

Dollar Tree, Inc. (DLTR)

Consumer Defensive / Discount Stores · NASDAQ Global Select



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$124.18	\$23.3B	\$142.40	15.1	38.7%	46%	8/9	+32.1%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	2.0M	\$85.88	1.16	8.0%	14%	3.6	+32.6%

Dollar Tree, Inc. (DLTR) operates as a leading discount retailer, managing its extensive operations through two principal divisions: Dollar Tree and Family Dollar. The Dollar Tree segment distinguishes itself by offering all its merchandise at a consistent price of \$1.25. Its product range is broad, encompassing essential consumables like confectionery, various food items, health and personal care products, household cleaning chemicals, paper goods, and frozen or refrigerated foods. Beyond these daily necessities, customers can find a diverse selection of general merchandise, including toys, resilient housewares, gifts, stationery, party essentials, greeting cards, softline apparel, and arts and crafts supplies. The segment also prominently features seasonal items for holidays such as Christmas, Easter, Halloween, and Valentine's Day. By January 29, 2022, this division maintained a substantial presence with 8,061 retail locations across its Dollar Tree and Dollar Tree Canada brands, supported by 15 distribution centers in the U.S. and an additional two in Canada. Conversely, the Family Dollar segment functions as a general merchandise discount chain with varying prices. Its inventory is comprehensive, covering a wide array of consumable goods such as groceries, beverages, tobacco, personal care and health products, household chemicals, paper products, hardware, automotive accessories, diapers, batteries, and pet food and supplies. Additionally, the segment provides home products, which include housewares, home décor, giftware, and domestics like bedding and towels. Shoppers can also find apparel and accessories, encompassing clothing, fashion items, and footwear. Seasonal and electronics merchandise, ranging from holiday-specific goods to pre-paid cellular phones and services, along with stationery, school supplies, and toys, are also key offerings. As of January 29, 2022, the Family Dollar brand operated 8,016 stores and was supported by 11 distribution centers. Founded in 1986, Dollar Tree, Inc. is headquartered in Chesapeake, Virginia.

SECTOR Consumer Defensive INDUSTRY Discount Stores EXCHANGE NASDAQ MARKET CAP \$23.3B EMPLOYEES 150,000 (SEC-filed) CEO Michael C. Creedon Jr.
IPO 1995-03-07 COUNTRY US
500 Volvo Parkway, Chesapeake, VA 23320 · Tel 757 321 5000 · [dollartree.com](https://www.dollartree.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

60 / 100

Street mean **\$136.88** (16 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$1802M sold / 6 mo, zero open-market buys

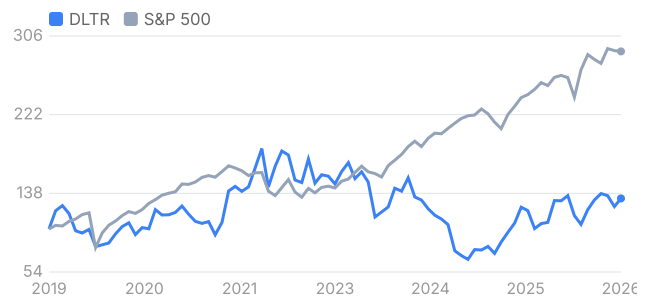
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · DLTR +32.1% · S&P 500 +15.9% · spread +16.2pp



7 Years vs S&P 500 · DLTR +32.6% · S&P 500 +189.9% · spread -157.2pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

60

OF 100

Score Breakdown

Profitability	62/100
Growth	54/100
Momentum	80/100
Quality	69/100
Earnings Quality	80/100
Balance Sheet	50/100
Value	45/100
Risk (safety)	90/100
Overall	60.0/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
DG	58
BJ	55
TGT	62
OLLI	70
PSMT	52
STZ	65
DLTR	60

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

60 / 100

IS Score 60.0 / 100 · +0.0 from peak of 60

Quarter	Business Quality
23 Q1	48
23 Q2	45
23 Q3	42
23 Q4	35
24 Q1	20
24 Q2	22
24 Q3	25
24 Q4	23
25 Q1	28
25 Q2	30
25 Q3	58
25 Q4	57
26 Q1	60

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 86 / 100 · Power +73 · 21 of 22 indicator votes bullish

Date	Price Structure
07-23	38%
08-13	105%
09-03	105%
09-25	4%
10-16	105%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 60 and price structure at 86 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 60.0	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 31 → 57 → 56 → 60	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 867 → now 867	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

