

The Walt Disney Company (DIS)

Communication Services / Entertainment · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$110.55	\$190.9B	\$117.09	22.7	37.6%	8%	7/9	+1.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	8.6M	\$92.19	1.93	8.7%	6%	2.5	-15.8%

Operating worldwide through its various subsidiaries, The Walt Disney Company (DIS) stands as a prominent global entertainment enterprise. Its vast array of activities is organized into two primary divisions: Disney Media and Entertainment Distribution, and Disney Parks, Experiences and Products. Within its media and entertainment arm, Disney is actively engaged in developing and distributing both cinematic films and television series. This segment encompasses the management of well-known broadcast networks such as ABC, Disney, ESPN, Freeform, FX, Fox, National Geographic, and Star, as well as renowned film studios responsible for productions under banners like Walt Disney Pictures, Twentieth Century Studios, Marvel, Lucasfilm, Pixar, and Searchlight Pictures. The company also delivers content directly to consumers through its popular streaming platforms, including Disney+, Disney+ Hotstar, ESPN+, Hulu, and Star+. Further activities involve licensing its film and television content to external broadcasters and subscription video-on-demand services, overseeing theatrical releases, home entertainment distribution, and music distribution, staging and licensing live entertainment spectacles, and offering specialized post-production services via Industrial Light & Magic and Skywalker Sound. The "Parks, Experiences and Products" segment manages a celebrated collection of global theme parks and resorts, which notably includes Walt Disney World Resort in Florida, Disneyland Resort in California, Disneyland Paris, Hong Kong Disneyland Resort, and Shanghai Disney Resort. This division also features the Disney Cruise Line, Disney Vacation Club, National Geographic Expeditions, Adventures by Disney, and Aulani, a resort and spa located in Hawaii. The company extends its brand presence by licensing its intellectual property to a third party for the operations of the Tokyo Disney Resort. A substantial part of this segment involves consumer products, where Disney licenses its iconic trade names, characters, visual elements, literary works, and other intellectual property for use on a diverse range of merchandise, published materials, and games. Moreover, it sells branded merchandise directly through its retail stores, online platforms, and wholesale channels, and actively develops and publishes various books, comic books, and magazines. The Walt Disney Company was founded in 1923 and is based in Burbank, California.

SECTOR Communication Services INDUSTRY Entertainment EXCHANGE NYSE MARKET CAP \$190.9B EMPLOYEES 231,000 (SEC-filed) CEO Josh D'Amaro
IPO 1957-11-12 COUNTRY US
500 South Buena Vista Street, Burbank, CA 91521 · Tel 818 560 1000 · thewaltdisneycompany.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

44 / 100

Street mean **\$122.57** (7 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$2M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · DIS **+1.3%** · S&P 500 **+15.9%** · spread **-14.6pp**



7 Years vs S&P 500 · DIS **-15.8%** · S&P 500 **+189.9%** · spread **-205.6pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

44

OF 100

Score Breakdown

Profitability	44/100
Growth	25/100
Momentum	58/100
Quality	73/100
Earnings Quality	77/100
Balance Sheet	61/100
Value	57/100
Risk (safety)	50/100
Overall	44.0/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
NFLX	75
WBD	15
LYV	41
FOXA	64
FWONK	53
ROKU	75
DIS	44

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

44 / 100

IS Score 44.0 / 100 · -20.6 from peak of 65

Quarter	Business Quality
23 Q1	43
23 Q2	52
23 Q3	32
23 Q4	45
24 Q1	39
24 Q2	53
24 Q3	53
24 Q4	53
25 Q1	58
25 Q2	65
25 Q3	55
25 Q4	55
26 Q1	44

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 87 / 100 · Power +74 · 20 of 22 indicator votes bullish

Date	Price Structure
07-23	-6%
08-13	106%
09-03	69%
09-25	31%
10-16	106%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 44, price structure 87 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 44.0	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 60 → 55 → 55 → 44	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 3,253 → now 2,954	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

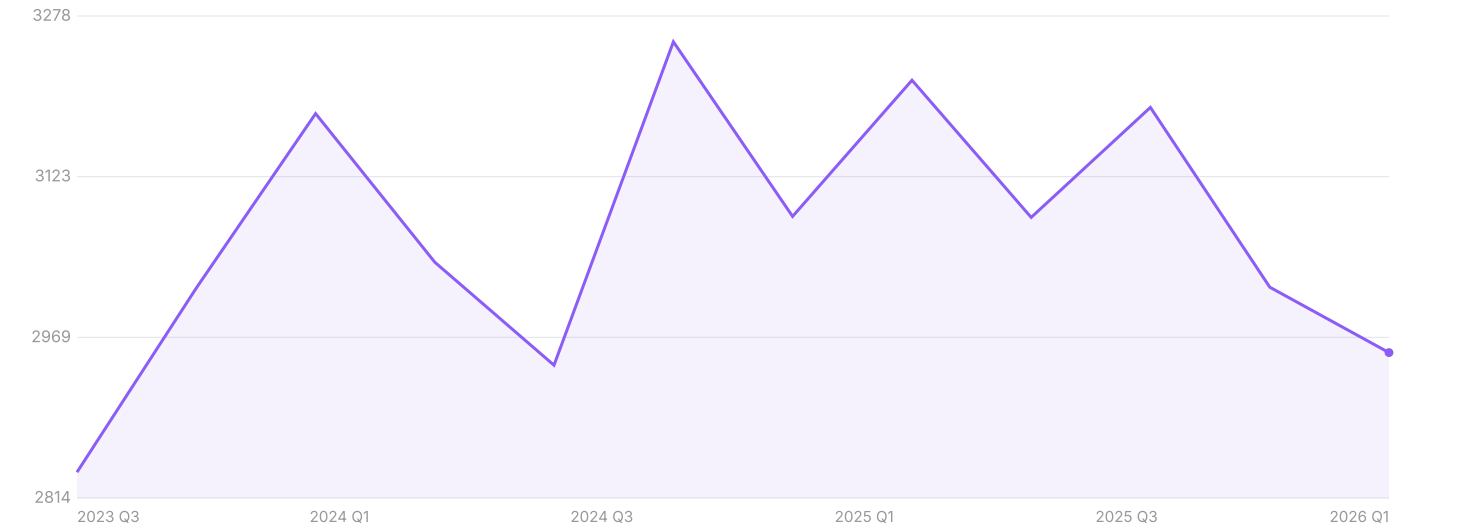
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1480 up / 1303 down net +177 funds	INSTITUTIONS ADDED (13F) -63 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 3,253 · latest 2,954 (-299 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,954	1335.1M	\$125.5B	76.8%
2026 Q1	3,017	1297.6M	\$122.4B	74.7%
2025 Q4	3,190	1368.8M	\$148.6B	78.8%
2025 Q3	3,084	1297.4M	\$146.4B	74.7%
2025 Q2	3,216	1342.8M	\$159.6B	77.3%
2025 Q1	3,085	1292.6M	\$123.9B	74.4%
2024 Q4	3,253	1271.5M	\$137.4B	73.2%
2024 Q3	2,942	1243.7M	\$115.6B	71.6%
2024 Q2	3,041	1238.1M	\$120.8B	71.2%
2024 Q1	3,184	1253.9M	\$149.7B	72.2%
2023 Q4	3,016	1211.0M	\$107.7B	69.7%
2023 Q3	2,839	1169.5M	\$94.3B	67.3%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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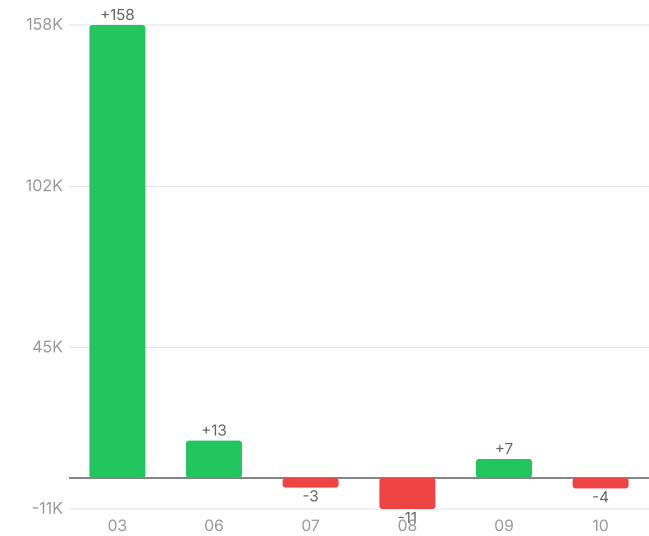
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Woodford Brent	EVP, Control, Fin Plan & Tax	2026-10-08	EXERCISE	3,618	\$0.38M	66,613
Woodford Brent	EVP, Control, Fin Plan & Tax	2026-10-08	SELL	3,618	\$0.38M	62,995
Woodford Brent	EVP, Control, Fin Plan & Tax	2026-10-08	EXERCISE	3,618	\$0.38M	7,236
Mcdonald Calvin	director	2026-09-30	A-Award	1,006	\$0.11M	30,595
Chang Amy	director	2026-09-30	A-Award	1,006	\$0.11M	17,761
Barra Mary T	director	2026-09-30	A-Award	1,174	\$0.12M	28,940
Darroch Jeremy	director	2026-09-30	A-Award	955	\$0.10M	10,285
Darroch Jeremy	director	2026-09-30	TAX W/H	122	\$0.01M	10,162

