

Cintas Corporation (CTAS)

Industrials / Specialty Business Services · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$213.69 2026-10-16	MARKET CAP \$84.9B VOLUME 1.8M	52-WK HIGH \$219.17 52-WK LOW \$161.16	TRAILING PE 41.7 P/S 7.34	GROSS MARGIN 51.0% NET MARGIN 17.8%	ROE 42% ROIC 24%	PIOTROSKI 8/9 ALTMAN Z 13.2	1-YR RETURN +17.1% 5-YR RETURN +243.5%
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Cintas Corporation specializes in supplying professional uniforms and a range of essential business services primarily across the United States, Canada, and Latin America. The company's operations are divided into three main divisions: Uniform Rental and Facility Services, First Aid and Safety Services, and an 'All Other' segment. Within its Uniform Rental and Facility Services division, Cintas offers rental and maintenance for various workwear, including flame-resistant apparel, alongside floor mats, mops, and industrial towels. This segment also manages restroom sanitation solutions, providing both cleaning services and supplies, and directly sells new uniforms. Additionally, its First Aid and Safety Services segment delivers comprehensive first aid programs, safety solutions, and fire suppression products and services. Cintas reaches its diverse clientele, ranging from small service and manufacturing businesses to large corporate entities, through an extensive distribution network, dedicated local delivery routes, and direct representatives. Established in 1968, Cintas Corporation maintains its headquarters in Cincinnati, Ohio.

SECTOR Industrials INDUSTRY Specialty Business Services EXCHANGE NASDAQ MARKET CAP \$84.9B EMPLOYEES 48,100 (SEC-filed) CEO Todd Schneider
IPO 1983-08-19 COUNTRY US
6800 Cintas Boulevard, Cincinnati, OH 45262-5737 · Tel 513 459 1200 · cintas.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

71 / 100

Street mean **\$231.00** (2 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$4M sold / 6 mo, zero open-market buys

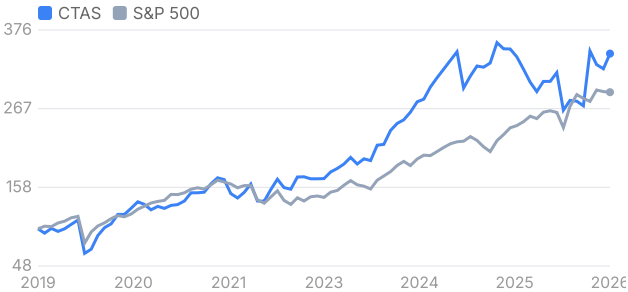
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **CTAS +17.1%** · **S&P 500 +15.9%** · spread **+1.2pp**



7 Years vs S&P 500 · **CTAS +243.5%** · **S&P 500 +189.9%** · spread **+53.6pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
71
OF 100

Score Breakdown

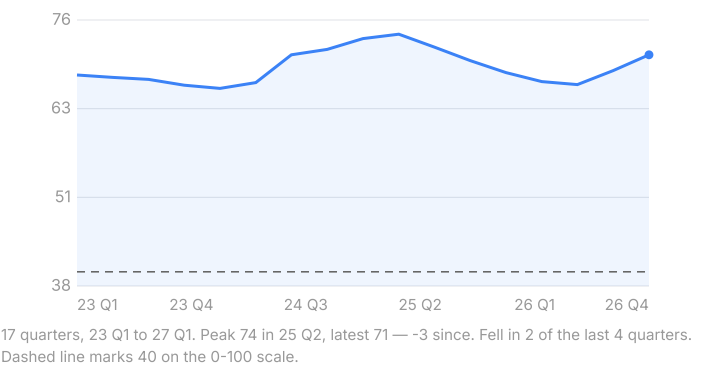
Profitability	84/100
Growth	58/100
Momentum	80/100
Quality	88/100
Earnings Quality	77/100
Balance Sheet	67/100
Value	33/100
Risk (safety)	100/100
Overall	70.8/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
TRI	69
CPRT	66
ROL	66
RBA	57
ULS	73
ARMK	51
CTAS	71

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

71 / 100

IS Score 70.8 / 100 · -2.9 from peak of 74

Quarter	Business Quality
23 Q1	68
23 Q2	68
23 Q3	68
23 Q4	66
24 Q1	66
24 Q2	66
24 Q3	71
24 Q4	71
25 Q1	74
25 Q2	74
25 Q3	71
25 Q4	68
26 Q1	68
26 Q2	67
26 Q3	67
26 Q4	67
27 Q1	71

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 87 / 100 · Power +74 · 20 of 22 indicator votes bullish

Date	Price Structure
07-23	74
08-13	44
09-03	74
09-25	13
10-16	105

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 71 and price structure at 87 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 70.8	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 67 → 67 → 69 → 71	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,522 → now 1,436	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

