

Dominion Energy, Inc. (D)

Utilities / Regulated Electric · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$63.56 2026-10-16	MARKET CAP \$55.9B VOLUME 3.7M	52-WK HIGH \$72.99 52-WK LOW \$55.85	TRAILING PE 22.0 P/S 3.05	GROSS MARGIN 49.3% NET MARGIN 13.9%	ROE 9% ROIC 3%	PIOTROSKI 6/9 ALTMAN Z 0.7	1-YR RETURN +6.1% 5-YR RETURN +9.9%
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Dominion Energy, Inc. is an American energy company that provides regulated electricity and natural gas services. It generates, transmits, and distributes electricity to customers in Virginia and the Carolinas, and distributes natural gas to customers in multiple states including South Carolina, Ohio, and Utah. The company's asset portfolio includes electric generation capacity from various sources including renewables, electric transmission and distribution lines, and natural gas infrastructure.

SECTOR Utilities INDUSTRY Regulated Electric EXCHANGE NYSE MARKET CAP \$55.9B EMPLOYEES 15,200 (SEC-filed) CEO Robert Blue IPO 1980-03-17
COUNTRY US
600 East Canal Street, Richmond, VA 23219 · Tel 804-819-2284 · dominionenergy.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

42 / 100

Street mean **\$69.80** (5 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

COMP-PLAN ACTIVITY ONLY

exercises and tax withholding only

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

42
OF 100

Score Breakdown

Profitability	44/100
Growth	63/100
Momentum	89/100
Quality	63/100
Earnings Quality	76/100
Balance Sheet	24/100
Value	54/100
Risk (safety)	15/100
Overall	42.2/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ETR	37
XEL	25
ELC	46
AEP	48
EXC	38
ED	51
D	42

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 47 in 26 Q1, latest 42 — -5 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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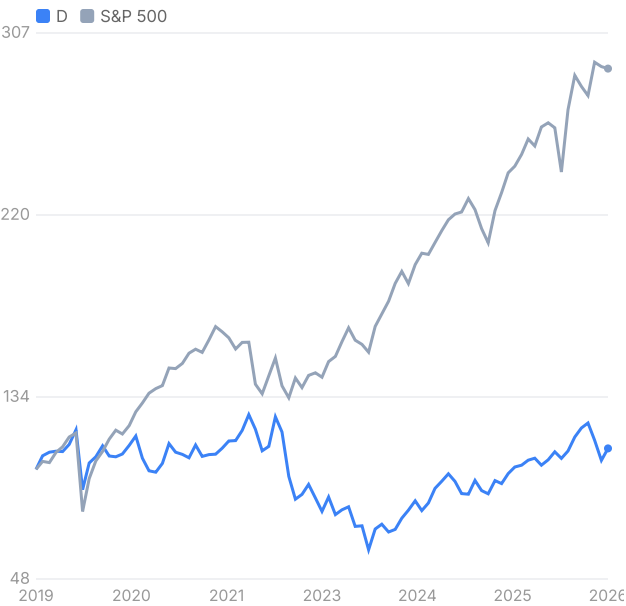
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · D +6.1% · S&P 500 +15.9% · spread -9.8pp



7 Years vs S&P 500 · D +9.9% · S&P 500 +189.9% · spread -180.0pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

42 / 100

IS Score 42.2 / 100 · -4.8 from peak of 47

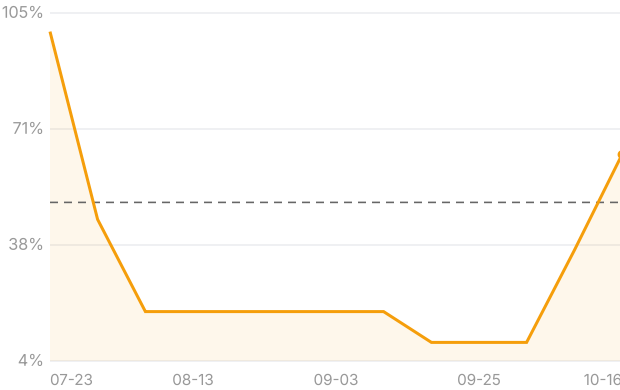


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 70 / 100 · Power +40 · 17 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 42, price structure 70 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 42.2	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 41 → 45 → 47 → 42	the direction matters more than the level
Technical vote share back above 50%	now 64%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,547 → now 1,547	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

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6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

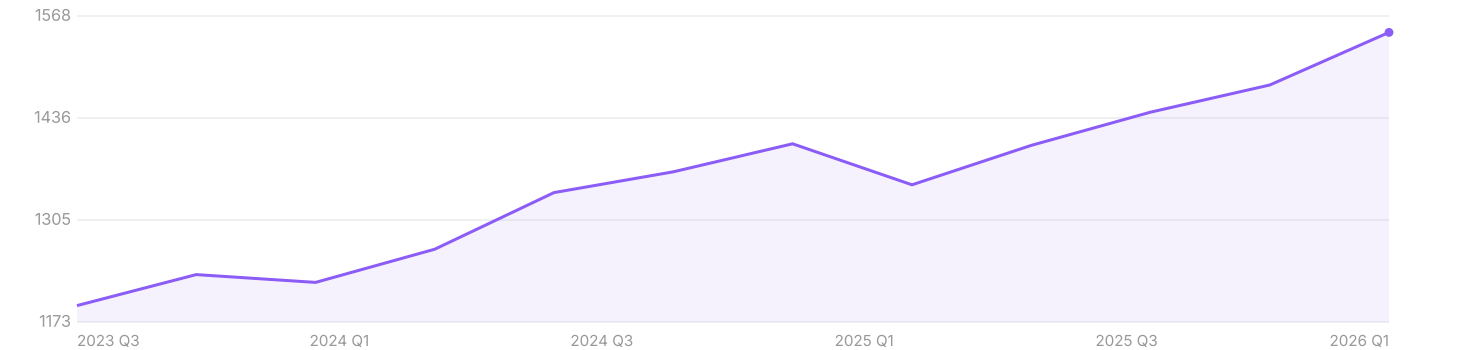
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 932 up / 694 down net +238 funds	INSTITUTIONS ADDED (13F) 68 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,547 · latest 1,547 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,547	718.1M	\$48.0B	81.7%
2026 Q1	1,479	696.1M	\$42.3B	79.2%
2025 Q4	1,444	724.8M	\$41.6B	82.4%
2025 Q3	1,401	696.8M	\$41.5B	79.2%
2025 Q2	1,350	695.9M	\$38.2B	79.1%
2025 Q1	1,403	659.2M	\$35.8B	75.0%
2024 Q4	1,367	649.3M	\$34.0B	73.8%
2024 Q3	1,340	642.1M	\$35.9B	73.0%
2024 Q2	1,267	634.4M	\$30.9B	72.1%
2024 Q1	1,224	634.8M	\$30.5B	72.2%
2023 Q4	1,234	611.4M	\$29.8B	69.5%
2023 Q3	1,194	612.9M	\$26.6B	69.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY

live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Lovejoy Kristin G	director	2026-05-07	A-Award	4,687	\$0.30M	25,407
Kington Mark J	director	2026-05-07	A-Award	5,005	\$0.32M	140,628
Sutherland Vanessa Allen	director	2026-05-05	A-Award	4,687	\$0.30M	19,415
Story Susan N	director	2026-05-05	A-Award	2,820	\$0.18M	35,190
Story Susan N	director	2026-05-05	A-Award	2,661	\$0.17M	24,965
Spilman Robert H Jr	director	2026-05-05	A-Award	5,084	\$0.32M	29,426
Lyash Jeffrey J.	director	2026-05-05	A-Award	2,820	\$0.18M	5,826
Royal Pamela J.	director	2026-05-05	A-Award	2,820	\$0.18M	44,986

