

Cognizant Technology Solutions Corporation (CTSH)

Technology / Information Technology Services · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$66.03	\$29.7B	\$87.03	14.2	32.0%	15%	6/9	+1.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	5.3M	\$37.08	1.37	10.3%	12%	5.6	+18.1%

Cognizant Technology Solutions Corporation functions as a global professional services firm, delivering a comprehensive suite of consulting, technology, and outsourcing solutions across North America, Europe, and other international markets. Its operations are structured into four primary divisions: Financial Services, Healthcare, Products and Resources, and Communications, Media and Technology. Within the Financial Services sector, Cognizant provides advanced services such as enhancing customer experiences, implementing robotic process automation (RPA), and leveraging analytics and artificial intelligence (AI) to address needs in areas like digital lending, fraud prevention, and modern payment systems. For its Healthcare clients, the company focuses on navigating industry shifts toward consumer-centric models, outcome-based agreements, and digital health initiatives, striving to deliver an integrated, seamless, and patient-focused omnichannel experience. Furthermore, Cognizant assists in optimizing operations across various functions, including clinical development, pharmacovigilance, manufacturing, claims management, enrollment procedures, membership administration, and billing processes. Its clientele in this domain spans healthcare providers, payers, and life sciences organizations, encompassing pharmaceutical, biotechnology, and medical device firms. In the Products and Resources segment, the company develops solutions tailored for manufacturers, retailers, and entities within the travel and hospitality sectors, alongside those engaged in logistics, energy, and utility services. Within the Communications, Media and Technology division, Cognizant supports businesses in creating digital content, crafting personalized user experiences, and expediting digital engineering efforts. This includes serving information, media, entertainment, communications, and technology enterprises. Established in 1994, the company maintains its primary corporate office in Teaneck, New Jersey.

SECTOR Technology INDUSTRY Information Technology Services EXCHANGE NASDAQ MARKET CAP \$29.7B EMPLOYEES 351,600 (SEC-filed)
CEO Ravi Kumar Singiseti IPO 1998-06-19 COUNTRY US
300 Frank West Burr Boulevard, Teaneck, NJ 07666 · Tel 201 801 0233 · cognizant.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

66 / 100

Street mean **\$61.71** (7 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$0.2M buys against \$1.0M sells / 6 mo

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **CTSH +1.3%** · **S&P 500 +15.9%** · spread **-14.6pp**



7 Years vs S&P 500 · **CTSH +18.1%** · **S&P 500 +189.9%** · spread **-171.7pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
66
OF 100

Score Breakdown

Profitability	52/100
Growth	38/100
Momentum	68/100
Quality	76/100
Earnings Quality	71/100
Balance Sheet	78/100
Value	95/100
Risk (safety)	100/100
Overall	66.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
FI	41
BR	74
CDW	49
FIS	55
INFY	71
LDOS	63
CTSH	66

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

66 / 100

IS Score 66.1 / 100 · -3.2 from peak of 69

Quarter	Business Quality
23 Q1	69
23 Q2	61
23 Q3	56
23 Q4	50
24 Q1	56
24 Q2	56
24 Q3	59
24 Q4	66
25 Q1	67
25 Q2	66
25 Q3	66
25 Q4	66
26 Q1	66

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 88 / 100 · Power +75 · 21 of 22 indicator votes bullish

Date	Price Structure
07-23	31
08-13	69
09-03	69
09-25	-6
10-16	106

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 66 and price structure at 88 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 66.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 67 → 67 → 66 → 66	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,059 → now 923	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

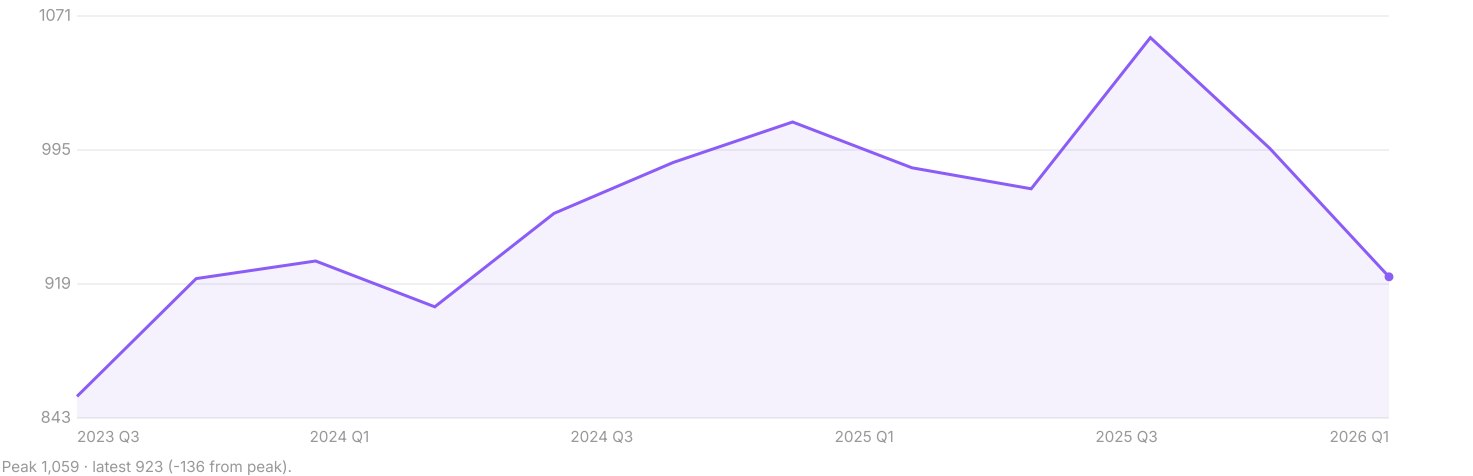
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-09-25	INSIDER BUYS (180D) 1 \$0.21M
ETF FUNDS (30D) 1206 up / 1178 down net +28 funds	INSTITUTIONS ADDED (13F) -73 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 109.27%. Institutions cannot hold more of a company than exists. The reported 509.2M shares exceed the 466.0M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 46,183,240 shares against 44,337,166 the prior quarter, a 1x jump, which alone would be 9.9% of the company. Excluding that filing, ownership is 99.4%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2026-03 reads 100.57%. Institutions cannot hold more of a company than exists. The reported 468.6M shares exceed the 466.0M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 44,337,166 shares against 44,578,850 the prior quarter, a 1x jump, which alone would be 9.5% of the company. Excluding that filing, ownership is 91.1%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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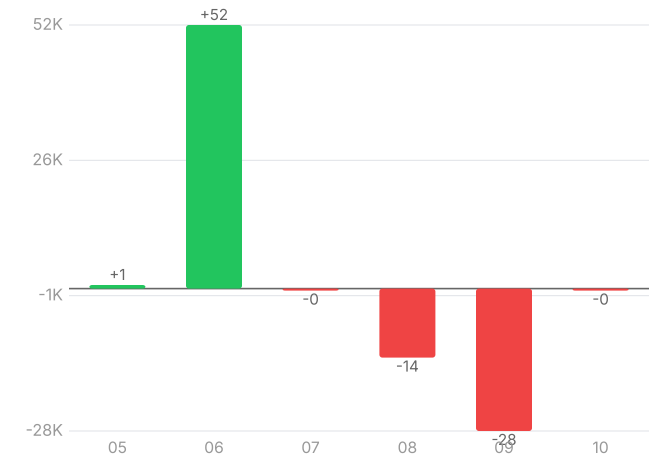
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Kerdman Alina	SVP, Controller & CAO	2026-10-01	EXERCISE	207	—	1,331
Kerdman Alina	SVP, Controller & CAO	2026-10-01	TAX W/H	69	\$0.00M	1,262
Kerdman Alina	SVP, Controller & CAO	2026-10-01	EXERCISE	207	—	623
Kerdman Alina	SVP, Controller & CAO	2026-09-30	SELL	139	\$0.01M	1,124
Gummadi Surya	President - Americas	2026-09-15	EXERCISE	1,397	—	41,210
Gummadi Surya	President - Americas	2026-09-15	EXERCISE	598	—	41,808
Gummadi Surya	President - Americas	2026-09-15	TAX W/H	988	\$0.06M	40,820
Gummadi Surya	President - Americas	2026-09-15	EXERCISE	1,397	—	8,382