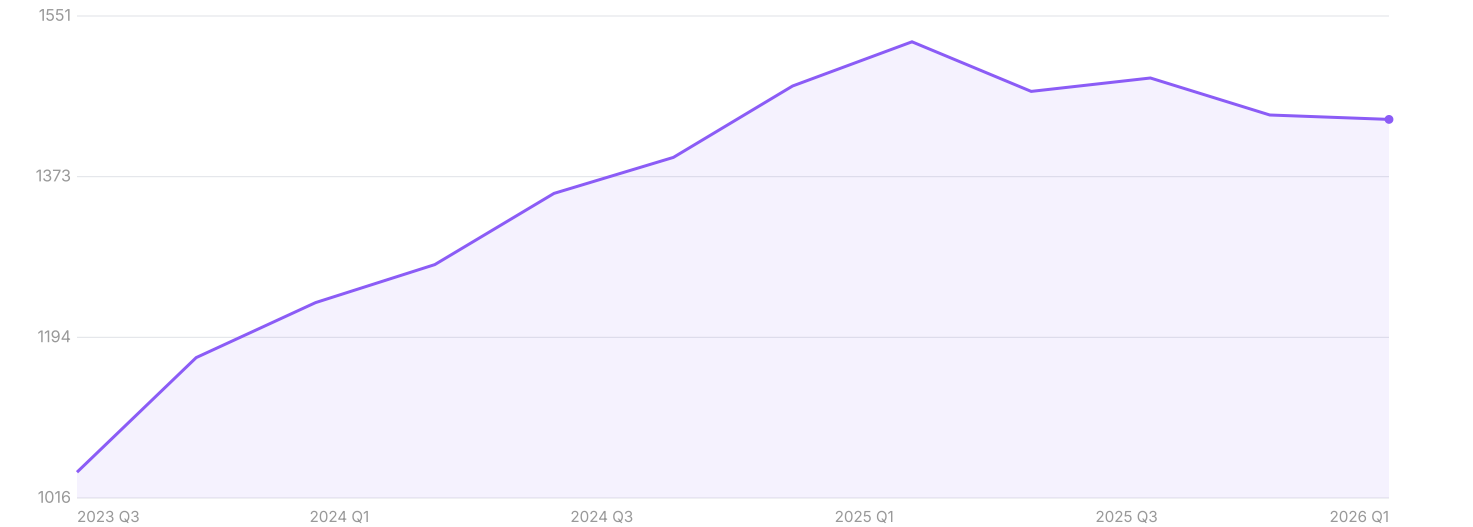
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-06-02	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1294 up / 1061 down net +233 funds	INSTITUTIONS ADDED (13F) -5 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,522 · latest 1,436 (-86 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,436	273.7M	\$45.1B	68.4%
2026 Q1	1,441	259.2M	\$42.6B	64.8%
2025 Q4	1,482	259.8M	\$47.6B	64.9%
2025 Q3	1,467	250.0M	\$50.2B	62.5%
2025 Q2	1,522	256.8M	\$56.3B	64.2%
2025 Q1	1,473	265.0M	\$52.4B	66.2%
2024 Q4	1,394	255.4M	\$46.0B	63.8%
2024 Q3	1,354	252.8M	\$51.2B	63.2%
2024 Q2	1,275	254.0M	\$43.7B	63.5%
2024 Q1	1,233	258.9M	\$43.4B	64.7%
2023 Q4	1,172	259.4M	\$38.1B	64.8%
2023 Q3	1,045	257.0M	\$30.2B	64.2%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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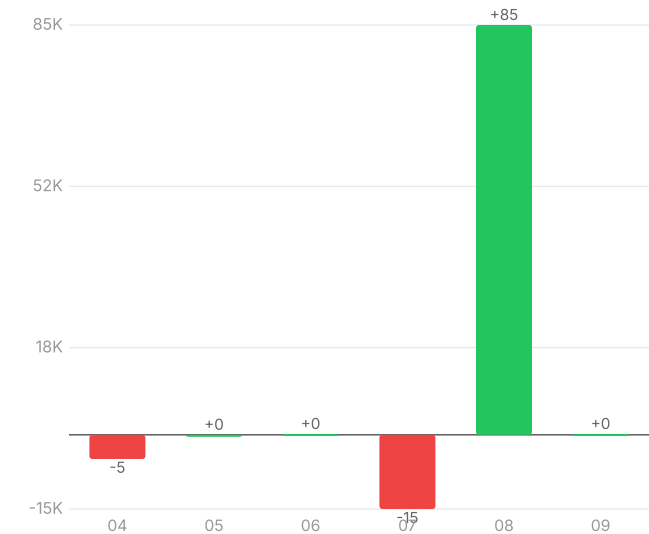
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Tysoe Ronald W	director	2026-09-15	A-Award	102	—	38,940
Coletti Robert E.	director	2026-09-15	A-Award	30	—	11,393
Carnahan Karen L	director	2026-09-15	A-Award	18	—	6,834
Barstad Melanie W.	director	2026-09-15	A-Award	12	—	4,747
Rozakis Jim	President & COO	2026-08-10	TAX W/H	4,041	\$0.82M	282,322
Denton David Brock	EVP, Secretary & Gen Counsel	2026-08-10	A-Award	5,348	\$1.08M	31,205
Denton David Brock	EVP, Secretary & Gen Counsel	2026-08-10	A-Award	370	\$0.08M	31,575
Denton David Brock	EVP, Secretary & Gen Counsel	2026-08-10	TAX W/H	3,479	\$0.71M	28,096

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	3	18,171	\$3.6M	Counted
M — Exercises (paired A/D)	3	18,044	\$0.5M	None — mechanics
F — Tax withholding	10	68,817	\$13.9M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$3.6M 3 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-07-22	Tysoe Ronald W	4,363	\$0.9M
2026-07-16	Barstad Melanie W.	9,142	\$1.9M
2026-04-20	Tysoe Ronald W	4,666	\$0.8M
2025-07-30	Tysoe Ronald W	5,084	\$1.1M
Trailing 12 mo	3 filings	18,171	\$4M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	6.36%	25.5M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-06-02	2026-07-08
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-01-13	2026-02-10
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-14
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-13
Thomas Hawley Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-13
HOUSE 12-MO 9 trades 2 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,441	13F SHARES 259M 64.8% of shares out	NEW / CLOSED 132 / 149 positions, QoQ	INCREASED / REDUCED 582 / 525 positions, QoQ	
PUT/CALL (13F) 1.19 option positions	FREE FLOAT 85.6% 340M sh			

2.8 · Largest Reporting 13F Managers

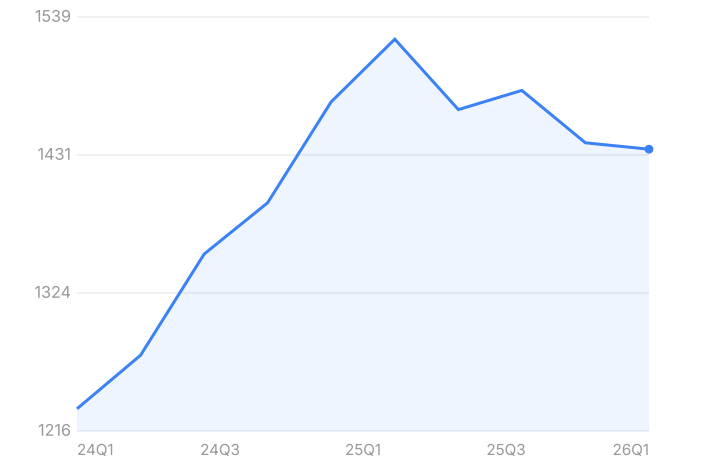
MANAGER	SHARES	VALUE
Fort Washington Investment Advisor	4.2M	\$813M
Vontobel Holding Ltd.	773,521	\$151M
Davenport & Co Llc	407,629	\$80M
Assenagon Asset Management S.A.	303,817	\$59M
Fenimore Asset Management Inc	268,061	\$52M
Caledonia Investments Plc	239,000	\$47M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

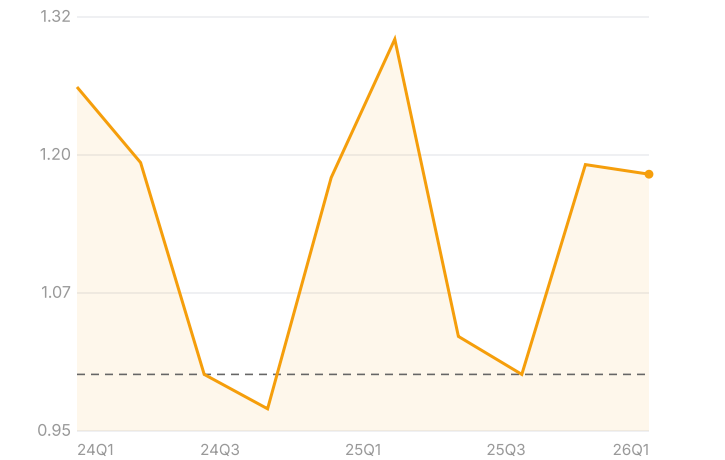
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.1B
VTSAX	0.1%	\$2.1B
VSMPX	0.1%	\$2.1B
VTI	0.1%	\$2.1B
VFINX	0.1%	\$1.8B
VFIAX	0.1%	\$1.8B