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	4	18,070	\$1.9M	Counted
M — Exercises (paired A/D)	14	30,331	\$1.5M	None — mechanics
F — Tax withholding	15	6,827	\$0.7M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$1.9M 4 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-19	Roeder Paul M	3,596	\$0.4M
2026-08-14	Woodford Brent	7,238	\$0.8M
2026-01-22	Coleman Sonia L	2,473	\$0.3M
2025-12-29	Coleman Sonia L	2,431	\$0.3M
Trailing 12 mo	5 filings	17,709	\$2M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.49%	132.7M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-08-10	2026-09-02
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-08-10	2026-09-02
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-08-09	2026-09-02
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-01-08	2026-02-15
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-01-08	2026-02-14
John Boozman	Senate	SELL	\$1,001 - \$15,000	2025-02-13	2025-03-06
HOUSE 12-MO 21 trades 7 purchases		SENATE 12-MO 2 trades 2 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 3,017	13F SHARES 1.30B 74.7% of shares out	NEW / CLOSED 193 / 308 positions, QoQ	INCREASED / REDUCED 1,093 / 1,448 positions, QoQ	
PUT/CALL (13F) 0.81 option positions	FREE FLOAT 99.8% 1.72B sh			

2.8 · Largest Reporting 13F Managers

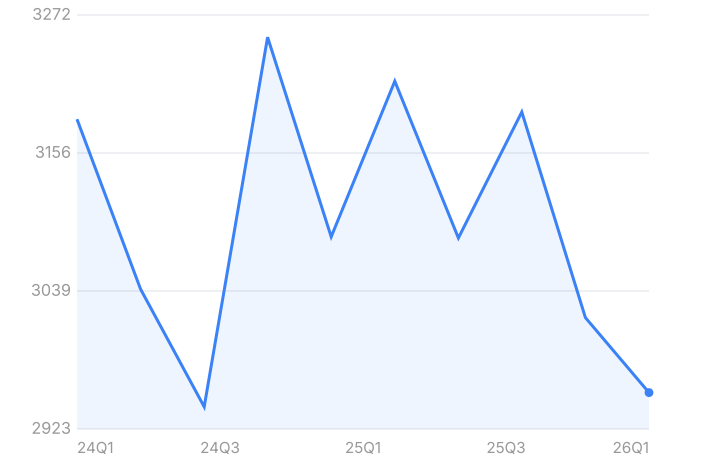
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	2.1M	\$219M
Fort Washington Investment Advisor	1.1M	\$119M
Saratoga Research & Investment Man	1.1M	\$117M
Wealth Enhancement Advisory Servic	867,094	\$77M
Vontobel Holding Ltd.	708,102	\$74M
Granite Group Advisors, Llc	675,601	\$71M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

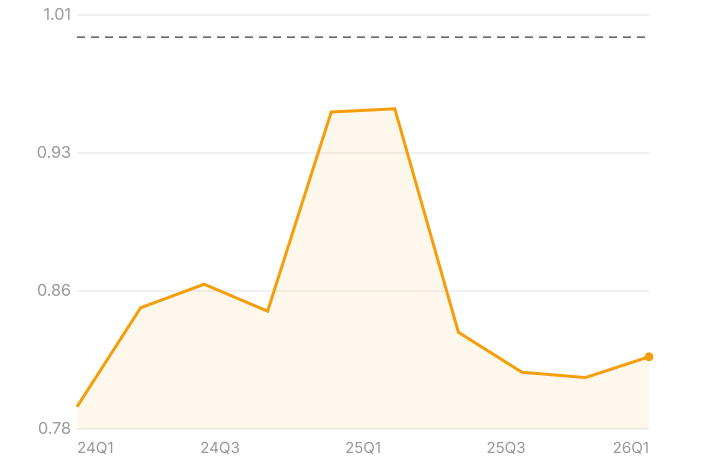
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.2%	\$5.8B
VTI	0.2%	\$5.8B
VTSAX	0.2%	\$5.8B
VSMPX	0.2%	\$5.8B
VFFSX	0.3%	\$4.8B
VFIAX	0.3%	\$4.8B