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	11	18,166	\$1.0M	Counted
P — Open-market purchases	1	4,034	\$0.2M	Counted
M — Exercises (paired A/D)	89	245,081	—	None — mechanics
F — Tax withholding	42	111,193	\$6.8M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Two-Way Flow	\$1.0M 11 txns / 6 mo	\$0.2M 1 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-30	Alina Kerdman	139	\$0.0M
2026-09-14	Alina Kerdman	134	\$0.0M
2026-08-31	Alina Kerdman	144	\$0.0M
2026-08-03	Jatin Dalal	12,000	\$0.7M
Trailing 12 mo	18 filings	95,591	\$7M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-07-17	SCHEDULE 13G	PZENA INVESTMENT MANAGEMENT LLC	5.70%	26.8M sh
2026-07-15	SCHEDULE 13G	Invesco Ltd.	5.90%	28.1M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.48%	26.2M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.52%	36.0M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-08-10	2026-09-07
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-04-14	2026-05-11
David Perdue	Senate	SELL	\$15,001 - \$50,000	2020-04-14	2021-05-02
David Perdue	Senate	SELL	\$15,001 - \$50,000	2020-04-14	2021-05-01
David Perdue	Senate	SELL	\$15,001 - \$50,000	2020-04-14	2021-05-01
HOUSE 12-MO 15 trades 5 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 996	13F SHARES 469M 100.6% of shares out	NEW / CLOSED 128 / 171 positions, QoQ	INCREASED / REDUCED 358 / 380 positions, QoQ	
PUT/CALL (13F) 1.03 option positions	FREE FLOAT 99.7% 449M sh			

2.8 · Largest Reporting 13F Managers

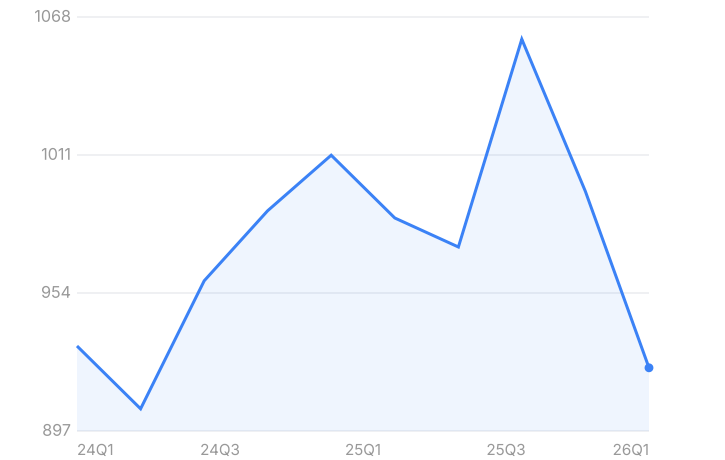
MANAGER	SHARES	VALUE
Artemis Investment Management Llp	2.9M	\$167M
Wealth Enhancement Advisory Servic	702,811	\$30M
Fjarde Ap - Fonden /Fourth Swedish N	327,605	\$19M
Assenagon Asset Management S.A.	240,176	\$14M
Vontobel Holding Ltd.	205,463	\$12M
Northcrest Asset Manangement, Llc	203,615	\$12M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

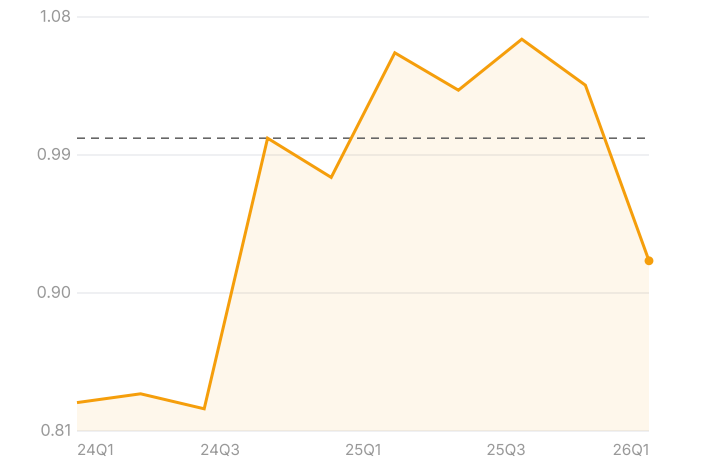
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$821M
VSMPX	0.0%	\$821M
VTSAX	0.0%	\$821M
VTI	0.0%	\$821M
VFINX	0.0%	\$679M
VOO	0.0%	\$679M

