

Darden Restaurants, Inc. (DRI)

Consumer Cyclical / Restaurants · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$216.35 2026-10-16	MARKET CAP \$24.5B VOLUME 1.1M	52-WK HIGH \$229.76 52-WK LOW \$169.00	TRAILING PE 21.0 P/S 1.83	GROSS MARGIN 33.3% NET MARGIN 8.8%	ROE 56% ROIC 13%	PIOTROSKI 8/9 ALTMAN Z 2.5	1-YR RETURN +15.4% 5-YR RETURN +117.1%
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Darden Restaurants, Inc., through its various subsidiaries, focuses on the ownership and operation of full-service dining establishments across both the United States and Canada. As of May 29, 2022, the company's extensive portfolio comprised 1,867 directly managed restaurants. These included a significant presence from its flagship brands: 884 Olive Garden outlets, 546 LongHorn Steakhouse locations, 172 Cheddar's Scratch Kitchens, 85 Yard House venues, 62 Capital Grille branches, 45 Seasons 52 restaurants, 42 Bahama Breeze sites, 28 Eddie V's Prime Seafood establishments, and 3 Capital Burger eateries. In addition to its owned operations, Darden also oversees 60 franchised restaurants, specifically 35 Olive Garden units, 18 LongHorn Steakhouse units, 4 Cheddar's Scratch Kitchens, 2 Capital Grille locations, and 1 Bahama Breeze restaurant. The company, which originated in 1968, is headquartered in Orlando, Florida.

SECTOR Consumer Cyclical INDUSTRY Restaurants EXCHANGE NYSE MARKET CAP \$24.5B EMPLOYEES 209,931 (SEC-filed) CEO Ricardo Cardenas IPO 1995-05-09
COUNTRY US
1000 Darden Center Drive, Orlando, FL 32837 · Tel 407 245 4000 · darden.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

53 / 100

Street mean **\$240.78** (9 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$19M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
53
OF 100

Score Breakdown

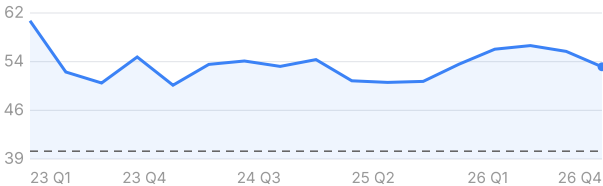
Profitability	61/100
Growth	56/100
Momentum	79/100
Quality	60/100
Earnings Quality	90/100
Balance Sheet	32/100
Value	44/100
Risk (safety)	50/100
Overall	53.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
QSR	61
CMG	56
YUMC	63
YUM	62
TXRH	58
DPZ	57
DRI	53

IS Score Trend — quarterly



17 quarters, 23 Q1 to 27 Q1. Peak 61 in 23 Q1, latest 53 — -7 since. Dropped below the 55 line in 27 Q1, at 53. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · DRI +15.4% · S&P 500 +15.9% · spread -0.4pp



7 Years vs S&P 500 · DRI +117.1% · S&P 500 +189.9% · spread -72.7pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

53 / 100

IS Score 53.3 / 100 · -7.3 from peak of 61

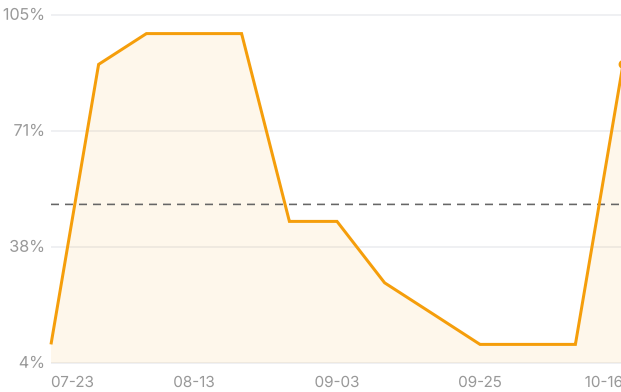


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 82 / 100 · Power +64 · 21 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 53 and price structure at 82 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 53.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 56 → 57 → 56 → 53	the direction matters more than the level
Technical vote share back above 50%	now 91%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,089 → now 1,089	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

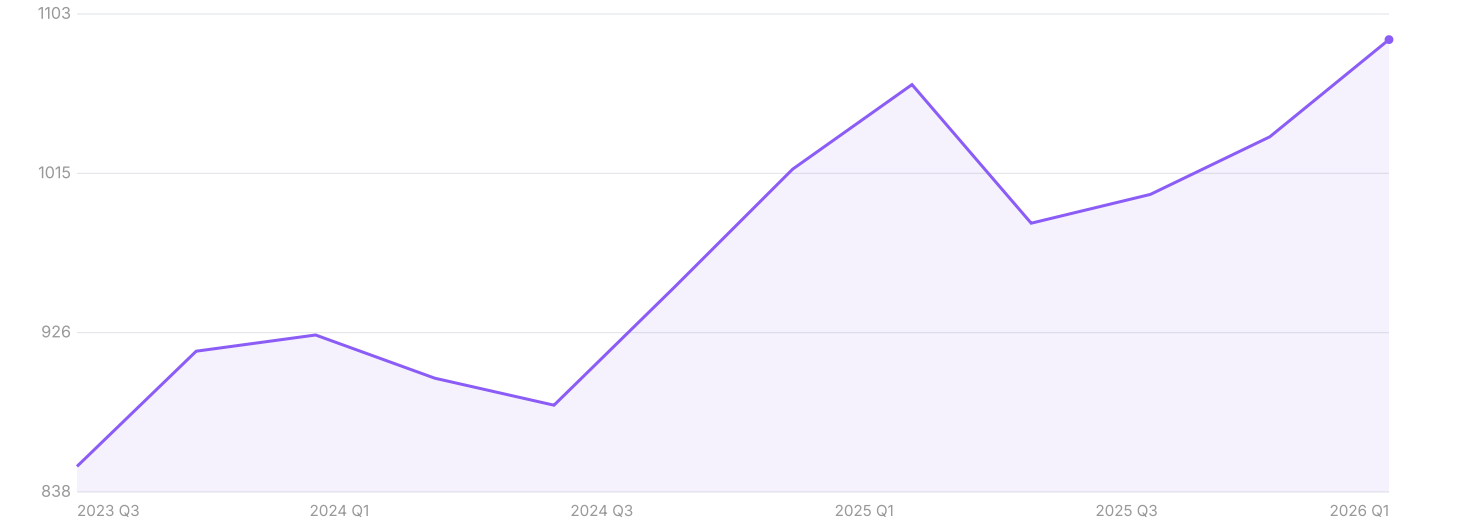
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 960 up / 830 down net +130 funds	INSTITUTIONS ADDED (13F) 54 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 1,089 · latest 1,089 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	1,089	116.4M	\$23.7B	102.4%	ex - outlier 89.1%
2026 Q1	1,035	110.7M	\$21.4B	97.5%	
2025 Q4	1,003	112.7M	\$20.5B	99.2%	
2025 Q3	987	108.0M	\$20.2B	95.0%	
2025 Q2	1,064	109.7M	\$23.6B	96.6%	
2025 Q1	1,017	110.8M	\$22.8B	97.5%	
2024 Q4	951	112.5M	\$20.8B	99.1%	
2024 Q3	886	112.4M	\$18.3B	98.9%	
2024 Q2	901	114.7M	\$17.1B	100.9%	ex - outlier 87.5%
2024 Q1	925	115.9M	\$19.1B	102.0%	
2023 Q4	916	111.9M	\$18.1B	98.5%	
2023 Q3	852	113.4M	\$16.0B	99.9%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 102.43%. Institutions cannot hold more of a company than exists. The reported 116.4M shares exceed the 113.6M outstanding, and a single filer accounts for the excess: Capital World Investors reports 15,169,444 shares against 14,928,684 the prior quarter, a 1x jump, which alone would be 13.4% of the company. Excluding that filing, ownership is 89.1%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2024-06 reads 100.93%. Institutions cannot hold more of a company than exists. The reported 114.7M shares exceed the 113.6M outstanding, and a single filer accounts for the excess: Capital World Investors reports 15,246,724 shares against 16,434,064 the prior quarter, a 1x jump, which alone would be 13.4% of the company. Excluding that filing, ownership is 87.5%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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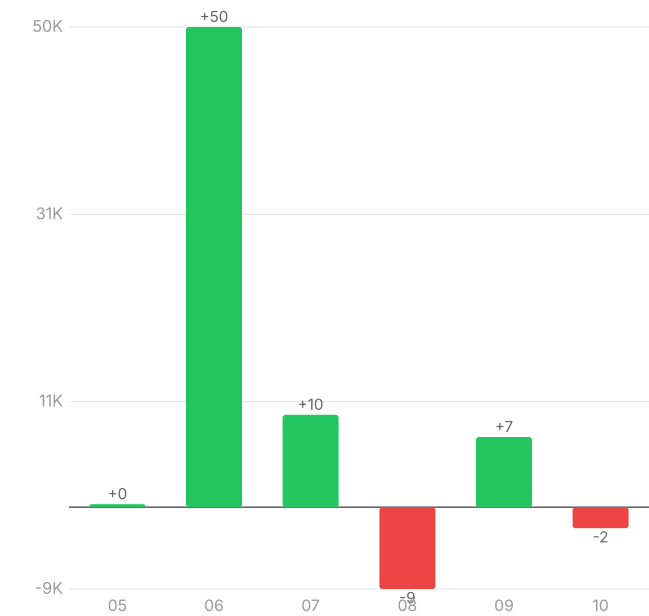
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Martin Melvin John	Group President	2026-10-06	SELL	2,209	\$0.45M	21,560
Madonna John W.	SVP, Corporate Controller	2026-09-29	GIFT	75	—	10,808
Madonna John W.	SVP, Corporate Controller	2026-09-28	GIFT	510	—	10,883
Chugg Juliana L	director	2026-09-23	A-Award	936	—	936
Wilmott Timothy J	director	2026-09-23	A-Award	936	—	936
Sonsteby Charles M	director	2026-09-23	A-Award	936	—	936
Simon William S	director	2026-09-23	A-Award	936	—	936
Kenningham Daryl	director	2026-09-23	A-Award	936	—	936

