

Domino's Pizza, Inc. (DPZ)

Consumer Cyclical / Restaurants · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$308.64 2026-10-16	MARKET CAP \$10.2B VOLUME 0.8M	52-WK HIGH \$442.35 52-WK LOW \$282.00	TRAILING PE 17.0 P/S 2.02	GROSS MARGIN 40.0% NET MARGIN 12.0%	ROE -18% ROIC 62%	PIOTROSKI 8/9 ALTMAN Z 2.4	1-YR RETURN -25.7% 5-YR RETURN +43.4%
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Domino's Pizza, Inc. operates as a leading international and domestic purveyor of pizza, managing its extensive operations through three distinct segments: U.S. Stores, International Franchise, and Supply Chain. The company is primarily recognized for its Domino's-branded pizzas, which are distributed via a vast network of both corporate-owned and independently franchised outlets. Beyond its flagship product, the menu also encompasses a variety of other offerings, including oven-baked sandwiches, pasta dishes, boneless and winged chicken, various bread and dip accompaniments, desserts, and soft drink beverages. As of January 2, 2022, the enterprise boasted approximately 18,800 locations spanning 90 global markets. Established in 1960, Domino's Pizza, Inc. is headquartered in Ann Arbor, Michigan.

SECTOR Consumer Cyclical INDUSTRY Restaurants EXCHANGE NASDAQ MARKET CAP \$10.2B EMPLOYEES 10,200 (SEC-filed) CEO Russell J. Weiner
IPO 2004-07-13 COUNTRY US
30 Frank Lloyd Wright Drive, Ann Arbor, MI 48105 · Tel 734 930 3030 · biz.dominos.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

57 / 100

Street mean **\$350.83** (12 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$12M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
57
OF 100

Score Breakdown

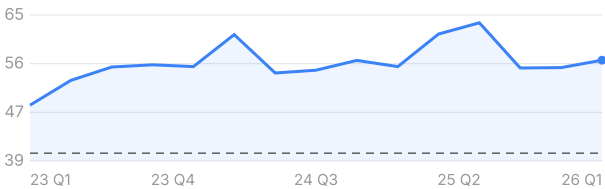
Profitability	55/100
Growth	56/100
Momentum	75/100
Quality	72/100
Earnings Quality	77/100
Balance Sheet	46/100
Value	50/100
Risk (safety)	65/100
Overall	56.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
TXRH	58
EAT	65
BROS	61
YUMC	63
CAVA	48
CAKE	52
DPZ	57

IS Score Trend — quarterly



15 quarters, 23 Q1 to 26 Q3. Peak 64 in 25 Q4, latest 57 — -7 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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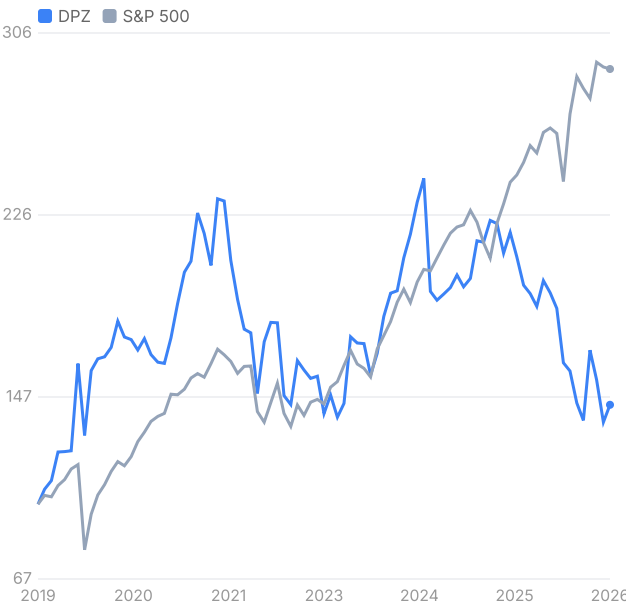
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · DPZ -25.7% · S&P 500 +15.9% · spread -41.5pp



7 Years vs S&P 500 · DPZ +43.4% · S&P 500 +189.9% · spread -146.5pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

57 / 100

IS Score 56.9 / 100 · -6.8 from peak of 64

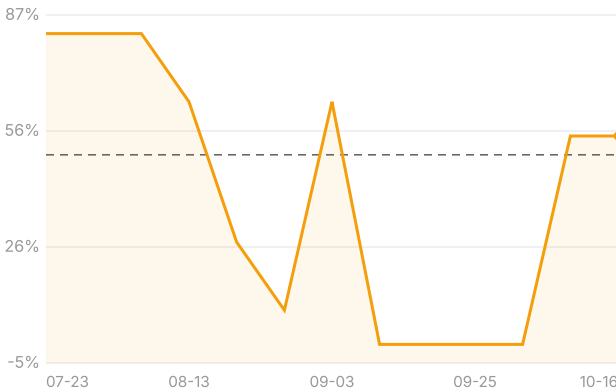


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BULLISH

Technical Score 58 / 100 · Power +16 · 14 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 57 and price structure at 58 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 56.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 64 → 56 → 56 → 57	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 794 → now 737	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