13F Filers Holding CTSH — quarterly



Institutional Put/Call — quarterly

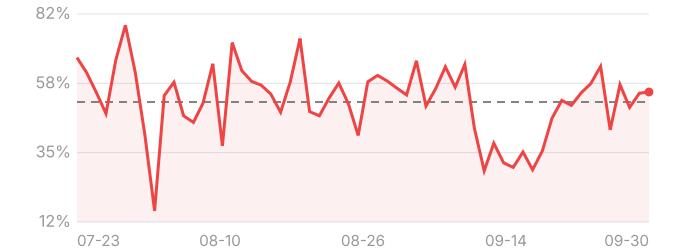


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

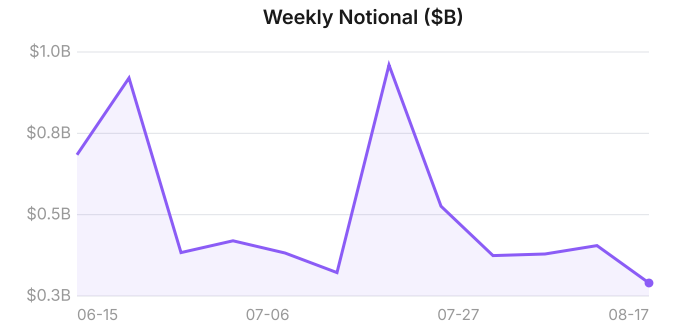


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 55.4% 2026-10-15	20-DAY AVG 46.3% 50-day 52.0%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 55% · N: 65% · B: 57% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

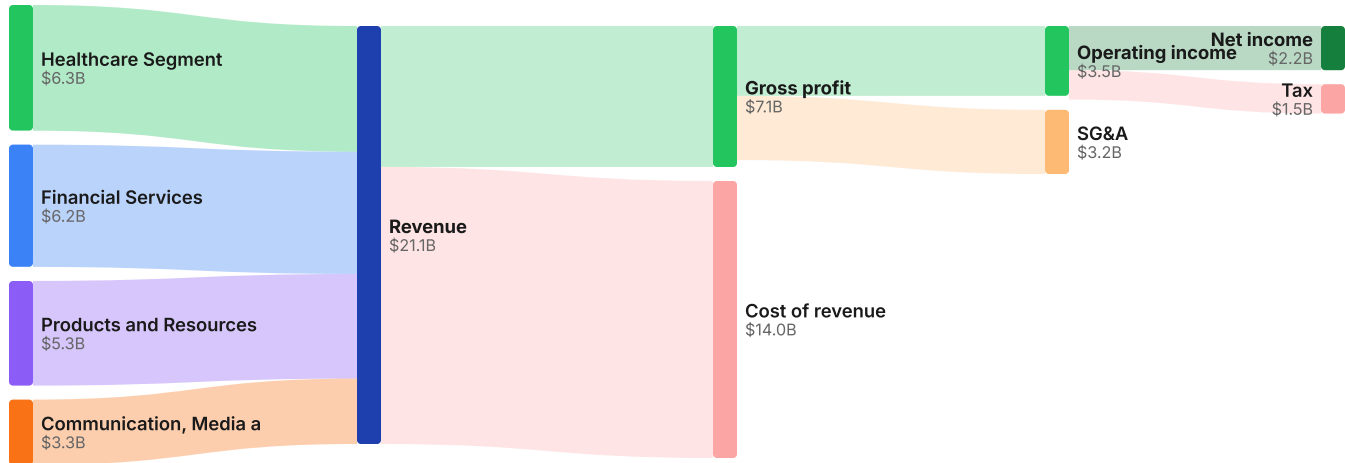


Where CTSH Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	5.5M	58 sh
Ubsa Ubs Ats	5.3M	61 sh
Ebxi Level Ats	3.8M	39 sh
Mstx Ms Trajectory Cross (Ats-1)	3.4M	74 sh
Sgmt Sigma X2	3.0M	63 sh
Pure Purestream	2.4M	37 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Cognizant Technology Solutions Corporation revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

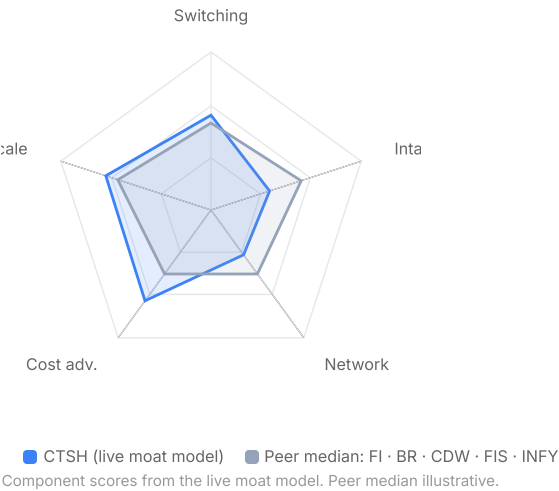
REGION	REVENUE	SHARE
North America	\$15.8B	75%
Europe	\$4.0B	19%
Other Regions	\$1.3B	6%

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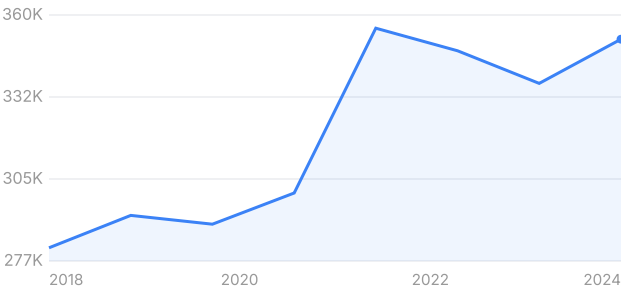
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 55/100 WEAK

Moat score 55/100 — Weak; primary source Cost Advantage.



3.8 · Employees (SEC filings)



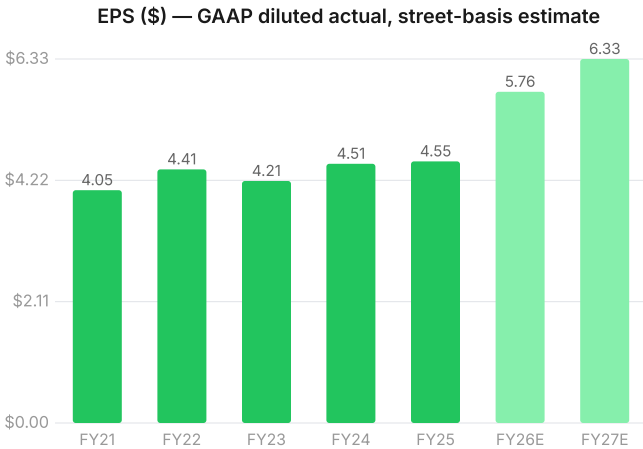
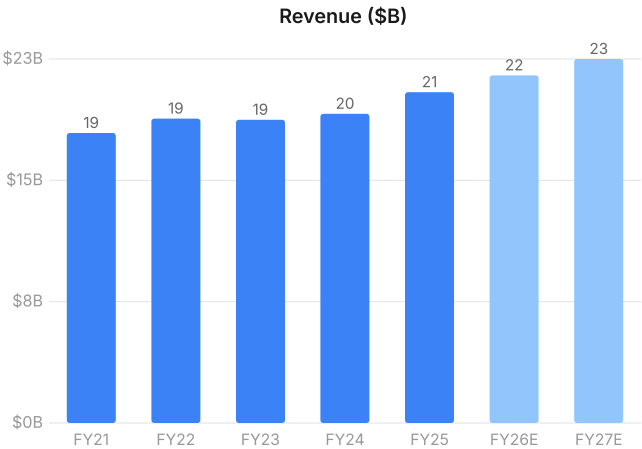
19 CORPORATE INFORMATION — KEY OFFICERS