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	19	90,444	\$18.7M	Counted
M — Exercises (paired A/D)	47	149,447	\$5.2M	None — mechanics
F — Tax withholding	35	39,583	\$7.8M	None — compensation
G — Gifts	2	585	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$18.7M 19 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-06	M John Martin	2,209	\$0.4M
2026-08-05	John W Wilkerson	8,864	\$1.8M
2026-07-31	Laura Williamson	1,110	\$0.2M
2026-07-31	Christopher Williamson	443	\$0.1M
Trailing 12 mo	22 filings	123,170	\$25M

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11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-15	SCHEDULE 13G/A	Wellington Management Company LLP	5.90%	6.8M sh
2026-04-29	SCHEDULE 13G	Vanguard Capital Management	7.52%	8.6M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-02-10	SCHEDULE 13G	Wellington Management Company LLP	7.00%	8.1M sh

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Josh Gottheimer	House	SELL	\$15,001 - \$50,000	2026-04-09	2026-05-20
Josh Gottheimer	House	SELL	\$15,001 - \$50,000	2026-04-09	2026-05-20
Josh S. Gottheimer	House	SELL	\$15,001 - \$50,000	2026-04-08	2026-05-20
Thomas R. Carper	Senate	SELL	\$1,001 - \$15,000	2020-04-02	2021-05-17
Thomas R. Carper	Senate	SELL	\$1,001 - \$15,000	2020-04-02	2021-05-16
Thomas Richard Carper	Senate	SELL	\$1,001 - \$15,000	2020-04-02	2021-05-16

HOUSE 12-MO 14 trades 8 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOWlive 13F data

13F FILERS (LAST COMPLETE Q) 1,035	13F SHARES 111M 97.5% of shares out	NEW / CLOSED 139 / 86 positions, QoQ	INCREASED / REDUCED 372 / 316 positions, QoQ
PUT/CALL (13F) 1.09 option positions	FREE FLOAT 99.7% 113M sh		

2.8 · Largest Reporting 13F Managers

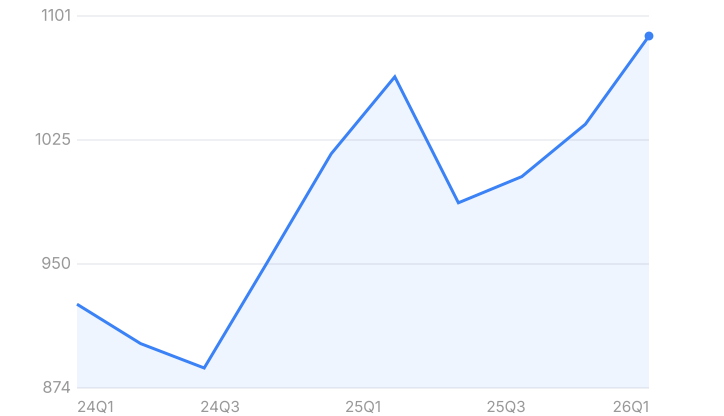
MANAGER	SHARES	VALUE
Hamlin Capital Management, Llc	723,779	\$140M
Valley Wealth Managers, Inc.	97,126	\$19M
Assenagon Asset Management S.A.	48,036	\$9M
Y-Intercept	45,004	\$9M
Beacon Investment Advisory Service	40,637	\$8M
Wealth Enhancement Advisory Servic	40,187	\$7M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

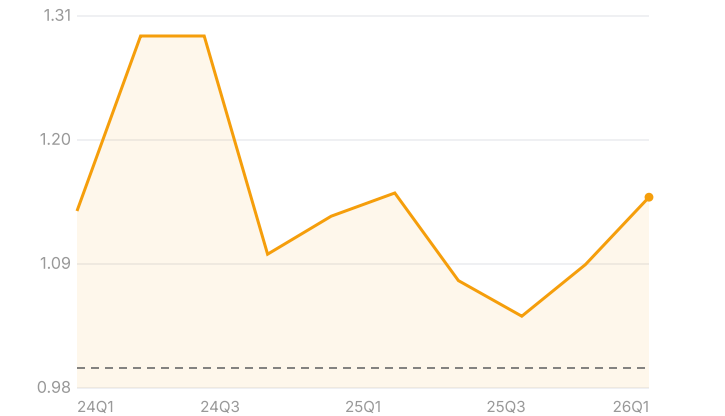
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$697M
VTI	0.0%	\$697M
VTSAX	0.0%	\$697M
VSMPX	0.0%	\$697M
SCHD	0.6%	\$668M
VWELX	0.5%	\$587M

13F Filers Holding DRI — quarterly



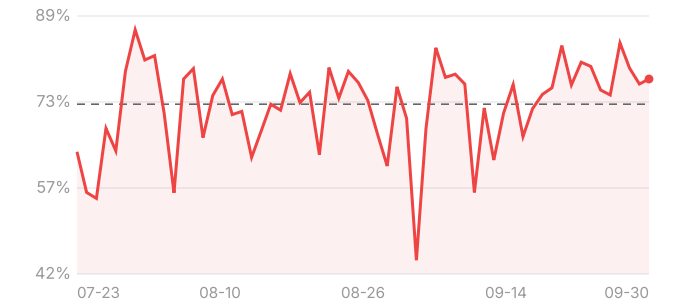
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

