

Datadog, Inc. (DDOG)

Technology / Software - Application · NASDAQ Global Select



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$247.11 2026-10-16	MARKET CAP \$88.7B VOLUME 3.7M	52-WK HIGH \$300.68 52-WK LOW \$98.01	TRAILING PE 497.0 P/S 22.37	GROSS MARGIN 79.5% NET MARGIN 4.5%	ROE 5% ROIC 0%	PIOTROSKI 5/9 ALTMAN Z 18.1	1-YR RETURN +63.5% 5-YR RETURN +558.1%
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Datadog, Inc. offers a comprehensive cloud-based monitoring and analytics solution, serving the needs of developers, IT operations personnel, and business stakeholders across North America and internationally. This Software-as-a-Service (SaaS) offering skillfully combines and automates several crucial functions, including infrastructure oversight, application performance tracking, log management, and security surveillance, all designed to deliver live, end-to-end visibility into its customers' technology environments. Additionally, the platform extends its capabilities to include user experience monitoring, network performance analytics, robust cloud security measures, specialized observability tools for developers, and efficient incident response management. It also comes equipped with standard features like configurable dashboards, sophisticated analytical tools, collaborative features, and proactive alert systems. The company was founded in 2010 and is based in New York, New York.

SECTOR Technology INDUSTRY Software - Application EXCHANGE NASDAQ MARKET CAP \$88.7B EMPLOYEES 8,100 (SEC-filed) CEO Olivier Pometl IPO 2019-09-19
COUNTRY US
620 8th Avenue, New York City, NY 10018 · Tel 866 329 4466 · datadoghq.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

73 / 100

Street mean \$290.52 (23 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$700M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
73
OF 100

Score Breakdown

Profitability	30/100
Growth	76/100
Momentum	100/100
Quality	70/100
Earnings Quality	48/100
Balance Sheet	91/100
Value	36/100
Risk (safety)	100/100
Overall	72.7/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
APP	88
CDNS	76
INTU	79
ADBE	79
SNOW	58
ADP	54
DDOG	73

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 75 in 24 Q3, latest 73 — -2 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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3 PRICE AND VOLUME

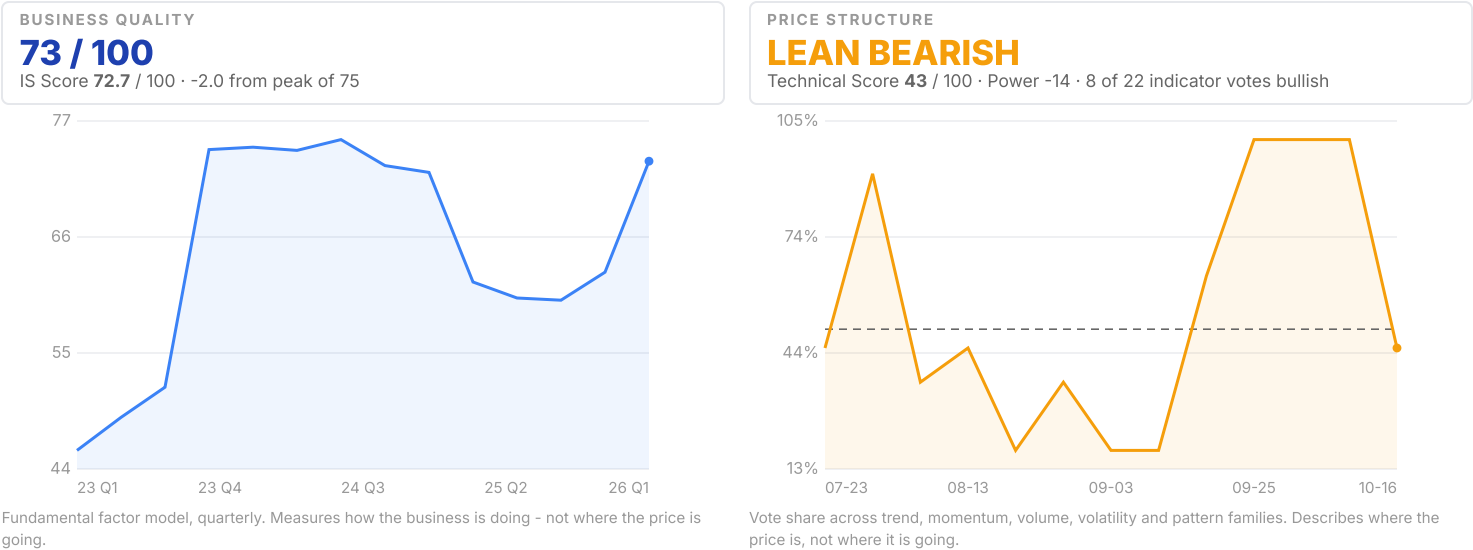
adjusted close, prod data layer



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price



Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 73, price structure 43 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 72.7	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 60 → 60 → 62 → 73	the direction matters more than the level
Technical vote share back above 50%	now 45%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,277 → now 1,277	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