13F Filers Holding CTAS — quarterly



Institutional Put/Call — quarterly

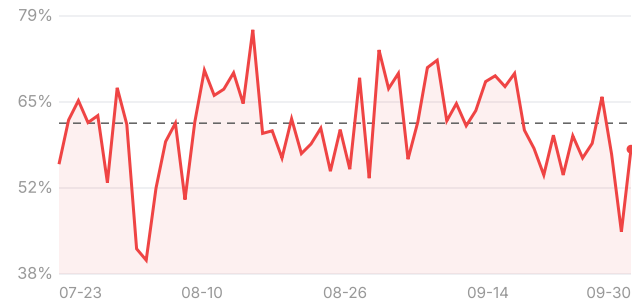


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

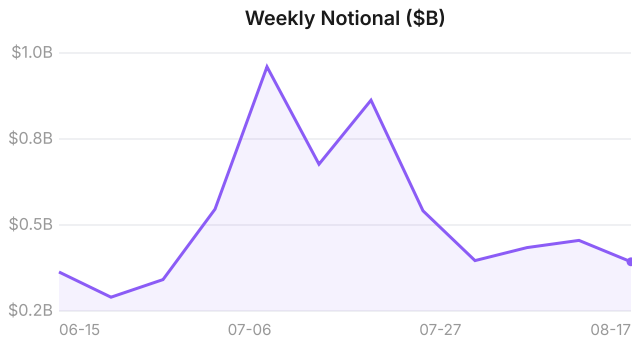


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 57.8% 2026-10-15	20-DAY AVG 60.7% 50-day 61.9%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 58% · N: 70% · B: 8% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

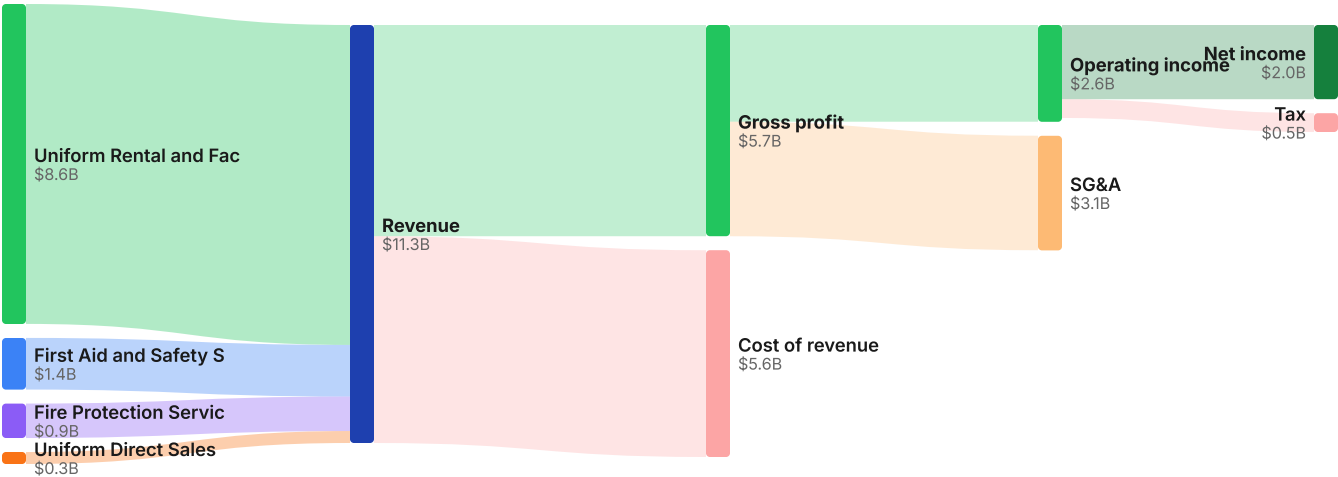


Where CTAS Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.7M	30 sh
Ubsa Ubs Ats	1.2M	37 sh
Mstx Ms Trajectory Cross (Ats - 1)	1.1M	26 sh
Sgmt Sigma X2	0.9M	28 sh
Mspl Ms Pool (Ats - 4)	0.6M	153 sh
Ebxl Level Ats	0.6M	18 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Cintas Corporation revenue goes. All values FY2026 filings, live.

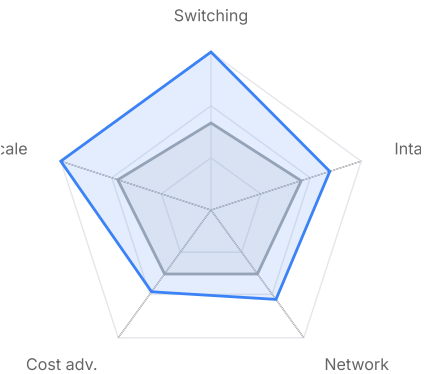
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17 MOAT & COMPETITIVE POSITION

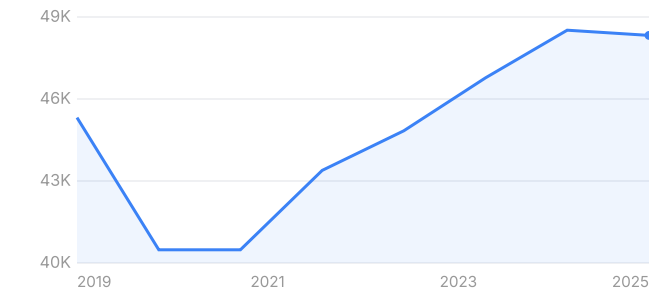
LIVE MODEL · 83/100 WIDE

Moat score 83/100 — Wide; primary source Switching Costs.



■ CTAS (live moat model) ■ Peer median: TRI · CPRT · ROL · RBA · ULS
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



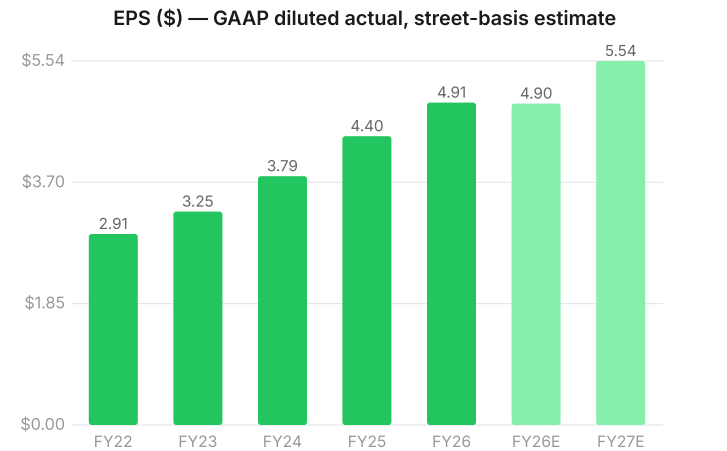
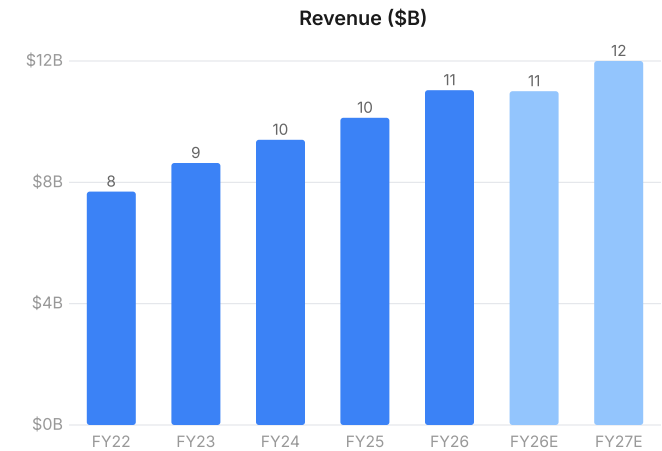
18 CORPORATE INFORMATION — KEY OFFICERS