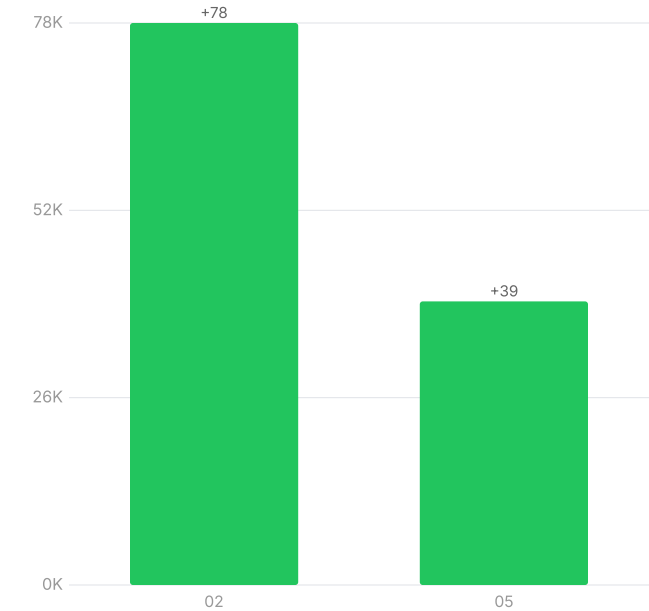
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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Comp-Plan Activity Only	\$0.0M 0 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2023-12-01	Leopold Diane	6,250	\$0.3M
2023-06-01	Leopold Diane	6,250	\$0.3M
Trailing 12 mo	0 filings	—	\$0M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-12	SCHEDULE 13G/A	Capital Research Global Investors	8.40%	73.9M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.42%	65.3M sh
2026-02-10	SCHEDULE 13G	Wellington Management Company LLP	5.00%	44.9M sh
2025-11-13	SCHEDULE 13G/A	Capital Research Global Investors	6.40%	54.9M sh

12 CONGRESSIONAL TRADING

EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Josh Gottheimer	House	SELL	\$1,001 - \$15,000	2025-04-09	2025-05-14
Josh S. Gottheimer	House	SELL	\$1,001 - \$15,000	2025-04-08	2025-05-14
Thomas R. Carper	Senate	BUY	\$1,001 - \$15,000	2024-03-28	2024-03-29
Thomas R. Carper	Senate	BUY	\$1,001 - \$15,000	2024-03-28	2024-03-28
Thomas Richard Carper	Senate	BUY	\$1,001 - \$15,000	2024-03-28	2024-03-28

HOUSE 12-MO 1 trades 0 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

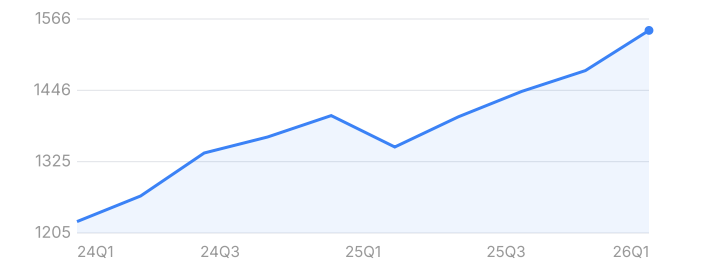
13F FILERS (LAST COMPLETE Q) 1,479	13F SHARES 696M 79.2% of shares out	NEW / CLOSED 161 / 99 positions, QoQ	INCREASED / REDUCED 613 / 469 positions, QoQ
PUT/CALL (13F) 0.88 option positions	FREE FLOAT 99.9% 878M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Fjarde Ap - Fonden /Fourth Swedish N	581,917	\$35M
Wealth Enhancement Advisory Serv	457,982	\$28M
Godsey & Gibb, Inc	381,700	\$23M
Davenport & Co Llc	366,493	\$22M
Oak Grove Capital Llc	286,283	\$17M
Ifm Investors Pty Ltd	282,419	\$17M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

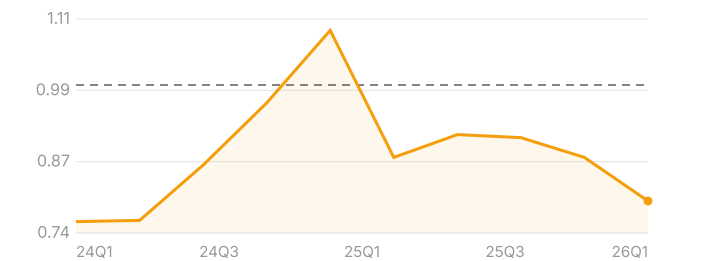
13F Filers Holding D — quarterly



2.9 · Top ETF & Fund Ownership

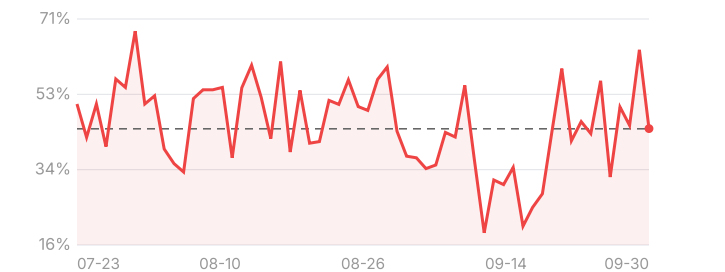
FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.7B
VTI	0.1%	\$1.7B
VSPMX	0.1%	\$1.7B
VTSAX	0.1%	\$1.7B
VFINX	0.1%	\$1.4B
VFIAX	0.1%	\$1.4B

Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

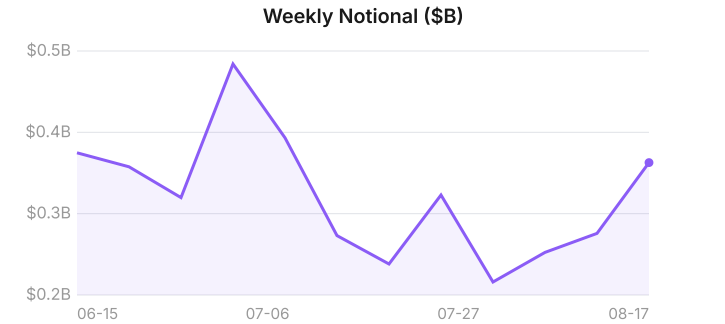


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 44.3% 2026-10-15	20-DAY AVG 40.4% 50-day 44.3%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 45% · N: 30% · B: 40% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

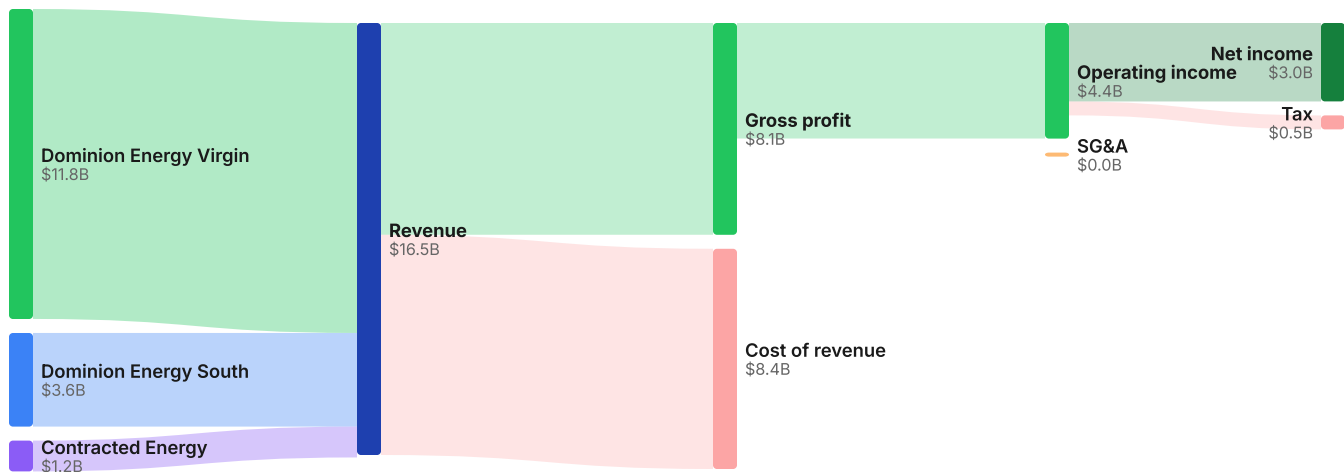


Where D Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	5.9M	62 sh
Ubsa Ubs Ats	3.6M	51 sh
Ebxl Level Ats	3.5M	41 sh
Mstx Ms Trajectory Cross (Ats-1)	2.6M	77 sh
Sgmt Sigma X2	2.3M	62 sh
Mspl Ms Pool (Ats-4)	1.7M	189 sh

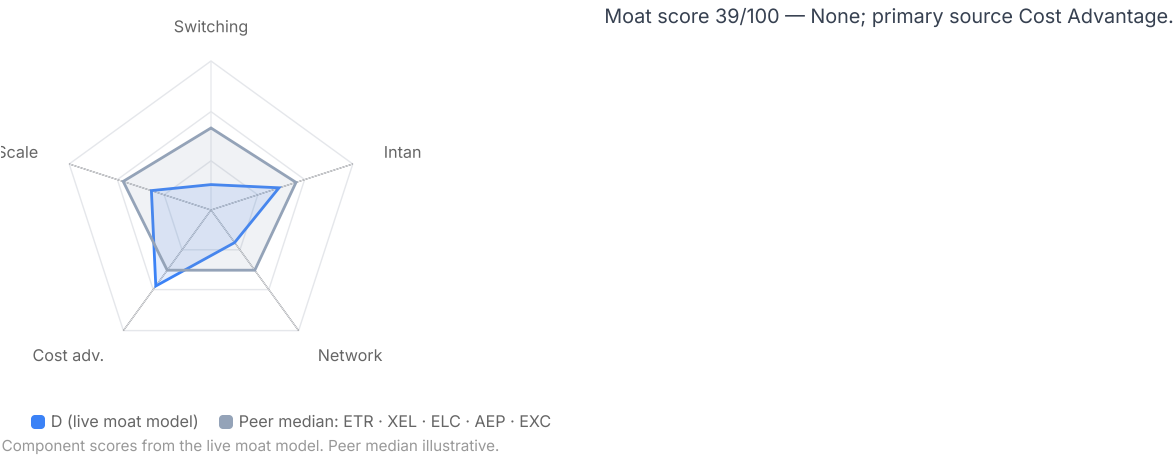
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16 REVENUE FLOW — FY2025 live segmentation + income data

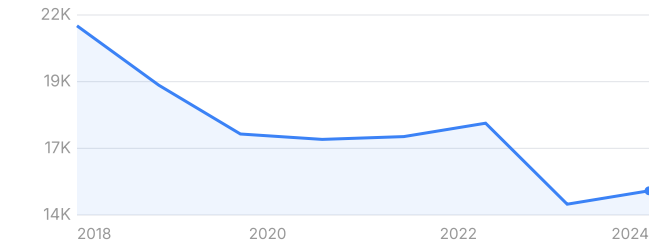


Where a dollar of Dominion Energy, Inc. revenue goes. All values FY2025 filings, live.

17 MOAT & COMPETITIVE POSITION LIVE MODEL · 39/100 NONE



3.8 · Employees (SEC filings)



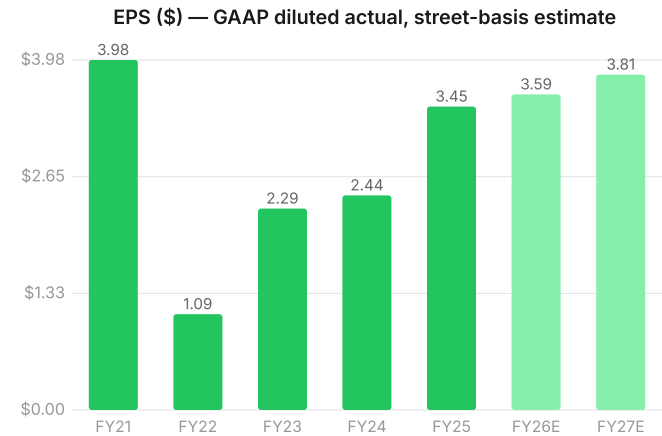
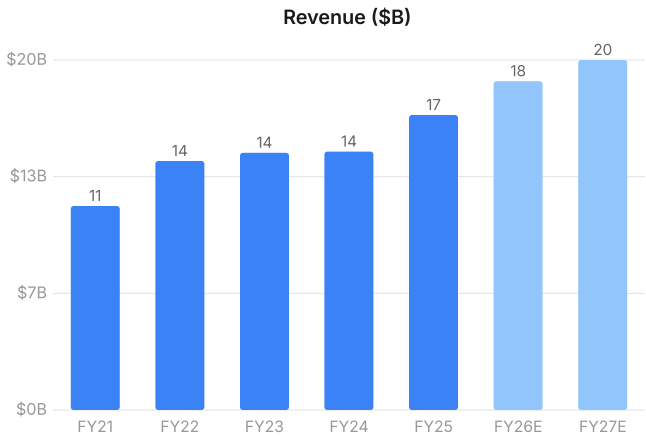
18 CORPORATE INFORMATION — KEY OFFICERS 15,200 employees

