

DoorDash, Inc. (DASH)

Communication Services / Internet Content & Information · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$189.15	\$82.0B	\$269.00	97.5	51.4%	8%	5/9	-29.1%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	3.0M	\$143.30	5.16	5.3%	7%	5.8	-0.2%

DoorDash, Inc. operates a comprehensive logistics platform globally and within the United States, linking merchants, consumers, and delivery personnel ('dashers'). Through its primary marketplaces, DoorDash and Wolt, the company provides essential services designed to help merchants overcome critical challenges, including customer acquisition, delivery logistics, data insights and analytics, merchandising support, payment processing, and customer assistance. Additionally, DoorDash offers subscription-based products like DashPass and Wolt+, alongside white-label delivery fulfillment services under DoorDash Drive and Wolt Drive. Its portfolio also includes DoorDash Storefront, which enables merchants to provide on-demand e-commerce access to their customers, and Bbot, a solution offering digital ordering and payment processing for both in-store and online channels. Founded in 2013 as Palo Alto Delivery Inc., the company officially adopted the name DoorDash, Inc. in 2015. It is headquartered in San Francisco, California.

SECTOR Communication Services INDUSTRY Internet Content & Information EXCHANGE NASDAQ MARKET CAP \$82.0B EMPLOYEES 31,400 (SEC-filed) CEO Tony Xu

IPO 2020-12-09 COUNTRY US

South Tower, San Francisco, CA 94107 · Tel 650 487 3970 · doordash.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

66 / 100

Street mean \$250.50 (12 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$0.0M buys against \$148.8M sells / 6 mo

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

66
OF 100

Score Breakdown

Profitability	37/100
Growth	64/100
Momentum	90/100
Quality	72/100
Earnings Quality	70/100
Balance Sheet	84/100
Value	21/100
Risk (safety)	100/100
Overall	65.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
RDDT	86
PINS	61
SNAP	42
MTCH	62
WBD	15
CMCSA	42
DASH	66

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 71 in 24 Q4, latest 66 — -5 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · DASH -29.1% · S&P 500 +15.9% · spread -44.9pp



6 Years vs S&P 500 · DASH -0.2% · S&P 500 +120.6% · spread -120.8pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

66 / 100

IS Score 65.9 / 100 · -5.0 from peak of 71

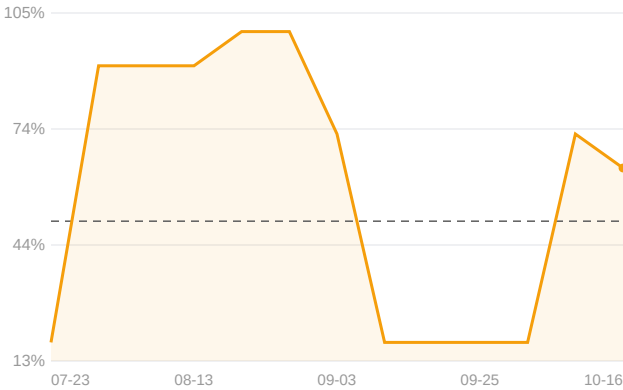


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BEARISH

Technical Score 36 / 100 · Power -28 · 8 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 66, price structure 36 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 65.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 70 → 66 → 65 → 66	the direction matters more than the level
Technical vote share back above 50%	now 64%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,100 → now 1,049	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

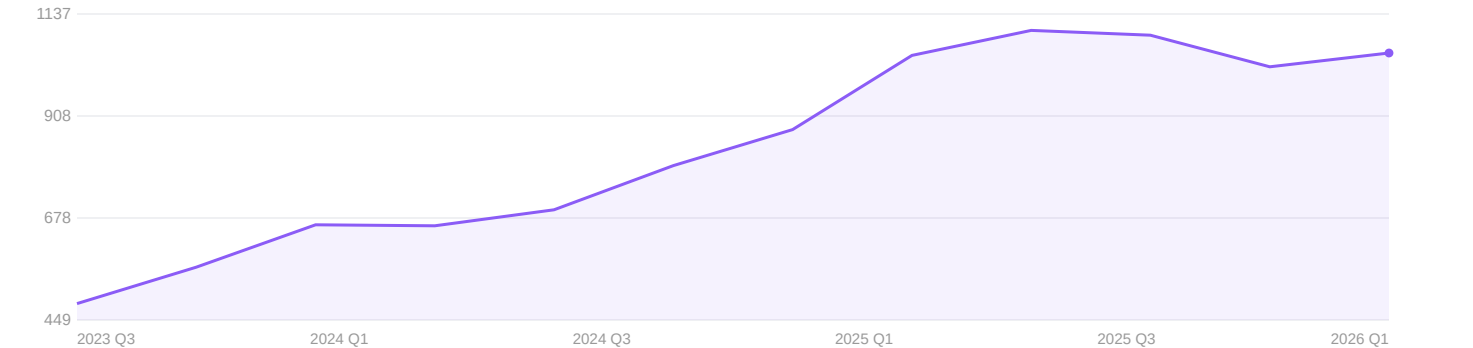
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 15 buys 2026-08-10	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 1213 up / 1046 down net +167 funds	INSTITUTIONS ADDED (13F) 31 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 1,100 · latest 1,049 (-51 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,049	387.1M	\$67.0B	89.1%
2026 Q1	1,018	361.3M	\$51.2B	83.2%
2025 Q4	1,089	372.0M	\$80.1B	85.6%
2025 Q3	1,100	415.6M	\$91.5B	95.7%
2025 Q2	1,044	349.8M	\$83.5B	80.5%
2025 Q1	877	353.3M	\$63.4B	81.3%
2024 Q4	796	331.4M	\$54.6B	76.3%
2024 Q3	697	321.3M	\$44.8B	74.0%
2024 Q2	661	326.5M	\$34.8B	75.2%
2024 Q1	663	313.4M	\$41.9B	72.1%
2023 Q4	568	316.9M	\$30.5B	73.0%
2023 Q3	486	304.3M	\$23.5B	70.0%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Inukonda Ravi	CHIEF FINANCIAL OFFICER	2026-10-12	EXERCISE	1,017	\$0.01M	218,928	
Inukonda Ravi	CHIEF FINANCIAL OFFICER	2026-10-12	SELL	1,017	\$0.20M	217,911	
Inukonda Ravi	CHIEF FINANCIAL OFFICER	2026-10-12	EXERCISE	1,017	\$0.01M	2,030	
Tang Stanley	director	2026-10-02	J-Other	23,125	—	33,486	
Tang Stanley	director	2026-10-02	SELL	1,000	\$0.18M	32,486	
Tang Stanley	director	2026-10-02	SELL	1,500	\$0.27M	30,986	
Tang Stanley	director	2026-10-02	SELL	3,500	\$0.64M	27,486	
Tang Stanley	director	2026-10-02	SELL	2,900	\$0.54M	24,586	