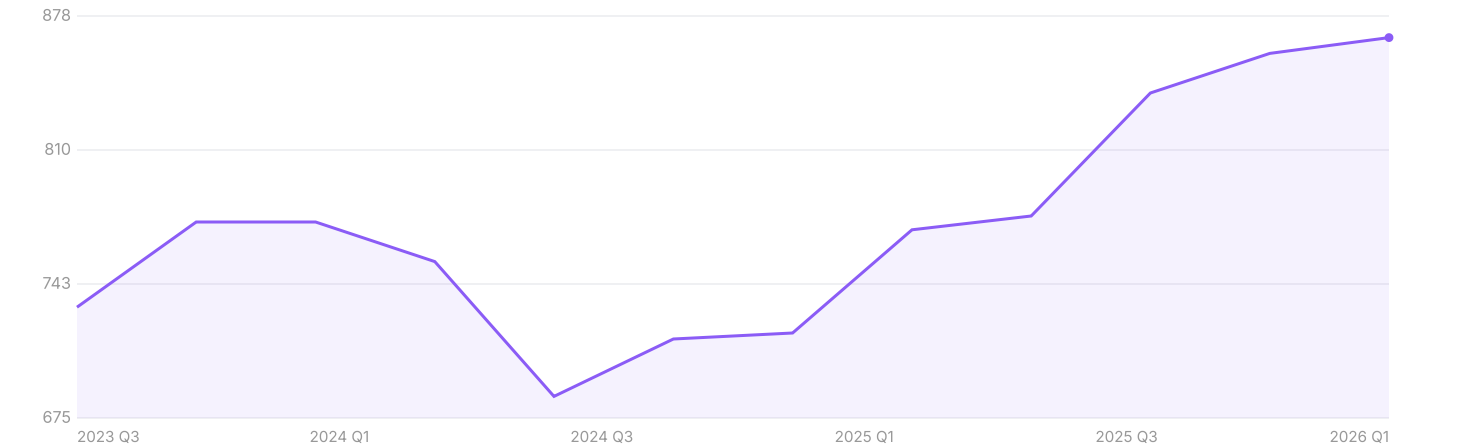
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 1 of 4 top 66% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1032 up / 803 down net +229 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 867 · latest 867 (+0 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%	Guard
2026 Q2	867	196.7M	\$22.7B	103.2%	ex-outlier 90.1%
2026 Q1	859	206.8M	\$21.0B	108.5%	ex-outlier 98.3%
2025 Q4	839	211.8M	\$23.8B	111.1%	
2025 Q3	777	224.6M	\$19.3B	117.8%	
2025 Q2	770	212.1M	\$19.6B	111.3%	
2025 Q1	718	222.0M	\$15.4B	116.5%	
2024 Q4	715	215.4M	\$15.0B	113.0%	
2024 Q3	686	207.8M	\$13.6B	109.0%	
2024 Q2	754	212.4M	\$21.4B	111.4%	
2024 Q1	774	215.6M	\$27.7B	113.1%	
2023 Q4	774	220.4M	\$30.5B	115.7%	
2023 Q3	731	213.3M	\$22.1B	111.9%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 103.18%. Institutions cannot hold more of a company than exists. The reported 196.7M shares exceed the 190.6M outstanding, and a single filer accounts for the excess: **FMR LLC** reports 24,960,305 shares against 19,494,395 the prior quarter, a 1x jump, which alone would be 13.1% of the company. Excluding that filing, ownership is 90.1%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2026-03 reads 108.48%. Institutions cannot hold more of a company than exists. The reported 206.8M shares exceed the 190.6M outstanding, and a single filer accounts for the excess: **FMR LLC** reports 19,494,395 shares against 16,146,067 the prior quarter, a 1x jump, which alone would be 10.2% of the company. Excluding that filing, ownership is 98.3%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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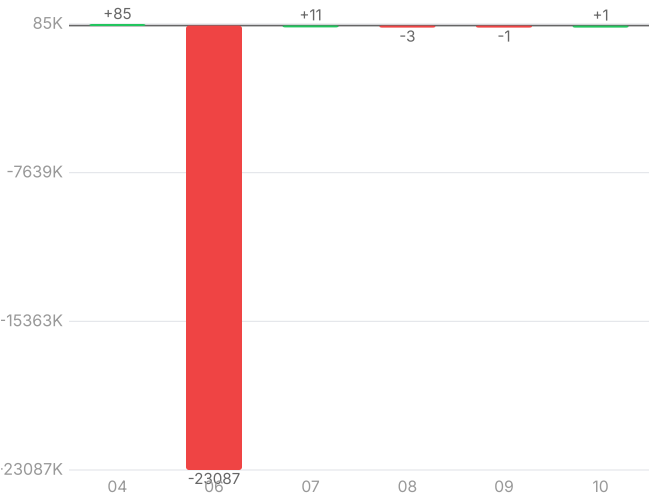
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Stahl Stephanie	director	2026-10-01	A-Award	393	—	393
Kelly Edward J Iii	director	2026-10-01	A-Award	328	—	328
Stahl Stephanie	director	2026-09-04	SELL	1,185	\$0.16M	4,089
Aflatooni Robert	Chief Information Officer	2026-08-31	SELL	2,500	\$0.32M	24,820
Maheshwari Aditya	Chief Accounting Officer	2026-08-02	TAX W/H	127	\$0.02M	5,896
Stahl Stephanie	director	2026-08-01	C-Conversion	1,185	—	5,274
Stahl Stephanie	director	2026-08-01	C-Conversion	1,185	—	0
Schumacher Steven	Chief People Officer	2026-07-05	TAX W/H	282	\$0.03M	22,178

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	14	12,824,085	\$1801.8M	Counted
F — Tax withholding	15	27,197	\$3.0M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$1801.8M 14 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-04	Stahl Stephanie	1,185	\$0.2M
2026-08-31	Aflatooni Robert	2,500	\$0.3M
2026-06-24	Mantle Ridge Lp	1,115,228	\$133.1M
2026-01-07	Aflatooni Robert	175	\$0.0M
Trailing 12 mo	6 filings	1,121,533	\$134M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-06	SCHEDULE 13G/A	Abigail P. Johnson	13.00%	24.9M sh
2026-06-25	SCHEDULE 13D/A	Mantle Ridge LP	0.10%	0.2M sh
2026-06-25	SCHEDULE 13D/A	MR Cobalt Advisor LLC	0.10%	0.2M sh
2026-06-25	SCHEDULE 13D/A	Paul C. Hilal	0.10%	0.2M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-25	2026-10-09
Gilbert Cisneros	House	SELL	\$15,001 - \$50,000	2026-08-19	2026-09-11
Josh Gottheimer	House	SELL	\$1,001 - \$15,000	2026-04-09	2026-05-20
HOUSE 12-MO 17 trades 5 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 859		13F SHARES 207M 108.5% of shares out		NEW / CLOSED 134 / 97 positions, QoQ
PUT/CALL (13F) 1.18 option positions		FREE FLOAT 99.8% 187M sh		
INCREASED / REDUCED 313 / 260 positions, QoQ				

2.8 · Largest Reporting 13F Managers

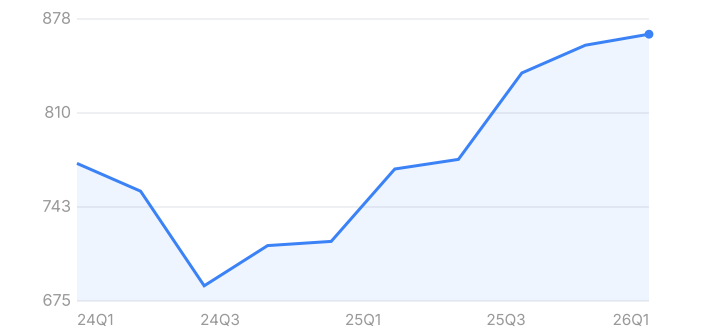
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	220,598	\$25M
Confluence Investment Management L	124,357	\$14M
Counterpoint Mutual Funds Llc	86,412	\$10M
Wealth Enhancement Advisory Serv	74,572	\$8M
Wedge Capital Management L L P/Nc	62,987	\$7M
Fjarde Ap -Fonden /Fourth Swedish N	57,099	\$7M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

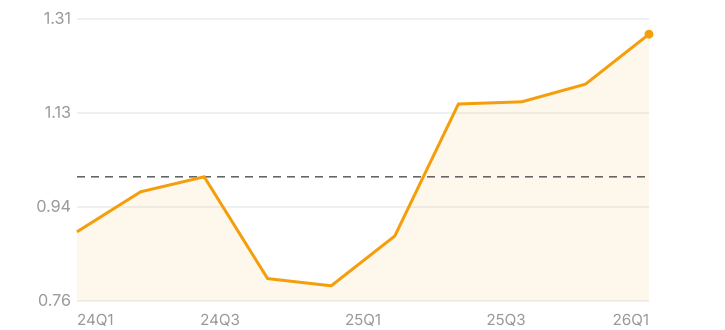
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
FCNTX	0.8%	\$1.3B
FCNKX	0.8%	\$1.3B
VITSX	0.0%	\$645M
VSMPX	0.0%	\$645M
VTI	0.0%	\$645M
VTSAX	0.0%	\$645M

