

Dell Technologies Inc. (DELL)

Technology / Computer Hardware · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$451.54 2026-10-16	MARKET CAP \$287.1B VOLUME 8.1M	52-WK HIGH \$595.51 52-WK LOW \$110.22	TRAILING PE 25.8 P/S 1.90	GROSS MARGIN 19.8% NET MARGIN 7.5%	ROE -575% ROIC 23%	PIOTROSKI 8/9 ALTMAN Z 3.0	1-YR RETURN +202.3% 5-YR RETURN +1925.6%
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Dell Technologies Inc. is a worldwide technology leader that designs, develops, manufactures, markets, sells, and provides support for a broad spectrum of information technology (IT) solutions, products, and services. The company's business activities are structured into three primary segments: the Infrastructure Solutions Group (ISG), the Client Solutions Group (CSG), and VMware. The ISG division focuses on delivering enterprise-grade offerings, including both traditional and next-generation storage solutions, alongside various server configurations such as rack, blade, tower, and hyperscale models. This segment also provides networking products and related services aimed at helping corporate clients modernize their IT infrastructure, enrich end-user experiences, and accelerate critical business applications and processes. Complementary software, peripherals, and extensive support services encompassing deployment, configuration, and extended warranties are also part of its portfolio. The CSG segment addresses end-user computing requirements by offering personal computers like desktops, workstations, and notebooks, as well as displays and projectors. It further includes proprietary and third-party software, peripheral devices, and a full suite of support, installation, setup, and extended warranty services. The VMware division specializes in assisting customers with managing intricate IT landscapes, particularly concerning hybrid and multi-cloud environments, modern applications, network infrastructure, security protocols, and digital workspaces. Its services enable efficient resource management across private, multi-cloud, and multi-device setups. Furthermore, Dell Technologies offers information security solutions and cloud software, including Infrastructure-as-a-Service (IaaS), which empower customers to migrate, operate, and manage mission-critical applications within cloud-based IT environments. Founded in 1984, the company was initially known as Denali Holding Inc. before officially changing its name to Dell Technologies Inc. in August 2016. Its global headquarters are situated in Round Rock, Texas.

SECTOR Technology INDUSTRY Computer Hardware EXCHANGE NYSE MARKET CAP \$287.1B EMPLOYEES 97,000 (SEC-filed) CEO Michael Saul Dell IPO 2016-08-17
COUNTRY US
One Dell Way, Round Rock, TX 78682 · Tel 800 289 3355 · [dell.com](https://www.dell.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

61 / 100

Street mean \$559.85 (26 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

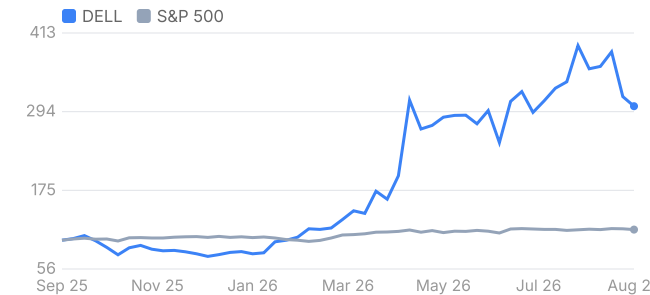
ROUTINE SELLING — LOW SIGNAL

\$3563M sold / 6 mo, zero open-market buys

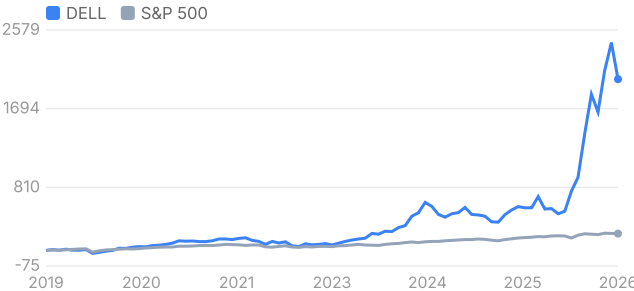
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · DELL +202.3% · S&P 500 +15.9% · spread +186.5pp



7 Years vs S&P 500 · DELL +1925.6% · S&P 500 +189.9% · spread +1735.7pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

61

OF 100

Score Breakdown

Profitability	31/100
Growth	88/100
Momentum	94/100
Quality	63/100
Earnings Quality	70/100
Balance Sheet	48/100
Value	47/100
Risk (safety)	65/100
Overall	61.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ANET	85
SNDK	87
STX	85
WDC	70
HPE	55
P	63
DELL	61

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

61 / 100

IS Score 61.1 / 100 · -3.0 from peak of 64

Quarter	Business Quality
23 Q1	52
23 Q2	48
23 Q3	24
23 Q4	24
24 Q1	24
24 Q2	32
24 Q3	40
24 Q4	40
25 Q1	40
25 Q2	48
25 Q3	48
25 Q4	40
26 Q1	52
26 Q2	52
26 Q3	64
26 Q4	64
27 Q1	61

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 18 / 100 · Power -63 · 2 of 22 indicator votes bullish

Date	Price Structure
07-23	105%
08-13	105%
09-03	105%
09-25	105%
10-16	13%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 61, price structure 18 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 61.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 57 → 63 → 64 → 61	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,131 → now 2,131	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