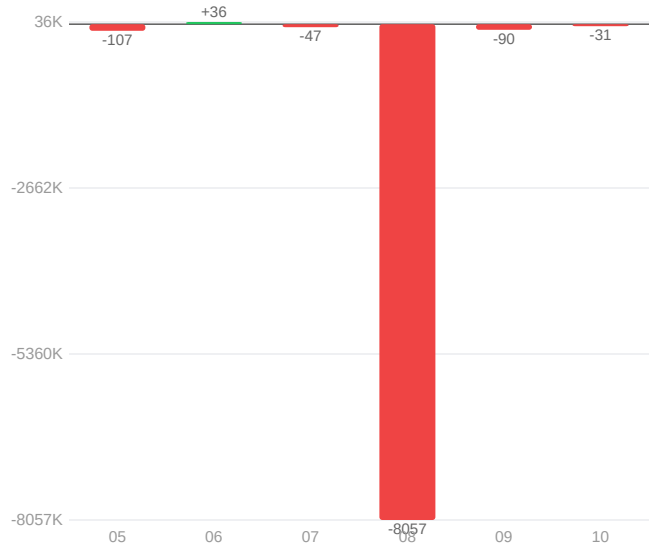
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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	170	746,401	\$148.8M	Counted
P — Open-market purchases	1	20	\$0.0M	Counted
M — Exercises (paired A/D)	5	23,284	\$0.2M	None — mechanics
G — Gifts	1	83	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$148.8M 170 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-01	Keith Yandell	2,183	\$0.4M
2026-09-28	Prabir Adarkar	8,738	\$1.7M
2026-09-17	Keith Yandell	2,184	\$0.4M
2026-09-04	Gordon Lee	413	\$0.1M
Trailing 12 mo	57 filings	1,375,061	\$301M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	6.62%	27.1M sh
2025-05-07	SCHEDULE 13G/A	The Vanguard Group	10.00%	39.8M sh
2025-04-30	SCHEDULE 13G/A	The Vanguard Group	9.98%	39.4M sh
2025-04-23	SCHEDULE 13G	BlackRock, Inc.	6.10%	24.0M sh

12 CONGRESSIONAL TRADING

EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-08-28	2026-09-11
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-08-10	2026-09-07

HOUSE 12-MO 64 trades 53 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

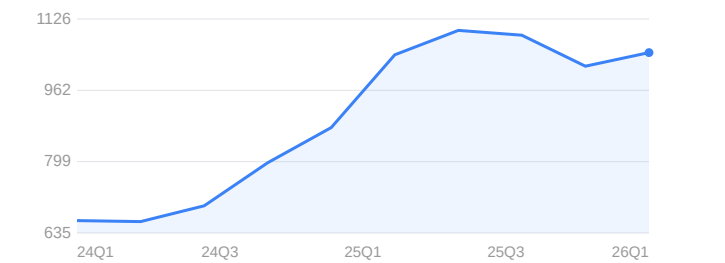
13F FILERS (LAST COMPLETE Q) 1,018	13F SHARES 361M 83.2% of shares out	NEW / CLOSED 135 / 189 positions, QoQ	INCREASED / REDUCED 398 / 392 positions, QoQ
PUT/CALL (13F) 1.17 option positions	FREE FLOAT 87.3% 378M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	525,162	\$96M
Franklin Street Advisors Inc /Nc	114,270	\$21M
Czech National Bank	108,112	\$20M
Fjarde Ap-Fonden /Fourth Swedish N	90,739	\$17M
Ifm Investors Pty Ltd	84,493	\$16M
Y-Intercept	44,659	\$8M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

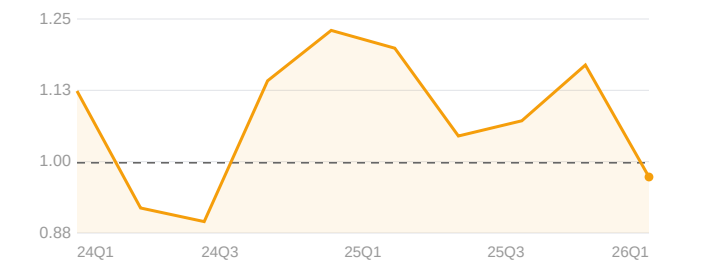
13F Filers Holding DASH — quarterly



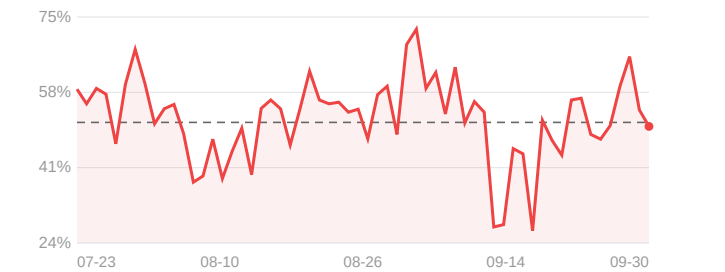
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.3B
VTSAX	0.1%	\$2.3B
VSMPX	0.1%	\$2.3B
VTI	0.1%	\$2.3B
VFINX	0.1%	\$1.8B
VFIAX	0.1%	\$1.8B

Institutional Put/Call — quarterly



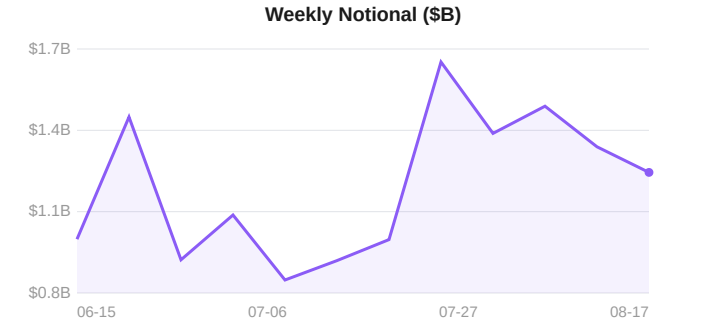
14 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 50.2% 2026-10-15	20-DAY AVG 48.1% 50-day 51.1%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 50% · N: 58% · B: 37% latest session
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15 DARK POOL ACTIVITY EDGE · live ATS data

