funds	INSTITUTIONS ADDED (13F) 343 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 4,061 · latest 4,061 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	4,061	3202.5M	\$363.9B	81.0%
2026 Q1	3,718	3048.4M	\$230.9B	77.1%
2025 Q4	3,693	3084.2M	\$231.7B	78.0%
2025 Q3	3,417	2973.7M	\$200.4B	75.2%
2025 Q2	3,407	3040.6M	\$207.5B	76.9%
2025 Q1	3,345	3043.1M	\$186.5B	77.0%
2024 Q4	3,327	3005.6M	\$175.3B	76.0%
2024 Q3	3,035	2977.0M	\$155.8B	75.3%
2024 Q2	3,019	2989.5M	\$140.8B	75.6%
2024 Q1	3,080	3004.0M	\$148.1B	76.0%
2023 Q4	3,152	2980.0M	\$148.2B	75.4%
2023 Q3	3,036	2966.0M	\$157.0B	75.0%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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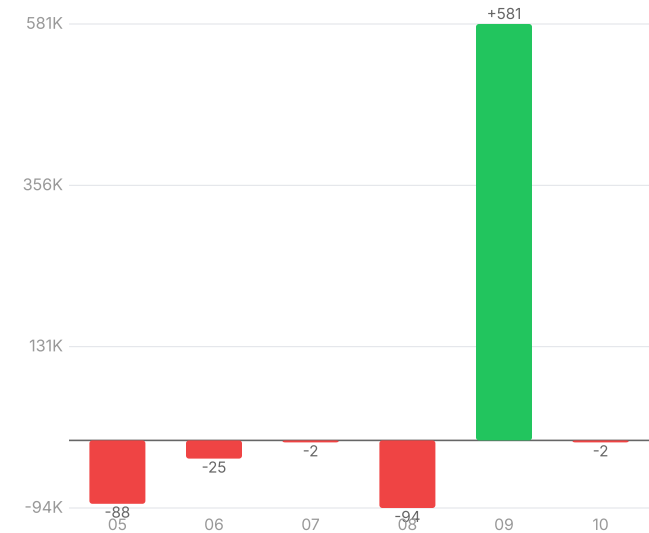
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Tuszik Oliver	EVP, Global Sales	2026-10-10	TAX W/H	2,260	\$0.27M	230,690
Rishi Girish D	director	2026-10-09	A-Award	419	—	419
Robbins Charles	director, Chair and CEO	2026-09-16	A-Award	167,069	—	769,779
Stahlkopf Deborah L	EVP and Chief Legal Officer	2026-09-16	A-Award	55,690	—	222,806
Subaiya Thimaya K.	EVP, Operations	2026-09-16	A-Award	55,690	—	183,351
Tuszik Oliver	EVP, Global Sales	2026-09-16	A-Award	69,613	—	232,950
Fink Nichlas A	SVP, Chief Accounting Officer	2026-09-16	A-Award	7,826	—	39,178
Patel Jeetendra I	President and CPO	2026-09-16	A-Award	139,225	—	369,818

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	55	132,989	\$14.7M	Counted
F — Tax withholding	25	115,898	\$12.7M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$14.7M 55 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-14	Thimaya Subaiya	312	\$0.0M
2026-09-14	Oliver Tuszik	680	\$0.1M
2026-09-11	Mark Patterson	1,795	\$0.2M
2026-09-08	Nichlas Adam Fink	2,274	\$0.2M
Trailing 12 mo	52 filings	1,601,181	\$129M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-07	SCHEDULE 13G	STATE STREET CORPORATION	5.00%	197.4M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.18%	283.8M sh
2025-11-05	SCHEDULE 13G/A	The Vanguard Group	10.02%	396.4M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Maria Elvira Salazar	House	SELL	\$1,001 - \$15,000	2026-09-24	2026-10-08
Maria Elvira Salazar	House	SELL	\$15,001 - \$50,000	2026-09-24	2026-10-08
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2026-07-21	2026-08-04
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2026-07-21	2026-08-04
Linda Sanchez	Senate	SELL	\$1,001 - \$15,000	2025-10-28	2026-01-12
HOUSE 12-MO 32 trades 22 purchases		SENATE 12-MO 3 trades 0 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 3,718	13F SHARES 3.05B 77.1% of shares out	NEW / CLOSED 226 / 131 positions, QoQ	INCREASED / REDUCED 1,502 / 1,601 positions, QoQ	
PUT/CALL (13F) 0.87 option positions	FREE FLOAT 99.8% 3.94B sh			

2.8 · Largest Reporting 13F Managers

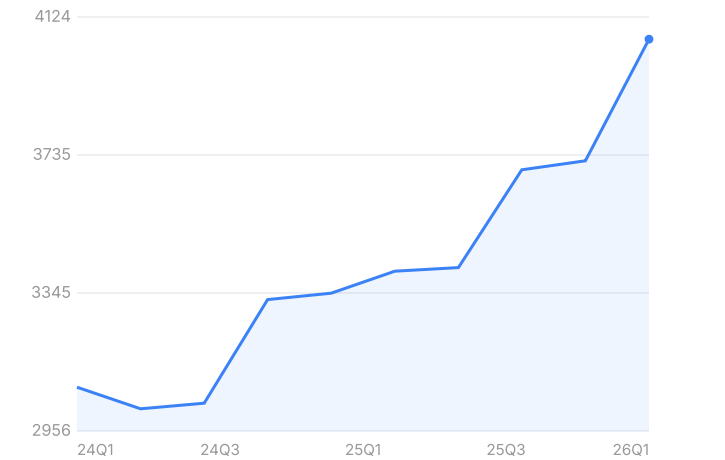
MANAGER	SHARES	VALUE
Artemis Investment Management Llp	3.1M	\$333M
Wealth Enhancement Advisory Servic	2.0M	\$217M
Fjarde Ap - Fonden /Fourth Swedish N	1.9M	\$200M
Ferguson Wellman Capital Managemen	1.6M	\$169M
Vontobel Holding Ltd.	1.2M	\$130M
Mn Services Vermogensbeheer B.V.	1.2M	\$126M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

