

Dover Corporation (DOV)

Industrials / Industrial - Machinery · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$195.80 2026-10-16	MARKET CAP \$26.4B VOLUME 1.3M	52-WK HIGH \$237.54 52-WK LOW \$164.73	TRAILING PE 23.4 P/S 3.13	GROSS MARGIN 39.6% NET MARGIN 13.5%	ROE 15% ROIC 10%	PIOTROSKI 8/9 ALTMAN Z 5.3	1-YR RETURN +18.2% 5-YR RETURN +135.2%
---	---	---	--	--	---	---	---

Dover Corporation operates as a global enterprise, supplying a wide array of industrial equipment, essential components, consumable products, replacement parts, software and digital platforms, and comprehensive support services. Its Engineered Products division delivers diverse machinery, parts, software, and solutions tailored for various industries, including automotive aftermarket service, waste management, industrial automation, aerospace and defense, heavy-duty winching and hoisting, and fluid dispensing. This segment also manufactures specific items such as manual and power clamps, rotary and linear mechanical indexers, conveyors, robotic pick-and-place units, glove ports, manipulators, and end-of-arm tooling like grippers, slides, and end effectors. The Clean Energy & Fueling segment focuses on providing components, equipment, software, and services crucial for the secure transportation of both traditional and sustainable fuels, along with other hazardous materials, throughout the supply chain. It further supports the operations of convenience retail outlets, fuel stations, and vehicle wash establishments. Through its Imaging and Identification segment, Dover offers solutions for precision marking and coding, intelligent packaging, product traceability, brand protection, and digital textile printing equipment. These offerings, along with associated consumables, software, and services, cater to markets like packaged and consumer goods, pharmaceuticals, industrial manufacturing, and fashion and apparel. The Pumps and Process Solutions segment is responsible for producing specialized pumps, connectors, flow meters, fluid connection systems, plastics and polymer processing machinery, and custom-engineered components for rotating and reciprocating equipment. Finally, the Climate & Sustainability Technologies segment manufactures advanced refrigeration systems, commercial refrigeration display cases, glass doors for refrigerators and freezers, and brazed plate heat exchangers, serving applications in industrial heating and cooling as well as residential climate control. Dover distributes its extensive product portfolio through both direct sales channels and a broad network of distributors. The company was founded in 1947 and maintains its headquarters in Downers Grove, Illinois.

SECTOR Industrials INDUSTRY Industrial - Machinery EXCHANGE NYSE MARKET CAP \$26.4B EMPLOYEES 24,000 (SEC-filed) CEO Richard Joseph Tobin
IPO 1980-03-17 COUNTRY US
3005 Highland Parkway, Downers Grove, IL 60515 · Tel 630 541 1540 · dovercorporation.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

58 / 100

Street mean \$242.20 (5 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

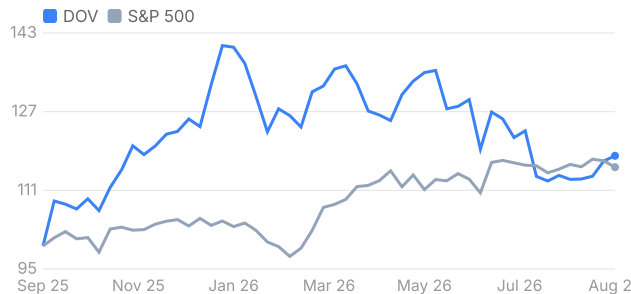
COMP-PLAN ACTIVITY ONLY

exercises and tax withholding only

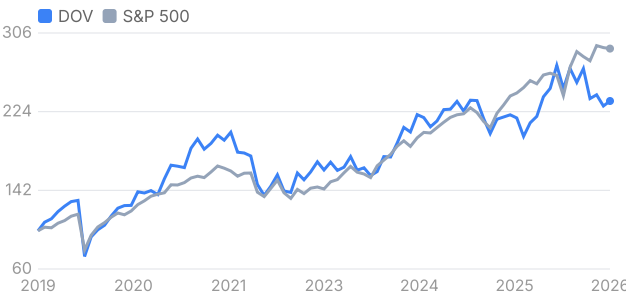
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · DOV +18.2% · S&P 500 +15.9% · spread +2.3pp



7 Years vs S&P 500 · DOV +135.2% · S&P 500 +189.9% · spread -54.7pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

58

OF 100

Score Breakdown

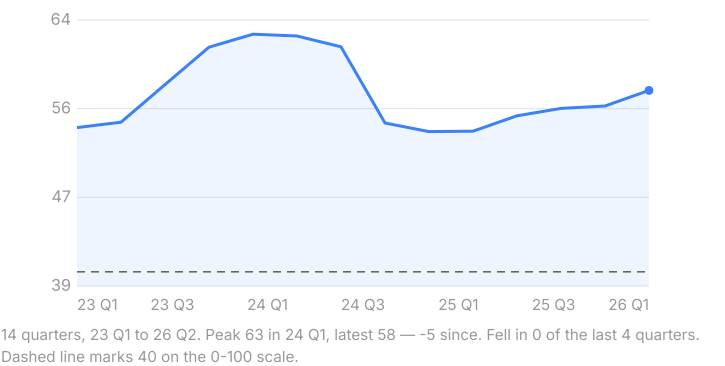
Profitability	55/100
Growth	28/100
Momentum	59/100
Quality	78/100
Earnings Quality	77/100
Balance Sheet	77/100
Value	49/100
Risk (safety)	100/100
Overall	57.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
OTIS	54
SYM	66
XYL	60
IR	65
NDSN	75
ITT	50
DOV	58

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

58 / 100

IS Score 57.6 / 100 · -5.5 from peak of 63

Quarter	Business Quality
23 Q1	53
23 Q2	58
23 Q3	62
23 Q4	63
24 Q1	63
24 Q2	62
24 Q3	55
24 Q4	54
25 Q1	54
25 Q2	56
25 Q3	57
25 Q4	58
26 Q1	58

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 73 / 100 · Power +46 · 19 of 22 indicator votes bullish

Date	Price Structure
07-23	26%
08-13	56%
09-03	26%
09-25	56%
10-16	87%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 58 and price structure at 73 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 57.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 55 → 56 → 56 → 58	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,171 → now 1,171	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