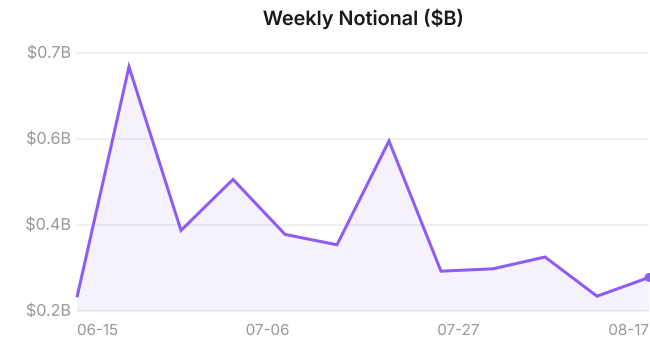


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 77.4% 2026-10-15	20-DAY AVG 74.6% 50-day 72.8%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 77% · N: 93% · B: 68% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

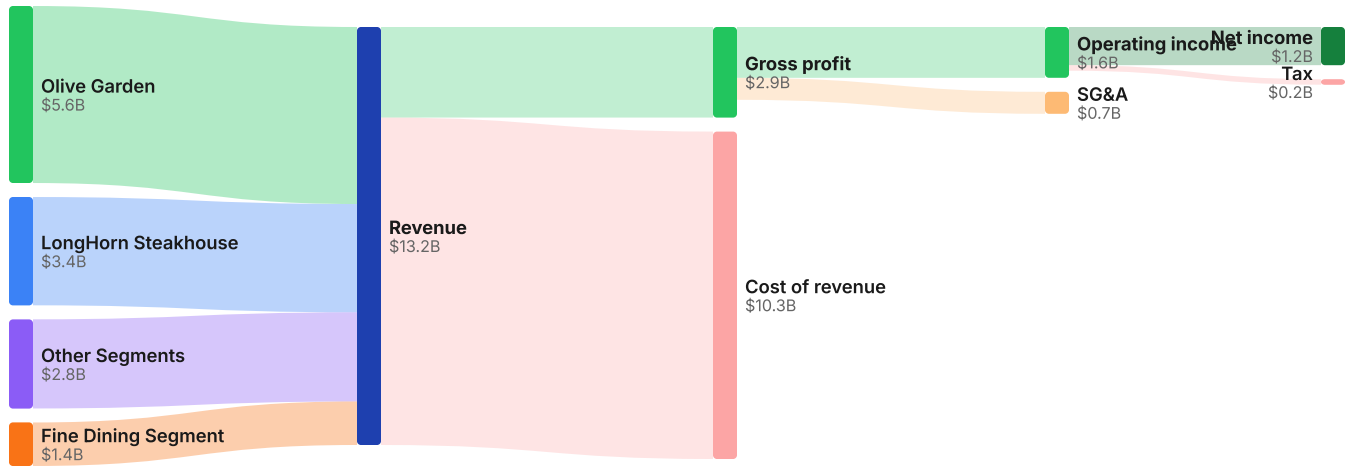


Where DRI Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.7M	35 sh
Ubsa Ubs Ats	1.4M	40 sh
Sgmt Sigma X2	1.0M	31 sh
Ebxl Level Ats	0.9M	21 sh
Mstx Ms Trajectory Cross (Ats-1)	0.8M	22 sh
Mspl Ms Pool (Ats-4)	0.7M	136 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Darden Restaurants, Inc. revenue goes. All values FY2026 filings, live.

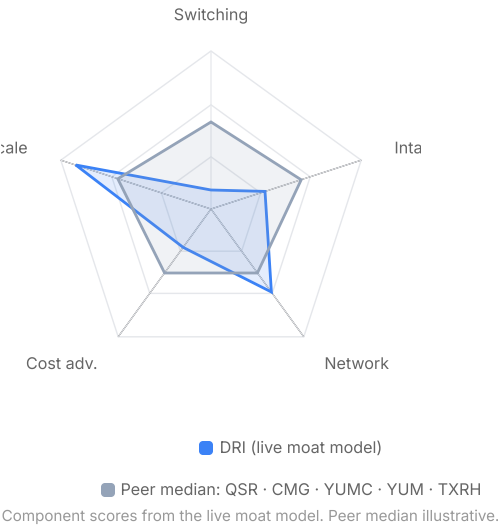
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17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 41/100 WEAK

Moat score 41/100 — Weak; primary source Efficient Scale.



3.8 · Employees (SEC filings)



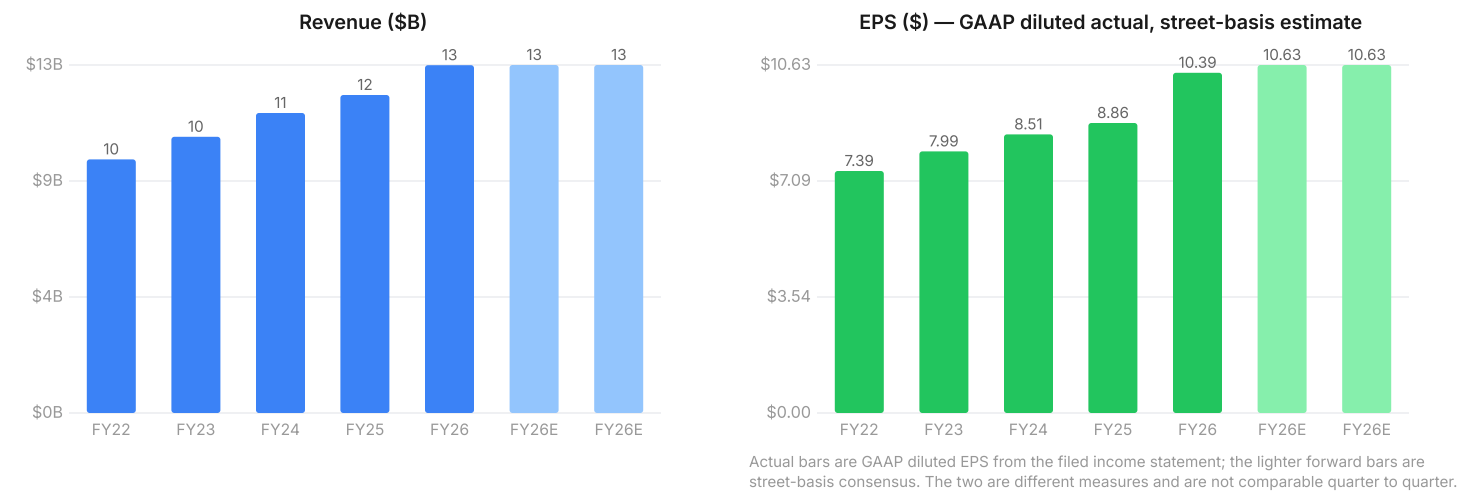
18 CORPORATE INFORMATION — KEY OFFICERS

209,931 employees

OFFICER	TITLE
Ricardo Cardenas	Chief Executive Officer, President & Director
John Melvin Martin	President of Specialty Restaurant Group
Todd A. Burrowes	President of Business Development
Rajesh Vennam	Senior Vice President & Chief Financial Officer