OFFICER	TITLE
Robert Blue	President, Chief Executive Officer & Chairman of the Board
Carlos Brown	EVP, Chief Admin & Projects Officer, Corporate Secretary and President of Dominion Energy Services
Steven D. Ridge	Executive Vice President & Chief Financial Officer
Edward H. Baine	Executive Vice President of Utility Operations & President of Dominion Energy Virginia

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19 REVENUE & EPS — HISTORY AND ESTIMATES

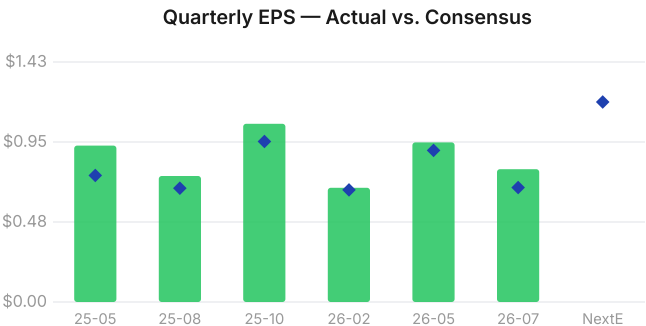
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

20 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 5 of 6 recent quarters	AVG SURPRISE +11.4%	NEXT REPORT 2026-10-30	INCOME QUALITY 1.94 OCF + net income
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21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

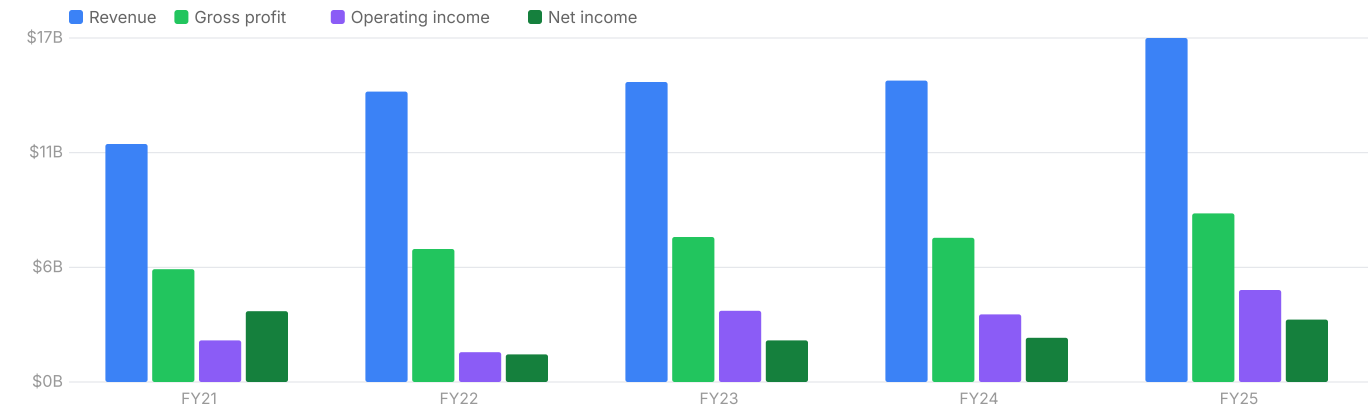
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