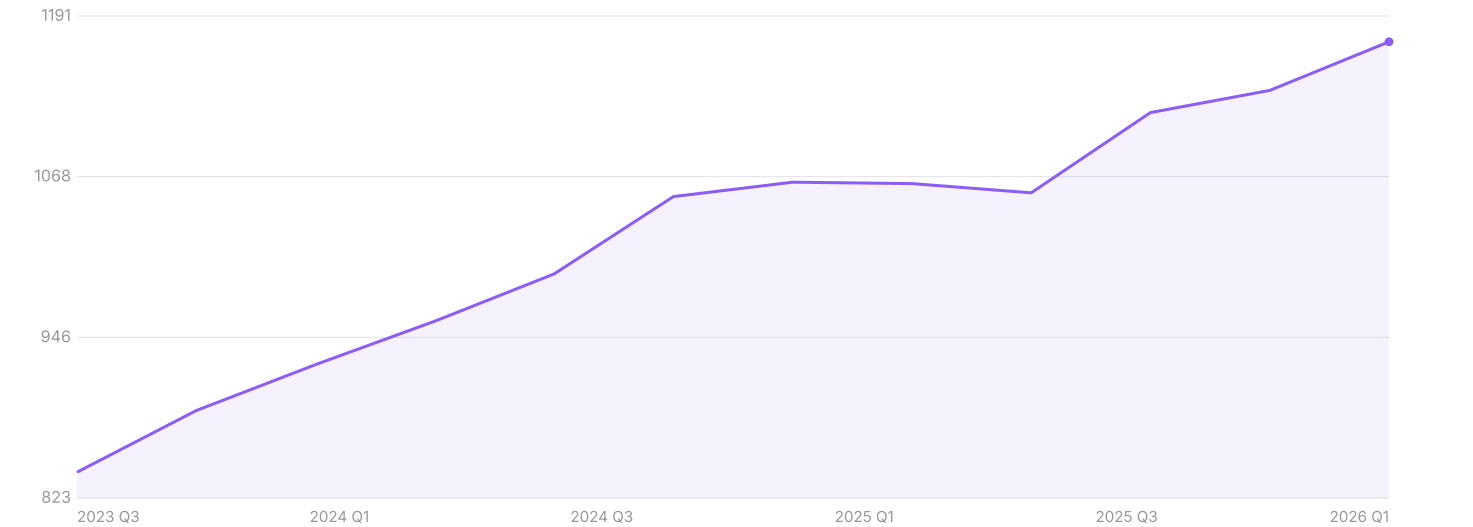
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-09-11	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 986 up / 865 down net +121 funds	INSTITUTIONS ADDED (13F) 37 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,171 · latest 1,171 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,171	123.8M	\$27.4B	91.8%
2026 Q1	1,134	123.2M	\$25.2B	91.4%
2025 Q4	1,117	122.0M	\$23.4B	90.5%
2025 Q3	1,056	117.6M	\$19.2B	87.2%
2025 Q2	1,063	119.2M	\$21.6B	88.5%
2025 Q1	1,064	117.4M	\$20.3B	87.1%
2024 Q4	1,053	116.6M	\$21.5B	86.5%
2024 Q3	994	116.7M	\$21.6B	86.6%
2024 Q2	958	117.2M	\$20.2B	87.0%
2024 Q1	925	119.4M	\$20.6B	88.6%
2023 Q4	890	118.4M	\$18.0B	87.9%
2023 Q3	843	119.6M	\$16.5B	88.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

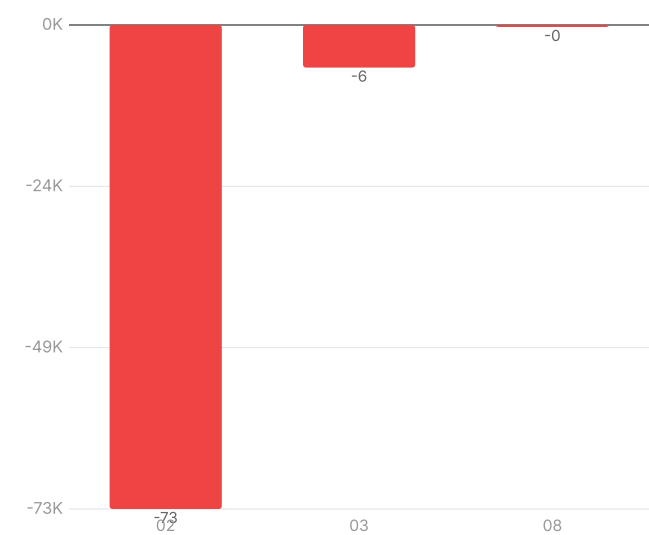
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Yehle Jeffrey	Senior VP & CHRO	2026-08-01	TAX W/H	173	\$0.04M	2,640
Yehle Jeffrey	Senior VP & CHRO	2026-03-13	TAX W/H	63	\$0.01M	2,813
Moran James M	VP & Treasurer	2026-03-13	TAX W/H	27	\$0.01M	10,537
Moran James M	VP & Treasurer	2026-03-13	TAX W/H	26	\$0.01M	10,511
Moran James M	VP & Treasurer	2026-03-13	TAX W/H	20	\$0.00M	10,491
Tobin Richard J	director, Chairman, President & CEO	2026-03-13	TAX W/H	1,734	\$0.35M	216,245
Tobin Richard J	director, Chairman, President & CEO	2026-03-13	TAX W/H	1,835	\$0.37M	214,410
Tobin Richard J	director, Chairman, President & CEO	2026-03-13	TAX W/H	1,555	\$0.32M	212,855

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
F — Tax withholding	20	6,618	\$1.4M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Comp-Plan Activity Only	\$0.0M 0 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-02-20	Richard Joseph Tobin	76,997	\$17.9M
2026-02-17	Ivonne Cabrera	4,000	\$0.9M
2026-02-11	Girish Juneja	1,500	\$0.3M
2025-12-04	Ivonne Cabrera	2,630	\$0.5M
Trailing 12 mo	5 filings	86,754	\$20M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-12	SCHEDULE 13G/A	JPMORGAN CHASE & CO	10.20%	13.8M sh
2026-05-04	SCHEDULE 13G/A	JPMORGAN CHASE & CO.	10.20%	13.8M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.50%	10.1M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-11	2026-10-09
Julie Johnson	House	SELL	\$1,001 - \$15,000	2025-12-18	2026-01-16
Julie Johnson	House	SELL	\$1,001 - \$15,000	2025-12-18	2026-01-16
HOUSE 12-MO 9 trades 3 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,134		13F SHARES 123M 91.4% of shares out		NEW / CLOSED 117 / 76 positions, QoQ
PUT/CALL (13F) 1.30 option positions		FREE FLOAT 99.3% 134M sh		
				INCREASED / REDUCED 358 / 402 positions, QoQ

2.8 · Largest Reporting 13F Managers

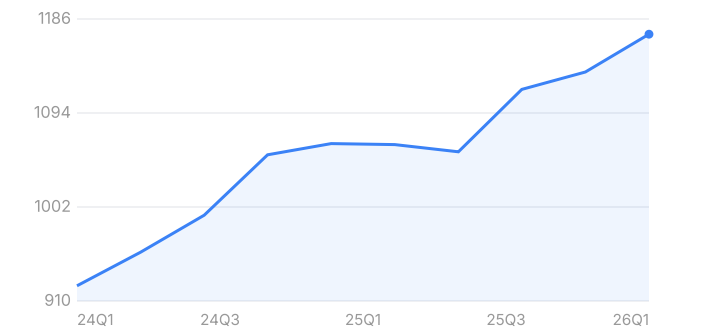
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	709,440	\$133M
Wedge Capital Management L L P/Nc	60,850	\$11M
North Point Portfolio Managers Cor	59,649	\$11M
Fjarde Ap-Fonden /Fourth Swedish N	43,805	\$8M
Asr Vermogensbeheer N.V.	43,153	\$8M
Mn Services Vermogensbeheer B.V.	39,237	\$7M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