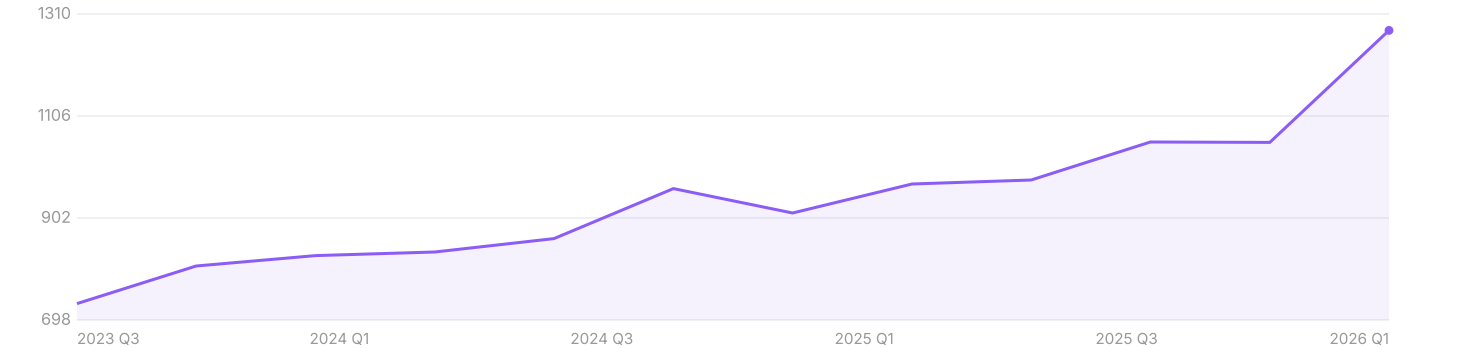
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 6 buys 2026-05-19	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 1476 up / 1130 down net +346 funds	INSTITUTIONS ADDED (13F) 224 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 1,277 · latest 1,277 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,277	305.8M	\$75.2B	86.2%
2026 Q1	1,053	287.8M	\$32.3B	81.1%
2025 Q4	1,054	286.2M	\$36.5B	80.7%
2025 Q3	978	291.6M	\$38.8B	82.2%
2025 Q2	970	277.0M	\$35.2B	78.1%
2025 Q1	912	268.0M	\$25.2B	75.5%
2024 Q4	961	270.4M	\$36.6B	76.2%
2024 Q3	861	245.9M	\$27.1B	69.3%
2024 Q2	834	244.0M	\$30.8B	68.8%
2024 Q1	827	237.9M	\$28.0B	67.0%
2023 Q4	806	233.2M	\$26.9B	65.7%
2023 Q3	731	232.9M	\$20.1B	65.6%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Le-Quoc Alexis	director, Chief Technology Officer	2026-10-07	C-Conversion	43,224	—	531,257	
Le-Quoc Alexis	director, Chief Technology Officer	2026-10-07	C-Conversion	10,688	—	541,945	
Le-Quoc Alexis	director, Chief Technology Officer	2026-10-07	SELL	18,609	\$5.05M	523,336	
Le-Quoc Alexis	director, Chief Technology Officer	2026-10-07	SELL	5,338	\$1.45M	517,998	
Le-Quoc Alexis	director, Chief Technology Officer	2026-10-07	SELL	2,789	\$0.76M	515,209	
Le-Quoc Alexis	director, Chief Technology Officer	2026-10-07	SELL	13,036	\$3.58M	502,173	
Le-Quoc Alexis	director, Chief Technology Officer	2026-10-07	SELL	8,268	\$2.28M	493,905	
Le-Quoc Alexis	director, Chief Technology Officer	2026-10-07	SELL	2,272	\$0.63M	491,633	

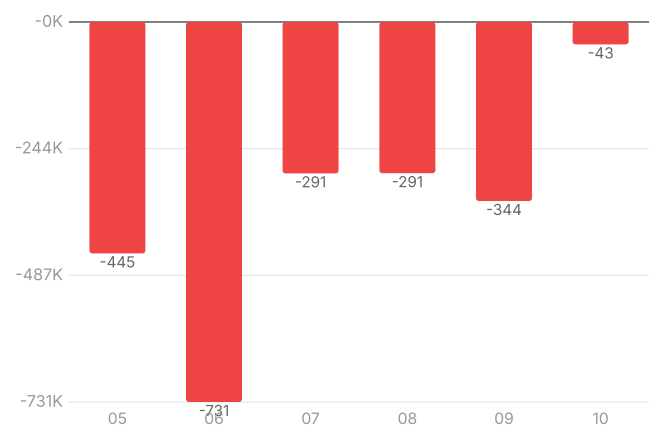
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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	576	3,338,392	\$700.2M	Counted
M — Exercises (paired A/D)	6	163,395	\$1.8M	None — mechanics
G — Gifts	5	87,087	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$700.2M 576 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-07	Alexis T Lequoc	53,912	\$15.0M
2026-09-23	Alexis T Lequoc	43,224	\$10.7M
2026-09-21	David Obstler Children 2019 Trust Fbo Andrew Obstler	3,000	\$0.7M
2026-09-21	David Obstler	10,000	\$2.3M
Trailing 12 mo	185 filings	4,629,615	\$872M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.37%	17.7M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.46%	24.5M sh
2025-11-05	SCHEDULE 13G	Abigail P. Johnson	5.10%	16.3M sh
2025-10-30	SCHEDULE 13G/A	The Vanguard Group	12.96%	41.9M sh

12 CONGRESSIONAL TRADING

EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Maria Elvira Salazar	House	SELL	\$1,001 - \$15,000	2026-09-24	2026-10-08
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-04	2026-10-09
Maria Elvira Salazar	House	BUY	\$15,001 - \$50,000	2026-05-19	2026-06-09
Bill Hagerty	Senate	SELL	\$1,001 - \$15,000	2023-12-27	2024-01-10
Bill Hagerty	Senate	SELL	\$1,001 - \$15,000	2023-12-27	2024-01-09
William Francis Hagerty	Senate	SELL	\$1,001 - \$15,000	2023-12-27	2024-01-09

HOUSE 12-MO 21 trades 10 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,053	13F SHARES 288M 81.1% of shares out	NEW / CLOSED 172 / 154 positions, QoQ	INCREASED / REDUCED 432 / 342 positions, QoQ	
PUT/CALL (13F) 0.89 option positions	FREE FLOAT 91.7% 329M sh			

2.8 • Largest Reporting 13F Managers

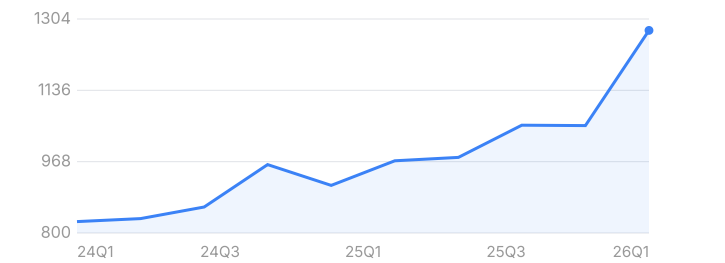
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	1.4M	\$379M
Congress Asset Management Co	252,607	\$69M
Vontobel Holding Ltd.	128,979	\$35M
Czech National Bank	96,226	\$26M
Mn Services Vermogensbeheer B.V.	91,026	\$25M
Fjarde Ap - Fonden /Fourth Swedish N	80,004	\$22M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

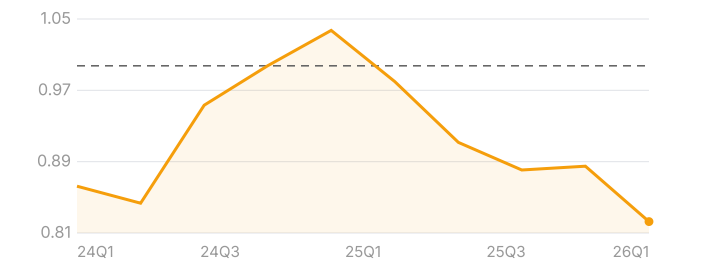
2.9 • Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$2.9B
VSMPX	0.1%	\$2.9B
VTI	0.1%	\$2.9B
VTSAX	0.1%	\$2.9B
VOO	0.1%	\$2.4B
VFFSX	0.1%	\$2.4B