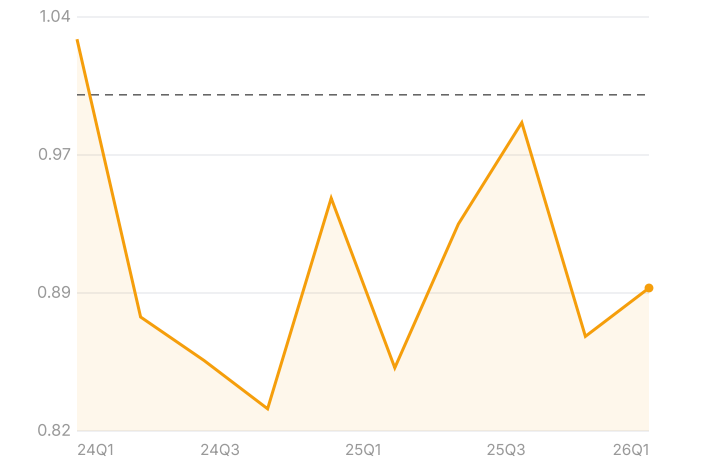
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.5%	\$12.1B
VTI	0.5%	\$12.1B
VTSAX	0.5%	\$12.1B
VSMPX	0.5%	\$12.1B
VFINX	0.6%	\$11.1B
VOO	0.6%	\$11.1B

13F Filers Holding CSCO — quarterly



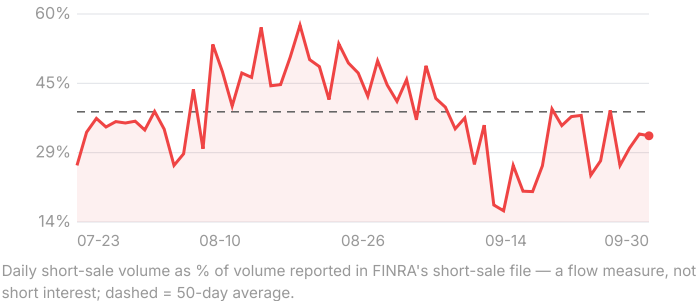
Institutional Put/Call — quarterly



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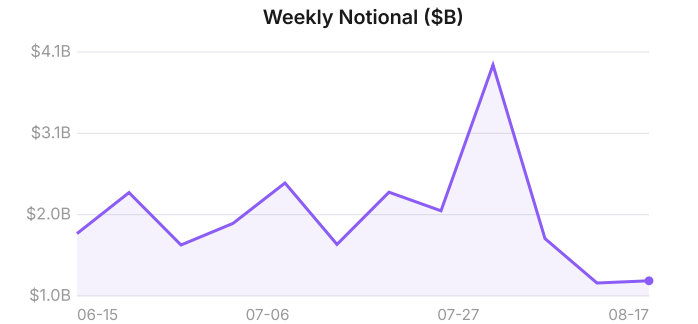
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14 SHORT VOLUME — DAILY, 60 SESSIONSEDGE · live FINRA feed



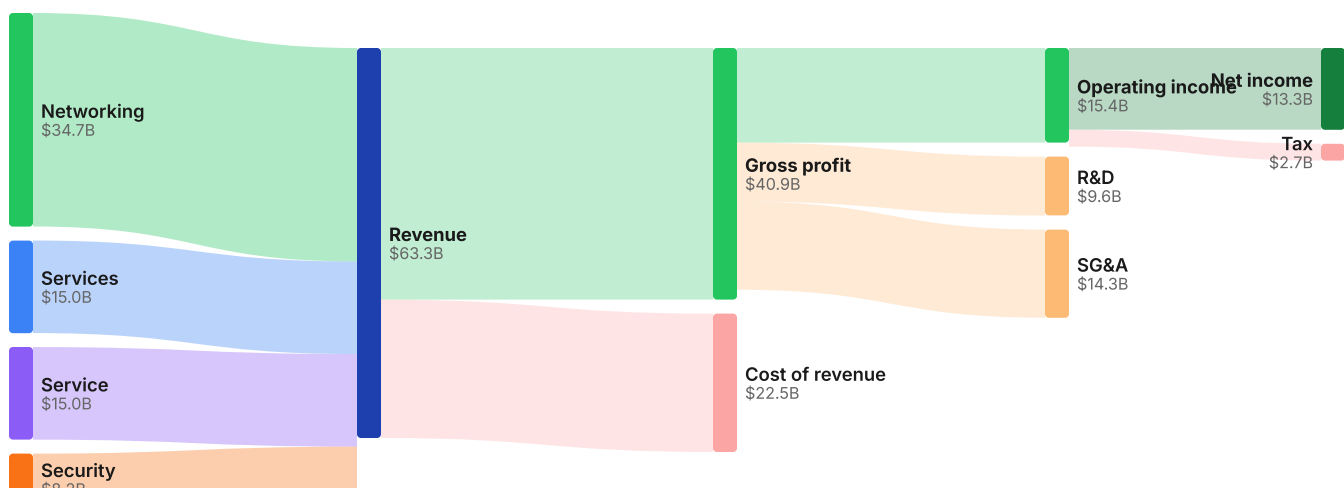
LATEST SESSION 32.8% 2026-10-15	20-DAY AVG 29.3% 50-day 38.2%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 33% · N: 36% · B: 36% latest session
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15 DARK POOL ACTIVITYEDGE · live ATS data



Where CSCO Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	18.8M	79 sh
Ubsa Ubs Ats	14.1M	79 sh
Bids Bids Ats	10.3M	602 sh
Ebxl Level Ats	9.4M	47 sh
Sgmt Sigma X2	8.2M	88 sh
Pure Purestream	7.7M	58 sh

16 REVENUE FLOW — FY2026live segmentation + income data



17 GEOGRAPHIC REVENUElive segmentation

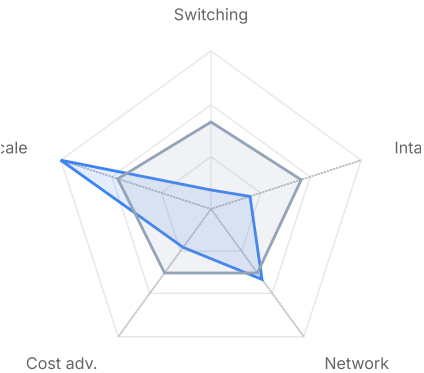
REGION	REVENUE	SHARE
UNITED STATES	\$37.8B	60%
Europe Middle East And Africa	\$16.6B	26%
Asia Pacific Japan And China	\$8.9B	14%

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18 MOAT & COMPETITIVE POSITION

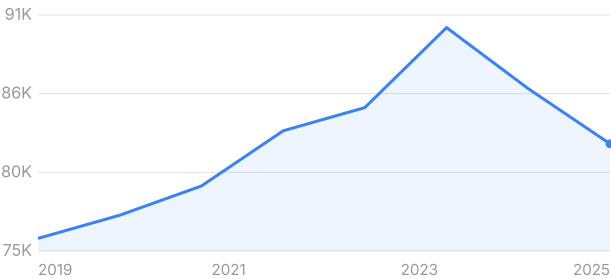
LIVE MODEL · 39/100 NONE

Moat score 39/100 — None; primary source Efficient Scale.