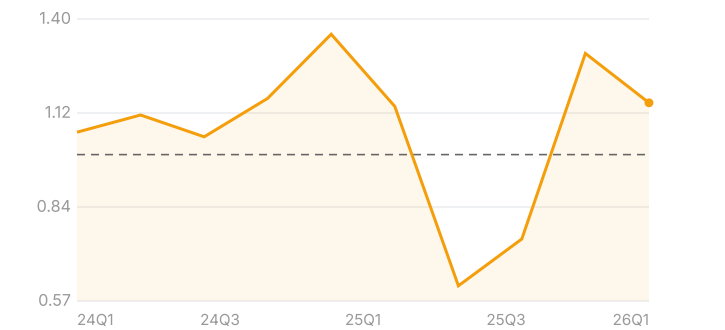
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$797M
VTSAX	0.0%	\$797M
VSMPX	0.0%	\$797M
VTI	0.0%	\$797M
VFINX	0.0%	\$662M
VFIAX	0.0%	\$662M

13F Filers Holding DOV — quarterly



Institutional Put/Call — quarterly



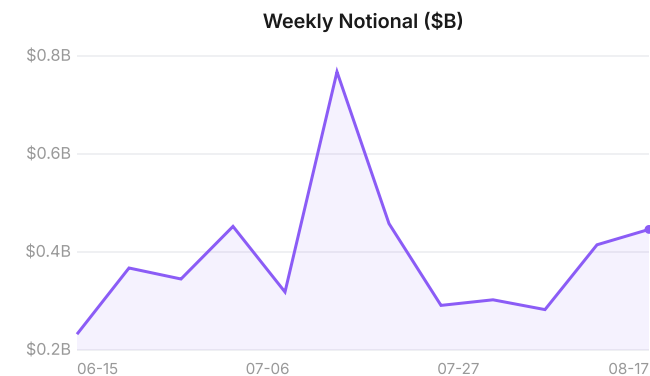
14 SHORT VOLUME — DAILY, 60 SESSIONS			EDGE · live FINRA feed	
	LATEST SESSION 60.1% 2026-10-15		20-DAY AVG 53.8% 50-day 44.4%	TREND Rising 20d vs 50d
	BY MARKET CENTER Q: 61% · N: 49% · B: 86% latest session			

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

15 DARK POOL ACTIVITY

EDGE · live ATS data

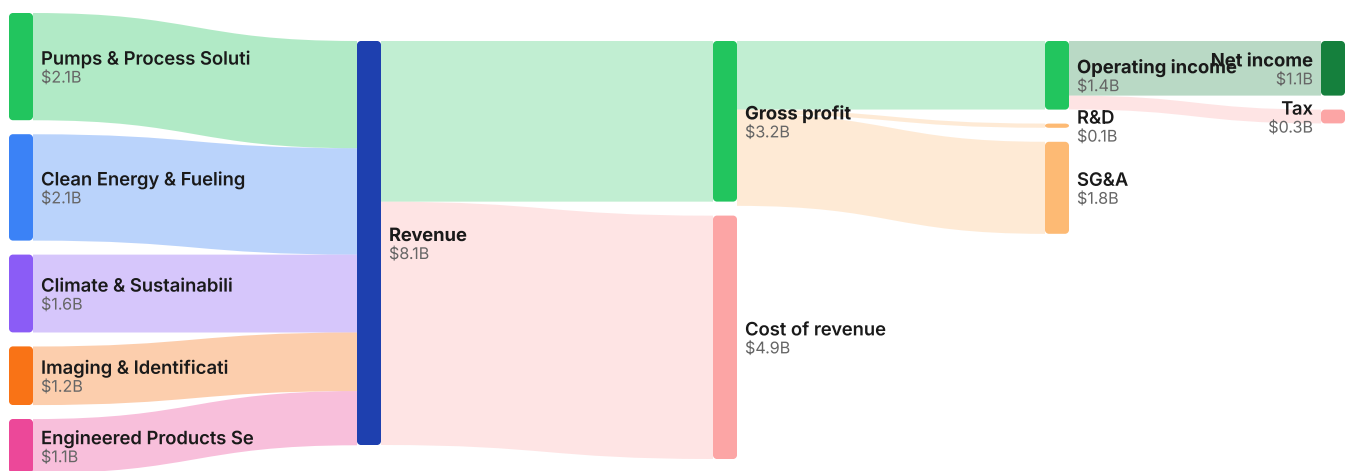


Where DOV Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.4M	49 sh
Ubsa Ubs Ats	1.6M	51 sh
Sgmt Sigma X2	1.1M	38 sh
Ebxl Level Ats	1.0M	20 sh
Mlix Instinct X	0.8M	66 sh
Mspl Ms Pool (Ats- 4)	0.7M	146 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Dover Corporation revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$4.4B	54%
Europe	\$1.8B	22%
Asia	\$900M	11%
Americas	\$708M	9%
Other Geographical Area	\$316M	4%

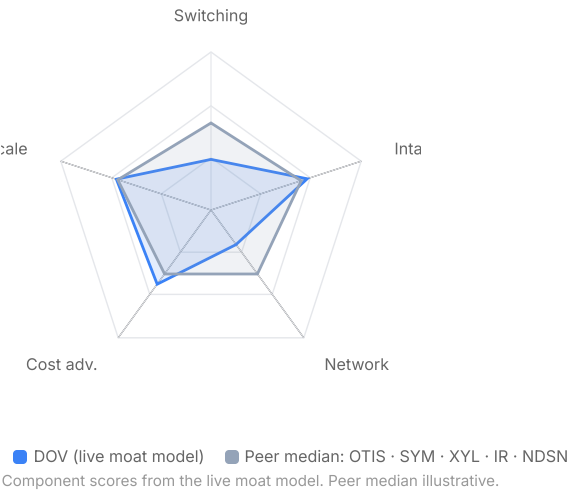
THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

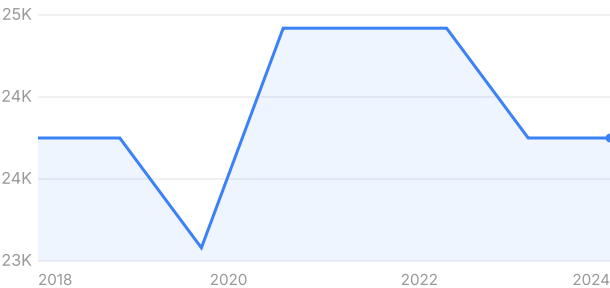
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 49/100 WEAK

Moat score 49/100 — Weak; primary source Intangible Assets.



3.8 · Employees (SEC filings)



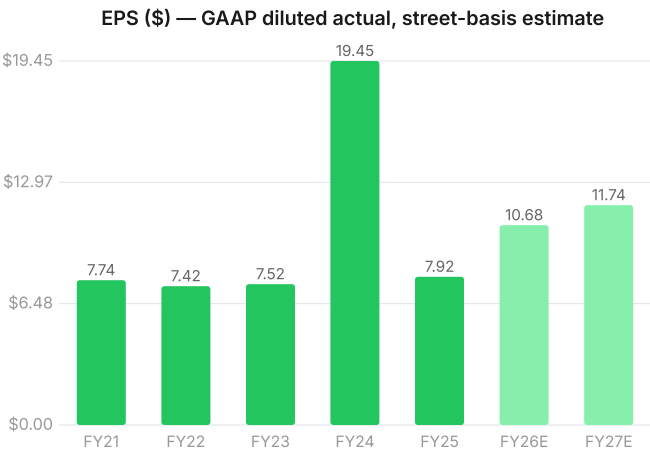
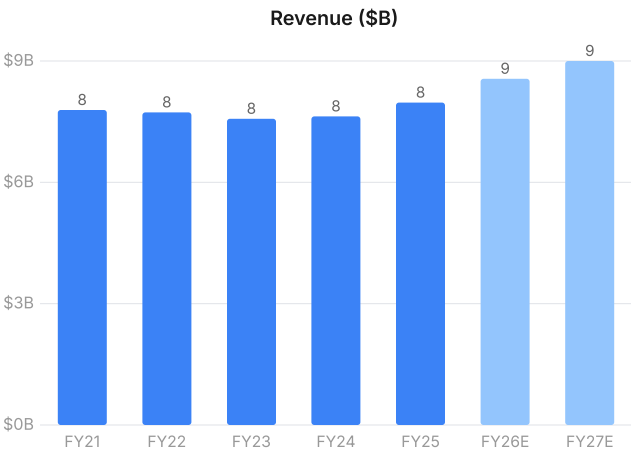
19 CORPORATE INFORMATION — KEY OFFICERS