48,100 employees

OFFICER	TITLE
Todd Schneider	CEO & Director
James Rozakis	President & COO
Scott A. Garula	Executive Vice President & Chief Financial Officer
David Brock Denton	Executive VP, Secretary & General Counsel

19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

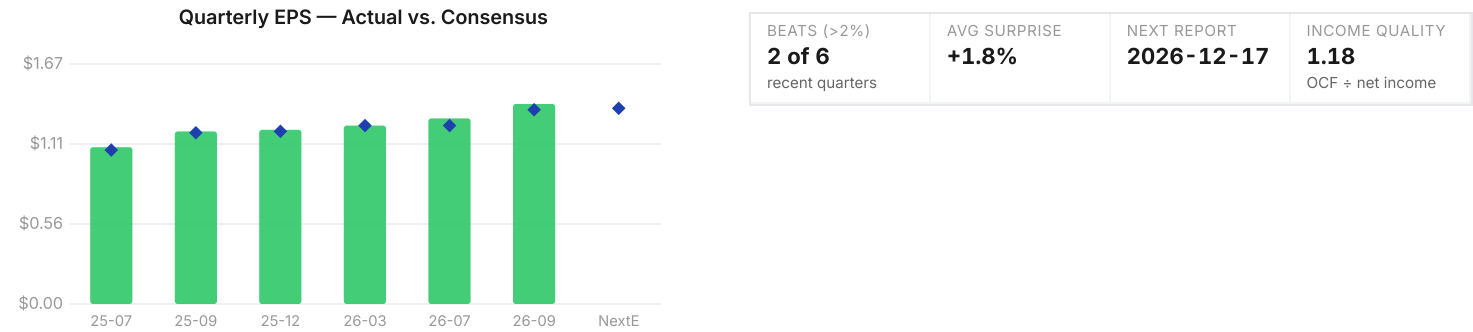


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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20 ESTIMATE VS. ACTUAL & SURPRISES

live data



21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

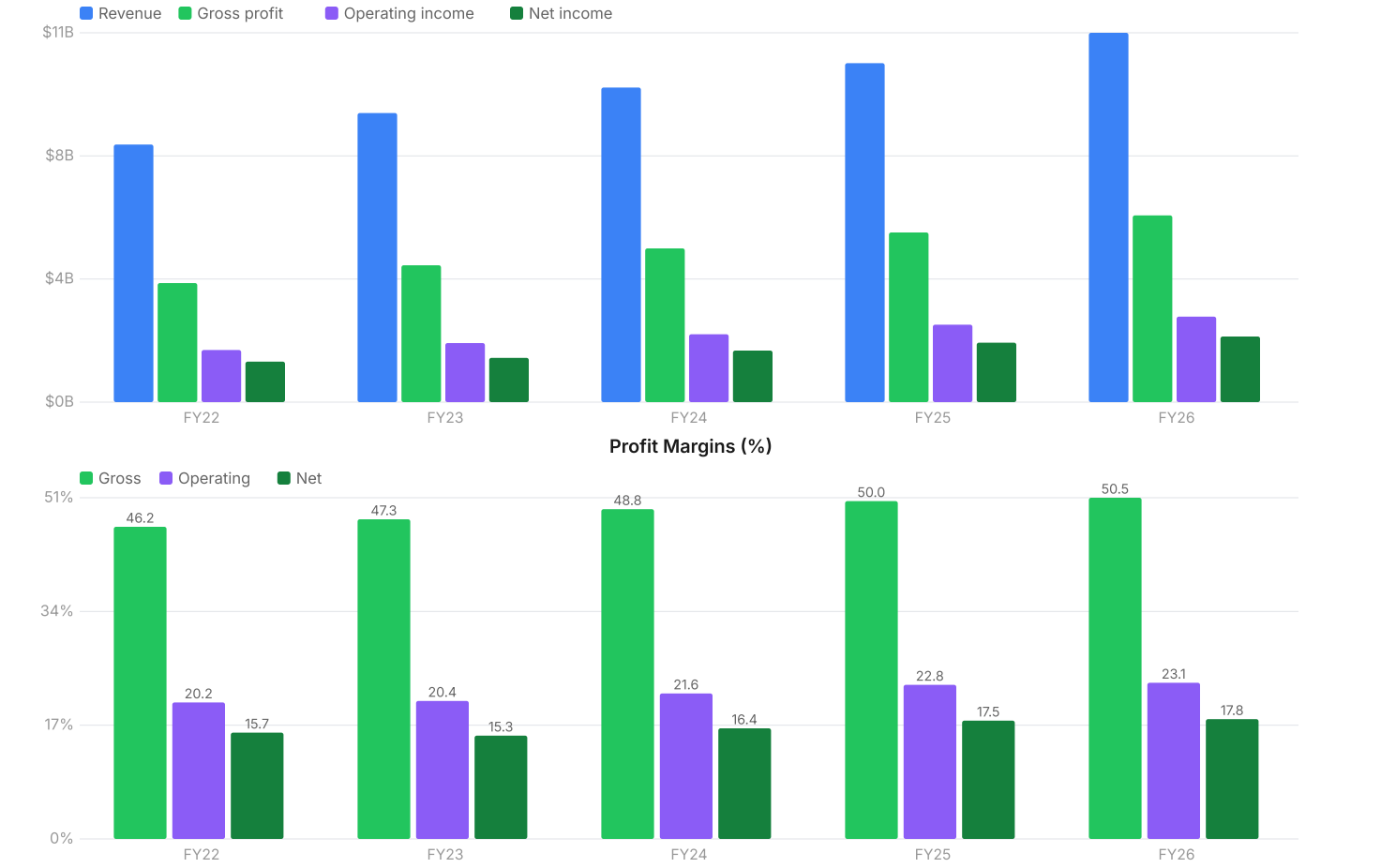
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