■ CSCO (live moat model)
■ Peer median: MSI · LITE · CIEN · PLTR · ORCL
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



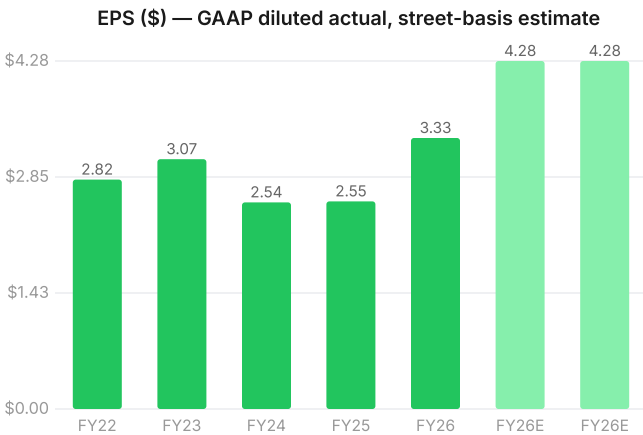
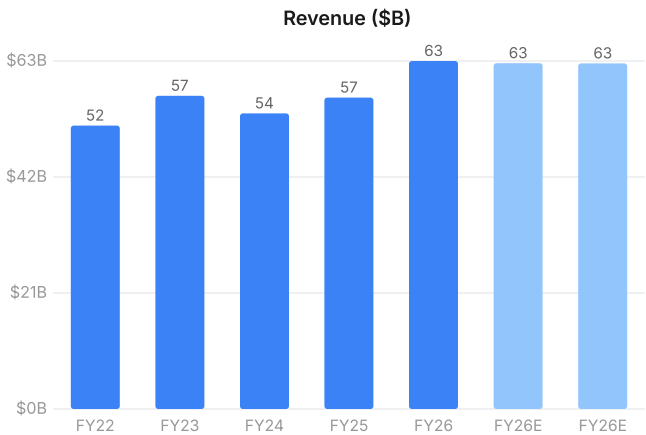
19 CORPORATE INFORMATION — KEY OFFICERS

82,400 employees

OFFICER	TITLE
Charles H. Robbins	Chairman & Chief Executive Officer
Jeetendra I. Patel	President & Chief Product Officer
Thimaya Subaiya	Executive Vice President of Operations
Deborah L. Stahlkopf	Executive Vice President & Chief Legal Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

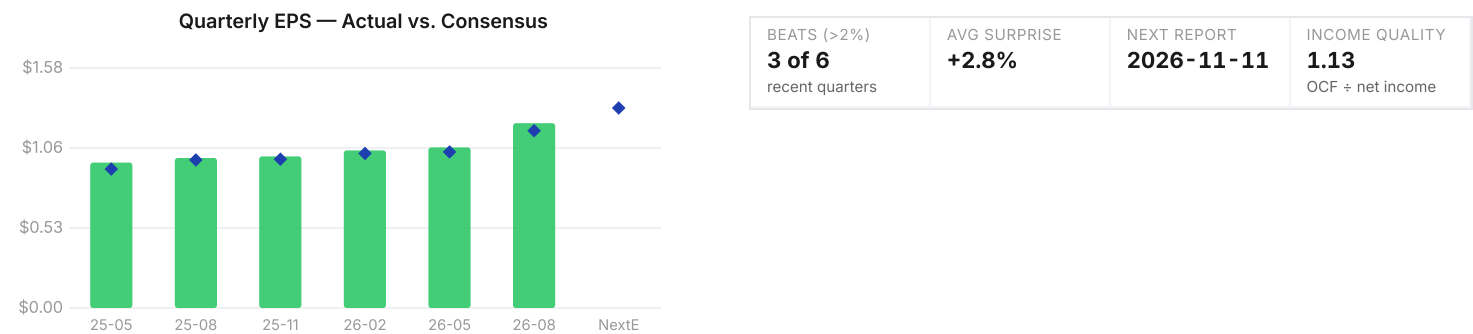
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data