24,000 employees

OFFICER	TITLE
Richard Joseph Tobin	President, Chief Executive Officer & Chairman of the Board
Ivonne Cabrera	Senior Vice President, General Counsel & Secretary
Girish Juneja	Senior Vice President & Chief Digital Officer
Jeffrey Yehle	Chief Human Resources Officer & Senior Vice President

20 REVENUE & EPS — HISTORY AND ESTIMATES

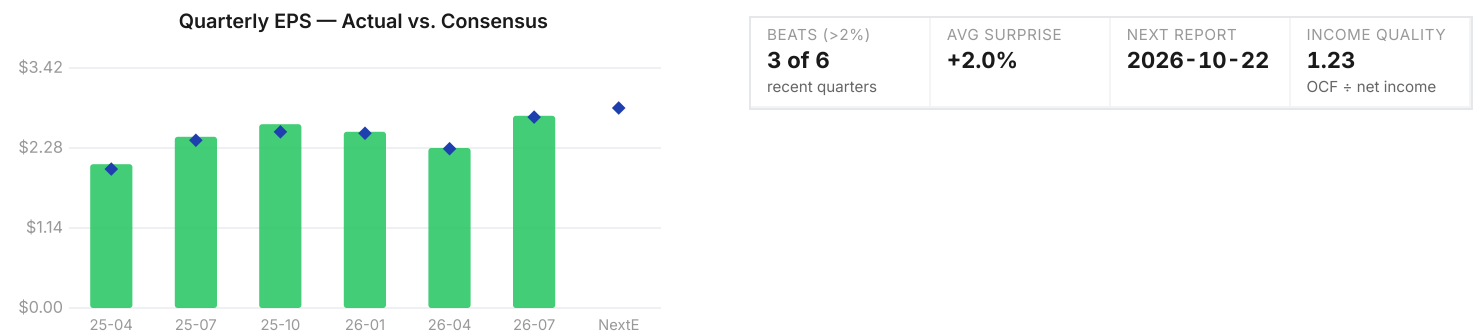
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

