

# Dow Inc. (DOW)

Basic Materials / Chemicals · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

| LAST CLOSE     | MARKET CAP     | 52-WK HIGH     | TRAILING PE  | GROSS MARGIN | ROE        | PIOTROSKI  | 1-YR RETURN   |
|----------------|----------------|----------------|--------------|--------------|------------|------------|---------------|
| <b>\$29.93</b> | <b>\$21.6B</b> | <b>\$42.74</b> | <b>-16.6</b> | <b>9.8%</b>  | <b>-7%</b> | <b>4/9</b> | <b>+38.8%</b> |
| 2026-10-16     | VOLUME         | 52-WK LOW      | P/S          | NET MARGIN   | ROIC       | ALTMAN Z   | 5-YR RETURN   |
|                | <b>5.0M</b>    | <b>\$20.93</b> | <b>0.52</b>  | <b>-2.9%</b> | <b>-0%</b> | <b>1.8</b> | <b>-0.2%</b>  |

Dow Inc. is a global leader in materials science, delivering diverse solutions for key industries such as packaging, infrastructure development, mobility, and consumer products. The company's reach extends across numerous regions, including the United States, Canada, Europe, the Middle East, Africa, India, the Asia Pacific, and Latin America. Its operations are structured into three main divisions: Packaging & Specialty Plastics, Industrial Intermediates & Infrastructure, and Performance Materials & Coatings. The Packaging & Specialty Plastics segment is responsible for producing foundational chemicals like ethylene, propylene, and aromatics, along with a range of polymers including polyethylene, polyolefin elastomers, ethylene vinyl acetate, and ethylene propylene diene monomer rubbers. The Industrial Intermediates & Infrastructure segment offers a broad spectrum of products, from ethylene and propylene oxides, propylene glycol, and polyether polyols to aromatic isocyanates and comprehensive polyurethane systems. This division also provides coatings, adhesives, sealants, elastomers, and composite materials, alongside essential chemicals such as caustic soda, ethylene dichloride, and vinyl chloride monomers. Additionally, it supplies specialized products like cellulose ethers, redispersible latex powders, and acrylic emulsions. The Performance Materials & Coatings division focuses on architectural and industrial paint and coating solutions, catering to diverse applications including maintenance, protective finishes, wood, metal packaging, traffic markings, thermal paper, and leather goods. This segment also develops high-performance silicones, specialty materials, and the necessary feedstocks and intermediates for silicone production. In addition to its core materials science endeavors, Dow Inc. also engages in the property and casualty insurance, and reinsurance businesses. The company was founded in 2018 and is headquartered in Midland, Michigan.

SECTOR Basic Materials    INDUSTRY Chemicals    EXCHANGE NYSE    MARKET CAP \$21.6B    EMPLOYEES 34,600 (SEC-filed)    CEO Karen S. Carter    IPO 2019-03-20  
COUNTRY US  
2211 H.H. Dow Way, Midland, MI 48674 · Tel 989 636 1000 · [dow.com](https://www.dow.com)

## 1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

**19 / 100**

Street mean **\$32.50** (6 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

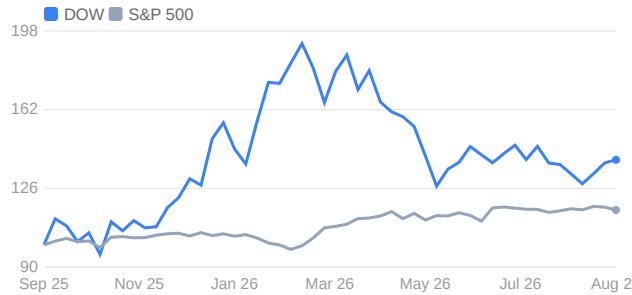
**COMP-PLAN ACTIVITY ONLY**

exercises and tax withholding only

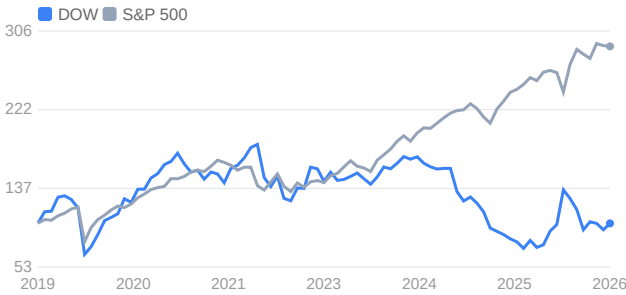
## 2 PRICE AND VOLUME

adjusted close, prod data layer

**1 Year vs S&P 500 · DOW +38.8% · S&P 500 +15.9% · spread +22.9pp**



**7 Years vs S&P 500 · DOW -0.2% · S&P 500 +189.9% · spread -190.1pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET  
SCORE

19

OF 100

Score Breakdown

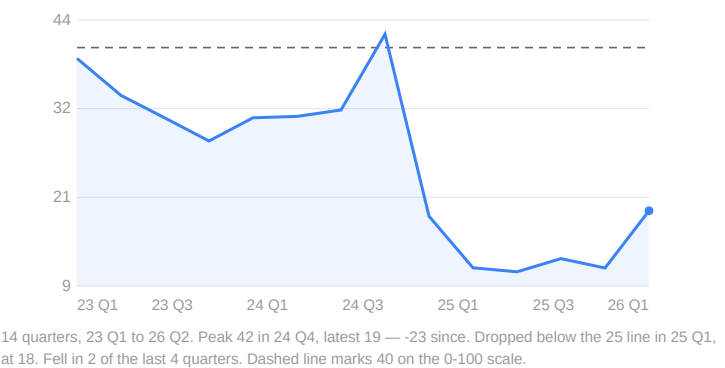
|                  |          |
|------------------|----------|
| Profitability    | 15/100   |
| Growth           | 33/100   |
| Momentum         | 36/100   |
| Quality          | 42/100   |
| Earnings Quality | 43/100   |
| Balance Sheet    | 39/100   |
| Value            | 58/100   |
| Risk (safety)    | 30/100   |
| Overall          | 18.9/100 |

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

| SYMBOL | IS SCORE |
|--------|----------|
| DD     | 41       |
| CE     | 30       |
| MEOH   | 53       |
| RS     | 57       |
| AMRZ   | 66       |
| LYB    | 32       |
| DOW    | 19       |

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

19 / 100

IS Score 18.9 / 100 · -22.8 from peak of 42

| Quarter | Business Quality |
|---------|------------------|
| 23 Q1   | 32               |
| 23 Q2   | 30               |
| 23 Q3   | 28               |
| 23 Q4   | 30               |
| 24 Q1   | 30               |
| 24 Q2   | 31               |
| 24 Q3   | 32               |
| 24 Q4   | 42               |
| 25 Q1   | 19               |
| 25 Q2   | 18               |
| 25 Q3   | 19               |
| 25 Q4   | 18               |
| 26 Q1   | 19               |

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 74 / 100 · Power +48 · 20 of 22 indicator votes bullish

| Date  | Price Structure |
|-------|-----------------|
| 07-23 | 96              |
| 08-13 | 29              |
| 09-03 | 29              |
| 09-25 | 29              |
| 10-16 | 74              |

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 19, price structure 74 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

| TRIGGER                                                       | WHERE IT STANDS NOW          | WHAT IT WOULD MEAN                                         |
|---------------------------------------------------------------|------------------------------|------------------------------------------------------------|
| IS Score reaches <b>55</b> and holds two consecutive quarters | now 18.9                     | would move us up one band                                  |
| IS Score stops falling - one quarter higher than the prior    | last four: 11 → 13 → 11 → 19 | the direction matters more than the level                  |
| Technical vote share back above <b>50%</b>                    | now 73%                      | price structure no longer broken                           |
| Institutional holder count rises two quarters running         | peak 1,616 → now 1,205       | fewer institutions willing to hold is our clearest warning |

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

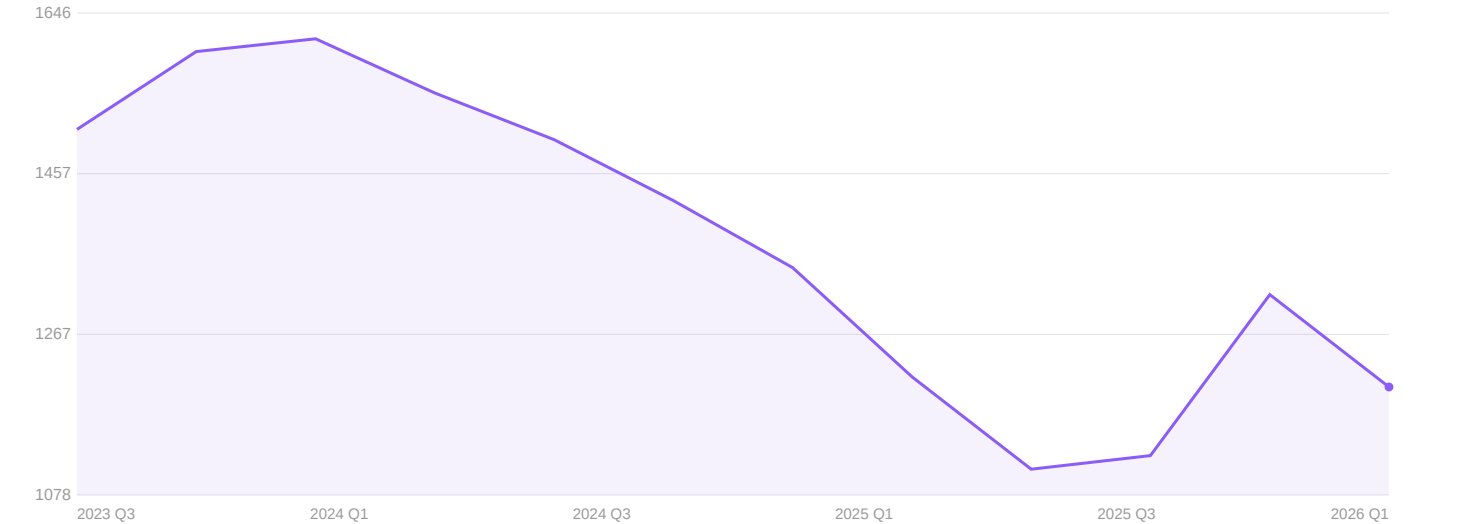
6 SMART MONEY CONFLUENCEEDGE · disclosure sources

|                                                                     |                                                                           |                                                |                                                   |
|---------------------------------------------------------------------|---------------------------------------------------------------------------|------------------------------------------------|---------------------------------------------------|
| SITE CONVERGENCE SCORE<br><b>3 of 4</b><br>top 4% of 29,420 symbols | SOURCES ALIGNED<br><b>— of 3</b><br>independent disclosures               | CONGRESS (180D)<br><b>1 buys</b><br>2026-09-25 | INSIDER BUYS (180D)<br><b>0</b><br>none disclosed |
| ETF FUNDS (30D)<br><b>981 up / 662 down</b><br>net +319 funds       | INSTITUTIONS ADDED (13F)<br><b>-109</b><br>managers opening or increasing |                                                |                                                   |