13F Filers Holding DDOG — quarterly



Institutional Put/Call — quarterly



14

SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

76%

58%

40%

22%

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION

47.3%

2026-10-15

20-DAY AVG

55.0%

50-day 54.0%

TREND

Rising

20d vs 50d

BY MARKET CENTER

Q: 47% · N: 46% · B: 35%

latest session

15

DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)

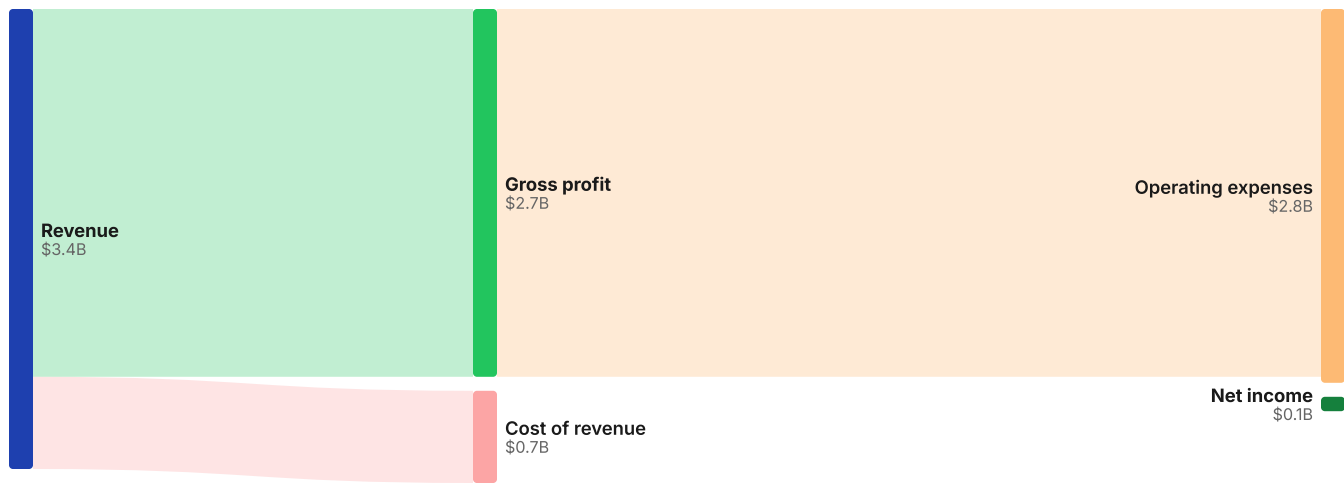
Date	Notional (\$B)
06-15	1.0
06-22	1.0
06-29	1.2
07-06	1.5
07-13	1.2
07-20	1.0
07-27	2.7
08-03	1.5
08-10	1.0
08-17	1.2

Where DDOG Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	7.3M	58 sh
Ubsa Ubs Ats	7.2M	62 sh
Sgmt Sigma X2	4.9M	58 sh
Ebxl Level Ats	3.6M	40 sh
Mstx Ms Trajectory Cross (Ats-1)	3.4M	63 sh
Mspl Ms Pool (Ats-4)	3.4M	143 sh

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16 REVENUE FLOW — FY2025 live income data

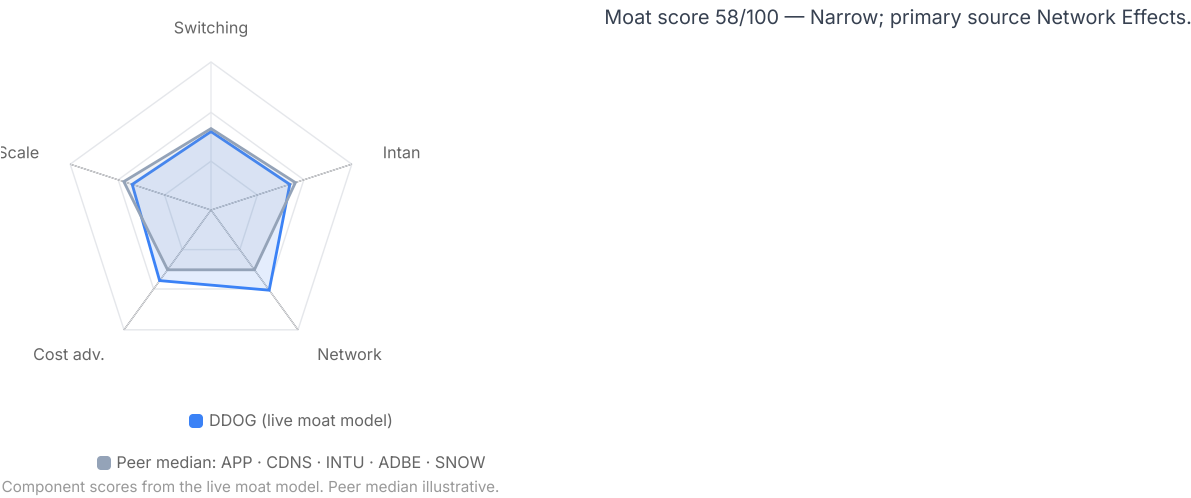


Where a dollar of Datadog, Inc. revenue goes. All values FY2025 filings, live. Product segmentation not yet parsed for this symbol — revenue shown unsegmented.

17 GEOGRAPHIC REVENUE live segmentation

REGION	REVENUE	SHARE
North America	\$2.4B	42%
UNITED STATES	\$2.3B	40%
International	\$994M	17%