351,600 employees

OFFICER	TITLE
Ravi Kumar	Chief Executive Officer & Director
Jatin Pravinchandra Dalal	Chief Financial Officer
John Sunshin Kim	Chief Legal Officer, Chief Administrative Officer & Corporate Secretary
Balu Ganesh Ayyar	President of Asia Pacific & Japan and Industry Solutions Group

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

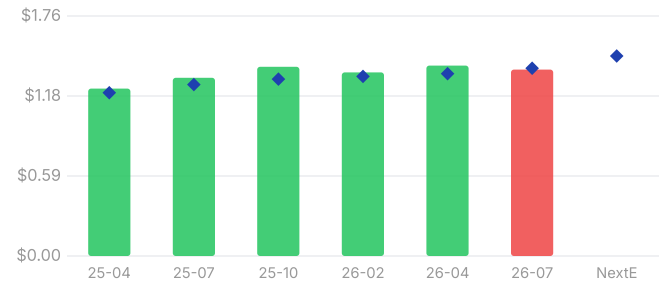
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21 ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus

BEATS (>2%) 5 of 6 recent quarters	AVG SURPRISE +3.2%	NEXT REPORT 2026-10-29	INCOME QUALITY 1.31 OCF + net income
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22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

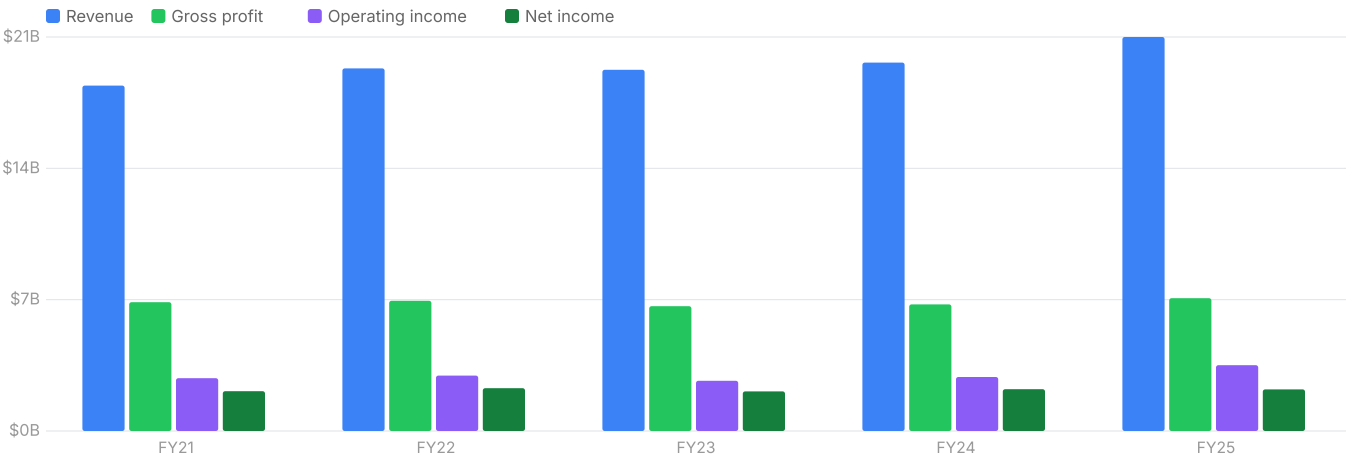
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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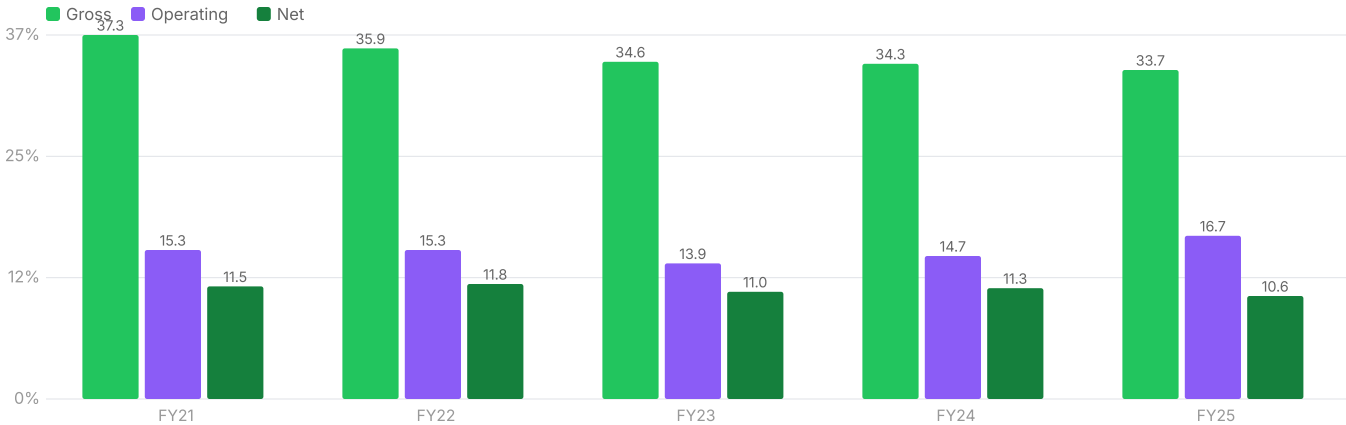
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