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,616 · latest 1,205 (-411 from peak).

| QUARTER | HOLDERS | 13F SHARES | VALUE   | REPORTED OWN% |
|---------|---------|------------|---------|---------------|
| 2026 Q2 | 1,205   | 571.7M     | \$15.5B | 80.6%         |
| 2026 Q1 | 1,314   | 513.7M     | \$21.6B | 72.4%         |
| 2025 Q4 | 1,124   | 497.5M     | \$11.6B | 70.1%         |
| 2025 Q3 | 1,108   | 470.6M     | \$10.8B | 66.3%         |
| 2025 Q2 | 1,217   | 484.2M     | \$13.0B | 68.2%         |
| 2025 Q1 | 1,346   | 473.4M     | \$17.4B | 66.7%         |
| 2024 Q4 | 1,425   | 471.6M     | \$19.6B | 66.5%         |
| 2024 Q3 | 1,497   | 484.3M     | \$26.2B | 68.3%         |
| 2024 Q2 | 1,552   | 479.8M     | \$25.3B | 67.6%         |
| 2024 Q1 | 1,616   | 469.2M     | \$27.0B | 66.1%         |
| 2023 Q4 | 1,601   | 451.3M     | \$24.6B | 63.6%         |
| 2023 Q3 | 1,509   | 452.1M     | \$23.3B | 63.7%         |

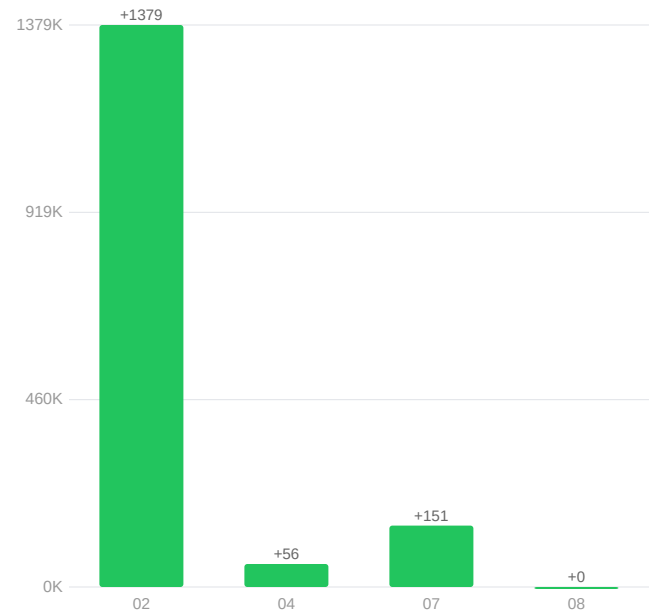
How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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| 8 INSIDER ACTIVITY          |                                   |            |         |        |         | live Form 4 data |
|-----------------------------|-----------------------------------|------------|---------|--------|---------|------------------|
| INSIDER                     | ROLE                              | DATE       | TYPE    | SHARES | VALUE   | POST-TXN OWNED   |
| De Mattos Cunha Neto Nestor | President, Ind Interm & Infrs     | 2026-08-12 | —       | 716    | \$0.05M | 0                |
| De Mattos Cunha Neto Nestor | President, Ind Interm & Infrs     | 2026-08-12 | —       | 3,649  | \$0.21M | 0                |
| De Mattos Cunha Neto Nestor | President, Ind Interm & Infrs     | 2026-08-12 | —       | 4,700  | \$0.29M | 0                |
| De Mattos Cunha Neto Nestor | President, Ind Interm & Infrs     | 2026-08-12 | —       | 5,114  | \$0.30M | 0                |
| De Mattos Cunha Neto Nestor | President, Ind Interm & Infrs     | 2026-08-12 | —       | 9,982  | \$0.55M | 0                |
| De Mattos Cunha Neto Nestor | President, Ind Interm & Infrs     | 2026-08-12 | —       | 15,060 | \$0.58M | 0                |
| De Mattos Cunha Neto Nestor | President, Ind Interm & Infrs     | 2026-08-12 | —       | 16,810 | \$0.55M | 0                |
| Carter Karen S              | director, Chief Executive Officer | 2026-07-01 | A-Award | 24,150 | —       | 174,481          |

| 9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY |  |      |        |       | EDGE                    |
|--------------------------------------------------|--|------|--------|-------|-------------------------|
| 6-MO DECOMPOSITION (FORM 4)                      |  | TXNS | SHARES | VALUE | SIGNAL WEIGHT           |
| P — Open-market purchases                        |  | 0    | 0      | \$0   | Counted — none occurred |

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

|                                      |                                                 |                                                |                                                 |
|--------------------------------------|-------------------------------------------------|------------------------------------------------|-------------------------------------------------|
| SIGNAL<br>Comp-Plan<br>Activity Only | OPEN-MARKET<br>SELLS<br>\$0.0M<br>0 txns / 6 mo | OPEN-MARKET<br>BUYS<br>\$0.0M<br>0 txns / 6 mo | CLUSTER<br>None active<br>3+ insiders / 21 days |
|--------------------------------------|-------------------------------------------------|------------------------------------------------|-------------------------------------------------|

| 10 FORM 144 PLANNED-SALE PIPELINE |                       |                   |               | live EDGAR data |
|-----------------------------------|-----------------------|-------------------|---------------|-----------------|
| FILED                             | FILER                 | SHARES REGISTERED | EST. PROCEEDS |                 |
| 2026-09-10                        | Ten Bruggencate Marco | 16,184            | \$0.5M        |                 |
| 2024-03-04                        | Sampson John Maurice  | 3,536             | \$0.2M        |                 |
| 2024-02-22                        | Fitterling James R    | 93,714            | \$5.2M        |                 |
| 2024-02-16                        | Wilson Amy E          | 2,720             | \$0.2M        |                 |
| Trailing 12 mo                    | 1 filings             | 16,184            | \$0M          |                 |

| 11 13D / 13G STAKES |                |                             |            |                       | COND |
|---------------------|----------------|-----------------------------|------------|-----------------------|------|
| FILED               | FORM           | REPORTING PERSON            | % OF CLASS | SHARES                |      |
| 2026-08-07          | SCHEDULE 13G   | STATE STREET CORPORATION    | 5.30%      | 37.9M sh              |      |
| 2026-04-29          | SCHEDULE 13G   | Vanguard Capital Management | 7.41%      | 53.4M sh              |      |
| 2026-03-26          | SCHEDULE 13G/A | The Vanguard Group          | —          | exit/reporting change |      |

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| 12 CONGRESSIONAL TRADING               |         |                                            |                    |                                                           | EDGE · STOCK Act |
|----------------------------------------|---------|--------------------------------------------|--------------------|-----------------------------------------------------------|------------------|
| MEMBER                                 | CHAMBER | TRADE                                      | SIZE BAND          | TRADED                                                    | DISCLOSED        |
| Ro Khanna                              | House   | BUY                                        | \$1,001 - \$15,000 | 2026-09-25                                                | 2026-10-09       |
| Gilbert Cisneros                       | House   | BUY                                        | \$1,001 - \$15,000 | 2025-11-18                                                | 2025-12-16       |
| Gilbert Cisneros                       | House   | BUY                                        | \$1,001 - \$15,000 | 2025-11-18                                                | 2025-12-15       |
| Tommy Tuberville                       | Senate  | SELL                                       | \$1,001 - \$15,000 | 2024-05-03                                                | 2024-06-14       |
| Tommy Tuberville                       | Senate  | SELL                                       | \$1,001 - \$15,000 | 2024-05-03                                                | 2024-06-13       |
| Thomas Hawley Tuberville               | Senate  | SELL                                       | \$1,001 - \$15,000 | 2024-05-03                                                | 2024-06-13       |
| HOUSE 12-MO<br>5 trades<br>5 purchases |         | SENATE 12-MO<br>0 trades<br>None purchases |                    | COVERAGE<br>STOCK Act filings<br>30-45 day disclosure lag |                  |

| 13 INSTITUTIONAL OWNERSHIP & 13F FLOW             |                                                  |                                                    |                                                           | live 13F data |
|---------------------------------------------------|--------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------|---------------|
| 13F FILERS (LAST COMPLETE Q)<br><b>1,314</b>      | 13F SHARES<br><b>514M</b><br>72.4% of shares out | NEW / CLOSED<br><b>310 / 100</b><br>positions, QoQ | INCREASED / REDUCED<br><b>431 / 381</b><br>positions, QoQ |               |
| PUT/CALL (13F)<br><b>0.93</b><br>option positions | FREE FLOAT<br><b>99.7%</b><br>720M sh            |                                                    |                                                           |               |