18 MOAT & COMPETITIVE POSITION LIVE MODEL · 58/100 NARROW



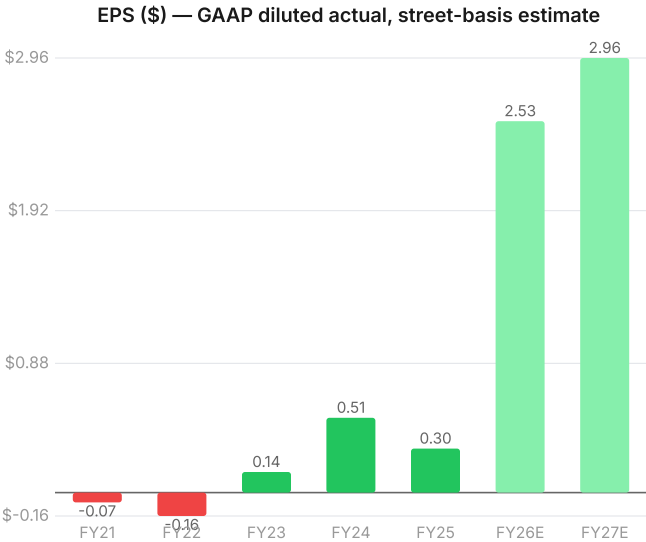
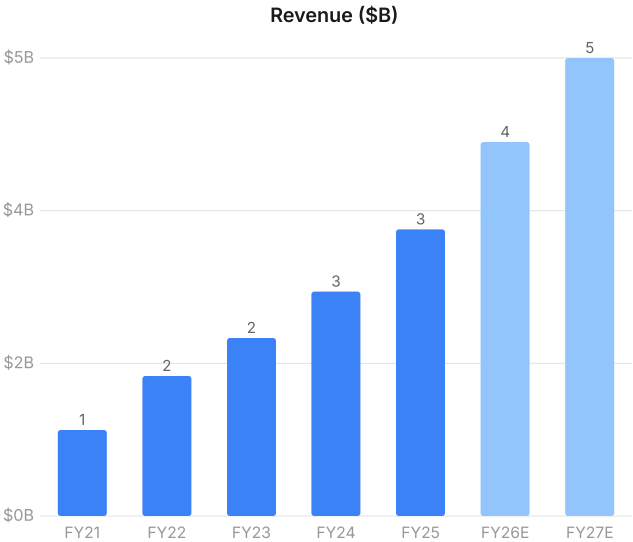
3.8 · Employees (SEC filings)



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19 CORPORATE INFORMATION — KEY OFFICERS		8,100 employees
OFFICER	TITLE	
David Obstler	Chief Financial Officer	
Alexis Le-Quoc	Co-Founder, Chief Technology Officer & Director	
Adam Blitzer	Chief Operating Officer	
Olivier Pomel	Co-Founder, Chief Executive Officer & Director	

20 REVENUE & EPS — HISTORY AND ESTIMATES		live consensus
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Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

21 ESTIMATE VS. ACTUAL & SURPRISES		live data
Quarterly EPS — Actual vs. Consensus		
BEATS (>2%) 6 of 6 recent quarters		AVG SURPRISE +12.5%
		NEXT REPORT 2026-11-04
		INCOME QUALITY 6.92 OCF + net income

22

REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

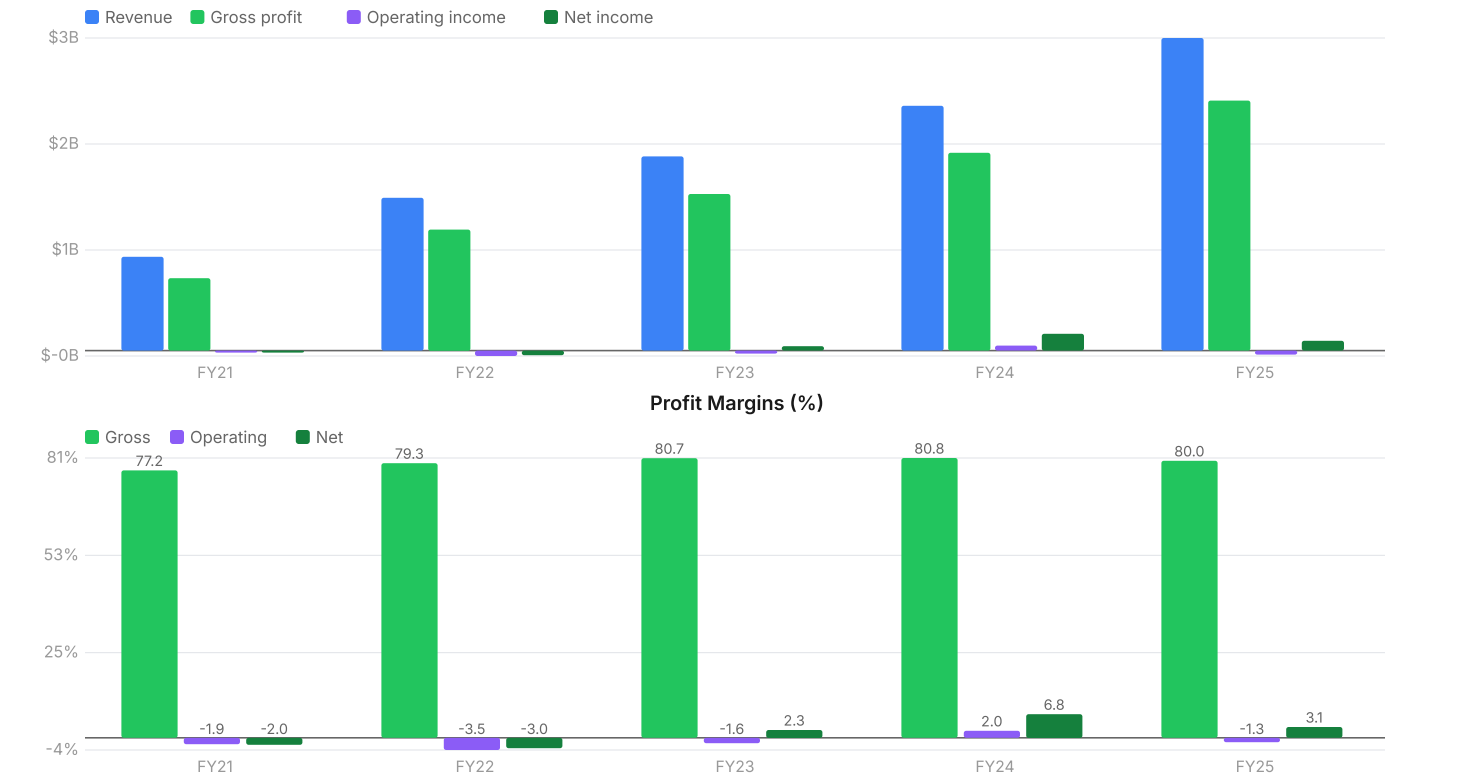
BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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INCOME TRENDS — 5 YEARlive financials



YoY Growth Heatmap — Income Lines					
YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+70.5%	+62.8%	+27.1%	+26.1%	+27.7%
Gross profit	+67.8%	+67.2%	+29.4%	+26.2%	+26.4%
Operating income	+39.1%	+206.4%	-43.0%	-262.2%	-181.7%
Net income	-15.5%	+141.8%	-196.8%	+278.3%	-41.4%