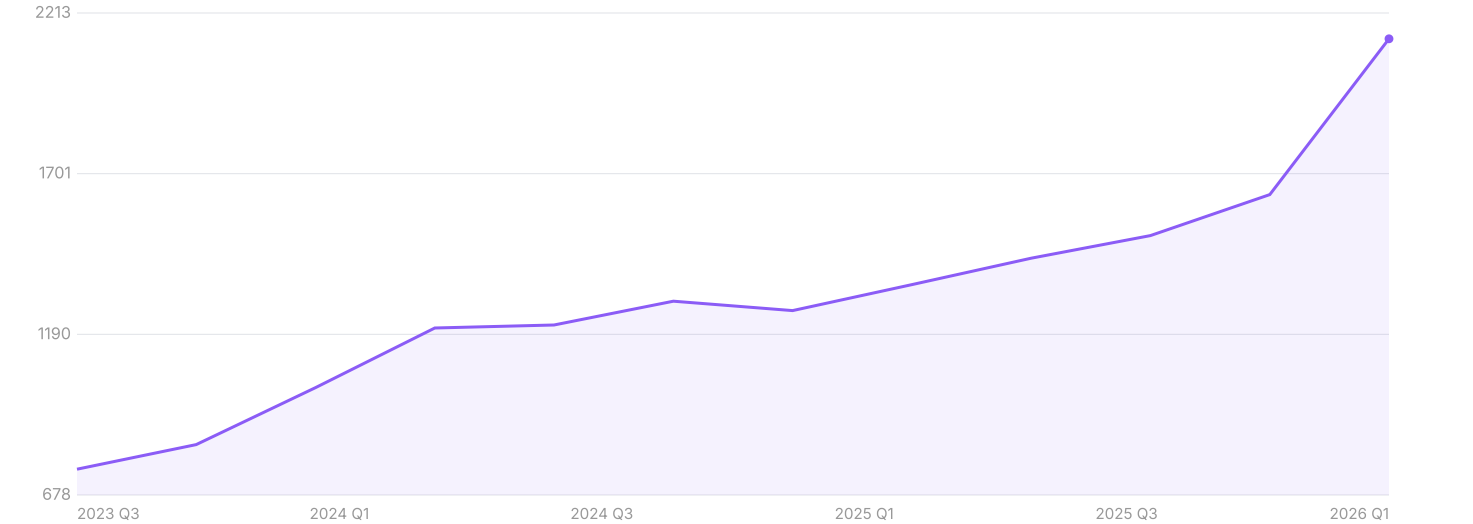
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 4 buys 2026-06-18	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1483 up / 1204 down net +279 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,131 · latest 2,131 (+0 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%
2026 Q2	2,131	239.0M	\$99.0B	37.0%
2026 Q1	1,635	247.1M	\$39.7B	38.3%
2025 Q4	1,504	256.1M	\$31.6B	39.7%
2025 Q3	1,432	232.8M	\$32.3B	36.1%
2025 Q2	1,348	235.3M	\$28.4B	36.5%
2025 Q1	1,265	231.0M	\$20.6B	35.8%
2024 Q4	1,295	241.1M	\$27.3B	37.4%
2024 Q3	1,219	234.0M	\$27.1B	36.3%
2024 Q2	1,210	206.7M	\$27.2B	32.0%
2024 Q1	1,020	199.2M	\$21.5B	30.9%
2023 Q4	838	192.4M	\$13.9B	29.8%
2023 Q3	760	188.1M	\$12.4B	29.2%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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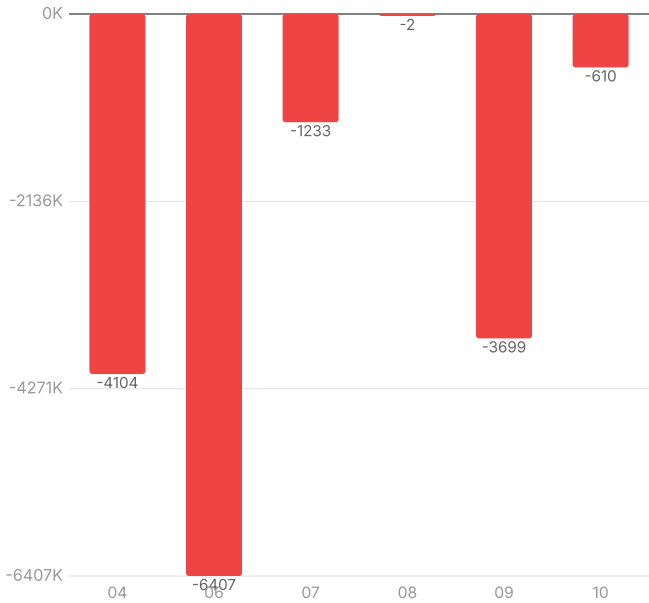
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Silver Lake Partners V De (Aiv), L.P.	director, 10 percent owner:	2026-10-09	SELL	1,134	\$0.65M	47,047
Silver Lake Partners V De (Aiv), L.P.	director, 10 percent owner:	2026-10-09	SELL	515	\$0.30M	46,532
Silver Lake Partners V De (Aiv), L.P.	director, 10 percent owner:	2026-10-09	SELL	2,942	\$1.69M	43,590
Silver Lake Partners V De (Aiv), L.P.	director, 10 percent owner:	2026-10-09	SELL	1,247	\$0.72M	42,343
Silver Lake Partners V De (Aiv), L.P.	director, 10 percent owner:	2026-10-09	SELL	1,429	\$0.82M	40,914
Silver Lake Partners V De (Aiv), L.P.	director, 10 percent owner:	2026-10-09	SELL	786	\$0.45M	40,128
Silver Lake Partners V De (Aiv), L.P.	director, 10 percent owner:	2026-10-09	SELL	839	\$0.49M	39,289
Silver Lake Partners V De (Aiv), L.P.	director, 10 percent owner:	2026-10-09	SELL	690	\$0.40M	38,599

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2686	12,000,413	\$3563.1M	Counted
M — Exercises (paired A/D)	3	150,346	\$2.0M	None — mechanics
F — Tax withholding	10	152,861	\$24.9M	None — compensation
G — Gifts	5	16,233	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$3563.1M 2686 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-09	Silver Lake Partners V De (Aiv), L.P.	25,495	\$14.6M
2026-10-09	Silver Lake Partners Iv, L.P.	48,655	\$28.0M
2026-10-09	SI Spv-2, L.P.	44,406	\$25.5M
2026-10-09	Silver Lake Technology Investors V, L.P.	449	\$0.3M
Trailing 12 mo	281 filings	28,247,789	\$7666M

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11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-09-11	SCHEDULE 13D/A	SLTA V (GP), L.L.C.	2.80%	9.2M sh
2026-09-11	SCHEDULE 13D/A	Silver Lake Group, L.L.C.	11.90%	42.8M sh
2026-06-05	SCHEDULE 13D/A	SLTA V (GP), L.L.C.	3.10%	10.1M sh
2026-06-05	SCHEDULE 13D/A	Silver Lake Group, L.L.C.	12.50%	46.5M sh

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Michael McCaul	House	BUY	\$1,001 - \$15,000	2026-06-18	2026-07-13
Michael T. McCaul	House	BUY	\$1,001 - \$15,000	2026-06-18	2026-07-13
John McGuire	House	SELL	\$1,001 - \$15,000	2026-06-04	2026-06-11
Markwayne Mullin	Senate	SELL	\$15,001 - \$50,000	2026-02-04	2026-03-02
Markwayne Mullin	Senate	SELL	\$15,001 - \$50,000	2025-12-18	2026-01-13
Markwayne Mullin	Senate	SELL	\$15,001 - \$50,000	2025-12-18	2026-01-13

HOUSE 12-MO 20 trades 14 purchases	SENATE 12-MO 7 trades 0 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOWlive 13F data

13F FILERS (LAST COMPLETE Q) 1,635	13F SHARES 247M 38.3% of shares out	NEW / CLOSED 295 / 140 positions, QoQ	INCREASED / REDUCED 565 / 570 positions, QoQ
PUT/CALL (13F) 0.94 option positions	FREE FLOAT 91.3% 580M sh		

2.8 · Largest Reporting 13F Managers

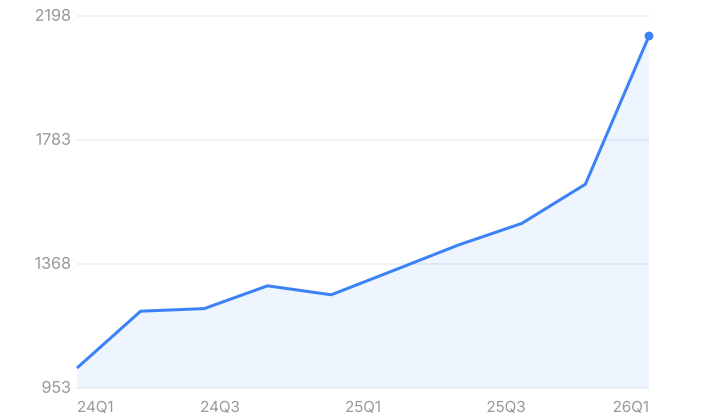
MANAGER	SHARES	VALUE
Ninety One Uk Ltd	304,358	\$164M
Argent Capital Management Llc	205,111	\$110M
Artemis Investment Management Lip	174,455	\$94M
Wedge Capital Management L L P/Nc	131,586	\$71M
Wealth Enhancement Advisory Servic	103,702	\$44M
Td Waterhouse Canada Inc.	102,481	\$56M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

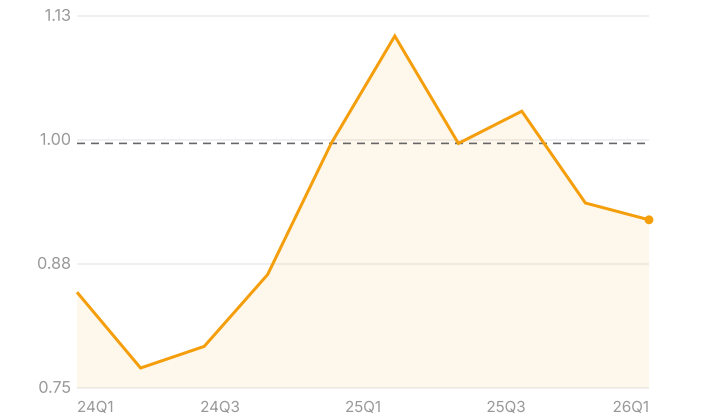
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.2%	\$5.0B
VTI	0.2%	\$5.0B
VTSAX	0.2%	\$5.0B
VSMPX	0.2%	\$5.0B
VFINX	0.2%	\$4.3B
VFIAX	0.2%	\$4.3B