2.8 · Largest Reporting 13F Managers

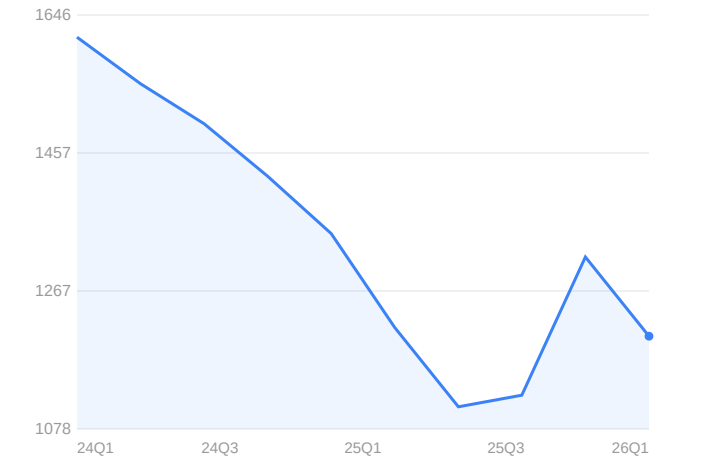
| MANAGER                            | SHARES  | VALUE |
|------------------------------------|---------|-------|
| Assenagon Asset Management S.A.    | 2.3M    | \$65M |
| Auto-Owners Insurance Co           | 1.6M    | \$44M |
| Folger Nolan Fleming Douglas Capit | 961,134 | \$26M |
| Wealth Enhancement Advisory Servic | 580,497 | \$13M |
| Artemis Investment Management Llp  | 573,603 | \$16M |
| Addenda Capital Inc.               | 269,800 | \$7M  |

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

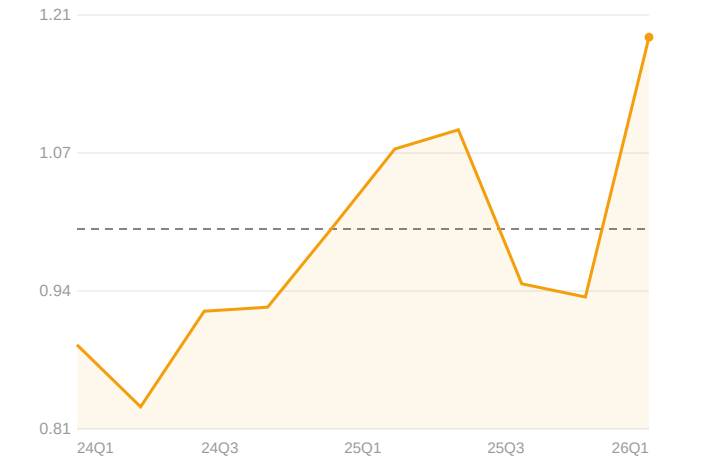
2.9 · Top ETF & Fund Ownership

| FUND  | WEIGHT | POSITION |
|-------|--------|----------|
| VITSX | 0.0%   | \$632M   |
| VTSAX | 0.0%   | \$632M   |
| VSMPX | 0.0%   | \$632M   |
| VTI   | 0.0%   | \$632M   |
| VOO   | 0.0%   | \$523M   |
| VFFSX | 0.0%   | \$523M   |

13F Filers Holding DOW — quarterly



Institutional Put/Call — quarterly

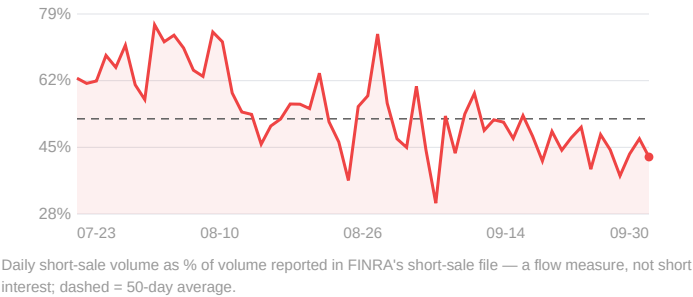


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14 SHORT VOLUME — DAILY, 60 SESSIONS

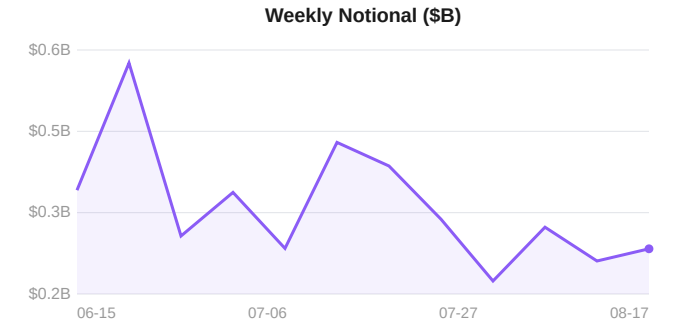
EDGE · live FINRA feed



| LATEST SESSION      | 20-DAY AVG            | TREND                 | BY MARKET CENTER                           |
|---------------------|-----------------------|-----------------------|--------------------------------------------|
| 42.5%<br>2026-10-15 | 47.5%<br>50-day 52.4% | Falling<br>20d vs 50d | Q: 42% · N: 63% · B: 37%<br>latest session |

15 DARK POOL ACTIVITY

EDGE · live ATS data

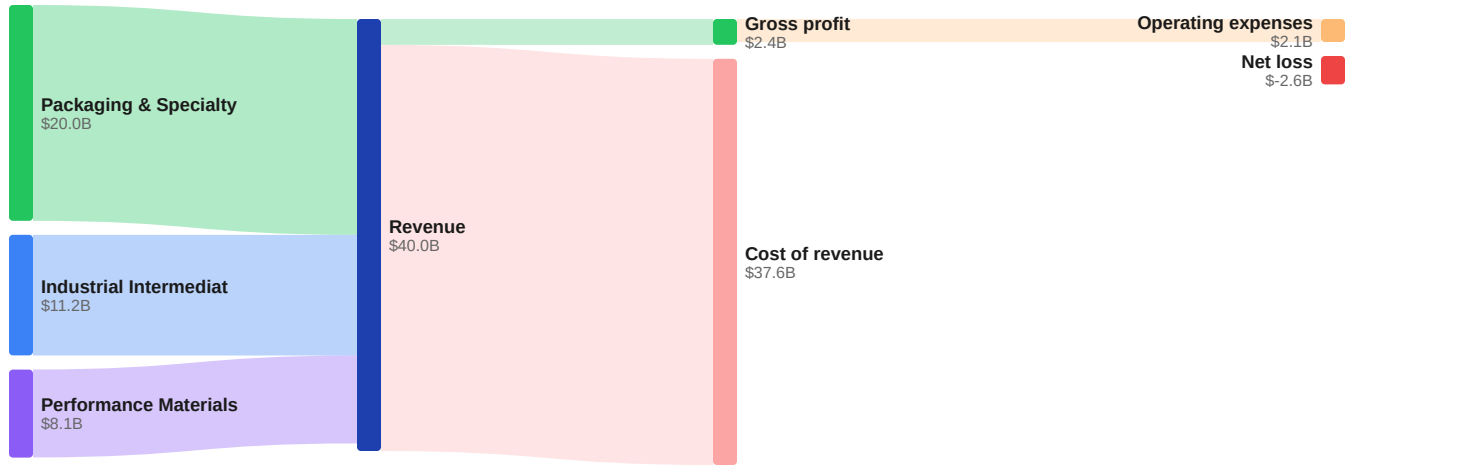


Where DOW Trades in the Dark

| ATS VENUE (4-WK)                 | SHARES | AVG TRADE |
|----------------------------------|--------|-----------|
| Incr Intelligent Cross Llc       | 10.6M  | 85 sh     |
| Ubsa Ubs Ats                     | 7.2M   | 73 sh     |
| Mstx Ms Trajectory Cross (Ats-1) | 6.4M   | 126 sh    |
| Ebxl Level Ats                   | 5.9M   | 46 sh     |
| Pure Purestream                  | 4.5M   | 54 sh     |
| Sgmt Sigma X2                    | 4.1M   | 94 sh     |

16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

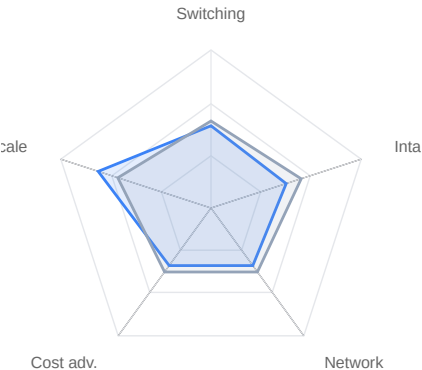
| REGION                                         | REVENUE | SHARE |
|------------------------------------------------|---------|-------|
| U.S. & Canada                                  | \$15.8B | 40%   |
| Europe, Middle East, Africa and India [Domain] | \$12.6B | 31%   |
| Asia Pacific                                   | \$7.2B  | 18%   |
| Latin America                                  | \$4.4B  | 11%   |

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18 MOAT & COMPETITIVE POSITION

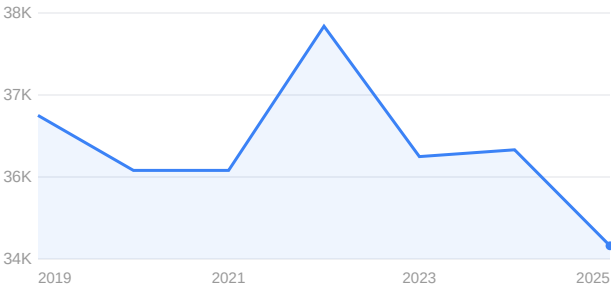
LIVE MODEL · 52/100 WEAK

Moat score 52/100 — Weak; primary source Efficient Scale.