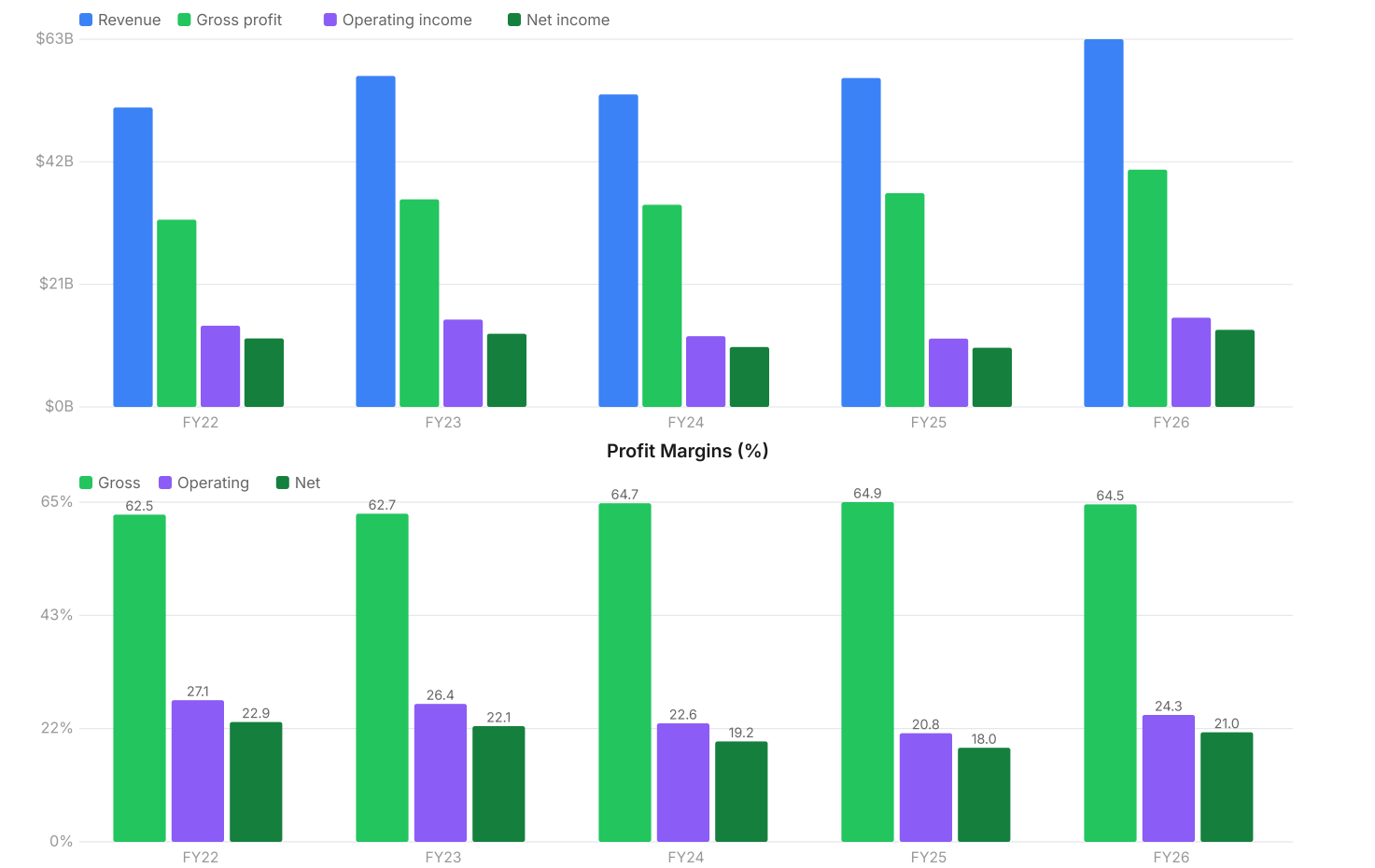
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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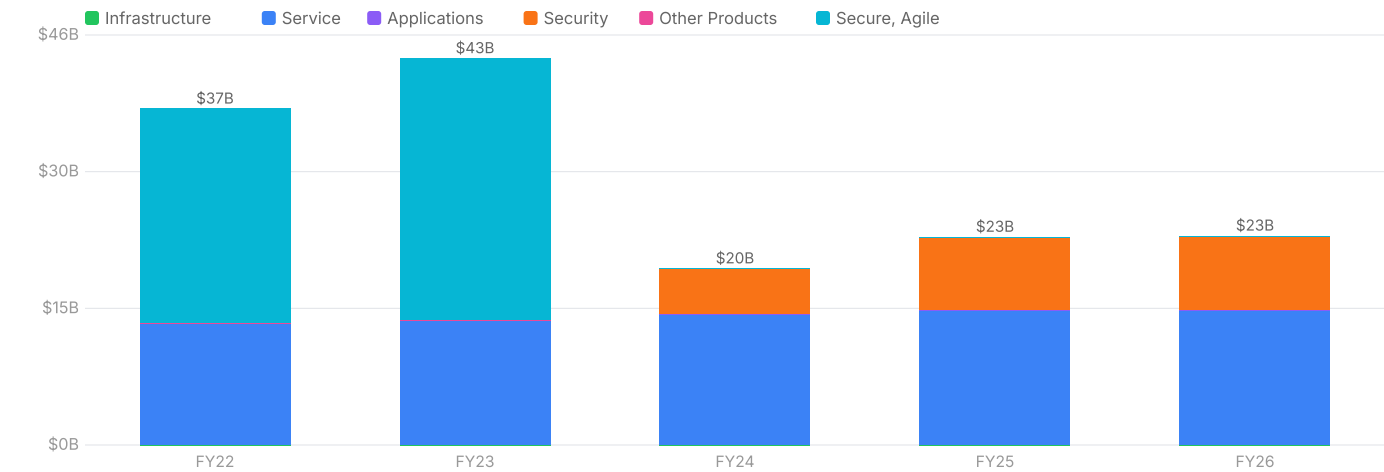
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+3.5%	+10.6%	-5.6%	+5.3%	+11.8%
Gross profit	+1.1%	+10.9%	-2.6%	+5.6%	+11.1%
Operating income	+8.9%	+7.6%	-19.0%	-3.5%	+30.7%
Net income	+11.5%	+6.8%	-18.2%	-1.4%	+30.3%

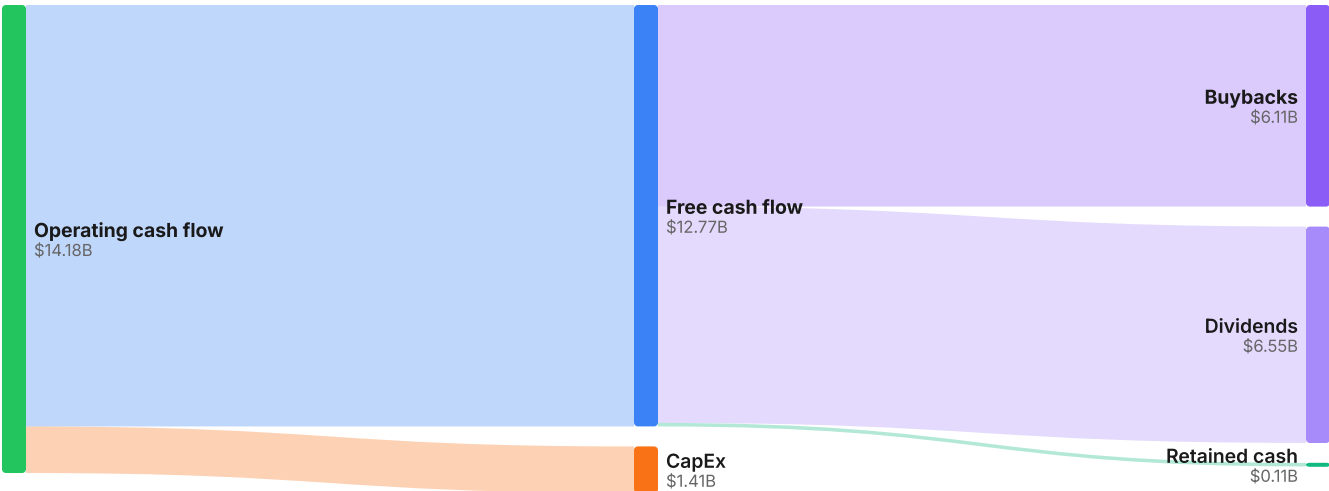
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	51.6	57.0	53.8	56.7	63.3	
Cost of revenue	19.3	21.2	19.0	19.9	22.5	
Gross profit	32.2	35.8	34.8	36.8	40.9	
R&D expense	6.8	7.6	8.0	9.3	9.6	
SG&A expense	11.2	12.4	13.2	13.9	14.3	
Operating income	14.0	15.0	12.2	11.8	15.4	
EBITDA	16.8	17.5	15.7	15.4	20.0	
D&A	2.0	1.7	2.5	2.9	2.5	
Pretax income	14.5	15.3	12.2	11.1	16.0	
Income tax	2.7	2.7	1.9	0.9	2.7	
Net income	11.8	12.6	10.3	10.2	13.3	
Diluted EPS (\$)	2.82	3.07	2.54	2.55	3.33	
Diluted shares (M)	4,192	4,105	4,062	3,998	3,987	