13F Filers Holding DLTR — quarterly



Institutional Put/Call — quarterly



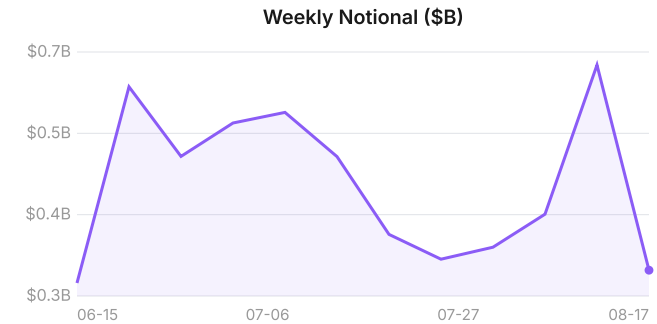
14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed	
	LATEST SESSION 75.9% 2026-10-15		20-DAY AVG 66.6% 50-day 57.6%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 75% · N: 94% · B: 35% latest session

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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15 DARK POOL ACTIVITY

EDGE · live ATS data

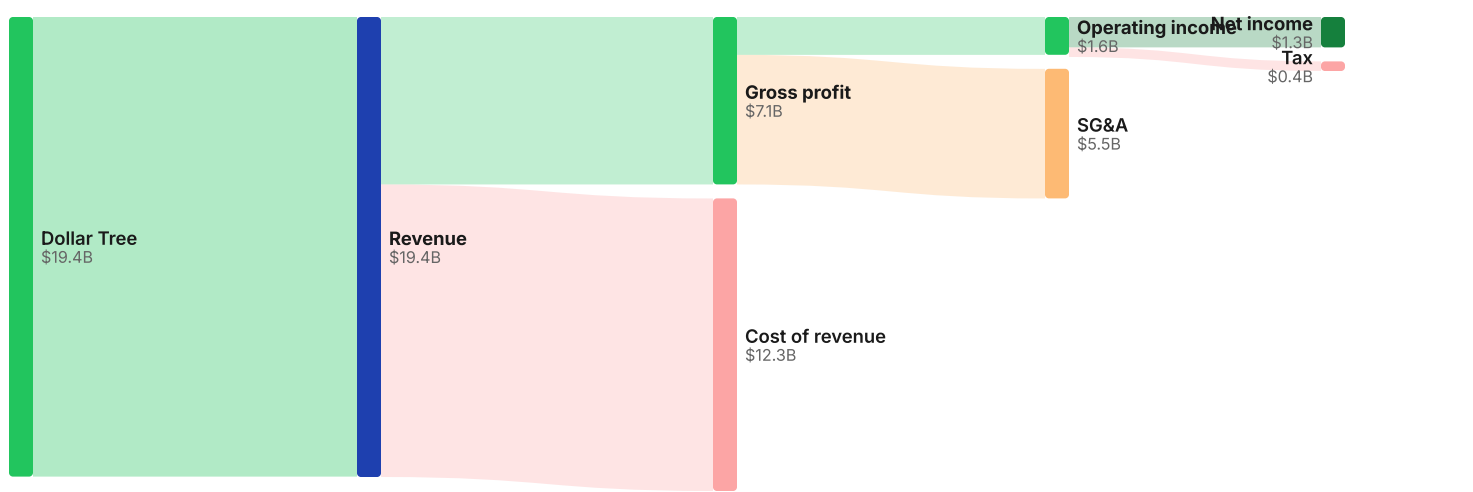


Where DLTR Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	3.3M	45 sh
Ubsa Ubs Ats	3.0M	44 sh
Sgmt Sigma X2	2.2M	42 sh
Ebxl Level Ats	2.1M	30 sh
Mstx Ms Trajectory Cross (Ats-1)	1.7M	39 sh
Pure Purestream	1.5M	26 sh

16 REVENUE FLOW — FY2025

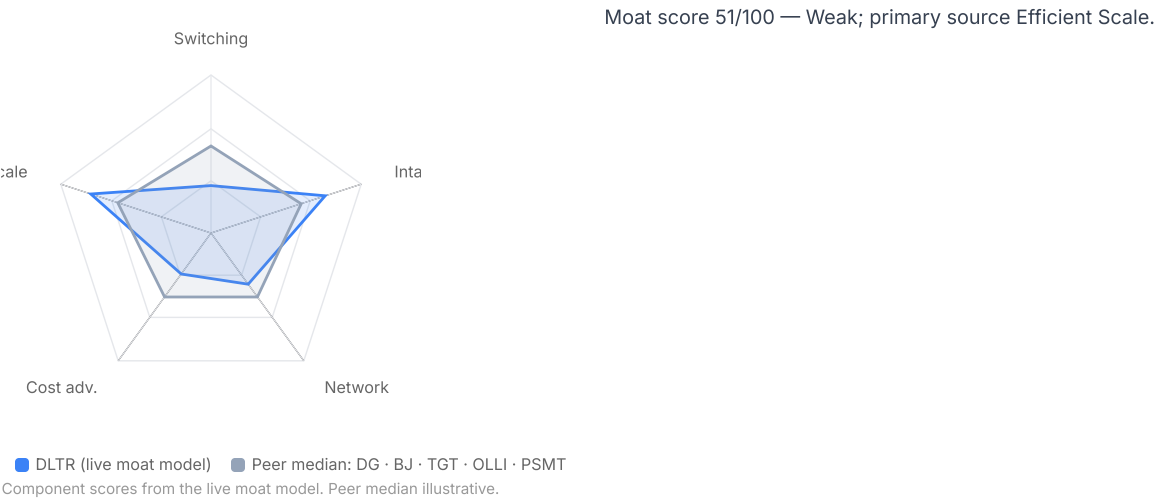
live segmentation + income data



Where a dollar of Dollar Tree, Inc. revenue goes. All values FY2025 filings, live.