19 REVENUE & EPS — HISTORY AND ESTIMATES

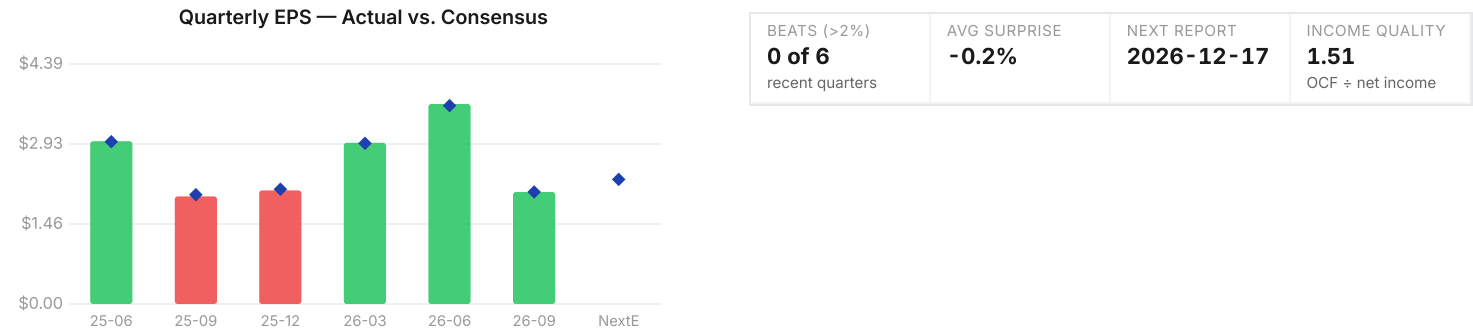
live consensus



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20 ESTIMATE VS. ACTUAL & SURPRISES

live data



21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

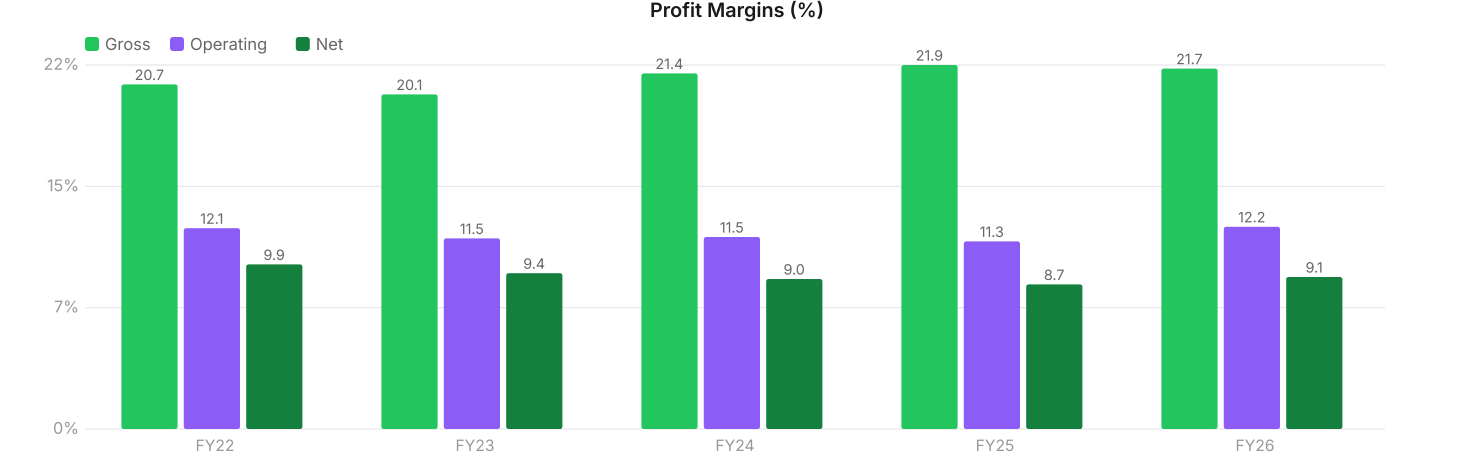
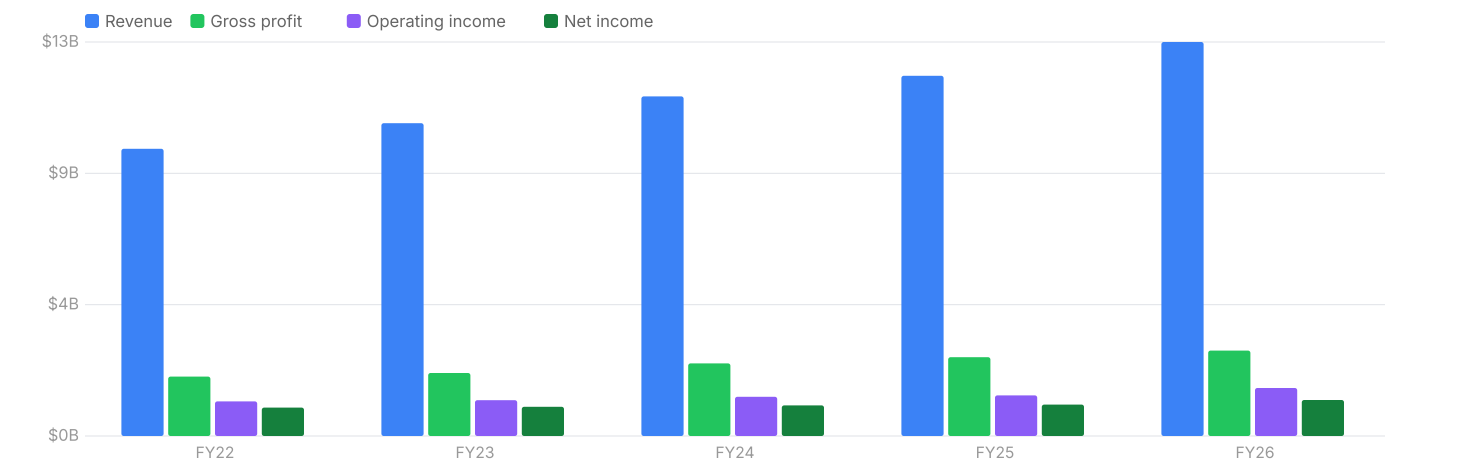
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

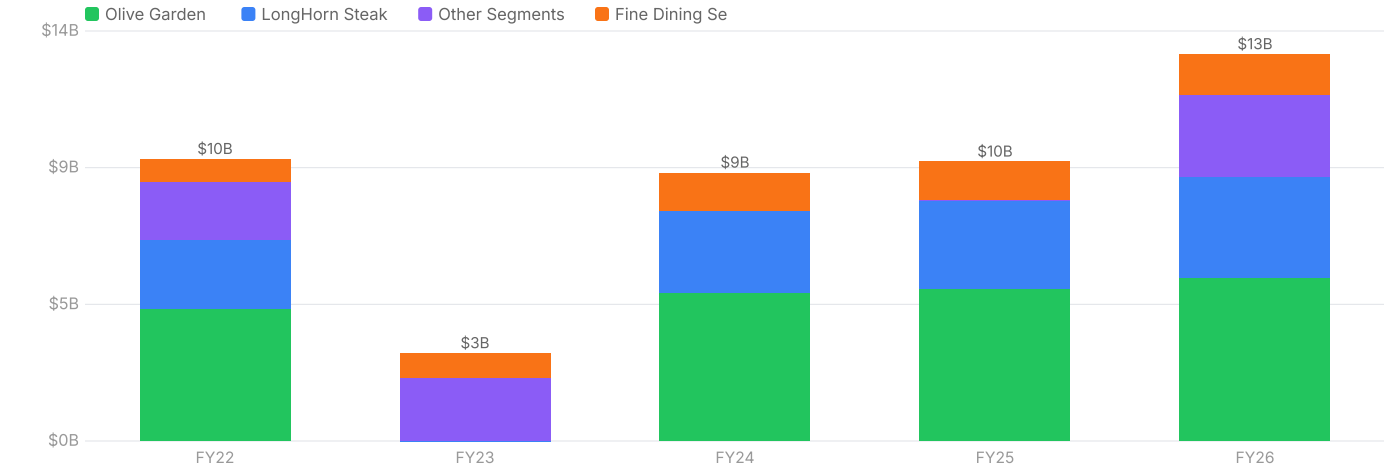
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+33.8%	+8.9%	+8.6%	+6.0%	+9.4%
Gross profit	+33.6%	+5.7%	+15.4%	+8.5%	+8.3%
Operating income	+79.2%	+3.4%	+9.4%	+3.7%	+17.9%
Net income	+51.4%	+3.1%	+4.7%	+2.1%	+15.0%