21 ESTIMATE VS. ACTUAL & SURPRISES live data

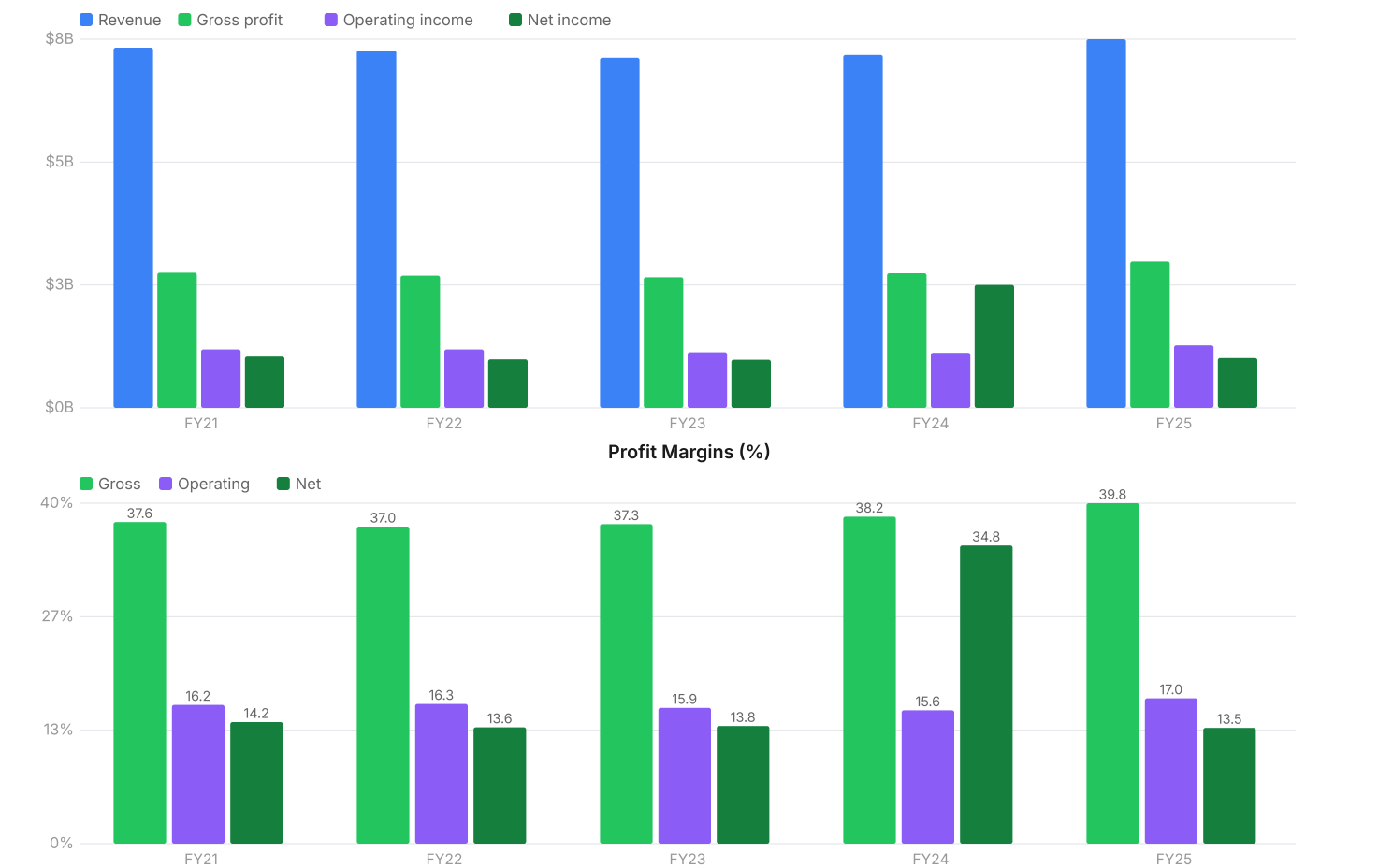


22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

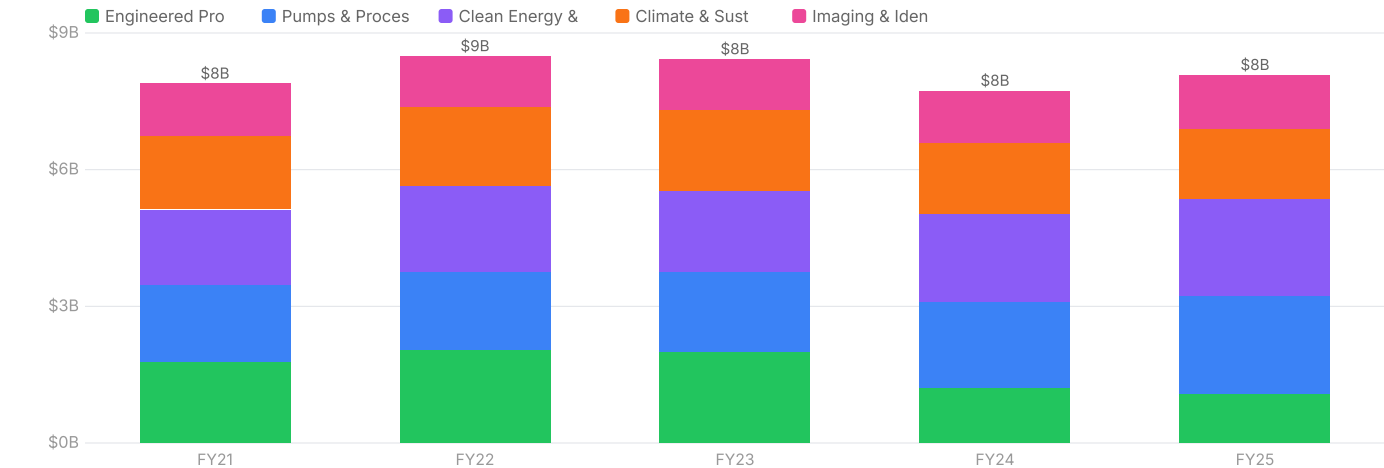
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+18.3%	-0.8%	-2.0%	+0.8%	+4.5%
Gross profit	+20.0%	-2.2%	-1.3%	+3.2%	+8.8%
Operating income	+37.4%	-0.1%	-4.7%	-1.1%	+13.8%
Net income	+64.4%	-5.2%	-0.8%	+155.2%	-59.4%

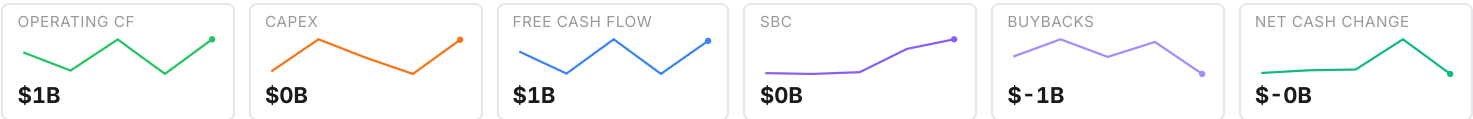
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	7.9	7.8	7.7	7.7	8.1	
Cost of revenue	4.9	4.9	4.8	4.8	4.9	
Gross profit	3.0	2.9	2.9	3.0	3.2	
R&D expense	0.0	0.0	0.0	0.1	0.1	
SG&A expense	1.7	1.6	1.6	1.6	1.8	
Operating income	1.3	1.3	1.2	1.2	1.4	
EBITDA	1.8	1.6	1.6	2.2	1.9	
D&A	0.3	0.3	0.3	0.3	0.4	
Pretax income	1.4	1.2	1.1	1.8	1.4	
Income tax	0.3	0.2	0.2	0.4	0.3	
Net income	1.1	1.1	1.1	2.7	1.1	
Diluted EPS (\$)	7.74	7.42	7.52	19.45	7.92	
Diluted shares (M)	145	144	141	139	138	