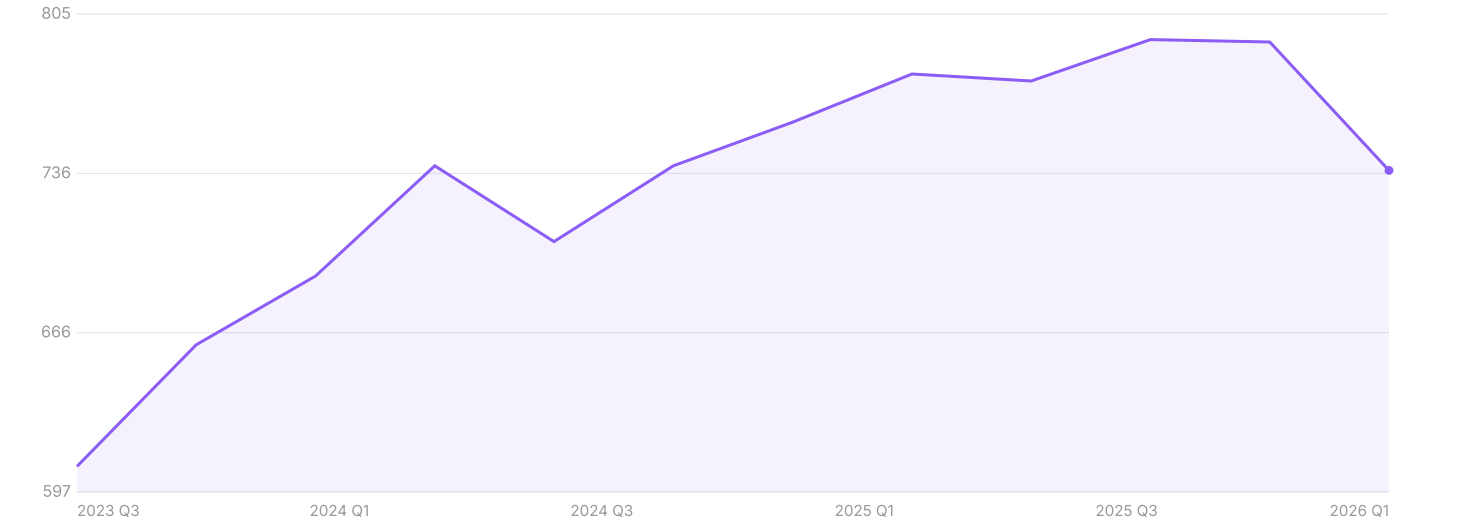
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 4 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 648 up / 452 down net +196 funds	INSTITUTIONS ADDED (13F) -56 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 794 · latest 737 (-57 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	737	37.0M	\$10.5B	111.9%	ex-outlier 99.4%
2026 Q1	793	35.9M	\$12.0B	108.8%	ex-outlier 101.0%
2025 Q4	794	33.7M	\$13.1B	102.0%	
2025 Q3	776	33.3M	\$13.4B	100.8%	
2025 Q2	779	33.9M	\$14.3B	102.7%	
2025 Q1	758	34.0M	\$14.5B	102.8%	
2024 Q4	739	34.8M	\$13.3B	105.2%	
2024 Q3	706	35.4M	\$13.7B	107.2%	
2024 Q2	739	34.2M	\$16.0B	103.4%	
2024 Q1	691	33.8M	\$15.0B	102.4%	
2023 Q4	661	33.0M	\$12.3B	99.9%	
2023 Q3	608	32.9M	\$11.3B	99.6%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 111.90%. Institutions cannot hold more of a company than exists. The reported 37.0M shares exceed the 33.0M outstanding, and a single filer accounts for the excess: FMR LLC reports 4,136,482 shares against 2,567,602 the prior quarter, a 2x jump, which alone would be 12.5% of the company. Excluding that filing, ownership is 99.4%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2026-03 reads 108.82%. Institutions cannot hold more of a company than exists. The reported 35.9M shares exceed the 33.0M outstanding, and a single filer accounts for the excess: FMR LLC reports 2,567,602 shares against 1,081,463 the prior quarter, a 2x jump, which alone would be 7.8% of the company. Excluding that filing, ownership is 101.0%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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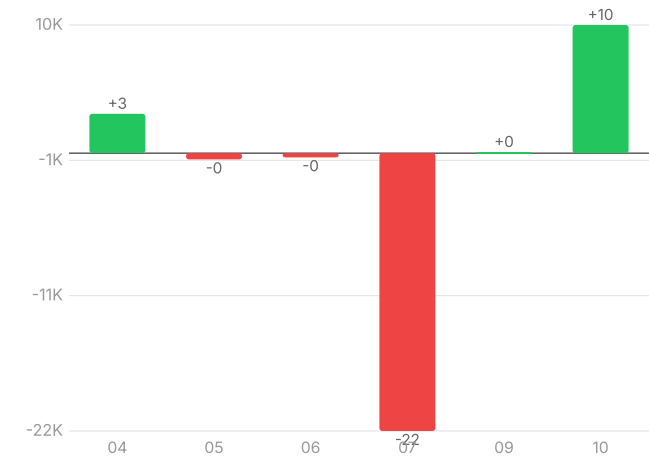
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Jordan Joseph Hugh	Chief Executive Officer	2026-10-01	A-Award	10,170	—	21,075
Balson Andrew	director	2026-09-30	A-Award	101	—	2,988
Garcia Kelly E	EVP, Chief Tech & Data Ofcr	2026-07-22	EXERCISE	8,220	\$2.47M	17,572
Garcia Kelly E	EVP, Chief Tech & Data Ofcr	2026-07-22	SELL	3,606	\$1.16M	13,966
Garcia Kelly E	EVP, Chief Tech & Data Ofcr	2026-07-22	SELL	3,453	\$1.11M	10,513
Garcia Kelly E	EVP, Chief Tech & Data Ofcr	2026-07-22	SELL	1,161	\$0.37M	9,352
Garcia Kelly E	EVP, Chief Tech & Data Ofcr	2026-07-22	EXERCISE	1,540	\$0.33M	10,892
Garcia Kelly E	EVP, Chief Tech & Data Ofcr	2026-07-22	SELL	1,540	\$0.50M	9,352

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	23	34,997	\$11.8M	Counted
M — Exercises (paired A/D)	10	26,570	\$5.3M	None — mechanics
F — Tax withholding	45	19,911	\$7.9M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$11.8M 23 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-07-22	Garcia Kelly E	12,430	\$4.0M
2026-07-17	Weiner Russell J	10,850	\$3.6M
2026-07-16	Jordan Joseph Hugh	5,450	\$1.7M
2026-07-09	Garcia Kelly E	487	\$0.1M
Trailing 12 mo	12 filings	37,586	\$13M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-14	SCHEDULE 13G/A	T. Rowe Price Investment Management, Inc.	3.90%	1.3M sh
2026-08-06	SCHEDULE 13G/A	Abigail P. Johnson	12.40%	4.1M sh
2026-05-07	SCHEDULE 13G/A	Abigail P. Johnson	10.20%	3.4M sh
2026-05-06	SCHEDULE 13G	Abigail P. Johnson	7.60%	2.6M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-09-18	2026-10-13
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-09-18	2026-10-12
Ron Wyden	Senate	BUY	\$50,001 - \$100,000	2020-05-05	2020-06-04
Ron Wyden	Senate	BUY	\$50,001 - \$100,000	2020-05-05	2020-06-03
Ronald Lee Wyden	Senate	BUY	\$50,001 - \$100,000	2020-05-05	2020-06-03
HOUSE 12-MO 13 trades 6 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 793	13F SHARES 36M 108.8% of shares out	NEW / CLOSED 125 / 109 positions, QoQ	INCREASED / REDUCED 328 / 238 positions, QoQ	
PUT/CALL (13F) 1.00 option positions	FREE FLOAT 99.4% 33M sh			

2.8 · Largest Reporting 13F Managers

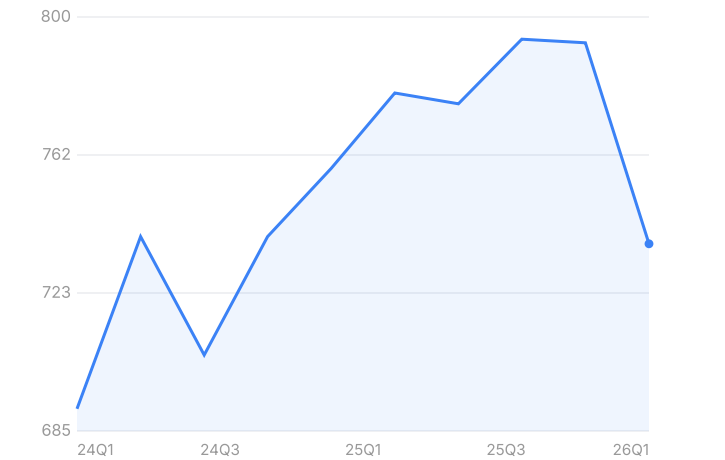
MANAGER	SHARES	VALUE
Ferguson Wellman Capital Managemen	75,259	\$23M
Y-Intercept	27,448	\$8M
Ghp Investment Advisors, Inc.	13,756	\$4M
Wealth Enhancement Advisory Servic	13,259	\$4M
Gateway Investment Advisers Llc	11,137	\$3M
Kennon-Green & Company, Llc	9,860	\$3M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