17 MOAT & COMPETITIVE POSITION

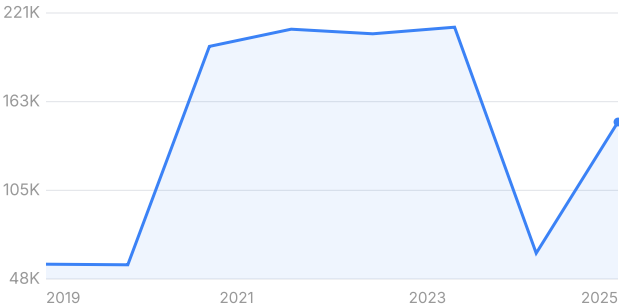
LIVE MODEL · 51/100 WEAK



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3.8 · Employees (SEC filings)



18 CORPORATE INFORMATION — KEY OFFICERS		150,000 employees
OFFICER	TITLE	
Michael C. Creedon Jr.	Chief Executive Officer & Director	
Stewart F. Glendinning	Chief Financial Officer	
Robert Aflatooni	Chief Information Officer	
Steve Schumacher	Chief People Officer	

19

REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

Revenue (\$B)

Fiscal Year	Revenue (\$B)
FY21	26
FY22	15
FY23	17
FY24	18
FY25	19
FY26E	19
FY26E	19

EPS (\$) — GAAP diluted actual, street-basis estimate

Fiscal Year	GAAP diluted actual	street-basis estimate
FY21	5.80	5.80
FY22	7.21	7.21
FY23	-4.55	-4.55
FY24	-14.05	-14.05
FY25	5.94	5.94
FY26E	5.76	5.76
FY26E	5.77	5.77

Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

20

ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus

Quarter	Actual EPS	Consensus
25-06	1.08	1.08
25-09	0.48	0.48
25-12	1.08	1.08
26-03	2.16	2.16
26-05	1.48	1.48
26-08	2.16	1.08
NextE	-	-

BEATS (>2%)

5 of 6

recent quarters

AVG SURPRISE

+41.6%

NEXT REPORT

2026-12-02

INCOME QUALITY

1.76

OCF ÷ net income

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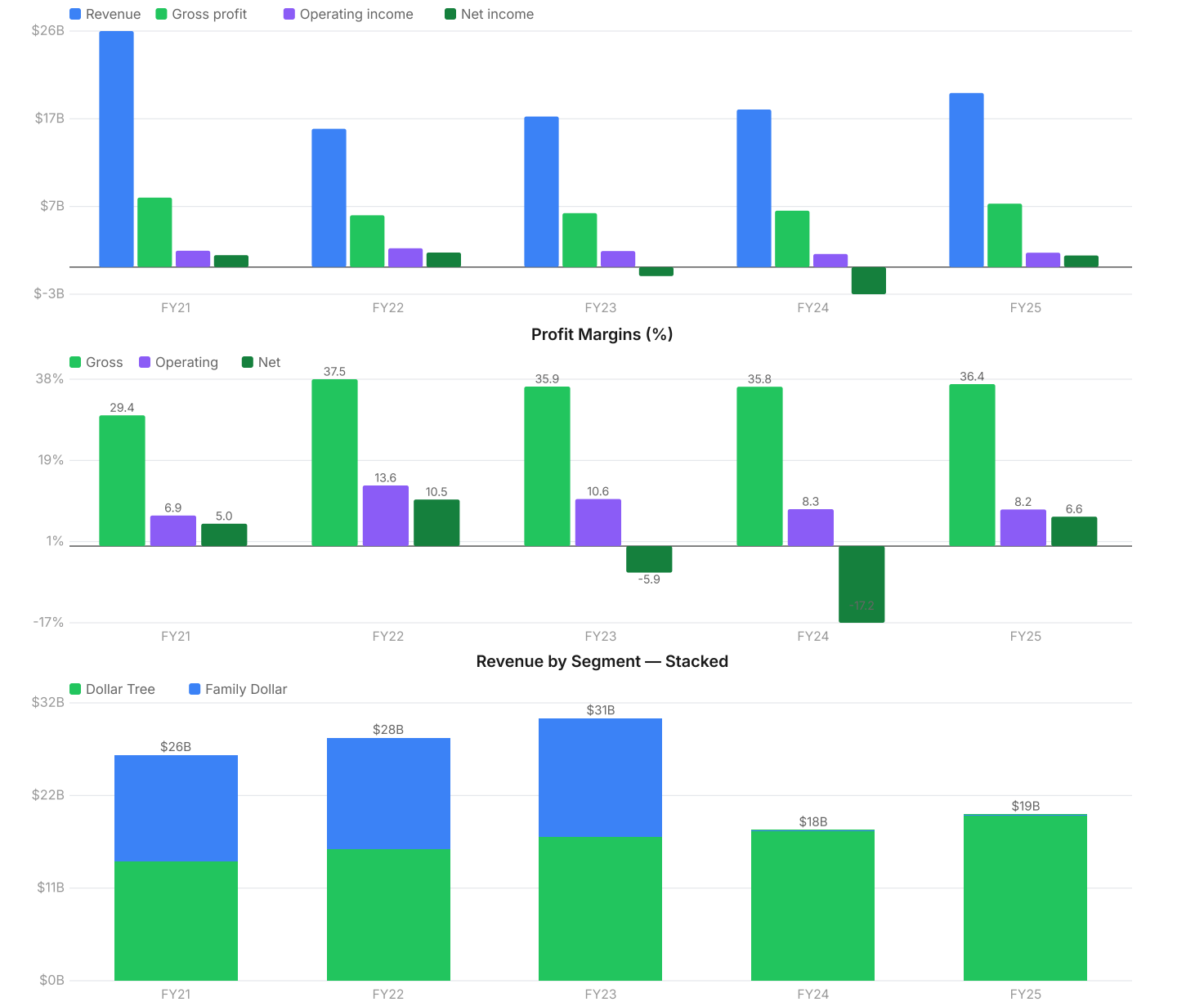
21 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEARlive financials