CASH FLOW TRENDS

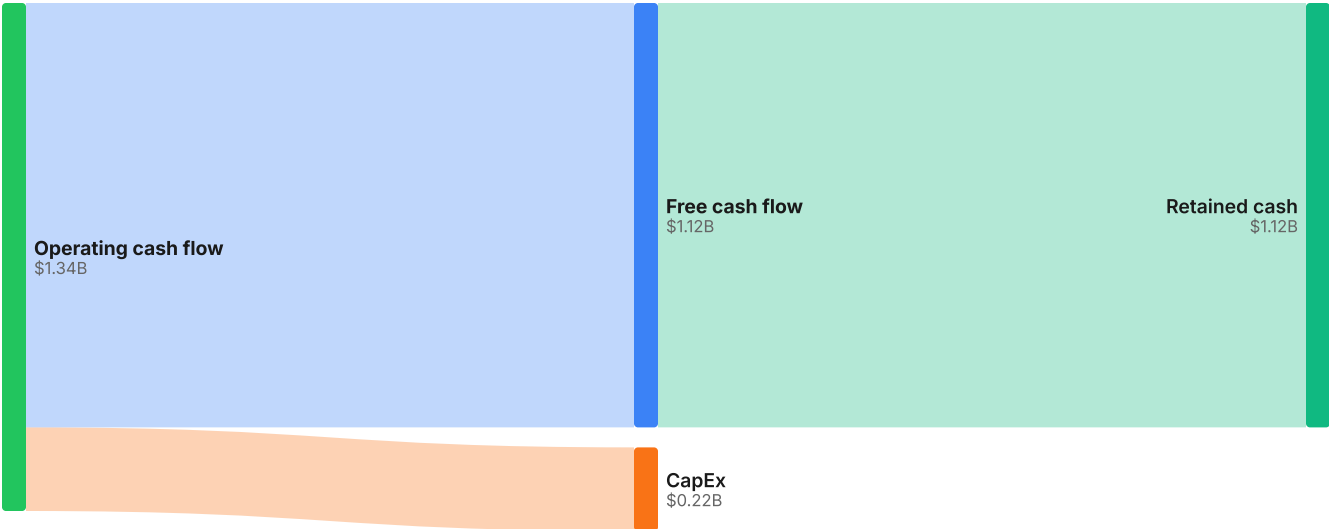
live data



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

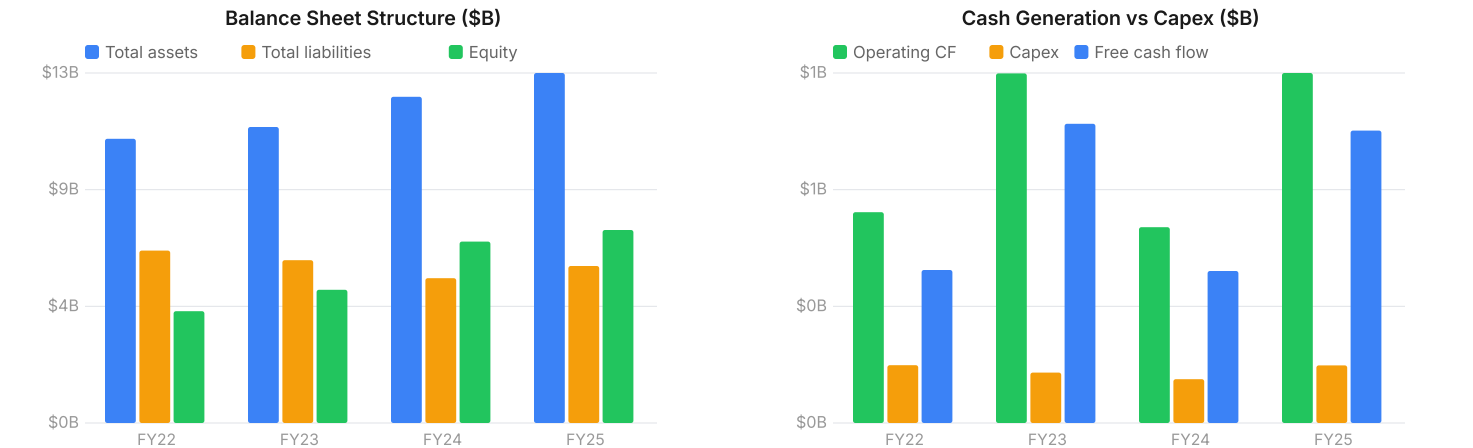
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.4	0.4	1.8	1.7	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.5	1.4	1.4	1.4	
Total current assets	3.4	3.4	4.5	4.5	
PP&E (net)	1.0	1.0	1.0	1.1	
Goodwill + intangibles	6.0	6.4	6.5	7.2	
Total assets	10.9	11.3	12.5	13.4	
Accounts payable	1.1	1.0	0.8	0.9	
Short-term debt	0.7	0.5	0.4	0.8	
Deferred revenue	0.3	0.2	0.2	0.2	
Total current liabilities	2.8	2.4	2.2	2.5	
Long-term debt	2.9	3.0	2.5	2.8	
Total liabilities	6.6	6.2	5.6	6.0	
Shareholders' equity	4.3	5.1	7.0	7.4	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.1	1.1	2.7	1.1	
D&A	0.3	0.3	0.3	0.4	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.6)	0.0	(0.0)	(0.1)	
Operating cash flow	0.8	1.3	0.7	1.3	
Capital expenditures	(0.2)	(0.2)	(0.2)	(0.2)	
Investing cash flow	(0.5)	(0.7)	2.0	(0.9)	
Buybacks	(0.6)	(0.0)	(0.5)	0.5	
Dividends paid	(0.3)	(0.3)	(0.3)	0.3	
Debt issuance / (repay)	0.6	(0.3)	(0.5)	0.2	
Financing cash flow	(0.3)	(0.6)	(1.3)	(0.6)	
Free cash flow	0.6	1.1	0.6	1.1	

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY



24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	29.7%	25.1%	22.5%	44.7%	15.2%	15%	
ROA	11.5%	10.0%	9.5%	22.6%	8.4%	8.3%	
ROIC	14.5%	14.6%	13.2%	11.6%	11.5%	9.6%	
Gross margin	37.6%	37.0%	37.3%	38.2%	39.8%	39.6%	
Operating margin	16.2%	16.3%	15.9%	15.6%	17.0%	16.9%	
Net margin	14.2%	13.6%	13.8%	34.8%	13.5%	13.5%	
EBITDA margin	22.7%	20.4%	20.3%	28.7%	23.0%	22.5%	
FCF margin	11.9%	6.9%	13.9%	7.5%	13.8%	—	
VALUATION							
P/E	22.33	17.30	20.01	9.51	24.63	23.4	
P/B	5.99	4.30	4.14	3.69	3.64	3.4	
P/S	3.17	2.17	2.57	3.31	3.33	3.13	
P/FCF	26.58	31.52	18.49	44.17	24.17	22.5	
EV/EBITDA	15.59	12.82	14.60	12.11	15.59	14.7	
EV/Revenue	3.54	2.58	2.96	3.48	3.59	3.3	
Earnings yield	4.5%	5.8%	5.0%	10.5%	4.1%	4.30%	
FCF yield	3.8%	3.2%	5.4%	2.3%	4.1%	4.45%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.36	1.23	1.40	2.04	1.79	1.98	
Quick ratio	0.83	0.74	0.90	1.52	1.28	1.41	
Debt / equity	0.79	0.91	0.72	0.45	0.51	0.42	
Debt / assets	31.7%	35.7%	32.4%	25.2%	28.2%	23.8%	
Net debt / EBITDA	1.62	2.05	1.96	0.59	1.13	0.79	
Interest coverage	14.18	12.06	10.40	14.39	13.52	—	

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.81	0.80	0.74	0.65	0.62	0.61	
Receivables turnover	6.36	5.94	5.59	5.56	5.94	5.5	
DSO (days)	57	61	65	66	61	66	
DPO (days)	71	72	71	69	65	69	
Cash conversion cycle	61	75	85	87	87	99	
GROWTH (YoY)							
Revenue growth	18.3%	7.6%	-3.1%	-6.0%	4.5%	—	
Net income growth	64.4%	-5.2%	-0.8%	155.2%	-59.4%	—	
EPS growth	64.3%	-2.3%	-0.4%	159.4%	-59.4%	—	
FCF growth	0.6%	-38.1%	95.6%	-49.2%	91.9%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	7.73	7.55	7.52	19.50	7.93	8.42	
Book value / share	28.80	30.36	36.32	50.28	53.65	57.17	
Revenue / share	54.36	60.27	58.64	56.01	58.63	62.49	
FCF / share	6.49	4.14	8.14	4.20	8.08	8.71	
Cash / share	2.65	2.70	2.83	13.34	12.15	13.03	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.1%	3.2%	0.1%	2.0%	2.0%	1.96%	
Altman Z-Score	5.03	4.26	4.62	5.61	5.32	5.3	
Piotroski F-Score	5	4	7	7	6	8/9	
Beneish M-Score	-2.27	-2.23	-2.65	-1.84	-2.52	-2.56	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	5.3	Safe (>2.99)	Safe	
Income quality	1.23	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.56	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.80	Revenue stability	0.32
Interest burden		0.94	Earnings stability	0.29
Operating margin		17.8%	Earnings persistence	0.50
Asset turnover		0.63×	Revenue CAGR 3y	-0.2%
Financial leverage		1.77×	EPS CAGR 3y	4.9%
= ROE		15%	FCF CAGR 3y	12.2%

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
1.96%	1.06%	2.84%	0.5%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
OTIS	\$27.2B	18.2	-27%	11.1%	+5.2%	5/9	-21.0%
SYM	\$28.0B	404.7	3%	1.6%	+20.6%	6/9	-46.3%
XYL	\$24.3B	24.8	9%	11.3%	+4.5%	7/9	-27.9%
IR	\$30.2B	31.7	9%	12.5%	+7.8%	7/9	+2.6%
NDSN	\$18.0B	32.5	18%	18.7%	+7.0%	9/9	—
ITT	\$17.7B	38.8	11%	5.8%	+28.1%	3/9	—
IEX	\$17.4B	33.8	13%	15.6%	+7.3%	8/9	—
CARR	\$45.3B	37.8	9%	7.9%	-1.6%	4/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

28 Analysts

Str Sell (0)

Sell (0)

Hold (9)

Buy (19)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$242.20

+23.7%

2026-10-22

5 targets

last-quarter mean

street \$2.85

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$8.69B	\$8.74B / \$8.62B	\$10.68	\$10.80 / \$10.51	12
FY2027	\$9.13B	\$9.24B / \$8.98B	\$11.74	\$12.10 / \$10.80	12
FY2028	\$9.51B	\$9.68B / \$9.30B	\$12.66	\$15.53 / \$11.35	6

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$237.00	+21.0%	2
Last Quarter	\$242.20	+23.7%	5
Last Year	\$231.97	+18.5%	30
All Time	\$208.46	+6.5%	61