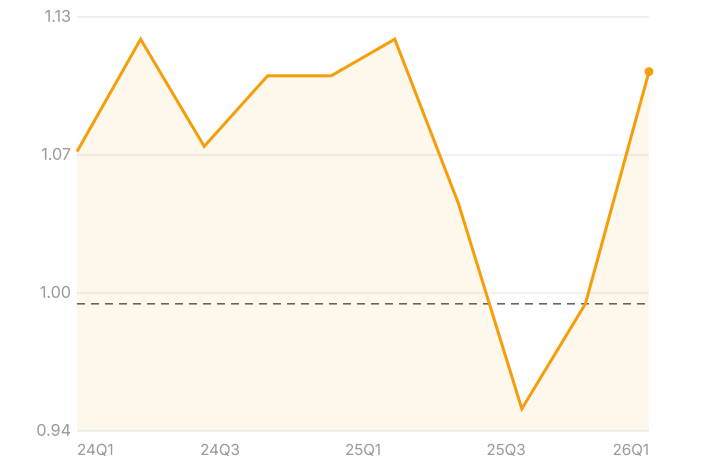
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$312M
VTSAX	0.0%	\$312M
VTI	0.0%	\$312M
VSMPX	0.0%	\$312M
VFFSX	0.0%	\$260M
VFINX	0.0%	\$260M

13F Filers Holding DPZ — quarterly



Institutional Put/Call — quarterly

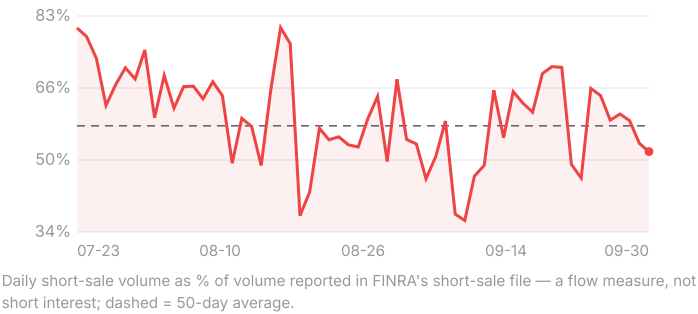


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14 SHORT VOLUME — DAILY, 60 SESSIONS

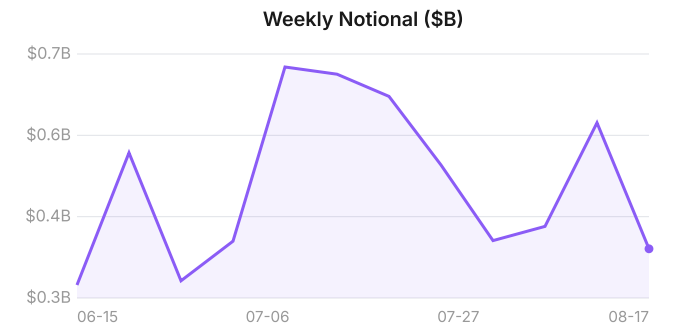
EDGE · live FINRA feed



LATEST SESSION 52.3% 2026-10-15	20-DAY AVG 58.4% 50-day 58.1%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 52% · N: 68% · B: 41% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

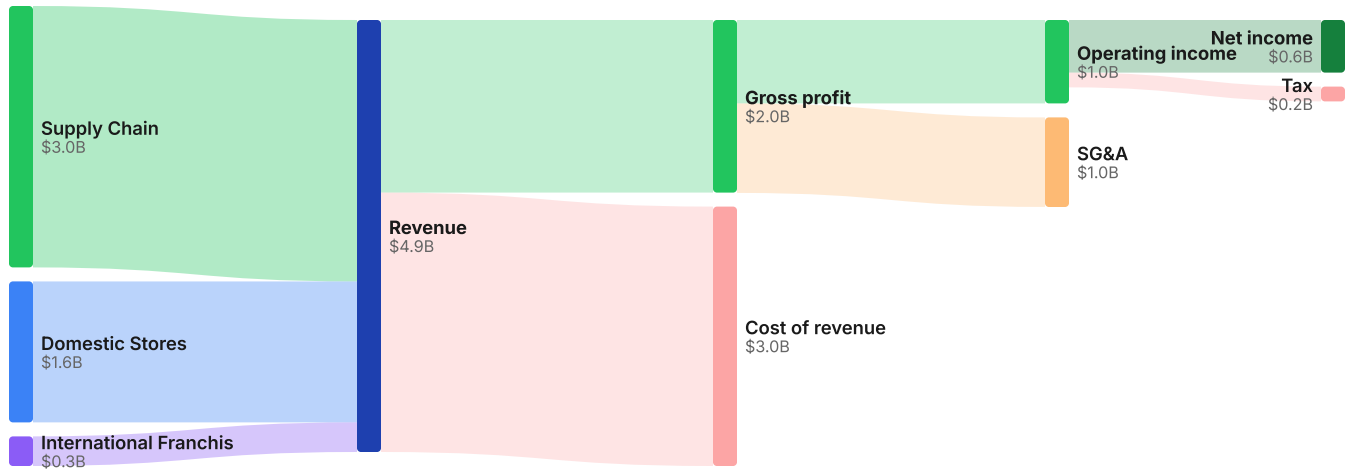


Where DPZ Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	0.9M	28 sh
Mlix Instinct X	0.9M	36 sh
Sgmt Sigma X2	0.7M	22 sh
Mstx Ms Trajectory Cross (Ats-1)	0.5M	17 sh
Itgp Posit	0.5M	652 sh
Ebxl Level Ats	0.5M	12 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Domino's Pizza, Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Domestic Stores	\$1.6B	83%
International Franchise	\$339M	17%

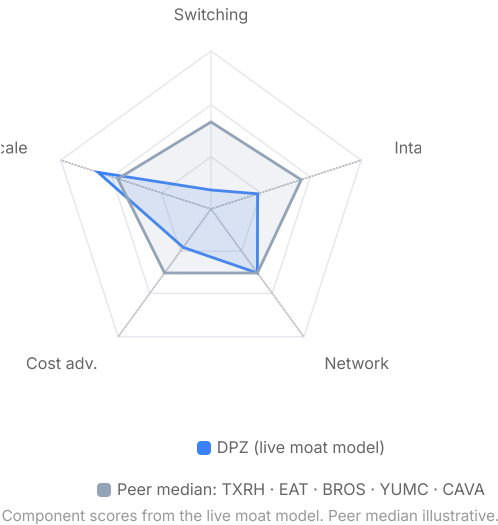
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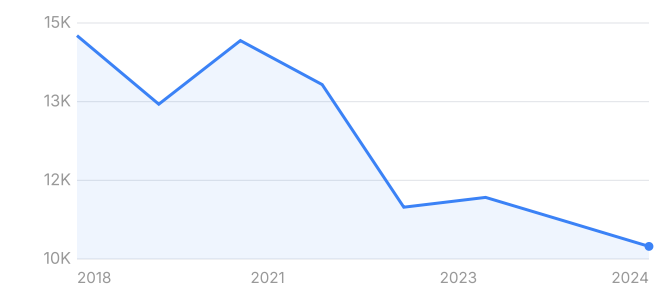
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 36/100 NONE

Moat score 36/100 — None; primary source Efficient Scale.