■ DOW (live moat model) ■ Peer median: DD · CE · MEOH · RS · AMRZ  
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



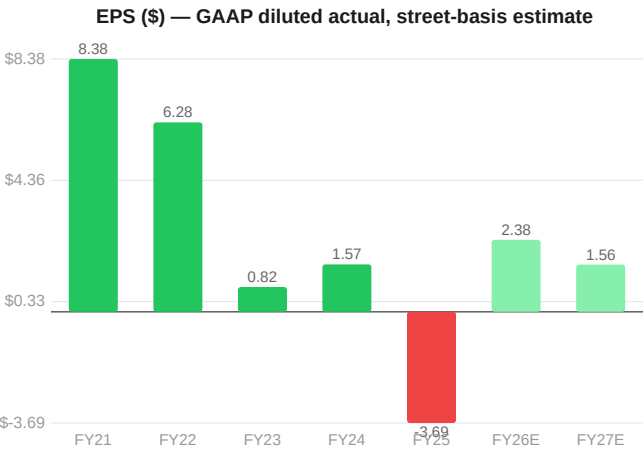
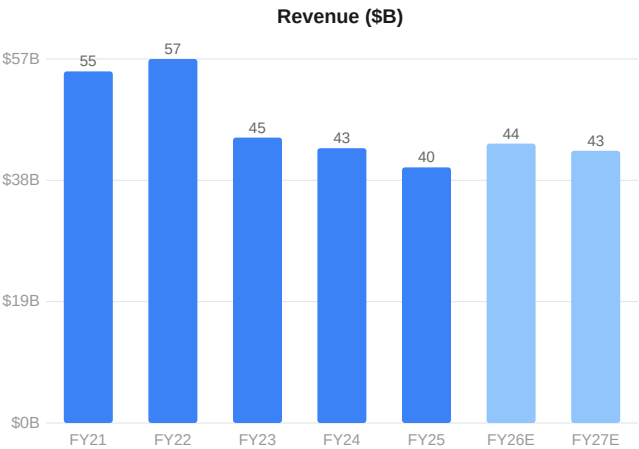
19 CORPORATE INFORMATION — KEY OFFICERS

34,600 employees

| OFFICER              | TITLE                                                            |
|----------------------|------------------------------------------------------------------|
| James R. Fitterling  | Executive Chair                                                  |
| John Maurice Sampson | Senior Vice President of Operations, Manufacturing & Engineering |
| Karen S. Carter      | CEO & Director                                                   |
| Jeffrey L. Tate      | Chief Financial Officer                                          |

20 REVENUE & EPS — HISTORY AND ESTIMATES

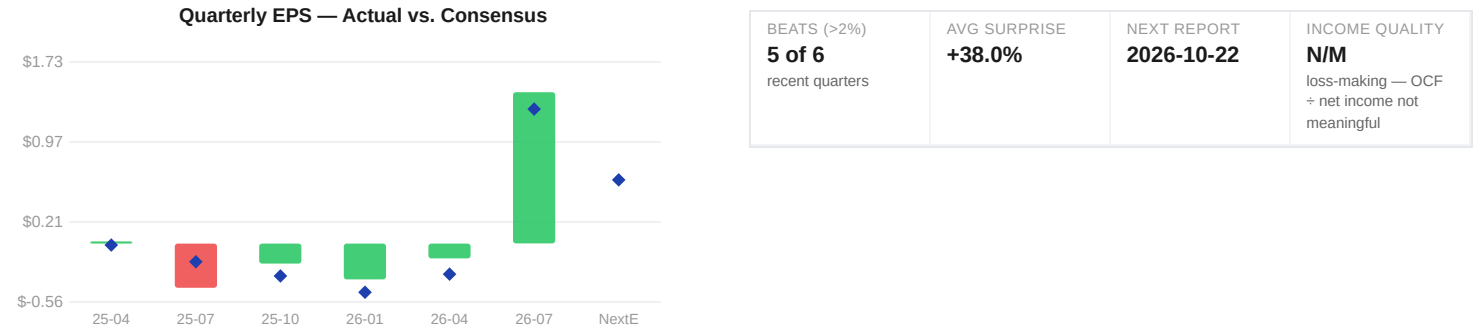
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data

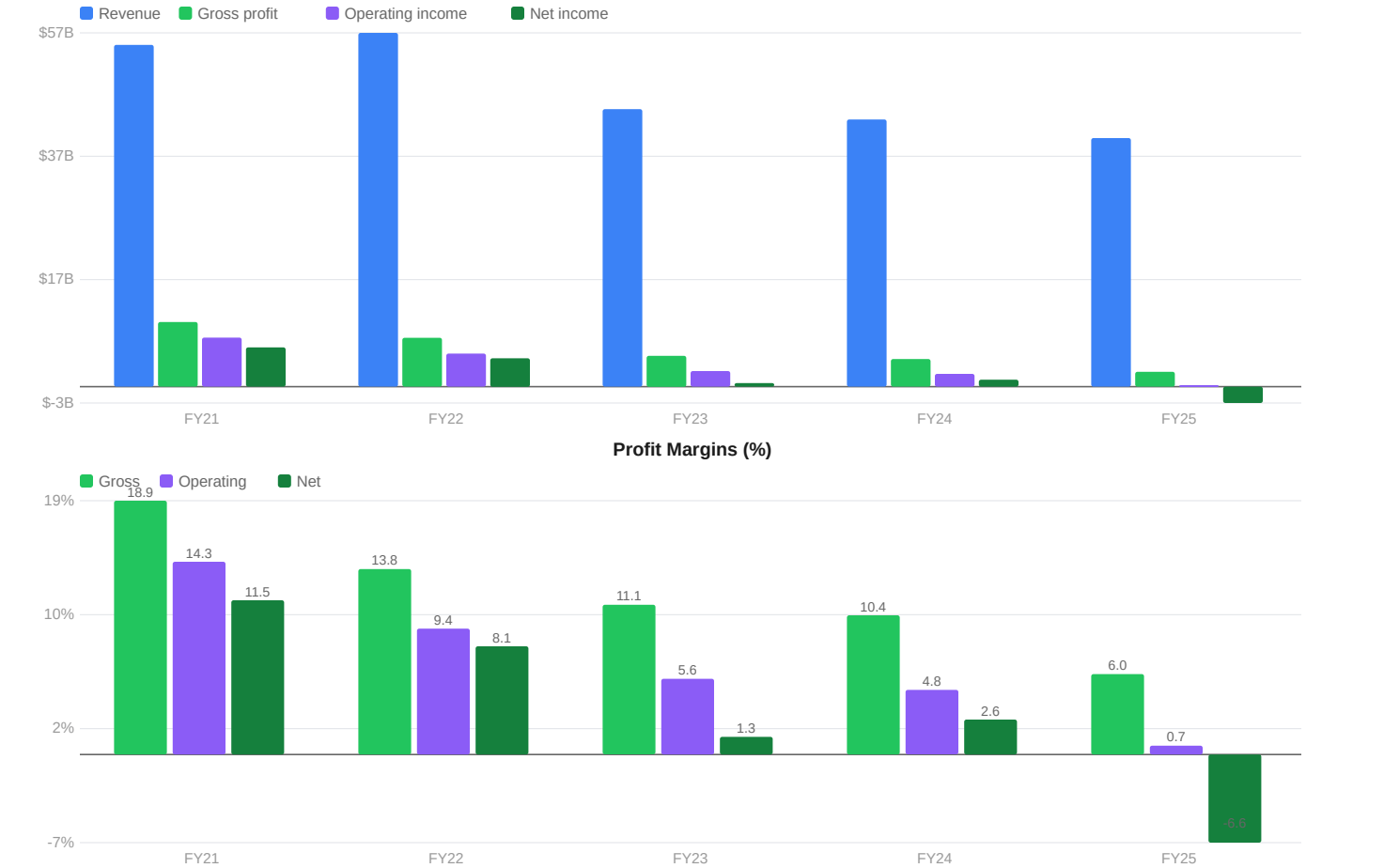


22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

|                                    |          |                                  |              |                                     |                  |                                          |  |
|------------------------------------|----------|----------------------------------|--------------|-------------------------------------|------------------|------------------------------------------|--|
| BEAT RATE<br>—%<br>0 of 0 quarters |          | CURRENT STREAK<br>0<br>longest 0 |              | AVG EPS SURPRISE<br>—%<br>median —% |                  | SURPRISE TREND<br>—<br>last 4 vs prior 4 |  |
| PERIOD                             | EPS EST. | EPS ACTUAL                       | EPS SURPRISE | REV EST. (\$M)                      | REV ACTUAL (\$M) | REV SURPRISE                             |  |

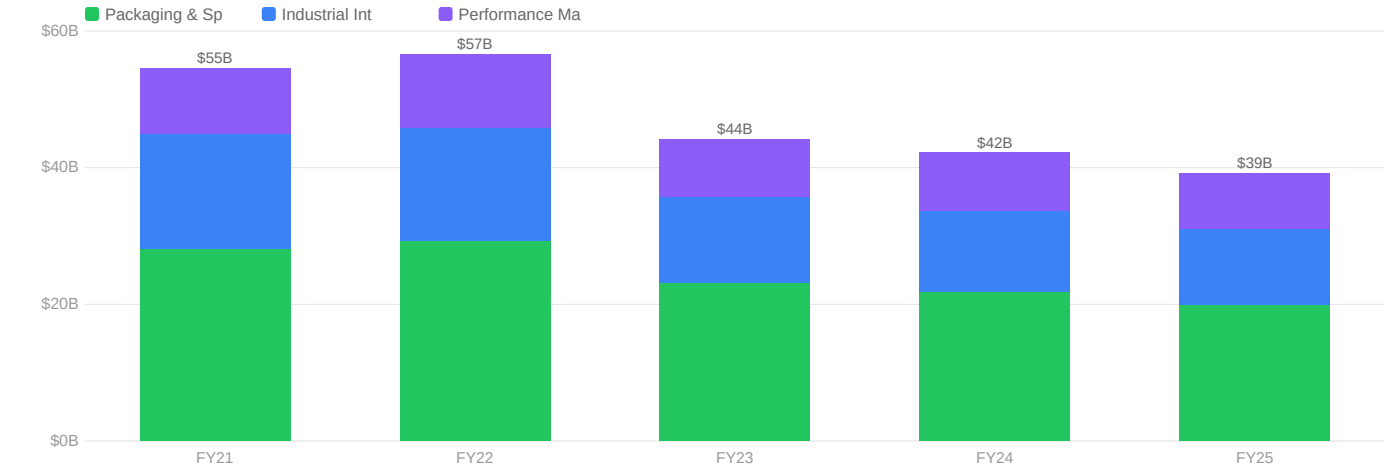
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

| YOY GROWTH       | FY21    | FY22   | FY23   | FY24   | FY25    |
|------------------|---------|--------|--------|--------|---------|
| Revenue          | +42.6%  | +3.5%  | -21.6% | -3.7%  | -7.0%   |
| Gross profit     | +115.9% | -24.4% | -36.7% | -10.4% | -46.2%  |
| Operating income | +206.5% | -32.4% | -52.8% | -18.0% | -87.4%  |
| Net income       | +415.2% | -27.4% | -87.1% | +89.5% | -335.0% |