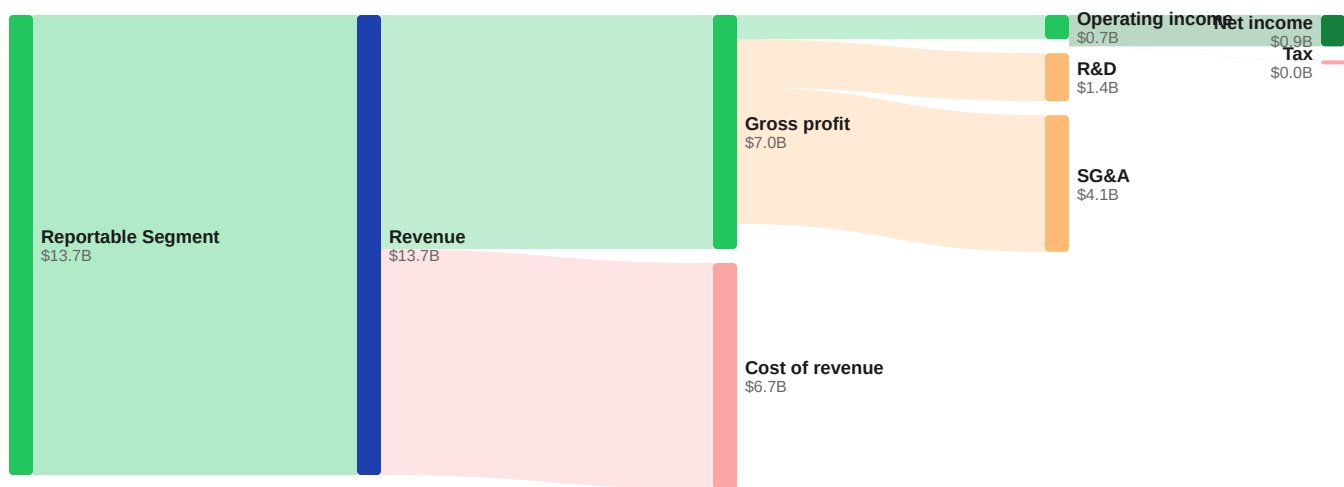


Where DASH Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross LLC	7.1M	48 sh
Ubsa Ubs Ats	6.4M	54 sh
Sgmt Sigma X2	3.8M	45 sh
Ebxl Level Ats	3.0M	32 sh
Bids Bids Ats	2.6M	355 sh
Pure Purestream	2.5M	36 sh

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16 REVENUE FLOW — FY2025 live segmentation + income data

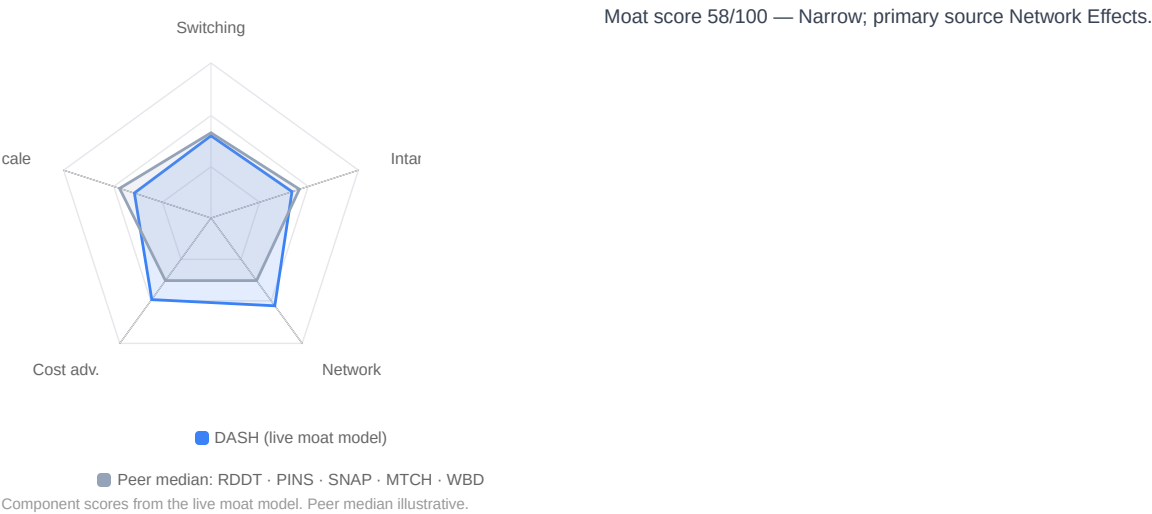


Where a dollar of DoorDash, Inc. revenue goes. All values FY2025 filings, live.

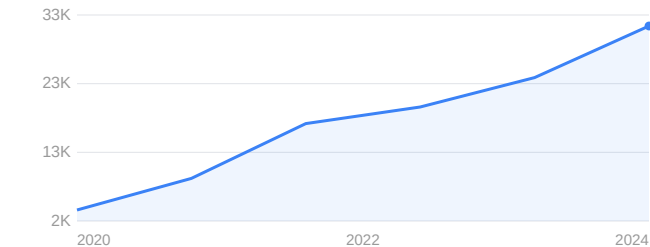
17 GEOGRAPHIC REVENUE live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$11.5B	84%
Non-US	\$2.3B	16%

18 MOAT & COMPETITIVE POSITION LIVE MODEL · 58/100 NARROW



3.8 · Employees (SEC filings)