Rolling mean of published targets vs. last close \$195.80. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

DCF3/5

ROE4/5

ROA5/5

DEBT/EQ3/5

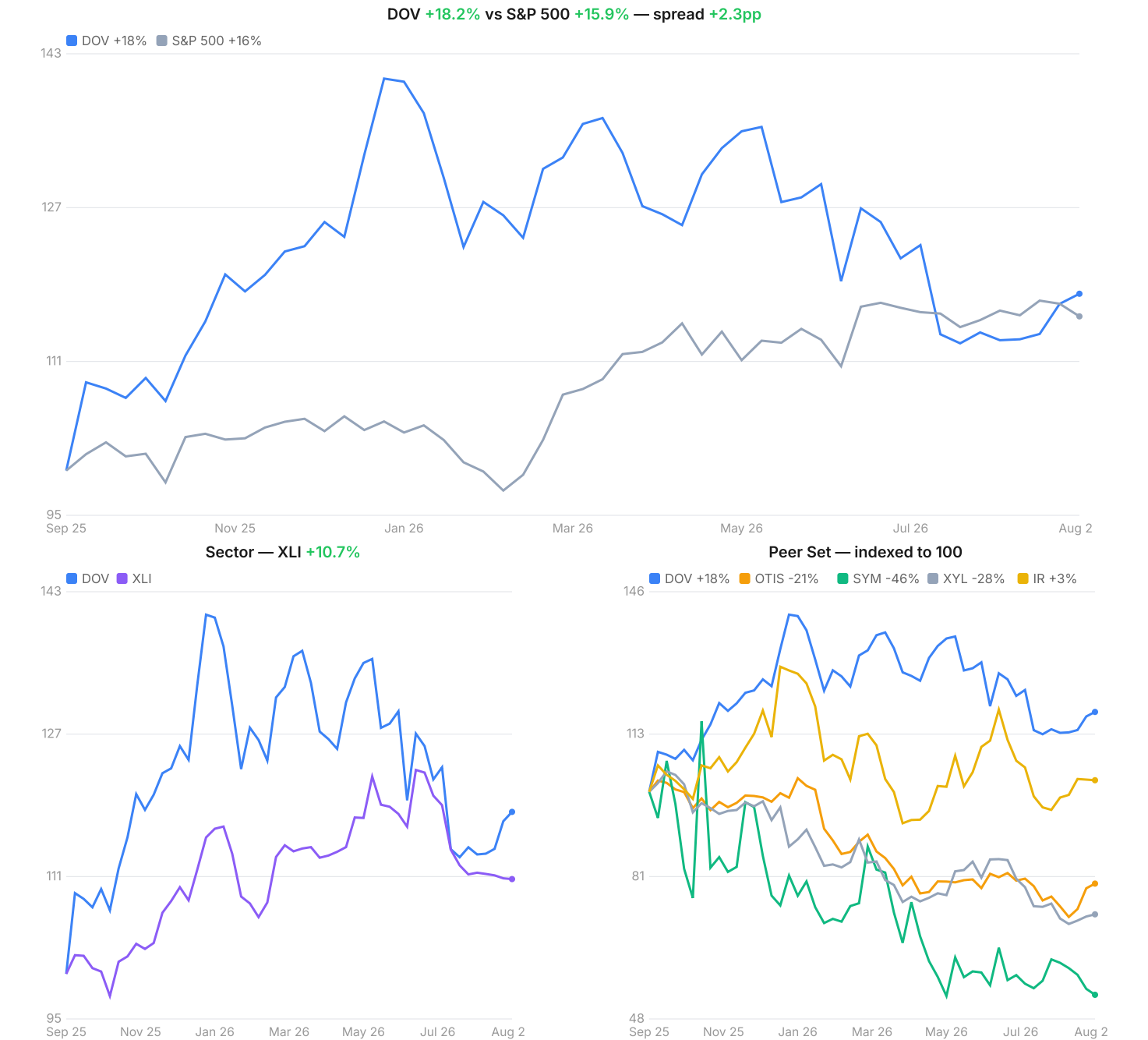
P/E2/5

P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$190.16	+5.64	+2.97%	Above
SMA 50	\$194.74	+1.06	+0.54%	Above
SMA 200	\$209.58	-13.78	-6.58%	Below
EMA 9	\$192.36	+3.44	+1.79%	Above
EMA 21	\$191.54	+4.26	+2.22%	Above
EMA 50	\$195.03	+0.77	+0.39%	Above
EMA 200	\$201.92	-6.12	-3.03%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