13F Filers Holding DIS — quarterly



Institutional Put/Call — quarterly

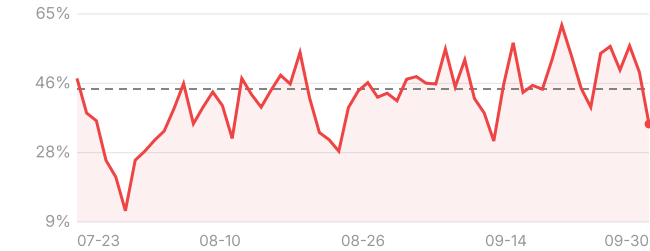


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

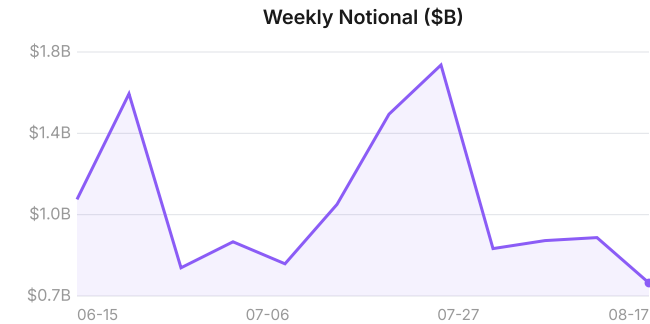


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 35.4% 2026-10-15	20-DAY AVG 48.0% 50-day 44.9%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 34% · N: 52% · B: 27% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

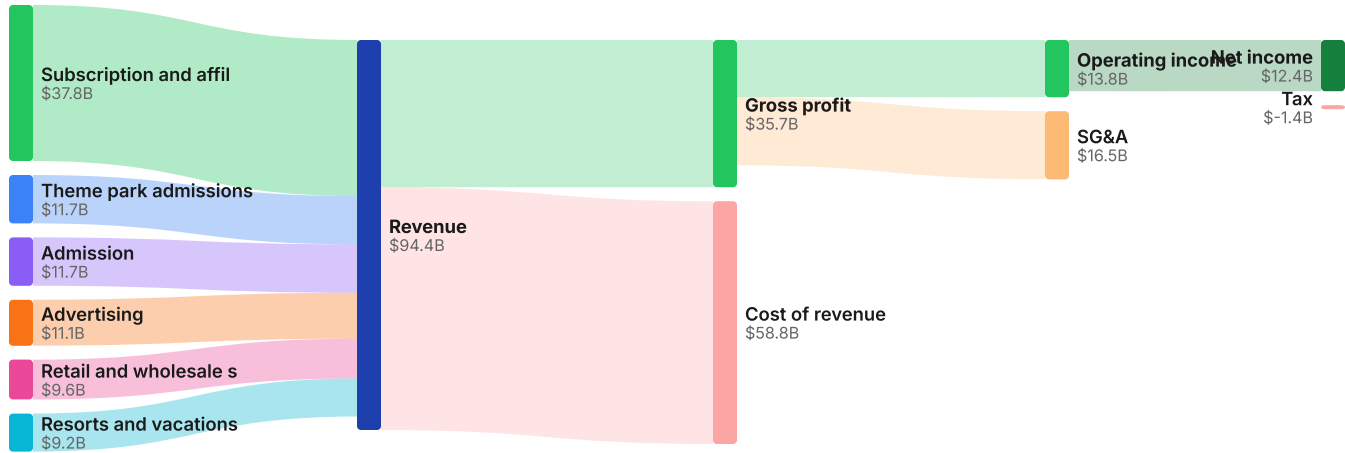


Where DIS Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	11.2M	68 sh
Ubsa Ubs Ats	10.1M	71 sh
Ebxl Level Ats	6.8M	43 sh
Sgmt Sigma X2	5.2M	66 sh
Mstx Ms Trajectory Cross (Ats-1)	4.8M	80 sh
Pure Purestream	4.4M	50 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of The Walt Disney Company revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

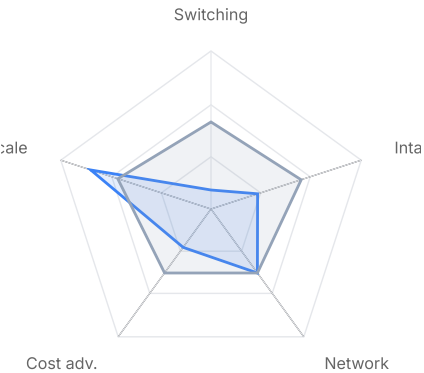
REGION	REVENUE	SHARE
Americas	\$76.4B	81%
Europe	\$11.1B	12%
Asia Pacific	\$6.9B	7%

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18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 36/100 NONE

Moat score 36/100 — None; primary source Efficient Scale.

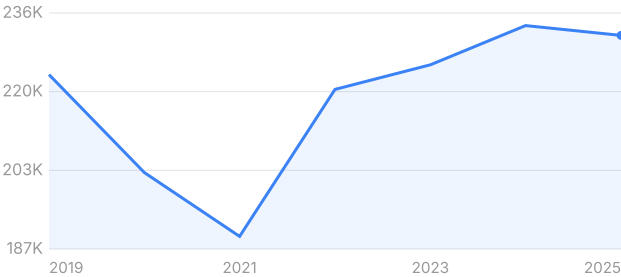


DIS (live moat model)

Peer median: NFLX · WBD · LYV · FOXA · FWONK

Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



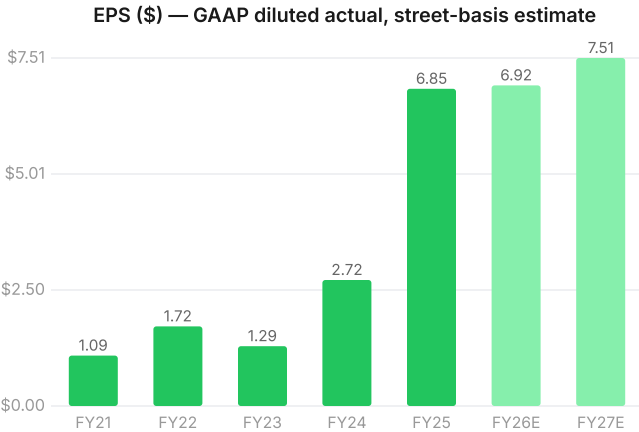
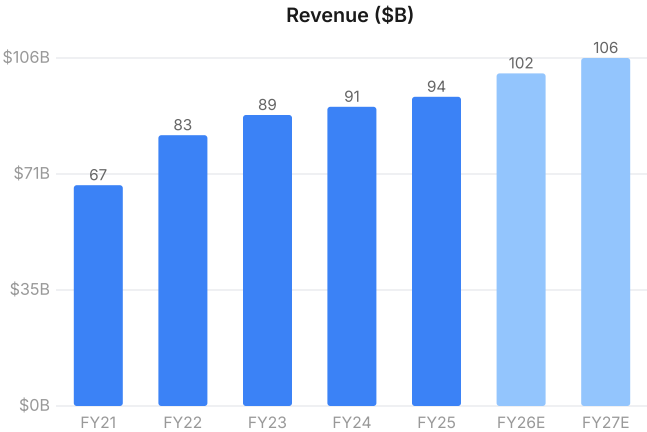
19 CORPORATE INFORMATION — KEY OFFICERS