13F Filers Holding DELL — quarterly



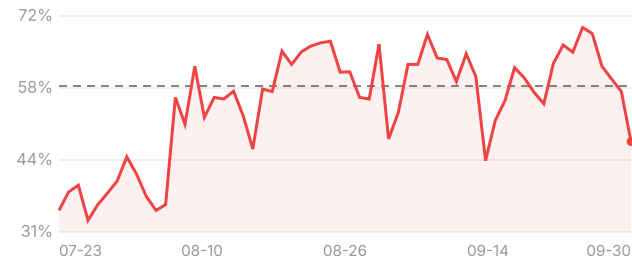
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

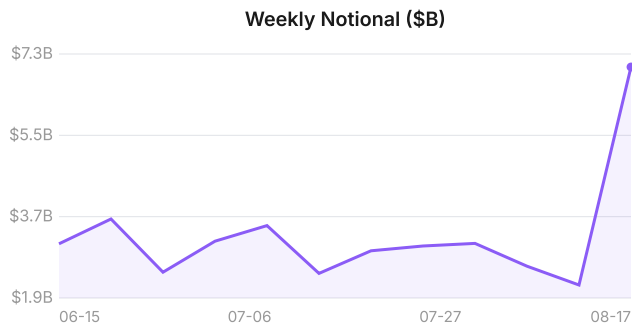


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 47.8% 2026-10-15	20-DAY AVG 59.6% 50-day 58.4%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 48% · N: 50% · B: 54% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

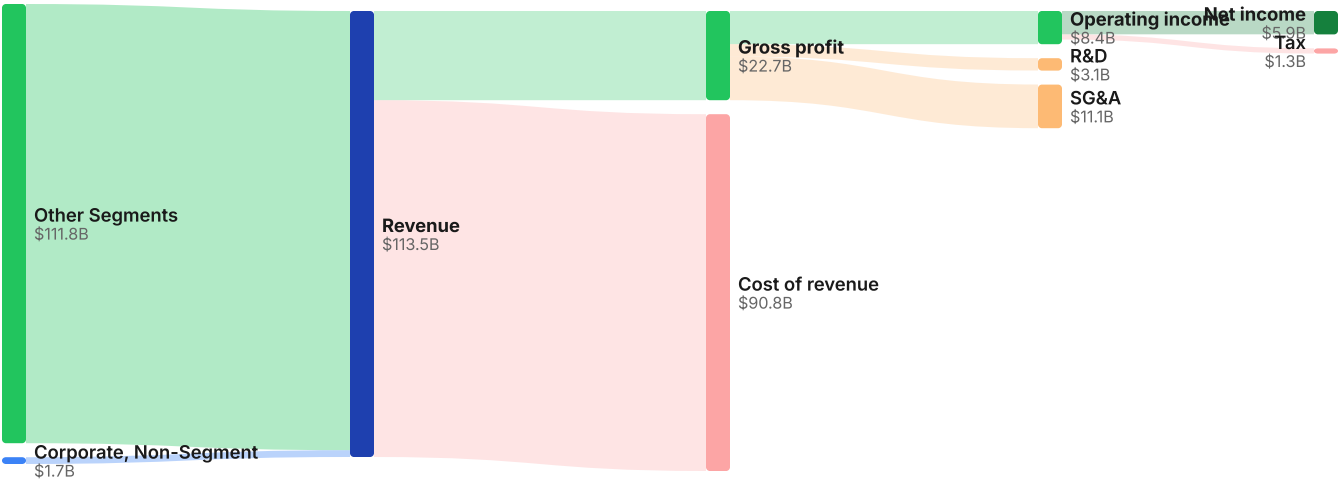


Where DELL Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	8.5M	54 sh
Ubsa Ubs Ats	7.1M	60 sh
Sgmt Sigma X2	4.8M	59 sh
Ebxl Level Ats	4.6M	40 sh
Mstx Ms Trajectory Cross (Ats-1)	3.1M	61 sh
Mspl Ms Pool (Ats-4)	3.1M	152 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Dell Technologies Inc. revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$63.1B	56%
Non-US	\$50.4B	44%

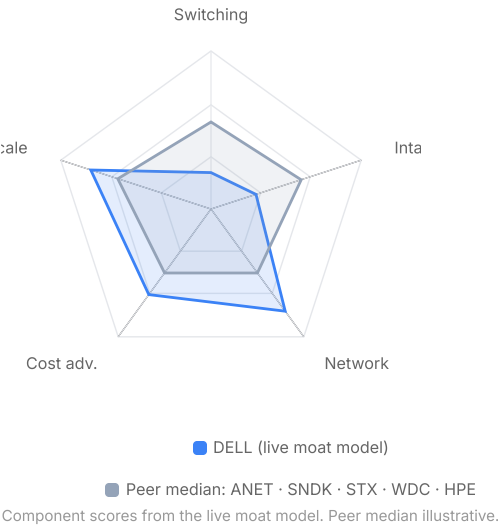
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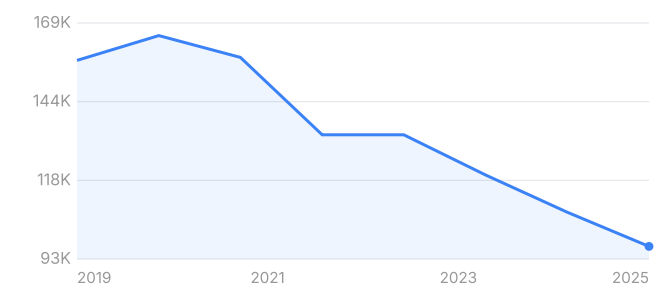
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 51/100 WEAK

Moat score 51/100 — Weak; primary source Network Effects.



3.8 · Employees (SEC filings)



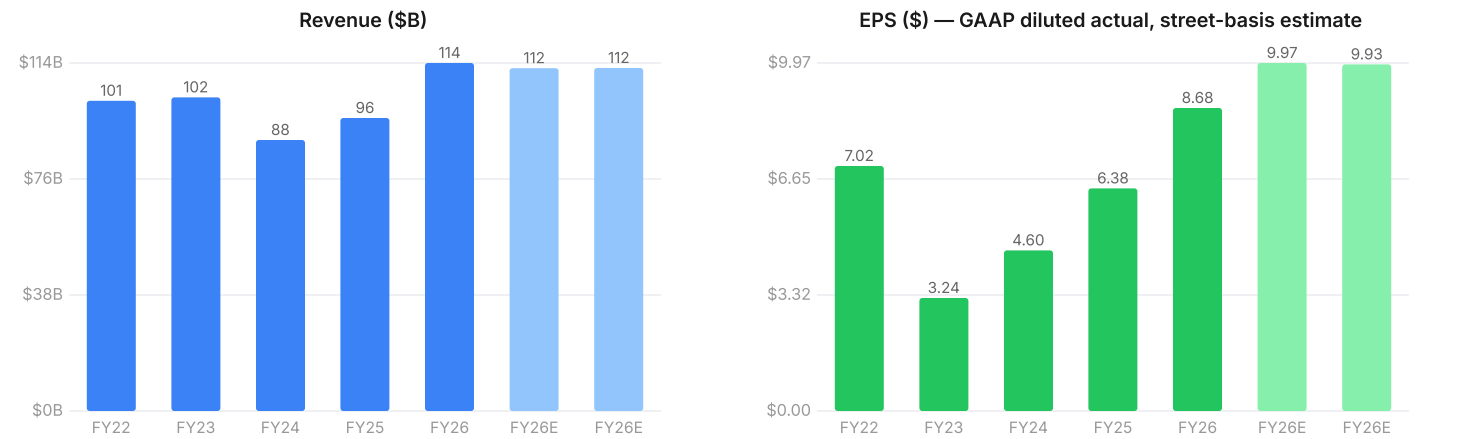
19 CORPORATE INFORMATION — KEY OFFICERS

97,000 employees

OFFICER	TITLE
Jeffrey W. Clarke	Chief Operating Officer & Vice Chairman
Michael Saul Dell	Chairman & Chief Executive Officer
William F. Scannell	President & Chief Customer Officer
Geraldine Tunnell	Chief Marketing Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