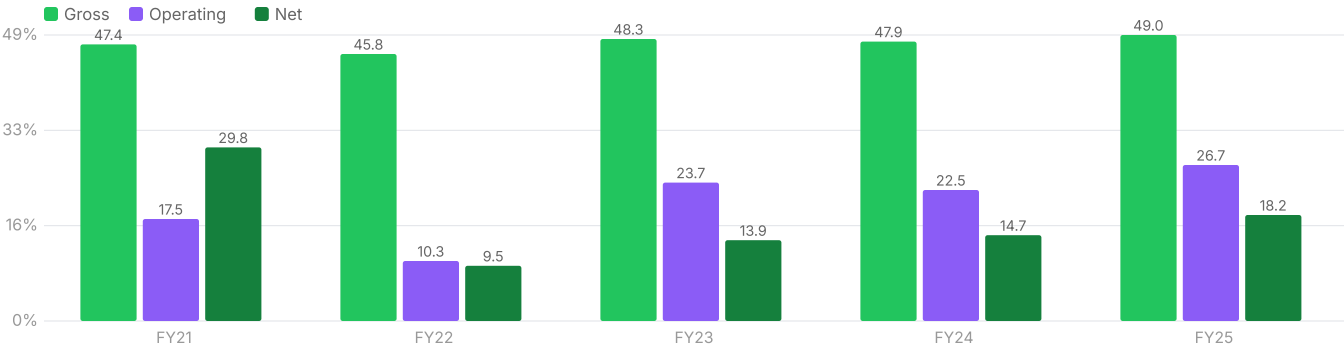
INCOME TRENDS — 5 YEAR

live financials

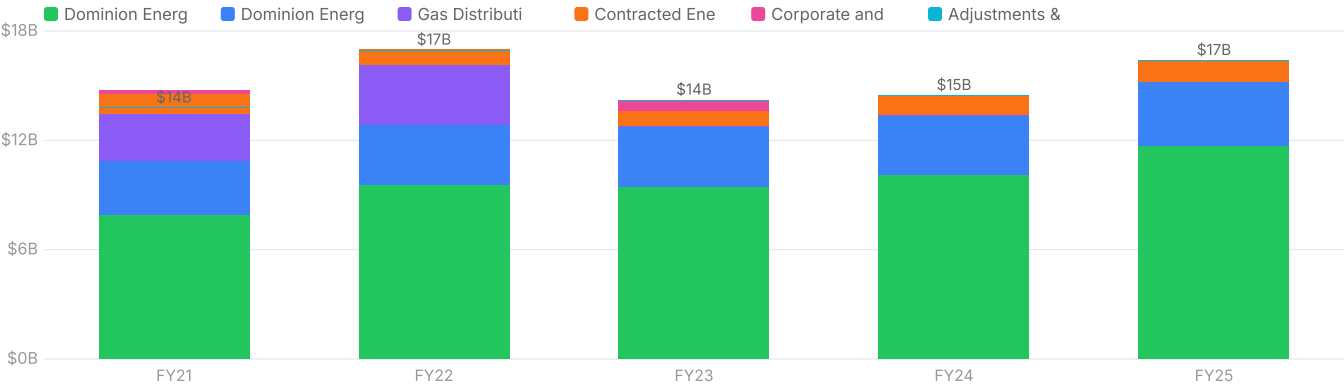


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

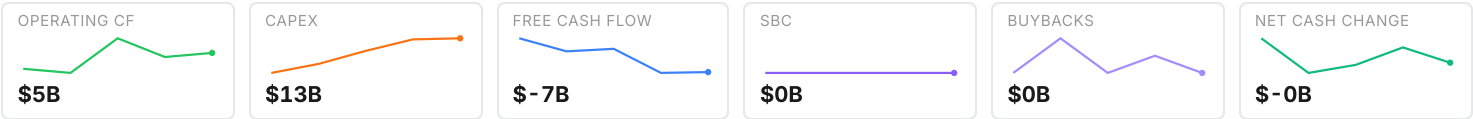
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	-19.4%	+22.1%	+3.3%	+0.5%	+14.2%
Gross profit	-25.9%	+17.8%	+9.1%	-0.5%	+16.9%
Operating income	-2.9%	-28.2%	+138.2%	-4.9%	+35.9%
Net income	-947.6%	-61.1%	+50.9%	+6.5%	+41.1%

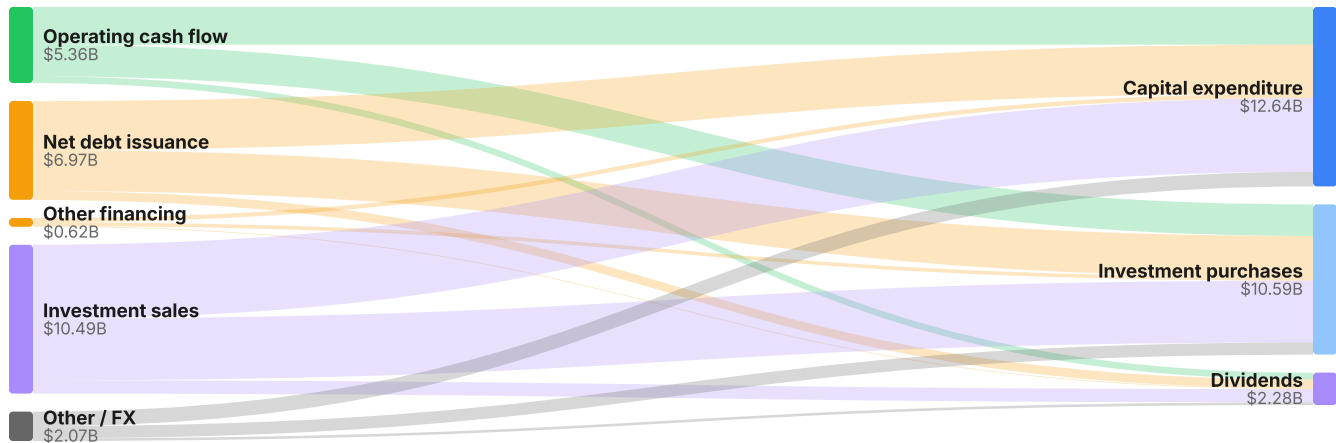
22 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	11.4	13.9	14.4	14.5	16.5	
Cost of revenue	6.0	7.6	7.4	7.5	8.4	
Gross profit	5.4	6.4	7.0	6.9	8.1	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.0	0.0	0.0	0.0	0.0	
Operating income	2.0	1.4	3.4	3.2	4.4	
EBITDA	5.4	6.4	6.8	6.7	8.0	
D&A	2.8	3.1	3.1	2.6	2.4	
Pretax income	1.9	0.5	2.7	2.2	3.6	
Income tax	-0.2	0.1	0.6	0.3	0.5	
Net income	3.4	1.3	2.0	2.1	3.0	
Diluted EPS (\$)	3.98	1.09	2.29	2.44	3.45	
Diluted shares (M)	808	835	836	839	855	

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CASH FLOW TRENDS live data



WHERE THE CASH CAME FROM — FY2025 funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