231,000 employees

OFFICER	TITLE
Josh D'Amaro	Chief Executive Officer & Director
Robert A. Iger	Senior Advisor & Director
Hugh F. Johnston	Senior Executive Vice President & Chief Financial Officer
Horacio E. Gutierrez	Senior EVP and Chief Legal & Global Affairs Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

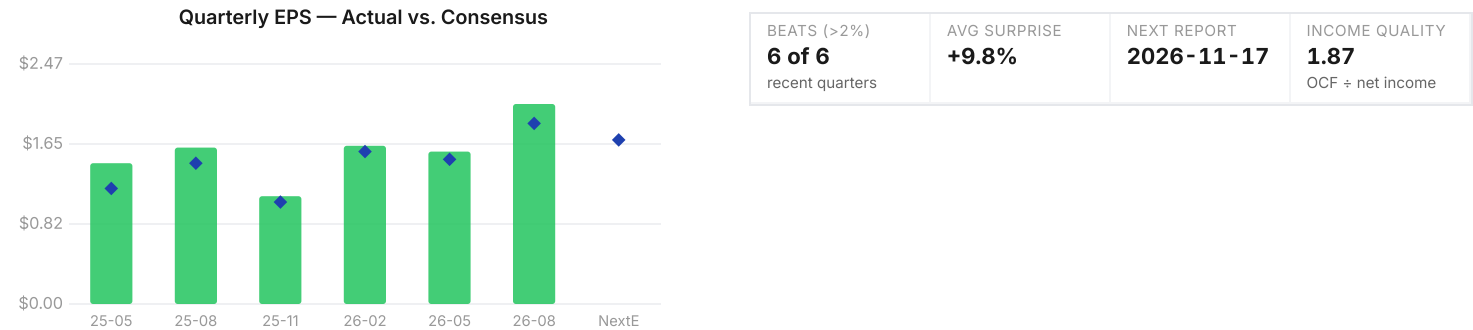


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

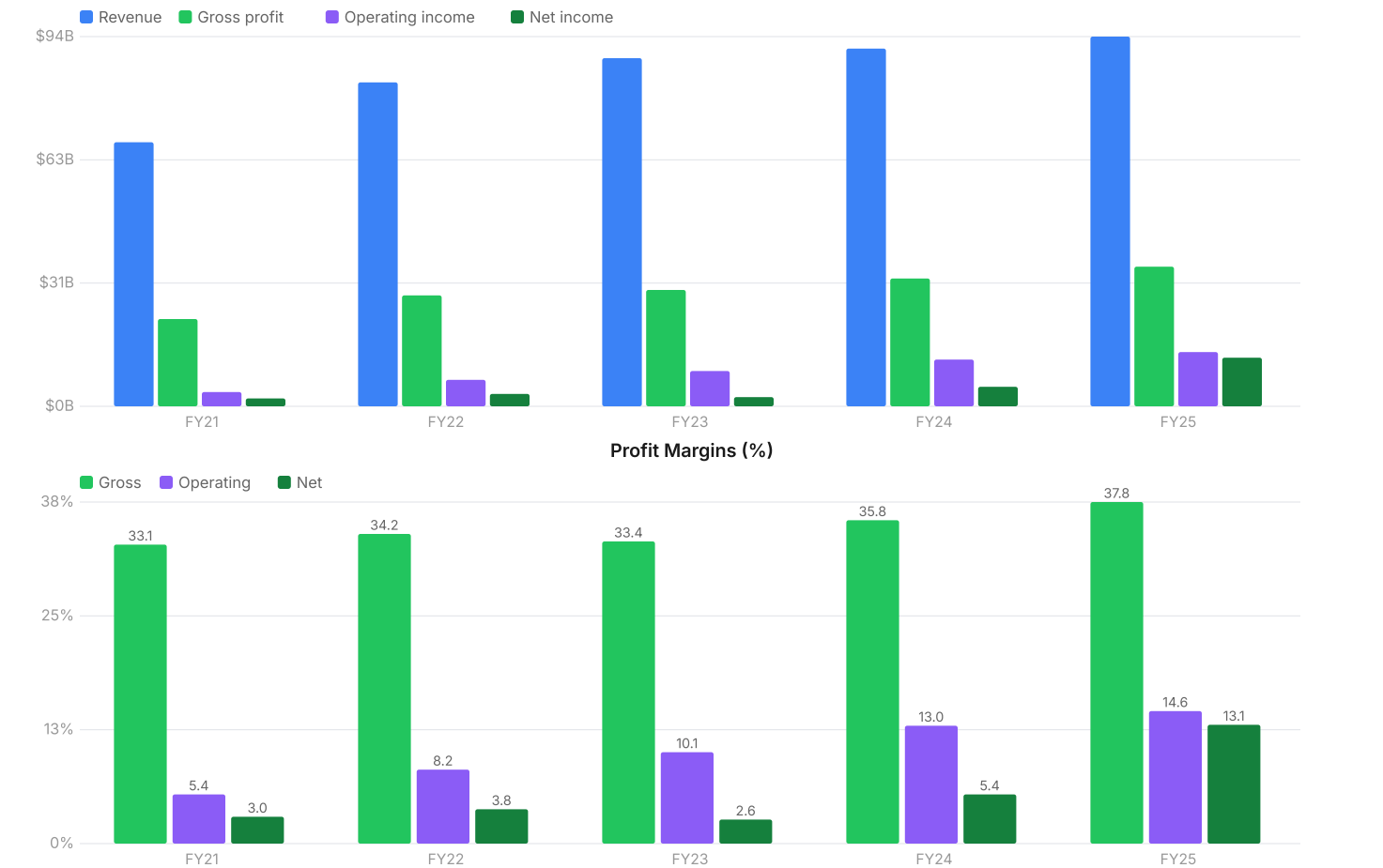
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