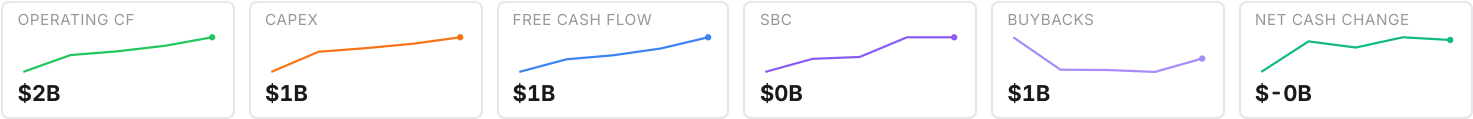
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	9.6	10.5	11.4	12.1	13.2	
Cost of revenue	7.6	8.4	9.0	9.4	10.3	
Gross profit	2.0	2.1	2.4	2.6	2.9	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.5	0.5	0.6	0.7	0.7	
Operating income	1.2	1.2	1.3	1.4	1.6	
EBITDA	1.5	1.6	1.8	1.9	2.1	
D&A	0.4	0.4	0.5	0.5	0.6	
Pretax income	1.1	1.1	1.2	1.2	1.4	
Income tax	0.1	0.1	0.1	0.1	0.2	
Net income	1.0	1.0	1.0	1.0	1.2	
Diluted EPS (\$)	7.39	7.99	8.51	8.86	10.39	
Diluted shares (M)	129	123	121	118	115	

CASH FLOW TRENDS

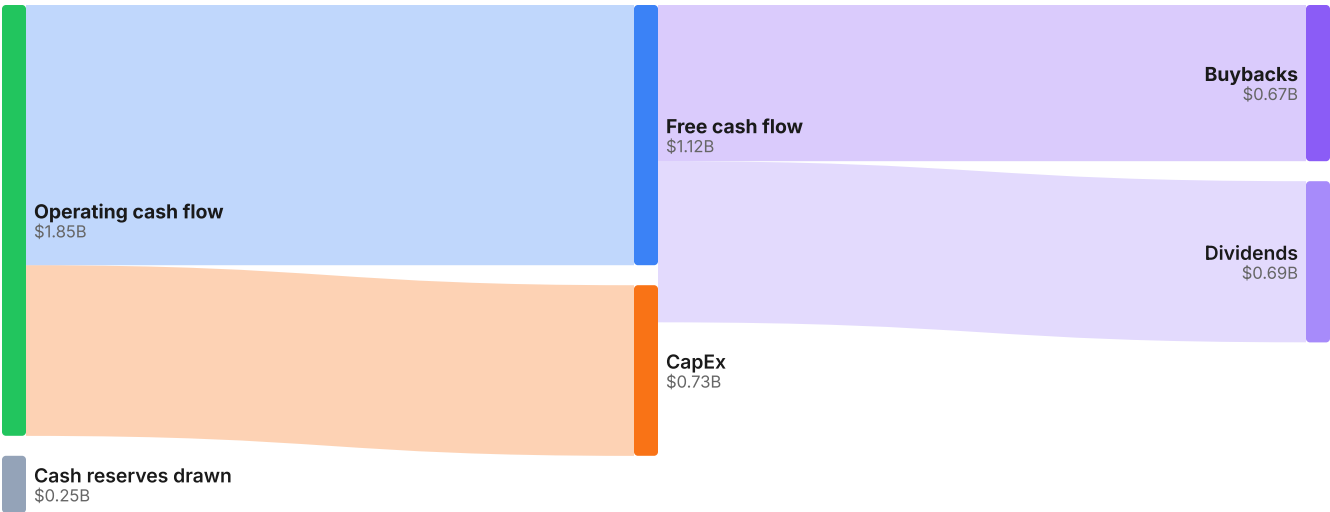
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