CASH FLOW TRENDS						live data
OPERATING CF \$14B	CAPEX \$1B	FREE CASH FLOW \$13B	SBC \$4B	BUYBACKS \$6B	NET CASH CHANGE \$-2B	

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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

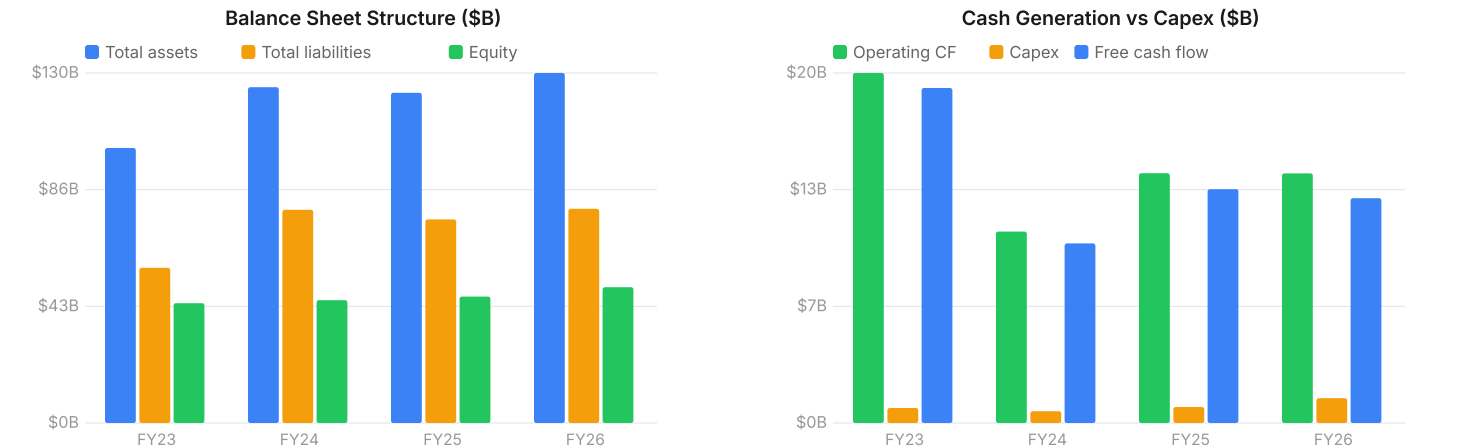
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	10.1	9.0	8.3	7.2	
ST investments	16.0	10.3	7.8	8.7	
Receivables (net)	9.2	10.0	9.8	10.9	
Total current assets	43.3	36.9	35.0	38.7	
PP&E (net)	2.1	2.1	2.1	2.8	
Goodwill + intangibles	40.4	69.9	68.3	67.0	
Total assets	101.9	124.4	122.3	129.6	
Accounts payable	2.3	2.3	2.5	3.4	
Short-term debt	1.7	11.7	5.2	10.2	
Deferred revenue	13.9	16.2	16.4	17.0	
Total current liabilities	31.3	40.6	35.1	41.5	
Long-term debt	6.7	19.6	22.9	19.4	
Total liabilities	57.5	79.0	75.4	79.4	
Shareholders' equity	44.4	45.5	46.8	50.3	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	12.6	10.3	10.5	13.3	
D&A	1.7	2.5	2.8	2.5	
Stock-based compensation	2.4	3.1	3.6	3.8	
Working capital change	5.0	(4.3)	(1.6)	(1.8)	
Operating cash flow	19.9	10.9	14.2	14.2	
Capital expenditures	(0.8)	(0.7)	(0.9)	(1.4)	
Investing cash flow	(5.1)	(20.5)	1.7	(3.5)	
Buybacks	(4.9)	(6.8)	(7.2)	(6.1)	
Dividends paid	(6.3)	(6.4)	(6.4)	(6.6)	
Debt issuance / (repay)	(1.1)	19.3	(2.8)	1.4	
Financing cash flow	(11.6)	6.8	(15.8)	(12.3)	
Free cash flow	19.0	10.2	13.3	12.8	