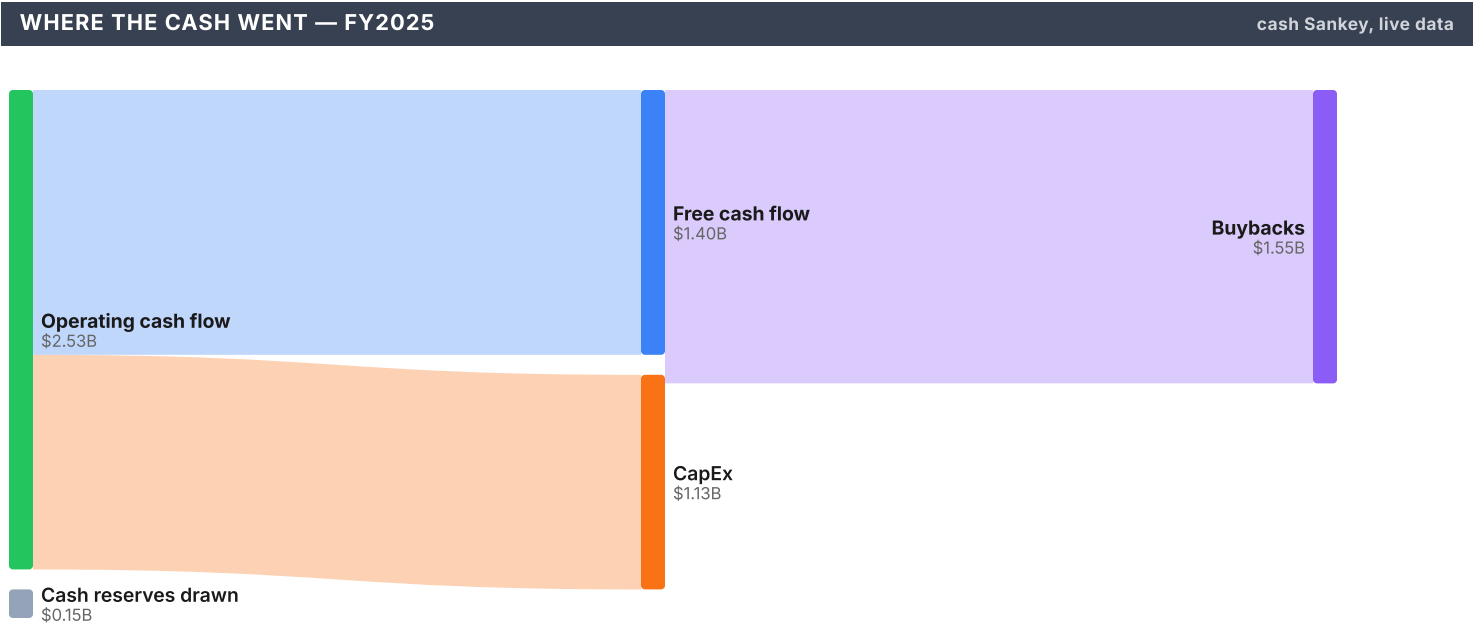
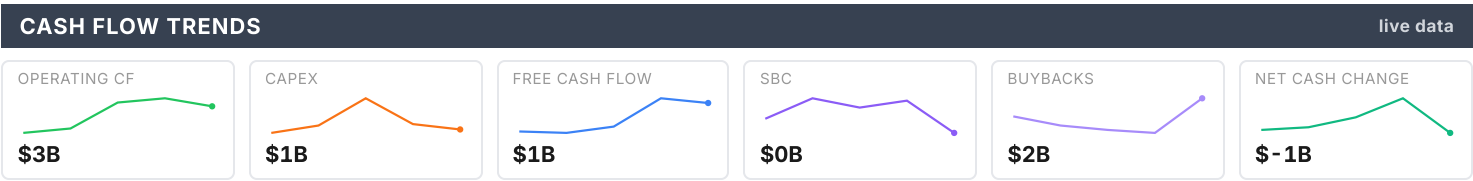


Live segmentation data.

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+3.2%	-41.4%	+8.9%	+4.8%	+10.4%
Gross profit	-0.7%	-25.3%	+4.1%	+4.6%	+12.3%
Operating income	-4.1%	+15.9%	-15.5%	-17.6%	+9.3%
Net income	-1.0%	+21.7%	-161.8%	+203.5%	-142.3%

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22 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	26.3	15.4	16.8	17.6	19.4	
Cost of revenue	18.6	9.6	10.8	11.3	12.3	
Gross profit	7.7	5.8	6.0	6.3	7.1	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	5.9	3.7	4.2	4.8	5.5	
Operating income	1.8	2.1	1.8	1.5	1.6	
EBITDA	2.5	2.5	2.2	2.0	2.2	
D&A	0.7	0.4	0.4	0.5	0.6	
Pretax income	1.6	2.0	1.7	1.4	1.6	
Income tax	0.3	0.5	0.4	0.3	0.4	
Net income	1.3	1.6	-1.0	-3.0	1.3	
Diluted EPS (\$)	5.80	7.21	-4.55	-14.05	5.94	
Diluted shares (M)	229	224	220	216	206	



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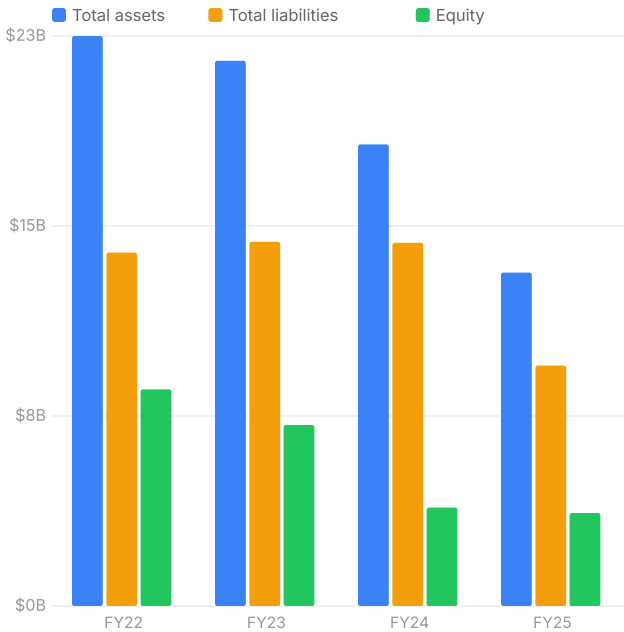
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.6	0.4	1.3	0.7	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.0	0.0	0.0	0.0	
Total current assets	6.4	6.1	9.1	3.4	
PP&E (net)	11.4	7.5	8.6	9.4	
Goodwill + intangibles	5.1	0.4	0.4	0.4	
Total assets	23.0	22.0	18.6	13.5	
Accounts payable	1.9	1.2	1.7	1.5	
Short-term debt	0.0	0.0	1.0	1.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	4.2	4.7	8.6	3.2	
Long-term debt	3.4	3.4	2.4	3.6	
Total liabilities	14.3	14.7	14.7	9.7	
Shareholders' equity	8.8	7.3	4.0	3.8	