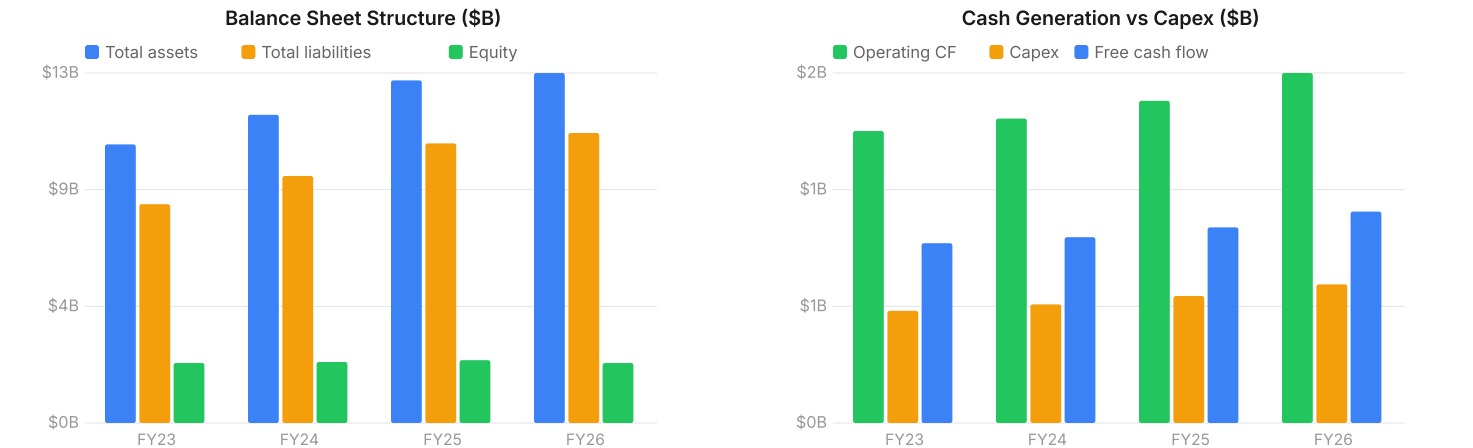
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.4	0.2	0.2	0.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.1	0.1	0.1	0.1	
Total current assets	1.0	0.8	0.9	0.9	
PP&E (net)	7.1	7.6	8.3	8.5	
Goodwill + intangibles	1.8	2.6	3.0	3.1	
Total assets	10.2	11.3	12.6	12.9	
Accounts payable	0.4	0.4	0.4	0.4	
Short-term debt	0.0	0.1	0.0	0.7	
Deferred revenue	0.5	0.6	0.6	0.6	
Total current liabilities	1.9	2.2	2.2	3.0	
Long-term debt	0.9	1.4	2.2	1.7	
Total liabilities	8.0	9.1	10.3	10.7	
Shareholders' equity	2.2	2.2	2.3	2.2	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	1.0	1.0	1.0	1.2	
D&A	0.4	0.5	0.5	0.6	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	0.2	0.1	0.0	(0.0)	
Operating cash flow	1.5	1.6	1.7	1.9	
Capital expenditures	(0.6)	(0.6)	(0.7)	(0.7)	
Investing cash flow	(0.6)	(1.3)	(1.3)	(0.7)	
Buybacks	(0.5)	(0.5)	(0.4)	(0.7)	
Dividends paid	(0.6)	(0.6)	(0.7)	(0.7)	
Debt issuance / (repay)	(0.0)	0.6	0.6	0.2	
Financing cash flow	(1.0)	(0.5)	(0.4)	(1.2)	
Free cash flow	1.0	1.0	1.0	1.1	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	38.0%	44.6%	46.2%	46.1%	53.4%	56%	
ROA	9.2%	9.6%	9.5%	8.8%	9.5%	8.9%	
ROIC	15.2%	15.9%	15.4%	14.5%	17.3%	12.9%	
Gross margin	20.7%	20.1%	21.4%	21.9%	21.7%	33.3%	
Operating margin	12.1%	11.5%	11.5%	11.3%	12.2%	12.1%	
Net margin	9.9%	9.4%	9.0%	8.7%	9.1%	8.8%	
EBITDA margin	15.9%	15.2%	15.6%	15.6%	16.2%	15.9%	
FCF margin	8.9%	9.0%	8.7%	8.6%	8.5%	—	
VALUATION							
P/E	14.63	18.15	16.74	22.58	19.47	21.0	
P/B	6.34	8.10	7.67	10.25	10.64	11.9	
P/S	1.45	1.70	1.51	1.96	1.78	1.83	
P/FCF	16.27	18.82	17.44	22.87	20.99	23.2	
EV/EBITDA	12.00	13.93	12.61	15.77	13.85	14.6	
EV/Revenue	1.91	2.12	1.97	2.46	2.24	2.3	
Earnings yield	6.8%	5.5%	6.0%	4.4%	5.1%	4.81%	
FCF yield	6.1%	5.3%	5.7%	4.4%	4.8%	4.32%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.64	0.51	0.38	0.42	0.31	0.30	
Quick ratio	0.49	0.37	0.24	0.28	0.21	0.20	
Debt / equity	2.22	2.18	2.42	2.70	2.87	3.20	
Debt / assets	48.2%	46.8%	47.9%	49.5%	49.2%	50.1%	
Net debt / EBITDA	2.91	2.77	2.94	3.18	2.86	3.02	
Interest coverage	16.32	15.65	9.75	7.72	8.11	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.93	1.03	1.06	1.01	1.04	1.01	
Receivables turnover	250.46	262.85	277.80	291.00	308.31	113.3	
DSO (days)	1	1	1	1	1	3	
DPO (days)	16	17	17	16	18	19	
Cash conversion cycle	-4	-4	-4	-3	-4	-3	
GROWTH (YoY)							
Revenue growth	33.8%	8.9%	8.6%	6.0%	9.4%	—	
Net income growth	51.4%	3.1%	4.7%	2.1%	15.0%	—	
EPS growth	59.7%	5.9%	6.4%	4.0%	17.7%	—	
FCF growth	-7.4%	10.5%	4.2%	5.0%	8.0%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	7.59	8.04	8.56	8.90	10.47	10.41	
Book value / share	17.52	18.03	18.67	19.60	19.16	18.21	
Revenue / share	76.73	85.90	94.84	102.43	114.68	117.66	
FCF / share	6.82	7.75	8.21	8.79	9.71	9.30	
Cash / share	3.35	3.01	1.62	2.04	1.91	1.94	
SHAREHOLDER RETURN & SCORES							
Buyback yield	7.7%	2.6%	2.6%	1.8%	2.9%	2.88%	
Altman Z-Score	2.30	2.63	2.38	2.57	2.55	2.5	
Piotroski F-Score	7	8	6	7	7	8/9	
Beneish M-Score	-2.44	-2.69	-2.63	-2.55	-2.37	-2.69	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	2.5	Grey zone	Grey	
Income quality	1.51	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.69	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.87	Revenue stability	0.98
Interest burden		0.88	Earnings stability	0.99
Operating margin		11.6%	Earnings persistence	0.97
Asset turnover		1.03×	Revenue CAGR 3y	7.5%
Financial leverage		6.05×	EPS CAGR 3y	8.6%
= ROE		55%	FCF CAGR 3y	11.6%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 2.88%	DIVIDEND YIELD 2.88%	TOTAL SHAREHOLDER RETURN 5.58% cash yield	SBC / REVENUE 0.6% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
QSR	\$26.1B	18.2	36%	20.1%	+6.5%	7/9	+10.9%
CMG	\$37.8B	27.4	50%	12.1%	+7.3%	5/9	-28.4%
YUMC	\$15.5B	16.5	17%	7.8%	+8.8%	7/9	+4.8%
YUM	\$41.1B	18.8	-30%	39.3%	+10.3%	6/9	+5.5%
TXRH	\$11.1B	26.9	27%	7.3%	+9.9%	7/9	—
DPZ	\$10.2B	17.0	-20%	12.8%	+4.5%	8/9	—
EAT	\$8.5B	18.3	120%	8.5%	+7.9%	8/9	—
BROS	\$7.7B	57.2	13%	6.8%	+29.6%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

60 Analysts



MEAN TARGET (QTR) \$240.78 9 targets	TARGET VS. PRICE +11.3% last-quarter mean	NEXT REPORT 2026-12-17 street \$2.28	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$13.22B	\$13.24B / \$13.11B	\$10.63	\$10.67 / \$10.59	14
FY2026	\$13.22B	\$13.24B / \$13.19B	\$10.63	\$10.67 / \$10.58	14
FY2027	\$13.71B	\$13.80B / \$13.63B	\$11.39	\$11.80 / \$11.17	18

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$237.50	+9.8%	2
Last Quarter	\$240.78	+11.3%	9
Last Year	\$226.14	+4.5%	35
All Time	\$182.09	-15.8%	158

Rolling mean of published targets vs. last close \$216.35. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

DCF3/5

ROE5/5

ROA5/5

DEBT/EQ1/5

P/E3/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

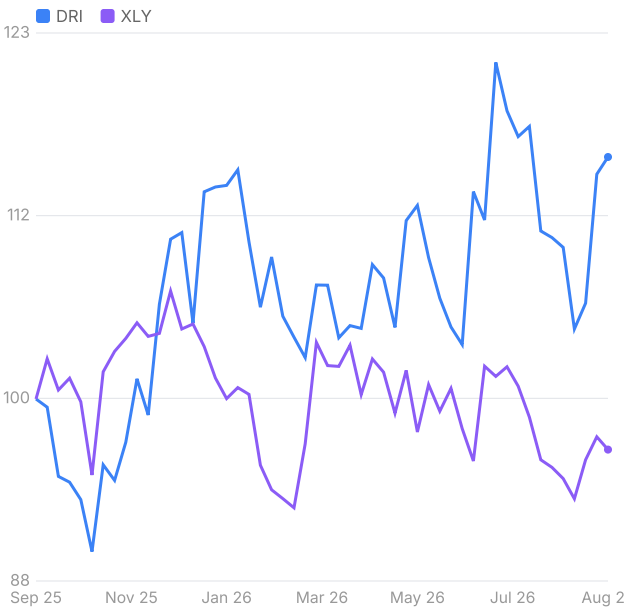
30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