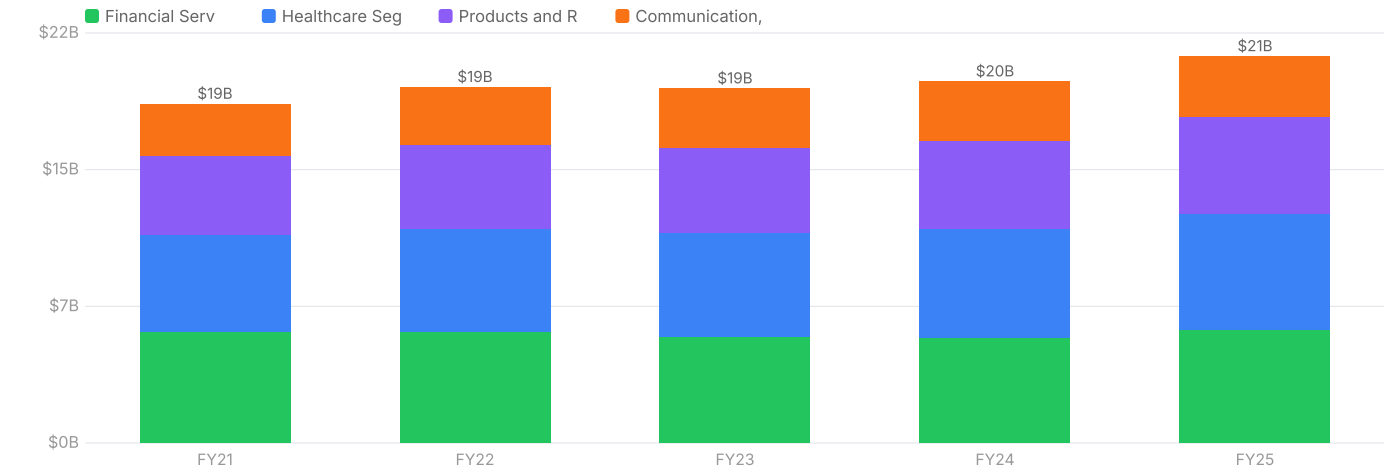


Profit Margins (%)



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+11.1%	+5.0%	-0.4%	+2.0%	+7.0%
Gross profit	+15.4%	+1.1%	-4.2%	+1.3%	+5.0%
Operating income	+33.7%	+5.0%	-9.4%	+7.5%	+22.0%
Net income	+53.5%	+7.2%	-7.2%	+5.4%	-0.4%

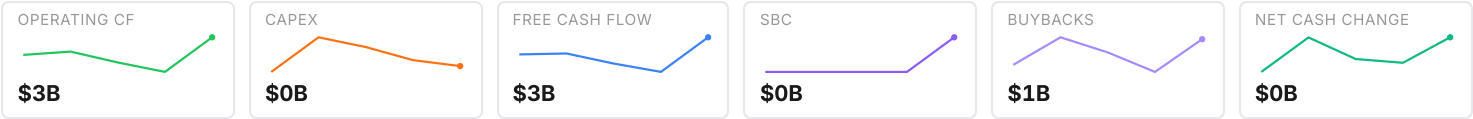
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	18.5	19.4	19.4	19.7	21.1	
Cost of revenue	11.6	12.4	12.7	13.0	14.0	
Gross profit	6.9	7.0	6.7	6.8	7.1	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	3.5	3.4	3.3	3.2	3.2	
Operating income	2.8	3.0	2.7	2.9	3.5	
EBITDA	3.4	3.6	3.4	3.5	4.2	
D&A	0.6	0.6	0.6	0.5	0.6	
Pretax income	2.8	3.0	2.8	3.0	3.7	
Income tax	0.7	0.7	0.7	0.7	1.5	
Net income	2.1	2.3	2.1	2.2	2.2	
Diluted EPS (\$)	4.05	4.41	4.21	4.51	4.55	
Diluted shares (M)	528	519	505	497	482	

CASH FLOW TRENDS

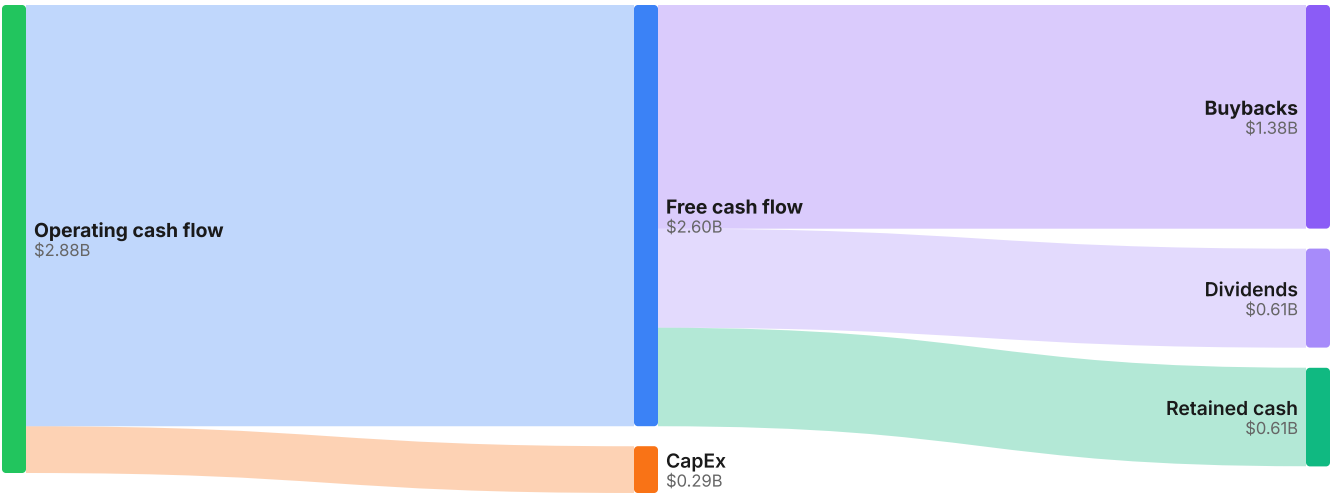
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