32 TECHNICAL POWER SCORE

EDGE · site engine · 73/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +46

19 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

67

91

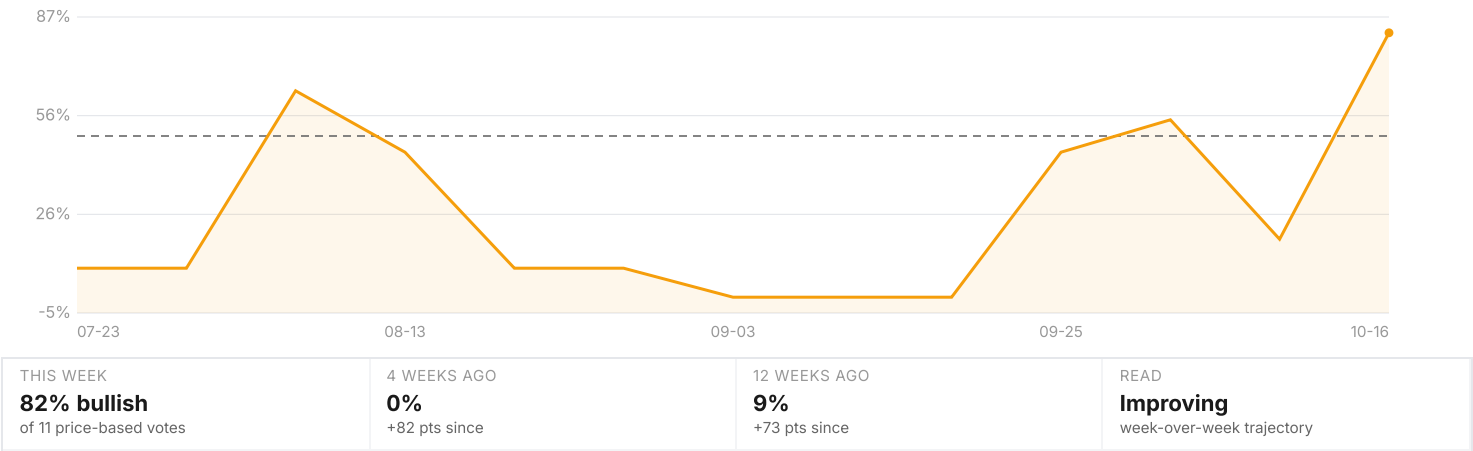
88

50

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



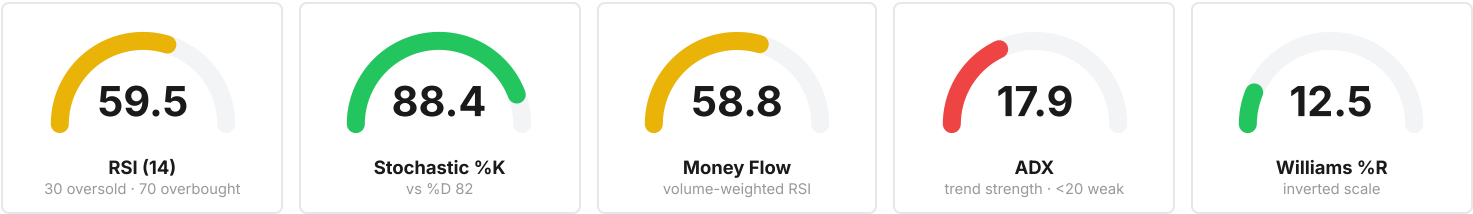
INDICATOR VOTE GRID

19 bull / 3 bear

● Price vs SMA 20	\$190.16	● Price vs SMA 50	\$194.74	● Price vs SMA 200	\$209.58
● EMA 9/21 Cross	192.4/191.5	● SMA 50/200	Death	● ADX Direction	ADX 18
● Supertrend	\$199	● Parabolic SAR	\$188	● SMA Slope	0.420
● RSI	59.5	● Stochastic K/D	88/82	● StochRSI K/D	100/99
● Williams %R	-13	● CCI	197	● TSI vs Signal	-0.3
● CMO	19.0	● ROC	3.23%	● OBV Signal	Accum
● Chaikin MF	0.020	● MFI	59	● Force Index	1M
● Elder Ray Bull	5.79				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$193.71 / \$195.04 / \$195.98	S1 / S2	\$192.77 / \$191.44
Bollinger (20,2)	\$185.07 – \$195.26	Squeeze	ON
52-wk range	\$162.88 – \$236.99	Off 52-wk high	-17.4%
ATR (14)	\$3.54 (1.8%)	Historical vol	15.3%

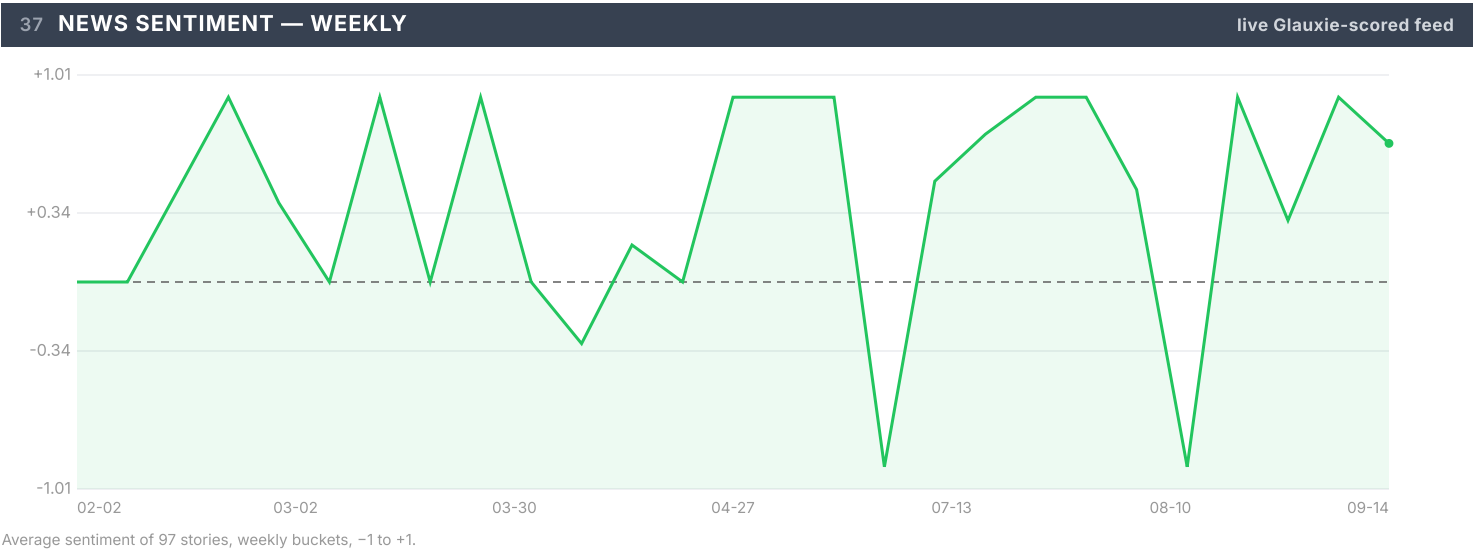
NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+0.8% Jan 55%	+0.5% Feb 50%	+0.0% Mar 62%	+2.6% Apr 60%	+0.9% May 75%	-0.3% Jun 40%	+2.1% Jul 60%	+1.5% Aug 65%	-1.2% Sep 50%	+1.5% Oct 60%	+3.9% Nov 80%	+1.8% Dec 65%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		DOV	S&P 500
Weekly volatility (σ , 1y)		3.47%	1.83%
Best / worst week (1y)		+9.1% / -7.7%	—
Max drawdown (5y, monthly)		-44.2%	—
1-week VaR (95%)		-6.4%	—
Beta (5y)		1.15	1.00

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
DOV EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
CLOUDY · +4		NEUTRAL
Trend	-20	VIX 19.99 Normal
Momentum	+40	DOW THEORY Confirmed Bearish
Volume	+37	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-30	SECTOR STRENGTH 46/100 breadth average
Breadth	-32	



THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +3.7 +30.3 vs industry	TREND -20.2 +11.4 vs industry	MOMENTUM +40.3 +71.6 vs industry	VOLUME +36.7 +54.1 vs industry
---	--	---	---

READING	DOV	INDUSTRIAL - MACHINERY N=1,754	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	+3.7	-26.7	-24.1	-20.5
Trend	-20.2	-31.6	-26.2	-21.3
Momentum	+40.3	-31.2	-24.5	-15.8
Volume	+36.7	-17.4	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Richard J. Tobin President & Chief Executive	\$18.8M	43% equity+incentive
Ivonne M. Cabrera Senior Vice President & Ge	\$4.2M	34% equity+incentive
Chris B. Woenker Senior Vice President & Chi	\$2.3M	31% equity+incentive
Girish Juneja Senior Vice President & Chief	\$2.2M	27% equity+incentive
Jeffrey C. Yehle Senior Vice President & Chi	\$1.9M	25% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	76
Social	59
Governance	70
Composite ESG	68



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-23	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-05-12	Shareholder Vote; Exhibits	5.07,9.01
2026-04-23	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-04-08	Material Agreement; Termination of Agreement; Financial Obligation; Ex	1.01,1.02,2.03,9.01
2026-01-29	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01
2025-11-12	Other Events; Financial Statements and Exhibits	8.01,9.01
2025-11-10	Other Events	8.01
2025-10-23	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

DISCLOSURES. This document is produced by InsiderStreet.ai from live production data. It is not investment advice, not an offer or solicitation to buy or sell any security, and not a recommendation tailored to any person. Data is sourced as of the dates shown and may no longer be current. InsiderStreet.ai is not a registered investment adviser or broker-dealer. Investing involves risk, including loss of principal. Past performance does not guarantee future results. Do not make any investment decision based on this document. © 2026 InsiderStreet.ai — all rights reserved. Redistribution prohibited.

44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-20 to 2026-07-23
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	115 rows · 1997 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-03-13 to 2026-08-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-03-26 to 2026-05-12
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.