Balance Sheet — Full

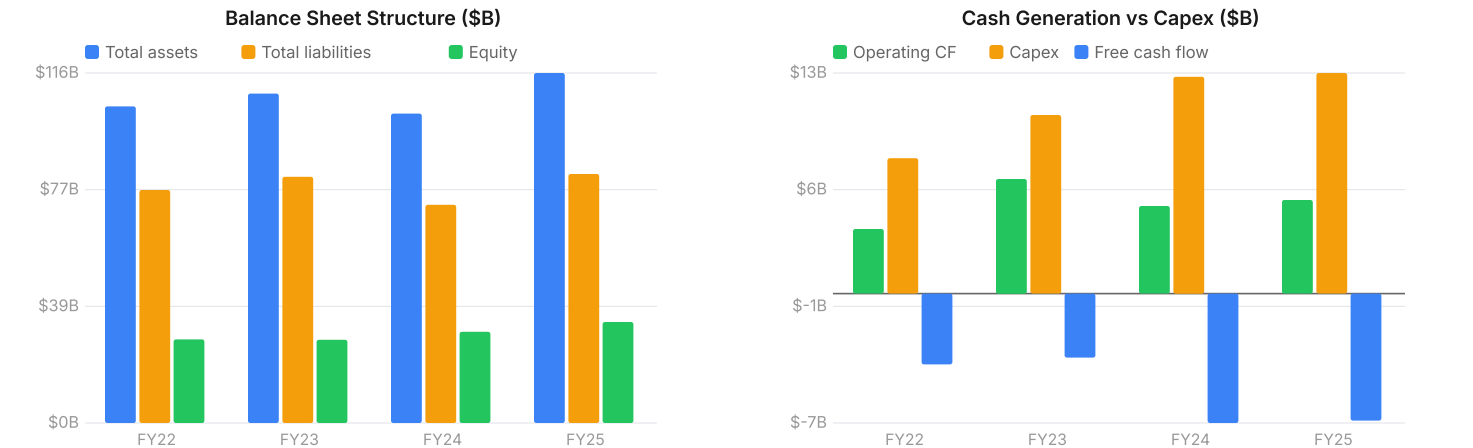
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.1	0.2	0.3	0.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.5	2.5	2.5	3.4	
Total current assets	9.9	25.4	6.6	8.1	
PP&E (net)	52.3	58.8	68.9	79.0	
Goodwill + intangibles	5.0	5.1	5.3	5.8	
Total assets	104.8	109.0	102.4	115.9	
Accounts payable	1.2	0.9	1.1	1.3	
Short-term debt	6.8	11.0	4.2	4.9	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	13.5	24.5	9.3	10.4	
Long-term debt	34.4	33.1	37.3	44.1	
Total liabilities	77.1	81.5	72.2	82.4	
Shareholders' equity	27.7	27.5	30.2	33.4	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.4	2.2	1.9	3.1	
D&A	3.1	2.6	2.3	2.7	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(3.3)	0.0	0.5	(1.7)	
Operating cash flow	3.7	6.6	5.0	5.4	
Capital expenditures	(7.8)	(10.2)	(12.4)	(12.6)	
Investing cash flow	(6.7)	(7.2)	(3.2)	(13.0)	
Buybacks	(1.6)	0.0	(0.8)	0.0	
Dividends paid	(2.2)	(2.2)	(2.2)	(2.3)	
Debt issuance / (repay)	5.1	2.9	(2.2)	7.0	
Financing cash flow	3.0	0.6	(1.8)	7.6	
Free cash flow	(4.1)	(3.7)	(7.4)	(7.3)	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	12.3%	3.6%	7.1%	6.9%	10.6%	9%	
ROA	3.4%	1.0%	1.8%	1.8%	2.7%	2.1%	
ROIC	3.9%	2.2%	3.7%	4.1%	4.8%	3.4%	
Gross margin	47.4%	45.8%	48.3%	47.9%	49.0%	49.3%	
Operating margin	17.5%	10.3%	23.7%	22.5%	26.7%	25.1%	
Net margin	29.8%	9.5%	13.9%	14.7%	18.2%	13.9%	
EBITDA margin	47.2%	45.7%	47.4%	46.4%	48.6%	41.7%	
FCF margin	-14.5%	-24.2%	-25.4%	-51.2%	-44.1%	—	
VALUATION							
P/E	16.09	44.32	18.23	23.16	16.72	22.0	
P/B	1.94	1.59	1.30	1.61	1.72	1.9	
P/S	3.79	2.63	2.48	3.03	3.04	3.05	
P/FCF	-26.14	-10.86	-9.76	-5.91	-6.88	-8.2	
EV/EBITDA	15.31	11.13	11.23	12.37	12.72	14.3	
EV/Revenue	6.67	5.08	5.55	5.89	5.99	6.0	
Earnings yield	6.2%	2.3%	5.5%	4.3%	6.0%	4.57%	
FCF yield	-3.8%	-9.2%	-10.2%	-16.9%	-14.5%	-12.21%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.84	0.73	1.04	0.71	0.77	0.81	
Quick ratio	0.65	0.62	0.97	0.52	0.59	0.64	
Debt / equity	1.49	1.49	1.61	1.53	1.68	1.85	
Debt / assets	40.7%	39.3%	40.6%	40.8%	42.2%	43.8%	
Net debt / EBITDA	6.62	5.37	6.20	6.01	6.27	6.95	
Interest coverage	2.45	2.55	2.41	2.28	2.65	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.14	0.16	0.13	0.14	0.15	0.15	
Receivables turnover	6.19	7.67	6.53	6.54	7.02	5.2	
DSO (days)	59	48	56	56	52	70	
DPO (days)	54	47	51	50	54	49	
Cash conversion cycle	85	64	84	89	79	100	
GROWTH (YoY)							
Revenue growth	-1.5%	20.0%	-14.1%	0.5%	14.2%	—	
Net income growth	920.0%	-69.8%	97.4%	-3.6%	58.5%	—	
EPS growth	921.8%	-70.6%	96.7%	-5.2%	57.9%	—	
FCF growth	-83.3%	-100.5%	9.7%	-102.3%	1.7%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	4.05	1.19	2.34	2.22	3.51	2.90	
Book value / share	33.67	33.12	32.85	31.99	34.00	38.22	
Revenue / share	17.22	20.06	17.18	16.97	19.30	20.83	
FCF / share	-2.50	-4.86	-4.37	-8.70	-8.51	-7.76	
Cash / share	0.35	0.14	0.22	0.36	0.29	0.34	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	3.7%	0.0%	1.8%	0.0%	—	
Altman Z-Score	0.75	0.64	0.57	0.64	0.66	0.7	
Piotroski F-Score	6	5	6	4	7	6/9	
Beneish M-Score	-2.47	-2.42	-2.78	-2.52	-2.27	-2.25	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	0.7	Distress (<1.81)	Distress	
Income quality	1.94	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.25	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.82	Revenue stability	0.53
Interest burden		0.62	Earnings stability	0.00
Operating margin		27.5%	Earnings persistence	0.95
Asset turnover		0.16×	Revenue CAGR 3y	4.8%
Financial leverage		4.09×	EPS CAGR 3y	1.7%
= ROE		9%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 4.20%	TOTAL SHAREHOLDER RETURN 2.48% cash yield	SBC / REVENUE 0.0% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ETR	\$50.2B	26.5	10%	13.8%	+9.5%	6/9	+10.2%
XEL	\$47.7B	20.8	10%	18.8%	+4.7%	3/9	-5.9%
ELC	\$45.8B	4.6	13%	13.7%	+9.5%	8/9	-13.9%
AEP	\$69.2B	21.8	10%	13.1%	+7.7%	5/9	+9.0%
EXC	\$44.8B	15.9	10%	6.6%	+6.6%	8/9	—
ED	\$41.4B	18.3	9%	7.6%	+9.5%	8/9	—
EXCVV	\$41.1B	3.8	10%	11.0%	+5.3%	6/9	—
PEG	\$35.6B	17.7	12%	13.1%	+12.7%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

33 Analysts



MEAN TARGET (QTR) \$69.80 5 targets	TARGET VS. PRICE +9.8% last-quarter mean	NEXT REPORT 2026-10-30 street \$1.19
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$18.40B	\$19.64B / \$17.65B	\$3.59	\$3.62 / \$3.58	9
FY2027	\$19.59B	\$20.32B / \$18.68B	\$3.81	\$3.84 / \$3.78	10
FY2028	\$20.78B	\$22.44B / \$19.13B	\$4.08	\$4.11 / \$4.05	4

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29 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$62.00	-2.5%	1
Last Quarter	\$69.80	+9.8%	5
Last Year	\$68.54	+7.8%	24
All Time	\$69.19	+8.9%	59

Rolling mean of published targets vs. last close \$63.56. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B-