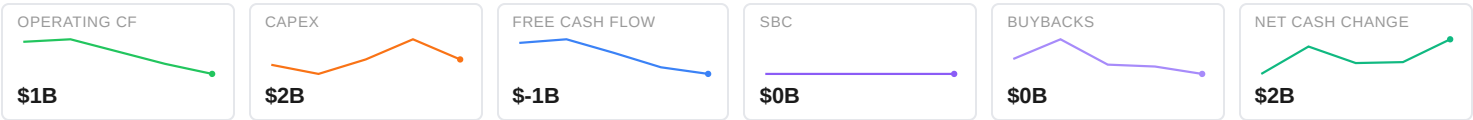
23 INCOME STATEMENT — FULL

live financials

| \$B · FY ENDS      | FY21 | FY22 | FY23 | FY24 | FY25  | TREND |
|--------------------|------|------|------|------|-------|-------|
| Revenue            | 55.0 | 56.9 | 44.6 | 43.0 | 40.0  |       |
| Cost of revenue    | 44.6 | 49.0 | 39.7 | 38.5 | 37.6  |       |
| Gross profit       | 10.4 | 7.9  | 5.0  | 4.5  | 2.4   |       |
| R&D expense        | 0.9  | 0.9  | 0.8  | 0.8  | 0.8   |       |
| SG&A expense       | 1.6  | 1.7  | 1.6  | 1.6  | 1.4   |       |
| Operating income   | 7.9  | 5.3  | 2.5  | 2.1  | 0.3   |       |
| EBITDA             | 11.7 | 9.5  | 4.0  | 5.3  | 1.2   |       |
| D&A                | 2.8  | 2.8  | 2.6  | 2.9  | 2.8   |       |
| Pretax income      | 8.1  | 6.1  | 0.7  | 1.6  | -2.5  |       |
| Income tax         | 1.7  | 1.5  | -0.0 | 0.4  | -0.1  |       |
| Net income         | 6.3  | 4.6  | 0.6  | 1.1  | -2.6  |       |
| Diluted EPS (\$)   | 8.38 | 6.28 | 0.82 | 1.57 | -3.69 |       |
| Diluted shares (M) | 749  | 726  | 709  | 705  | 712   |       |

CASH FLOW TRENDS

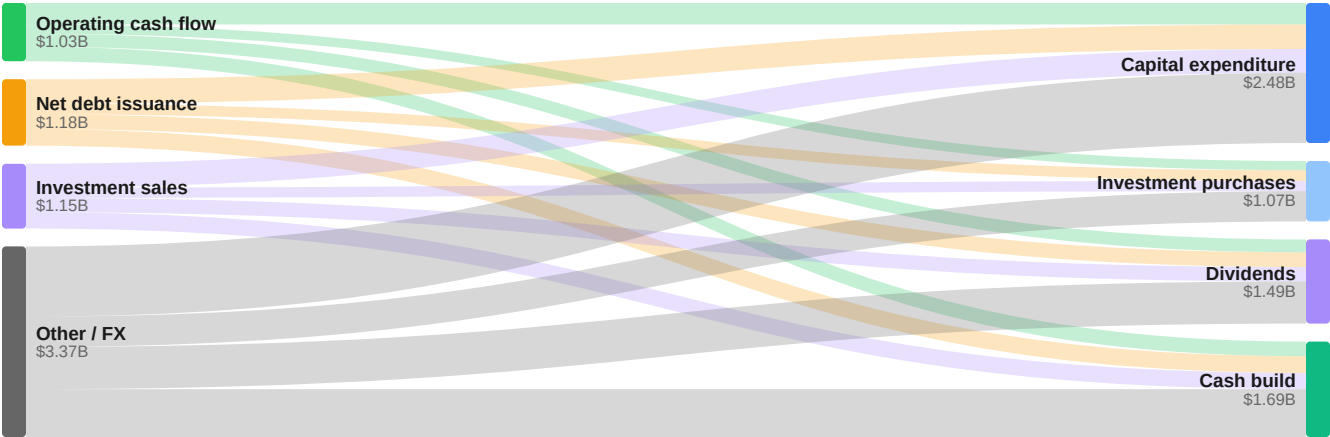
live data



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

WHERE THE CASH CAME FROM — FY2025

funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

Balance Sheet — Full

| \$B                       | FY22 | FY23 | FY24 | FY25 |  |
|---------------------------|------|------|------|------|--|
| Cash & equivalents        | 3.9  | 3.0  | 2.2  | 3.8  |  |
| ST investments            | 0.0  | 0.0  | 0.4  | 0.0  |  |
| Receivables (net)         | 7.8  | 6.6  | 6.9  | 6.6  |  |
| Total current assets      | 20.5 | 17.6 | 16.6 | 18.1 |  |
| PP&E (net)                | 21.7 | 22.4 | 23.3 | 23.6 |  |
| Goodwill + intangibles    | 11.1 | 10.7 | 10.3 | 9.5  |  |
| Total assets              | 60.6 | 58.0 | 57.3 | 58.5 |  |
| Accounts payable          | 4.9  | 4.5  | 4.8  | 4.2  |  |
| Short-term debt           | 0.7  | 0.2  | 0.6  | 0.3  |  |
| Deferred revenue          | 0.0  | 0.0  | 0.0  | 0.0  |  |
| Total current liabilities | 11.3 | 10.0 | 10.3 | 9.2  |  |
| Long-term debt            | 13.9 | 14.0 | 14.8 | 16.7 |  |
| Total liabilities         | 39.4 | 38.9 | 39.5 | 41.0 |  |
| Shareholders' equity      | 21.2 | 19.1 | 17.9 | 17.5 |  |

Cash Flow Statement — Full

| \$B                      | FY22  | FY23  | FY24  | FY25  |  |
|--------------------------|-------|-------|-------|-------|--|
| Net income               | 4.6   | 0.7   | 1.2   | (2.6) |  |
| D&A                      | 2.8   | 2.6   | 2.9   | 2.8   |  |
| Stock-based compensation | 0.0   | 0.0   | 0.0   | 0.0   |  |
| Working capital change   | (0.8) | 1.1   | (1.6) | (1.2) |  |
| Operating cash flow      | 7.5   | 5.2   | 2.9   | 1.0   |  |
| Capital expenditures     | (2.1) | (2.5) | (3.1) | (2.5) |  |
| Investing cash flow      | (3.0) | (2.9) | (2.4) | 0.8   |  |
| Buybacks                 | (2.3) | (0.6) | (0.5) | 0.0   |  |
| Dividends paid           | (2.0) | (2.0) | (2.0) | (1.5) |  |
| Debt issuance / (repay)  | 0.9   | (0.6) | 1.3   | 1.2   |  |
| Financing cash flow      | (3.4) | (3.1) | (1.2) | (0.4) |  |
| Free cash flow           | 5.4   | 2.7   | (0.2) | (1.4) |  |

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

| RATIO            | FY21  | FY22  | FY23  | FY24    | FY25   | TTM    | TREND       |
|------------------|-------|-------|-------|---------|--------|--------|-------------|
| PROFITABILITY    |       |       |       |         |        |        |             |
| ROE              | 41.2% | 23.6% | 3.0%  | 6.2%    | -15.7% | -7%    | <div></div> |
| ROA              | 10.1% | 7.4%  | 1.0%  | 1.9%    | -4.5%  | -2.0%  | <div></div> |
| ROIC             | 19.8% | 12.4% | 7.5%  | 4.8%    | -1.8%  | -0.1%  | <div></div> |
| Gross margin     | 18.9% | 13.8% | 11.1% | 10.4%   | 6.0%   | 9.8%   | <div></div> |
| Operating margin | 14.3% | 9.4%  | 5.6%  | 4.8%    | 0.7%   | -0.1%  | <div></div> |
| Net margin       | 11.5% | 8.1%  | 1.3%  | 2.6%    | -6.6%  | -2.9%  | <div></div> |
| EBITDA margin    | 21.2% | 16.7% | 9.0%  | 12.2%   | 3.0%   | 7.2%   | <div></div> |
| FCF margin       | 8.5%  | 9.5%  | 6.1%  | -0.4%   | -6.5%  | —      | <div></div> |
| VALUATION        |       |       |       |         |        |        |             |
| P/E              | 5.32  | 6.56  | 57.77 | 23.59   | -6.40  | -16.6  | <div></div> |
| P/B              | 1.85  | 1.45  | 1.83  | 1.52    | 1.05   | 0.9    | <div></div> |
| P/S              | 0.61  | 0.53  | 0.76  | 0.61    | 0.42   | 0.52   | <div></div> |
| P/FCF            | 7.16  | 5.55  | 12.51 | -174.36 | -6.43  | 49.6   | <div></div> |
| EV/EBITDA        | 4.00  | 4.51  | 11.85 | 7.88    | 26.70  | 13.0   | <div></div> |
| EV/Revenue       | 0.85  | 0.75  | 1.06  | 0.96    | 0.81   | 0.9    | <div></div> |
| Earnings yield   | 18.8% | 15.2% | 1.7%  | 4.2%    | -15.6% | -5.67% | <div></div> |
| FCF yield        | 14.0% | 18.0% | 8.0%  | -0.6%   | -15.5% | 2.02%  | <div></div> |