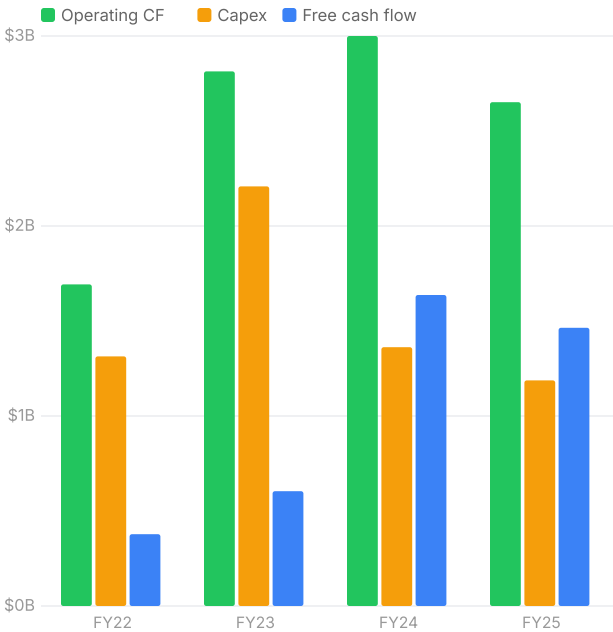
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.6	(1.0)	1.0	1.3	
D&A	0.8	0.8	0.5	0.6	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(1.1)	0.5	0.4	0.1	
Operating cash flow	1.6	2.7	2.9	2.5	
Capital expenditures	(1.3)	(2.1)	(1.3)	(1.1)	
Investing cash flow	(1.3)	(2.1)	(1.7)	(0.7)	
Buybacks	(0.6)	(0.5)	(0.4)	(1.5)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	0.0	0.0	0.0	(1.0)	
Financing cash flow	(0.7)	(0.5)	(0.4)	(2.6)	
Free cash flow	0.4	0.6	1.6	1.4	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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23 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	17.7%	19.6%	-12.4%	-53.7%	33.2%	46%	
ROA	6.3%	7.2%	-4.4%	-14.9%	8.0%	11.5%	
ROIC	8.8%	9.4%	-4.9%	10.3%	15.7%	13.8%	
Gross margin	29.4%	37.5%	35.9%	35.8%	36.4%	38.7%	
Operating margin	6.9%	13.6%	10.6%	8.3%	8.2%	10.7%	
Net margin	5.0%	10.5%	-5.9%	-17.2%	6.6%	8.0%	
EBITDA margin	9.6%	16.0%	13.0%	11.5%	11.6%	15.2%	
FCF margin	1.6%	1.3%	1.9%	6.5%	7.2%	—	
VALUATION							
P/E	21.90	20.66	-30.27	-5.21	18.32	15.1	
P/B	3.77	3.81	4.13	3.97	6.26	6.9	
P/S	1.10	1.18	0.99	0.65	1.21	1.16	
P/FCF	71.15	92.43	52.39	10.10	16.77	12.6	
EV/EBITDA	15.06	14.27	-908.76	10.08	10.84	9.8	
EV/Revenue	1.45	1.51	1.21	0.93	1.41	1.5	
Earnings yield	4.6%	4.8%	-3.3%	-19.2%	5.5%	6.81%	
FCF yield	1.4%	1.1%	1.9%	9.9%	6.0%	7.95%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.34	1.51	1.31	1.06	1.07	1.13	
Quick ratio	0.30	0.22	0.77	0.75	0.29	0.39	
Debt / equity	1.29	1.16	1.01	1.97	1.23	2.24	
Debt / assets	45.9%	44.0%	33.5%	42.0%	34.3%	54.7%	
Net debt / EBITDA	3.56	3.16	-169.76	2.96	1.55	2.17	
Interest coverage	10.12	17.84	-8.26	13.49	20.06	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.24	1.27	1.36	1.19	1.21	1.43	
Receivables turnover	—	—	—	—	—	—	
DSO (days)	0	0	0	0	0	—	
DPO (days)	33	36	26	32	48	48	
Cash conversion cycle	44	57	42	26	29	25	
GROWTH (YoY)							
Revenue growth	3.2%	7.6%	8.0%	-21.2%	-19.5%	—	
Net income growth	-1.0%	21.7%	-161.8%	-203.5%	142.3%	—	
EPS growth	3.2%	24.1%	-162.9%	-207.2%	145.6%	—	
FCF growth	-77.5%	-11.7%	59.8%	171.1%	-10.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	5.87	7.28	-4.58	-14.07	6.42	8.46	
Book value / share	34.11	39.44	33.56	18.47	18.79	17.97	
Revenue / share	116.31	127.68	140.45	112.01	97.16	105.29	
FCF / share	1.81	1.63	2.65	7.26	7.01	9.72	
Cash / share	4.35	2.90	1.95	5.84	3.59	5.55	
SHAREHOLDER RETURN & SCORES							
Buyback yield	3.3%	1.9%	1.7%	2.5%	6.6%	7.55%	
Altman Z-Score	3.23	3.56	3.02	2.53	3.73	3.6	
Piotroski F-Score	6	8	6	4	8	8/9	
Beneish M-Score	-2.44	-2.42	-3.06	-4.76	-2.99	-3.04	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	3.6	Safe (>2.99)	Safe	
Income quality	1.76	Cash-backed	OCF ÷ net income	
Beneish M-Score	-3.04	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.75	Revenue stability	0.44
Interest burden		0.98	Earnings stability	0.18
Operating margin		10.9%	Earnings persistence	0.20
Asset turnover		1.46×	Revenue CAGR 3y	-11.9%
Financial leverage		3.90×	EPS CAGR 3y	15.2%
= ROE		46%	FCF CAGR 3y	53.1%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 7.55%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 7.52% cash yield	SBC / REVENUE 0.4% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
DG	\$29.7B	17.4	20%	4.9%	+4.8%	7/9	+29.4%
BJ	\$13.0B	22.3	28%	2.8%	+9.1%	6/9	+10.7%
TGT	\$70.1B	15.9	26%	7.1%	+2.0%	6/9	+78.2%
OLLI	\$5.5B	20.7	15%	11.5%	+14.4%	7/9	-24.3%
PSMT	\$5.2B	32.6	12%	2.7%	+10.2%	4/9	—
STZ	\$22.2B	11.8	24%	21.5%	-4.3%	7/9	—
USFD	\$22.1B	30.9	16%	2.6%	+3.8%	7/9	—
CHD	\$24.8B	33.5	17%	13.3%	+2.7%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

49 Analysts



MEAN TARGET (QTR) \$136.88 16 targets	TARGET VS. PRICE +10.2% last-quarter mean	NEXT REPORT 2026-12-02 street \$0.95
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$19.42B	\$19.46B / \$19.40B	\$5.76	\$5.83 / \$5.69	18
FY2026	\$19.43B	\$19.47B / \$19.41B	\$5.77	\$5.84 / \$5.70	14
FY2027	\$20.68B	\$20.74B / \$20.63B	\$7.90	\$8.12 / \$7.00	17

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29 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$137.50	+10.7%	2
Last Quarter	\$136.88	+10.2%	16
Last Year	\$130.42	+5.0%	57
All Time	\$125.21	+0.8%	129

Rolling mean of published targets vs. last close \$124.18. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