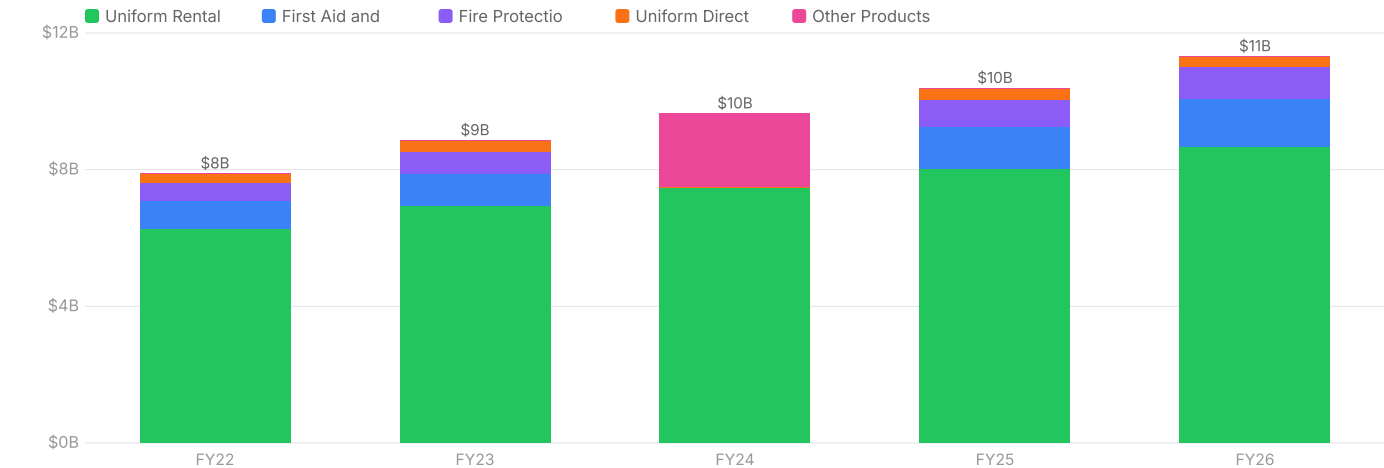
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+10.4%	+12.2%	+8.9%	+7.7%	+8.9%
Gross profit	+9.6%	+14.9%	+12.3%	+10.4%	+10.0%
Operating income	+14.6%	+13.6%	+14.8%	+14.1%	+10.5%
Net income	+11.2%	+9.1%	+16.6%	+15.3%	+10.4%

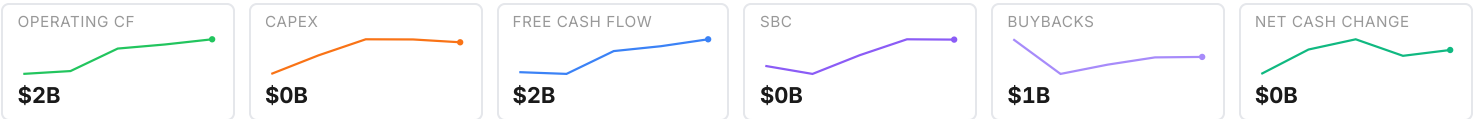
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	7.9	8.8	9.6	10.3	11.3	
Cost of revenue	4.2	4.6	4.9	5.2	5.6	
Gross profit	3.6	4.2	4.7	5.2	5.7	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	2.0	2.4	2.6	2.8	3.1	
Operating income	1.6	1.8	2.1	2.4	2.6	
EBITDA	2.0	2.2	2.5	2.9	3.1	
D&A	0.4	0.4	0.4	0.5	0.5	
Pretax income	1.5	1.7	2.0	2.3	2.5	
Income tax	0.3	0.3	0.4	0.5	0.5	
Net income	1.2	1.3	1.6	1.8	2.0	
Diluted EPS (\$)	2.91	3.25	3.79	4.40	4.91	
Diluted shares (M)	422	414	413	410	406	

CASH FLOW TRENDS

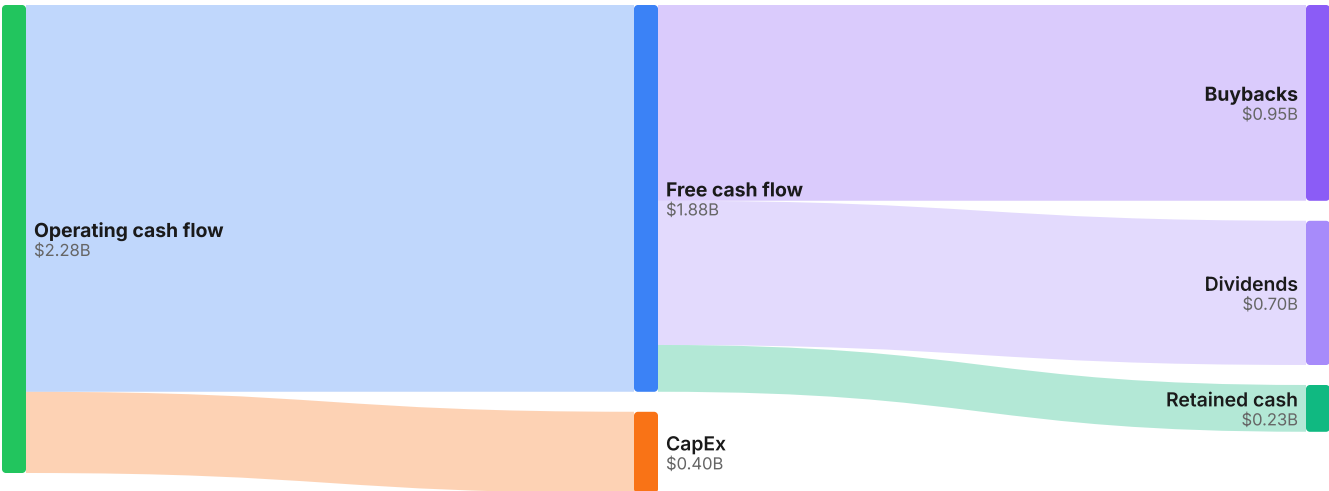
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