3.8 · Employees (SEC filings)



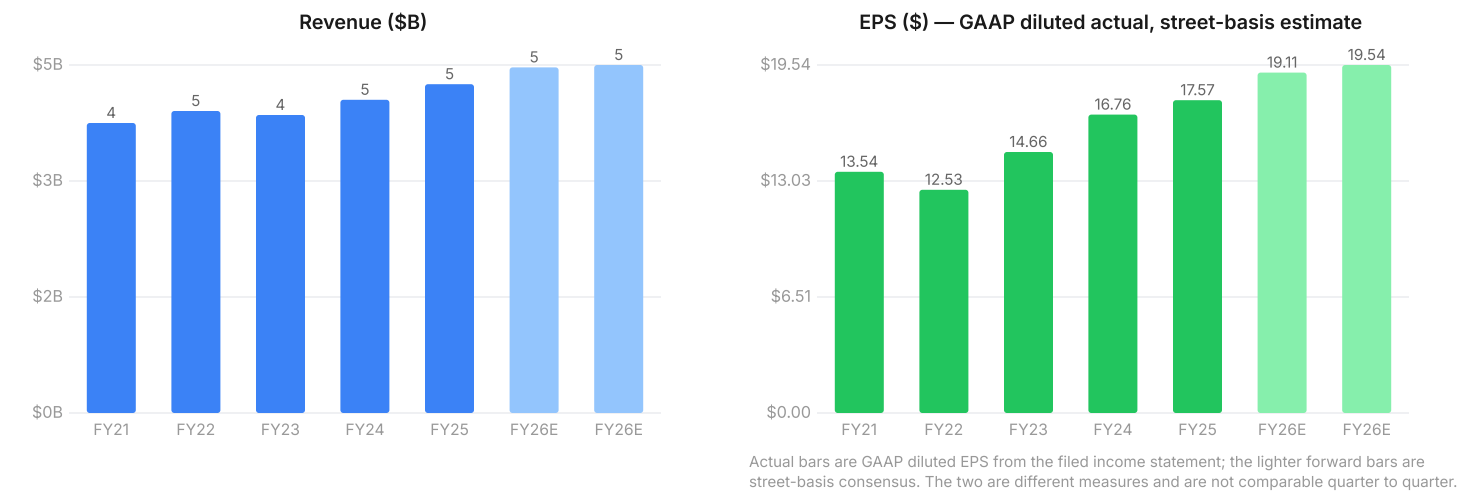
19 CORPORATE INFORMATION — KEY OFFICERS

10,200 employees

OFFICER	TITLE
Joseph Hugh Jordan	Chief Executive Officer & Director
Russell J. Weiner	Chief Executive Officer & Director
Sandeep Reddy	Executive Vice President & Chief Financial Officer
Kelly E. Garcia	Executive Vice President and Chief Technology & Data Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

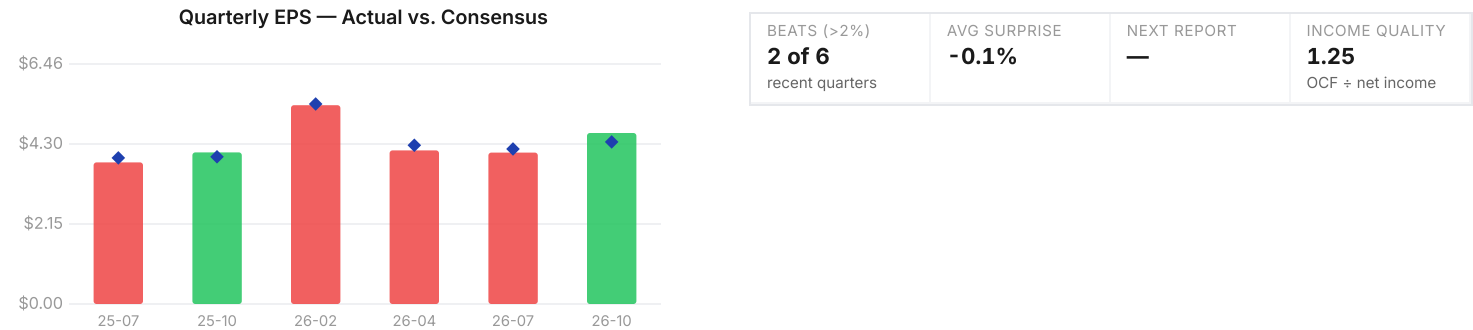
live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

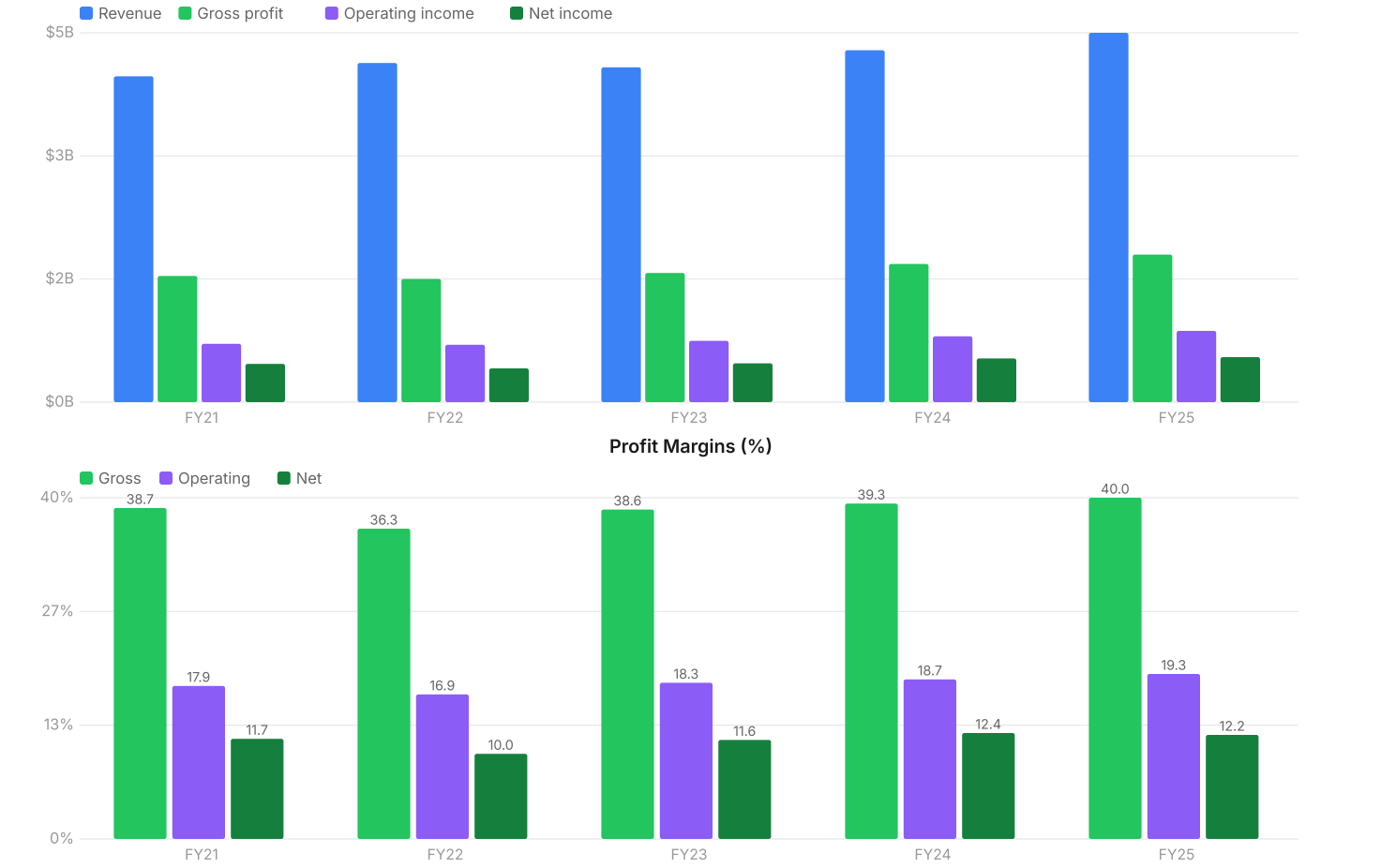
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