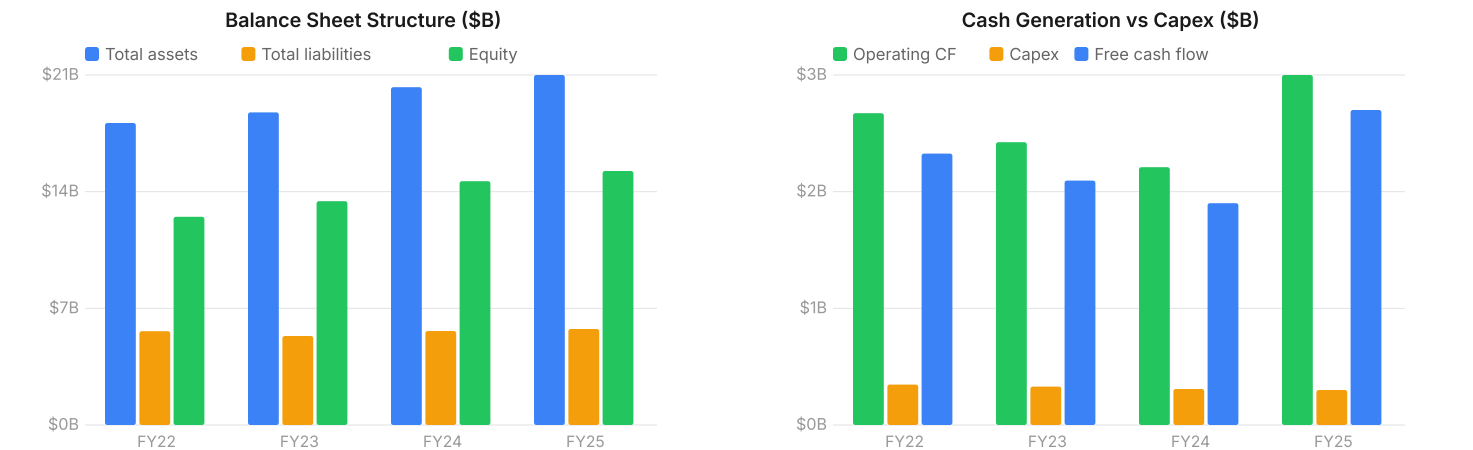
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	2.2	2.6	2.2	1.9	
ST investments	0.3	0.0	0.0	0.0	
Receivables (net)	3.8	3.8	4.1	4.4	
Total current assets	7.3	7.5	7.5	8.6	
PP&E (net)	2.0	1.7	1.5	1.5	
Goodwill + intangibles	6.9	7.2	8.6	8.5	
Total assets	17.9	18.5	20.0	20.7	
Accounts payable	0.4	0.3	0.3	0.3	
Short-term debt	0.0	0.0	0.0	0.2	
Deferred revenue	0.4	0.4	0.5	0.5	
Total current liabilities	3.3	3.3	3.6	3.7	
Long-term debt	0.6	0.6	0.9	1.0	
Total liabilities	5.5	5.3	5.6	5.7	
Shareholders' equity	12.3	13.2	14.4	15.0	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	2.3	2.1	2.2	2.2	
D&A	0.6	0.5	0.5	0.6	
Stock-based compensation	0.0	0.0	0.0	0.2	
Working capital change	(0.3)	(0.2)	(0.5)	(0.3)	
Operating cash flow	2.6	2.3	2.1	2.9	
Capital expenditures	(0.3)	(0.3)	(0.3)	(0.3)	
Investing cash flow	(0.1)	(0.3)	(1.6)	(0.2)	
Buybacks	(1.4)	(1.1)	(0.6)	(1.4)	
Dividends paid	(0.6)	(0.6)	(0.6)	(0.6)	
Debt issuance / (repay)	(0.0)	(0.0)	0.2	(0.3)	
Financing cash flow	(1.9)	(1.6)	(0.9)	(2.3)	
Free cash flow	2.2	2.0	1.8	2.6	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	18.7%	18.8%	16.7%	16.2%	15.2%	15%	
ROA	12.3%	12.8%	11.7%	11.7%	11.0%	10.7%	
ROIC	19.6%	19.8%	17.2%	16.1%	14.8%	12.3%	
Gross margin	37.3%	35.9%	34.6%	34.3%	33.7%	32.0%	
Operating margin	15.3%	15.3%	13.9%	14.7%	16.7%	15.8%	
Net margin	11.5%	11.8%	11.0%	11.3%	10.6%	10.3%	
EBITDA margin	18.4%	18.6%	17.5%	17.9%	19.8%	19.0%	
FCF margin	12.0%	11.5%	10.4%	9.3%	12.3%	—	
VALUATION							
P/E	20.47	12.19	17.24	16.79	17.94	14.2	
P/B	3.65	2.27	2.77	2.61	2.66	2.1	
P/S	2.36	1.44	1.89	1.91	1.90	1.37	
P/FCF	19.74	12.49	18.20	20.59	15.42	11.4	
EV/EBITDA	12.51	7.48	10.44	10.43	9.76	7.5	
EV/Revenue	2.31	1.39	1.83	1.87	1.88	1.4	
Earnings yield	4.9%	8.2%	5.8%	6.0%	5.6%	7.21%	
FCF yield	5.1%	8.0%	5.5%	4.9%	6.5%	8.73%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.08	2.17	2.25	2.09	2.34	2.18	
Quick ratio	2.08	2.17	2.25	2.09	2.34	2.18	
Debt / equity	0.14	0.12	0.10	0.10	0.10	0.14	
Debt / assets	9.2%	8.6%	7.1%	7.5%	7.6%	10.1%	
Net debt / EBITDA	-0.32	-0.27	-0.39	-0.21	-0.08	0.26	
Interest coverage	315.11	159.74	68.98	55.41	95.03	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.06	1.09	1.07	1.03	1.04	1.04	
Receivables turnover	5.57	5.28	5.06	4.99	4.97	4.5	
DSO (days)	66	69	72	73	73	81	
DPO (days)	12	11	10	10	8	9	
Cash conversion cycle	54	59	62	64	65	72	
GROWTH (YoY)							
Revenue growth	11.1%	5.0%	-0.4%	2.0%	7.0%	—	
Net income growth	53.5%	7.2%	-7.2%	5.4%	-0.4%	—	
EPS growth	55.9%	9.9%	-4.9%	6.2%	2.7%	—	
FCF growth	-23.6%	0.9%	-10.0%	-9.2%	42.0%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	4.06	4.46	4.24	4.51	4.63	4.76	
Book value / share	22.80	23.99	26.40	28.99	31.15	31.03	
Revenue / share	35.18	37.87	38.63	39.71	43.79	46.44	
FCF / share	4.21	4.36	4.02	3.68	5.38	5.58	
Cash / share	5.17	4.88	5.26	4.51	3.97	2.26	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.8%	5.1%	2.9%	1.6%	3.4%	13.34%	
Altman Z-Score	7.23	5.92	7.01	6.81	7.12	5.6	
Piotroski F-Score	9	8	7	4	6	6/9	
Beneish M-Score	-2.39	-2.45	-2.48	-2.34	-2.47	-2.51	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	5.6	Safe (>2.99)	Safe	
Income quality	1.31	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.51	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.63	Revenue stability	0.95
Interest burden		0.99	Earnings stability	0.46
Operating margin		16.4%	Earnings persistence	0.96
Asset turnover		1.06×	Revenue CAGR 3y	3.7%
Financial leverage		1.38×	EPS CAGR 3y	3.3%
= ROE		15%	FCF CAGR 3y	6.3%