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

| RATIO               | FY21  | FY22  | FY23  | FY24  | FY25  | TTM   | TREND       |
|---------------------|-------|-------|-------|-------|-------|-------|-------------|
| LEVERAGE & SOLVENCY |       |       |       |       |       |       |             |
| Current ratio       | 1.58  | 1.81  | 1.77  | 1.61  | 1.97  | 11.07 | <div></div> |
| Quick ratio         | 1.02  | 1.19  | 1.16  | 0.98  | 1.25  | 7.24  | <div></div> |
| Debt / equity       | 0.89  | 0.81  | 0.88  | 1.02  | 1.22  | 0.85  | <div></div> |
| Debt / assets       | 25.6% | 27.6% | 28.4% | 30.8% | 33.5% | 33.9% | <div></div> |
| Net debt / EBITDA   | 1.13  | 1.35  | 3.36  | 2.87  | 12.94 | 5.68  | <div></div> |
| Interest coverage   | 12.82 | 10.35 | 1.89  | 3.11  | -1.80 | —     | <div></div> |

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| EXPANDED RATIO ANALYSIS (III) |        |        |        |         |          |       | efficiency · growth · per-share · scores                                              |
|-------------------------------|--------|--------|--------|---------|----------|-------|---------------------------------------------------------------------------------------|
| RATIO                         | FY21   | FY22   | FY23   | FY24    | FY25     | TTM   | TREND                                                                                 |
| EFFICIENCY                    |        |        |        |         |          |       |                                                                                       |
| Asset turnover                | 0.88   | 0.92   | 0.75   | 0.75    | 0.69     | 0.67  |    |
| Receivables turnover          | 9.21   | 9.14   | 8.64   | 9.07    | 8.40     | 4.9   |    |
| DSO (days)                    | 40     | 40     | 42     | 40      | 43       | 75    |    |
| DPO (days)                    | 38     | 39     | 43     | 44      | 44       | —     |    |
| Cash conversion cycle         | 55     | 54     | 59     | 56      | 64       | 146   |    |
| GROWTH (YoY)                  |        |        |        |         |          |       |                                                                                       |
| Revenue growth                | 42.6%  | 3.5%   | -21.6% | -3.7%   | -7.0%    | —     |    |
| Net income growth             | 415.2% | -27.4% | -87.1% | 89.5%   | -335.0%  | —     |    |
| EPS growth                    | 416.4% | -24.3% | -87.0% | 89.1%   | -330.7%  | —     |    |
| FCF growth                    | -3.2%  | 15.6%  | -49.8% | -105.6% | -1628.5% | —     |    |
| PER SHARE (\$)                |        |        |        |         |          |       |                                                                                       |
| EPS (diluted, TTM)            | 8.49   | 6.43   | 0.84   | 1.58    | -3.65    | -1.70 |    |
| Book value / share            | 24.44  | 29.06  | 26.45  | 24.61   | 22.29    | 36.68 |    |
| Revenue / share               | 73.95  | 79.81  | 63.42  | 60.93   | 55.65    | 58.24 |    |
| FCF / share                   | 6.30   | 7.60   | 3.86   | -0.21   | -3.63    | 0.61  |    |
| Cash / share                  | 4.02   | 5.45   | 4.25   | 3.65    | 5.31     | 5.60  |    |
| SHAREHOLDER RETURN & SCORES   |        |        |        |         |          |       |                                                                                       |
| Buyback yield                 | 3.0%   | 7.7%   | 1.8%   | 1.9%    | 0.0%     | —     |    |
| Altman Z-Score                | 2.39   | 2.48   | 2.06   | 1.93    | 1.42     | 1.8   |   |
| Piotroski F-Score             | 8      | 6      | 5      | 4       | 3        | 4/9   |  |
| Beneish M-Score               | -2.33  | -2.39  | -3.06  | -2.53   | -2.64    | -3.25 |  |

| 25 EARNINGS QUALITY PANEL |       |                  |                                                                                  | live scores |
|---------------------------|-------|------------------|----------------------------------------------------------------------------------|-------------|
| MODEL                     | SCORE | ZONE             | NOTE                                                                             |             |
| Piotroski F-Score         | 4 / 9 | Middling         |                                                                                  |             |
| Altman Z-Score            | 1.8   | Distress (<1.81) | Distress                                                                         |             |
| Income quality            | N/M   | Loss-making      | OCF ÷ net income not meaningful with negative earnings; OCF itself is the signal |             |
| Beneish M-Score           | -3.25 | Non-manipulator  | vs -2.22 threshold                                                               |             |

| 26 DUPONT & GROWTH QUALITY |  |       |                       | live analysis engine |
|----------------------------|--|-------|-----------------------|----------------------|
| DUPONT DECOMPOSITION (TTM) |  | VALUE | GROWTH QUALITY (LIVE) | VALUE                |
| Tax burden                 |  | 1.21  | Revenue stability     | 0.55                 |
| Interest burden            |  | -5.19 | Earnings stability    | 0.78                 |
| Operating margin           |  | 0.5%  | Earnings persistence  | 0.50                 |
| Asset turnover             |  | 0.69× | Revenue CAGR 3y       | -5.7%                |
| Financial leverage         |  | 2.89× | EPS CAGR 3y           | —                    |
| = ROE                      |  | -6%   | FCF CAGR 3y           | -50.3%               |

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| SHAREHOLDER RETURN PROFILE |                |                          |                   | live |
|----------------------------|----------------|--------------------------|-------------------|------|
| BUYBACK YIELD              | DIVIDEND YIELD | TOTAL SHAREHOLDER RETURN | SBC / REVENUE     |      |
| 0.00%                      | 4.68%          | 11.12%                   | 0.0%              |      |
|                            |                | cash yield               | dilution pressure |      |



| 28 PEER COMPARISON |         |       |      |            |            |           | live peer engine |
|--------------------|---------|-------|------|------------|------------|-----------|------------------|
| COMPANY            | MKT CAP | P/E   | ROE  | NET MARGIN | REV GROWTH | PIOTROSKI | 1-YR RET         |
| DD                 | \$17.6B | 283.6 | 0%   | 7.9%       | -32.7%     | 8/9       | +35.4%           |
| CE                 | \$5.2B  | -4.4  | -25% | 4.5%       | -2.3%      | 5/9       | +18.9%           |
| MEOH               | \$5.0B  | 58.0  | 3%   | 14.2%      | +19.2%     | 6/9       | +85.7%           |
| RS                 | \$21.0B | 23.8  | 12%  | 7.0%       | +15.4%     | 6/9       | +55.0%           |
| AMRZ               | \$20.7B | 24.5  | 10%  | 13.7%      | +278.4%    | 6/9       | —                |
| LYB                | \$20.7B | -57.2 | -3%  | 6.1%       | -11.3%     | 3/9       | —                |
| RGLD               | \$20.2B | 26.0  | 14%  | 52.5%      | +94.3%     | 4/9       | —                |
| IFF                | \$23.1B | 83.2  | 2%   | 2.6%       | -11.7%     | 8/9       | —                |

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Hold

36 Analysts

Str Sell (0)

Sell (5)

Hold (21)

Buy (10)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$32.50

+8.6%

2026-10-22

6 targets

last-quarter mean

street \$0.61

| CONSENSUS ESTIMATES | REVENUE MEAN | HIGH / LOW          | EPS MEAN | HIGH / LOW      | # EPS EST. |
|---------------------|--------------|---------------------|----------|-----------------|------------|
| FY2026              | \$43.68B     | \$43.94B / \$43.35B | \$2.38   | \$2.68 / \$2.18 | 9          |
| FY2027              | \$42.56B     | \$44.93B / \$41.29B | \$1.56   | \$2.25 / \$0.54 | 9          |
| FY2028              | \$43.67B     | \$46.87B / \$39.62B | \$1.68   | \$1.90 / \$1.34 | 3          |

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

| WINDOW       | AVG TARGET | VS. PRICE | # TARGETS |
|--------------|------------|-----------|-----------|
| Last Month   | \$30.67    | +2.5%     | 3         |
| Last Quarter | \$32.50    | +8.6%     | 6         |
| Last Year    | \$34.66    | +15.8%    | 35        |
| All Time     | \$49.87    | +66.6%    | 99        |

Rolling mean of published targets vs. last close \$29.93. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

C+

DCF

4/5

ROE

1/5

ROA

1/5

DEBT/EQ

1/5

P/E

1/5

P/B

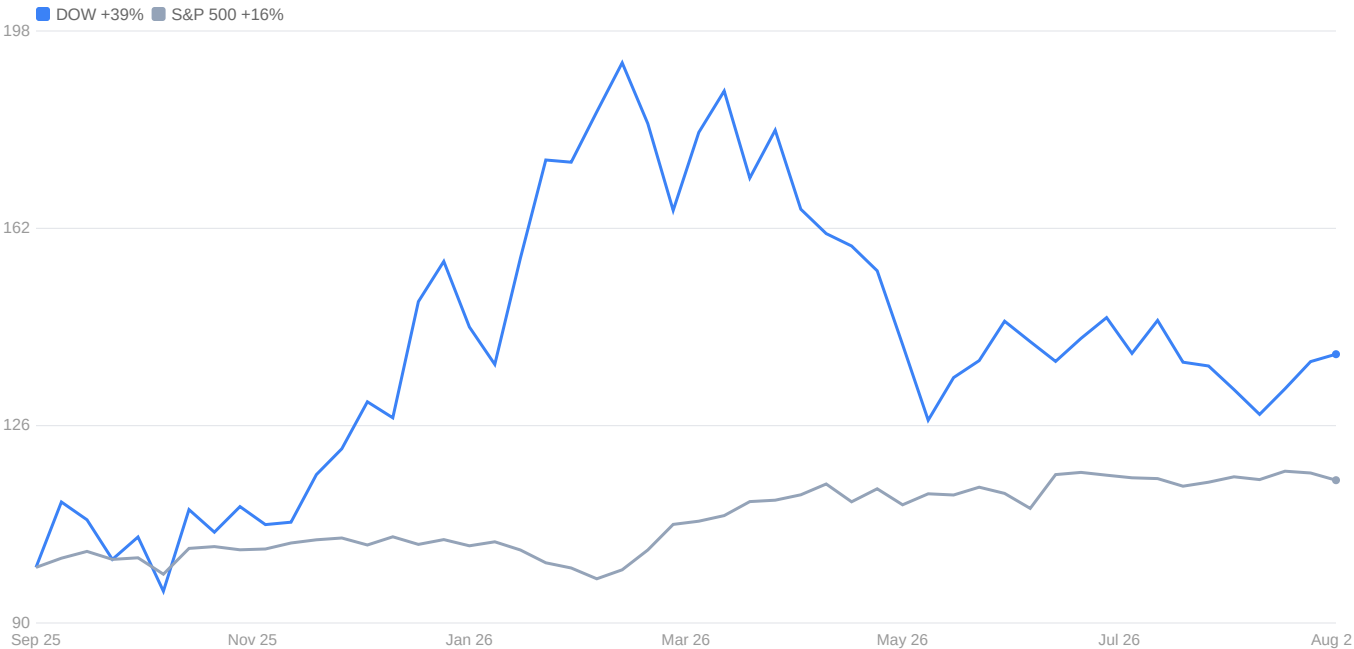
4/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