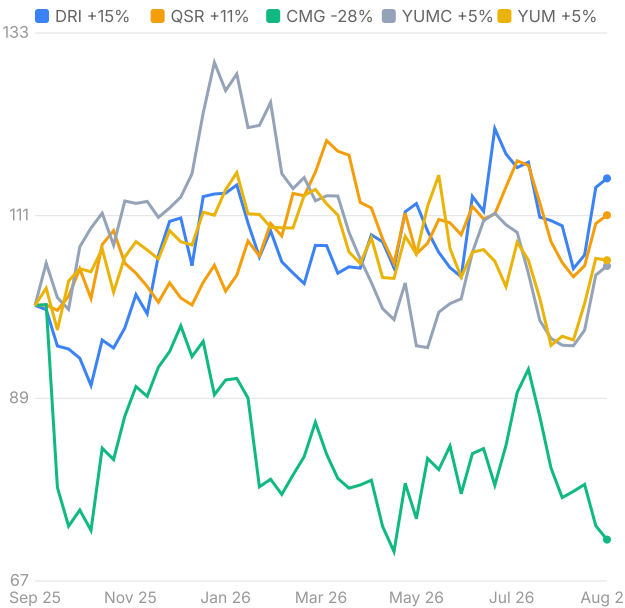
DRI +15.4% vs S&P 500 +15.9% — spread -0.4pp



Sector — XLY -3.2%



Peer Set — indexed to 100



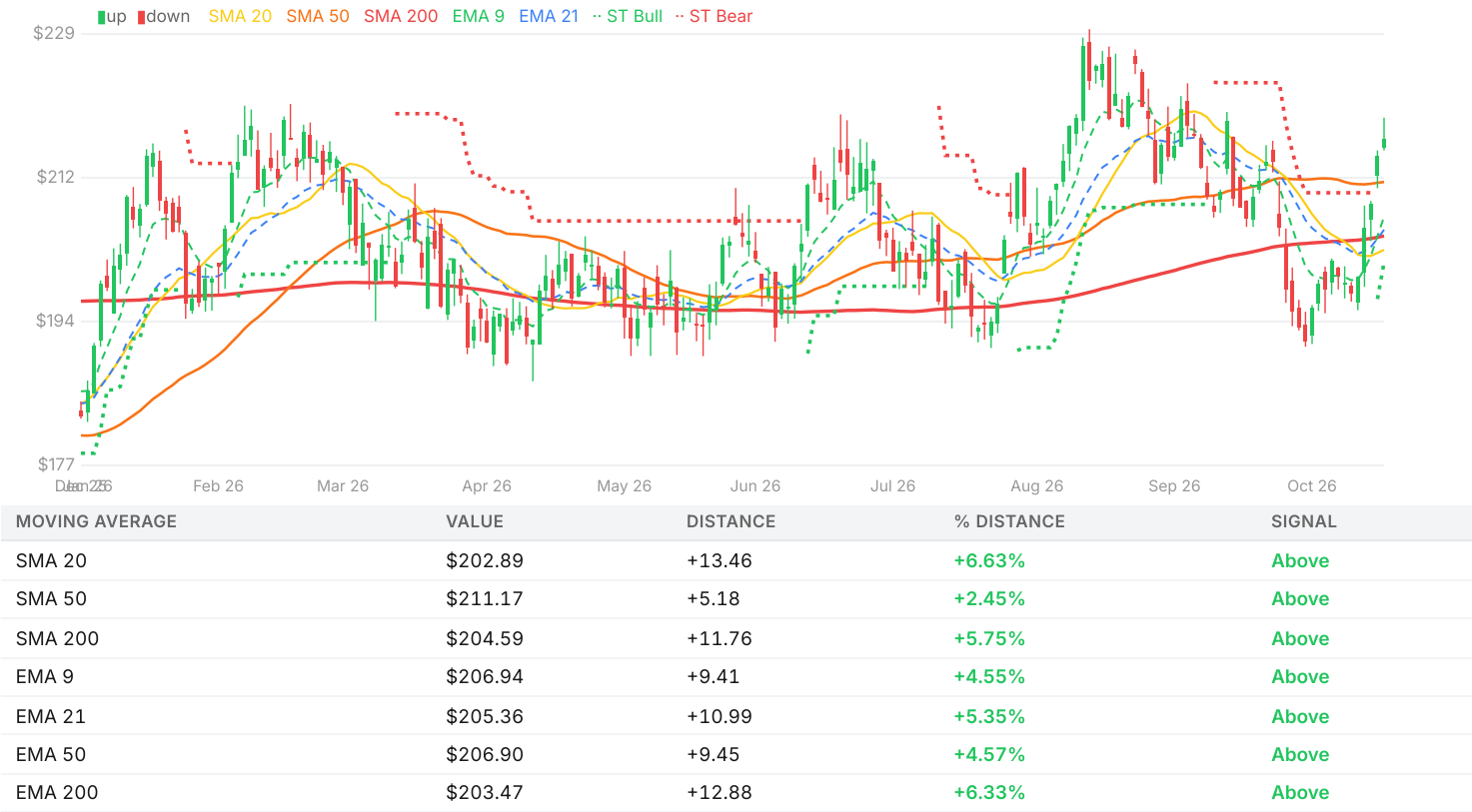
All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 82/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +64