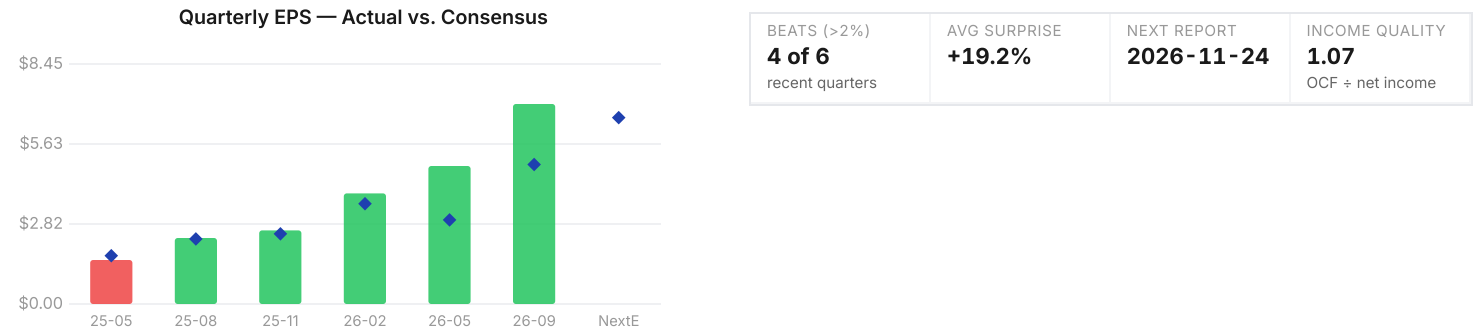
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data



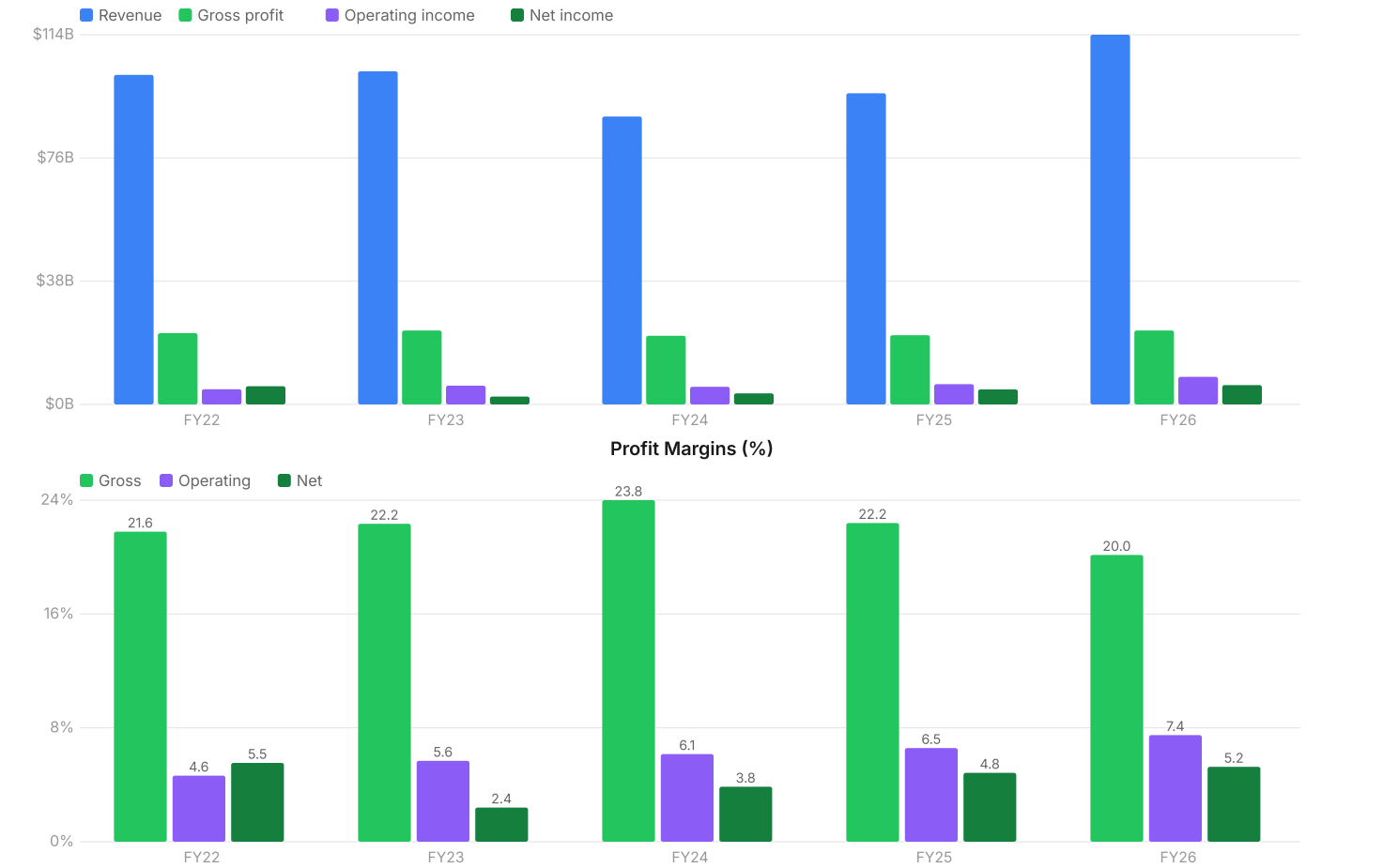
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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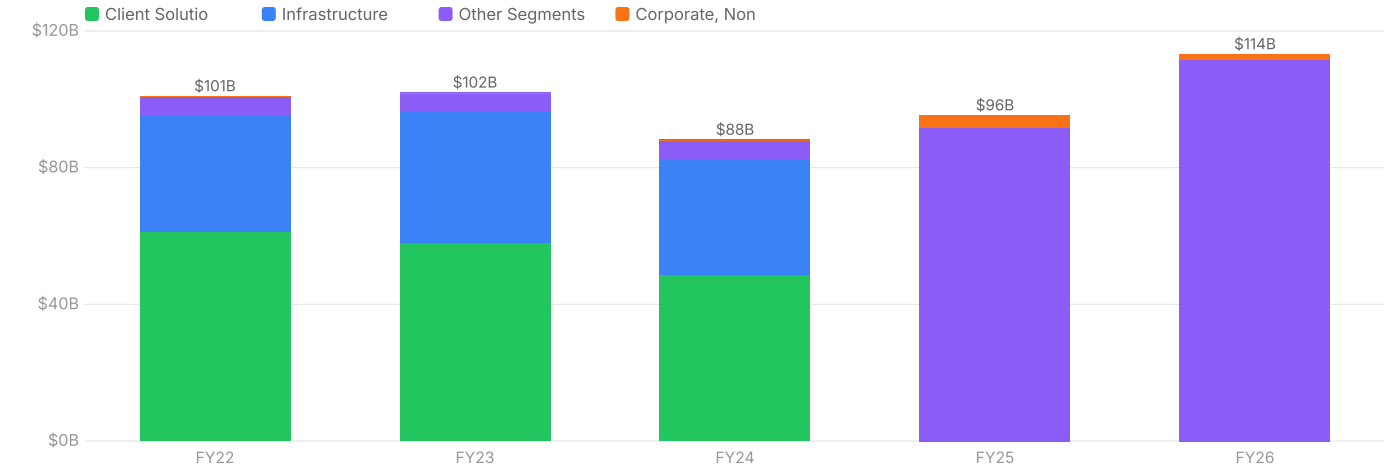
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+16.8%	+1.1%	-13.6%	+8.1%	+18.8%
Gross profit	+8.7%	+3.6%	-7.1%	+0.9%	+6.9%
Operating income	+26.4%	+23.9%	-6.2%	+15.3%	+35.4%
Net income	+71.2%	-56.1%	+38.7%	+35.5%	+29.3%