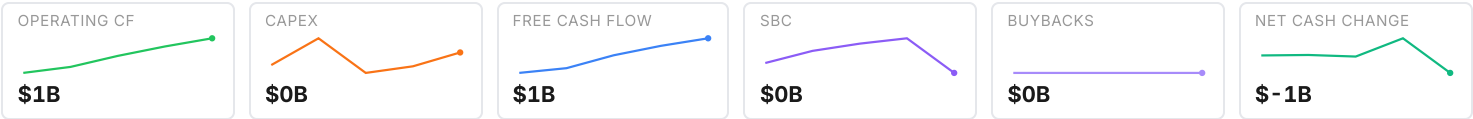
23 INCOME STATEMENT — FULLlive financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	1.0	1.7	2.1	2.7	3.4	
Cost of revenue	0.2	0.3	0.4	0.5	0.7	
Gross profit	0.8	1.3	1.7	2.2	2.7	
R&D expense	0.4	0.8	1.0	1.2	1.5	
SG&A expense	0.4	0.6	0.8	1.0	1.2	
Operating income	-0.0	-0.1	-0.0	0.1	-0.0	
EBITDA	0.0	0.0	0.2	0.3	0.3	
D&A	0.0	0.1	0.1	0.1	0.1	
Pretax income	-0.0	-0.0	0.1	0.2	0.1	
Income tax	0.0	0.0	0.0	0.0	0.0	
Net income	-0.0	-0.1	0.0	0.2	0.1	
Diluted EPS (\$)	-0.07	-0.16	0.14	0.51	0.30	
Diluted shares (M)	309	315	350	359	363	

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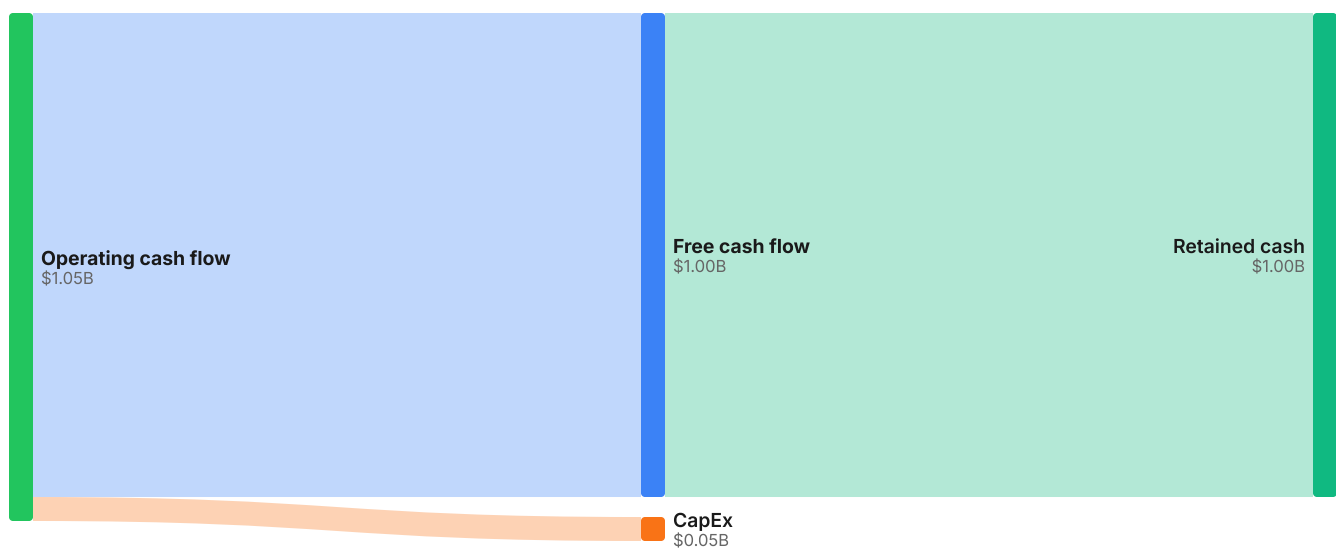
CASH FLOW TRENDS

live data



WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.3	0.3	1.2	0.4	
ST investments	1.5	2.3	2.9	4.1	
Receivables (net)	0.4	0.5	0.6	0.7	
Total current assets	2.3	3.2	4.9	5.4	
PP&E (net)	0.2	0.3	0.4	0.6	
Goodwill + intangibles	0.4	0.4	0.4	0.5	
Total assets	3.0	3.9	5.8	6.6	
Accounts payable	0.0	0.1	0.1	0.1	
Short-term debt	0.0	0.0	0.6	0.0	
Deferred revenue	0.5	0.8	1.0	1.2	
Total current liabilities	0.8	1.0	1.9	1.6	
Long-term debt	0.7	0.7	1.0	1.2	
Total liabilities	1.6	1.9	3.1	2.9	
Shareholders' equity	1.4	2.0	2.7	3.7	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	(0.1)	0.0	0.2	0.1	
D&A	0.0	0.0	0.1	0.1	
Stock-based compensation	0.4	0.5	0.6	0.0	
Working capital change	0.0	0.0	0.0	0.1	
Operating cash flow	0.4	0.7	0.9	1.1	
Capital expenditures	(0.1)	(0.0)	(0.0)	(0.0)	
Investing cash flow	(0.4)	(0.7)	(0.7)	(1.3)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	(0.0)	0.0	0.7	(0.6)	
Financing cash flow	0.0	0.1	0.8	(0.6)	
Free cash flow	0.4	0.6	0.8	1.0	