21 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

91

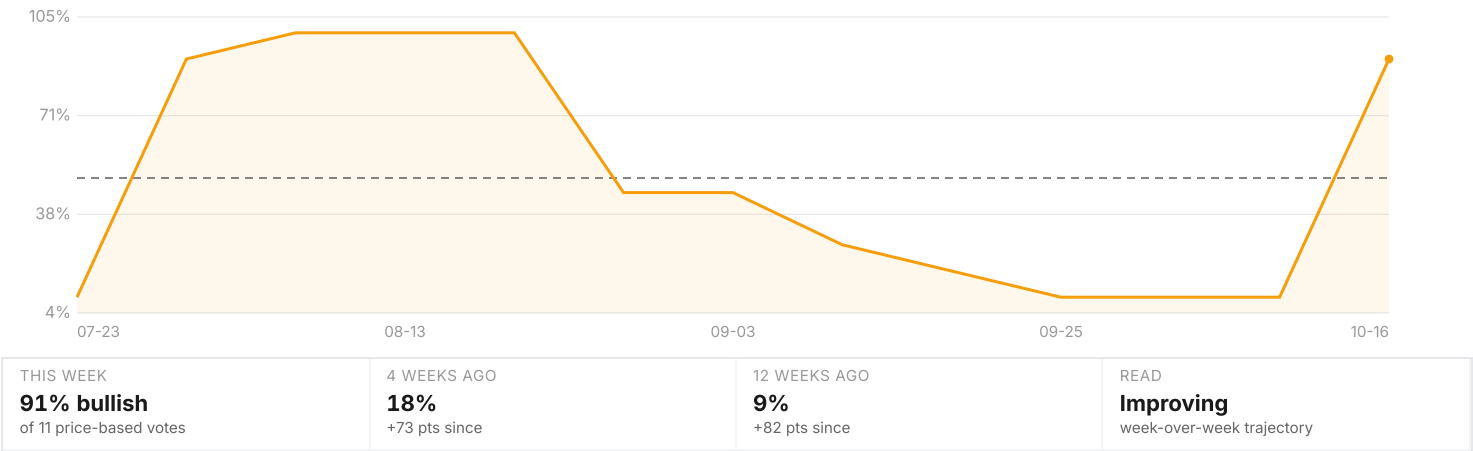
75

67

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



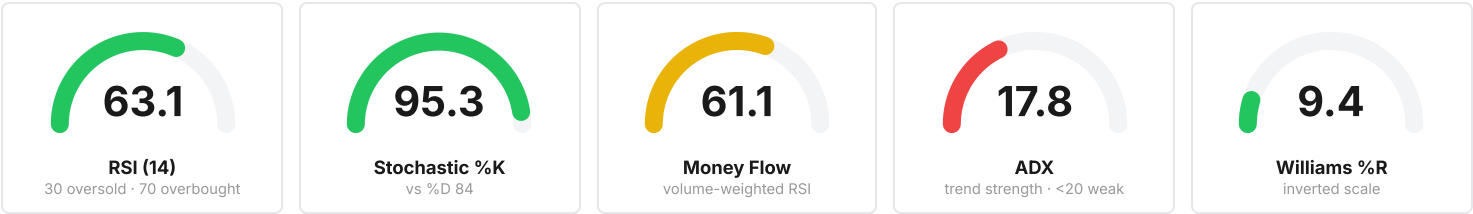
INDICATOR VOTE GRID

21 bull / 1 bear

● Price vs SMA 20	\$202.89	● Price vs SMA 50	\$211.17	● Price vs SMA 200	\$204.59
● EMA 9/21 Cross	206.9/205.4	● SMA 50/200	Golden	● ADX Direction	ADX 18
● Supertrend	\$201	● Parabolic SAR	\$195	● SMA Slope	0.350
● RSI	63.1	● Stochastic K/D	95/84	● StochRSI K/D	100/96
● Williams %R	-9	● CCI	143	● TSI vs Signal	-0.0
● CMO	26.1	● ROC	8.88%	● OBV Signal	Accum
● Chaikin MF	-0.030	● MFI	61	● Force Index	2M
● Elder Ray Bull	13.62				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$213.24 / \$216.06 / \$217.81	S1 / S2	\$211.49 / \$208.67
Bollinger (20,2)	\$188.02 – \$217.76	Squeeze	Off
52-wk range	\$169.00 – \$229.76	Off 52-wk high	-5.8%
ATR (14)	\$5.22 (2.4%)	Historical vol	29.2%

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33

SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.9% Jan 80%	+2.8% Feb 75%	+2.6% Mar 71%	+3.1% Apr 50%	+0.9% May 65%	-0.3% Jun 50%	-0.7% Jul 40%	+0.1% Aug 45%	+0.8% Sep 55%	-0.4% Oct 45%	+3.0% Nov 75%	+3.3% Dec 60%
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Sample: 20 years — treat short histories as suggestive, not statistical.

34

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	DRI	S&P 500
Weekly volatility (σ , 1y)	3.81%	1.83%
Best / worst week (1y)	+9.4% / -5.7%	—
Max drawdown (5y, monthly)	-67.7%	—
1-week VaR (95%)	-4.9%	—
Beta (5y)	0.59	1.00

35

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

DRI EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +20

Trend

Momentum

Volume

Volatility

Breadth

+35

+64

+26

-60

-31

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

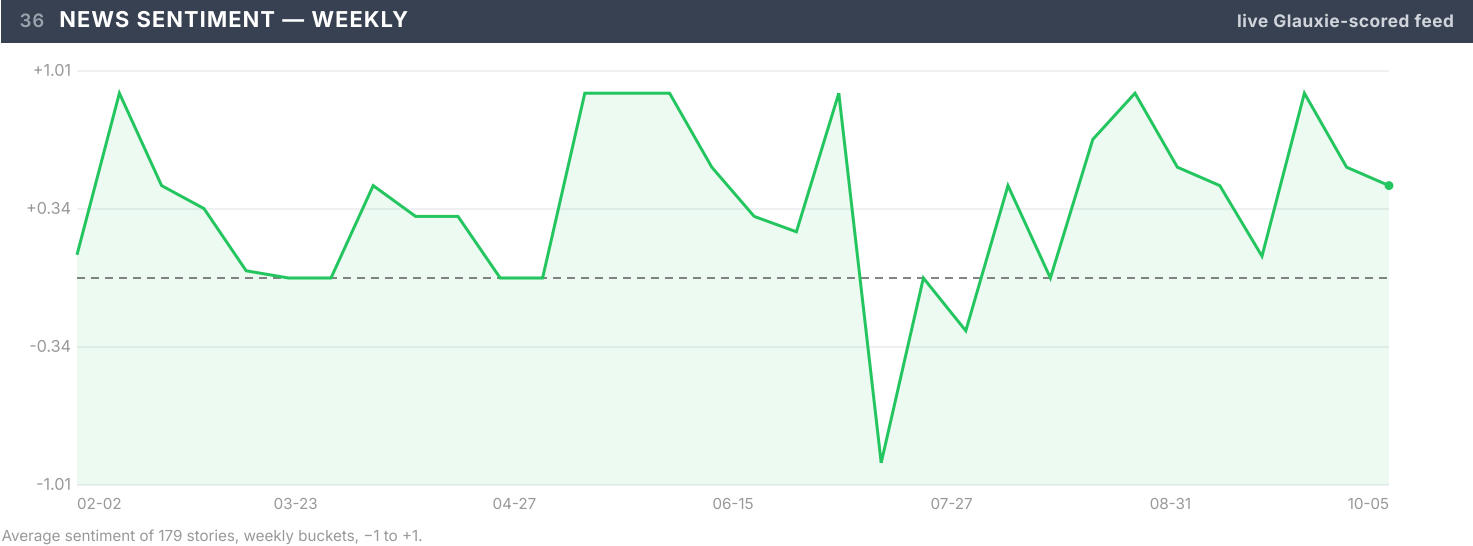
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +19.7 +35.6 vs industry	TREND +35.0 +50.6 vs industry	MOMENTUM +64.3 +74.3 vs industry	VOLUME +26.5 +26.5 vs industry
--	--	---	---

READING	DRI	RESTAURANTS N=412	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	+19.7	-15.9	-20.5	-20.5
Trend	+35.0	-15.6	-25.1	-21.3
Momentum	+64.3	-10.1	-15.0	-15.8
Volume	+26.5	+0.0	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

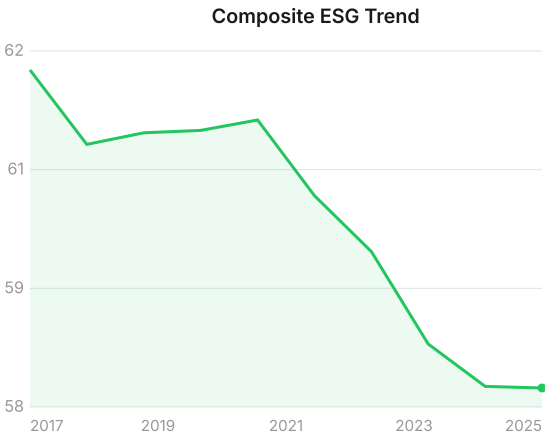
live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
Ricardo Cardenas President and Chief Executi	\$34.8M	86% equity+incentive
Rajesh Vennam Senior Vice President, Chief F	\$5.5M	65% equity+incentive
M. John Martin Group President	\$4.1M	61% equity+incentive
Todd A. Burrowes Group President and Preside	\$4.1M	61% equity+incentive
Matthew R. Broad Former Senior Vice Presiden	\$3.2M	64% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	53
Social	56
Governance	63
Composite ESG	57



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-24	Shareholder Vote	5.07
2026-09-24	Earnings Release; Exhibits	2.02,9.01
2026-06-25	Earnings Release; Bylaws Amendment; Exhibits	2.02,5.03,9.01
2025-12-18	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-09-19	Departure/Election of Directors; Appointment of Officers; Submission o	5.02,5.07,9.01
2025-09-18	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-06-20	Results of Operations and Financial Condition; Departure/Election of D	2.02,5.02,9.01
2025-03-20	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-12-18 to 2026-09-24
Analyst estimates	dim/forward_estimates	3 rows · 2026-05-25 to 2027-05-25
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-17 to 2026-10-06
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-02-10 to 2026-05-15
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.