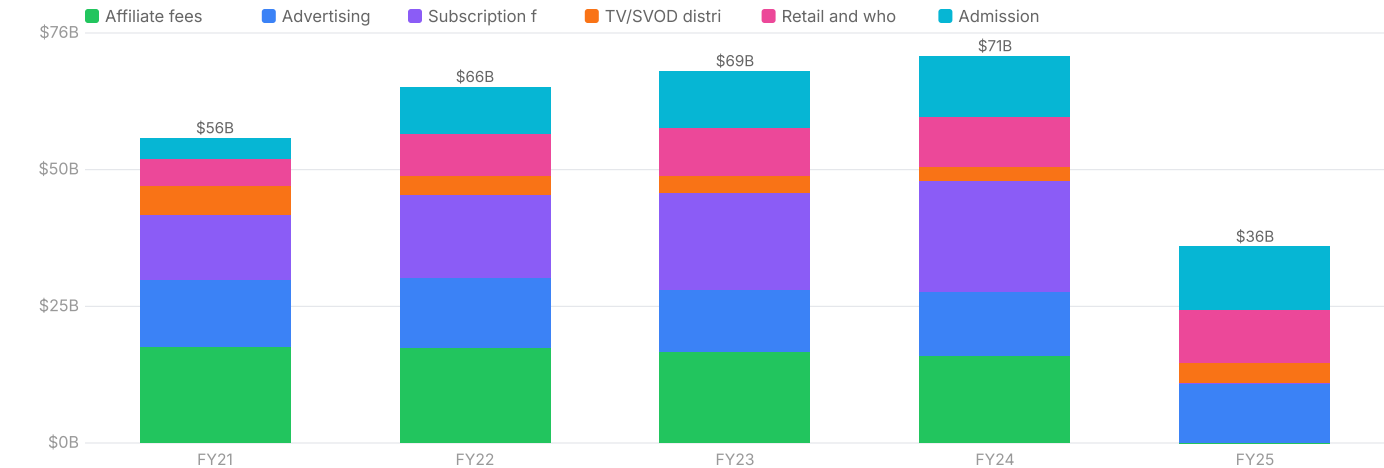
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+3.1%	+22.7%	+7.5%	+2.8%	+3.4%
Gross profit	+3.6%	+27.1%	+4.9%	+10.0%	+9.2%
Operating income	-3.6%	+85.0%	+32.8%	+32.5%	+16.1%
Net income	-169.7%	+57.6%	-25.2%	+111.2%	+149.5%

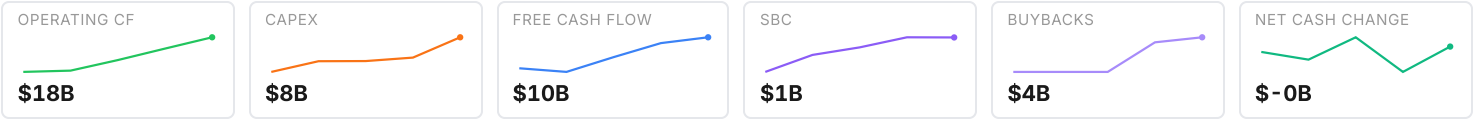
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	67.4	82.7	88.9	91.4	94.4	
Cost of revenue	45.1	54.4	59.2	58.7	58.8	
Gross profit	22.3	28.3	29.7	32.7	35.7	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	13.5	16.4	15.3	15.8	16.5	
Operating income	3.7	6.8	9.0	11.9	13.8	
EBITDA	9.1	12.0	12.1	14.6	19.1	
D&A	5.1	5.2	5.4	5.0	5.3	
Pretax income	2.6	5.3	4.8	7.6	12.0	
Income tax	0.0	1.7	1.4	1.8	-1.4	
Net income	2.0	3.1	2.4	5.0	12.4	
Diluted EPS (\$)	1.09	1.72	1.29	2.72	6.85	
Diluted shares (M)	1,828	1,827	1,830	1,831	1,811	

CASH FLOW TRENDS

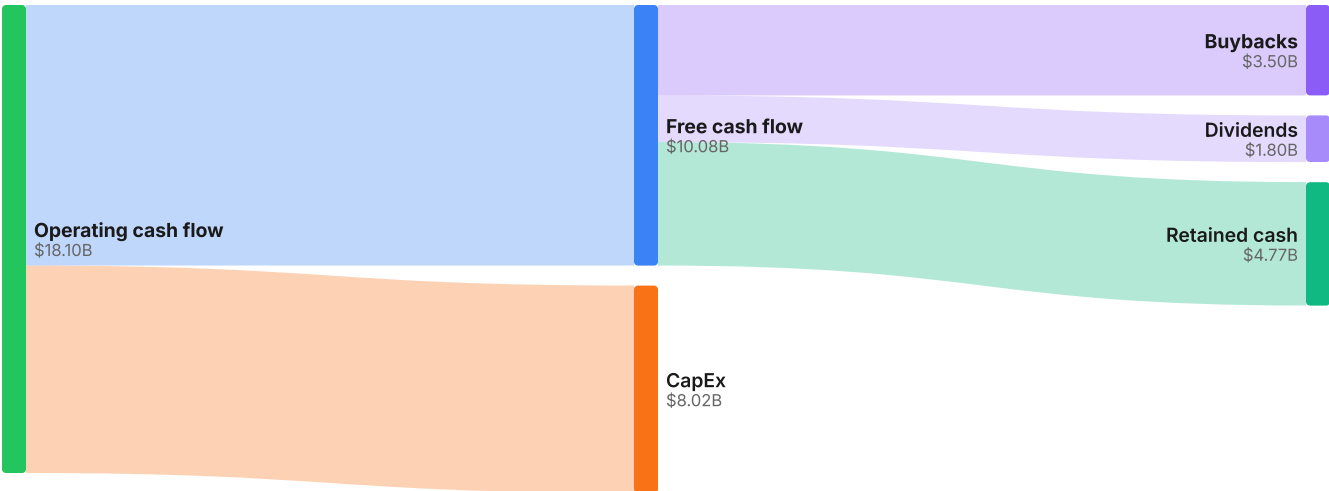
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