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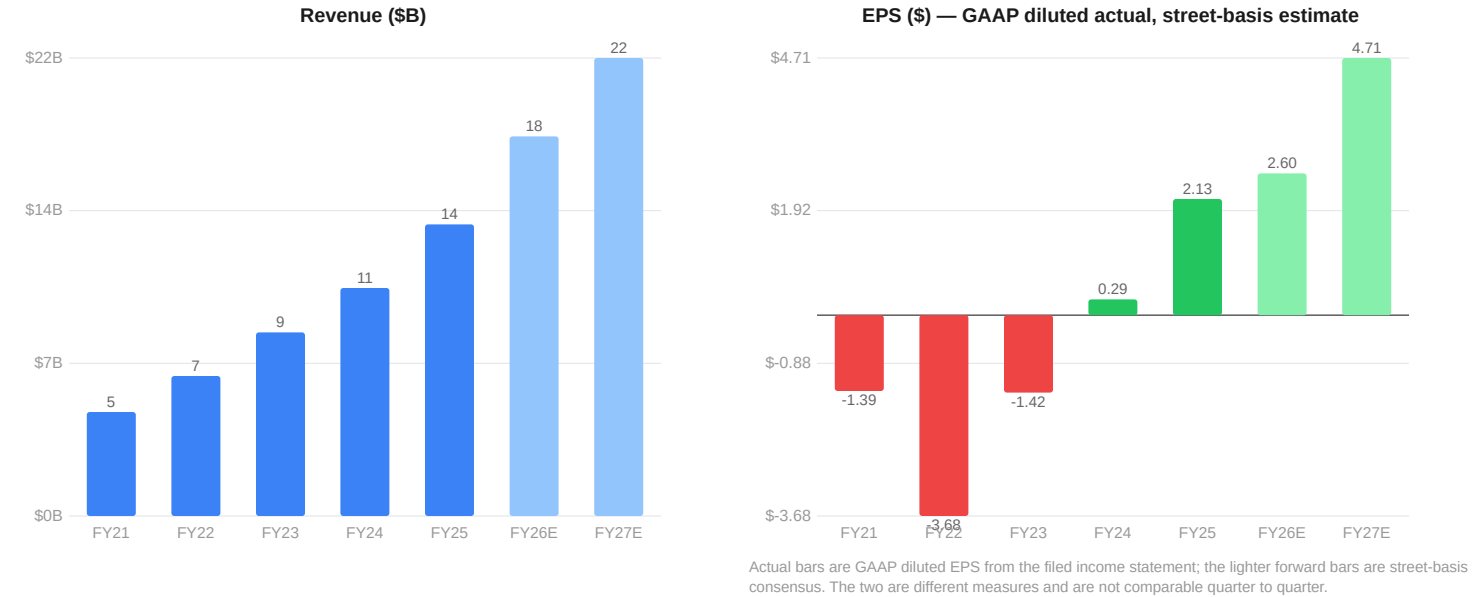
19 CORPORATE INFORMATION — KEY OFFICERS

31,400 employees

OFFICER	TITLE
Prabir Adarkar	President & Chief Operating Officer
Keith Yandell	Chief Business Officer
Tony Xu	Co-Founder, Chief Executive Officer & Chair
Ravi Inukonda	Chief Financial Officer

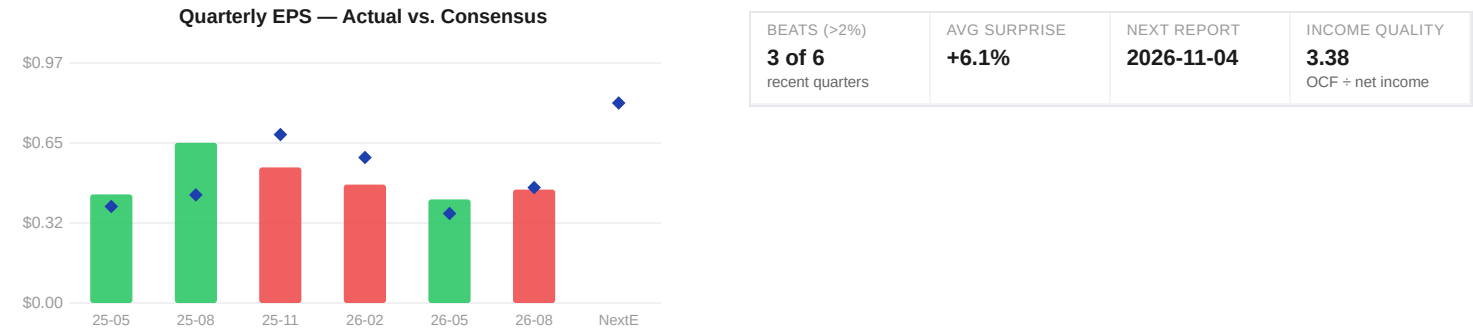
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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INCOME TRENDS — 5 YEARlive financials

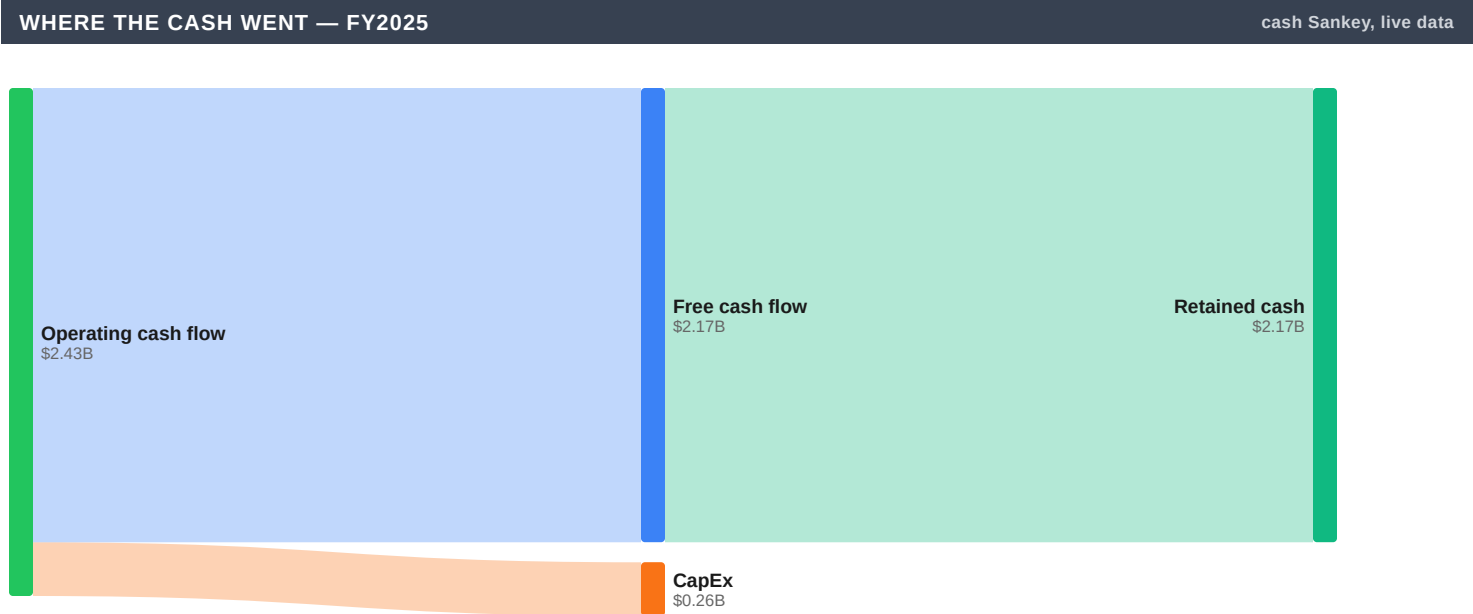
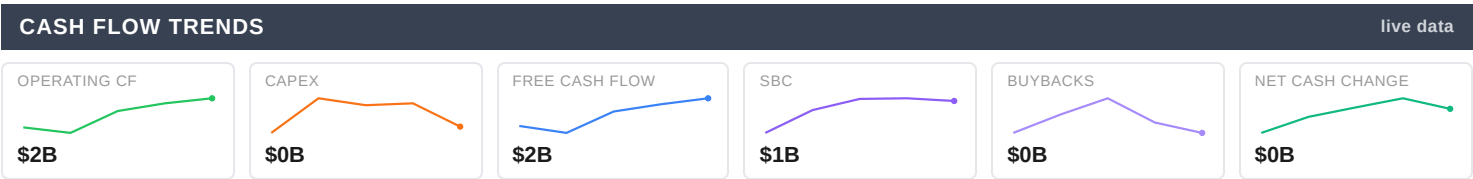


Live segmentation data.