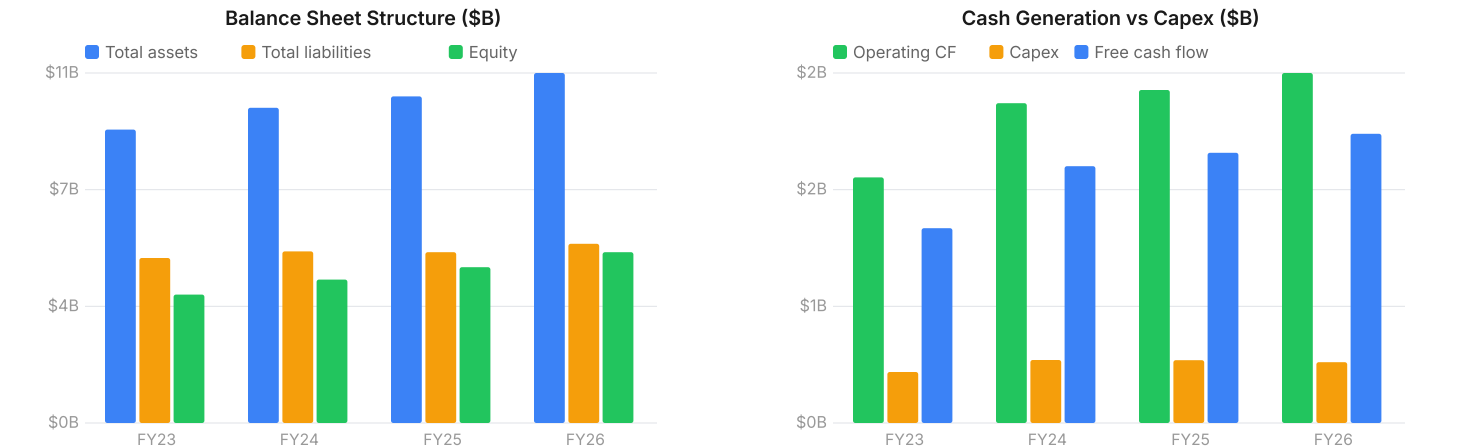
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.1	0.3	0.3	0.3	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.2	1.2	1.4	1.6	
Total current assets	1.8	2.1	3.4	3.9	
PP&E (net)	1.6	1.7	1.9	1.7	
Goodwill + intangibles	3.5	3.7	3.7	3.8	
Total assets	8.8	9.5	9.8	10.5	
Accounts payable	0.3	0.3	0.5	0.5	
Short-term debt	0.0	0.5	0.0	1.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	1.2	1.8	1.6	2.7	
Long-term debt	2.5	2.0	2.4	1.4	
Total liabilities	5.0	5.2	5.1	5.4	
Shareholders' equity	3.9	4.3	4.7	5.1	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	1.3	1.6	1.8	2.0	
D&A	0.4	0.4	0.5	0.5	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.3)	(0.0)	(0.2)	(0.2)	
Operating cash flow	1.6	2.1	2.2	2.3	
Capital expenditures	(0.3)	(0.4)	(0.4)	(0.4)	
Investing cash flow	(0.4)	(0.6)	(0.6)	(0.6)	
Buybacks	(0.4)	(0.7)	(0.9)	(1.0)	
Dividends paid	(0.4)	(0.5)	(0.6)	(0.7)	
Debt issuance / (repay)	(0.1)	(0.0)	(0.1)	0.0	
Financing cash flow	(1.2)	(1.3)	(1.6)	(1.7)	
Free cash flow	1.3	1.7	1.8	1.9	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	35.3%	37.6%	38.4%	40.3%	40.7%	42%	
ROA	14.6%	15.6%	17.2%	18.8%	19.7%	19.3%	
ROIC	21.2%	22.4%	24.8%	26.7%	27.5%	23.8%	
Gross margin	46.2%	47.3%	48.8%	50.0%	50.5%	51.0%	
Operating margin	20.2%	20.4%	21.6%	22.8%	23.1%	23.4%	
Net margin	15.7%	15.3%	16.4%	17.5%	17.8%	17.8%	
EBITDA margin	25.3%	25.2%	26.3%	27.7%	27.7%	27.8%	
FCF margin	16.5%	14.4%	17.4%	17.0%	16.7%	—	
VALUATION							
P/E	32.61	35.45	44.04	50.98	34.62	41.7	
P/B	12.18	12.37	16.04	19.72	13.47	16.4	
P/S	5.13	5.42	7.21	8.93	6.15	7.34	
P/FCF	31.07	37.73	41.44	52.58	36.81	41.7	
EV/EBITDA	21.73	22.74	28.35	32.81	22.95	27.1	
EV/Revenue	5.50	5.71	7.45	9.17	6.36	7.6	
Earnings yield	3.1%	2.8%	2.3%	2.0%	2.9%	2.41%	
FCF yield	3.2%	2.7%	2.4%	1.9%	2.7%	2.40%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.14	1.49	1.12	2.09	1.43	1.45	
Quick ratio	0.81	1.08	0.90	1.82	1.27	1.29	
Debt / equity	0.90	0.69	0.62	0.57	0.53	0.52	
Debt / assets	35.2%	30.2%	28.1%	27.0%	25.7%	25.5%	
Net debt / EBITDA	1.45	1.15	0.92	0.83	0.77	0.77	
Interest coverage	17.87	16.22	20.61	23.38	24.56	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.92	1.02	1.05	1.07	1.11	1.09	
Receivables turnover	8.23	8.17	8.01	7.77	7.58	7.3	
DSO (days)	44	45	46	47	48	50	
DPO (days)	21	22	23	29	31	33	
Cash conversion cycle	65	61	56	48	46	45	
GROWTH (YoY)							
Revenue growth	10.4%	12.2%	8.9%	7.7%	8.9%	—	
Net income growth	11.2%	9.1%	16.6%	15.3%	10.4%	—	
EPS growth	14.7%	10.1%	16.7%	16.3%	11.8%	—	
FCF growth	6.5%	-2.3%	31.9%	5.2%	7.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.96	3.26	3.80	4.42	4.95	5.15	
Book value / share	7.92	9.34	10.44	11.43	12.71	13.01	
Revenue / share	18.80	21.31	23.22	25.24	27.86	28.89	
FCF / share	3.10	3.06	4.04	4.29	4.65	5.08	
Cash / share	0.22	0.30	0.83	0.64	0.71	0.61	
SHAREHOLDER RETURN & SCORES							
Buyback yield	3.8%	0.8%	1.0%	1.0%	1.4%	1.23%	
Altman Z-Score	7.75	9.05	11.37	14.53	11.47	13.2	
Piotroski F-Score	7	9	7	9	8	8/9	
Beneish M-Score	-2.51	-2.53	-2.63	-2.65	-2.50	-2.55	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	13.2	Safe (>2.99)	Safe	
Income quality	1.18	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.55	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.79	Revenue stability	1.00
Interest burden		0.96	Earnings stability	0.98
Operating margin		23.4%	Earnings persistence	0.95
Asset turnover		1.13×	Revenue CAGR 3y	8.7%
Financial leverage		2.06×	EPS CAGR 3y	15.2%
= ROE		41%	FCF CAGR 3y	17.0%

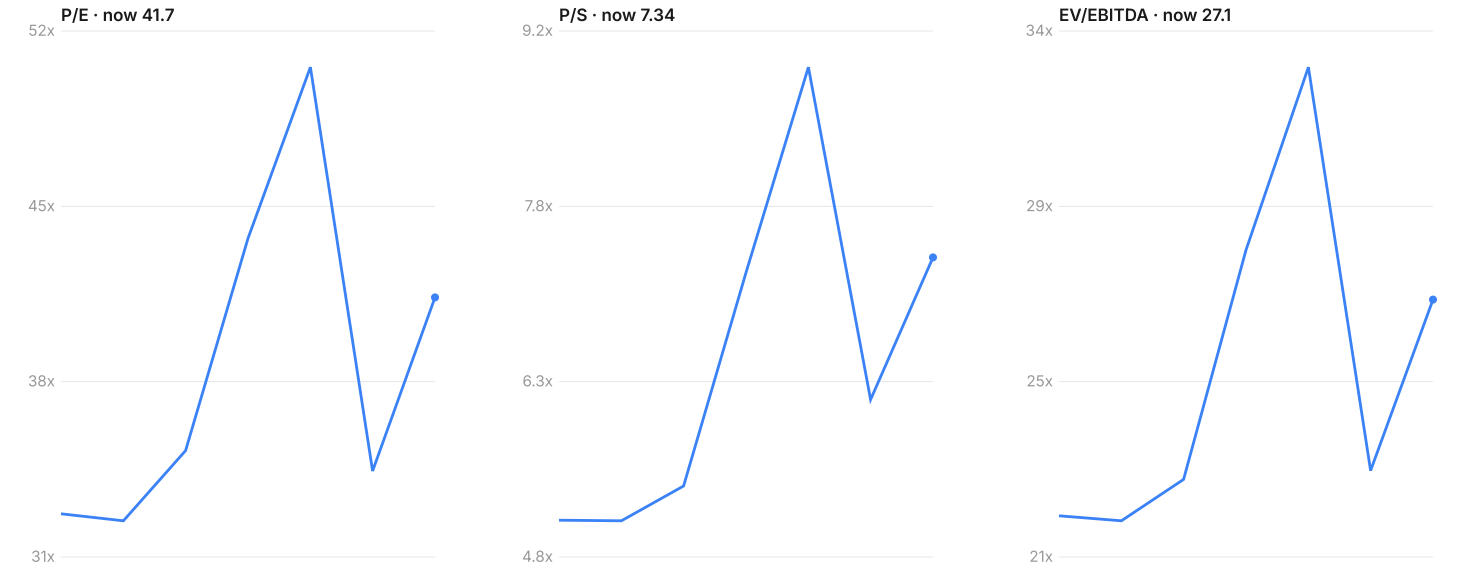
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.23%	DIVIDEND YIELD 0.88%	TOTAL SHAREHOLDER RETURN 2.11% cash yield	SBC / REVENUE 1.1% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
TRI	\$47.2B	29.1	14%	22.9%	+7.0%	6/9	-30.0%
CPRT	\$25.8B	17.9	16%	28.4%	+0.4%	6/9	-36.7%
ROL	\$16.1B	30.4	37%	13.3%	+9.9%	6/9	-38.6%
RBA	\$15.6B	35.9	8%	10.9%	+10.1%	7/9	-15.7%
ULS	\$14.8B	29.2	38%	30.1%	+6.6%	8/9	—
ARMK	\$14.6B	37.9	12%	1.9%	+11.3%	7/9	—
RTO	\$10.6B	22.4	16%	5.5%	+29.4%	6/9	—
MMM	\$84.9B	29.1	83%	14.4%	+2.3%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