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	29.1%	30.0%	23.0%	22.1%	27.3%	27%	
ROA	12.3%	12.9%	9.1%	8.3%	10.5%	10.2%	
ROIC	36.8%	46.5%	17.6%	18.3%	19.9%	13.0%	
Gross margin	62.5%	62.7%	64.7%	64.9%	64.5%	64.5%	
Operating margin	27.1%	26.4%	22.6%	20.8%	24.3%	24.3%	
Net margin	22.9%	22.1%	19.2%	18.0%	21.0%	21.0%	
EBITDA margin	32.6%	30.7%	29.3%	27.1%	31.6%	31.6%	
FCF margin	24.7%	33.4%	19.0%	23.5%	21.5%	—	
VALUATION							
P/E	14.42	15.83	18.33	26.78	34.31	32.0	
P/B	4.28	4.50	4.16	5.82	9.05	8.4	
P/S	3.30	3.50	3.52	4.81	7.19	6.69	
P/FCF	13.36	10.49	18.53	20.51	33.48	31.1	
EV/EBITDA	9.63	10.41	12.83	18.35	23.43	22.3	
EV/Revenue	3.14	3.19	3.75	5.02	7.40	7.0	
Earnings yield	6.9%	6.3%	5.5%	3.7%	2.9%	3.13%	
FCF yield	7.5%	9.5%	5.4%	4.9%	3.0%	3.21%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.43	1.38	0.91	1.00	0.93	0.93	
Quick ratio	1.33	1.27	0.83	0.91	0.79	0.79	
Debt / equity	0.27	0.19	0.71	0.60	0.59	0.59	
Debt / assets	11.2%	8.2%	25.9%	23.0%	22.8%	22.8%	
Net debt / EBITDA	-0.52	-1.02	0.82	0.77	0.68	1.12	
Interest coverage	41.21	36.87	13.16	7.97	11.89	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.54	0.58	0.48	0.46	0.50	0.49	
Receivables turnover	6.15	7.20	6.77	8.46	8.94	5.8	
DSO (days)	59	51	54	43	41	63	
DPO (days)	44	39	44	44	48	55	
Cash conversion cycle	54	65	77	59	65	100	
GROWTH (YoY)							
Revenue growth	3.5%	10.6%	-5.6%	5.3%	11.8%	—	
Net income growth	11.5%	6.8%	-18.2%	-1.4%	30.3%	—	
EPS growth	14.1%	7.9%	-17.0%	-0.3%	30.5%	—	
FCF growth	-13.6%	49.3%	-46.4%	30.1%	2.3%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.86	3.08	2.56	2.55	3.33	3.36	
Book value / share	9.61	10.84	11.27	11.73	12.61	12.72	
Revenue / share	12.46	13.93	13.33	14.19	15.88	16.02	
FCF / share	3.08	4.65	2.53	3.33	3.41	3.44	
Cash / share	4.66	6.39	4.80	4.04	3.99	4.03	
SHAREHOLDER RETURN & SCORES							
Buyback yield	4.7%	2.4%	3.9%	2.6%	1.5%	1.51%	
Altman Z-Score	3.08	3.32	2.20	2.97	4.37	4.1	
Piotroski F-Score	7	8	5	7	8	8/9	
Beneish M-Score	-2.49	-2.92	-2.28	-2.63	-2.38	-2.38	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	4.1	Safe (>2.99)	Safe	
Income quality	1.13	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.38	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.83	Revenue stability	0.75
Interest burden		0.92	Earnings stability	0.07
Operating margin		27.6%	Earnings persistence	0.88
Asset turnover		0.50×	Revenue CAGR 3y	3.6%
Financial leverage		2.59×	EPS CAGR 3y	2.6%
= ROE		27%	FCF CAGR 3y	-10.6%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
1.51%	1.56%	2.68%	6.3%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MSI	\$76.6B	36.1	92%	17.8%	+10.3%	7/9	+6.3%
LITE	\$74.7B	-8.9	-240%	—	+83.2%	5/9	+404.9%
CLEN	\$47.2B	72.0	22%	15.9%	+32.6%	8/9	+95.0%
PLTR	\$428.0B	147.6	38%	54.9%	+78.9%	8/9	+4.4%
ORCL	\$387.7B	19.8	42%	24.6%	+21.6%	6/9	—
INTC	\$475.0B	-42.6	-12%	-68.4%	+7.5%	7/9	—
LRCX	\$330.3B	45.6	65%	33.9%	+26.0%	8/9	—
AMAT	\$324.8B	35.1	41%	27.8%	+7.8%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

74 Analysts

Str Sell (0)

Sell (1)

Hold (35)

Buy (38)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$132.82

+23.7%

2026-11-11

11 targets

last-quarter mean

street \$1.32

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$62.92B	\$63.02B / \$62.85B	\$4.28	\$4.33 / \$4.26	14
FY2026	\$62.90B	\$63.00B / \$62.83B	\$4.28	\$4.33 / \$4.26	14
FY2027	\$72.94B	\$73.81B / \$72.67B	\$5.10	\$5.36 / \$4.96	17

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30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$117.50	+9.4%	2
Last Quarter	\$132.82	+23.7%	11
Last Year	\$122.89	+14.4%	27
All Time	\$75.77	-29.4%	103

Rolling mean of published targets vs. last close \$107.39. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