YoY Growth Heatmap — Income Lines					
YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+69.4%	+34.7%	+31.2%	+24.2%	+27.9%
Gross profit	+68.0%	+17.5%	+35.1%	+28.0%	+34.7%
Operating income	+3.7%	+148.7%	-48.5%	-93.4%	-2002.6%
Net income	+1.5%	+191.7%	-59.1%	-122.0%	+660.2%

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23 INCOME STATEMENT — FULL						live financials
SB · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	4.9	6.6	8.6	10.7	13.7	
Cost of revenue	2.3	3.6	4.6	5.5	6.7	
Gross profit	2.6	3.0	4.0	5.2	7.0	
R&D expense	0.4	0.8	1.0	1.2	1.4	
SG&A expense	2.4	2.8	3.1	3.5	4.1	
Operating income	-0.5	-1.1	-0.6	-0.0	0.7	
EBITDA	-0.3	-0.7	-0.1	0.5	1.7	
D&A	0.2	0.4	0.5	0.6	0.7	
Pretax income	-0.5	-1.4	-0.5	0.2	0.9	
Income tax	0.0	-0.0	0.0	0.0	0.0	
Net income	-0.5	-1.4	-0.6	0.1	0.9	
Diluted EPS (\$)	-1.39	-3.68	-1.42	0.29	2.13	
Diluted shares (M)	337	371	393	430	440	



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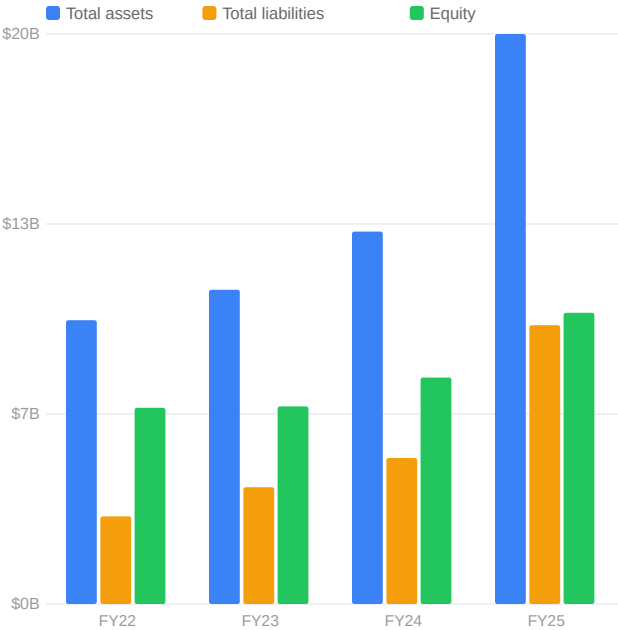
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	2.0	2.7	4.0	4.4	
ST investments	1.5	1.4	1.3	1.1	
Receivables (net)	0.4	0.7	0.9	1.1	
Total current assets	4.7	5.6	7.4	8.6	
PP&E (net)	1.1	1.1	1.2	1.5	
Goodwill + intangibles	3.1	3.1	2.8	7.8	
Total assets	9.8	10.8	12.8	19.7	
Accounts payable	0.2	0.2	0.3	0.4	
Short-term debt	0.0	0.0	0.0	0.1	
Deferred revenue	0.3	0.3	0.4	0.0	
Total current liabilities	2.5	3.4	4.4	6.1	
Long-term debt	0.0	0.0	0.0	3.2	
Total liabilities	3.0	4.0	5.0	9.6	
Shareholders' equity	6.8	6.8	7.8	10.0	