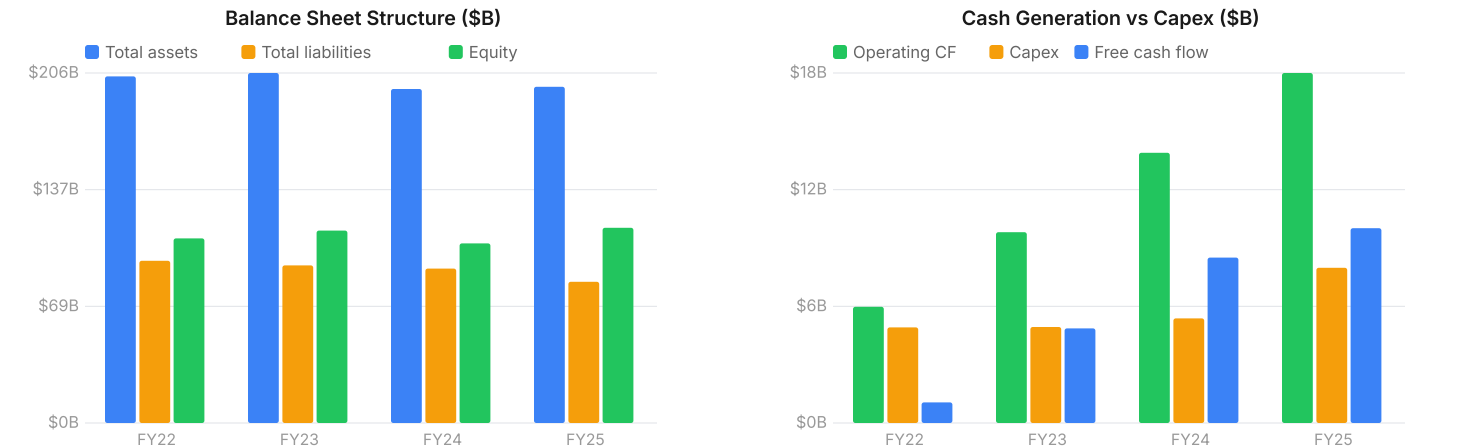
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	11.6	14.2	6.0	5.7	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	12.7	12.3	12.7	13.2	
Total current assets	29.1	32.8	25.2	24.3	
PP&E (net)	33.6	34.9	37.0	41.3	
Goodwill + intangibles	92.7	90.1	84.1	82.6	
Total assets	203.6	205.6	196.2	197.5	
Accounts payable	16.2	15.1	14.8	15.1	
Short-term debt	3.7	5.1	7.6	6.7	
Deferred revenue	5.5	5.6	5.6	6.2	
Total current liabilities	29.1	31.1	34.6	34.2	
Long-term debt	45.3	42.1	39.0	35.3	
Total liabilities	95.3	92.6	90.7	82.9	
Shareholders' equity	108.4	113.0	105.5	114.6	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	3.6	3.4	5.8	13.4	
D&A	5.2	5.4	5.0	5.3	
Stock-based compensation	1.0	1.1	1.4	1.4	
Working capital change	0.5	0.2	(1.6)	(0.4)	
Operating cash flow	6.0	9.9	14.0	18.1	
Capital expenditures	(4.9)	(5.0)	(5.4)	(8.0)	
Investing cash flow	(5.0)	(4.6)	(6.9)	(8.0)	
Buybacks	0.0	0.0	(3.0)	(3.5)	
Dividends paid	0.0	0.0	(1.4)	(1.8)	
Debt issuance / (repay)	(4.0)	(1.8)	(1.4)	(3.6)	
Financing cash flow	(4.7)	(2.7)	(15.3)	(10.4)	
Free cash flow	1.1	4.9	8.6	10.1	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	2.3%	3.4%	2.4%	5.0%	11.8%	8%	
ROA	1.0%	1.5%	1.2%	2.5%	6.3%	4.2%	
ROIC	2.8%	3.4%	4.7%	6.3%	10.4%	6.4%	
Gross margin	33.1%	34.2%	33.4%	35.8%	37.8%	37.6%	
Operating margin	5.4%	8.2%	10.1%	13.0%	14.6%	16.0%	
Net margin	3.0%	3.8%	2.6%	5.4%	13.1%	8.7%	
EBITDA margin	13.5%	14.5%	13.6%	16.0%	20.3%	23.5%	
FCF margin	3.0%	1.3%	5.5%	9.4%	10.7%	—	
VALUATION							
P/E	151.44	53.50	61.66	34.59	16.46	22.7	
P/B	3.41	1.77	1.46	1.71	1.86	1.7	
P/S	4.48	2.03	1.63	1.88	2.16	1.93	
P/FCF	151.89	157.70	29.64	20.09	20.26	23.0	
EV/EBITDA	37.95	17.41	15.00	14.73	12.65	10.0	
EV/Revenue	5.11	2.53	2.04	2.36	2.58	2.3	
Earnings yield	0.7%	1.9%	1.6%	2.9%	6.1%	4.48%	
FCF yield	0.7%	0.6%	3.4%	5.0%	4.9%	4.34%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.08	1.00	1.05	0.73	0.71	0.71	
Quick ratio	1.04	0.94	0.99	0.67	0.65	0.65	
Debt / equity	0.66	0.55	0.51	0.49	0.41	0.42	
Debt / assets	28.6%	25.7%	24.6%	25.2%	22.7%	22.5%	
Net debt / EBITDA	4.67	3.39	3.01	2.97	2.04	1.76	
Interest coverage	2.57	4.41	3.42	4.72	7.68	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.33	0.41	0.43	0.45	0.48	0.48	
Receivables turnover	6.16	7.64	8.58	8.99	9.17	6.8	
DSO (days)	59	48	43	41	40	54	
DPO (days)	117	109	97	93	93	116	
Cash conversion cycle	-46	-51	-43	-40	-40	-50	
GROWTH (YoY)							
Revenue growth	3.1%	22.7%	7.5%	2.8%	3.4%	—	
Net income growth	169.7%	57.6%	-25.2%	111.2%	149.5%	—	
EPS growth	168.9%	57.8%	-25.4%	112.8%	150.6%	—	
FCF growth	-44.7%	-46.4%	359.0%	74.8%	17.7%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.09	1.72	1.28	2.73	6.85	4.95	
Book value / share	48.44	52.03	54.16	55.36	60.67	67.23	
Revenue / share	36.88	45.30	48.50	50.23	52.14	56.88	
FCF / share	1.09	0.58	2.67	4.71	5.56	4.77	
Cash / share	8.73	6.36	7.74	3.30	3.14	2.98	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	1.7%	1.7%	4.83%	
Altman Z-Score	2.48	1.88	1.80	2.06	2.56	2.5	
Piotroski F-Score	7	7	7	7	8	7/9	
Beneish M-Score	-2.64	-2.57	-2.69	-2.70	-2.60	-2.44	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	2.5	Grey zone	Grey	
Income quality	1.87	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.44	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.67	Revenue stability	0.91
Interest burden		0.72	Earnings stability	0.74
Operating margin		17.9%	Earnings persistence	0.90
Asset turnover		0.49×	Revenue CAGR 3y	4.0%
Financial leverage		1.83×	EPS CAGR 3y	58.8%
= ROE		8%	FCF CAGR 3y	42.8%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 4.83%	DIVIDEND YIELD 1.36%	TOTAL SHAREHOLDER RETURN 6.14% cash yield	SBC / REVENUE 1.5% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
NFLX	\$293.7B	21.8	50%	27.1%	+16.0%	7/9	-40.4%
WBD	\$77.6B	-24.4	-9%	1.7%	-6.1%	4/9	+63.0%
LYV	\$39.7B	-155.0	61%	3.8%	+10.8%	3/9	+12.5%
FOXA	\$27.1B	14.7	14%	16.4%	+5.1%	8/9	+12.5%
FWONK	\$22.8B	45.2	3%	0.5%	+12.2%	4/9	—
ROKU	\$20.4B	64.4	13%	12.1%	+18.5%	8/9	—
VZ	\$186.1B	11.7	16%	11.2%	+1.4%	5/9	—
TMUS	\$170.7B	16.6	18%	14.2%	+9.7%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

64 Analysts

Str Sell (0) Sell (4) Hold (20) Buy (40) Str Buy (0)

MEAN TARGET (QTR) \$122.57 7 targets	TARGET VS. PRICE +10.9% last-quarter mean	NEXT REPORT 2026-11-17 street \$1.69
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$101.57B	\$102.29B / \$100.95B	\$6.92	\$7.07 / \$6.72	19
FY2027	\$106.28B	\$108.40B / \$104.39B	\$7.51	\$7.66 / \$7.20	17
FY2028	\$110.99B	\$113.45B / \$107.27B	\$8.47	\$10.06 / \$6.64	12