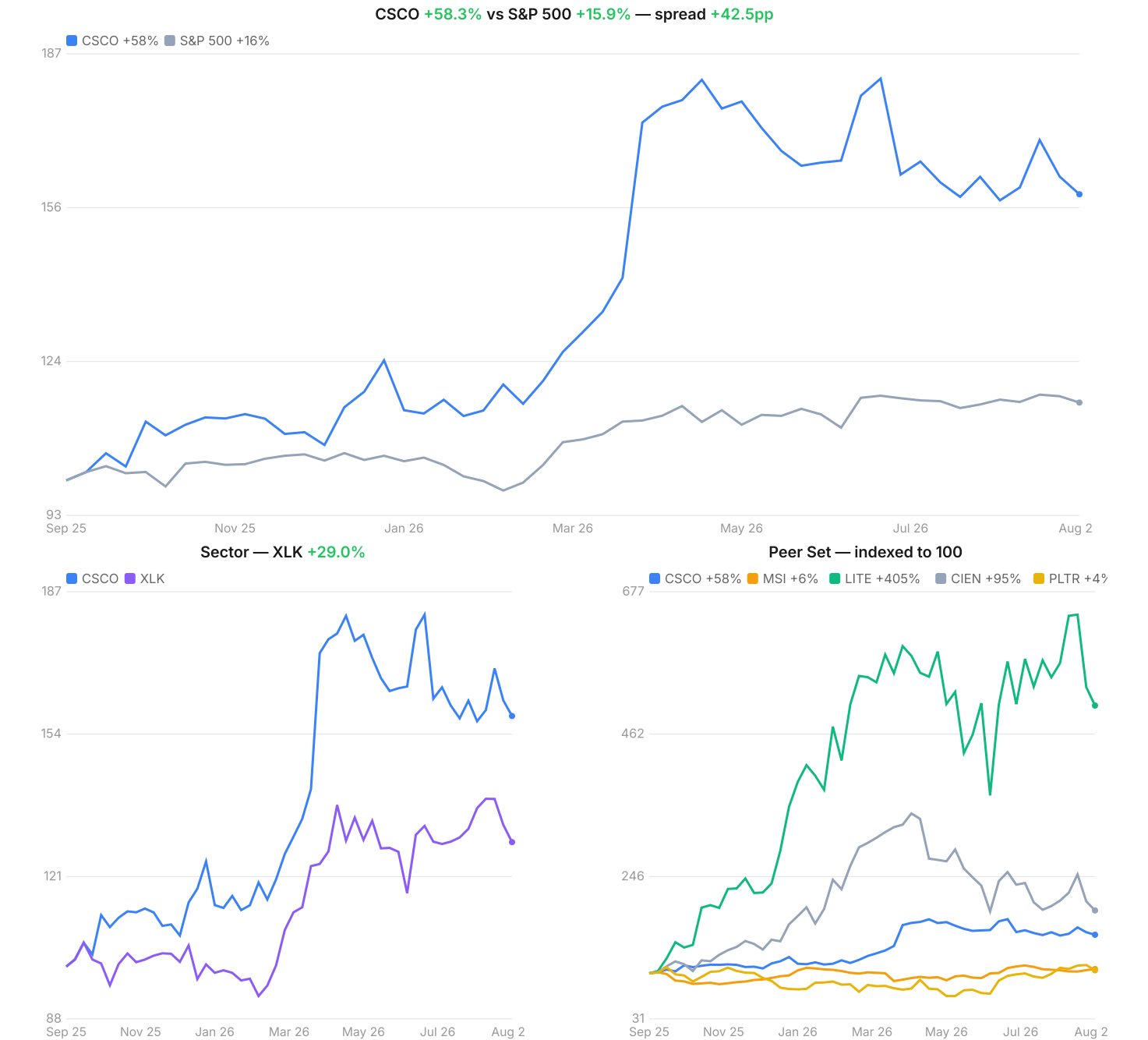
Third-Party Composite Rating

B

DCF3/5ROE5/5ROA4/5DEBT/EQ2/5P/E2/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ONsite chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TRENDsite technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$110.96	-3.57	-3.22%	Below
SMA 50	\$111.29	-3.90	-3.50%	Below
SMA 200	\$98.84	+8.55	+8.65%	Above
EMA 9	\$112.16	-4.77	-4.25%	Below
EMA 21	\$111.73	-4.34	-3.88%	Below
EMA 50	\$111.43	-4.04	-3.63%	Below
EMA 200	\$100.75	+6.64	+6.59%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 39/100 composite

TECHNICAL VERDICT

LEAN BEARISH

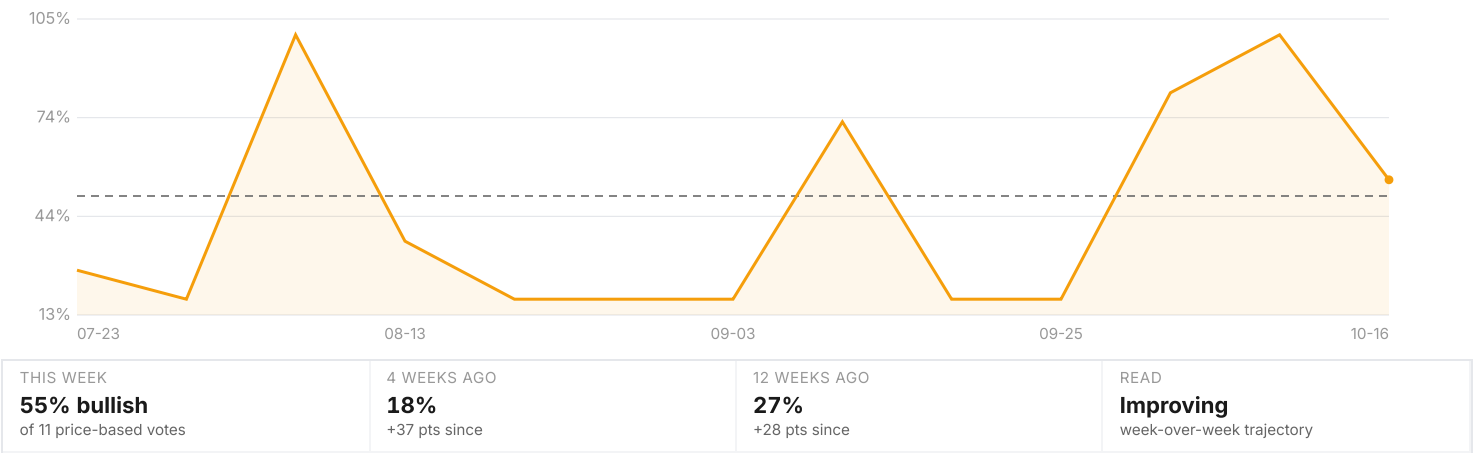
Power Score -22

6 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		33
Momentum 25%		20
Volume 20%		50
Volatility 10%		67
Patterns 15%		50

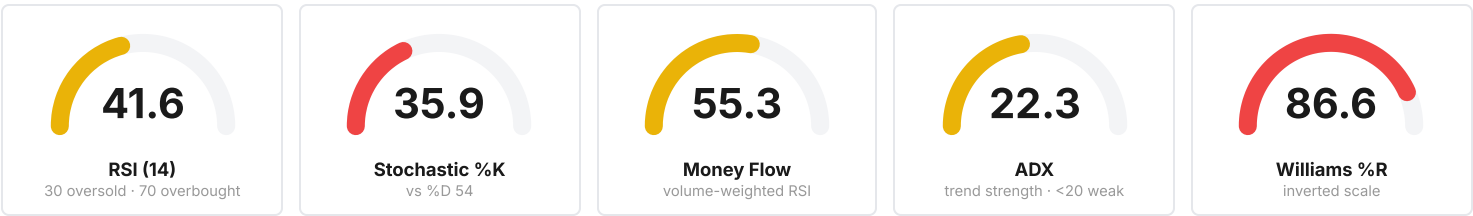
LEAN BEARISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID6 bull / 16 bear