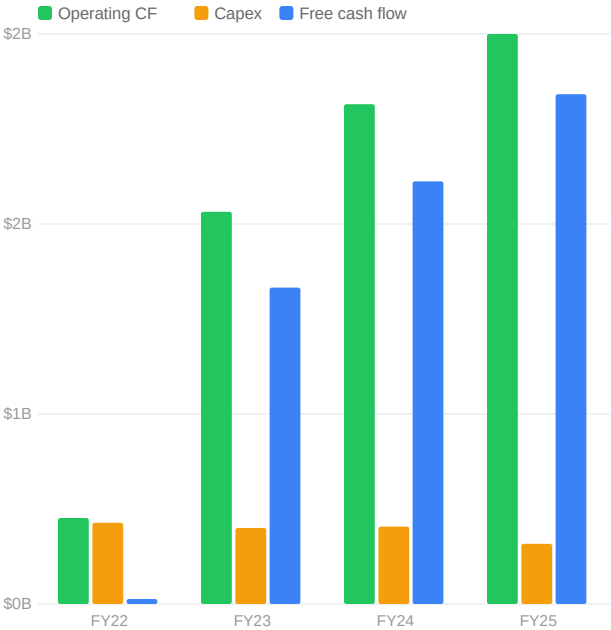
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	(1.4)	(0.6)	0.1	0.9	
D&A	0.4	0.5	0.6	0.7	
Stock-based compensation	0.9	1.1	1.1	1.1	
Working capital change	0.1	0.5	0.3	(0.5)	
Operating cash flow	0.4	1.7	2.1	2.4	
Capital expenditures	(0.3)	(0.3)	(0.3)	(0.3)	
Investing cash flow	(0.3)	(0.3)	(0.4)	(4.4)	
Buybacks	(0.4)	(0.8)	(0.2)	0.0	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	0.0	0.0	0.0	2.0	
Financing cash flow	(0.4)	(0.8)	(0.2)	2.4	
Free cash flow	0.0	1.3	1.8	2.2	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	-10.0%	-23.9%	-8.2%	1.7%	10.5%	8%	
ROA	-7.1%	-16.4%	-5.4%	1.0%	5.8%	4.3%	
ROIC	-27.3%	-23.7%	-14.1%	-1.0%	8.7%	7.2%	
Gross margin	52.2%	45.5%	46.9%	48.3%	50.9%	51.4%	
Operating margin	-9.2%	-17.1%	-6.7%	-0.4%	5.3%	6.3%	
Net margin	-9.6%	-20.7%	-6.5%	1.1%	6.8%	5.3%	
EBITDA margin	-6.1%	-10.1%	-0.8%	4.9%	12.3%	11.8%	
FCF margin	9.3%	0.3%	15.6%	16.8%	13.3%	—	
VALUATION							
P/E	-109.60	-13.85	-70.77	568.79	107.27	97.5	
P/B	10.99	2.80	5.80	8.97	10.00	8.3	
P/S	10.49	2.87	4.57	6.53	7.31	5.16	
P/FCF	112.73	900.06	29.27	38.82	54.93	34.2	
EV/EBITDA	-163.60	-15.44	-528.45	114.11	64.15	43.3	
EV/Revenue	9.81	2.41	4.16	6.08	7.18	5.1	
Earnings yield	-0.9%	-7.2%	-1.4%	0.2%	0.9%	1.02%	
FCF yield	0.9%	0.1%	3.4%	2.6%	1.8%	2.92%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.59	1.86	1.64	1.66	1.41	1.37	
Quick ratio	2.59	1.86	1.64	1.66	1.41	1.37	
Debt / equity	0.09	0.08	0.08	0.07	0.37	0.33	
Debt / assets	5.9%	5.2%	4.8%	4.2%	19.1%	16.9%	
Net debt / EBITDA	11.46	2.93	52.29	-8.42	-1.14	-0.60	
Interest coverage	-32.07	-699.00	-577.00	—	—	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.74	0.79	0.84	0.91	0.84	0.81	
Receivables turnover	15.28	17.58	18.51	16.95	14.91	12.1	
DSO (days)	24	21	20	22	24	30	
DPO (days)	19	16	15	18	19	14	
Cash conversion cycle	5	5	5	4	5	16	
GROWTH (YoY)							
Revenue growth	403.9%	34.7%	31.2%	24.2%	27.9%	—	
Net income growth	-50.0%	-191.7%	59.1%	122.0%	660.2%	—	
EPS growth	-39.3%	-159.5%	60.4%	121.1%	615.9%	—	
FCF growth	555.0%	-95.4%	6323.8%	33.6%	1.3%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	-1.36	-3.53	-1.40	0.29	2.11	1.93	
Book value / share	13.55	17.44	17.04	18.71	22.66	22.86	
Revenue / share	14.19	17.00	21.62	25.71	30.97	36.58	
FCF / share	1.32	0.05	3.38	4.32	4.12	5.52	
Cash / share	10.91	9.09	10.21	12.81	12.43	12.31	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	2.1%	1.9%	0.3%	0.0%	1.29%	
Altman Z-Score	14.93	3.67	6.08	8.88	6.93	5.8	
Piotroski F-Score	4	4	6	8	6	5/9	
Beneish M-Score	-2.08	-2.56	-2.86	-3.00	-2.29	-2.48	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	5.8	Safe (>2.99)	Safe	
Income quality	3.38	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.48	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.97	Revenue stability	0.98
Interest burden		1.00	Earnings stability	0.58
Operating margin		5.5%	Earnings persistence	0.50
Asset turnover		0.87×	Revenue CAGR 3y	27.4%
Financial leverage		1.94×	EPS CAGR 3y	—
= ROE		9%	FCF CAGR 3y	54.3%

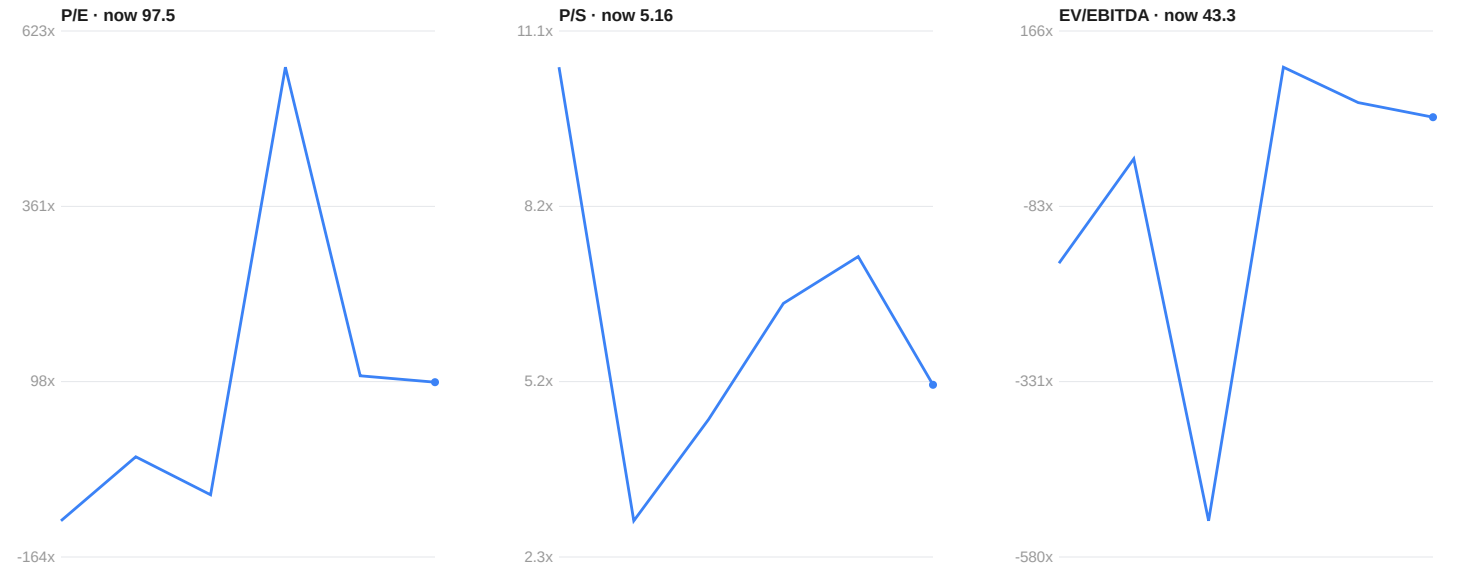
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.29%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 1.29% cash yield	SBC / REVENUE 7.0% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
RDDT	\$30.0B	34.1	31%	31.4%	+66.6%	7/9	-21.6%
PINS	\$12.4B	62.6	6%	-4.0%	+16.6%	5/9	-32.8%
SNAP	\$10.3B	-33.1	-16%	-10.3%	+12.6%	6/9	-21.1%
MTCH	\$9.9B	14.4	-303%	20.0%	+1.7%	8/9	+35.8%
WBD	\$77.6B	-24.4	-9%	1.7%	-6.1%	4/9	—
CMCSA	\$77.5B	7.1	12%	11.8%	+0.6%	7/9	—
T	\$160.6B	7.7	20%	14.7%	+2.6%	7/9	—
LYV	\$39.7B	-155.0	61%	3.8%	+10.8%	3/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