30 Analysts



MEAN TARGET (QTR) \$231.00 2 targets	TARGET VS. PRICE +8.1% last-quarter mean	NEXT REPORT 2026-12-17 street \$1.36
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$11.24B	\$11.26B / \$11.20B	\$4.90	\$4.93 / \$4.89	13
FY2027	\$12.25B	\$12.30B / \$12.22B	\$5.54	\$5.59 / \$5.48	13
FY2028	\$13.17B	\$13.33B / \$12.99B	\$6.18	\$6.28 / \$6.06	13

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$231.00	+8.1%	2
Last Quarter	\$231.00	+8.1%	2
Last Year	\$223.60	+4.6%	15
All Time	\$149.38	-30.1%	65

Rolling mean of published targets vs. last close \$213.69. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B

DCF3/5ROE5/5ROA5/5DEBT/EQ2/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

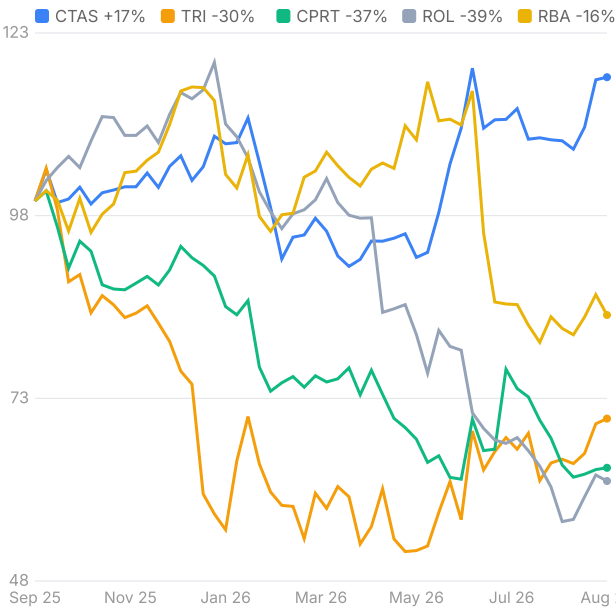
CTAS +17.1% vs S&P 500 +15.9% — spread +1.2pp



Sector — XLI +10.7%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$200.32	+13.37	+6.67%	Above
SMA 50	\$200.99	+12.70	+6.32%	Above
SMA 200	\$188.11	+25.58	+13.60%	Above
EMA 9	\$206.47	+7.22	+3.50%	Above
EMA 21	\$202.66	+11.03	+5.44%	Above
EMA 50	\$199.71	+13.98	+7.00%	Above
EMA 200	\$192.27	+21.42	+11.14%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 87/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +74