DCF4/5

ROE3/5

ROA2/5

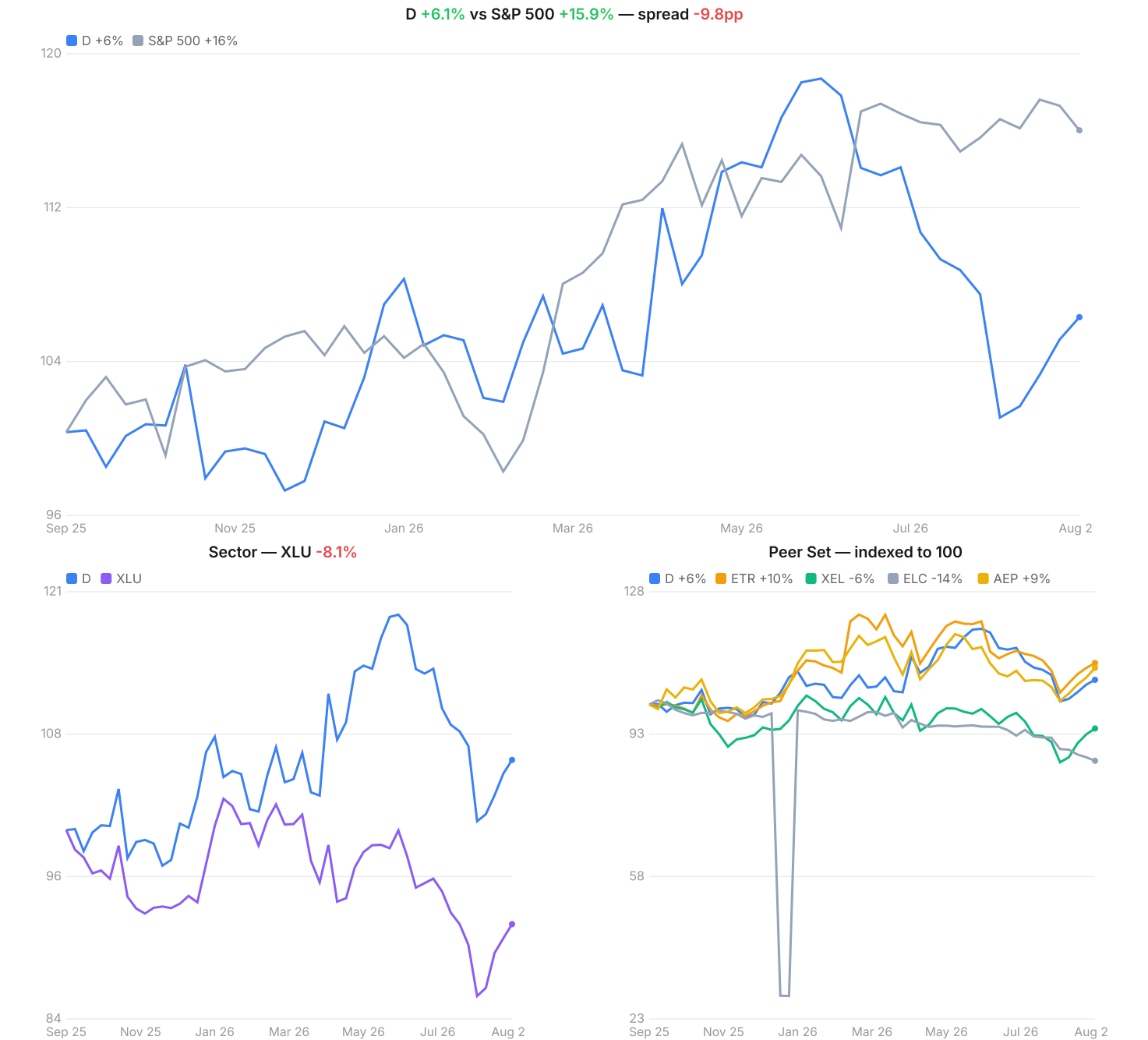
DEBT/EQ2/5

P/E2/5

P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$61.65	+1.91	+3.10%	Above
SMA 50	\$64.35	-0.79	-1.23%	Below
SMA 200	\$64.32	-0.76	-1.18%	Below
EMA 9	\$62.46	+1.10	+1.76%	Above
EMA 21	\$62.49	+1.07	+1.71%	Above
EMA 50	\$63.91	-0.35	-0.55%	Below
EMA 200	\$63.94	-0.38	-0.59%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 70/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +40