40 Analysts



MEAN TARGET (QTR) \$250.50 12 targets	TARGET VS. PRICE +32.4% last-quarter mean	NEXT REPORT 2026-11-04 street \$0.81
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$17.85B	\$18.07B / \$17.15B	\$2.60	\$3.00 / \$2.20	28
FY2027	\$21.54B	\$21.89B / \$20.64B	\$4.71	\$5.94 / \$4.07	27
FY2028	\$25.57B	\$28.40B / \$24.31B	\$7.25	\$10.39 / \$5.28	23

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$235.00	+24.2%	2
Last Quarter	\$250.50	+32.4%	12
Last Year	\$259.90	+37.4%	58
All Time	\$203.56	+7.6%	147

Rolling mean of published targets vs. last close \$189.15. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

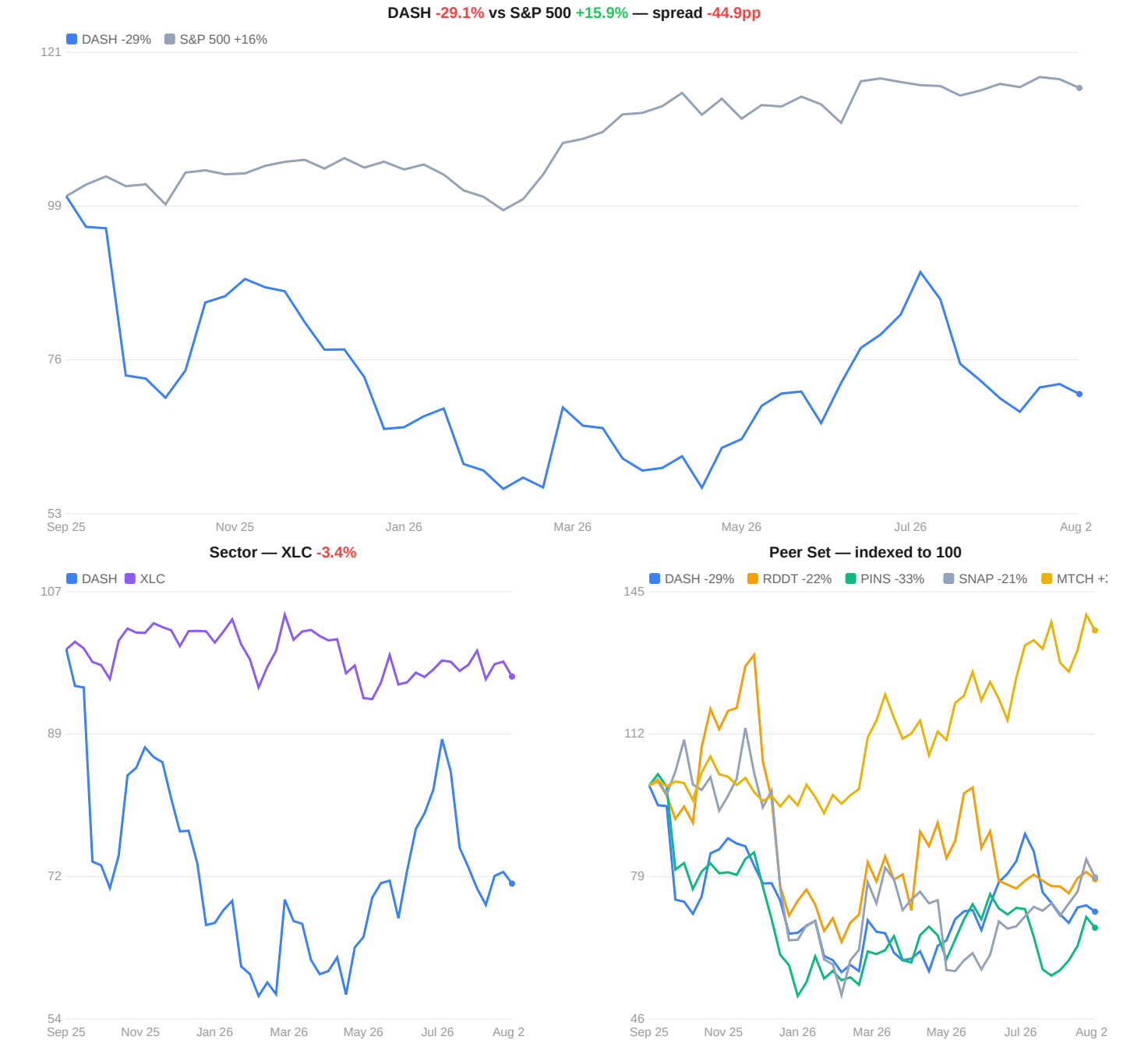
B-

DCF3/5ROE3/5ROA4/5DEBT/EQ3/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$189.75	-0.60	-0.32%	Below
SMA 50	\$204.92	-15.77	-7.70%	Below
SMA 200	\$184.78	+4.37	+2.36%	Above
EMA 9	\$190.73	-1.58	-0.83%	Below
EMA 21	\$192.78	-3.63	-1.88%	Below
EMA 50	\$196.13	-6.98	-3.56%	Below
EMA 200	\$193.45	-4.30	-2.22%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 36/100 composite