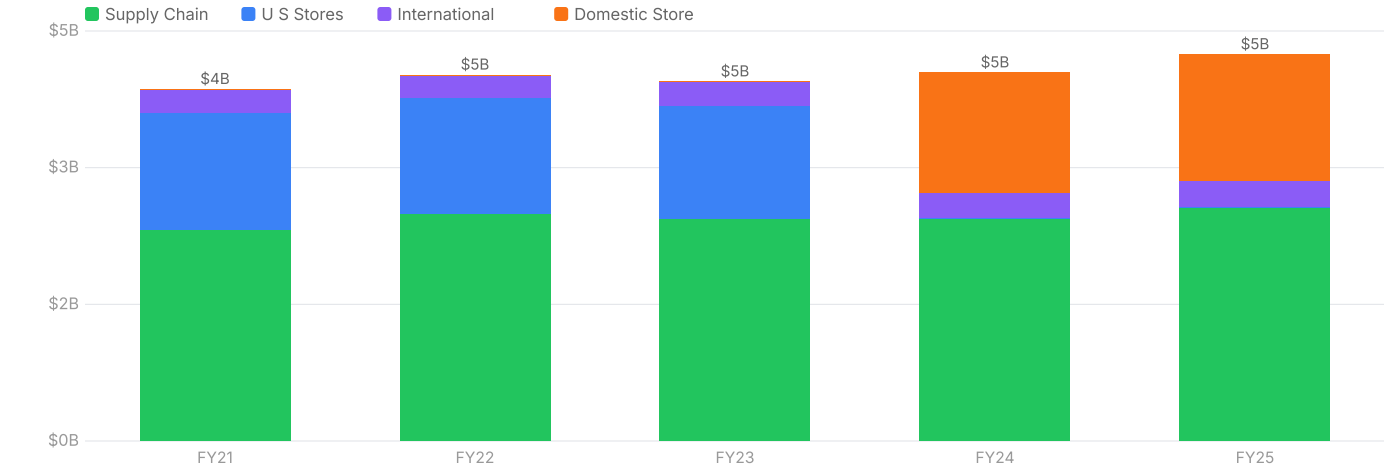
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+5.8%	+4.1%	-1.3%	+5.1%	+5.0%
Gross profit	+5.9%	-2.3%	+4.8%	+7.0%	+6.8%
Operating income	+7.5%	-1.6%	+6.7%	+7.3%	+8.5%
Net income	+3.9%	-11.4%	+14.8%	+12.5%	+3.0%

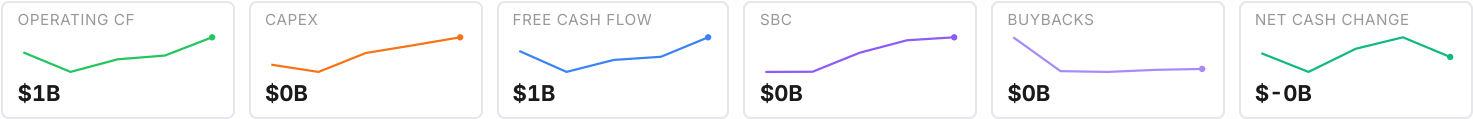
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	4.4	4.5	4.5	4.7	4.9	
Cost of revenue	2.7	2.9	2.8	2.9	3.0	
Gross profit	1.7	1.6	1.7	1.8	2.0	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.9	0.9	0.9	1.0	1.0	
Operating income	0.8	0.8	0.8	0.9	1.0	
EBITDA	0.9	0.9	0.9	1.0	1.1	
D&A	0.1	0.1	0.1	0.1	0.1	
Pretax income	0.6	0.6	0.7	0.7	0.8	
Income tax	0.1	0.1	0.1	0.1	0.2	
Net income	0.5	0.5	0.5	0.6	0.6	
Diluted EPS (\$)	13.54	12.53	14.66	16.76	17.57	
Diluted shares (M)	38	36	35	35	34	

CASH FLOW TRENDS

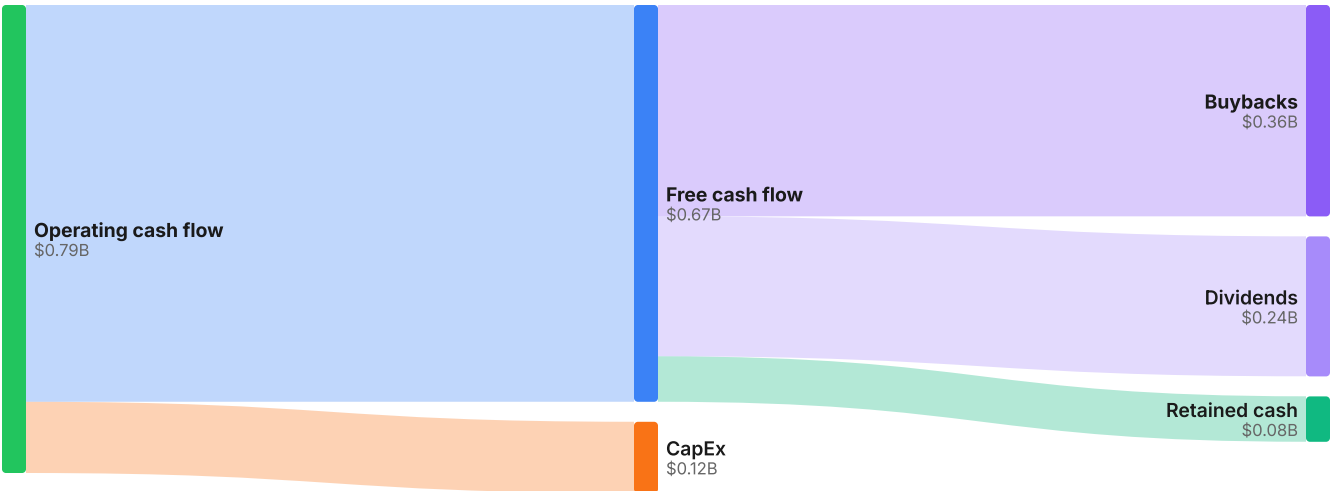
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