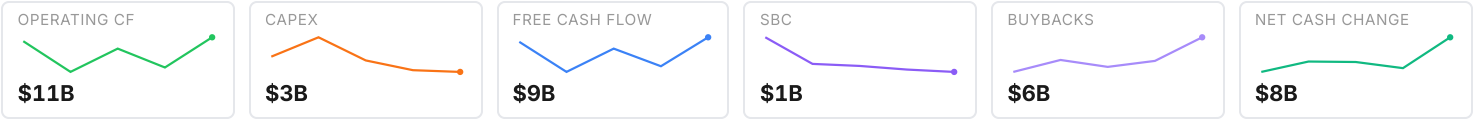
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	101.2	102.3	88.4	95.6	113.5	
Cost of revenue	79.3	79.6	67.4	74.3	90.8	
Gross profit	21.9	22.7	21.1	21.2	22.7	
R&D expense	2.6	2.8	2.8	3.1	3.1	
SG&A expense	14.6	13.8	12.3	12.0	11.1	
Operating income	4.7	5.8	5.4	6.2	8.4	
EBITDA	12.0	7.7	8.9	9.6	11.9	
D&A	4.6	3.2	3.3	3.1	3.0	
Pretax income	5.9	3.2	4.1	5.0	7.3	
Income tax	1.0	0.8	0.7	0.5	1.3	
Net income	5.6	2.4	3.4	4.6	5.9	
Diluted EPS (\$)	7.02	3.24	4.60	6.38	8.68	
Diluted shares (M)	791	753	736	724	684	

CASH FLOW TRENDS

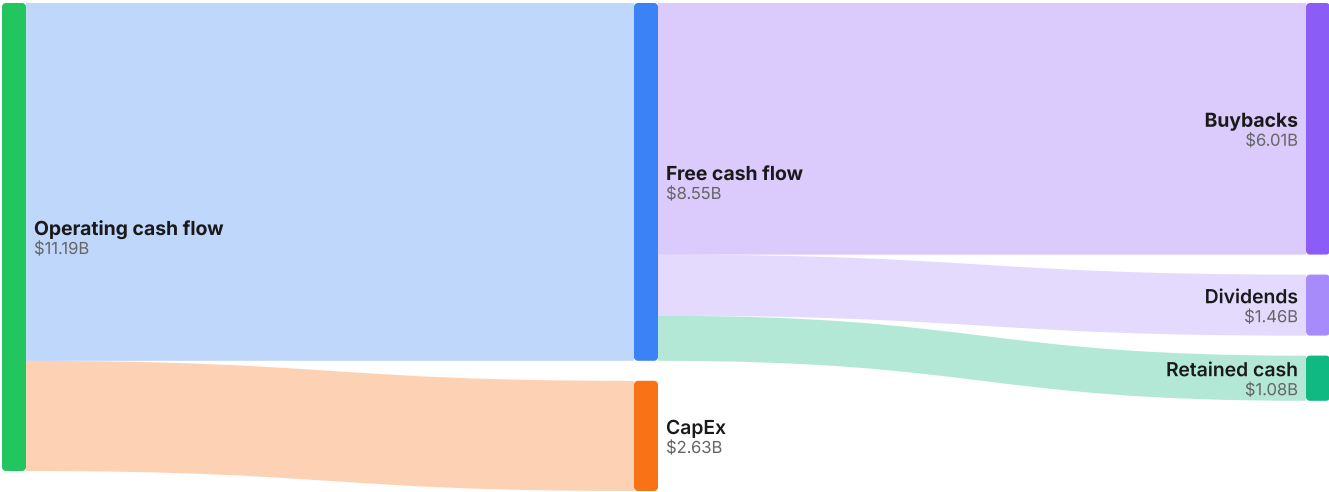
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