30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$122.57	+10.9%	7
Last Year	\$131.83	+19.2%	23
All Time	\$142.29	+28.7%	126

Rolling mean of published targets vs. last close \$110.55. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

DCF 3/5

ROE 3/5

ROA 4/5

DEBT/EQ 3/5

P/E 2/5

P/B 3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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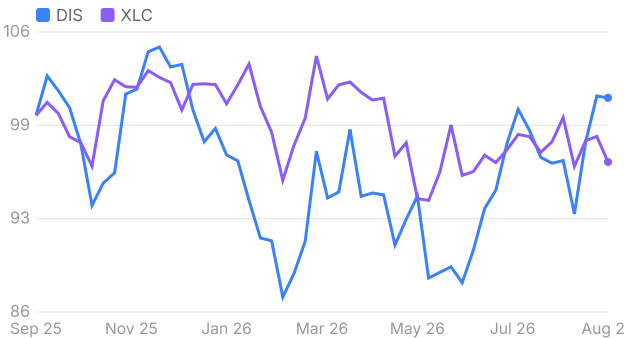
31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

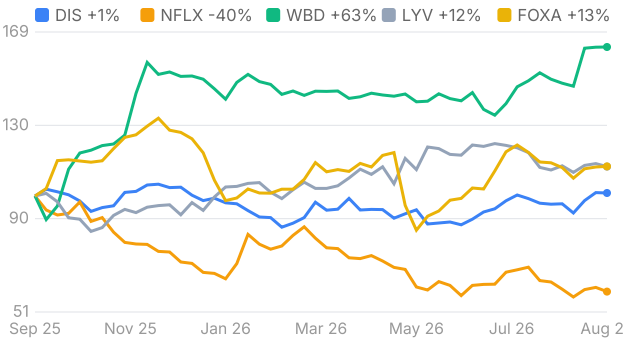
DIS +1.3% vs S&P 500 +15.9% — spread -14.6pp



Sector — XLC -3.4%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

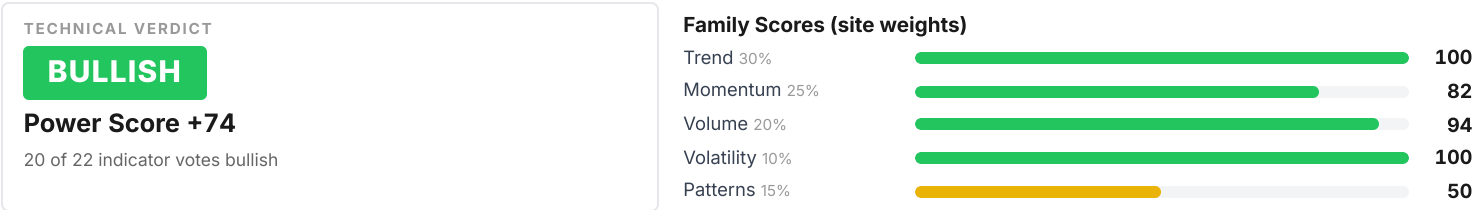
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

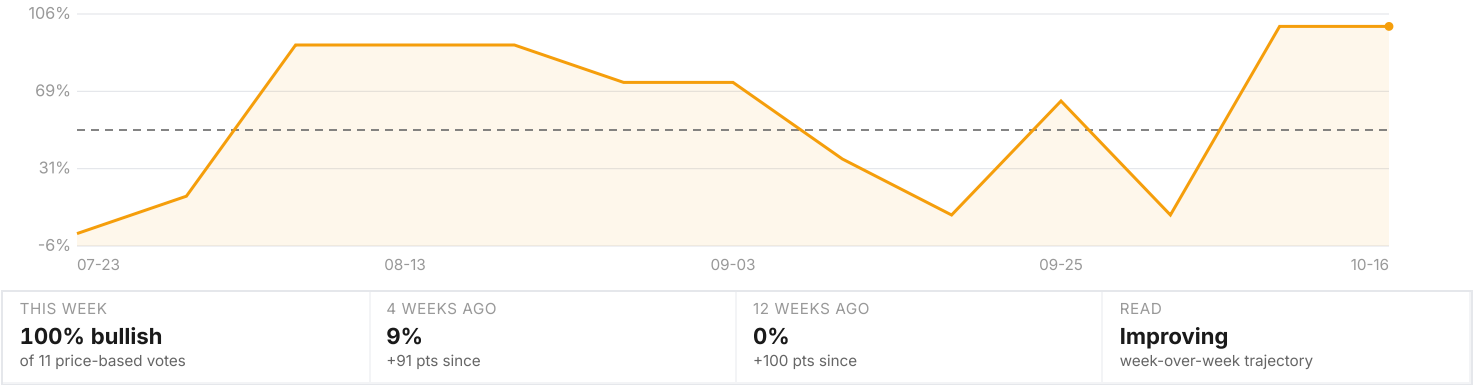
32 TECHNICAL POWER SCORE

EDGE · site engine · 87/100 composite



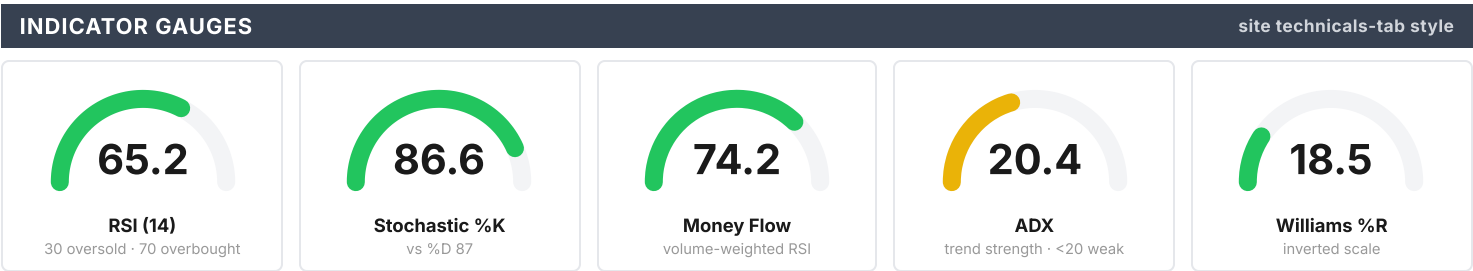
BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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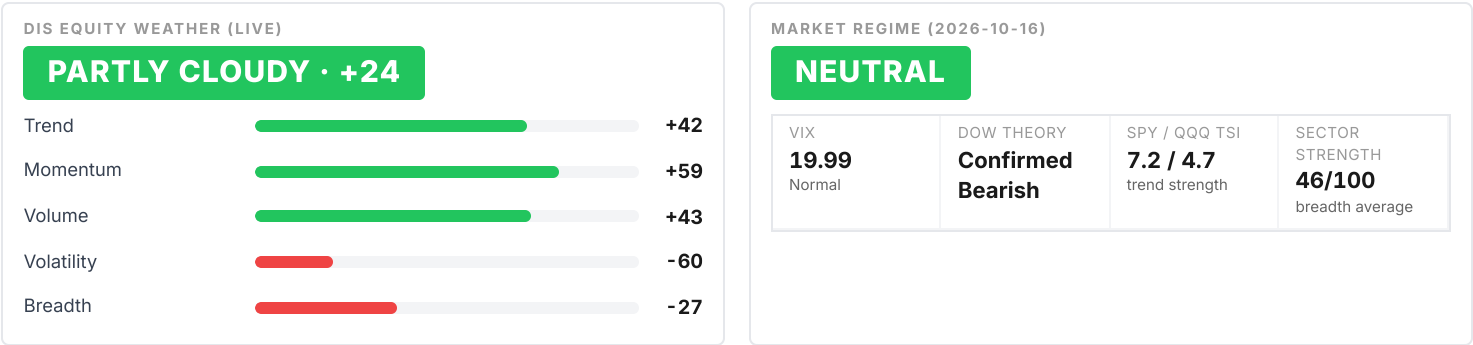
INDICATOR VOTE GRID				20 bull / 2 bear	
● Price vs SMA 20	\$105.87	● Price vs SMA 50	\$106.11	● Price vs SMA 200	\$103.55
● EMA 9/21 Cross	108.3/106.8	● SMA 50/200	Golden	● ADX Direction	ADX 20
● Supertrend	\$105	● Parabolic SAR	\$104	● SMA Slope	0.390
● RSI	65.2	● Stochastic K/D	87/87	● StochRSI K/D	99/100
● Williams %R	-19	● CCI	167	● TSI vs Signal	14.7
● CMO	30.4	● ROC	8.18%	● OBV Signal	Accum
● Chaikin MF	0.140	● MFI	74	● Force Index	5M
● Elder Ray Bull	5.89				