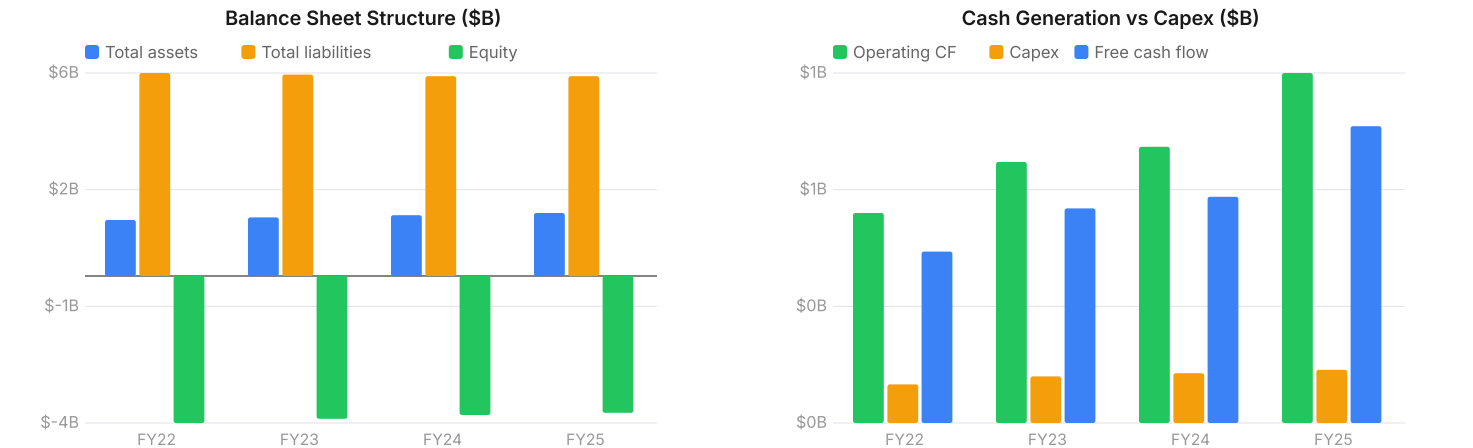
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.1	0.1	0.2	0.4	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.3	0.3	0.3	0.3	
Total current assets	0.8	0.8	0.9	0.9	
PP&E (net)	0.5	0.5	0.5	0.5	
Goodwill + intangibles	0.1	0.1	0.2	0.2	
Total assets	1.6	1.7	1.7	1.8	
Accounts payable	0.1	0.1	0.1	0.1	
Short-term debt	0.1	0.1	1.1	0.1	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	0.5	0.5	1.6	0.5	
Long-term debt	4.9	4.9	3.8	4.9	
Total liabilities	5.8	5.7	5.7	5.7	
Shareholders' equity	-4.2	-4.1	-4.0	-3.9	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.5	0.5	0.6	0.6	
D&A	0.1	0.1	0.1	0.1	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.1)	(0.0)	(0.0)	0.1	
Operating cash flow	0.5	0.6	0.6	0.8	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.1)	
Investing cash flow	(0.1)	(0.1)	(0.0)	(0.1)	
Buybacks	(0.3)	(0.3)	(0.3)	(0.4)	
Dividends paid	(0.2)	(0.2)	(0.2)	(0.2)	
Debt issuance / (repay)	(0.1)	(0.0)	(0.0)	(0.2)	
Financing cash flow	(0.5)	(0.5)	(0.5)	(0.8)	
Free cash flow	0.4	0.5	0.5	0.7	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	-13.6%	-10.8%	-12.6%	-14.5%	-15.3%	-18%	
ROA	31.5%	27.6%	31.7%	34.2%	34.0%	34.5%	
ROIC	68.2%	60.5%	63.6%	67.8%	83.2%	62.0%	
Gross margin	38.7%	36.3%	38.6%	39.3%	40.0%	40.0%	
Operating margin	17.9%	16.9%	18.3%	18.7%	19.3%	19.8%	
Net margin	11.7%	10.0%	11.6%	12.4%	12.2%	12.0%	
EBITDA margin	20.4%	18.8%	20.8%	21.4%	21.5%	20.2%	
FCF margin	12.9%	8.6%	10.8%	10.9%	13.6%	—	
VALUATION							
P/E	38.37	26.20	27.11	24.51	24.21	17.0	
P/B	-4.65	-2.83	-3.46	-3.61	-3.73	-4.9	
P/S	4.49	2.61	3.14	3.04	2.95	2.02	
P/FCF	34.97	30.53	28.99	27.97	21.70	16.1	
EV/EBITDA	27.77	20.02	20.62	19.23	18.27	14.6	
EV/Revenue	5.68	3.76	4.28	4.11	3.92	2.9	
Earnings yield	2.6%	3.8%	3.7%	4.1%	4.1%	5.98%	
FCF yield	2.9%	3.3%	3.4%	3.6%	4.6%	6.23%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.46	1.47	1.49	0.56	1.65	0.49	
Quick ratio	1.34	1.32	1.34	0.52	1.50	0.44	
Debt / equity	-1.26	-1.25	-1.28	-1.31	-1.34	-2.47	
Debt / assets	316.5%	327.8%	311.0%	299.2%	290.4%	290.0%	
Net debt / EBITDA	5.78	6.10	5.48	4.98	4.53	4.62	
Interest coverage	4.26	3.88	4.32	4.68	4.93	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	2.69	2.77	2.73	2.76	2.79	2.87	
Receivables turnover	17.43	17.69	16.58	15.90	15.35	17.7	
DSO (days)	21	21	22	23	24	21	
DPO (days)	13	11	13	12	14	16	
Cash conversion cycle	17	19	20	21	19	16	
GROWTH (YoY)							
Revenue growth	5.8%	4.1%	-1.3%	5.1%	5.0%	—	
Net income growth	3.9%	-11.4%	14.8%	12.5%	3.0%	—	
EPS growth	11.8%	-9.0%	16.7%	14.1%	4.3%	—	
FCF growth	11.1%	-30.7%	25.1%	5.5%	31.2%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	13.92	12.66	14.77	16.86	17.57	18.45	
Book value / share	-114.80	-117.29	-115.83	-114.33	-113.94	-62.83	
Revenue / share	118.83	127.04	127.47	135.81	144.29	153.36	
FCF / share	15.27	10.87	13.81	14.77	19.61	19.24	
Cash / share	4.04	1.69	3.25	5.37	12.68	12.02	
SHAREHOLDER RETURN & SCORES							
Buyback yield	6.7%	2.5%	1.9%	2.3%	2.5%	3.57%	
Altman Z-Score	2.89	2.17	2.61	2.28	3.25	2.4	
Piotroski F-Score	6	6	8	8	9	8/9	
Beneish M-Score	-2.59	-2.50	-2.54	-2.55	-2.86	-2.89	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	2.4	Grey zone	Grey	
Income quality	1.25	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.89	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.78	Revenue stability	0.92
Interest burden		0.84	Earnings stability	0.77
Operating margin		18.4%	Earnings persistence	0.99
Asset turnover		2.96×	Revenue CAGR 3y	4.3%
Financial leverage		-0.57×	EPS CAGR 3y	7.7%
= ROE		-20%	FCF CAGR 3y	10.5%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.57%	DIVIDEND YIELD 2.50%	TOTAL SHAREHOLDER RETURN 5.68% cash yield	SBC / REVENUE 0.7% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
TXRH	\$11.1B	26.9	27%	7.3%	+9.9%	7/9	-0.9%
EAT	\$8.5B	18.3	120%	8.5%	+7.9%	8/9	+59.1%
BROS	\$7.7B	57.2	13%	6.8%	+29.6%	5/9	-24.5%
YUMC	\$15.5B	16.5	17%	7.8%	+8.8%	7/9	+4.8%
CAVA	\$6.7B	100.0	8%	6.2%	+26.8%	4/9	—
CAKE	\$5.7B	30.0	39%	6.6%	+5.7%	7/9	—
DRI	\$24.5B	21.0	55%	7.3%	+8.1%	7/9	—
QSR	\$26.1B	18.2	36%	20.1%	+6.5%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

53 Analysts



MEAN TARGET (QTR) \$350.83 12 targets	TARGET VS. PRICE +13.7% last-quarter mean
--	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$5.19B	\$5.25B / \$5.11B	\$19.11	\$19.34 / \$18.53	20
FY2026	\$5.23B	\$5.28B / \$5.18B	\$19.54	\$20.12 / \$19.13	21
FY2027	\$5.28B	\$5.33B / \$5.14B	\$20.65	\$21.23 / \$20.33	20