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	-2.1%	-4.1%	2.8%	7.8%	3.3%	5%	
ROA	-1.0%	-1.9%	1.4%	3.8%	1.7%	2.4%	
ROIC	-5.1%	-12.7%	-7.8%	13.3%	-4.9%	0.2%	
Gross margin	77.2%	79.3%	80.7%	80.8%	80.0%	79.5%	
Operating margin	-1.9%	-3.5%	-1.6%	2.0%	-1.3%	0.4%	
Net margin	-2.0%	-3.0%	2.3%	6.8%	3.1%	4.5%	
EBITDA margin	2.5%	2.5%	7.1%	11.8%	7.6%	7.6%	
FCF margin	24.4%	21.1%	28.1%	31.1%	29.2%	—	
VALUATION							
P/E	-2969.59	-465.01	881.98	280.68	461.35	497.0	
P/B	59.17	16.54	21.15	19.00	13.32	20.1	
P/S	59.88	13.92	20.13	19.21	14.50	22.37	
P/FCF	245.91	65.98	71.69	61.70	49.68	76.8	
EV/EBITDA	2380.22	1053.05	337.38	168.60	180.17	298.6	
EV/Revenue	59.15	13.30	19.34	18.34	13.65	22.6	
Earnings yield	-0.0%	-0.2%	0.1%	0.4%	0.2%	0.20%	
FCF yield	0.4%	1.5%	1.4%	1.6%	2.0%	1.30%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	3.54	3.09	3.17	2.64	3.38	3.20	
Quick ratio	3.54	3.09	3.17	2.64	3.38	3.20	
Debt / equity	0.78	0.59	0.45	0.68	0.41	0.29	
Debt / assets	33.9%	27.9%	22.9%	31.8%	23.1%	16.9%	
Net debt / EBITDA	-29.20	-49.48	-13.78	-8.04	-11.32	2.81	
Interest coverage	0.12	-1.30	10.56	29.85	5.59	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.48	0.62	0.61	0.55	0.55	0.53	
Receivables turnover	4.76	5.01	4.68	4.84	5.11	4.8	
DSO (days)	77	73	78	75	71	76	
DPO (days)	36	26	49	69	68	141	
Cash conversion cycle	40	47	29	6	3	-65	
GROWTH (YoY)							
Revenue growth	70.5%	62.8%	27.1%	26.1%	27.7%	—	
Net income growth	15.5%	-141.8%	196.8%	278.3%	-41.4%	—	
EPS growth	25.7%	-163.5%	187.1%	269.9%	-42.1%	—	
FCF growth	201.1%	41.1%	69.0%	39.9%	19.7%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	-0.06	-0.16	0.14	0.51	0.29	0.50	
Book value / share	3.01	4.44	5.74	7.52	10.21	12.31	
Revenue / share	2.97	5.28	6.03	7.44	9.38	11.18	
FCF / share	0.72	1.11	1.69	2.32	2.74	3.26	
Cash / share	4.49	5.94	7.32	11.61	12.24	14.05	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.0%	—	
Altman Z-Score	28.62	9.85	14.66	11.30	11.55	18.1	
Piotroski F-Score	6	5	8	5	6	5/9	
Beneish M-Score	-1.01	-2.76	-2.97	-2.88	-2.76	-2.69	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	18.1	Safe (>2.99)	Safe	
Income quality	6.92	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.69	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.89	Revenue stability	0.99
Interest burden		0.88	Earnings stability	0.68
Operating margin		5.7%	Earnings persistence	0.83
Asset turnover		0.59×	Revenue CAGR 3y	27.9%
Financial leverage		1.77×	EPS CAGR 3y	—
= ROE		5%	FCF CAGR 3y	39.9%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.00%	0.00%	-0.09%	20.7%	
	none paid	cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
APP	\$89.4B	20.4	204%	65.8%	+37.9%	9/9	-56.1%
CDNS	\$88.0B	63.1	23%	23.2%	+14.7%	6/9	-1.5%
INTU	\$86.9B	19.7	24%	8.3%	+13.9%	7/9	-49.0%
ADBE	\$95.4B	13.7	62%	27.0%	+12.0%	7/9	-25.5%
SNOW	\$108.3B	-96.5	-48%	-12.4%	+32.0%	5/9	—
ADP	\$114.5B	26.3	72%	17.9%	+6.7%	6/9	—
MSTR	\$55.1B	-1.4	-31%	—	+6.8%	3/9	—
UBER	\$143.7B	15.2	38%	16.9%	+16.7%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

48 Analysts

Str Sell (0)

Sell (1)

Hold (7)

Buy (40)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$290.52

+17.6%

2026-11-04

23 targets

last-quarter mean

street \$0.64

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$4.47B	\$4.48B / \$4.30B	\$2.53	\$2.55 / \$2.52	25
FY2027	\$5.48B	\$5.67B / \$5.25B	\$2.96	\$3.57 / \$2.69	26
FY2028	\$6.73B	\$7.54B / \$6.06B	\$3.60	\$5.28 / \$2.11	9

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30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$315.00	+27.5%	6
Last Quarter	\$290.52	+17.6%	23
Last Year	\$230.46	-6.7%	93
All Time	\$190.16	-23.0%	182

Rolling mean of published targets vs. last close \$247.11. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