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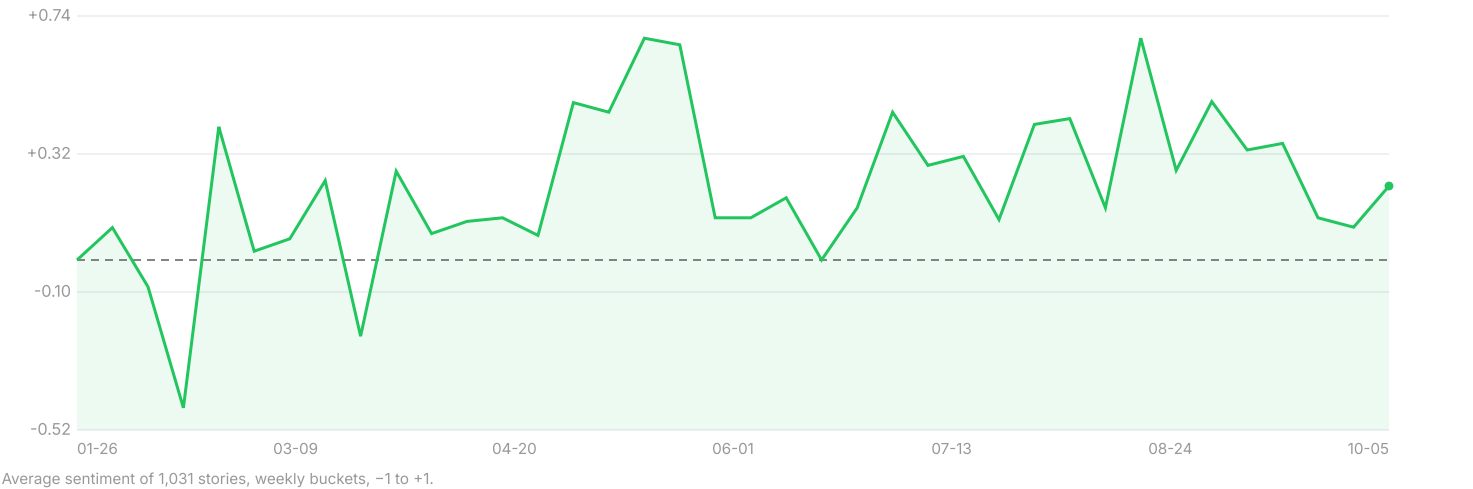
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +24.4 +39.8 vs industry		TREND +42.4 +62.9 vs industry	MOMENTUM +58.7 +69.9 vs industry	VOLUME +43.3 +43.3 vs industry
READING	DIS	ENTERTAINMENT N=379	COMMUNICATION SERVICES N=1,956	ALL US SYMBOLS N=70,435
Overall	+24.4	-15.5	-17.5	-20.5
Trend	+42.4	-20.5	-21.6	-21.3
Momentum	+58.7	-11.2	-14.5	-15.8
Volume	+43.3	+0.0	-6.2	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

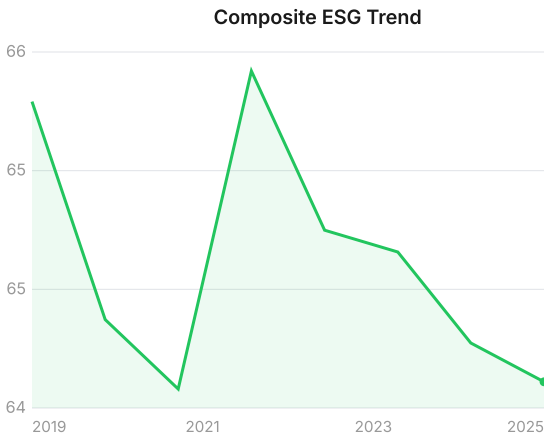
EXECUTIVE	TOTAL COMP	STRUCTURE
Robert A. Iger Chief Executive Officer; Form	\$45.8M	62% equity+incentive
Hugh F. Johnston Senior Executive Vice Presi	\$20.2M	74% equity+incentive
Horacio E. Gutierrez Senior Executive Vice P	\$16.3M	74% equity+incentive
Sonia L. Coleman Senior Executive Vice Presi	\$7.4M	73% equity+incentive
Kristina K. Schake Senior Executive Vice Pre	\$6.2M	71% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	59
Social	59
Governance	75
Composite ESG	64



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-05	Earnings Release; Exhibits	2.02,9.01
2026-05-06	Earnings Release; Exhibits	2.02,9.01
2026-03-03	Other Events; Financial Statements and Exhibits	8.01,9.01
2026-02-24	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01
2026-02-12	Other Events; Financial Statements and Exhibits	8.01,9.01
2026-02-03	Departure/Election of Directors; Appointment of Officers; Other Events	5.02,8.01,9.01
2026-02-02	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-09	Other Events; Financial Statements and Exhibits	8.01,9.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-12 to 2026-08-05	
Analyst estimates	dim/forward_estimates	3 rows · 2026-09-27 to 2028-09-27	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	124 rows · 1987 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-30 to 2026-10-08	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	2 rows · 2026-03-27 to 2026-04-30	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.