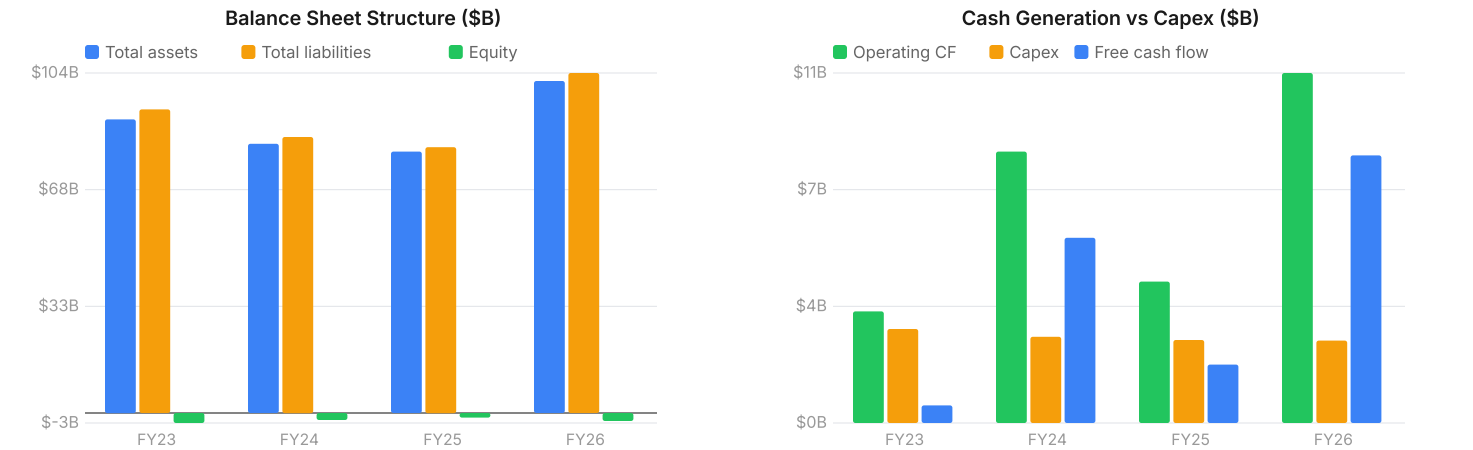
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	8.6	7.4	3.6	11.5	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	18.1	14.0	15.6	26.0	
Total current assets	42.4	36.0	36.2	57.6	
PP&E (net)	6.2	6.4	6.3	6.7	
Goodwill + intangibles	26.1	25.4	24.1	24.1	
Total assets	89.6	82.1	79.7	101.3	
Accounts payable	18.6	19.2	20.8	33.6	
Short-term debt	6.6	7.0	5.2	8.0	
Deferred revenue	15.5	15.3	13.7	13.3	
Total current liabilities	51.7	48.4	46.5	63.3	
Long-term debt	23.0	19.0	19.4	23.5	
Total liabilities	92.6	84.3	81.1	103.8	
Shareholders' equity	-3.0	-2.1	-1.4	-2.5	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	2.4	3.4	4.6	5.9	
D&A	3.2	3.3	3.1	3.0	
Stock-based compensation	0.9	0.9	0.8	0.7	
Working capital change	(3.2)	0.6	(4.2)	0.8	
Operating cash flow	3.6	8.7	4.5	11.2	
Capital expenditures	(3.0)	(2.8)	(2.7)	(2.6)	
Investing cash flow	(3.0)	(2.8)	(2.2)	(2.1)	
Buybacks	(3.3)	(2.5)	(3.2)	(6.0)	
Dividends paid	(1.0)	(1.1)	(1.3)	(1.5)	
Debt issuance / (repay)	2.7	(3.5)	(1.3)	6.5	
Financing cash flow	(1.6)	(7.1)	(5.8)	(1.5)	
Free cash flow	0.6	5.9	1.9	8.6	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	878.8%	-101.6%	-120.1%	-243.1%	-300.4%	-575%	
ROA	5.1%	2.7%	3.7%	5.6%	6.6%	8.9%	
ROIC	18.8%	24.3%	26.1%	28.6%	38.8%	22.8%	
Gross margin	21.6%	22.2%	23.8%	22.2%	20.0%	19.8%	
Operating margin	4.6%	5.6%	6.1%	6.5%	7.4%	9.6%	
Net margin	5.5%	2.4%	3.8%	4.8%	5.2%	7.5%	
EBITDA margin	11.9%	7.5%	10.1%	10.0%	10.4%	12.2%	
FCF margin	7.9%	0.5%	6.7%	2.0%	7.5%	—	
VALUATION							
P/E	7.14	11.58	18.29	16.16	12.92	25.8	
P/B	-23.59	-9.05	-26.37	-49.15	-31.06	-204.1	
P/S	0.42	0.28	0.66	0.76	0.68	1.90	
P/FCF	5.29	50.30	9.92	38.97	8.97	33.5	
EV/EBITDA	5.18	6.42	8.83	9.89	8.15	16.8	
EV/Revenue	0.60	0.48	0.87	0.98	0.85	2.1	
Earnings yield	14.0%	8.6%	5.5%	6.2%	7.7%	3.91%	
FCF yield	18.9%	2.0%	10.1%	2.6%	11.1%	2.98%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.80	0.82	0.74	0.78	0.91	0.96	
Quick ratio	0.70	0.73	0.67	0.63	0.75	0.71	
Debt / equity	-16.00	-9.48	-11.67	-16.58	-12.75	-24.15	
Debt / assets	29.1%	33.0%	31.7%	30.8%	31.1%	27.1%	
Net debt / EBITDA	1.58	2.73	2.13	2.21	1.68	1.24	
Interest coverage	4.69	3.49	3.47	4.49	5.63	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.88	1.12	1.03	1.18	1.25	1.19	
Receivables turnover	7.99	7.90	7.97	9.72	8.14	4.2	
DSO (days)	46	46	46	38	45	86	
DPO (days)	110	105	102	98	109	150	
Cash conversion cycle	-43	-34	-34	-35	-30	1	
GROWTH (YoY)							
Revenue growth	1.2%	7.2%	-13.6%	7.9%	19.0%	—	
Net income growth	71.2%	-56.1%	31.5%	40.4%	31.7%	—	
EPS growth	74.1%	-54.4%	32.5%	43.6%	40.1%	—	
FCF growth	-19.5%	-92.5%	953.4%	-68.4%	357.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	7.29	3.32	4.40	6.32	8.86	17.64	
Book value / share	-2.21	-4.25	-3.05	-2.08	-3.68	-2.21	
Revenue / share	125.03	139.19	121.20	133.86	169.38	234.41	
FCF / share	9.84	0.76	8.11	2.62	12.76	13.27	
Cash / share	12.42	11.71	10.10	5.10	17.20	17.94	
SHAREHOLDER RETURN & SCORES							
Buyback yield	4.6%	11.6%	4.2%	4.3%	7.8%	3.09%	
Altman Z-Score	1.24	1.26	1.46	1.82	1.83	3.0	
Piotroski F-Score	7	7	7	8	7	8/9	
Beneish M-Score	-5.10	-2.31	-3.02	-2.35	-2.09	-1.94	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	3.0	Safe (>2.99)	Safe	
Income quality	1.07	Cash-backed	OCF ÷ net income	
Beneish M-Score	-1.94	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.82	Revenue stability	0.44
Interest burden		0.90	Earnings stability	0.40
Operating margin		10.2%	Earnings persistence	0.50
Asset turnover		1.40×	Revenue CAGR 3y	17.3%
Financial leverage		-51.65×	EPS CAGR 3y	89.1%
= ROE		-543%	FCF CAGR 3y	17.5%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.09%	DIVIDEND YIELD 0.51%	TOTAL SHAREHOLDER RETURN 3.68% cash yield	SBC / REVENUE 0.4% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

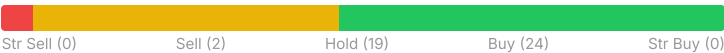
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ANET	\$223.2B	55.1	31%	40.0%	+32.6%	5/9	+21.2%
SNDK	\$187.8B	16.7	92%	77.0%	+965.1%	7/9	+800.6%
STX	\$145.3B	43.9	372%	35.7%	+34.1%	8/9	+182.7%
WDC	\$124.3B	12.2	133%	—	-2.7%	6/9	+163.9%
HPE	\$73.2B	27.4	11%	12.6%	+26.6%	8/9	—
P	\$41.3B	163.2	18%	6.3%	+45.1%	6/9	—
NTAP	\$40.0B	28.4	115%	18.5%	+12.2%	7/9	—
PANW	\$279.8B	743.5	2%	-8.3%	+24.5%	3/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

45 Analysts



MEAN TARGET (QTR) \$559.85 26 targets	TARGET VS. PRICE +24.0% last-quarter mean	NEXT REPORT 2026-11-24 street \$6.56
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$111.87B	\$112.66B / \$111.55B	\$9.97	\$10.04 / \$9.88	16
FY2026	\$111.89B	\$112.69B / \$111.57B	\$9.93	\$10.00 / \$9.84	12
FY2027	\$194.58B	\$218.87B / \$190.92B	\$25.89	\$28.71 / \$25.31	14

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$578.33	+28.1%	3
Last Quarter	\$559.85	+24.0%	26
Last Year	\$420.53	-6.9%	59
All Time	\$264.07	-41.5%	117

Rolling mean of published targets vs. last close \$451.54. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