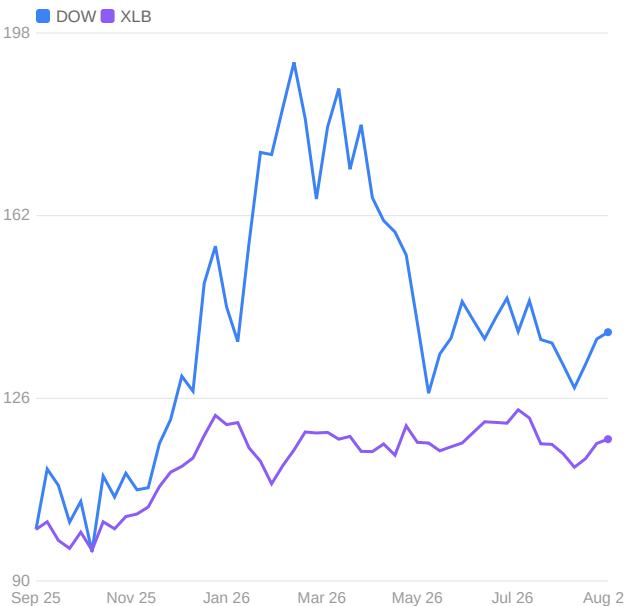
31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

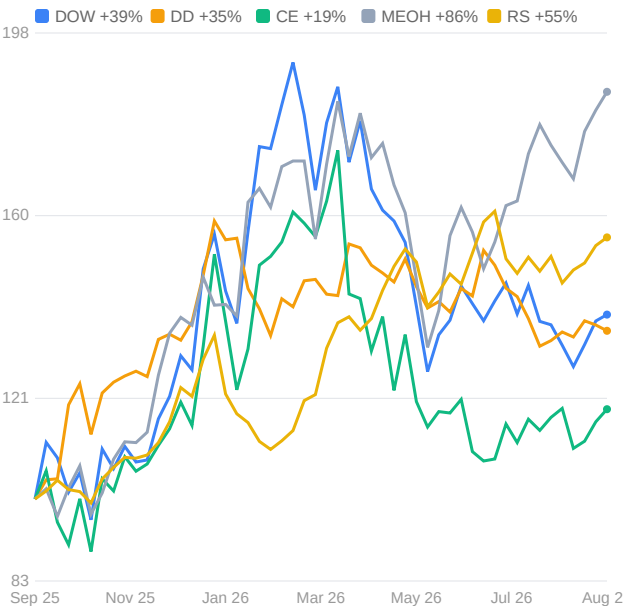
DOW +38.8% vs S&P 500 +15.9% — spread +22.9pp



Sector — XLB +17.8%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



| MOVING AVERAGE | VALUE   | DISTANCE | % DISTANCE | SIGNAL |
|----------------|---------|----------|------------|--------|
| SMA 20         | \$28.36 | +1.57    | +5.54%     | Above  |
| SMA 50         | \$29.52 | +0.41    | +1.39%     | Above  |
| SMA 200        | \$32.18 | -2.25    | -6.99%     | Below  |
| EMA 9          | \$28.94 | +0.99    | +3.42%     | Above  |
| EMA 21         | \$28.78 | +1.15    | +4.00%     | Above  |
| EMA 50         | \$29.34 | +0.59    | +2.01%     | Above  |
| EMA 200        | \$30.71 | -0.78    | -2.54%     | Below  |

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 74/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +48

20 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

78

91

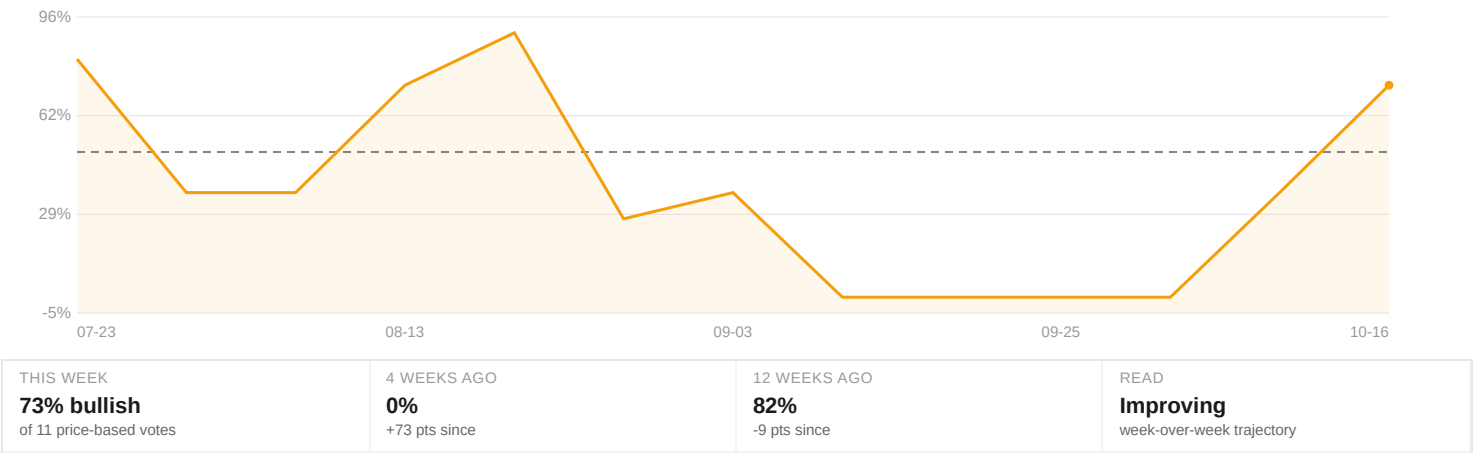
69

67

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



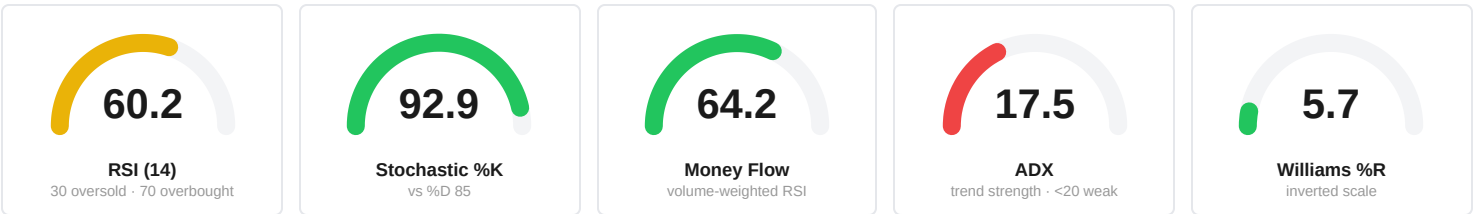
INDICATOR VOTE GRID

20 bull / 2 bear

|                   |           |                   |         |                    |         |
|-------------------|-----------|-------------------|---------|--------------------|---------|
| ● Price vs SMA 20 | \$28.36   | ● Price vs SMA 50 | \$29.52 | ● Price vs SMA 200 | \$32.18 |
| ● EMA 9/21 Cross  | 28.9/28.8 | ● SMA 50/200      | Death   | ● ADX Direction    | ADX 18  |
| ● Supertrend      | \$28      | ● Parabolic SAR   | \$28    | ● SMA Slope        | 0.060   |
| ● RSI             | 60.2      | ● Stochastic K/D  | 93/85   | ● StochRSI K/D     | 100/96  |
| ● Williams %R     | -6        | ● CCI             | 231     | ● TSI vs Signal    | -1.3    |
| ● CMO             | 20.4      | ● ROC             | 7.08%   | ● OBV Signal       | Accum   |
| ● Chaikin MF      | 0.020     | ● MFI             | 64      | ● Force Index      | 1M      |
| ● Elder Ray Bull  | 1.37      |                   |         |                    |         |

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

| LEVEL            | VALUE                       | LEVEL          | VALUE             |
|------------------|-----------------------------|----------------|-------------------|
| Pivot / R1 / R2  | \$29.58 / \$30.10 / \$30.54 | S1 / S2        | \$29.14 / \$28.62 |
| Bollinger (20,2) | \$27.10 – \$29.62           | Squeeze        | Off               |
| 52-wk range      | \$20.62 – \$42.74           | Off 52-wk high | -29.9%            |
| ATR (14)         | \$0.81 (2.7%)               | Historical vol | 22.9%             |