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SHAREHOLDER RETURN PROFILE

live

BUYBACK YIELD
13.34%

DIVIDEND YIELD
1.97%

TOTAL SHAREHOLDER RETURN
16.63%
cash yield

SBC / REVENUE
0.6%
dilution pressure



28 PEER COMPARISON

live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
FI	\$34.3B	12.2	11%	11.8%	-11.7%	5/9	-51.4%
BR	\$19.8B	18.1	41%	17.9%	+8.5%	9/9	-22.3%
CDW	\$18.8B	18.0	44%	4.2%	+7.4%	6/9	+0.0%
FIS	\$18.6B	5.5	22%	6.8%	+20.4%	5/9	-45.0%
INFY	\$49.7B	15.7	32%	16.1%	+4.1%	7/9	—
LDOS	\$15.7B	11.5	28%	7.8%	+3.4%	6/9	—
CACI	\$13.6B	25.3	13%	5.8%	+10.9%	5/9	—
IT	\$13.0B	18.4	114%	16.4%	+0.7%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

51 Analysts

Str Sell (0)

Sell (5)

Hold (23)

Buy (23)

Str Buy (0)

MEAN TARGET (QTR)
\$61.71
7 targets

TARGET VS. PRICE
-6.5%
last-quarter mean

NEXT REPORT
2026-10-29
street \$1.47

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$22.19B	\$22.29B / \$22.14B	\$5.76	\$5.80 / \$5.70	18
FY2027	\$23.23B	\$23.45B / \$22.92B	\$6.33	\$6.54 / \$6.20	18
FY2028	\$24.42B	\$25.33B / \$23.70B	\$6.98	\$7.29 / \$6.78	14

30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$61.71	-6.5%	7
Last Year	\$74.03	+12.1%	38
All Time	\$75.74	+14.7%	75

Rolling mean of published targets vs. last close \$66.03. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

A

DCF 4/5

ROE 4/5

ROA 4/5

DEBT/EQ 3/5

P/E 4/5

P/B 4/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

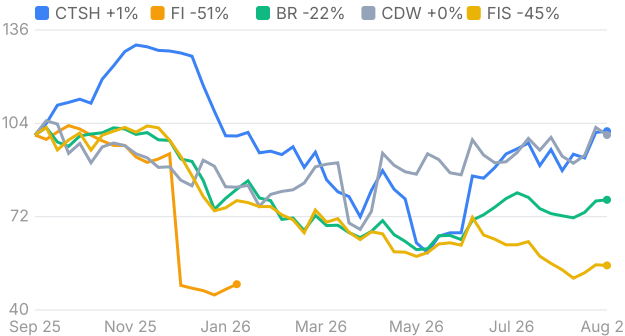
CTSH +1.3% vs S&P 500 +15.9% — spread -14.6pp