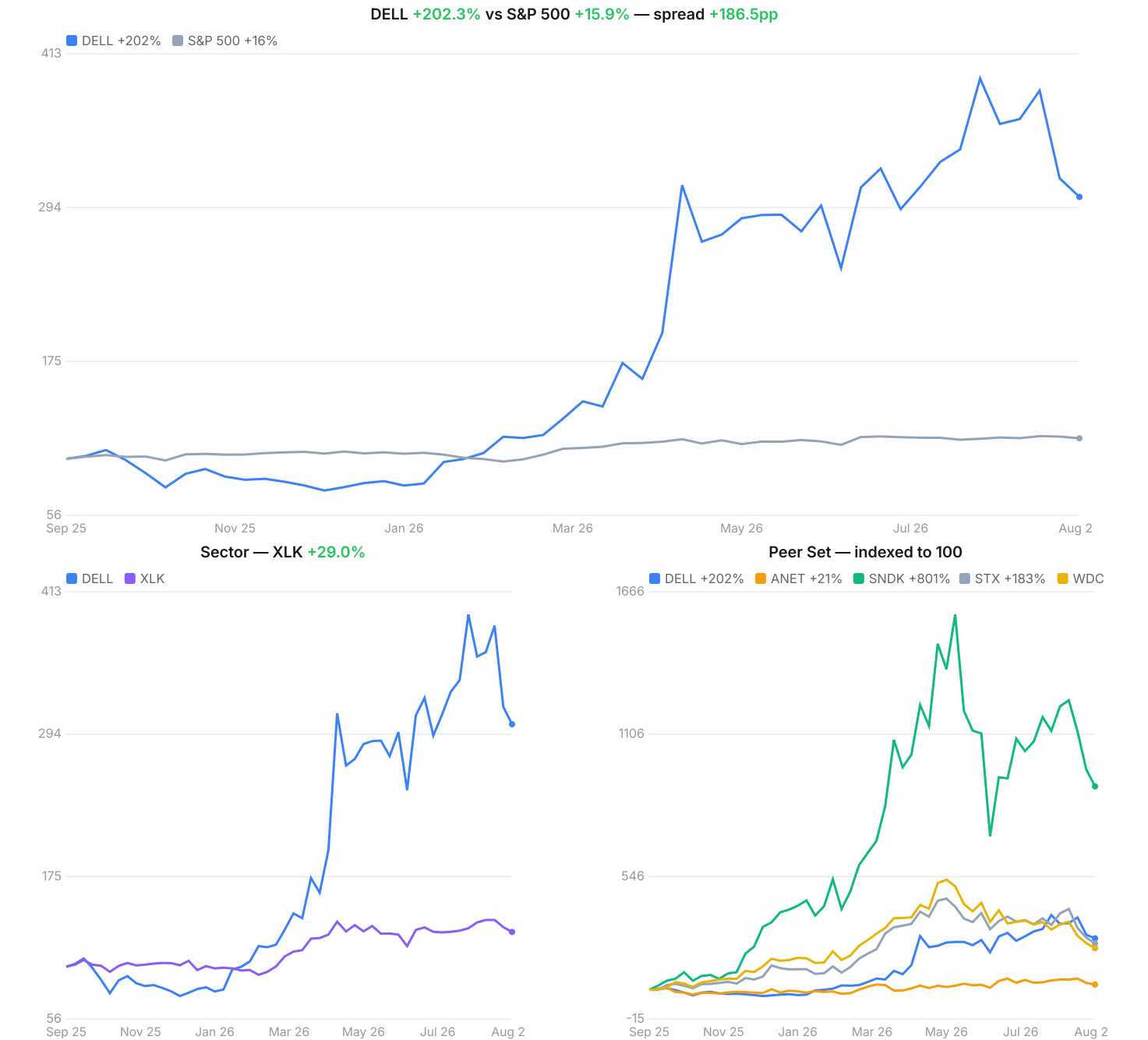
C

DCF2/5ROE1/5ROA4/5DEBT/EQ1/5P/E2/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

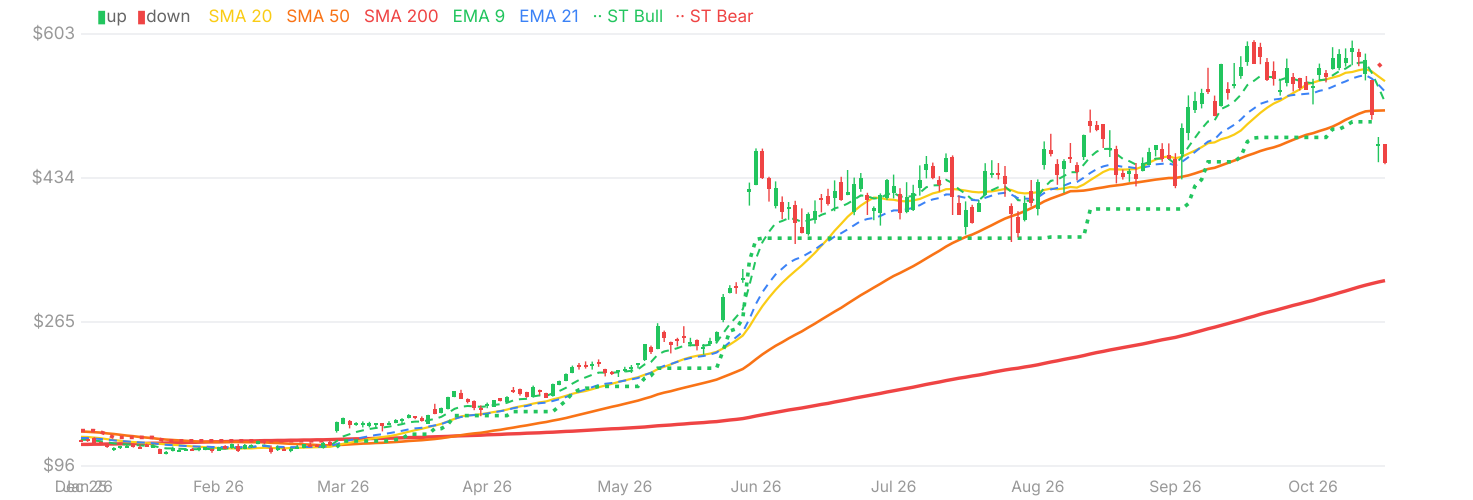
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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$547.32	-95.78	-17.50%	Below
SMA 50	\$513.26	-61.72	-12.03%	Below
SMA 200	\$313.54	+138.00	+44.01%	Above
EMA 9	\$522.77	-71.23	-13.63%	Below
EMA 21	\$535.14	-83.60	-15.62%	Below
EMA 50	\$510.54	-59.00	-11.56%	Below
EMA 200	\$361.03	+90.51	+25.07%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 18/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -63