C

DCF
2/5

ROE
2/5

ROA
2/5

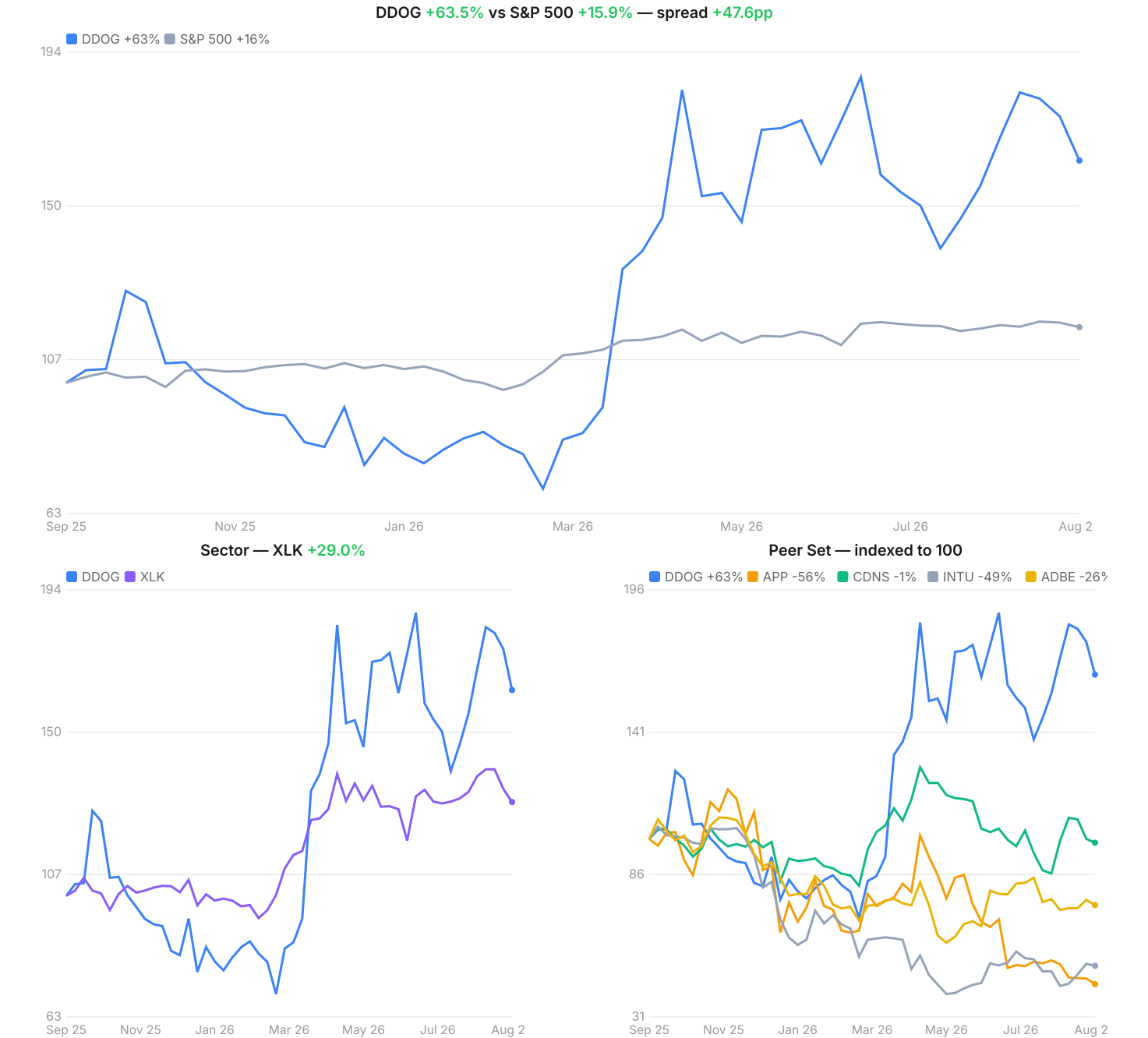
DEBT/EQ
2/5

P/E
1/5

P/B
1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$269.01	-21.90	-8.14%	Below
SMA 50	\$247.10	+0.01	+0.00%	Above
SMA 200	\$191.61	+55.50	+28.97%	Above
EMA 9	\$269.24	-22.13	-8.22%	Below
EMA 21	\$264.89	-17.78	-6.71%	Below
EMA 50	\$253.76	-6.65	-2.62%	Below
EMA 200	\$209.66	+37.45	+17.86%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 43/100 composite

TECHNICAL VERDICT

LEAN BEARISH

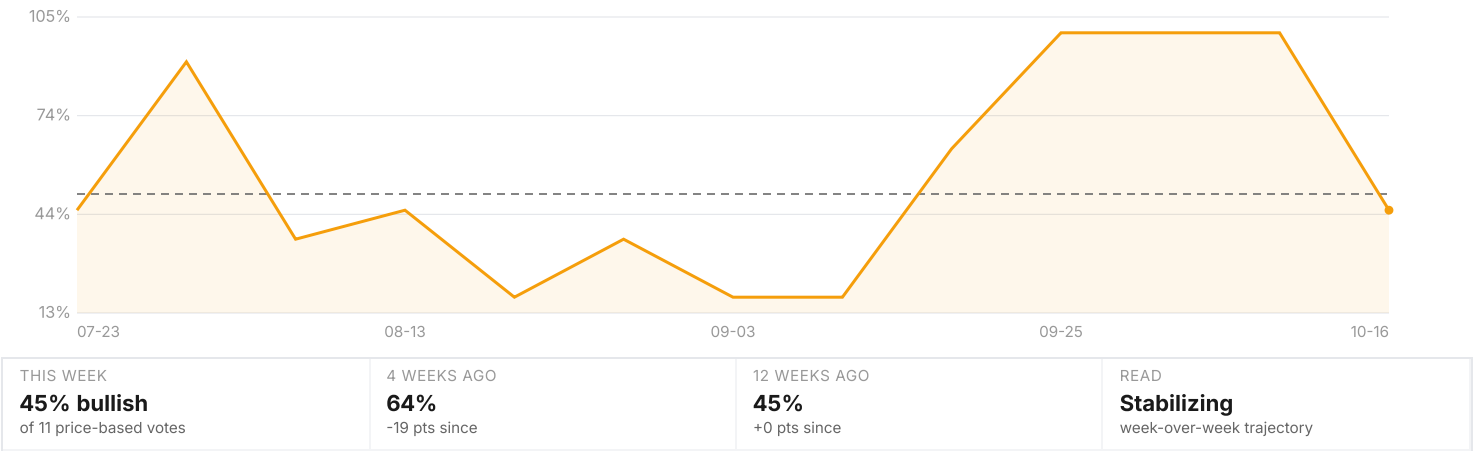
Power Score -14

8 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		50
Momentum 25%		10
Volume 20%		56
Volatility 10%		67
Patterns 15%		50

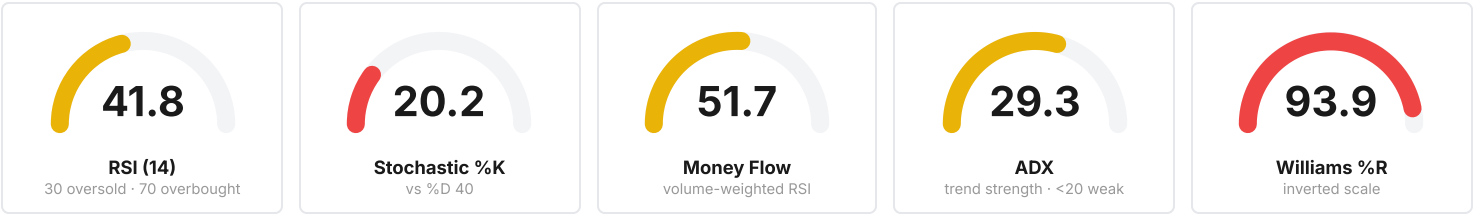
LEAN BEARISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID8 bull / 14 bear

● Price vs SMA 20	\$269.01	● Price vs SMA 50	\$247.10	● Price vs SMA 200	\$191.61
● EMA 9/21 Cross	269.2/264.9	● SMA 50/200	Golden	● ADX Direction	ADX 29
● Supertrend	\$297	● Parabolic SAR	\$298	● SMA Slope	0.860
● RSI	41.8	● Stochastic K/D	20/40	● StochRSI K/D	-0/11
● Williams %R	-94	● CCI	-94	● TSI vs Signal	17.2
● CMO	-16.5	● ROC	-10.86%	● OBV Signal	Distrib
● Chaikin MF	0.020	● MFI	52	● Force Index	-11M
● Elder Ray Bull	3.90				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$263.13 / \$270.03 / \$273.82	S1 / S2	\$259.34 / \$252.44
Bollinger (20,2)	\$242.85 - \$295.17	Squeeze	Off
52-wk range	\$98.01 - \$300.68	Off 52-wk high	-17.8%
ATR (14)	\$13.21 (5.3%)	Historical vol	53.2%