20 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

82

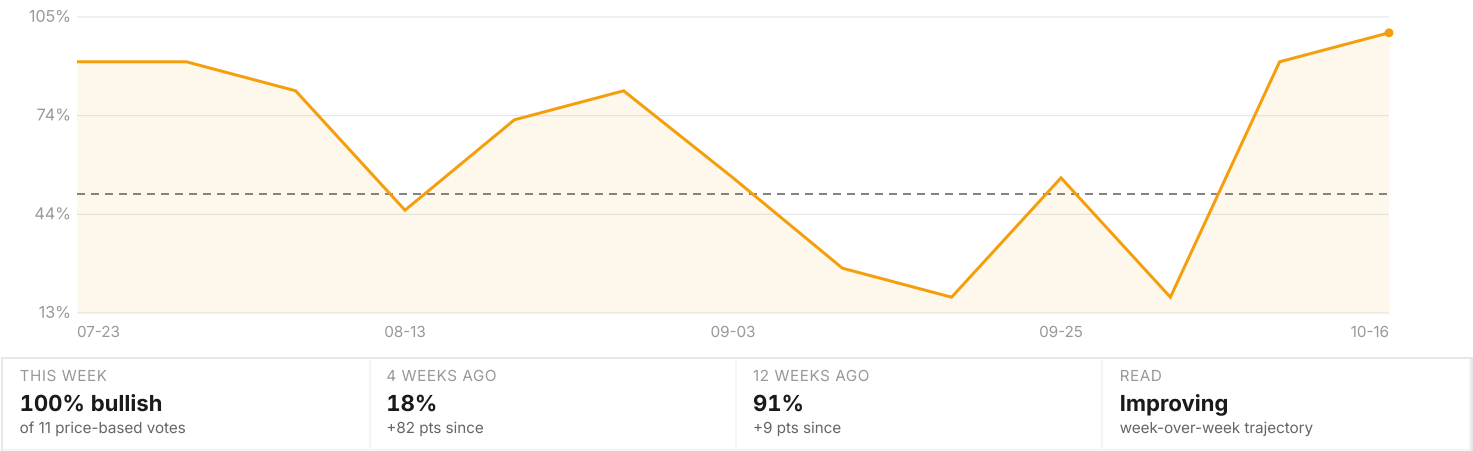
94

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



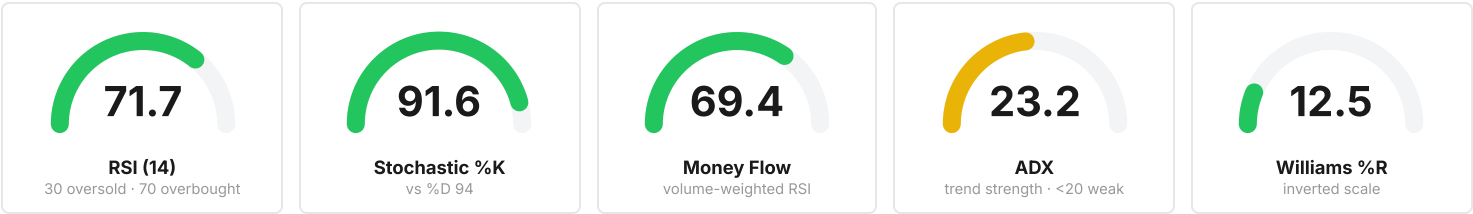
INDICATOR VOTE GRID

20 bull / 2 bear

● Price vs SMA 20	\$200.32	● Price vs SMA 50	\$200.99	● Price vs SMA 200	\$188.11
● EMA 9/21 Cross	206.5/202.7	● SMA 50/200	Golden	● ADX Direction	ADX 23
● Supertrend	\$203	● Parabolic SAR	\$198	● SMA Slope	0.800
● RSI	71.7	● Stochastic K/D	92/94	● StochRSI K/D	100/100
● Williams %R	-12	● CCI	197	● TSI vs Signal	19.7
● CMO	43.3	● ROC	10.71%	● OBV Signal	Accum
● Chaikin MF	0.160	● MFI	69	● Force Index	3M
● Elder Ray Bull	14.14				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$213.40 / \$215.55 / \$218.05	S1 / S2	\$210.90 / \$208.75
Bollinger (20,2)	\$188.23 – \$212.40	Squeeze	Off
52-wk range	\$160.30 – \$218.60	Off 52-wk high	-2.2%
ATR (14)	\$3.85 (1.8%)	Historical vol	23.0%

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33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.8% Jan 60%	+0.4% Feb 55%	+1.3% Mar 52%	+1.8% Apr 40%	+2.6% May 80%	+0.9% Jun 55%	+3.9% Jul 75%	+2.3% Aug 60%	+0.6% Sep 55%	+0.3% Oct 60%	+3.5% Nov 70%	+0.5% Dec 50%
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Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	CTAS	S&P 500
Weekly volatility (σ , 1y)	3.29%	1.83%
Best / worst week (1y)	+7.5% / -7.1%	—
Max drawdown (5y, monthly)	-41.2%	—
1-week VaR (95%)	-6.3%	—
Beta (5y)	0.91	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

CTAS EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +29

Trend

+45

Momentum

+72

Volume

+48

Volatility

-60

Breadth

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

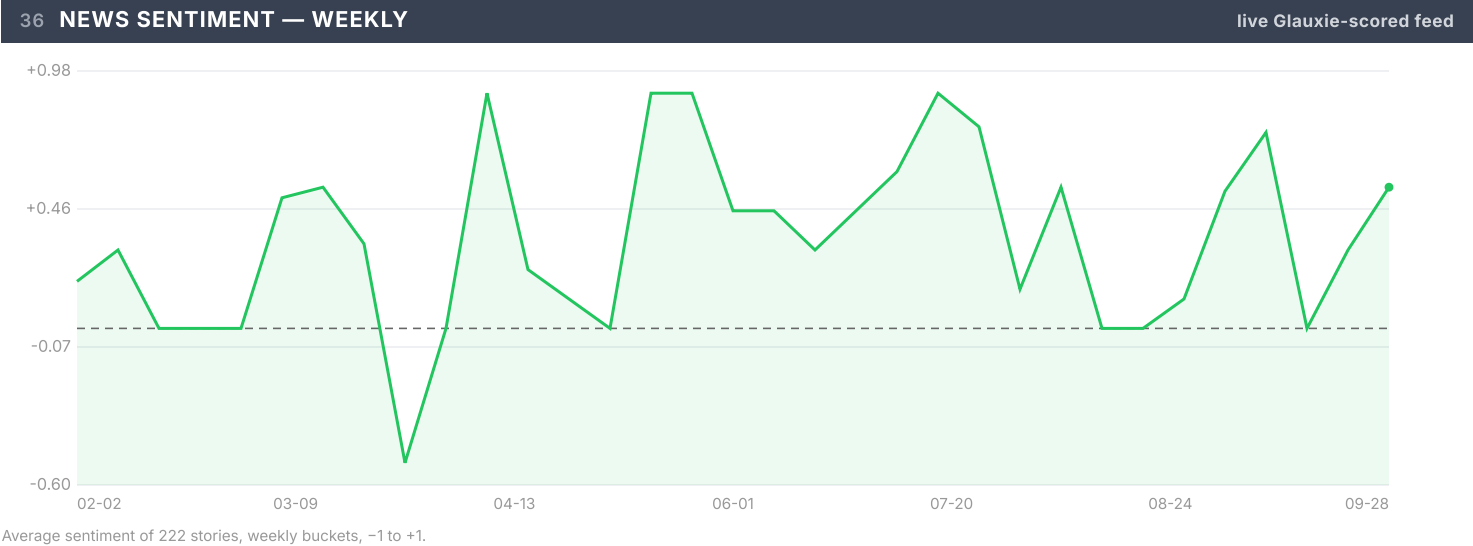
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +29.0 +44.3 vs industry	TREND +44.8 +56.9 vs industry	MOMENTUM +72.4 +83.2 vs industry	VOLUME +48.1 +46.6 vs industry
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READING	CTAS	SPECIALTY BUSINESS SERVICES N=655	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	+29.0	-15.3	-24.1	-20.5
Trend	+44.8	-12.1	-26.2	-21.3
Momentum	+72.4	-10.8	-24.5	-15.8
Volume	+48.1	+1.5	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

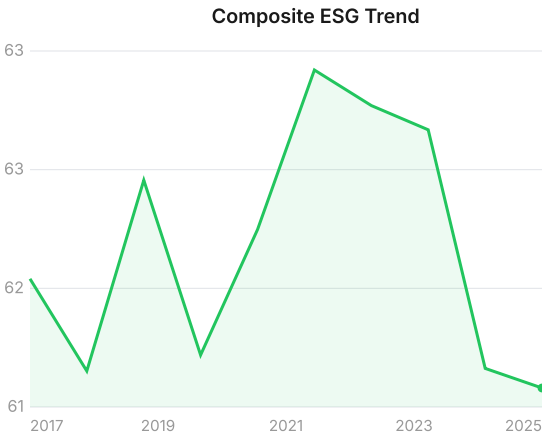
live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
Todd M. Schneider Chief Executive Officer	\$12.2M	90% equity+incentive
James N. Rozakis President and Chief Operati	\$5.3M	57% equity+incentive
Scott A. Garula Executive Vice President and	\$3.3M	77% equity+incentive
D. Brock Denton Executive Vice President, Ge	\$3.0M	55% equity+incentive
Scott D. Farmer Executive Chairman of the Bo	\$1.0M	18% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	49
Social	64
Governance	70
Composite ESG	61



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-06	Other Events	8.01
2026-09-23	Earnings Release; Exhibits	2.02,9.01
2026-08-27	Officer/Director Change	5.02
2026-08-03	Officer/Director Change; Exhibits	5.02,9.01
2026-07-15	Earnings Release; Exhibits	2.02,9.01
2026-06-12	Other Events	8.01
2026-03-31	Material Agreement; Termination of Agreement; Financial Obligation; Ex	1.01,1.02,2.03,9.01
2026-03-25	Earnings Release; Exhibits	2.02,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-23 to 2026-09-23
Analyst estimates	dim/forward_estimates	3 rows · 2026-05-31 to 2028-05-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	123 rows · 1995 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-10 to 2026-09-15
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	2 rows · 2026-03-26 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.