2 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

22

0

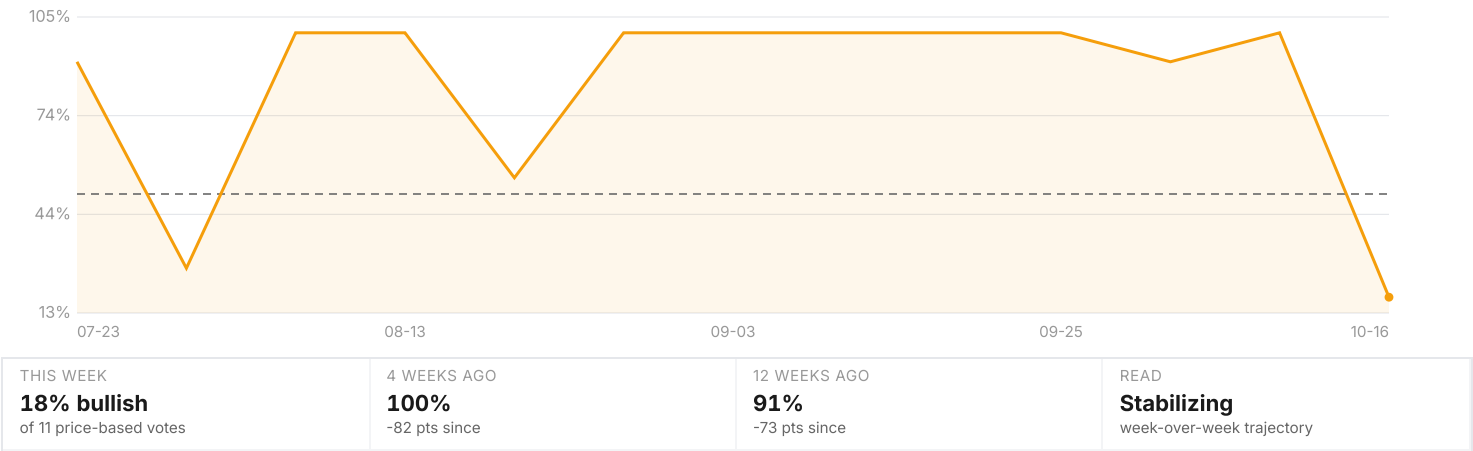
6

33

50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



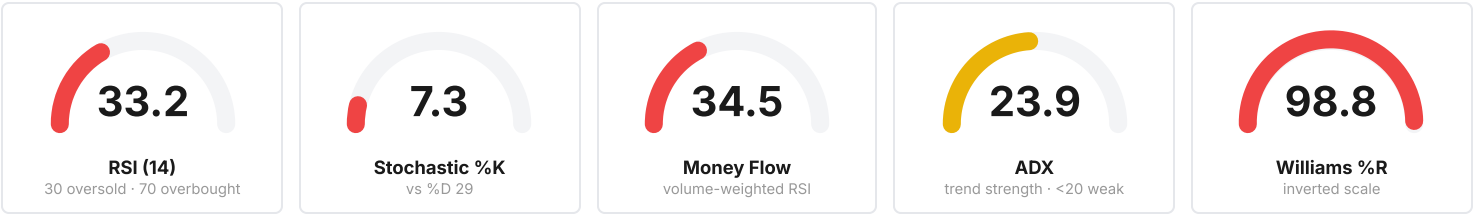
INDICATOR VOTE GRID

2 bull / 20 bear

● Price vs SMA 20	\$547.32	● Price vs SMA 50	\$513.26	● Price vs SMA 200	\$313.54
● EMA 9/21 Cross	522.8/535.1	● SMA 50/200	Golden	● ADX Direction	ADX 24
● Supertrend	\$560	● Parabolic SAR	\$588	● SMA Slope	-5.820
● RSI	33.2	● Stochastic K/D	7/29	● StochRSI K/D	-0/18
● Williams %R	-99	● CCI	-259	● TSI vs Signal	-2.1
● CMO	-33.5	● ROC	-19.70%	● OBV Signal	Distrib
● Chaikin MF	-0.160	● MFI	35	● Force Index	-166M
● Elder Ray Bull	-61.64				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$469.27 / \$486.12 / \$498.85	S1 / S2	\$456.54 / \$439.69
Bollinger (20,2)	\$479.16 – \$615.47	Squeeze	Off
52-wk range	\$109.69 – \$595.51	Off 52-wk high	-24.1%
ATR (14)	\$31.82 (7.0%)	Historical vol	61.0%

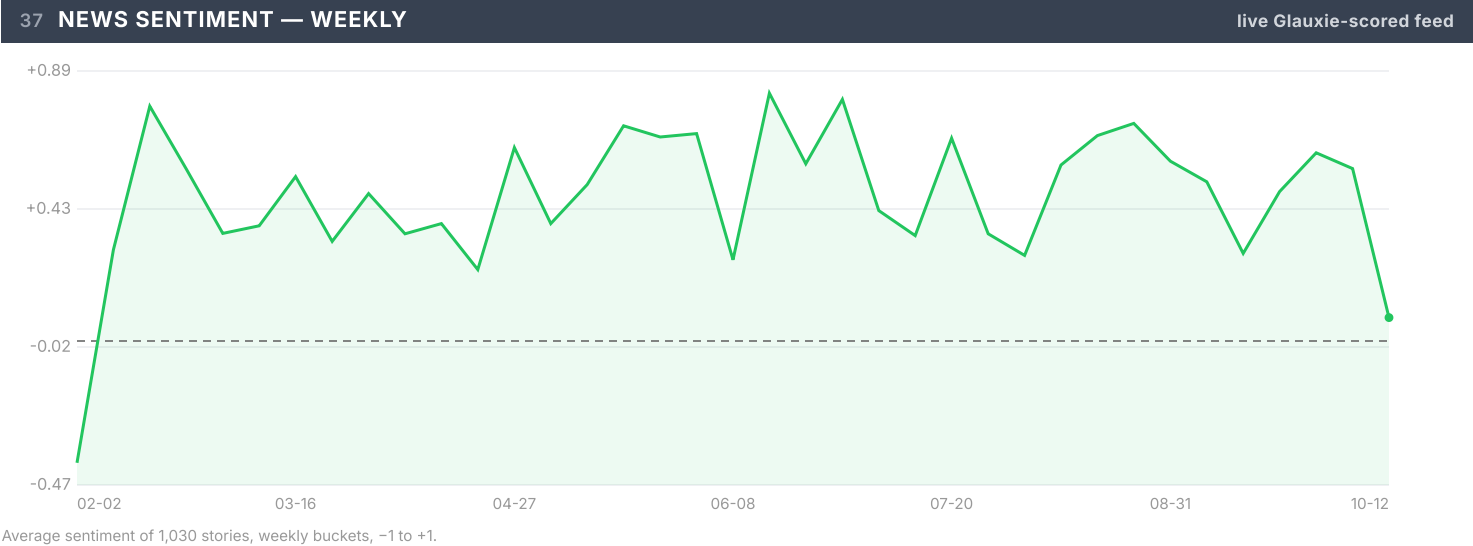
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34 SEASONALITY — 10-YEAR AVERAGES											live model · win rates shown
-1.0% Jan 50%	+3.4% Feb 70%	-1.4% Mar 30%	+5.6% Apr 78%	+8.1% May 89%	+1.7% Jun 44%	+2.2% Jul 67%	+1.6% Aug 70%	+4.1% Sep 90%	+2.4% Oct 70%	+3.2% Nov 50%	-1.3% Dec 60%

Sample: 10 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES			
Weekly volatility (σ , 1y)	DELL	S&P 500	
Best / worst week (1y)	12.37%	1.83%	
Max drawdown (5y, monthly)	+57.9% / -17.6%	—	
1-week VaR (95%)	-41.5%	—	
Beta (5y)	-14.9%	—	
	1.41	1.00	

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
DELL EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
STORMY · -43		NEUTRAL
Trend	-21	VIX 19.99 Normal
Momentum	-69	DOW THEORY Confirmed Bearish
Volume	-46	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-60	SECTOR STRENGTH 46/100 breadth average
Breadth	-17	



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL -43.4 -21.0 vs industry	TREND -21.1 -0.5 vs industry	MOMENTUM -69.1 -34.9 vs industry	VOLUME -45.7 -44.7 vs industry
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READING	DELL	COMPUTER HARDWARE N=357	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-43.4	-22.4	-20.7	-20.5
Trend	-21.1	-20.6	-20.8	-21.3
Momentum	-69.1	-34.1	-28.5	-15.8
Volume	-45.7	-1.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

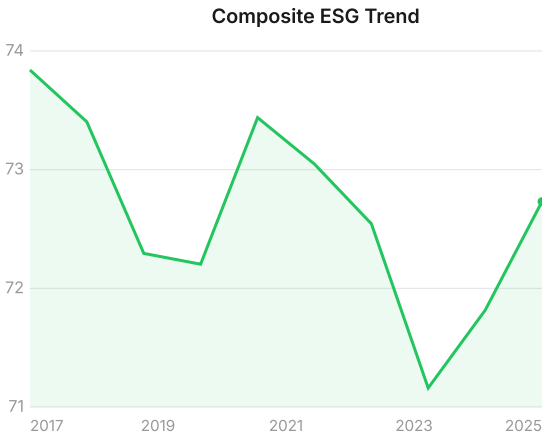
live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
Jeffrey W. Clarke Chief Operating Officer an	\$154.3M	13% equity+incentive
William F. Scannell President, Global Sales	\$11.4M	91% equity+incentive
Richard J. Rothberg General Counsel	\$10.2M	92% equity+incentive
Yvonne McGill Former Chief Financial Officer	\$8.5M	69% equity+incentive
David Kennedy Chief Financial Officer	\$6.7M	92% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	83
Social	79
Governance	59
Composite ESG	74



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-15	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-09-10	Other Events; Exhibits	8.01,9.01
2026-09-01	Earnings Release; Exhibits	2.02,9.01
2026-07-06	Bylaws Amendment; Exhibits	5.03,9.01
2026-07-01	Shareholder Vote; Other Events; Exhibits	5.07,8.01,9.01
2026-06-17	Unregistered Equity Sales	3.02
2026-06-16	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-06-12	Other Events; Exhibits	8.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-24 to 2026-09-01
Analyst estimates	dim/forward_estimates	3 rows · 2026-01-30 to 2027-01-30
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	39 rows · 2016 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-09
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-06-05 to 2026-09-11
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.