TECHNICAL VERDICT

LEAN BEARISH

Power Score -28

8 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

22

40

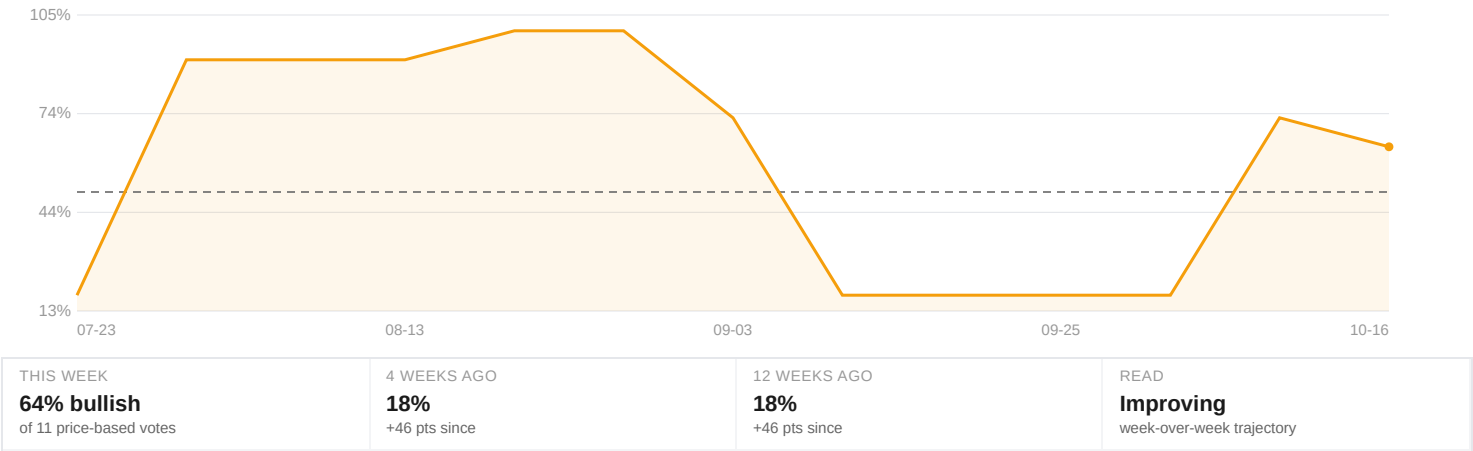
50

17

50

LEAN BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



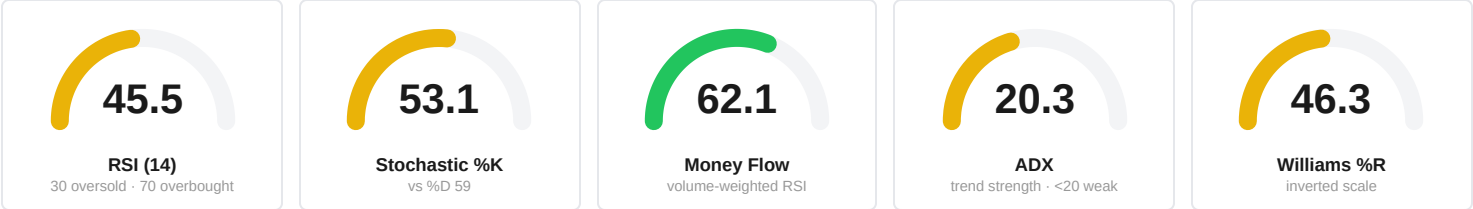
INDICATOR VOTE GRID

8 bull / 14 bear

● Price vs SMA 20	\$189.75	● Price vs SMA 50	\$204.92	● Price vs SMA 200	\$184.78
● EMA 9/21 Cross	190.7/192.8	● SMA 50/200	Golden	● ADX Direction	ADX 20
● Supertrend	\$207	● Parabolic SAR	\$197	● SMA Slope	-0.190
● RSI	45.5	● Stochastic K/D	53/59	● StochRSI K/D	67/71
● Williams %R	-46	● CCI	19	● TSI vs Signal	-10.7
● CMO	-8.9	● ROC	0.00%	● OBV Signal	Distrib
● Chaikin MF	0.140	● MFI	62	● Force Index	-2M
● Elder Ray Bull	3.00				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$190.09 / \$196.42 / \$199.80	S1 / S2	\$186.71 / \$180.38
Bollinger (20,2)	\$180.59 – \$198.90	Squeeze	ON
52-wk range	\$143.30 – \$285.50	Off 52-wk high	-33.8%
ATR (14)	\$8.01 (4.2%)	Historical vol	48.7%

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34 SEASONALITY — 6-YEAR AVERAGES

live model · win rates shown

+8.1% Jan 67%	-3.7% Feb 33%	+0.3% Mar 50%	-6.0% Apr 40%	-0.4% May 60%	+7.2% Jun 60%	+4.3% Jul 80%	+1.2% Aug 40%	+2.3% Sep 60%	-3.7% Oct 20%	+8.2% Nov 60%	-6.6% Dec 33%
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Sample: 6 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	DASH	S&P 500
Weekly volatility (σ , 1y)	6.82%	1.83%
Best / worst week (1y)	+20.5% / -22.7%	—
Max drawdown (5y, monthly)	-79.2%	—
1-week VaR (95%)	-11.4%	—
Beta (5y)	1.79	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

DASH EQUITY WEATHER (LIVE)

RAINY · -23

Trend

Momentum

Volume

Volatility

Breadth

-25

-2

-39

-30

-27

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL	TREND	MOMENTUM	VOLUME
-23.0	-25.4	-1.7	-38.8
-9.0 vs industry	-13.5 vs industry	+8.2 vs industry	-42.1 vs industry

READING	DASH	INTERNET CONTENT & INFORMATION N=316	COMMUNICATION SERVICES N=1,956	ALL US SYMBOLS N=70,435
Overall	-23.0	-14.0	-17.5	-20.5
Trend	-25.4	-11.8	-21.6	-21.3
Momentum	-1.7	-9.9	-14.5	-15.8
Volume	-38.8	+3.3	-6.2	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

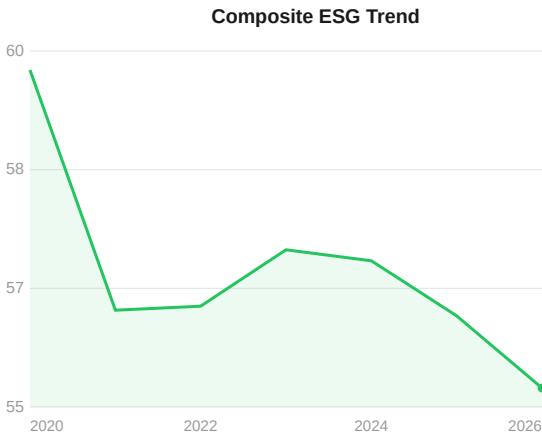
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Prabir Adarkar Chief Operating Officer and P	\$15.7M	97% equity+incentive
Ravi Inukonda Chief Financial Officer	\$13.6M	97% equity+incentive
Tia Sherringham General Counsel and Secretar	\$7.0M	95% equity+incentive
Keith Yandell Chief Business Officer	\$4.5M	90% equity+incentive
Tony Xu Chief Executive Officer	\$0.4M	0% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	54
Social	55
Governance	59
Composite ESG	56



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-18	Other Events; Exhibits	8.01,9.01
2026-08-11	Shareholder Vote	5.07
2026-08-05	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-06-12	Shareholder Vote; Other Events	5.07,8.01
2026-05-06	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-02-18	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01
2026-01-20	Departure/Election of Directors; Appointment of Officers	5.02
2025-11-05	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	23 rows · 2021-02-25 to 2026-08-05
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	30 rows · 2019 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-02 to 2026-10-12
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-04-23 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.