17 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

60

91

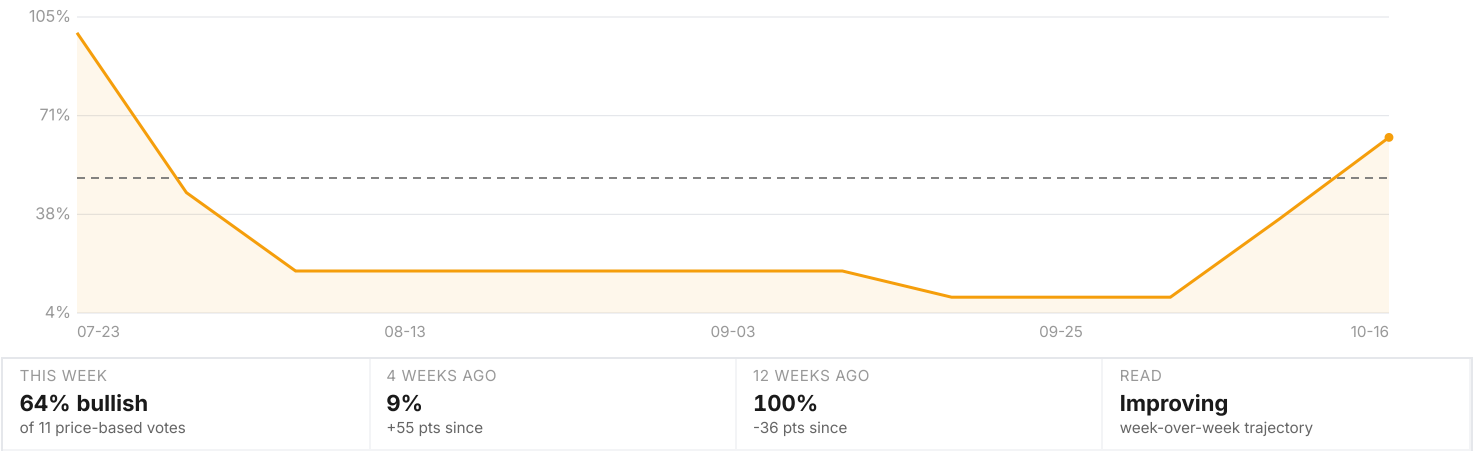
75

67

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



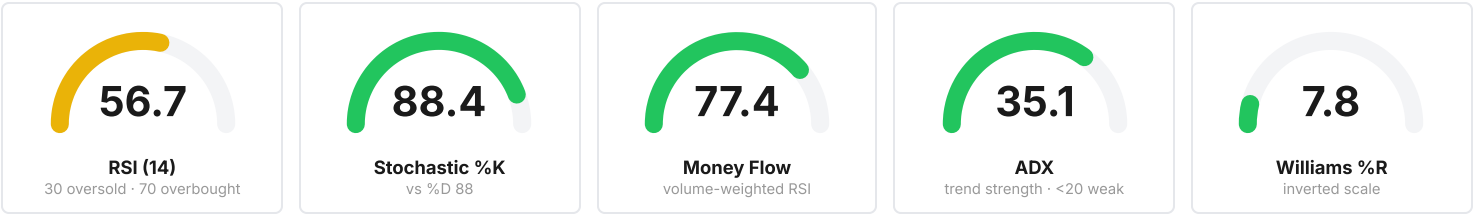
INDICATOR VOTE GRID

17 bull / 5 bear

● Price vs SMA 20	\$61.65	● Price vs SMA 50	\$64.35	● Price vs SMA 200	\$64.32
● EMA 9/21 Cross	62.5/62.5	● SMA 50/200	Golden	● ADX Direction	ADX 35
● Supertrend	\$60	● Parabolic SAR	\$61	● SMA Slope	0.000
● RSI	56.7	● Stochastic K/D	88/88	● StochRSI K/D	100/99
● Williams %R	-8	● CCI	151	● TSI vs Signal	-12.1
● CMO	13.3	● ROC	3.69%	● OBV Signal	Accum
● Chaikin MF	-0.040	● MFI	77	● Force Index	1M
● Elder Ray Bull	1.43				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$63.04 / \$63.67 / \$64.48	S1 / S2	\$62.23 / \$61.60
Bollinger (20,2)	\$59.76 – \$63.54	Squeeze	Off
52-wk range	\$55.85 – \$72.99	Off 52-wk high	-12.9%
ATR (14)	\$1.09 (1.7%)	Historical vol	14.9%

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33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

-0.2% Jan 50%	-0.7% Feb 55%	+2.1% Mar 76%	+1.5% Apr 65%	+0.1% May 50%	+0.7% Jun 60%	+1.2% Jul 60%	+0.2% Aug 50%	-0.1% Sep 50%	+0.9% Oct 70%	+1.1% Nov 55%	+1.4% Dec 75%
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Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	D	S&P 500
Weekly volatility (σ , 1y)	2.55%	1.83%
Best / worst week (1y)	+8.5% / -6.1%	—
Max drawdown (5y, monthly)	-50.8%	—
1-week VaR (95%)	-4.4%	—
Beta (5y)	0.62	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

D EQUITY WEATHER (LIVE)

CLOUDY · +4

Trend

Momentum

Volume

Volatility

Breadth

-1

+39

+25

-60

-18

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

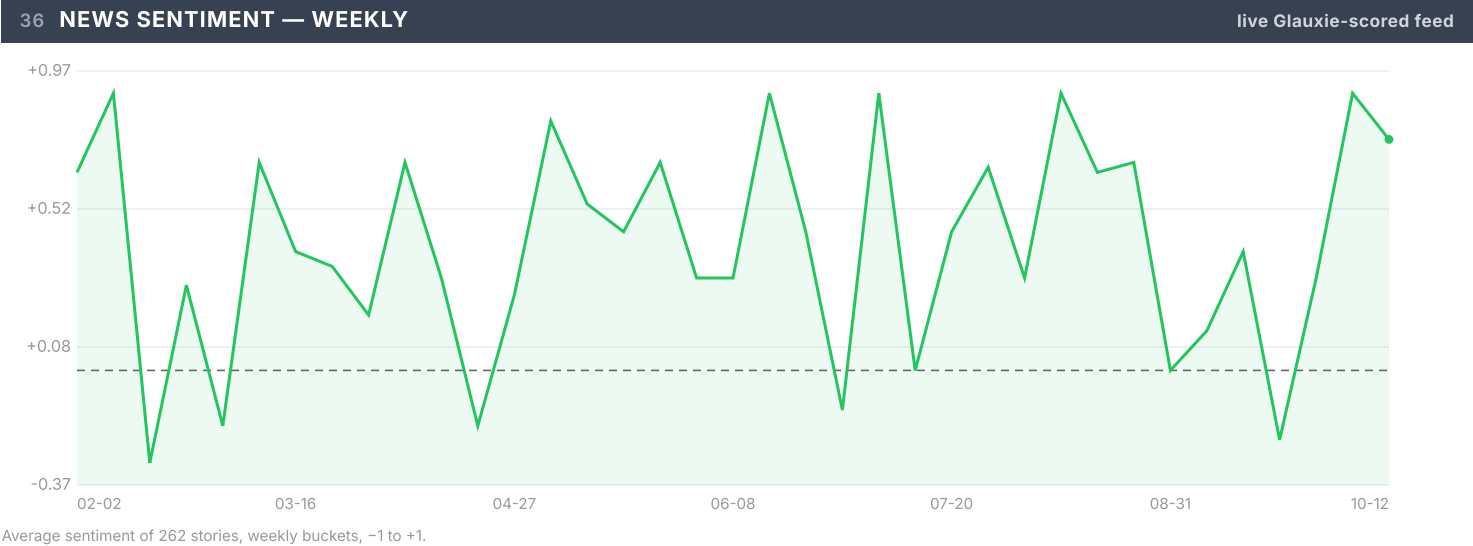
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +3.8 +13.3 vs industry	TREND -1.0 +1.3 vs industry	MOMENTUM +39.4 +32.3 vs industry	VOLUME +25.3 +25.3 vs industry
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READING	D	REGULATED ELECTRIC N=445	UTILITIES N=1,247	ALL US SYMBOLS N=70,435
Overall	+3.8	-9.5	-13.6	-20.5
Trend	-1.0	-2.4	-17.2	-21.3
Momentum	+39.4	+7.1	-4.2	-15.8
Volume	+25.3	+0.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Robert M. Blue Chair, President and Chief Ex	\$25.1M	55% equity+incentive
Carlos M. Brown Executive Vice President, Ch	\$7.9M	45% equity+incentive
Steven D. Ridge Executive Vice President and	\$6.4M	50% equity+incentive
Edward H. Baine Executive Vice President - U	\$6.0M	37% equity+incentive
Energy Virginia Eric S. Carr Chief Nuclear O	\$5.1M	42% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	61
Social	75
Governance	75
Composite ESG	70



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-14	Regulation FD; Exhibits	7.01,9.01
2026-09-03	Shareholder Vote	5.07
2026-08-25	Other Events	8.01
2026-07-31	Earnings Release; Exhibits	2.02,9.01
2026-06-16	Other Events; Exhibits	8.01,9.01
2026-06-05	Other Events; Exhibits	8.01,9.01
2026-05-22	Other Events	8.01
2026-05-18	Material Agreement; Regulation FD; Exhibits	1.01,7.01,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-07-31
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	112 rows · 1987 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-02-25 to 2026-05-07
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-11-13 to 2026-08-12
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.