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| 34 SEASONALITY — 7-YEAR AVERAGES |                     |                     |                     |                     |                     |                     |                     |                     |                     |                     | live model · win rates shown |
|----------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|------------------------------|
| +1.7%<br>Jan<br>43%              | +1.6%<br>Feb<br>57% | +0.6%<br>Mar<br>62% | +3.8%<br>Apr<br>43% | -0.5%<br>May<br>57% | -3.6%<br>Jun<br>43% | -1.4%<br>Jul<br>57% | +3.5%<br>Aug<br>57% | -2.0%<br>Sep<br>29% | -0.6%<br>Oct<br>43% | +3.9%<br>Nov<br>71% | +0.9%<br>Dec<br>57%          |

Sample: 7 years — treat short histories as suggestive, not statistical.

| 35 RISK INDICATORS                 |  |                | computed from live price history |
|------------------------------------|--|----------------|----------------------------------|
| COMPUTED FROM LIVE WEEKLY PRICES   |  | DOW            | S&P 500                          |
| Weekly volatility ( $\sigma$ , 1y) |  | 6.65%          | 1.83%                            |
| Best / worst week (1y)             |  | +16.6% / -9.8% | —                                |
| Max drawdown (5y, monthly)         |  | -60.5%         | —                                |
| 1-week VaR (95%)                   |  | -9.0%          | —                                |
| Beta (5y)                          |  | 0.42           | 1.00                             |

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

DOW EQUITY WEATHER (LIVE)

CLOUDY · -4

Trend

+19

Momentum

+55

Volume

-54

Volatility

-60

Breadth

-38

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

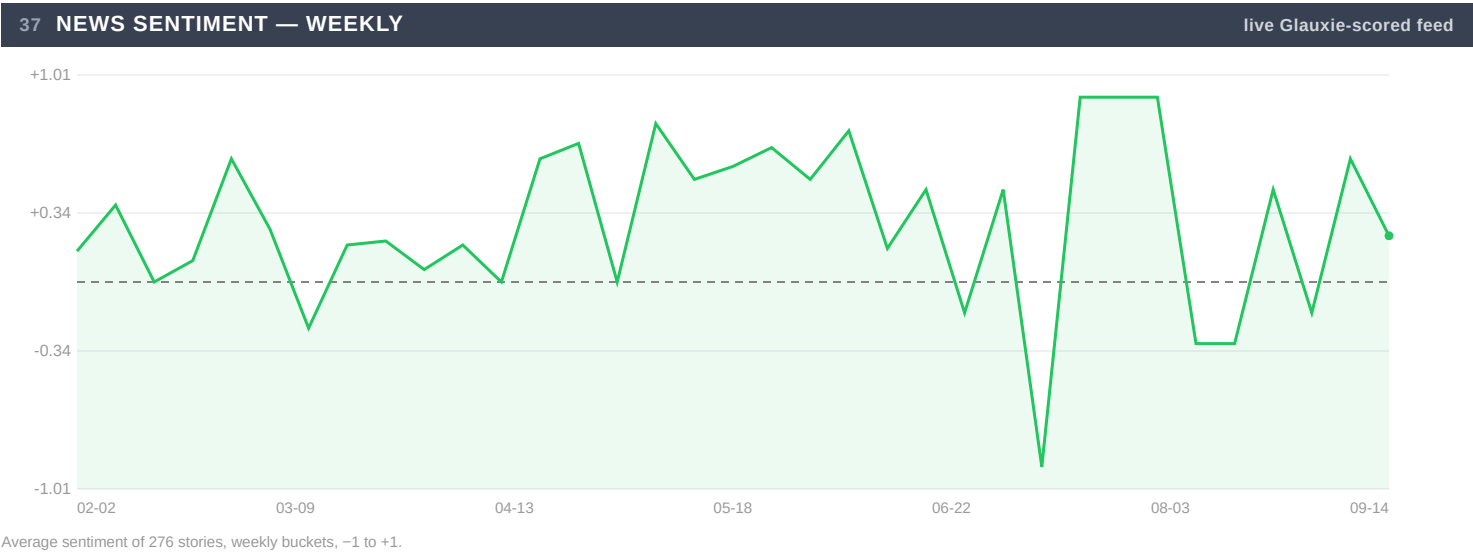
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

|                                      |                                     |                                        |                                      |
|--------------------------------------|-------------------------------------|----------------------------------------|--------------------------------------|
| OVERALL<br>-4.0<br>+15.9 vs industry | TREND<br>+19.3<br>+41.0 vs industry | MOMENTUM<br>+55.1<br>+73.1 vs industry | VOLUME<br>-53.8<br>-53.8 vs industry |
|--------------------------------------|-------------------------------------|----------------------------------------|--------------------------------------|

| READING  | DOW   | CHEMICALS<br>N=460 | BASIC MATERIALS<br>N=7,383 | ALL US SYMBOLS<br>N=70,435 |
|----------|-------|--------------------|----------------------------|----------------------------|
| Overall  | -4.0  | -19.8              | -30.9                      | -20.5                      |
| Trend    | +19.3 | -21.7              | -33.0                      | -21.3                      |
| Momentum | +55.1 | -18.0              | -31.5                      | -15.8                      |
| Volume   | -53.8 | +0.0               | -34.6                      | -3.8                       |

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

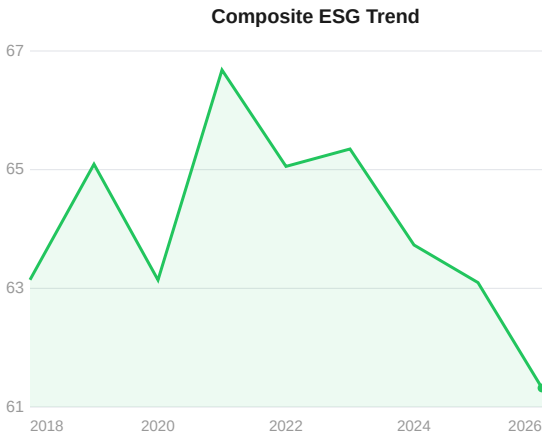
live proxy data · FY2025

| EXECUTIVE                                    | TOTAL COMP | STRUCTURE            |
|----------------------------------------------|------------|----------------------|
| Jim Fitterling Chair and Chief Executive Off | \$19.1M    | 65% equity+incentive |
| Karen S. Carter Chief Operating Officer      | \$7.2M     | 61% equity+incentive |
| Jeffrey L. Tate Chief Financial Officer      | \$6.1M     | 63% equity+incentive |
| Amy E. Wilson General Counsel and Corporate  | \$4.9M     | 54% equity+incentive |
| A. N. Sreeram Senior Vice President, Researc | \$4.7M     | 57% equity+incentive |

40 ESG ASSESSMENT

live disclosure-derived scores

| PILLAR (LIVE DISCLOSURE SCORES) | SCORE |
|---------------------------------|-------|
| Environmental                   | 60    |
| Social                          | 56    |
| Governance                      | 68    |
| Composite ESG                   | 61    |



41 8-K MATERIAL EVENTS

live EDGAR feed

| FILED      | 8-K CONTENTS                                                           | ITEMS                    |
|------------|------------------------------------------------------------------------|--------------------------|
| 2026-07-23 | Earnings Release; Exhibits                                             | 2.02,9.01                |
| 2026-07-10 | Other Events; Exhibits                                                 | 8.01,9.01                |
| 2026-07-06 | Officer/Director Change                                                | 5.02                     |
| 2026-04-23 | Earnings Release; Exhibits                                             | 2.02,9.01                |
| 2026-04-14 | Officer/Director Change; Shareholder Vote; Regulation FD; Other Events | 5.02,5.07,7.01,8.01,9.01 |
| 2026-01-29 | Results of Operations and Financial Condition; Financial Statements an | 2.02,9.01                |
| 2026-01-05 | Departure/Election of Directors; Appointment of Officers               | 5.02                     |
| 2025-10-23 | Results of Operations and Financial Condition; Financial Statements an | 2.02,9.01                |

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42 METHODOLOGY

**Methodology.** Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

**DISCLOSURES.** This document is produced by InsiderStreet.ai from live production data. It is not investment advice, not an offer or solicitation to buy or sell any security, and not a recommendation tailored to any person. Data is sourced as of the dates shown and may no longer be current. InsiderStreet.ai is not a registered investment adviser or broker-dealer. Investing involves risk, including loss of principal. Past performance does not guarantee future results. Do not make any investment decision based on this document. © 2026 InsiderStreet.ai — all rights reserved. Redistribution prohibited.

44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

| DATA DOMAIN                   | SOURCE                                      | COVERAGE FOR THIS REPORT           |
|-------------------------------|---------------------------------------------|------------------------------------|
| Price & volume                | market_db.historical_prices                 | 52 rows                            |
| Fundamentals                  | income_statements_annual                    | 6 rows · 2020 to 2025              |
| Reported vs consensus         | fact/earnings_calendar                      | 24 rows · 2020-10-22 to 2026-07-23 |
| Analyst estimates             | dim/forward_estimates                       | 3 rows · 2026-12-31 to 2028-12-31  |
| Institutional ownership (13F) | holdings_db.institutional_ownership_summary | 48 rows · 2010 to 2026             |
| Insider transactions (Form 4) | edgar/form4                                 | 12 rows · 2026-04-09 to 2026-08-12 |
| Proposed sales (Form 144)     | edgar/form144                               | 1 record                           |
| Beneficial ownership (13D/G)  | edgar/13dg                                  | 3 rows · 2026-03-26 to 2026-08-07  |
| Short-sale volume (FINRA)     | edgar/short_volume_daily                    | 60 rows · 2026-07-23 to 2026-10-15 |
| Dark pool (ATS, tier 1)       | edgar/darkpool_weekly                       | 12 rows · 2026-06-15 to 2026-08-31 |
| ETF & fund holding            | etf_holdings_changelog (30d)                | 1 record                           |
| Peer set                      | stock_peers_dynamic                         | 8 rows                             |
| Industry medians              | industry_medians                            | 1 record                           |
| Congressional trades          | congress_db (House + Senate)                | 1 record                           |
| ESG                           | fact/esg_disclosures                        | 1 record                           |

**Method.** Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

**Not covered.** Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.