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$343.70	+11.4%	10
Last Quarter	\$350.83	+13.7%	12
Last Year	\$404.00	+30.9%	45
All Time	\$445.87	+44.5%	164

Rolling mean of published targets vs. last close \$308.64. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B-

DCF3/5

ROE1/5

ROA5/5

DEBT/EQ1/5

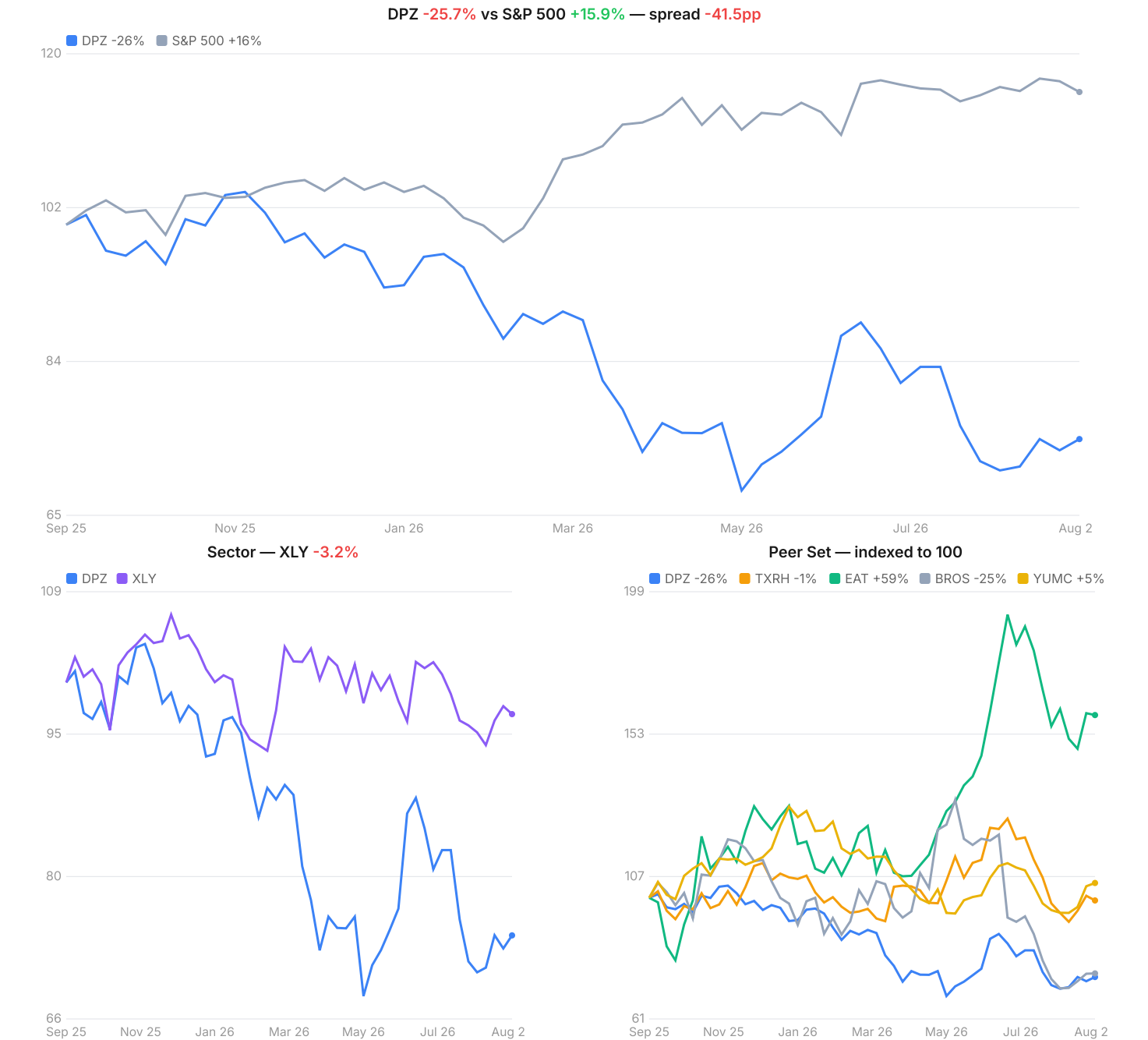
P/E3/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$299.84	+8.80	+2.93%	Above
SMA 50	\$320.52	-11.88	-3.71%	Below
SMA 200	\$347.27	-38.63	-11.12%	Below
EMA 9	\$303.21	+5.43	+1.79%	Above
EMA 21	\$304.85	+3.79	+1.24%	Above
EMA 50	\$313.59	-4.95	-1.58%	Below
EMA 200	\$345.50	-36.86	-10.67%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 58/100 composite