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34 SEASONALITY — 7-YEAR AVERAGES

live model · win rates shown

+5.1%
Jan
57%

-4.7%
Feb
29%

-6.9%
Mar
14%

+0.8%
Apr
50%

+15.8%
May
67%

+12.1%
Jun
83%

+4.3%
Jul
83%

-0.0%
Aug
67%

+1.0%
Sep
57%

+0.1%
Oct
57%

+14.5%
Nov
71%

-2.5%
Dec
43%

Sample: 7 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	DDOG	S&P 500
Weekly volatility (σ , 1y)	10.87%	1.83%
Best / worst week (1y)	+42.4% / -17.7%	—
Max drawdown (5y, monthly)	-65.2%	—
1-week VaR (95%)	-15.6%	—
Beta (5y)	1.49	1.00

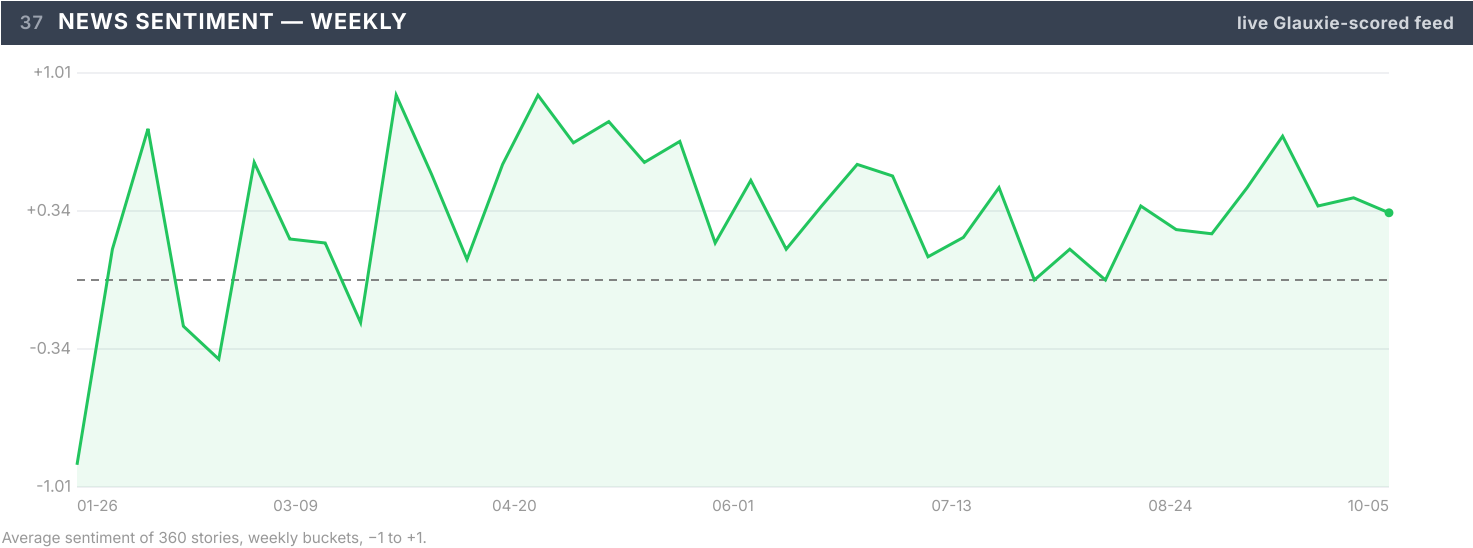
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

DDOG EQUITY WEATHER (LIVE)
CLOUDY · -13
Trend +4
Momentum -54
Volume +50
Volatility -60
Breadth -17

MARKET REGIME (2026-10-16)
NEUTRAL

VIX 19.99 Normal	DOW THEORY Confirmed Bearish	SPY / QQQ TSI 7.2 / 4.7 trend strength	SECTOR STRENGTH 46/100 breadth average
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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -13.3 +2.1 vs industry	TREND +3.6 +21.6 vs industry	MOMENTUM -54.5 -37.1 vs industry	VOLUME +49.6 +49.6 vs industry
---	---	---	---

READING	DDOG	SOFTWARE - APPLICATION N=1,755	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-13.3	-15.4	-20.7	-20.5
Trend	+3.6	-18.0	-20.8	-21.3
Momentum	-54.5	-17.4	-28.5	-15.8
Volume	+49.6	+0.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

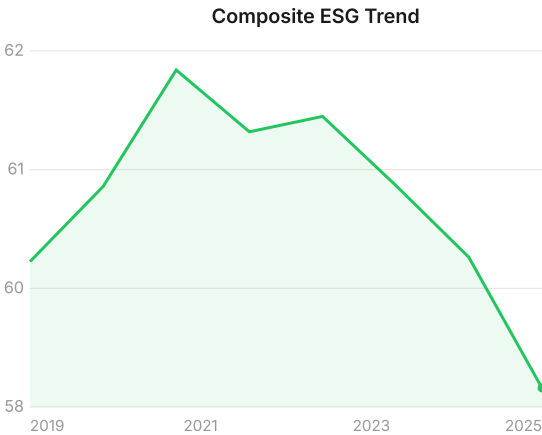
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Olivier Pomel Chief Executive Officer and Co	\$27.1M	98% equity+incentive
Alexis Lê-Quôc President, Chief Technology O	\$20.4M	98% equity+incentive
David Obstler Chief Financial Officer	\$14.6M	97% equity+incentive
Adam Blitzer Chief Operating Officer	\$14.4M	97% equity+incentive
Sean Walters Chief Revenue Officer	\$13.1M	96% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	58
Social	60
Governance	59
Composite ESG	59



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-06	Earnings Release; Exhibits	2.02,9.01
2026-06-16	Shareholder Vote	5.07
2026-05-07	Earnings Release; Exhibits	2.02,9.01
2026-04-22	Bylaws Amendment; Shareholder Vote; Other Events; Exhibits	5.03,5.07,8.01,9.01
2026-03-02	Departure/Election of Directors; Appointment of Officers	5.02
2026-02-10	Results of Operations and Financial Condition	2.02
2025-11-06	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-09-11	Departure/Election of Directors; Appointment of Officers	5.02

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-10 to 2026-08-06
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	30 rows · 2019 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-07
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-10-30 to 2026-04-29
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.