● Price vs SMA 20	\$110.96	● Price vs SMA 50	\$111.29	● Price vs SMA 200	\$98.84
● EMA 9/21 Cross	112.2/111.7	● SMA 50/200	Golden	● ADX Direction	ADX 22
● Supertrend	\$118	● Parabolic SAR	\$118	● SMA Slope	-0.090
● RSI	41.6	● Stochastic K/D	36/54	● StochRSI K/D	20/37
● Williams %R	-87	● CCI	-48	● TSI vs Signal	5.1
● CMO	-16.8	● ROC	-4.29%	● OBV Signal	Distrib
● Chaikin MF	0.120	● MFI	55	● Force Index	-15M
● Elder Ray Bull	-1.73				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$110.24 / \$112.02 / \$114.20	S1 / S2	\$108.06 / \$106.28
Bollinger (20,2)	\$102.30 - \$119.62	Squeeze	Off
52-wk range	\$67.32 - \$129.39	Off 52-wk high	-17.0%
ATR (14)	\$3.03 (2.8%)	Historical vol	35.9%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

-1.2% Jan 55%	+1.1% Feb 55%	+2.0% Mar 57%	+0.7% Apr 60%	-0.6% May 50%	-0.8% Jun 45%	+2.3% Jul 75%	+1.9% Aug 55%	+0.6% Sep 65%	+0.9% Oct 55%	+1.6% Nov 55%	+2.0% Dec 70%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	CSCO	S&P 500
Weekly volatility (σ , 1y)	4.87%	1.83%
Best / worst week (1y)	+22.4% / -10.8%	—
Max drawdown (5y, monthly)	-30.1%	—
1-week VaR (95%)	-5.9%	—
Beta (5y)	0.99	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

CSCO EQUITY WEATHER (LIVE)
CLOUDY · -14

Trend

Momentum

Volume

Volatility

Breadth

-18

-28

+43

-60

-17

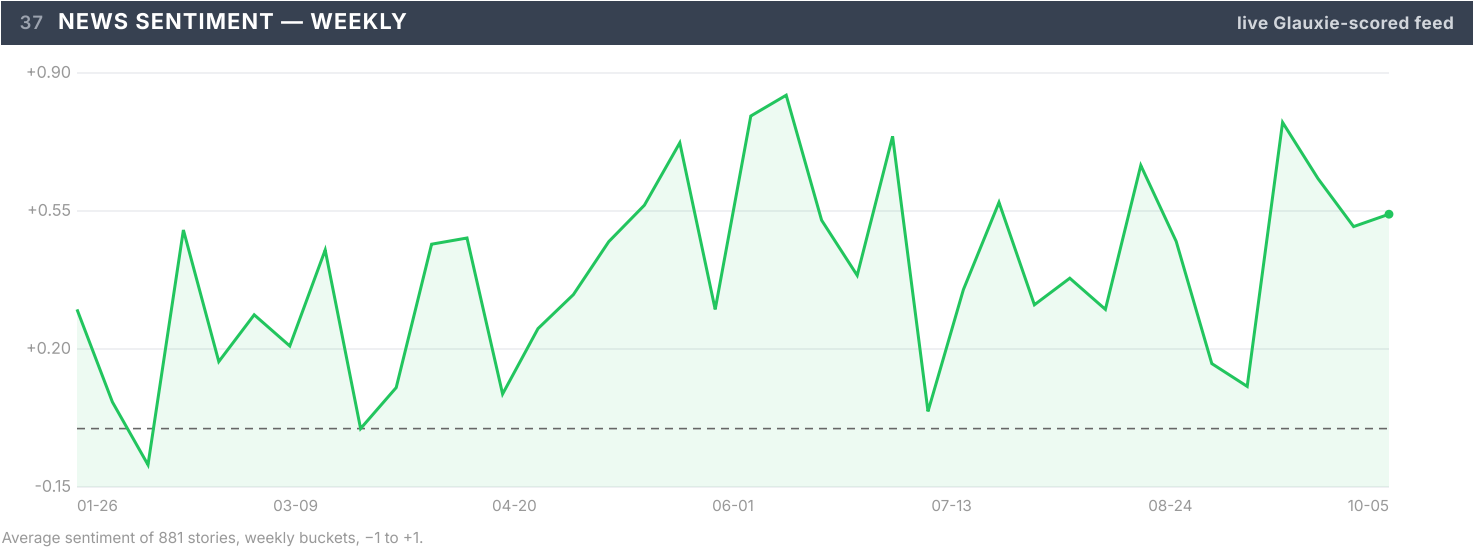
MARKET REGIME (2026-10-16)
NEUTRAL

VIX
19.99
Normal

DOW THEORY
Confirmed
Bearish

SPY / QQQ TSI
7.2 / 4.7
trend strength

SECTOR STRENGTH
46/100
breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL		TREND		MOMENTUM		VOLUME	
-14.4		-17.7		-28.2		+43.3	
+5.4 vs industry		+4.1 vs industry		+1.2 vs industry		+48.5 vs industry	
READING	CSCO	COMMUNICATION EQUIPMENT		TECHNOLOGY		ALL US SYMBOLS	
		N=537		N=6,969		N=70,435	
Overall	-14.4	-19.8		-20.7		-20.5	
Trend	-17.7	-21.8		-20.8		-21.3	
Momentum	-28.2	-29.3		-28.5		-15.8	
Volume	+43.3	-5.2		+0.0		-3.8	

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Charles H. Robbins Chair and Chief Executive	\$52.8M	175% equity+incentive
Gary Steele Former President, Go-to-Market	\$32.8M	162% equity+incentive
Jeetu Patel President and Chief Product Offi	\$25.7M	184% equity+incentive
R. Scott Herren Former Executive Vice Presid	\$24.3M	175% equity+incentive
Dev Stahlkopf Executive Vice President and C	\$15.8M	175% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	77
Social	75
Governance	69
Composite ESG	73



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-09	Officer/Director Change	5.02
2026-08-12	Earnings Release; Exhibits	2.02,9.01
2026-05-13	Earnings Release; Exit/Disposal Costs; Exhibits	2.02,2.05,9.01
2026-05-01	Officer/Director Change	5.02
2026-04-06	Officer/Director Change	5.02
2026-02-11	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-17	Departure/Election of Directors; Appointment of Officers; Submission o	5.02,5.07,9.01
2025-11-12	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-12 to 2026-08-12
Analyst estimates	dim/forward_estimates	3 rows · 2026-07-25 to 2027-07-25
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	119 rows · 1987 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-15 to 2026-10-10
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2025-11-05 to 2026-08-07
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.