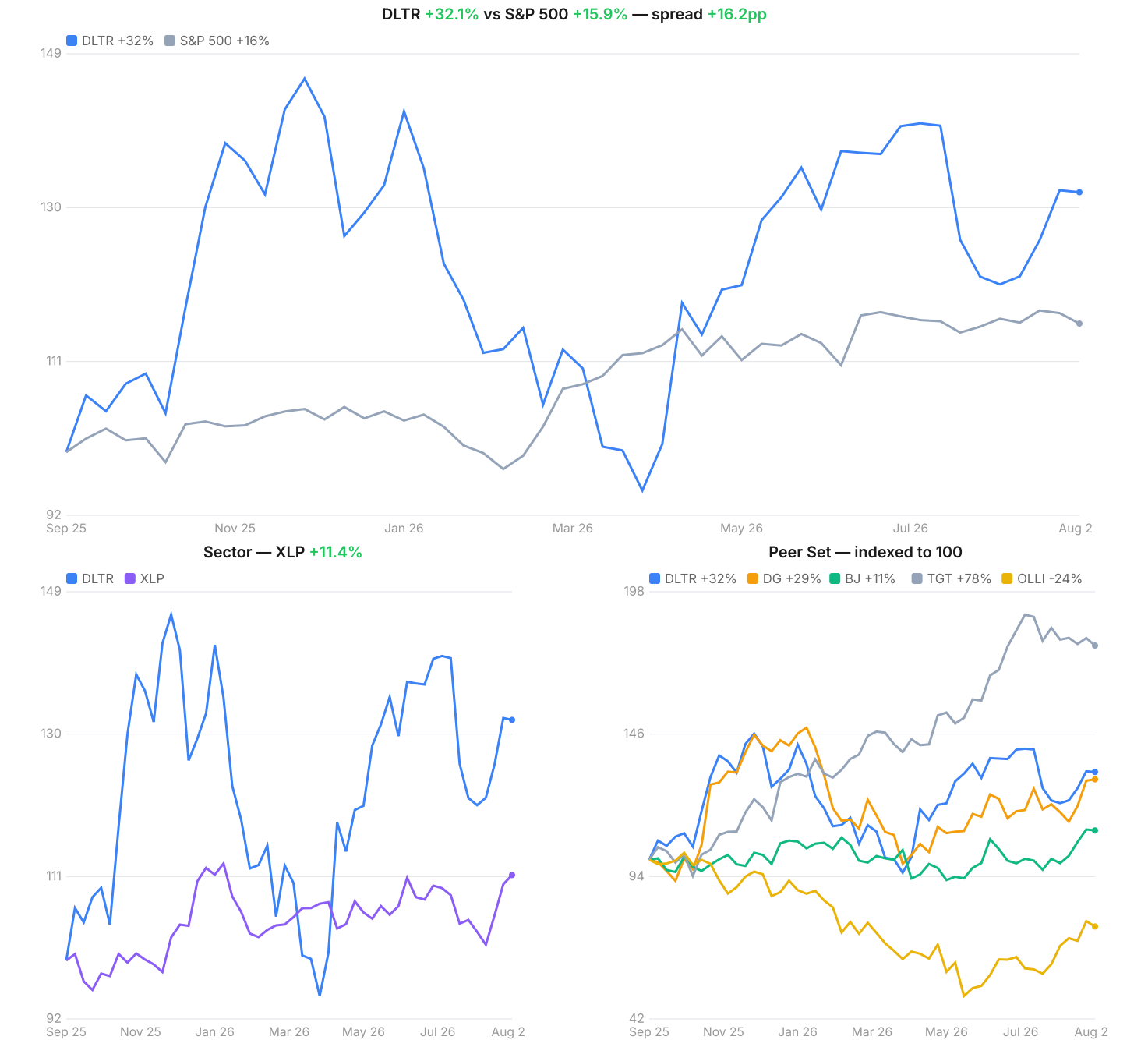
Third-Party Composite Rating

B

DCF2/5ROE5/5ROA5/5DEBT/EQ1/5P/E3/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$116.26	+7.92	+6.81%	Above
SMA 50	\$122.28	+1.90	+1.55%	Above
SMA 200	\$116.97	+7.21	+6.16%	Above
EMA 9	\$119.92	+4.26	+3.55%	Above
EMA 21	\$118.53	+5.65	+4.77%	Above
EMA 50	\$119.69	+4.49	+3.75%	Above
EMA 200	\$115.65	+8.53	+7.38%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 86/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +73