TECHNICAL VERDICT

LEAN BULLISH

Power Score +16

14 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

22

91

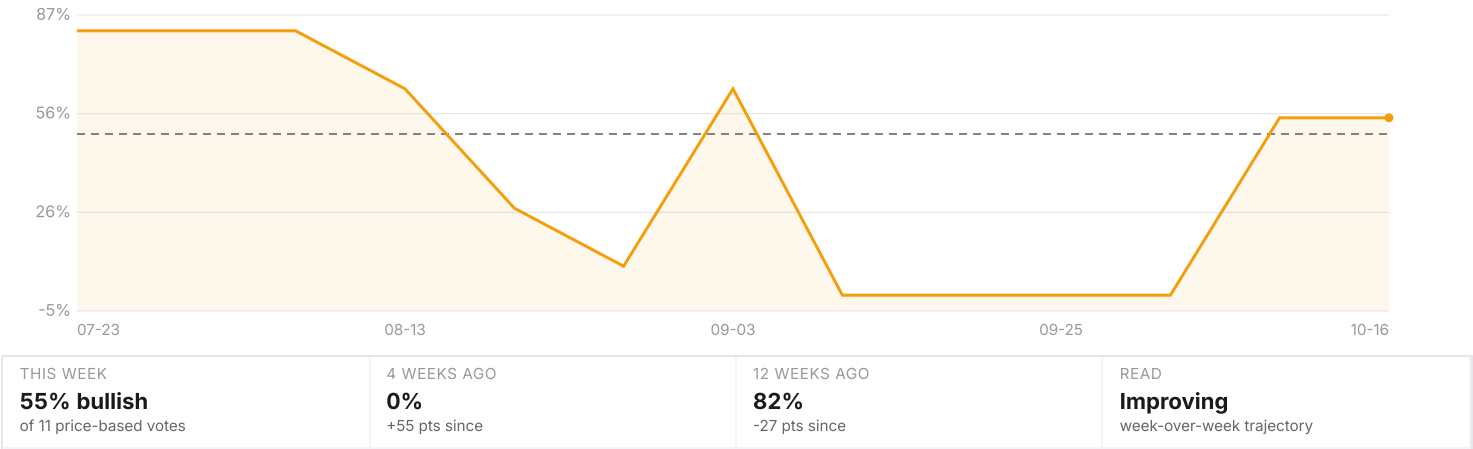
81

50

50

LEAN BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



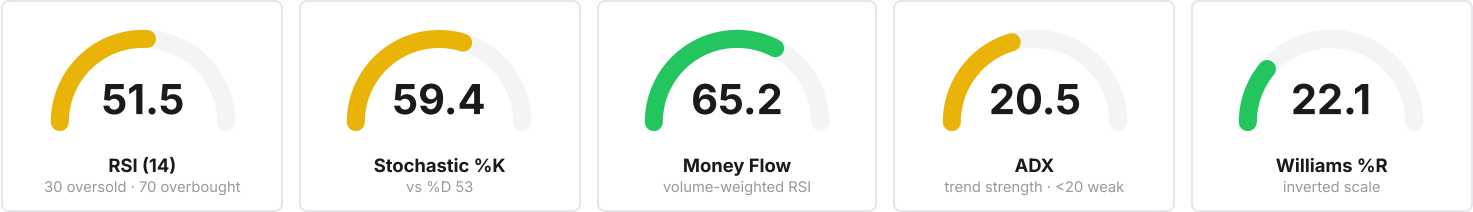
INDICATOR VOTE GRID

14 bull / 8 bear

● Price vs SMA 20	\$299.84	● Price vs SMA 50	\$320.52	● Price vs SMA 200	\$347.27
● EMA 9/21 Cross	303.2/304.9	● SMA 50/200	Death	● ADX Direction	ADX 20
● Supertrend	\$317	● Parabolic SAR	\$314	● SMA Slope	0.720
● RSI	51.5	● Stochastic K/D	59/53	● StochRSI K/D	70/61
● Williams %R	-22	● CCI	106	● TSI vs Signal	-11.3
● CMO	2.9	● ROC	3.70%	● OBV Signal	Accum
● Chaikin MF	0.170	● MFI	65	● Force Index	-1M
● Elder Ray Bull	4.57				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$302.91 / \$306.63 / \$310.16	S1 / S2	\$299.38 / \$295.66
Bollinger (20,2)	\$288.32 – \$311.37	Squeeze	ON
52-wk range	\$282.00 – \$442.35	Off 52-wk high	-30.2%
ATR (14)	\$9.85 (3.2%)	Historical vol	26.8%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+5.5% Jan 75%	+3.5% Feb 55%	+2.1% Mar 62%	+3.6% Apr 60%	+1.4% May 55%	+0.3% Jun 55%	+2.3% Jul 60%	+0.0% Aug 45%	+1.0% Sep 60%	-1.6% Oct 50%	+2.9% Nov 80%	+2.8% Dec 65%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	DPZ	S&P 500
Weekly volatility (σ , 1y)	4.09%	1.83%
Best / worst week (1y)	+12.6% / -10.6%	—
Max drawdown (5y, monthly)	-43.9%	—
1-week VaR (95%)	-8.3%	—
Beta (5y)	0.95	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

DPZ EQUITY WEATHER (LIVE)

CLOUDY · -6

Trend

Momentum

Volume

Volatility

Breadth

-41

+18

+48

-30

-31

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

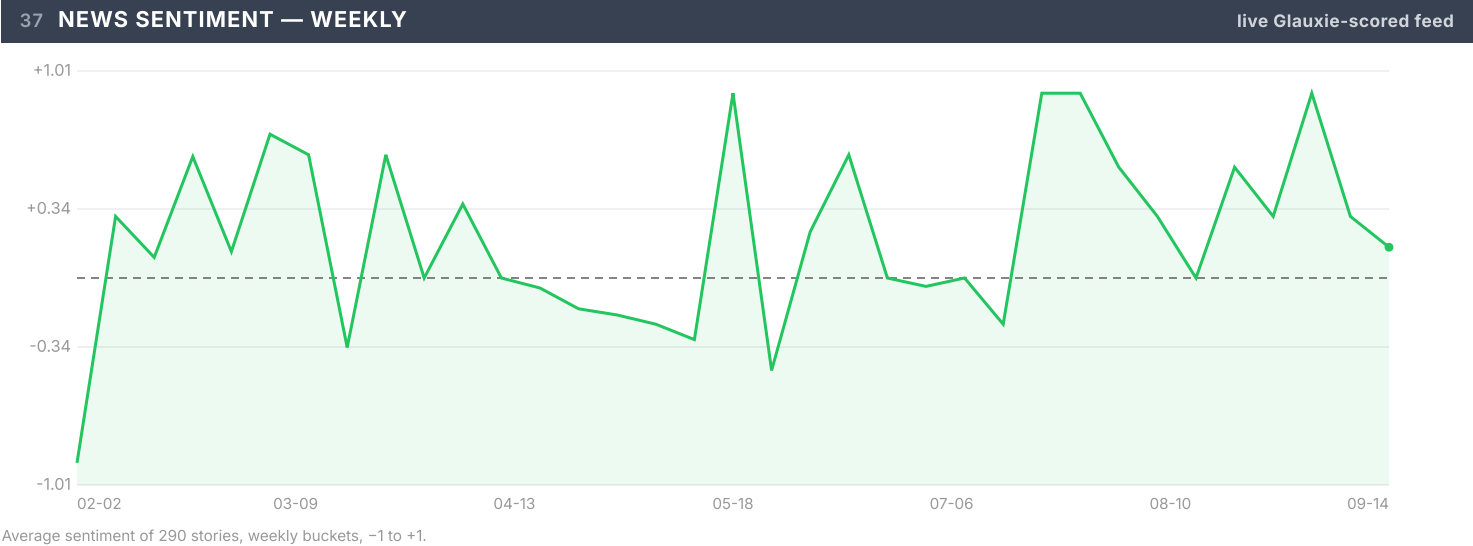
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -5.7 +10.2 vs industry	TREND -40.7 -25.0 vs industry	MOMENTUM +17.9 +27.9 vs industry	VOLUME +48.1 +48.1 vs industry
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READING	DPZ	RESTAURANTS N=412	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	-5.7	-15.9	-20.5	-20.5
Trend	-40.7	-15.6	-25.1	-21.3
Momentum	+17.9	-10.1	-15.0	-15.8
Volume	+48.1	+0.0	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

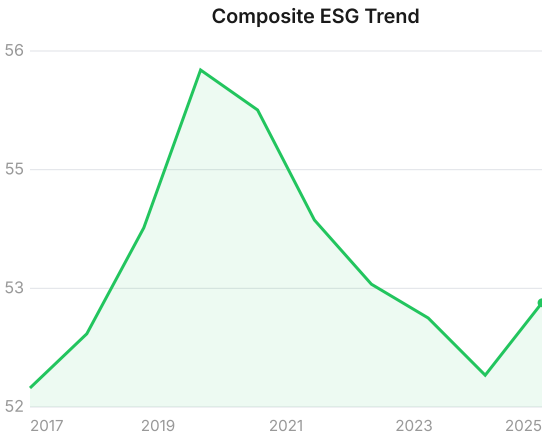
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Russell J. Weiner Chief Executive Officer	\$10.7M	72% equity+incentive
Joseph H. Jordan Chief Operating Officer and	\$4.9M	54% equity+incentive
Sandeep Reddy Executive Vice President, Chie	\$3.7M	60% equity+incentive
Cynthia A. Headen Executive Vice President,	\$2.8M	69% equity+incentive
Kelly E. Garcia Executive Vice President, Ch	\$2.5M	59% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	48
Social	50
Governance	60
Composite ESG	53



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-13	Earnings Release; Exhibits	2.02,9.01
2026-10-08	Officer/Director Change	5.02
2026-07-20	Earnings Release; Exhibits	2.02,9.01
2026-07-14	Officer/Director Change; Other Events; Exhibits	5.02,8.01,9.01
2026-06-22	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-04-27	Earnings Release; Exhibits	2.02,9.01
2026-04-27	Officer/Director Change	5.02
2026-04-24	Shareholder Vote	5.07

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2021-02-25 to 2026-10-13
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-28 to 2027-12-28
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	90 rows · 2001 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-22 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-05-06 to 2026-08-14
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.