Sector — XLK +29.0%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



32 TECHNICAL POWER SCORE

EDGE · site engine · 88/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +75

21 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

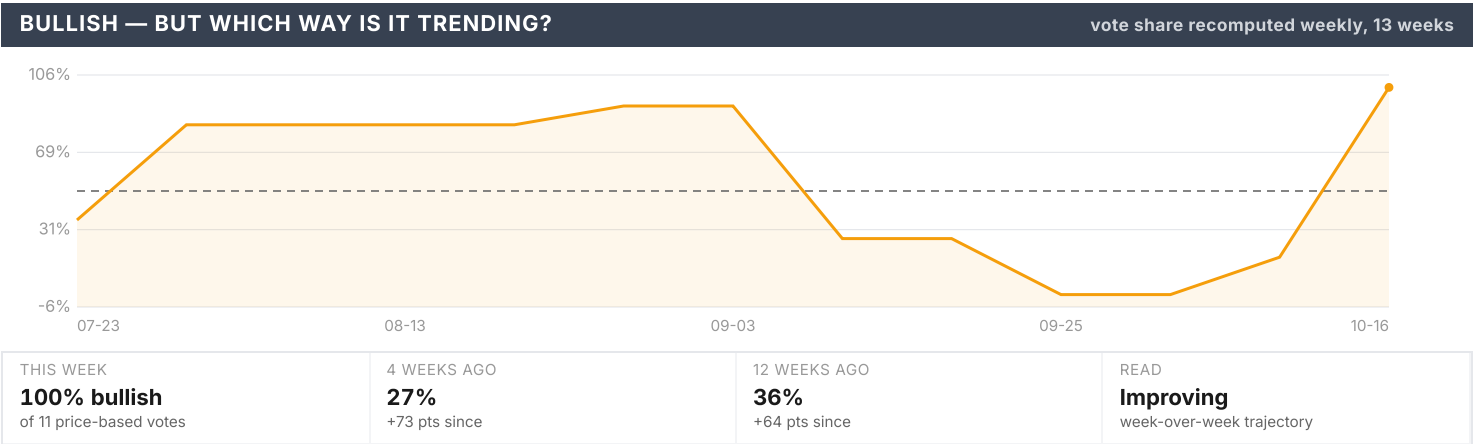
100

100

75

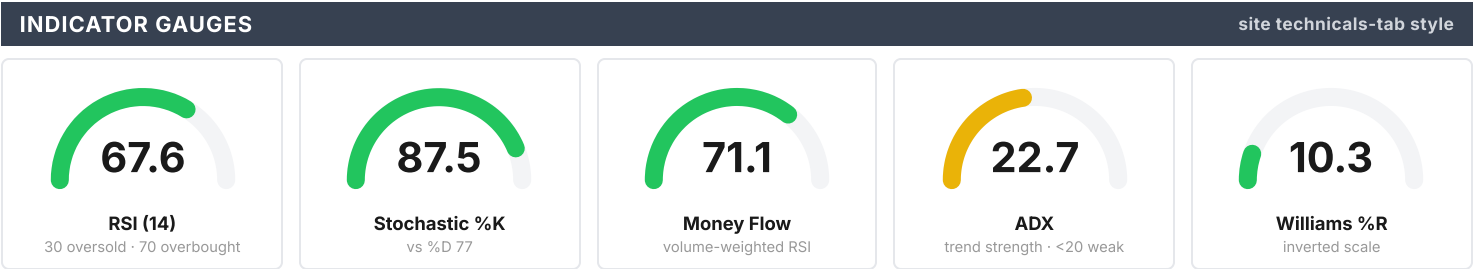
100

50



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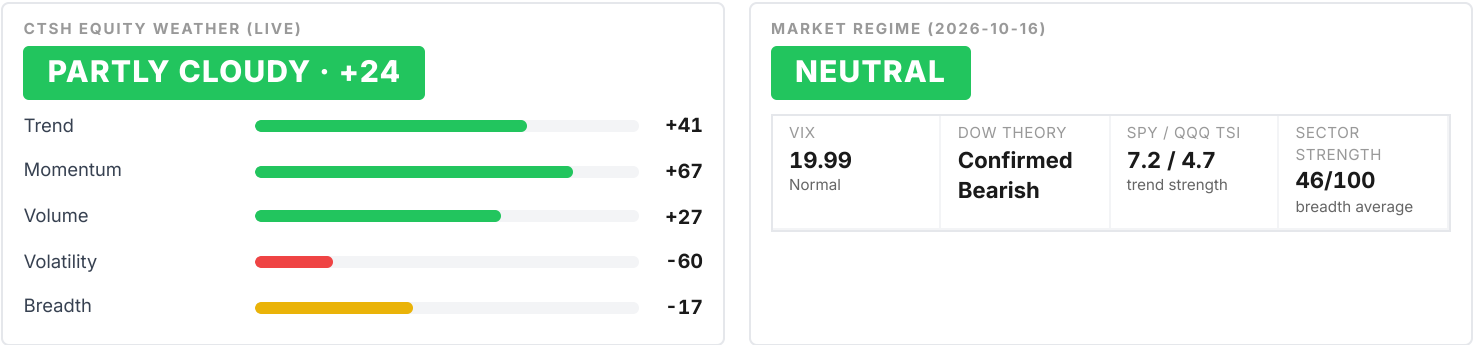
INDICATOR VOTE GRID				21 bull / 1 bear	
● Price vs SMA 20	\$59.45	● Price vs SMA 50	\$60.33	● Price vs SMA 200	\$59.68
● EMA 9/21 Cross	62.1/60.6	● SMA 50/200	Golden	● ADX Direction	ADX 23
● Supertrend	\$58	● Parabolic SAR	\$55	● SMA Slope	0.310
● RSI	67.6	● Stochastic K/D	88/77	● StochRSI K/D	100/98
● Williams %R	-10	● CCI	215	● TSI vs Signal	12.9
● CMO	35.2	● ROC	12.85%	● OBV Signal	Accum
● Chaikin MF	-0.100	● MFI	71	● Force Index	7M
● Elder Ray Bull	6.72				



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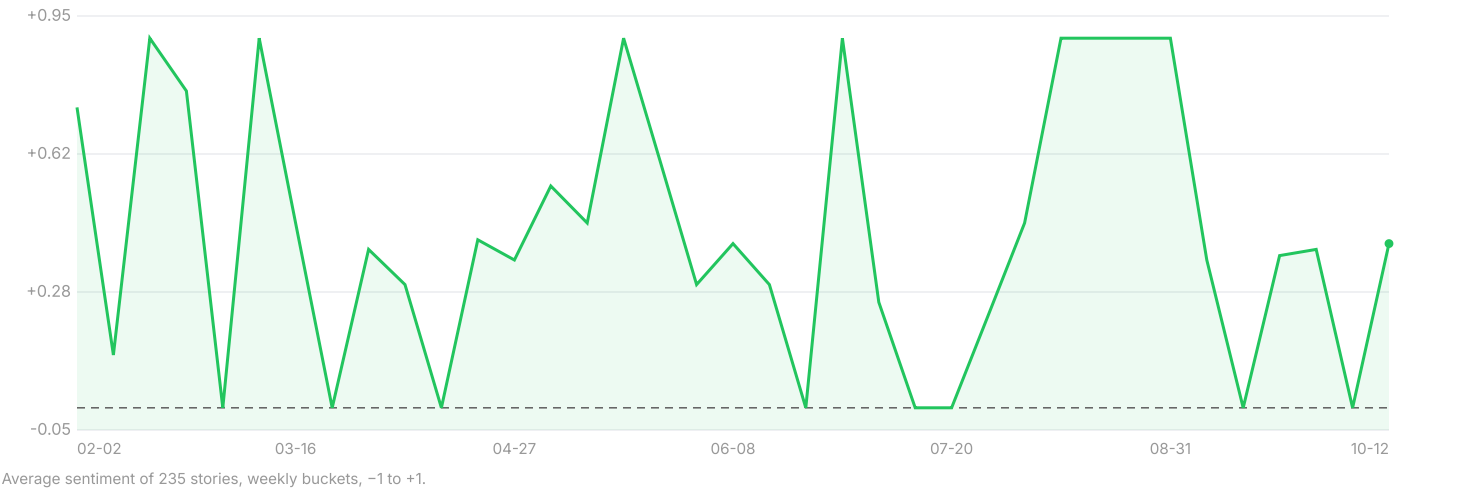
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL	TREND	MOMENTUM	VOLUME
+23.8	+41.5	+66.6	+27.4
+37.3 vs industry	+51.6 vs industry	+75.6 vs industry	+23.4 vs industry

READING	CTSH	INFORMATION TECHNOLOGY SERVICES N=1,049	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	+23.8	-13.5	-20.7	-20.5
Trend	+41.5	-10.2	-20.8	-21.3
Momentum	+66.6	-9.0	-28.5	-15.8
Volume	+27.4	+4.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

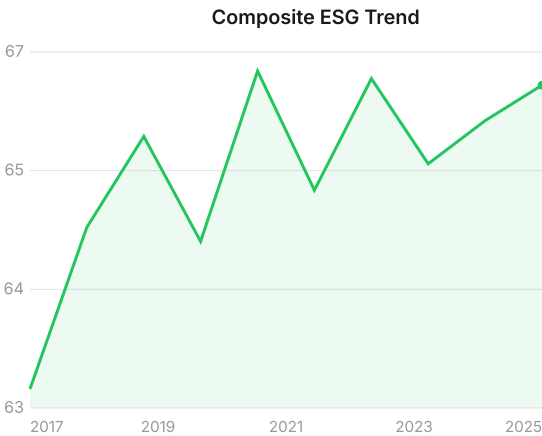
EXECUTIVE	TOTAL COMP	STRUCTURE
Ravi Kumar CEO	\$21.5M	94% equity+incentive
Jatin Dalal CFO	\$7.1M	88% equity+incentive
Surya Gummadi President – Americas	\$5.6M	86% equity+incentive
John Kim Chief Legal Officer, Chief Administ	\$5.6M	85% equity+incentive
Balu Ganesh Ayyar President – Asia Pacific &	\$3.9M	81% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	68
Social	68
Governance	66
Composite ESG	67



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-06	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-07-29	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-07-10	Regulation FD; Exhibits	7.01,9.01
2026-06-03	Shareholder Vote	5.07
2026-05-21	Financial Obligation	2.03
2026-05-18	Regulation FD; Exhibits	7.01,9.01
2026-04-29	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-02-26	Departure/Election of Directors; Appointment of Officers	5.02

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-28 to 2026-07-29	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	111 rows · 1998 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-15 to 2026-10-01	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-29 to 2026-07-17	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.