21 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

100

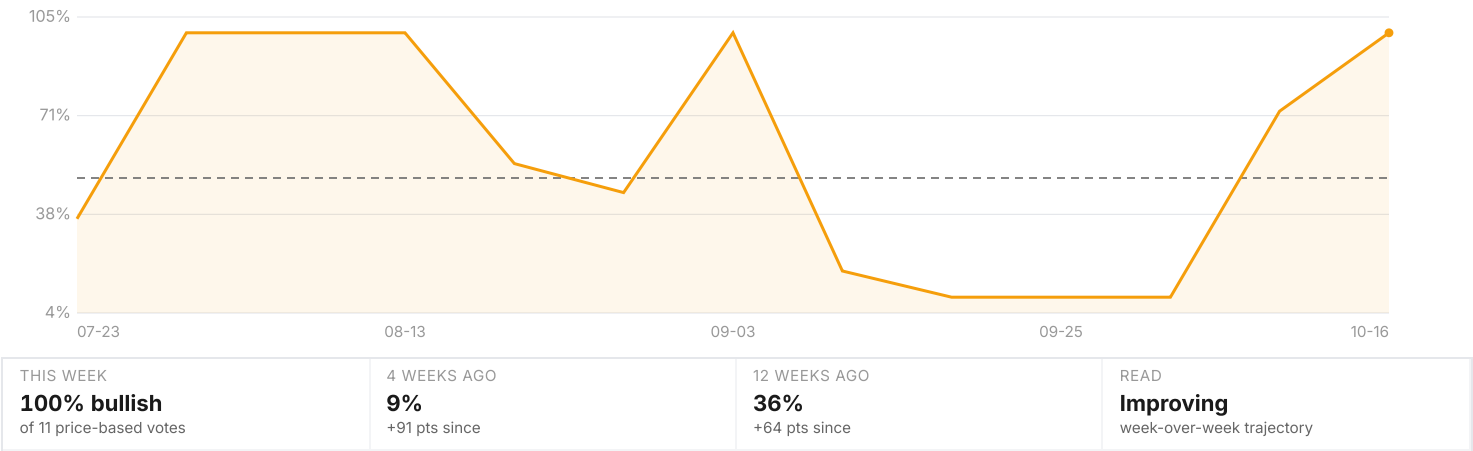
69

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



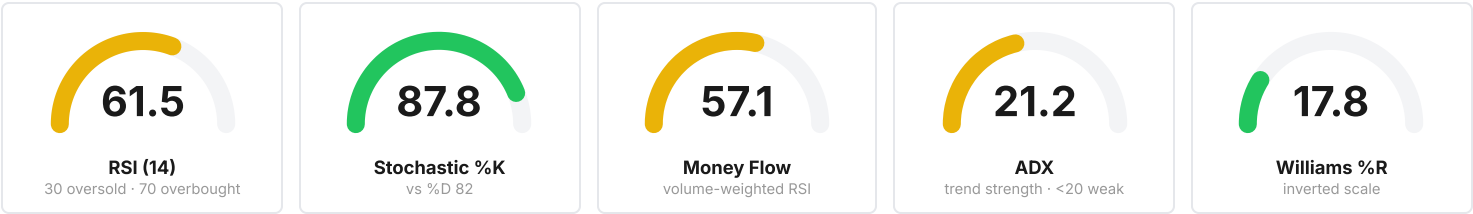
INDICATOR VOTE GRID

21 bull / 1 bear

● Price vs SMA 20	\$116.26	● Price vs SMA 50	\$122.28	● Price vs SMA 200	\$116.97
● EMA 9/21 Cross	119.9/118.5	● SMA 50/200	Golden	● ADX Direction	ADX 21
● Supertrend	\$114	● Parabolic SAR	\$115	● SMA Slope	0.610
● RSI	61.5	● Stochastic K/D	88/82	● StochRSI K/D	99/90
● Williams %R	-18	● CCI	208	● TSI vs Signal	2.7
● CMO	23.0	● ROC	10.72%	● OBV Signal	Accum
● Chaikin MF	-0.070	● MFI	57	● Force Index	2M
● Elder Ray Bull	7.80				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$124.72 / \$126.69 / \$128.98	S1 / S2	\$122.43 / \$120.46
Bollinger (20,2)	\$109.12 – \$123.40	Squeeze	Off
52-wk range	\$85.88 – \$142.40	Off 52-wk high	-12.8%
ATR (14)	\$3.81 (3.1%)	Historical vol	27.5%

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33

SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

-0.8%	+2.0%	+2.6%	+1.4%	+2.1%	+0.6%	+1.7%	-2.3%	-0.5%	+1.1%	+5.2%	+1.4%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
55%	55%	67%	60%	60%	70%	55%	45%	50%	50%	75%	70%

Sample: 20 years — treat short histories as suggestive, not statistical.

34

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	DLTR	S&P 500
Weekly volatility (σ , 1y)	5.68%	1.83%
Best / worst week (1y)	+17.2% / -10.4%	—
Max drawdown (5y, monthly)	-63.7%	—
1-week VaR (95%)	-9.3%	—
Beta (5y)	0.66	1.00

35

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

DLTR EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +22

Trend

Momentum

Volume

Volatility

Breadth

+36

+62

+34

-60

-22

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

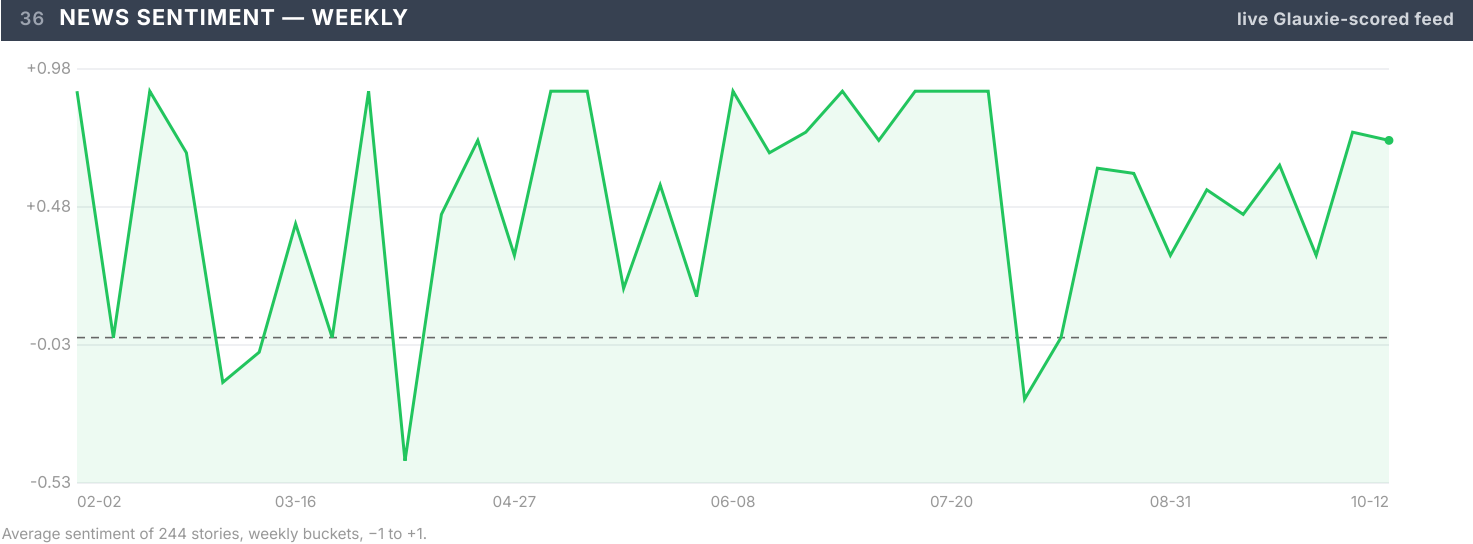
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +21.9 +7.0 vs industry		TREND +36.4 +0.0 vs industry	MOMENTUM +61.9 +18.0 vs industry	VOLUME +33.7 +4.5 vs industry
READING	DLTR	DISCOUNT STORES N=55	CONSUMER DEFENSIVE N=3,080	ALL US SYMBOLS N=70,435
Overall	+21.9	+14.9	-15.7	-20.5
Trend	+36.4	+36.4	-19.0	-21.3
Momentum	+61.9	+43.9	-6.2	-15.8
Volume	+33.7	+29.2	-5.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Michael C. Creedon, Jr. Chief Executive Offi	\$14.8M	85% equity+incentive
Stewart Glendinning Chief Financial Officer	\$8.0M	83% equity+incentive
Richard McNeely Former Chief Merchandising O	\$5.0M	80% equity+incentive
Robert Aflatooni Chief Information Officer	\$4.3M	78% equity+incentive
Steven Schumacher Chief People Officer	\$3.6M	75% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	52
Social	55
Governance	70
Composite ESG	59



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-25	Bylaws Amendment; Exhibits	5.03,9.01
2026-08-27	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-08-06	Regulation FD; Exhibits	7.01,9.01
2026-07-02	Other Events; Exhibits	8.01,9.01
2026-06-23	Bylaws Amendment; Shareholder Vote; Exhibits	5.03,5.07,9.01
2026-05-28	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-05-07	Regulation FD; Exhibits	7.01,9.01
2026-03-23	Material Agreement; Termination of Agreement; Financial Obligation; Ex	1.01,1.02,2.03,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-08-27 to 2026-08-27
Analyst estimates	dim/forward_estimates	3 rows · 2026-01-31 to 2027-01-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	88 rows · 2001 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-01 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-06-25 to 2026-08-06
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.